



Sector trends:

*Performance of the primary and secondary sectors
of the South African economy*

April 2020

Department of Research and Information

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This section provides a snapshot, on an aggregated basis, of the performance of the agriculture, mining and manufacturing sectors (either in value terms, or as a proportion of a total, or as a percentage change on a year-on-year (y-o-y) basis) in 2019, while employment data refers to the fourth quarter of 2019.

-1.8% y-o-y

Growth in real value added by agriculture, mining and manufacturing

R1.30 trillion

Value of SA exports to the world
+5.1% y-o-y

2.5 million

Total formal employment in agriculture (885 210), mining (448 492) and manufacturing (1.2 million)
+0.1% y-o-y

-0.6% y-o-y

Estimated change in total manufacturing production capacity

R317 billion

SA exports to the EU (24.4% of total exports)
+8.5% y-o-y

36.9%

Proportion of youth formally and informally employed in agriculture, mining and manufacturing

R2.9 trillion

Value of nominal mining and manufacturing sales
+5.2% y-o-y

R1.27 billion

Value of SA imports from the world
+5.3% y-o-y

24.0%

Proportion of formally and informally employed individuals located in Gauteng

-15.2 y-o-y

Change in rand prices of SA commodity basket (production weighted utilising select commodities)

R96.5 billion

SA imports from USMCA member states (7.6% of total imports)
+12.0% y-o-y

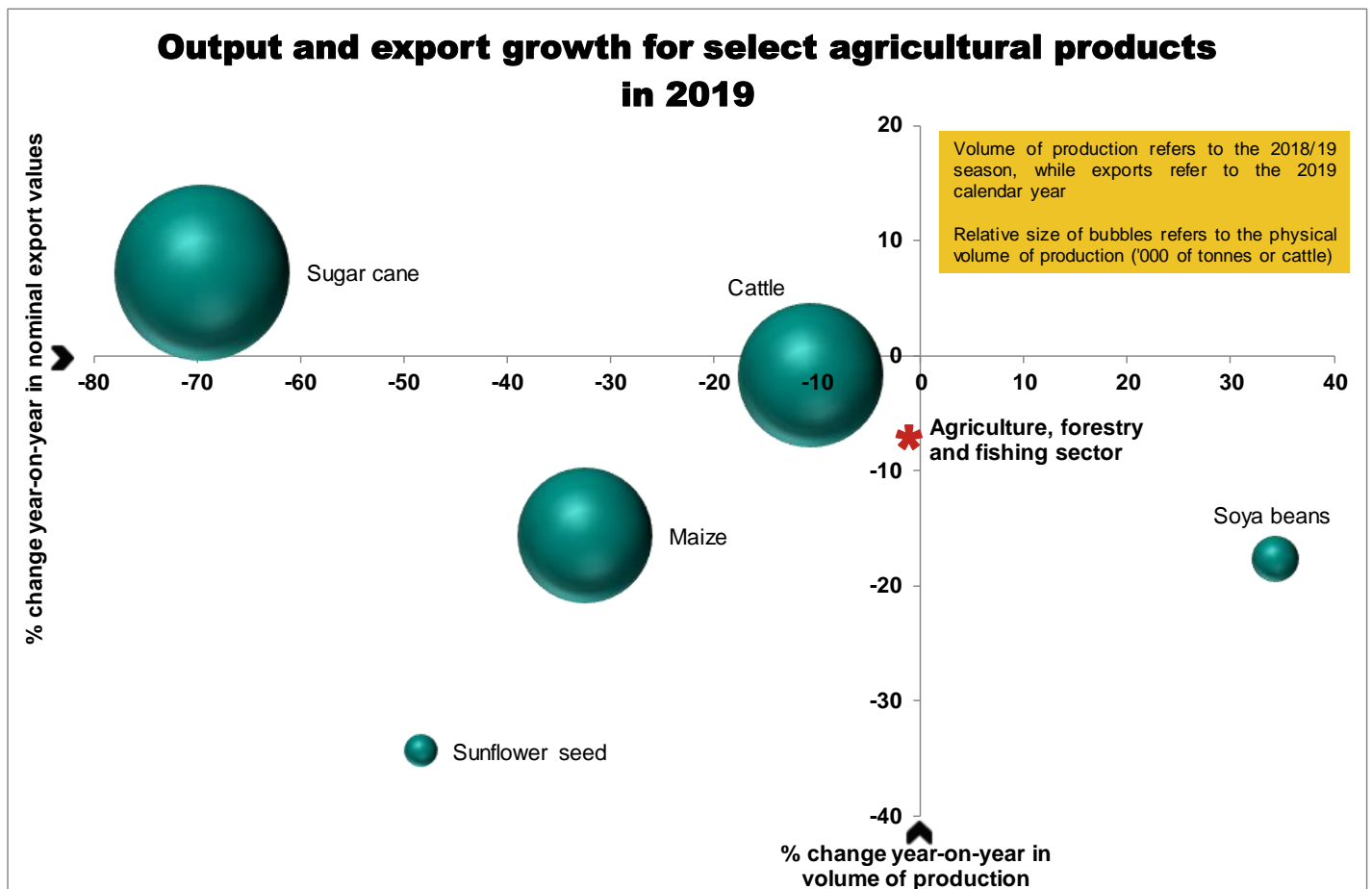
51.4%

Proportion of the formally and informally employed with less than secondary schooling completed

Agriculture

The agricultural sector experienced weaker production conditions in 2019, with the overall value added by the sector contracting by 6.9% in real terms compared to the previous year. This decline was as a result of lower production of field crops (particularly maize, which declined by almost 10%) and horticulture (for example, oranges) as reflected in the figure below. This was on the back of below average rainfall across most of South Africa, while the livestock segment was negatively affected by an outbreak of foot-and-mouth disease.

In general, South Africa’s major livestock production regions experienced lower than average rainfall, with the exception of KwaZulu-Natal, which experienced flooding. The adverse weather conditions and the outbreak of foot-and-mouth disease reduced the livestock herd size in South Africa by 1.9% in 2019 compared to 2018. While the cattle herd declined by 1.8%, the production of beef and veal also fell (-0.8%). Consequently, although calving rates were lower during the year, this could have been worse had slaughtering not declined.



Note: The graph reflects: (i) with regard to the broad agriculture, forestry and fishing sector, the change in value added (GDP); and (ii) with regard to the individual agricultural products, the change in the physical volume of production.

Agricultural exports decreased by 1% in 2019, while imports increased by 6.1%. The surplus on the balance of trade in agricultural products consequently narrowed by R2 billion to R48.3 billion. The weaker export performance was largely due to cereal exports declining by R1.6 billion, while livestock product exports decreased by more than R500 million. Fruit and nut exports, however, countered the sectoral trade impact to some extent, for these increased by R0.6 billion. Fruit and nut exports remained the largest agricultural export earner, totalling R49 billion in 2019, or 69.6% of total agricultural exports.

Cereal imports increased by R1.7 billion in 2019, slightly more than the decline in cereal exports, while fruit and nut imports decreased by R0.3 billion.

The combination of weaker profitability (-15.2% y-o-y) and uncertainty regarding the proposed constitutional amendment enabling expropriation without compensation impacted negatively on fixed investment activity. Real fixed investment in agriculture dropped 8.1% y-o-y in 2019, building on the declines experienced in 2017 and 2018, falling below 2011 levels.

Agricultural employment increased during 2019 to 885 000, despite lower production, profitability and fixed investment activity. Although employment increased by 4.2%, the average remuneration of employees rose by only 1.4% in 2019, well below the 4.1% average consumer price inflation for the year.

Prospects for the agricultural sector in the 2019/20 season are anticipated to be marginally better compared to the previous season as improved weather conditions have led to increased plantings in summer crop regions and better prospects for yields. The latest production forecast released by the Crop Estimates Committee points to a favourable outlook for field crops as seasonal conditions turned positive in recent months. This committee projects a 28% increase in production volumes to around 17.1 million tonnes, which could be the second largest summer crop harvest on record after the 2017 crop.

The outlook for the agricultural sector not only relies on a recovery in the production of summer crops, but also winter crops and horticulture products. The Western Cape, which is among the key horticultural provinces in the country, received good rainfalls. These improved soil moisture and water levels in dams, which should ultimately boost agricultural performance.

The COVID-19 pandemic is anticipated to have a limited impact on domestic agricultural output as field crop and horticultural production cannot be changed during the season. However, it is likely to result in supply disruptions and higher prices for certain imported agricultural commodities such as rice and wheat, as key producing countries have been placing bans on their export. The pandemic could also alter the demand for meat as it shifts towards increased in-house consumption. The latter is, nonetheless, unlikely to compensate sufficiently for the decline in demand from the catering industry. Demand for timber is expected to be negatively impacted as activity levels in the mining, construction and paper manufacturing industries decline considerably, resulting in weaker demand conditions during 2020.

Mining

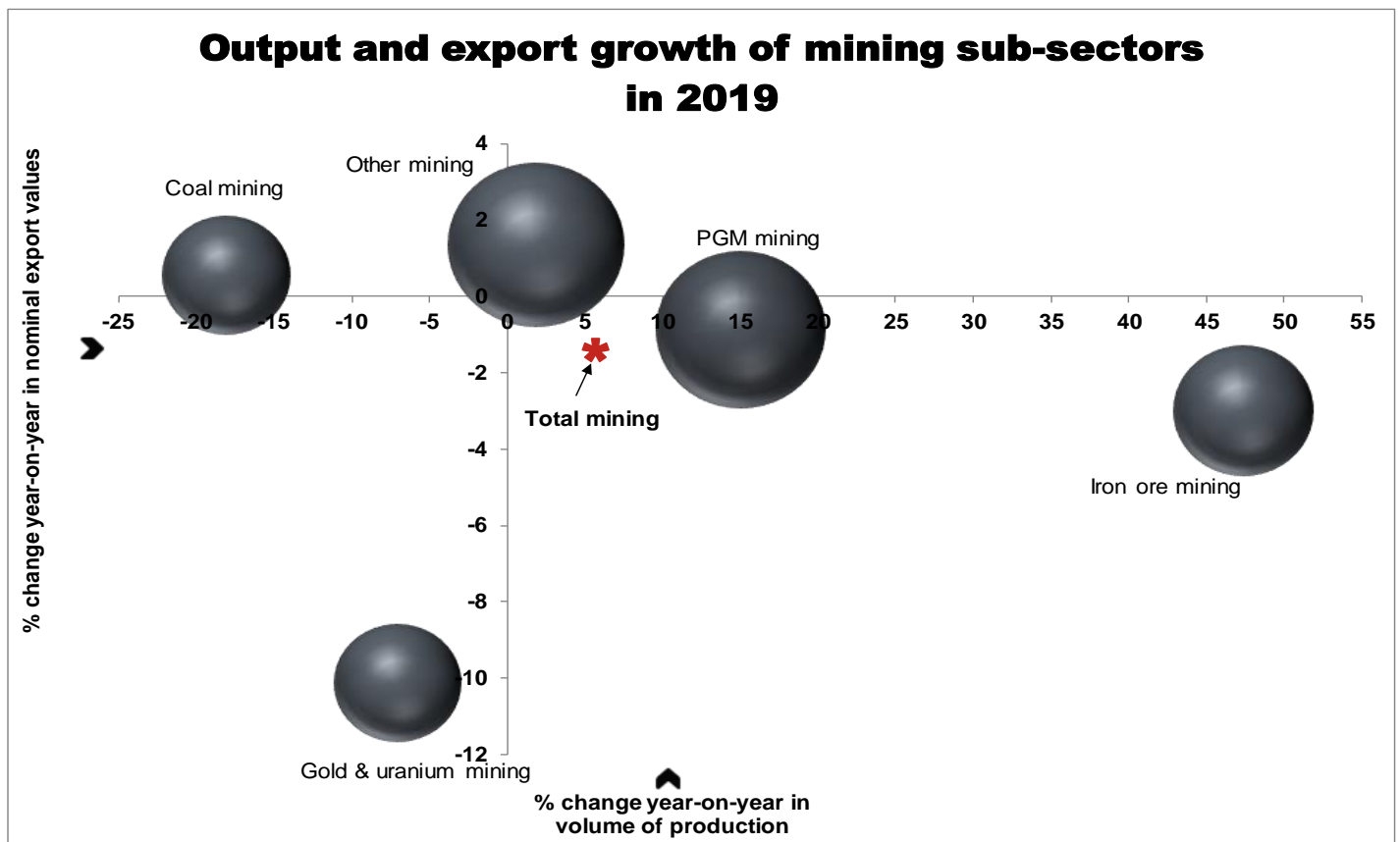
Mining output fell by 1.4% in 2019 compared to 2018, which in turn was 2.1% lower than in 2017. Despite the positive showing from both copper (12% growth) and manganese (9.4%), the slump in gold (-10.1%) and diamond (-27.6%) production in 2019 dragged overall mining output lower. Iron ore, platinum group metals (PGMs) and chromium mining also recorded weaker performances.

In 2019, the share of the mining sector in the South African economy declined for a second consecutive year to below 8% of GDP, despite commodity price increases towards the latter part of 2019. Factors that have been contributing to the relative underperformance of the mining sector include continued power supply constraints; rising input costs; labour disputes; skilled labour shortages; falling resource grades; and, among others, illegal mining activity. The finalisation of the third iteration of the Mining Charter and the withdrawal of the Mineral and Petroleum Resources Development Act amendment have reduced uncertainty in the mining sector, although the regulatory compliance burden remains substantial.

Overall mining employment decreased throughout 2019 to approximately 448 500 employees in the fourth quarter, from around 458 000 a year earlier. The sustained decline in gold mining production is reflected in the lower worker corps reaching just under 91 000 in Q4 2019, down from the most recent peak of 117 500 in Q3 2016. In contrast, employment levels in the coal and iron ore mining subsectors increased throughout the first three quarters of 2019 (detailed mining employment data for the fourth quarter of 2019 is not yet available), reflecting the relative improvements in these commodity markets.

The mining sector remained the dominant contributor to South Africa’s balance of trade. Mining exports increased by 5.6% in 2019 to a total of R469.4 billion in nominal value terms. Higher export proceeds emanated principally from the platinum group metals (PGMs) and iron ore mining segments. South Africa’s mining export basket in 2019 was dominated by PGMs, iron ore and coal. China, India, Japan, the United States and the United Kingdom were the top destinations for South Africa’s mining exports.

South Africa’s mining imports declined by 17.4% in 2019 to a total of R157.5 billion, largely because weak economic conditions limited the demand for crude oil imports. The overall value of crude oil imports dropped considerably despite higher international oil prices and a weakening rand exchange rate. Crude oil continues to dominate South Africa’s mining import basket, having claimed a share of 84.4% in 2019. Mining imports originated mainly from Nigeria, Saudi Arabia, the United Arab Emirates, Ghana and Angola.



The mining sector has faced a very difficult start to 2020, with the COVID-19 pandemic resulting in numerous countries across the world having imposed full or partial lockdowns. These measures are having a considerably negative impact on the global economy’s performance, resulting in lower investment activity and demand for industrial commodities. Moreover, the oil price war that erupted between Saudi Arabia and Russia during March 2020 has pushed oil prices significantly lower, which should result in a lower import bill for South Africa despite the sharply weaker exchange rate of the rand.

Total manufactured exports rose by 2.8% in nominal value terms to R732.5 billion in 2019. The principal contributors to this growth were motor vehicles, parts and accessories (+R23.0 billion); coke and refined petroleum products (+R5.7 billion); other chemicals and man-made fibres (+R4.2 billion); food processing (+R3.2 billion); as well as other transport equipment (+R2.4 billion). However, some export product categories witnessed declines, such as basic iron and steel products (-R6.7 billion); paper and paper products (-R3.9 billion); basic non-ferrous metals (-R2.9 billion); and metal products (-R2.0 billion). Germany and the United States were the leading markets for South African manufactured exports at the individual country level. The top African export markets in 2019 were Botswana and Namibia, both members of the regional customs union.

