

A large, abstract graphic composed of thin, curved lines in shades of green and yellow, creating a sense of movement and growth. It features stylized leaves and circular motifs, with a prominent green circle containing a white leaf-like shape in the center. The graphic is set against a background of concentric, light-colored circles.

Sector trends:

Performance of the agriculture, mining, manufacturing, electricity and construction sectors of the South African economy: Statistical overview

February 2025

Department of Research and Information

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First three quarters of 2024: Snapshot

This introductory section provides a snapshot, often on an aggregated basis, of the performance of the agriculture, mining, manufacturing, electricity and construction sectors of the South African economy in the first three quarters of 2024 compared to the equivalent period in 2023.

Value added



Over the first three quarters of 2024 the 5 broad sectors reported a collective decline of 2.3% compared to the same period in 2023, with the agriculture being the main driver of the decline, while construction and manufacturing also reported contractions. The mining and electricity sectors reported growth in their respective value added.



International trade

The surplus of South Africa's balance of trade amounted to R130.8 billion over the first nine months of 2024, compared to a R89.5 billion the corresponding period in 2023. The value of imports declined by 4.6% year-on-year (y-o-y), while the value of exports contracted by 1.7%.



Employment:

The 5 broad sectors' total formal sector employment declined by 1.5% (-49 968 jobs) over the year to Q3 2024. Employment losses were recorded in agriculture (a decline of 20 631 jobs over this period), construction (-15 599), mining (-9 768) and manufacturing (-4 978), while the electricity sector managed to increase its number of people employed (+1 008).



Youth employment

The share of youth (15 to 34 years of age) in overall employment of the 5 broad sectors amounted to 35.4% in Q3 2024, slightly higher than the 34.6% share achieved in the corresponding quarter of. The agricultural sector has the higher proportion of youth among its workforce at 44.1% in Q3 2024, an increase from the 40.2% achieved in the prior year.



Profitability

The net profit of the mining, manufacturing, electricity and construction sectors collectively declined by 16.2% in the first 3 quarters of 2024 compared to the same period in 2023. The mining and construction sectors' profits contracted by 30.5% and 63.3% y-o-y over this period. The electricity sector continued to report losses amounting to R11.7 billion of the 9-month period, a 132.3% increase compared to the R5.0 billion of losses reported in the equivalent period in 2023.



Investment

Overall capital expenditure by the mining, manufacturing, electricity and construction sectors declined by 12.9% over the first 3 quarters of 2024 compared to the same period in 2023. This was mainly a result of lower capital expenditure in the mining and manufacturing sectors, while the electricity and construction sectors reported an increase in capital expenditure.



Inventories

The value of inventories held by the mining, manufacturing, electricity and construction sectors collectively increased by 5.5% y-o-y to R875.4 billion in Q3 2024. The increased inventories are due to a building of raw materials in the construction sector, potential an indicator of increased infrastructure development, while the reduction in the mining sector's raw materials and work in progress more than countered the increase in finished goods, the latter a sign of the difficulties faced in exporting bulk commodities due to rail and port constraints.



Business confidence

The Agbiz/IDC Agribusiness confidence index reported a substantial improvement in Q3 2024 with a reading of 47.8 points compared to 37.9 points in Q2 2024, although still below the 50-point neutral mark, in anticipation of an improved 2024/25 crop season. The Bureau for Economic Research manufacturing business confidence index remained below the 50-point neutral mark for the 67th consecutive quarter at 28 points in Q3 2024. Construction sector's confidence levels continue to improve reaching a level of 39.5 points an improvement from the 26.8 point reading of Q1 2024.

Performance of the agriculture, mining, manufacturing, electricity and construction sectors

Figure 1

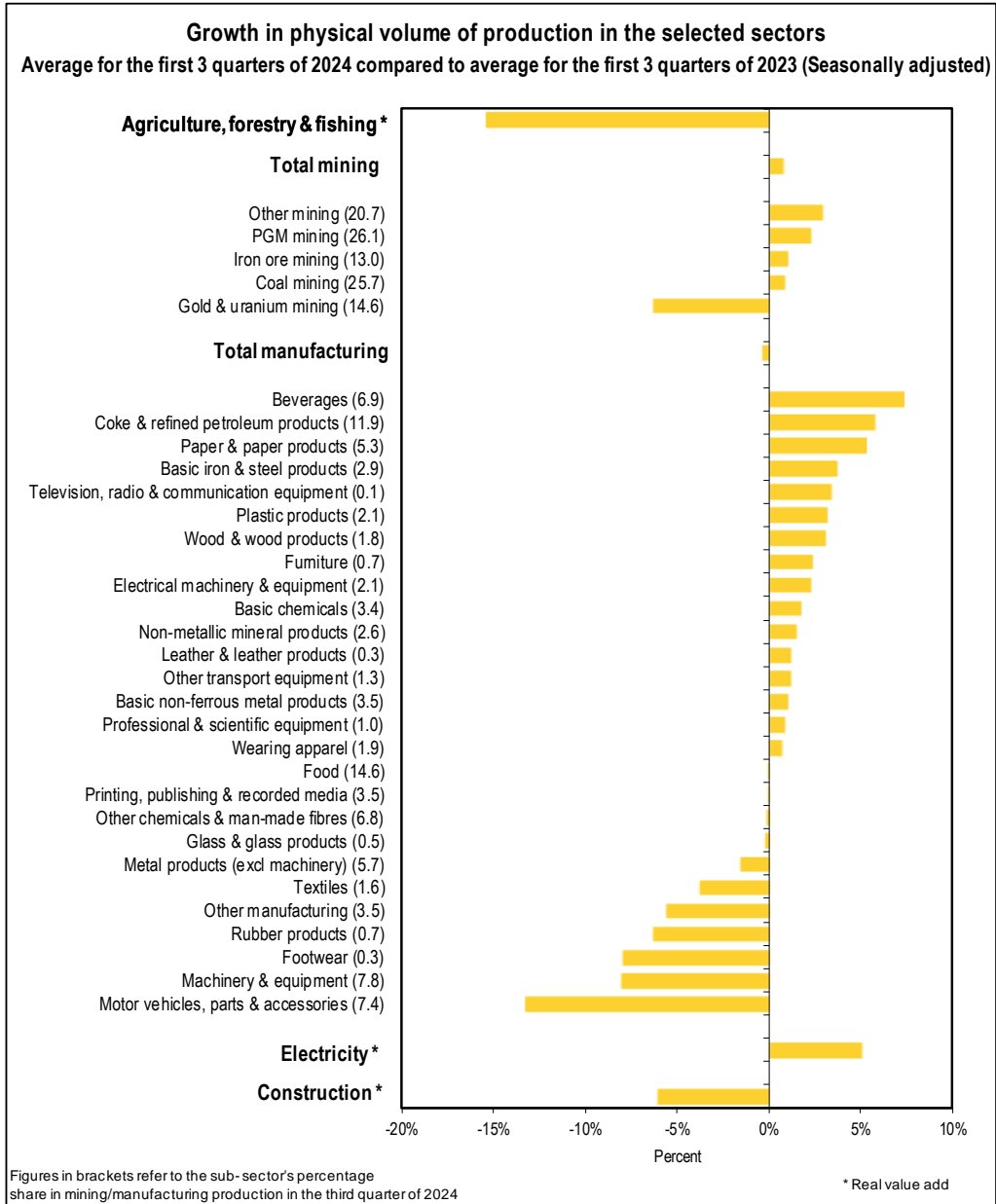
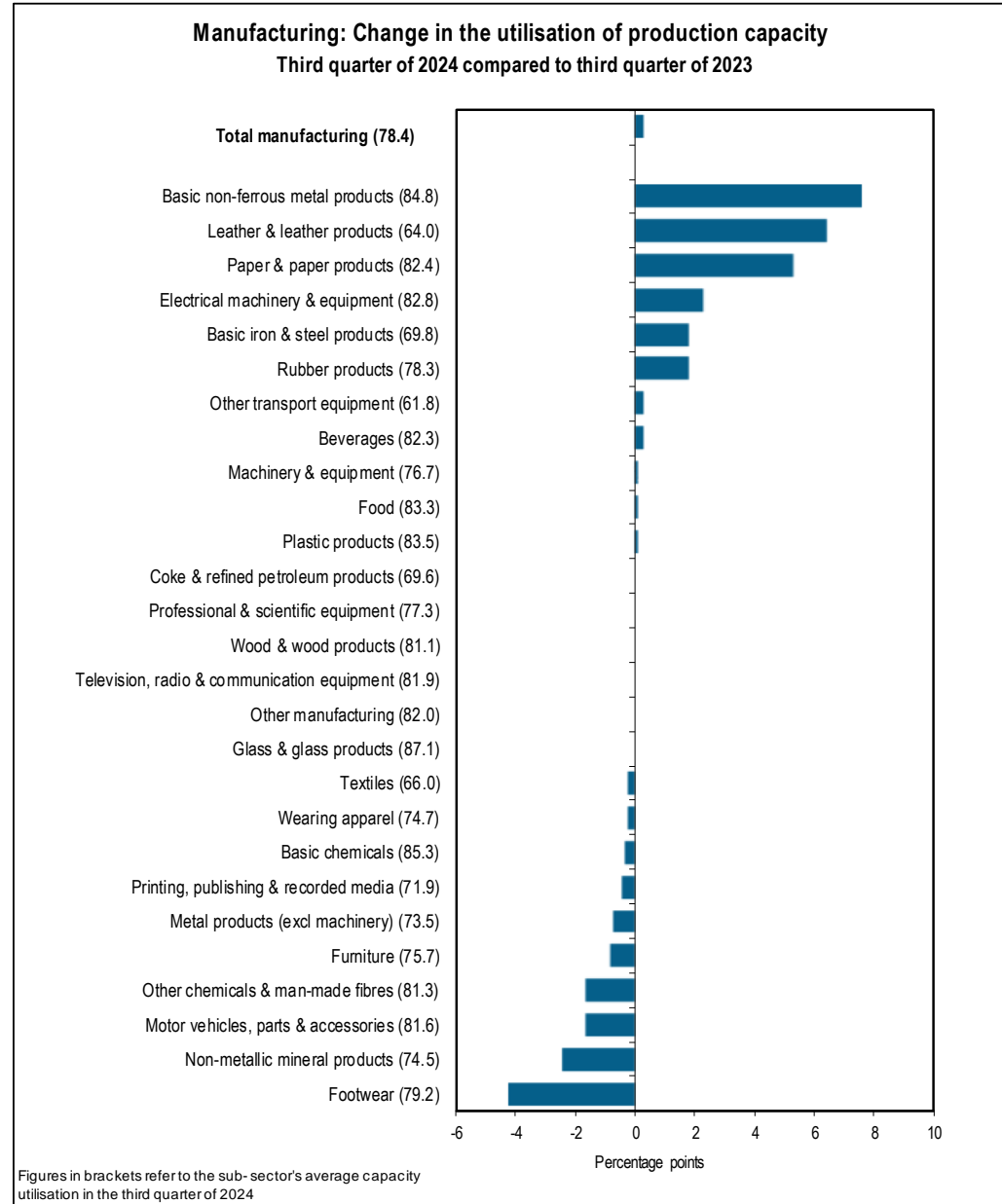


Figure 2



Performance of the agriculture, mining, manufacturing, electricity and construction sectors (cont.)

Figure 3

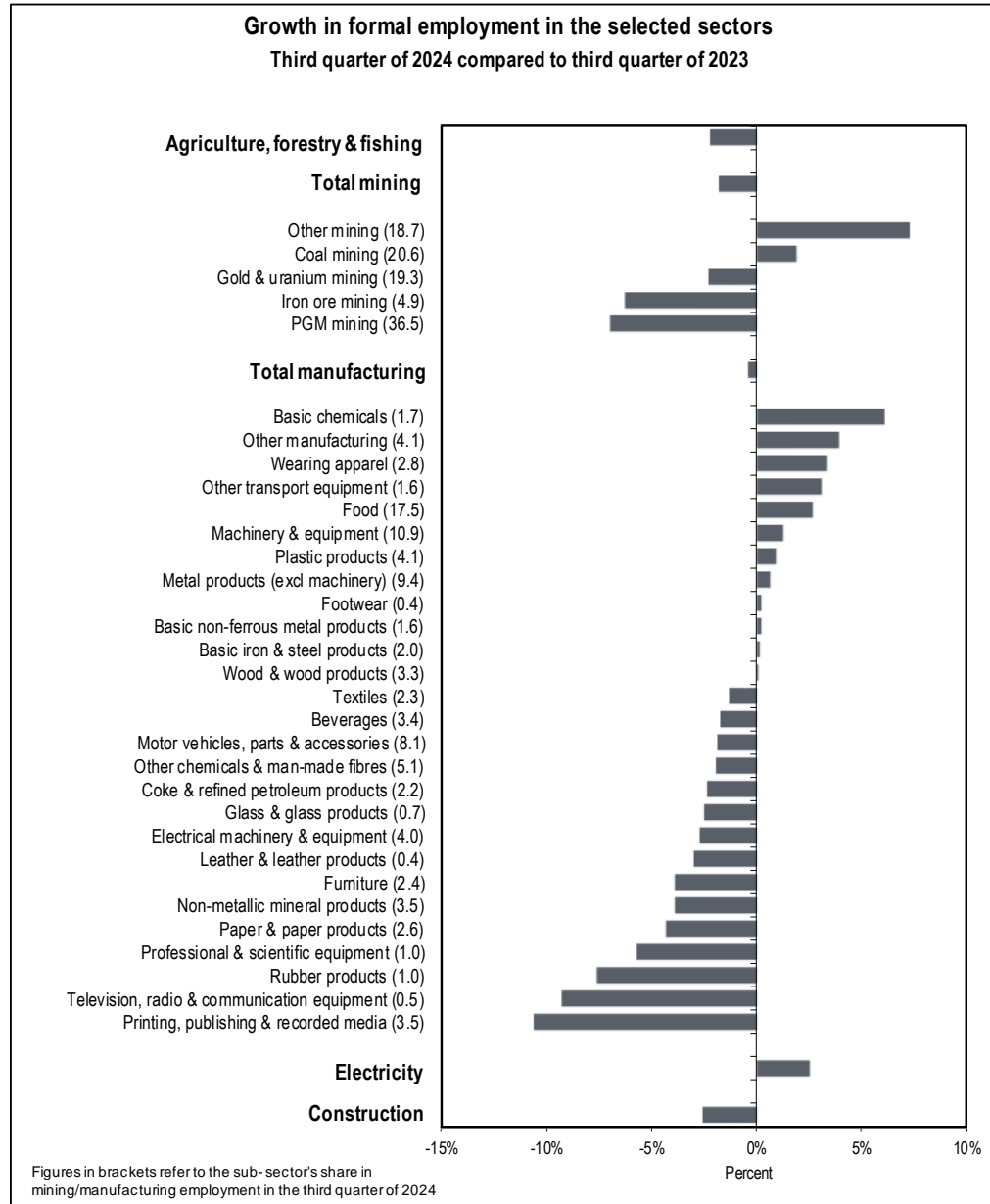
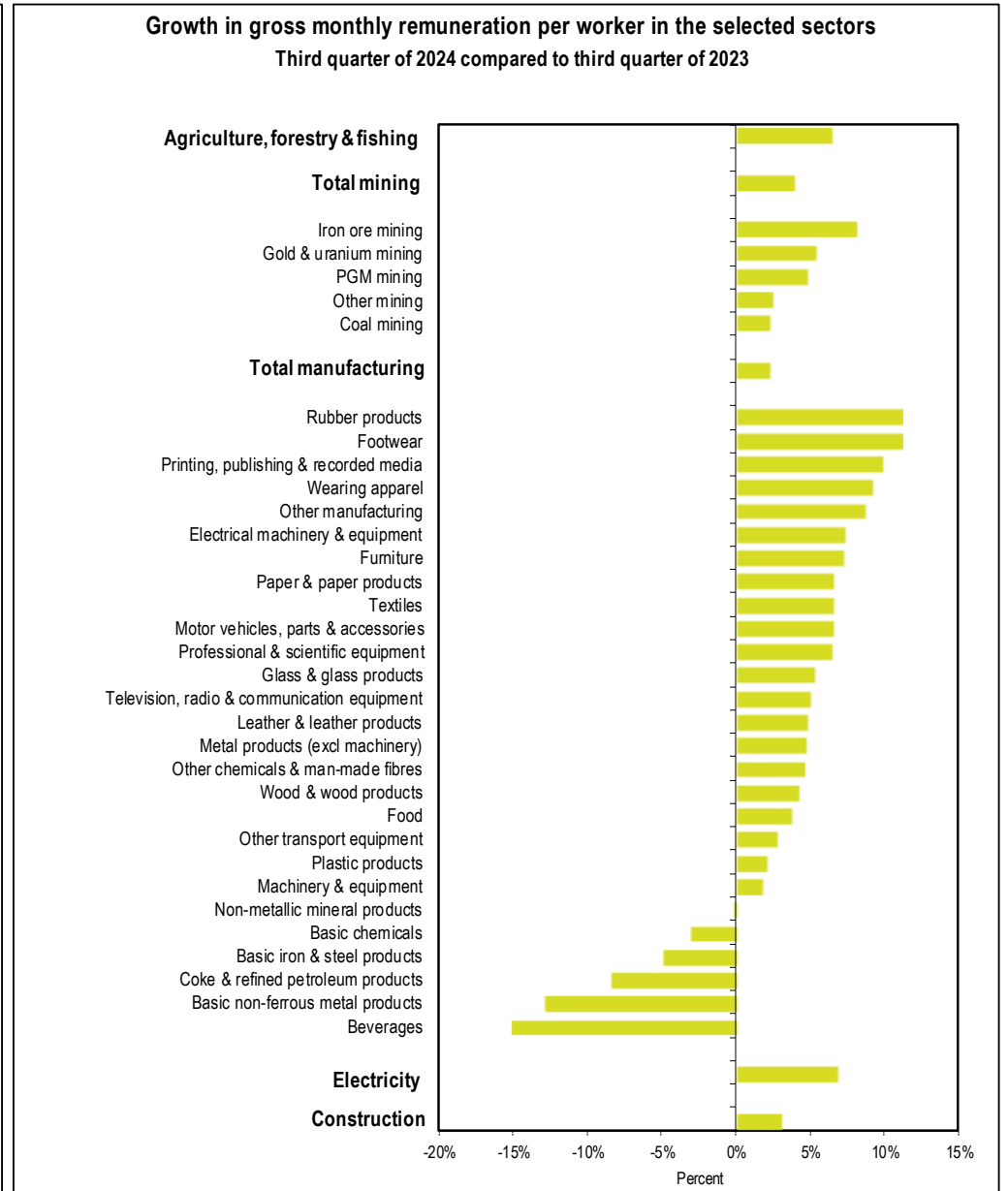


Figure 4



Performance of the agriculture, mining, manufacturing, electricity and construction sectors (cont.)

Figure 5

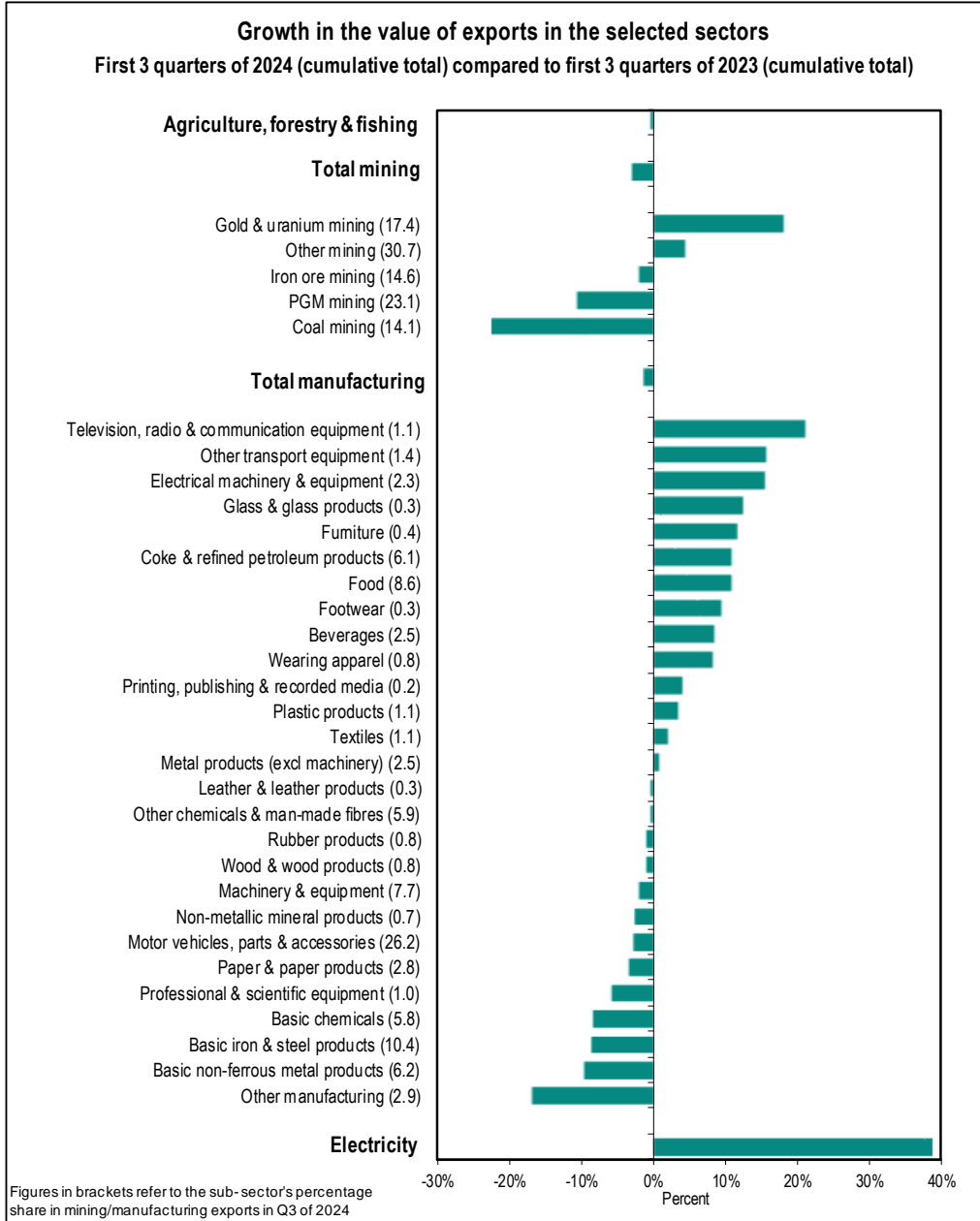
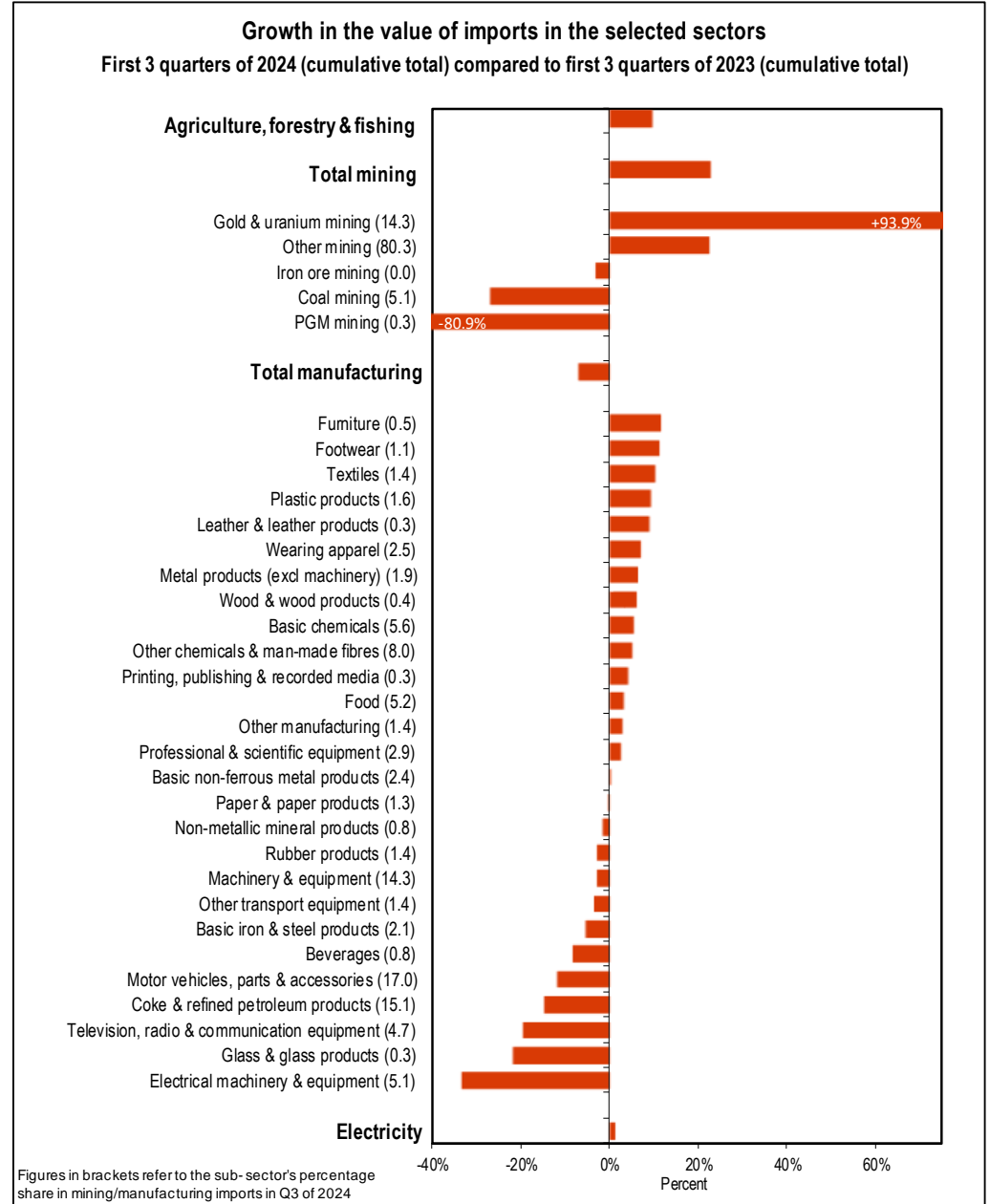
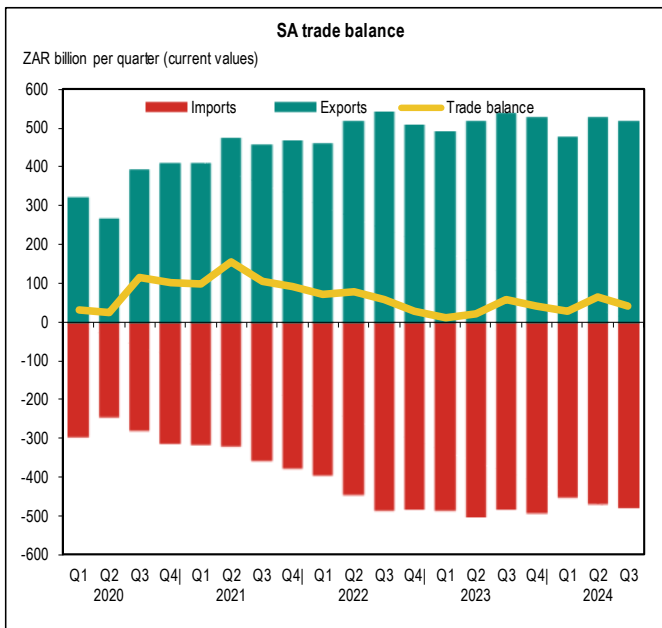


Figure 6



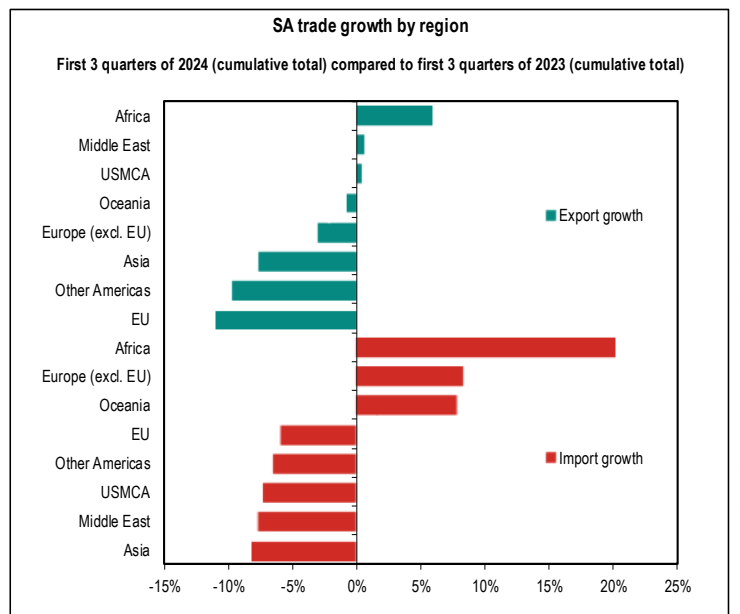
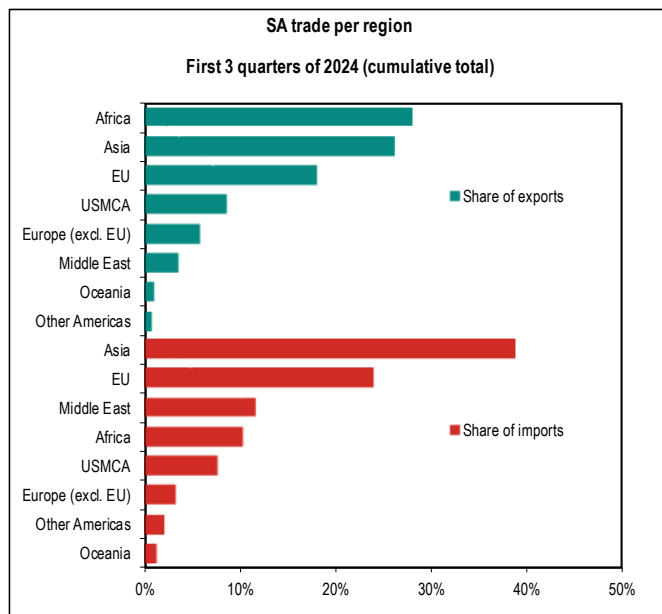
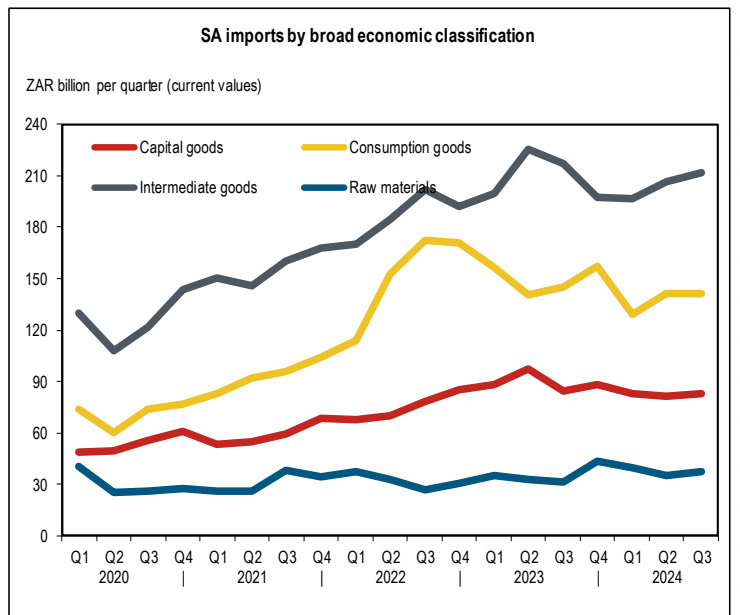
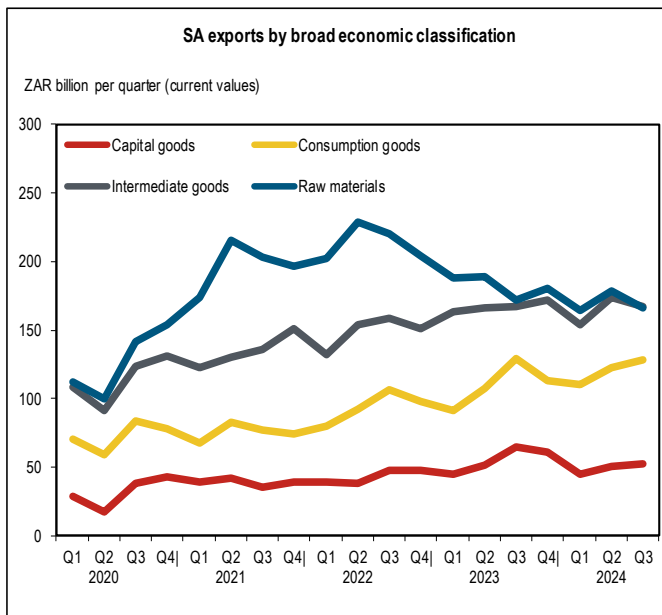
Selected trade trends



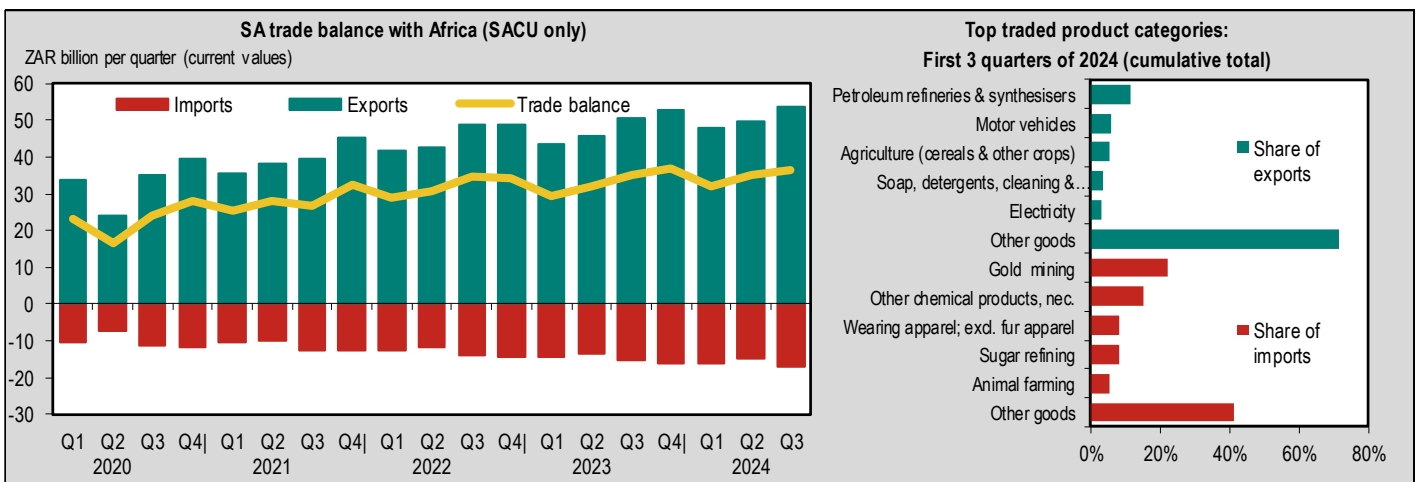
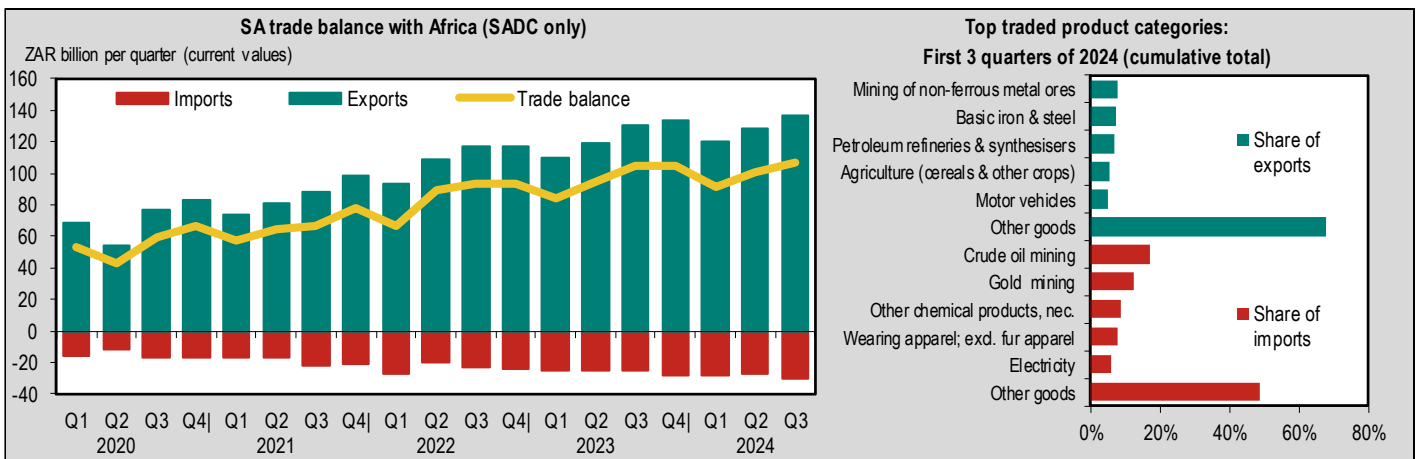
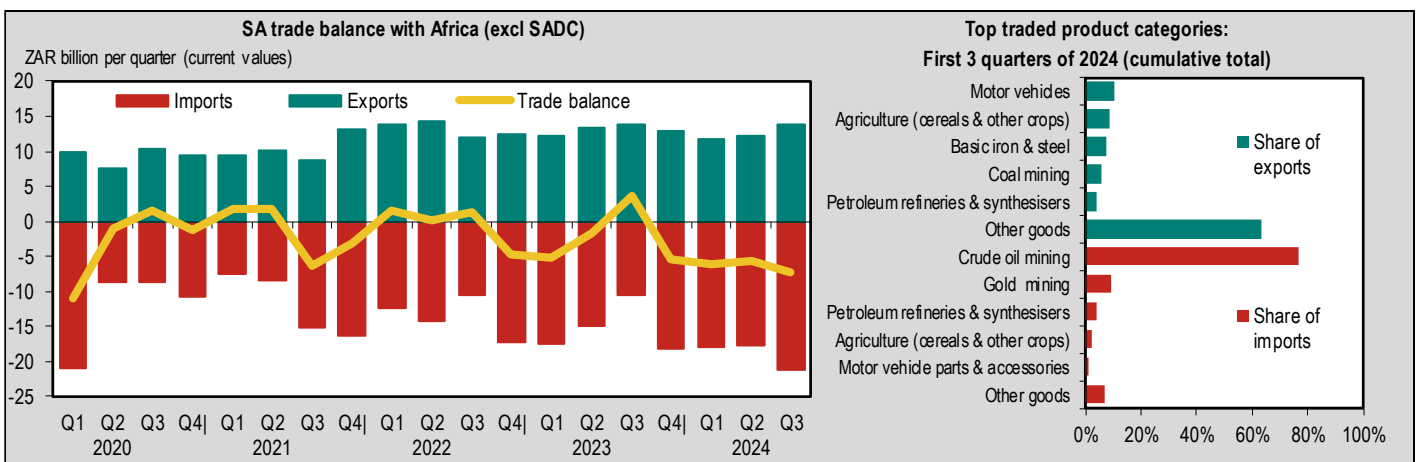
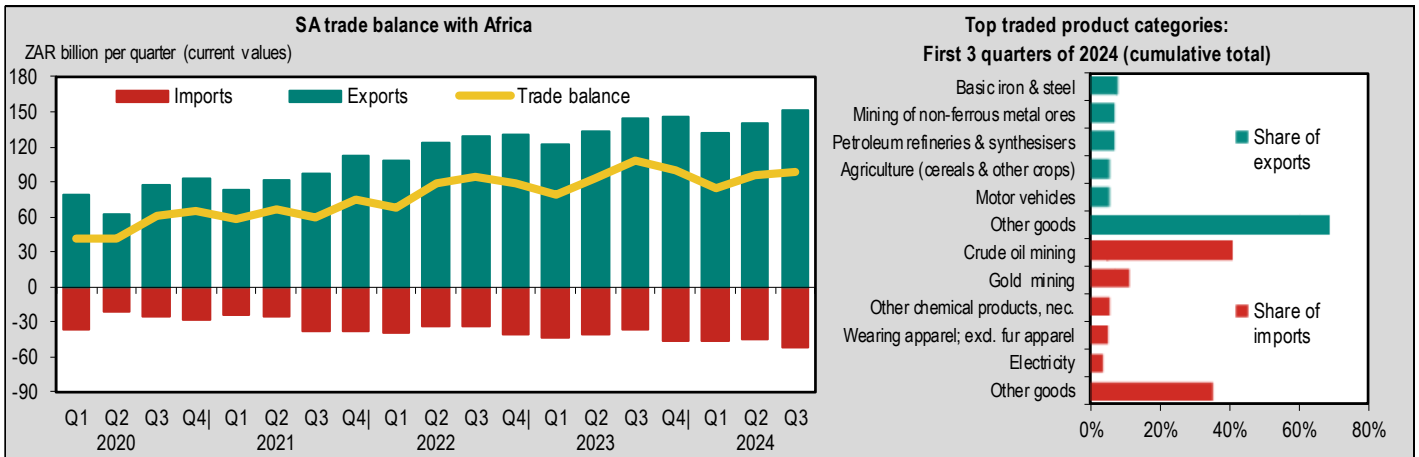
Major traded products

First 3 quarters of 2024 (cumulative total)

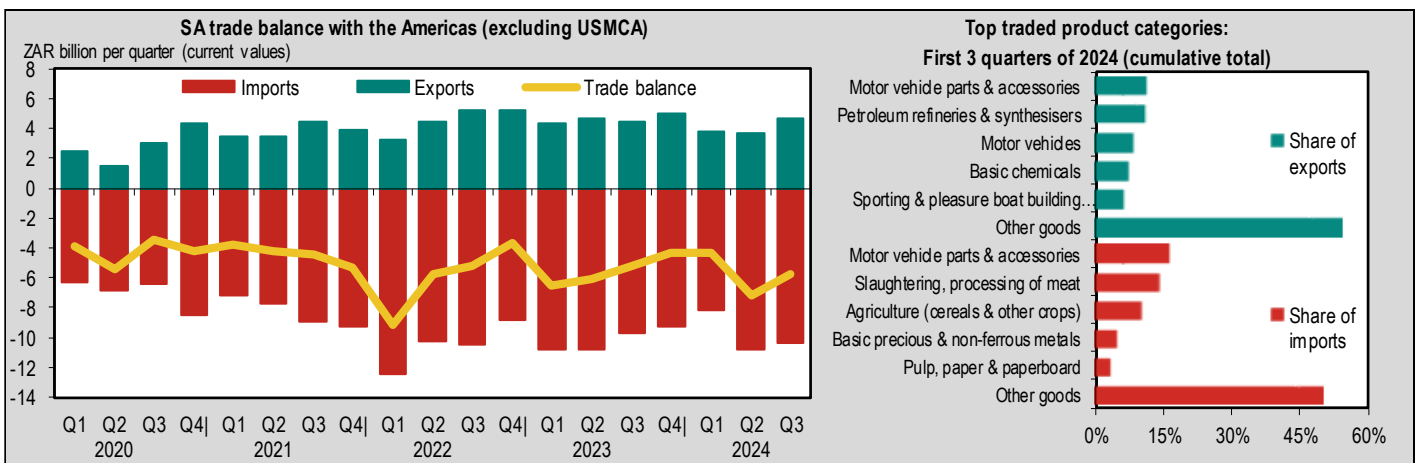
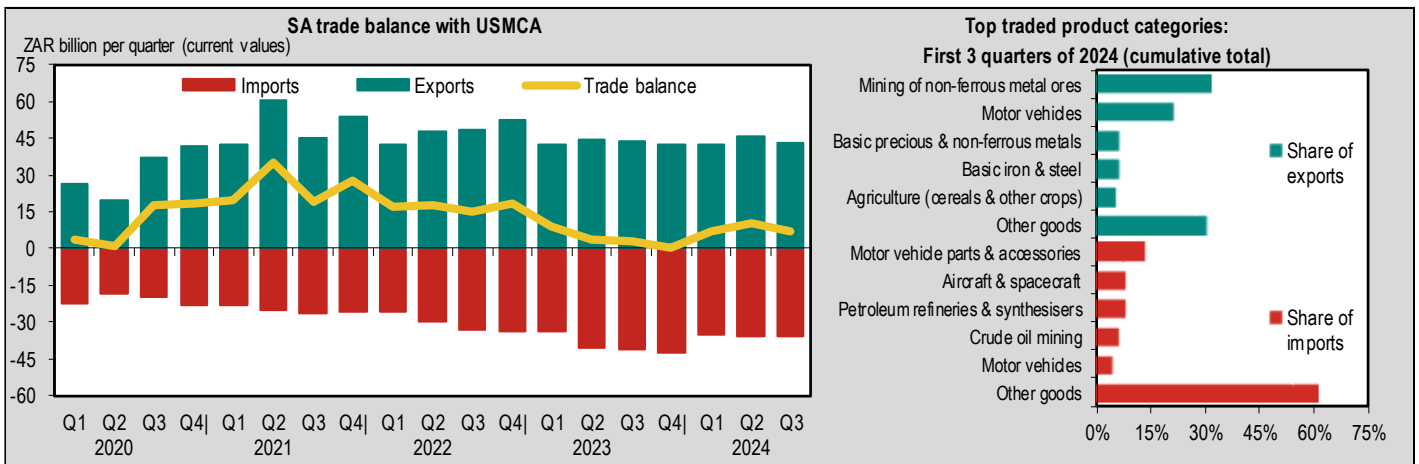
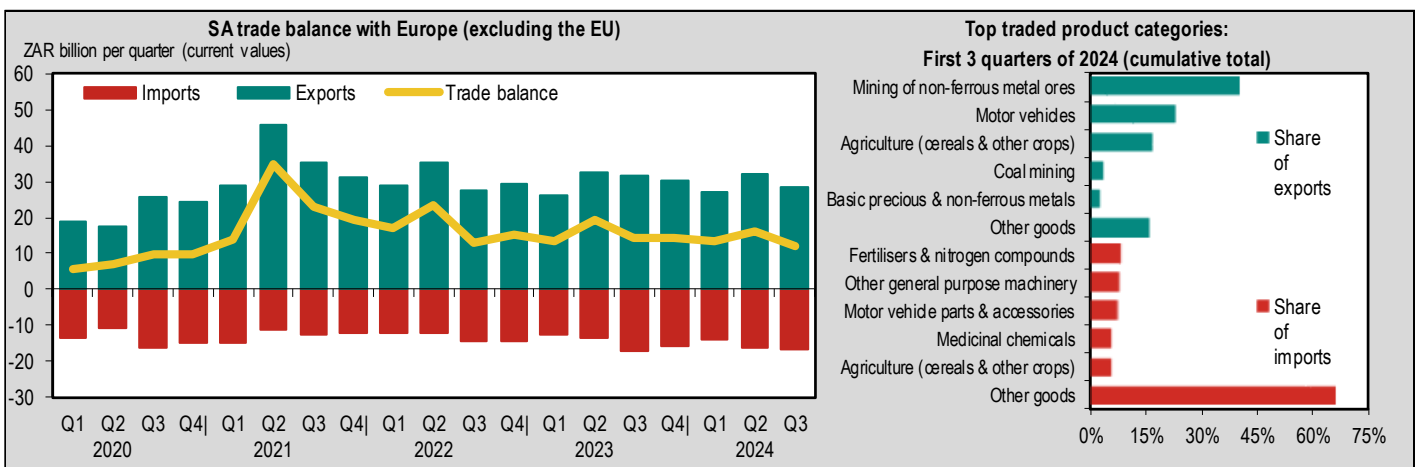
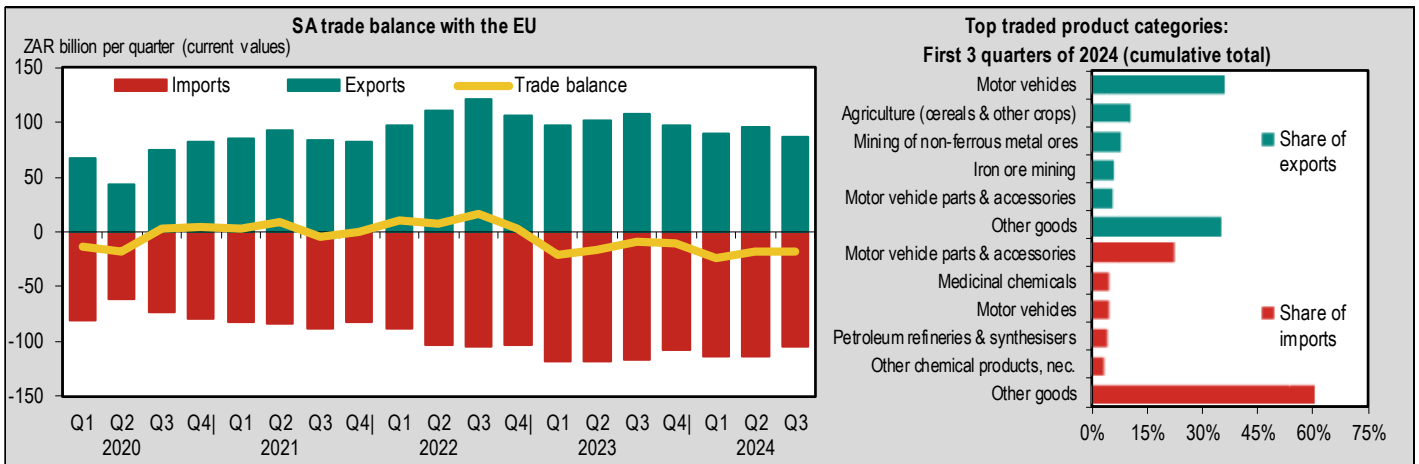
HS2 code	ZAR m
Exports	
H71: Natural or cultured pearls, precious stones and metals	265 424.46
H26: Ores, slag and ash	234 992.53
H87: Vehicles, parts and accessories	198 852.62
H27: Coal, petroleum and petroleum products	142 016.29
H72: Iron and steel	81 996.33
Exports Total (including others)	1 519 665.00
Imports	
H27: Coal, petroleum and petroleum products	276 182.21
H84: Machinery and equipment, mechanical appliances	176 241.92
H85: Electrical machinery and electronic equipment	134 083.33
H98: Original equipment components for the motor vehicle industry	118 964.56
H87: Vehicles, parts and accessories	94 661.37
Imports Total (including others)	1 388 847.39



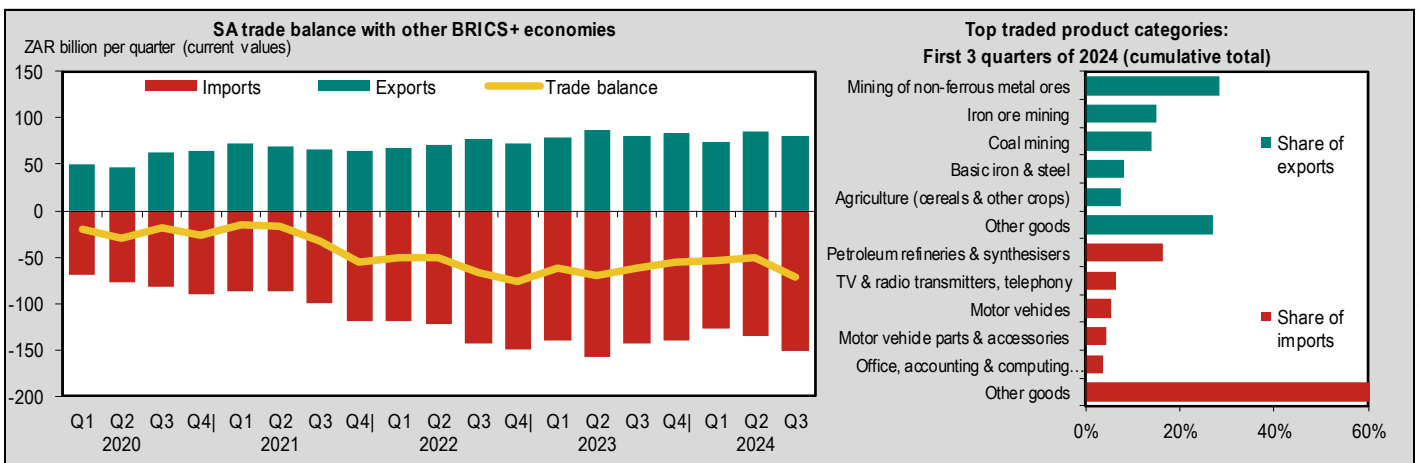
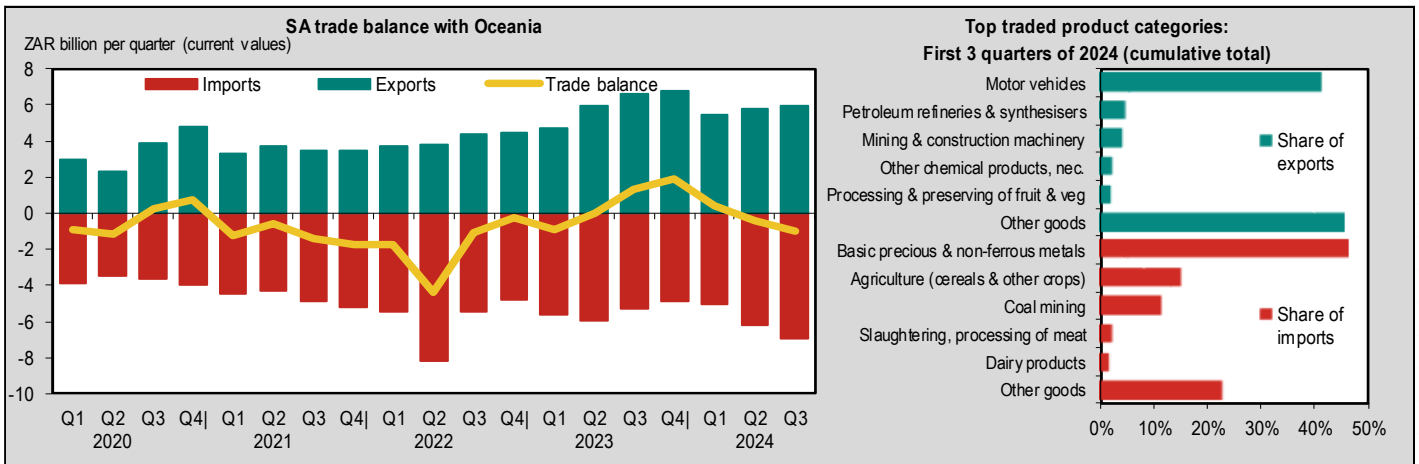
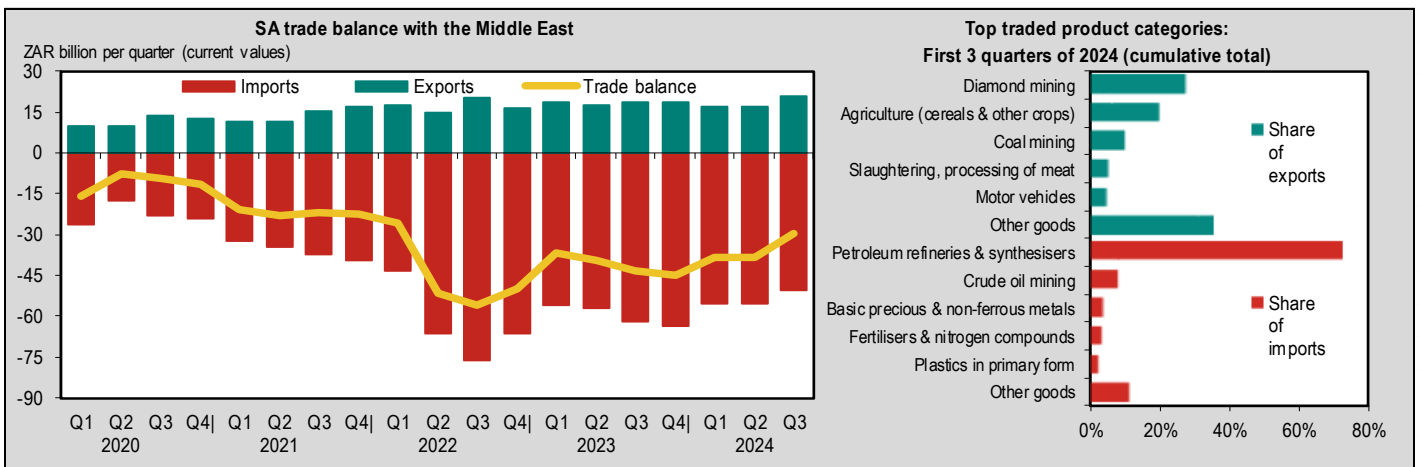
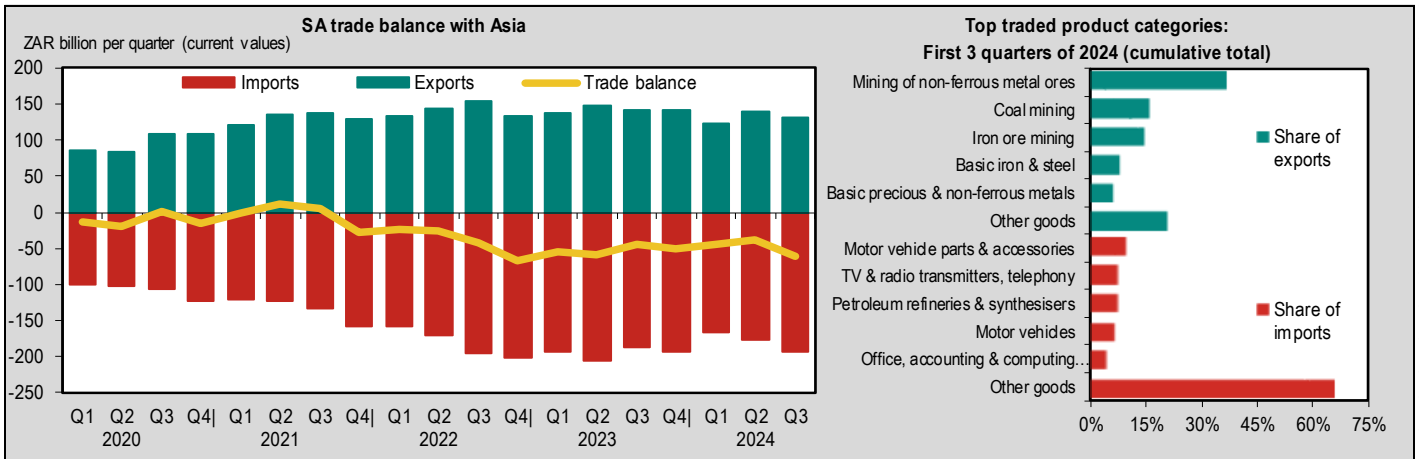
Trade trends with major regions or regional blocs



Trade trends with major regions or regional blocs (cont.)



Trade trends with major regions or regional blocs (cont.)

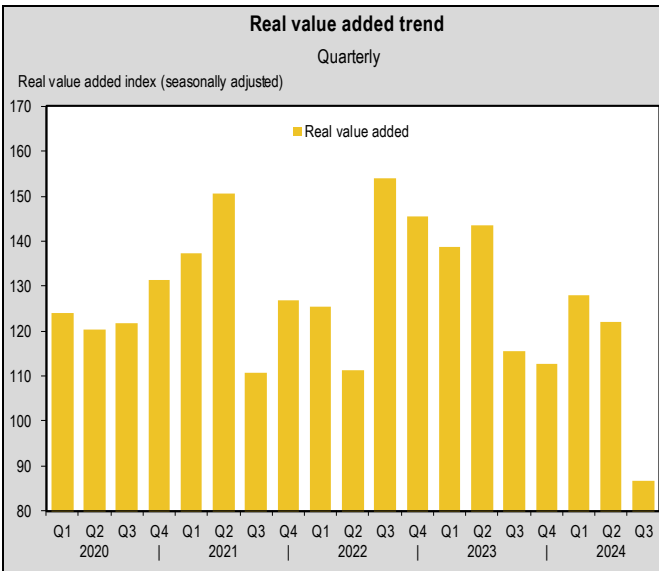


Agriculture, forestry & fishing

Production weight: 100

Trend analysis: first three quarters of 2024 y-o-y (except: Agribusiness Confidence Index, employment and remuneration - Q3 2024 y-o-y)

↓ -15.3%	↓ -2.2 (points)	↓ -2.2%	↑ 6.5%	↓ -0.4%	↑ 9.7%
Real value added (seas. adj.)	Confidence Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

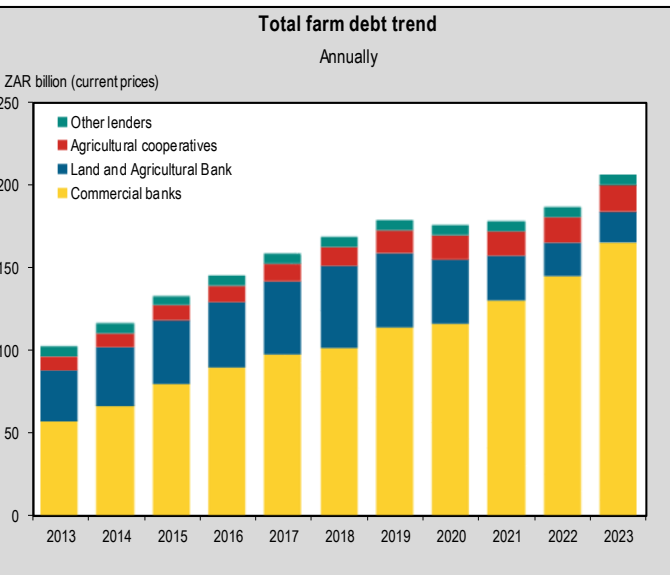
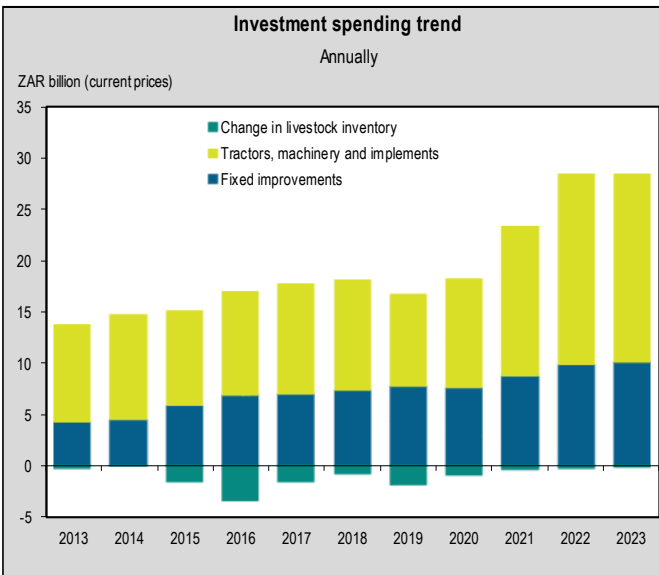
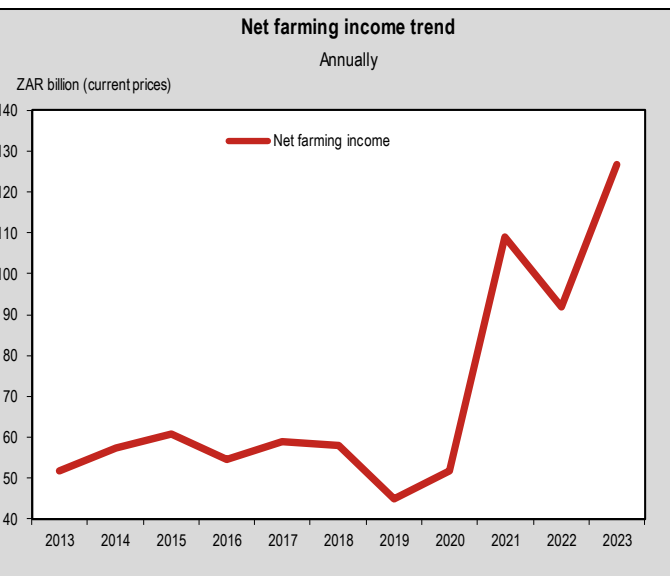
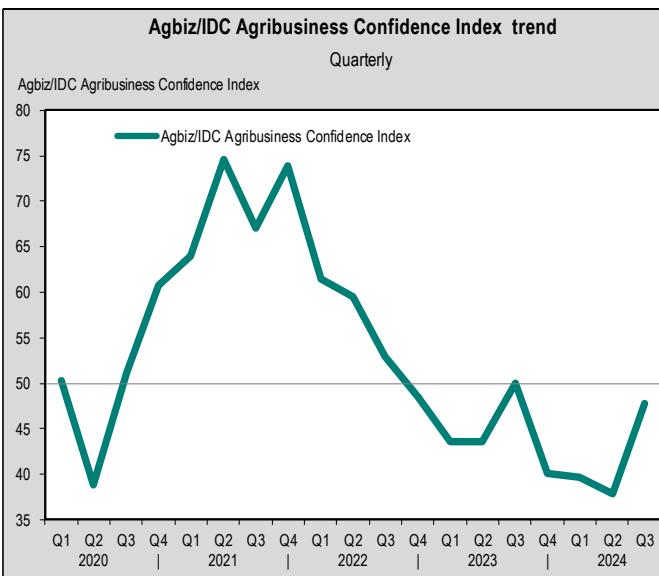


Crop harvest estimates

Crop Estimates Committee's final summer production forecast for 2024*

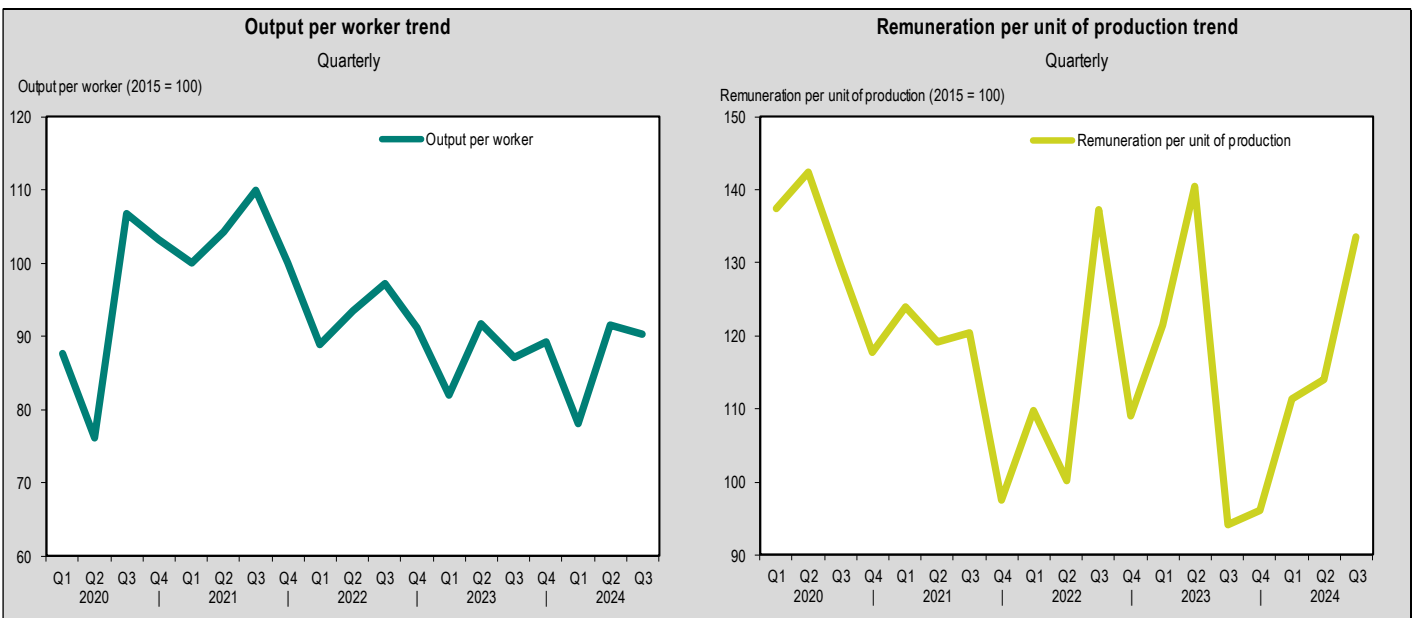
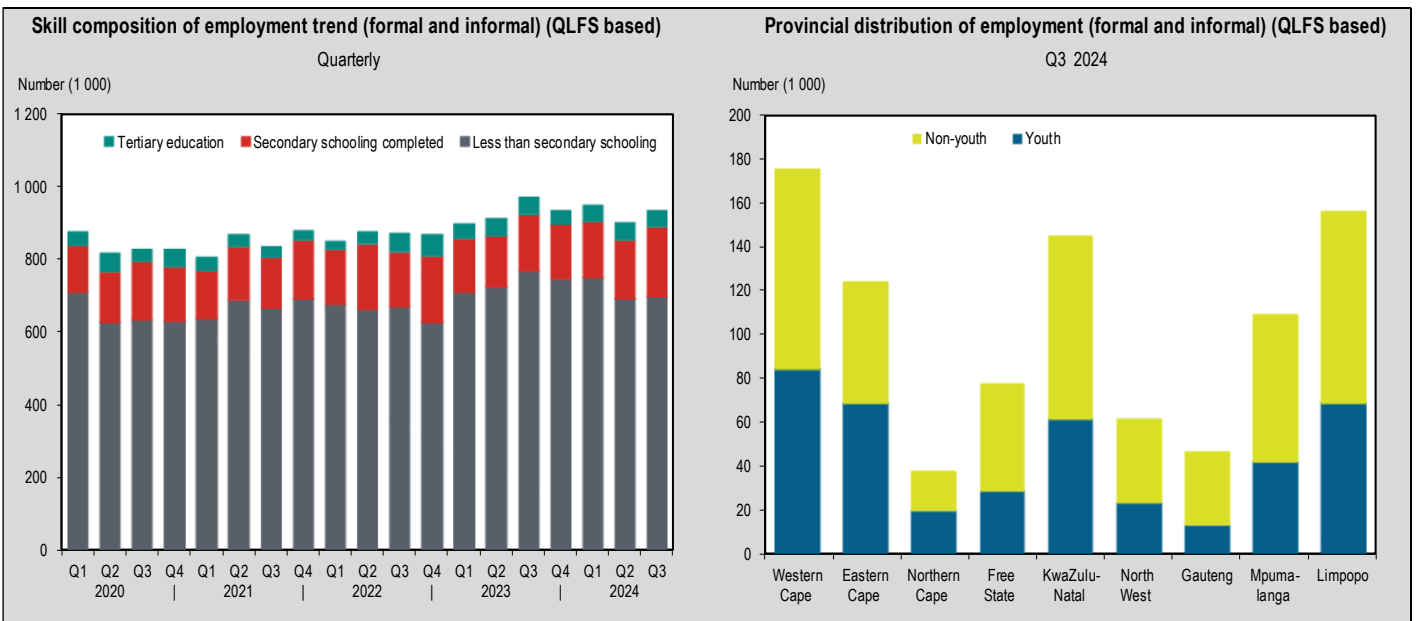
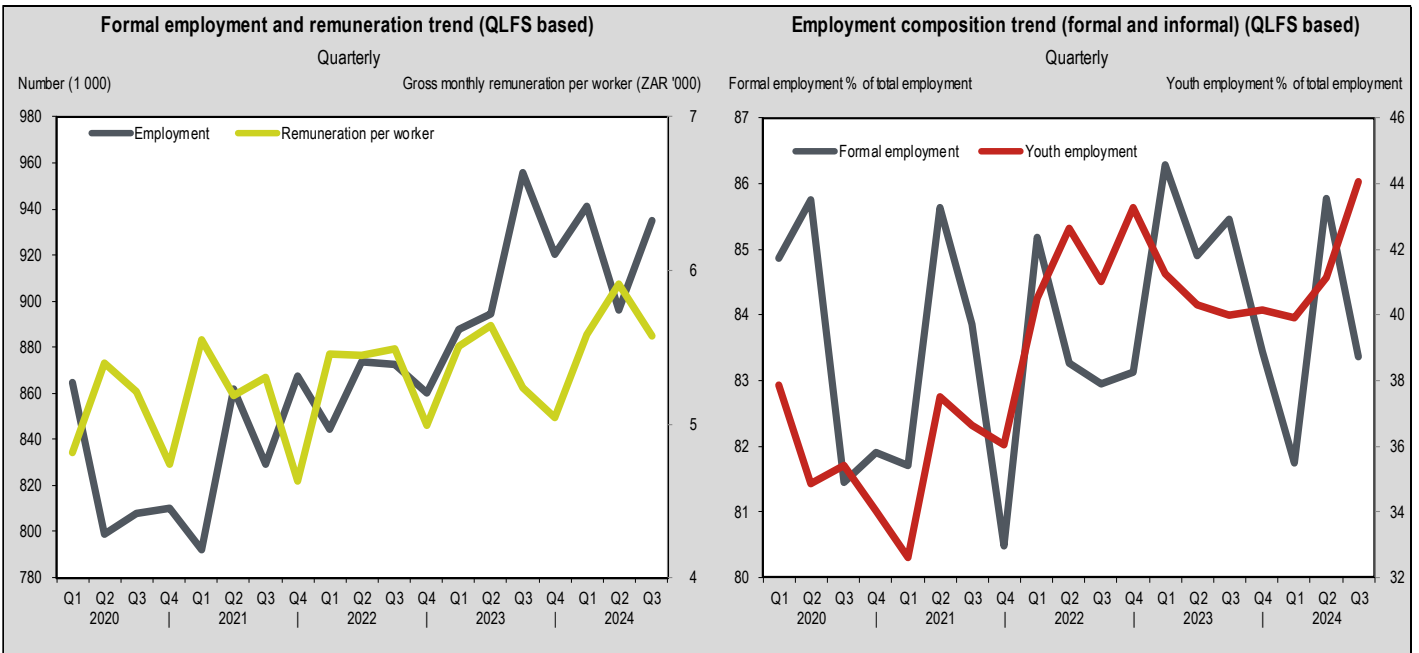
Crop	2024 season (tonnes)	% change compared to previous season
White maize	6 007 100	-29.4%
Yellow maize	6 716 950	-15.2%
Non-Commercial maize	575 000	-13.4%
Total Maize	13 299 050	-22.2%
Sunflower seed	635 750	-11.7%
Soybeans	1 840 290	-33.6%
Groundnuts	51 745	-2.4%
Sorghum	97 810	3.7%
Dry beans	50 495	0.5%
Total summer crops	15 975 140	-23.1%

* The Crop Estimates Committee is responsible for the official crop forecasts and estimates of summer and winter field crops for South Africa, with members not having a vested interest in the estimates.



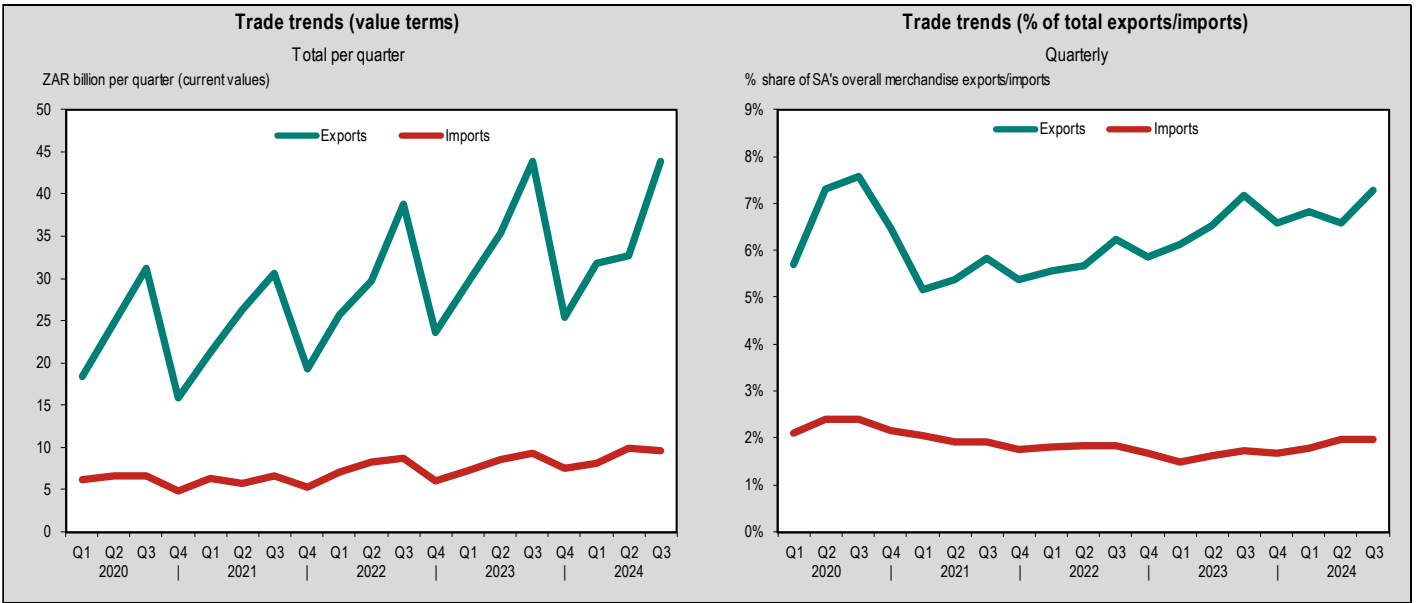
Agriculture, forestry & fishing (cont.)

Production weight: 100

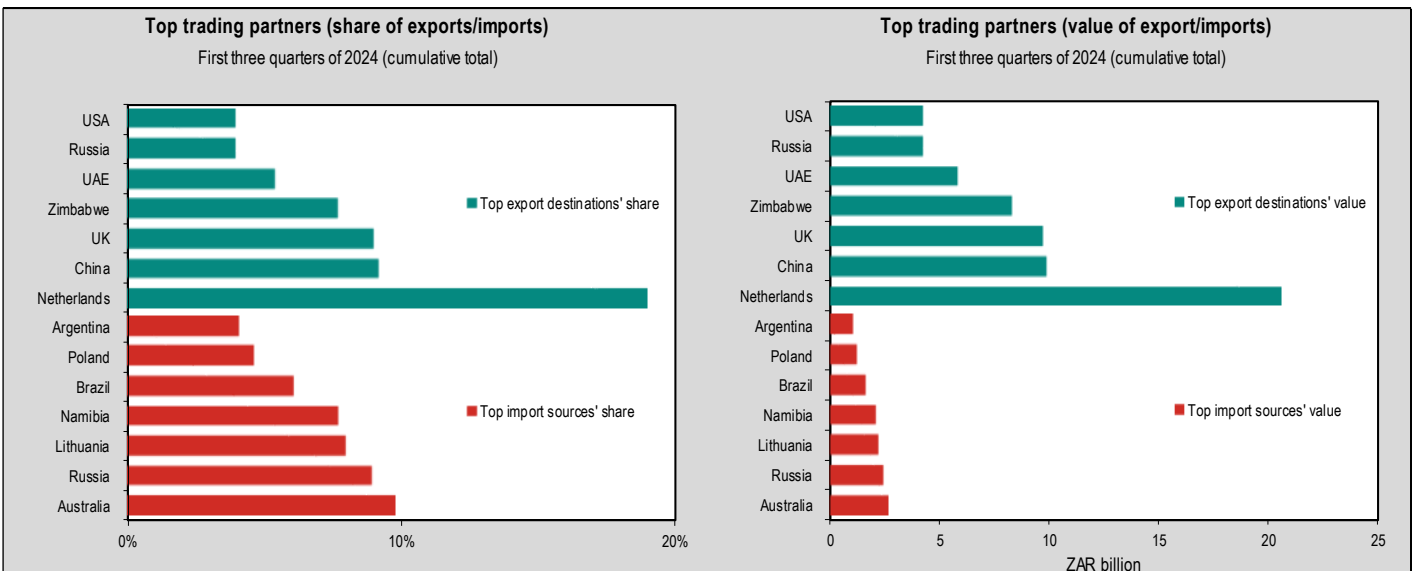


Agriculture, forestry & fishing (cont.)

Production weight: 100



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m
Top exports		Top imports	
H08: Edible fruit, nuts, peel of citrus fruit, melons	76 700.76	H10: Cereals	10 850.99
H10: Cereals	14 373.51	H09: Coffee, tea, mate and spices	3 410.22
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	4 422.10	H08: Edible fruit, nuts, peel of citrus fruit, melons	2 811.80
H51: Wool, animal hair, horsehair yarn and fabric thereof	3 257.35	H01: Live animals	2 579.63
H07: Edible vegetables and certain roots and tubers	2 861.59	H12: Oil seed, oleag fruits, grain, seed, fruit, etc	2 053.72
H09: Coffee, tea, mate and spices	1 592.07	H40: Rubber and articles thereof	1 126.49
H06: Live trees, plants, bulbs, roots, cut flowers etc	1 477.54	H07: Edible vegetables and certain roots and tubers	1 111.87
Exports Total (including others)	108 275.73	Imports Total (including others)	27 547.43
Top gainers		Top gainers	
H08: Edible fruit, nuts, peel of citrus fruit, melons	9 545.02	H09: Coffee, tea, mate and spices	735.66
H07: Edible vegetables and certain roots and tubers	367.52	H08: Edible fruit, nuts, peel of citrus fruit, melons	582.93
H09: Coffee, tea, mate and spices	192.00	H10: Cereals	467.99
H44: Wood and articles of wood, wood charcoal	140.03	H04: Dairy products, eggs, honey, edible animal product nes	403.92
H24: Tobacco and manufactured tobacco substitutes	128.78	H12: Oil seed, oleag fruits, grain, seed, fruit, etc	284.49
Top losers		Top losers	
H10: Cereals	-6 394.47	H24: Tobacco and manufactured tobacco substitutes	-362.77
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	-3 665.25	H44: Wood and articles of wood, wood charcoal	-41.54
H51: Wool, animal hair, horsehair yarn and fabric thereof	-572.17	H52: Cotton, yarn and woven fabric	-20.21
H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	-142.45	H13: Lac, gums, resins, vegetable saps and extracts nes	-15.54
H01: Live animals	-72.89	H53: Vegetable textile fibres nes, paper yarn, woven fabric	-12.86

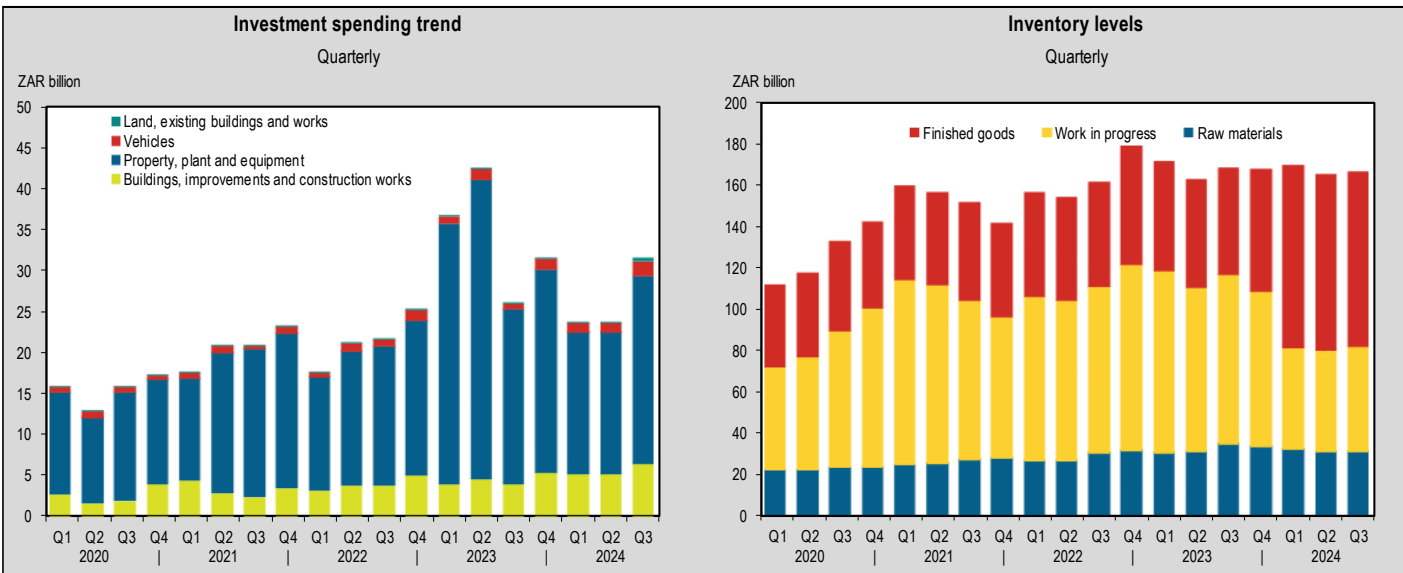
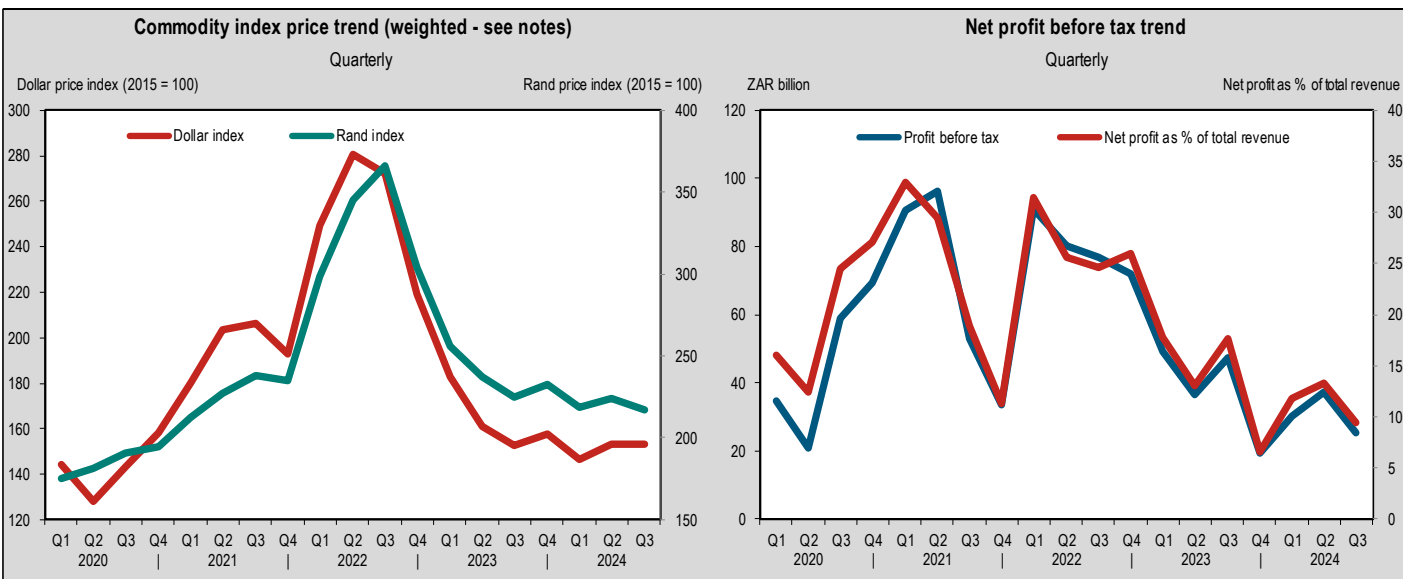
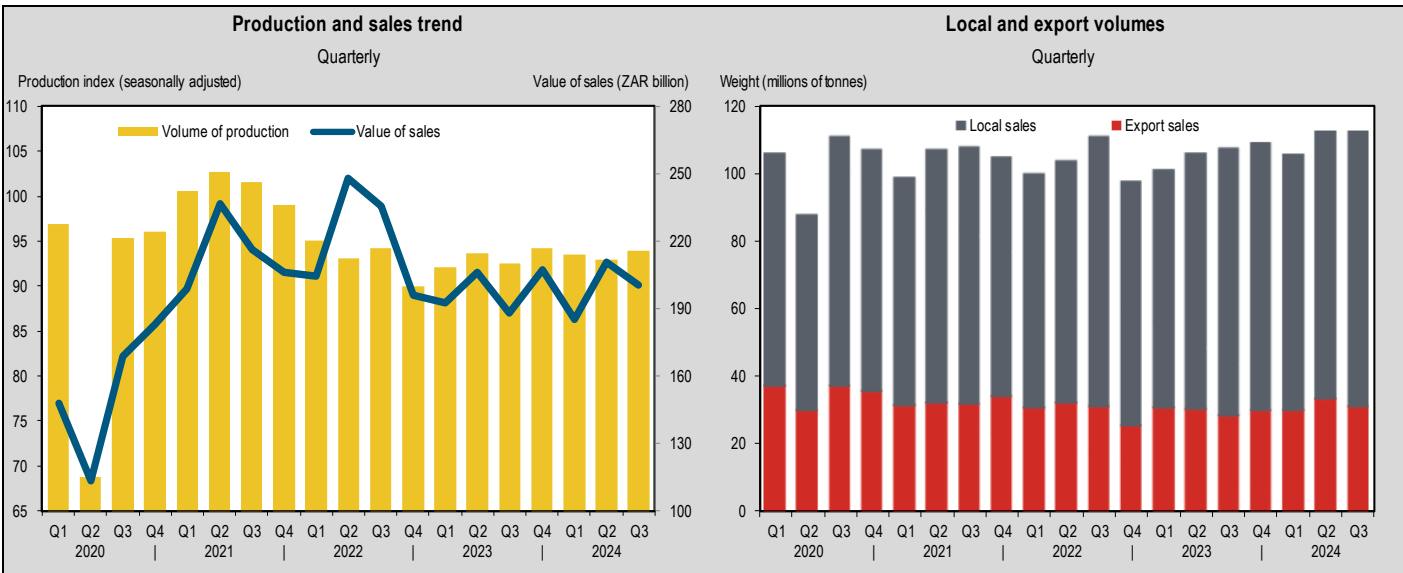


Total mining

Production weight: 100

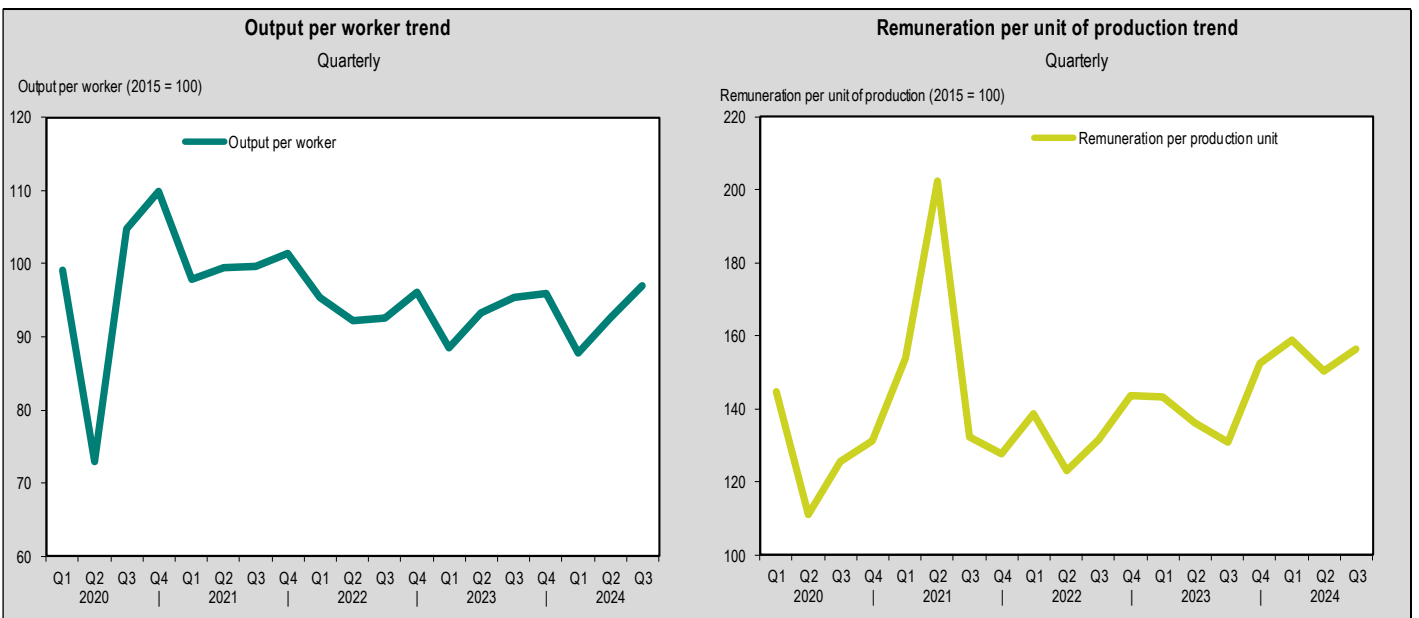
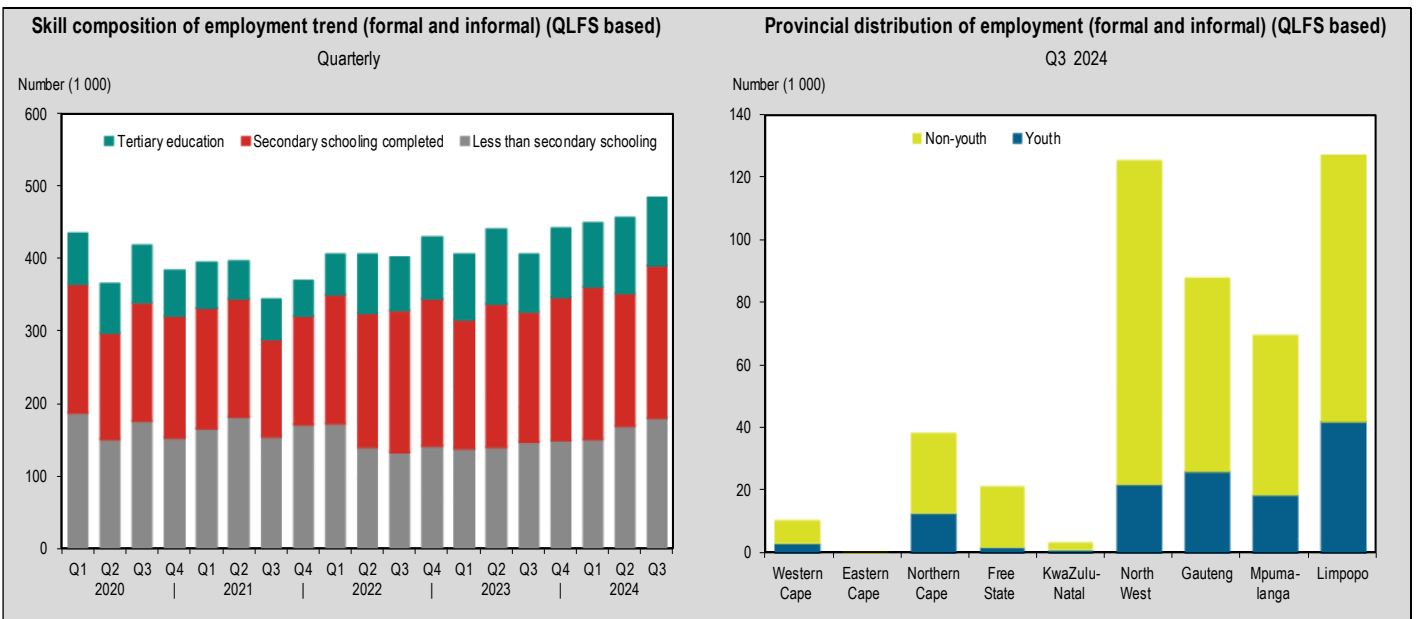
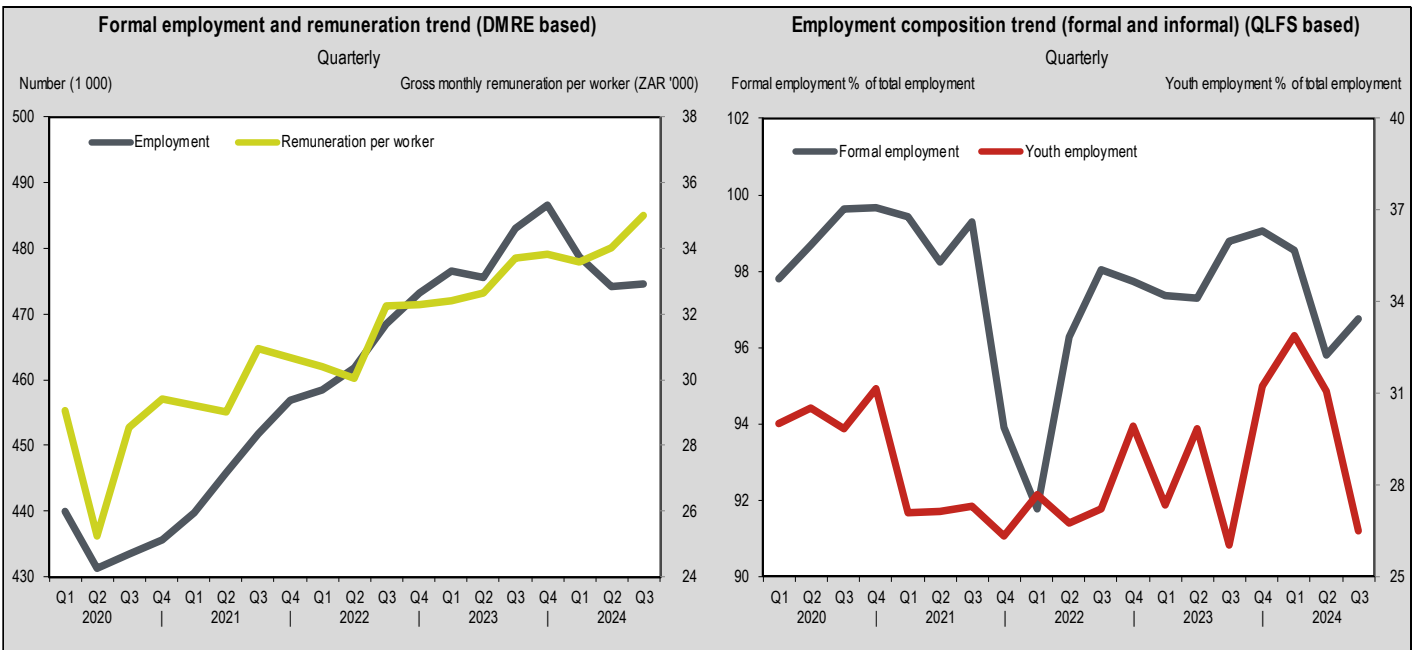
Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↑ 0.8%	↓ -8.1%	↓ -1.8%	↑ 3.9%	↓ -2.7%	↑ 22.8%
Production (seas. adj.)	Rand Commodity Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



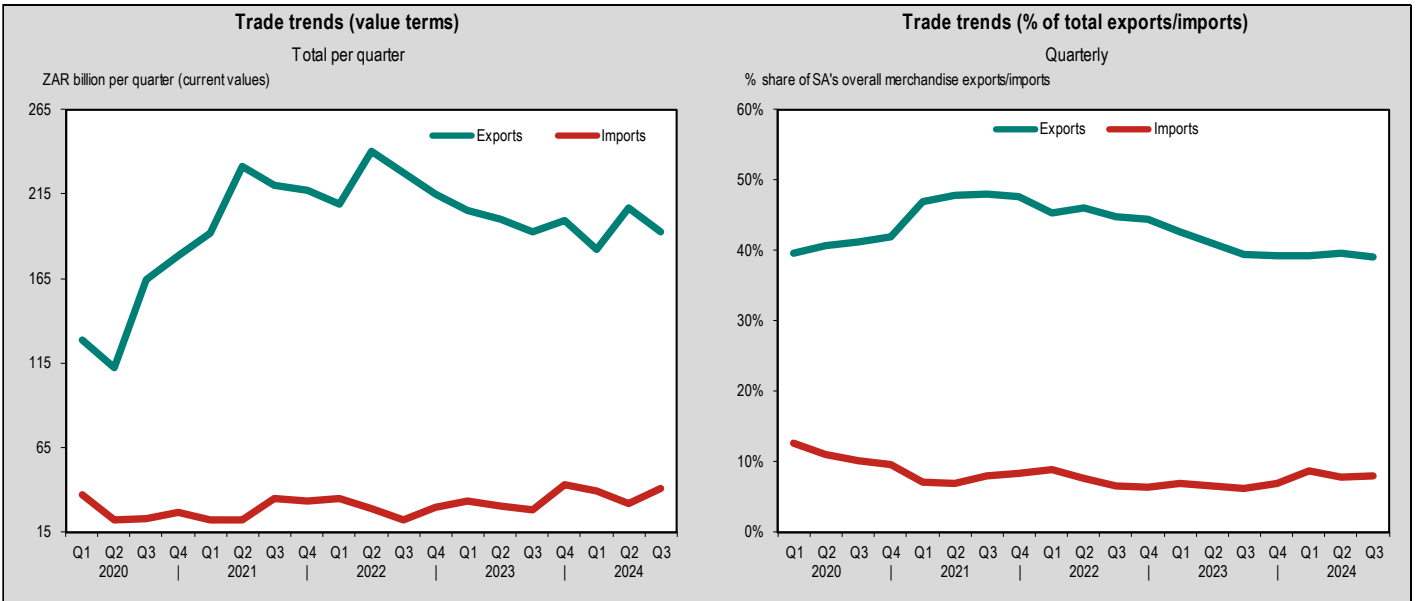
Total mining (cont.)

Production weight: 100

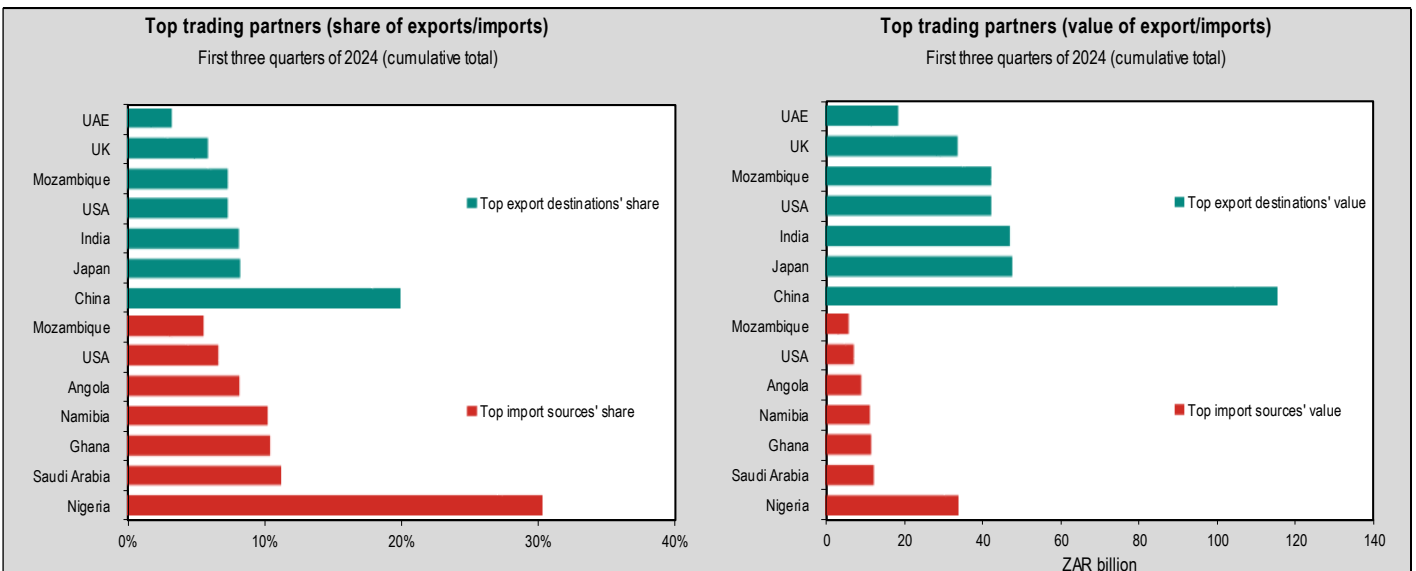


Total mining (cont.)

Production weight: 100



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m
Top exports		Top imports	
H71: Natural or cultured pearls, precious stones and metals	256 246.86	H27: Coal, petroleum and petroleum products	84 291.10
H26: Ores, slag and ash	232 756.22	H71: Natural or cultured pearls, precious stones and metals	24 657.09
H27: Coal, petroleum and petroleum products	82 825.28	H25: Salt, sulphur, earth, stone, plaster, lime and cement	2 262.75
H25: Salt, sulphur, earth, stone, plaster, lime and cement	9 818.97	H26: Ores, slag and ash	569.98
Exports Total (including others)	581 647.33	Imports Total (including others)	111 780.93
Top gainers		Top gainers	
H26: Ores, slag and ash	15 436.51	H27: Coal, petroleum and petroleum products	14 823.05
H25: Salt, sulphur, earth, stone, plaster, lime and cement	159.30	H71: Natural or cultured pearls, precious stones and metals	5 599.70
Top losers		Top losers	
H27: Coal, petroleum and petroleum products	-22 953.28	H25: Salt, sulphur, earth, stone, plaster, lime and cement	248.75
H71: Natural or cultured pearls, precious stones and metals	-8 848.03	H26: Ores, slag and ash	63.14

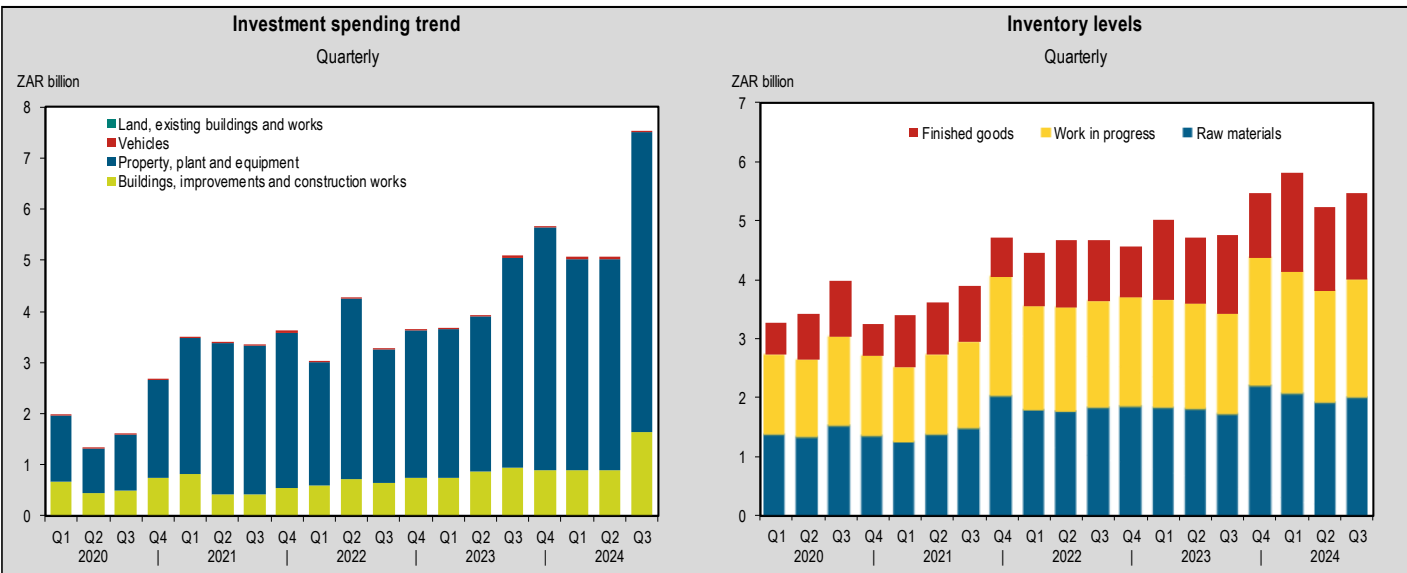
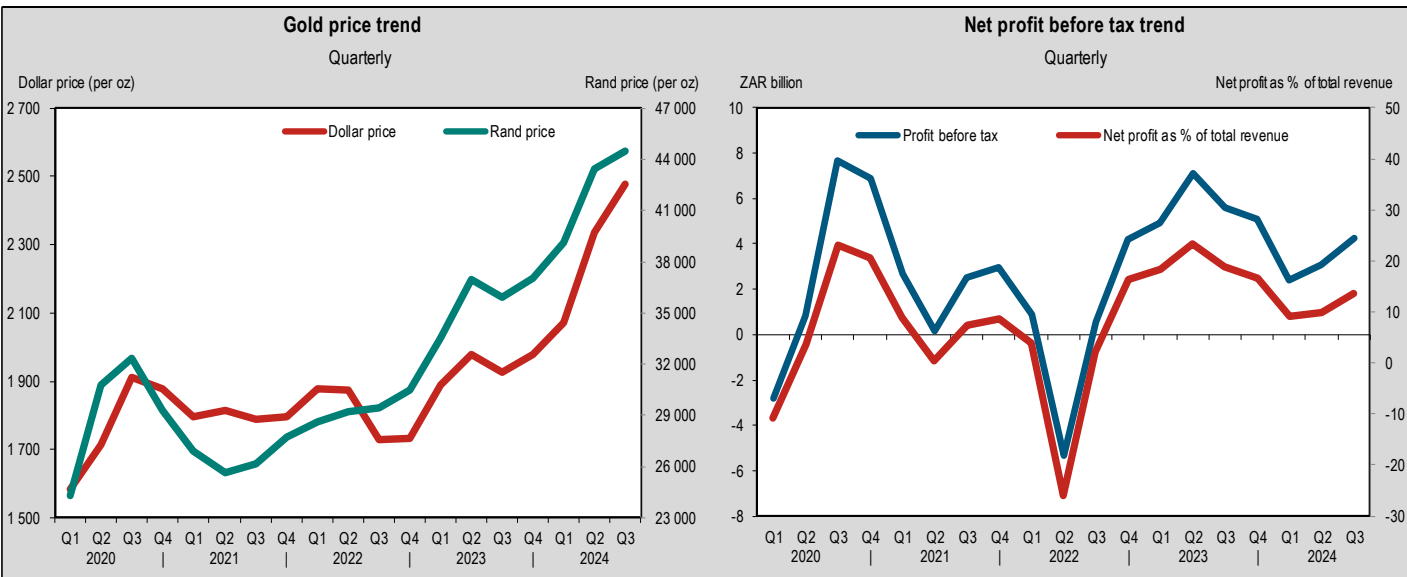
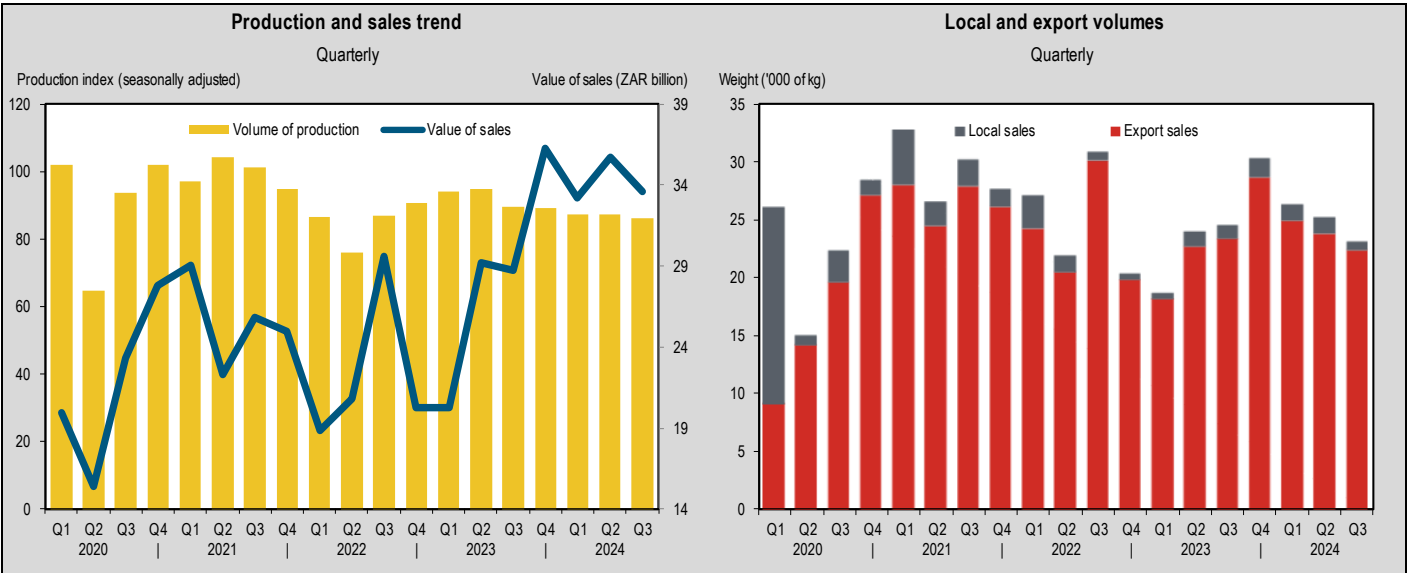


Gold & uranium mining

Production weight: 14.6

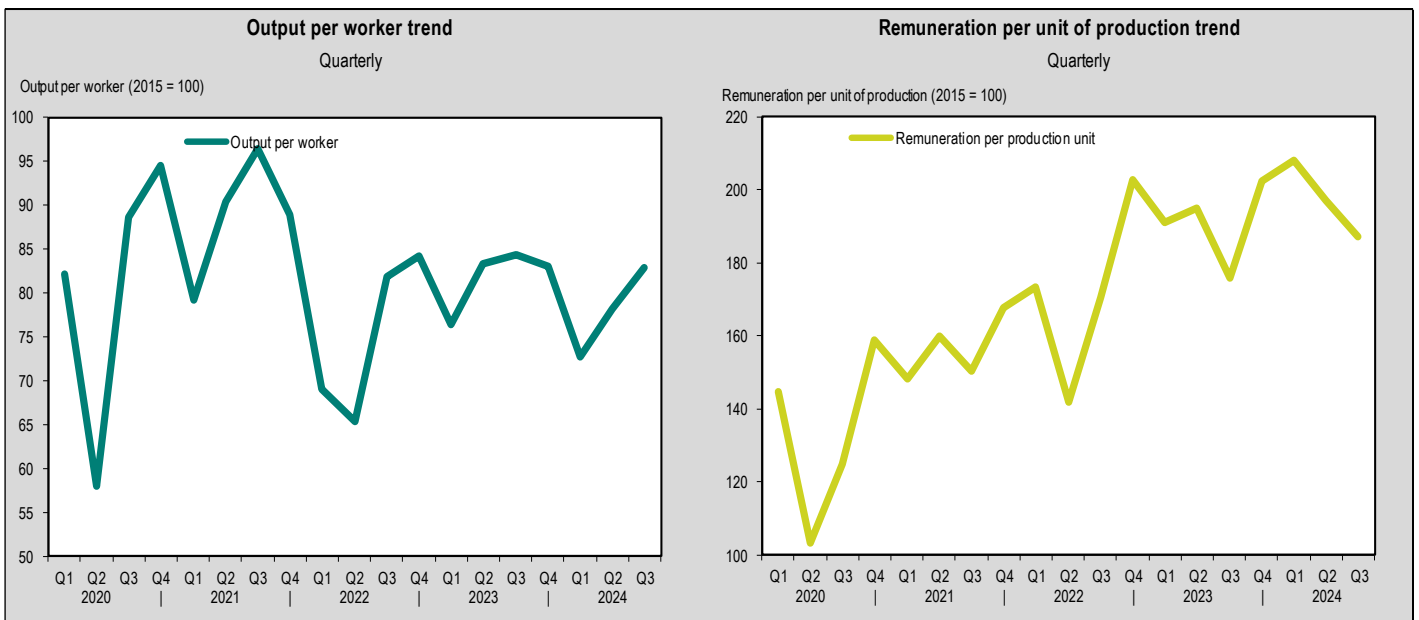
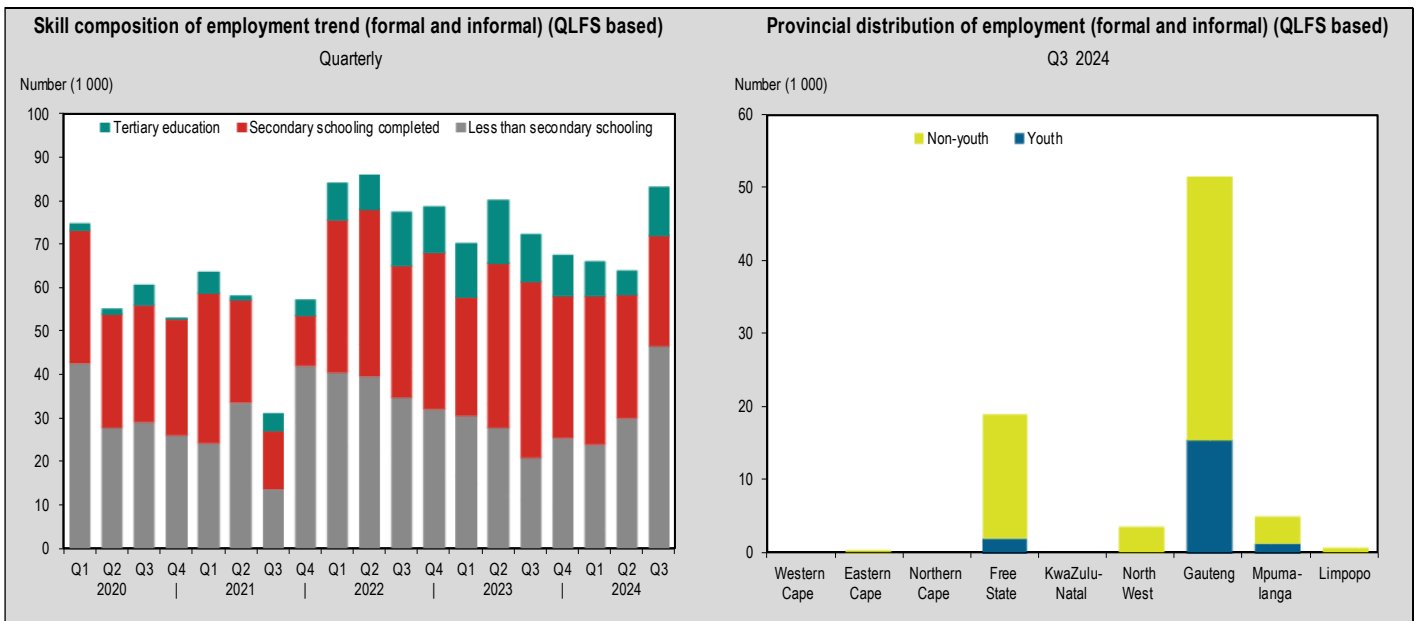
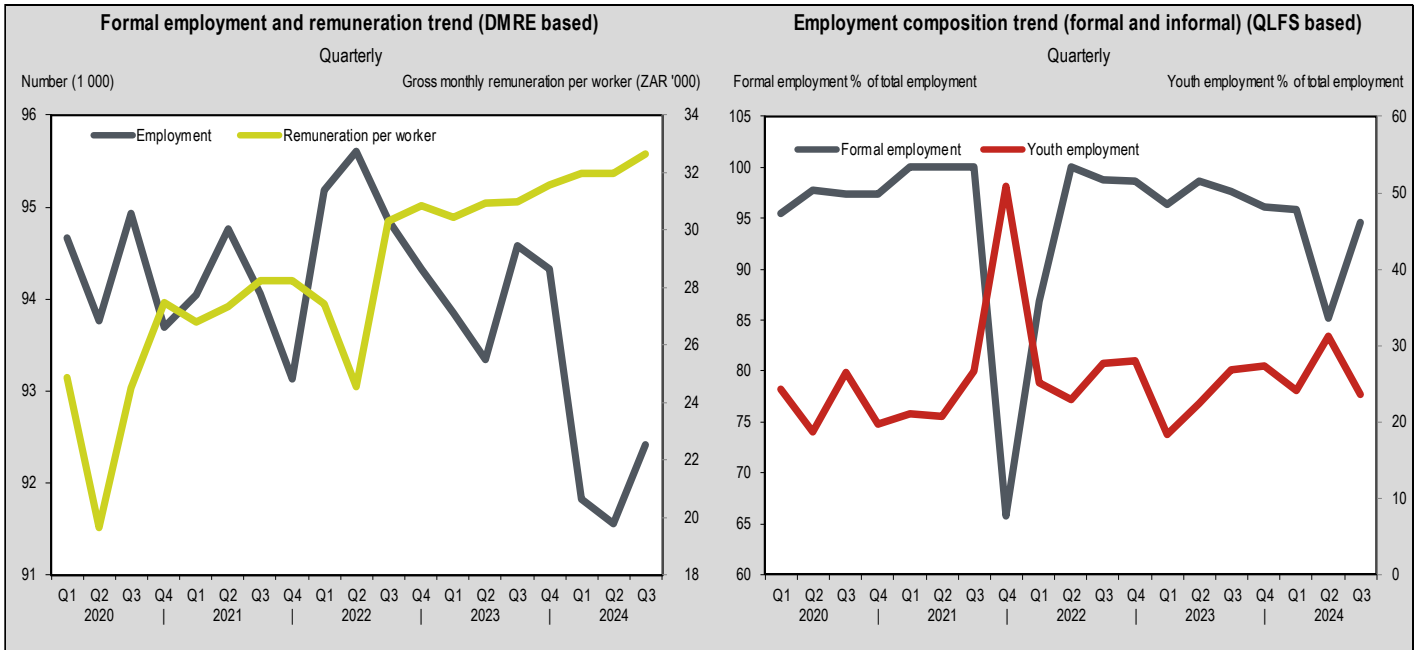
Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↓ -6.3%	↑ 19.3%	↓ -2.3%	↑ 5.3%	↑ 17.7%	↑ 93.9%
Production (seas. adj.)	Rand gold price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



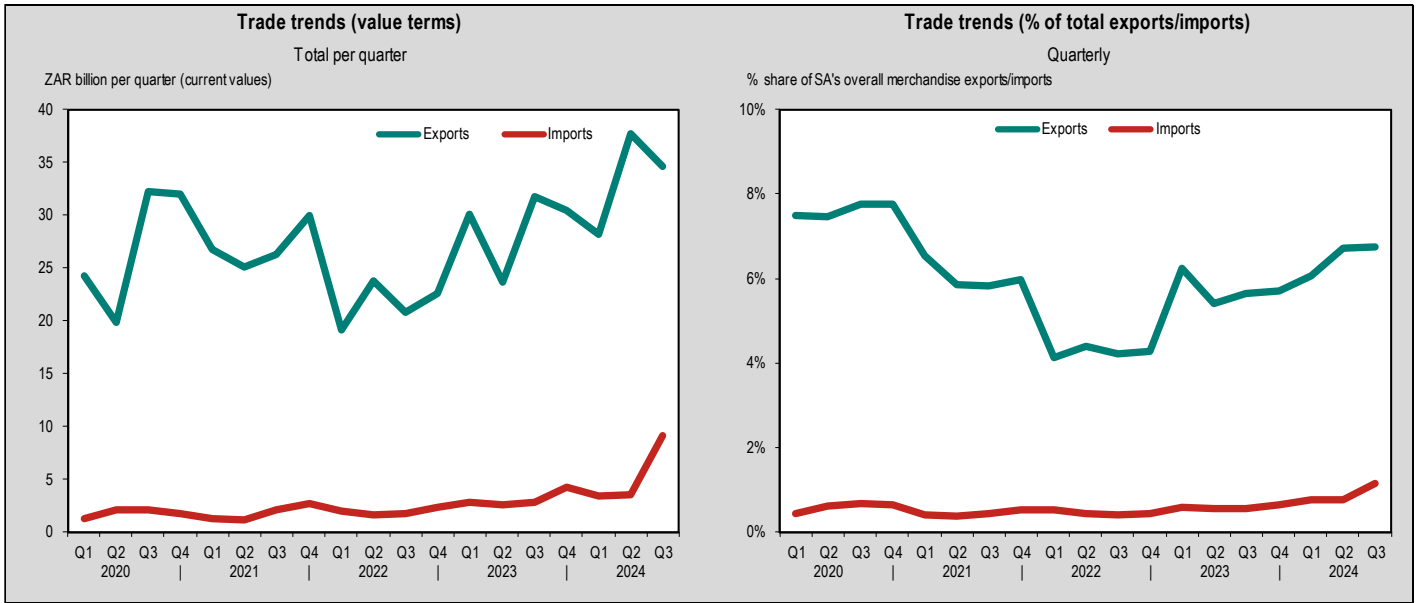
Gold & uranium mining (cont.)