The manufacturing subsectors that recorded the highest rates of growth in exports in 2019 included other transport equipment; coke and refined petroleum products; motor vehicles, parts and accessories; professional and scientific equipment; other chemicals and man-made fibres; and food products. Collectively these subsectors accounted for 48.3% of total manufactured exports last year.

Motor vehicles, parts and accessories is by far the single largest manufacturing export subsector, having accounted for 26.0% of total manufactured exports in 2019. Its exports increased by 13.7% in nominal value terms, with the number of motor vehicles exported rising by 10.2% to 387 125 units, the highest on record. Europe was the largest market, absorbing 73.4% of South Africa's overall motor vehicle exports last year. Asia came a distant second, accounting for 10.3% of the total, while other African markets claimed a 6.0% share of vehicle exports. Catalytic converters continue to dominate the exports of the vehicle parts and accessories subsector. Coke and refined petroleum products posted 14.1% growth in exports in 2019. The primary export destinations for petroleum oils were Botswana, Namibia, Zimbabwe and Lesotho, all SADC countries with no refineries of their own and therefore reliant on South Africa for their requirements of refined products and related chemicals.

China was the single largest source of South Africa's manufactured imports in 2019, followed by Germany and the United States. The rise in the value of manufactured imports to R1 057 billion in 2019 contributed to the deficit in South Africa's balance of trade in manufactured goods widening to R325 billion, from a deficit of R307.2 billion in 2018. The increase in imports was principally driven by product categories such as original equipment for motor vehicles parts and accessories; electrical machinery and electronic equipment; as well as aircraft and parts. South Africa's automotive industry is highly reliant on imported components and, in light of the record domestic production of motor vehicles at 631 983 units in 2019, imports of original equipment increased by R8.9 billion to over R106.7 billion.

Fixed investment expenditure in the manufacturing sector staged a turnaround in 2019, growing by 3.2% in real terms. Although it reached the highest quantum in six years, this remained below the annual levels recorded during the period 2011 to 2013.

Manufacturing employment fell by 2% over the year to the fourth quarter of 2019. Some of the larger employers at the subsector level reported significant job losses, such as furniture (-6 233 job losses); printing and publishing (-3 106); wood and wood products (-2 902), and electrical machinery (-2 855). However, certain key manufacturing subsectors recorded increased employment over this period, including food processing (+5 672 jobs) and beverages (+2 600), as these sectors performed relatively well during 2019.

Prevailing economic conditions internationally and domestically point to a very difficult year ahead for manufacturers. With the COVID 19 pandemic causing havoc in the world economy, disrupting social and economic systems, the South African economy is expected to contract considerably in 2020.