Production weight: 14.6



Gold & uranium mining (cont.)

Production weight: 14.6



Major traded export products

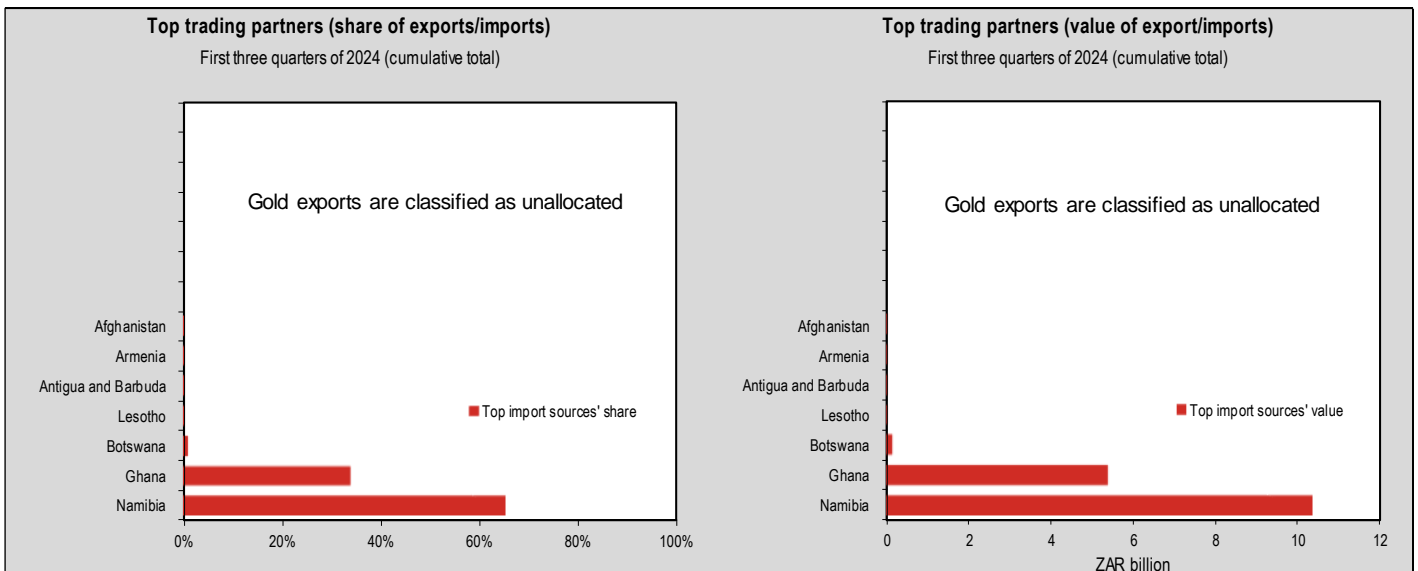
First three quarters of 2024 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H7108: Gold, unwrought, semi-manufactured, etc	100 583.51
Exports Total (including others)	100 583.51
Top gainers	
H7108: Gold, unwrought, semi-manufactured, etc	15 153.34
Top losers	

Major traded import products

First three quarters of 2024 (cumulative total)

HS4 code: sector description	ZAR m
Top imports	
H7108: Gold, unwrought, semi-manufactured, etc	15 985.19
Imports Total (including others)	15 985.19
Top gainers	
H7108: Gold, unwrought, semi-manufactured, etc	7 741.77
Top losers	

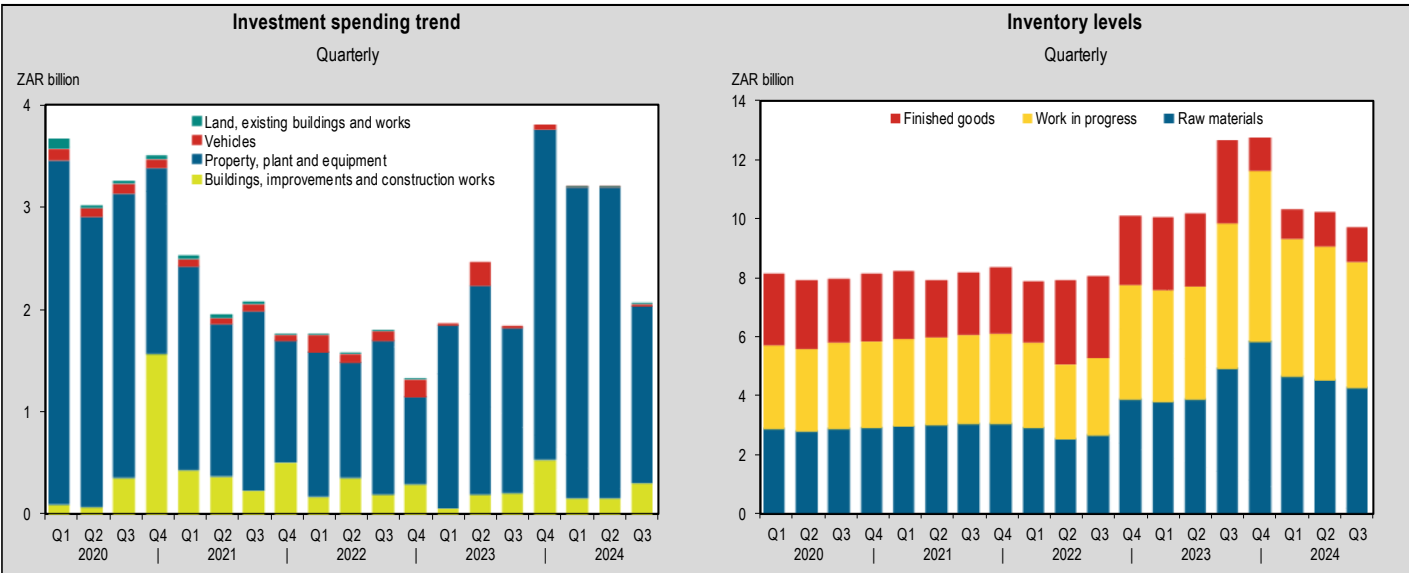
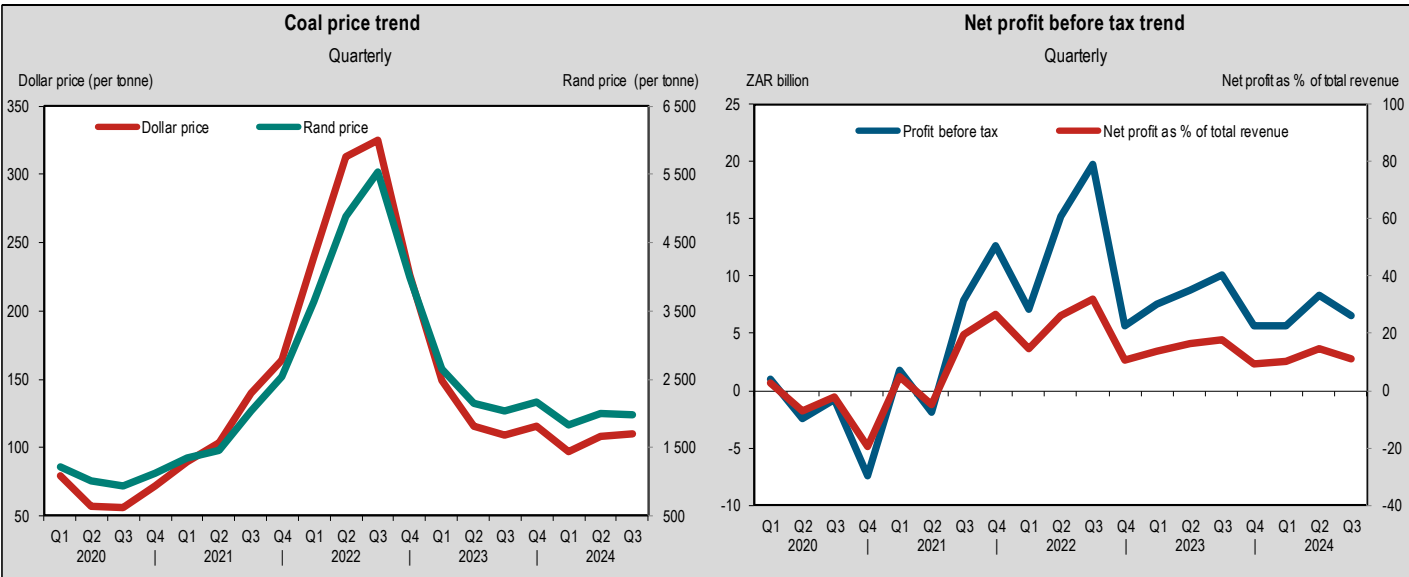
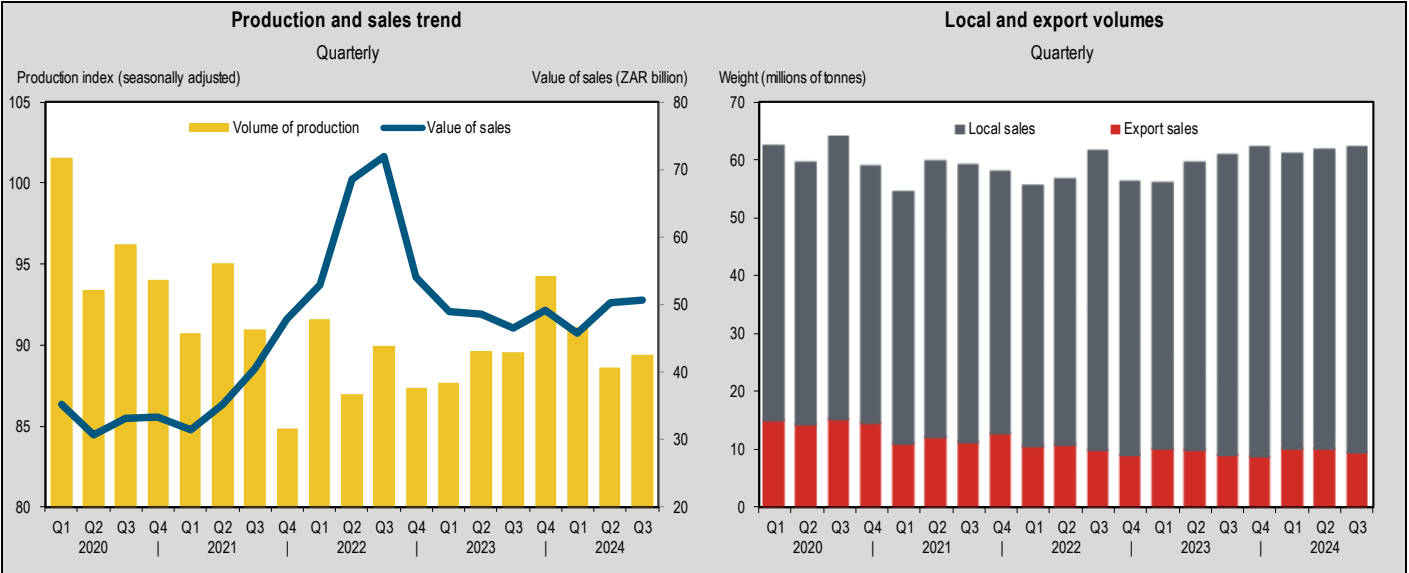


Coal mining

Production weight: 25.7

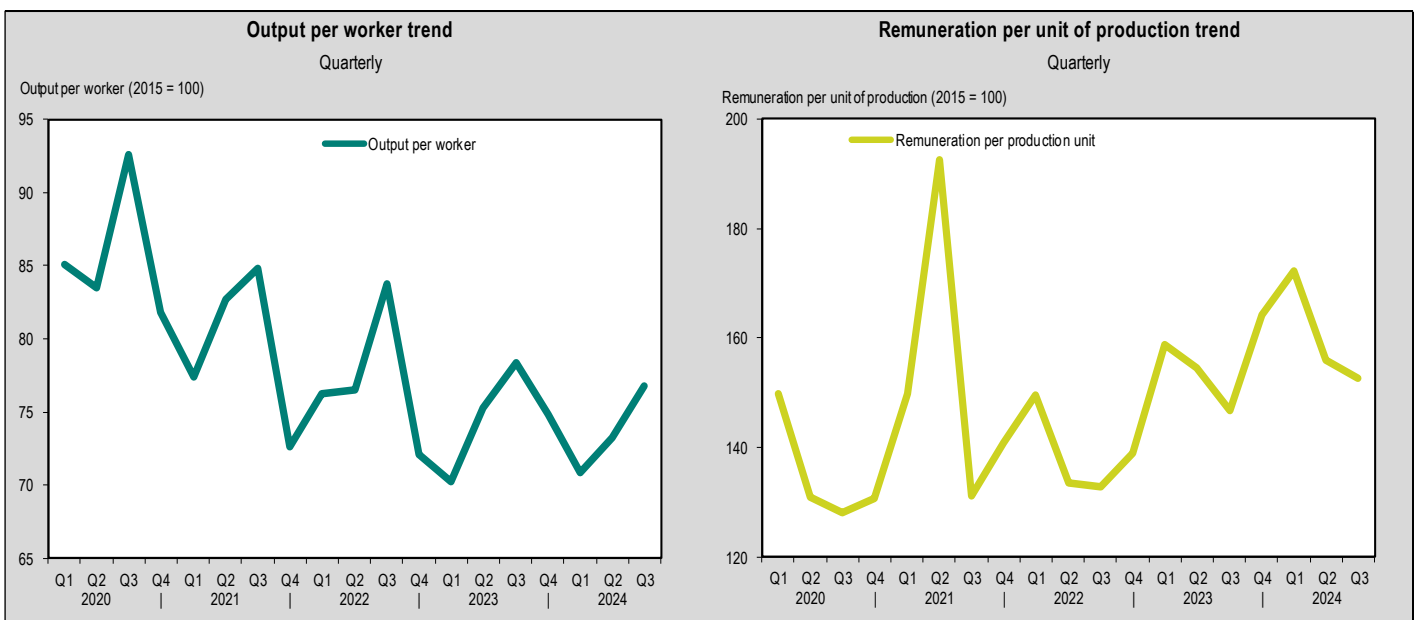
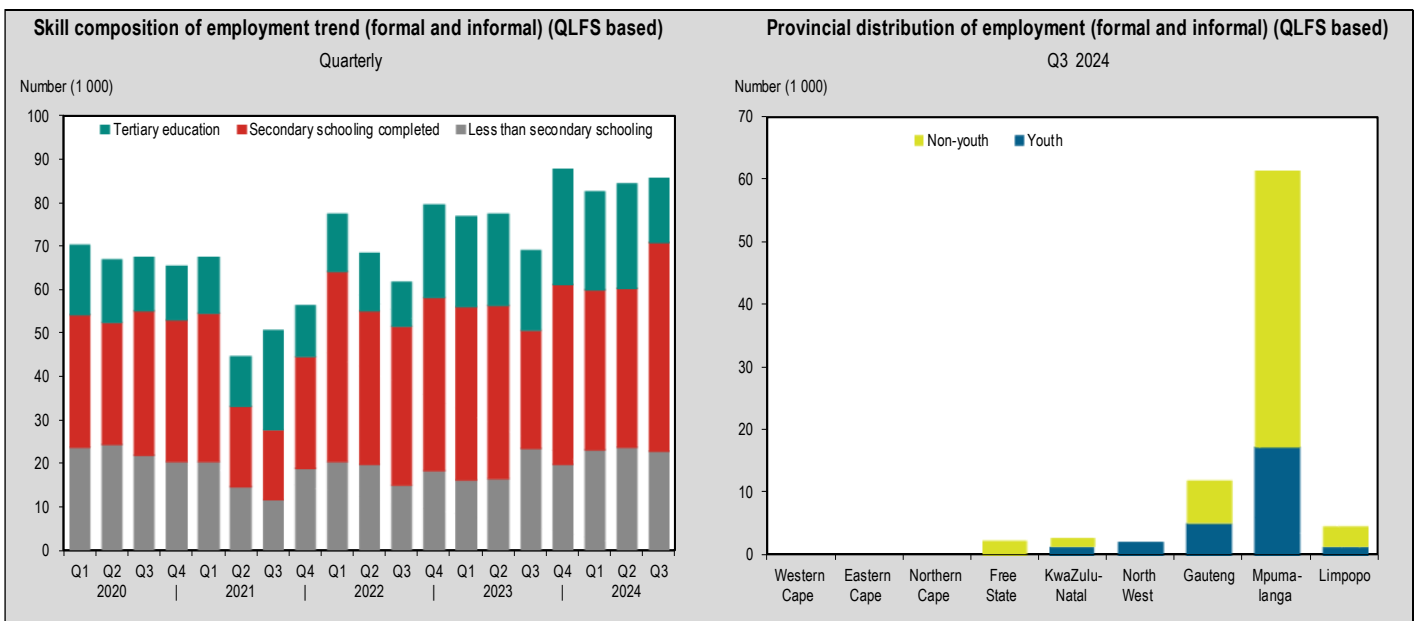
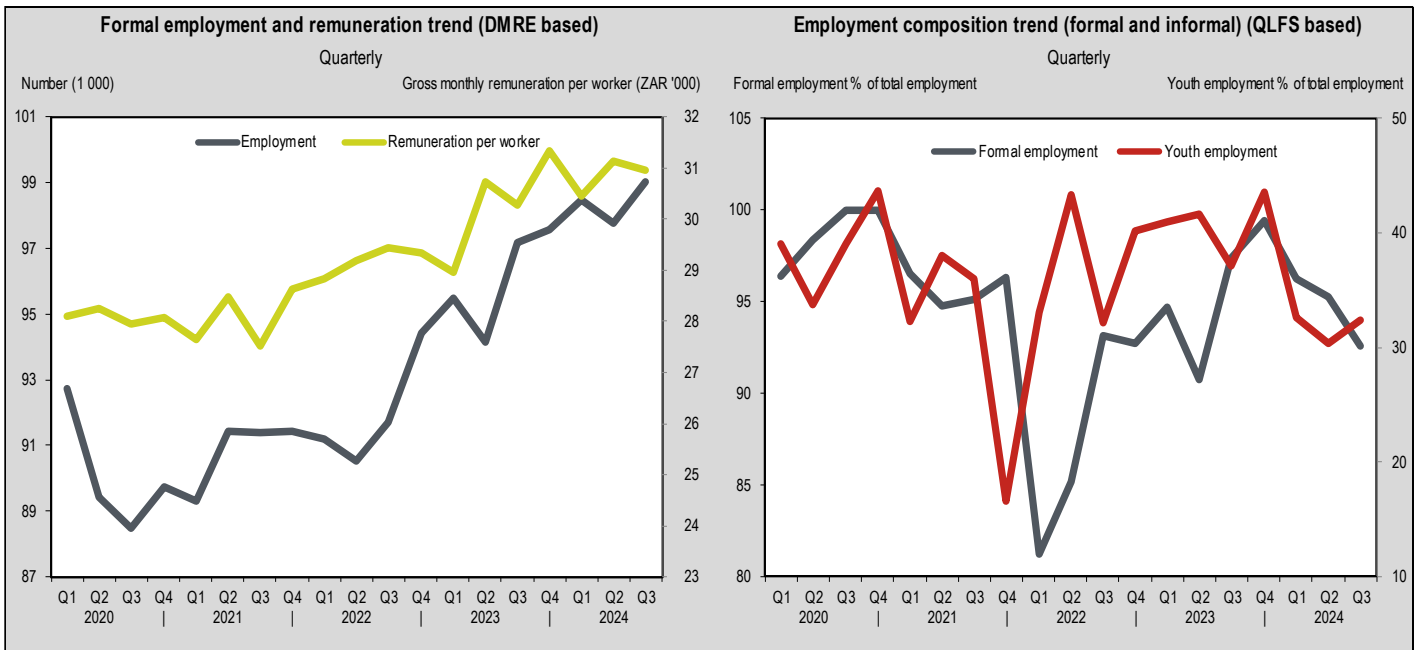
Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↑ 0.8%	↓ -15.1%	↑ 1.9%	↑ 2.2%	↓ -22.0%	↓ -26.6%
Production (seas. adj.)	Rand coal price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



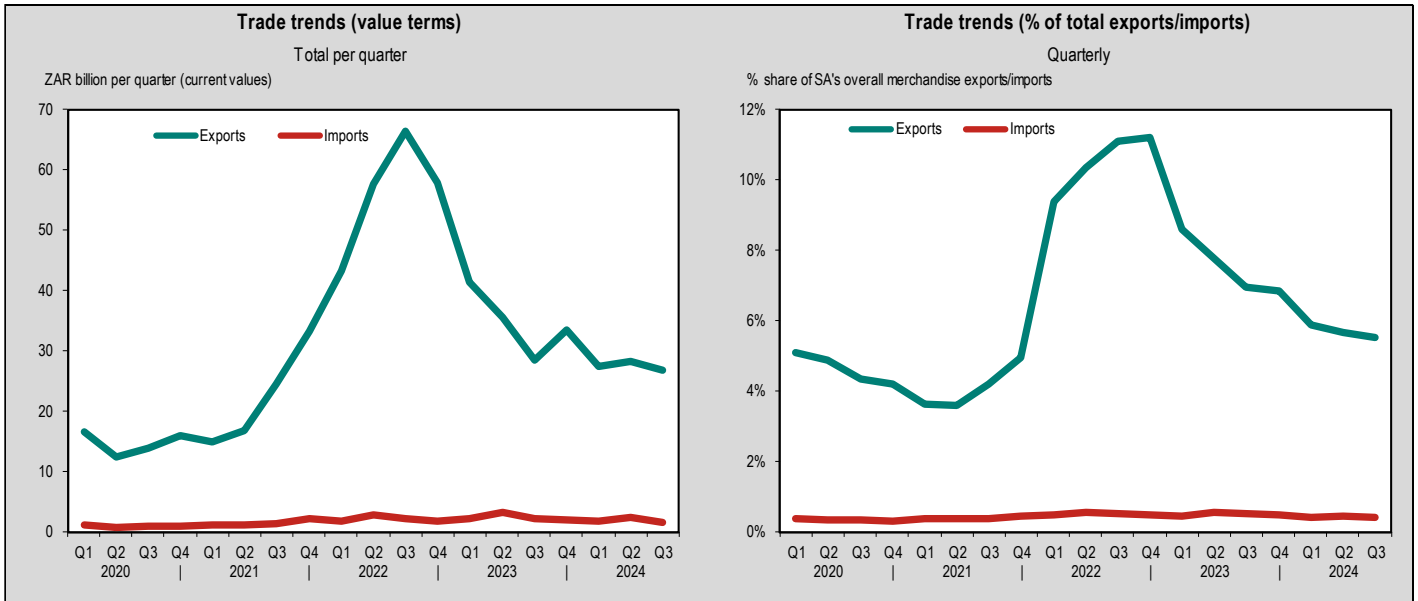
Coal mining (cont.)

Production weight: 25.7

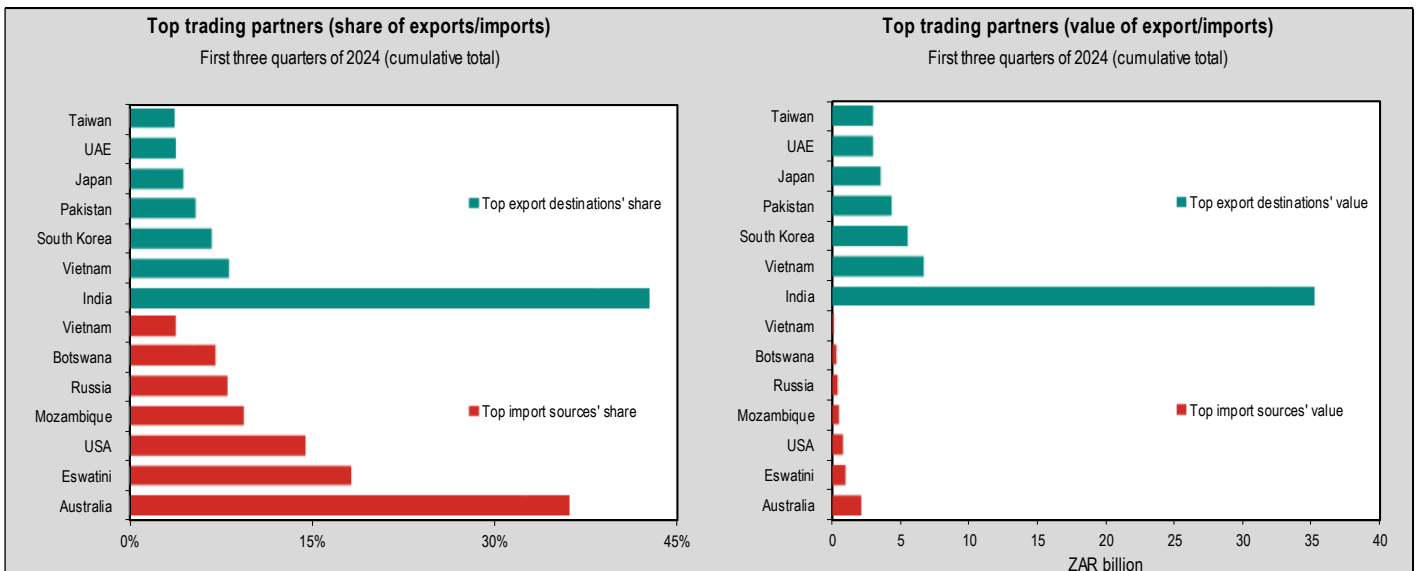


Coal mining (cont.)

Production weight: 25.7



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2701: Coal, briquettes, ovoids etc, made from coal	82 331.86	H2701: Coal, briquettes, ovoids etc, made from coal	5 613.22
H2703: Peat (including peat litter)	19.65	H2703: Peat (including peat litter)	120.44
H2702: Lignite, except jet	0.67	H2702: Lignite, except jet	1.53
Exports Total (including others)	82 352.19	Imports Total (including others)	5 735.19
Top gainers		Top gainers	
H2703: Peat (including peat litter)	11.51	H2703: Peat (including peat litter)	18.65
H2702: Lignite, except jet	0.00		
Top losers		Top losers	
H2701: Coal, briquettes, ovoids etc, made from coal	-23 219.68	H2701: Coal, briquettes, ovoids etc, made from coal	-2 096.26
		H2702: Lignite, except jet	- 1.48

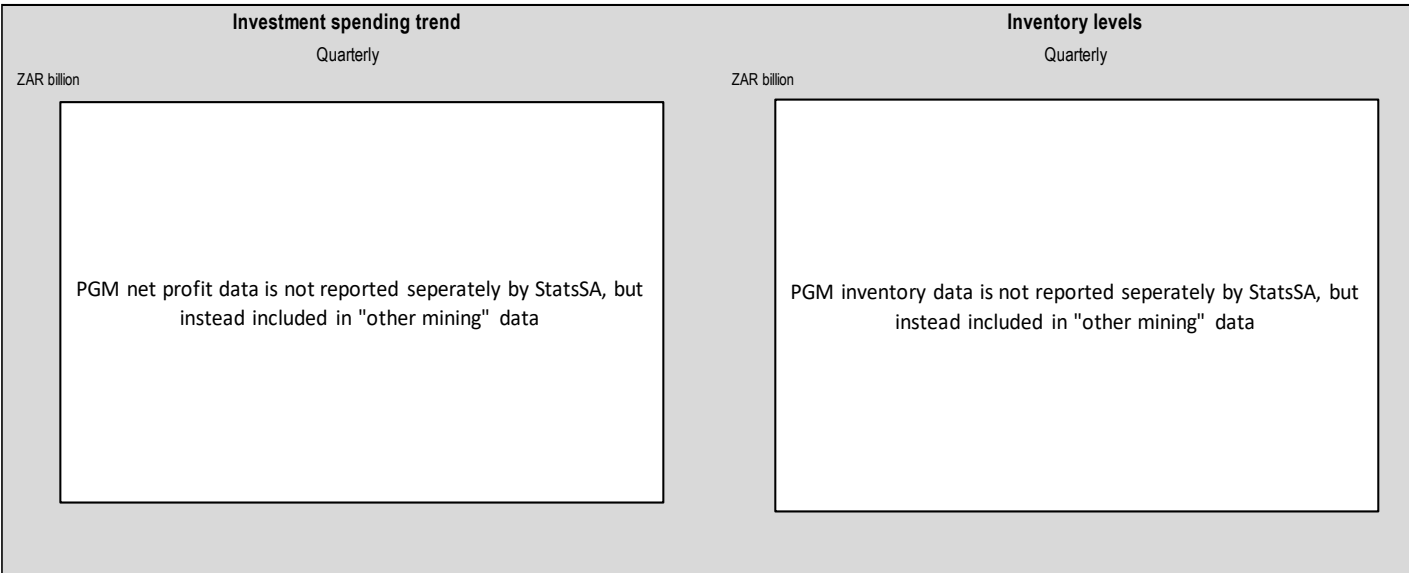
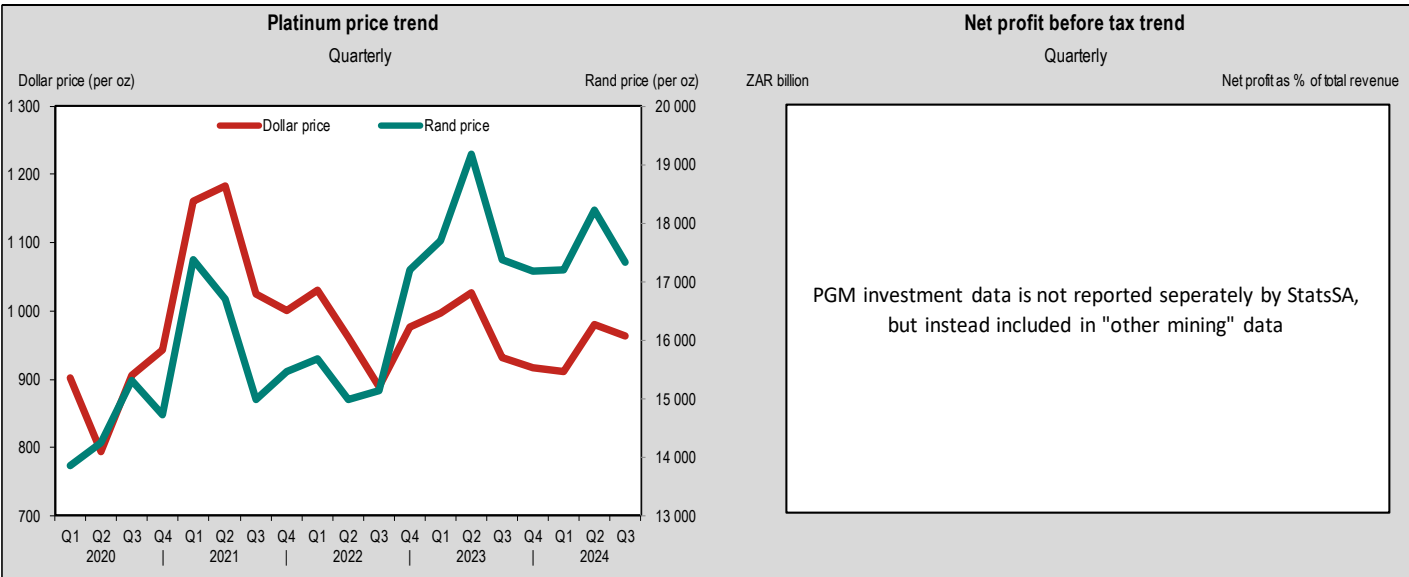
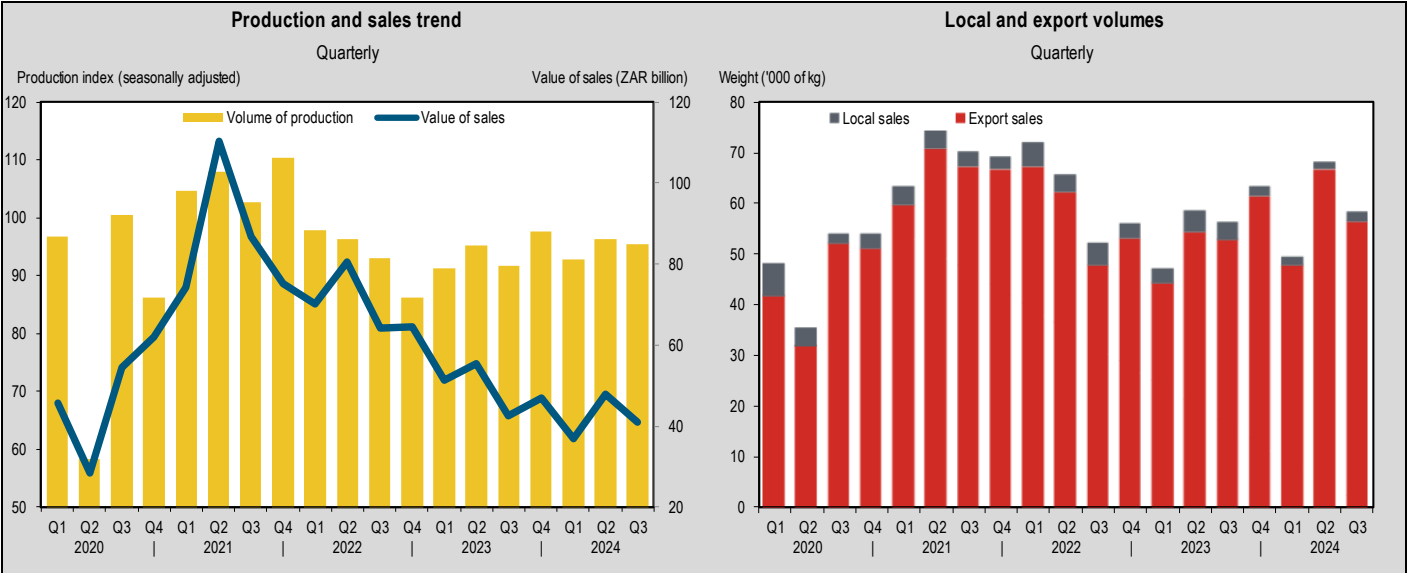


PGM mining

Production weight: 26.1

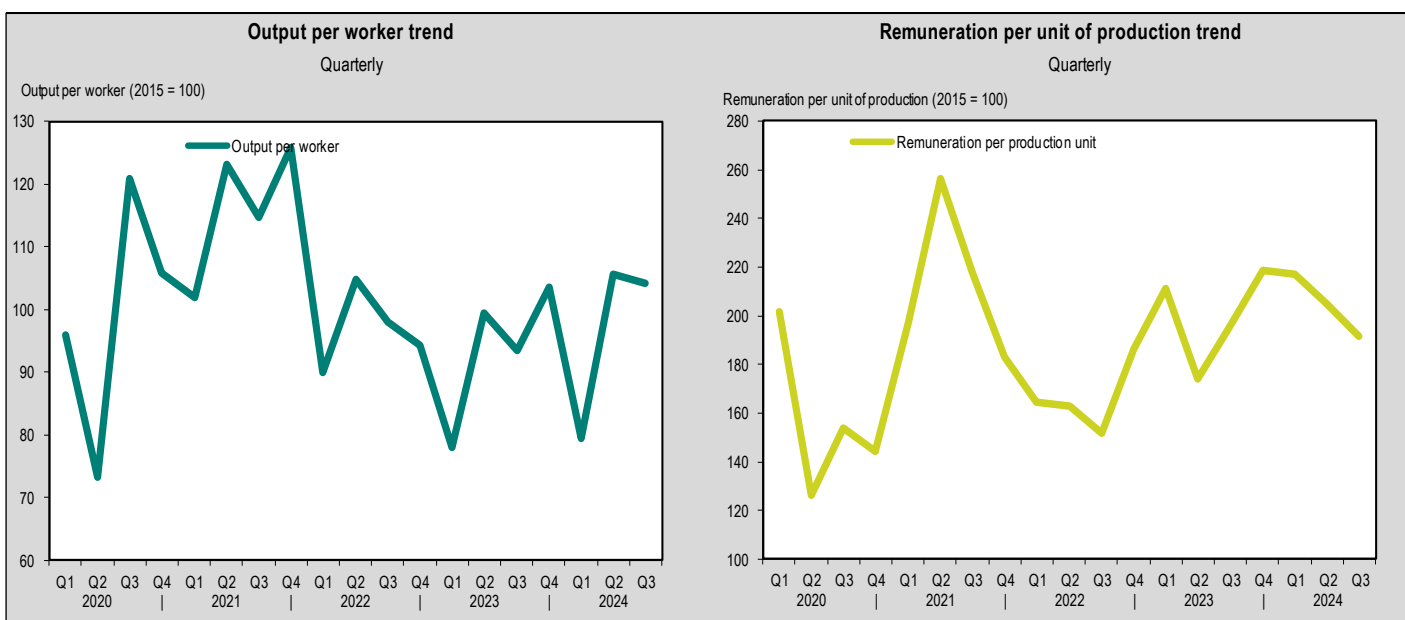
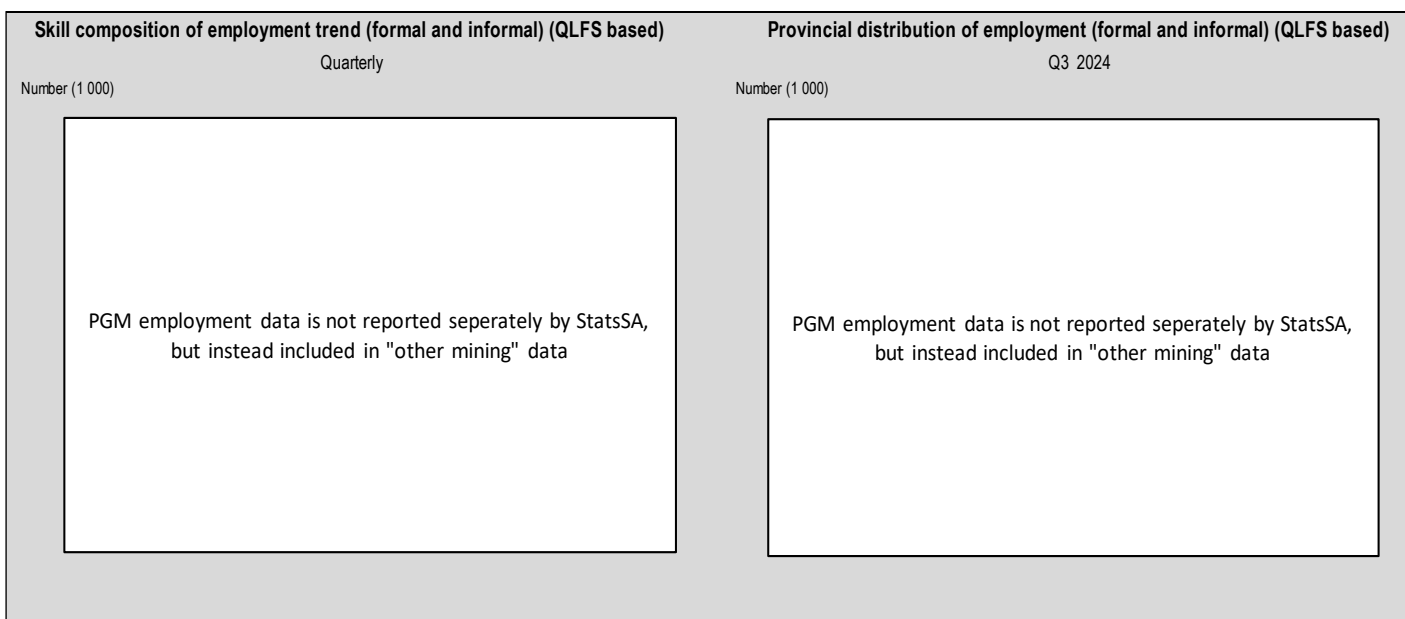
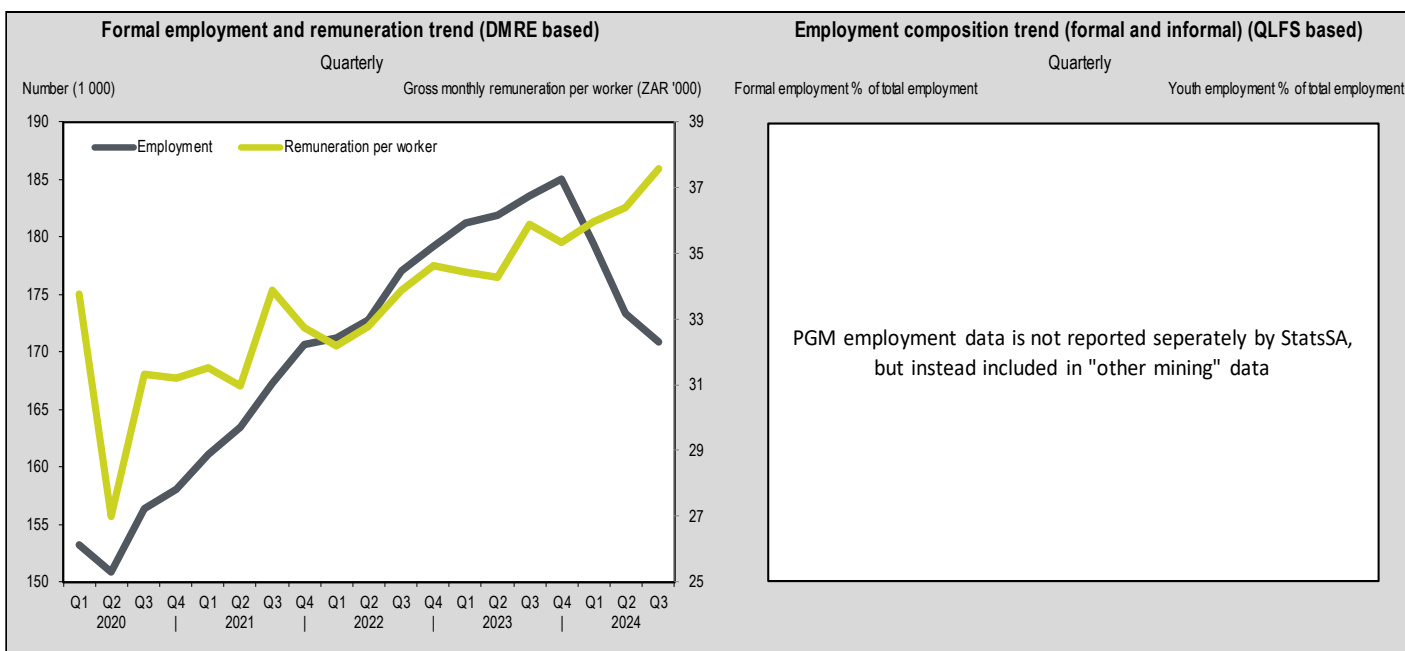
Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↑ 2.3%	↓ -2.8%	↓ -6.9%	↑ 4.8%	↓ -10.6%	↓ -80.9%
Production (seas. adj.)	Rand platinum price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



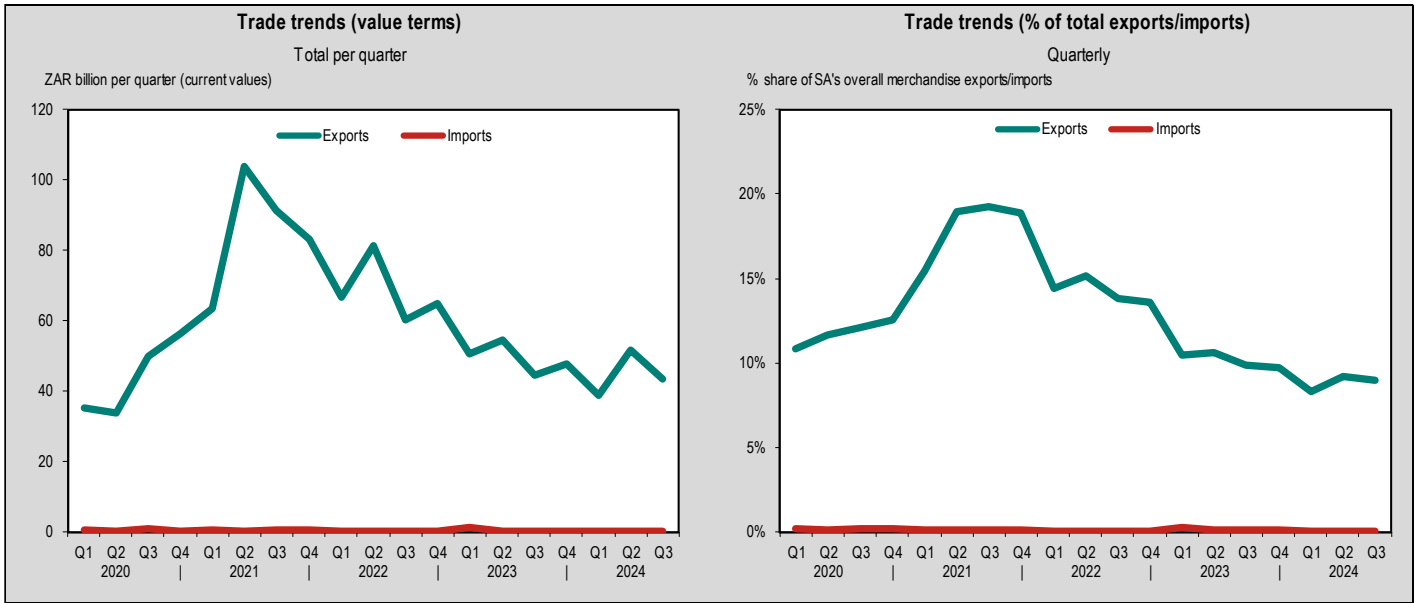
PGM mining (cont.)

Production weight: 26.1

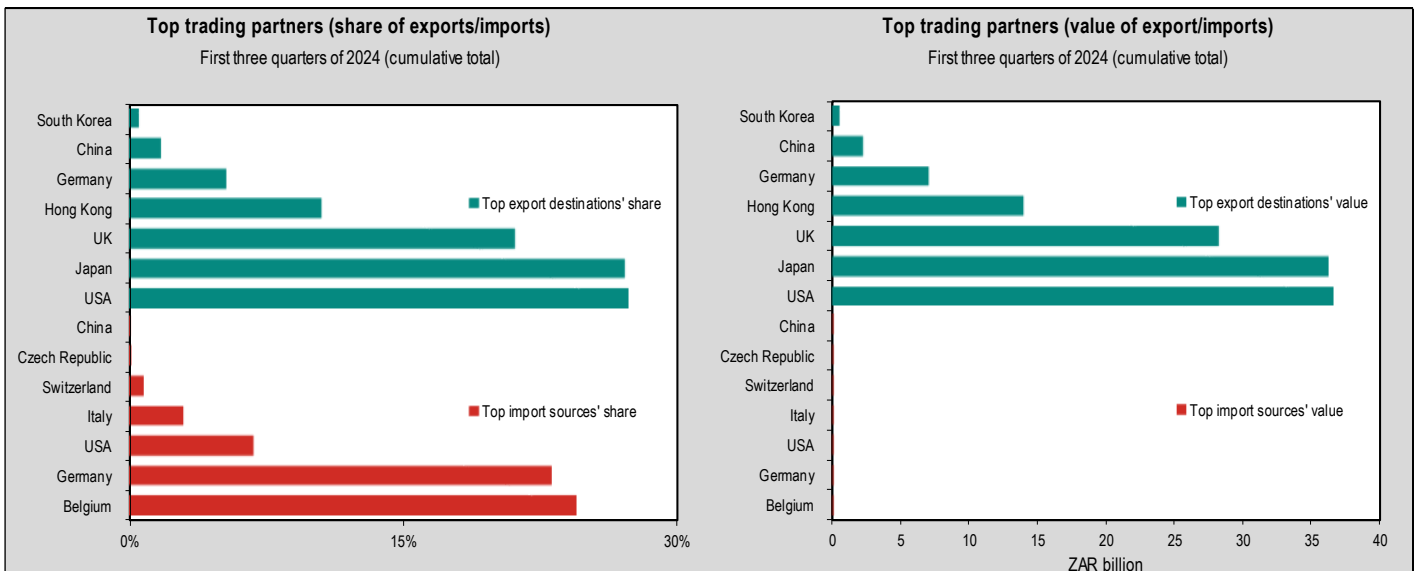


PGM mining (cont.)

Production weight: 26.1



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7110: Platinum, unwrought, semi-manufactured	133 819.74	H7110: Platinum, unwrought, semi-manufactured	310.99
H7111: Metals, clad with platinum, semi-manufactured	49.19	H7111: Metals, clad with platinum, semi-manufactured	0.00
Exports Total (including others)	133 868.93	Imports Total (including others)	310.99
Top gainers		Top gainers	
H7111: Metals, clad with platinum, semi-manufactured	49.10		
Top losers		Top losers	
H7110: Platinum, unwrought, semi-manufactured	-15 967.13	H7110: Platinum, unwrought, semi-manufactured	-1 318.57
		H7111: Metals, clad with platinum, semi-manufactured	-0.02

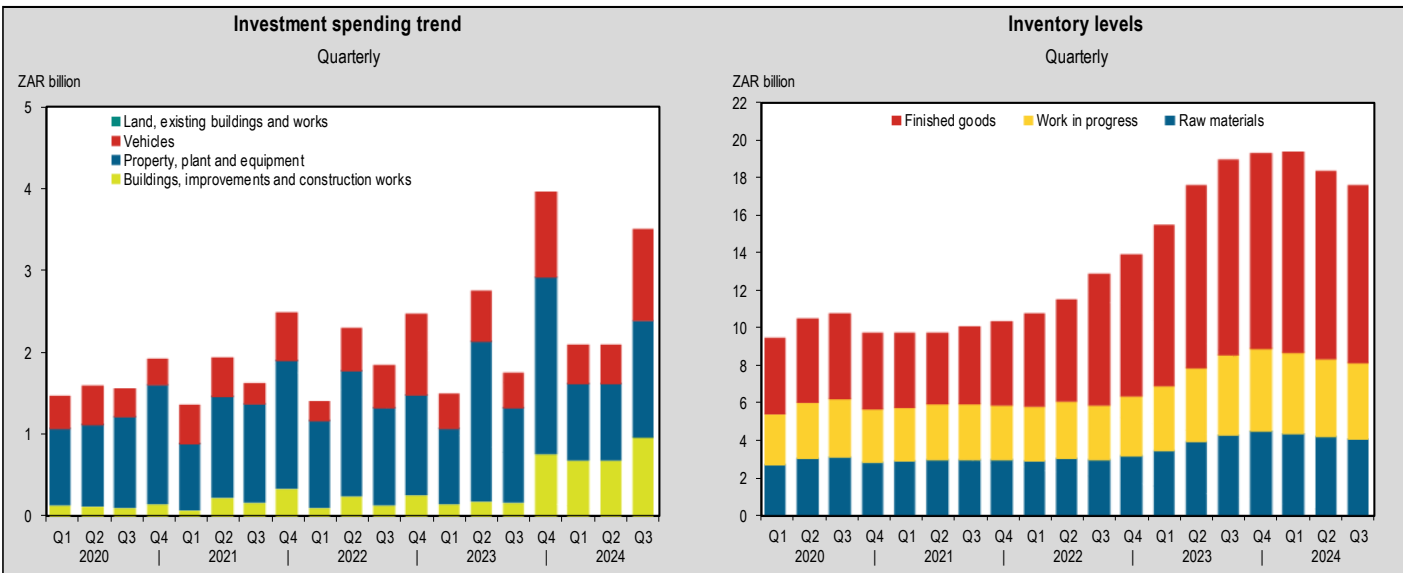
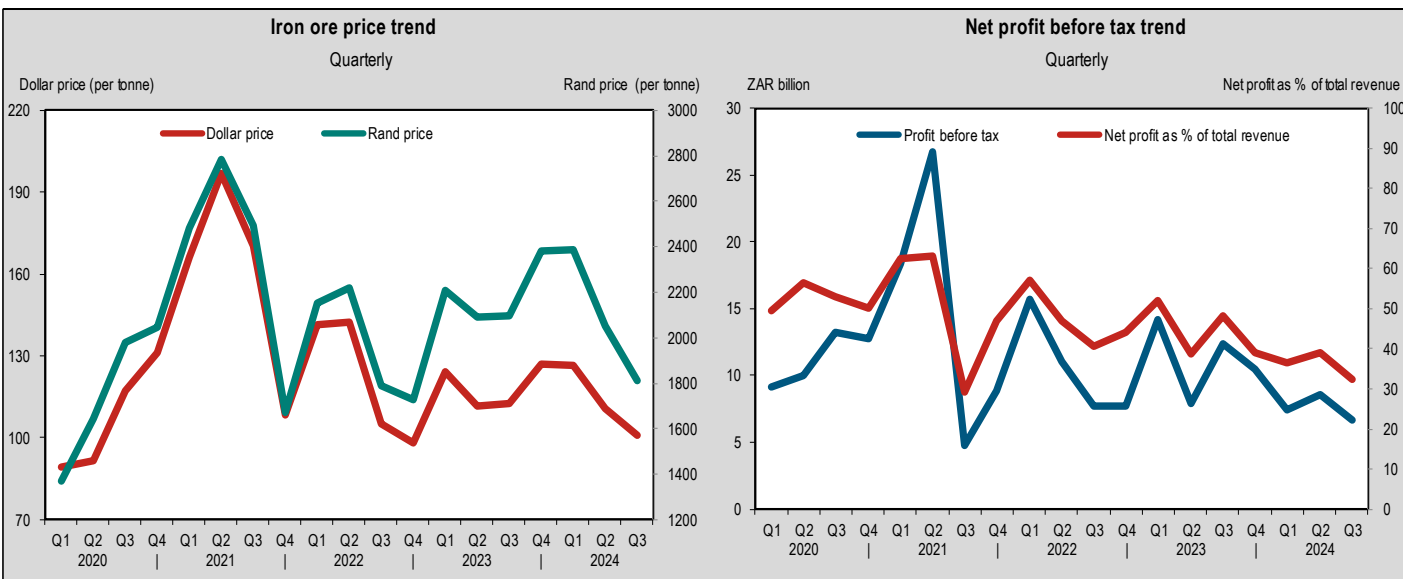
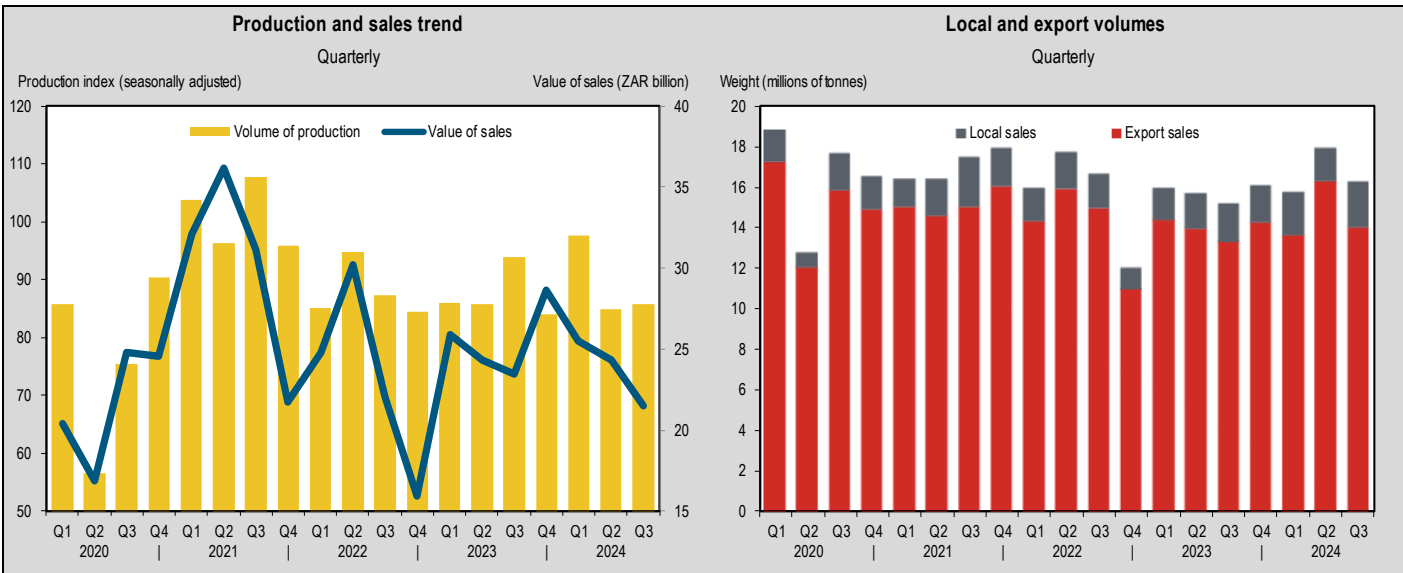


Iron ore mining

Production weight: 13.0

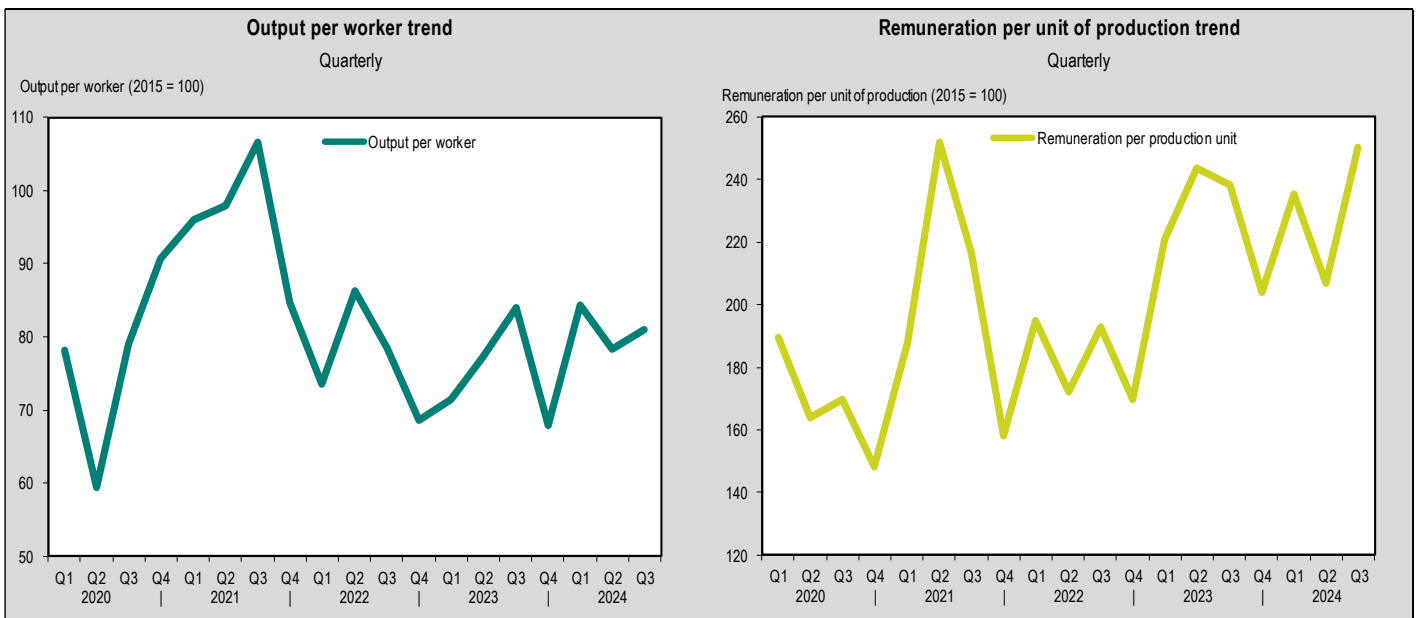
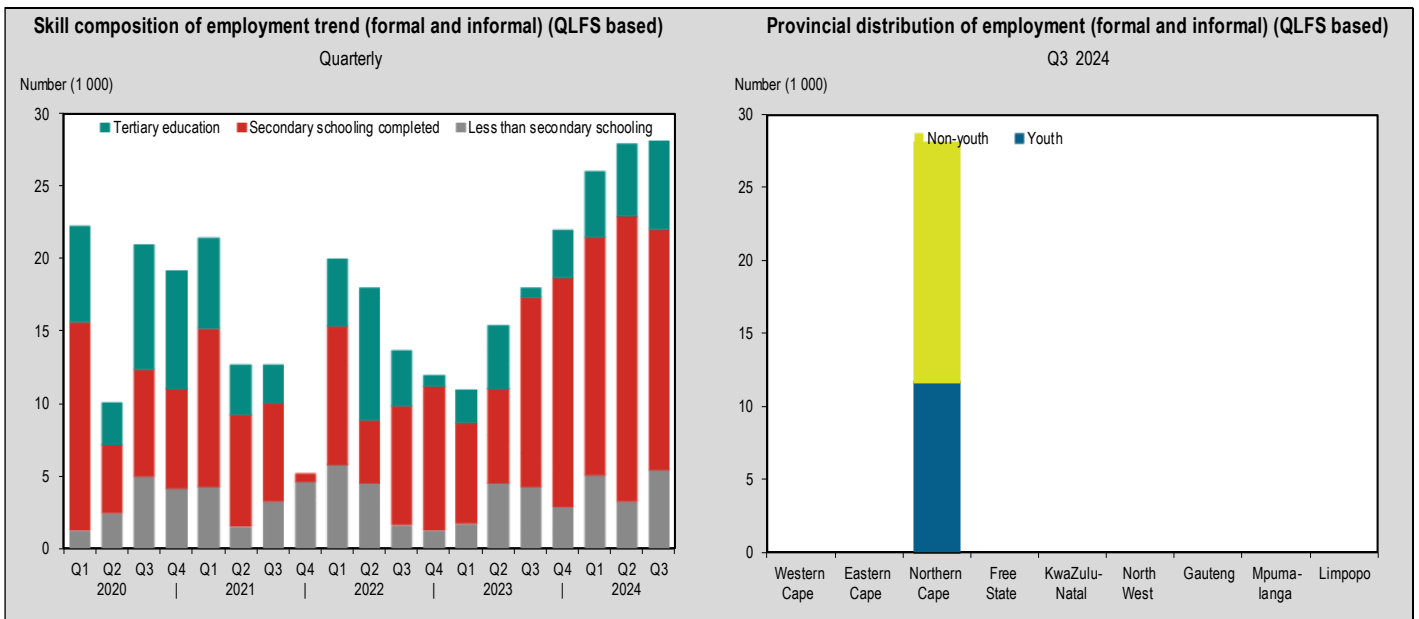
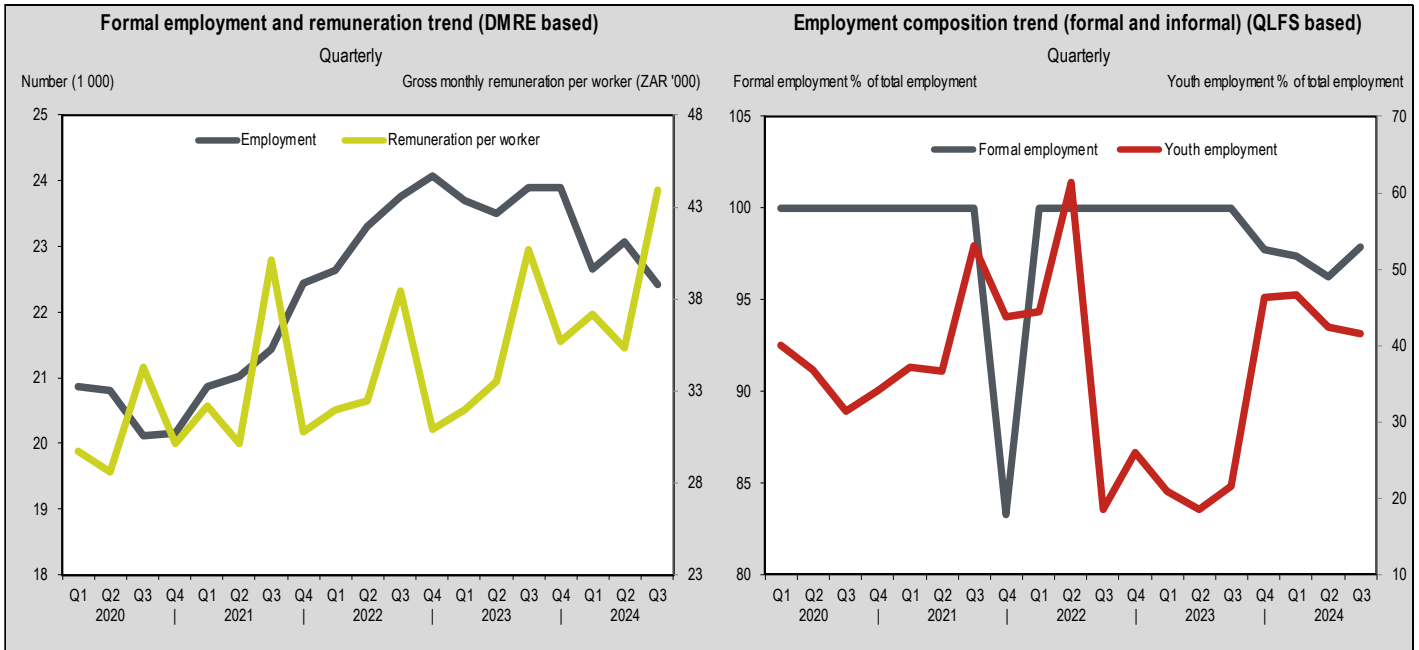
Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↑ 1.0%	↓ -2.3%	↓ -6.2%	↑ 8.1%	↓ -0.1%	↓ -3.0%
Production (seas. adj.)	Rand iron ore price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



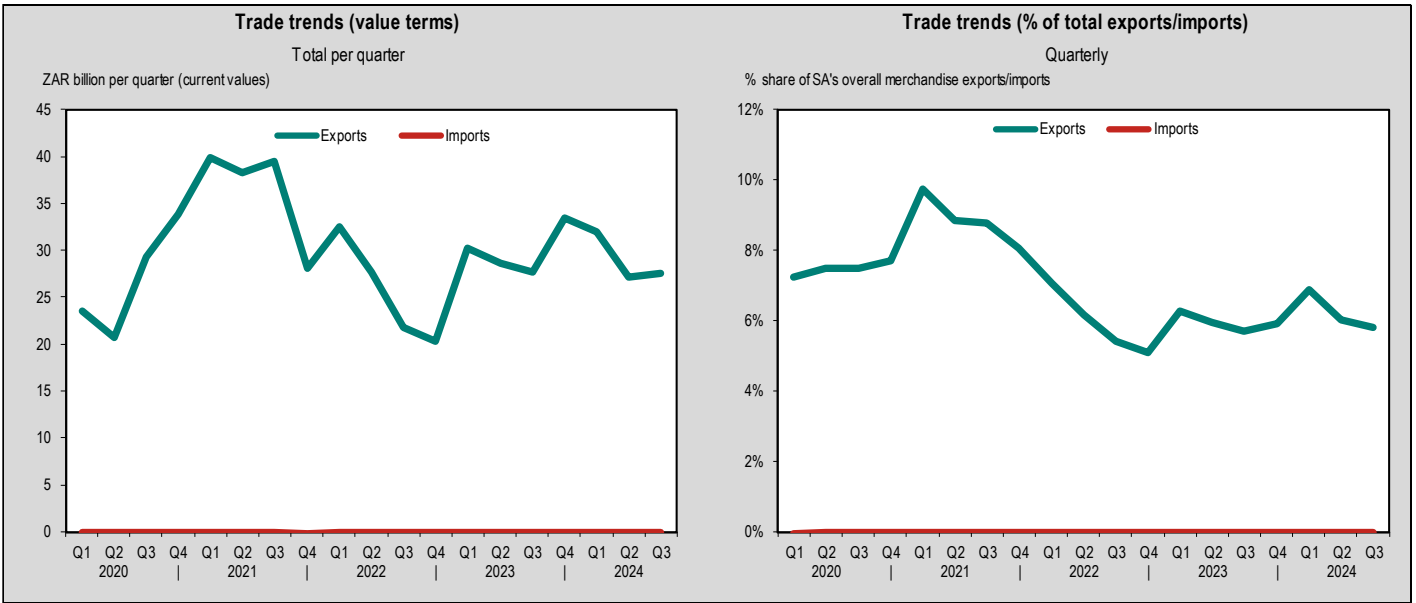
Iron ore mining (cont.)

Production weight: 13.0

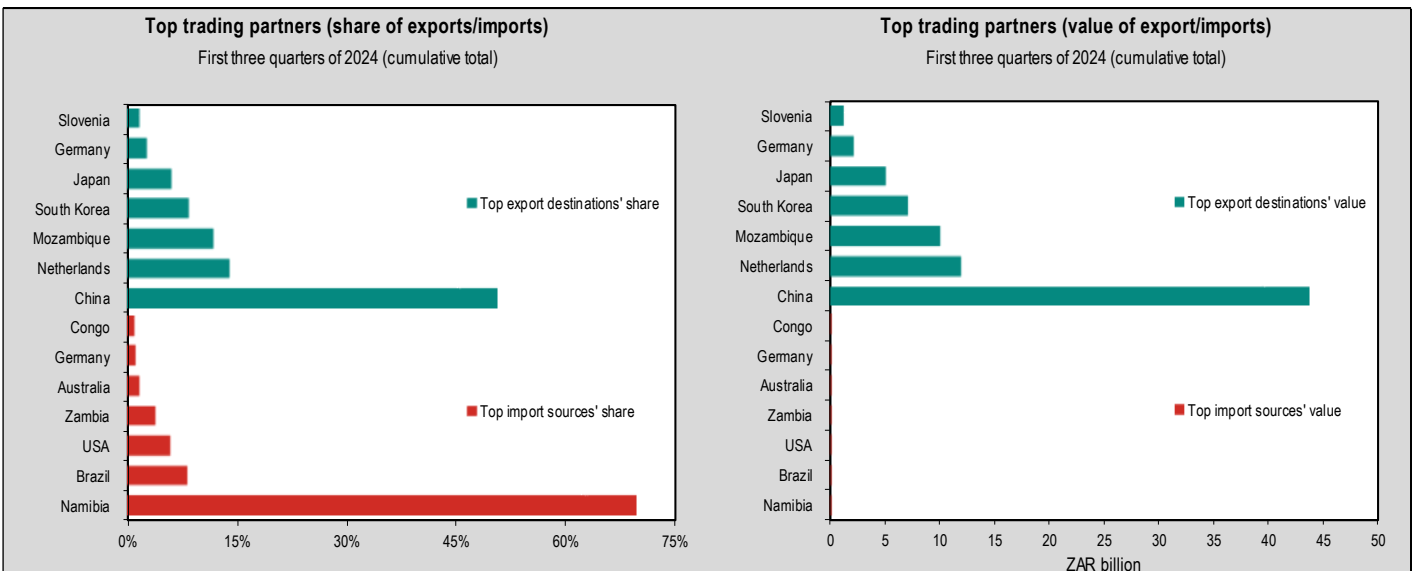


Iron ore mining (cont.)

Production weight: 13.0



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2601: Iron ores and concentrates, roasted iron pyrites	86 502.04	H2601: Iron ores and concentrates, roasted iron pyrites	1.70
Exports Total (including others)	86 502.04	Imports Total (including others)	1.70
Top gainers		Top gainers	
H2601: Iron ores and concentrates, roasted iron pyrites	- 67.09	H2601: Iron ores and concentrates, roasted iron pyrites	- 0.14
Top losers		Top losers	



Other mining

Production weight: 20.7

Trend analysis: first three quarters of 2024 y-o-y (except: employment and remuneration - Q3 2024 y-o-y)

↑ 2.9%

↑ 0.5%

↑ 7.2%

↑ 2.4%

↑ 4.6%

↑ 22.3%

Production (seas. adj.)

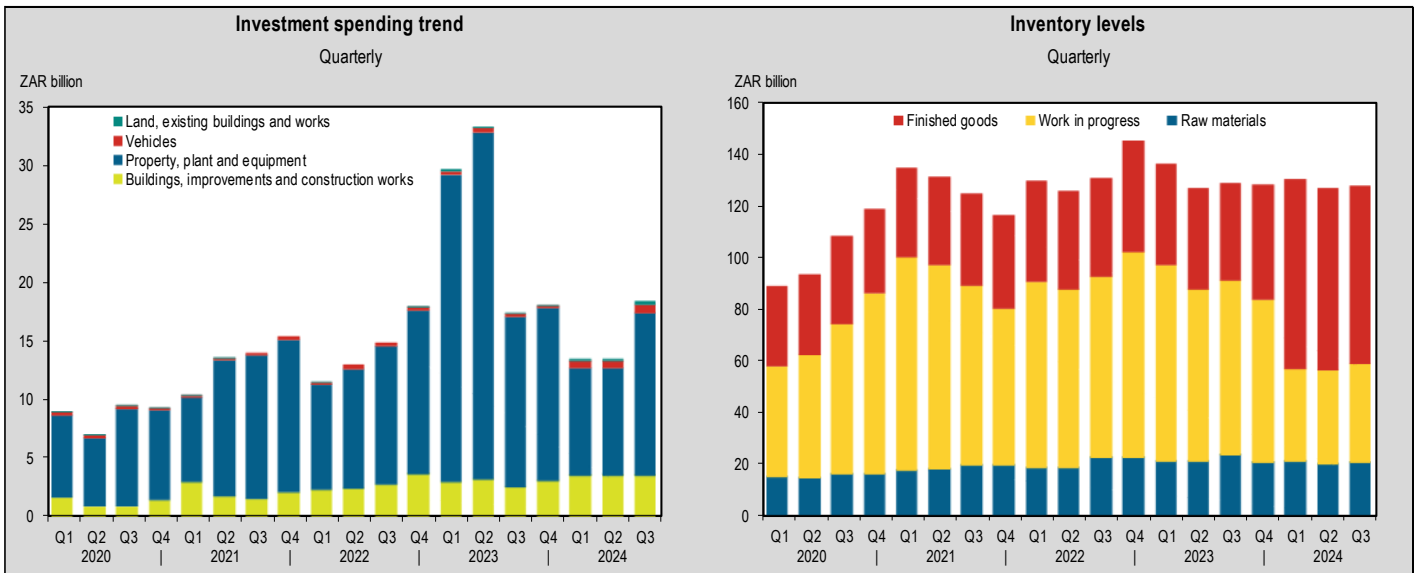
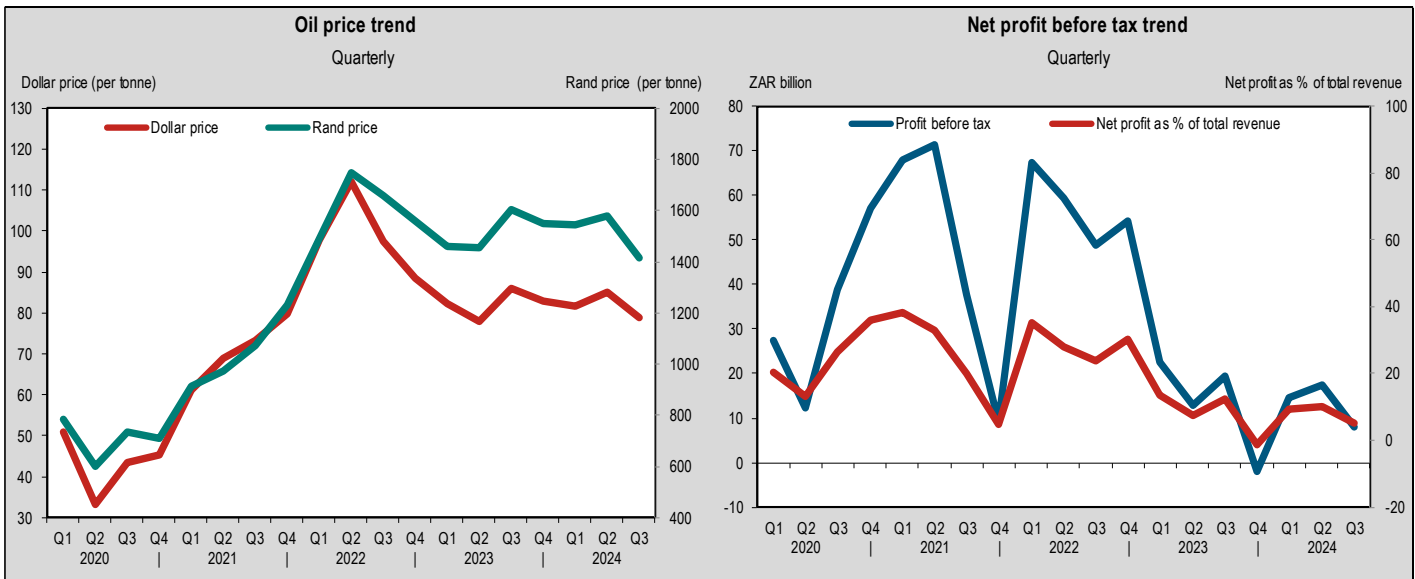
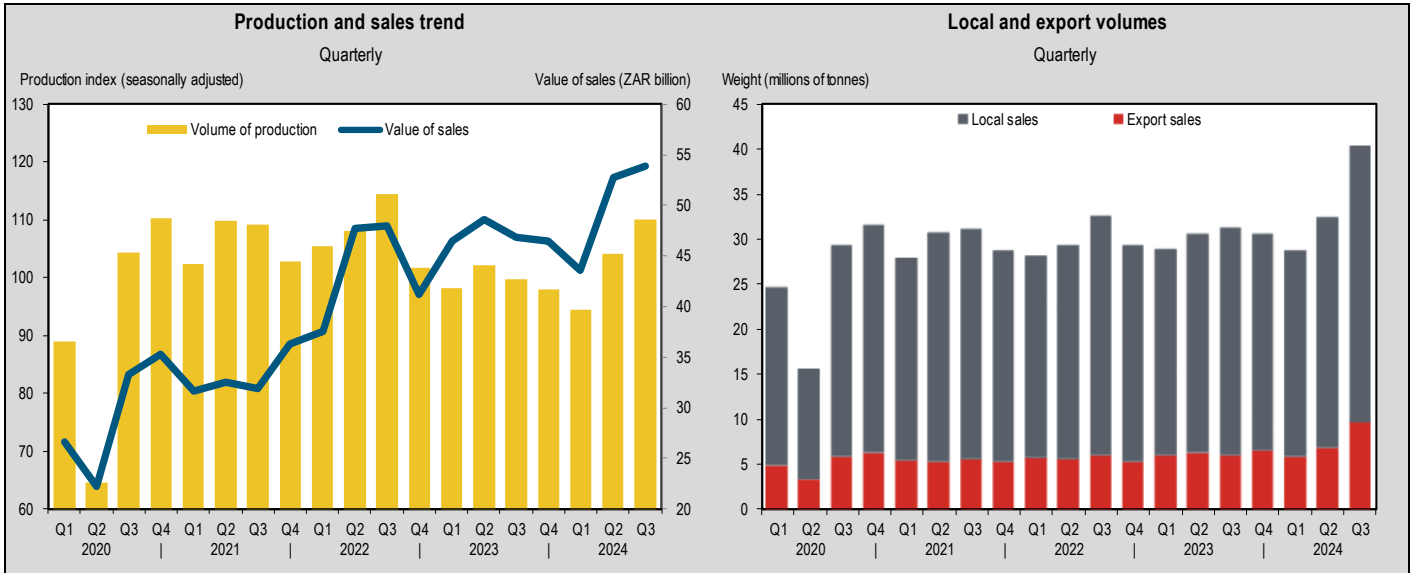
Rand oil price

Employment

Gross monthly remuneration per worker

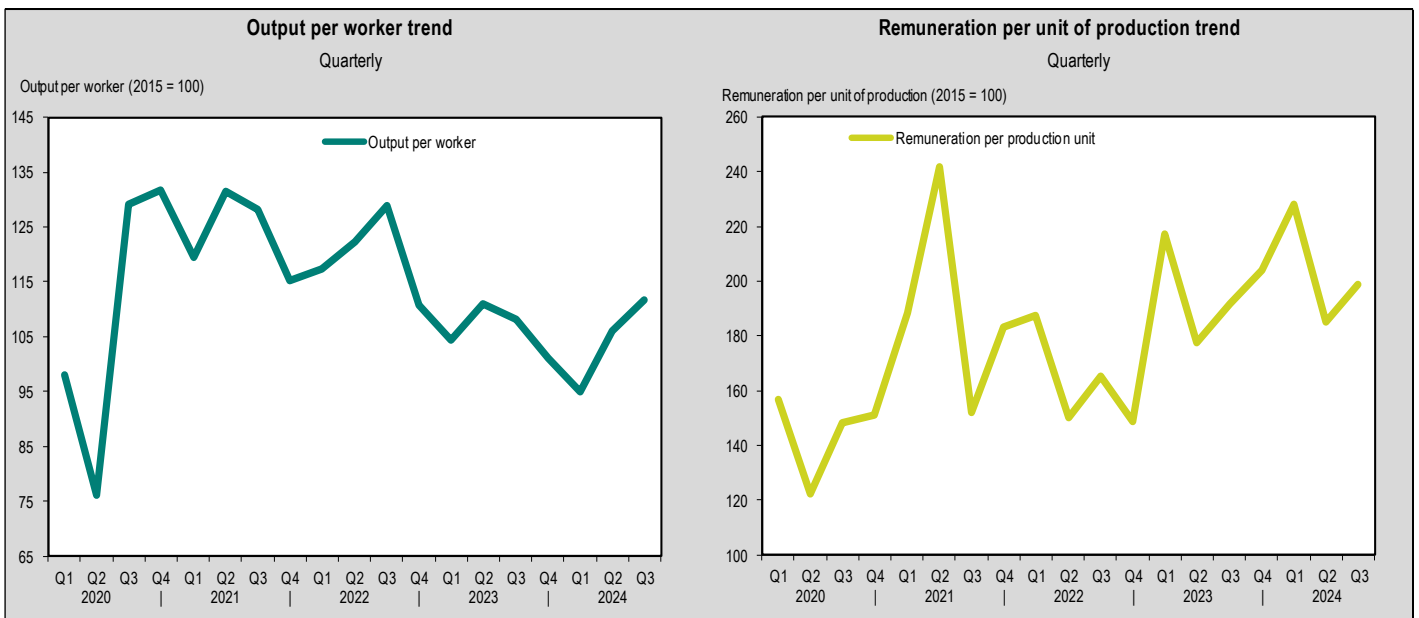
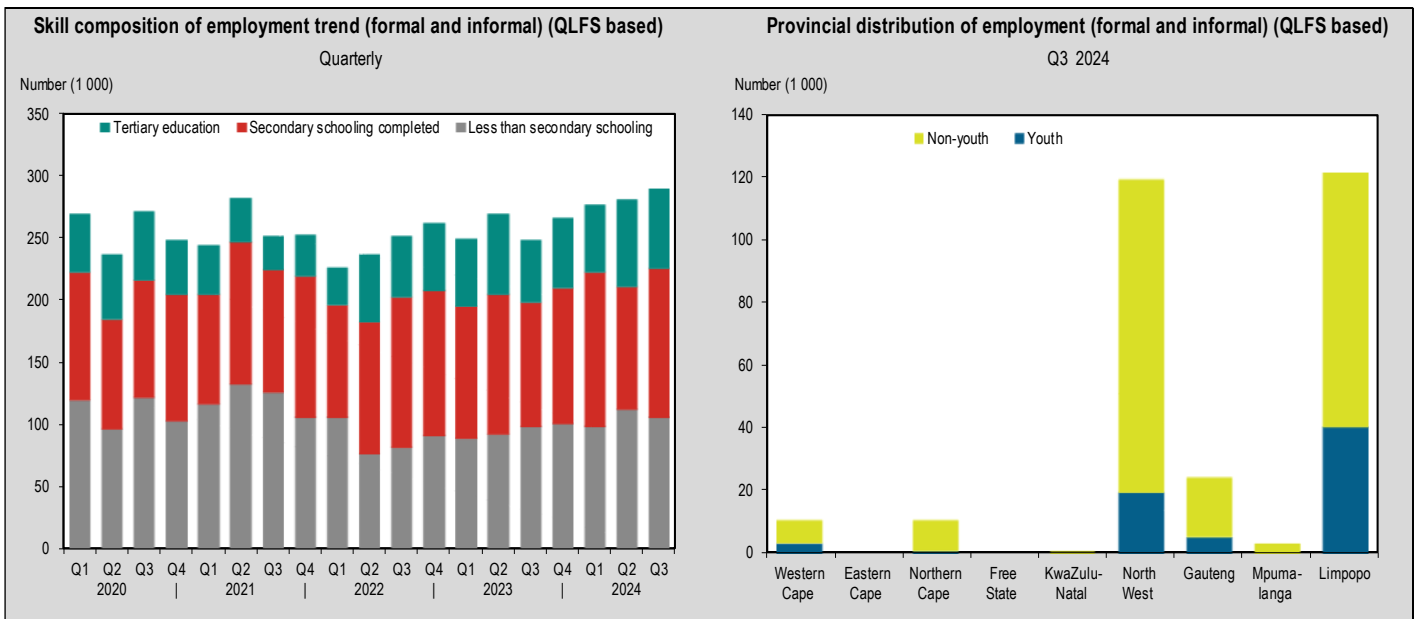
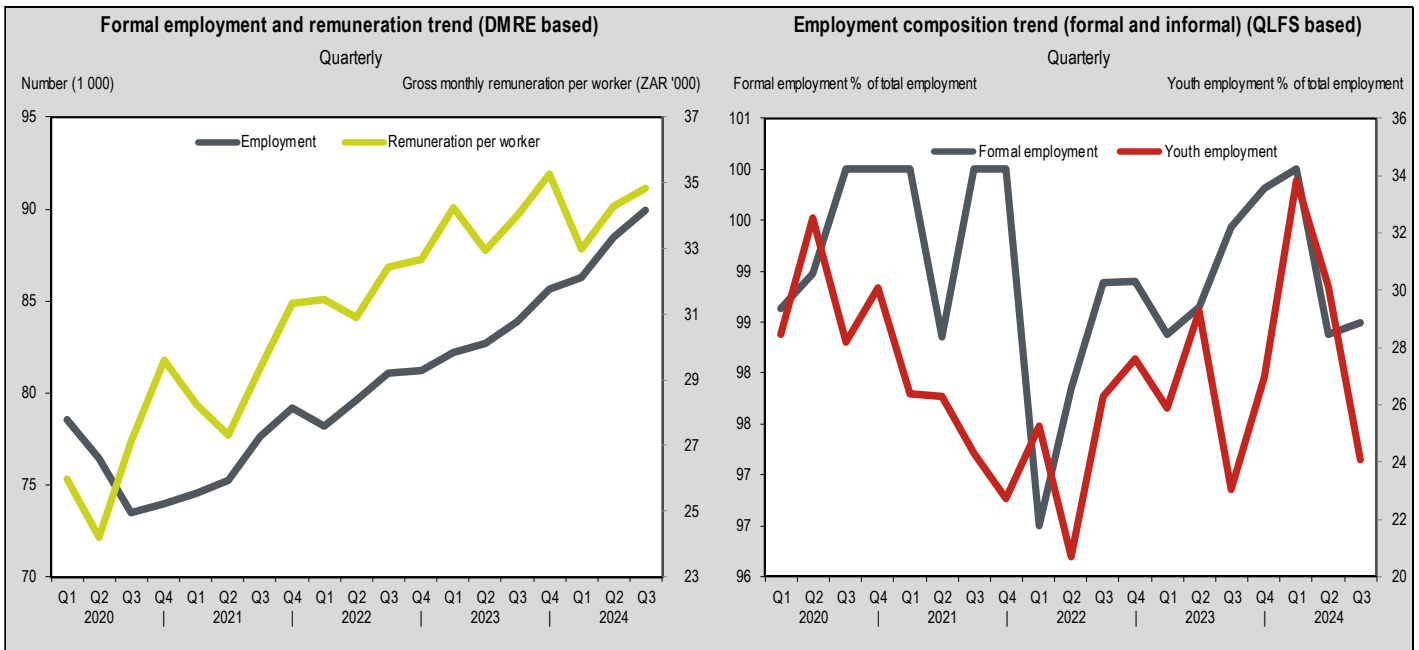
Exports (ZAR)

Imports (ZAR)



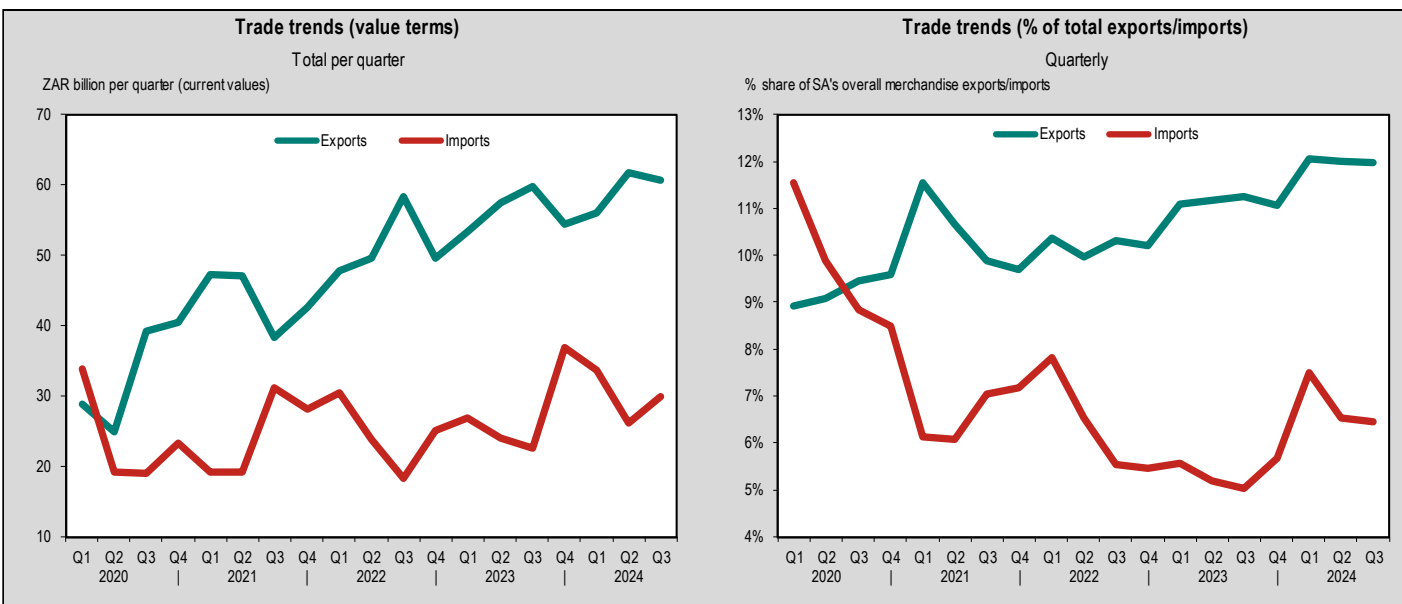
Other mining (cont.)

Production weight: 20.7

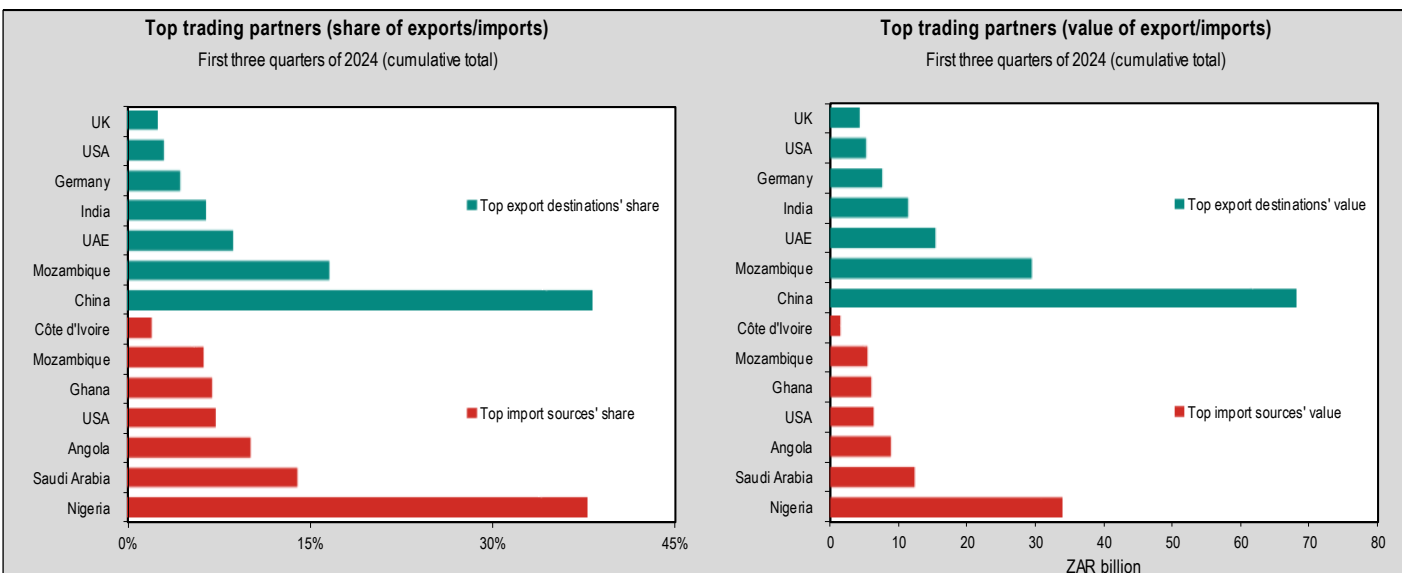


Other mining (cont.)

Production weight: 20.7



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2610: Chromium ores and concentrates	65 069.13	H2709: Petroleum oils, oils from bituminous minerals, crude	72 924.95
H2602: Manganese ores, iron ores >20% Manganese	44 047.49	H7102: Diamonds, not mounted or set	8 311.71
H7102: Diamonds, not mounted or set	21 319.81	H2711: Petroleum gases & other gaseous hydrocarbons	5 626.87
H2616: Precious metal ores and concentrates	13 295.17	H2503: Sulphur, except sublimated, precipitated, colloidal	662.99
H2615: Niobium tantalum vanadium zirconium ores, etc	8 354.15	H2501: Salt including solution, salt water	292.98
H2614: Titanium ores and concentrates	7 910.59	H2519: Natural magnesium carbonate, magnesium oxide	278.15
H2608: Zinc ores and concentrates	3 799.68	H2508: Clay nes (except expanded clay for insulation)	263.62
Exports Total (including others)	178 340.67	Imports Total (including others)	89 747.86
Top gainers		Top gainers	
H2610: Chromium ores and concentrates	13 748.23	H2709: Petroleum oils, oils from bituminous minerals, crude	16 999.96
H2602: Manganese ores, iron ores >20% Manganese	4 965.72	H2610: Chromium ores and concentrates	168.12
H2615: Niobium tantalum vanadium zirconium ores, etc	828.62	H2510: Natural phosphates (calcium, calcium-aluminium)	58.98
H2614: Titanium ores and concentrates	726.39	H2519: Natural magnesium carbonate, magnesium oxide	56.55
H2529: Natural fluorine minerals	593.13	H2501: Salt including solution, salt water	43.45
Top losers		Top losers	
H7102: Diamonds, not mounted or set	-8 382.48	H7102: Diamonds, not mounted or set	-819.97
H2616: Precious metal ores and concentrates	-3 286.72	H2711: Petroleum gases & other gaseous hydrocarbons	-99.13
H2608: Zinc ores and concentrates	-1 375.44	H2614: Titanium ores and concentrates	-95.15
H2530: Mineral substances, nes	-319.82	H2621: Slag and ash nes, including seaweed ash (kelp)	-30.73
H2516: Granite, porphyry, basalt, sandstone, etc	-313.01	H2516: Granite, porphyry, basalt, sandstone, etc	-27.66

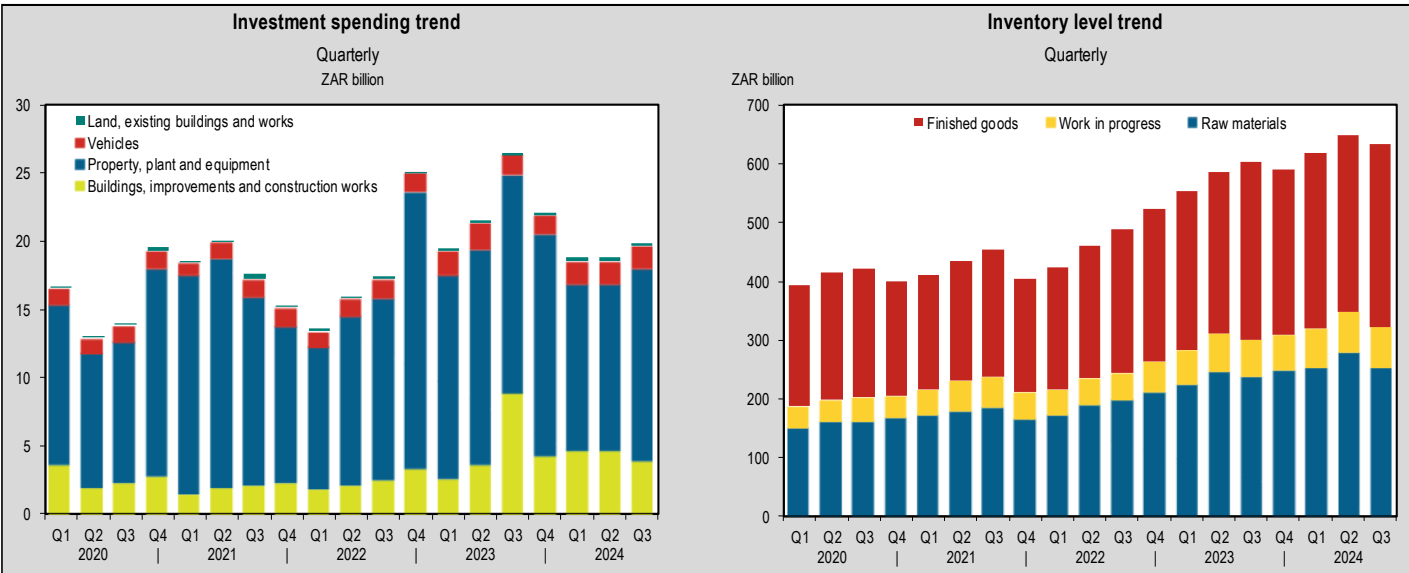
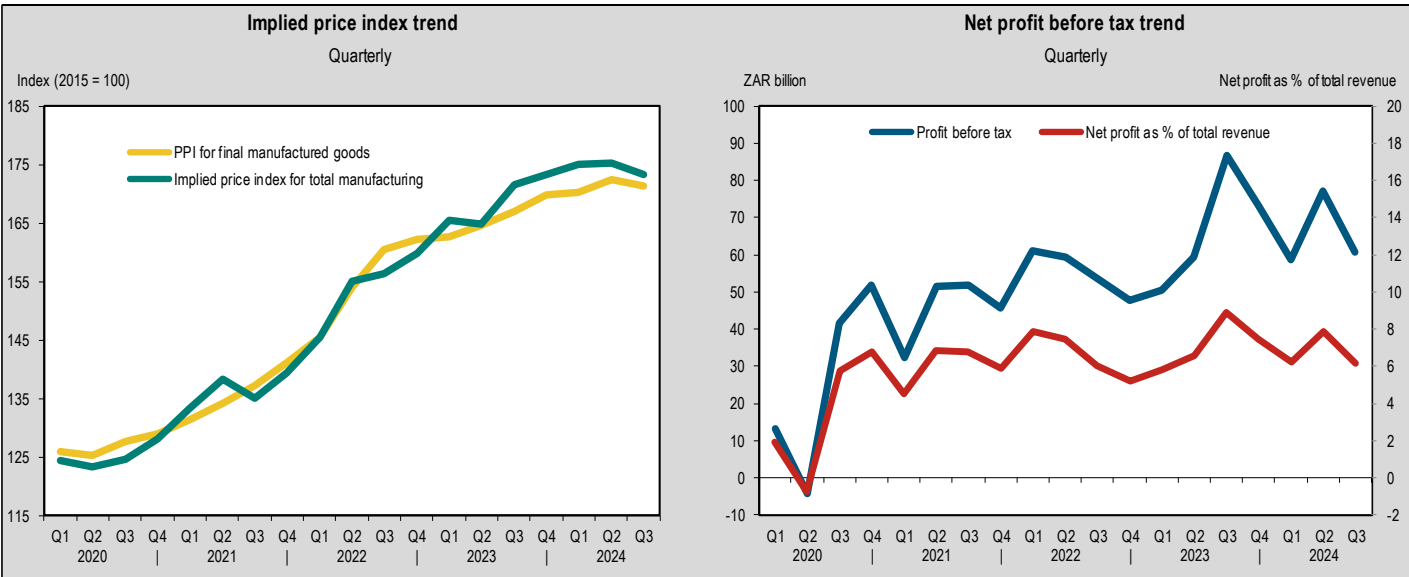
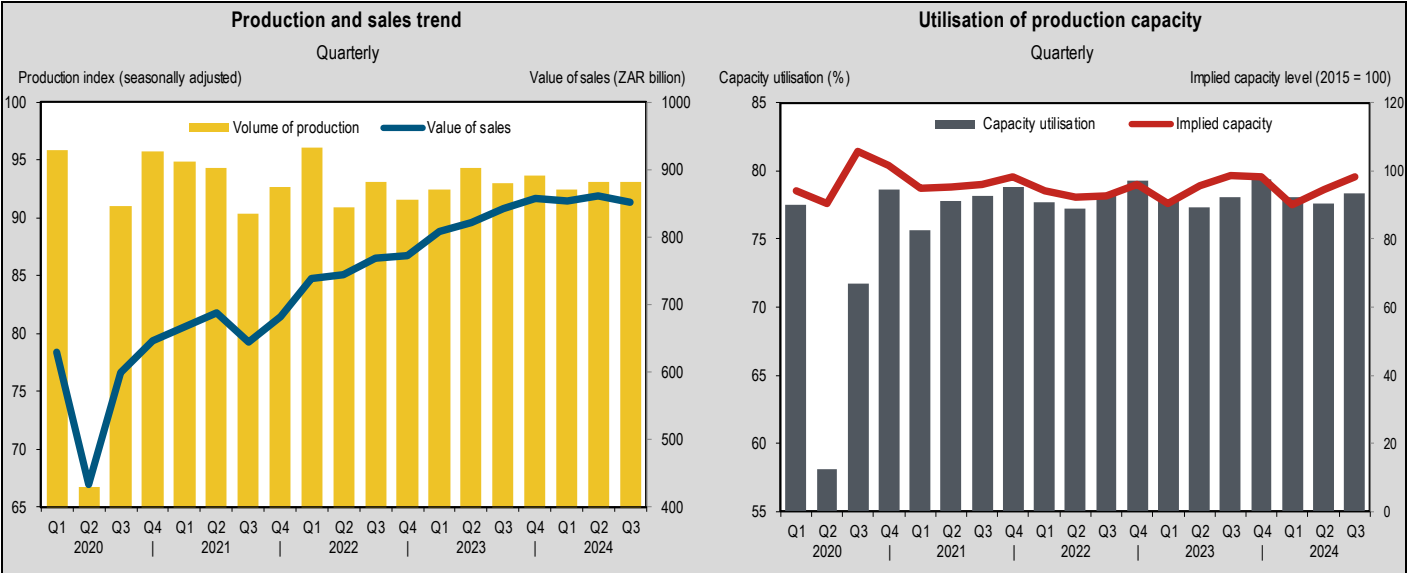


Total manufacturing

Production weight: 100

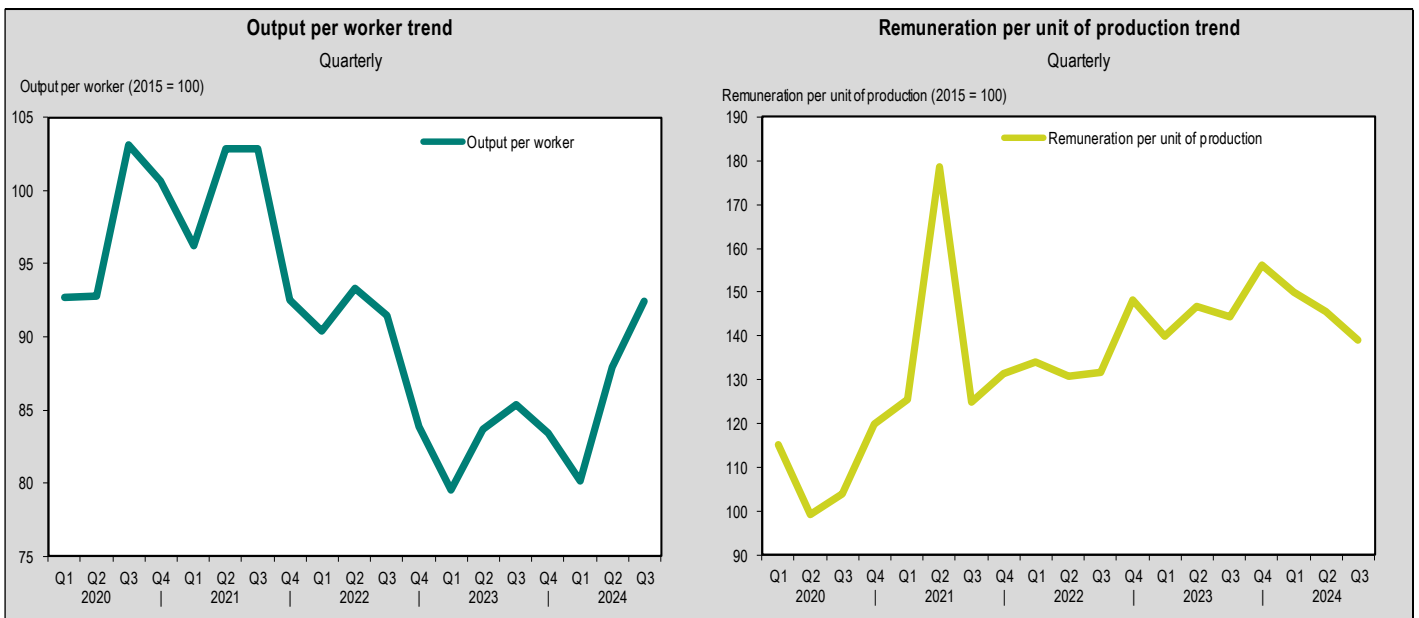
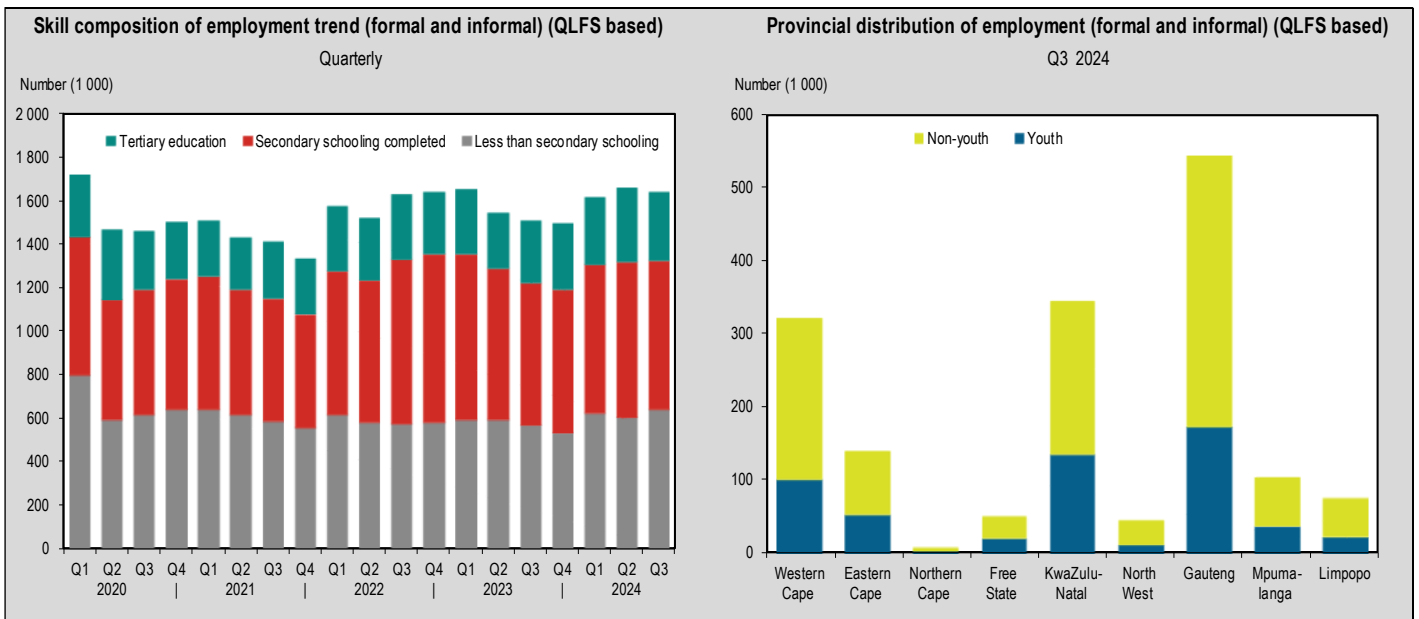
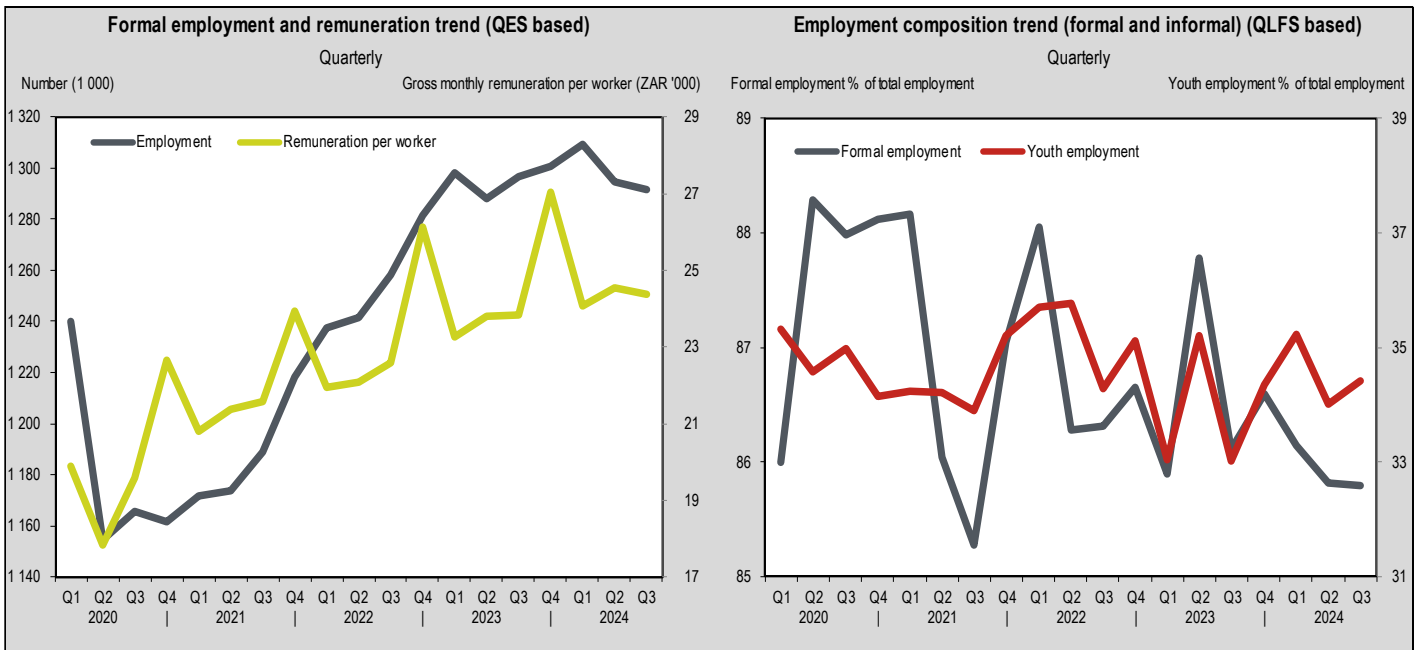
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -0.4%	↑ 0.3 (percentage points)	↓ -0.4%	↑ 2.3%	↓ -1.9%	↓ -7.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



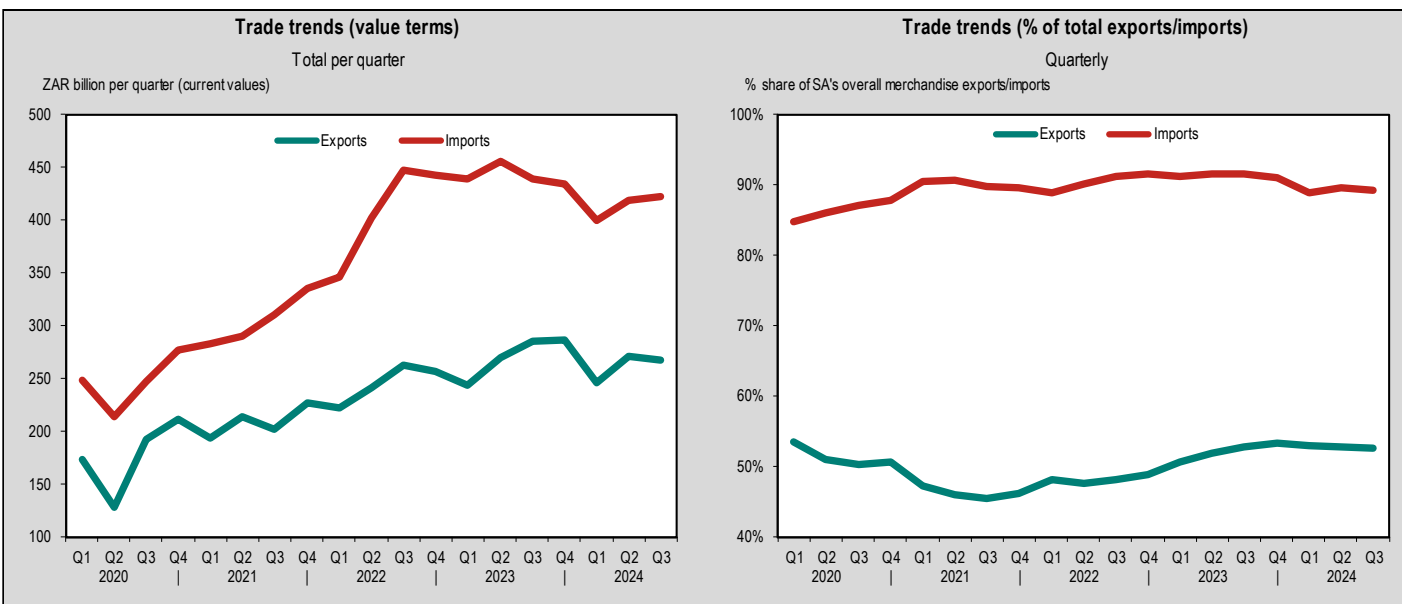
Total manufacturing (cont.)