Figure 1

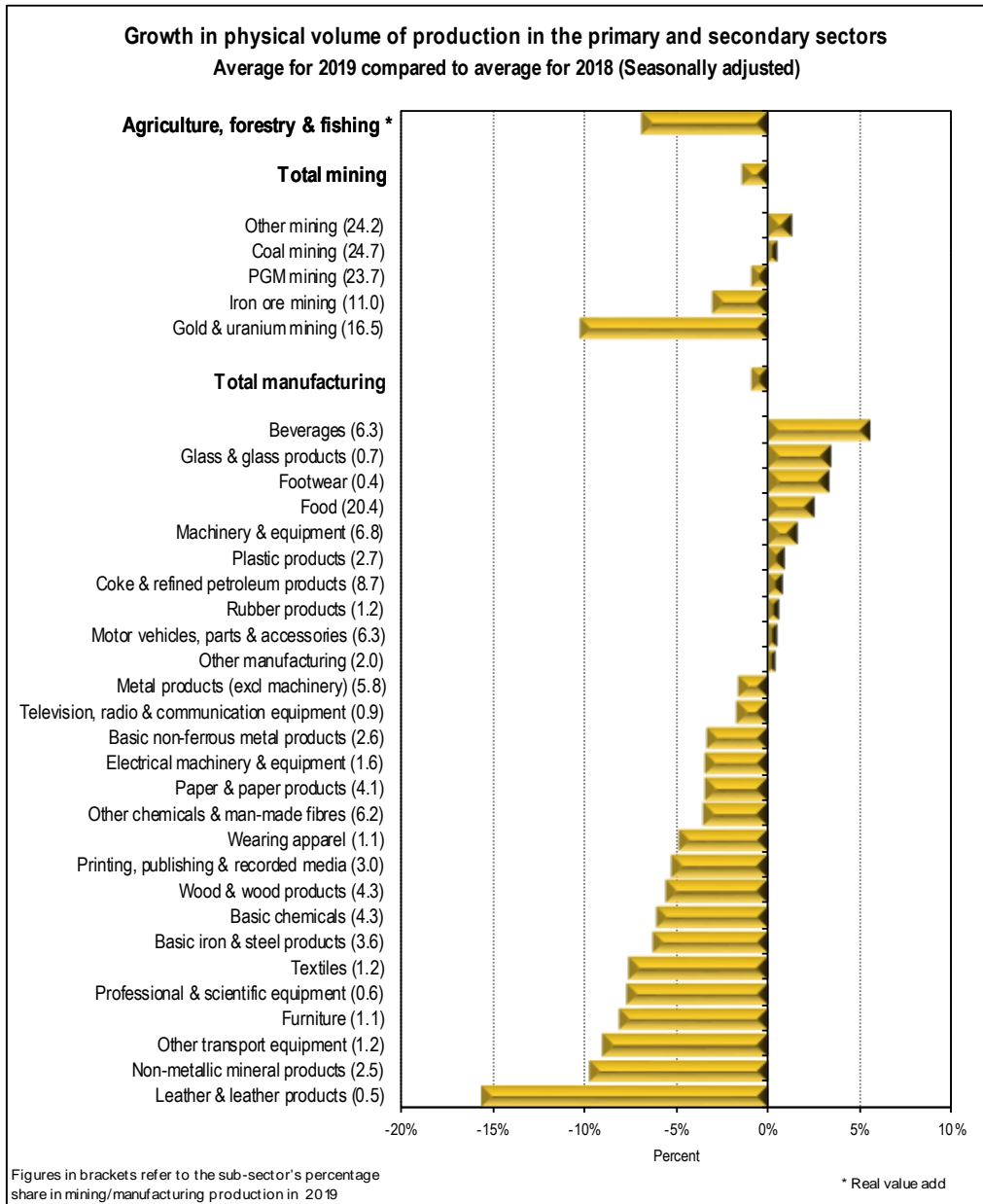


Figure 2

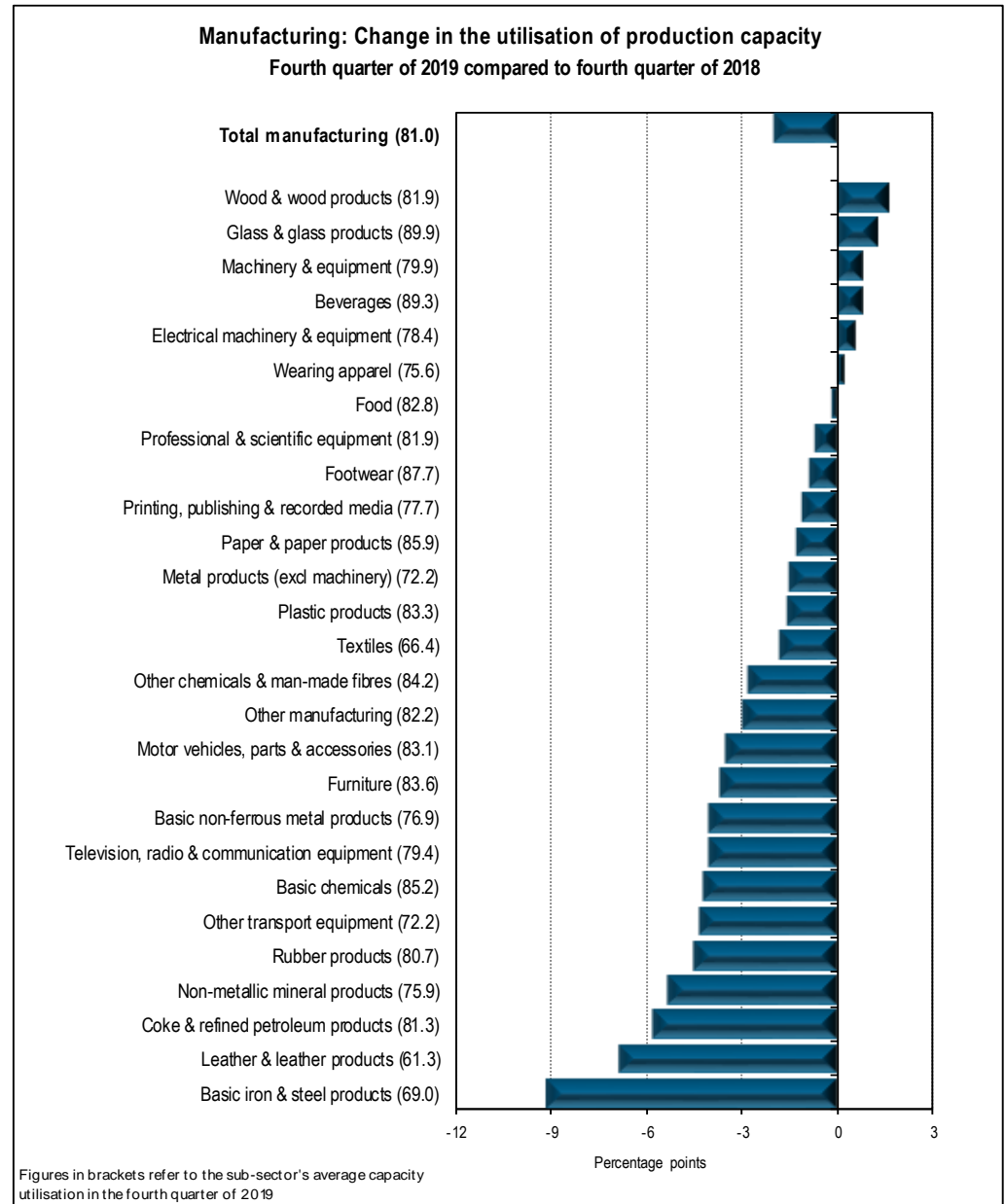


Figure 3

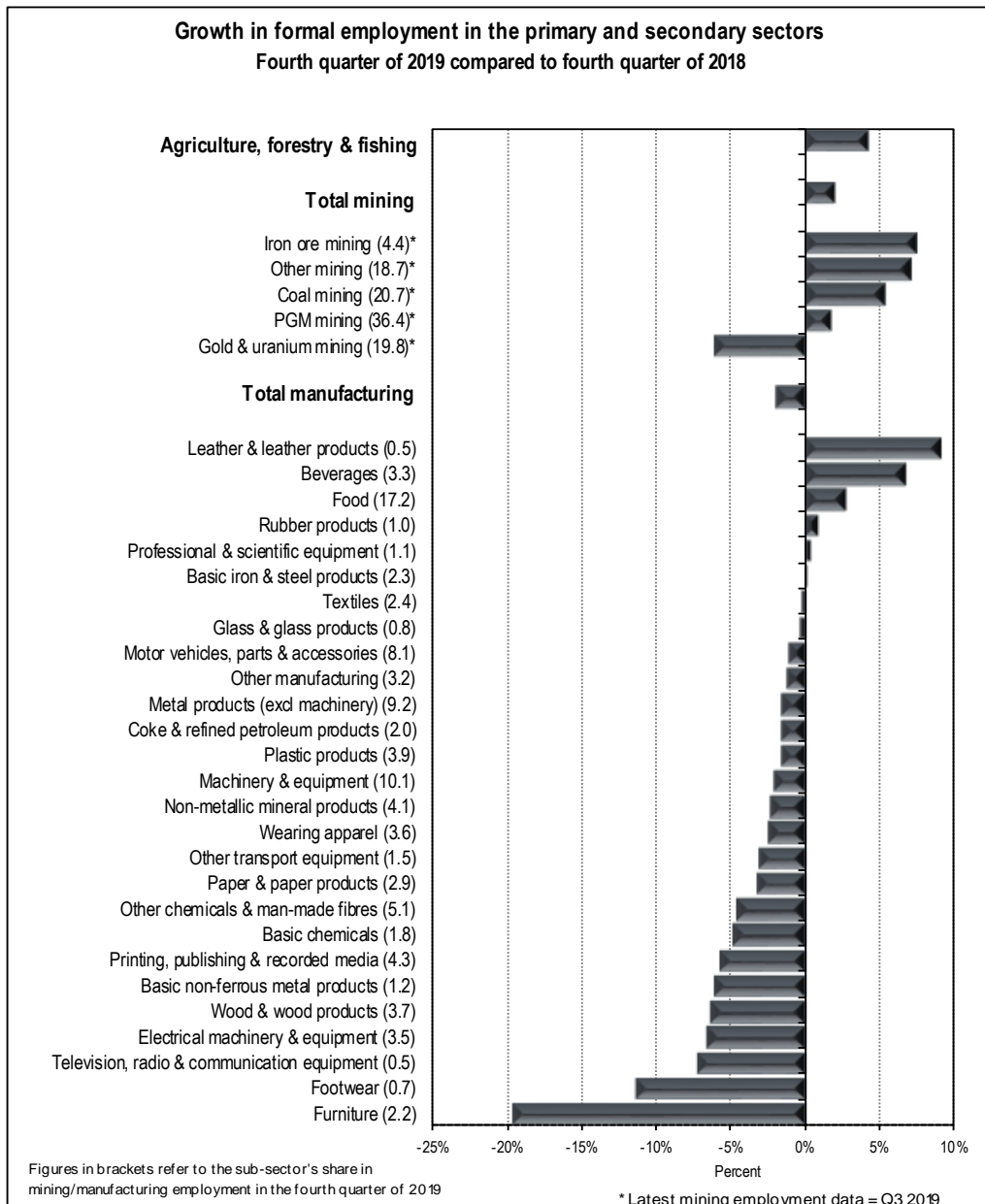


Figure 4

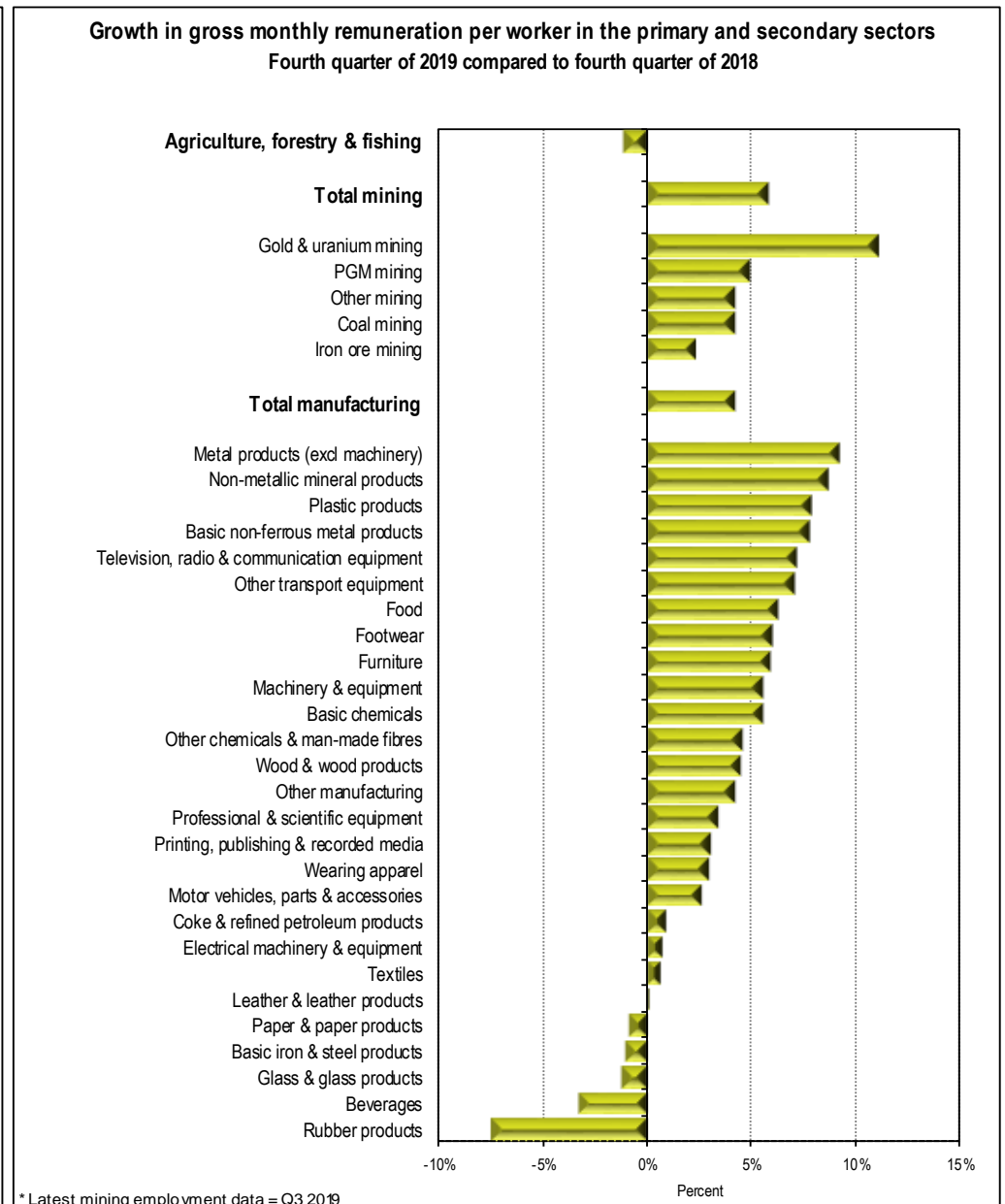


Figure 5

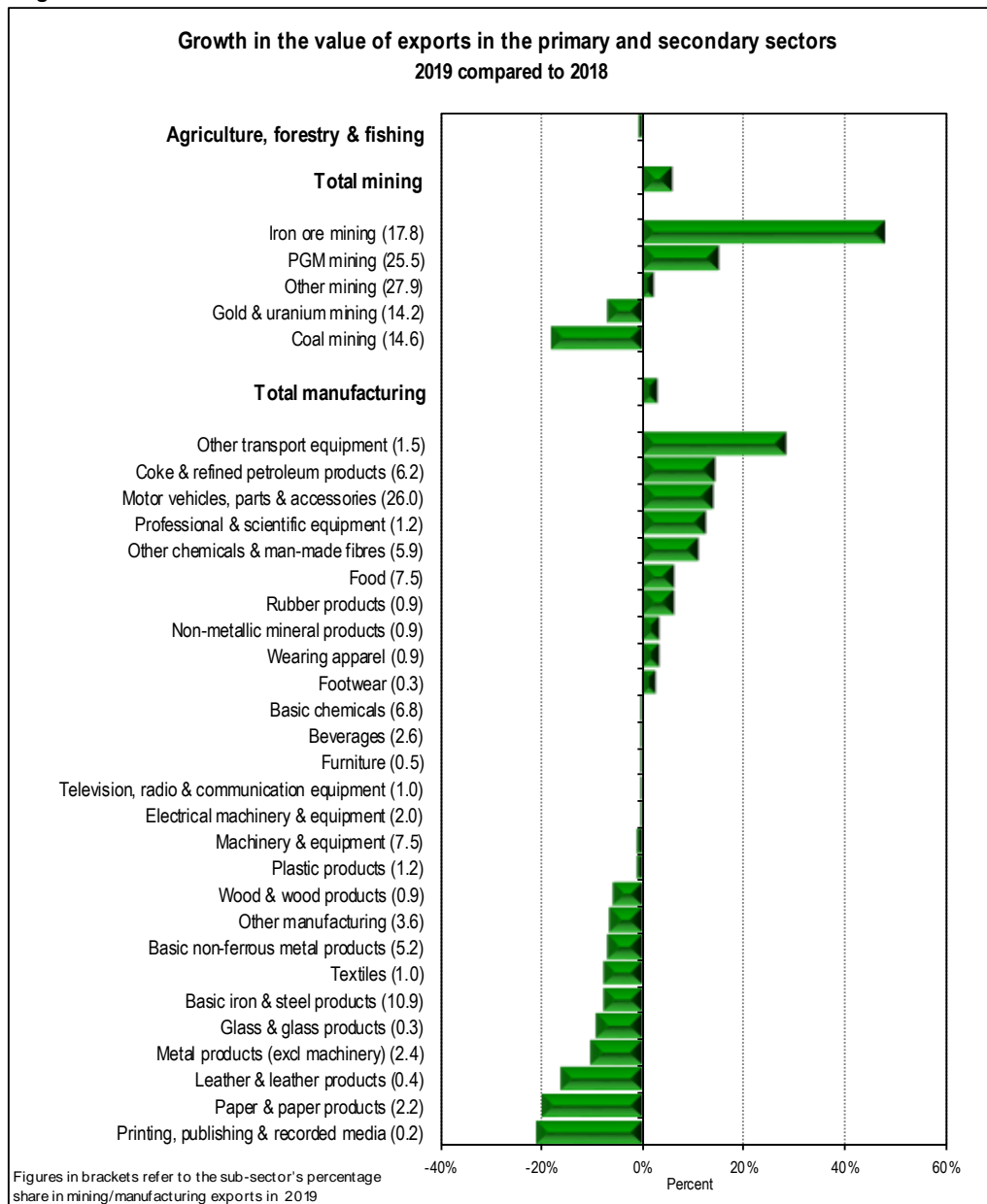
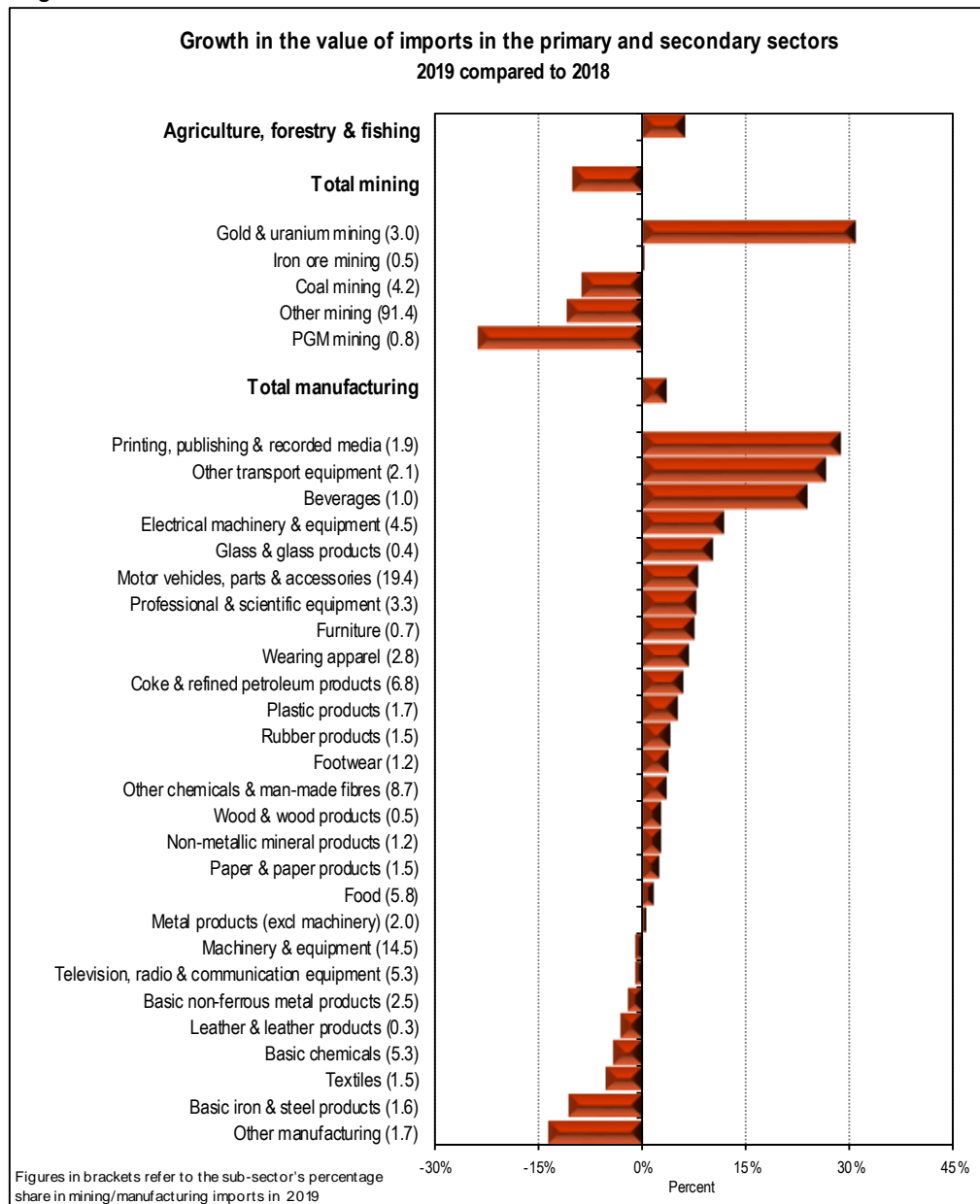
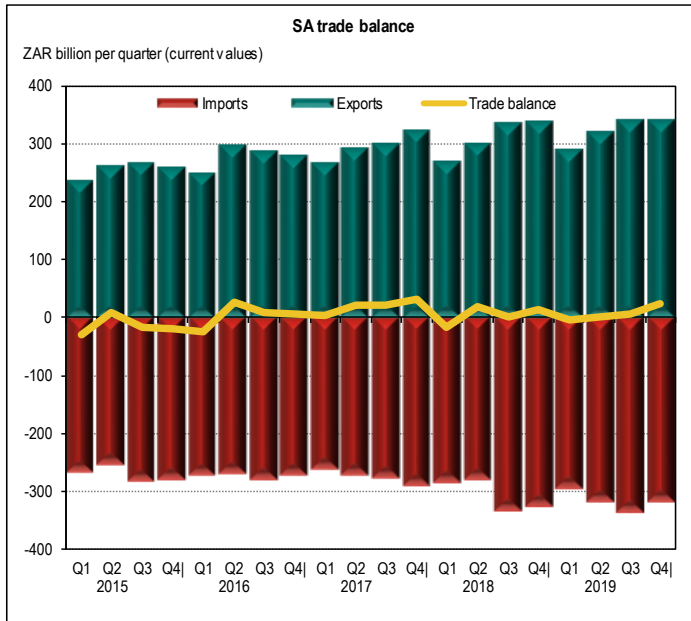


Figure 6

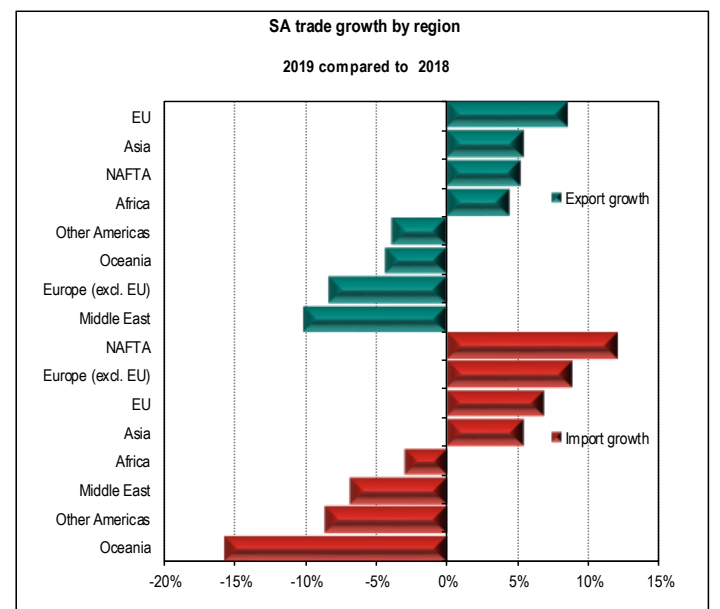
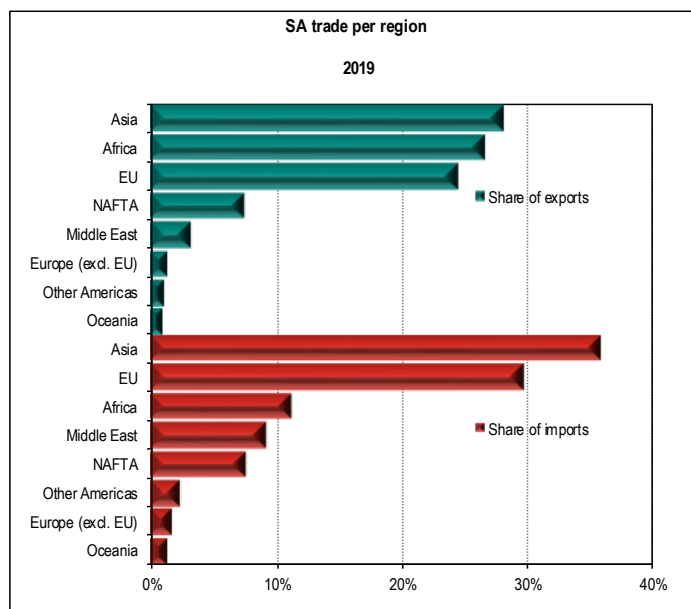
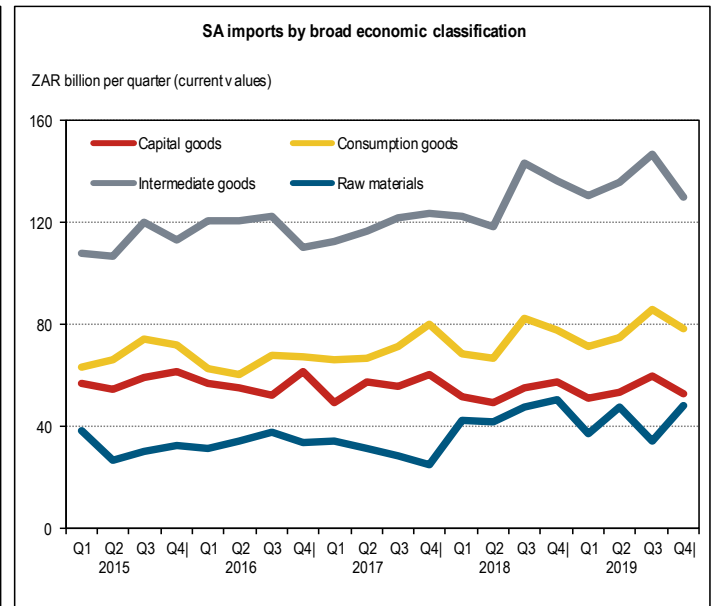
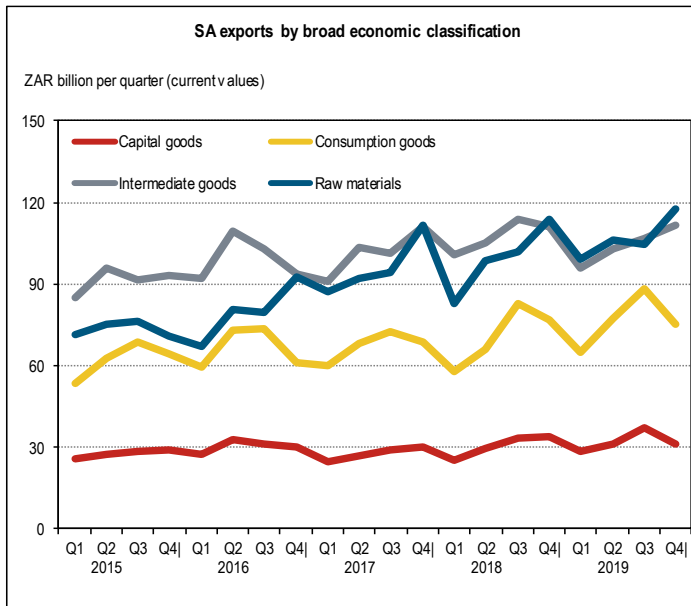


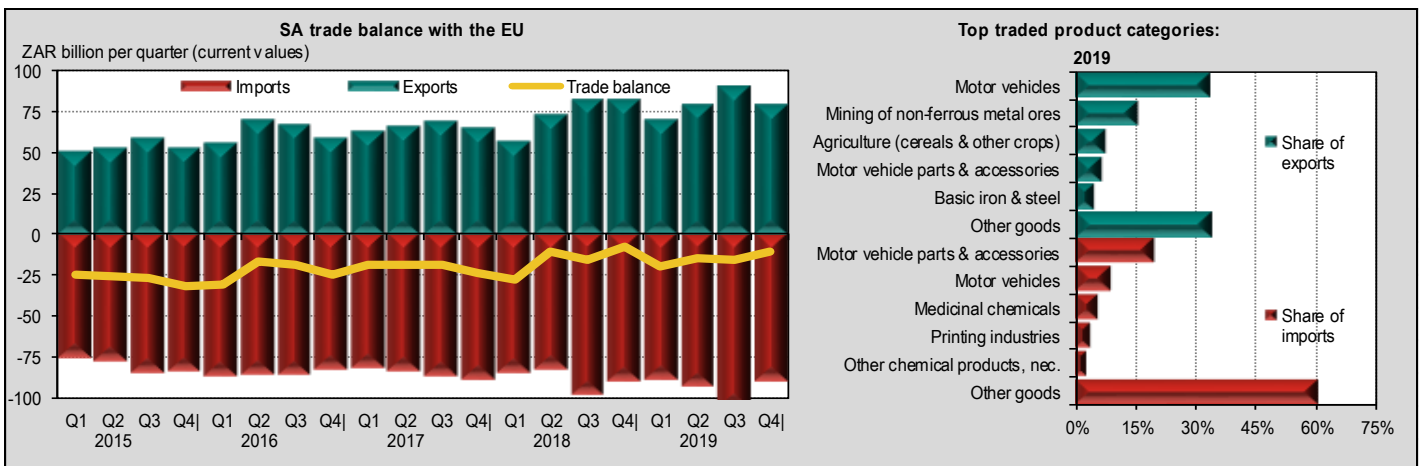
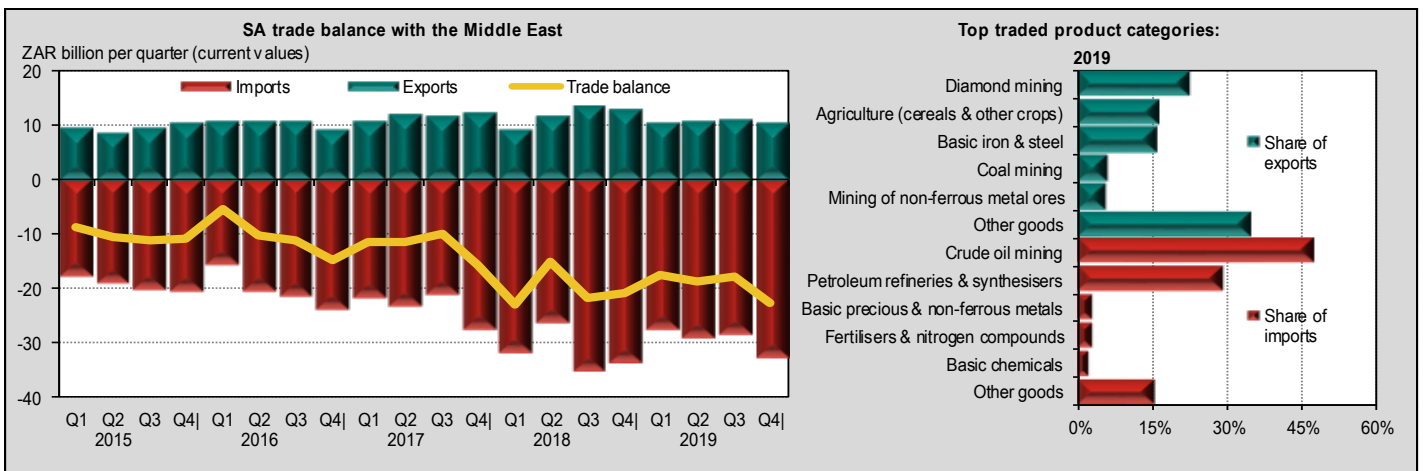
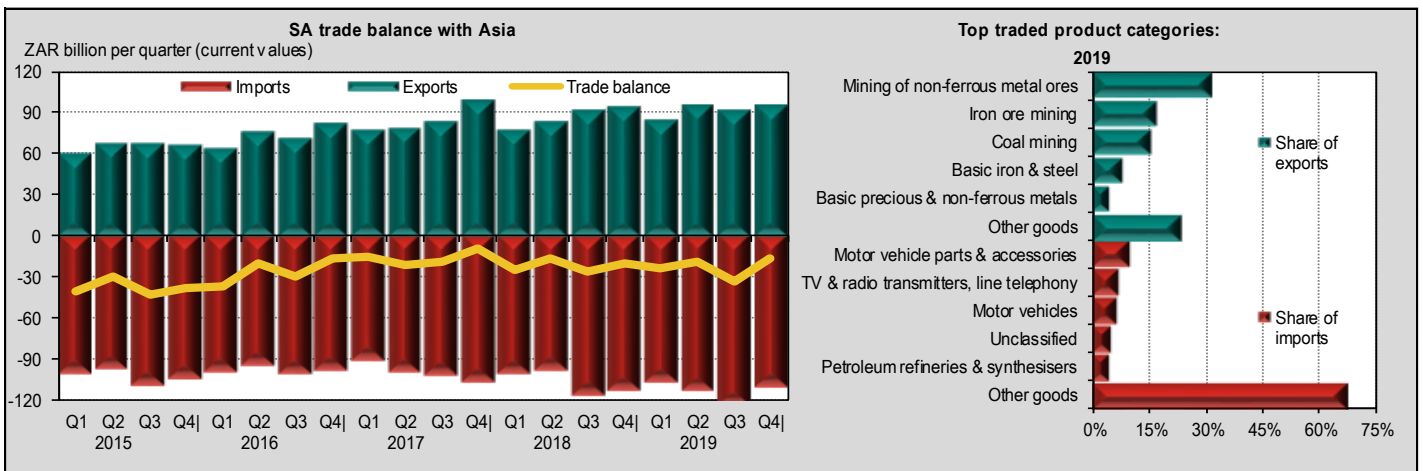
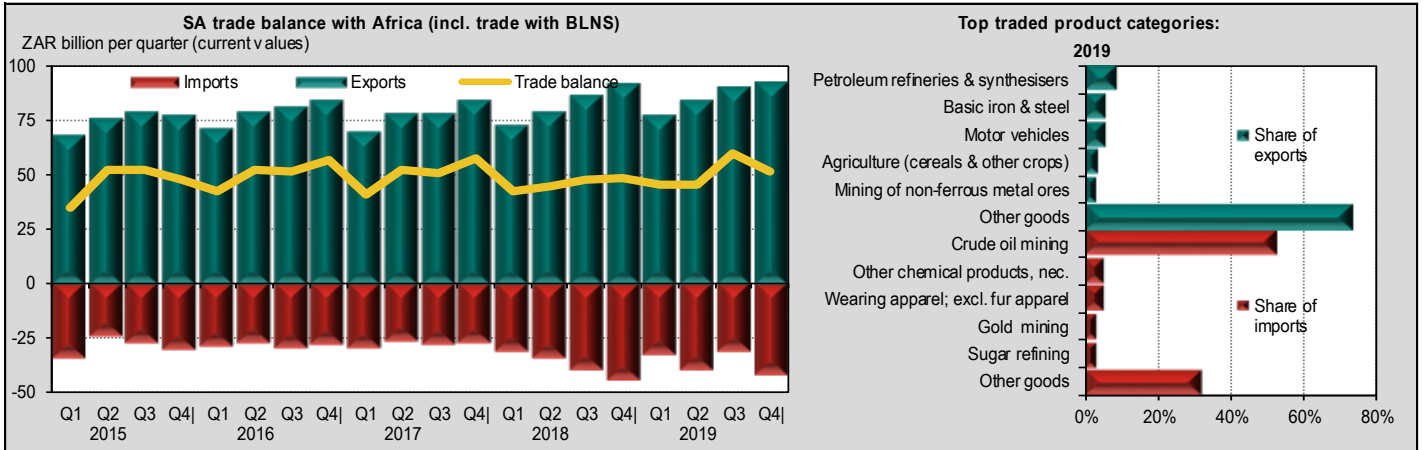


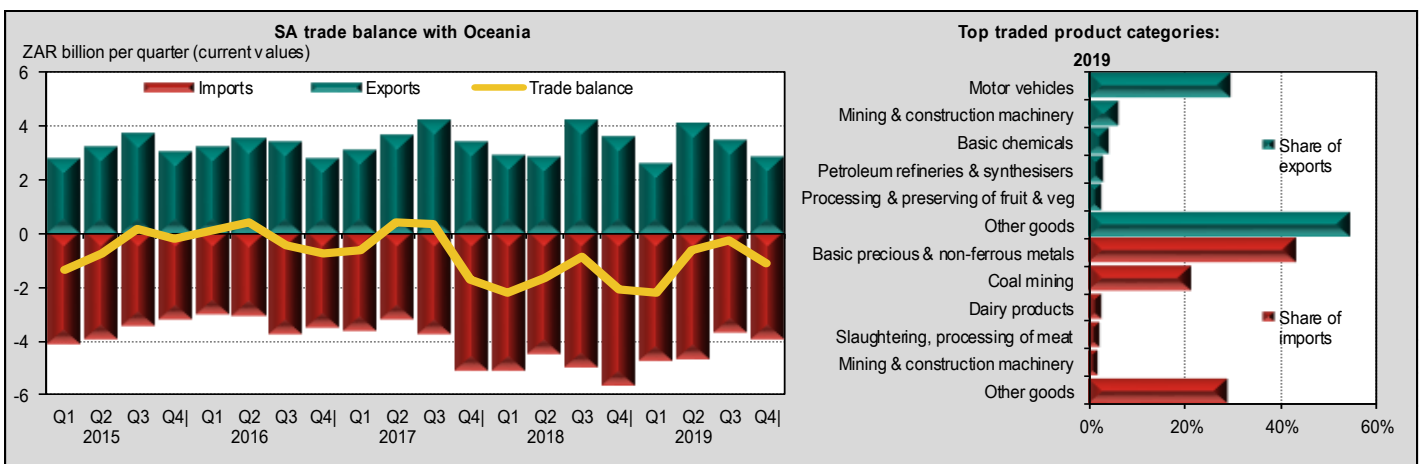
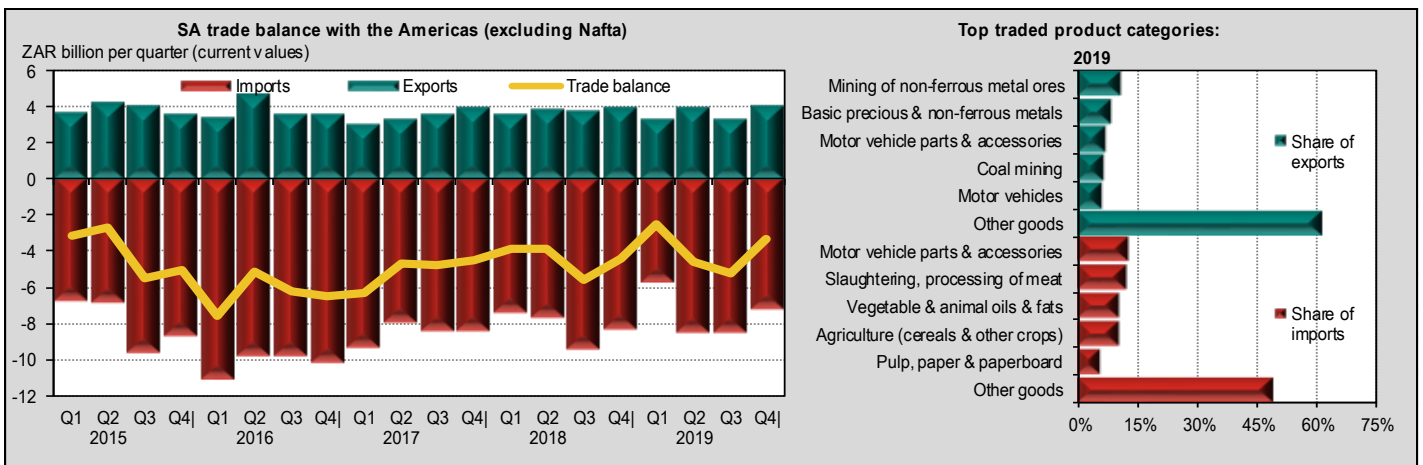
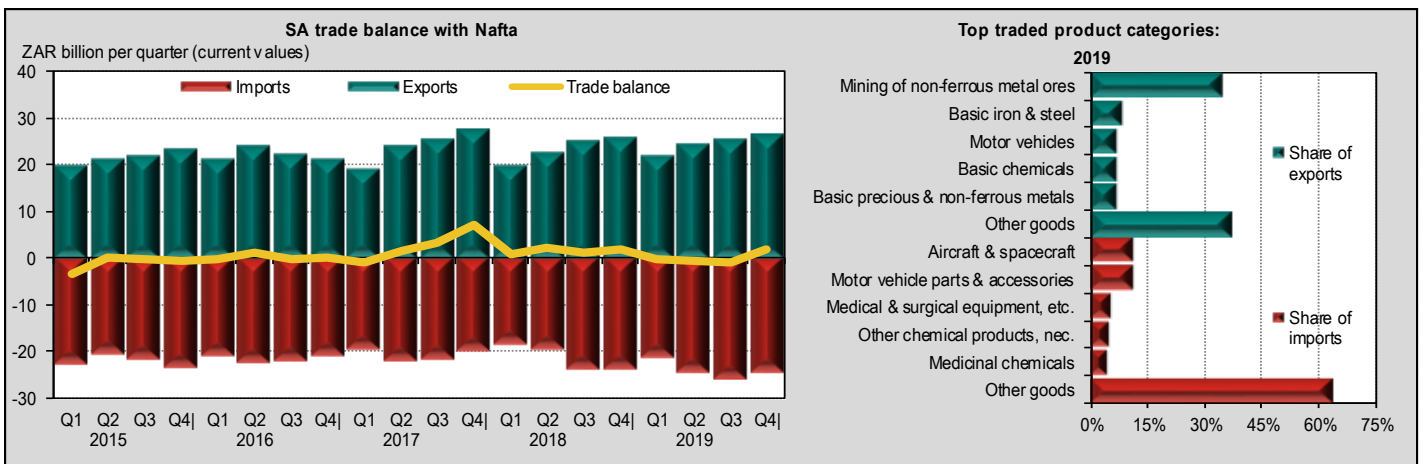
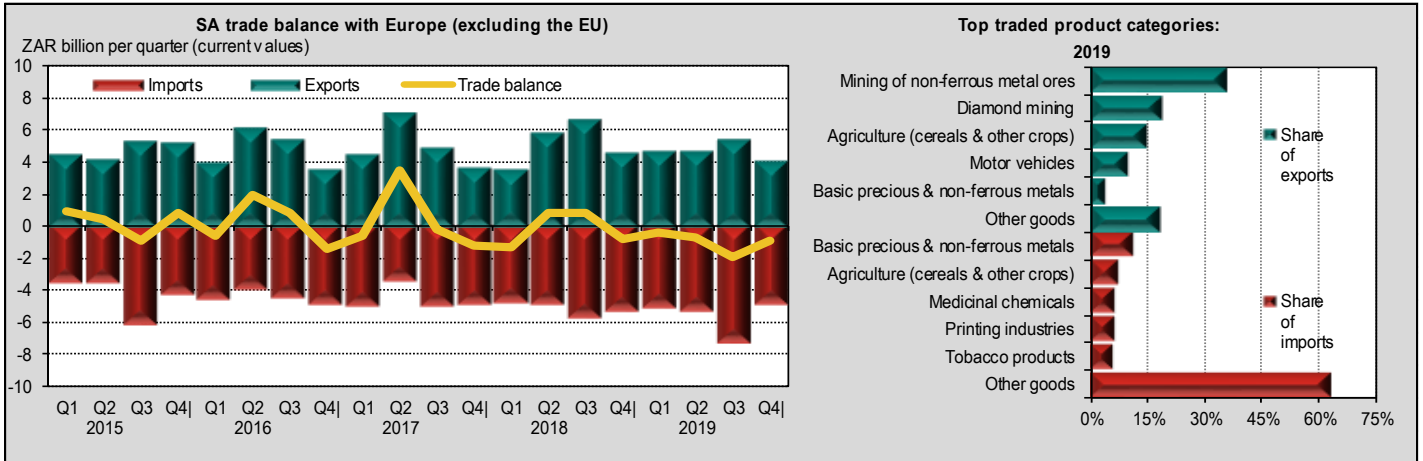
Major traded products