Production weight: 100

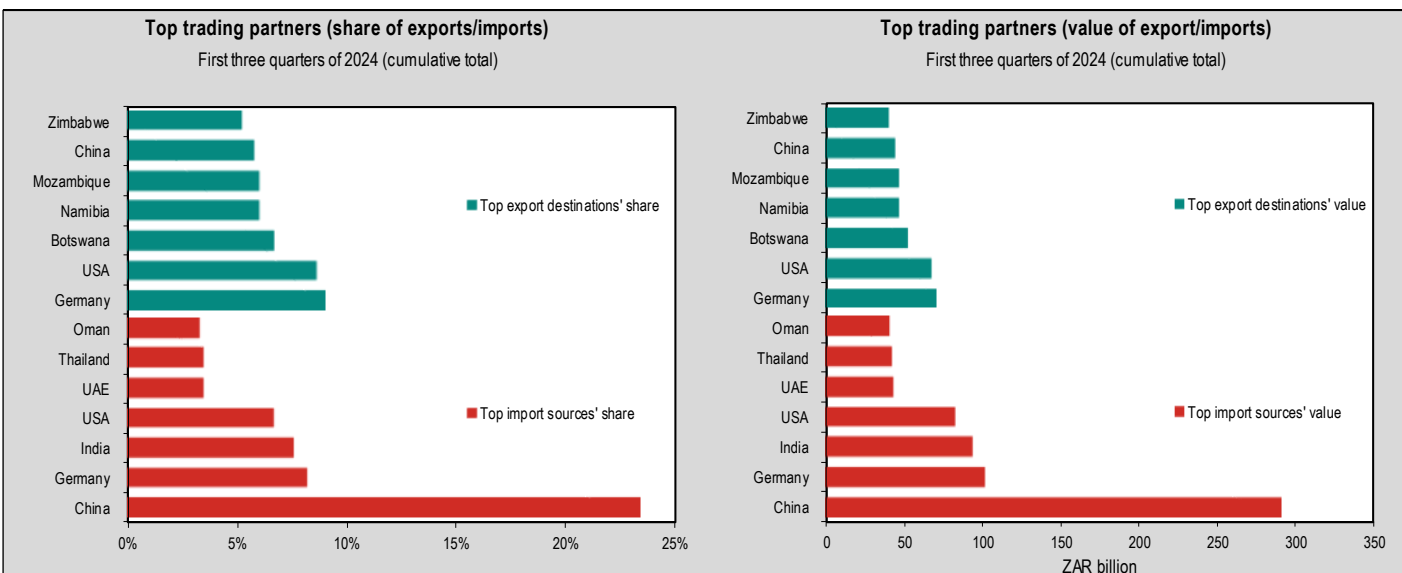


Total manufacturing (cont.)

Production weight: 100



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS2 code: sector description	ZAR m	HS2 code: sector description	ZAR m
Top exports		Top imports	
H87: Vehicles, parts and accessories	166 131.20	H27: Coal, petroleum and petroleum products	187 111.88
H72: Iron and steel	82 041.55	H84: Machinery and equipment, mechanical appliances	176 206.24
H84: Machinery and equipment, mechanical appliances	77 023.26	H85: Electrical machinery and electronic equipment	134 138.59
H27: Coal, petroleum and petroleum products	49 291.20	H98: Original equipment components for the motor vehicle industry	118 970.85
H85: Electrical machinery and electronic equipment	30 636.82	H87: Vehicles, parts and accessories	94 667.87
H76: Aluminium and articles thereof	29 266.21	H39: Plastics and articles thereof	39 653.61
H22: Beverages, spirits and vinegar	19 728.20	H30: Pharmaceutical products	33 414.28
Exports Total (including others)	784 414.66	Imports Total (including others)	1240 609.28
Top gainers		Top gainers	
H85: Electrical machinery and electronic equipment	4 468.23	H39: Plastics and articles thereof	4 009.11
H27: Coal, petroleum and petroleum products	4 327.42	H38: Miscellaneous chemical products	2 911.68
H33: Essential oils, perfumes, cosmetics, toileteries	2 462.50	H31: Fertilizers	2 798.03
H22: Beverages, spirits and vinegar	1 458.66	H33: Essential oils, perfumes, cosmetics, toileteries	1 918.78
H11: Milling products, malt, starches, inulin, wheat gluten	1 422.14	H64: Footwear, gaiters and the like, parts thereof	1 322.50
Top losers		Top losers	
H84: Machinery and equipment, mechanical appliances	-10 103.98	H85: Electrical machinery and electronic equipment	-45 162.70
H72: Iron and steel	-8 077.33	H27: Coal, petroleum and petroleum products	-32 557.04
H71: Natural or cultured pearls, precious stones and metals	-7 174.95	H87: Vehicles, parts and accessories	-24 476.25
H38: Miscellaneous chemical products	-4 772.43	H98: Original equipment components for the motor vehicle industry	-5 656.25
H76: Aluminium and articles thereof	-2 437.33	H88: Aircraft, spacecraft, and parts thereof	-2 535.11

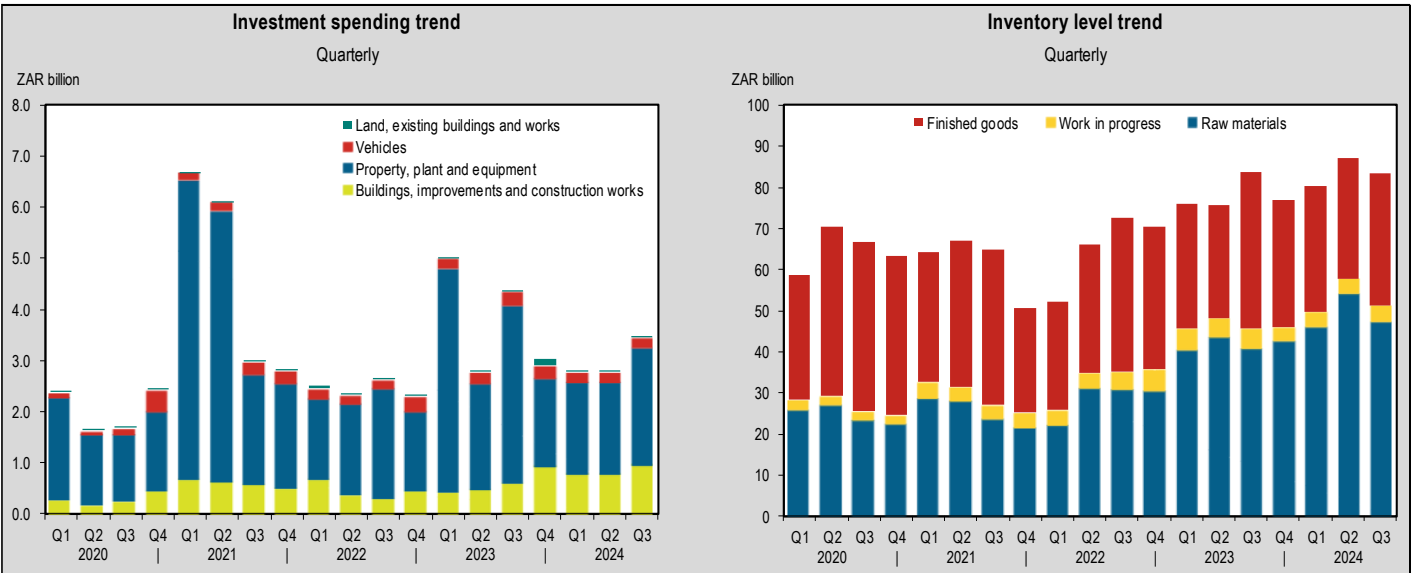
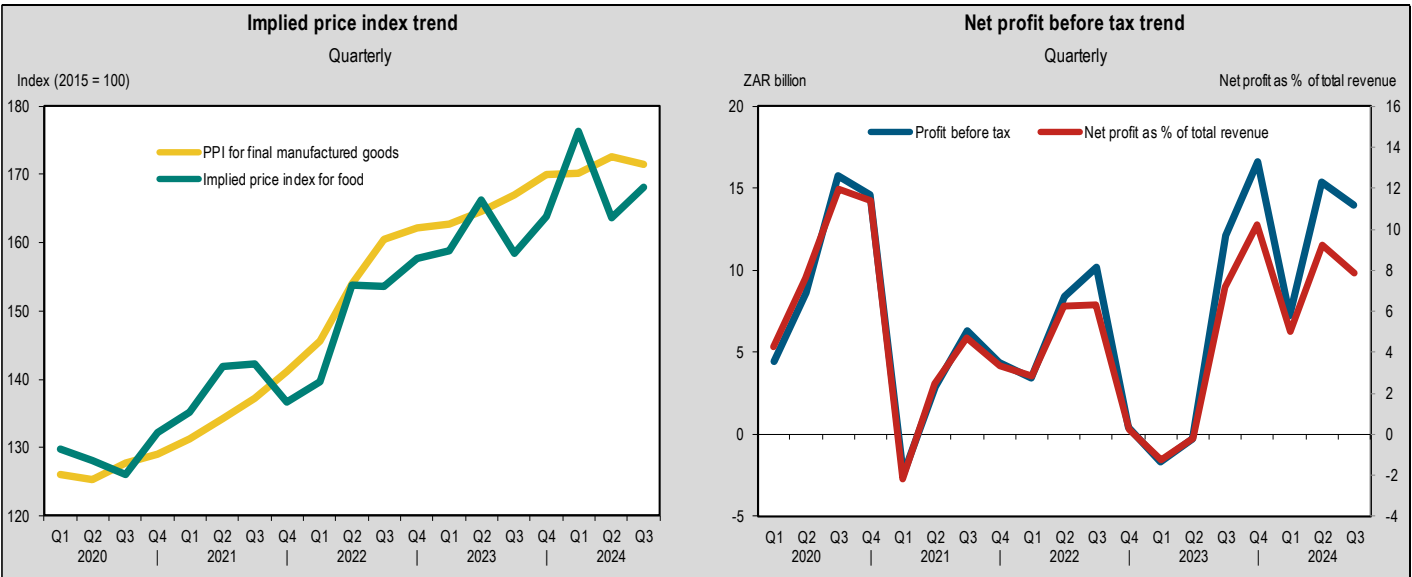
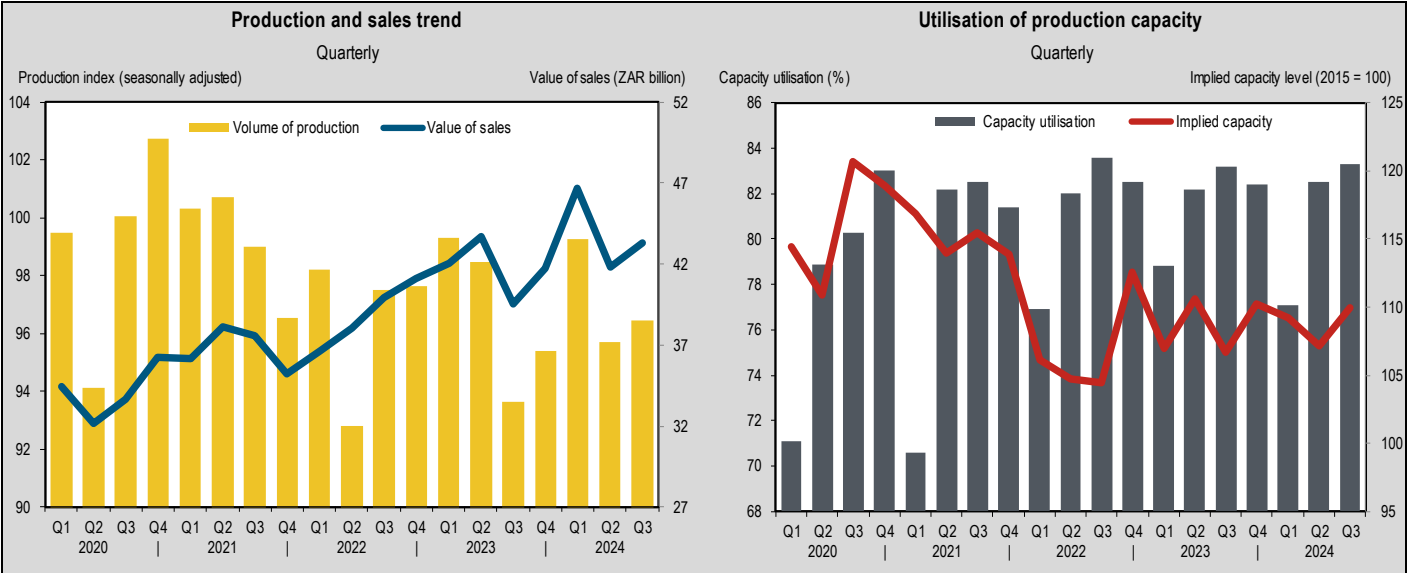


Food

Production weight: 14.6

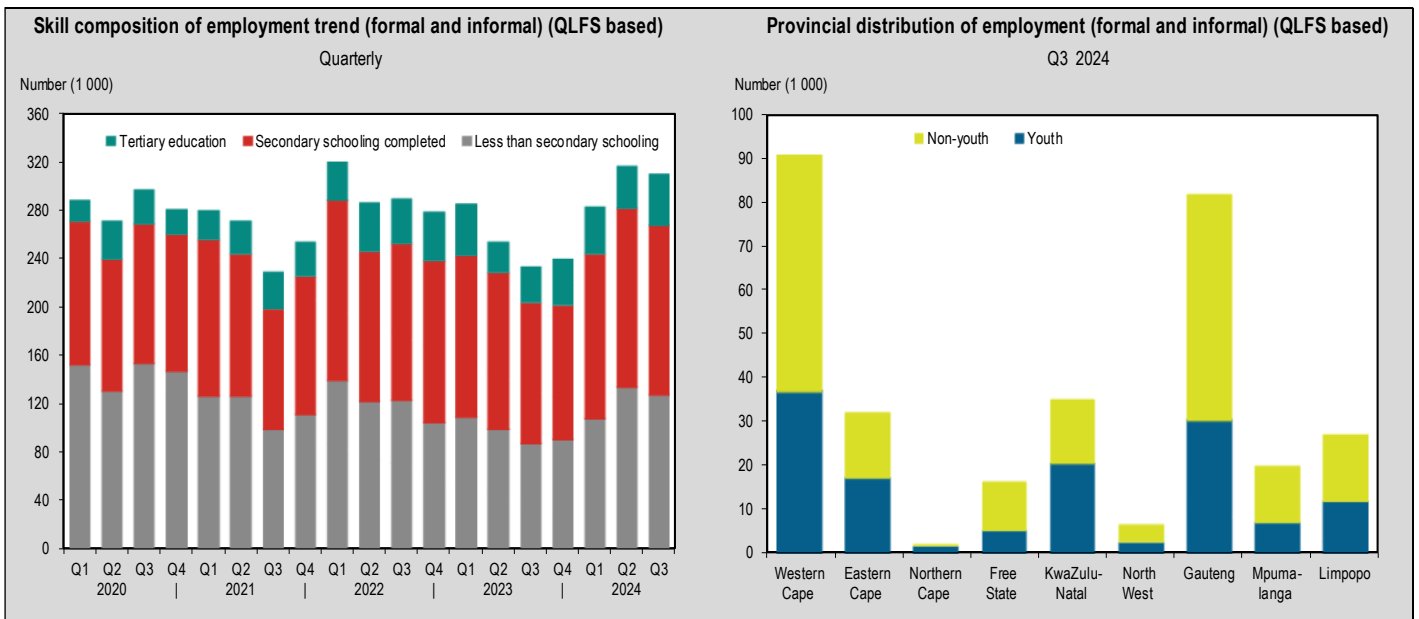
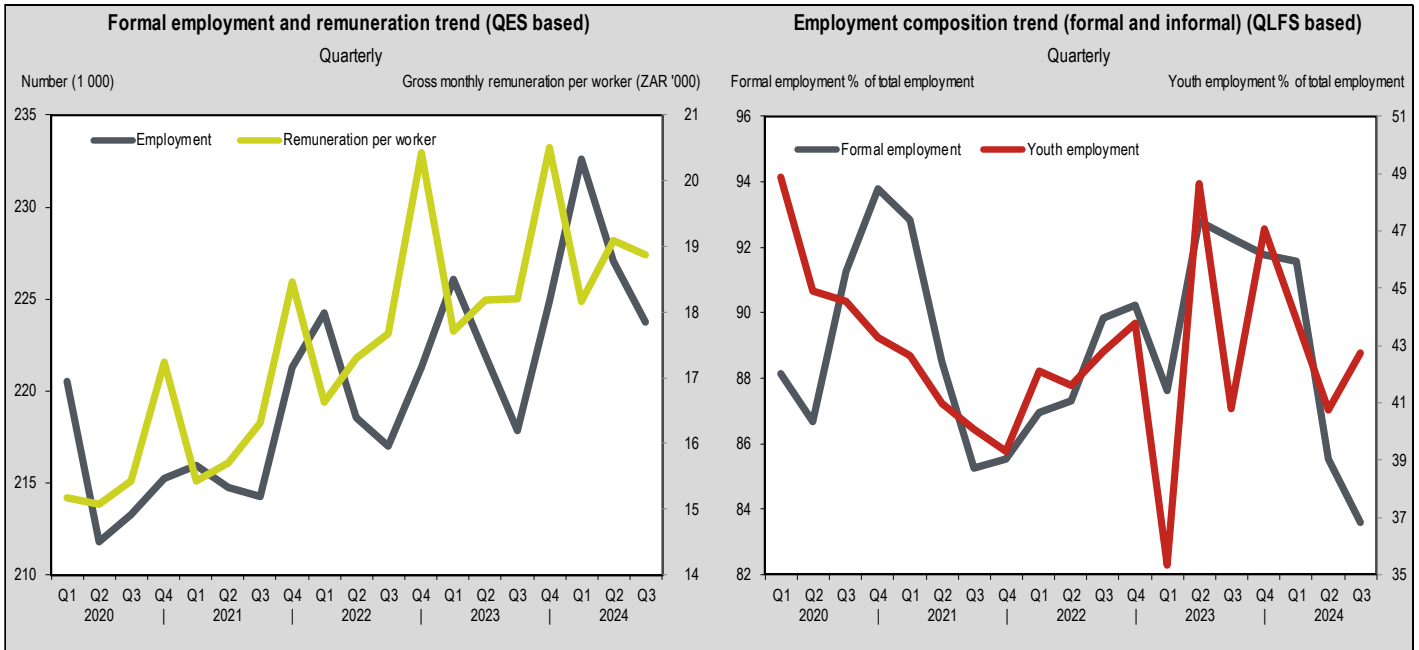
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ 0.0%	↑ 0.1 (percentage points)	↑ 2.7%	↑ 3.7%	↑ 10.5%	↑ 3.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



Food (cont.)

Production weight: 14.6

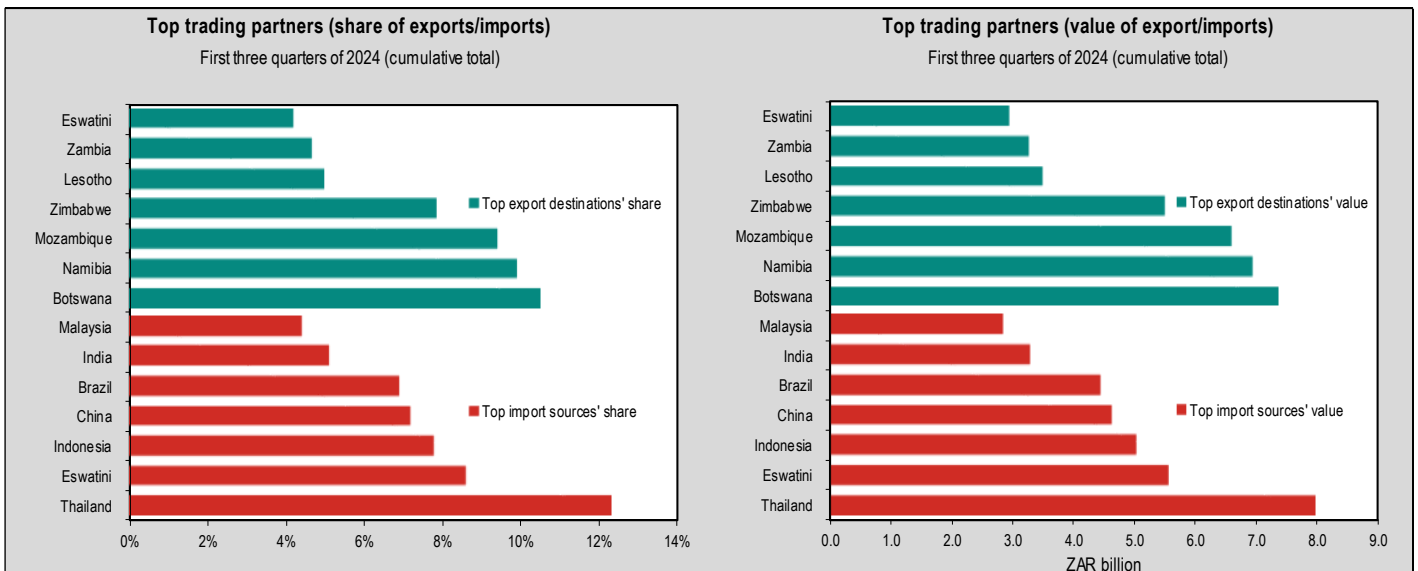


Food (cont.)

Production weight: 14.6



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H1701: Solid cane/ beet sugar & chemically pure sucrose	5 599.06	H1006: Rice	8 701.95
H2009: Fruit and vegetable juices, not fermented/ spirited	5 128.07	H1511: Palm oil and its fractions, not chemically modified	6 309.59
H1103: Cereal grouts, meal and pellets	3 153.17	H0207: Meat, edible offal of domestic poultry	4 013.25
H2106: Food preparations, nes	3 134.67	H1701: Solid cane/ beet sugar & chemically pure sucrose	3 962.63
H2008: Fruit, edible plant parts nes, prepared/preserved	2 959.87	H2106: Food preparations, nes	3 323.76
H2309: Animal feed preparations	2 730.71	H1512: Safflower, sunflower & cotton-seed oil, fractions	2 351.58
H2103: Sauce, condiments, mixed seasoning & mustard	2 668.82	H2309: Animal feed preparations	2 299.28
Exports Total (including others)	69 942.90	Imports Total (including others)	64 467.08
Top gainers		Top gainers	
H1103: Cereal grouts, meal and pellets	1 205.86	H1006: Rice	968.67
H2009: Fruit and vegetable juices, not fermented/ spirited	1 005.03	H2106: Food preparations, nes	543.43
H0204: Meat of sheep or goats, fresh, chilled or frozen	495.77	H1512: Safflower, sunflower & cotton-seed oil, fractions	432.26
H2103: Sauce, condiments, mixed seasoning & mustard	366.57	H0207: Meat, edible offal of domestic poultry	404.29
H2304: Soya-bean oil-cake and other solid residues	355.73	H0504: Guts, bladders & stomachs of animals except fish	374.57
Top losers		Top losers	
H2007: Jams, jellies, marmalades, fruit, nut pastes, purees	- 273.54	H2004: Vegetables nes, prepared, frozen	- 860.13
H1101: Wheat or meslin flour	- 200.83	H2304: Soya-bean oil-cake and other solid residues	- 808.85
H1901: Malt extract, flour, dairy preparations, low cocoa	- 125.03	H0402: Milk and cream, concentrated or sweetened	- 319.99
H2008: Fruit, edible plant parts nes, prepared/preserved	- 114.79	H3505: Dextrins, other modified starches, starch glues	- 248.27
H1806: Chocolate and other foods containing cocoa	- 94.14	H1511: Palm oil and its fractions, not chemically modified	- 174.96

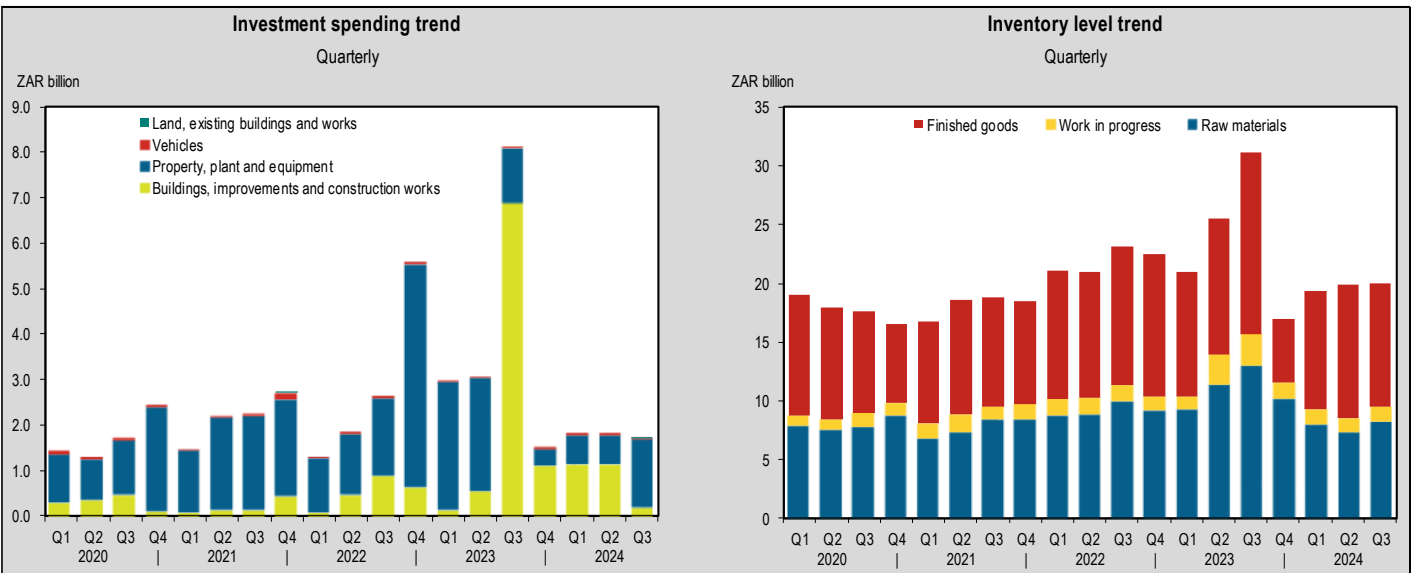
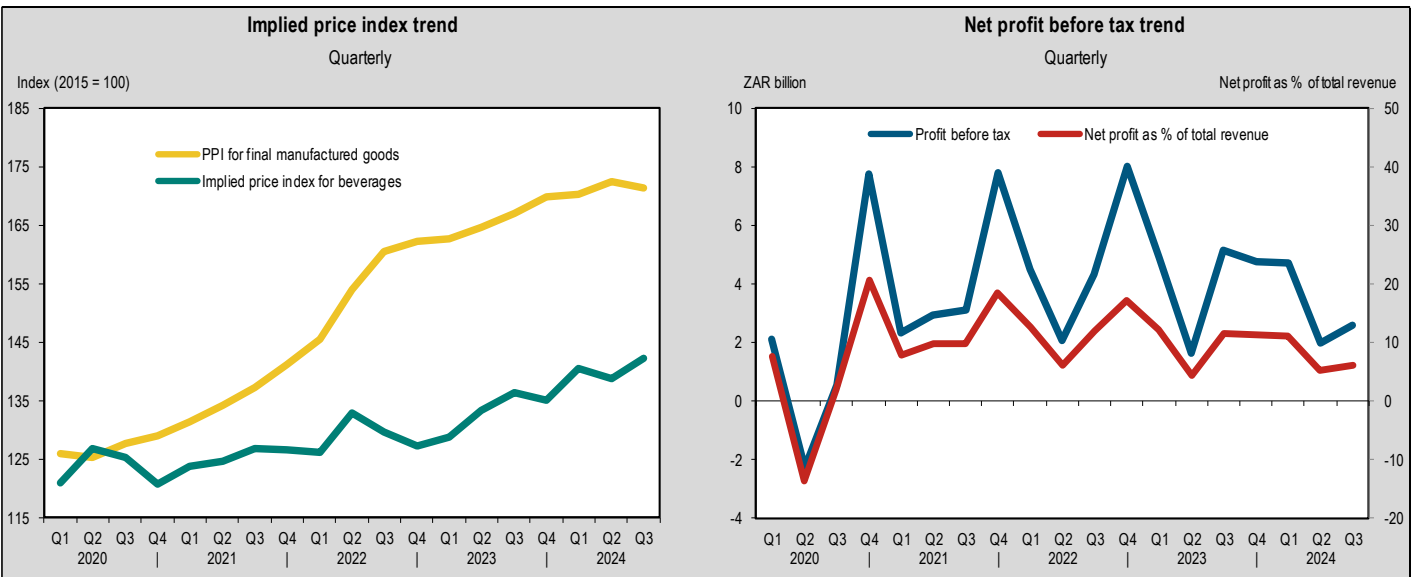
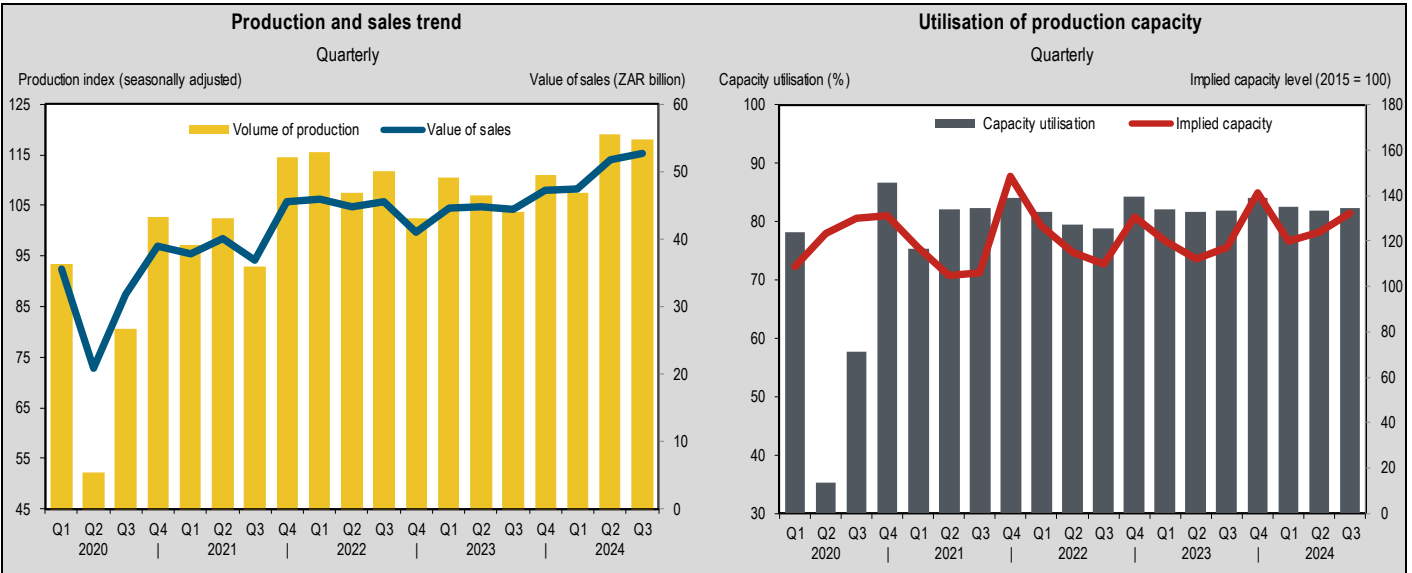


Beverages

Production weight: 6.9

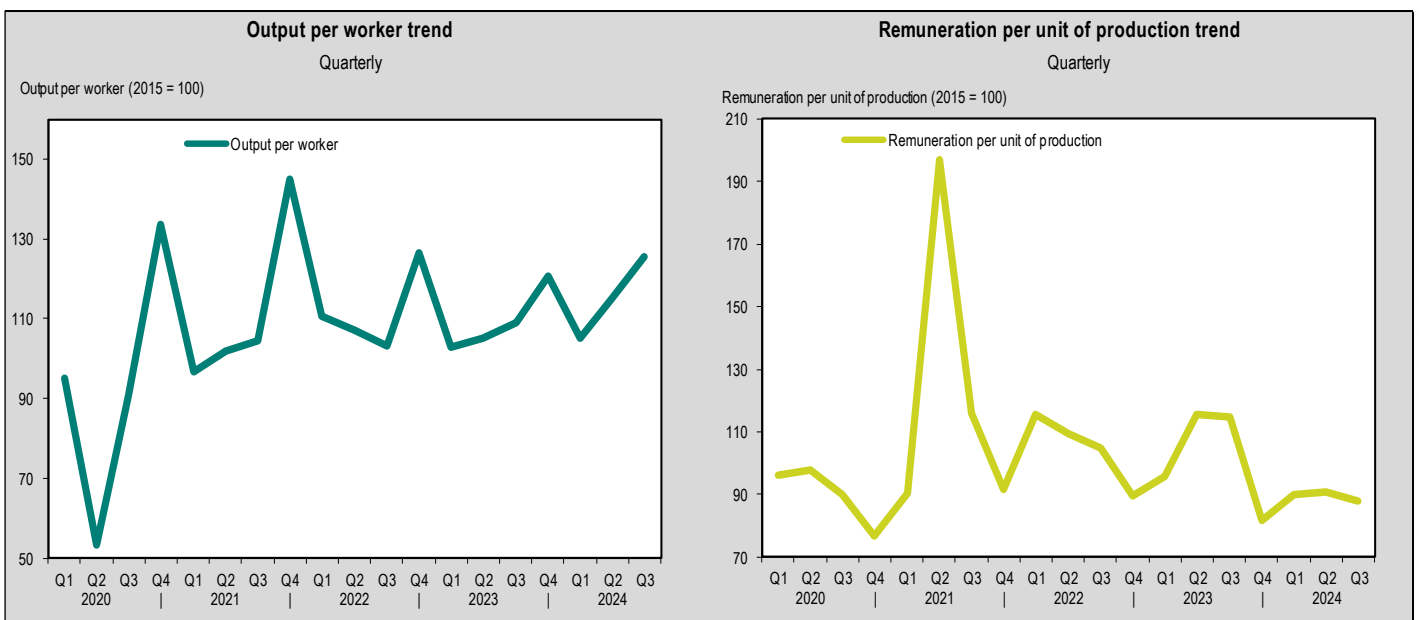
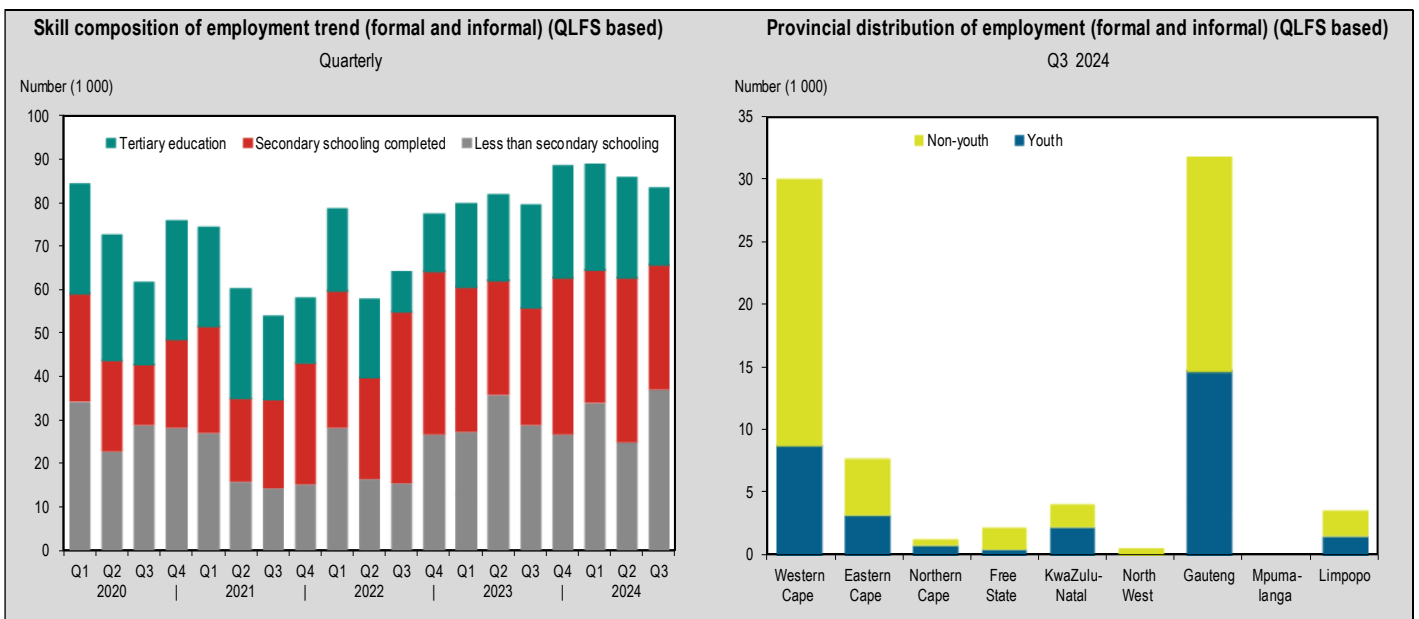
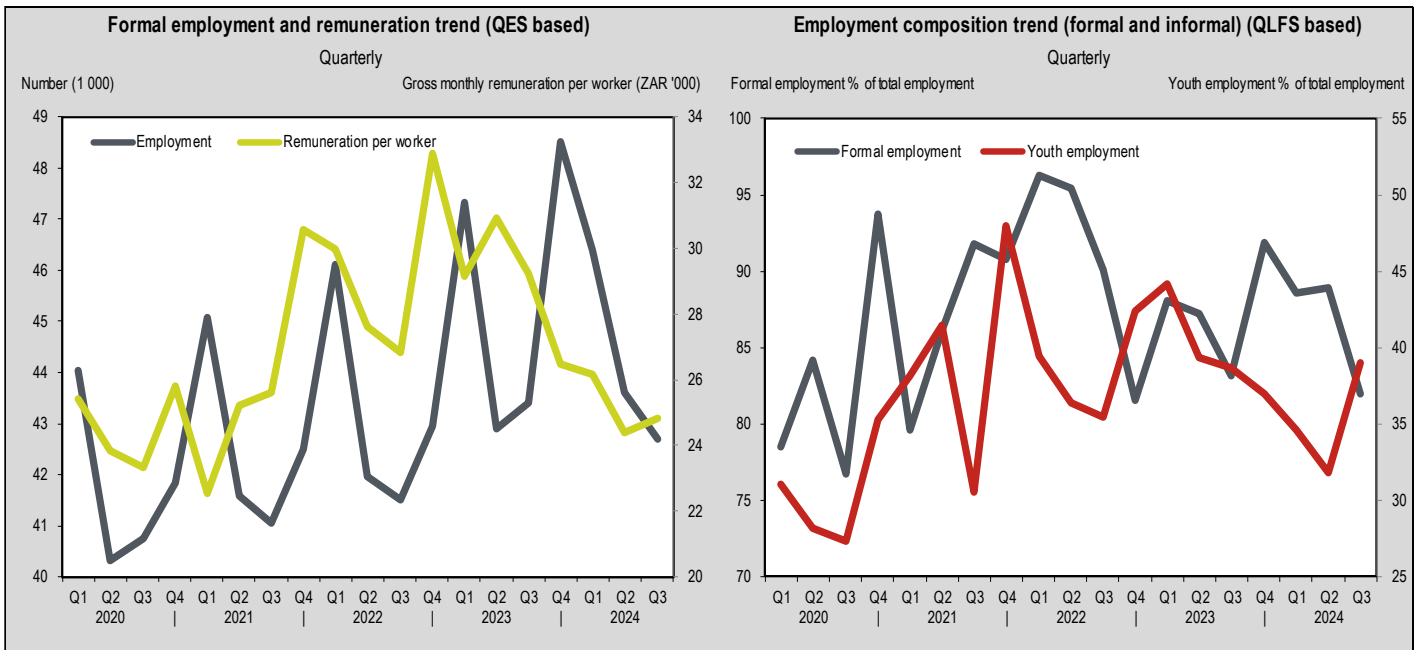
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 7.3%	↑ 0.3 (percentage points)	↓ -1.7%	↓ -15.1%	↑ 8.4%	↓ -8.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



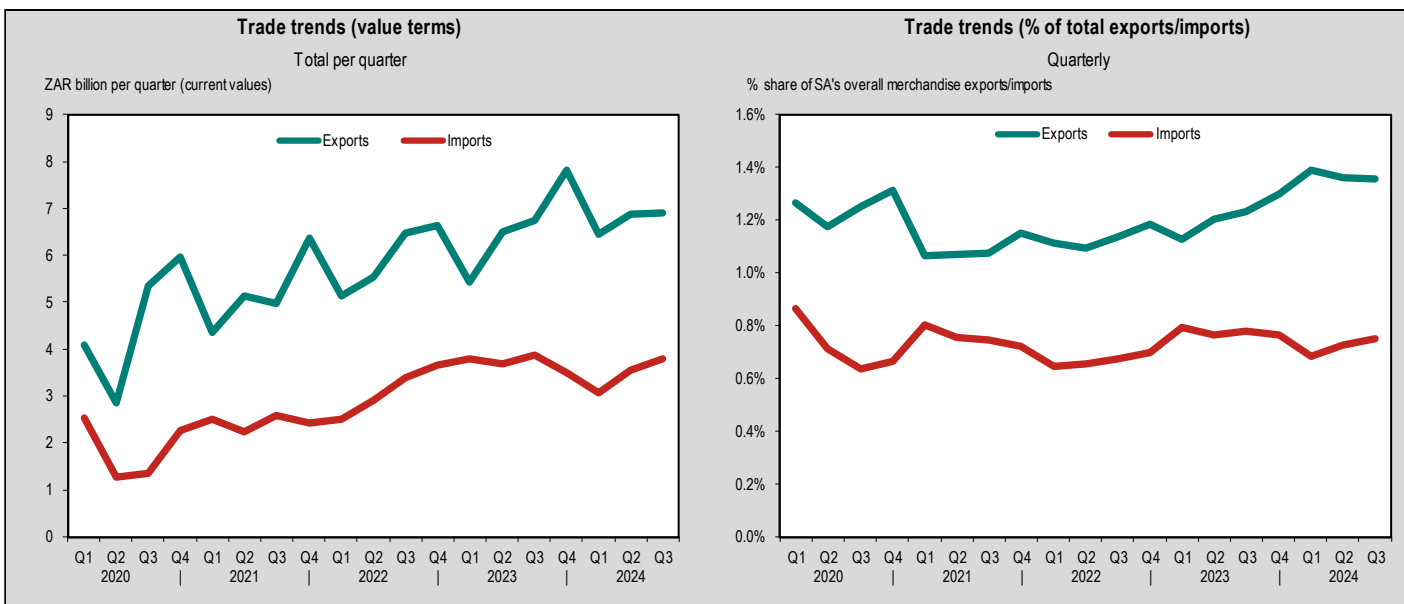
Beverages (cont.)

Production weight: 6.9



Beverages (cont.)

Production weight: 6.9



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2204: Grape wines (including fortified), grape must	8 369.09	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	4 652.31
H2202: Waters, non-alcoholic flavoured beverages	3 778.41	H2202: Waters, non-alcoholic flavoured beverages	2 092.12
H2207: Ethyl alcohol, undenatured and > 80%, /denatured	2 236.10	H2203: Beer made from malt	1 414.30
H2206: Fermented beverages (eg cider, perry, mead)	1 938.94	H1107: Malt	1 104.70
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	1 686.88	H2204: Grape wines (including fortified), grape must	761.44
H2203: Beer made from malt	1 410.88	H2206: Fermented beverages (eg cider, perry, mead)	346.42
H1107: Malt	532.50	H2201: Unsweetened beverage waters, ice and snow	38.55
Exports Total (including others)	20 224.41	Imports Total (including others)	10 419.79
Top gainers		Top gainers	
H2202: Waters, non-alcoholic flavoured beverages	1 003.73	H2202: Waters, non-alcoholic flavoured beverages	358.22
H2206: Fermented beverages (eg cider, perry, mead)	445.65	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	212.80
H2203: Beer made from malt	249.31	H2206: Fermented beverages (eg cider, perry, mead)	90.31
H2204: Grape wines (including fortified), grape must	198.26	H2204: Grape wines (including fortified), grape must	7.25
H1107: Malt	108.66		
Top losers		Top losers	
H2207: Ethyl alcohol, undenatured and > 80%, /denatured	- 600.27	H1107: Malt	-1 103.66
		H2203: Beer made from malt	- 496.40
		H2201: Unsweetened beverage waters, ice and snow	- 2.90
		H2205: Vermouth and other flavoured grape wine	- 1.17
		H2207: Ethyl alcohol, undenatured and > 80%, /denatured	- 0.03

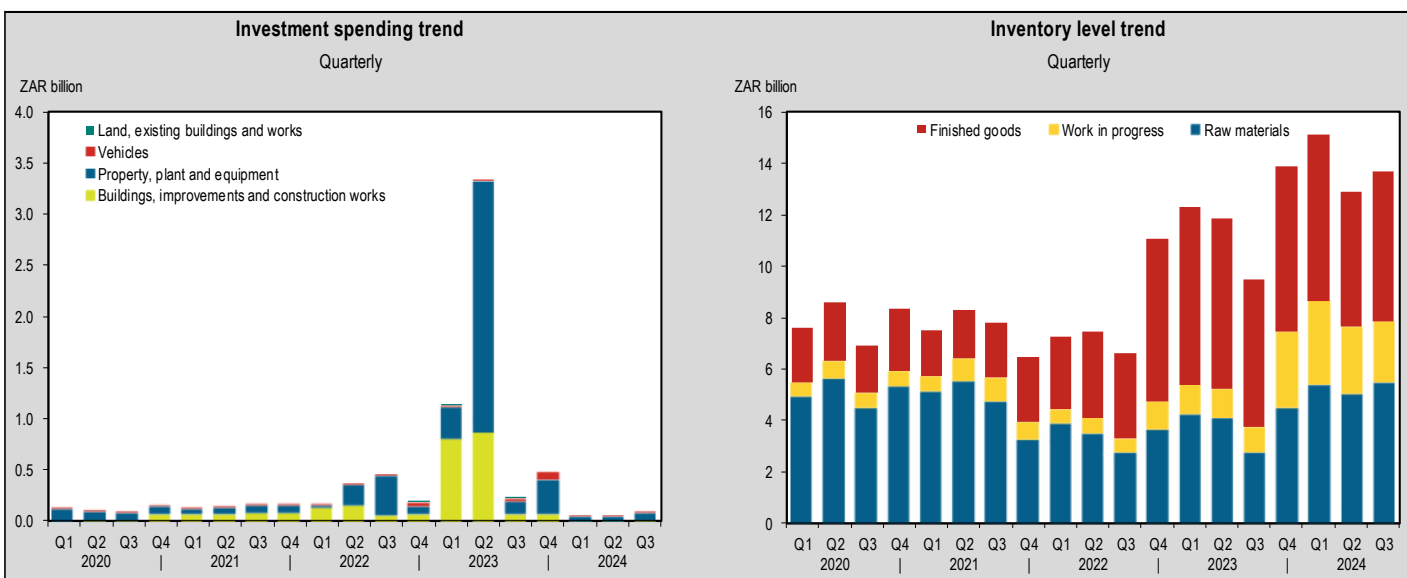
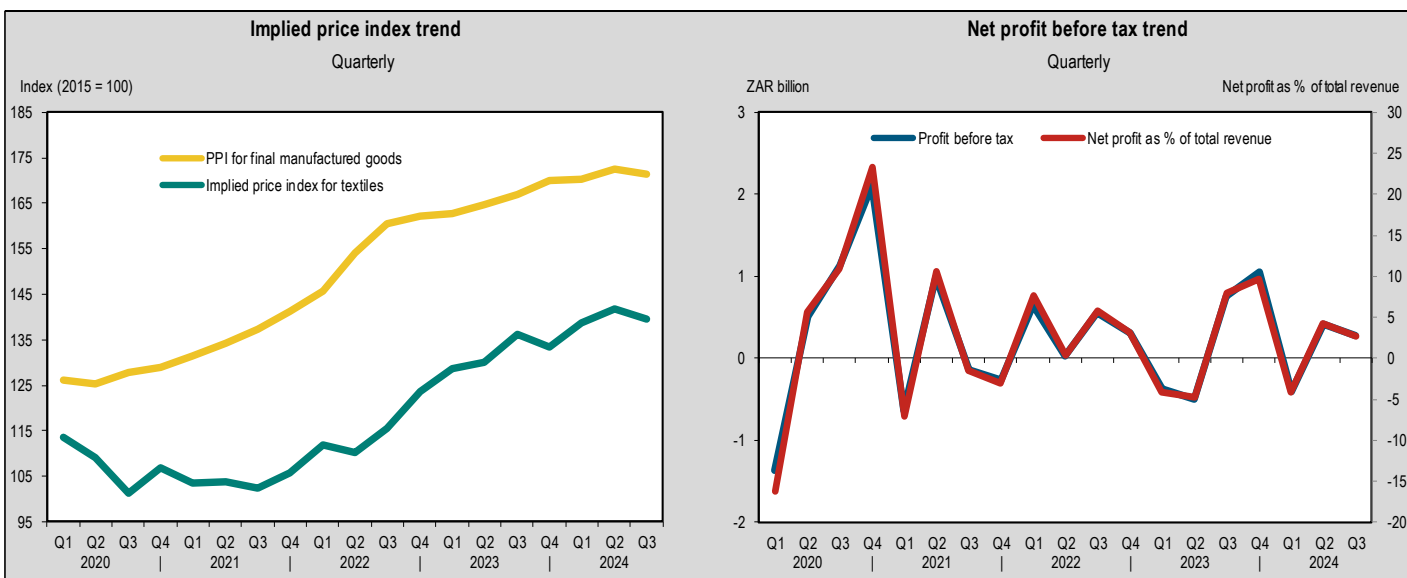
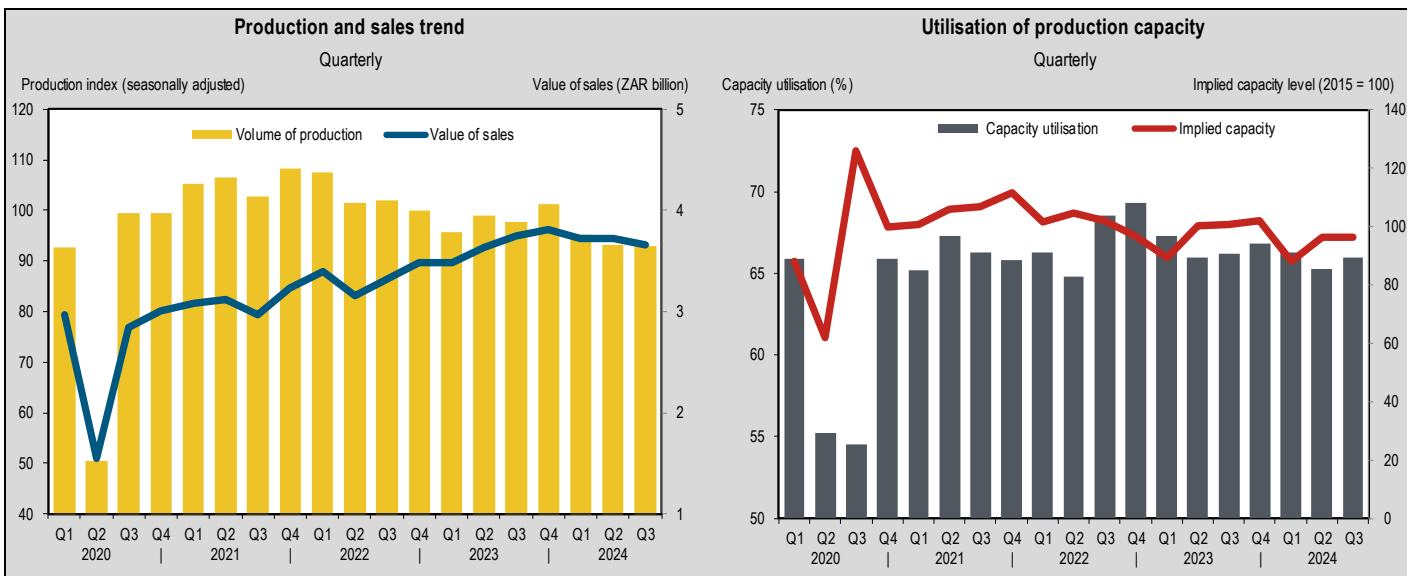


Textiles

Production weight: 1.6

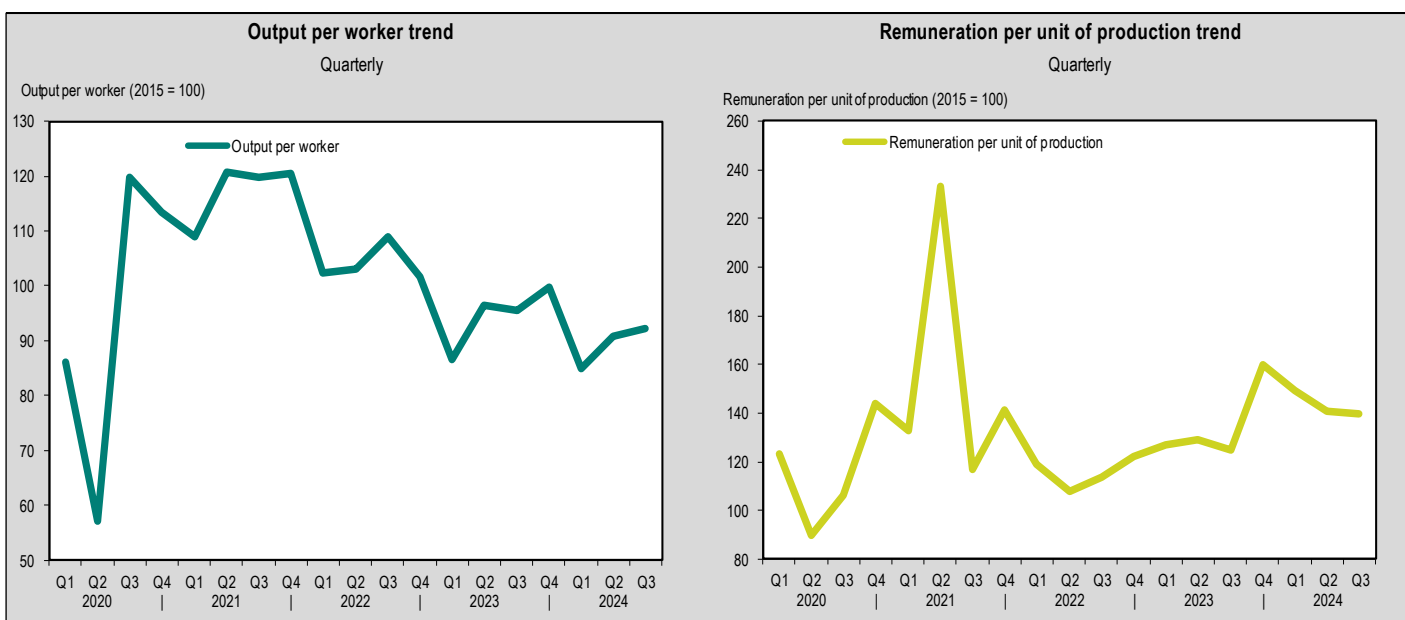
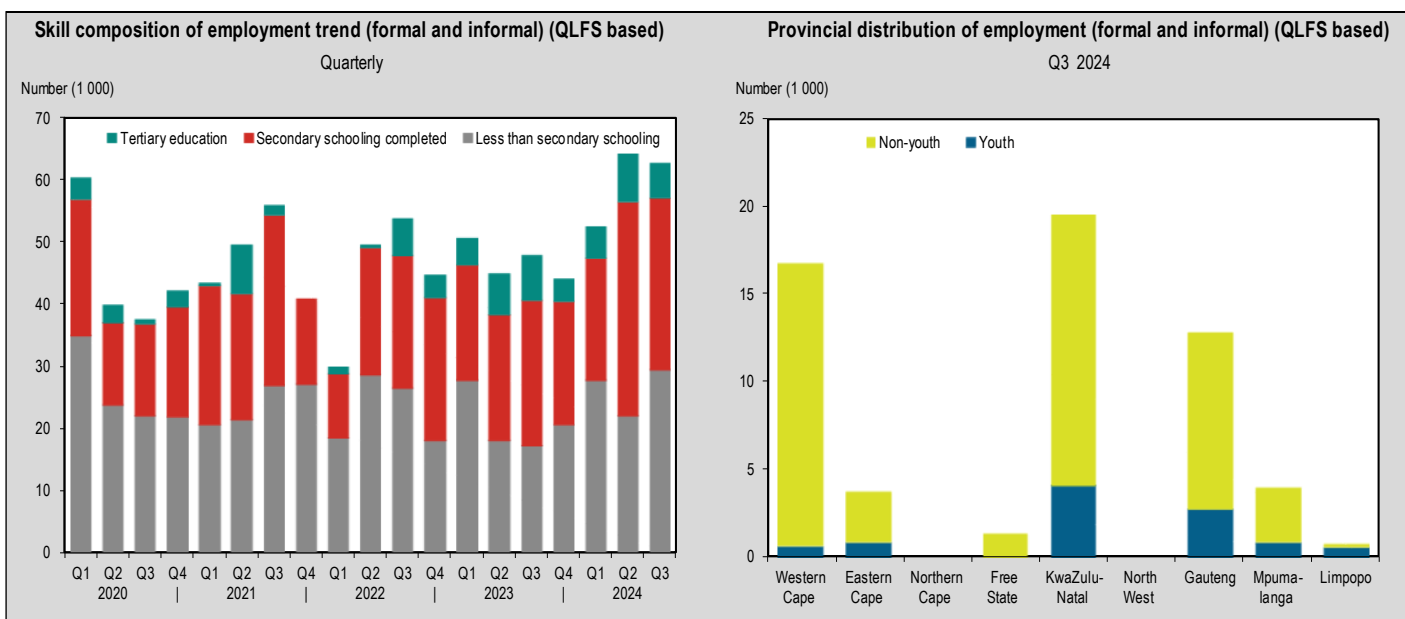
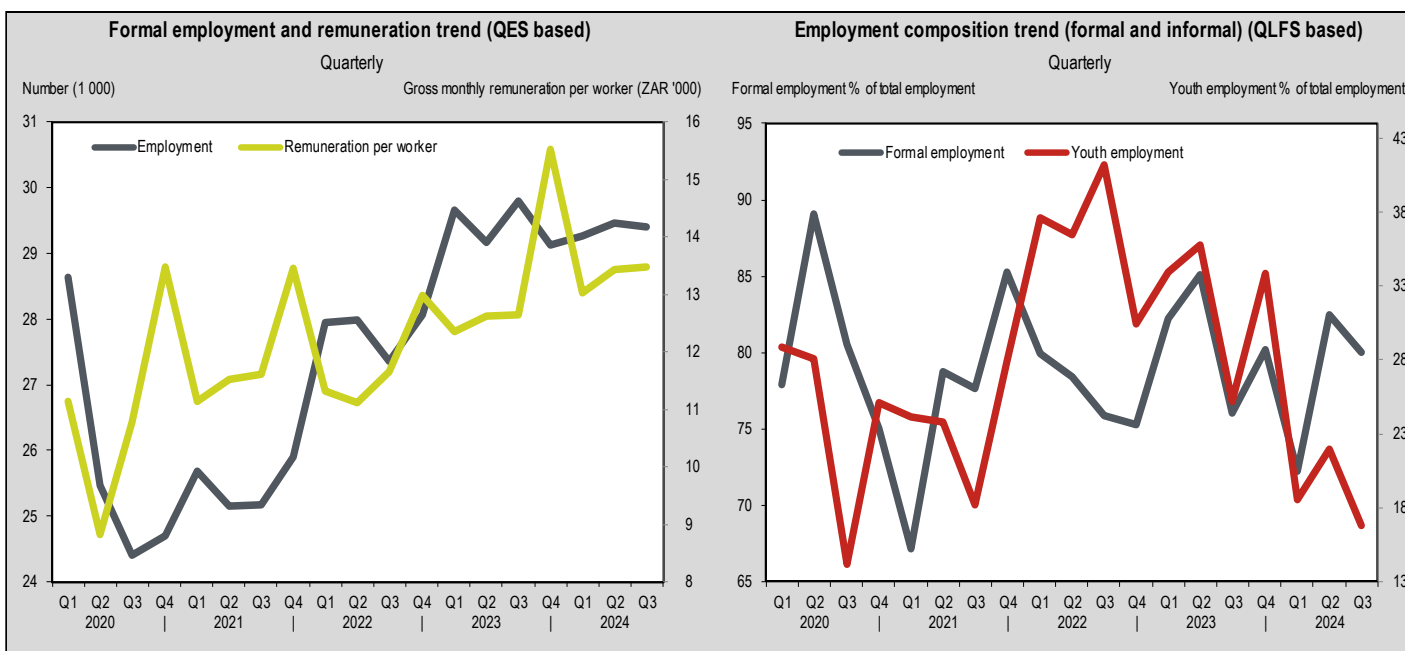
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -3.8%	↓ -0.2 (percentage points)	↓ -1.3%	↑ 6.6%	↑ 1.9%	↑ 10.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



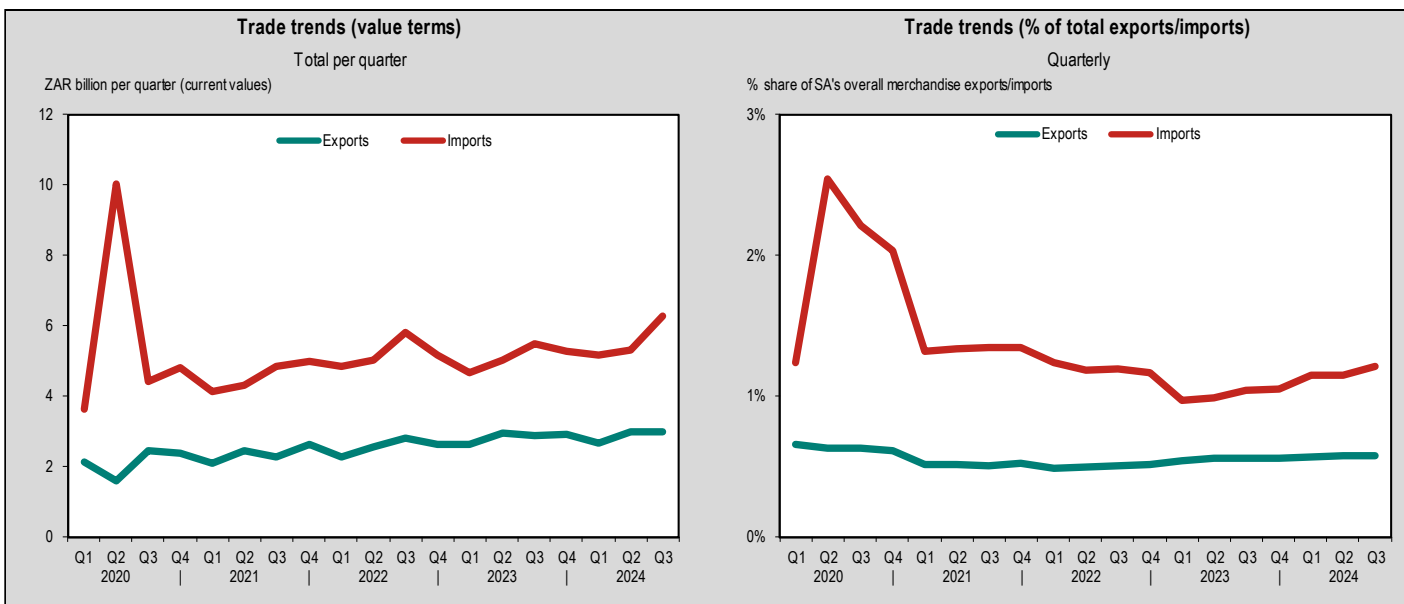
Textiles (cont.)

Production weight: 1.6

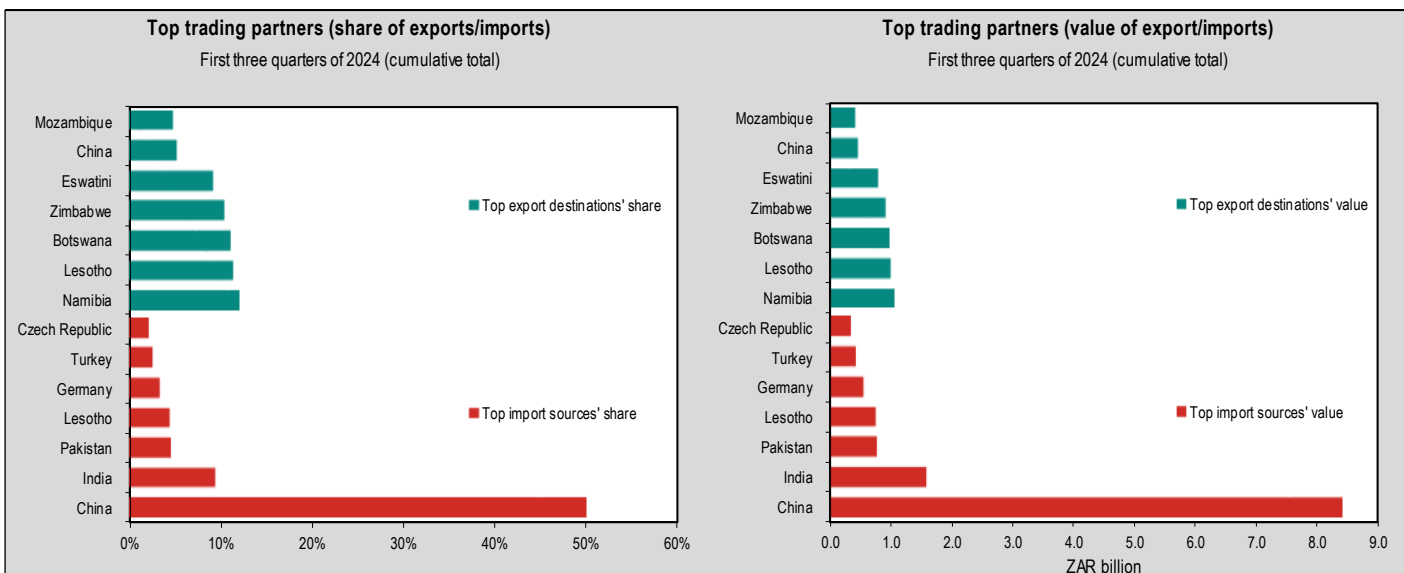


Textiles (cont.)

Production weight: 1.6



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H9619: Sanitary towels and tampons, napkins and napkin liners for b	1 588.05	H5407: Woven synth filament yarn, monofilament >67dtex	3 094.53
H5105: Wool and animal hair, carded or combed	846.64	H5603: Nonwoven textiles, except felt	1 250.22
H6306: Textile tarpaulin, sail, awning, tent, camping goods	727.31	H9619: Sanitary towels and tampons, napkins and napkin liners for b	1 116.66
H6305: Sacks & bags of a kind used for packing of goods	473.82	H5903: Fabric impregnated, coated/ covered with plastic	813.73
H5407: Woven synth filament yarn, monofilament >67dtex	385.47	H6302: Bed, table, toilet and kitchen linens	805.60
H8804: Parachutes, parts and accessories thereof	319.24	H6307: Made up articles nes, including dress patterns	725.42
H6307: Made up articles nes, including dress patterns	312.91	H5208: Woven cotton fabric, >85% cotton, < 200g/m2	696.55
Exports Total (including others)	8 611.08	Imports Total (including others)	16 767.20
Top gainers		Top gainers	
H5105: Wool and animal hair, carded or combed	147.30	H5407: Woven synth filament yarn, monofilament >67dtex	533.36
H6304: Furnishing articles nes, except mattresses, etc	93.20	H6307: Made up articles nes, including dress patterns	170.51
H8804: Parachutes, parts and accessories thereof	86.74	H5903: Fabric impregnated, coated/ covered with plastic	134.02
H5703: Carpets, tufted	39.92	H5205: Coton yarn not sewing thread>85% coton,unretail	86.93
H5514: Wovenfabric>85%synth+cotn>170g/m2 unb/blchd	37.33	H6306: Textile tarpaulin, sail, awning, tent, camping goods	79.33
Top losers		Top losers	
H5911: Special textile products for technical purposes	- 82.42	H5512: Woven fabric with >85% synthetic staple fibres	- 44.60
H6306: Textile tarpaulin, sail, awning, tent, camping goods	- 68.16	H5910: Transmission or conveyor belts or belting of textile	- 34.59
H5108: Yarn of fine animal hair, not retail	- 64.51	H5206: Cotton yarn (but sewing) < 85% cotton, not retail	- 34.47
H5209: Woven cotton nes, >85% cotton, >200g/m2	- 56.96	H5804: Tullies, other nets (not woven, knit/ crochet), lace	- 32.05
H5601: Textile wadding and articles, textile flock, dust	- 44.60	H5806: Narrow woven fabric, except labels, etc, bolducs	- 19.29

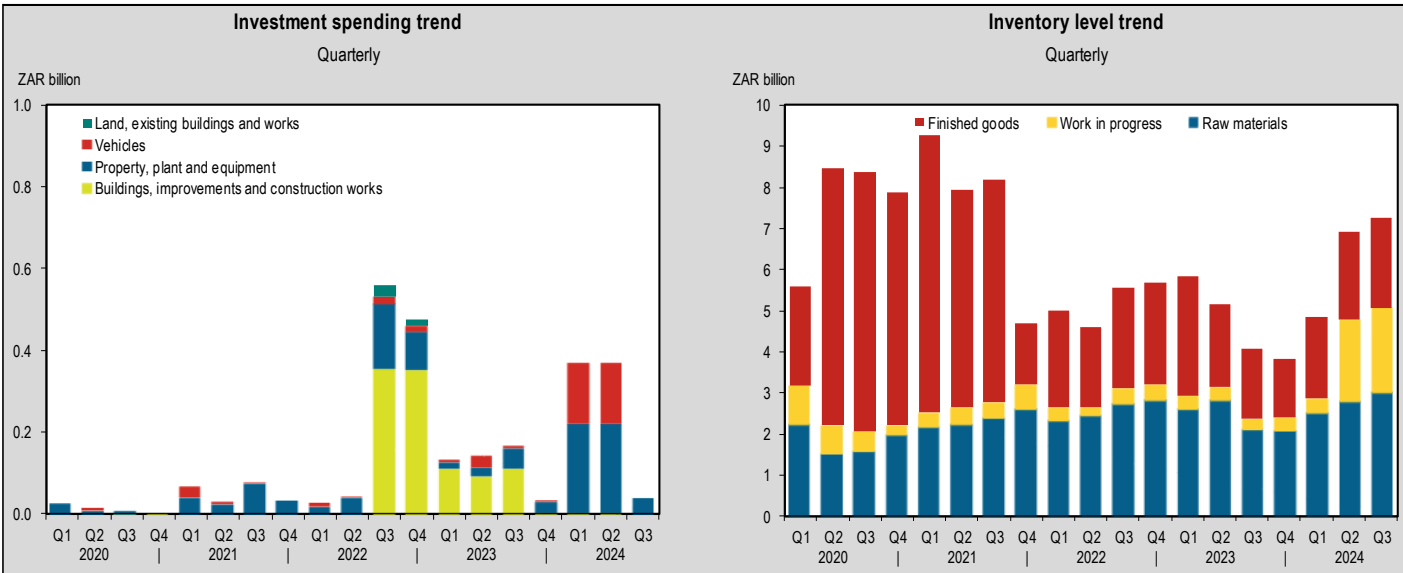
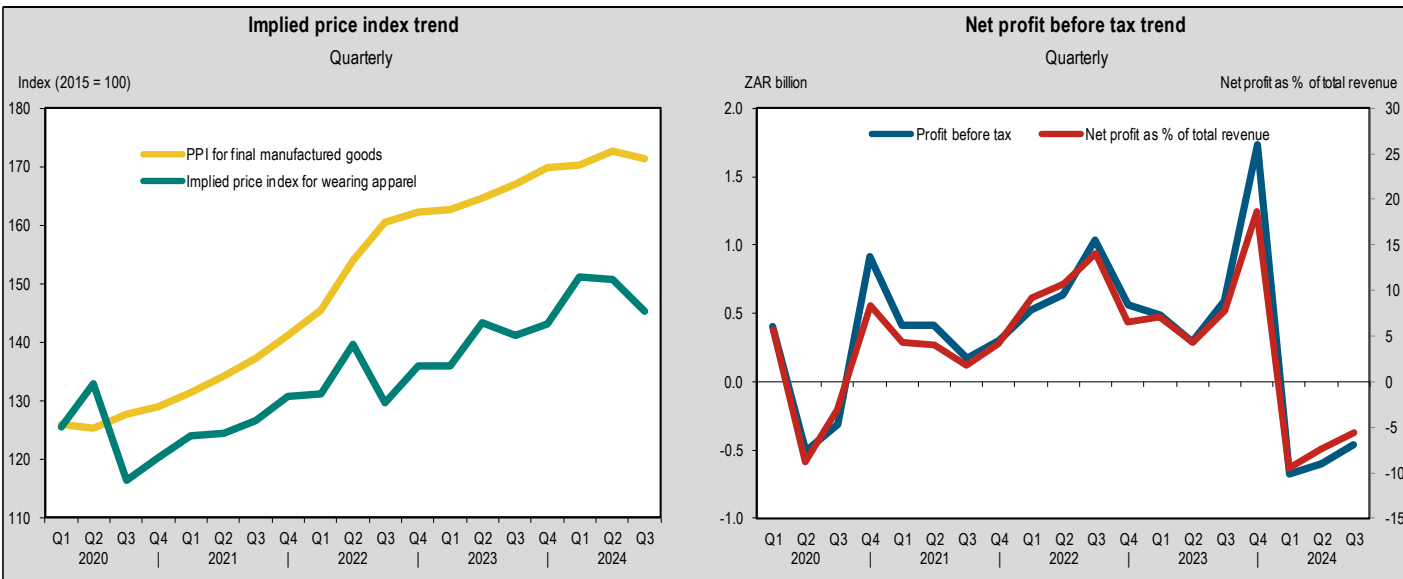
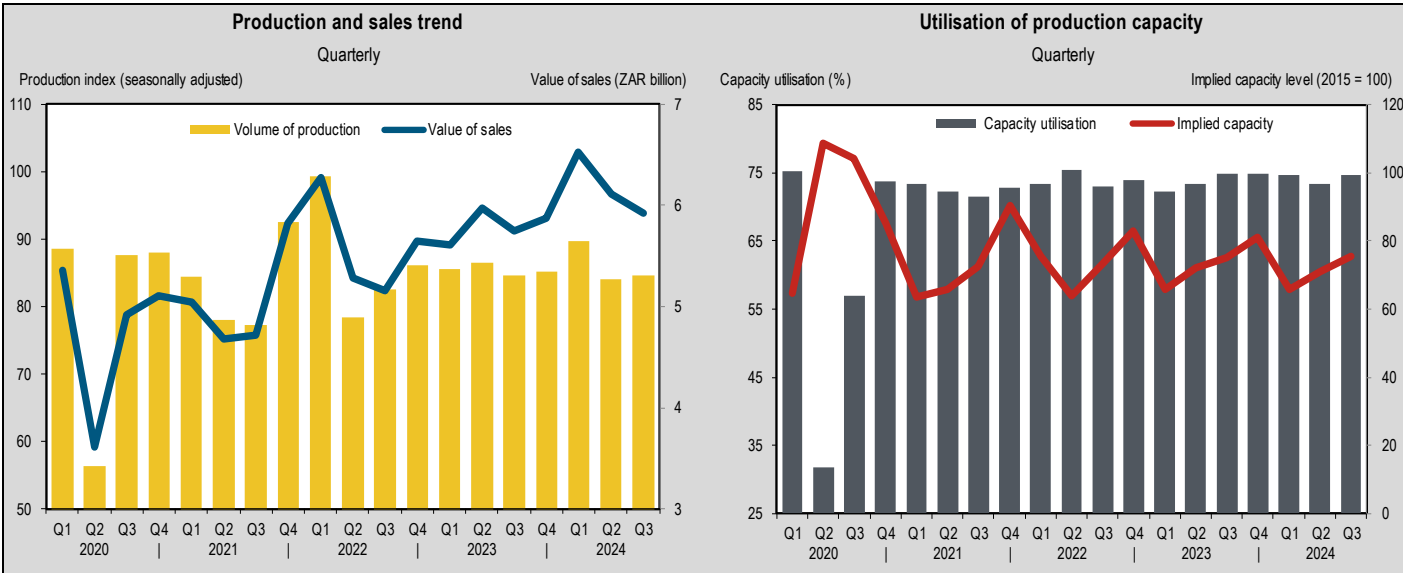


Wearing apparel

Production weight: 1.9

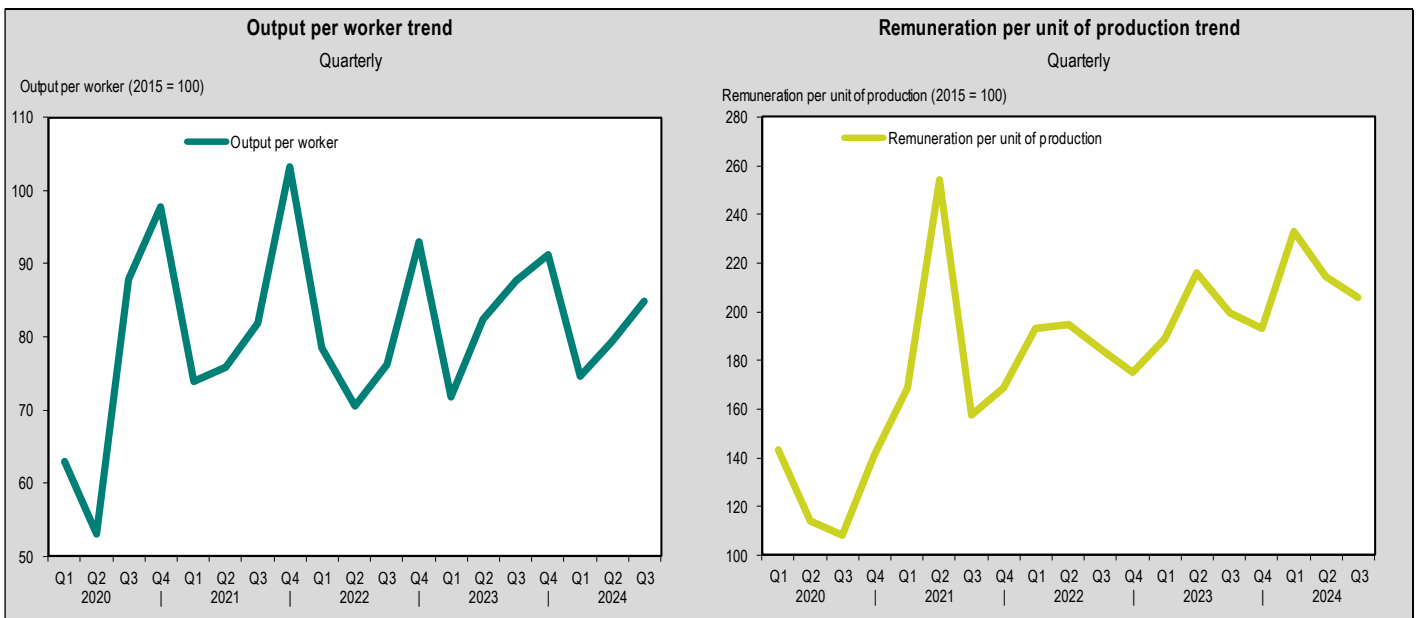
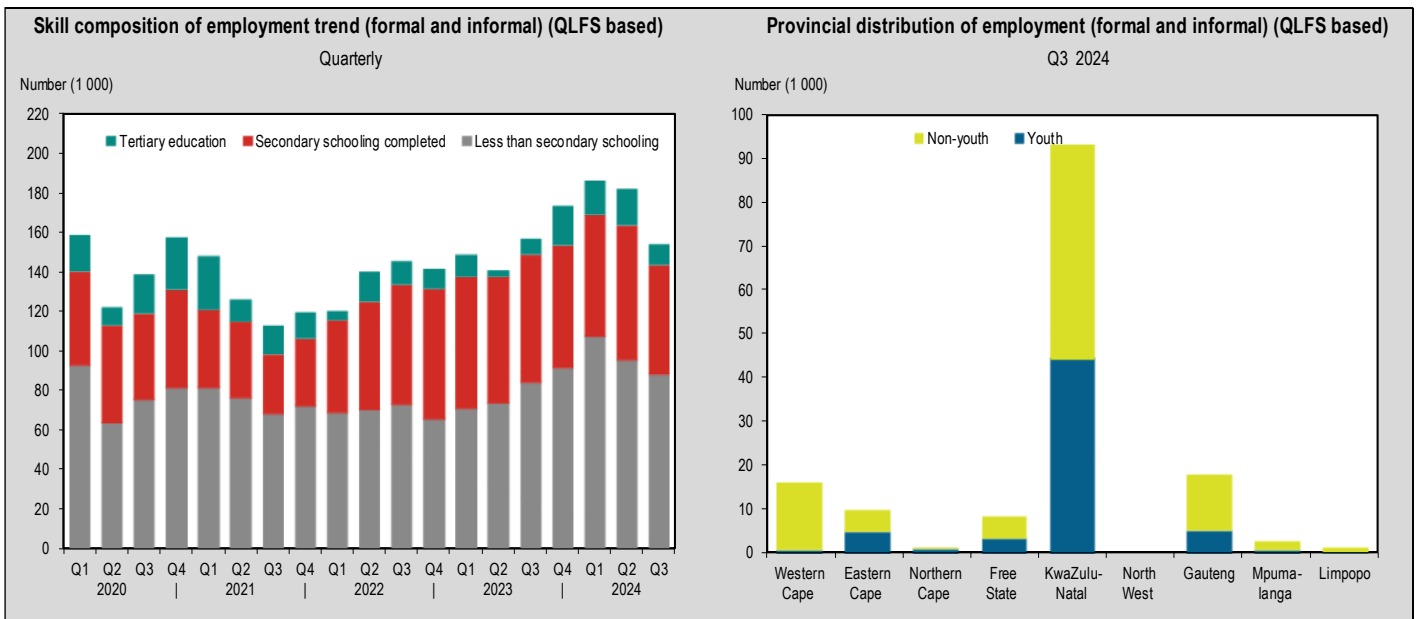
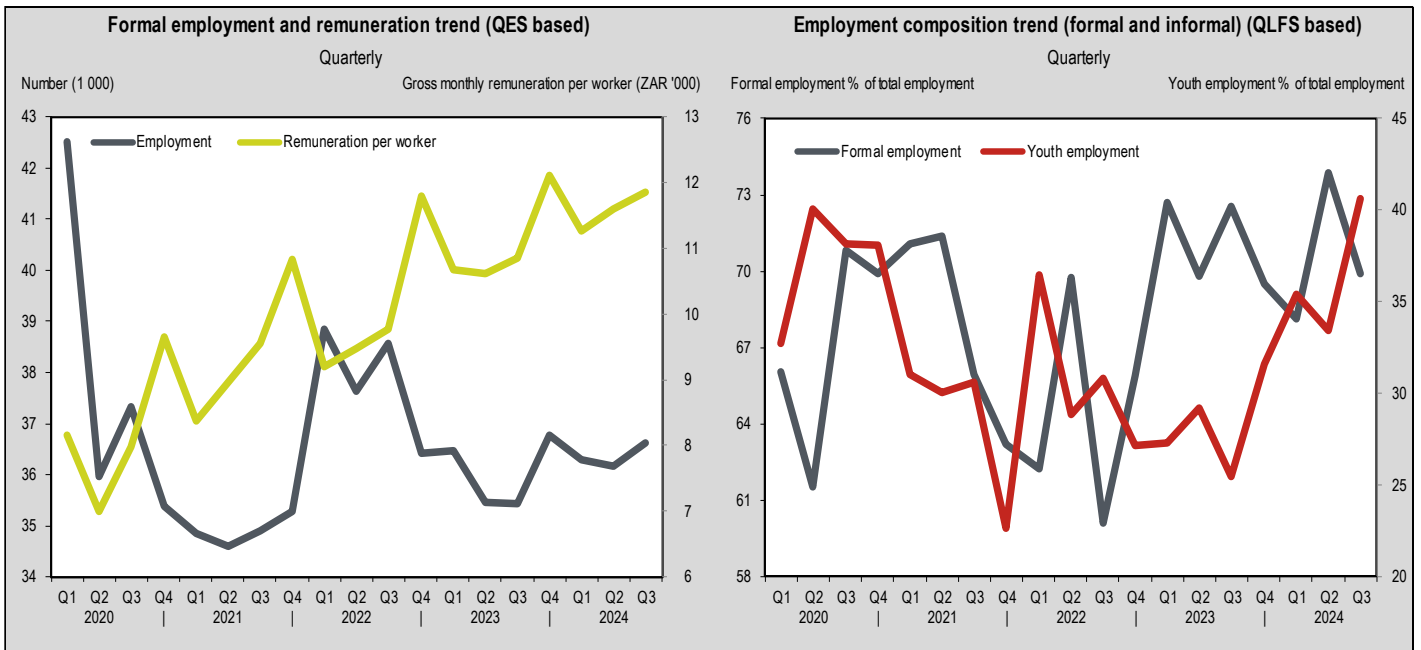
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 0.7%	↓ -0.2 (percentage points)	↑ 3.4%	↑ 9.1%	↑ 8.1%	↑ 7.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



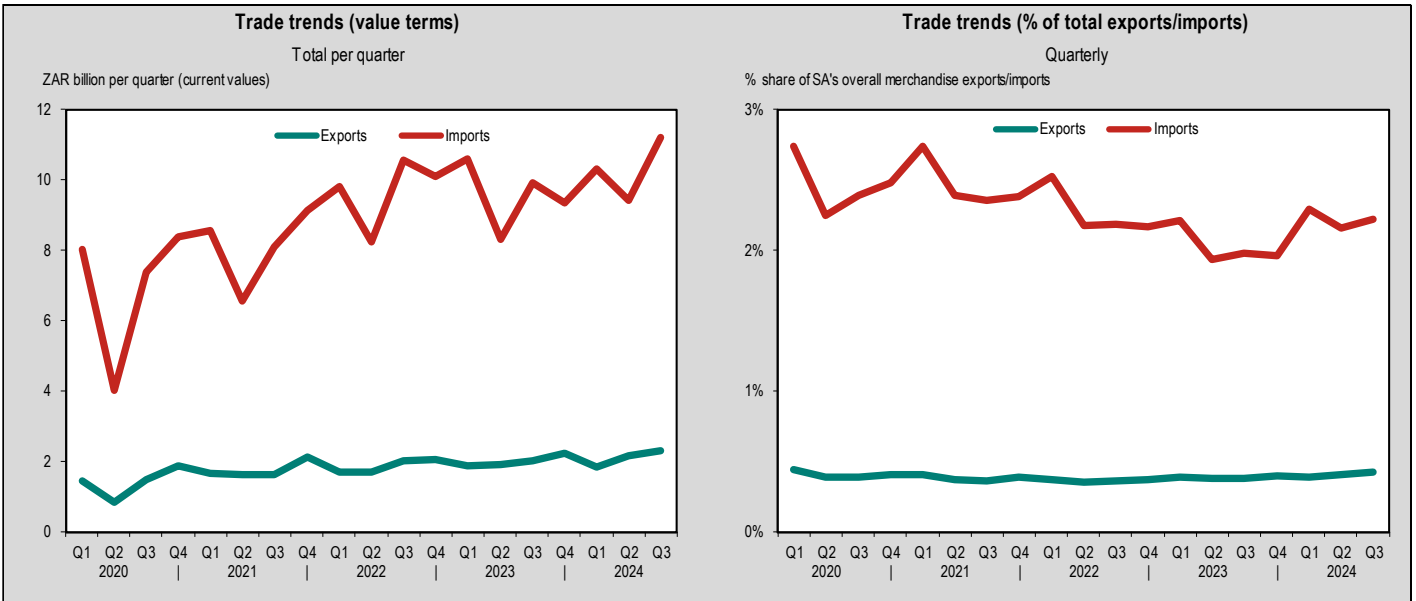
Wearing apparel (cont.)

Production weight: 1.9

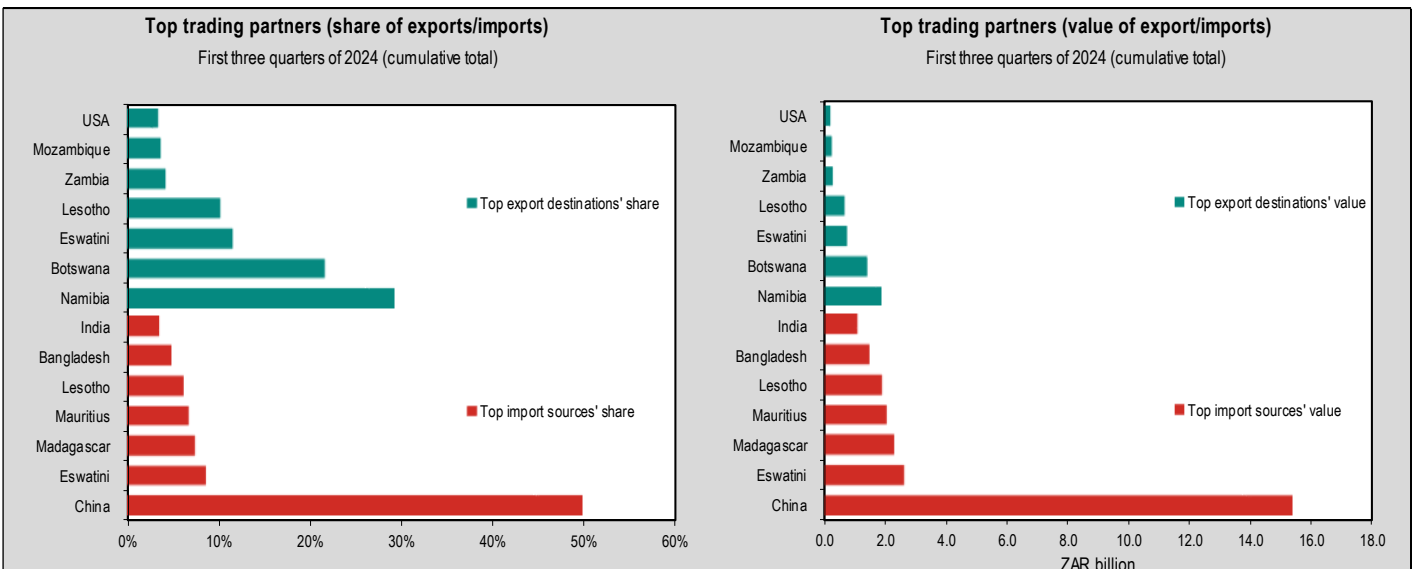


Wearing apparel (cont.)

Production weight: 1.9



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	823.73	H6203: Mens or boys suits, jackets, trousers, etc not knit	4 176.20
H6109: T-shirts, singlets and other vests, knit or crochet	660.17	H6204: Woven female suits, jacket, dress, etc	3 914.88
H6204: Woven female suits, jacket, dress, etc	613.84	H6109: T-shirts, singlets and other vests, knit or crochet	3 435.49
H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	401.52	H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	2 129.72
H6104: Female suit, dress, skirt, etc, knit or crochet	390.19	H6104: Female suit, dress, skirt, etc, knit or crochet	1 961.94
H6115: Panty hose, tights, hosiery nes, knit or crochet	299.46	H6006: Other knitted or crocheted fabrics	1 154.91
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	281.34	H6105: Mens, boys shirts, knit or crochet	996.61
Exports Total (including others)	6 277.46	Imports Total (including others)	30 906.79
Top gainers		Top gainers	
H6104: Female suit, dress, skirt, etc, knit or crochet	98.40	H6204: Woven female suits, jacket, dress, etc	495.03
H6109: T-shirts, singlets and other vests, knit or crochet	94.77	H6109: T-shirts, singlets and other vests, knit or crochet	345.85
H6204: Woven female suits, jacket, dress, etc	74.66	H6005: Warp knit fabrics	253.60
H6006: Other knitted or crocheted fabrics	64.01	H6006: Other knitted or crocheted fabrics	231.94
H6115: Panty hose, tights, hosiery nes, knit or crochet	33.78	H6104: Female suit, dress, skirt, etc, knit or crochet	214.81
Top losers		Top losers	
H6203: Mens or boys suits, jackets, trousers, etc not knit	- 30.60	H6203: Mens or boys suits, jackets, trousers, etc not knit	- 324.00
H6117: Clothing accessories or parts nes, knit or crochet	- 24.76	H6201: Woven male overcoats, windjackets, etc	- 77.66
H6201: Woven male overcoats, windjackets, etc	- 16.09	H6205: Men's or boys' shirts	- 45.89
H6211: Track suits, ski suits & swimwear, other garments	- 11.03	H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	- 28.45
H6113: Garments of knit or crochet impregnated fabric	- 8.66	H6111: Babies garments, clothing accessories, knit/crochet	- 23.14

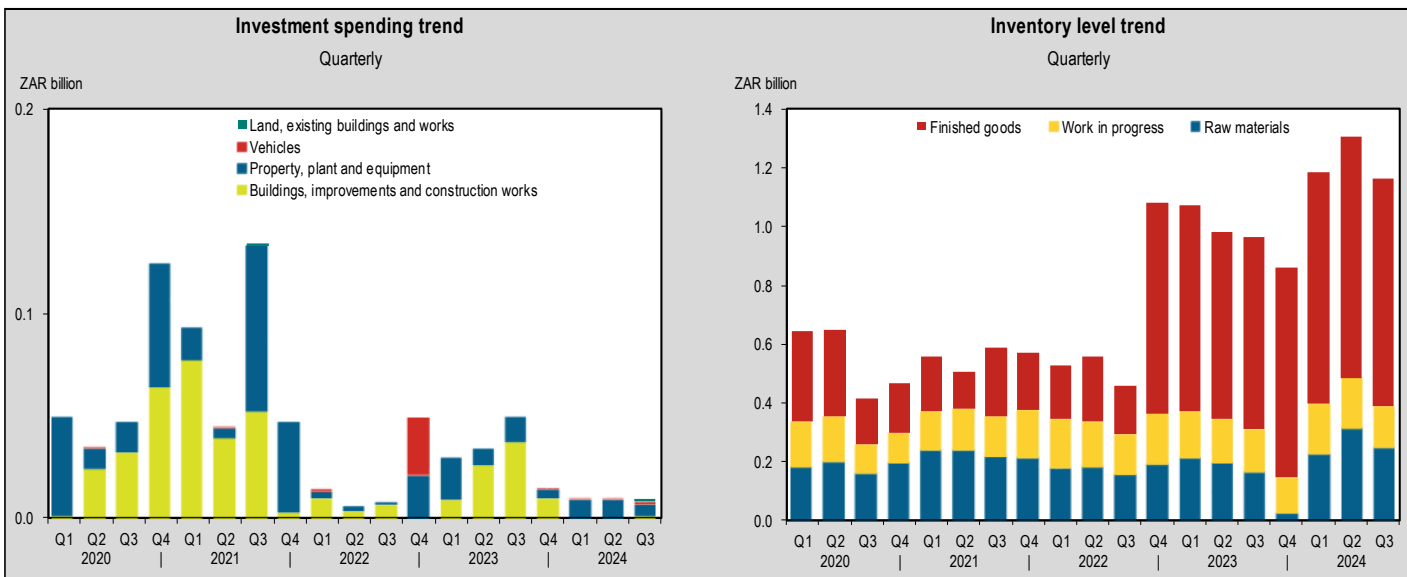
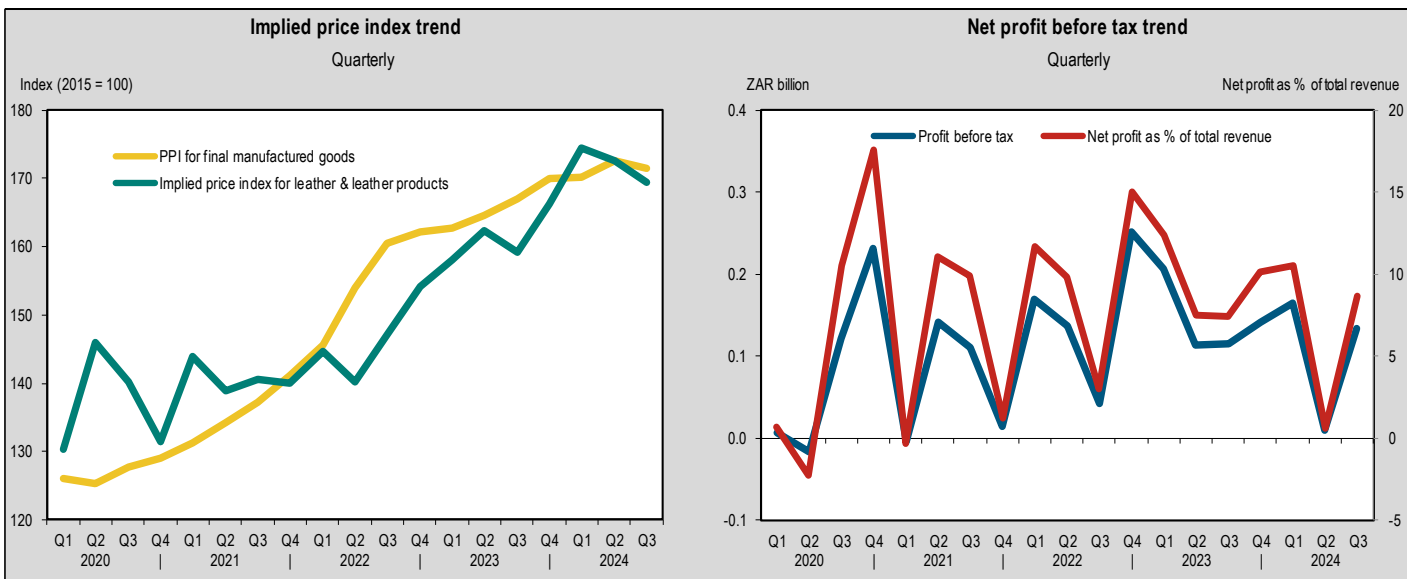
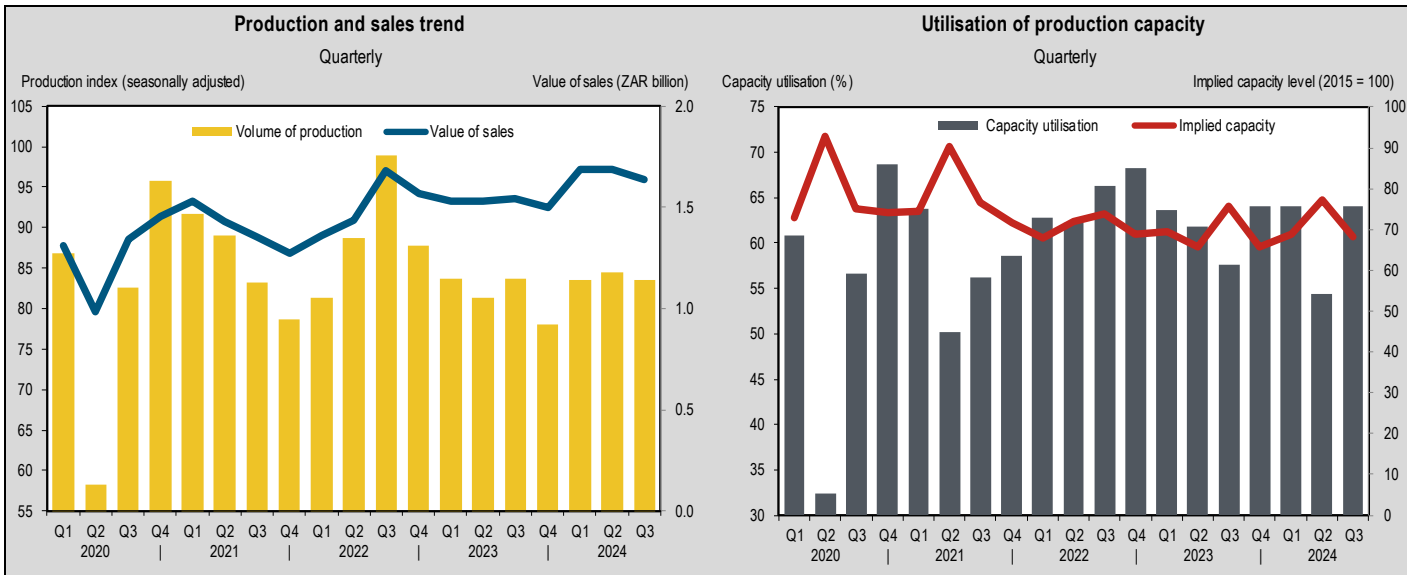


Leather & leather products

Production weight: 0.3

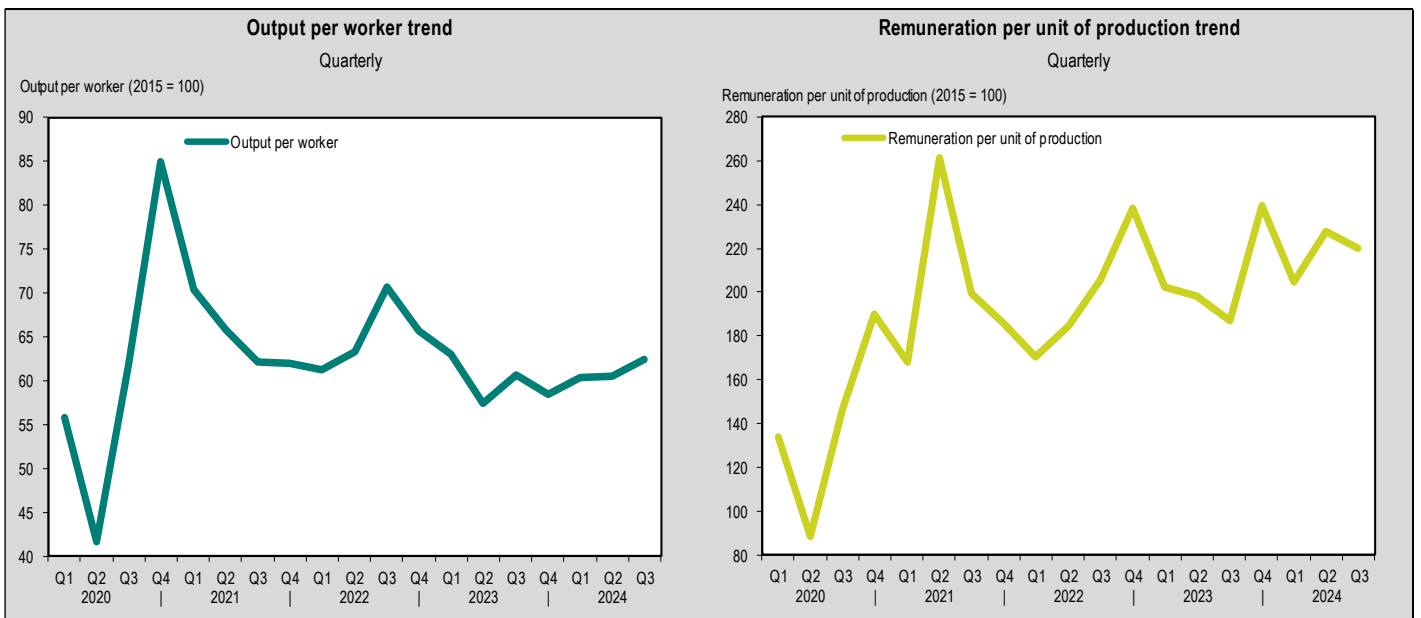
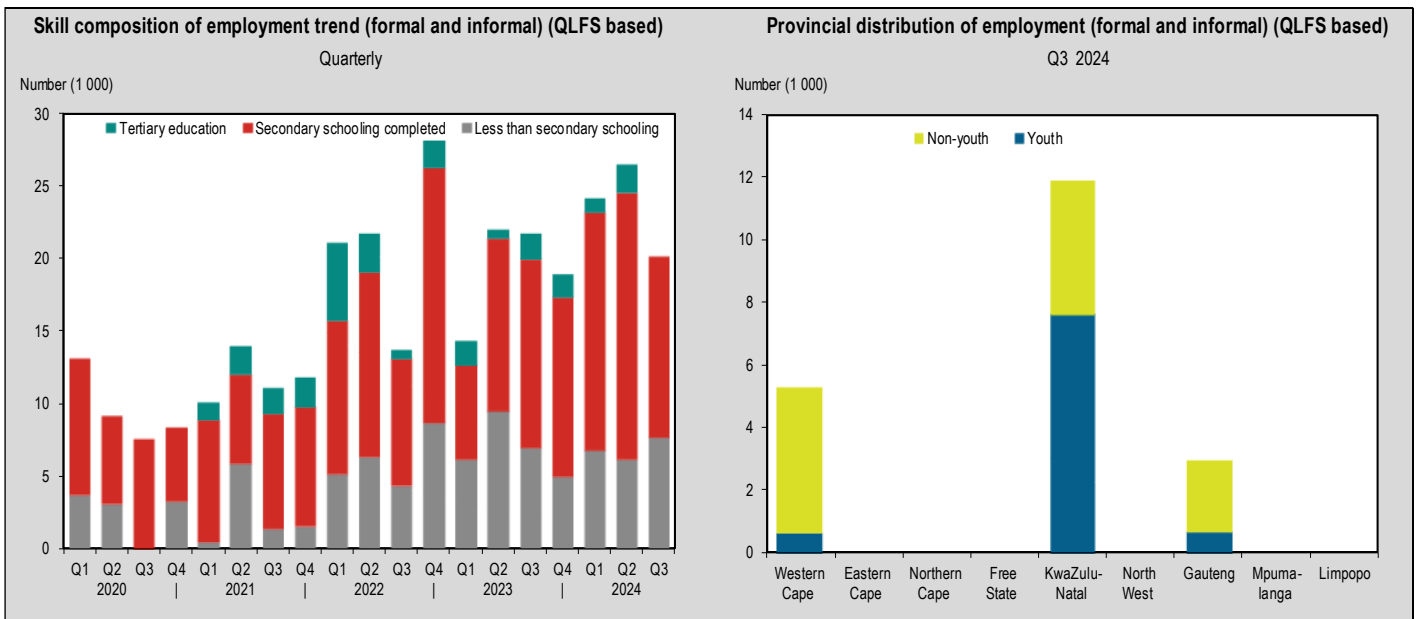
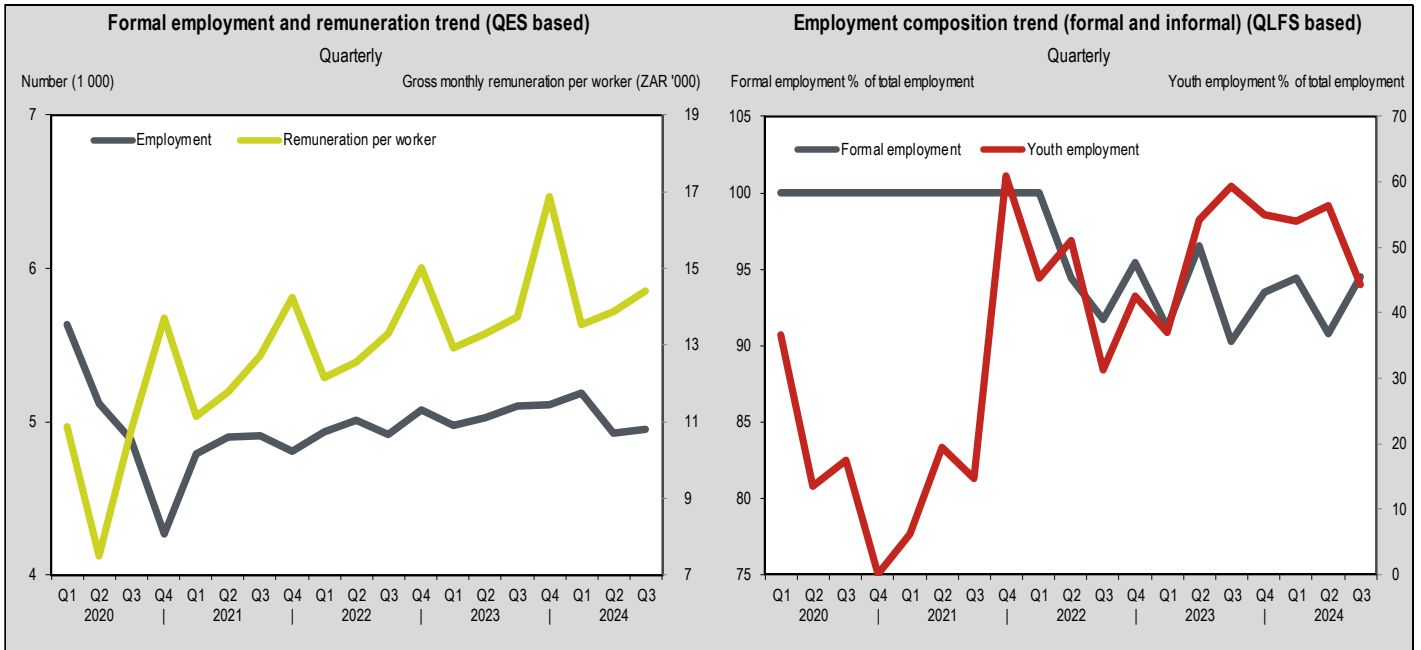
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 1.2%	↑ 6.4 (percentage points)	↓ -3.0%	↑ 4.8%	↓ -0.5%	↑ 8.9%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



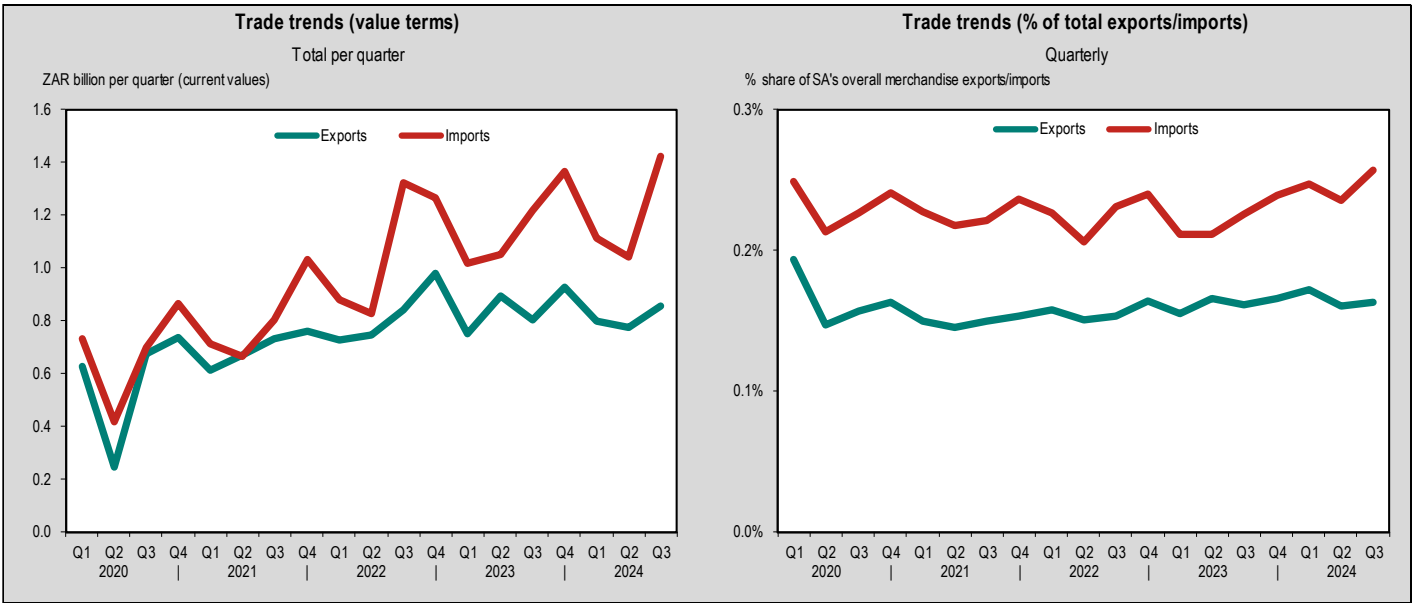
Leather & leather products (cont.)