2019

HS2 code	ZAR m
Exports	
H71: Natural or cultured pearls, precious stones and metals	221 697.12
H26: Ores, slag and ash	189 310.52
H87: Vehicles, parts and accessories	164 885.61
H27: Coal, petroleum and petroleum products	126 959.93
H84: Machinery and equipment, mechanical appliances	78 054.09
Exports Total (including others)	1297 854.65
Imports	
H27: Coal, petroleum and petroleum products	214 050.92
H84: Machinery and equipment, mechanical appliances	152 260.79
H85: Electrical machinery and electronic equipment	113 312.25
H98: Original equipment components for the motor vehicle industry	107 374.04
H87: Vehicles, parts and accessories	99 294.33
Imports Total (including others)	1273 155.07

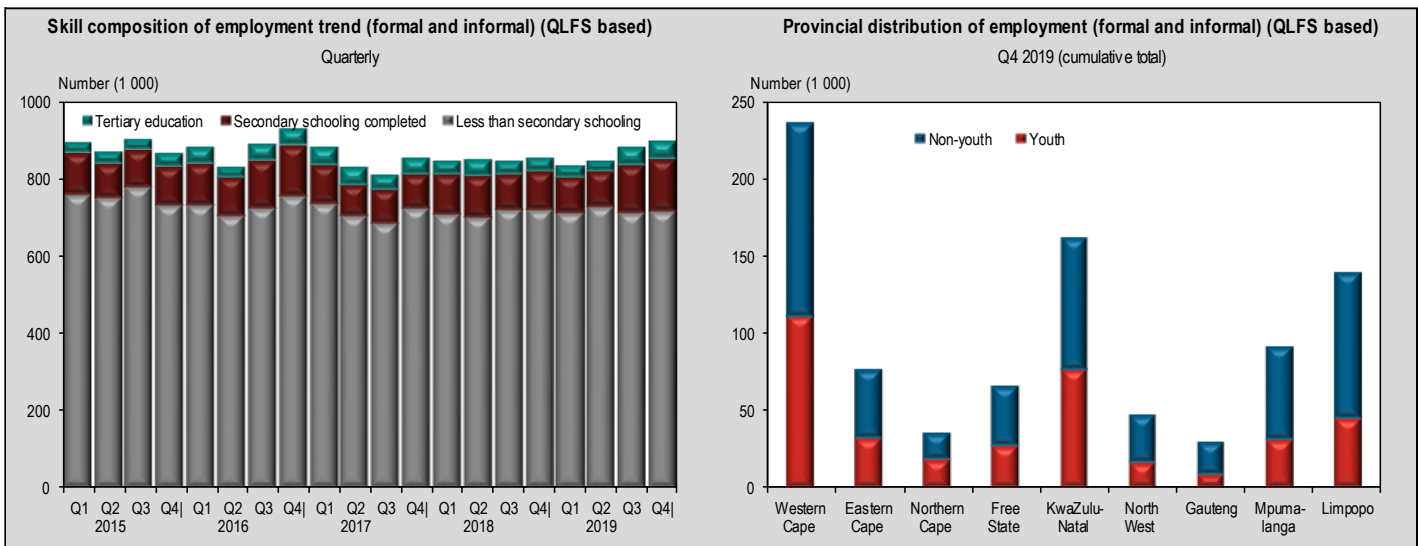
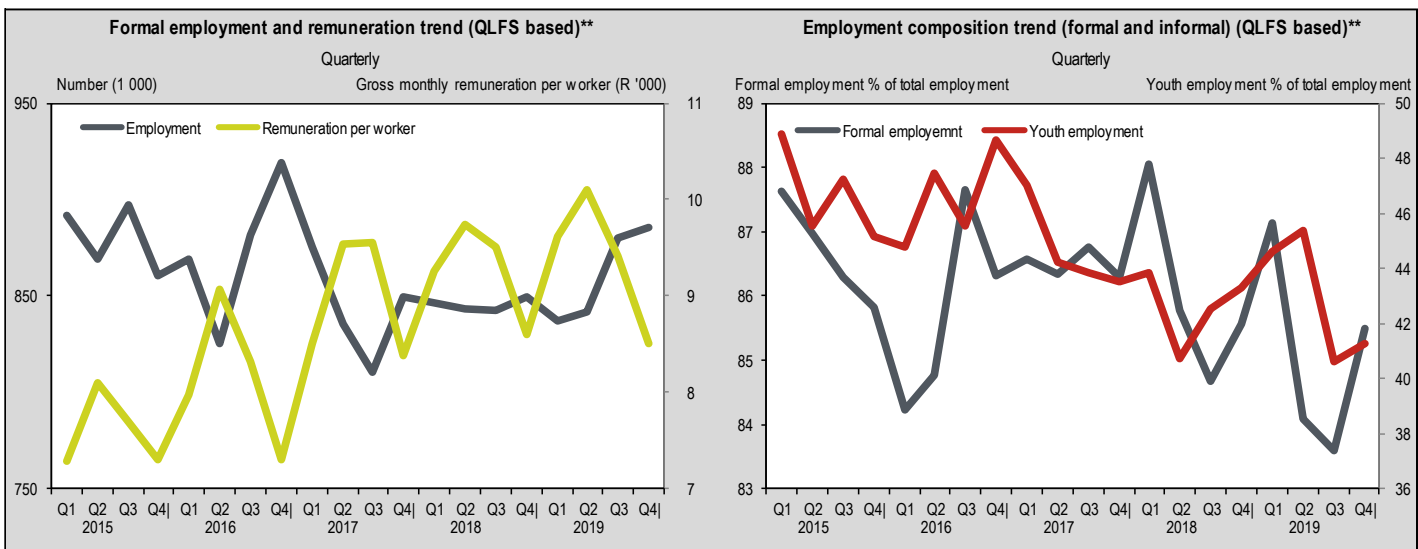
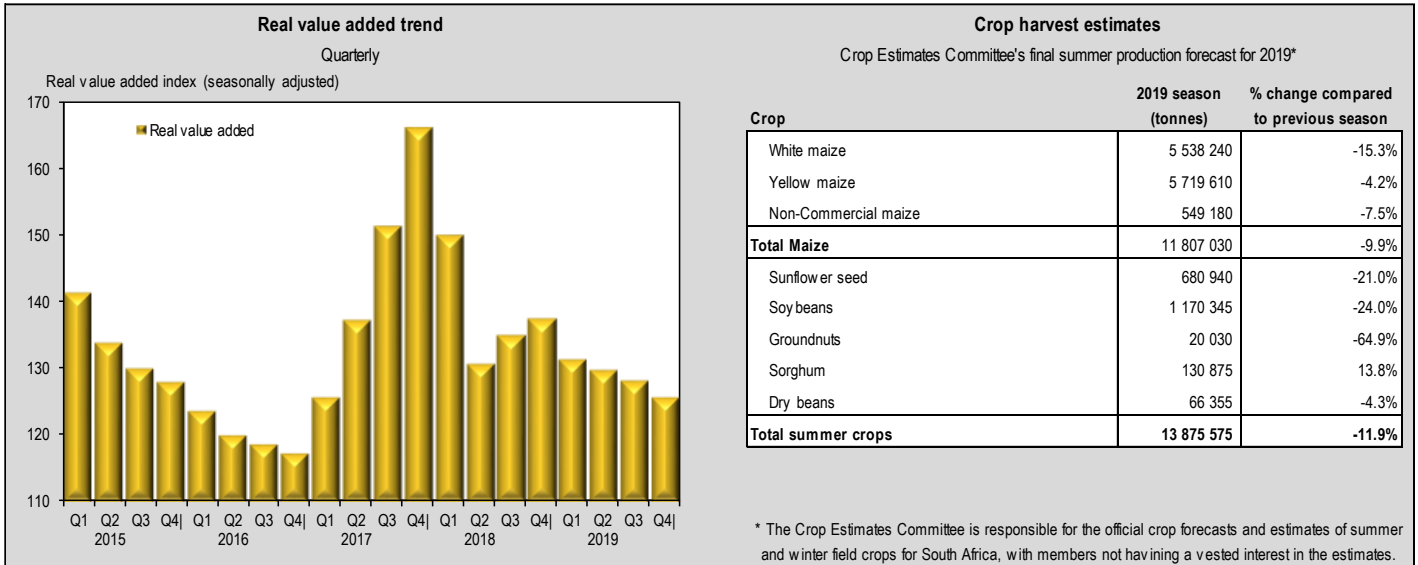






Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -6.9% -- (percentage points) ↑ 4.2% ↓ -1.1% ↓ -1.0% ↑ 6.1%
Real value added (seas. adj.) **Capacity utilisation** **Employment*** **Gross monthly remuneration per worker** **Exports (ZAR)** **Imports (ZAR)**

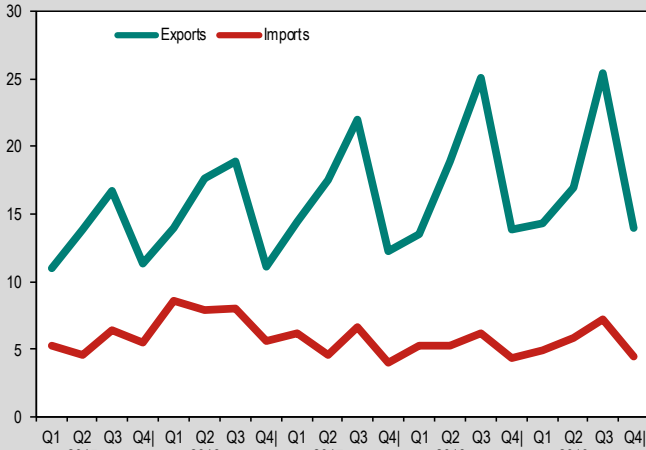


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 onwards compiled from the 2015 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends

Total per quarter

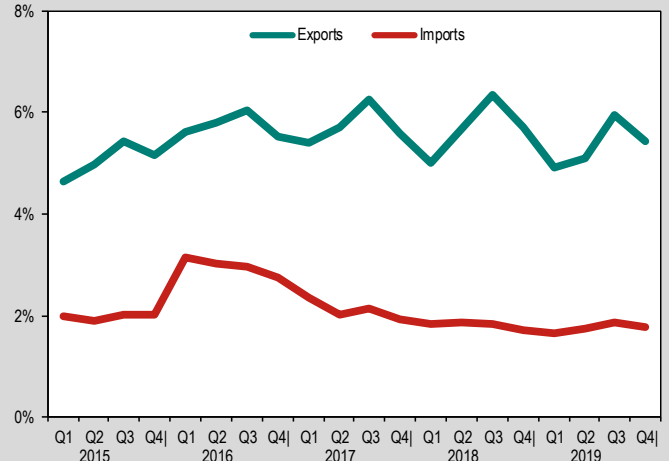
ZAR billion per quarter (current values)



Trade trends

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS2 code: sector description	ZAR m
Top exports	
H08: Edible fruit, nuts, peel of citrus fruit, melons	49 222.20
H10: Cereals	4 881.79
H51: Wool, animal hair, horsehair yarn and fabric thereof	4 265.06
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	3 154.32
H07: Edible vegetables and certain roots and tubers	2 740.16
H09: Coffee, tea, mate and spices	1 430.01
H06: Live trees, plants, bulbs, roots, cut flowers etc	1 348.97
Exports Total (including others)	70 702.00
Top gainers	
H08: Edible fruit, nuts, peel of citrus fruit, melons	648.02
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	342.81
H07: Edible vegetables and certain roots and tubers	259.08
H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	233.50
H06: Live trees, plants, bulbs, roots, cut flowers etc	152.35
Top losers	
H10: Cereals	-1 564.29
H51: Wool, animal hair, horsehair yarn and fabric thereof	- 916.34
H13: Lac, gums, resins, vegetable saps and extracts nes	- 47.94
H52: Cotton, yarn and woven fabric	- 17.58
H09: Coffee, tea, mate and spices	- 6.49

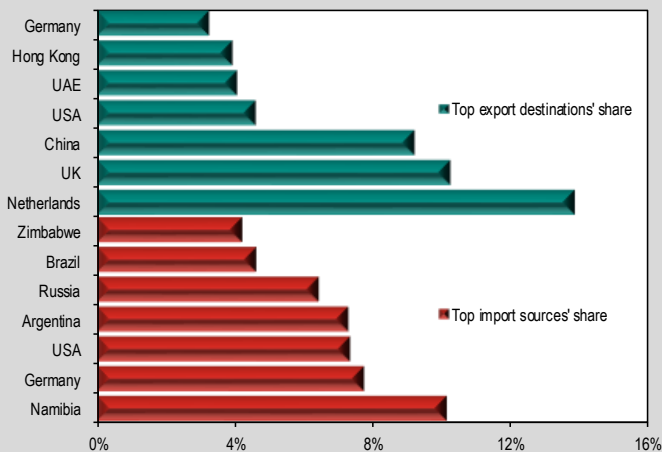
Major traded import products

2019

HS2 code: sector description	ZAR m
Top imports	
H10: Cereals	8 003.33
H08: Edible fruit, nuts, peel of citrus fruit, melons	2 568.73
H01: Live animals	2 461.53
H09: Coffee, tea, mate and spices	2 298.55
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	1 766.55
H24: Tobacco and manufactured tobacco substitutes	1 098.61
H40: Rubber and articles thereof	939.96
Imports Total (including others)	22 428.00
Top gainers	
H10: Cereals	1 709.05
H08: Edible fruit, nuts, peel of citrus fruit, melons	300.52
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	211.80
H09: Coffee, tea, mate and spices	105.91
H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	65.98
Top losers	
H24: Tobacco and manufactured tobacco substitutes	- 625.65
H01: Live animals	- 519.79
H07: Edible vegetables and certain roots and tubers	- 83.11
H40: Rubber and articles thereof	- 65.32
H52: Cotton, yarn and woven fabric	- 25.46