Production weight: 0.3

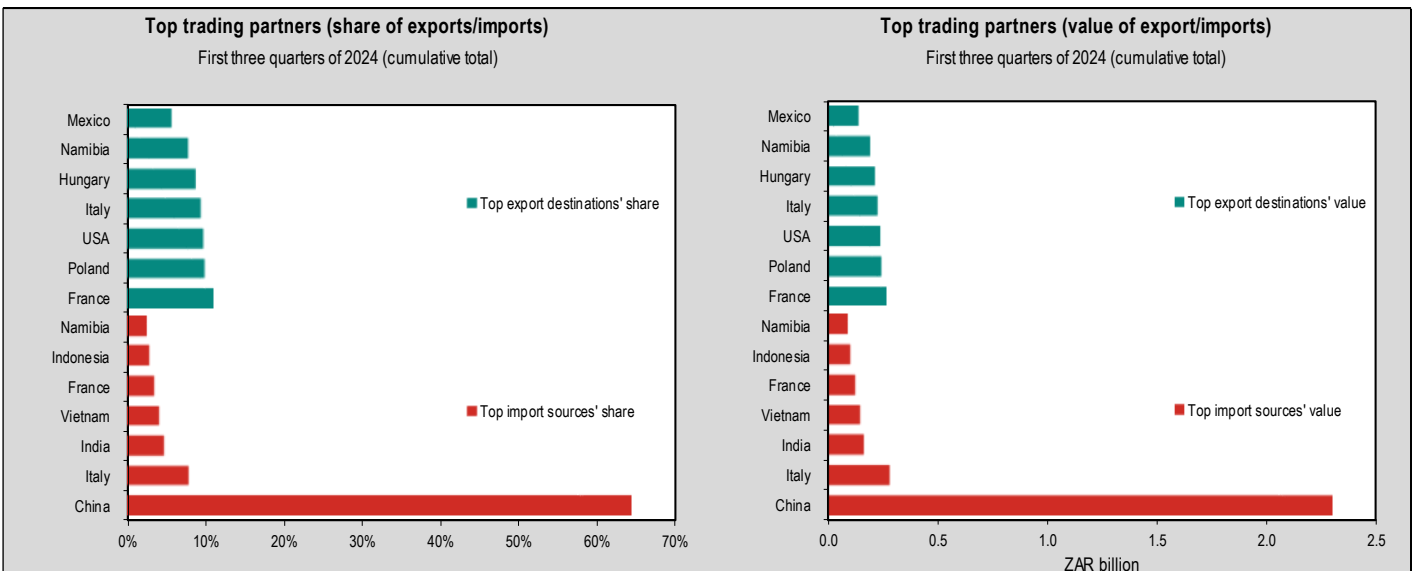


Leather & leather products (cont.)

Production weight: 0.3



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4202: Trunks, suit-cases, camera cases, handbags, etc	607.37	H4202: Trunks, suit-cases, camera cases, handbags, etc	2 993.22
H4107: Leather of other animals, no hair, not chamois, etc	515.00	H4107: Leather of other animals, no hair, not chamois, etc	287.21
H4104: Bovine/equine leather, no hair, not chamois, patent	508.22	H4104: Bovine/equine leather, no hair, not chamois, patent	107.41
H4113: Composition leather, in slabs, sheets or strips	506.52	H4201: Saddlery and harness, of any material	74.33
H4205: Articles of leather and composition leather, nes	98.65	H9113: Watch straps, bands, bracelets, & parts thereof	33.06
H4106: Goat or kid skin leather, without hair	91.73	H4113: Composition leather, in slabs, sheets or strips	23.95
H4201: Saddlery and harness, of any material	51.88	H4115: Composition leather, in slabs, sheets or strips	14.69
Exports Total (including others)	2 432.15	Imports Total (including others)	3 575.16
Top gainers		Top gainers	
H4104: Bovine/equine leather, no hair, not chamois, patent	85.93	H4202: Trunks, suit-cases, camera cases, handbags, etc	284.17
H4205: Articles of leather and composition leather, nes	38.86	H4107: Leather of other animals, no hair, not chamois, etc	48.20
H4102: Raw skins of sheep or lambs	8.89	H4201: Saddlery and harness, of any material	8.27
H4105: Sheep or lamb skin leather, without wool on	2.14	H9605: Travel sets, toilet, sewing, shoe, clothes cleaning	2.98
H9605: Travel sets, toilet, sewing, shoe, clothes cleaning	0.91	H9113: Watch straps, bands, bracelets, & parts thereof	0.24
Top losers		Top losers	
H4107: Leather of other animals, no hair, not chamois, etc	-97.50	H4104: Bovine/equine leather, no hair, not chamois, patent	-18.20
H4115: Composition leather, in slabs, sheets or strips	-47.02	H4113: Composition leather, in slabs, sheets or strips	-10.59
H4202: Trunks, suit-cases, camera cases, handbags, etc	-2.80	H4115: Composition leather, in slabs, sheets or strips	-7.78
H4106: Goat or kid skin leather, without hair	-0.69	H4205: Articles of leather and composition leather, nes	-5.80
H4113: Composition leather, in slabs, sheets or strips	-0.64	H4106: Goat or kid skin leather, without hair	-5.39

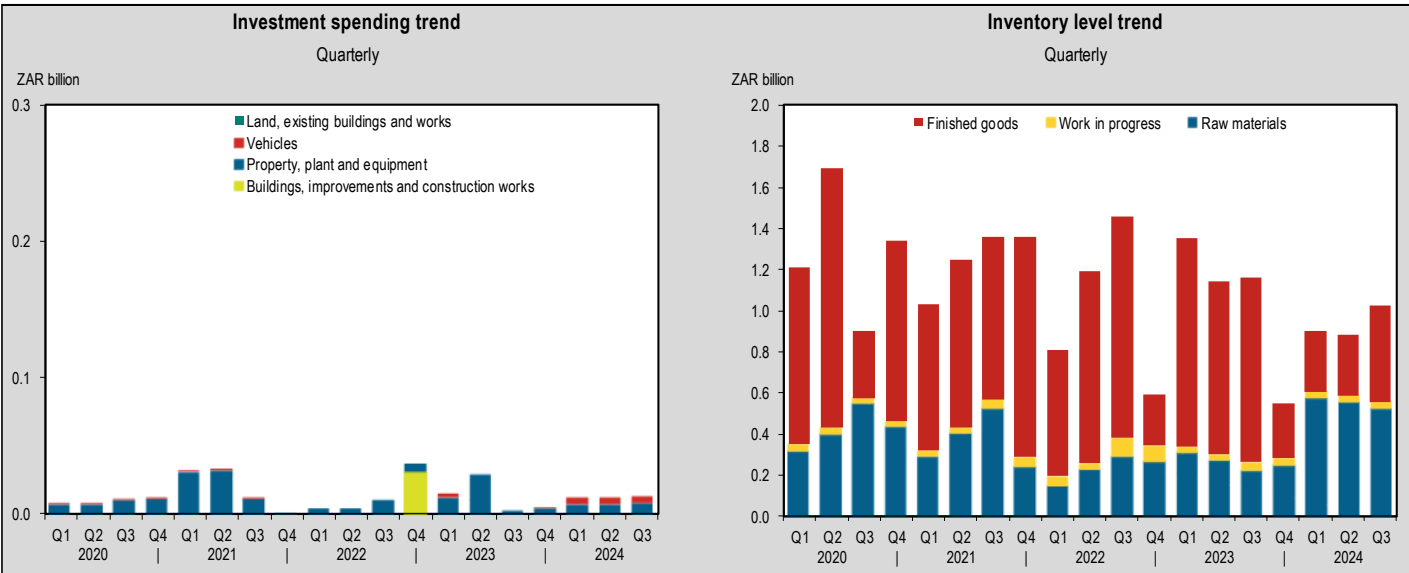
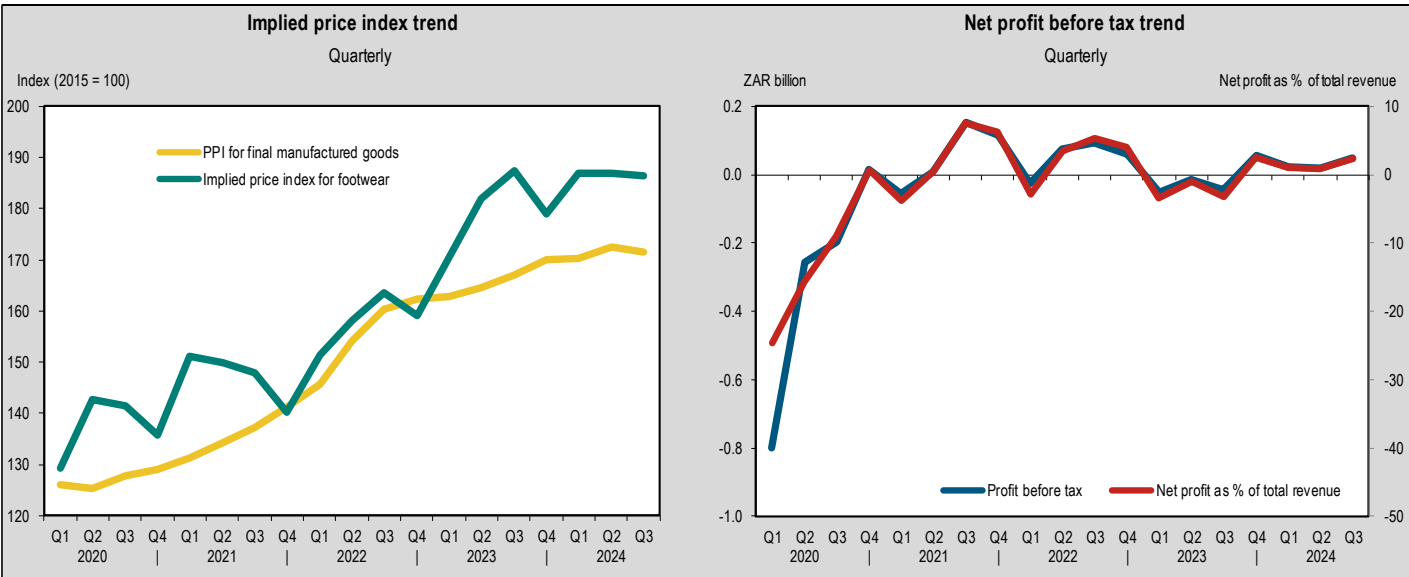
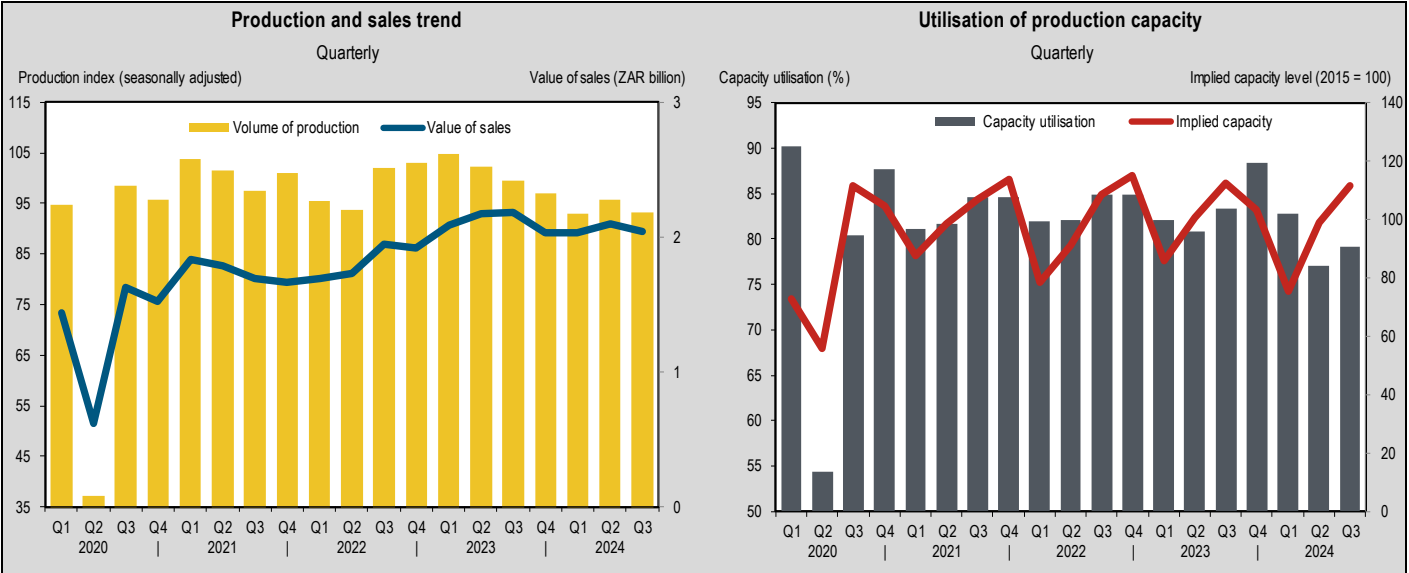


Footwear

Production weight: 0.3

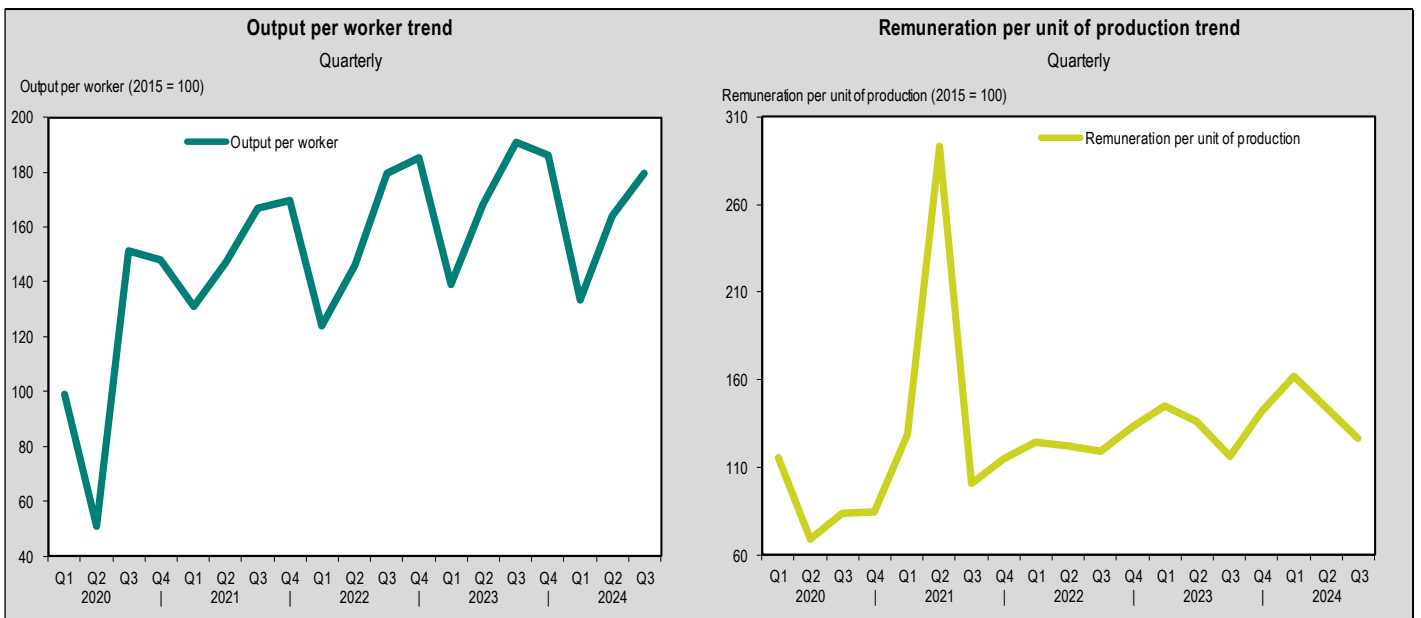
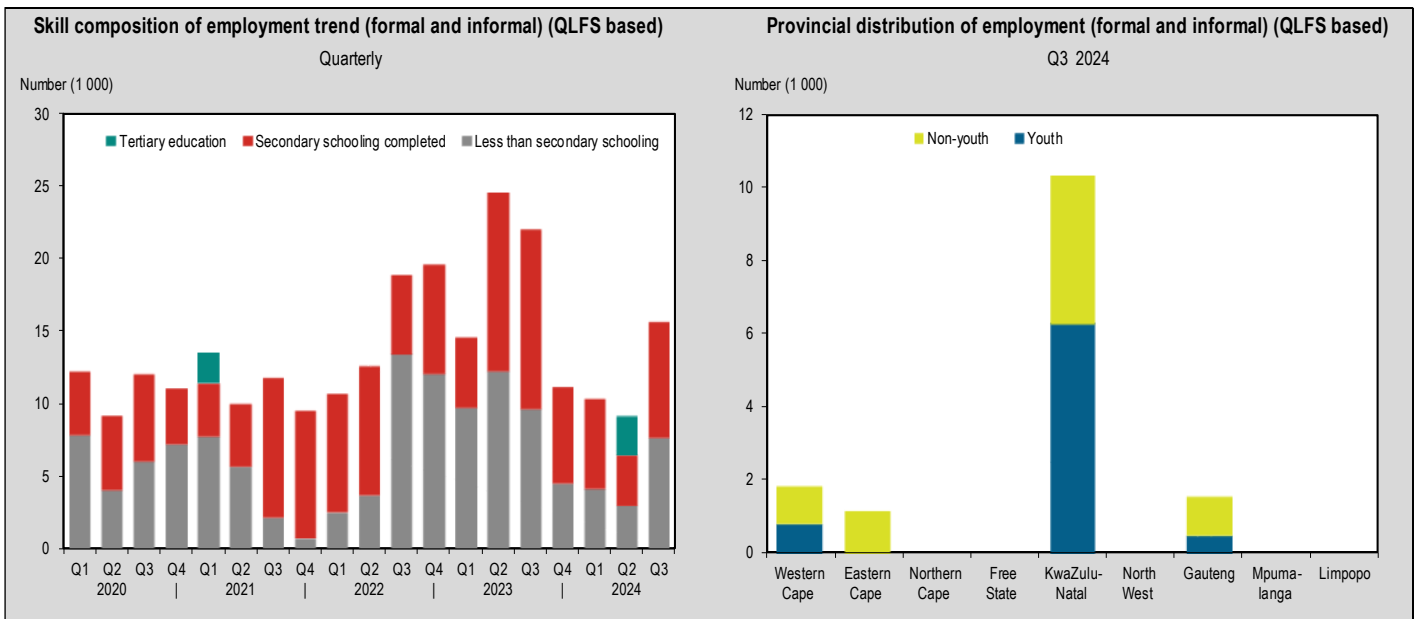
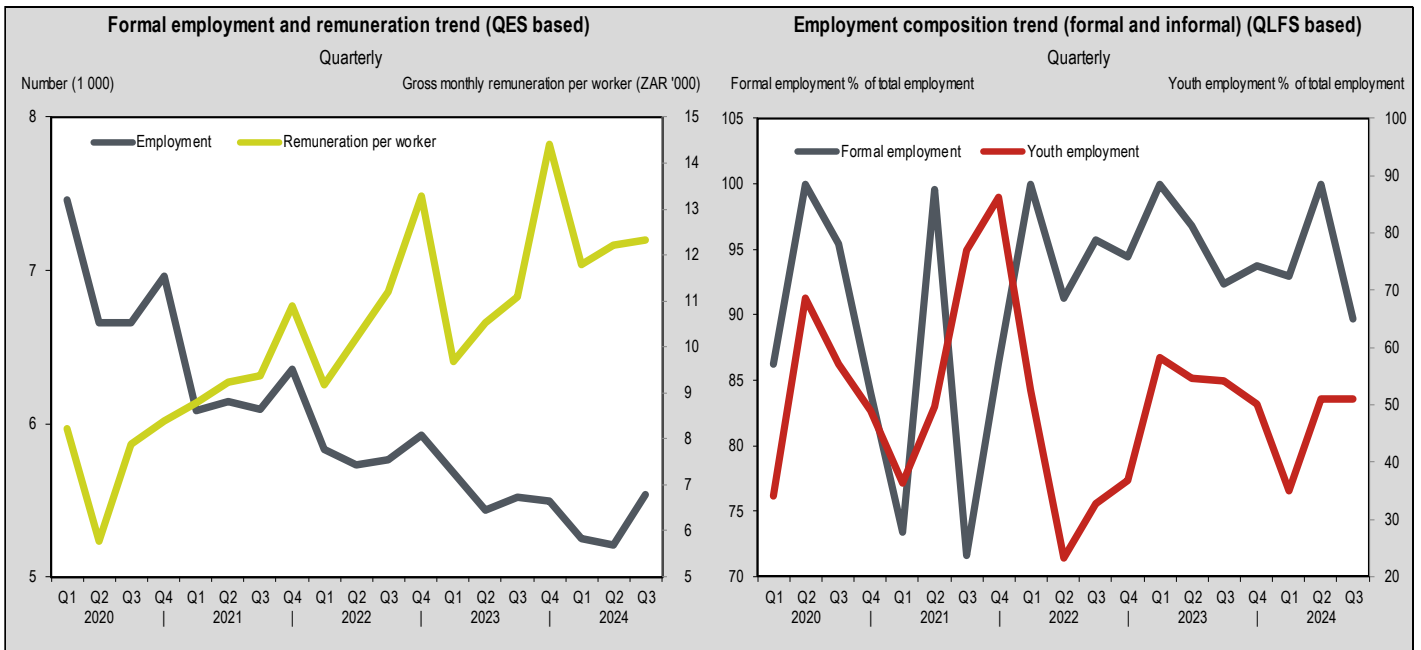
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -8.0%	↓ -4.2 (percentage points)	↑ 0.3%	↑ 11.1%	↑ 9.3%	↑ 11.1%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



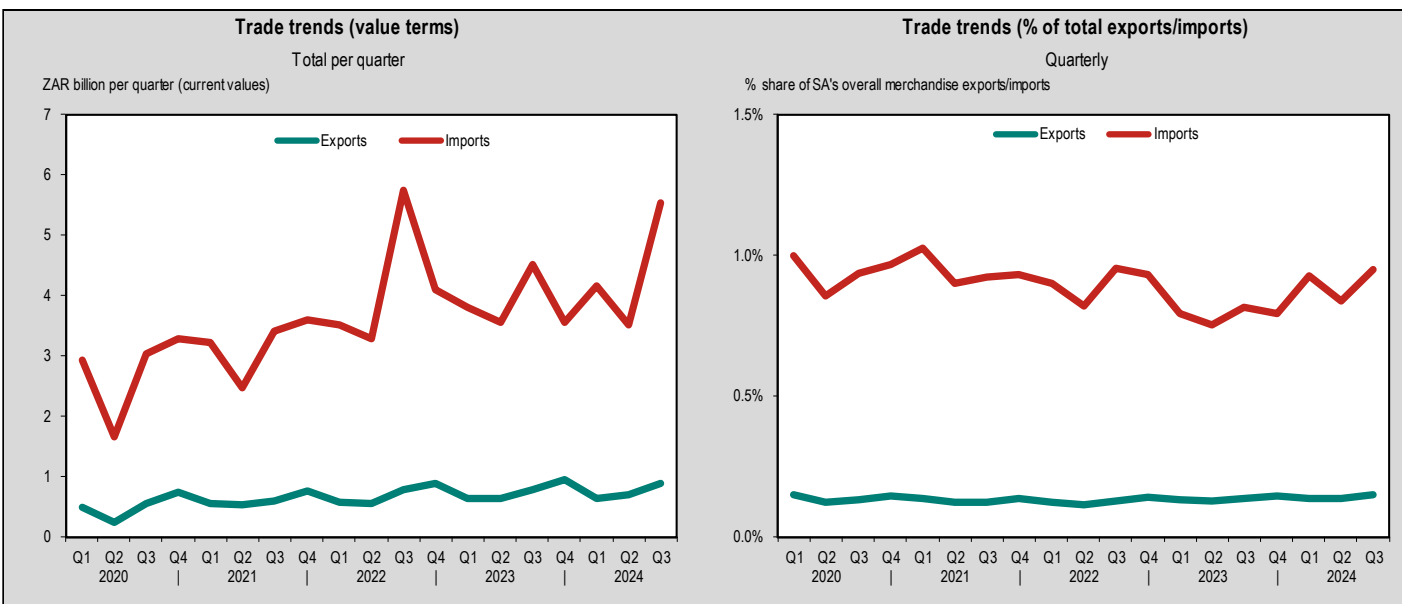
Footwear (cont.)

Production weight: 0.3

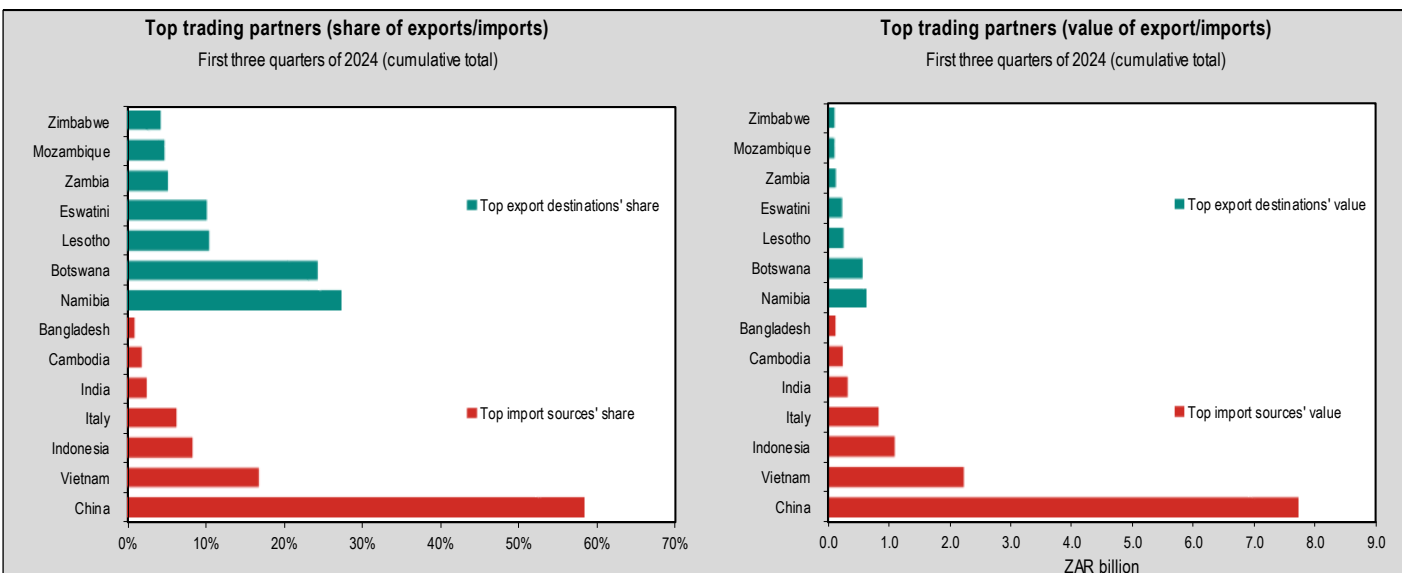


Footwear (cont.)

Production weight: 0.3



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H6403: Footwear with uppers of leather	738.77	H6402: Footwear, with outer sole, upper rubber or plastic	5 703.33
H6402: Footwear, with outer sole, upper rubber or plastic	695.09	H6404: Footwear with uppers of textile materials	3 597.62
H6404: Footwear with uppers of textile materials	408.25	H6403: Footwear with uppers of leather	3 546.65
H6405: Footwear nes, sole not leather, rubber or plastic	198.37	H6406: Parts of footwear, in-soles, heel cushion, etc	193.61
H6401: Waterproof footwear, rubber, plastic	161.37	H6405: Footwear nes, sole not leather, rubber or plastic	128.65
H6406: Parts of footwear, in-soles, heel cushion, etc	33.79	H6401: Waterproof footwear, rubber, plastic	39.35
Exports Total (including others)	2 235.65	Imports Total (including others)	13 209.20
Top gainers		Top gainers	
H6402: Footwear, with outer sole, upper rubber or plastic	167.68	H6402: Footwear, with outer sole, upper rubber or plastic	1 008.79
H6403: Footwear with uppers of leather	52.25	H6403: Footwear with uppers of leather	385.13
H6405: Footwear nes, sole not leather, rubber or plastic	4.72	H6405: Footwear nes, sole not leather, rubber or plastic	25.44
H6401: Waterproof footwear, rubber, plastic	4.01		
Top losers		Top losers	
H6404: Footwear with uppers of textile materials	- 36.12	H6404: Footwear with uppers of textile materials	- 62.15
H6406: Parts of footwear, in-soles, heel cushion, etc	- 1.46	H6406: Parts of footwear, in-soles, heel cushion, etc	- 18.79
		H6401: Waterproof footwear, rubber, plastic	- 15.94

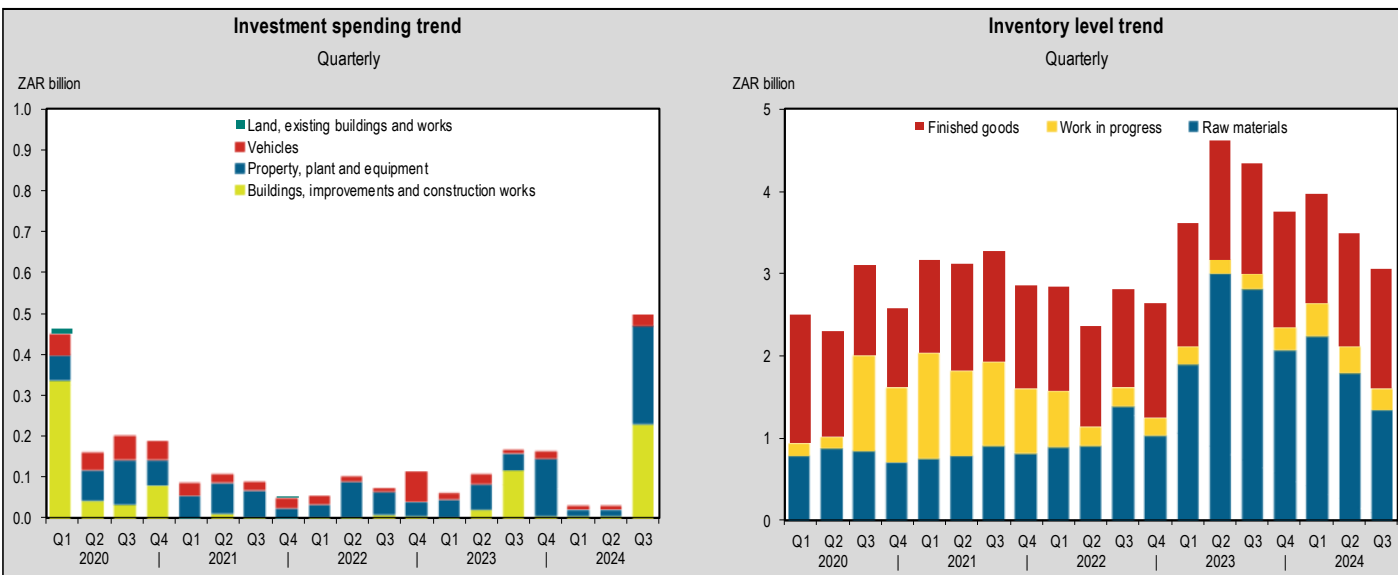
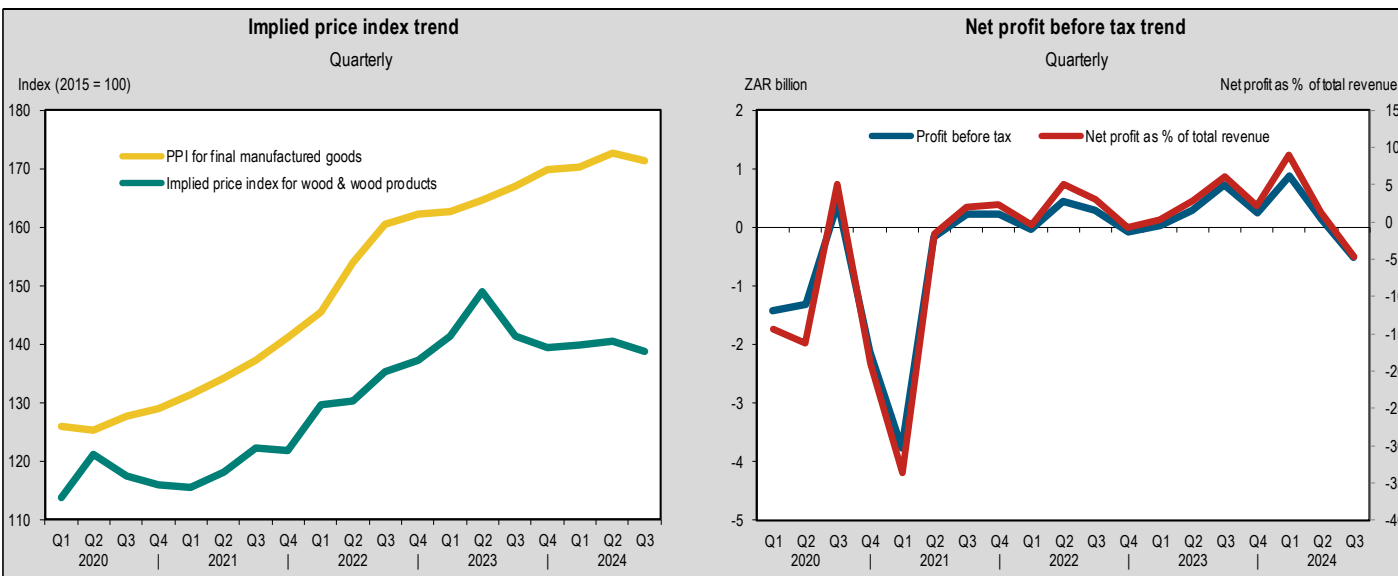
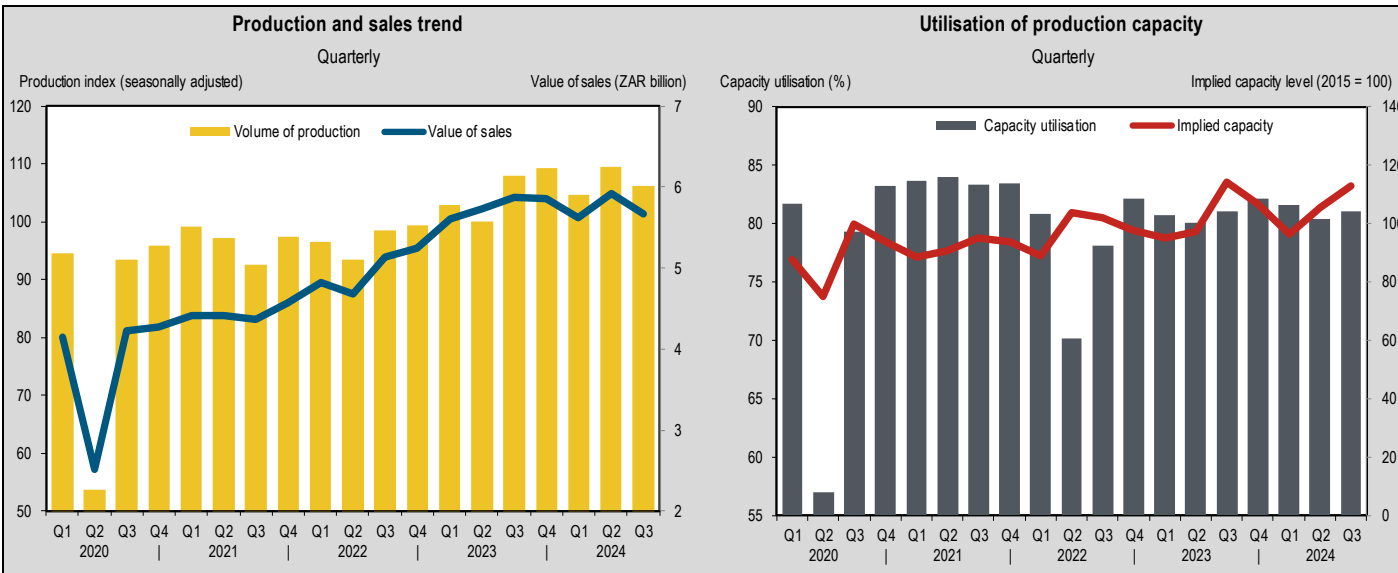


Wood & wood products

Production weight: 1.8

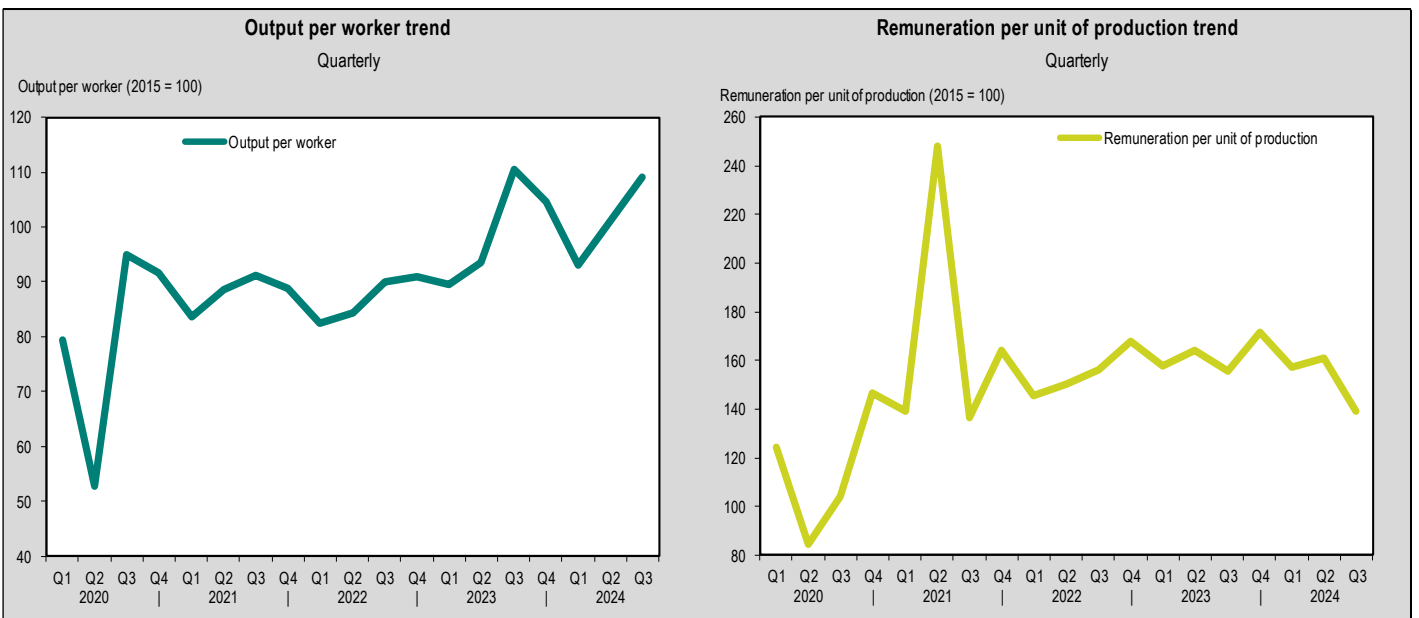
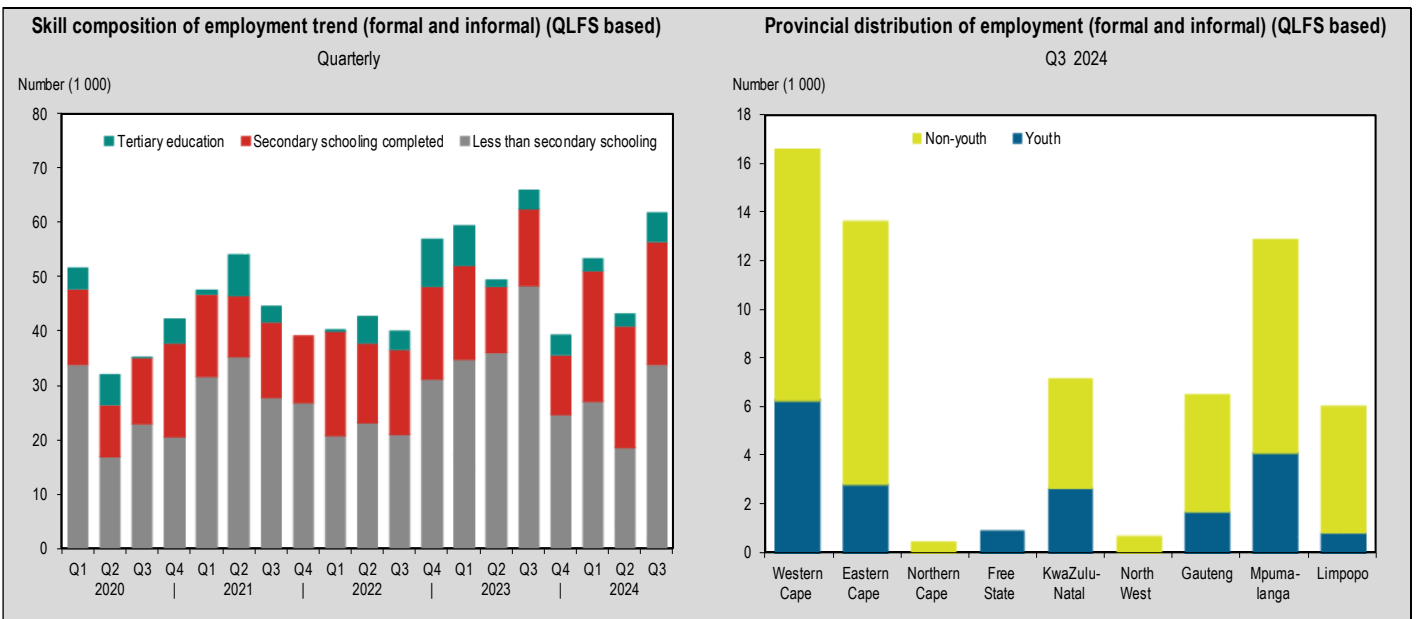
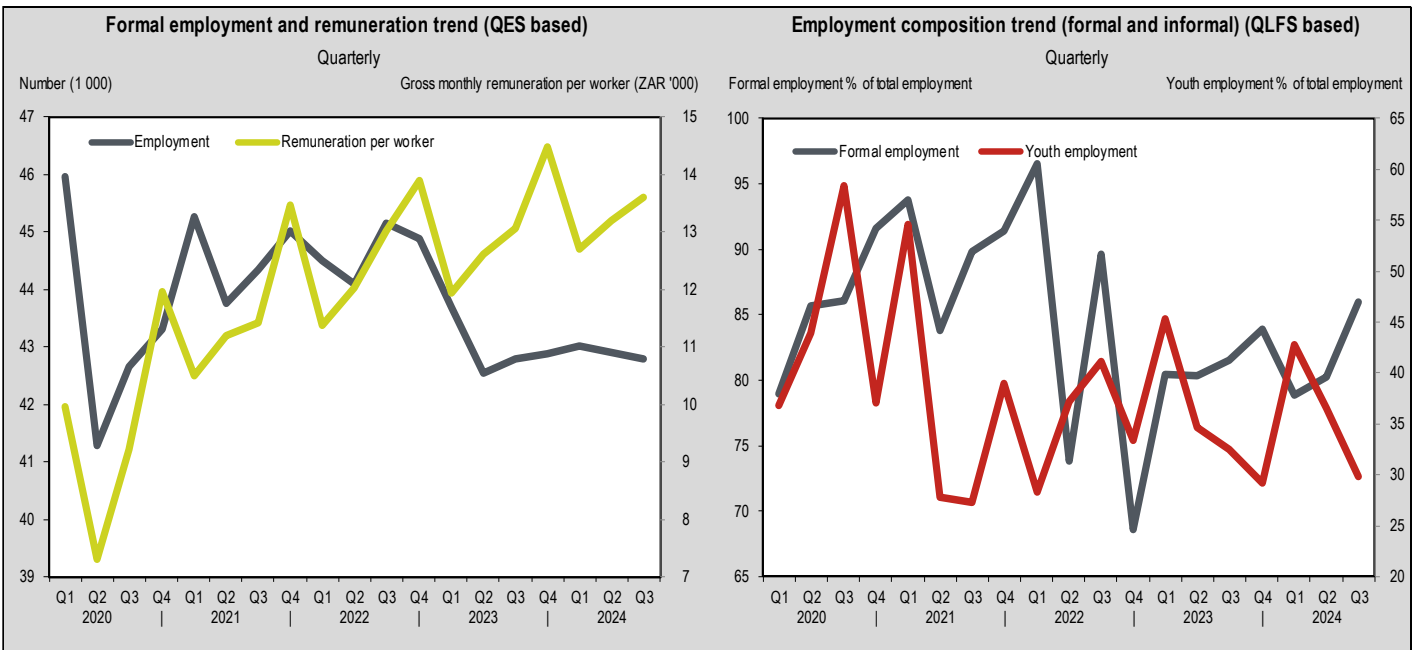
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 3.1%	→ 0.0 (percentage points)	↑ 0.0%	↑ 4.2%	↓ -1.0%	↑ 6.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



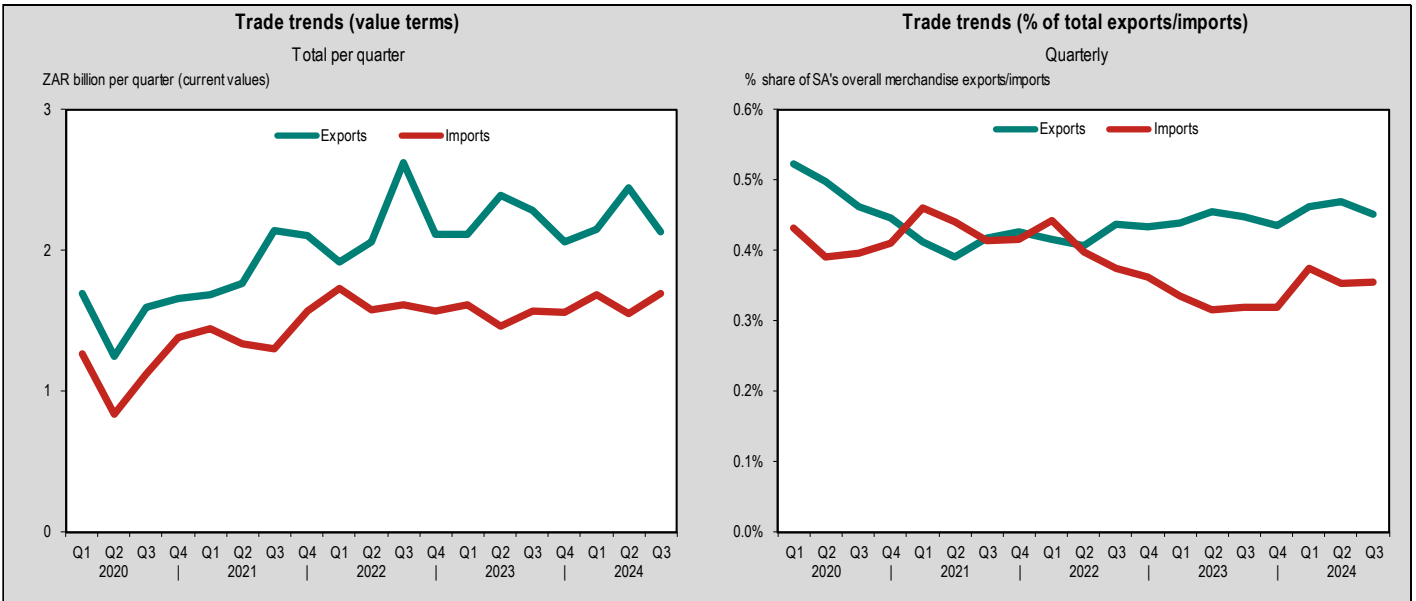
Wood & wood products (cont.)

Production weight: 1.8

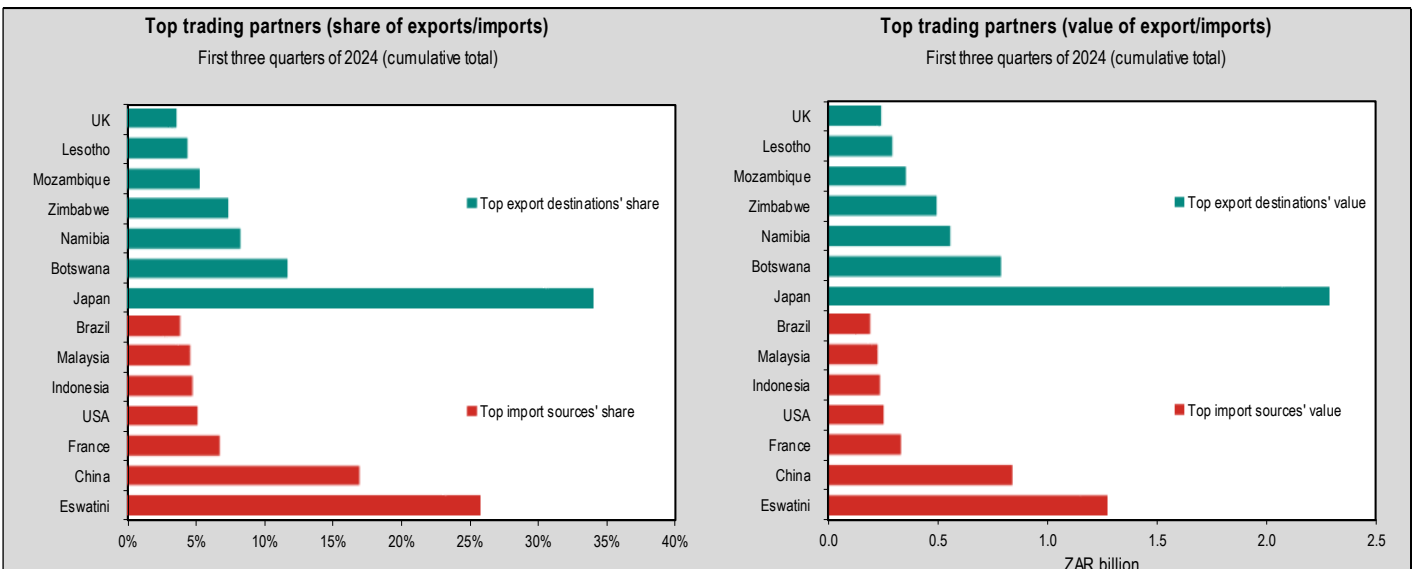


Wood & wood products (cont.)

Production weight: 1.8



Major traded export products		Major traded import products		
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)		
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m	
Top exports	H4401: Fuel wood, wood in chips/ particles, wood waste	2 407.53	H4407: Wood sawn, chipped lengthwise, sliced or peeled	1 693.45
	H4407: Wood sawn, chipped lengthwise, sliced or peeled	866.14	H4411: Fibreboard of wood or other ligneous materials	570.29
	H4410: Particle board, wood, ligneous material	728.49	H4412: Plywood, veneered panels, etc	446.96
	H4418: Builders joinery and carpentry, of wood	609.10	H4418: Builders joinery and carpentry, of wood	345.96
	H4403: Wood in the rough or roughly squared	354.78	H4416: Wooden casks, barrels, vats, tubs, etc	329.56
	H4415: Wooden cases, boxes, crates, drums, pallets, etc	328.97	H4402: Wood charcoal (including shell or nut charcoal)	258.22
	H4402: Wood charcoal (including shell or nut charcoal)	316.54	H4409: Wood continuously shaped along any edges	205.48
	Exports Total (including others)	6 717.05	Imports Total (including others)	4 931.62
Top gainers	H4407: Wood sawn, chipped lengthwise, sliced or peeled	168.83	H4407: Wood sawn, chipped lengthwise, sliced or peeled	115.25
	H4403: Wood in the rough or roughly squared	60.35	H4418: Builders joinery and carpentry, of wood	82.75
	H4421: Articles of wood, nes	42.22	H4411: Fibreboard of wood or other ligneous materials	32.41
	H4411: Fibreboard of wood or other ligneous materials	39.00	H4421: Articles of wood, nes	24.41
	H4412: Plywood, veneered panels, etc	34.54	H4415: Wooden cases, boxes, crates, drums, pallets, etc	22.66
Top losers	H4401: Fuel wood, wood in chips/ particles, wood waste	- 409.95	H4412: Plywood, veneered panels, etc	- 50.39
	H4402: Wood charcoal (including shell or nut charcoal)	- 60.31	H4402: Wood charcoal (including shell or nut charcoal)	- 10.93
	H9406: Prefabricated buildings	- 33.33	H4504: Agglomerated cork and articles thereof	- 7.46
	H4420: Ornaments of wood, jewel, cutlery caskets, etc	- 26.79	H4416: Wooden casks, barrels, vats, tubs, etc	- 7.28
	H4414: Wooden frames for paintings, photographs, etc	- 9.03	H4601: Mats, screens, articles nes of plaiting materials	- 4.64

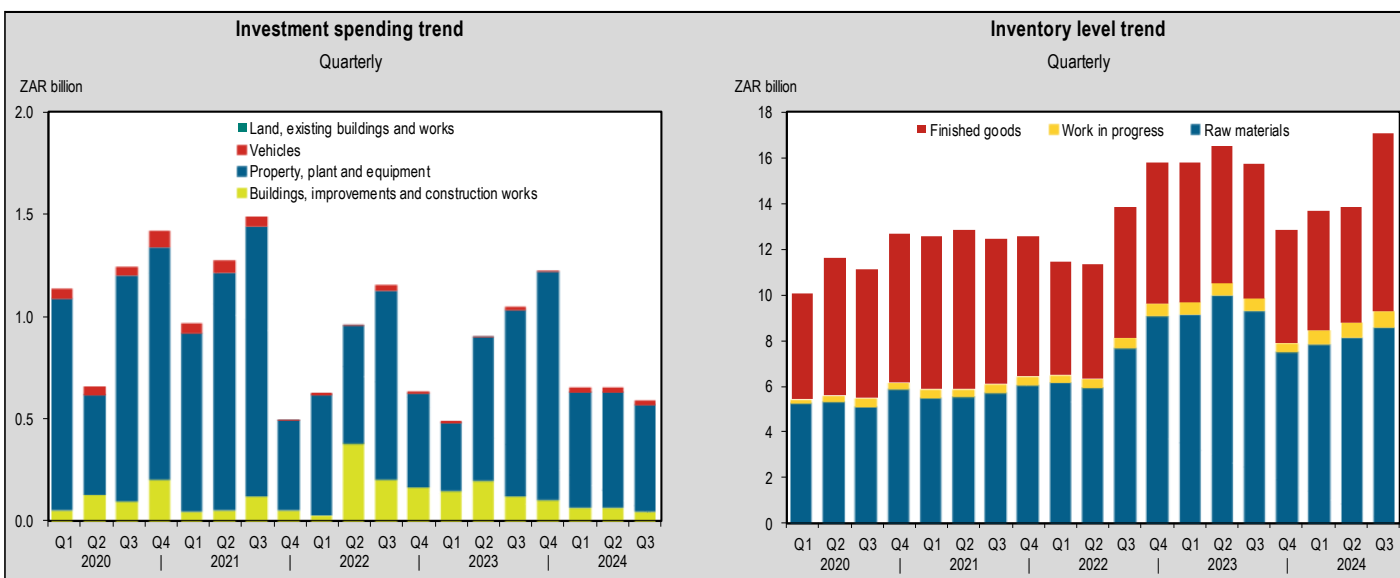
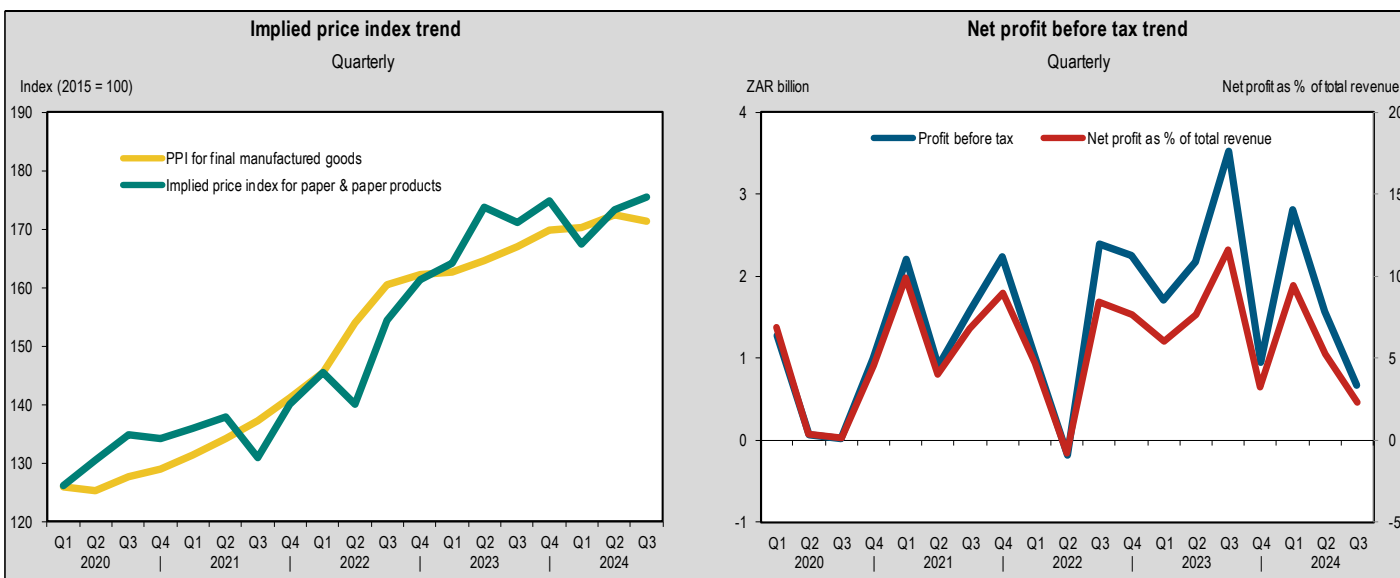
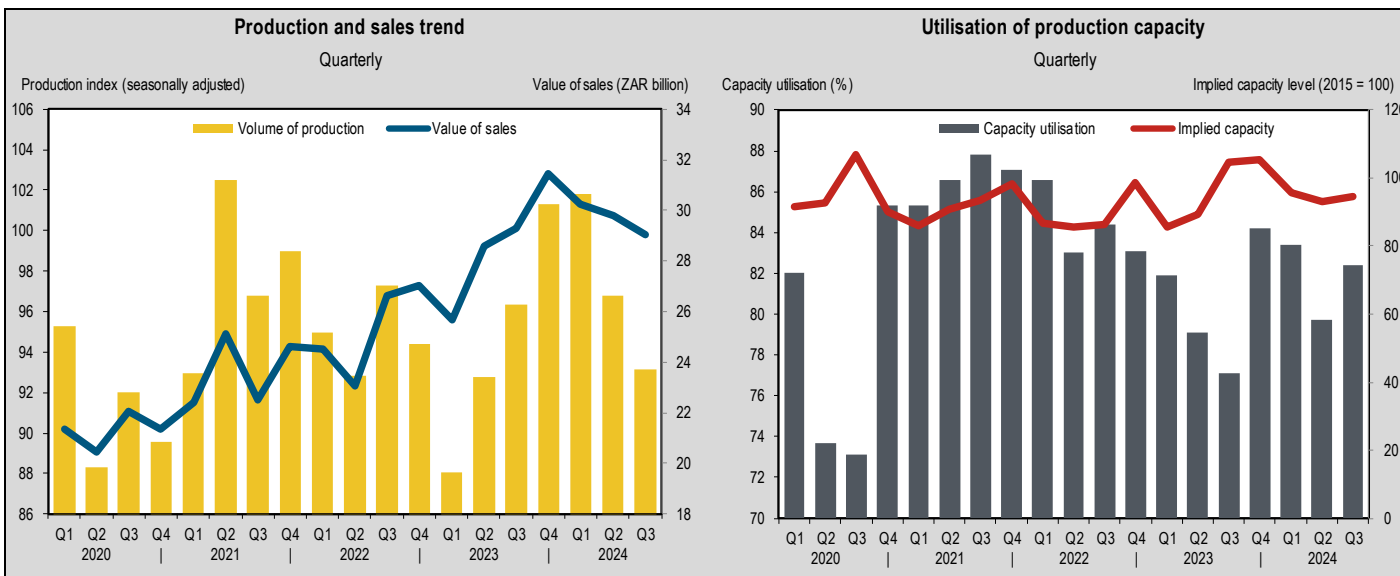


Paper & paper products

Production weight: 5.3

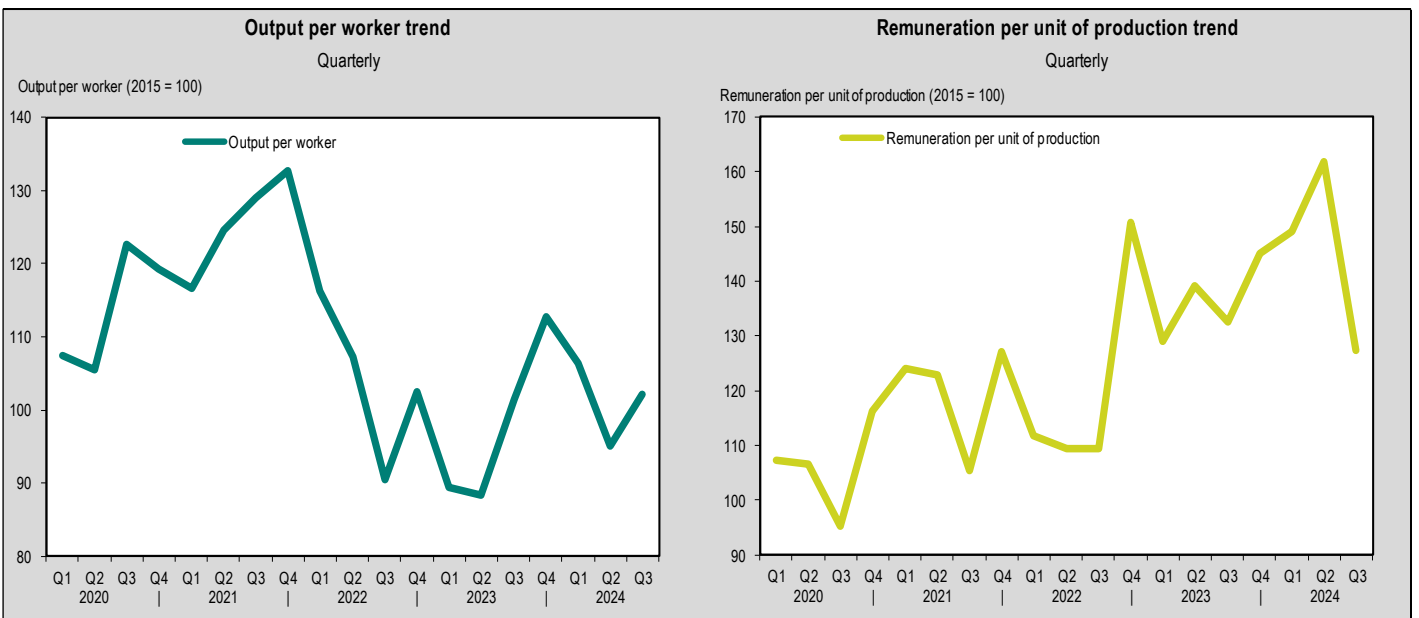
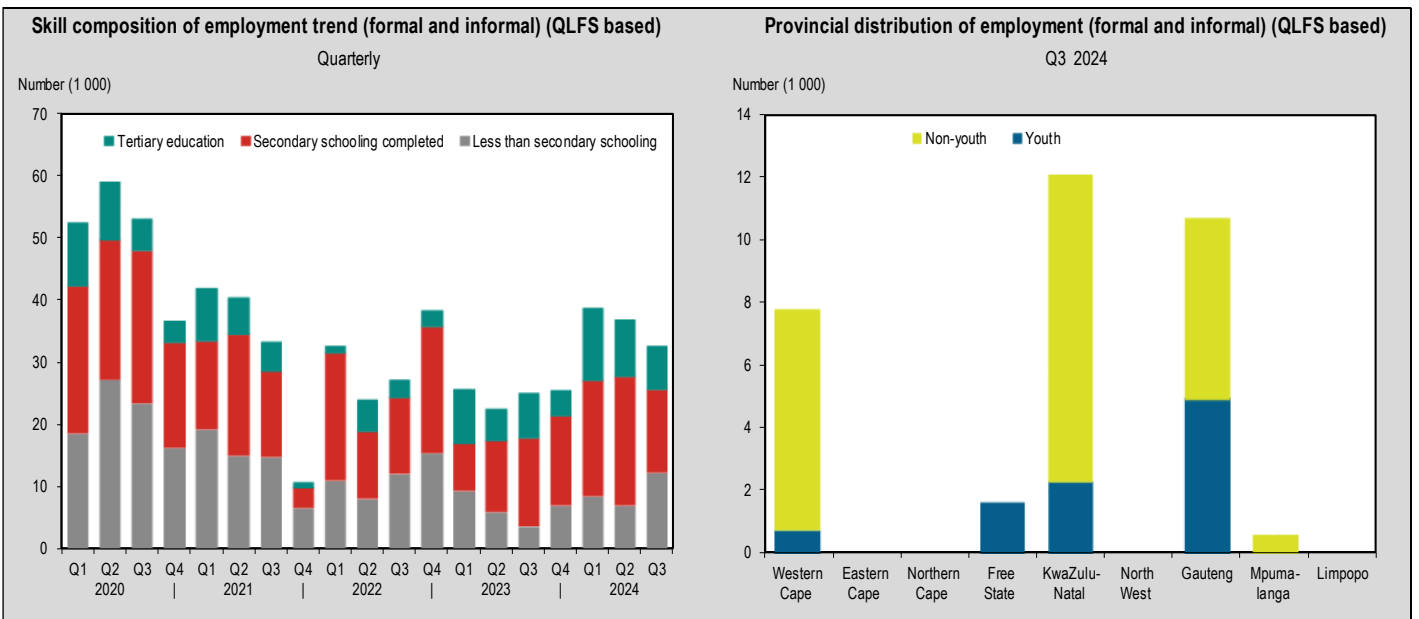
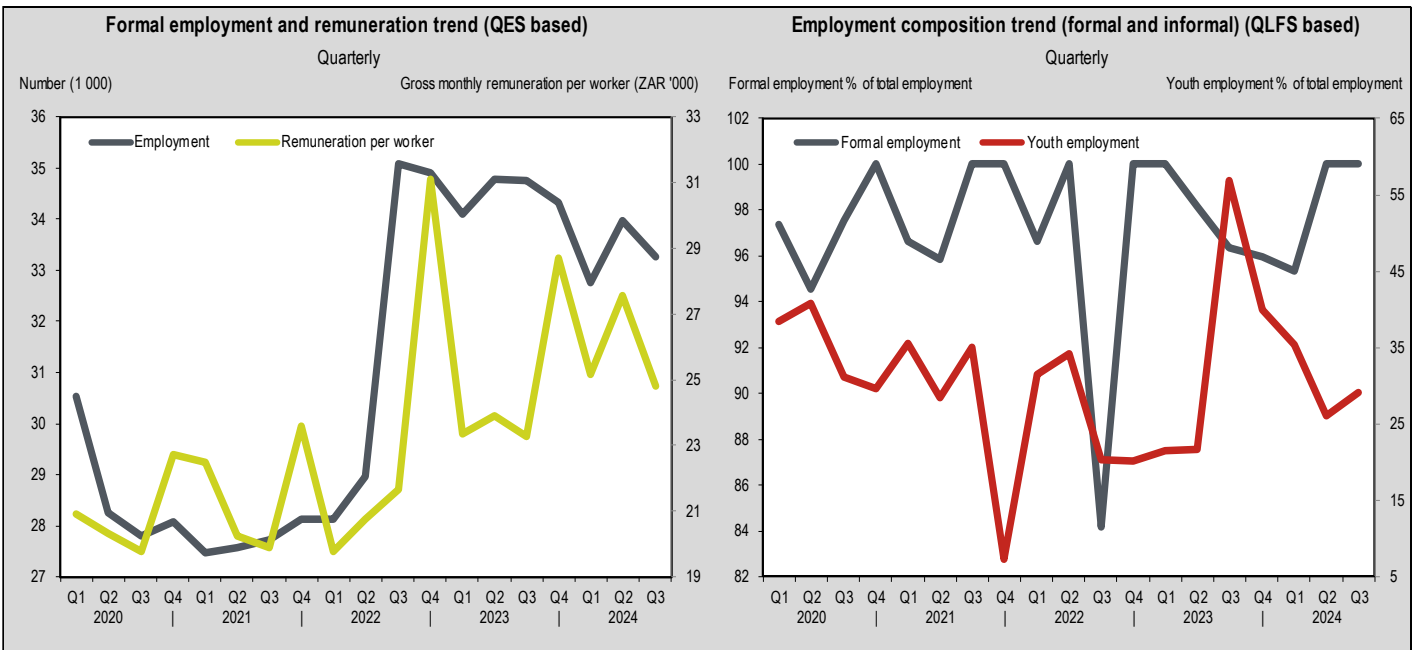
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 5.3%	↑ 5.3 (percentage points)	↓ -4.3%	↑ 6.6%	↓ -2.8%	↓ -0.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



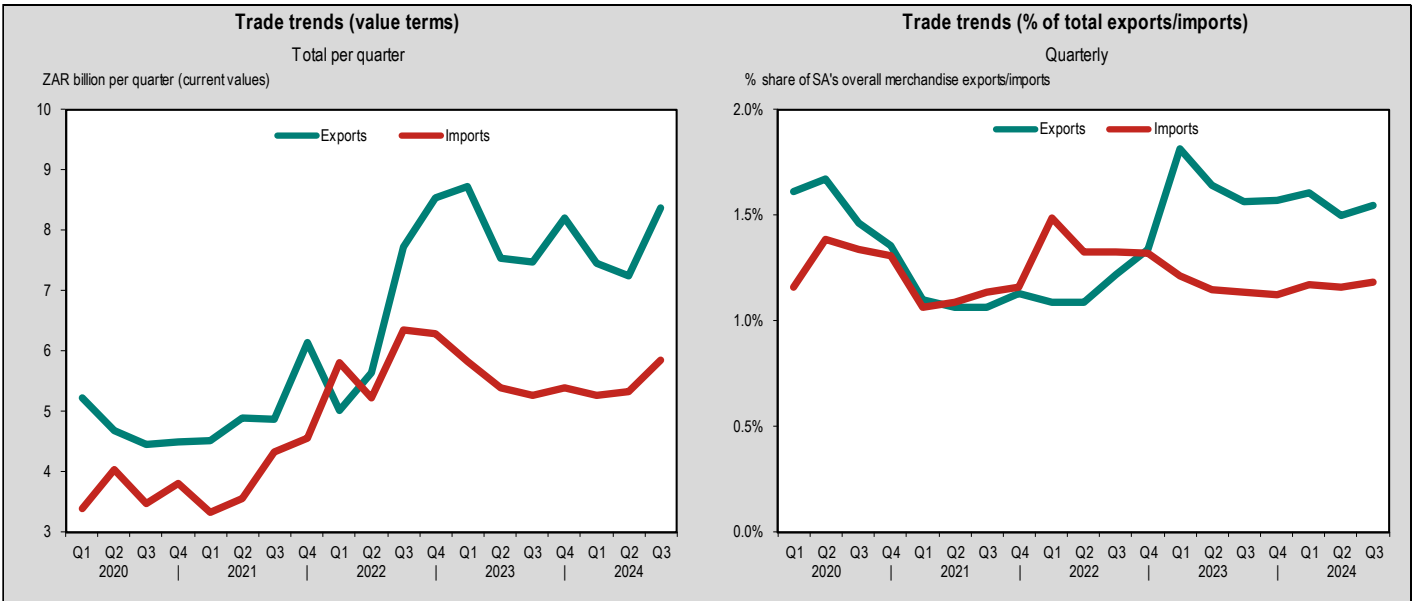
Paper & paper products (cont.)

Production weight: 5.3

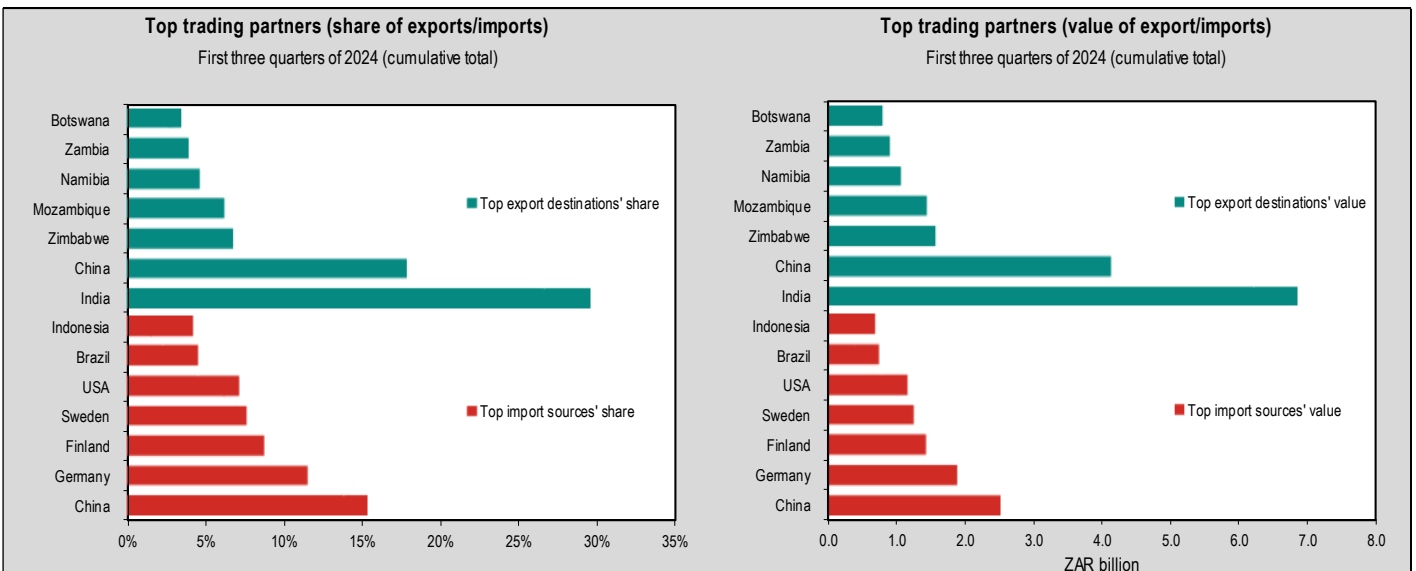


Paper & paper products (cont.)

Production weight: 5.3



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4702: Chemical wood pulp, dissolving grades	13 601.40	H4811: Paper, board, etc coated, impregnated, coloured	3 539.80
H4804: Uncoated kraft paper and paperboard	1 994.67	H4810: Paper, board, inorganic coated at least one side	2 777.59
H4819: Paper, board containers, packing items, box files	1 604.57	H4703: Chemical wood pulp, soda/sulphate, undissolving	2 047.47
H4802: Uncoated paper for writing, printing office machin	1 144.38	H4804: Uncoated kraft paper and paperboard	1 884.73
H4818: H.Hold, sanitary, hospital paper articles, clothing	1 002.23	H4802: Uncoated paper for writing, printing office machin	1 733.83
H4805: Uncoated paper and paperboard nes	886.78	H4819: Paper, board containers, packing items, box files	1 131.90
H4703: Chemical wood pulp, soda/sulphate, undissolving	695.71	H4823: Paper and paper articles nes	637.67
Exports Total (including others)	23 066.28	Imports Total (including others)	16 420.61
Top gainers		Top gainers	
H4805: Uncoated paper and paperboard nes	251.54	H4810: Paper, board, inorganic coated at least one side	492.30
H4804: Uncoated kraft paper and paperboard	148.26	H4703: Chemical wood pulp, soda/sulphate, undissolving	354.42
H4819: Paper, board containers, packing items, box files	77.92	H4809: Carbon, self-copy paper, etc, width > 36 cm	96.51
H4821: Paper/ paperboard labels including printed labels	52.29	H4823: Paper and paper articles nes	73.83
H4818: H.Hold, sanitary, hospital paper articles, clothing	28.73	H4801: Newsprint	63.38
Top losers		Top losers	
H4702: Chemical wood pulp, dissolving grades	- 427.99	H4811: Paper, board, etc coated, impregnated, coloured	- 474.45
H4703: Chemical wood pulp, soda/sulphate, undissolving	- 395.02	H4819: Paper, board containers, packing items, box files	- 277.19
H4811: Paper, board, etc coated, impregnated, coloured	- 219.36	H4805: Uncoated paper and paperboard nes	- 254.68
H4801: Newsprint	- 66.67	H4803: Paper, household, sanitary, width > 36 cm	- 240.39
H4810: Paper, board, inorganic coated at least one side	- 43.06	H4807: Composite paper &board, not coated/ impregnated	- 22.16

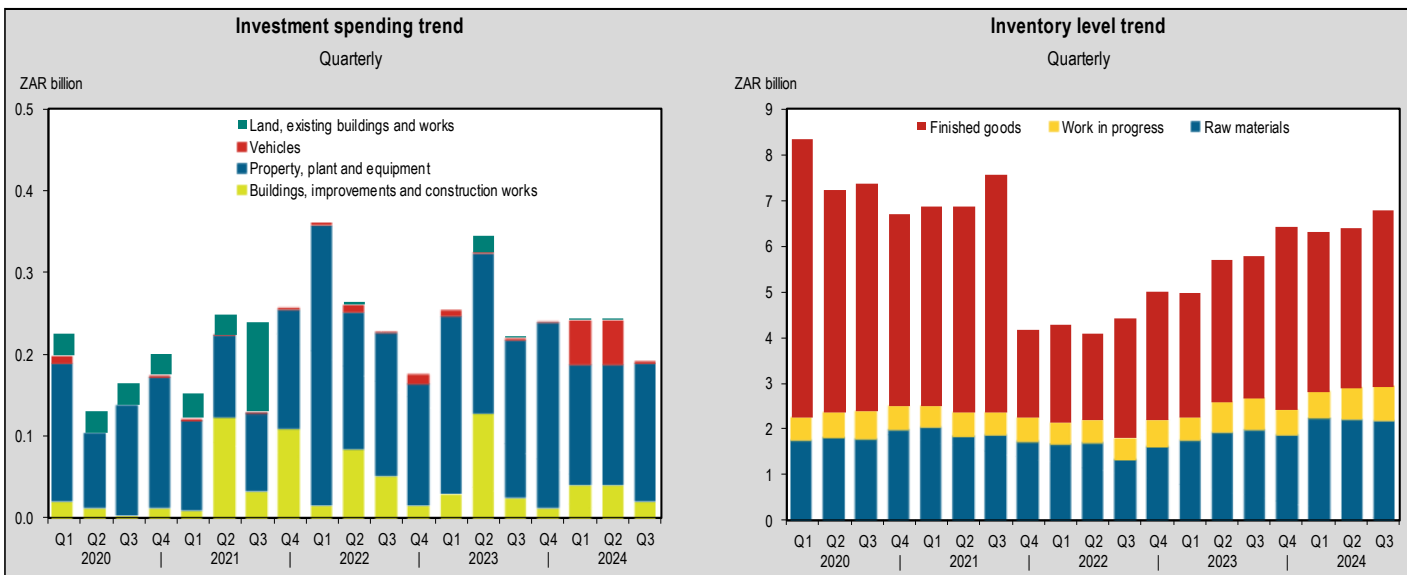
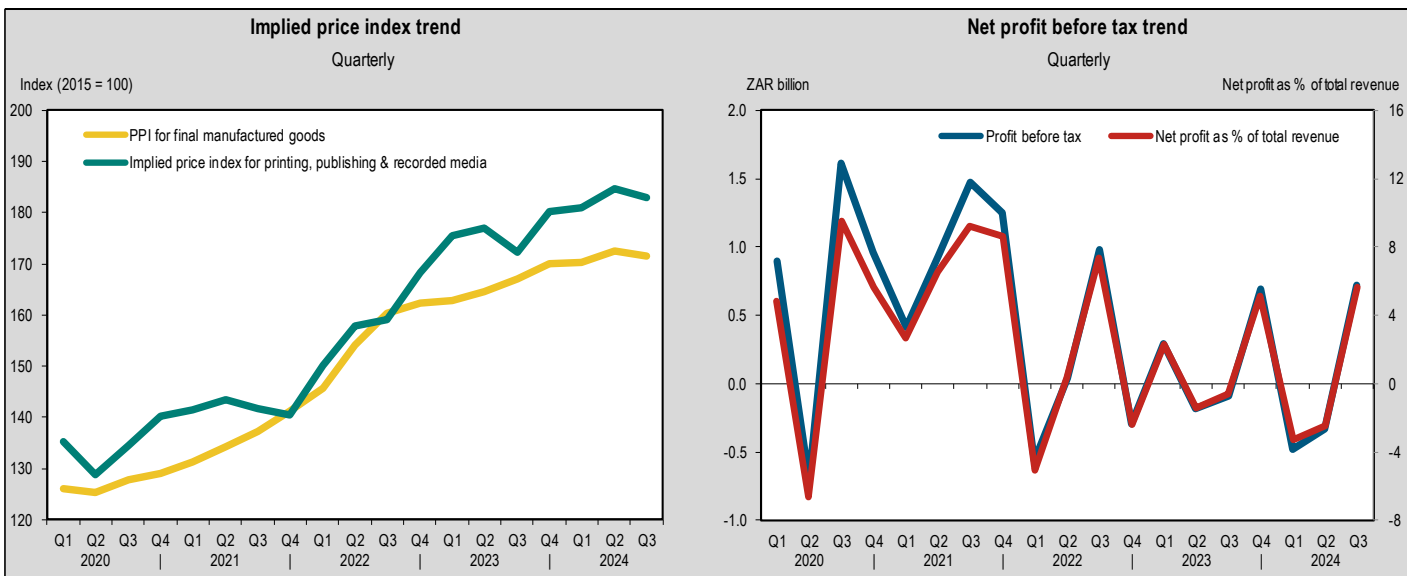
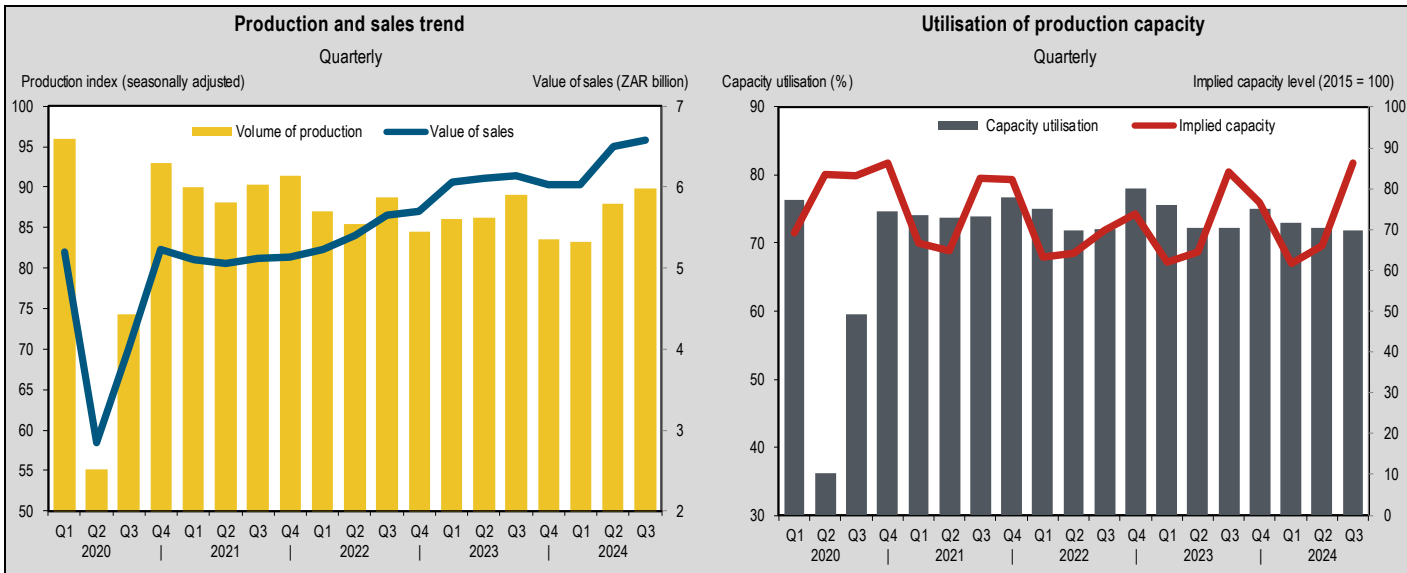


Printing, publishing & recorded media

Production weight: 3.5

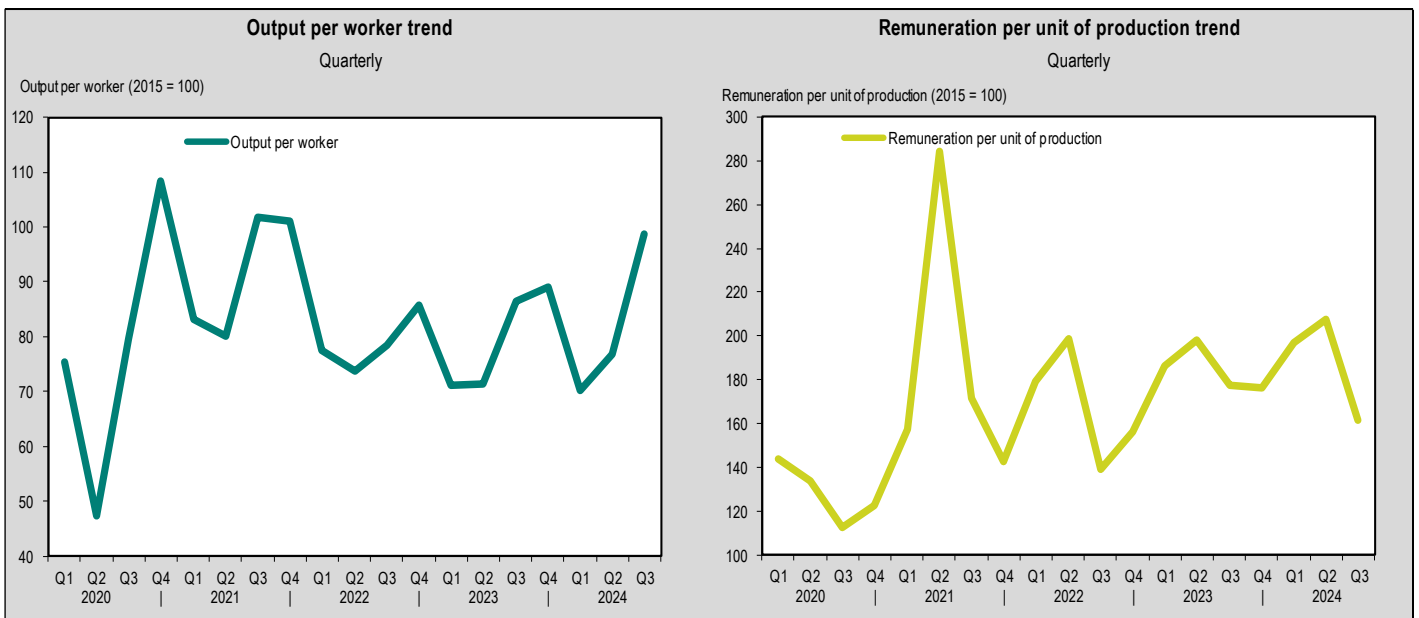
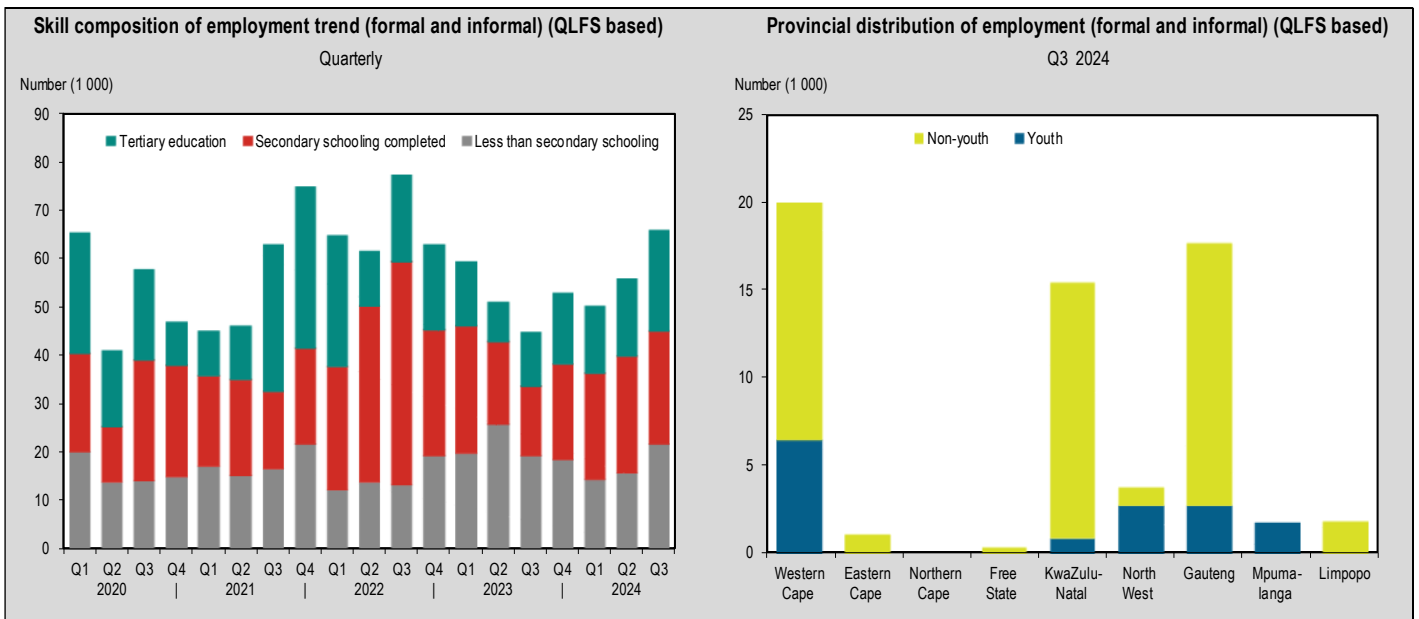
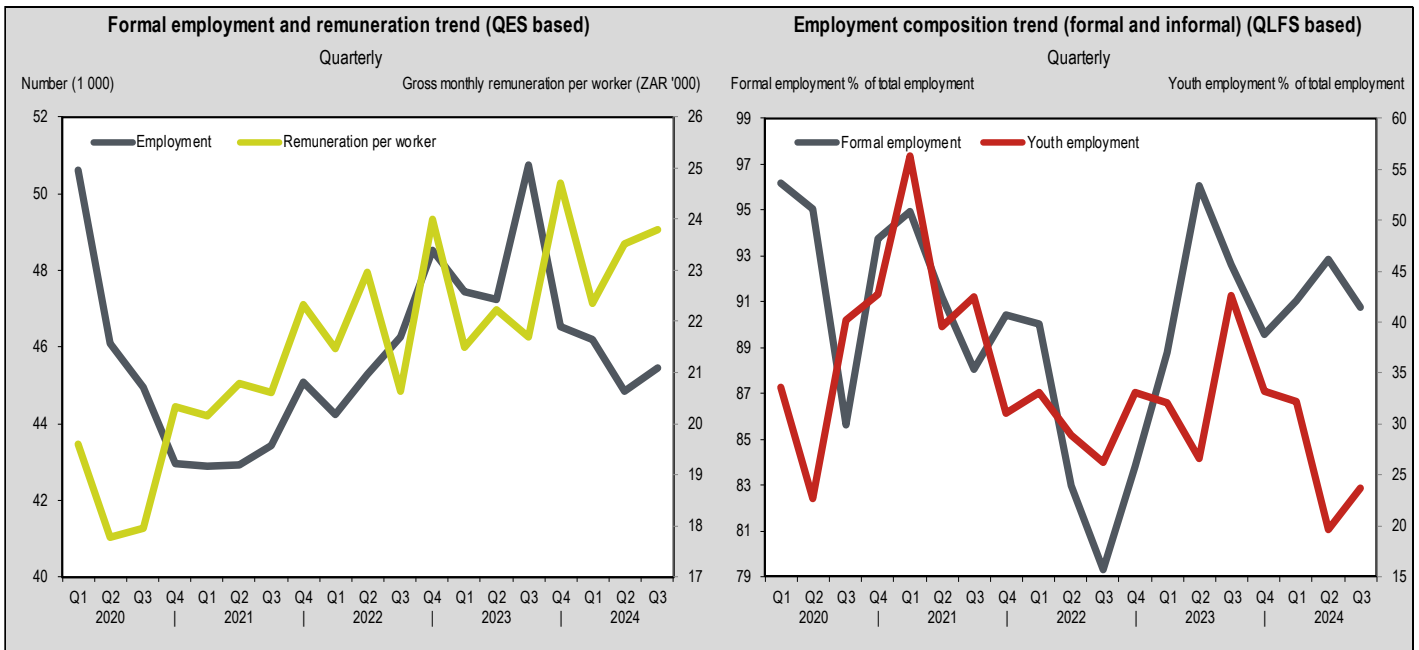
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -0.1%	↓ -0.4 (percentage points)	↓ -10.5%	↑ 9.8%	↑ 4.0%	↑ 4.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



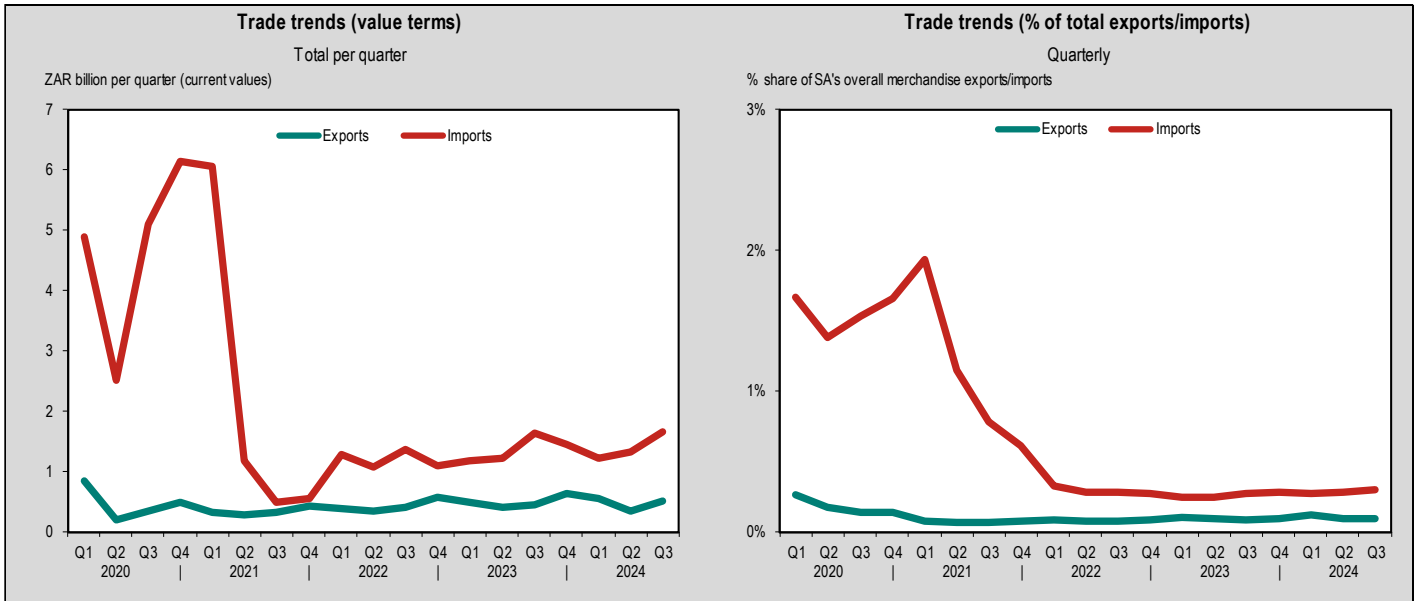
Printing, publishing & recorded media (cont.)

Production weight: 3.5



Printing, publishing & recorded media (cont.)

Production weight: 3.5



Major traded export products

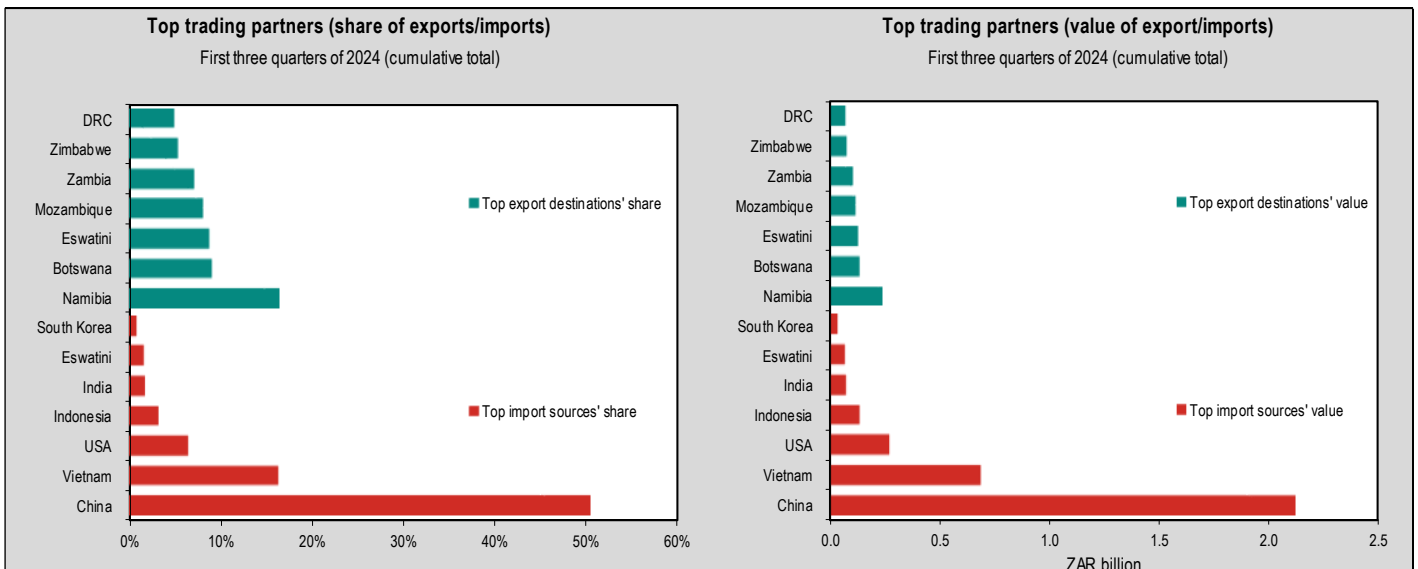
First three quarters of 2024 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H4901: Printed reading books, brochures, leaflets, etc	559.43
H4820: Office books, forms, exercise books, folders, etc	301.52
H4911: Printed matter, catalogues, pictures and photos	282.90
H4902: Newspapers, journals and periodicals	100.85
H4908: Transfers (decalcomanias)	51.87
H8524: Sound recordings besides photographic equipmt	50.53
H8442: Machinery or equipment for print preparation	50.00
Exports Total (including others)	1 419.43
Top gainers	
H8524: Sound recordings besides photographic equipmt	36.23
H8442: Machinery or equipment for print preparation	30.52
H4901: Printed reading books, brochures, leaflets, etc	22.52
H4902: Newspapers, journals and periodicals	8.50
H4908: Transfers (decalcomanias)	7.83
Top losers	
H4911: Printed matter, catalogues, pictures and photos	-38.04
H4820: Office books, forms, exercise books, folders, etc	-8.78
H4904: Music, printed or in manuscript	-2.25
H4903: Children's picture, drawing or colouring books	-0.83
H4905: Printed maps, charts and atlases	-0.73

Major traded import products

First three quarters of 2024 (cumulative total)

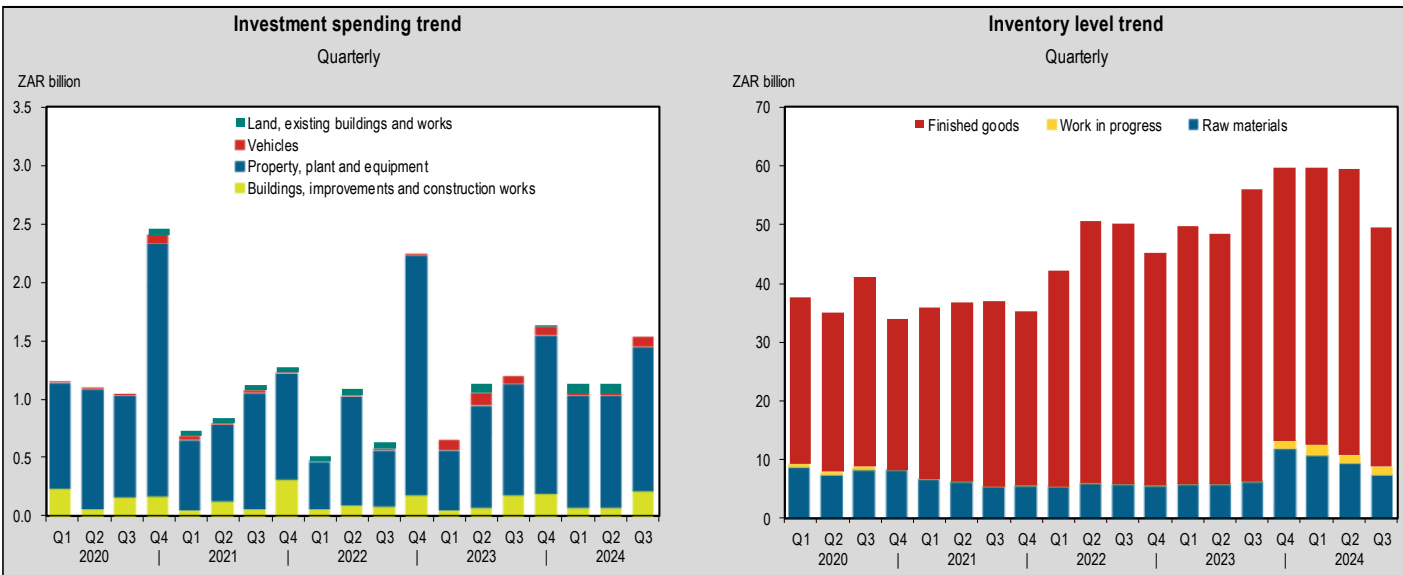
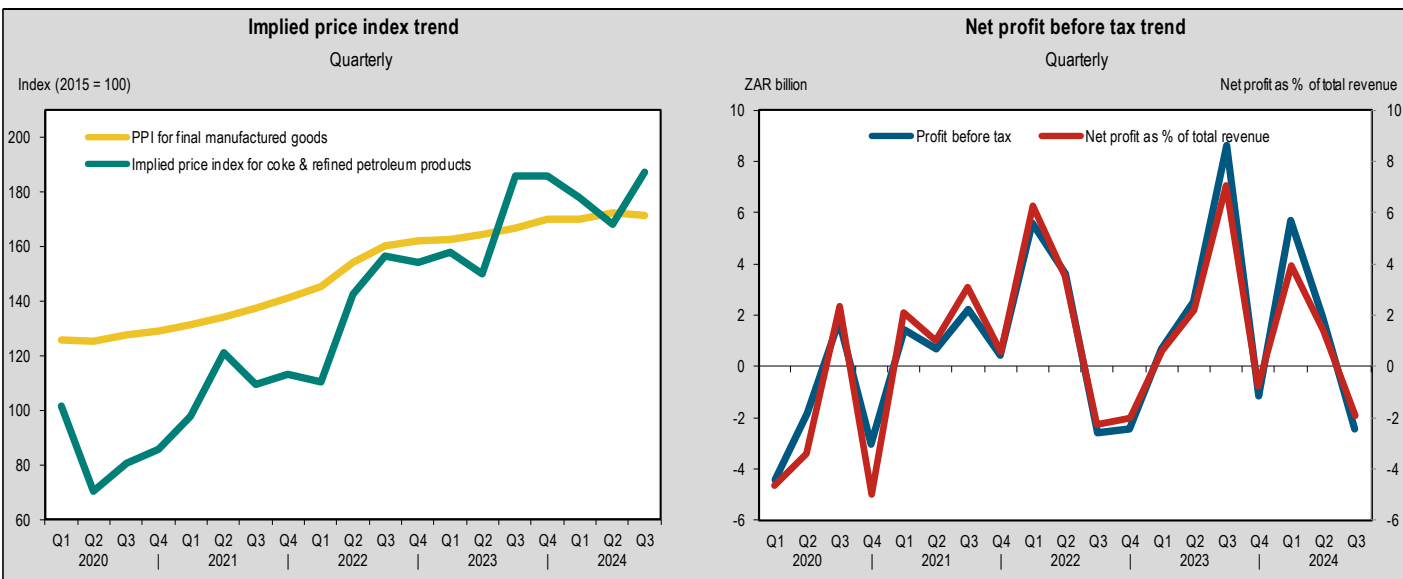
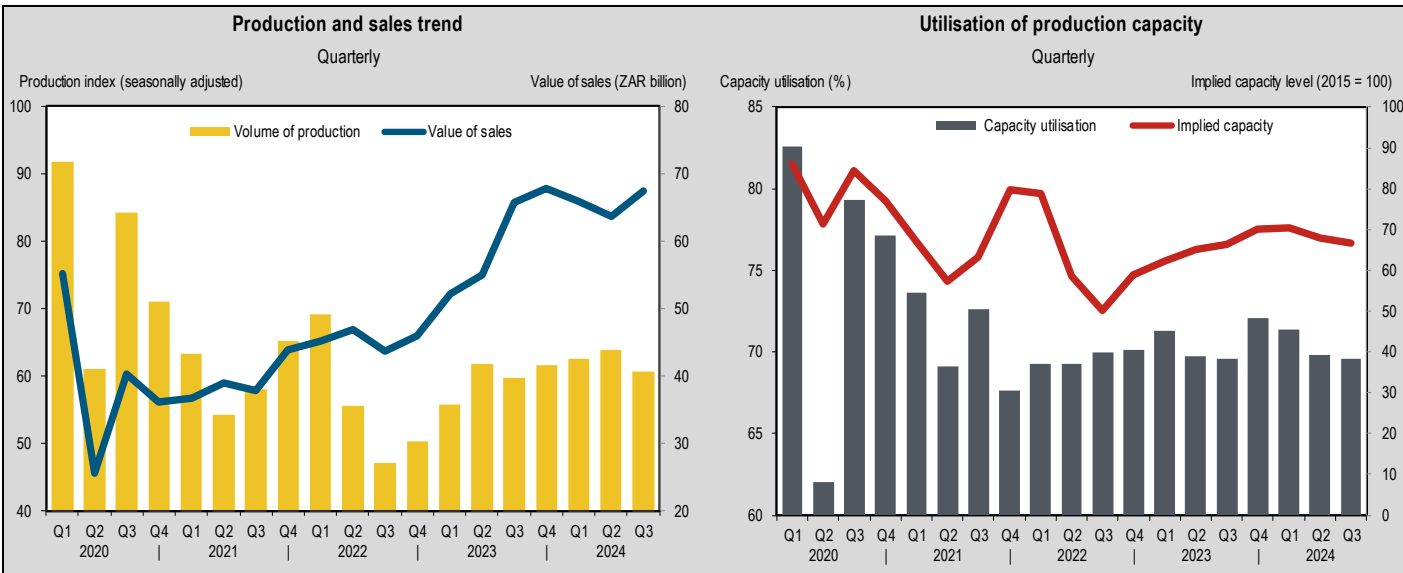
HS4 code: sector description	ZAR m
Top imports	
H8524: Sound recordings besides photographic equipmt	2 472.97
H4901: Printed reading books, brochures, leaflets, etc	929.99
H4911: Printed matter, catalogues, pictures and photos	335.09
H4820: Office books, forms, exercise books, folders, etc	203.94
H4903: Children's picture, drawing or colouring books	85.49
H4902: Newspapers, journals and periodicals	60.63
H8442: Machinery or equipment for print preparation	34.72
Imports Total (including others)	4 198.88
Top gainers	
H8524: Sound recordings besides photographic equipmt	101.91
H4911: Printed matter, catalogues, pictures and photos	30.65
H4820: Office books, forms, exercise books, folders, etc	29.98
H4903: Children's picture, drawing or colouring books	18.76
H4907: Documents of title (bonds etc), unused stamps, etc	13.36
Top losers	
H8442: Machinery or equipment for print preparation	-16.04
H4902: Newspapers, journals and periodicals	-6.11
H4908: Transfers (decalcomanias)	-3.86
H4909: Postcards, printed or illustrated, greeting cards	-1.46
H4905: Printed maps, charts and atlases	-1.01



Coke & refined petroleum products

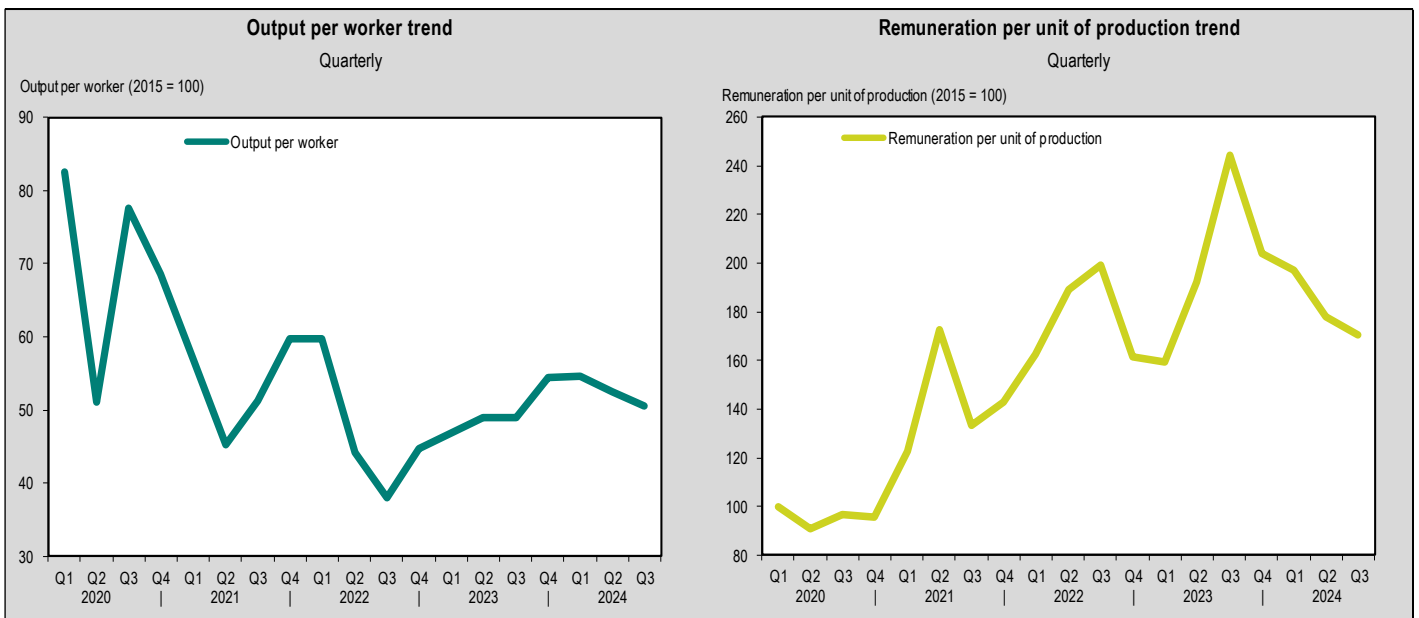
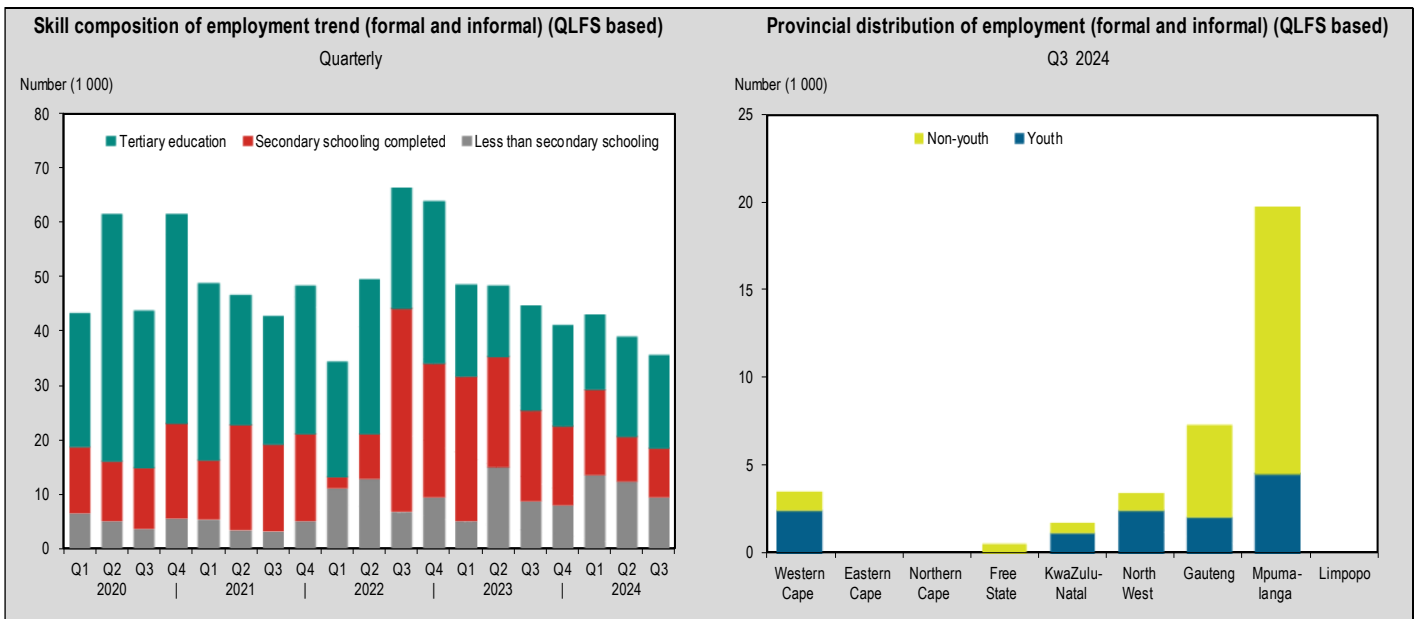
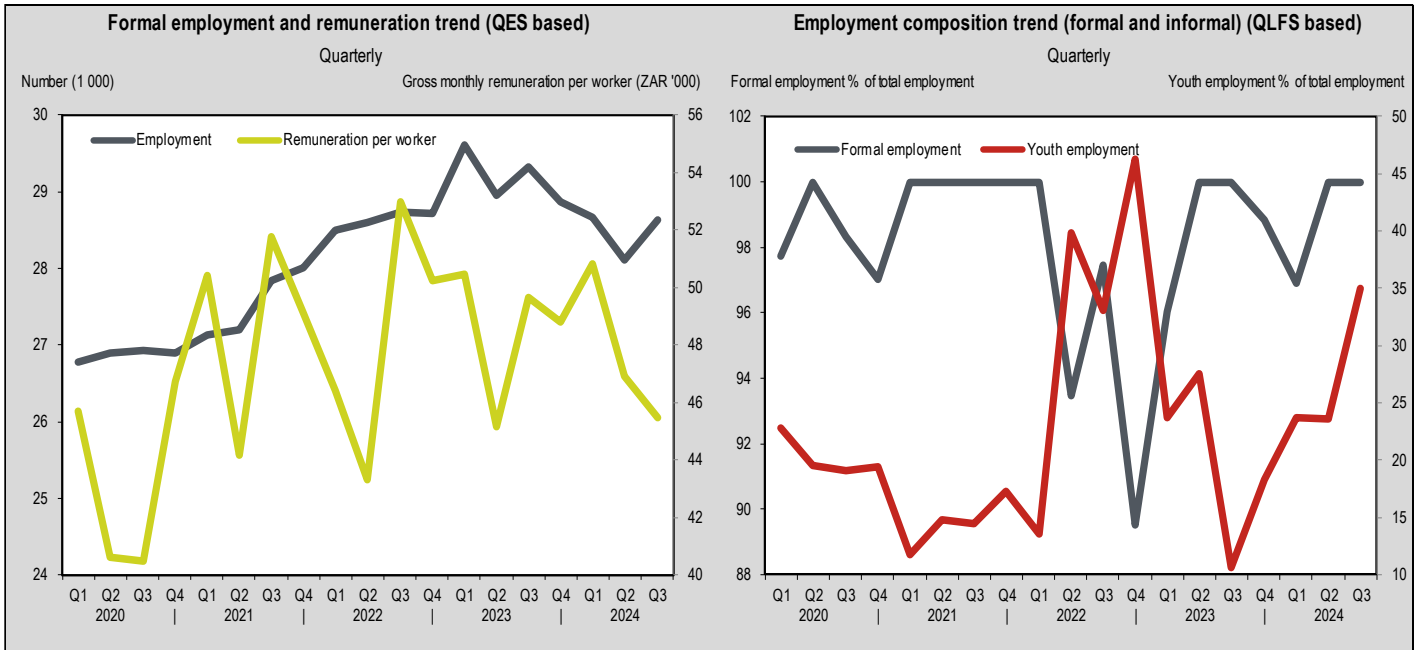
Production weight: 11.9

Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)					
↑ 5.7%	→ 0 (percentage points)	↓ -2.3%	↓ -8.4%	↑ 10.6%	↓ -14.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



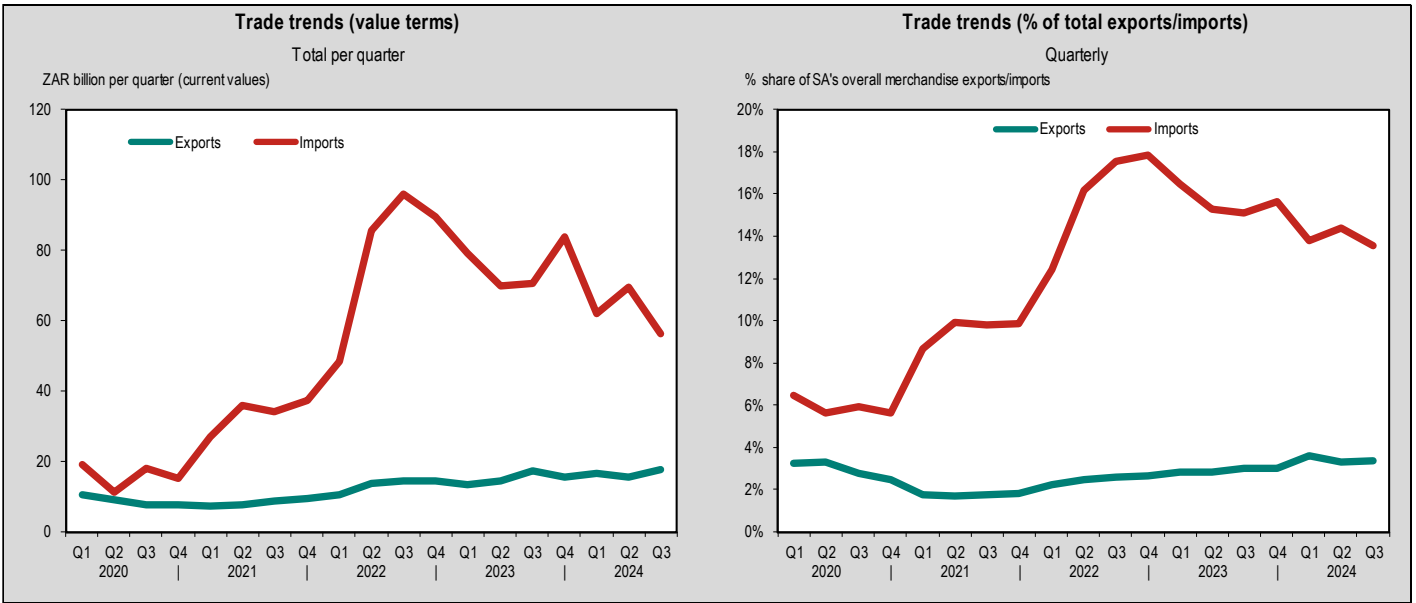
Coke & refined petroleum products (cont.)

Production weight: 11.9

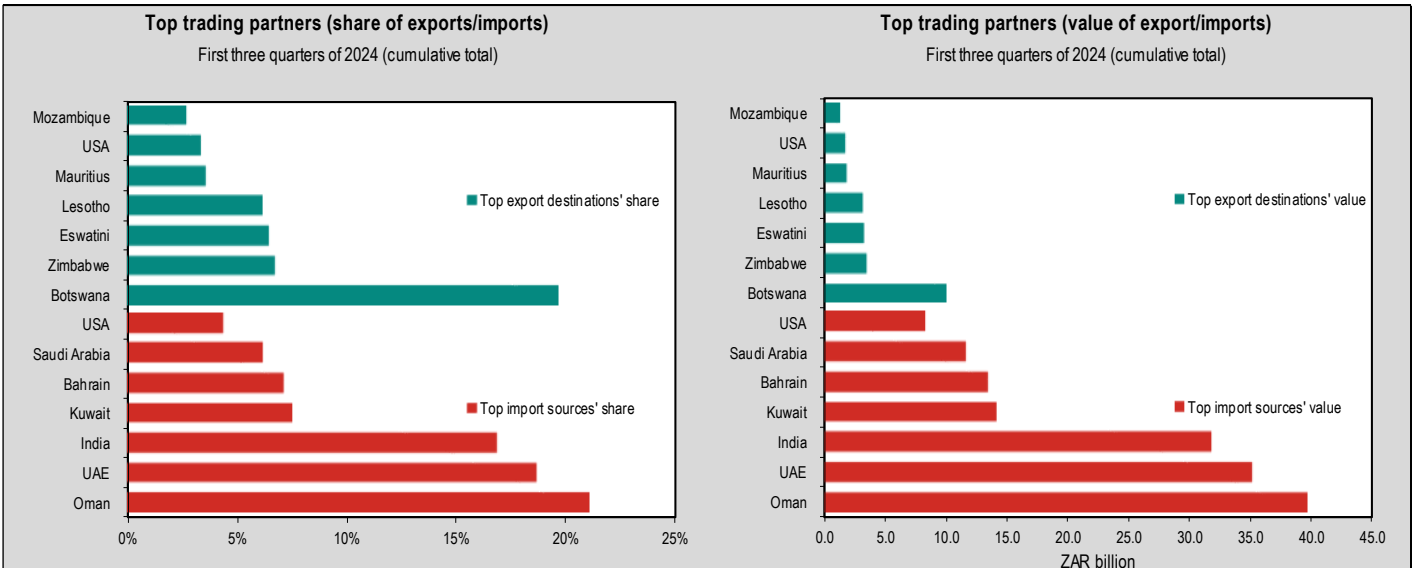


Coke & refined petroleum products (cont.)

Production weight: 11.9



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2710: Petroleum oils, bituminous, distillates, except crude	43 052.78	H2710: Petroleum oils, bituminous, distillates, except crude	172 463.14
H2711: Petroleum gases & other gaseous hydrocarbons	2 180.96	H2711: Petroleum gases & other gaseous hydrocarbons	5 643.57
H2712: Petroleum jelly and wax, other mineral waxes	2 146.43	H2713: Petroleum coke, bitumen & other oil industry residues	3 816.20
H2844: Radioactive elements, isotopes, compounds and mixtures	1 668.59	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	3 218.15
H2713: Petroleum coke, bitumen & other oil industry residues	555.89	H8401: Nuclear reactors,fuel elements,isotope separators	1 843.33
H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	533.42	H2712: Petroleum jelly and wax, other mineral waxes	785.86
H3827: Mixtures containing halogenated derivatives of methane, etha	22.67	H2844: Radioactive elements, isotopes, compounds and mixtures	195.71
Exports Total (including others)	50 165.79	Imports Total (including others)	188 156.96
Top gainers		Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	3 619.21	H8401: Nuclear reactors,fuel elements,isotope separators	711.42
H2844: Radioactive elements, isotopes, compounds and mixtures	525.43	H2711: Petroleum gases & other gaseous hydrocarbons	548.53
H2712: Petroleum jelly and wax, other mineral waxes	498.45	H3827: Mixtures containing halogenated derivatives of methane, etha	39.62
H2711: Petroleum gases & other gaseous hydrocarbons	302.47	H2844: Radioactive elements, isotopes, compounds and mixtures	33.71
H2713: Petroleum coke, bitumen & other oil industry residues	161.02	H2706: Tar from coal, lignite or peat, other mineral tars	23.16
Top losers		Top losers	
H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	- 314.90	H2710: Petroleum oils, bituminous, distillates, except crude	-29 790.62
H2706: Tar from coal, lignite or peat, other mineral tars	- 2.46	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	-1 818.42
H8401: Nuclear reactors,fuel elements,isotope separators	- 0.84	H2713: Petroleum coke, bitumen & other oil industry residues	- 934.86
		H2712: Petroleum jelly and wax, other mineral waxes	- 224.20

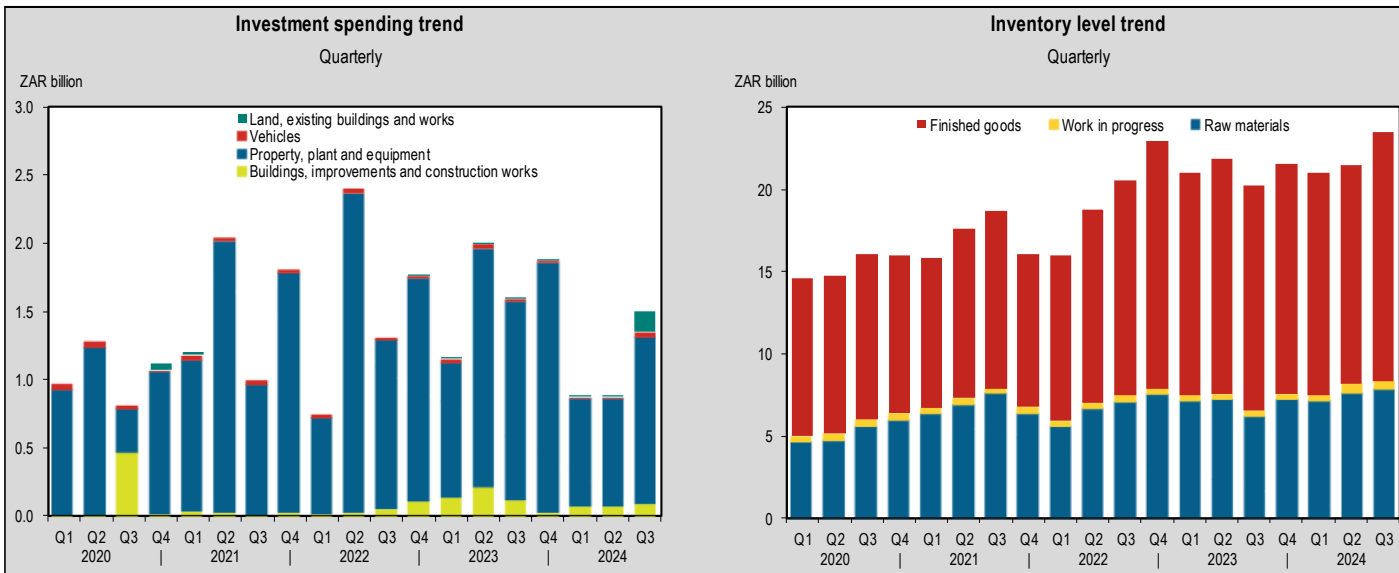
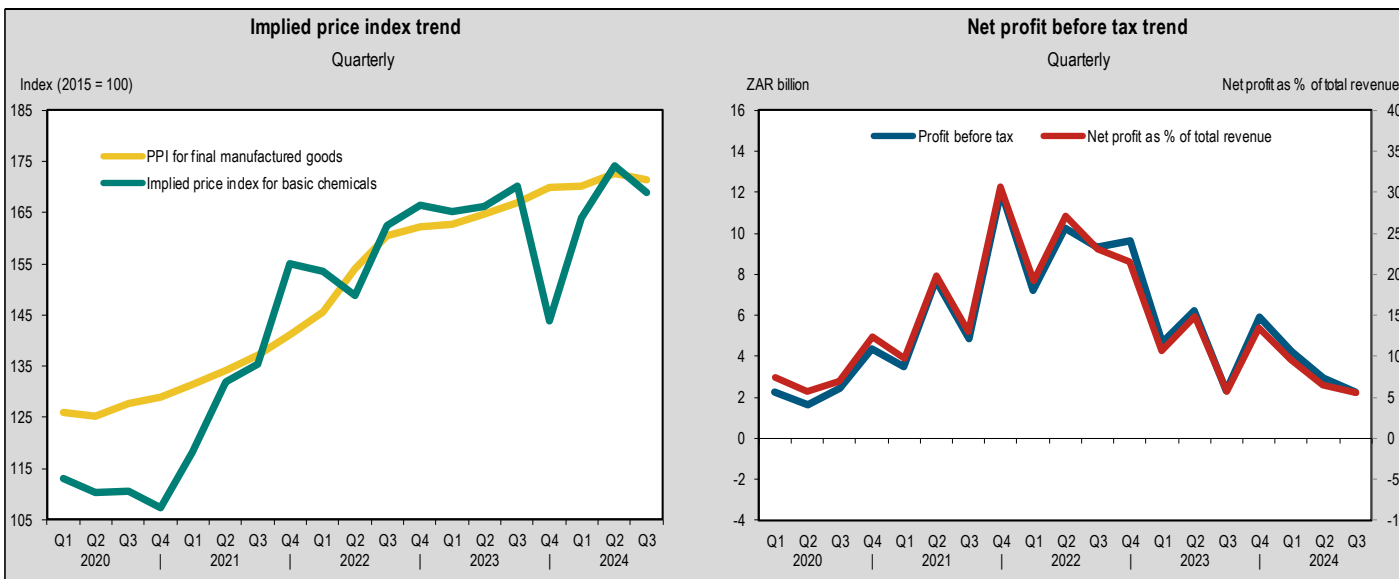
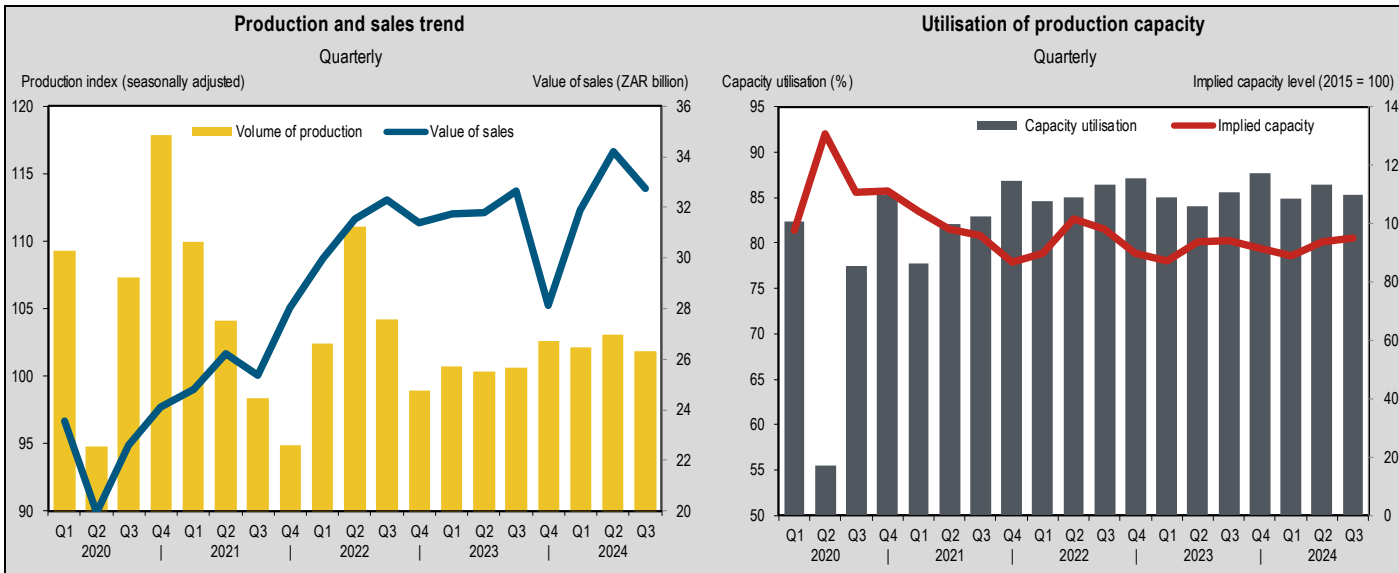


Basic chemicals

Production weight: 3.4

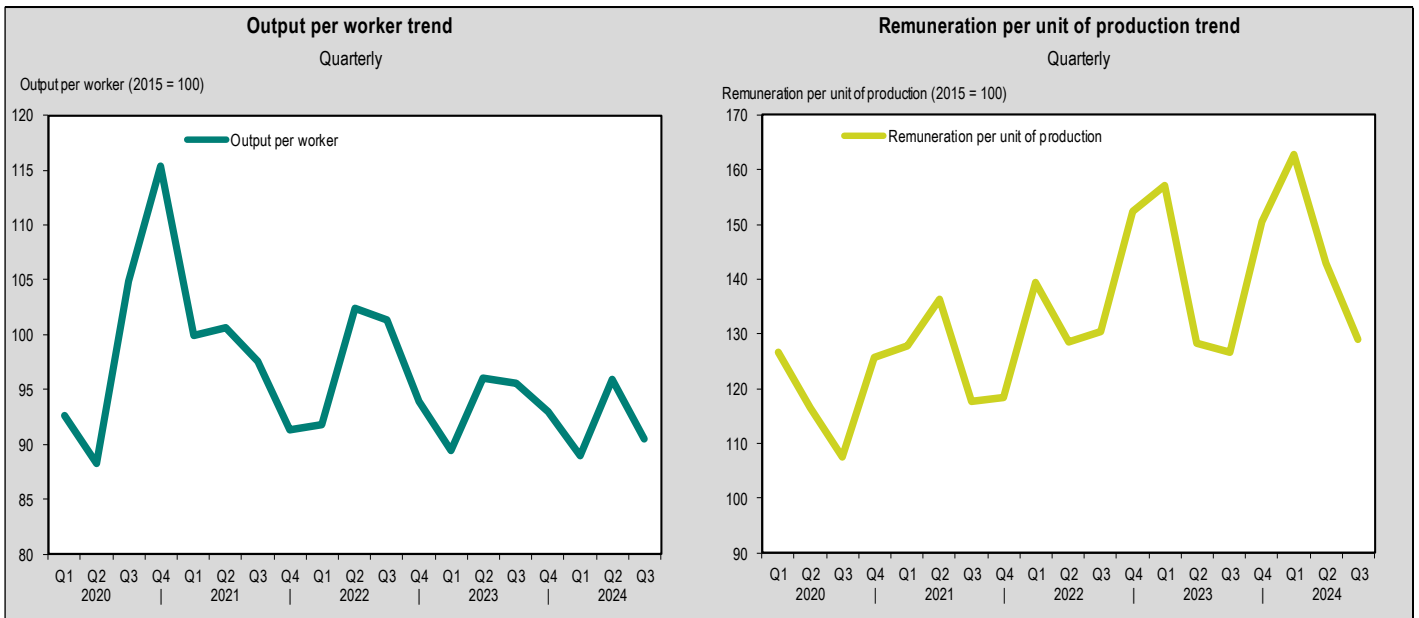
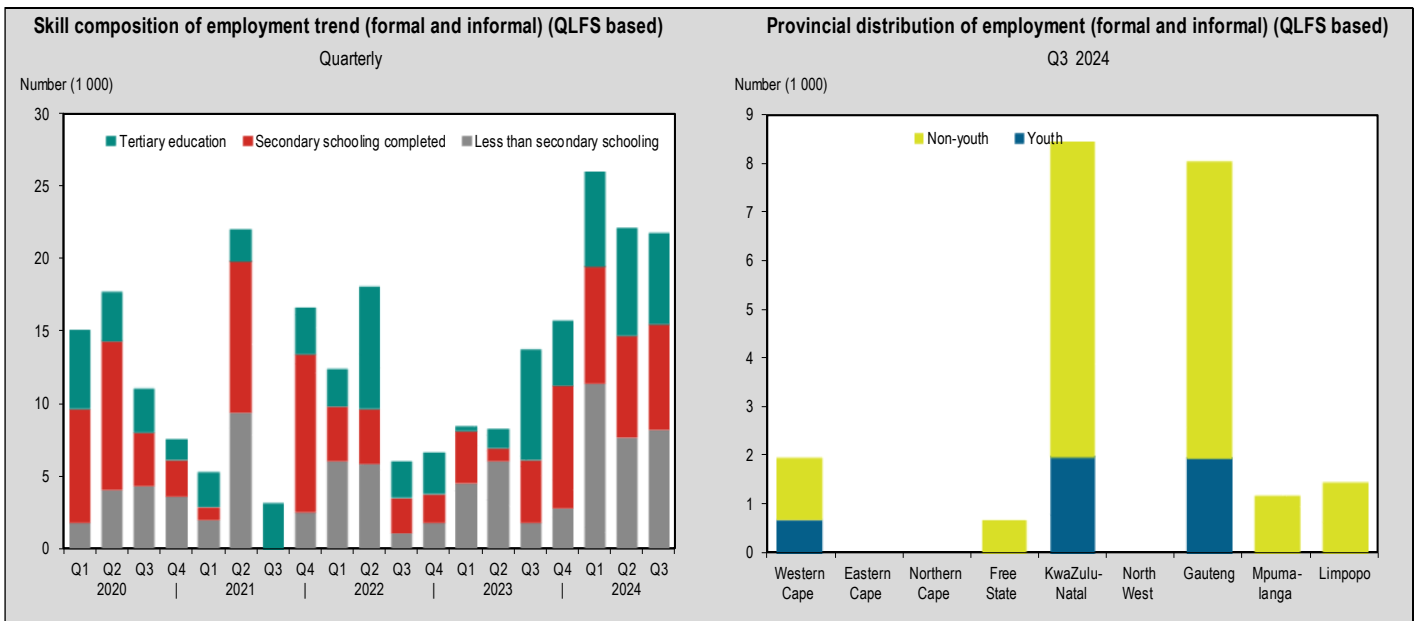
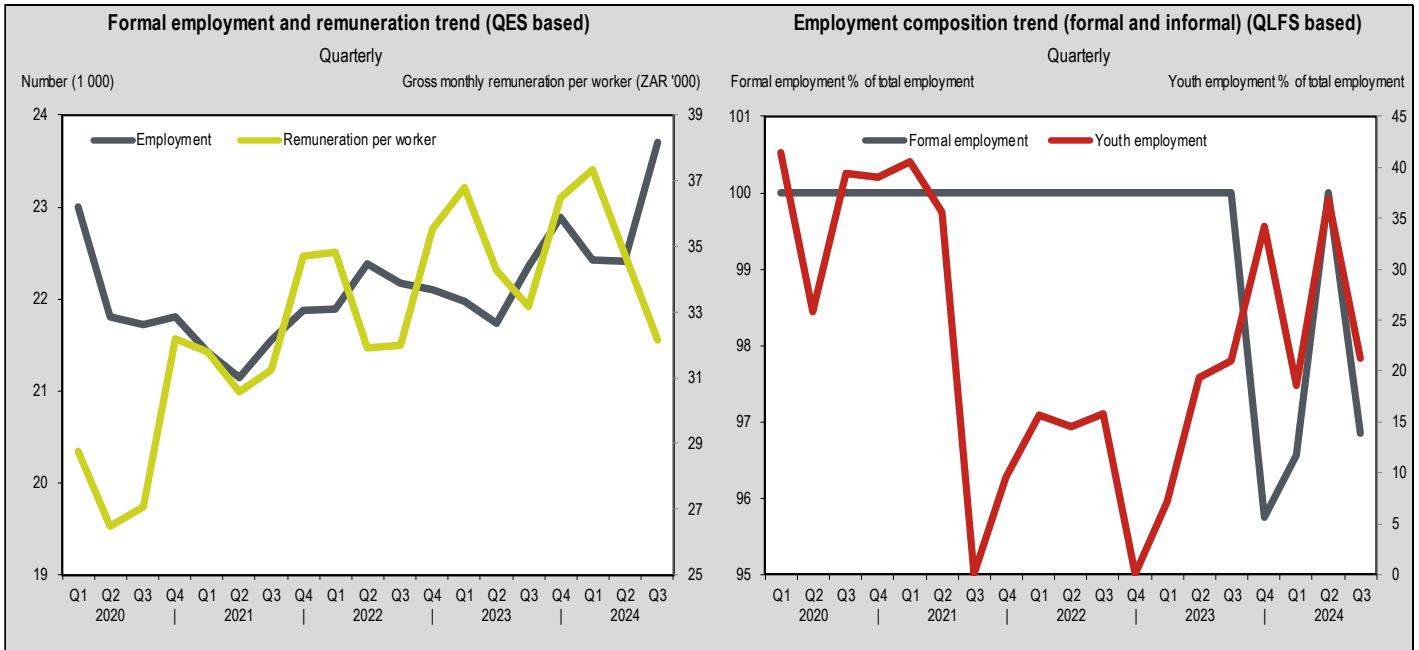
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 1.7%	↓ -0.3 (percentage points)	↑ 6.0%	↓ -3.0%	↓ -8.4%	↑ 5.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



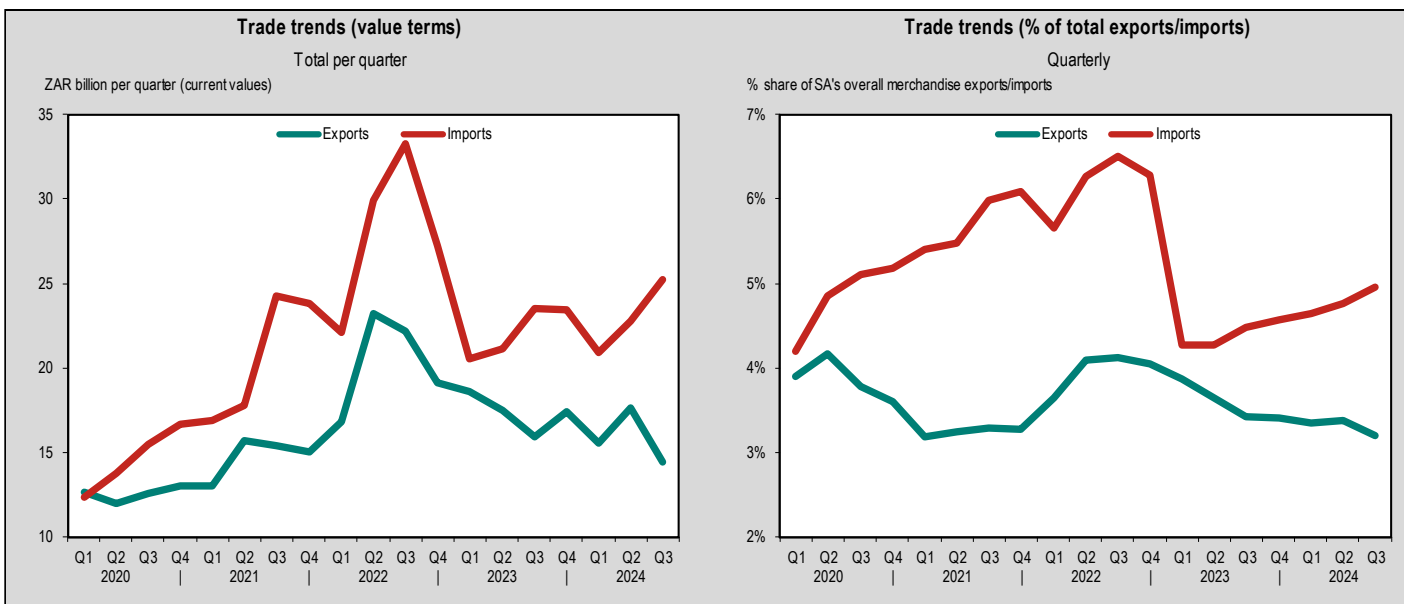
Basic chemicals (cont.)

Production weight: 3.4



Basic chemicals (cont.)

Production weight: 3.4



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2901: Acyclic hydrocarbons	5 742.02	H3102: Mineral or chemical fertilizers, nitrogenous	6 838.94
H3902: Polymers of propylene, olefins in primary forms	4 278.90	H3901: Polymers of ethylene, in primary forms	6 420.06
H3102: Mineral or chemical fertilizers, nitrogenous	3 649.65	H3104: Mineral or chemical fertilizers, potassic	3 108.82
H2905: Acyclic alcohols and their derivatives	3 601.52	H3105: Fertilizer mixtures in packs of < 10kg	2 718.76
H2833: Sulphates, alums, peroxosulphates (persulphates)	3 539.08	H3907: Polyacetals, polyethers, etc, primary	2 718.49
H3901: Polymers of ethylene, in primary forms	2 249.77	H2917: Polycarboxylic acid, derivatives	2 359.76
H2804: Hydrogen, rare gases, non-metallic elements	2 068.76	H2836: Carbonates	2 268.48
Exports Total (including others)	47 661.85	Imports Total (including others)	68 843.75
Top gainers		Top gainers	
H2804: Hydrogen, rare gases, non-metallic elements	1 288.70	H3901: Polymers of ethylene, in primary forms	1 900.57
H2905: Acyclic alcohols and their derivatives	442.16	H3105: Fertilizer mixtures in packs of < 10kg	1 264.01
H3904: Polymers of vinyl chloride, halogenated olefins	259.02	H3102: Mineral or chemical fertilizers, nitrogenous	821.94
H2901: Acyclic hydrocarbons	216.70	H3104: Mineral or chemical fertilizers, potassic	732.45
H3507: Enzymes, prepared enzymes	165.43	H2930: Organo-sulphur compounds	263.10
Top losers		Top losers	
H2809: Diphosphorus pentaoxide, phosphoric acids	-1 037.97	H2843: Precious metal colloids, compounds & amalgams	-948.27
H2822: Cobalt oxides and hydroxides	-939.32	H2836: Carbonates	-844.42
H3902: Polymers of propylene, olefins in primary forms	-885.23	H2815: Hydroxides and peroxides of sodium & potassium	-384.92
H3102: Mineral or chemical fertilizers, nitrogenous	-811.73	H2933: Heterocyclics, nitrogen hetero atom only, etc	-269.77
H2849: Carbides, whether or not chemically defined	-545.51	H2707: Coal-tar distillation products including oils	-228.52

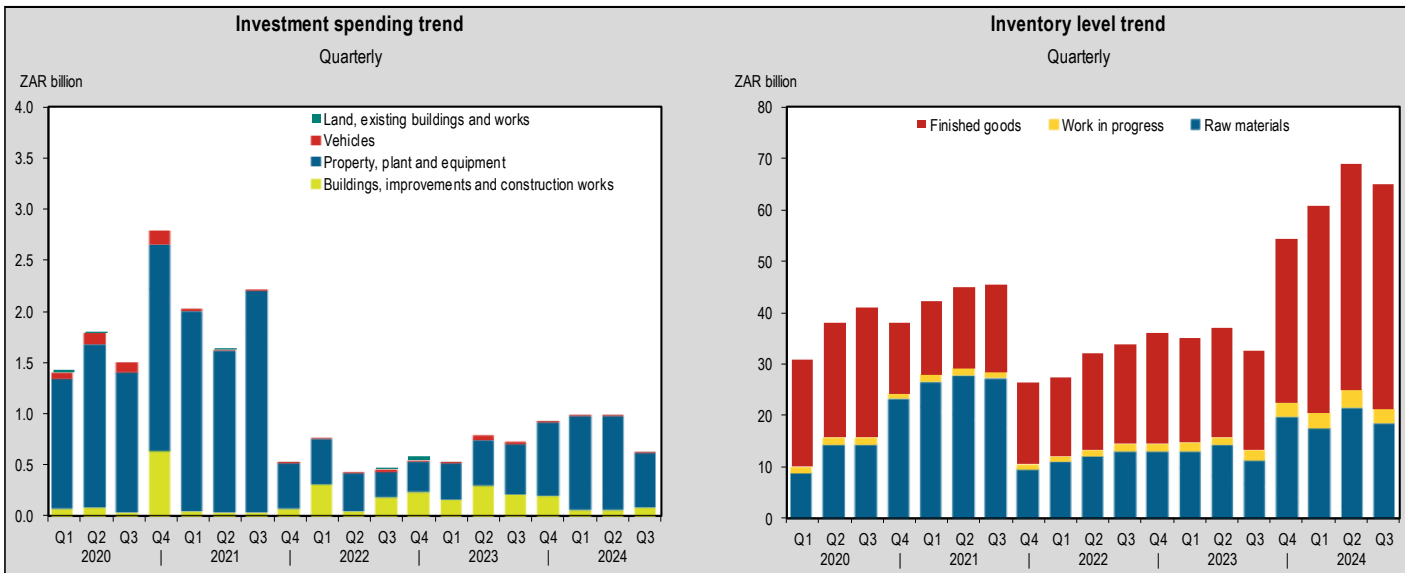
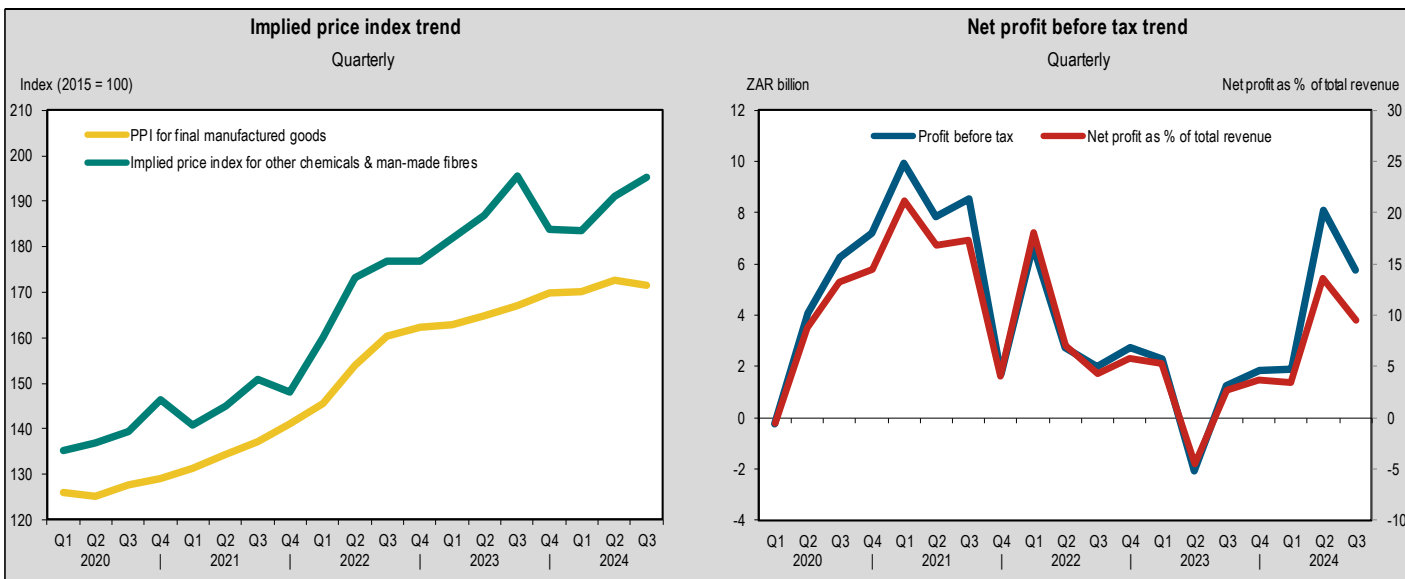
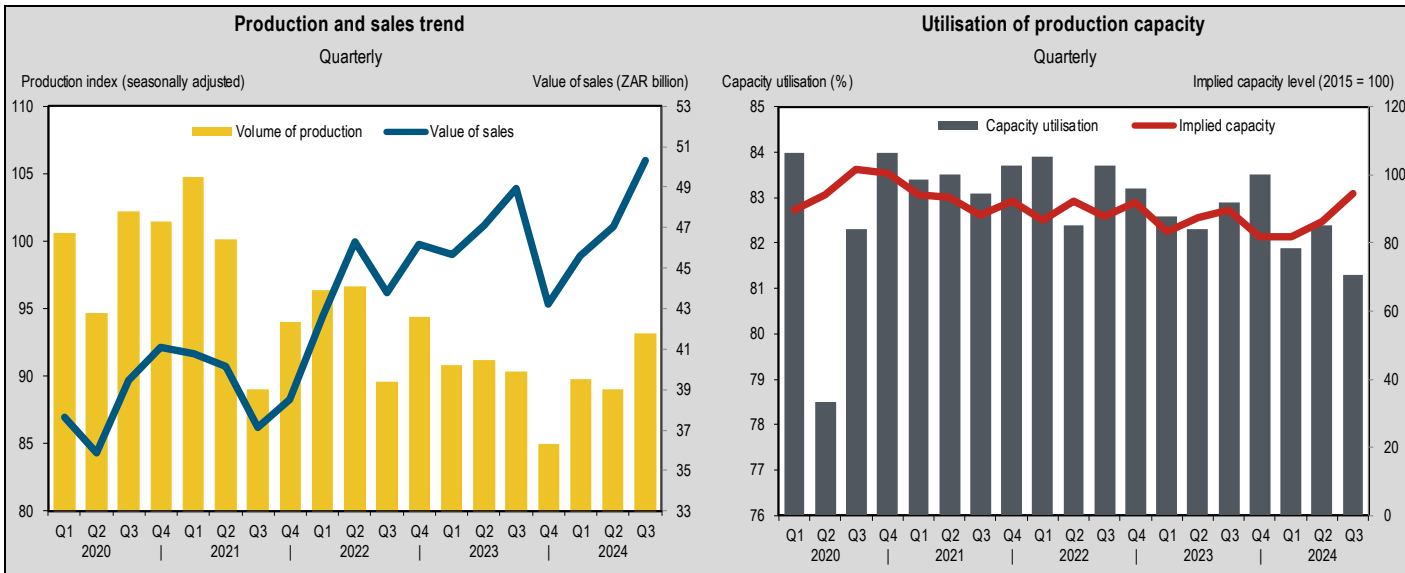


Other chemicals & man-made fibres

Production weight: 6.8

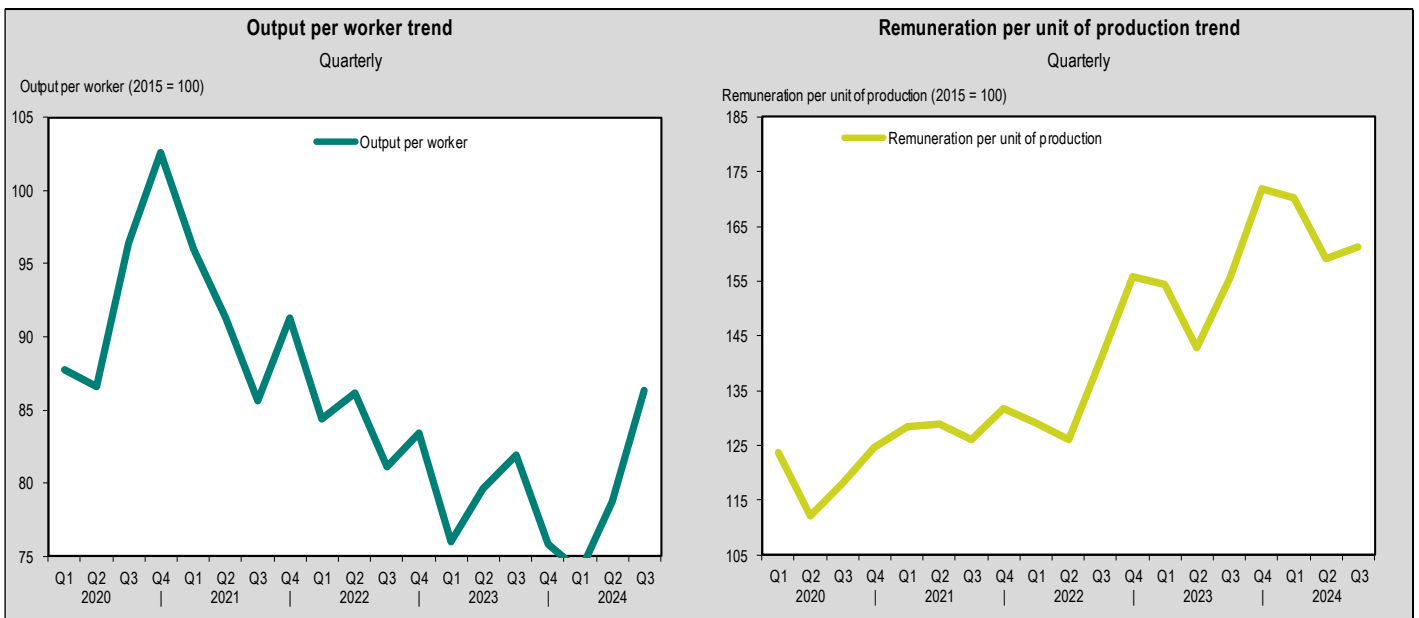
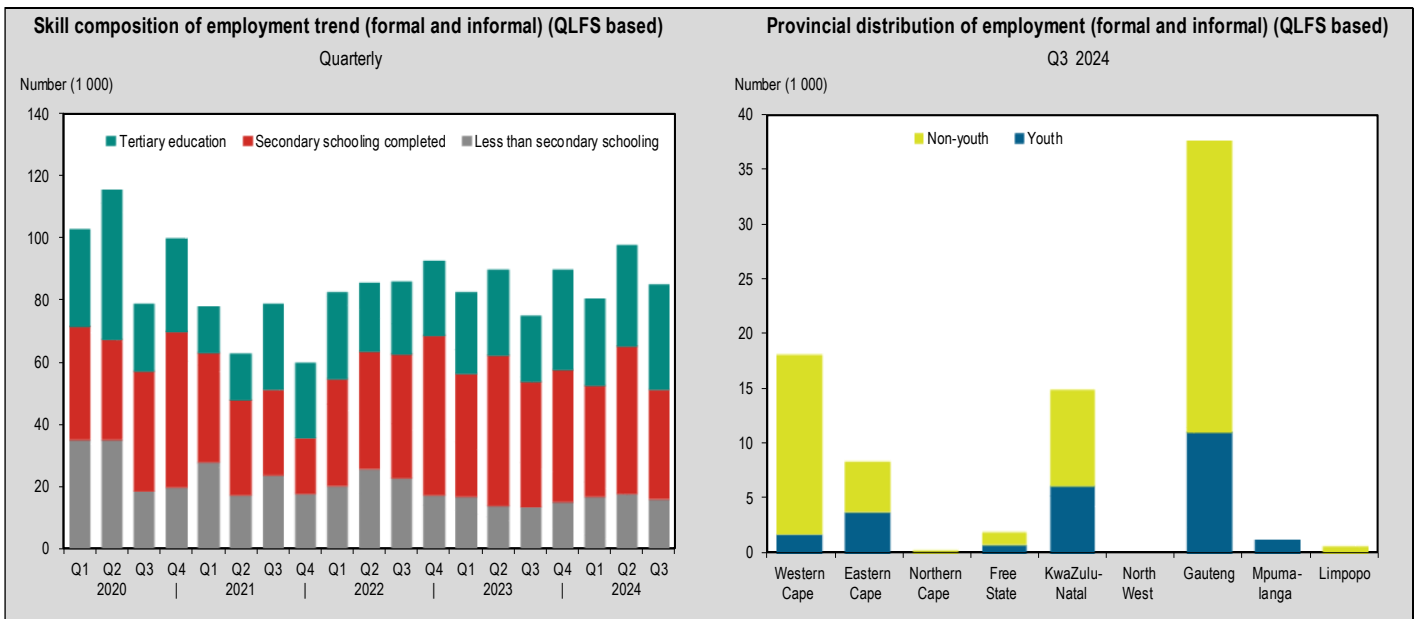
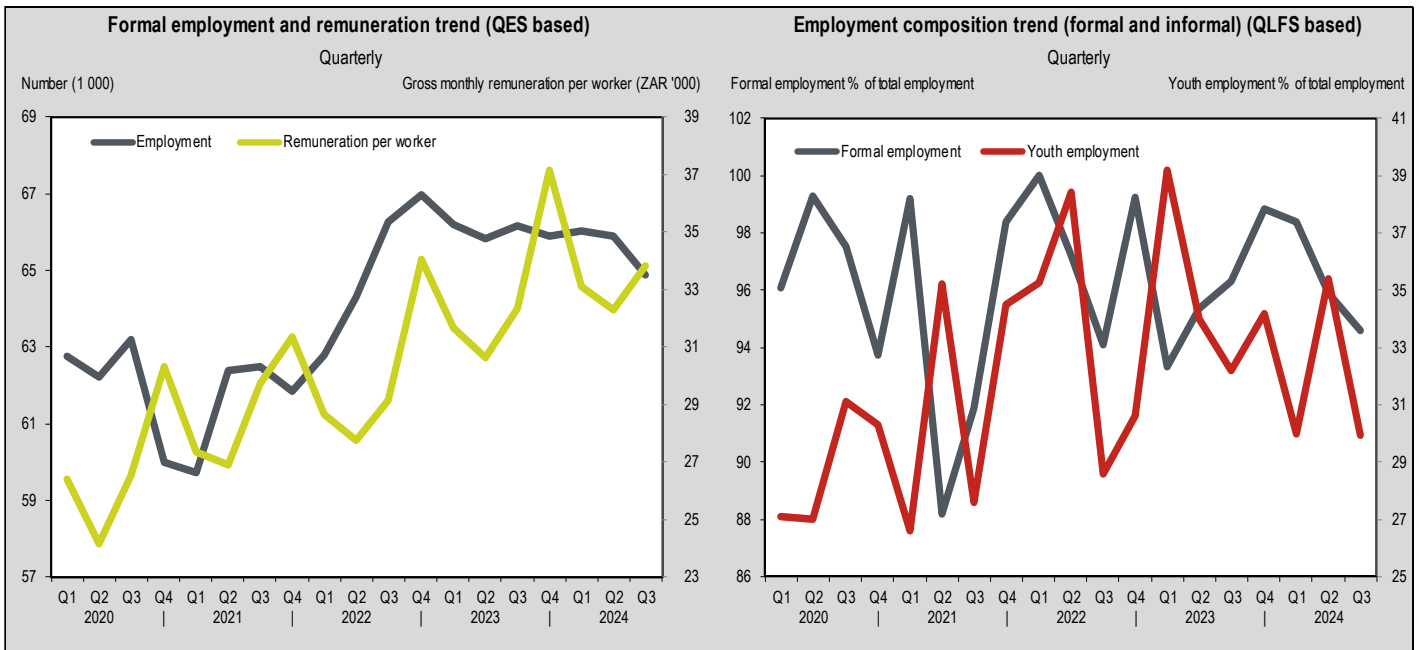
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -0.1%	↓ -1.6 (percentage points)	↓ -1.9%	↑ 4.6%	↓ -0.5%	↑ 5.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



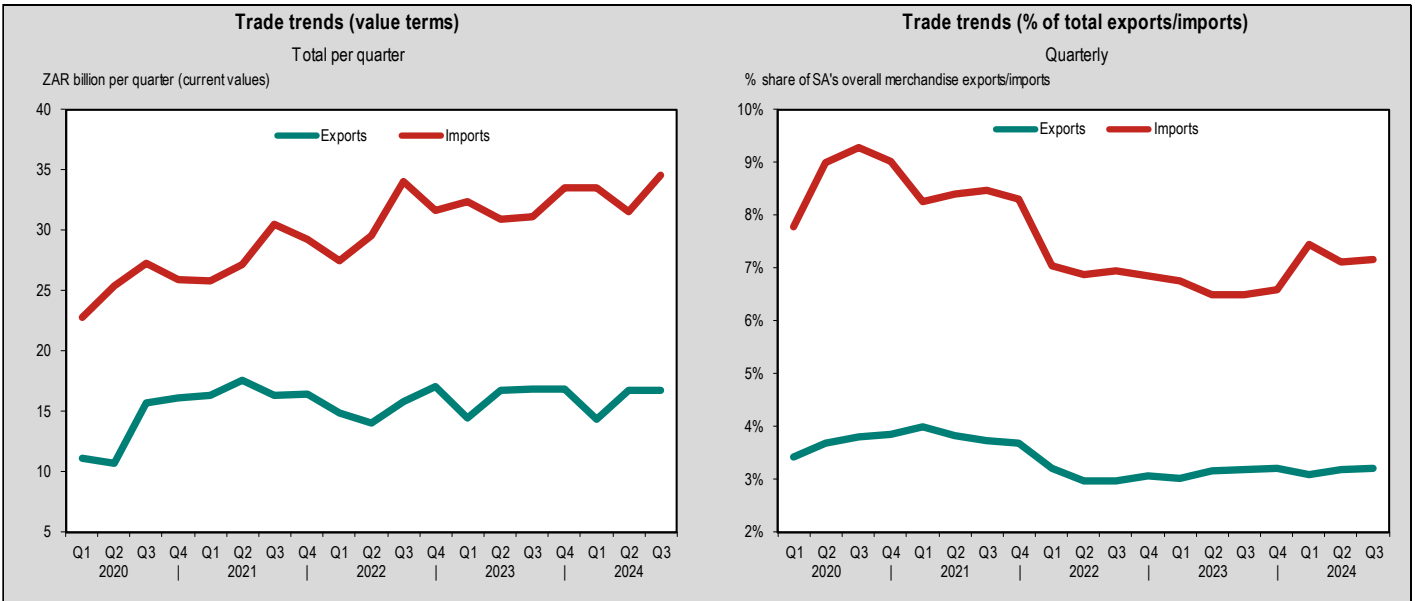
Other chemicals & man-made fibres (cont.)

Production weight: 6.8

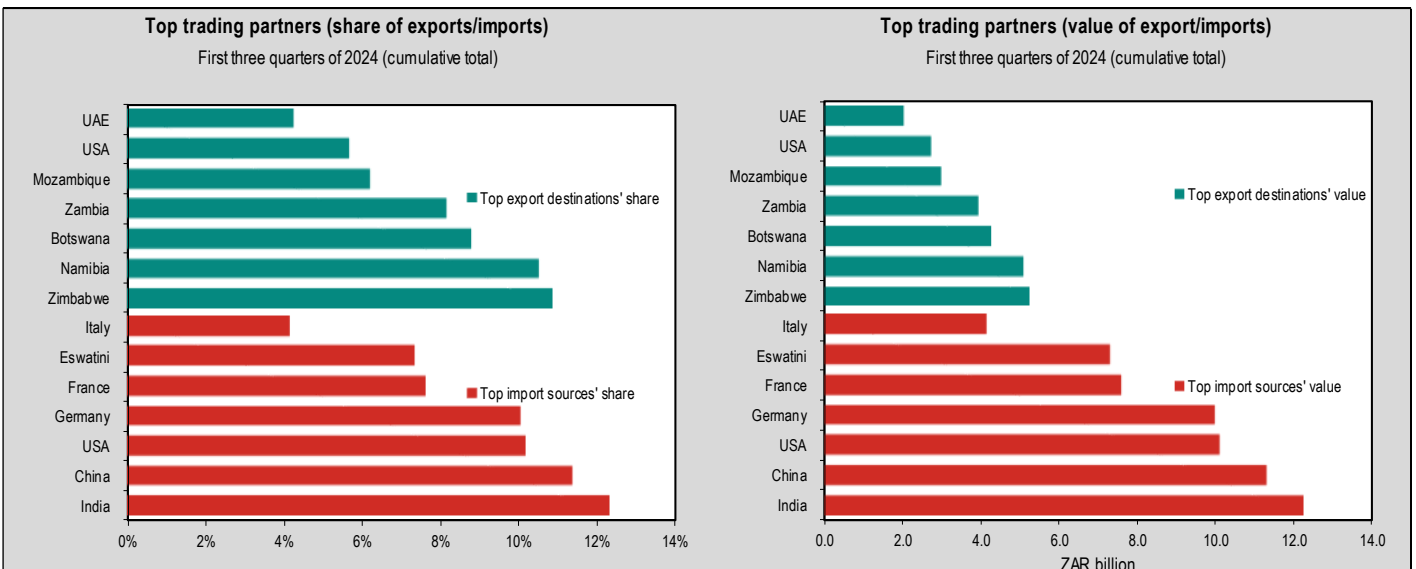


Other chemicals & man-made fibres (cont.)

Production weight: 6.8



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H3004: Medicaments, therapeutic, prophylactic use	4 986.67	H3004: Medicaments, therapeutic, prophylactic use	25 261.02
H3304: Beauty, make-up and skin care preparations	4 807.02	H3302: Mixed odiferous substances for industrial use	8 327.41
H3402: Organic surface active agent, preparation, except soap	4 584.53	H3808: Insecticides, fungicides, herbicides etc (retail)	6 896.80
H3808: Insecticides, fungicides, herbicides etc (retail)	3 239.98	H3002: Blood, antisera, vaccines, toxins and cultures	5 755.71
H3401: Soaps	2 569.00	H3824: Prepared binders for foundry moulds or cores	4 993.56
H3815: Reaction initiators, accelerators & catalysts	2 531.16	H3822: Composite diagnostic or laboratory reagents	4 516.25
H3824: Prepared binders for foundry moulds or cores	2 473.62	H3815: Reaction initiators, accelerators & catalysts	4 200.57
Exports Total (including others)	47 819.71	Imports Total (including others)	99 487.18
Top gainers		Top gainers	
H3304: Beauty, make-up and skin care preparations	768.48	H3815: Reaction initiators, accelerators & catalysts	1 882.28
H3305: Hair preparations	608.90	H3004: Medicaments, therapeutic, prophylactic use	1 326.99
H3004: Medicaments, therapeutic, prophylactic use	544.05	H3302: Mixed odiferous substances for industrial use	1 173.40
H3207: Ceramic, glass pigments, opacifiers, colours, etc	403.33	H3822: Composite diagnostic or laboratory reagents	631.68
H3307: Shaving and toilet preparations nes, deodorizers	386.68	H3304: Beauty, make-up and skin care preparations	473.15
Top losers		Top losers	
H3815: Reaction initiators, accelerators & catalysts	-4 076.96	H3002: Blood, antisera, vaccines, toxins and cultures	-1 698.34
H3823: Chemical industry products nes	-326.56	H3811: Gasoline and oil additives	-305.29
H3808: Insecticides, fungicides, herbicides etc (retail)	-221.99	H2924: Carboxyamid-function compounds	-259.68
H3401: Soaps	-220.11	H3603: Safety or detonating fuses, detonators, igniters	-251.40
H3824: Prepared binders for foundry moulds or cores	-112.93	H2923: Quaternary ammonium salts, hydroxides, lecithins	-246.24

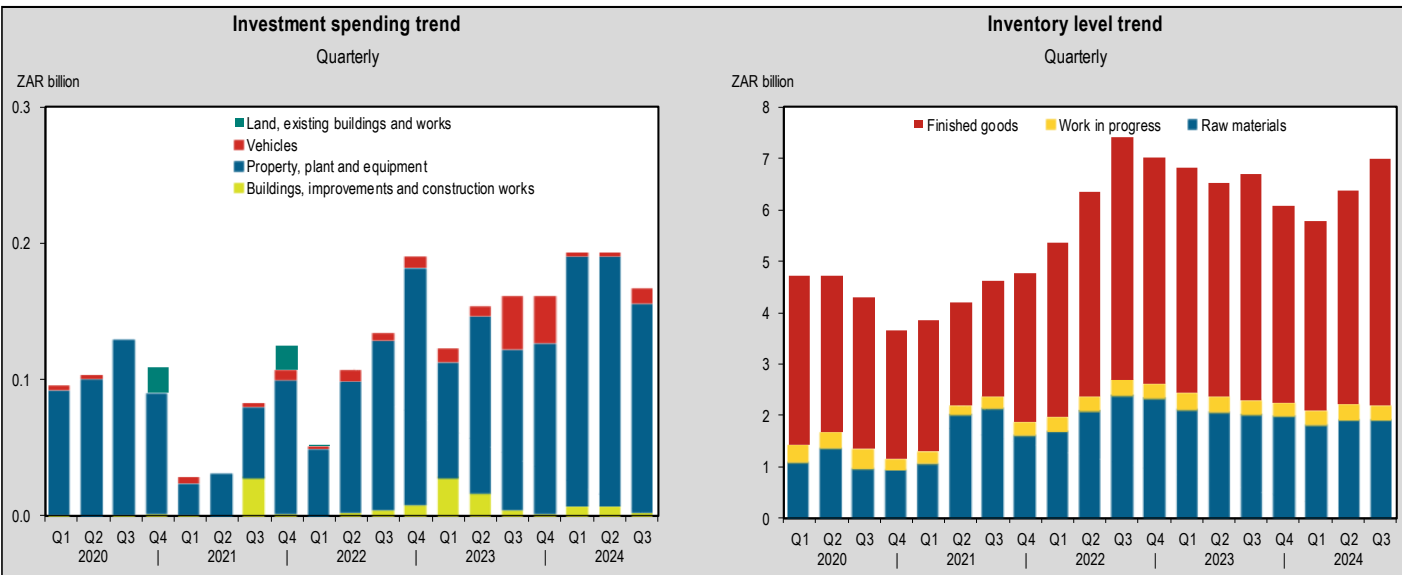
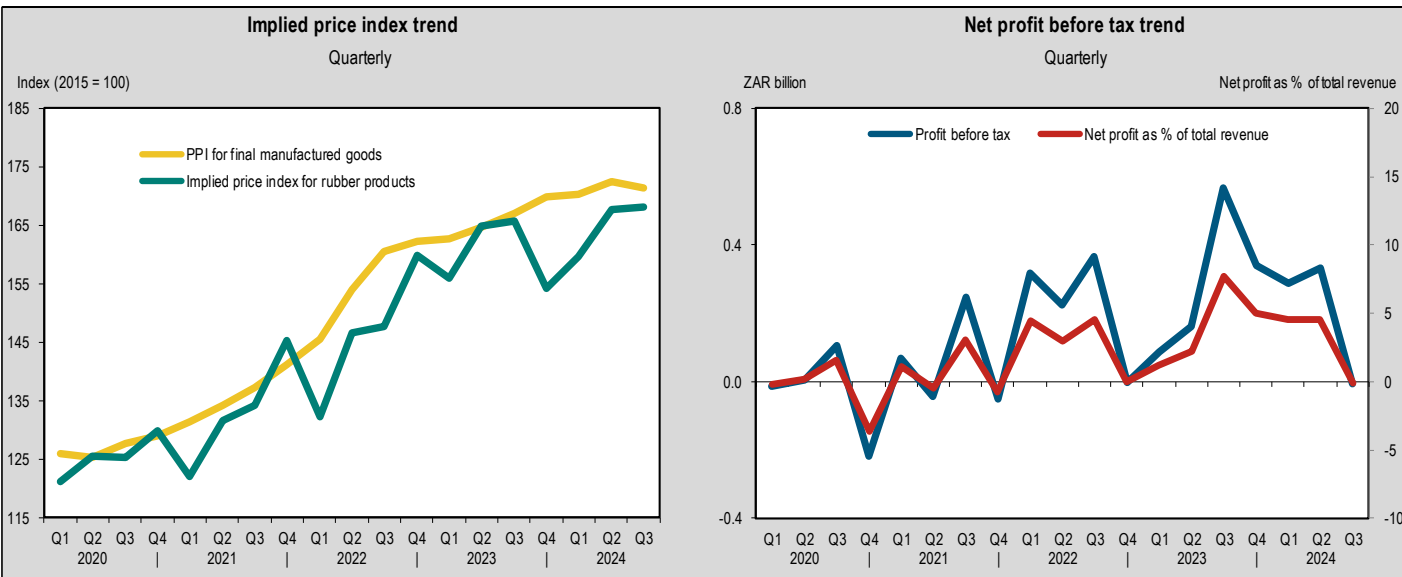
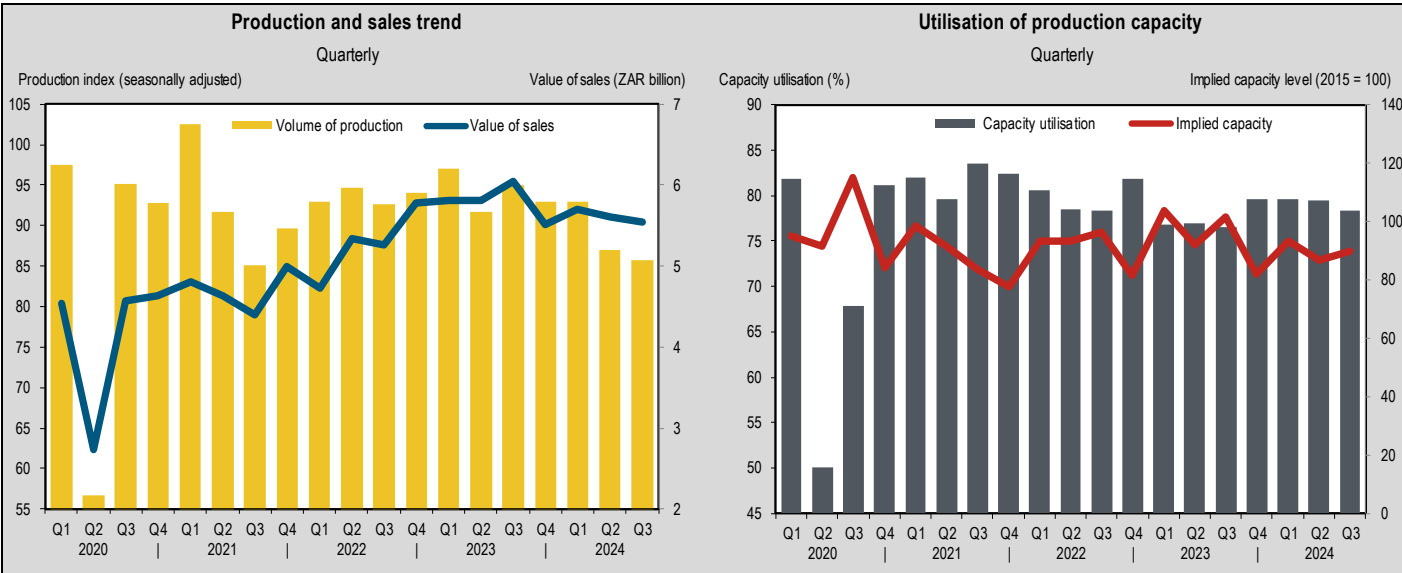


Rubber products

Production weight: 0.7

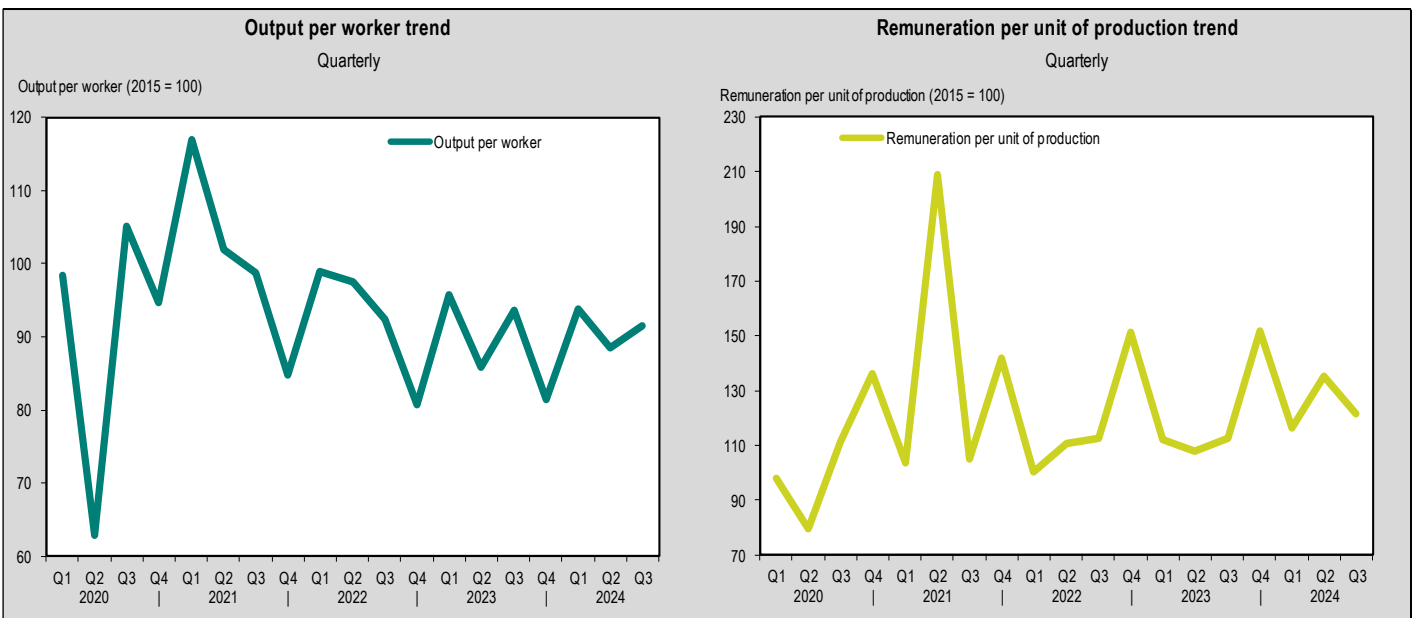
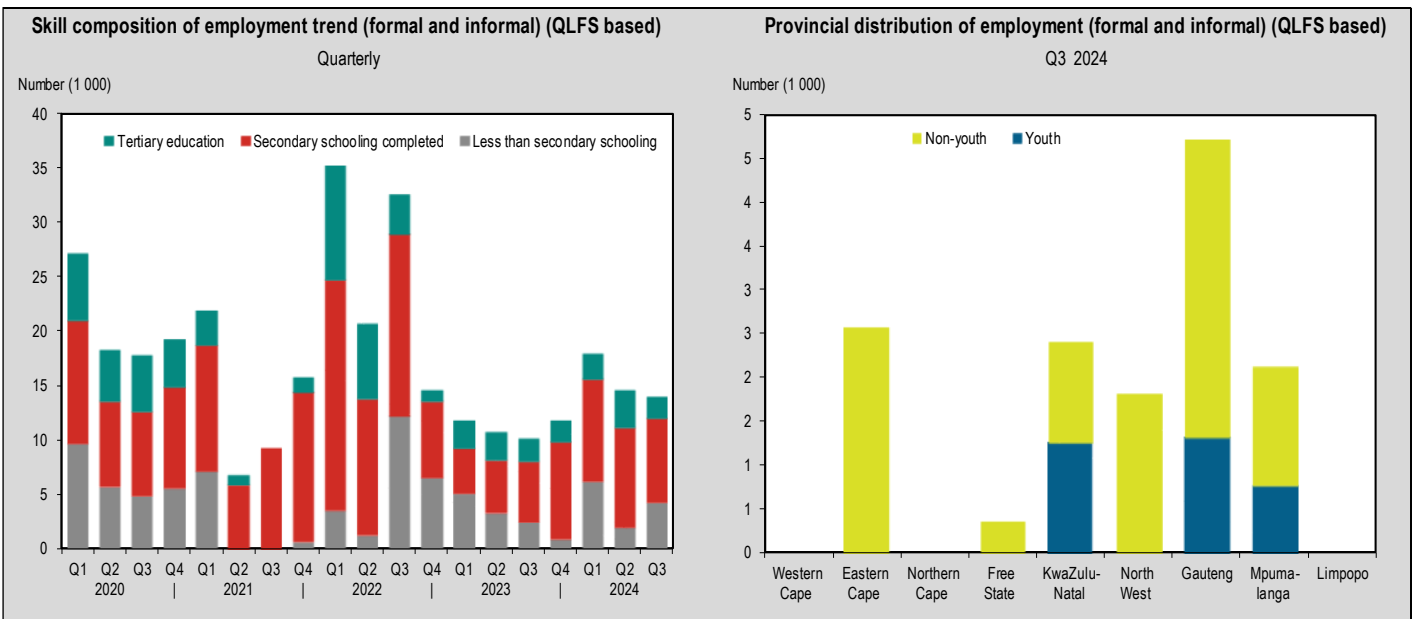
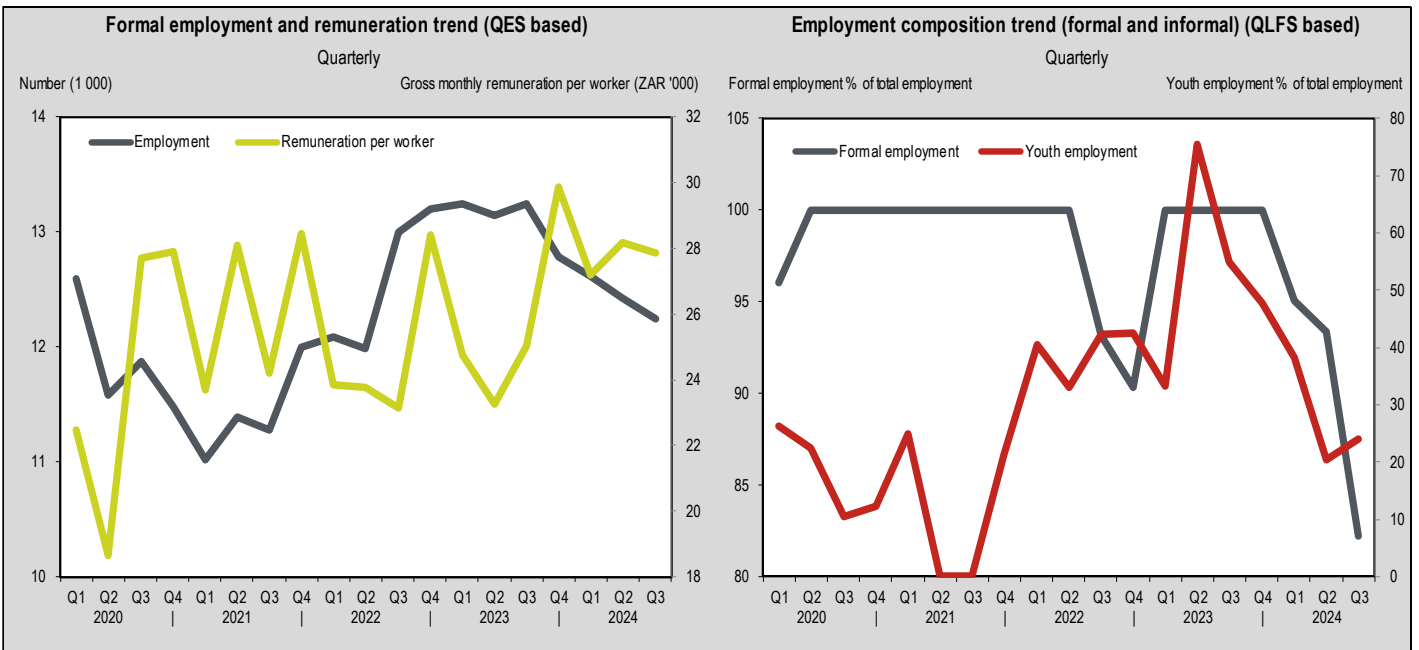
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -6.3%	↑ 1.8 (percentage points)	↓ -7.5%	↑ 11.2%	↓ -1.0%	↓ -2.8%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



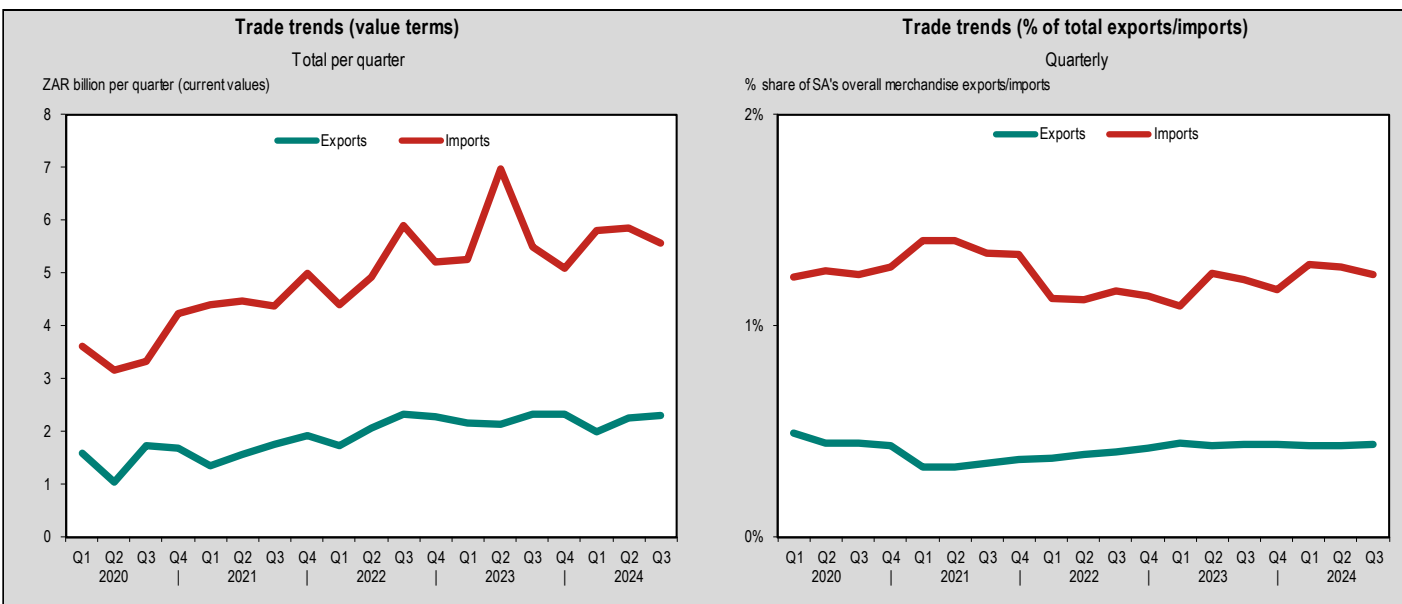
Rubber products (cont.)

Production weight: 0.7



Rubber products (cont.)

Production weight: 0.7



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H4011: New pneumatic tyres, of rubber	3 927.16	H4011: New pneumatic tyres, of rubber	10 054.78
H4016: Articles of vulcanised rubber except hard rubber	824.52	H4016: Articles of vulcanised rubber except hard rubber	2 301.88
H4009: Rubber tube, pipe, hose, except hard rubber	656.88	H4009: Rubber tube, pipe, hose, except hard rubber	1 269.00
H4010: Conveyor and similar belts or belting of rubber	644.09	H9801: Original equipment components	992.03
H4012: Tyres nes, retreaded, etc, solid, cushioned	137.51	H4010: Conveyor and similar belts or belting of rubber	950.35
H4008: Rubber plate, sheet, strip, rod, etc, except hard	90.60	H4015: Rubber clothing & accessories, but hard rubber	554.37
H4015: Rubber clothing & accessories, but hard rubber	83.03	H4014: Hygienic or pharmaceutical articles of rubber	330.11
Exports Total (including others)	6 550.22	Imports Total (including others)	17 220.81
Top gainers		Top gainers	
H4011: New pneumatic tyres, of rubber	200.32	H4009: Rubber tube, pipe, hose, except hard rubber	104.18
H4016: Articles of vulcanised rubber except hard rubber	59.51	H4015: Rubber clothing & accessories, but hard rubber	94.33
H4009: Rubber tube, pipe, hose, except hard rubber	32.03	H4016: Articles of vulcanised rubber except hard rubber	92.98
H4017: Hard rubber(eg ebonite) in all forms,articles, scrap	11.69	H9801: Original equipment components	32.64
H4003: Reclaimed rubber in primary forms or in sheets	10.29	H4014: Hygienic or pharmaceutical articles of rubber	27.69
Top losers		Top losers	
H4010: Conveyor and similar belts or belting of rubber	- 218.08	H4011: New pneumatic tyres, of rubber	- 622.29
H4005: Compounded unvulcanised rubber in primary form	- 71.92	H4010: Conveyor and similar belts or belting of rubber	- 105.37
H4012: Tyres nes, retreaded, etc, solid, cushioned	- 64.16	H4012: Tyres nes, retreaded, etc, solid, cushioned	- 73.86
H4008: Rubber plate, sheet, strip, rod, etc, except hard	- 21.93	H4005: Compounded unvulcanised rubber in primary form	- 42.06
H5906: Rubberised textile fabric, except tyre cord	- 2.07	H4003: Reclaimed rubber in primary forms or in sheets	- 13.28

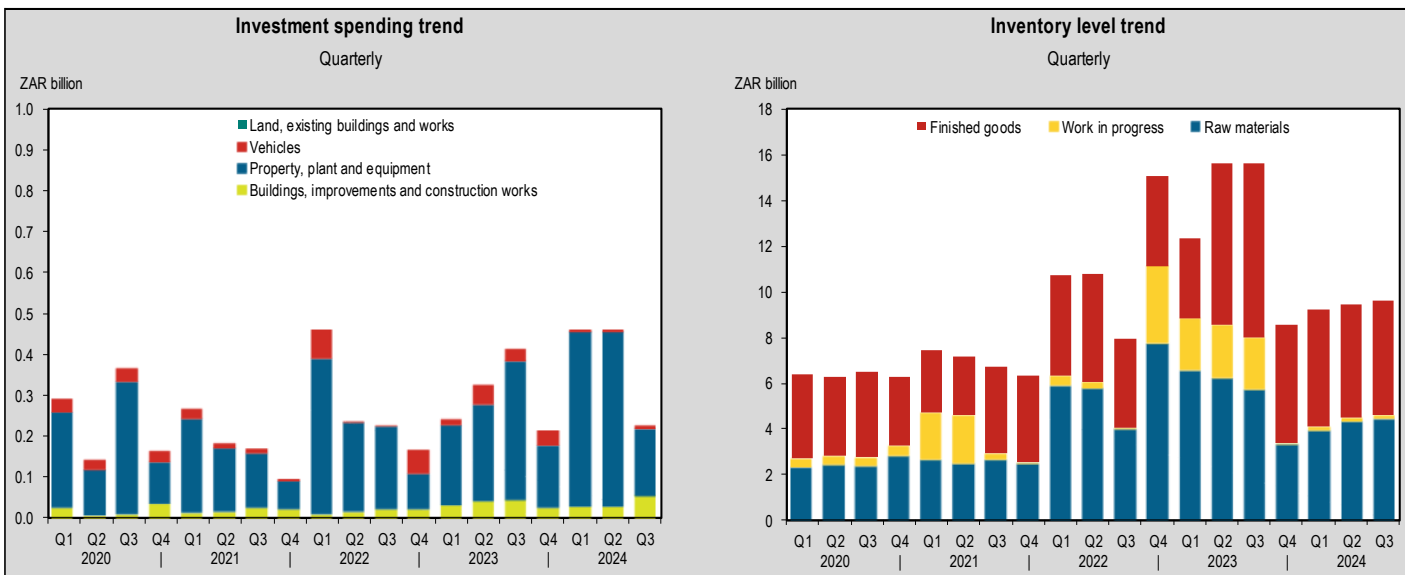
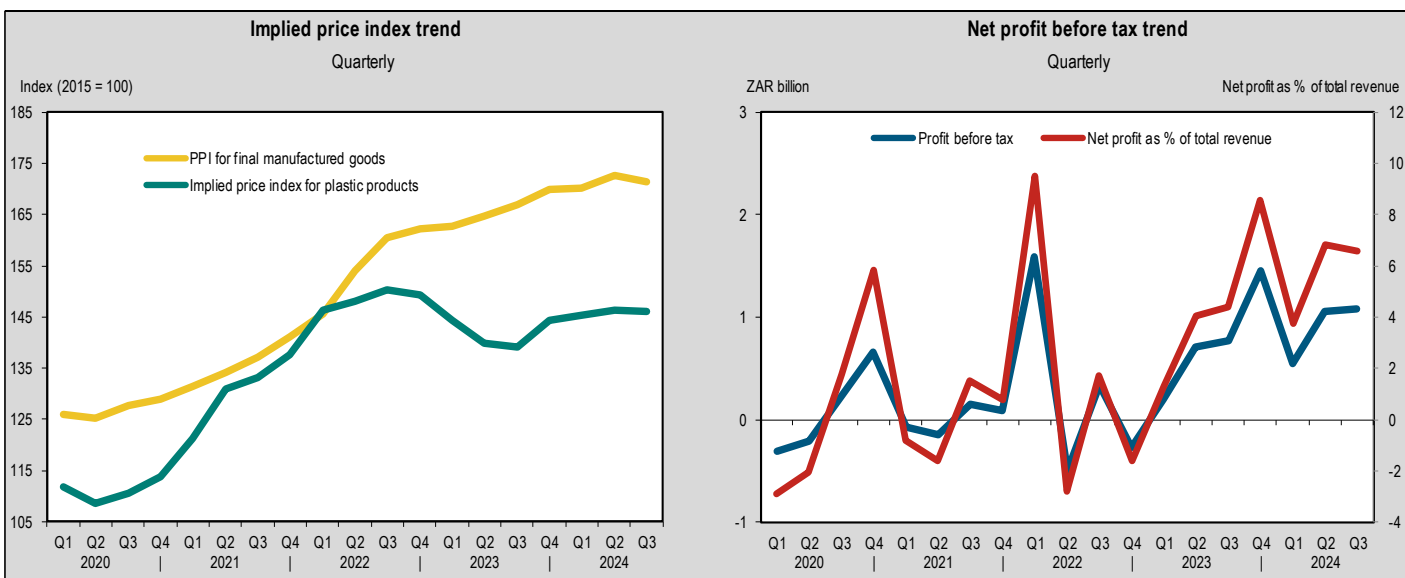
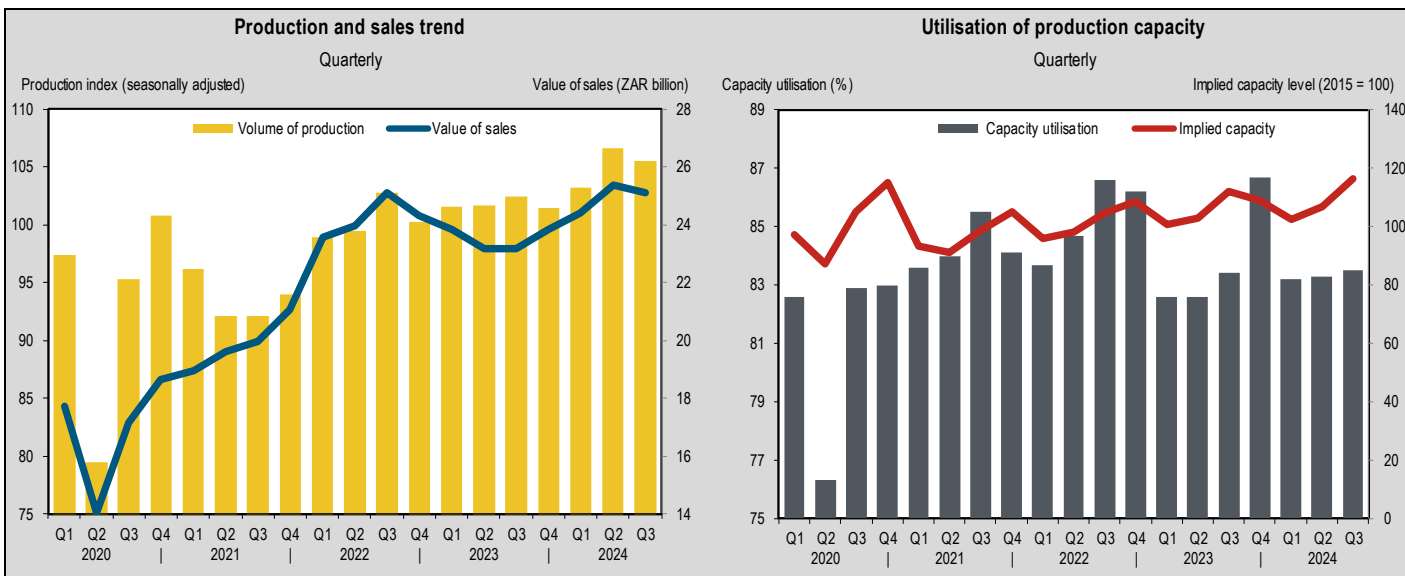


Plastic products

Production weight: 2.1

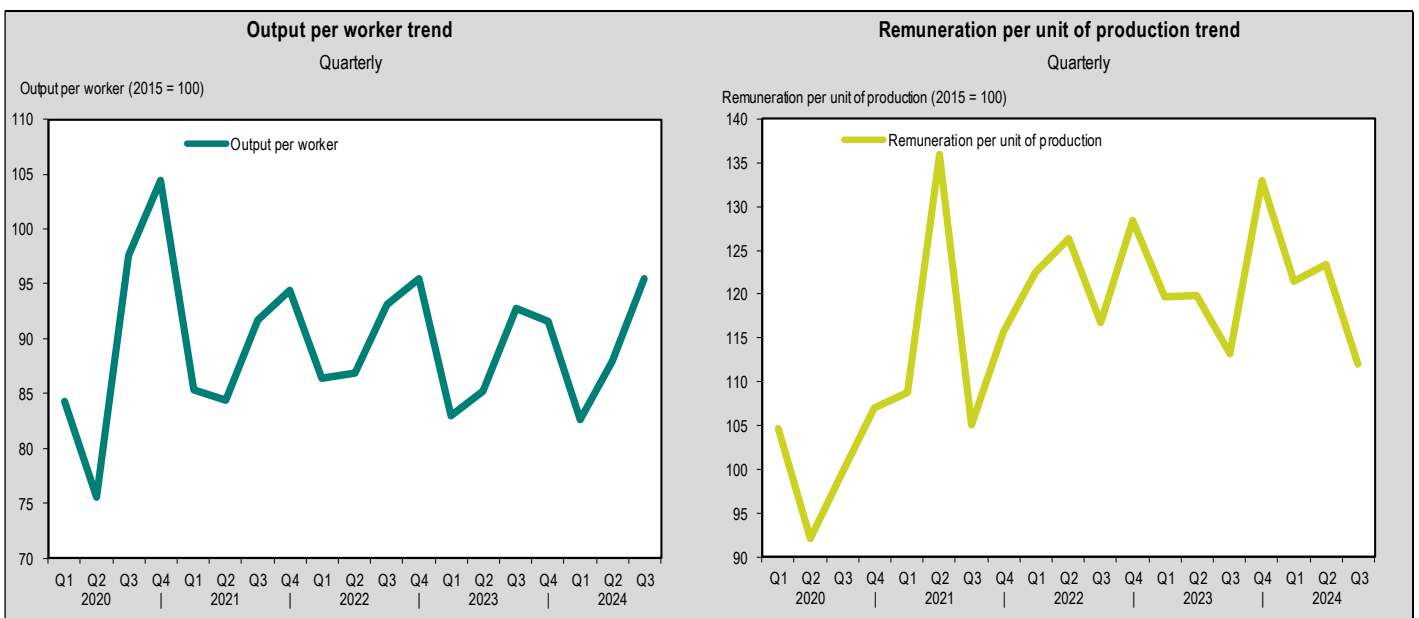
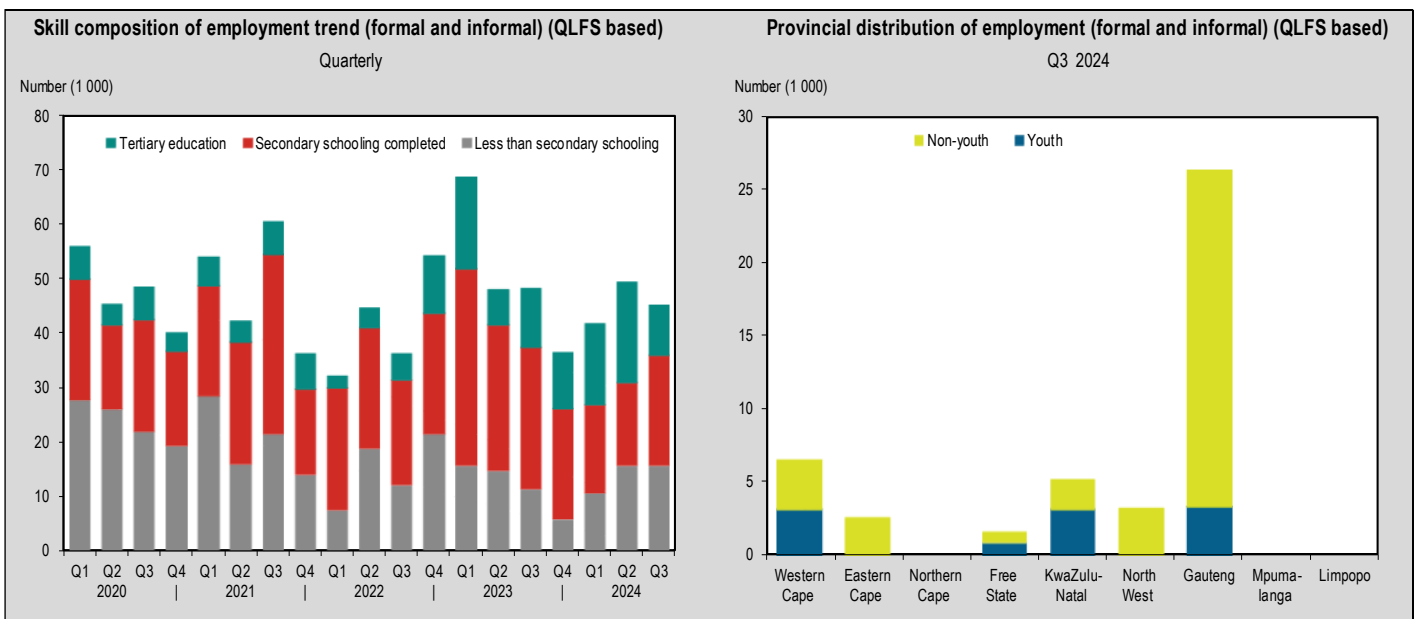
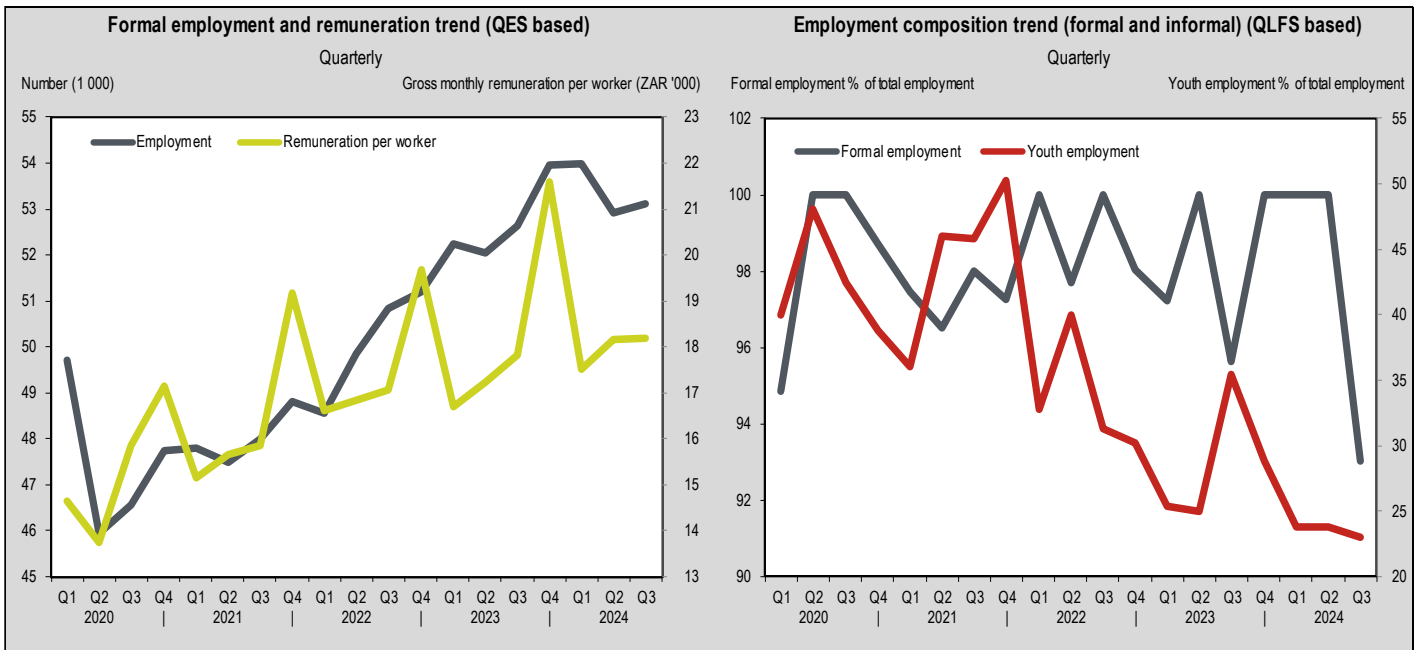
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 3.2%	↑ 0.1 (percentage points)	↑ 0.9%	↑ 2.1%	↑ 3.3%	↑ 9.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



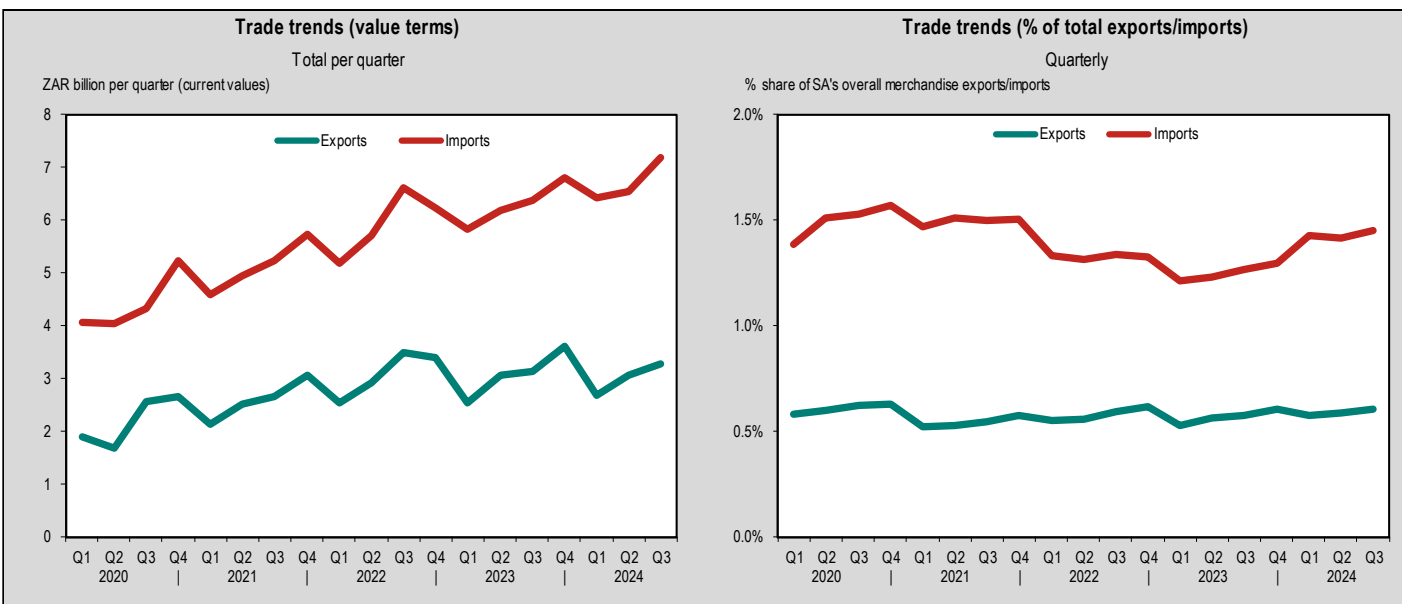
Plastic products (cont.)

Production weight: 2.1

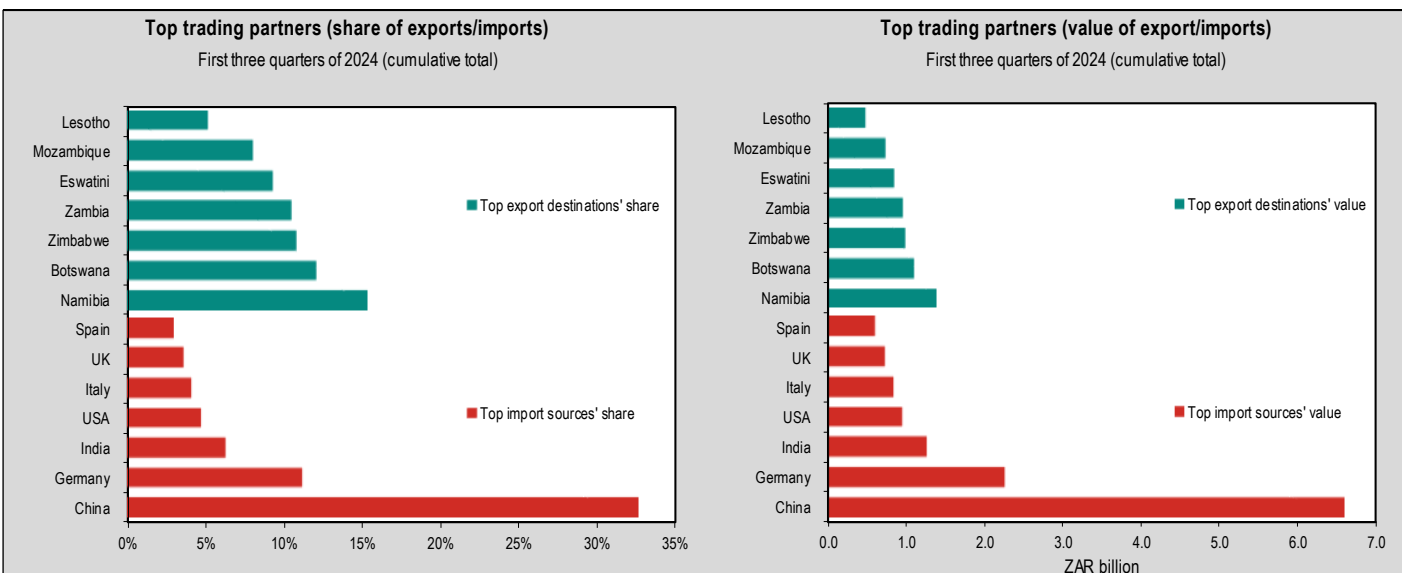


Plastic products (cont.)