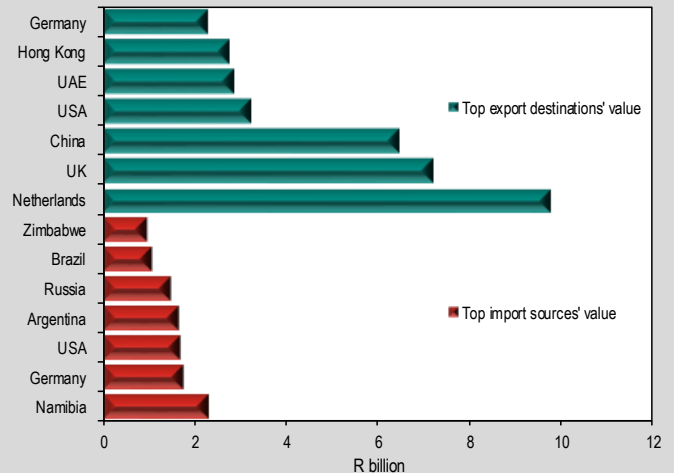
Top trading partners (share of exports/imports)

2019



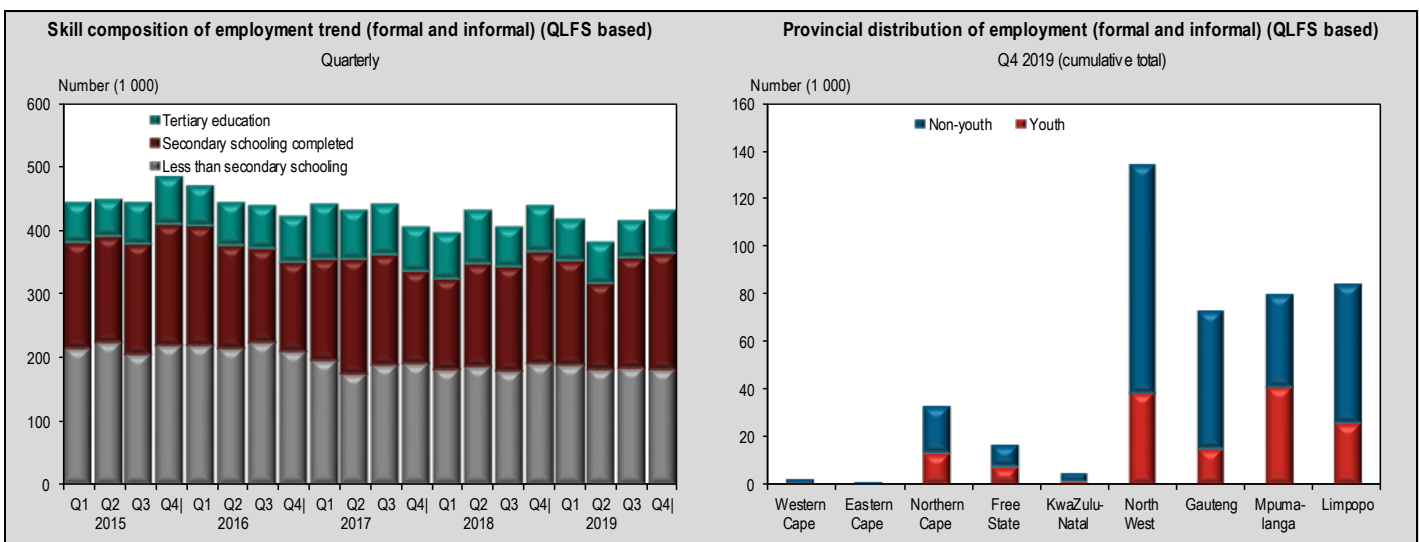
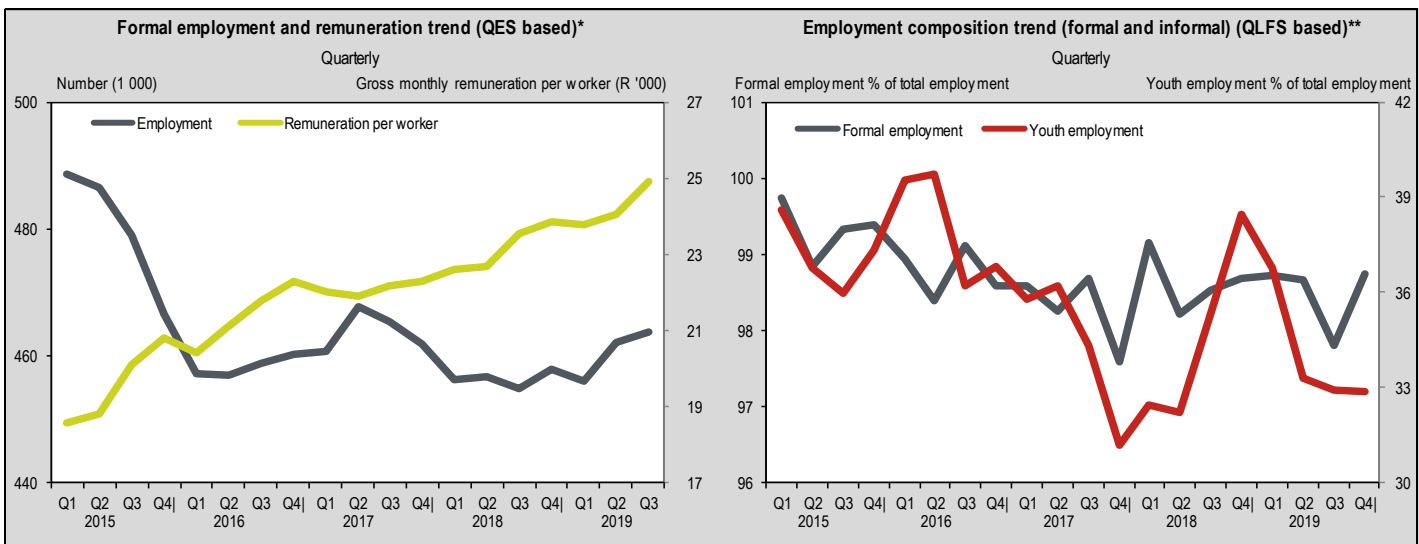
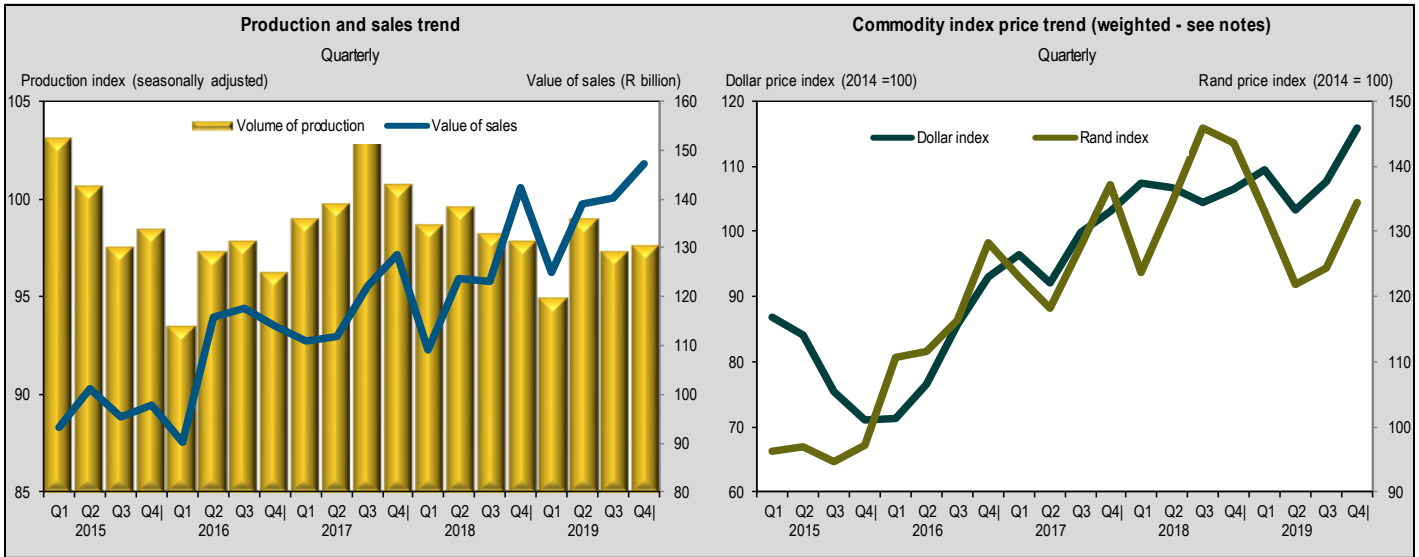
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -1.4%	↓ -6.4%	↑ 2.0%	↑ 5.8%	↑ 5.6%	↓ -10.0%
Production (seas. adj.)	Rand Commodity Index	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

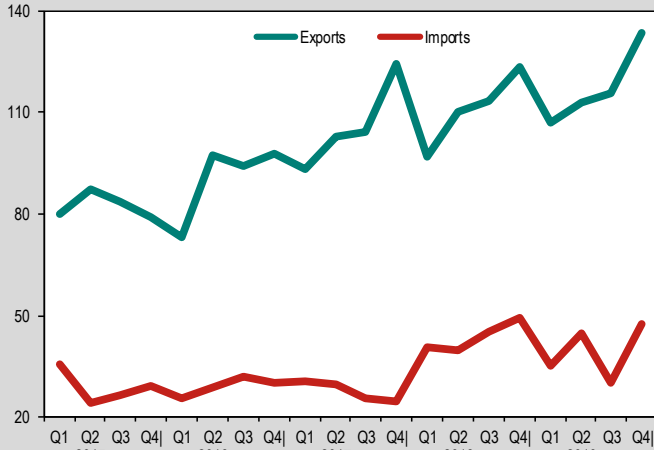


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Trade trends (value terms)

Total per quarter

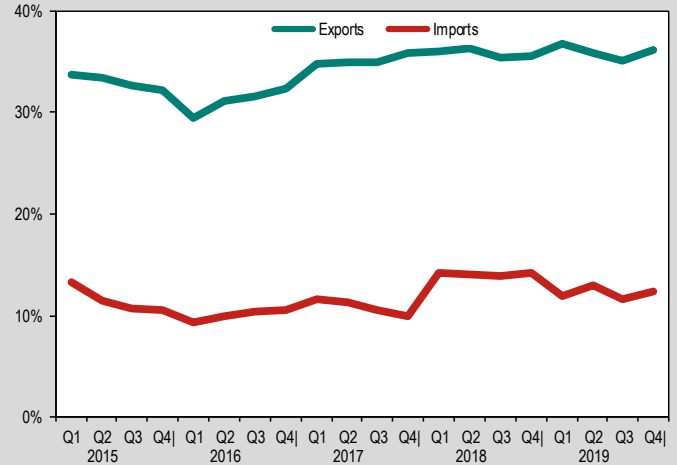
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS2 code: sector description	ZAR m
Top exports	
H71: Natural or cultured pearls, precious stones and metals	209 600.45
H26: Ores, slag and ash	185 318.62
H27: Coal, petroleum and petroleum products	68 642.67
H25: Salt, sulphur, earth, stone, plaster, lime and cement	5 851.03
Exports Total (including others)	469 412.76
Top gainers	
H26: Ores, slag and ash	34 515.39
H71: Natural or cultured pearls, precious stones and metals	5 237.09
H25: Salt, sulphur, earth, stone, plaster, lime and cement	202.34
Top losers	
H27: Coal, petroleum and petroleum products	-14 979.24

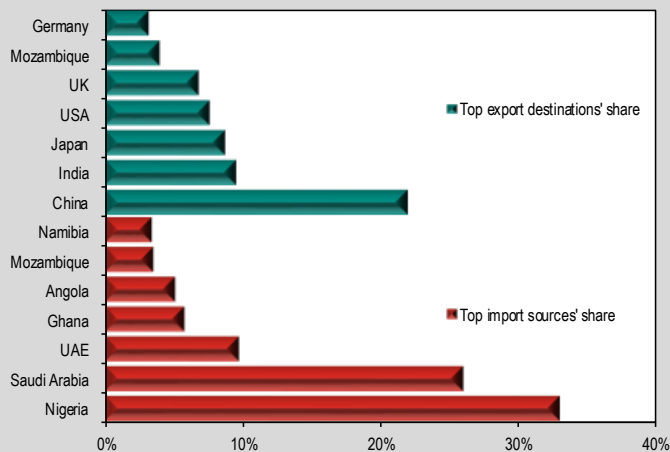
Major traded import products

2019

HS2 code: sector description	ZAR m
Top imports	
H27: Coal, petroleum and petroleum products	139 695.39
H71: Natural or cultured pearls, precious stones and metals	44 230.23
H25: Salt, sulphur, earth, stone, plaster, lime and cement	2 349.28
H26: Ores, slag and ash	1 283.78
Imports Total (including others)	157 558.68
Top gainers	
H71: Natural or cultured pearls, precious stones and metals	29 150
Top losers	
H27: Coal, petroleum and petroleum products	-16 724.31
H25: Salt, sulphur, earth, stone, plaster, lime and cement	- 685.91
H26: Ores, slag and ash	- 293.92

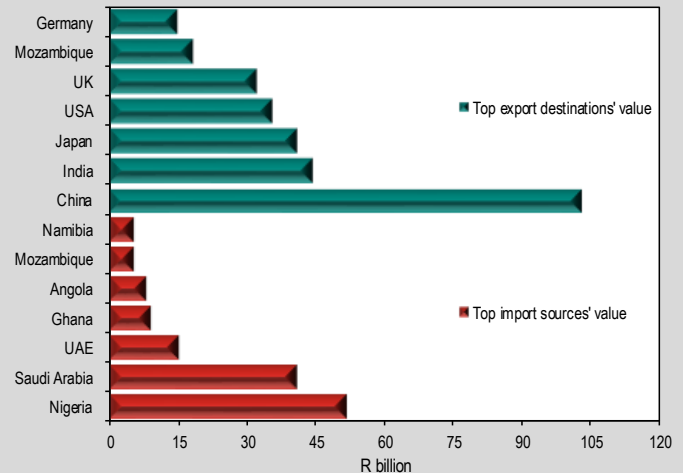
Top trading partners (share of exports/imports)