Production weight: 2.1



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H3923: Containers, bobbins and packages, of plastics	2 927.20	H3926: Plastic articles nes	4 233.30
H3917: Plastic tube, pipe, hose and fittings	1 757.72	H3920: Plastic plate, sheet, film not cellular, reinforced	3 800.84
H3926: Plastic articles nes	1 403.60	H3923: Containers, bobbins and packages, of plastics	2 713.11
H3920: Plastic plate, sheet, film not cellular, reinforced	852.39	H3919: Self-adhesive plates, sheets, film, etc of plastic	2 261.18
H3924: Plastic table, kitchen, household, toilet articles	525.64	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	2 181.13
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	431.13	H3917: Plastic tube, pipe, hose and fittings	1 889.29
H3925: Plastic articles for use in construction nes	300.21	H3924: Plastic table, kitchen, household, toilet articles	936.01
Exports Total (including others)	9 027.19	Imports Total (including others)	20 141.64
Top gainers		Top gainers	
H3923: Containers, bobbins and packages, of plastics	387.01	H3926: Plastic articles nes	515.75
H3925: Plastic articles for use in construction nes	40.35	H3919: Self-adhesive plates, sheets, film, etc of plastic	289.25
H3926: Plastic articles nes	30.32	H3917: Plastic tube, pipe, hose and fittings	190.18
H3924: Plastic table, kitchen, household, toilet articles	25.31	H3920: Plastic plate, sheet, film not cellular, reinforced	179.78
H3916: Monofilament (>1mm), rods, etc, of plastics	9.72	H3924: Plastic table, kitchen, household, toilet articles	168.96
Top losers		Top losers	
H3917: Plastic tube, pipe, hose and fittings	- 124.54	H6506: Headgear, not felt, plaited, knit or crochet	- 6.58
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	- 51.35	H8547: Insulating fittings for electrical equipment	- 4.81
H3920: Plastic plate, sheet, film not cellular, reinforced	- 15.71		
H3919: Self-adhesive plates, sheets, film, etc of plastic	- 7.65		
H6506: Headgear, not felt, plaited, knit or crochet	- 4.53		

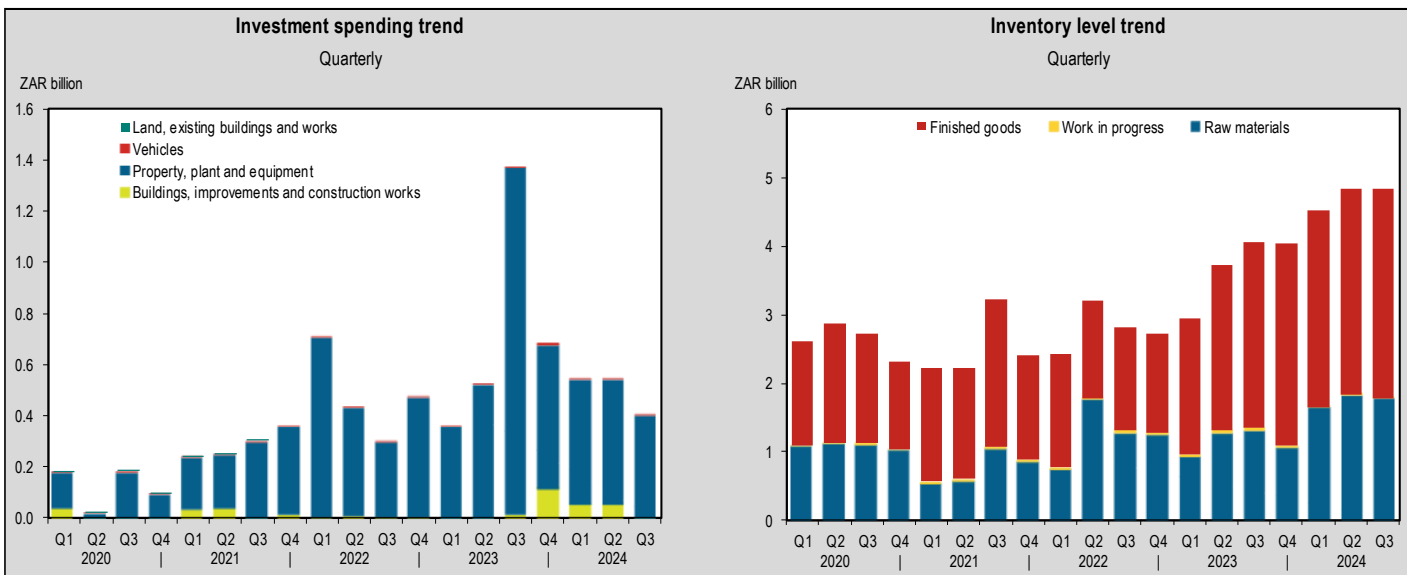
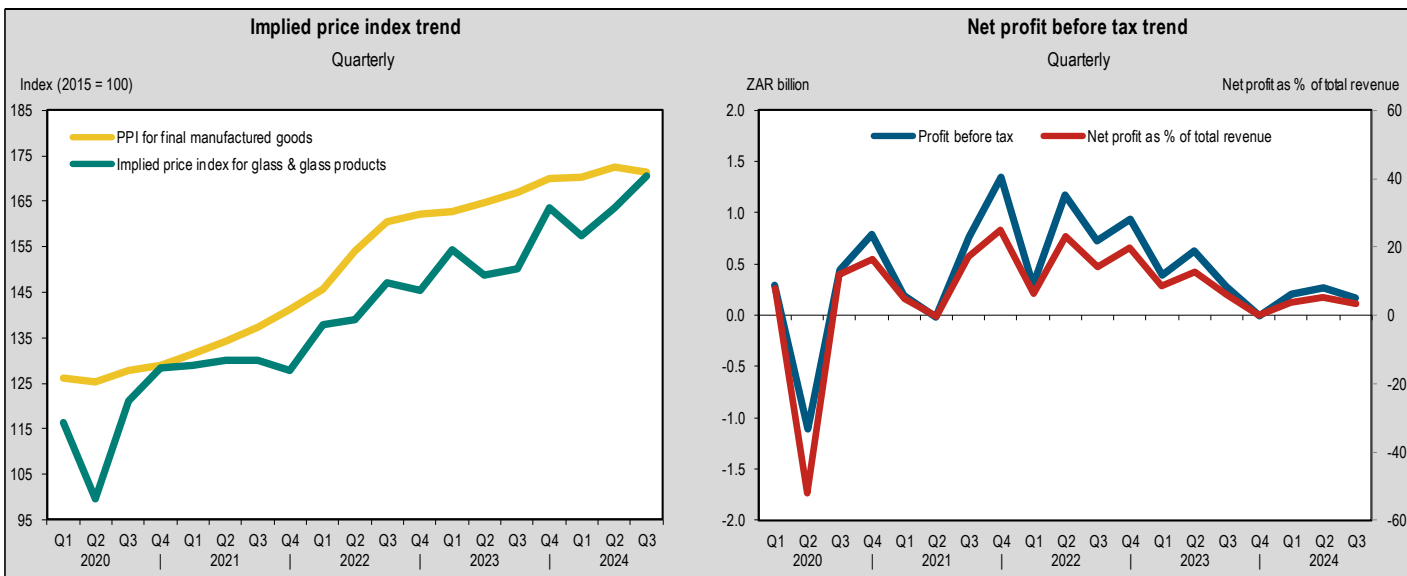
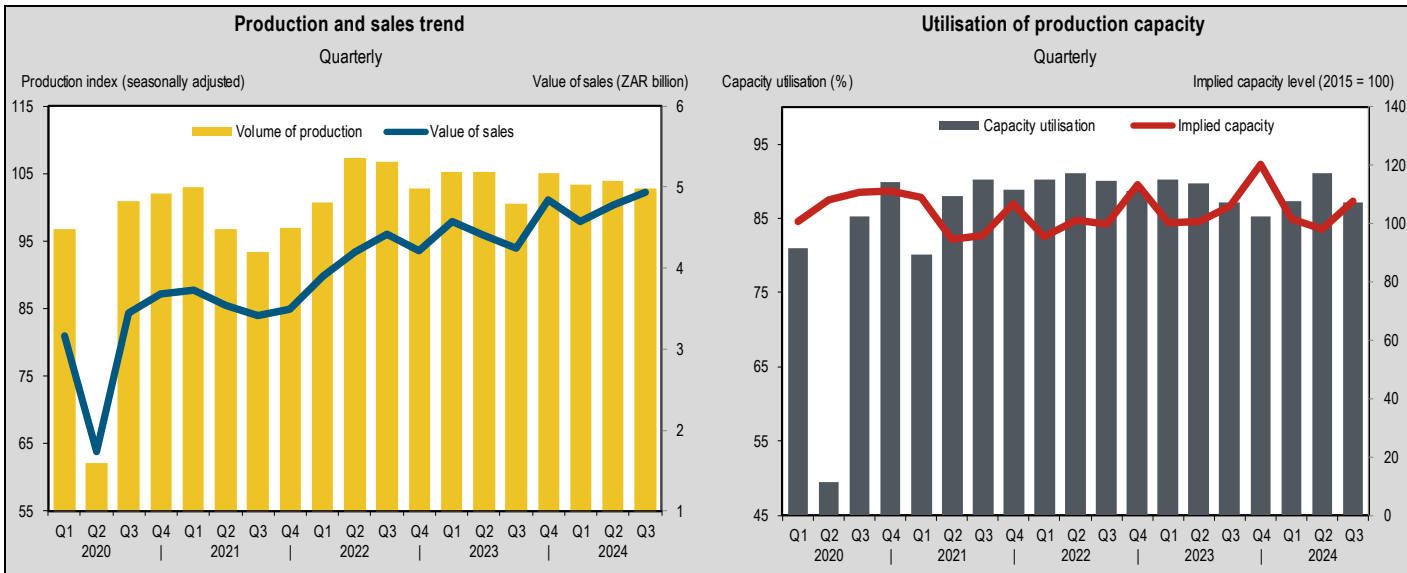


Glass & glass products

Production weight: 0.5

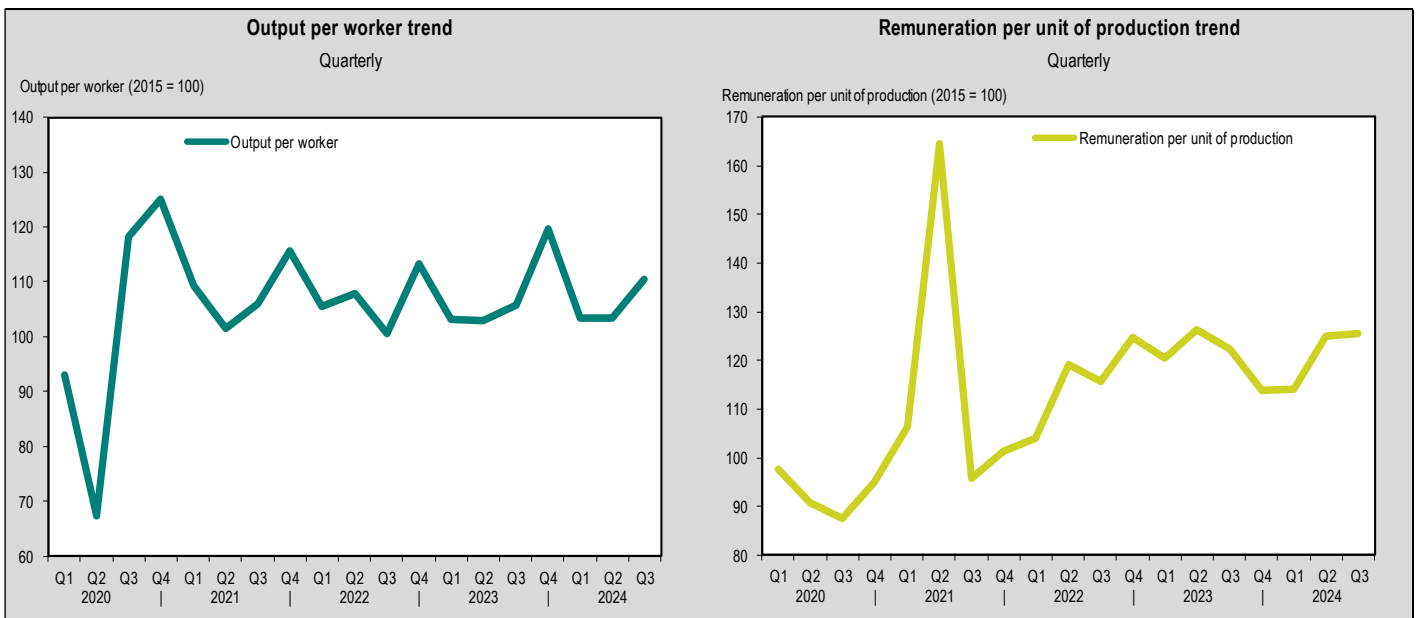
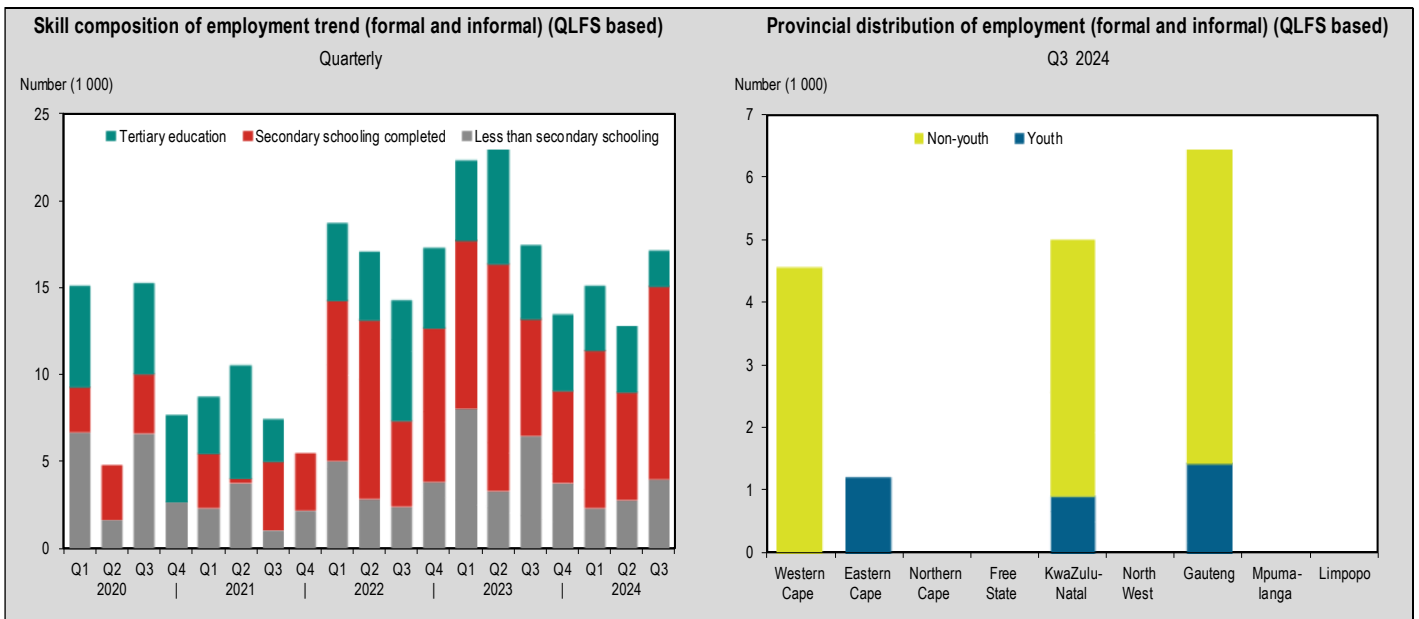
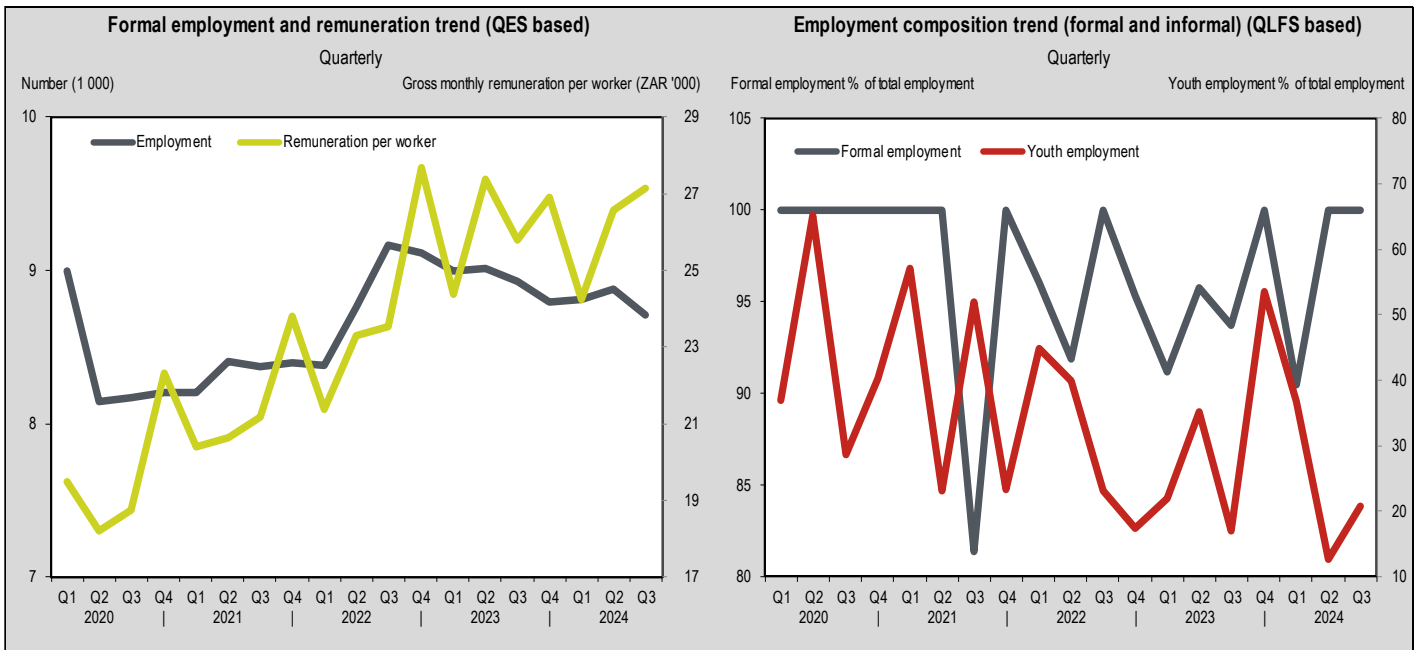
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -0.3%	→ 0 (percentage points)	↓ -2.5%	↑ 5.3%	↑ 12.4%	↓ -21.8%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



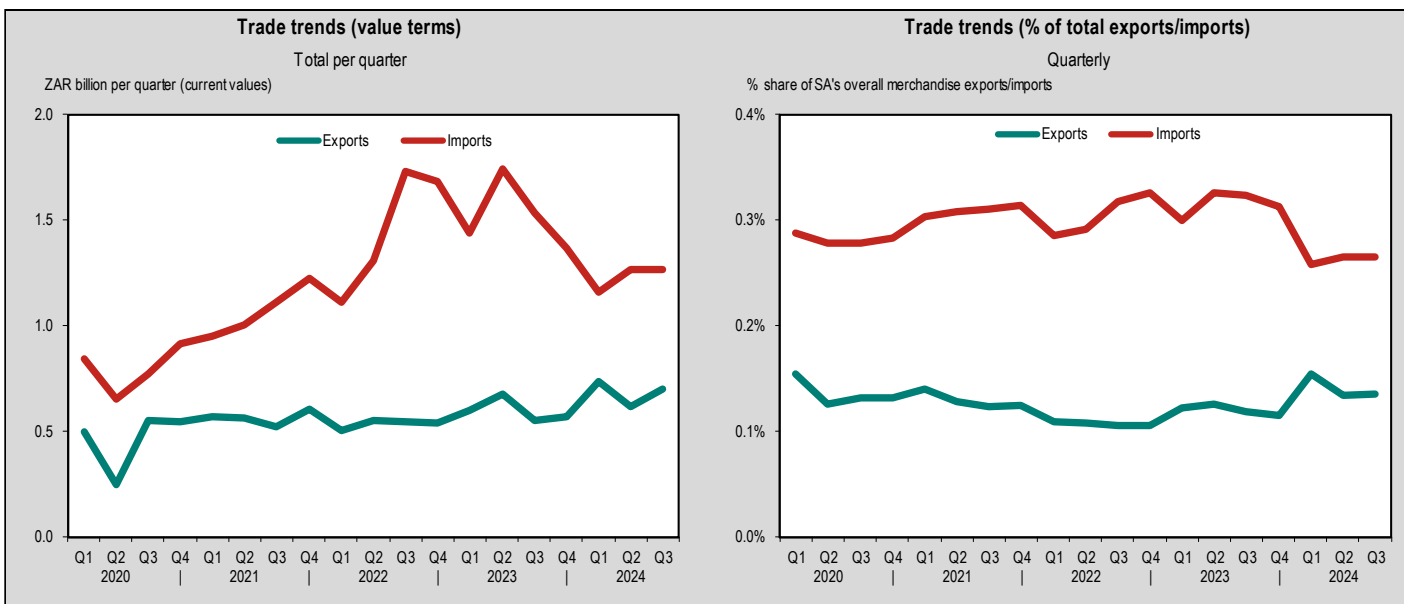
Glass & glass products (cont.)

Production weight: 0.5

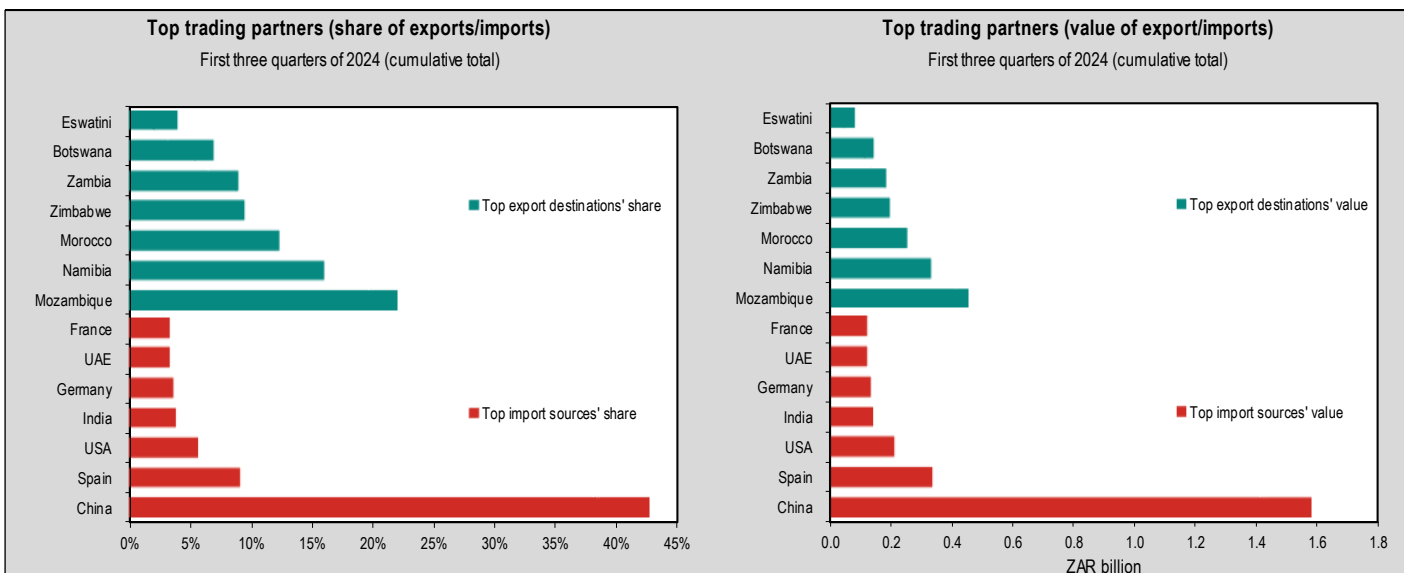


Glass & glass products (cont.)

Production weight: 0.5



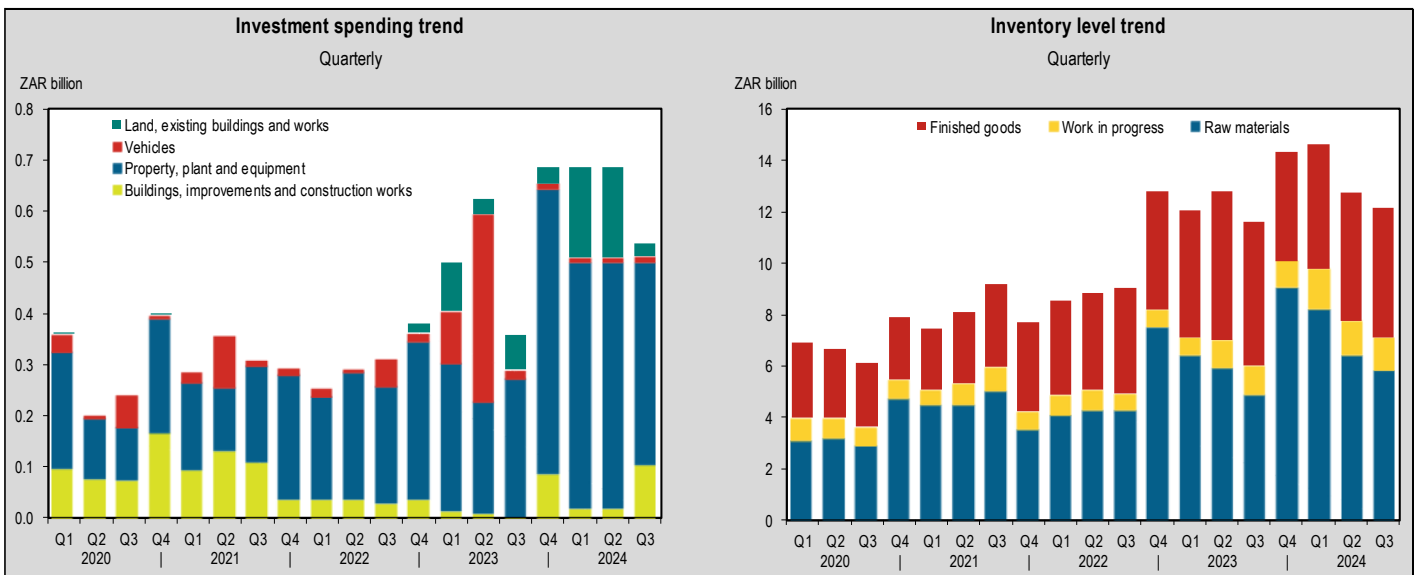
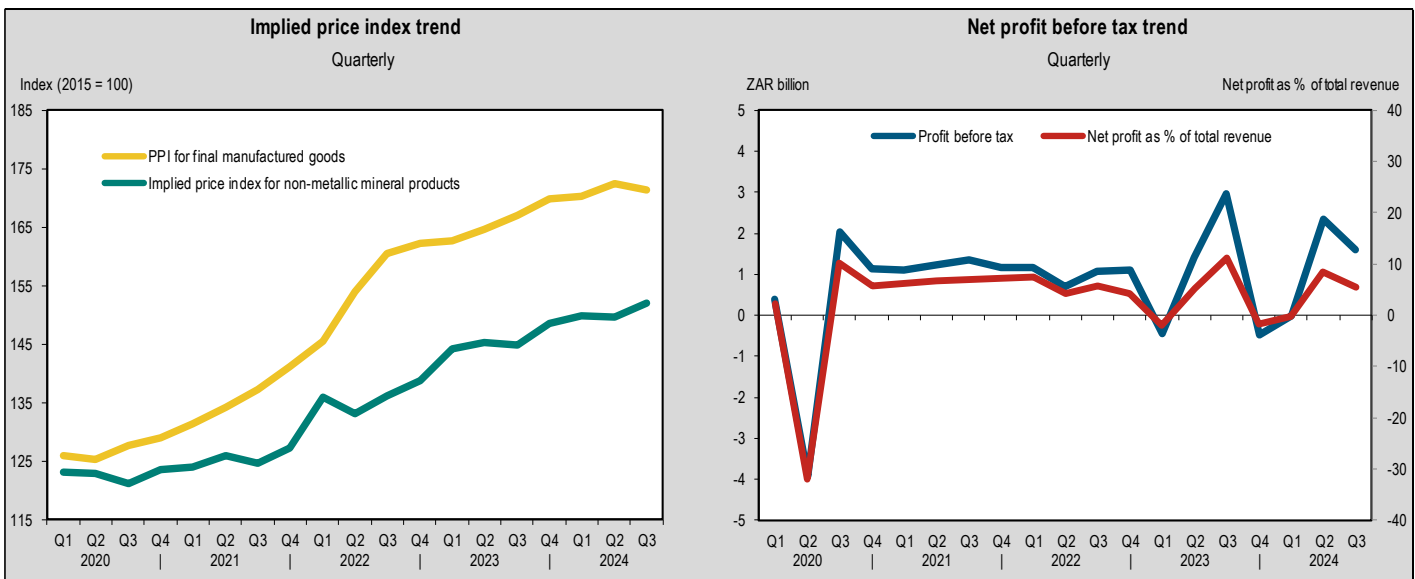
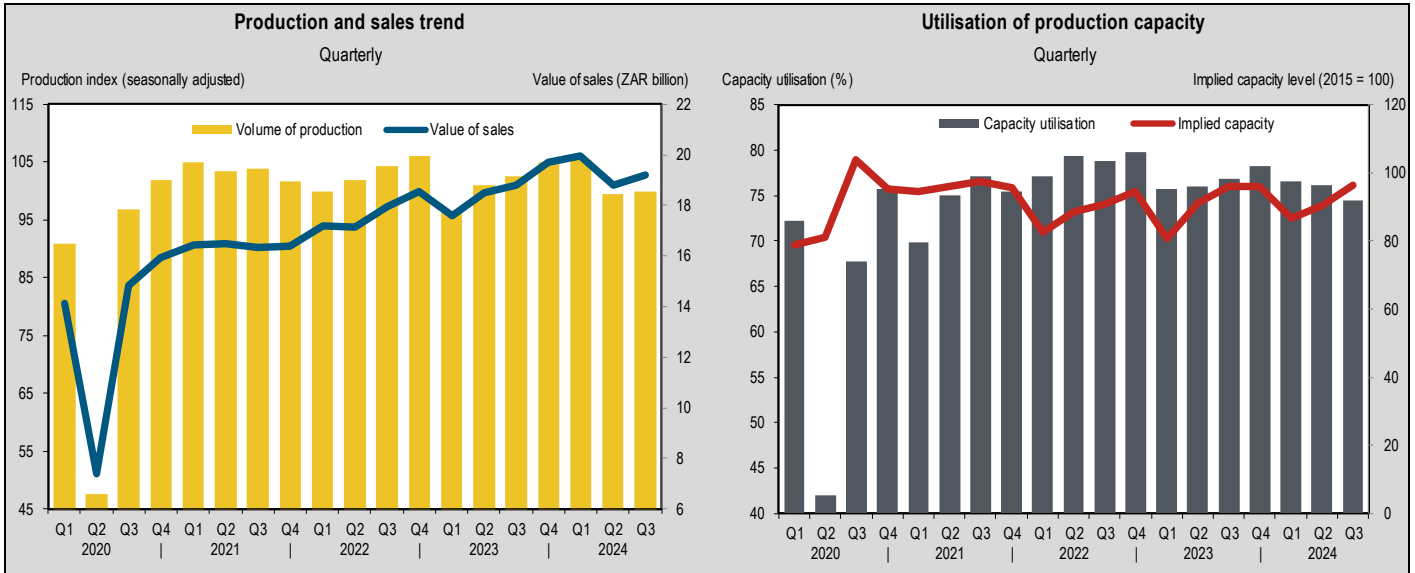
Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	947.99	H7009: Glass mirrors, whether or not framed	803.59
H7005: Float glass, surface ground, polished glass	407.87	H7013: Glassware for table, kitchen, toilet, decoration	734.99
H7007: Safety glass (toughened, tempered, laminated)	308.55	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	639.66
H7013: Glassware for table, kitchen, toilet, decoration	162.62	H7007: Safety glass (toughened, tempered, laminated)	495.79
H7019: Glass fibres, glass wool, and articles thereof	79.13	H7019: Glass fibres, glass wool, and articles thereof	342.43
H7009: Glass mirrors, whether or not framed	66.54	H7005: Float glass, surface ground, polished glass	205.98
H7017: Laboratory, hygienic/ pharmaceutical glassware	16.98	H7020: Articles of glass, nes	161.61
Exports Total (including others)	2 051.21	Imports Total (including others)	3 689.35
Top gainers		Top gainers	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	185.12	H7007: Safety glass (toughened, tempered, laminated)	69.94
H7007: Safety glass (toughened, tempered, laminated)	71.31	H7013: Glassware for table, kitchen, toilet, decoration	59.64
H7013: Glassware for table, kitchen, toilet, decoration	42.10	H7020: Articles of glass, nes	32.92
H7019: Glass fibres, glass wool, and articles thereof	3.68	H7009: Glass mirrors, whether or not framed	22.99
H7002: Glass in balls, rods or tubes, unworked	3.22	H7018: Glass beads, imitation stones (not jewellery), etc	14.38
Top losers		Top losers	
H7005: Float glass, surface ground, polished glass	- 47.19	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	-1 152.98
H7017: Laboratory, hygienic/ pharmaceutical glassware	- 10.80	H7002: Glass in balls, rods or tubes, unworked	- 43.80
H7020: Articles of glass, nes	- 7.21	H7019: Glass fibres, glass wool, and articles thereof	- 12.61
H7003: Cast and rolled glass, sheets and profiles	- 5.70	H7016: Glass blocks, bricks, tiles, leaded lights, etc	- 7.49
H7008: Multiple-walled insulating units of glass	- 4.08	H9405: Lamps and lighting fittings, illuminated signs, etc	- 6.09



Non-metallic mineral products

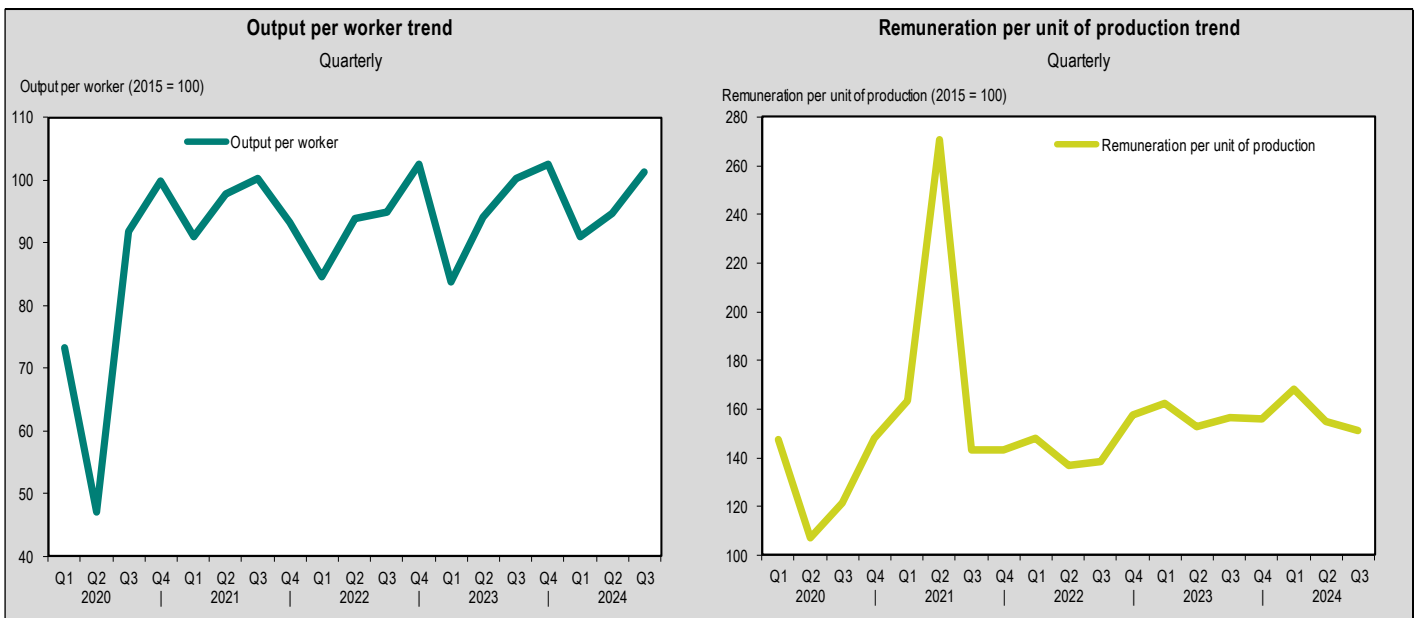
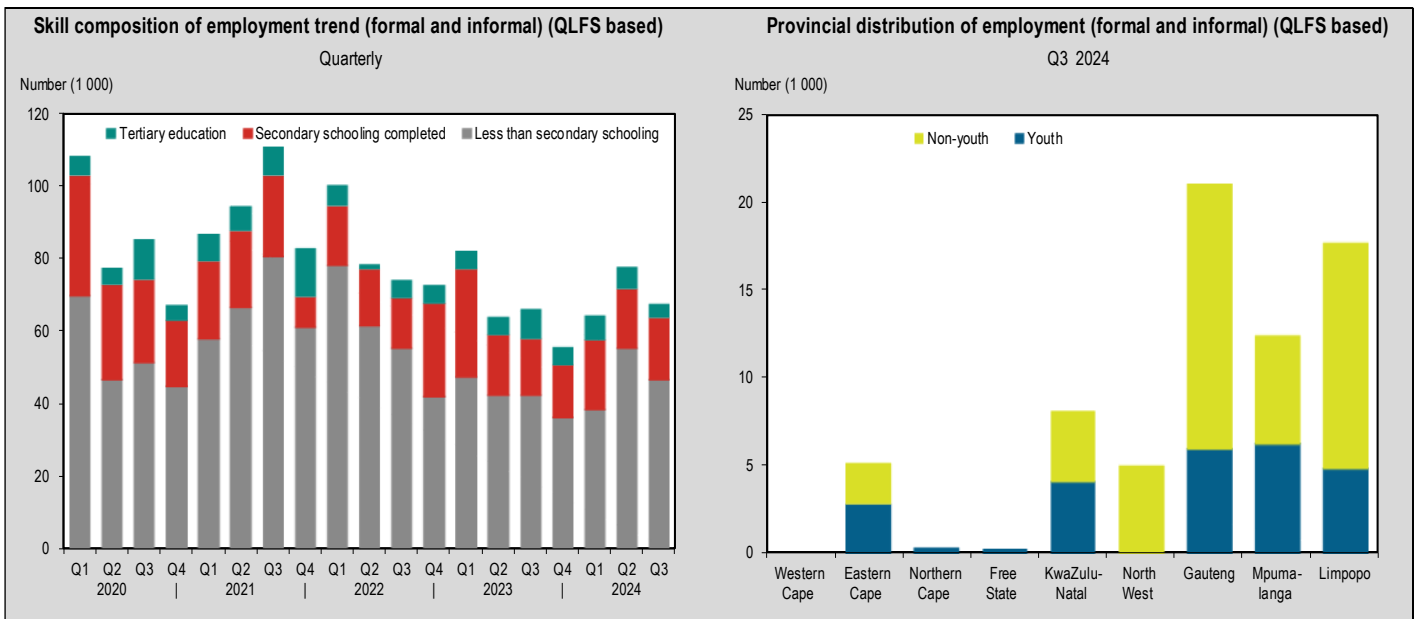
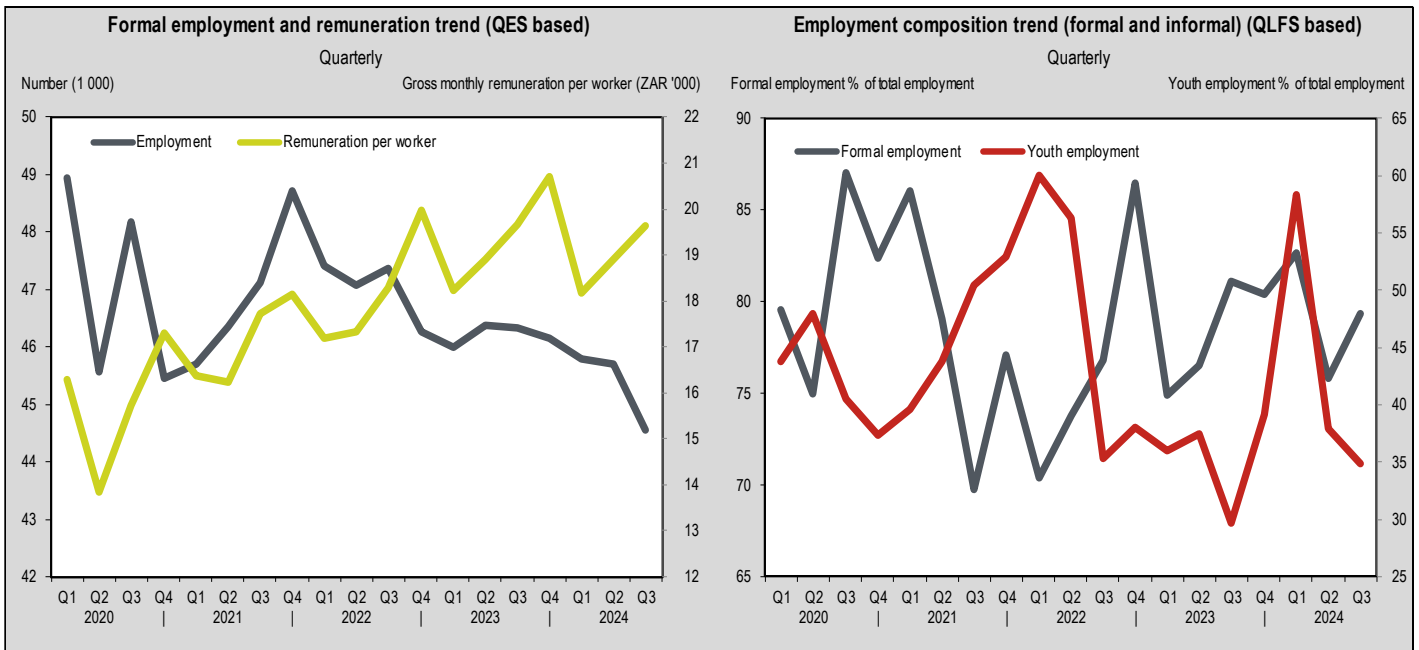
Production weight: 2.6

Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)					
↑ 1.5%	↓ -2.4 (percentage points)	↓ -3.8%	↓ -0.1%	↓ -2.6%	↓ -1.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



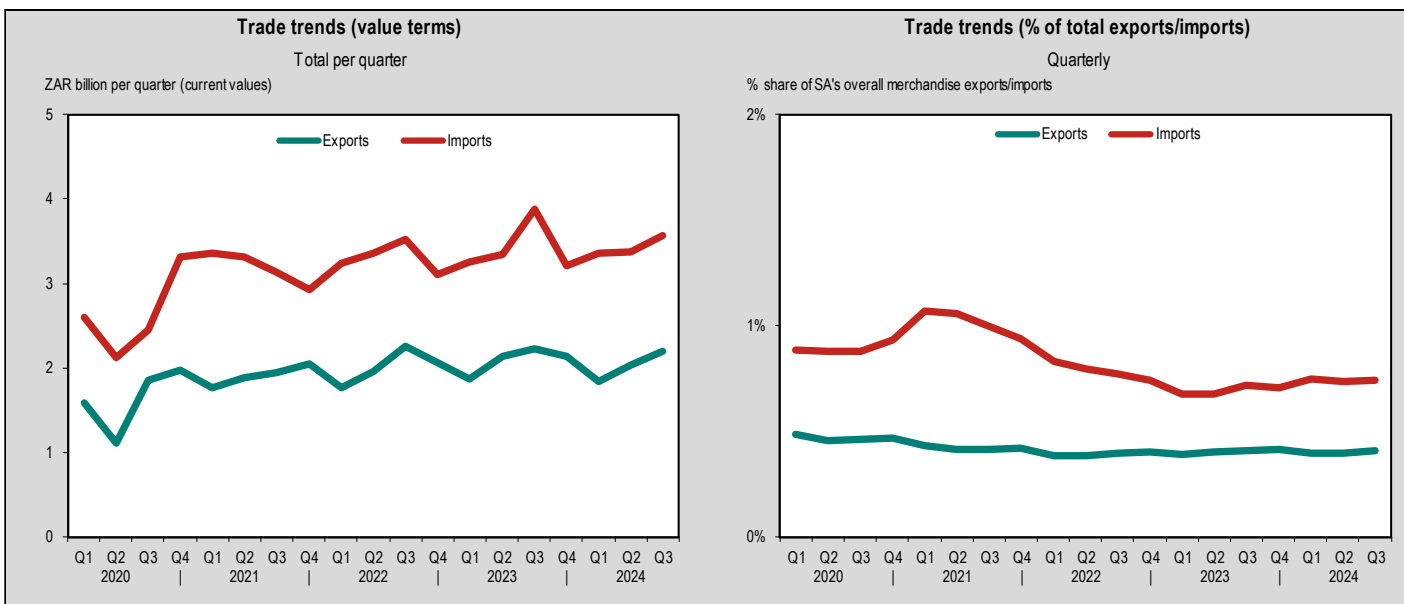
Non-metallic mineral products (cont.)

Production weight: 2.6

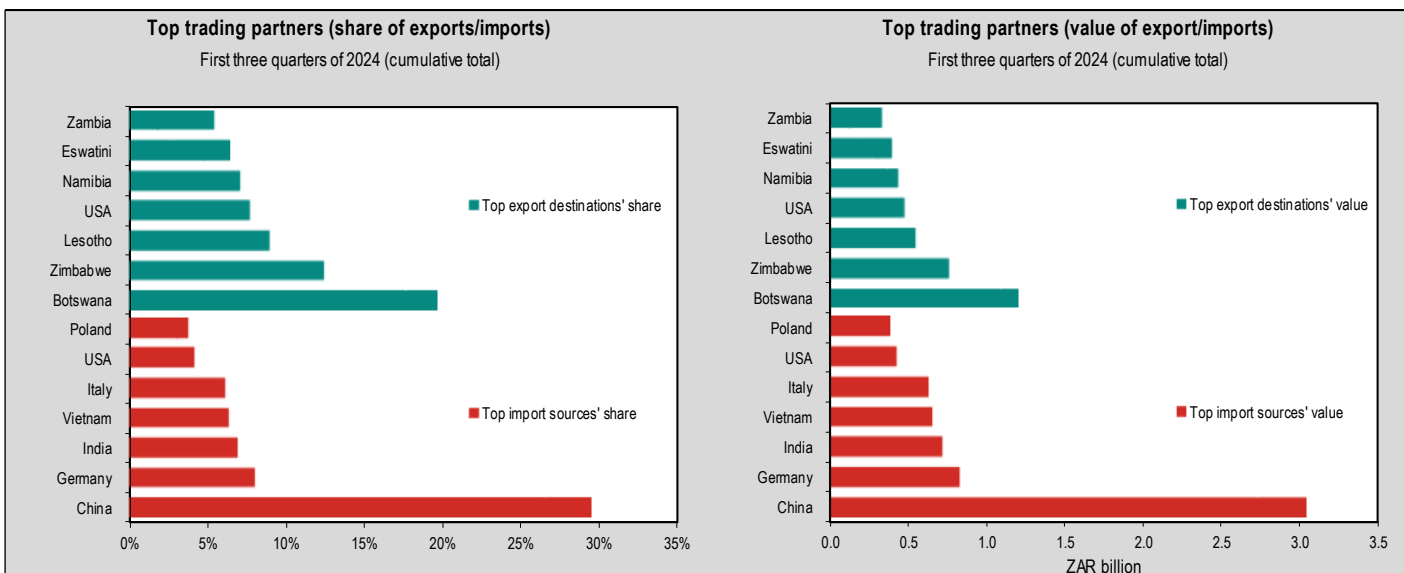


Non-metallic mineral products (cont.)

Production weight: 2.6



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2523: Cement (portland, aluminous, slag or hydraulic)	1 427.70	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	1 379.12
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	529.28	H6902: Refractory brick,block, tile, etc not siliceous-earths	1 374.05
H6802: Worked monumental,building stone,articles thereof	491.98	H2523: Cement (portland, aluminous, slag or hydraulic)	1 049.64
H6809: Articles of plaster or plaster based compositions	348.96	H6909: Ceramic laboratory, technical, packaging articles	1 027.09
H6806: Slag wool, rock wool, insulating minerals	319.50	H6806: Slag wool, rock wool, insulating minerals	622.91
H2715: Bituminous mix, mastic from asphalt, bitumen etc	317.50	H6810: Articles of cement, concrete or artificial stone	491.54
H6804: Millstones, grinding stones and grinding wheels	259.23	H6805: Abrasive cloths, papers, etc (including sandpaper)	439.00
Exports Total (including others)	6 072.62	Imports Total (including others)	10 302.17
Top gainers		Top gainers	
H2523: Cement (portland, aluminous, slag or hydraulic)	234.34	H6904: Ceramic building bricks, flooring blocks and tiles	203.17
H2715: Bituminous mix, mastic from asphalt, bitumen etc	42.71	H6810: Articles of cement, concrete or artificial stone	96.64
H6804: Millstones, grinding stones and grinding wheels	18.73	H6806: Slag wool, rock wool, insulating minerals	52.29
H6806: Slag wool, rock wool, insulating minerals	15.76	H2523: Cement (portland, aluminous, slag or hydraulic)	51.96
H6811: Articles of asbestos & cellulose fibre cement	10.76	H6911: Porcelain table, kitchen, household, toilet items	51.33
Top losers		Top losers	
H6909: Ceramic laboratory, technical, packaging articles	- 188.07	H6909: Ceramic laboratory, technical, packaging articles	- 458.00
H6901: Bricks, blocks &ceramic goods of siliceous earths	- 74.93	H6815: Articles of stone or other mineral substances	- 171.85
H6802: Worked monumental,building stone,articles thereof	- 63.17	H6902: Refractory brick,block, tile, etc not siliceous-earths	- 164.98
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	- 45.30	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	- 39.39
H3801: Artificial, graphite and preparations	- 43.76	H6802: Worked monumental,building stone,articles thereof	- 35.51

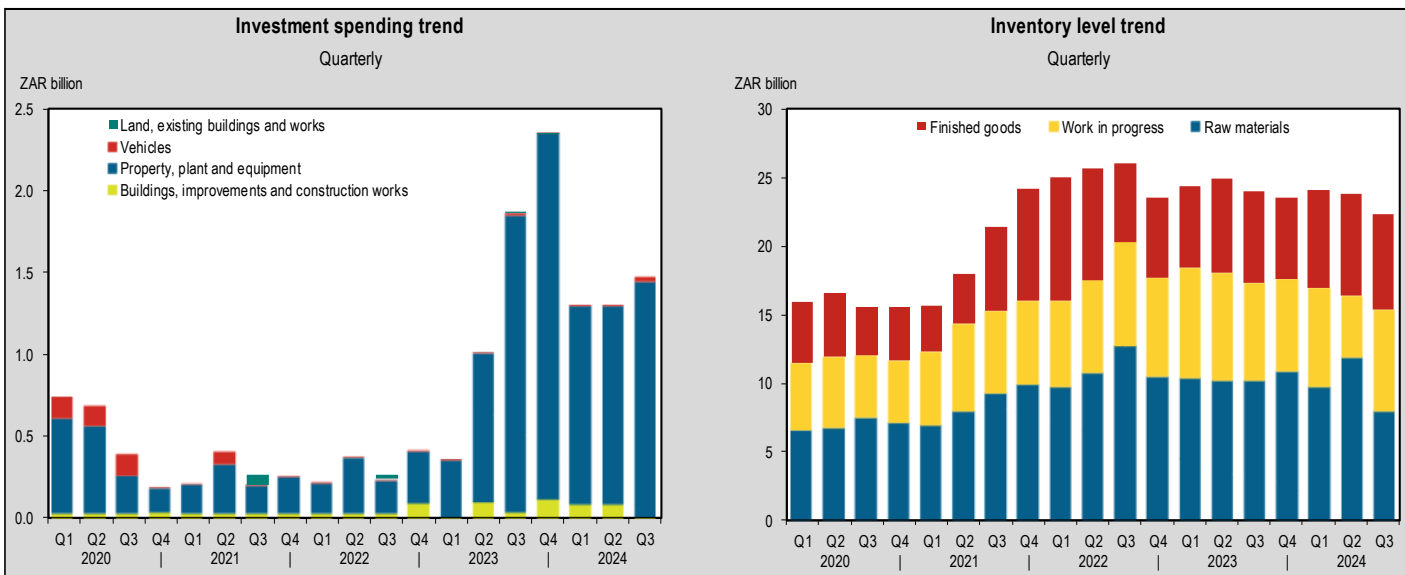
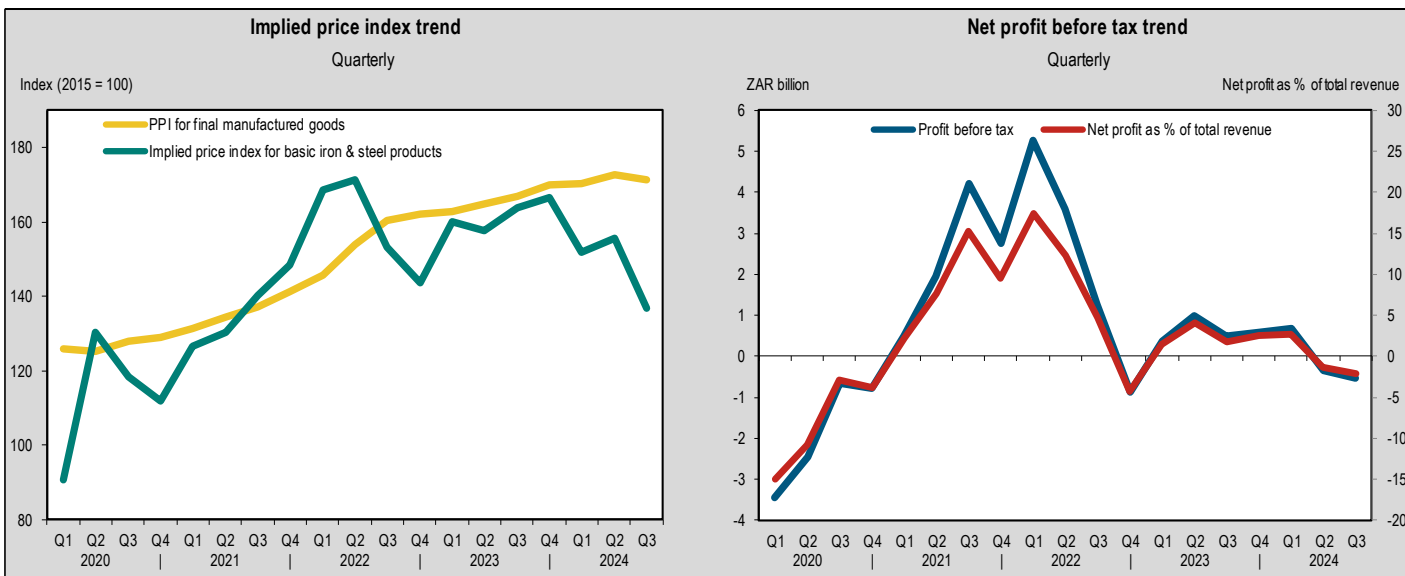
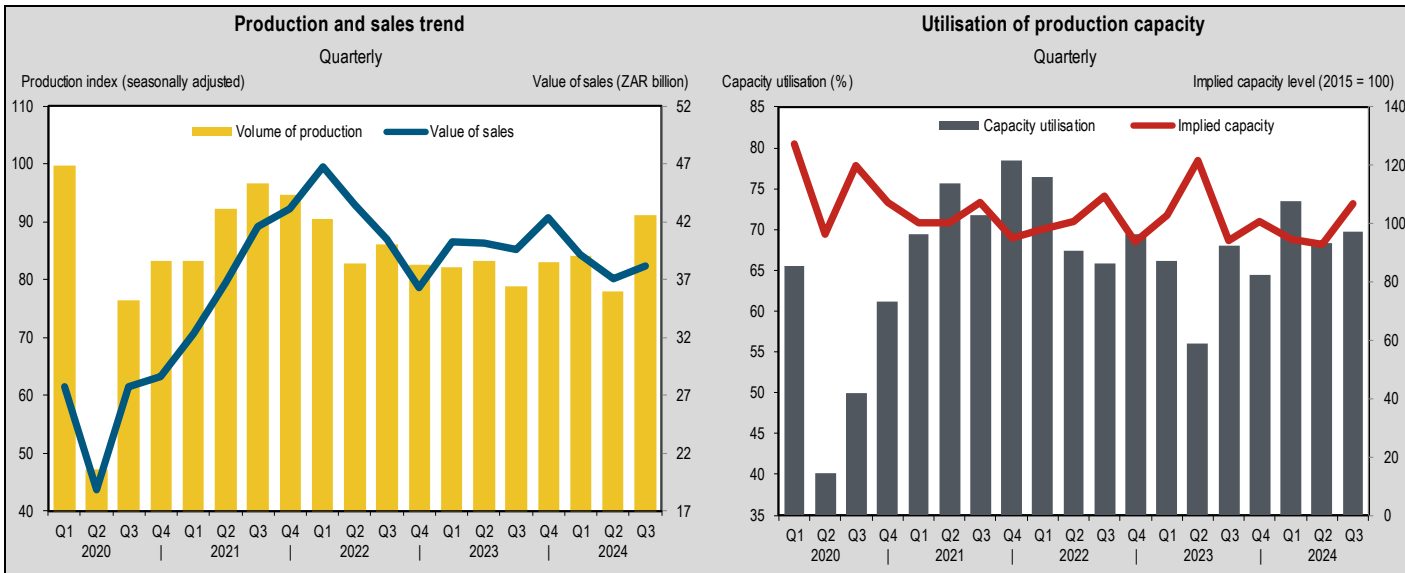


Basic iron & steel products

Production weight: 2.9

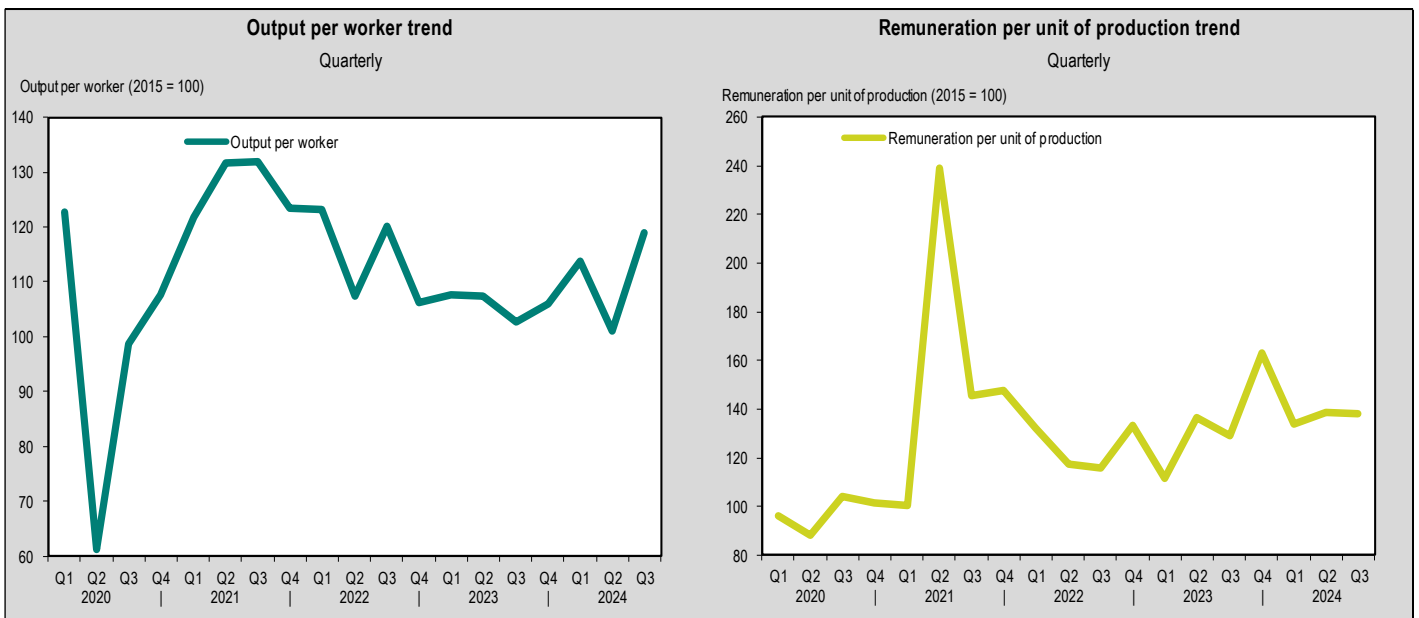
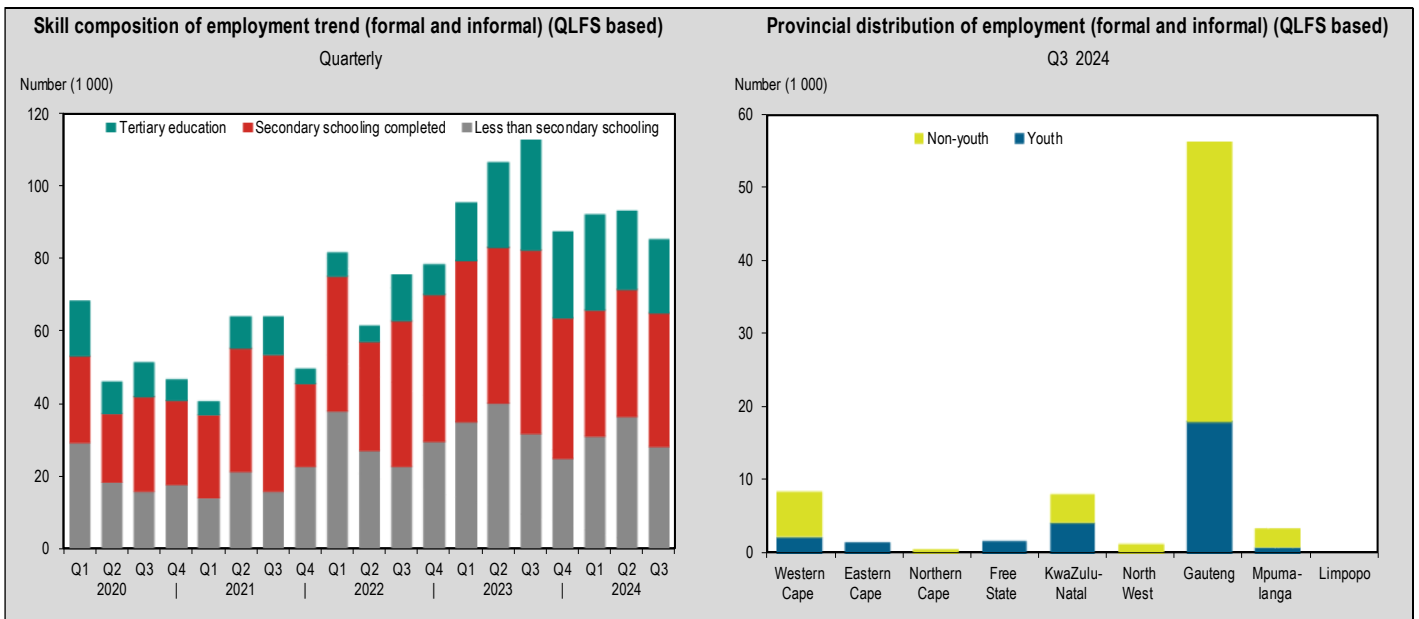
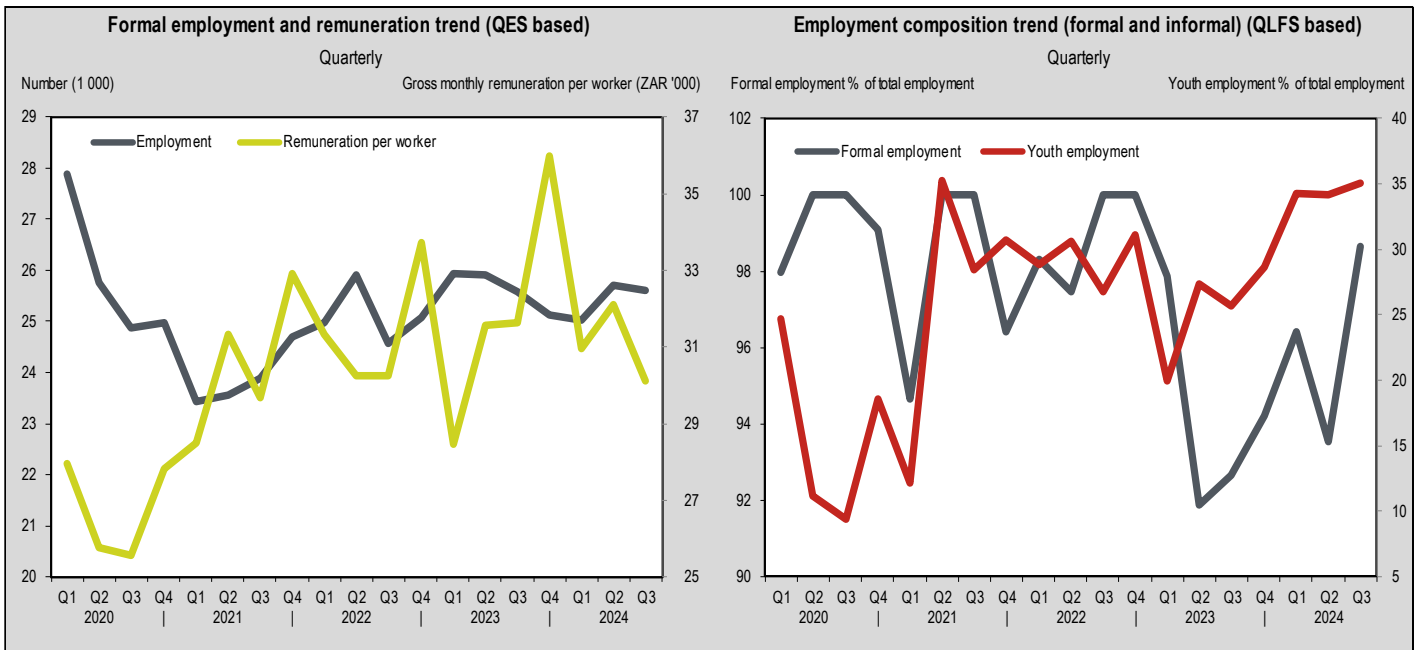
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 3.7%	↑ 1.8 (percentage points)	↑ 0.2%	↓ -4.9%	↓ -8.5%	↓ -5.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



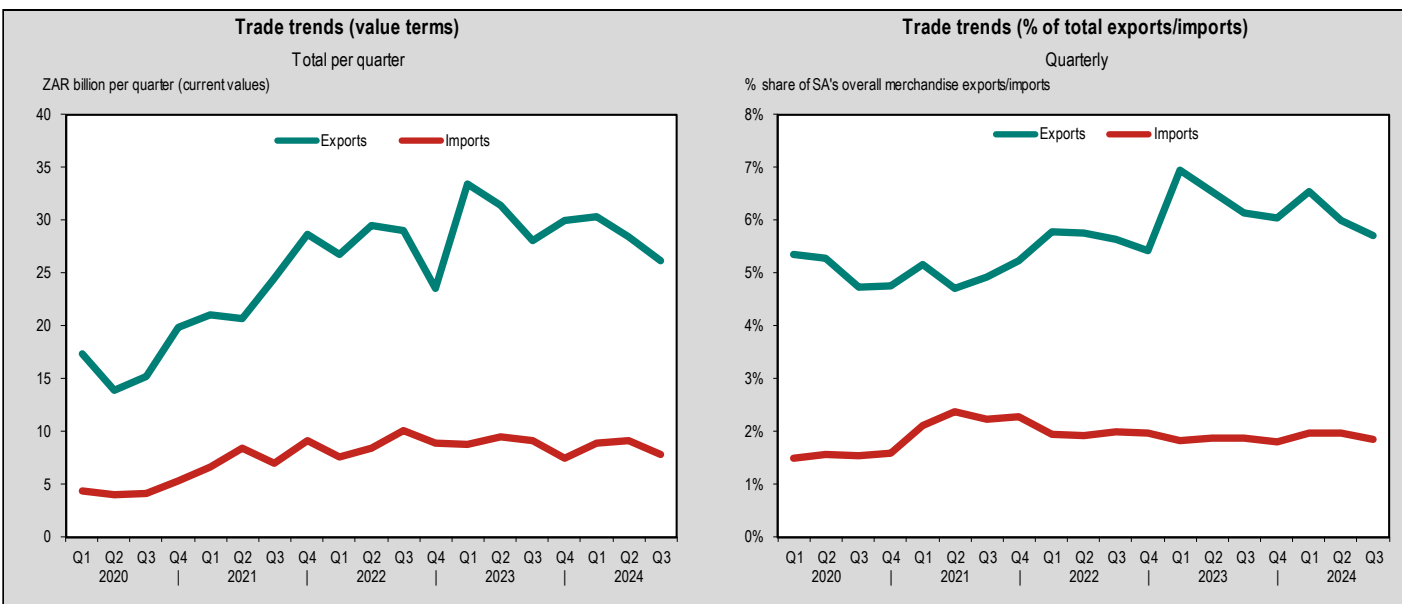
Basic iron & steel products (cont.)

Production weight: 2.9

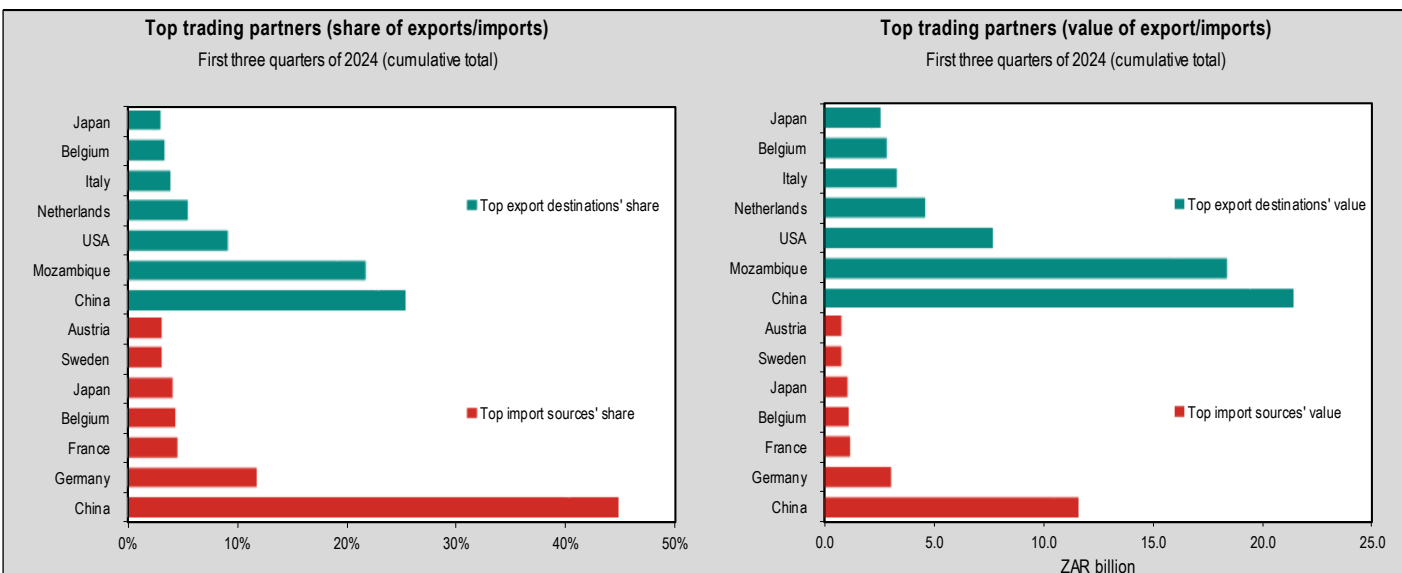


Basic iron & steel products (cont.)

Production weight: 2.9



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7202: Ferro-alloys	60 747.97	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	4 583.18
H7201: Pig iron and spiegeleisen in primary forms	3 588.41	H7225: Flat-rolled alloy steel, width >600mm	4 374.23
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	2 953.08	H7208: Hot-rolled products, iron/steel, width>600mm, etc	4 059.47
H7207: Semi-finished products of iron or non-alloy steel	2 563.36	H7202: Ferro-alloys	1 960.79
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	2 377.55	H7307: Pipe fittings, of iron or steel	1 578.82
H7208: Hot-rolled products, iron/steel, width>600mm, etc	2 085.92	H7306: Tube, pipe of iron/steel, not seamless > 406.4mm	1 281.51
H7219: Rolled stainless steel sheet, width > 600mm	1 388.14	H7304: Tube/ hollow profile, seamless iron/steel not cast	1 018.35
Exports Total (including others)	84 959.52	Imports Total (including others)	25 780.58
Top gainers		Top gainers	
H7302: Railway & tramway track material of iron or steel	581.60	H7302: Railway & tramway track material of iron or steel	479.80
H7201: Pig iron and spiegeleisen in primary forms	324.35	H7216: Angles, shapes & sections of iron/ non-alloy steel	408.78
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	301.74	H7213: Hot rolled bar, rod of iron/steel, in irregular coils	167.66
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	264.09	H7214: Iron/steel bar, forged hot-rolled drawn, extruded	160.33
H7224: Alloy steel in ingots in primary form/ semi-finished	116.41	H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	151.63
Top losers		Top losers	
H7202: Ferro-alloys	-3 735.84	H7225: Flat-rolled alloy steel, width >600mm	-1 588.00
H7219: Rolled stainless steel sheet, width > 600mm	-2 725.94	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	-1 510.31
H7213: Hot rolled bar, rod of iron/steel, in irregular coils	-1 321.18	H7202: Ferro-alloys	-102.85
H7207: Semi-finished products of iron or non-alloy steel	-584.37	H7208: Hot-rolled products, iron/steel, width>600mm, etc	-80.90
H7216: Angles, shapes & sections of iron/ non-alloy steel	-375.33	H7307: Pipe fittings, of iron or steel	-73.21

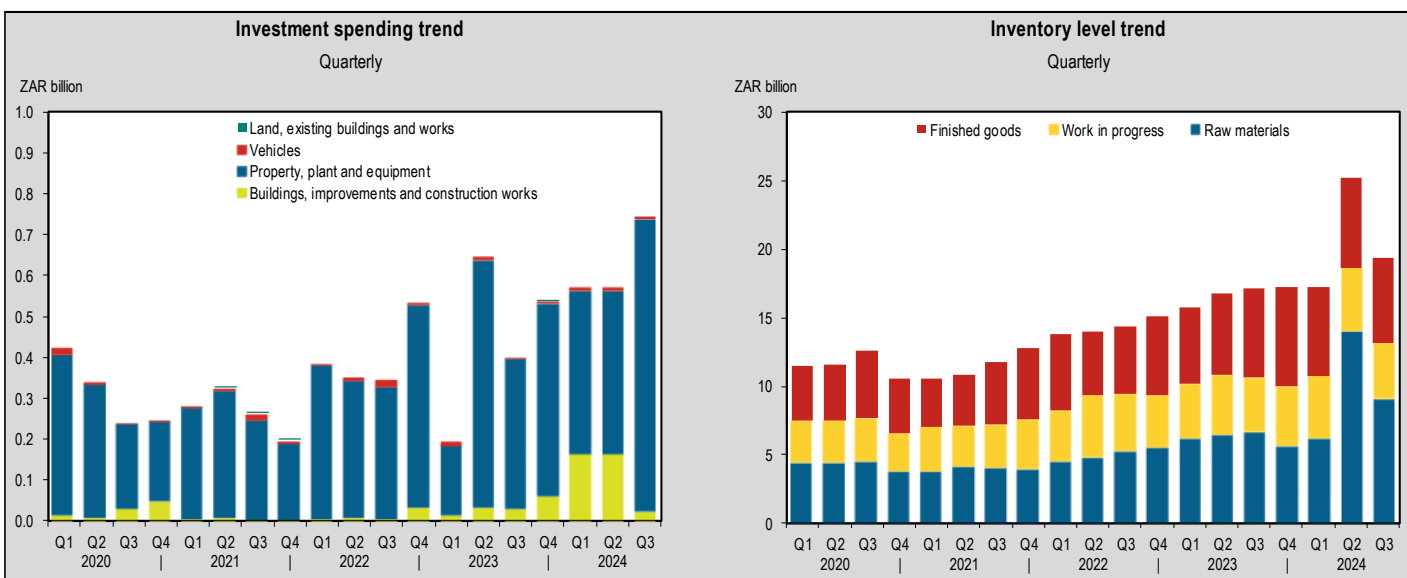
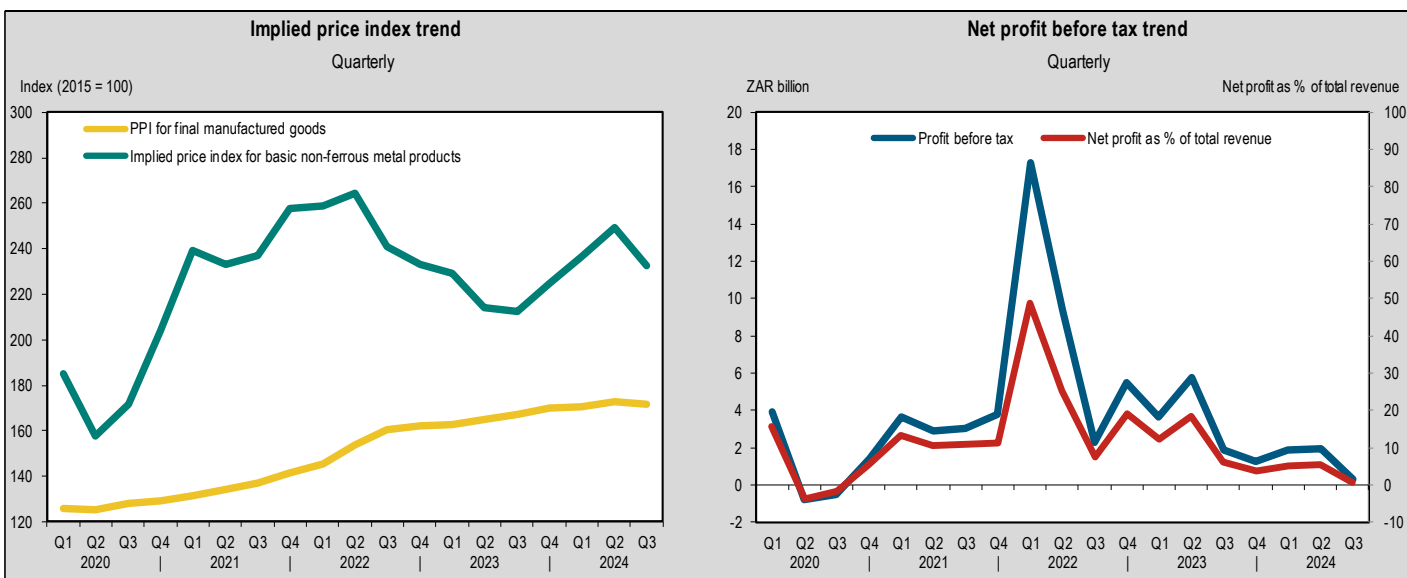
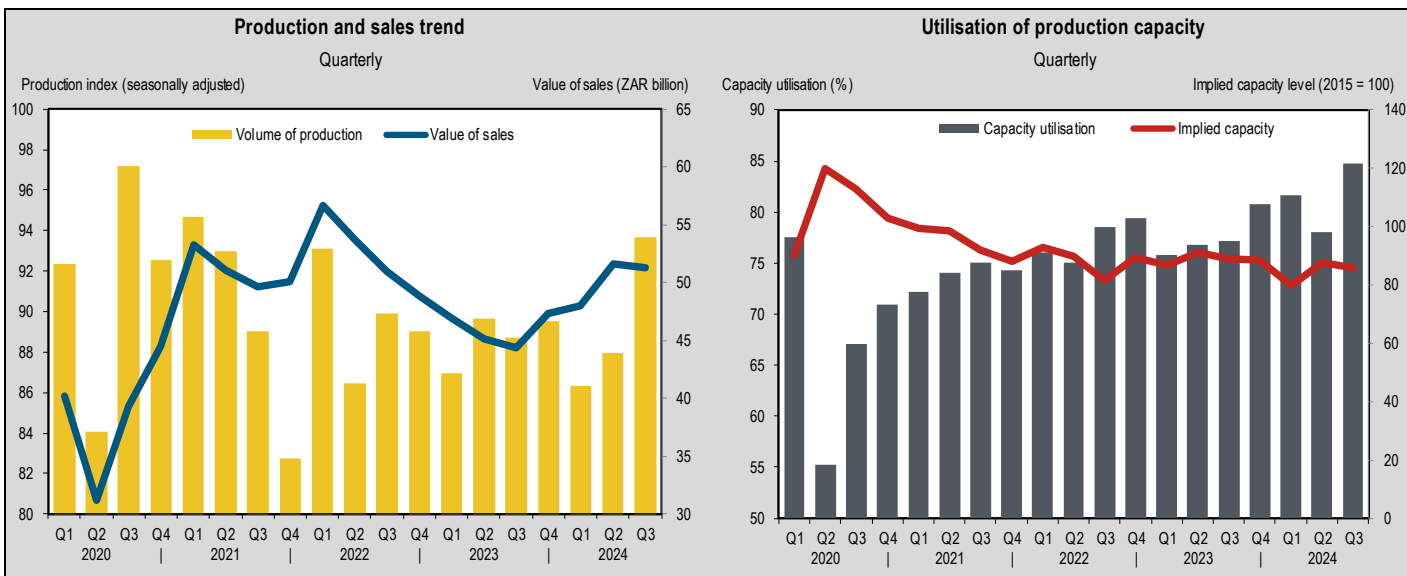


Basic non-ferrous metal products

Production weight: 3.5

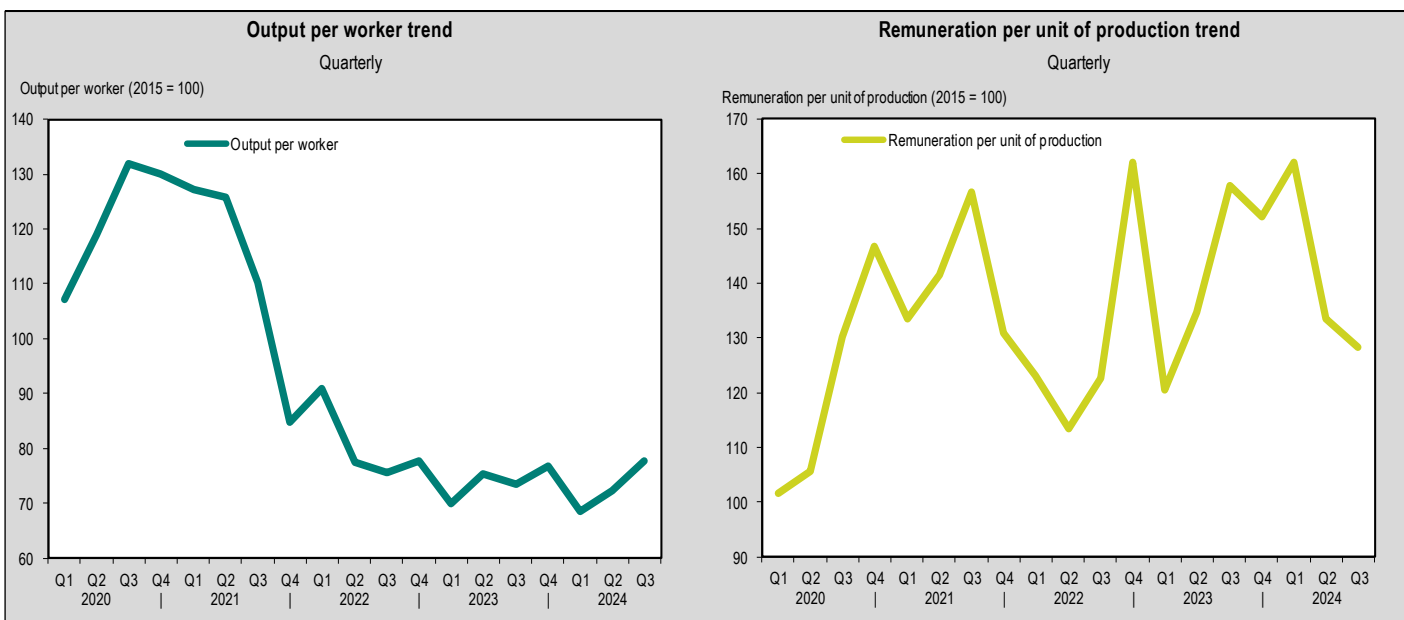
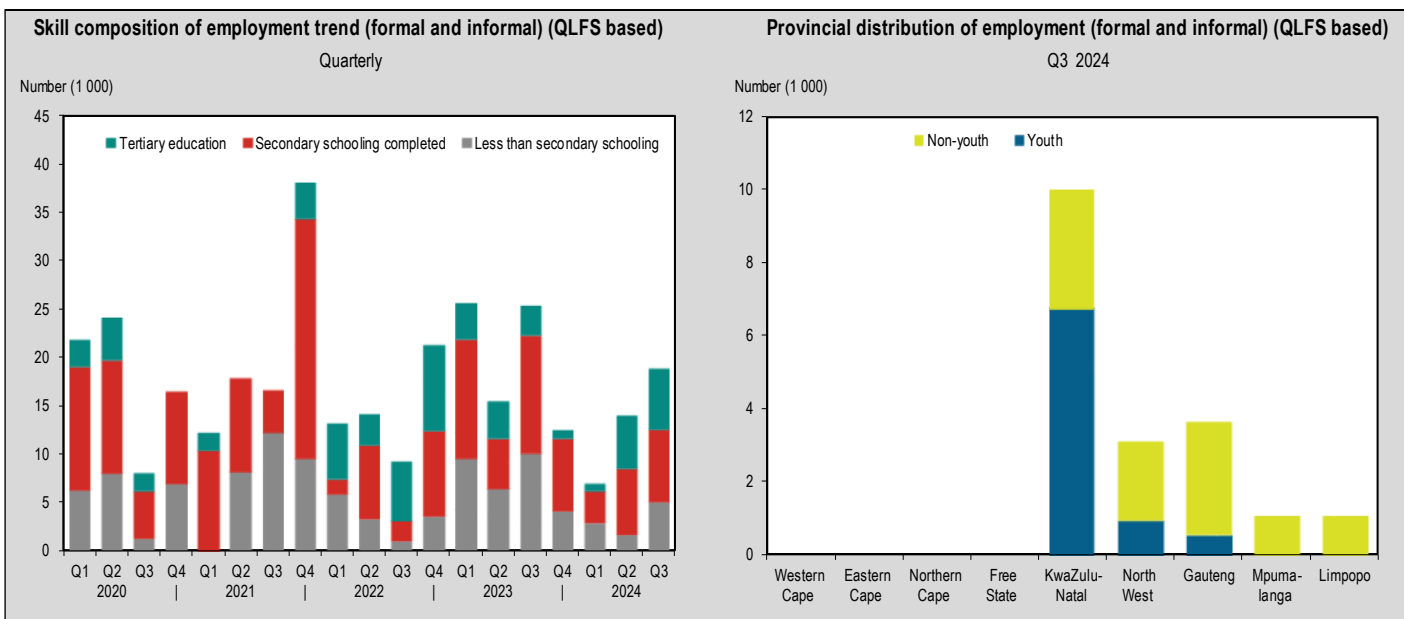
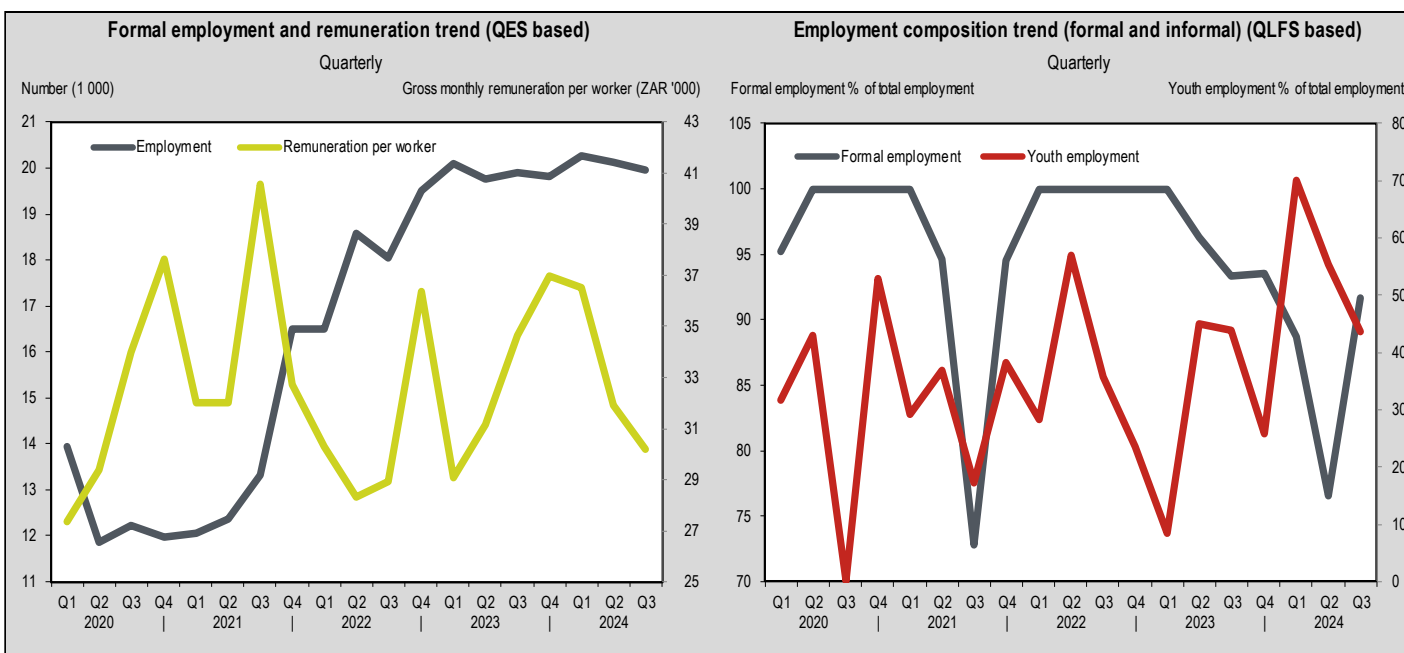
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 1.0%	↑ 7.6 (percentage points)	↑ 0.2%	↓ -12.9%	↓ -9.7%	↑ 0.4%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



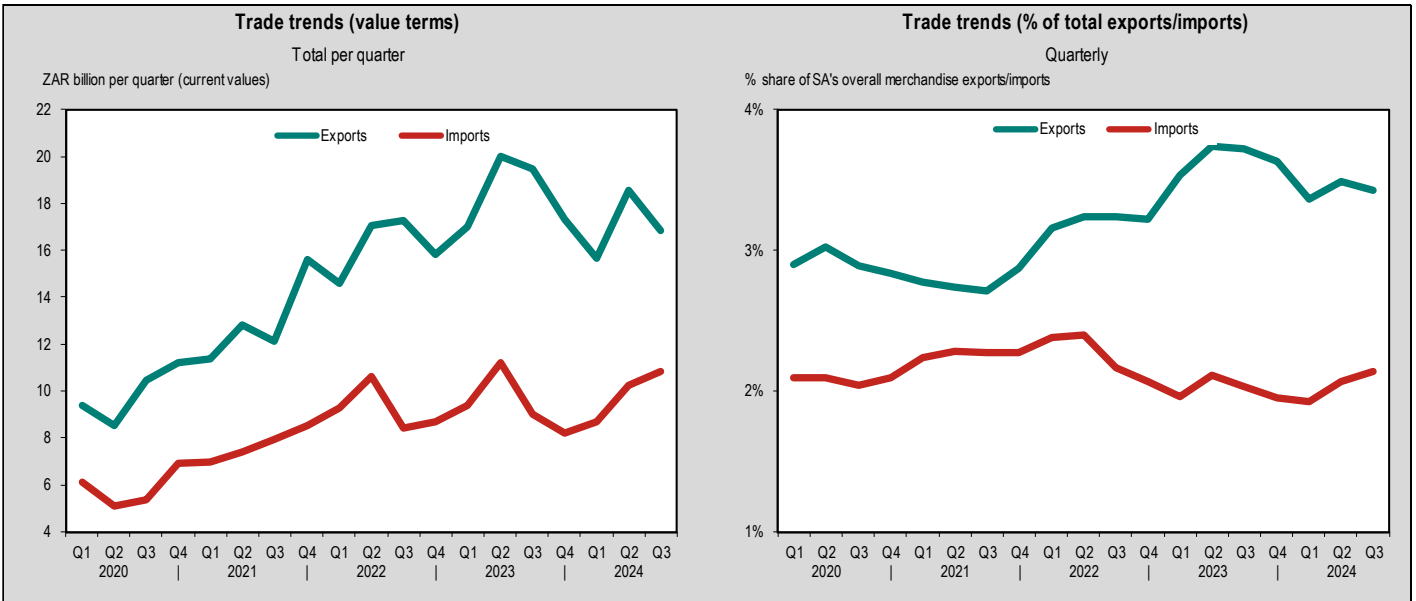
Basic non-ferrous metal products (cont.)

Production weight: 3.5

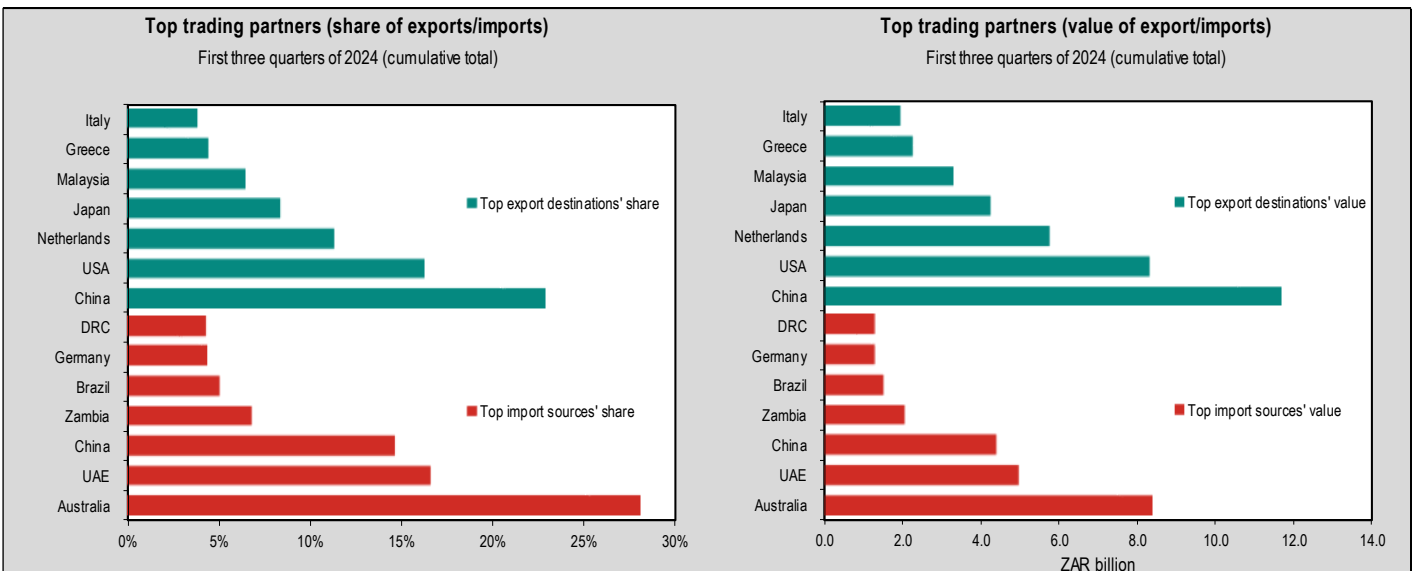


Basic non-ferrous metal products (cont.)

Production weight: 3.5



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7601: Unwrought aluminium	21 232.10	H2818: Aluminium oxide, hydroxide & artificial corundum	8 405.76
H7502: Unwrought nickel	8 000.75	H7408: Copper wire	6 743.00
H7403: Refined copper and copper alloys, unwrought	6 952.33	H7403: Refined copper and copper alloys, unwrought	2 968.23
H7402: Unrefined copper, copper anodes, etc	4 781.83	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	2 404.38
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	3 748.16	H7901: Unwrought zinc	1 926.62
H8111: Manganese, articles thereof, waste or scrap	1 117.41	H7604: Aluminium bars, rods and profiles	1 673.91
H7608: Aluminium tubes and pipes	973.24	H7605: Aluminium wire	1 417.14
Exports Total (including others)	51 023.89	Imports Total (including others)	29 742.15
Top gainers		Top gainers	
H7403: Refined copper and copper alloys, unwrought	340.59	H2818: Aluminium oxide, hydroxide & artificial corundum	1 298.91
H7407: Copper bars, rods and profiles	133.21	H7605: Aluminium wire	334.03
H7603: Aluminium powders and flakes	107.82	H7604: Aluminium bars, rods and profiles	222.95
H7106: Silver, unwrought or semi-manufactured, etc	92.59	H7412: Copper pipe and tube fittings	161.91
H7801: Unwrought lead	87.21	H7607: Aluminium foil of a thickness < 0.2mm	112.17
Top losers		Top losers	
H7502: Unwrought nickel	-2 085.12	H7408: Copper wire	-1 099.28
H7601: Unwrought aluminium	-1 140.89	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	-412.19
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	-1 088.16	H7601: Unwrought aluminium	-262.53
H7402: Unrefined copper, copper anodes, etc	-649.91	H7409: Copper plates, sheets &strips, thickness> 0.15mm	-106.35
H7401: Copper mattes/cement (precipitated copper)	-469.67	H7403: Refined copper and copper alloys, unwrought	-93.98

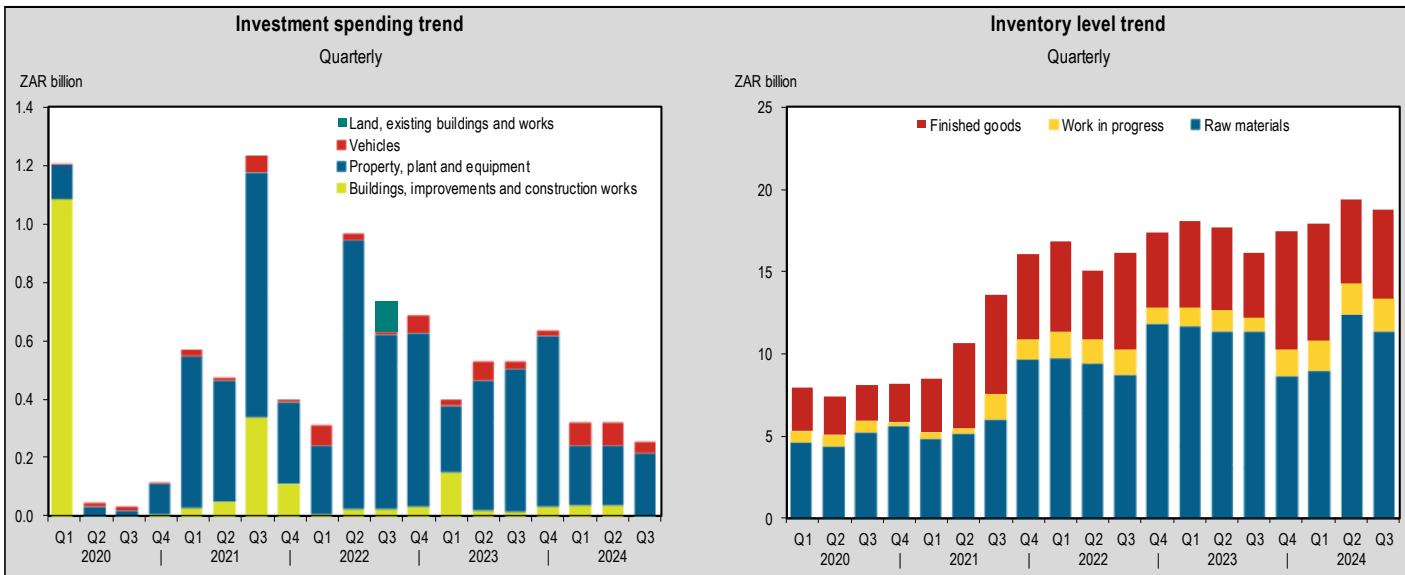
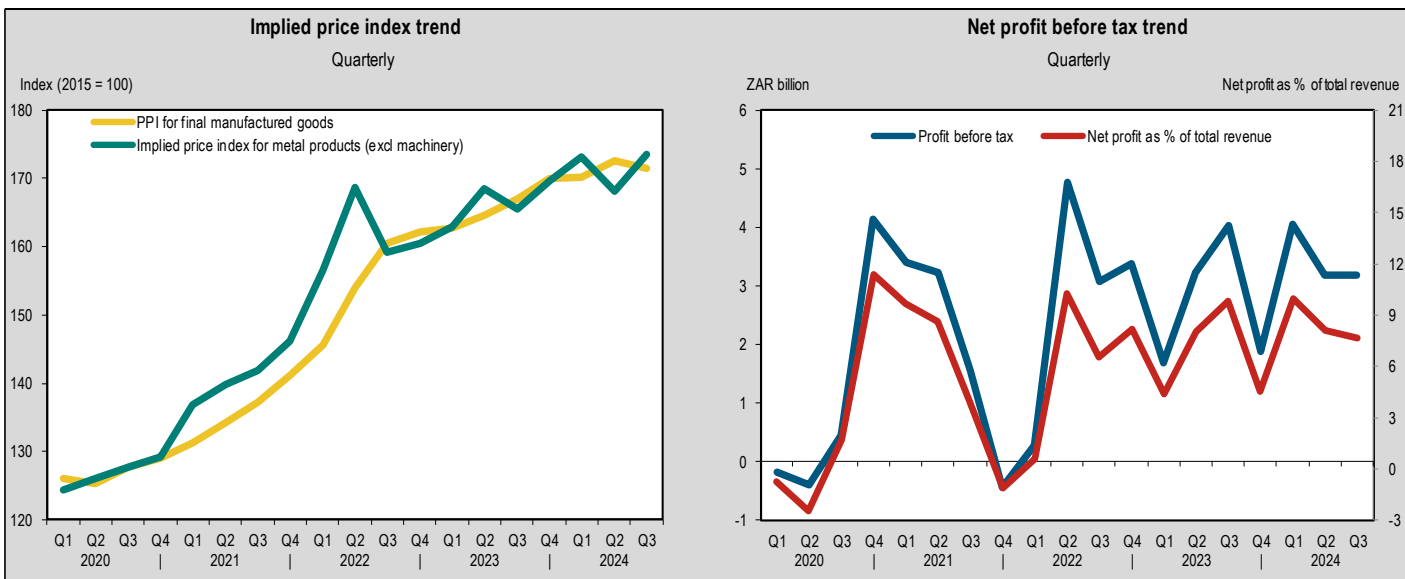
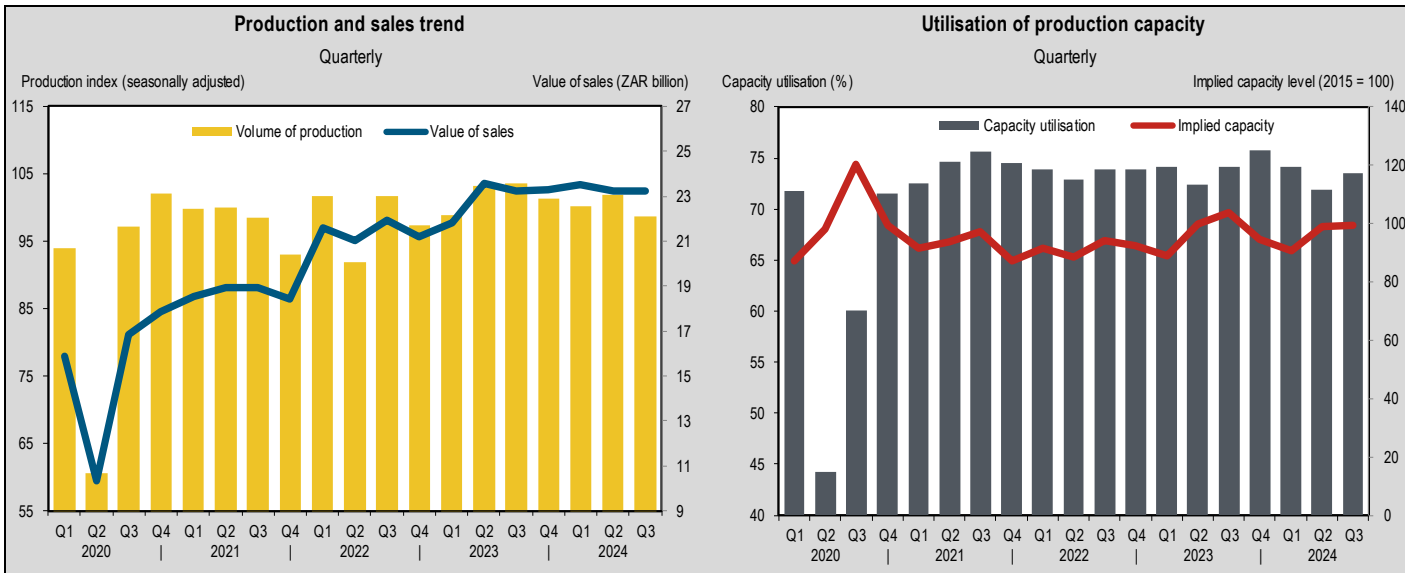


Metal products (excl machinery)

Production weight: 5.7

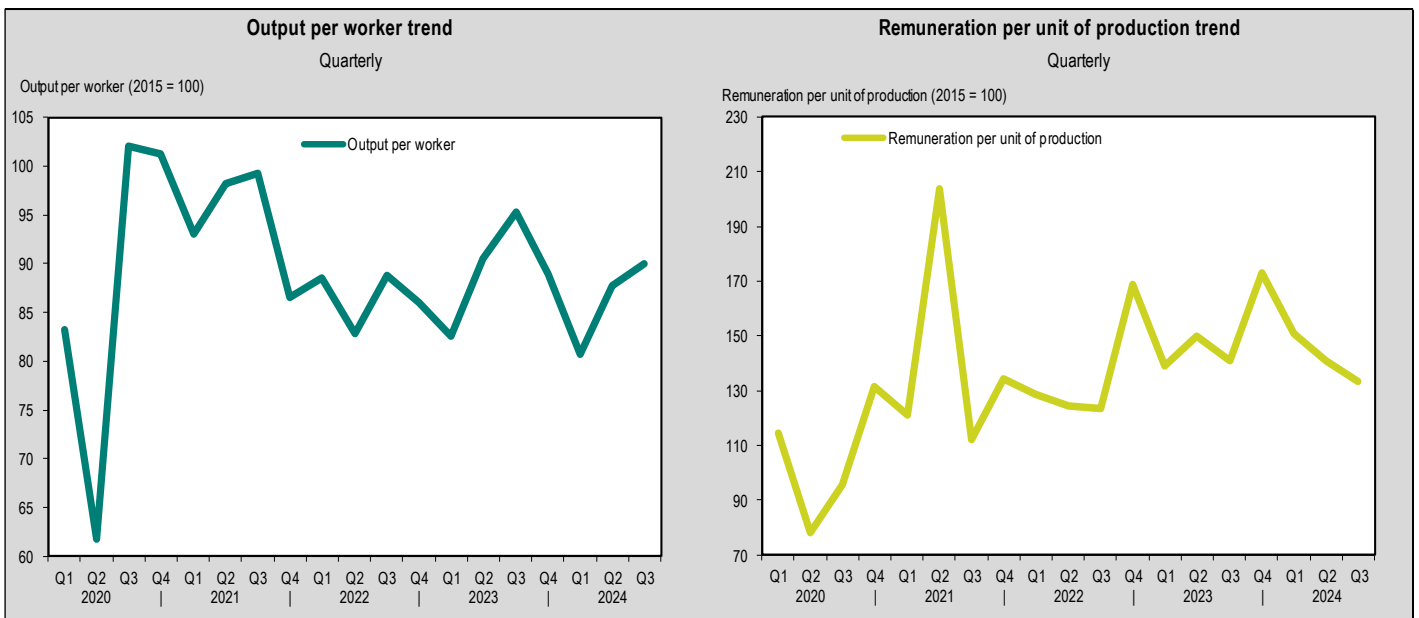
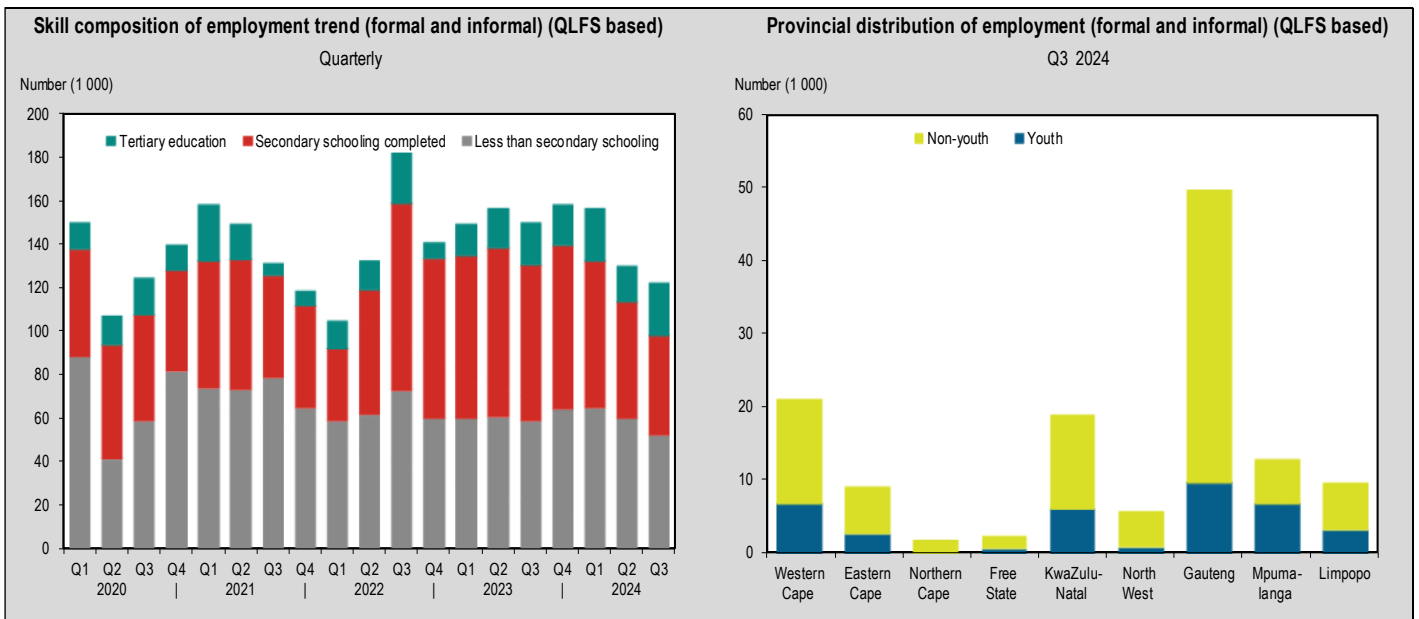
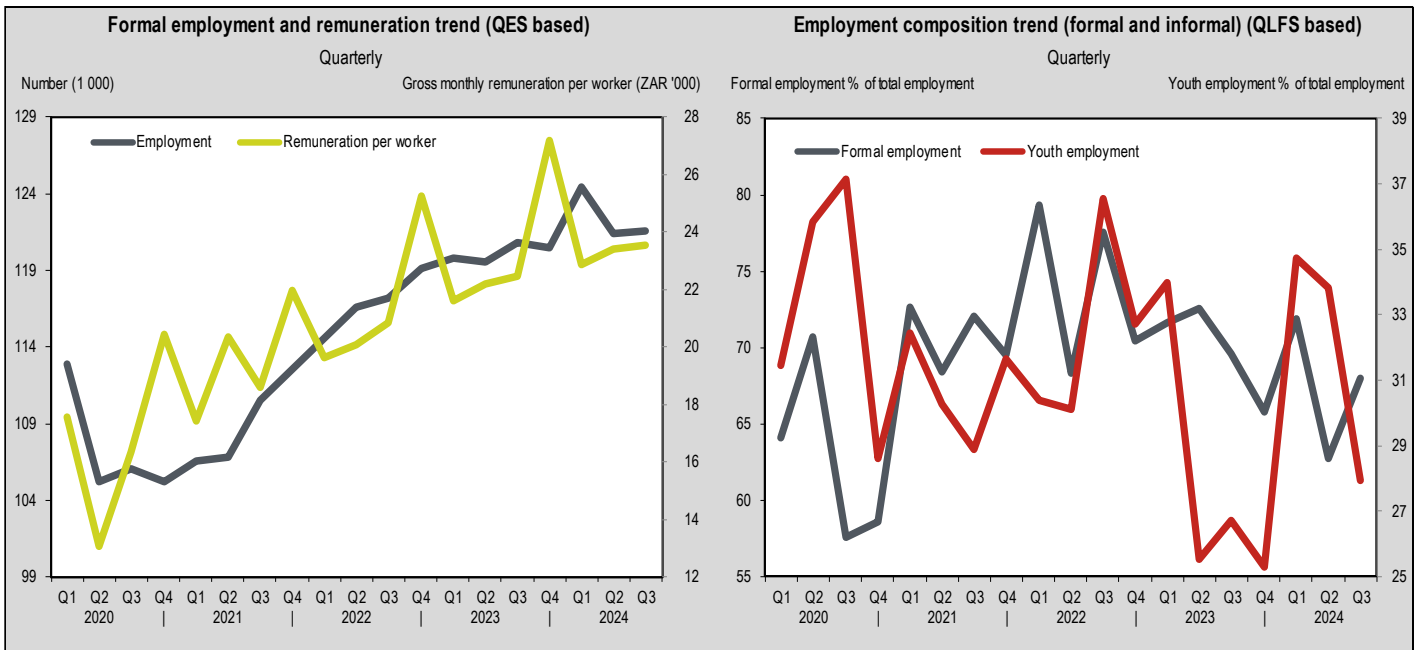
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -1.6%	↓ -0.7 (percentage points)	↑ 0.6%	↑ 4.7%	↑ 0.7%	↑ 6.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



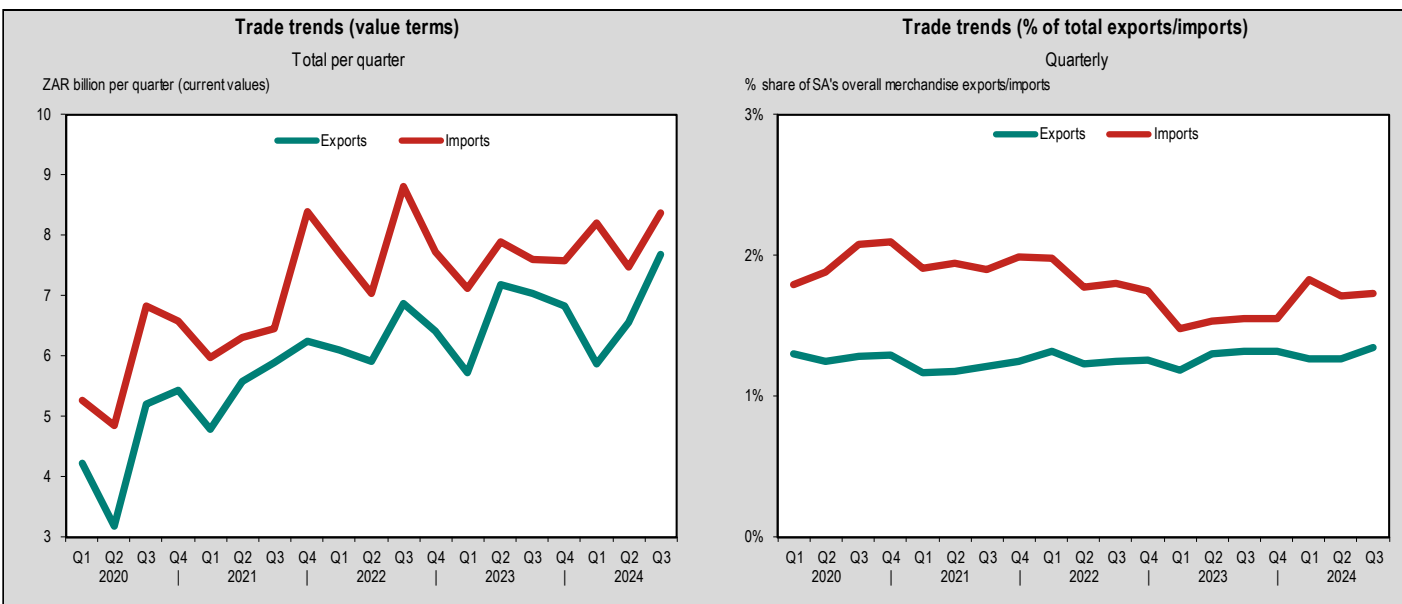
Metal products (excl machinery) (cont.)

Production weight: 5.7

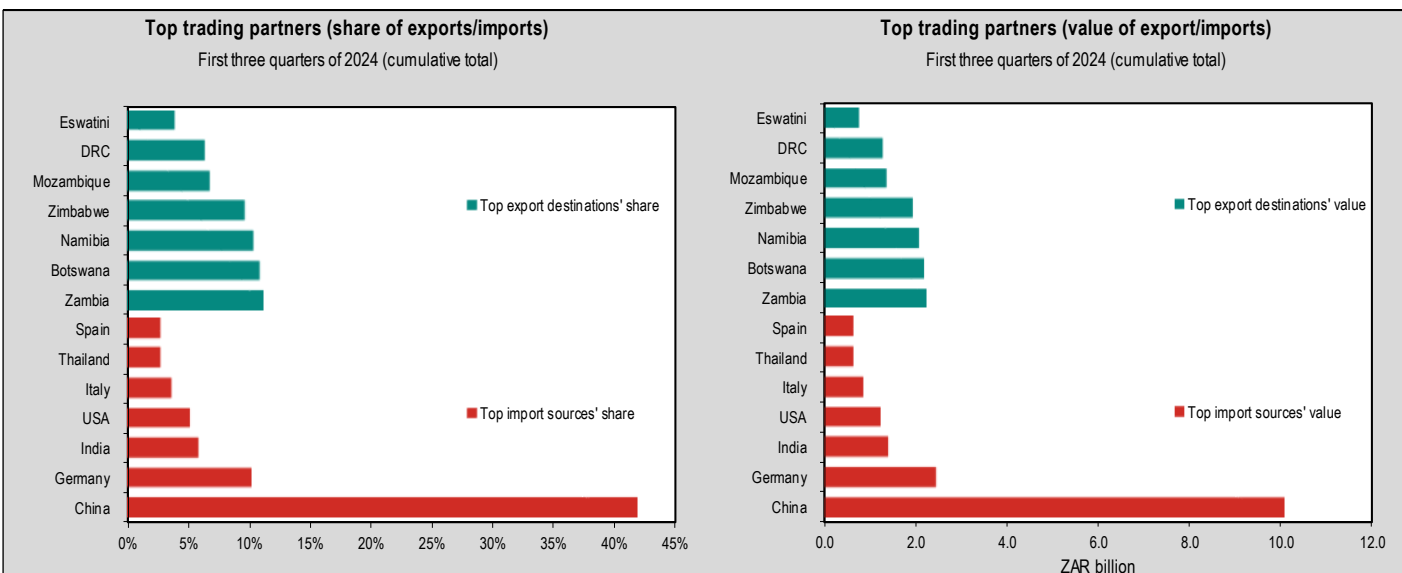


Metal products (excl machinery) (cont.)

Production weight: 5.7



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H7308: Structures, parts of structures of iron or steel	4 542.82	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	2 902.18
H7326: Articles of iron or steel nes	2 735.59	H8207: Interchangeable tools & dies for hand/power tools	2 869.53
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	1 565.54	H7326: Articles of iron or steel nes	1 942.05
H8207: Interchangeable tools & dies for hand/power tools	1 284.00	H8302: Base metal fittings for furniture, doors, cars, etc	1 860.21
H7314: Iron/ steel cloth, grill, fencing and expanded metal	1 002.73	H7308: Structures, parts of structures of iron or steel	1 358.16
H9406: Prefabricated buildings	750.63	H7312: Stranded steel wire, etc, without electric insulation	978.47
H7612: Aluminium casks, drums, etc capacity <300l	720.73	H8301: Padlocks, locks, clasps with locks, keys	922.36
Exports Total (including others)	20 088.15	Imports Total (including others)	24 047.52
Top gainers		Top gainers	
H7308: Structures, parts of structures of iron or steel	362.28	H8207: Interchangeable tools & dies for hand/power tools	559.83
H7419: Articles of copper nes	167.76	H8402: Steam/vapour generating boiler	214.58
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	166.67	H8302: Base metal fittings for furniture, doors, cars, etc	182.48
H7616: Articles of aluminium nes	165.63	H8212: Razors & razor blades (including blanks in strips)	138.49
H8212: Razors & razor blades (including blanks in strips)	151.05	H7312: Stranded steel wire, etc, without electric insulation	124.22
Top losers		Top losers	
H7326: Articles of iron or steel nes	- 611.75	H7610: Aluminium structures, parts nes, for construction	- 143.33
H7312: Stranded steel wire, etc, without electric insulation	- 448.86	H8309: Stoppers, caps, lids, etc of base metal	- 123.70
H7325: Cast articles, of iron or steel nes	- 118.00	H7311: Containers for compressed gas (iron/steel)	- 103.23
H8402: Steam/vapour generating boiler	- 94.09	H8215: Spoons, forks, kitchen & table ware except knives	- 83.63
H7309: Reservoirs, tanks, vats, etc, iron/ steel cap >300l	- 56.95	H7326: Articles of iron or steel nes	- 49.51

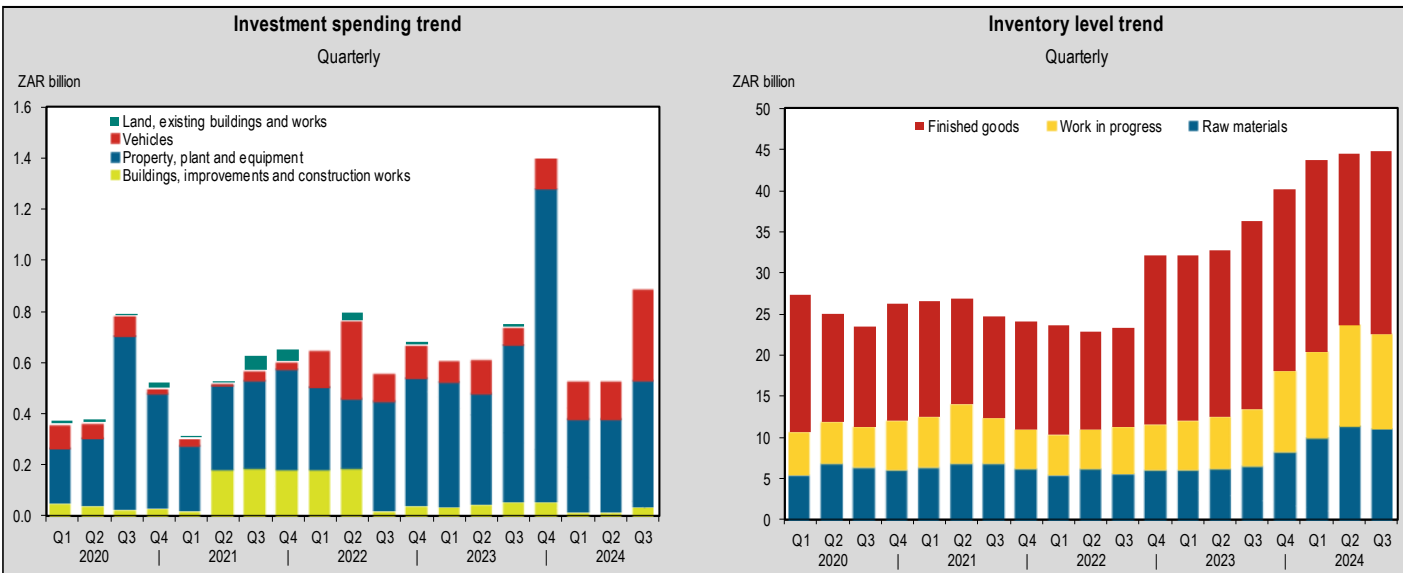
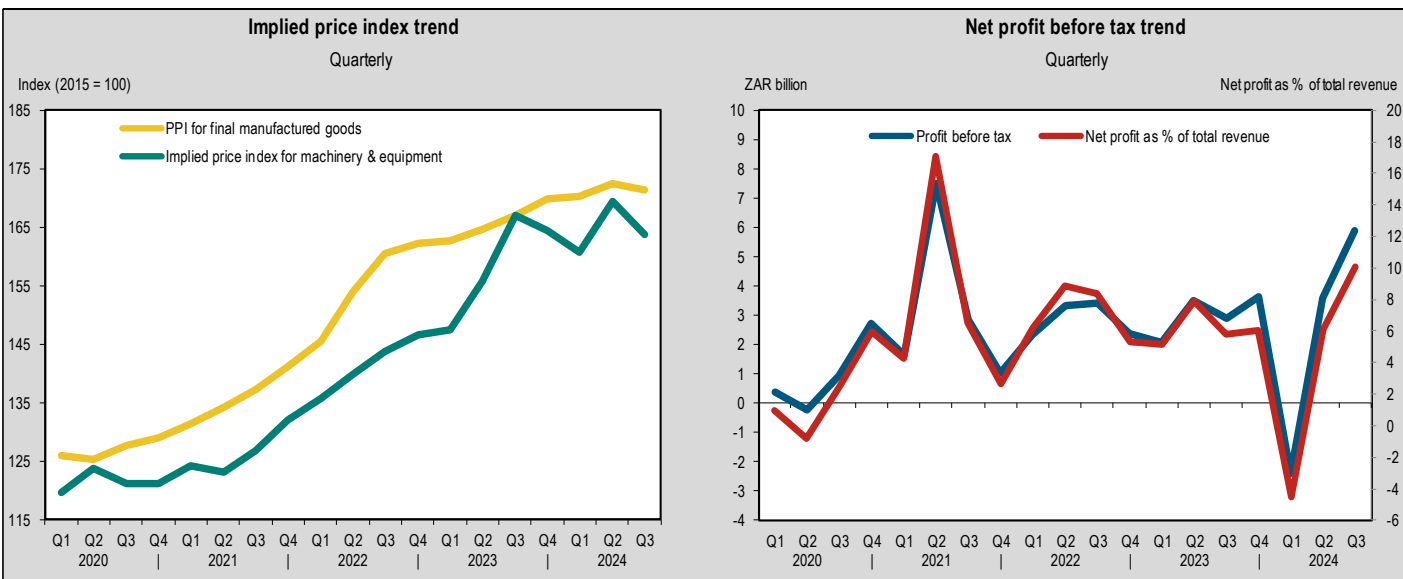
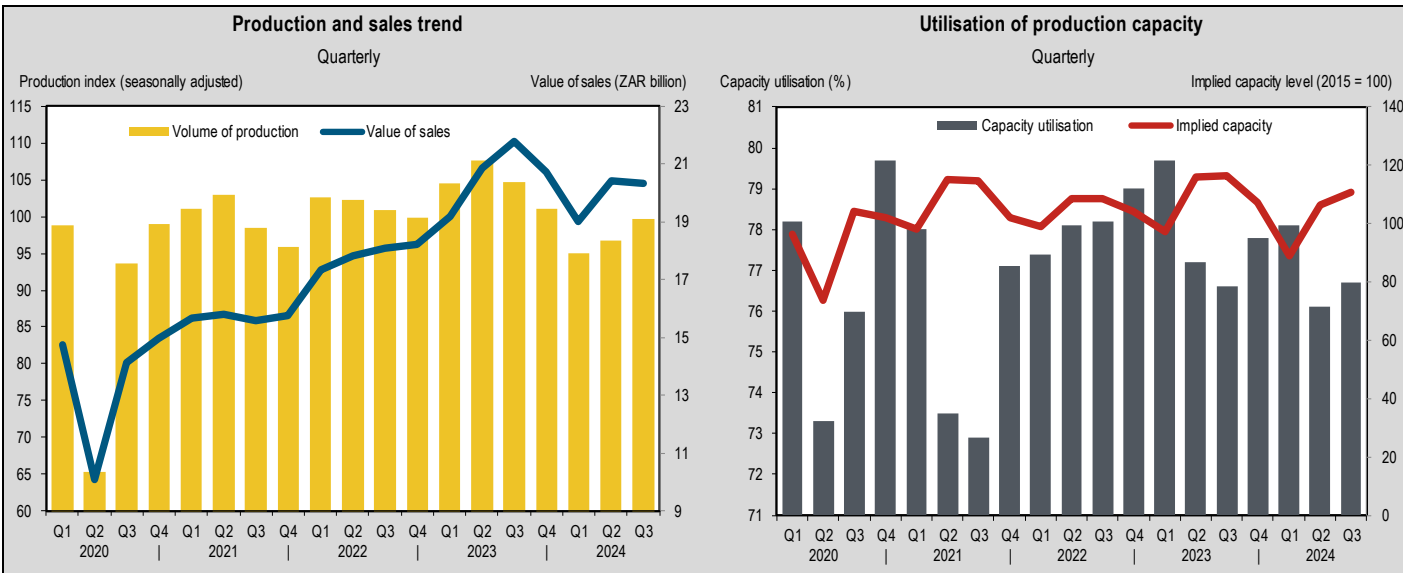


Machinery & equipment

Production weight: 7.8

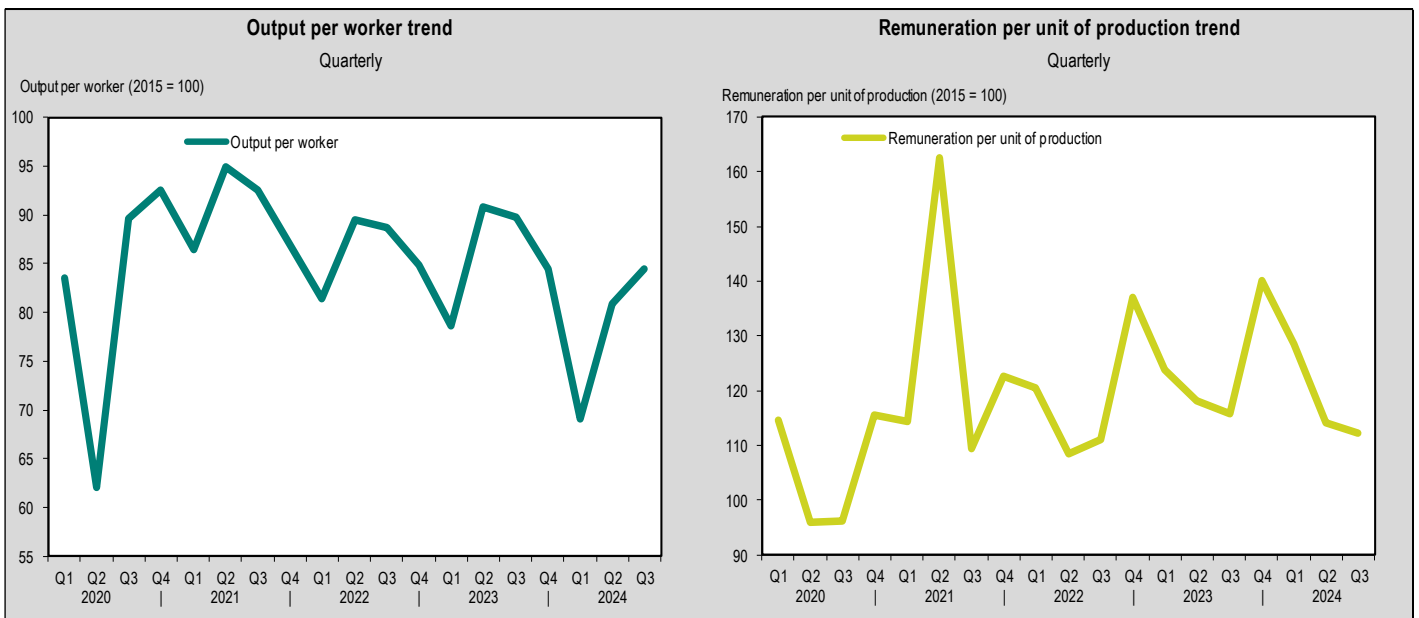
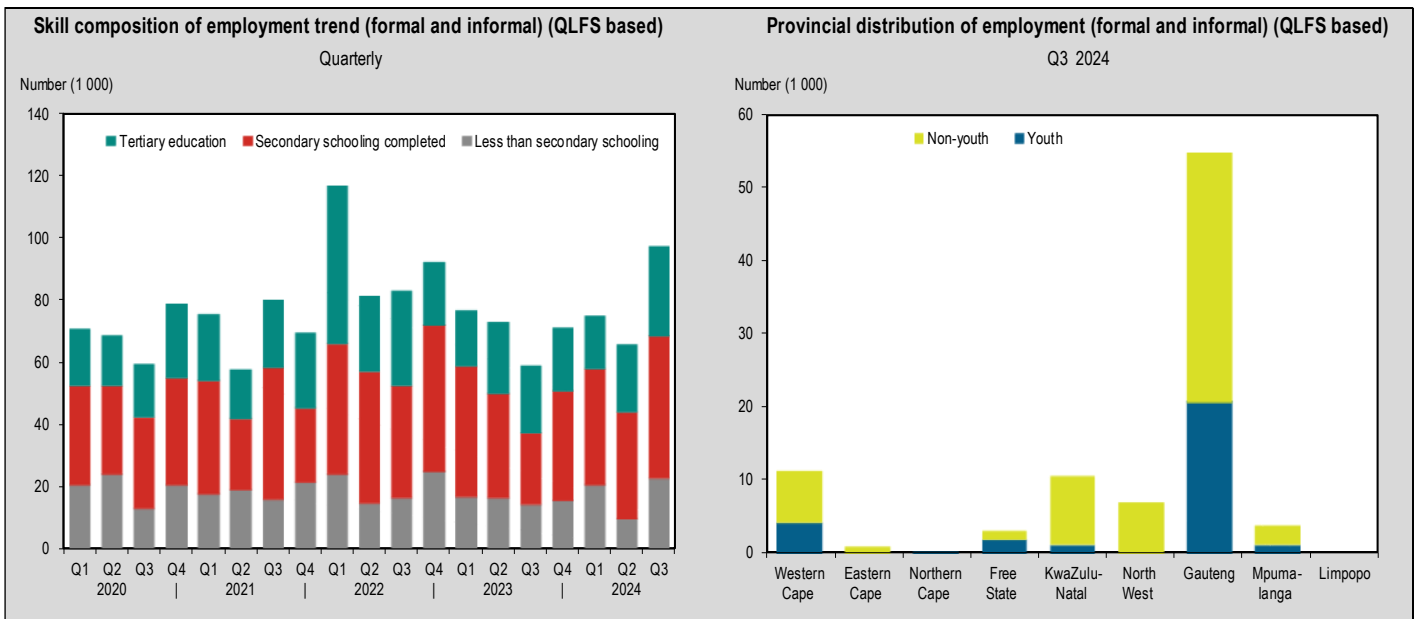
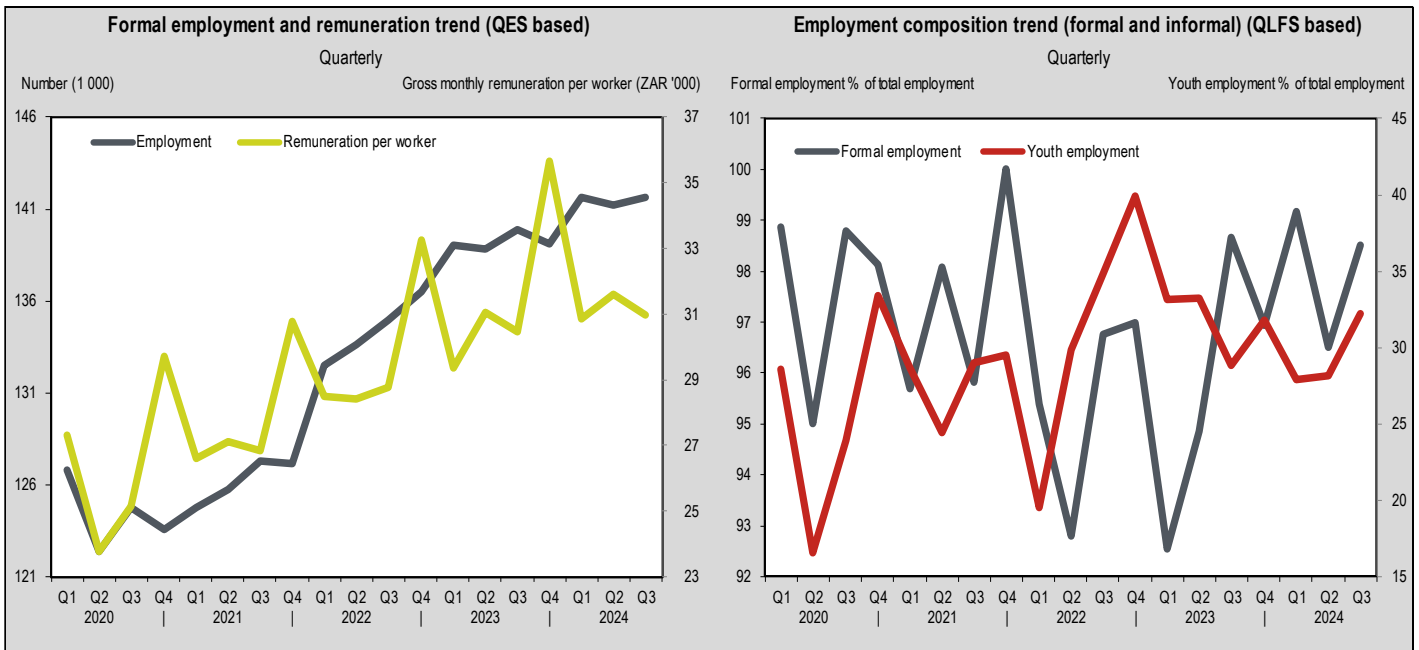
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -8.0%	↑ 0.1 (percentage points)	↑ 1.2%	↑ 1.8%	↓ -2.2%	↓ -2.9%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



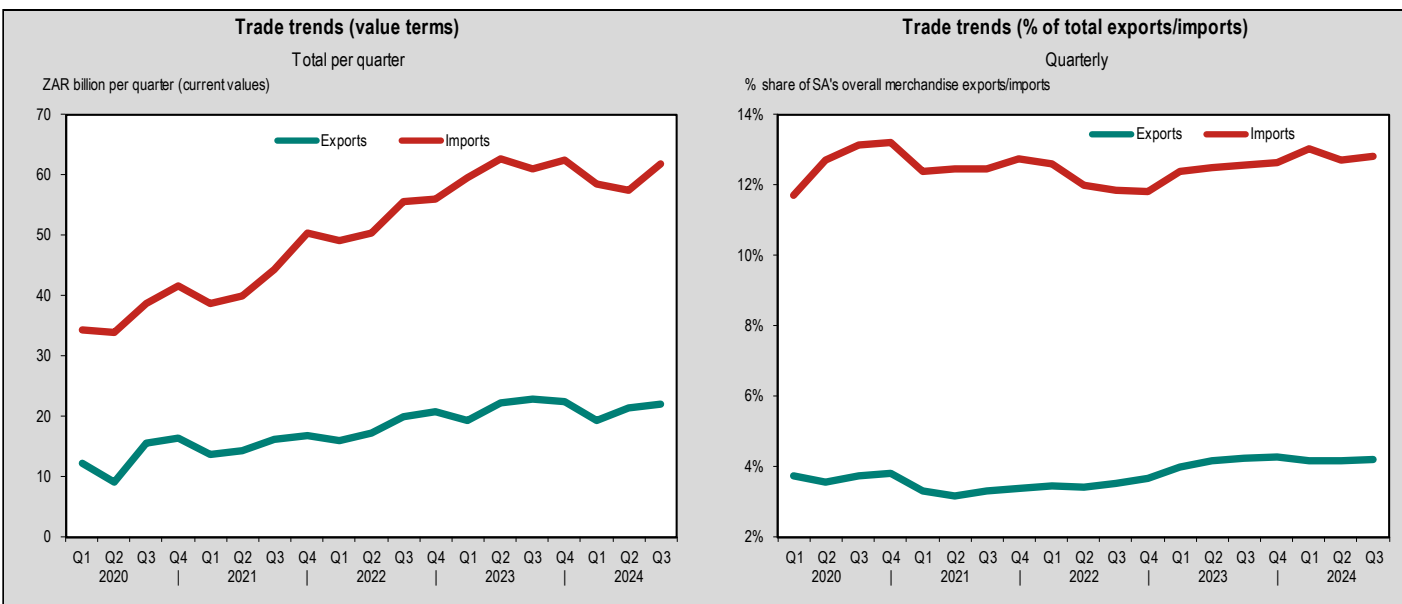
Machinery & equipment (cont.)

Production weight: 7.8

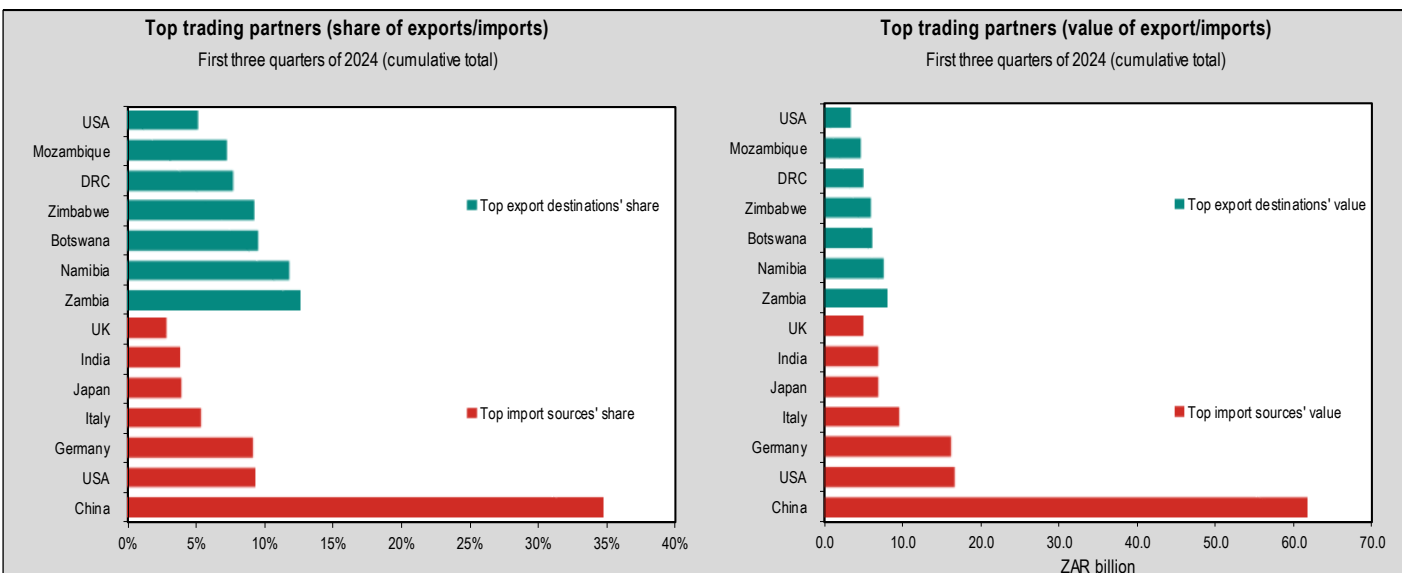


Machinery & equipment (cont.)

Production weight: 7.8



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8431: Parts for use with lifting, moving machinery	6 500.15	H8471: Automatic data processing machines (computers)	26 944.47
H8474: Machinery to sort, screen, etc mineral products	6 264.69	H8429: Self-propelled earth moving, road making machines	11 651.02
H8413: Pumps for liquids	5 595.94	H8431: Parts for use with lifting, moving machinery	8 935.87
H8429: Self-propelled earth moving, road making machines	4 014.98	H8421: Liquid, gas centrifuges, filtering, purifying machine	8 379.41
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	2 810.90	H8443: Printing and ancillary machinery	7 758.94
H8701: Tractors (besides works, warehouse equipment)	2 711.58	H8413: Pumps for liquids	7 063.46
H8471: Automatic data processing machines (computers)	2 707.22	H8701: Tractors (besides works, warehouse equipment)	6 739.37
Exports Total (including others)	62 707.44	Imports Total (including others)	177 769.38
Top gainers		Top gainers	
H8710: Tanks and other armoured fighting vehicles	949.31	H8421: Liquid, gas centrifuges, filtering, purifying machine	3 583.72
H8408: Compression-ignition engines (diesel, etc)	465.12	H8415: Air conditioning equipment, machinery	874.17
H8418: Refrigerators, freezers and heat pumps	213.56	H8418: Refrigerators, freezers and heat pumps	865.38
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	181.23	H8412: Engines and motors, nes	588.04
H8473: Parts, except covers, for office machines	178.38	H8516: Electric equipment with heating element, etc	564.43
Top losers		Top losers	
H8474: Machinery to sort, screen, etc mineral products	- 766.38	H8429: Self-propelled earth moving, road making machines	-4 080.23
H8471: Automatic data processing machines (computers)	- 634.51	H8701: Tractors (besides works, warehouse equipment)	-2 271.49
H8413: Pumps for liquids	- 371.90	H8433: Harvesting, produce cleaning & grading machinery	-2 265.98
H8424: Equipment to project, disperse liquid or powder	- 358.63	H8479: Machines nes having individual functions	-1 177.84
H8701: Tractors (besides works, warehouse equipment)	- 324.30	H8408: Compression-ignition engines (diesel, etc)	-1 129.55

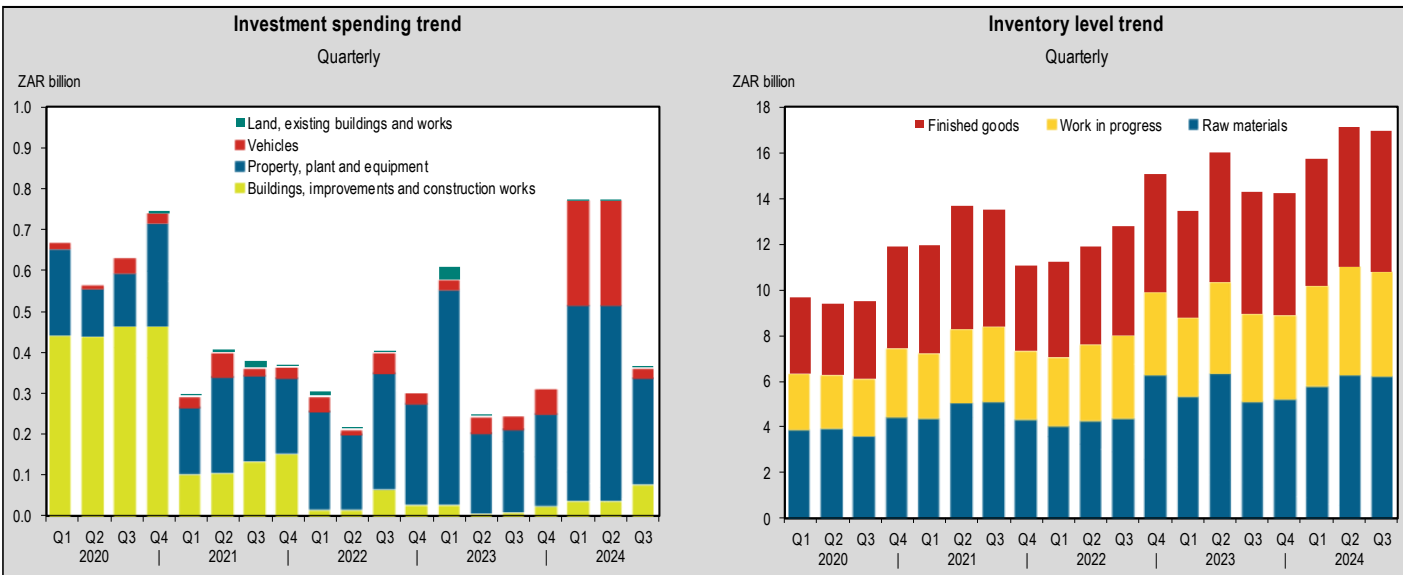
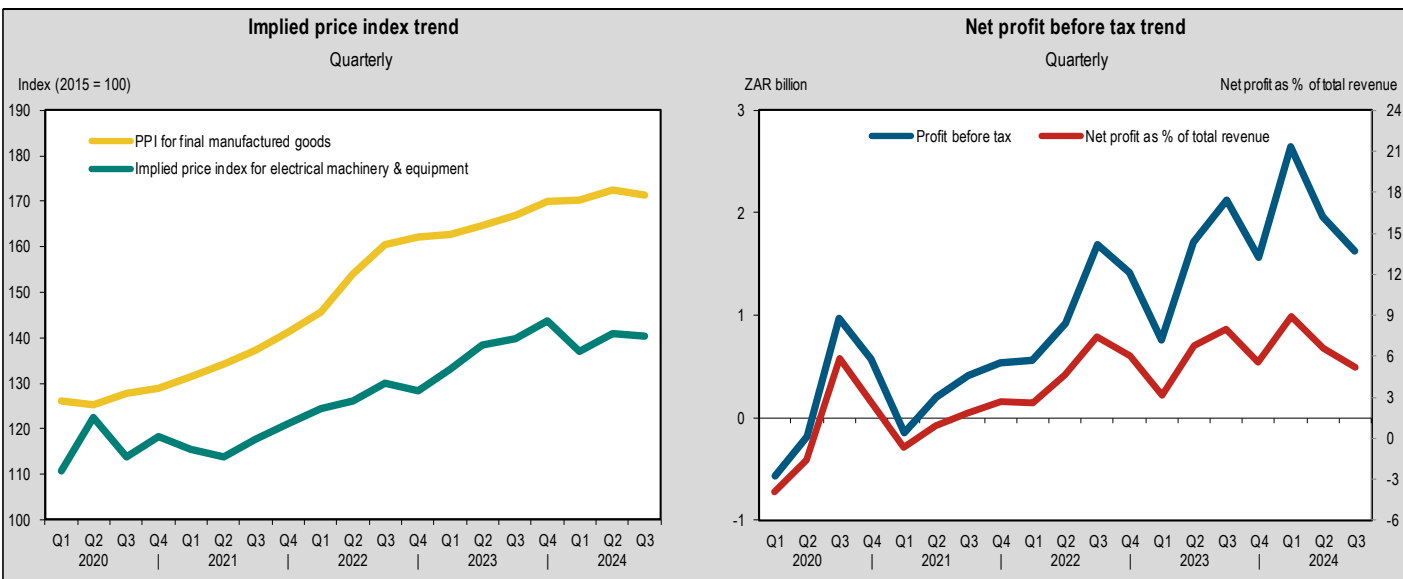
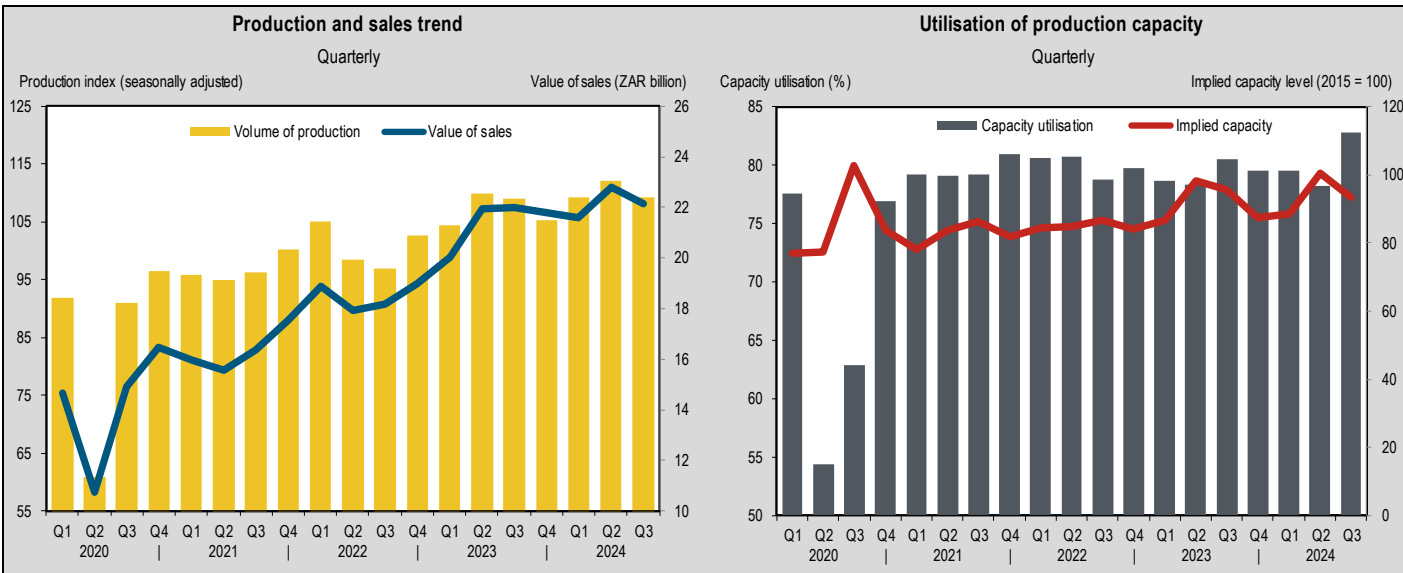


Electrical machinery & equipment

Production weight: 2.1

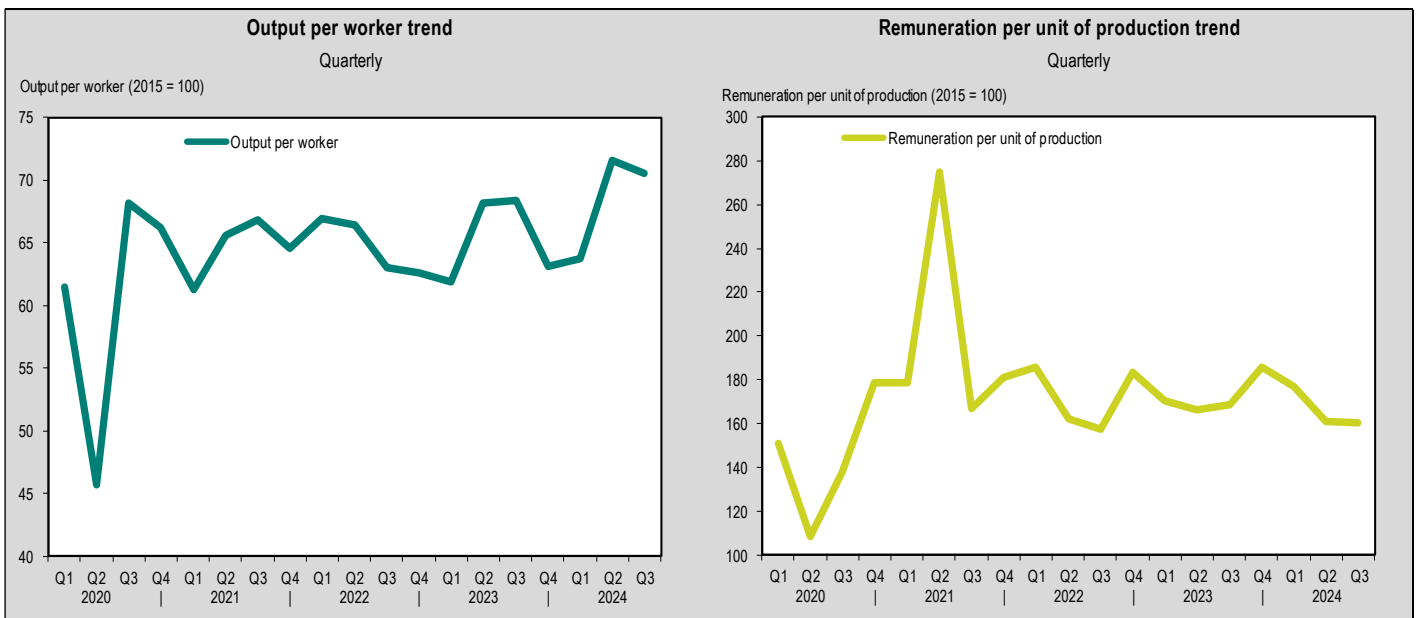
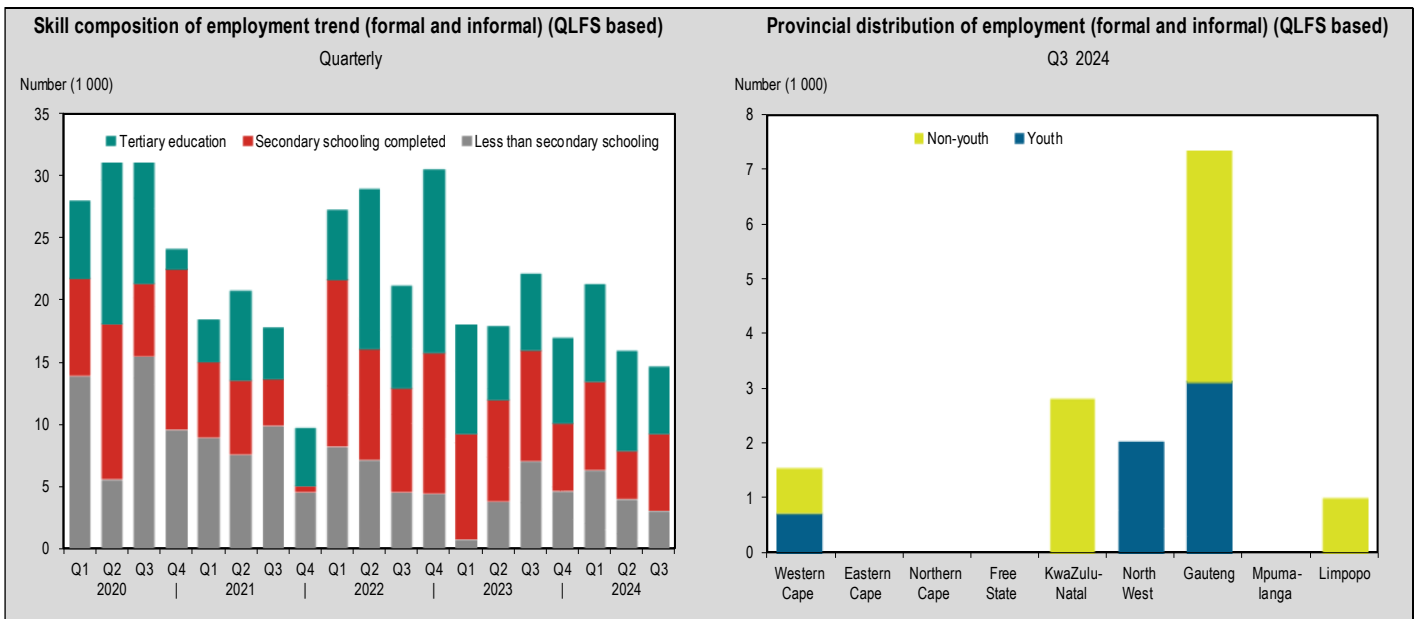
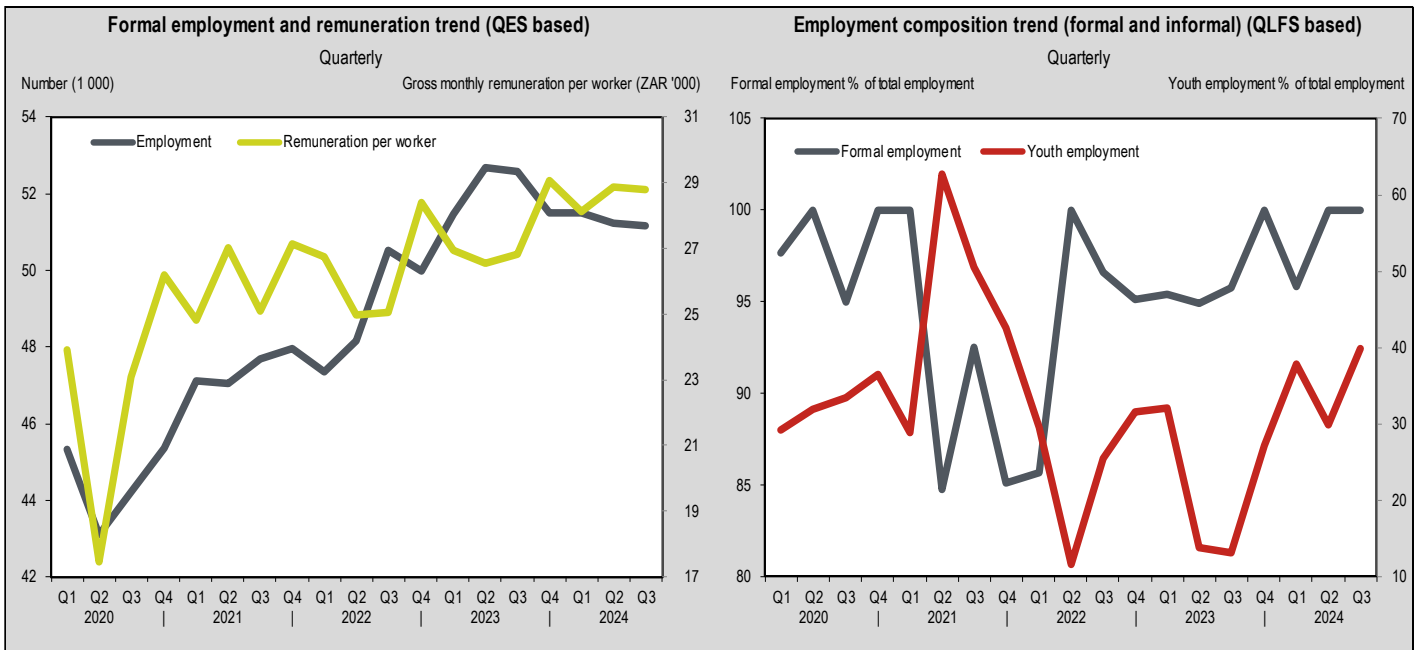
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 2.2%	↑ 2.3 (percentage points)	↓ -2.7%	↑ 7.3%	↑ 15.3%	↓ -33.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



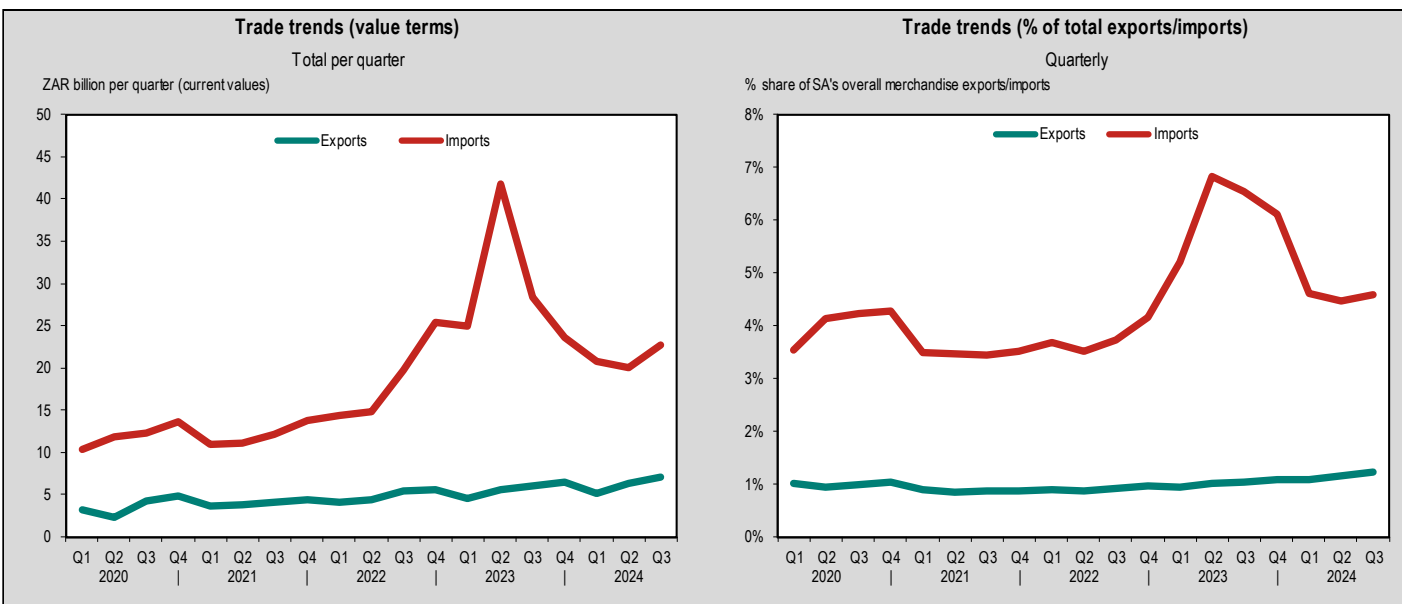
Electrical machinery & equipment (cont.)

Production weight: 2.1

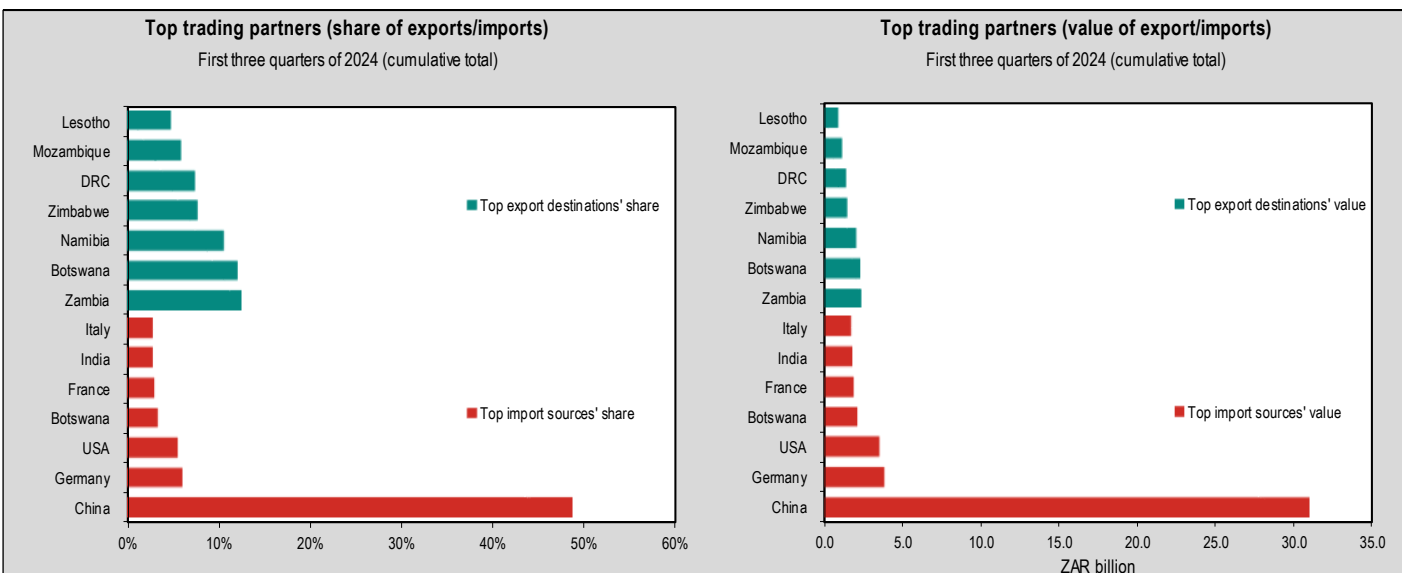


Electrical machinery & equipment (cont.)

Production weight: 2.1



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8544: Insulated wire and cable, optical fibre cable	3 166.34	H8504: Electric transformers,static converters & rectifiers	11 049.35
H8504: Electric transformers,static converters & rectifiers	2 208.91	H8507: Electric accumulators	8 371.51
H8507: Electric accumulators	2 179.27	H8502: Electric generating sets and rotary converters	8 252.70
H8536: Electrical switches, connectors, etc, for < 1kV	1 840.16	H8544: Insulated wire and cable, optical fibre cable	7 319.21
H8537: Electrical power, etc, control & distribution boards	1 834.89	H8536: Electrical switches, connectors, etc, for < 1kV	5 499.42
H8501: Electric motors and generators, except generating sets	1 169.56	H8501: Electric motors and generators, except generating sets	4 458.06
H8538: Parts for electrical switches, protectors, etc	876.56	H8537: Electrical power, etc, control & distribution boards	3 562.92
Exports Total (including others)	18 645.17	Imports Total (including others)	63 607.32
Top gainers		Top gainers	
H8507: Electric accumulators	561.55	H8502: Electric generating sets and rotary converters	1 454.48
H8504: Electric transformers,static converters & rectifiers	433.64	H8535: Electrical apparatus for voltage over 1 kV	169.28
H8537: Electrical power, etc, control & distribution boards	397.54	H8503: Parts for electric motors and generators	155.90
H8502: Electric generating sets and rotary converters	278.64	H8531: Electric sound or visual signal equipment nes	125.62
H8536: Electrical switches, connectors, etc, for < 1kV	136.77	H9405: Lamps and lighting fittings, illuminated signs, etc	119.70
Top losers		Top losers	
H8543: Electrical machinery and apparatus	- 38.89	H8507: Electric accumulators	-23 015.60
H8422: Machinery for dish washing, bottle washing, filling	- 18.20	H8504: Electric transformers,static converters & rectifiers	-8 072.13
H8545: Carbon electrodes, brushes and electrical items	- 15.48	H8544: Insulated wire and cable, optical fibre cable	- 817.94
H8547: Insulating fittings for electrical equipment	- 0.32	H8537: Electrical power, etc, control & distribution boards	- 580.64
		H8536: Electrical switches, connectors, etc, for < 1kV	- 547.26

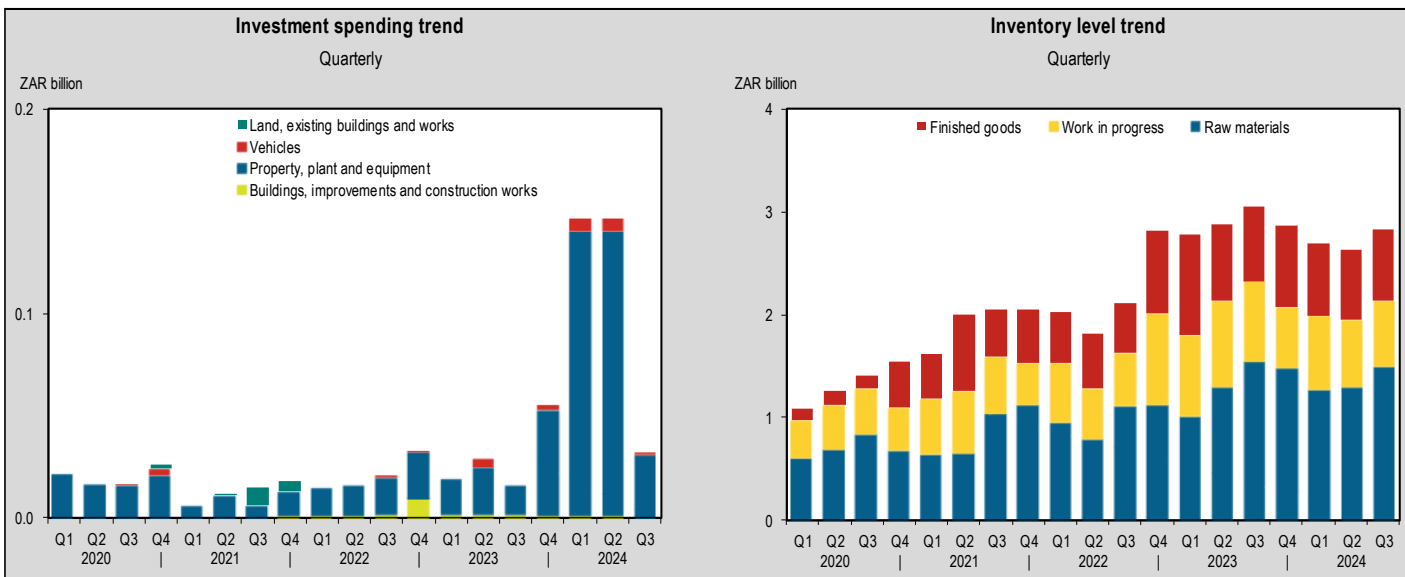
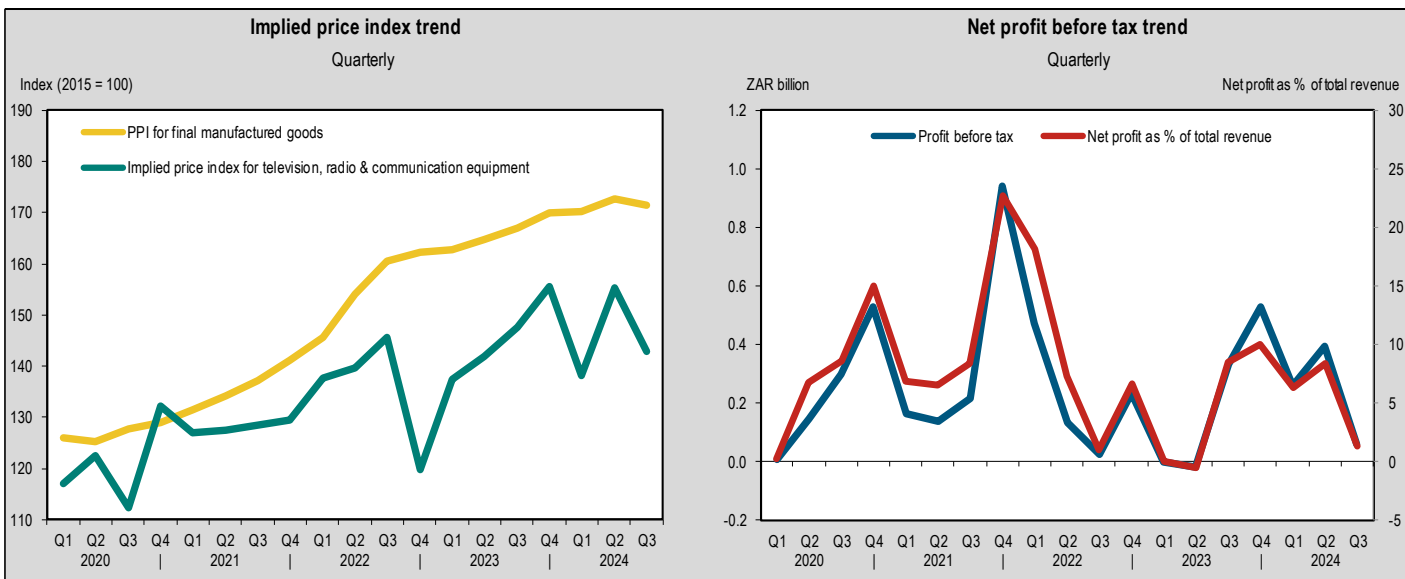
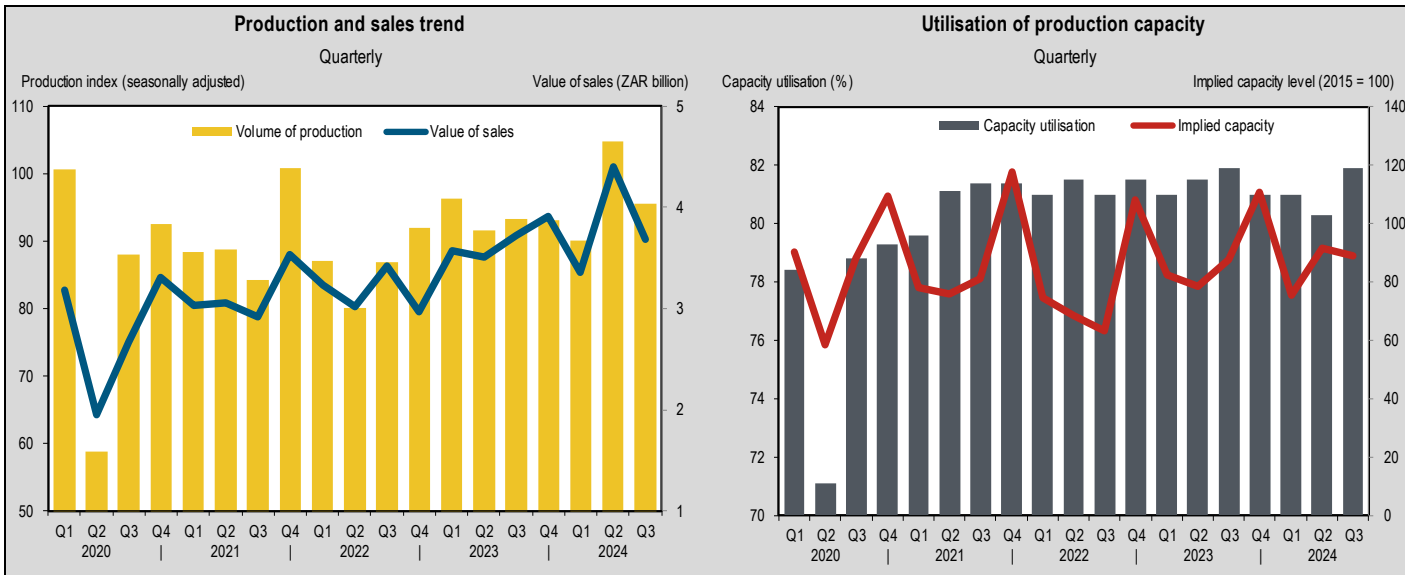


Television, radio & communication equipment

Production weight: 0.08

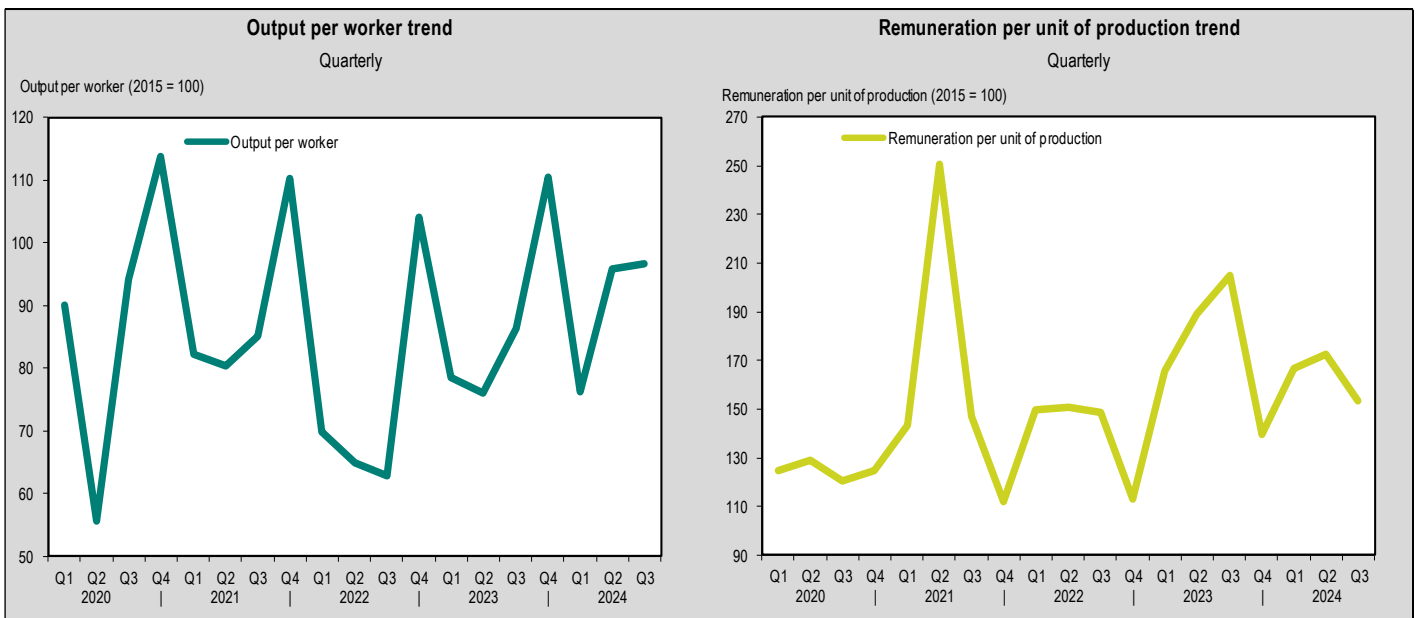
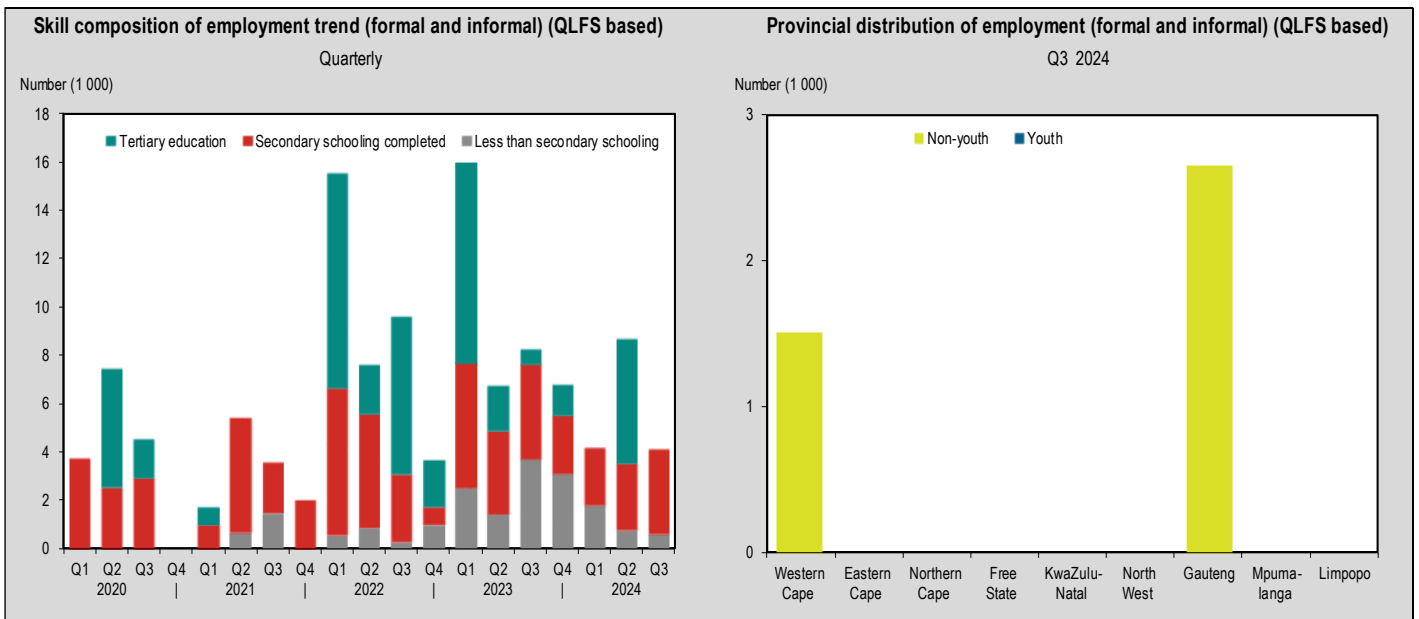
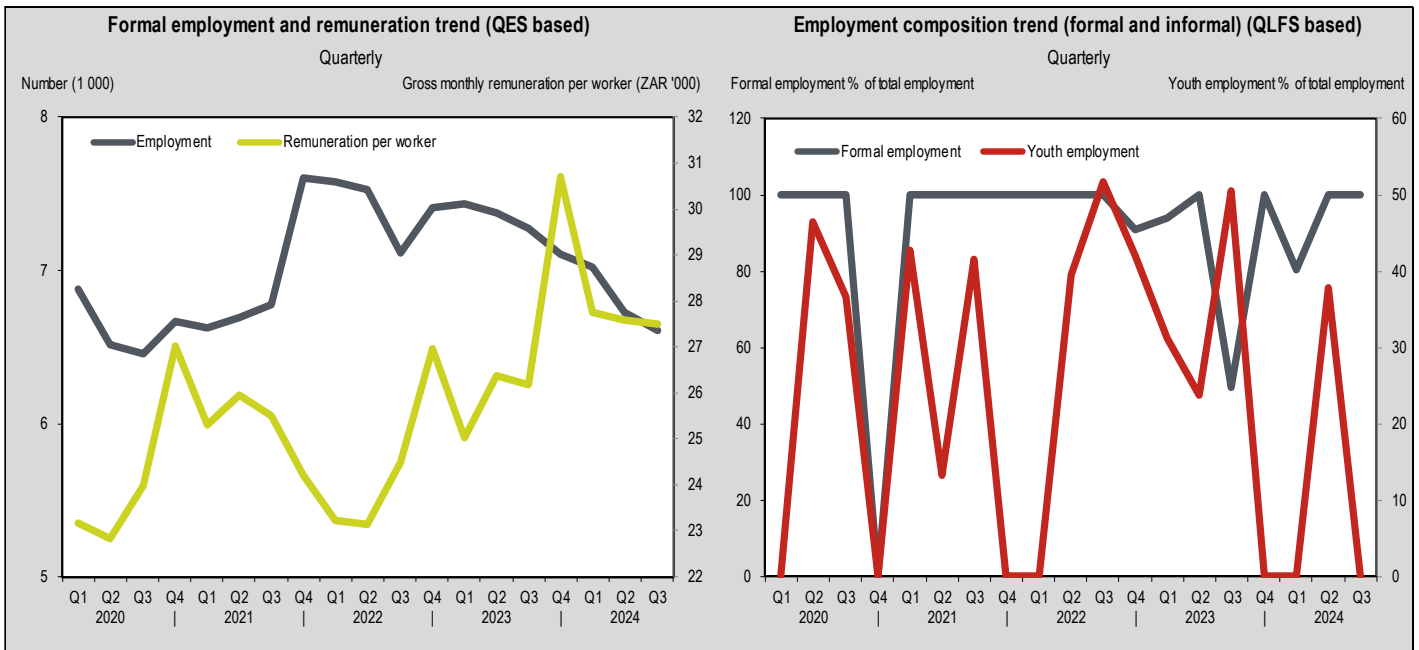
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 3.4%	→ 0 (percentage points)	↓ -9.2%	↑ 5.0%	↑ 20.9%	↓ -19.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



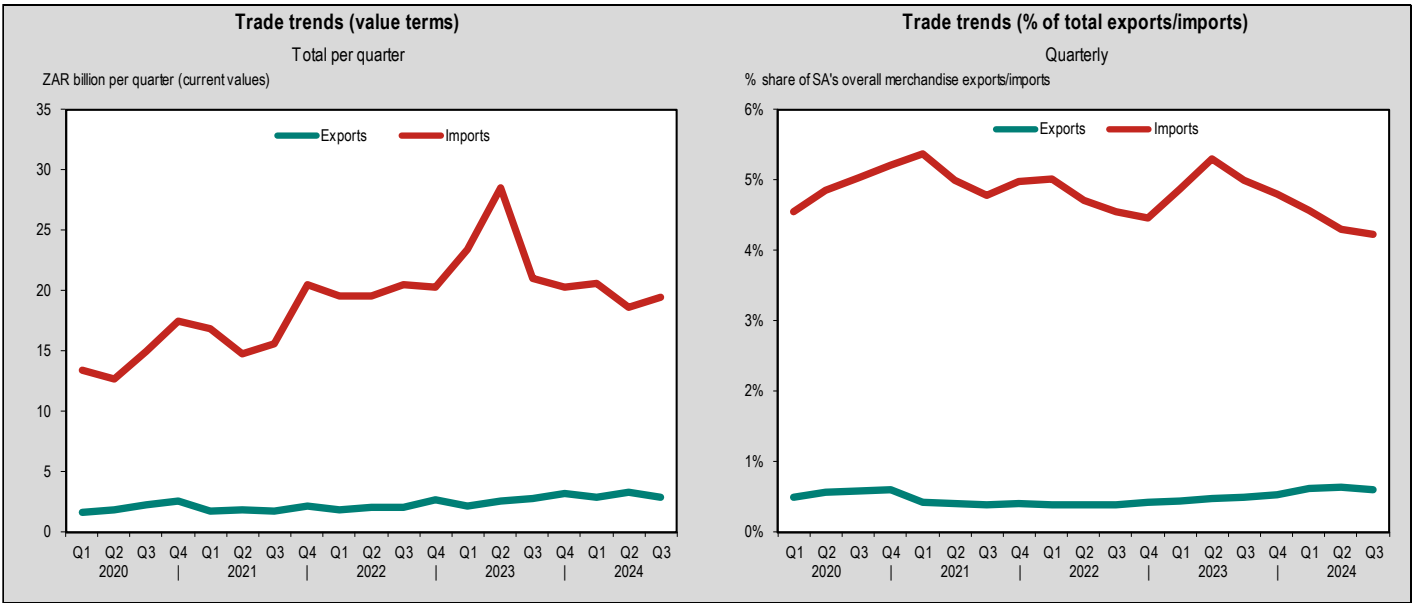
Television, radio & communication equipment (cont.)

Production weight: 0.08

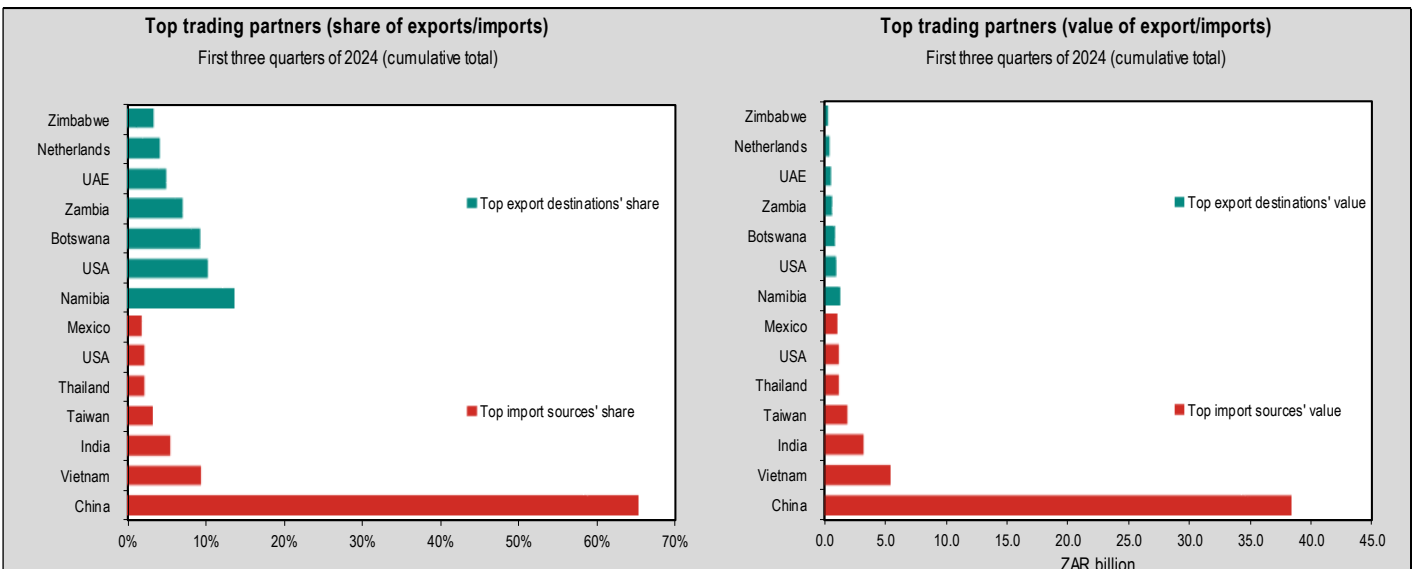


Television, radio & communication equipment (cont.)

Production weight: 0.08



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8517: Electric apparatus for line telephony, telegraphy	3 850.99	H8517: Electric apparatus for line telephony, telegraphy	41 801.93
H8529: Parts for radio, tv transmission, receive equipment	1 399.83	H8541: Diodes, transistors, semi-conductors, etc	4 953.13
H8528: Television receivers, video monitors, projectors	986.10	H8518: Audio-electronic equipment non-recording devices	2 767.84
H8541: Diodes, transistors, semi-conductors, etc	955.39	H8525: Radio and TV transmitters, television cameras	2 227.41
H8525: Radio and TV transmitters, television cameras	627.98	H8542: Electronic integrated circuits and microassemblies	2 038.88
H8518: Audio-electronic equipment non-recording devices	320.49	H8528: Television receivers, video monitors, projectors	1 566.87
H8542: Electronic integrated circuits and microassemblies	258.44	H8529: Parts for radio, tv transmission, receive equipment	1 413.18
Exports Total (including others)	9 013.78	Imports Total (including others)	58 683.17
Top gainers		Top gainers	
H8541: Diodes, transistors, semi-conductors, etc	559.82	H8518: Audio-electronic equipment non-recording devices	426.62
H8517: Electric apparatus for line telephony, telegraphy	384.25	H8525: Radio and TV transmitters, television cameras	171.60
H8529: Parts for radio, tv transmission, receive equipment	371.75	H8528: Television receivers, video monitors, projectors	159.07
H8527: Radio, radio-telephony receivers	111.02	H8529: Parts for radio, tv transmission, receive equipment	34.27
H8525: Radio and TV transmitters, television cameras	63.22	H8540: Thermionic and cold cathode valves and tubes	23.73
Top losers		Top losers	
H8542: Electronic integrated circuits and microassemblies	- 76.48	H8541: Diodes, transistors, semi-conductors, etc	-13 037.10
H8521: Video recording and reproducing apparatus	- 3.99	H8517: Electric apparatus for line telephony, telegraphy	- 923.91
H8519: Non-recording sound reproducing equipment	- 2.80	H8542: Electronic integrated circuits and microassemblies	- 701.56
H8532: Electrical capacitors, fixed, variable or adjustable	- 2.78	H8534: Electronic printed circuits	- 193.12
H8522: Accessories of audio, video recording equipment	- 0.76	H8527: Radio, radio-telephony receivers	- 79.81

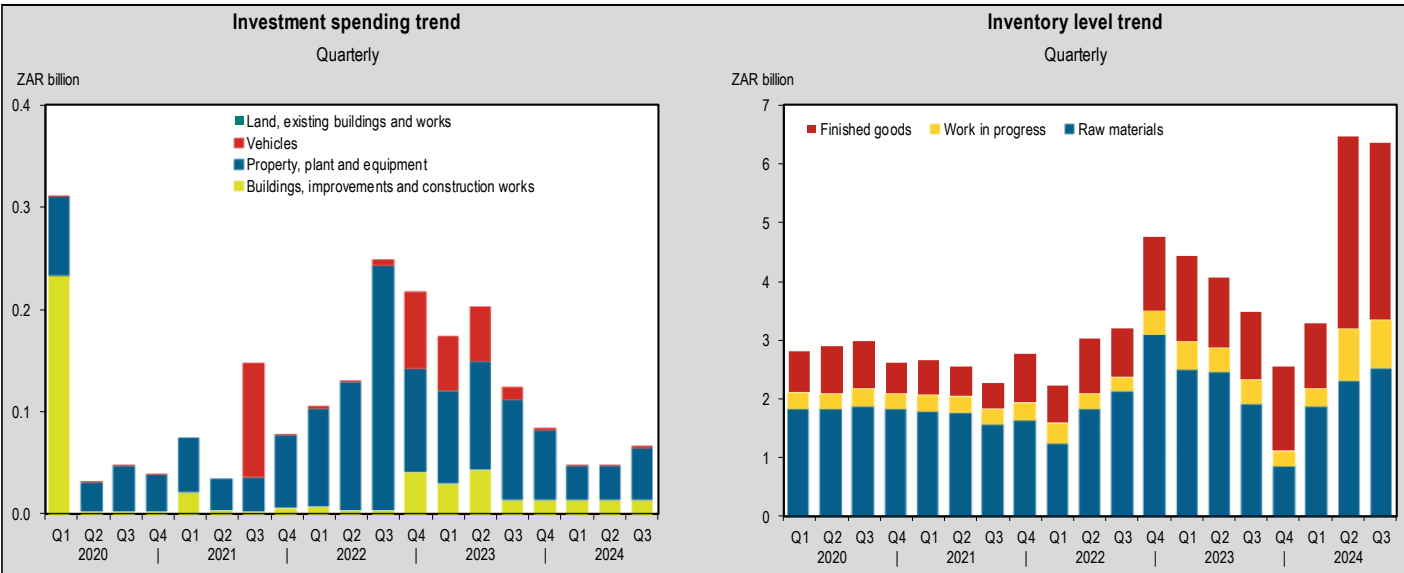
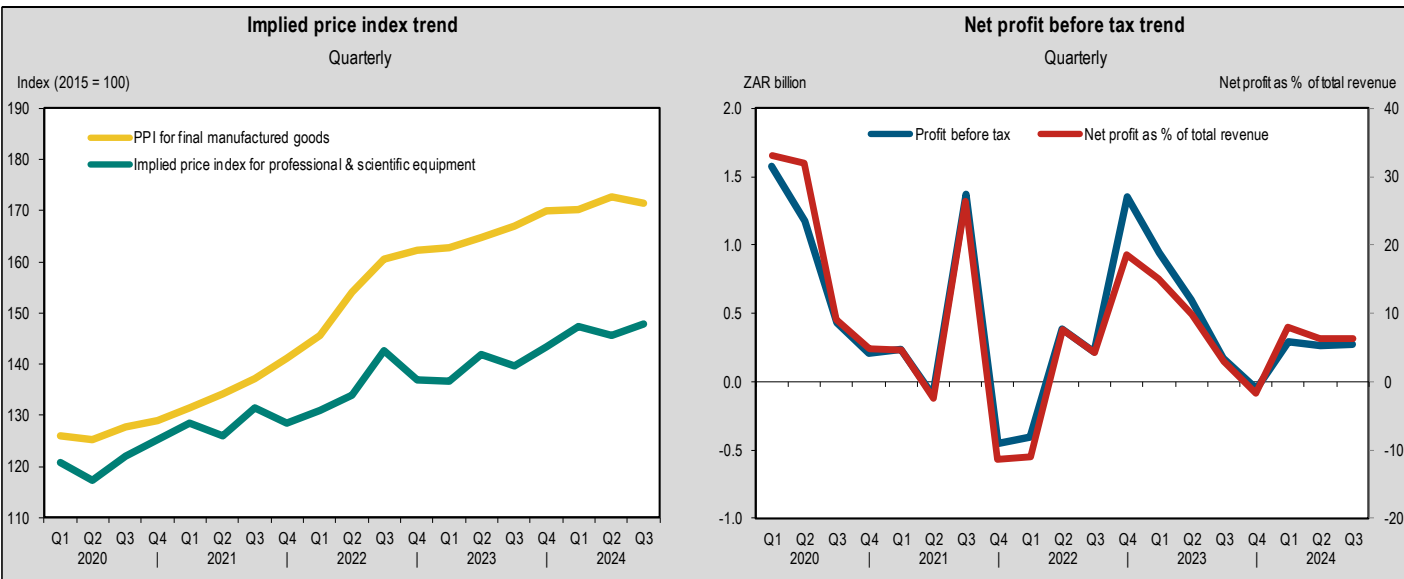
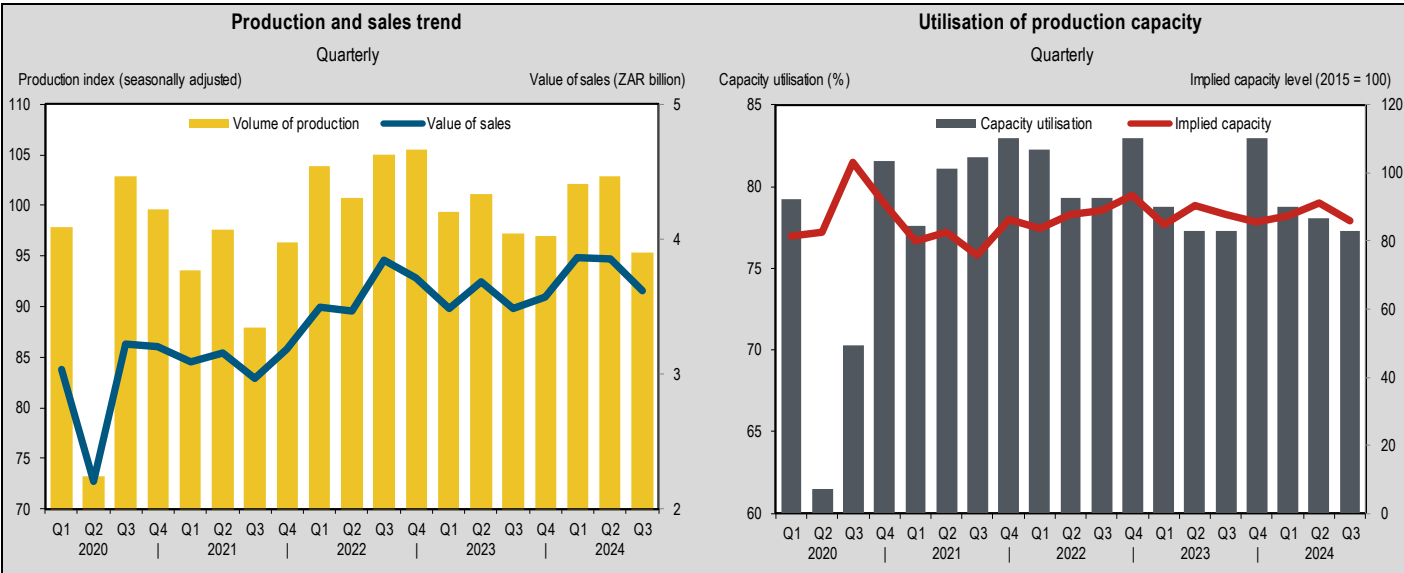


Professional & scientific equipment

Production weight: 1.0

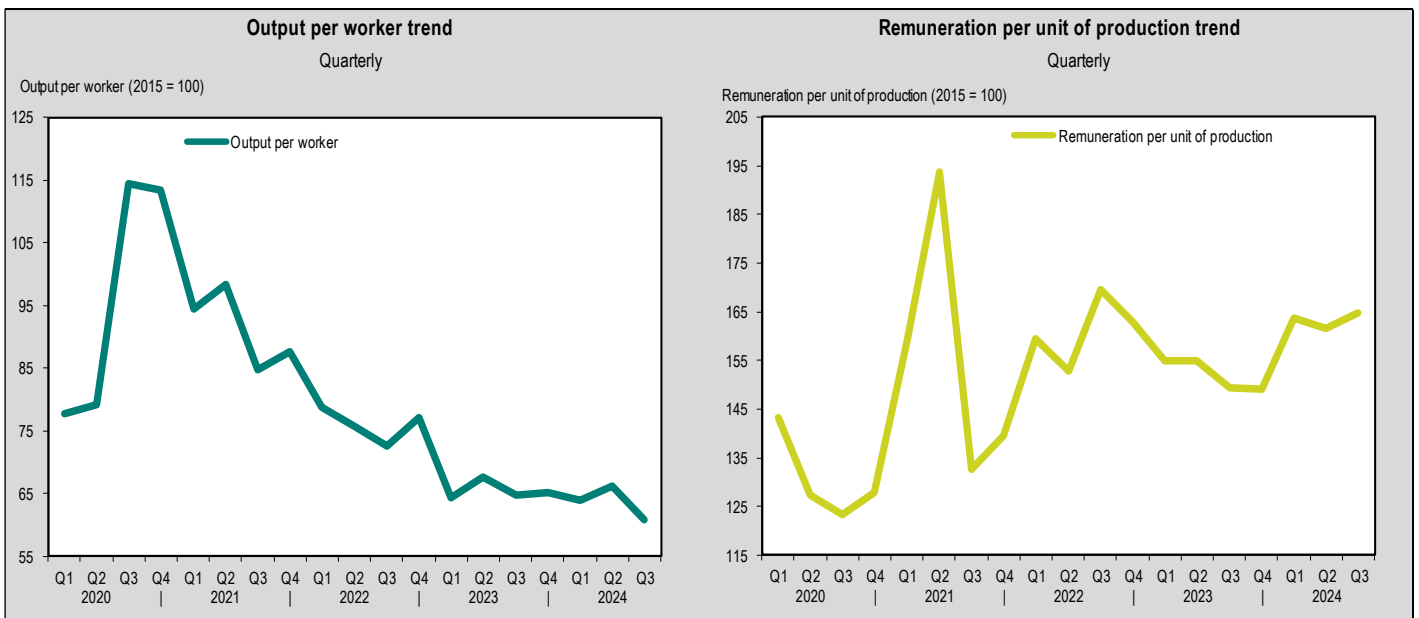
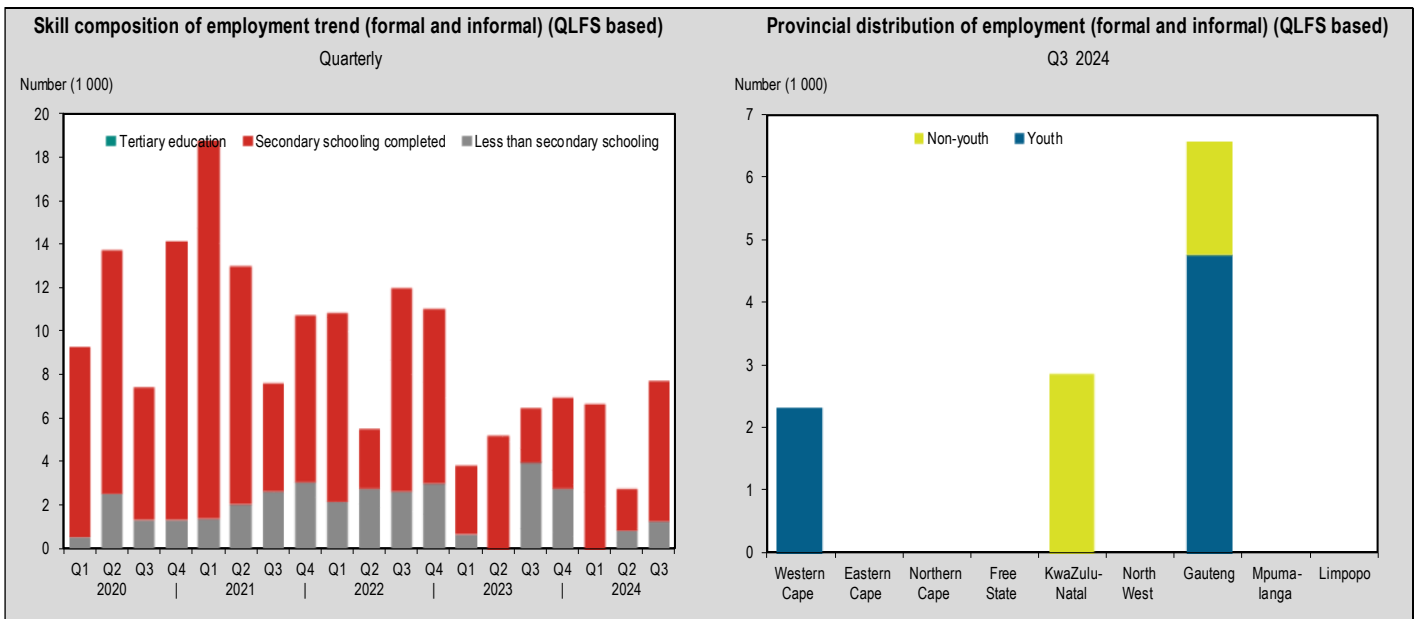
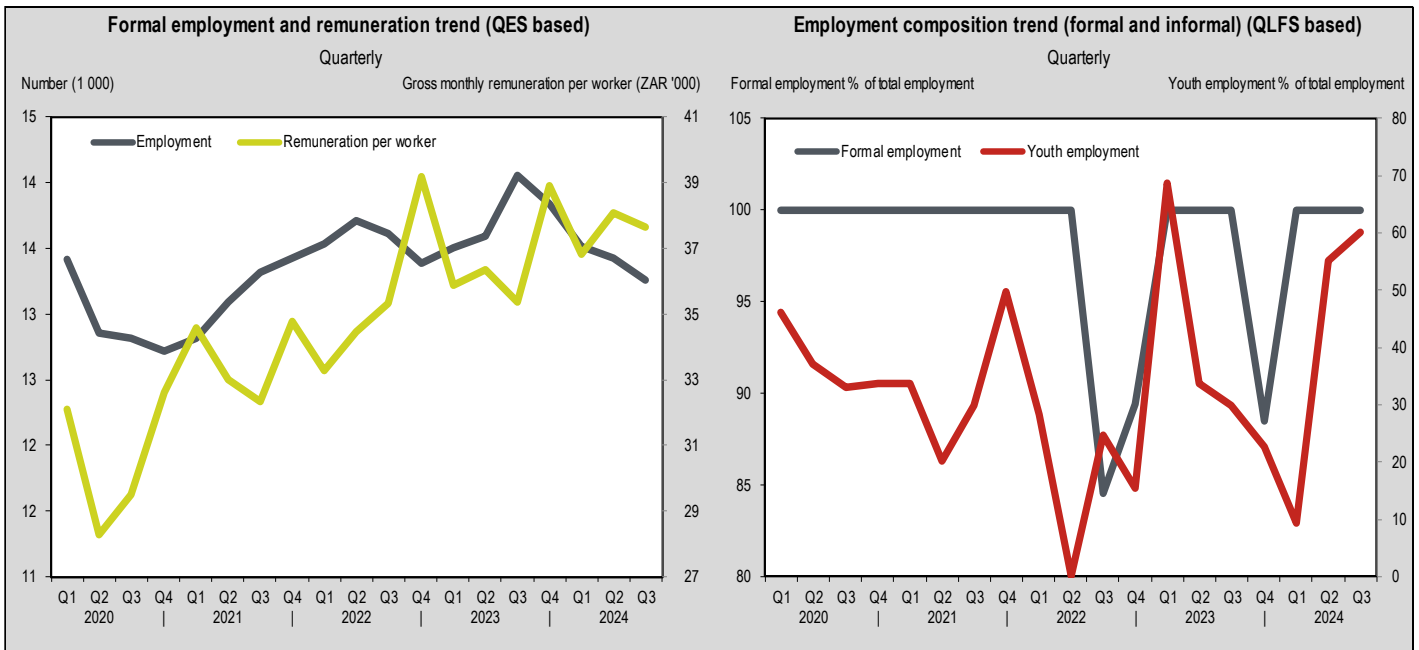
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 0.9%	→ 0 (percentage points)	↓ -5.7%	↑ 6.4%	↓ -5.8%	↑ 2.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



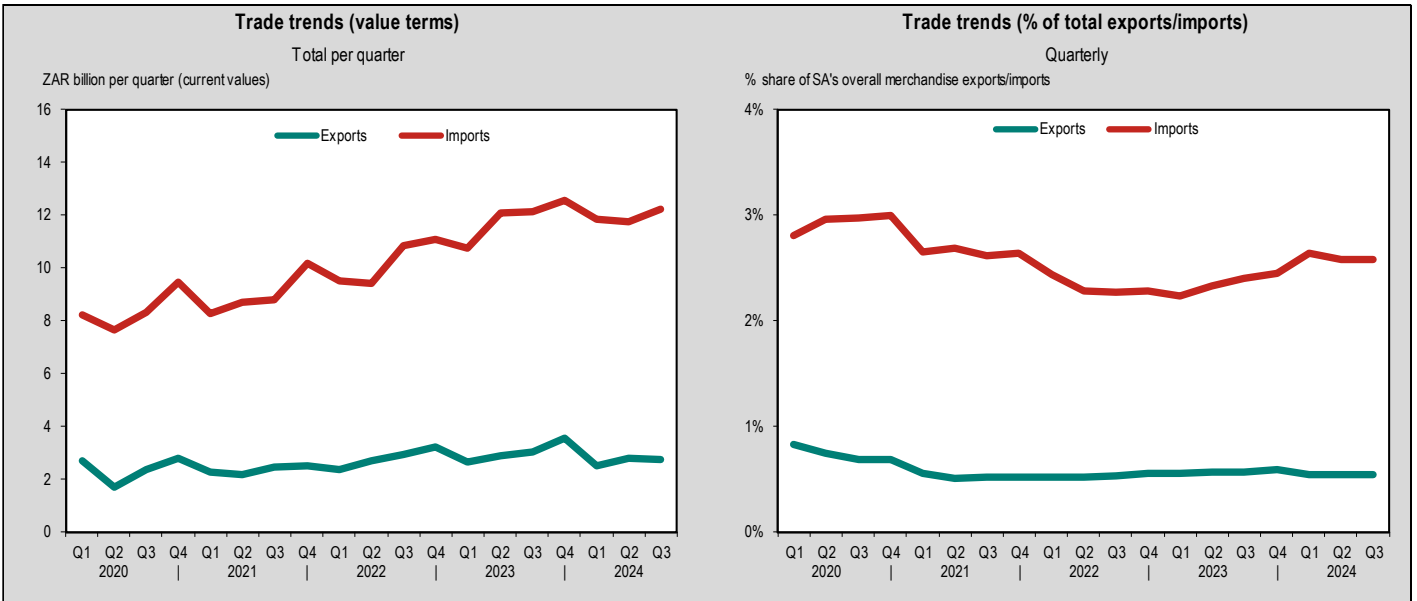
Professional & scientific equipment (cont.)

Production weight: 1.0



Professional & scientific equipment (cont.)

Production weight: 1.0



Major traded export products

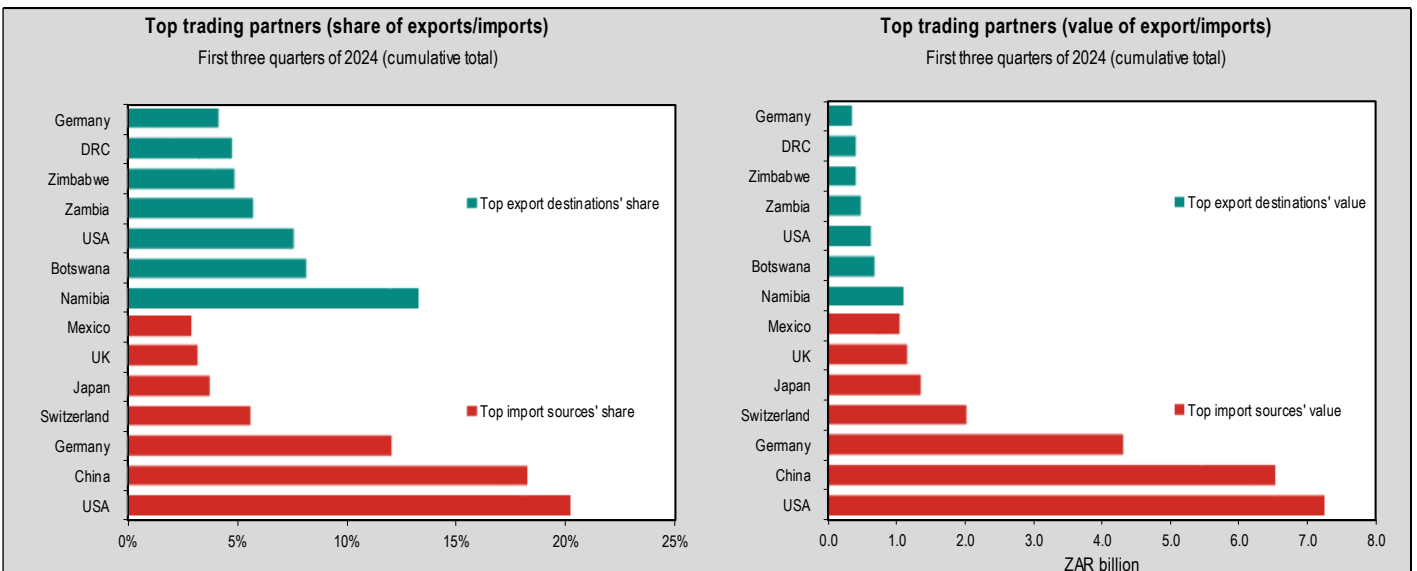
First three quarters of 2024 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H9018: Instruments, etc for medical, surgical & dental use	1 433.30
H9027: Equipment for physical and chemical analysis	886.83
H9031: Measuring or checking instruments nes	797.55
H9015: Survey, oceanographic, meteorological instruments	665.80
H8526: Radar, radio navigation & remote control apparatus	634.61
H9026: Equipment to measure level & pressure of fluidflow	578.79
H9021: Orthopaedic appliances	544.12
Exports Total (including others)	8 090.14
Top gainers	
H9015: Survey, oceanographic, meteorological instruments	142.95
H8526: Radar, radio navigation & remote control apparatus	82.68
H9022: Equipment using X-rays, alpha, beta, gamma rays	57.92
H9021: Orthopaedic appliances	51.43
H9018: Instruments, etc for medical, surgical & dental use	38.34
Top losers	
H9006: Photographic cameras (except cine), accessories	- 660.48
H9028: Gas, liquid/ electricity supply or production meters	- 75.41
H9031: Measuring or checking instruments nes	- 71.20
H9102: Watches with case of, or clad with, of base metal	- 49.47
H9101: Watches with case of/ clad with, precious metal	- 32.32

Major traded import products

First three quarters of 2024 (cumulative total)

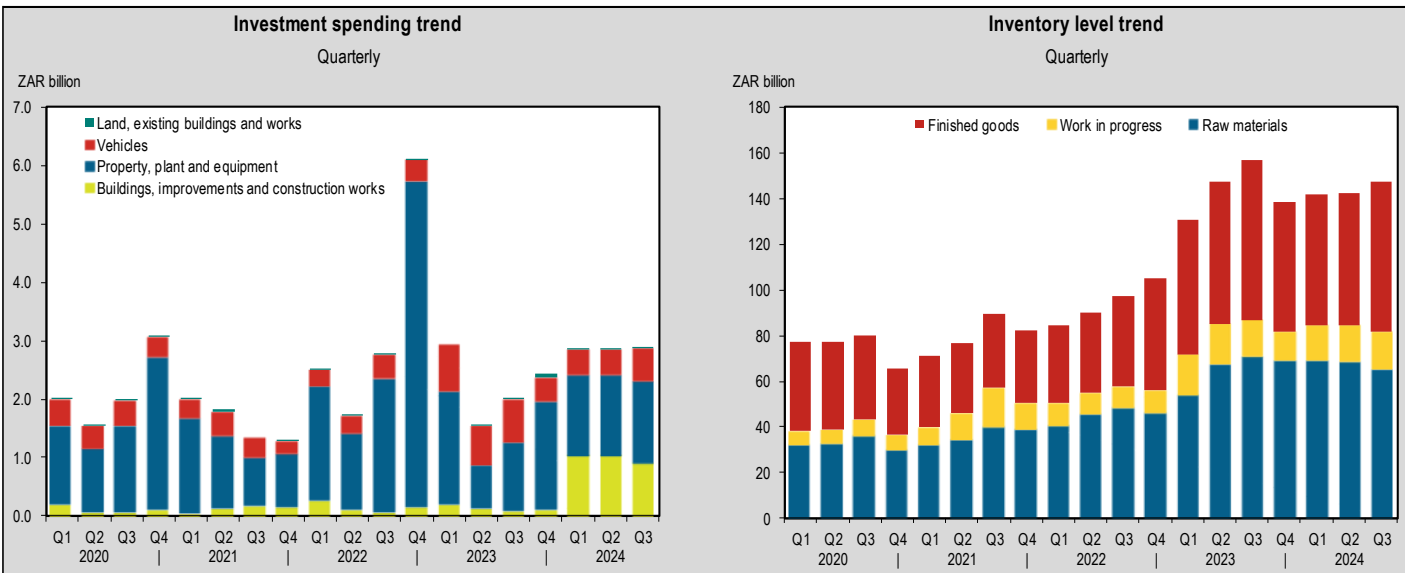
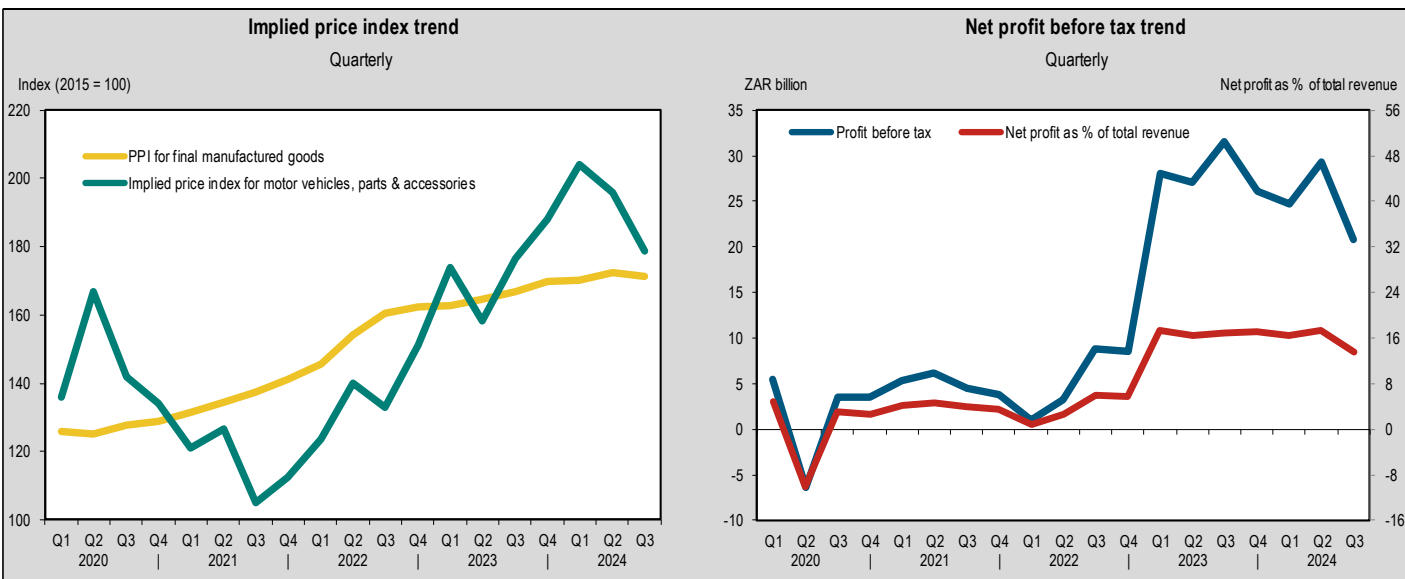
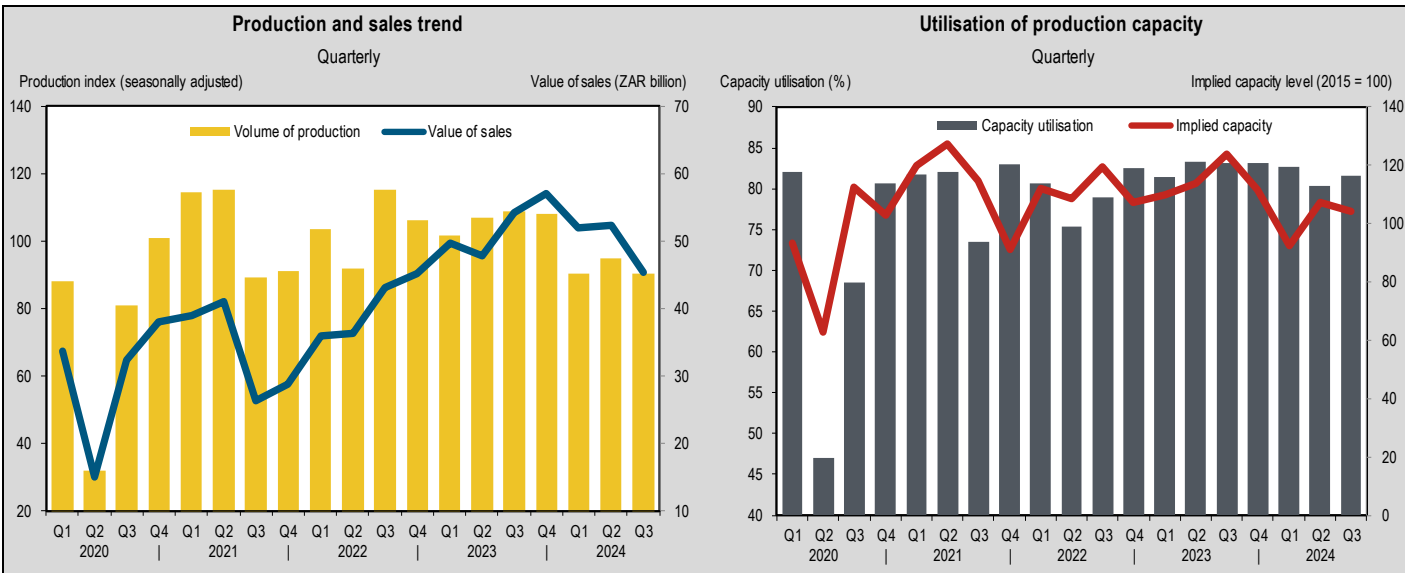
HS4 code: sector description	ZAR m
Top imports	
H9018: Instruments, etc for medical, surgical & dental use	9 425.81
H9021: Orthopaedic appliances	3 996.05
H9027: Equipment for physical and chemical analysis	3 169.58
H9031: Measuring or checking instruments nes	2 303.47
H9026: Equipment to measure level & pressure of fluidflow	1 931.53
H9032: Automatic regulating or controlling equipment	1 724.32
H9022: Equipment using X-rays, alpha, beta, gamma rays	1 633.56
Imports Total (including others)	35 813.26
Top gainers	
H9028: Gas, liquid/ electricity supply or production meters	243.87
H9030: Instruments to check/measure electricity, radiation	174.78
H9022: Equipment using X-rays, alpha, beta, gamma rays	156.88
H9004: Spectacles, goggles, etc, corrective or protective	150.51
H9027: Equipment for physical and chemical analysis	124.09
Top losers	
H9031: Measuring or checking instruments nes	- 283.59
H8526: Radar, radio navigation & remote control apparatus	- 211.30
H9014: Navigational instrumts, direction finding compass	- 66.10
H9001: Optical fibres, lenses, mirrors, prisms, etc	- 40.81
H9032: Automatic regulating or controlling equipment	- 31.59



Motor vehicles, parts & accessories

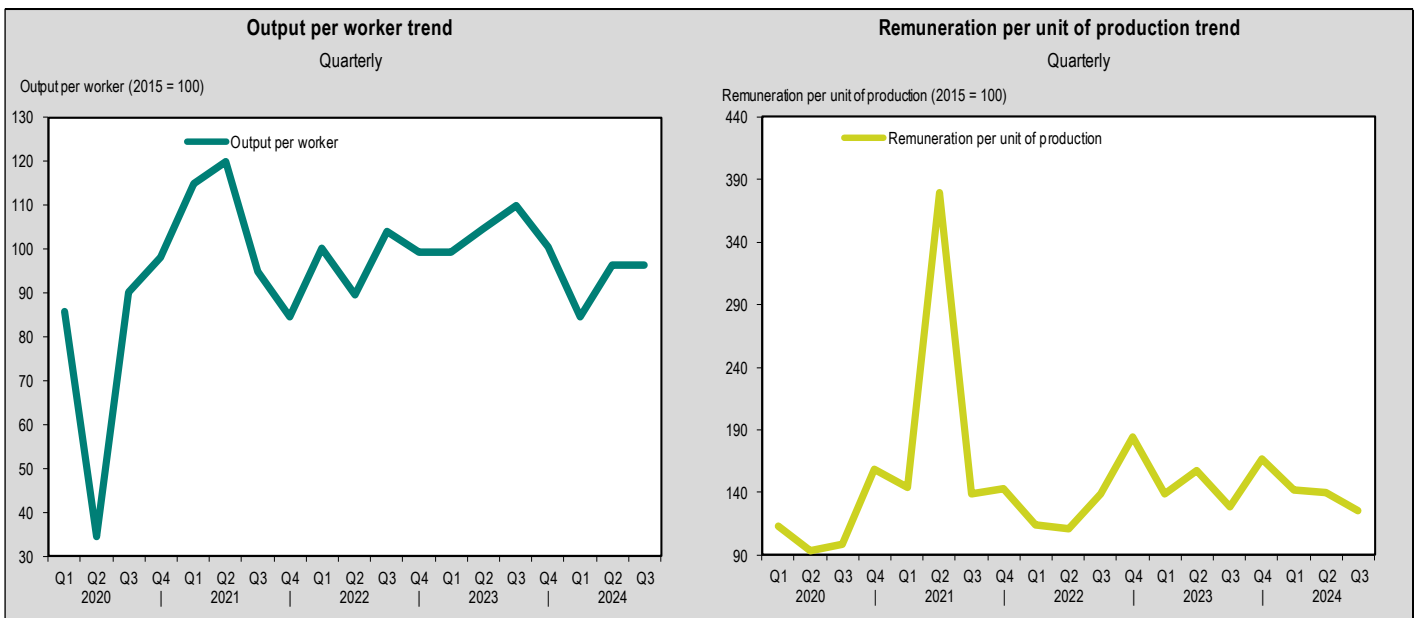
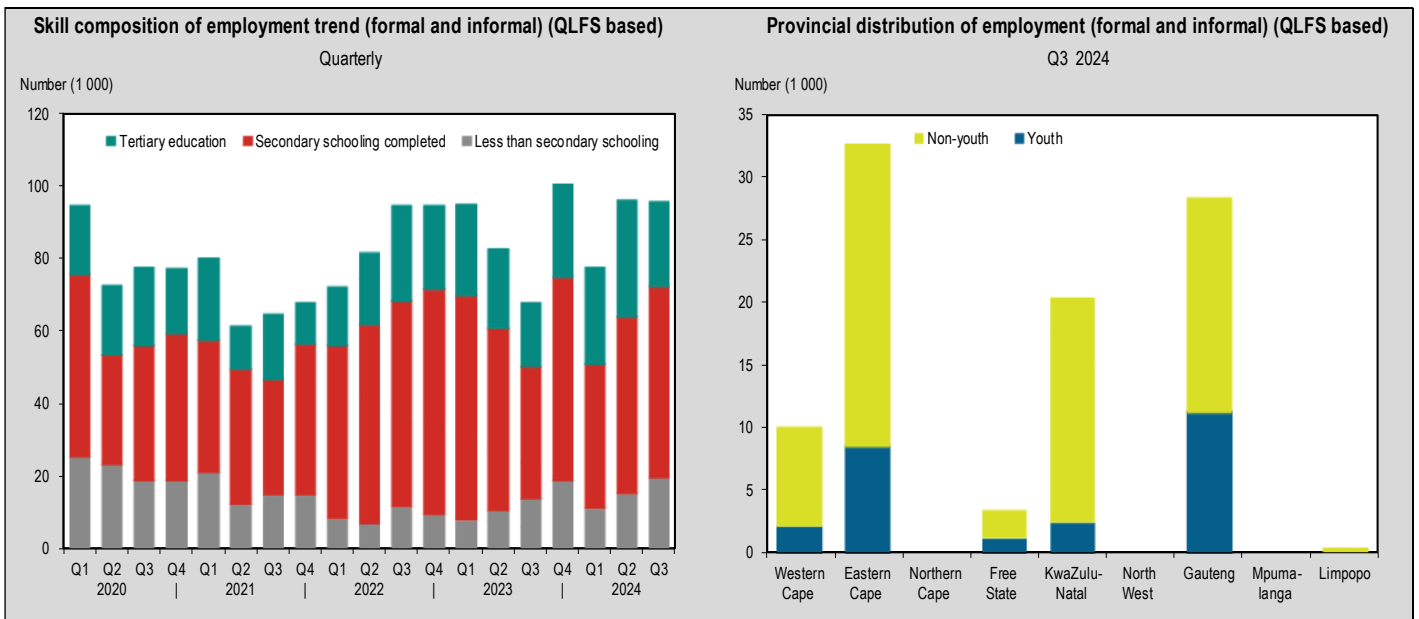
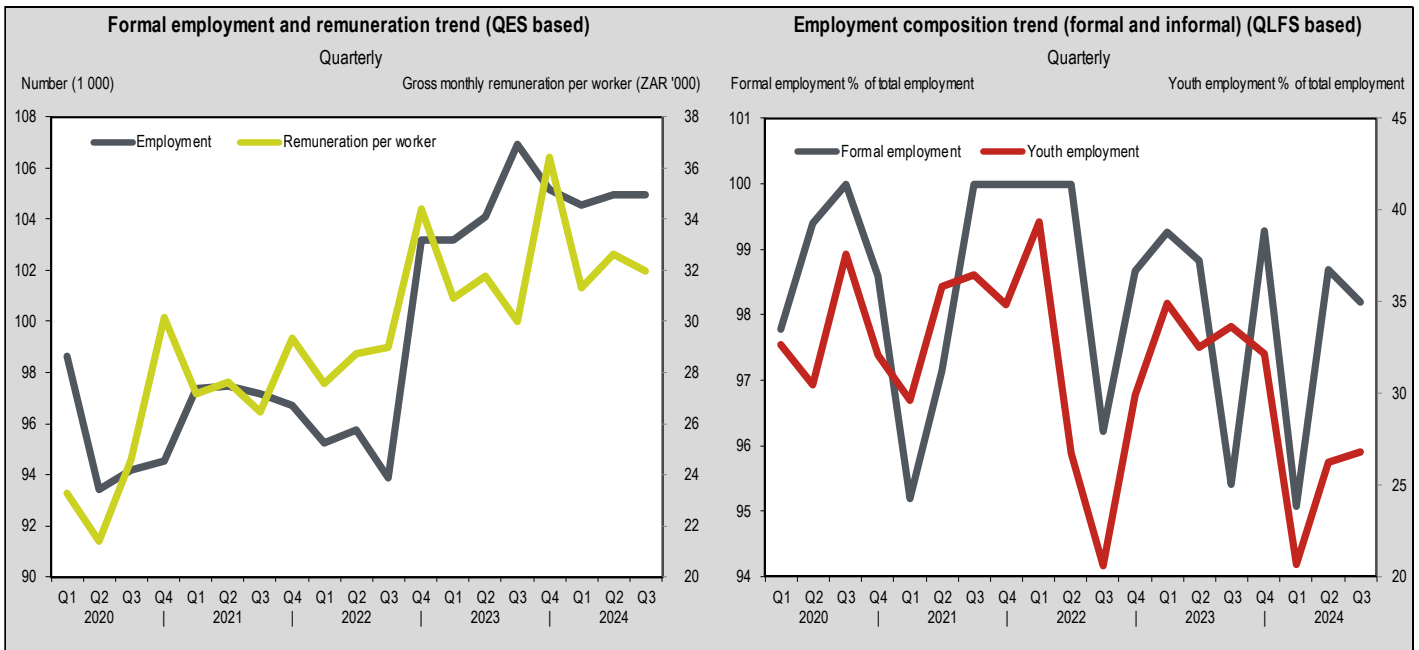
Production weight: 7.4

Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)					
↓ -13.3%	↓ -1.6 (percentage points)	↓ -1.9%	↑ 6.5%	↓ -5.2%	↓ -11.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



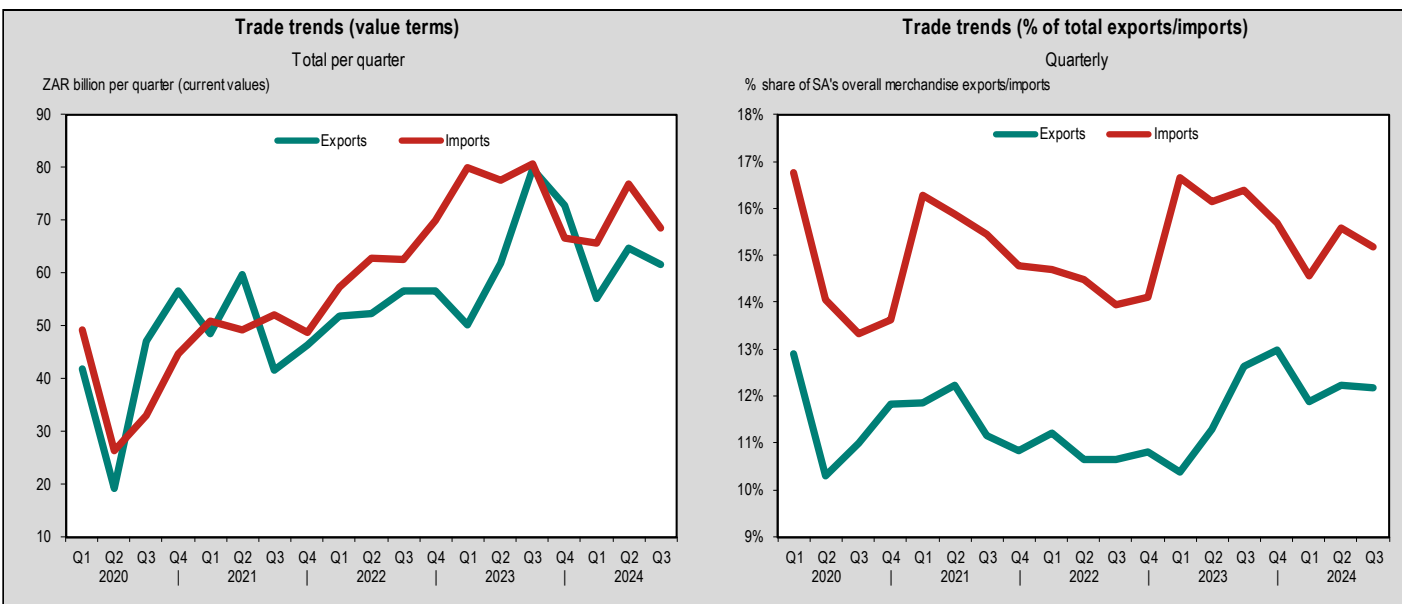
Motor vehicles, parts & accessories (cont.)

Production weight: 7.4

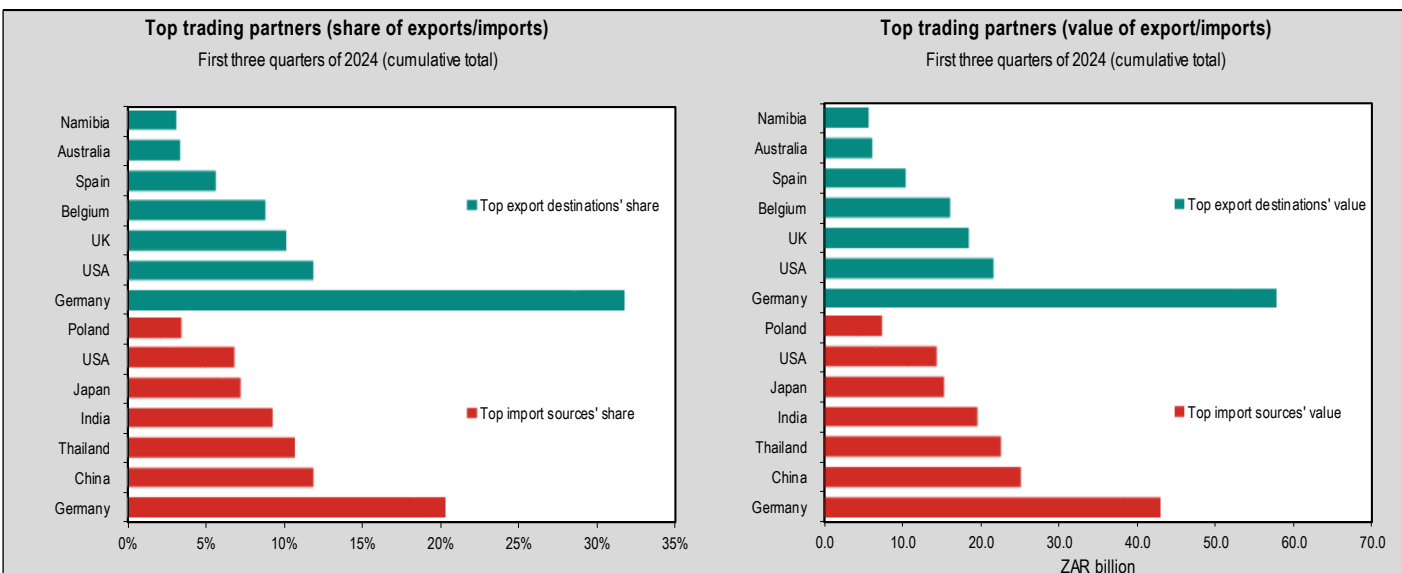


Motor vehicles, parts & accessories (cont.)