2019



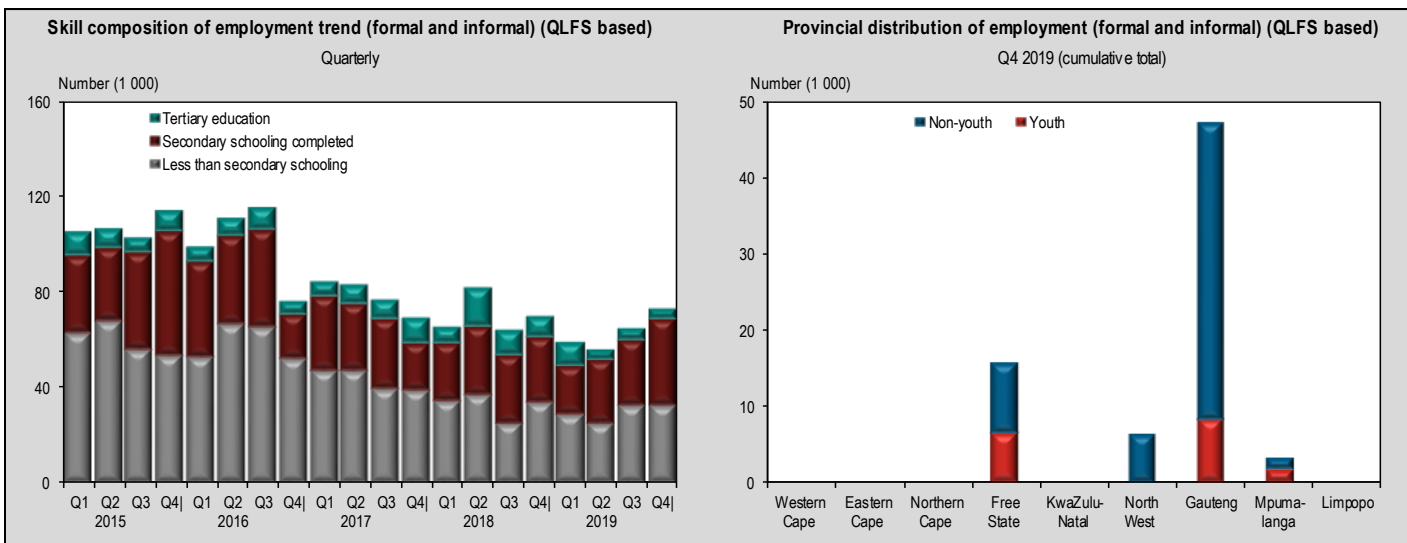
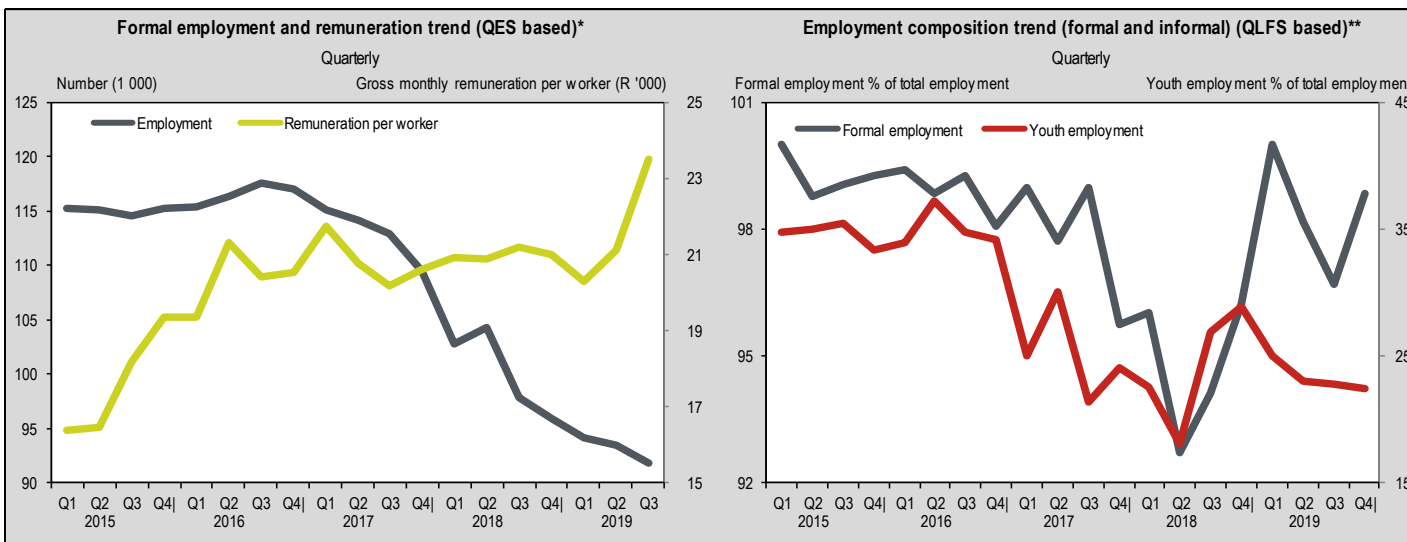
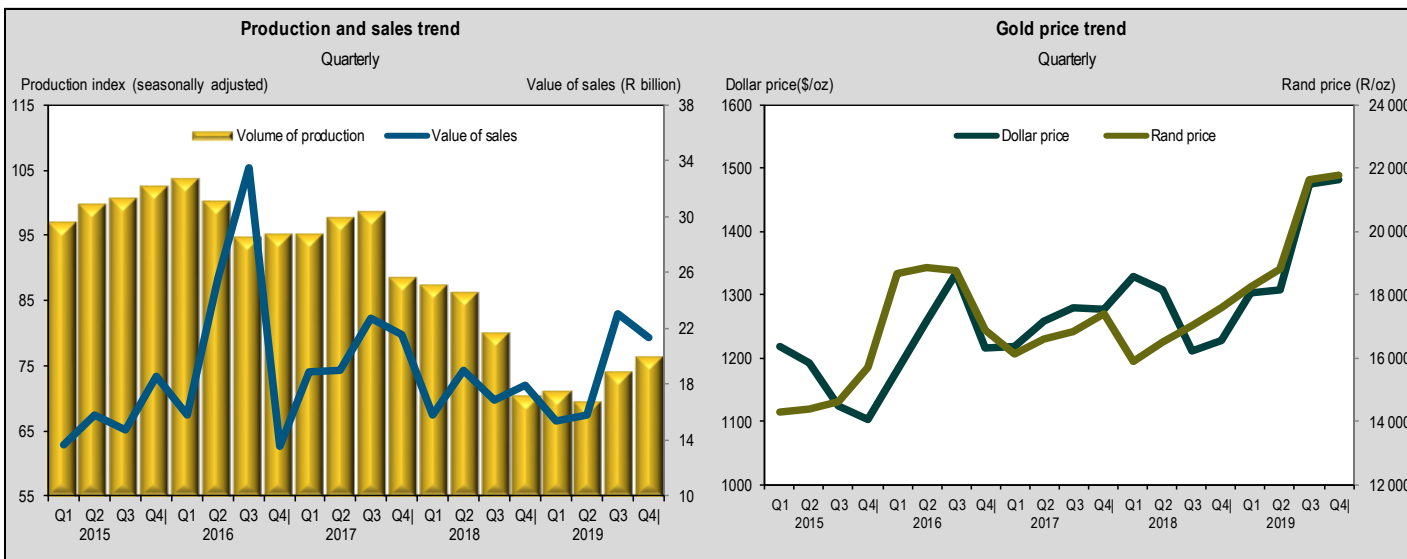
Top trading partners (value of export/imports)

2019

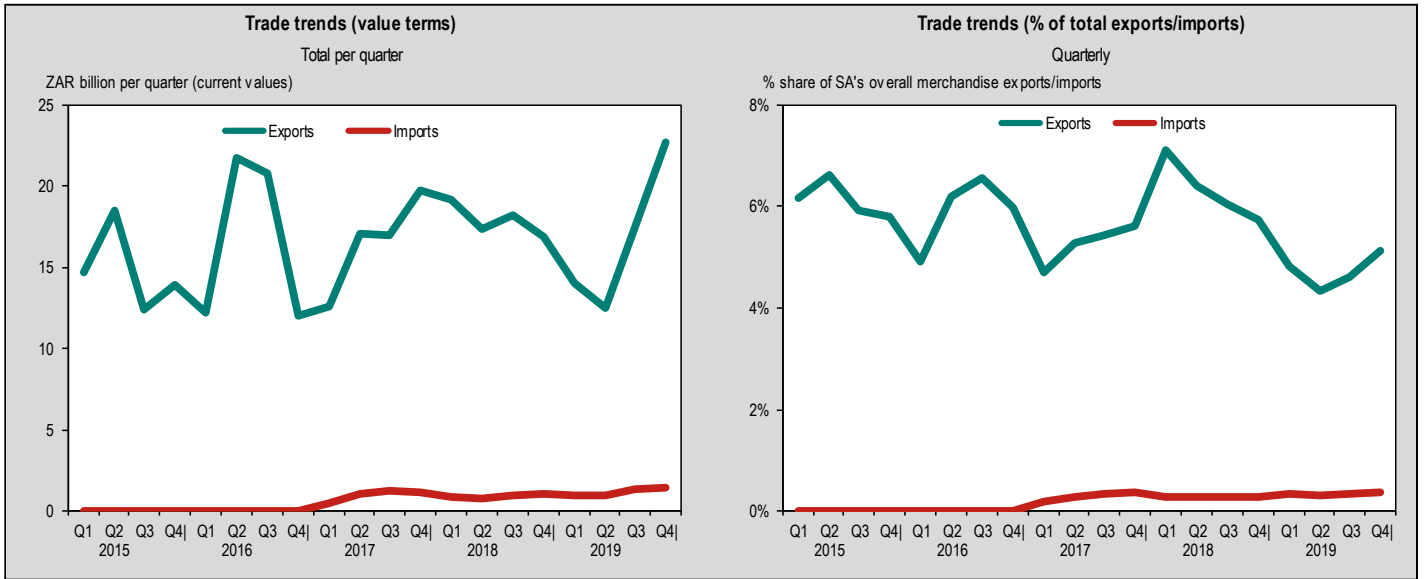


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -10.1%	↑ 24.0%	↓ -6.0%	↑ 11.0%	↓ -7.0%	↑ 30.9%
Production (seas. adj.)	Rand gold price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

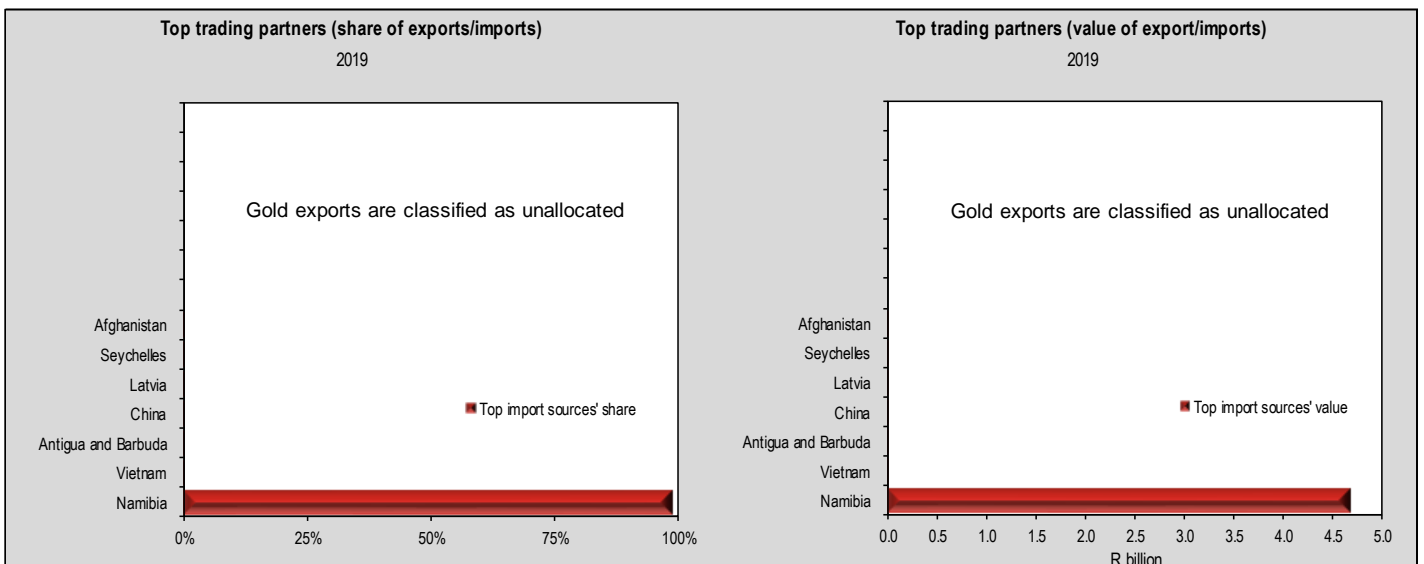
2019

HS4 code: sector description	ZAR m
H7108: Gold, unwrought, semi-manufactured, etc	66 66193
Exports Total (including others)	66 66193
H7108: Gold, unwrought, semi-manufactured, etc	-5 018.83