Production weight: 7.4



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8703: Vehicles for transport of persons (except buses)	75 836.99	H9801: Original equipment components	117 978.82
H8704: Motor vehicles for the transport of goods	71 706.23	H8703: Vehicles for transport of persons (except buses)	44 059.49
H8421: Liquid, gas centrifuges, filtering, purifying machine	15 669.00	H8708: Parts and accessories for motor vehicles	25 968.37
H8708: Parts and accessories for motor vehicles	9 197.25	H8704: Motor vehicles for the transport of goods	11 170.13
H8409: Parts for internal combustion spark ignition engine	3 071.29	H8409: Parts for internal combustion spark ignition engine	2 929.24
H8716: Trailers and non-mechanically propelled vehicles	2 599.33	H8421: Liquid, gas centrifuges, filtering, purifying machine	2 128.73
H8408: Compression-ignition engines (diesel, etc)	949.80	H8716: Trailers and non-mechanically propelled vehicles	1 870.29
Exports Total (including others)	181 499.35	Imports Total (including others)	210 859.85
Top gainers		Top gainers	
H8703: Vehicles for transport of persons (except buses)	3 790.35	H8409: Parts for internal combustion spark ignition engine	296.76
H8702: Public-transport type passenger motor vehicles	253.70	H8421: Liquid, gas centrifuges, filtering, purifying machine	128.72
H8707: Bodies (including cabs), for motor vehicles	40.84	H8408: Compression-ignition engines (diesel, etc)	84.30
H8415: Air conditioning equipment, machinery	15.46	H8708: Parts and accessories for motor vehicles	62.79
H8407: Spark-ignition internal combustion engines	9.60	H8407: Spark-ignition internal combustion engines	20.60
Top losers		Top losers	
H8421: Liquid, gas centrifuges, filtering, purifying machine	-8 053.60	H8703: Vehicles for transport of persons (except buses)	-16 127.03
H8704: Motor vehicles for the transport of goods	-4 620.99	H9801: Original equipment components	-5 688.90
H8609: Cargo containers designed for carriage of goods	-776.61	H8704: Motor vehicles for the transport of goods	-5 435.74
H8708: Parts and accessories for motor vehicles	-463.92	H8705: Special purpose motor vehicles	-498.59
H8408: Compression-ignition engines (diesel, etc)	-64.33	H8716: Trailers and non-mechanically propelled vehicles	-334.32

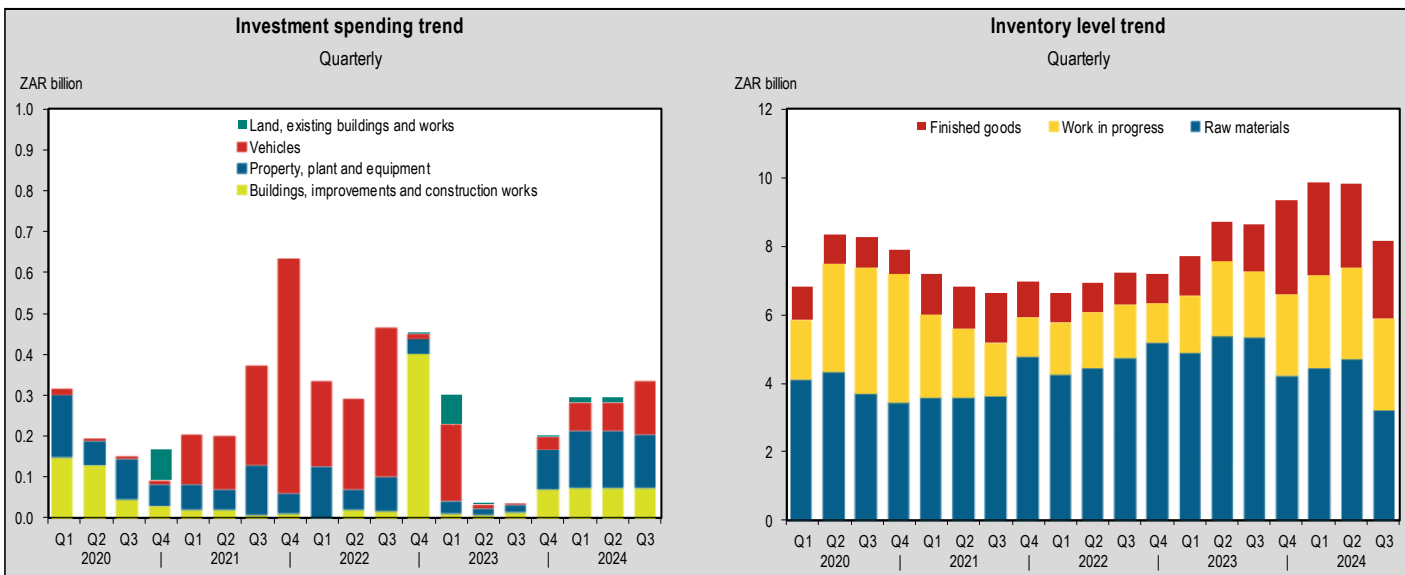
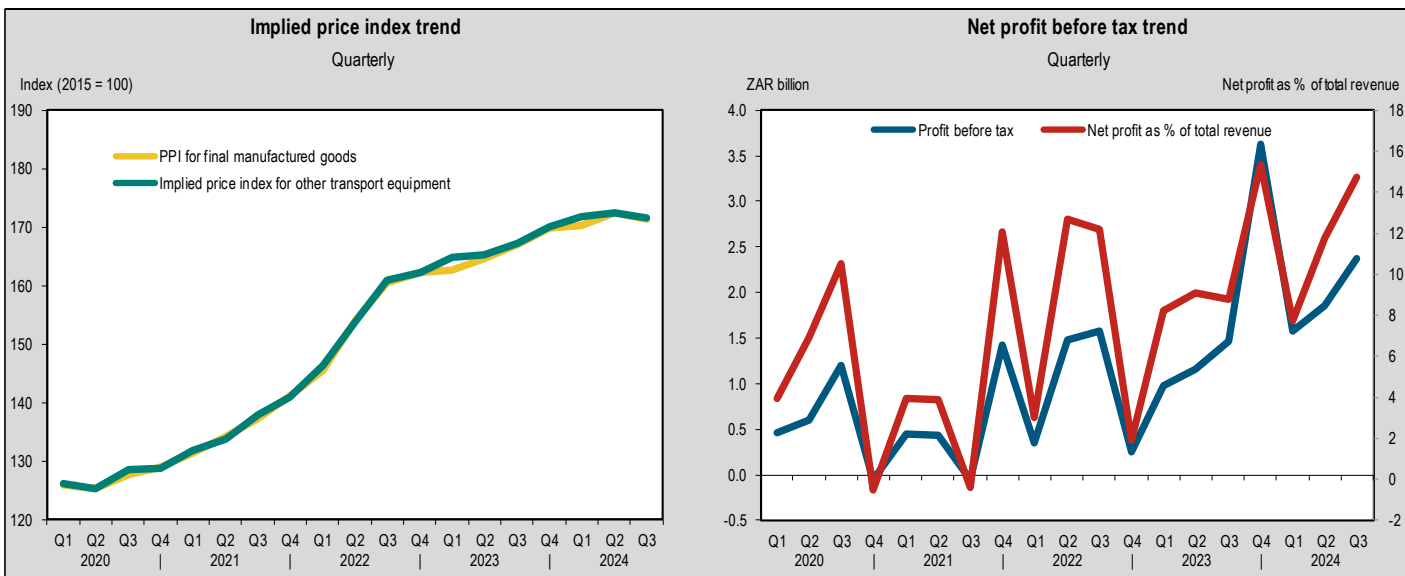
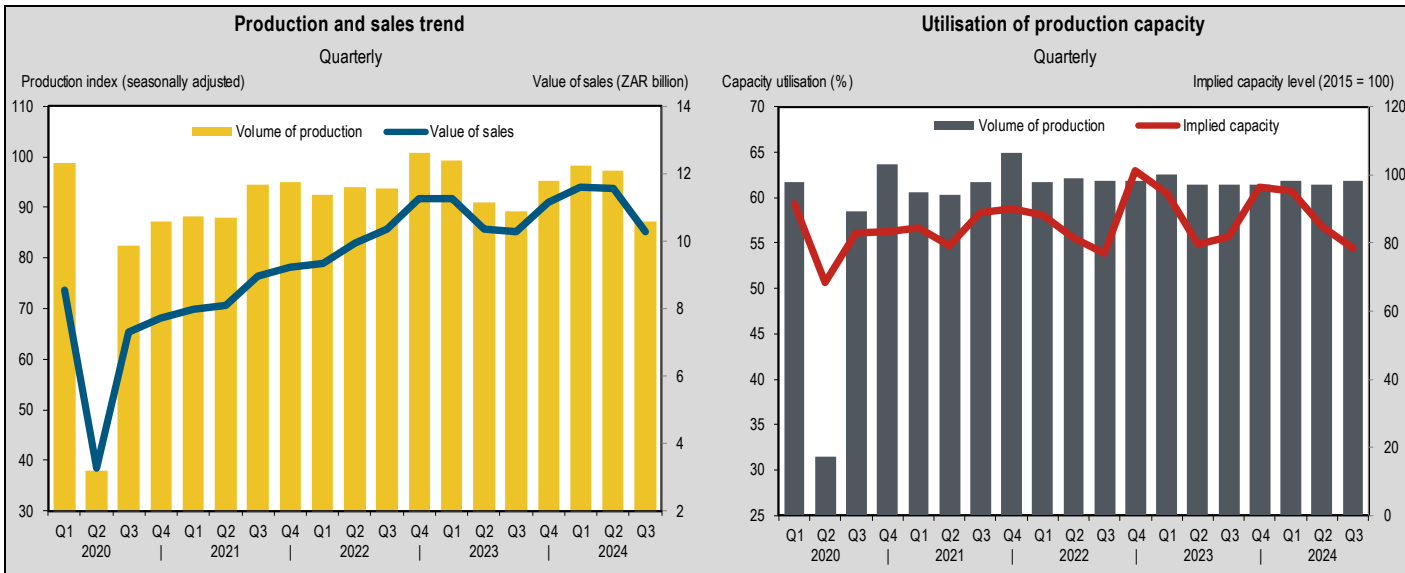


Other transport equipment

Production weight: 1.3

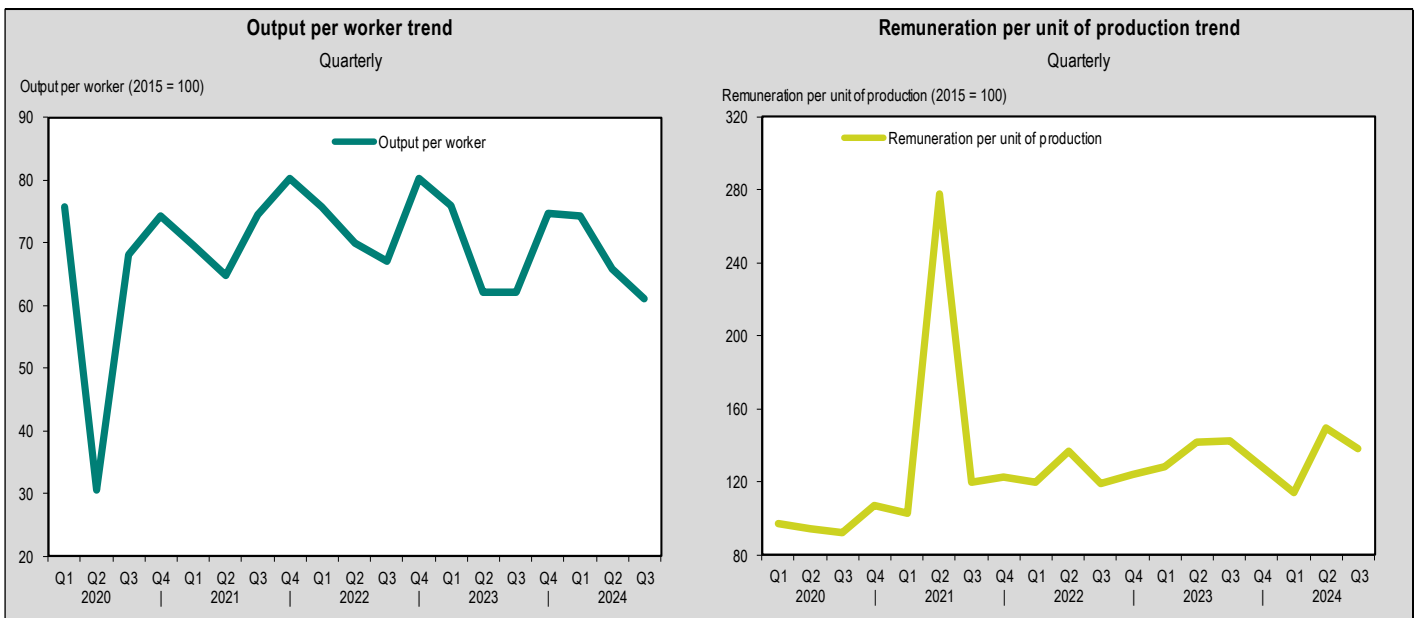
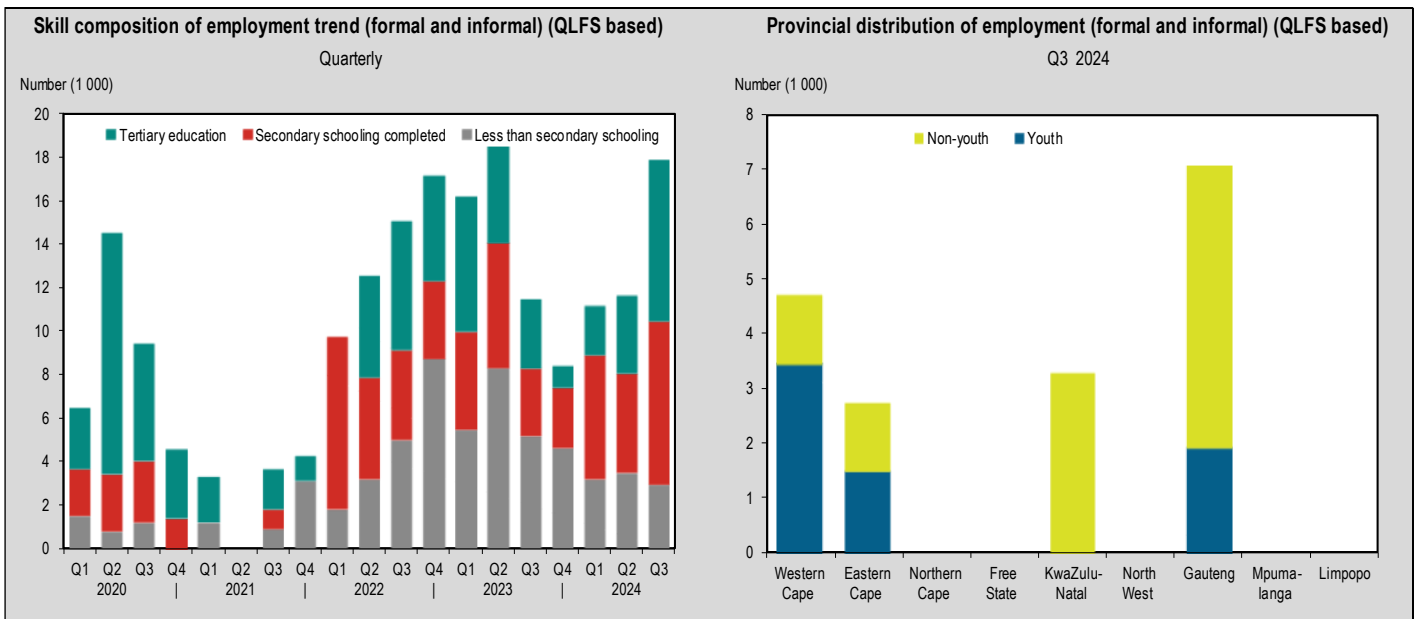
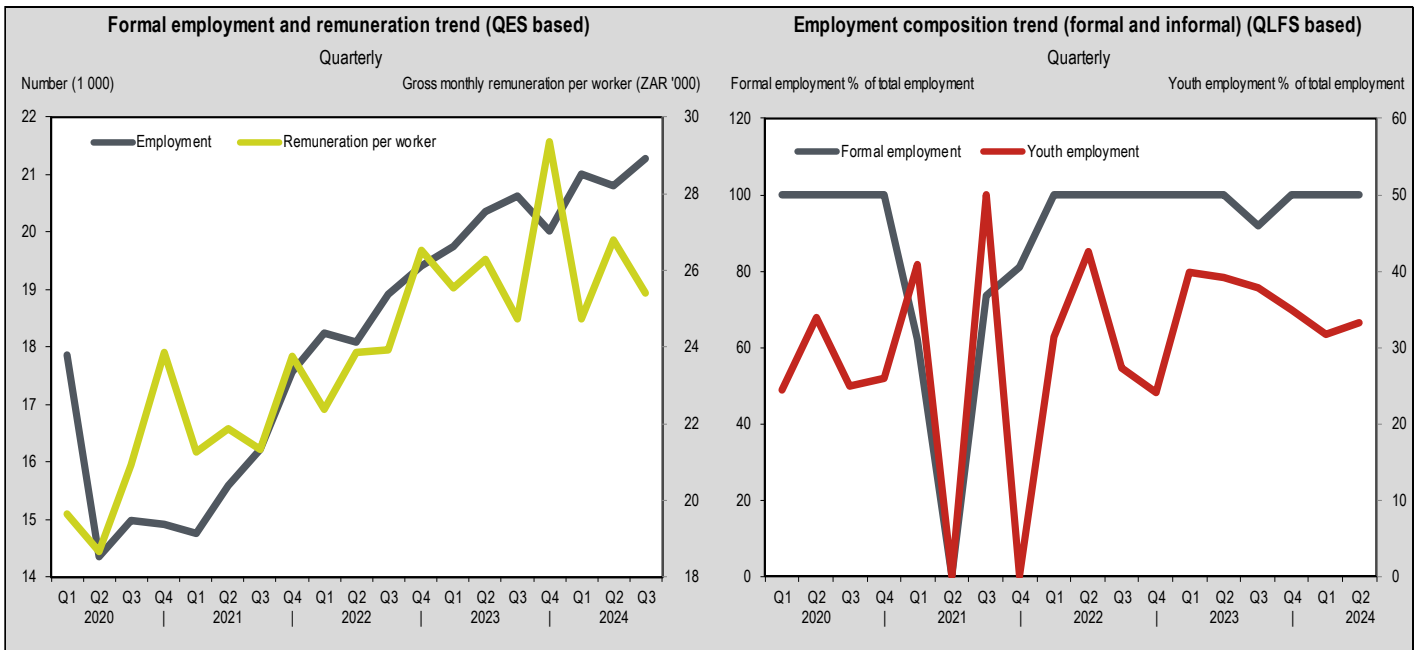
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 1.1%	↑ 0.3 (percentage points)	↑ 3.1%	↑ 2.7%	↑ 15.4%	↓ -3.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



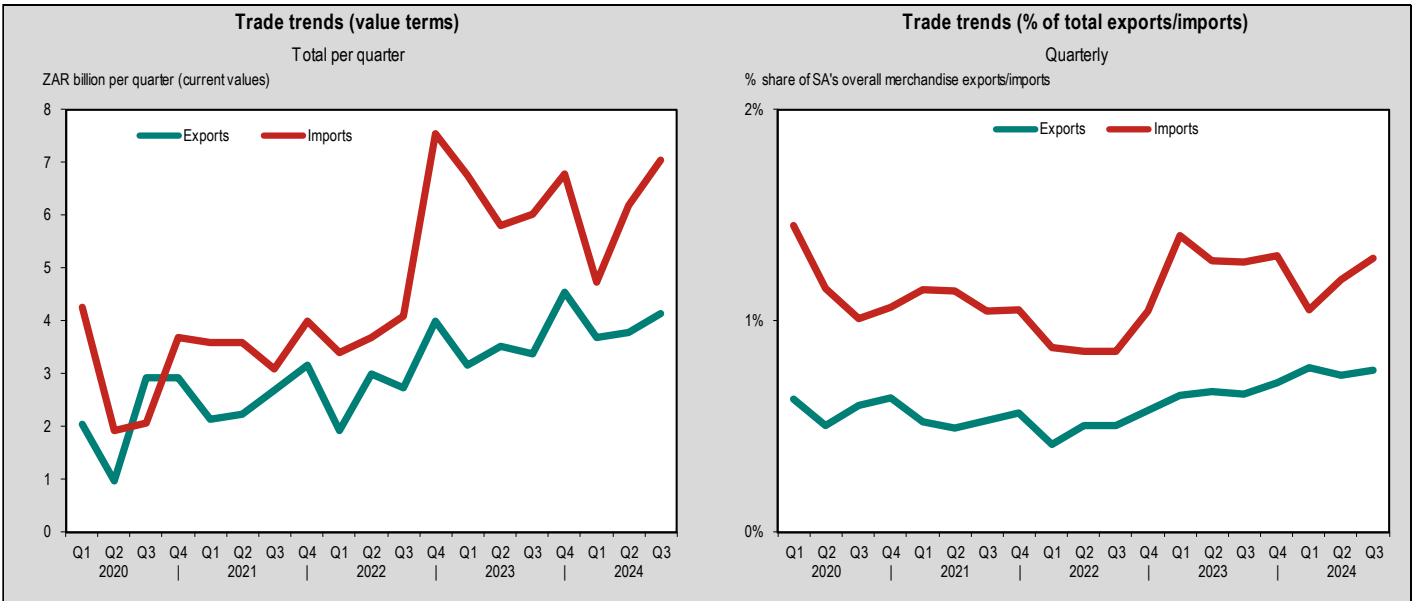
Other transport equipment (cont.)

Production weight: 1.3

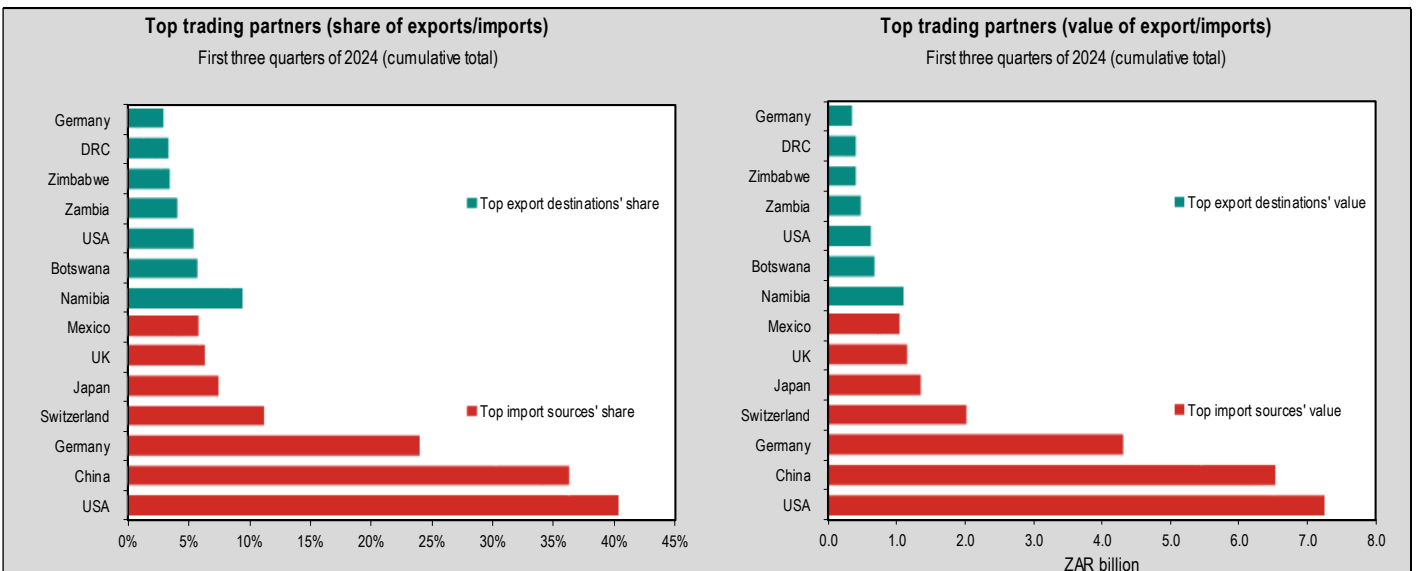


Other transport equipment (cont.)

Production weight: 1.3



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H8903: Yachts, pleasure, sports vessels, boats, canoes	3 943.28	H8802: Aircraft, spacecraft, satellites	4 534.36
H8807: Part of goods of heading 88.01, 88.02 or 88.06	2 876.36	H8807: Part of goods of heading 88.01, 88.02 or 88.06	4 347.25
H8802: Aircraft, spacecraft, satellites	1 902.10	H8411: Turbo-jets/-propellers/other gas turbine engines	2 644.65
H8411: Turbo-jets/-propellers/other gas turbine engines	841.51	H8711: Motorcycles, bicycles, etc with auxiliary motor	1 216.44
H8711: Motorcycles, bicycles, etc with auxiliary motor	456.38	H8904: Tugs and pusher craft	1 211.49
H8407: Spark-ignition internal combustion engines	285.75	H8607: Parts of railway, tramway locomotives, etc	1 095.58
H8607: Parts of railway, tramway locomotives, etc	273.45	H8407: Spark-ignition internal combustion engines	681.44
Exports Total (including others)	11 600.12	Imports Total (including others)	17 971.77
Top gainers		Top gainers	
H8802: Aircraft, spacecraft, satellites	419.92	H8904: Tugs and pusher craft	1 211.39
H8903: Yachts, pleasure, sports vessels, boats, canoes	403.03	H8807: Part of goods of heading 88.01, 88.02 or 88.06	858.80
H8411: Turbo-jets/-propellers/other gas turbine engines	361.25	H8411: Turbo-jets/-propellers/other gas turbine engines	534.06
H8711: Motorcycles, bicycles, etc with auxiliary motor	84.07	H8602: Rail locomotives, diesel, steam, locomotive tenders	374.25
H8905: Special purpose ships, vessels, nes	71.71	H8806: Unmanned aircraft	82.40
Top losers		Top losers	
H8607: Parts of railway, tramway locomotives, etc	- 87.96	H8802: Aircraft, spacecraft, satellites	-3 477.17
H8902: Fishing vessels and factory ships	- 27.25	H8901: Passenger and goods transport ships, boats	- 152.81
H8904: Tugs and pusher craft	- 26.28	H8407: Spark-ignition internal combustion engines	- 116.19
H8601: Rail locomotives, electrically powered	- 19.34	H8712: Bicycles, other cycles, not motorized	- 53.39
H8805: Aircraft launching gear, flight simulators	- 12.26	H8903: Yachts, pleasure, sports vessels, boats, canoes	- 45.48

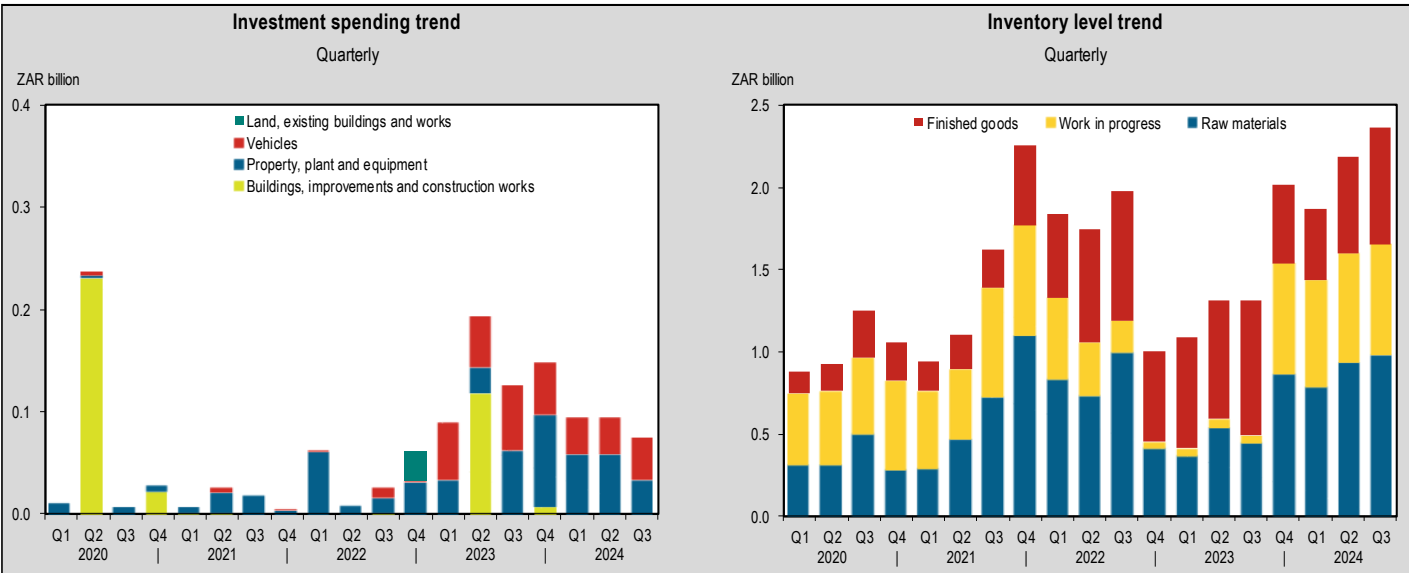
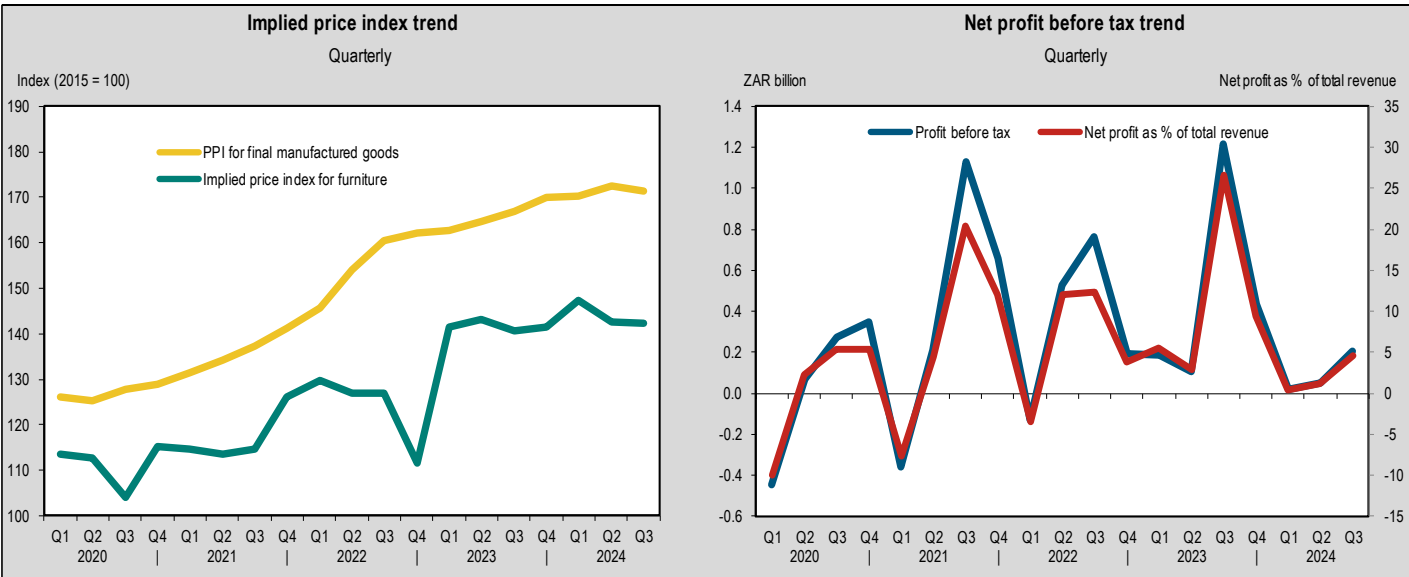
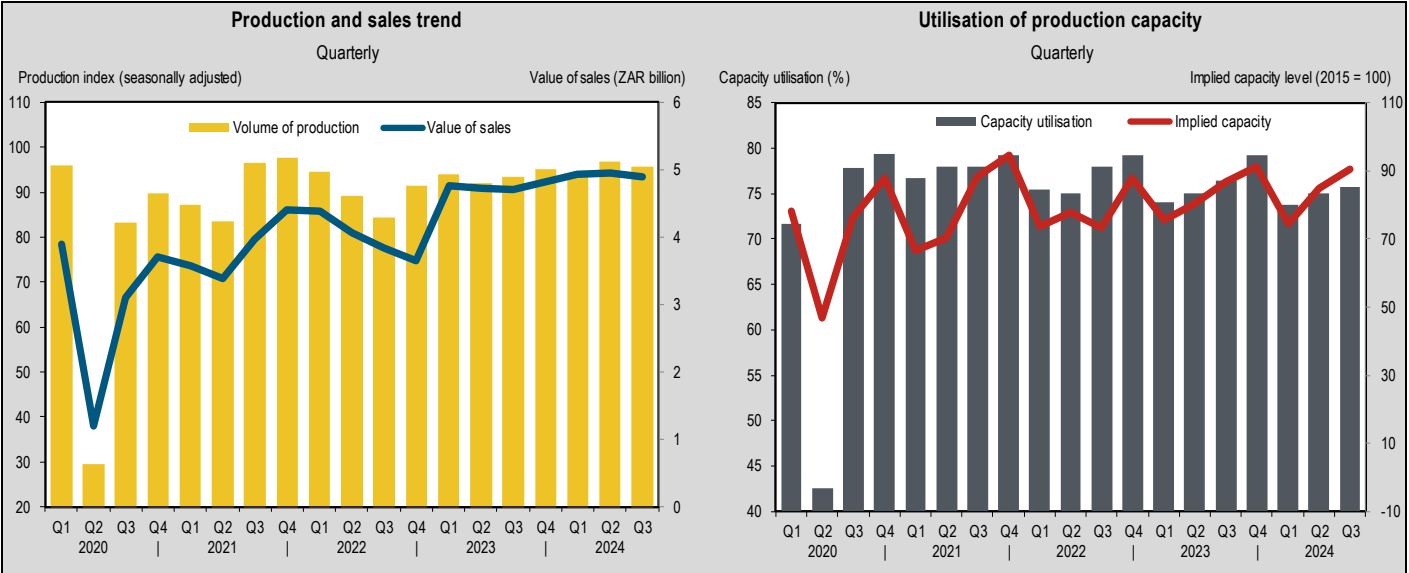


Furniture

Production weight: 0.7

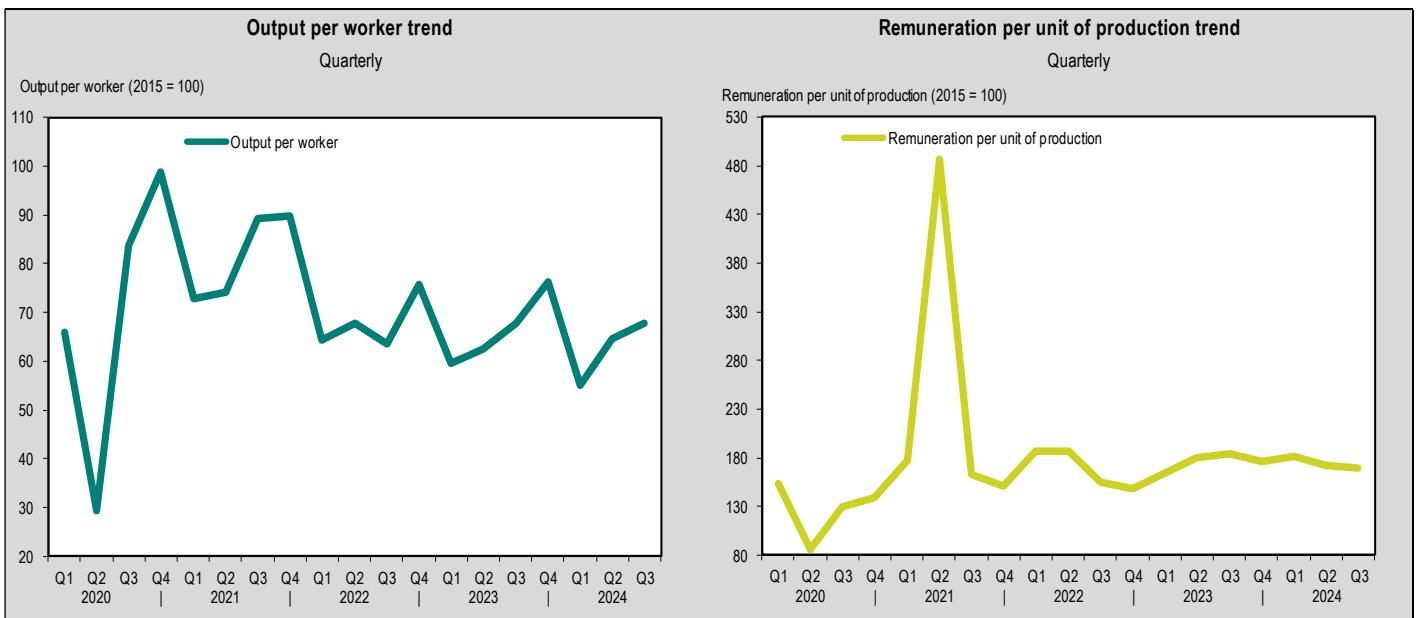
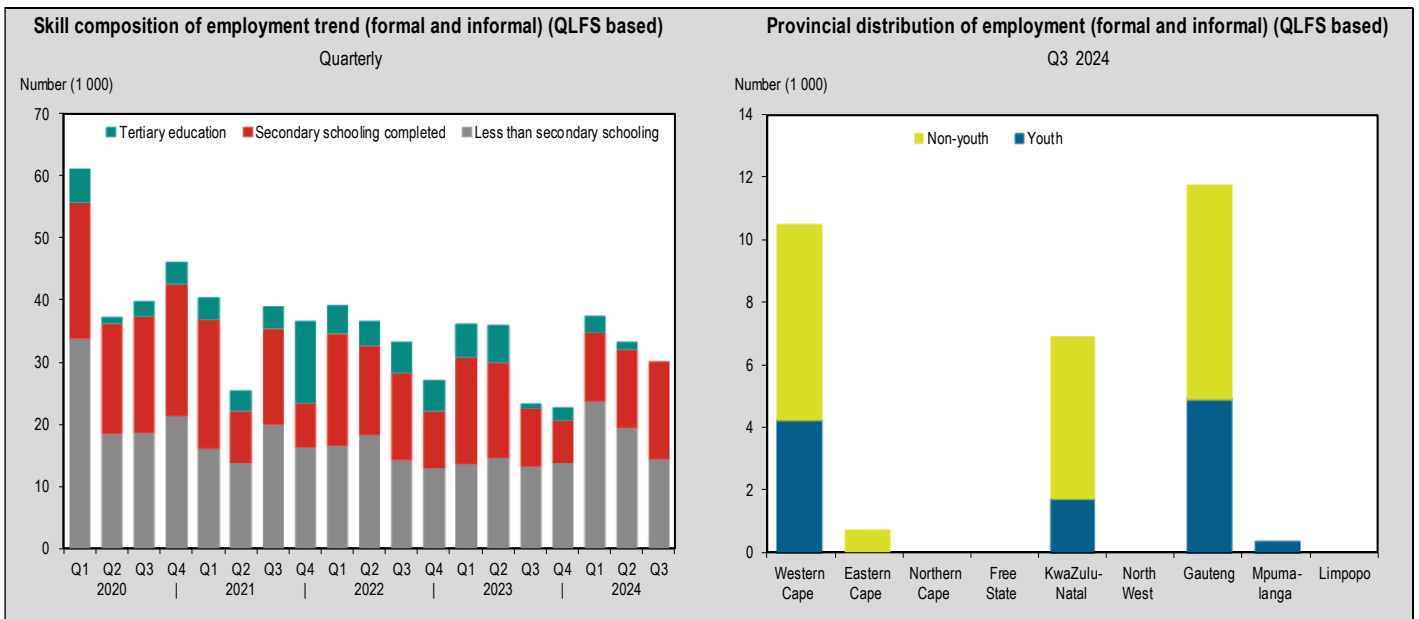
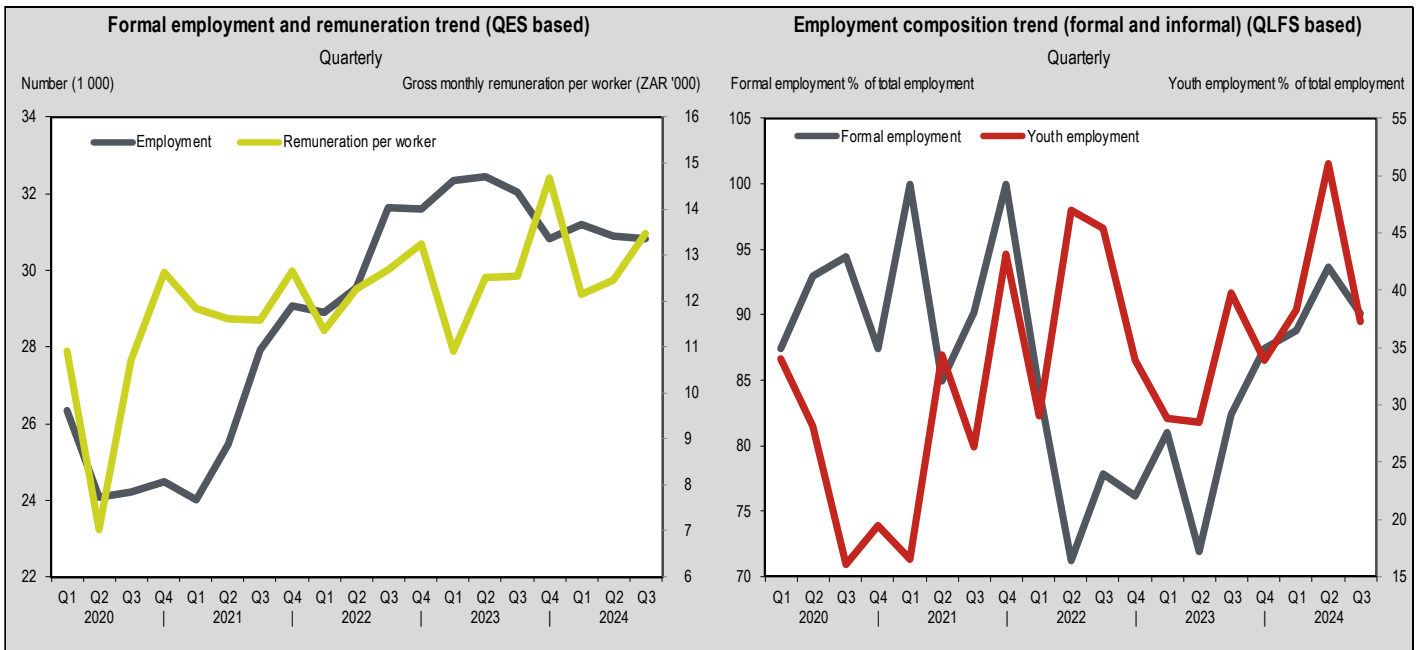
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↑ 2.3%	↓ -0.8 (percentage points)	↓ -3.8%	↑ 7.2%	↑ 11.5%	↑ 11.6%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



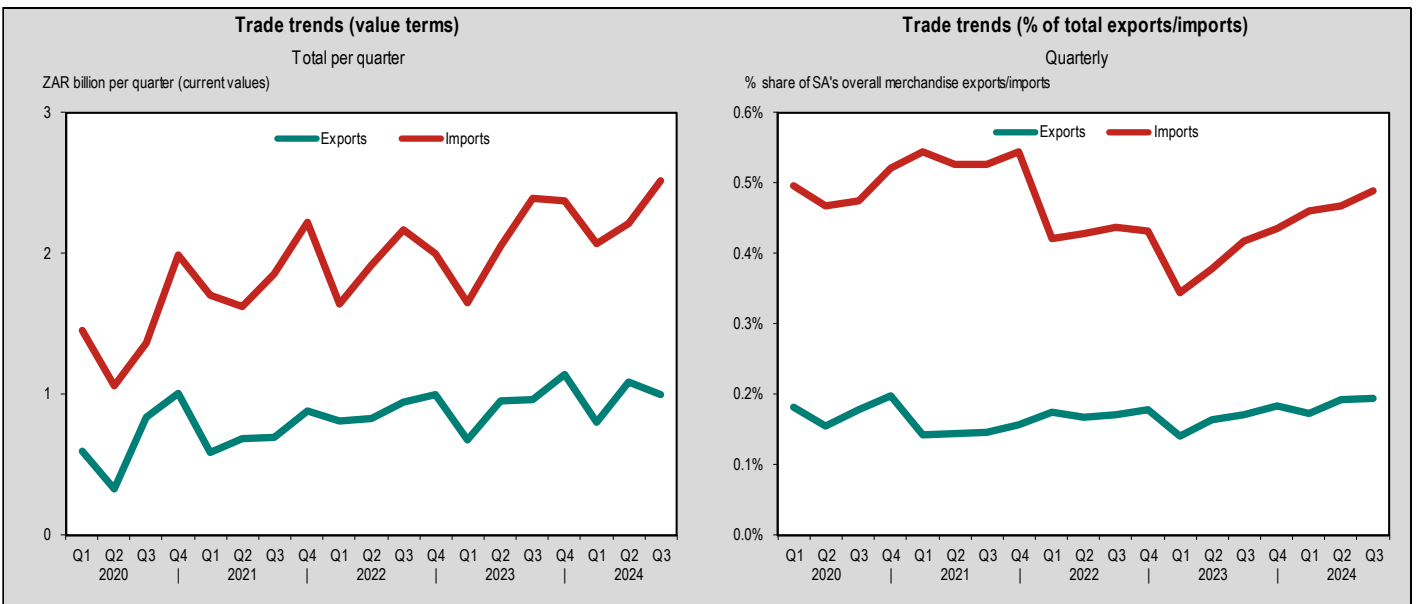
Furniture (cont.)

Production weight: 0.7

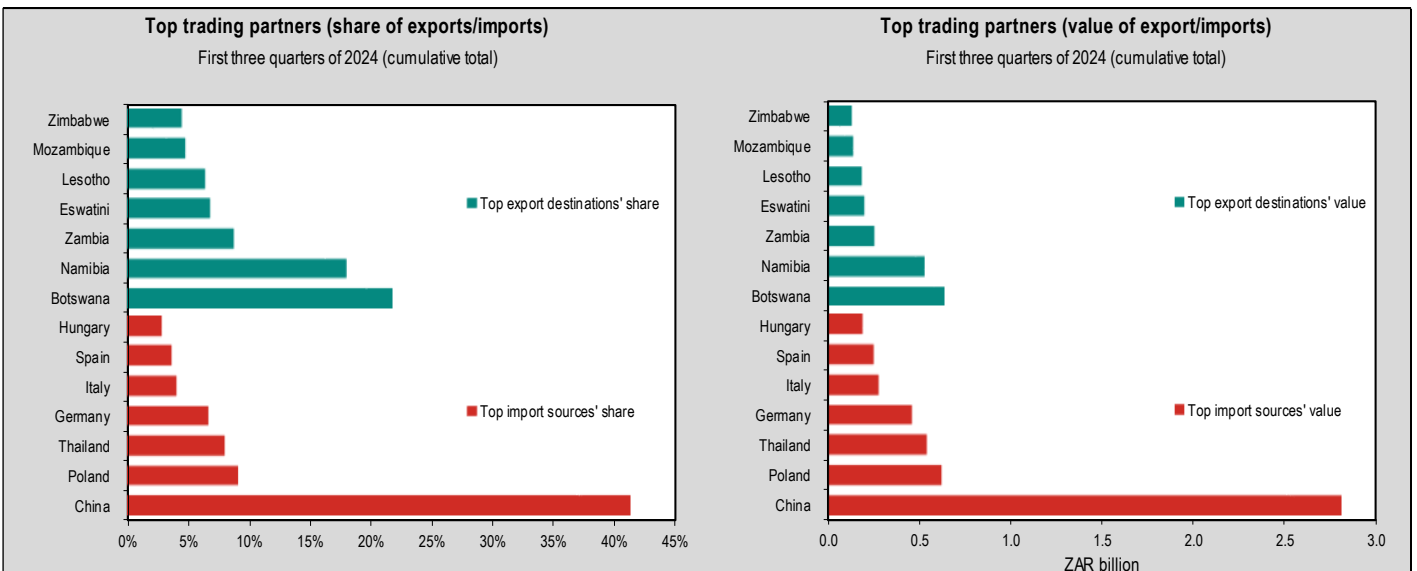


Furniture (cont.)

Production weight: 0.7



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H9403: Other furniture and parts thereof	1 519.42	H9401: Seats (except dentist, barber, etc chairs)	4 484.00
H9401: Seats (except dentist, barber, etc chairs)	975.63	H9403: Other furniture and parts thereof	2 263.62
H9404: Mattress supports, mattresses, bedding	390.75	H9404: Mattress supports, mattresses, bedding	45.79
Exports Total (including others)	2 885.81	Imports Total (including others)	6 793.41
Top gainers		Top gainers	
H9403: Other furniture and parts thereof	233.87	H9401: Seats (except dentist, barber, etc chairs)	354.47
H9404: Mattress supports, mattresses, bedding	40.36	H9403: Other furniture and parts thereof	348.10
H9401: Seats (except dentist, barber, etc chairs)	23.12	H9404: Mattress supports, mattresses, bedding	5.42
Top losers		Top losers	

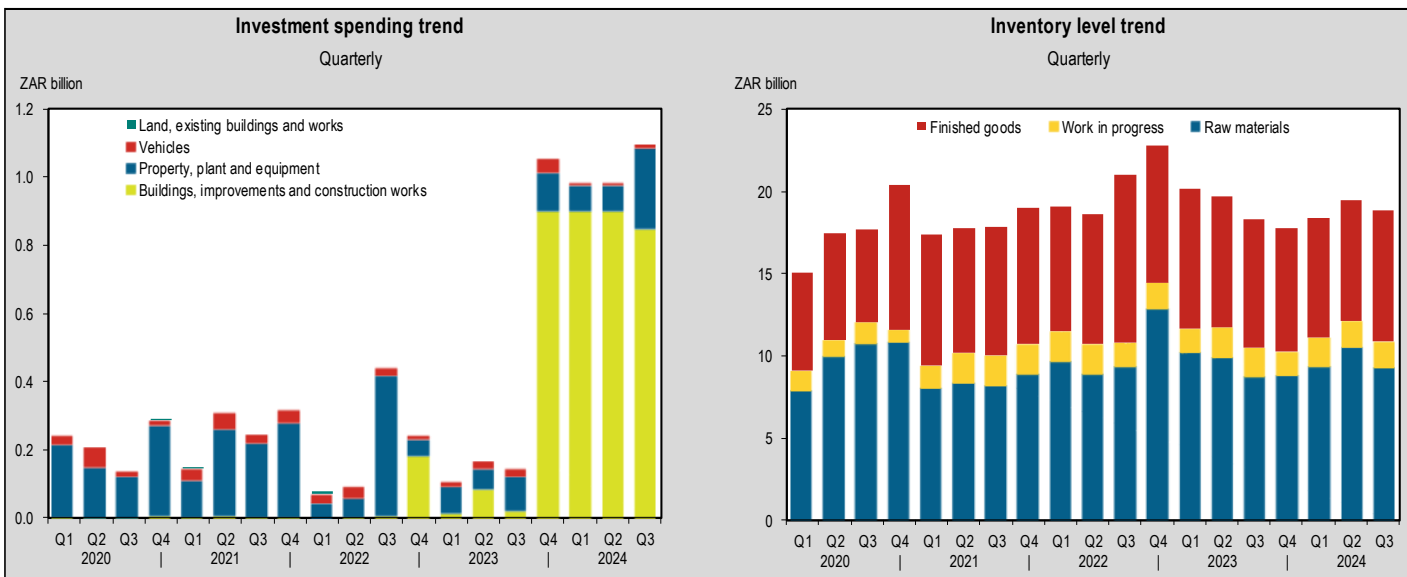
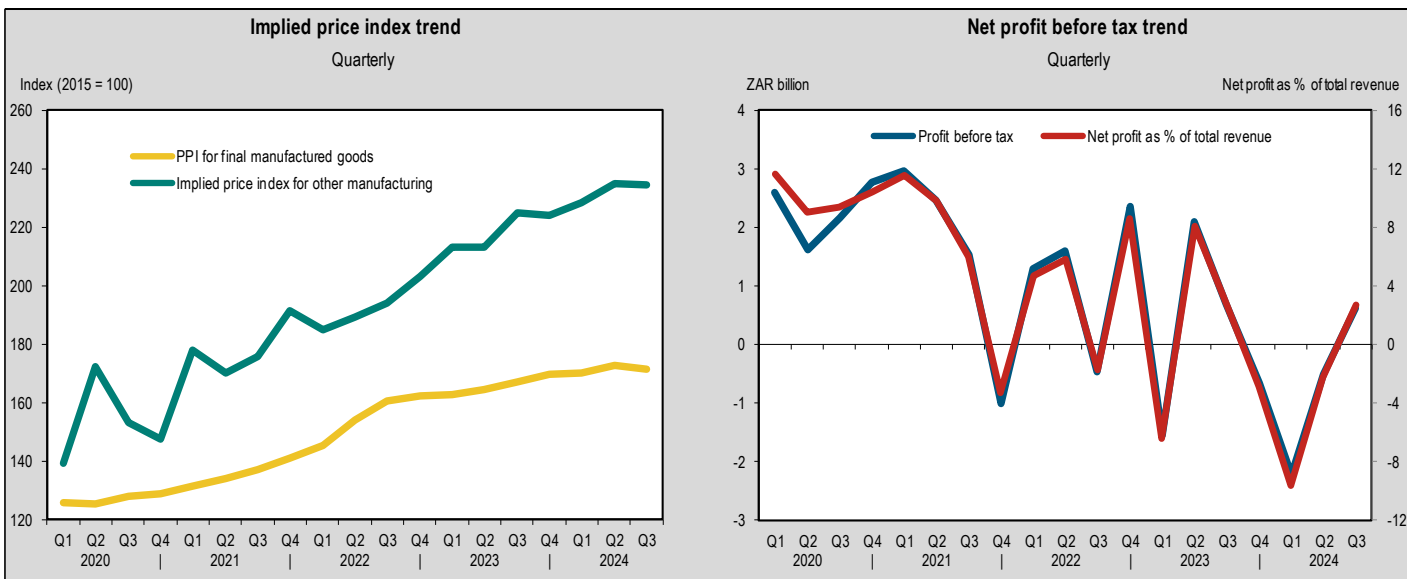
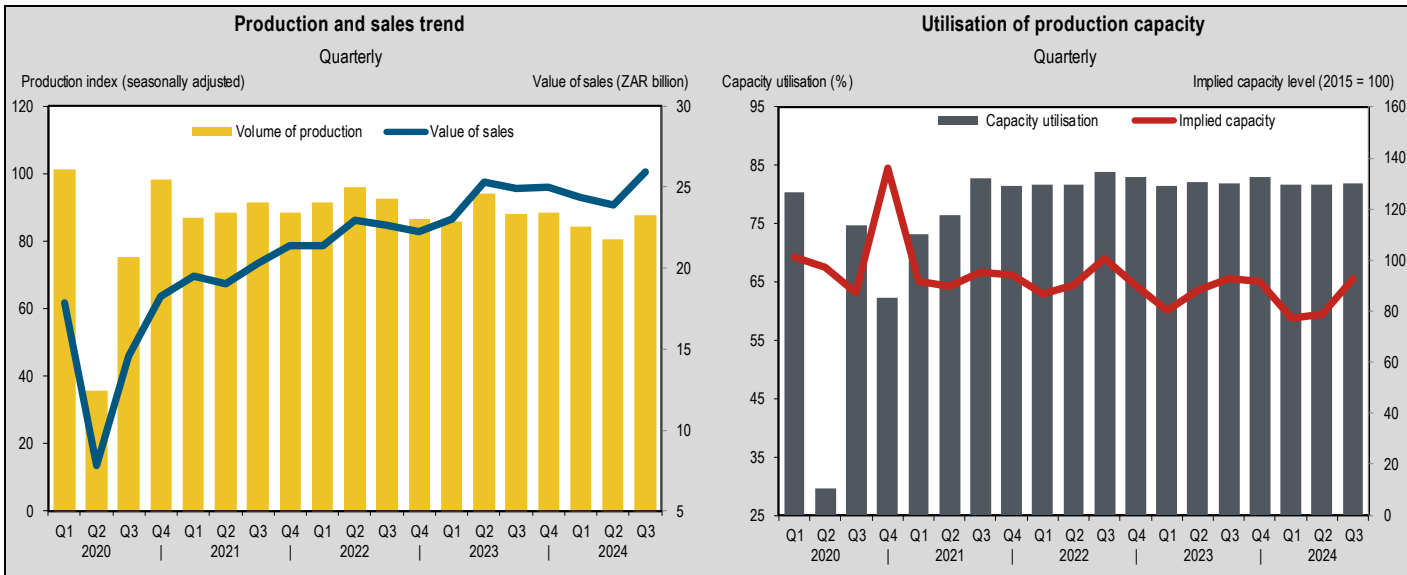


Other manufacturing

Production weight: 3.5

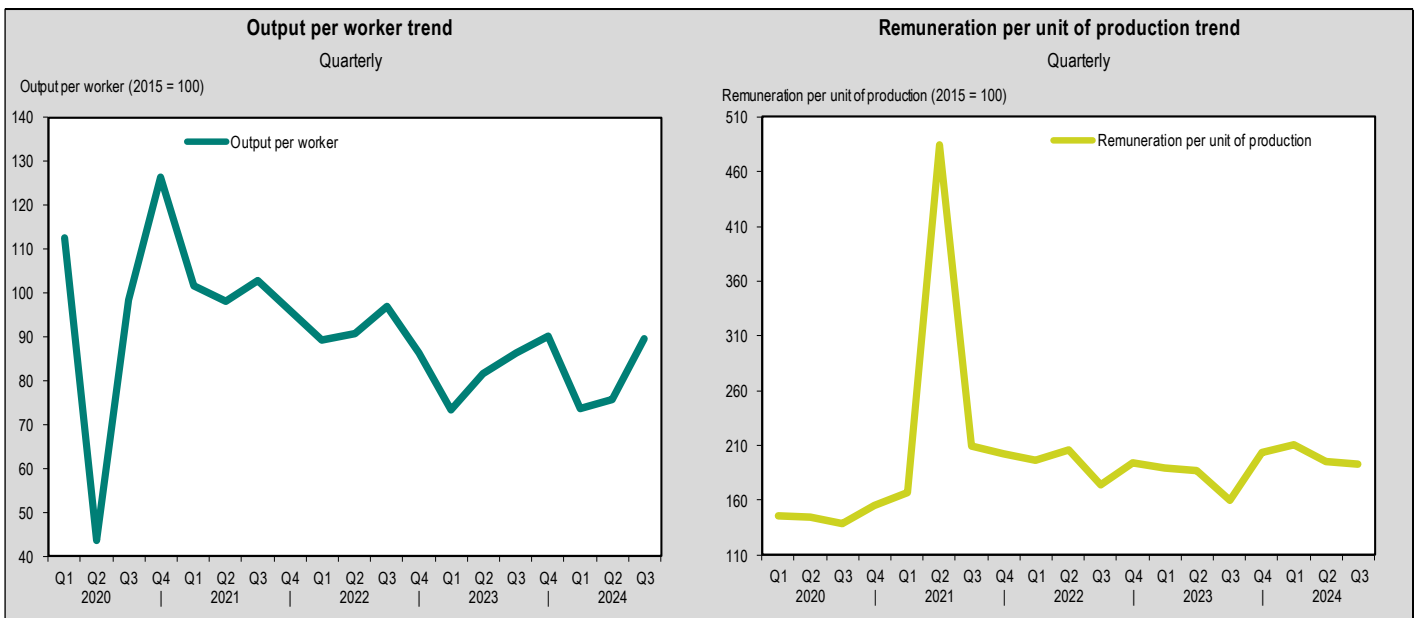
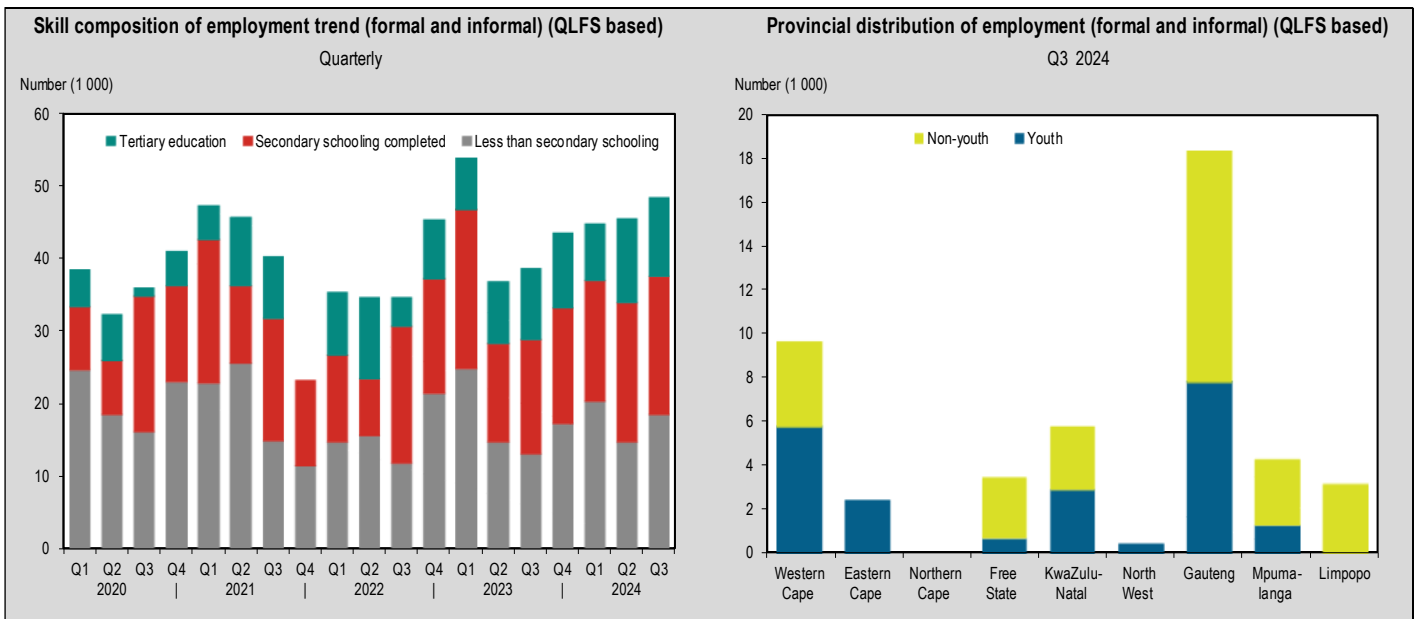
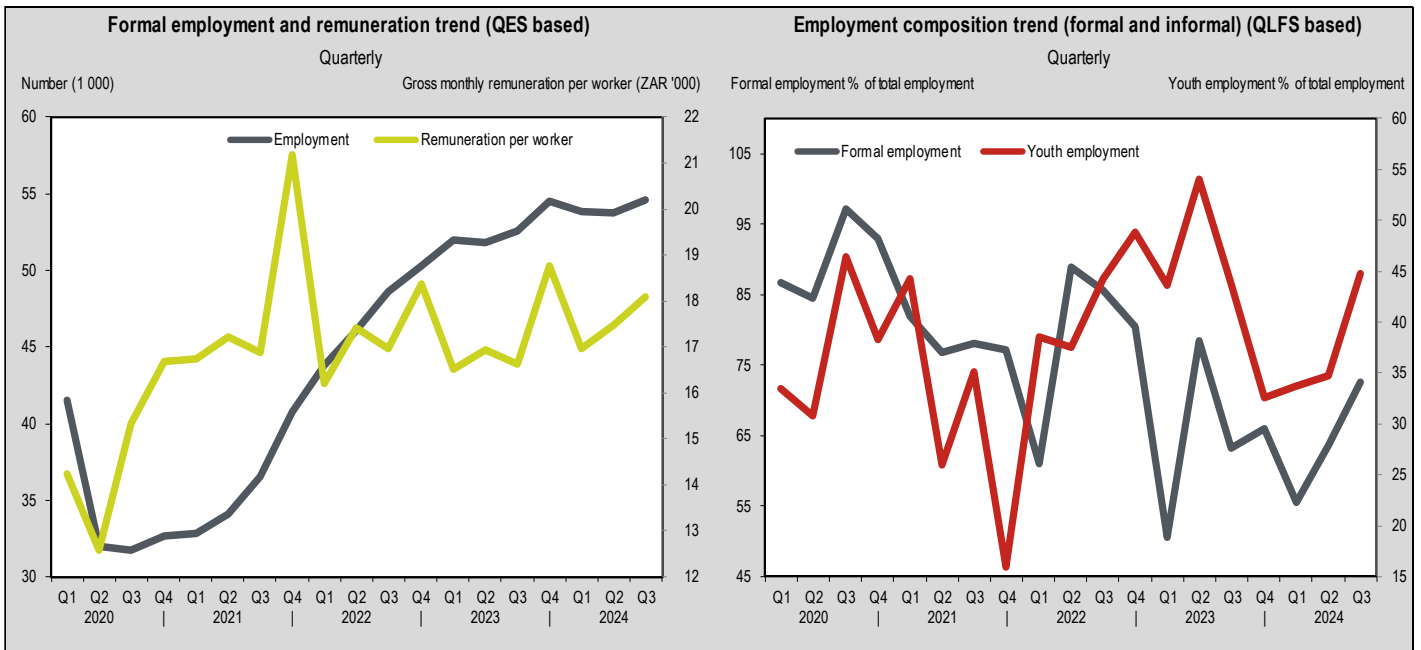
Trend analysis: first three quarters of 2024 y-o-y (except: capacity utilisation, employment and remuneration - Q3 2024 y-o-y)

↓ -5.6%	→ 0 (percentage points)	↑ 3.9%	↑ 8.7%	↓ -16.8%	↑ 3.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



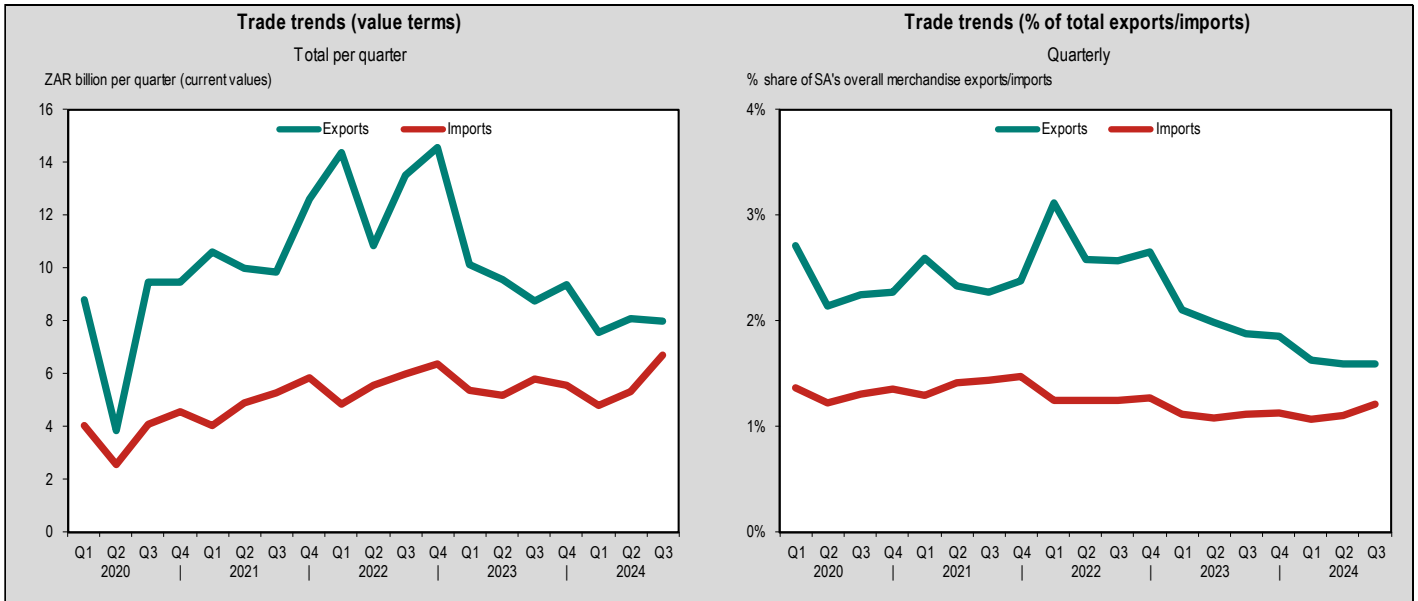
Other manufacturing (cont.)

Production weight: 3.5



Other manufacturing (cont.)

Production weight: 3.5



Major traded export products		Major traded import products	
First three quarters of 2024 (cumulative total)		First three quarters of 2024 (cumulative total)	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2618: Granulated slag from iron & steel industry	4 043.52	H9506: Equipment for gymnastics, sports, outdoor games nes	1 967.53
H7112: Waste or scrap of precious metal	3 269.18	H9503: Other toys, scale models, puzzles, etc	1 806.43
H7118: Coin	2 771.14	H9504: Articles for funfairs, table and parlour games	1 480.48
H7113: Jewellery and parts, containing precious metal	2 551.09	H2404: Products containing tobacco, reconstituted tobacco, nicotine, etc	1 357.18
H7204: Ferrous waste or scrap, ingots or iron or steel	1 337.95	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	1 308.73
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	1 281.07	H9603: Brooms, brushes, mops, feather dusters, etc	799.42
H2403: Tobacco, tobacco substitute products nes	646.17	H6704: Wigs, false beards, eyebrows and eyelashes	727.98
Exports Total (including others)	23 625.60	Imports Total (including others)	16 802.69
Top gainers		Top gainers	
H2618: Granulated slag from iron & steel industry	1 072.59	H2404: Products containing tobacco, reconstituted tobacco, nicotine, etc	526.70
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	360.09	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	431.93
H7404: Copper, copper alloy, waste or scrap	337.87	H9506: Equipment for gymnastics, sports, outdoor games nes	318.95
H3915: Waste, parings and scrap, of plastics	287.12	H9503: Other toys, scale models, puzzles, etc	194.27
H9023: Instruments, apparatus & models for demonstration	281.53	H7113: Jewellery and parts, containing precious metal	115.58
Top losers		Top losers	
H7118: Coin	-6 300.62	H7404: Copper, copper alloy, waste or scrap	-664.63
H7113: Jewellery and parts, containing precious metal	-714.40	H9504: Articles for funfairs, table and parlour games	-179.90
H7602: Aluminium waste or scrap	-315.93	H2302: Bran, sharps etc, from working cereals/ legumes	-144.83
H7112: Waste or scrap of precious metal	-273.20	H7112: Waste or scrap of precious metal	-93.89
H2620: Metal containing ash/ residue except iron or steel	-177.78	H2619: Waste, scale, dross, slag of iron or steel industry	-91.54

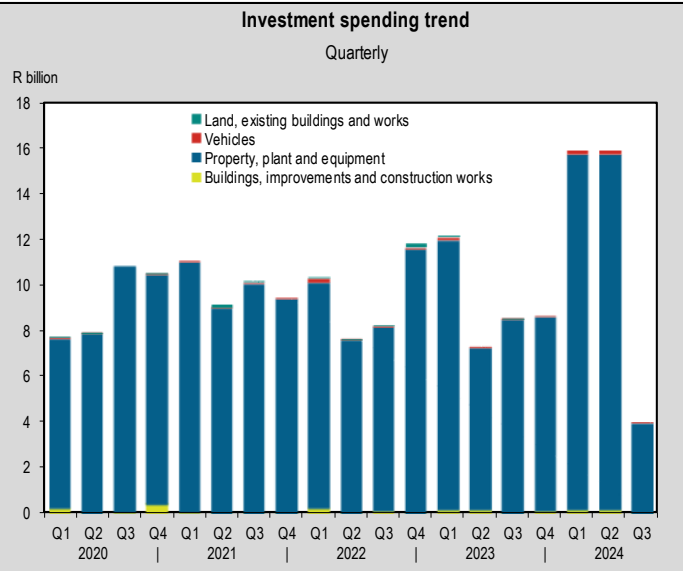
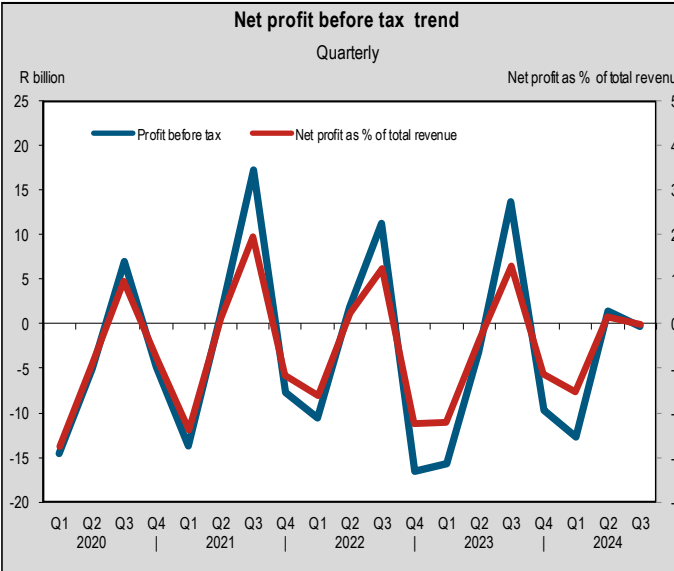
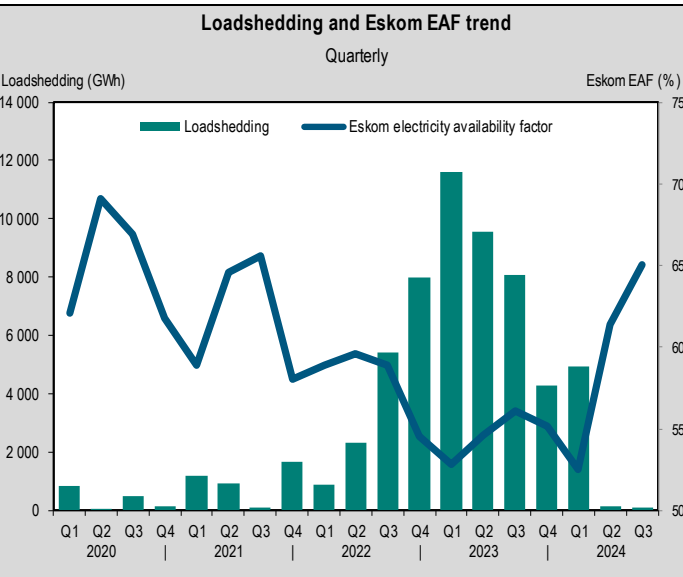
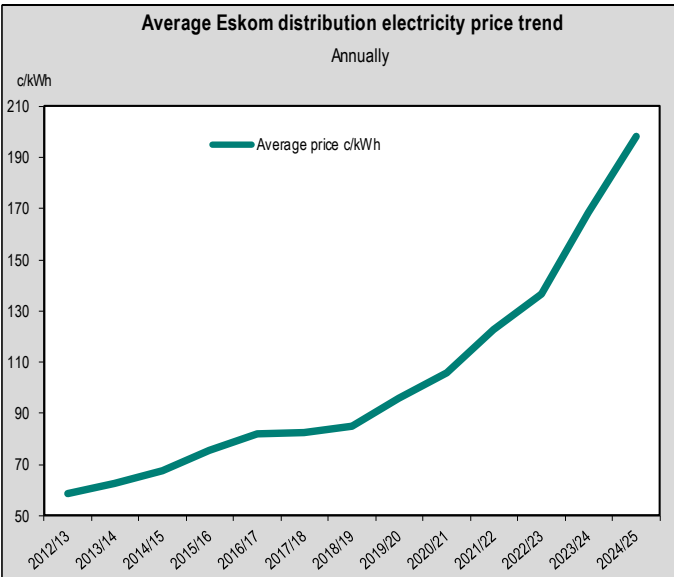
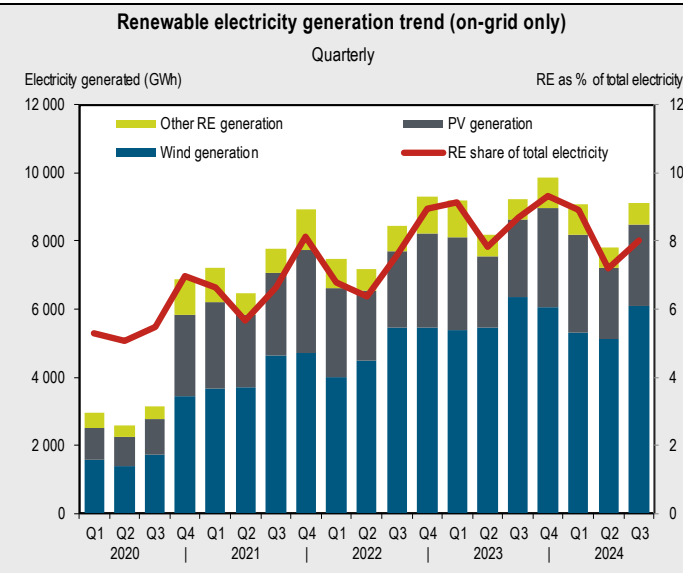
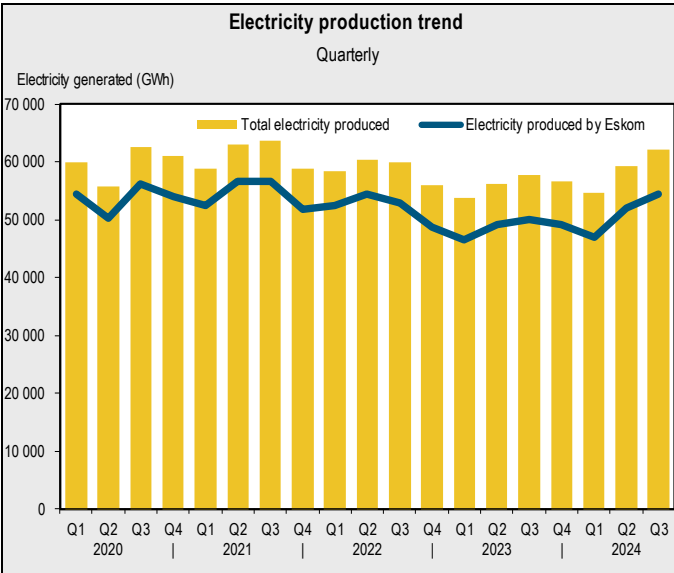


Electricity

Production weight: 100

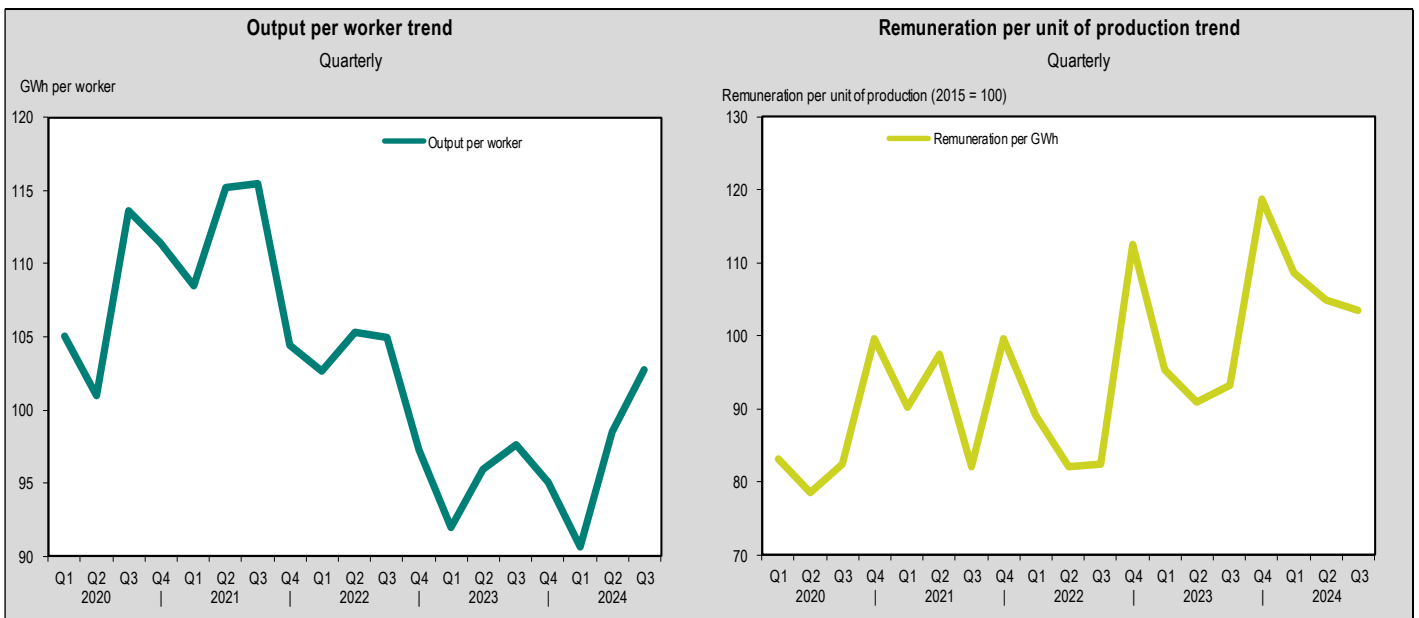
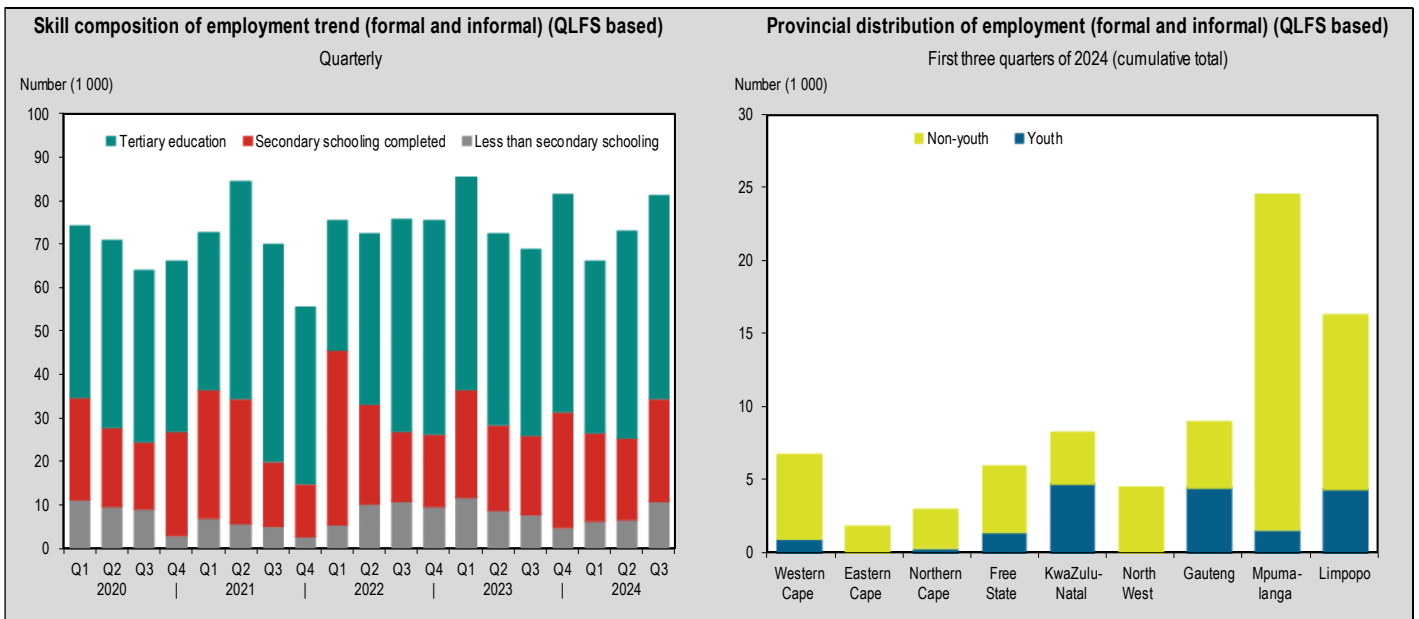
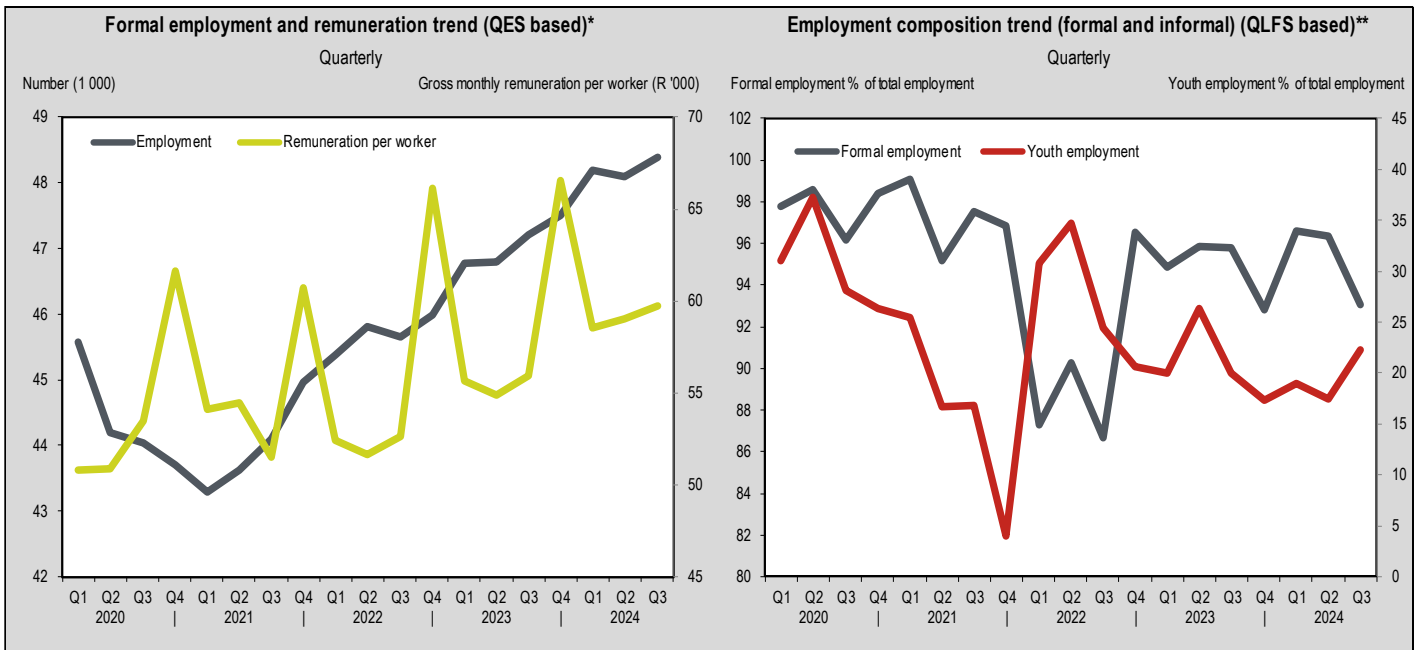
Trend analysis: first three quarters of 2024 y-o-y (except: electricity availability factor, employment and remuneration - Q3 2024 y-o-y)

↑ 5.1%	↑ 9.0 (percentage points)	↑ 2.5%	↑ 6.8%	↑ 38.5%	↑ 1.5%
Electricity production	Electricity availability factor	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



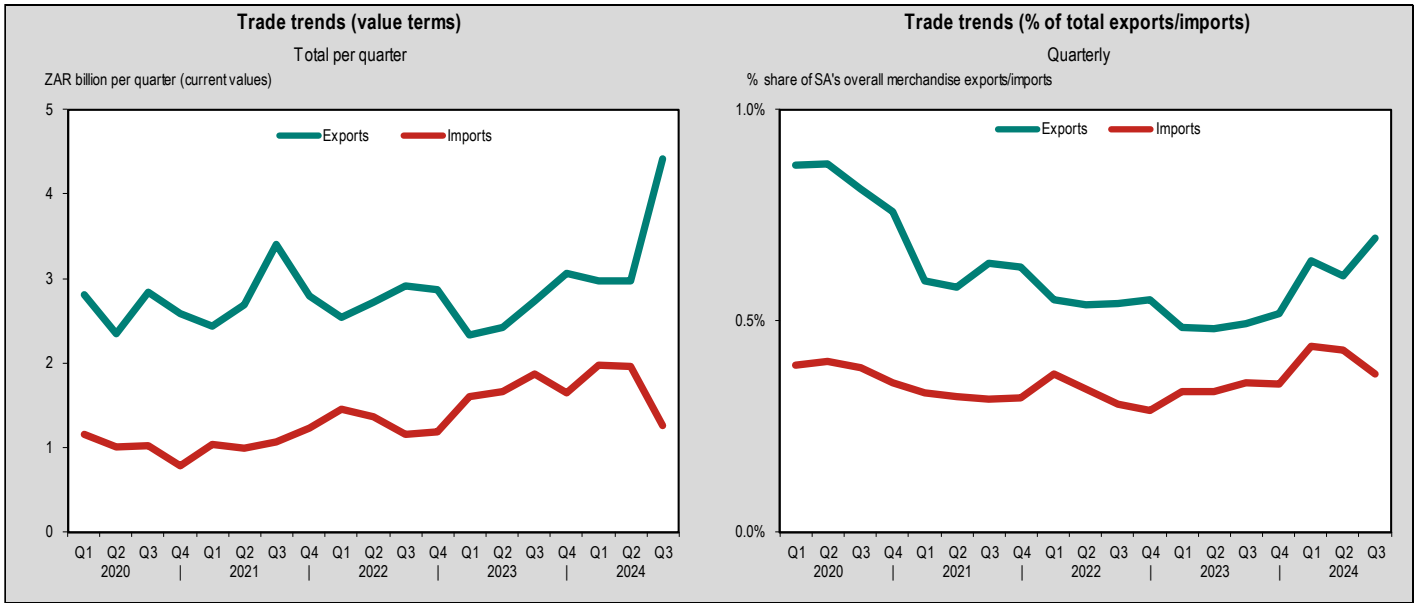
Electricity (cont.)

Production weight: 100



Electricity (cont.)

Production weight: 100



Major traded export products

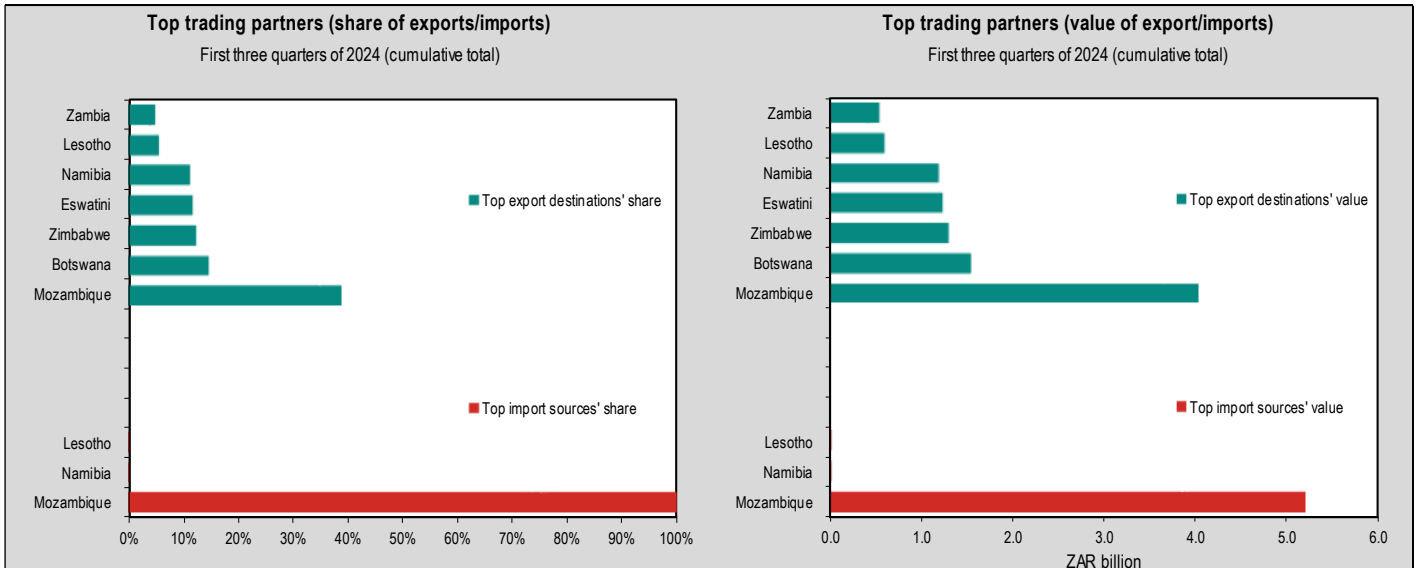
First three quarters of 2024 (cumulative total)

HS4 code: sector description	ZAR m
Top exports	
H2716: Electrical energy	10 366.63
H2844: Radioactive elements, isotopes, compounds and mixtures	1.73
Exports Total (including others)	10 368.37
Top gainers	
H2716: Electrical energy	2 882.17
H2844: Radioactive elements, isotopes, compounds and mixtures	0.40
Top losers	

Major traded import products

First three quarters of 2024 (cumulative total)

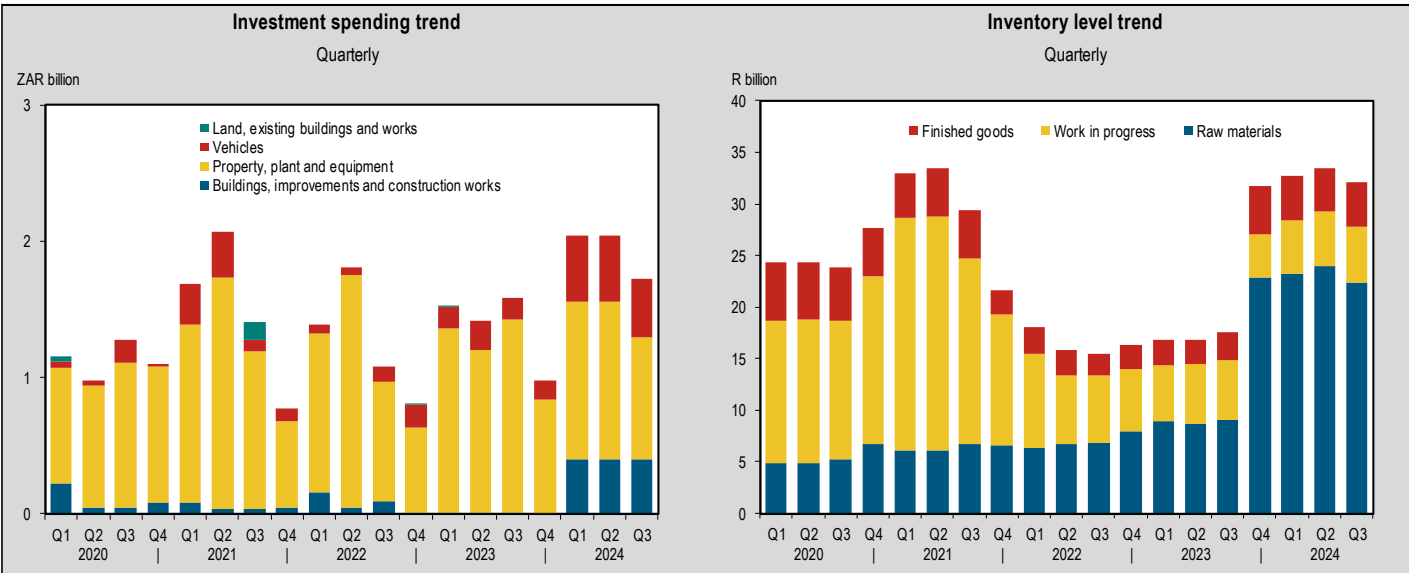
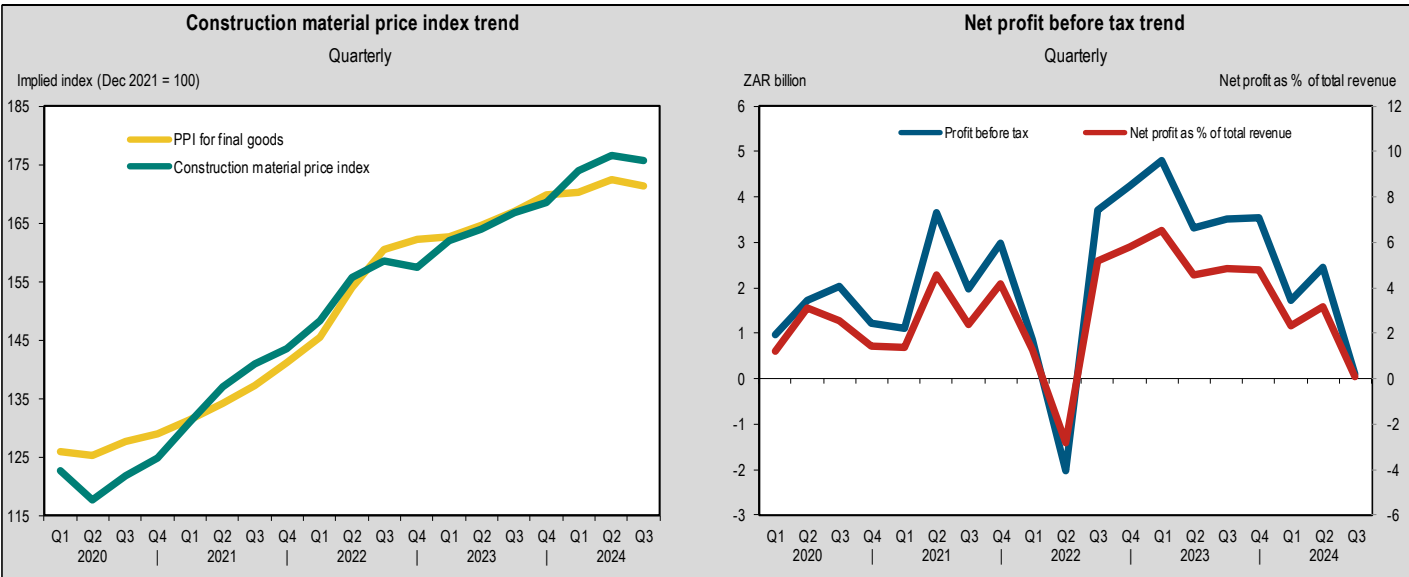
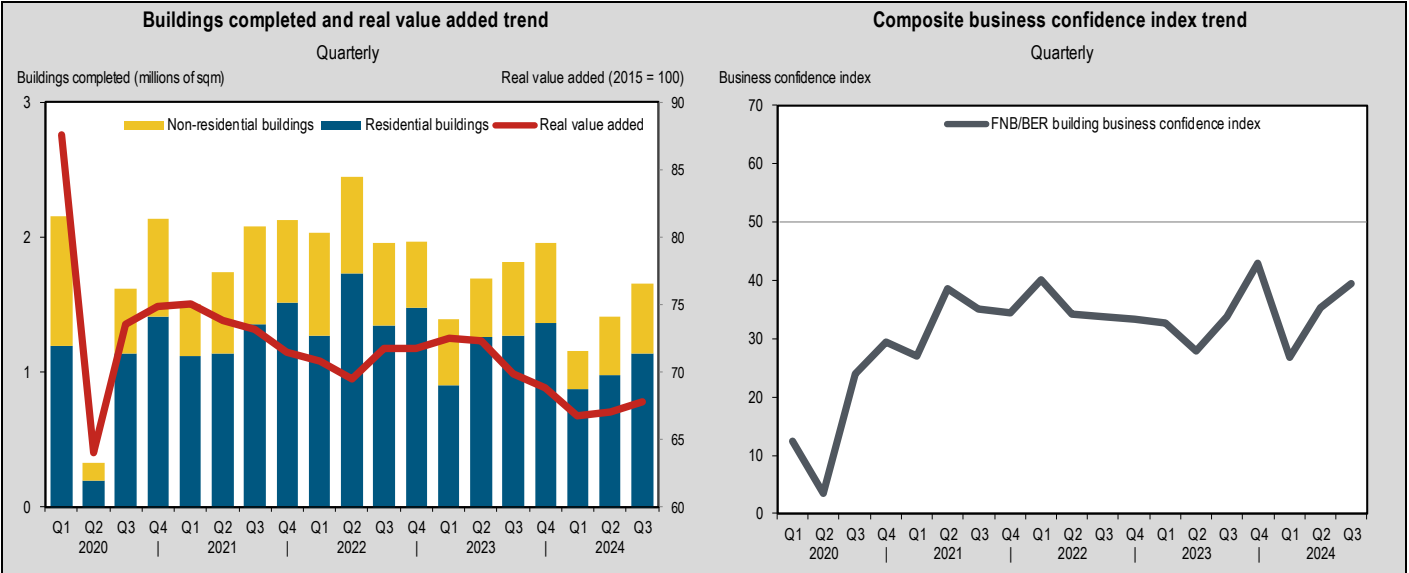
HS4 code: sector description	ZAR m
Top imports	
H2716: Electrical energy	5 201.39
Imports Total (including others)	5 201.39
Top gainers	
H2716: Electrical energy	76.35
Top losers	



Construction

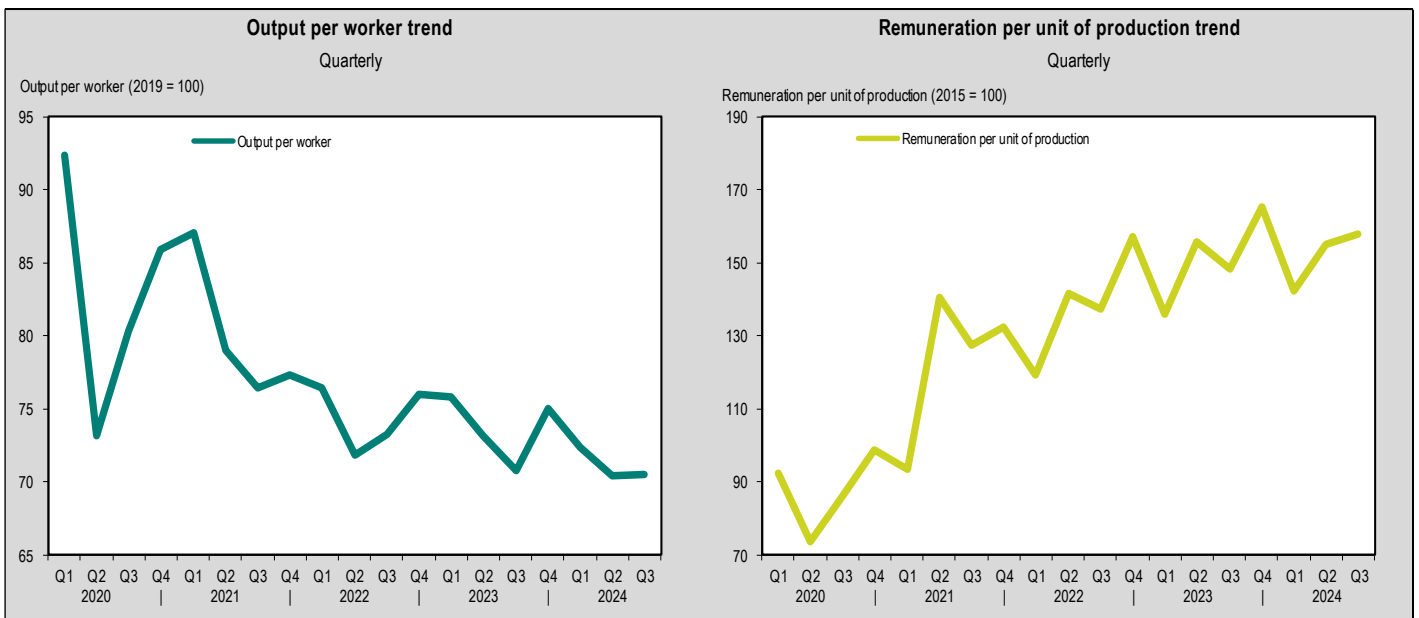
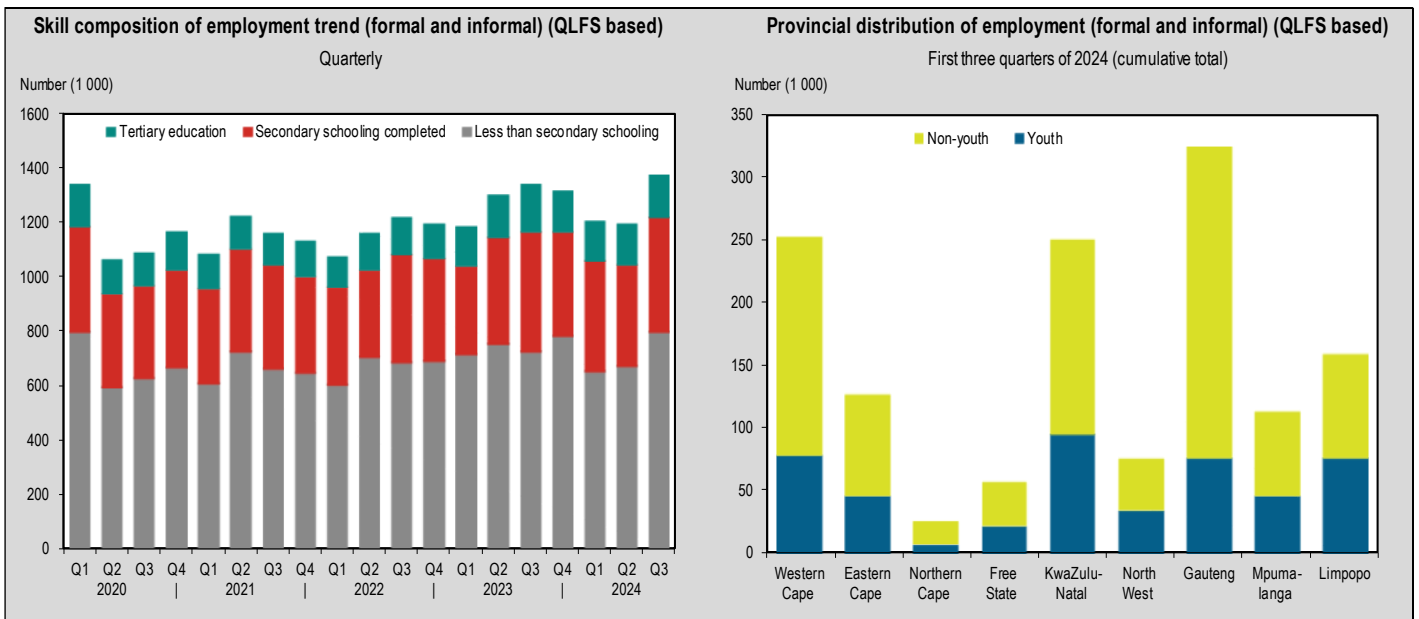
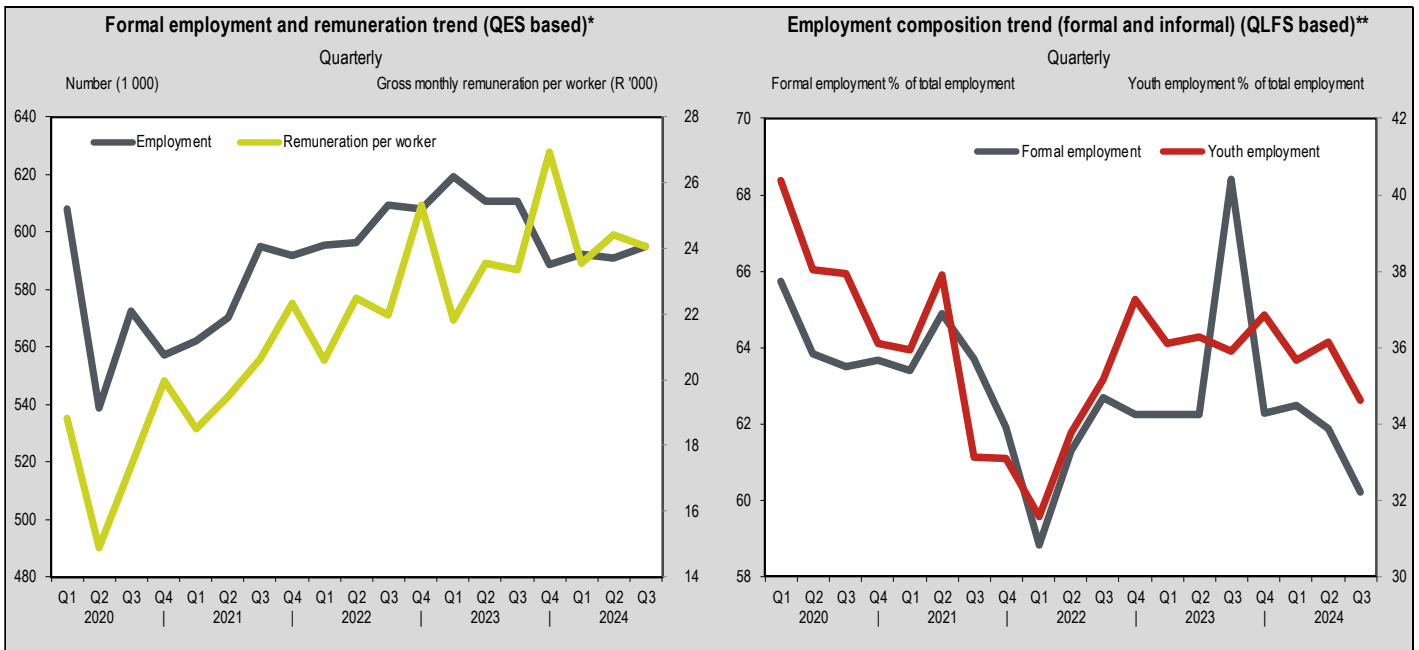
Production weight: 100

Trend analysis: first three quarters of 2024 y-o-y (except: business confidence index, employment and remuneration - Q3 2024 y-o-y)					
↓ -6.1%	↑ 5.7 (points)	↓ -2.6%	↑ 3.1%	--	--
Real value added (seas. adj.)	Business Confidence Index	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



Construction (cont.)

Production weight: 100



Acronyms

BRICS+	China, Brazil, Egypt, Ethiopia, India, Iran (Islamic Republic of), Russia, Saudi Arabia, United Arab Emirates
COMESA	Common Market for Eastern & Southern Africa members are: Burundi, Comoros, DRC, Djibouti, Egypt, Eritrea, Ethiopia, Kenya, Libya, Madagascar, Malawi, Mauritius, Rwanda, Seychelles, Sudan, Swaziland, Uganda, Zambia & Zimbabwe.
DRC	Democratic Republic of Congo.
EU	European Union member states are: Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden and The Netherlands.
GDP	Gross domestic product.
GWh	Giga Watt hours
HS Codes	Harmonized system codes.
IDC	Industrial Development Corporation
Middle East	The countries in the Middle East grouping are: Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen
n.e.s.	Not elsewhere specified.
PGM	Platinum group metals
QES	Quarterly Employment Survey – based on surveying companies that are registered for VAT. Employees are counted if they received remuneration in the preceding payment period, with contractors, employees on unpaid leave (e.g. maternity leave) and persons who work at the company but is not paid by the company (e.g. persons on secondment) excluded.
QFS	Quarterly Financial Statistics
QLFS	Quarterly Labour Force Survey – based on a sample of households being surveyed regarding their employment levels in the 7 days preceding the interview. Employed is defined as having done paid work for at least 1 hour in the previous 7 days. Formal employment is defined as where there are more than 5 employees working and/or having PAYE deducted and/or having a formal employment contract.
q-o-q	Quarter-on-quarter growth rate.
SA	Republic of South Africa.
SACU	Southern African Customs Union members are: Botswana, Lesotho, Namibia, South Africa and Swaziland.
SADC	Southern African Development Community members are: Angola, Botswana, Comoros, Democratic Republic of Congo, Eswatini, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, , United Republic of Tanzania, Zambia and Zimbabwe.
UAE	United Arab Emirates
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.
USMCA	USMCA members are: Canada, Mexico and the United States of America.
y-o-y	Year-on-year growth rate.
ZAR or R	South African rand.

Notes

- All **volume of production** data (**value added** data in the case of the agriculture, forestry and fishing and construction sectors) is seasonally adjusted. All other data is not seasonally adjusted.
- The total South African **commodity price index** is weighted according to the production weights as reported by Stats SA. The PGM group metals are equally weighted between platinum and palladium. The aluminium price is used for the “other metallic minerals” component. Mining segments not included in the price index include diamonds, chromium ore, copper, manganese ore, nickel, building materials and other non-metallic minerals.
- The methodology utilised by Stats SA and DMRE in relation to **remuneration** data differs in that the DMRE includes all income derived due to employment (such as severance, retrenchment and termination payments) as well as income derived from employee share schemes. Therefore, direct comparisons between remuneration per worker in the mining and manufacturing sectors reported in this publication should be made with great care.
- The **Implied capacity index** is calculated by dividing the average production index by the capacity utilisation percentage for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. This indicator thus reflects the estimated change in production capacity for the respective manufacturing sectors since 2015 (for example, if the index value is below 100, the sector’s capacity is lower relative to 2015).
- The **Implied price index** is calculated by dividing the value of sales by the production index (both not seasonally adjusted) for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100.
- **Output per worker** is calculated by dividing the non-seasonally adjusted production index by the number of employees as per the QES for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. In the case of the electricity sector, the total electricity production in TWh is used instead of the production index, and the output per worker is expressed as GWh per employee.
- **Remuneration per unit of production** is calculated by dividing the remuneration per employee by the non-seasonally adjusted production index for the quarter under reference, with the resultant ratio being subsequently indexed with the whole of 2015 set equal to 100. In the case of the electricity sector, total electricity production in GWh is used instead of the production index, and the remuneration per unit of production is expressed as rand per GWh produced.

Data sources

Bloomberg	Commodity price data.
Bureau for Economic Research (BER)	South African agriculture and construction confidence indices.
Crop Estimates Committee	Estimates of South African agriculture production data.
Department of Agriculture, Land Reform and Rural Development (DALRRD)	South African net farm income, agriculture investment spending and total farm debt
Department of Mineral Resources and Energy (DMRE)	South African employment, remuneration, local & export volumes data for the mining sector and sub-sectors.
Eskom	South African renewable energy and electricity production, unmet residual demand (loadshedding), planned and unplanned outages, total installed capacity data.
Statistics South Africa (Stats SA)	South African employment, production, value added, capacity utilisation, profit, investment and inventory data.
Quantec Research based on South African Revenue Service (SARS)	South African trade data



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