Major traded import products

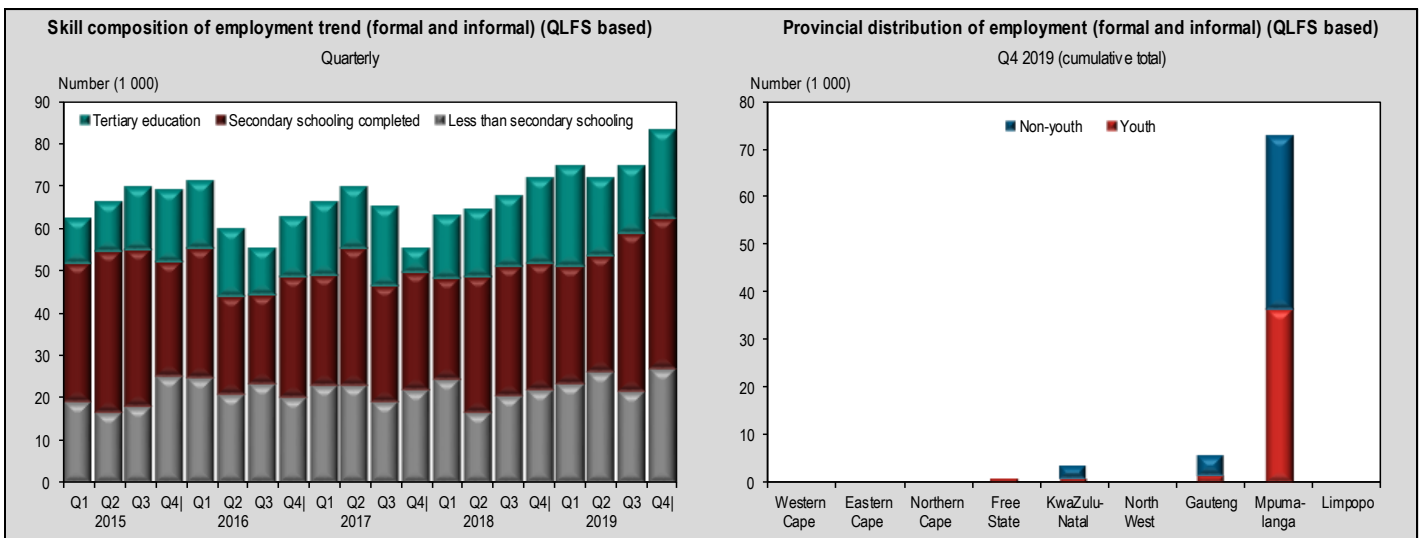
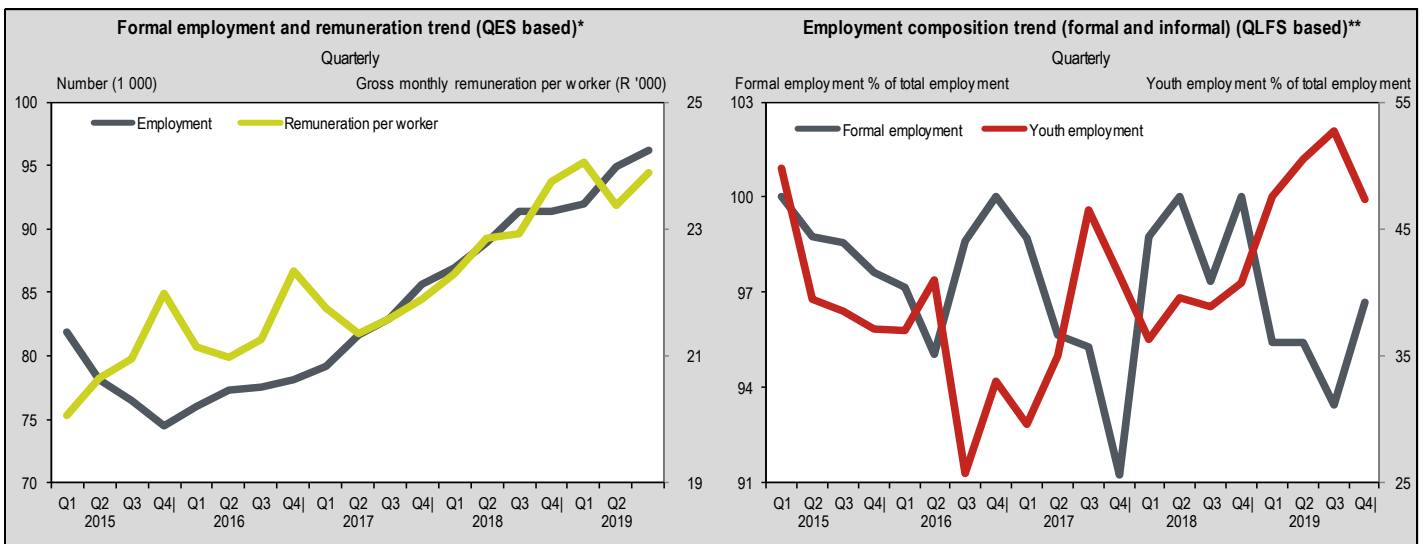
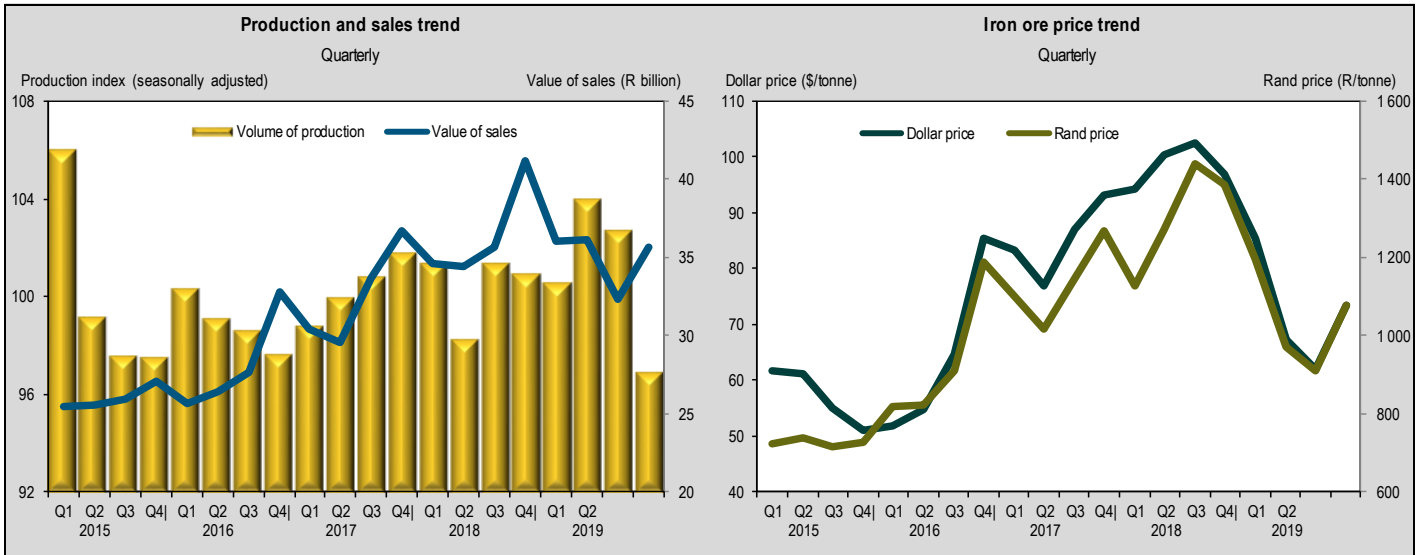
2019

HS4 code: sector description	ZAR m
H7108: Gold, unwrought, semi-manufactured, etc	4 733.86
Imports Total (including others)	4 733.86
H7108: Gold, unwrought, semi-manufactured, etc	116.86

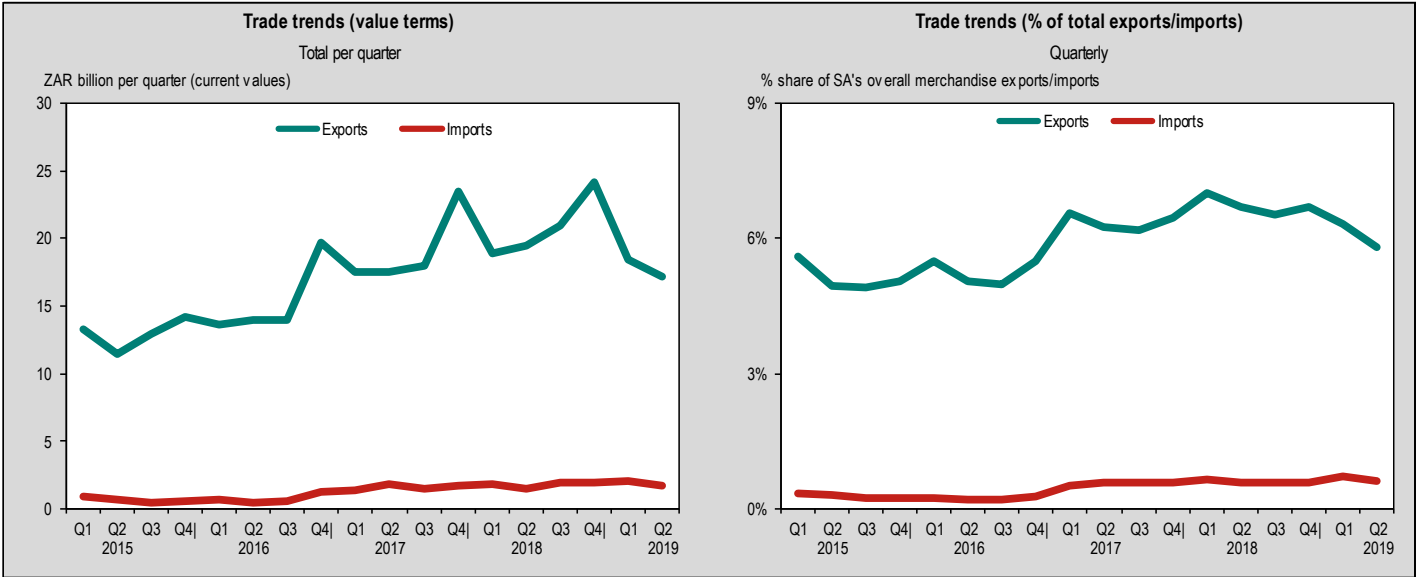


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

 0.6%	 -22.1%	 5.3%	 4.2%	 -18.1%	 -8.7%
Production (seas. adj.)	Rand iron ore price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

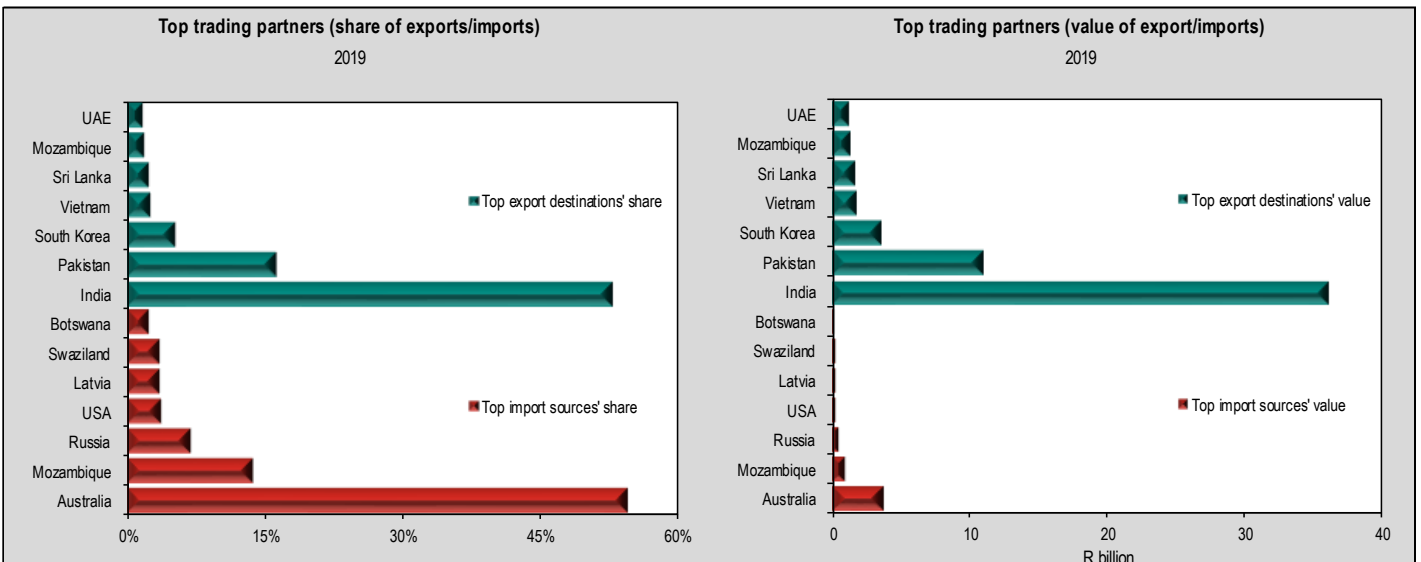
2019

HS4 code: sector description	ZAR m
Top exports	
H2701: Coal, briquettes, ovoids etc, made from coal	68 343.39
H2703: Peat (including peat litter)	9.67
H2702: Lignite, except jet	0.32
Exports Total (including others)	68 353.37
Top gainers	
H2703: Peat (including peat litter)	4.99
H2702: Lignite, except jet	0.32
Top losers	
H2701: Coal, briquettes, ovoids etc, made from coal	-15 064.25

Major traded import products

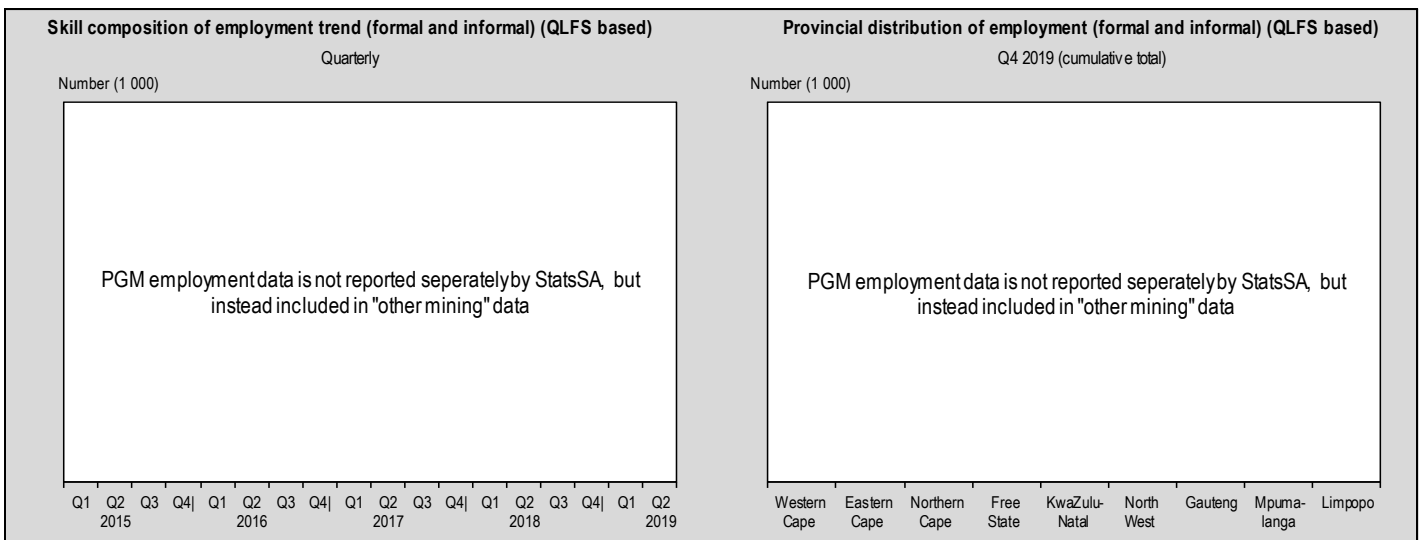
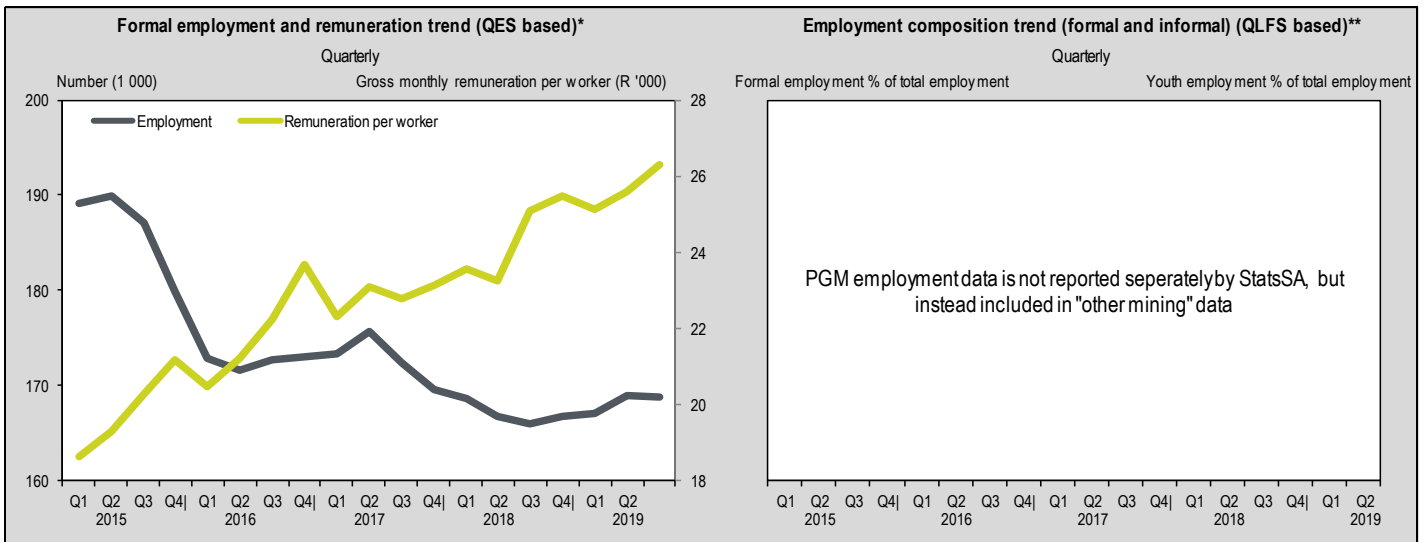
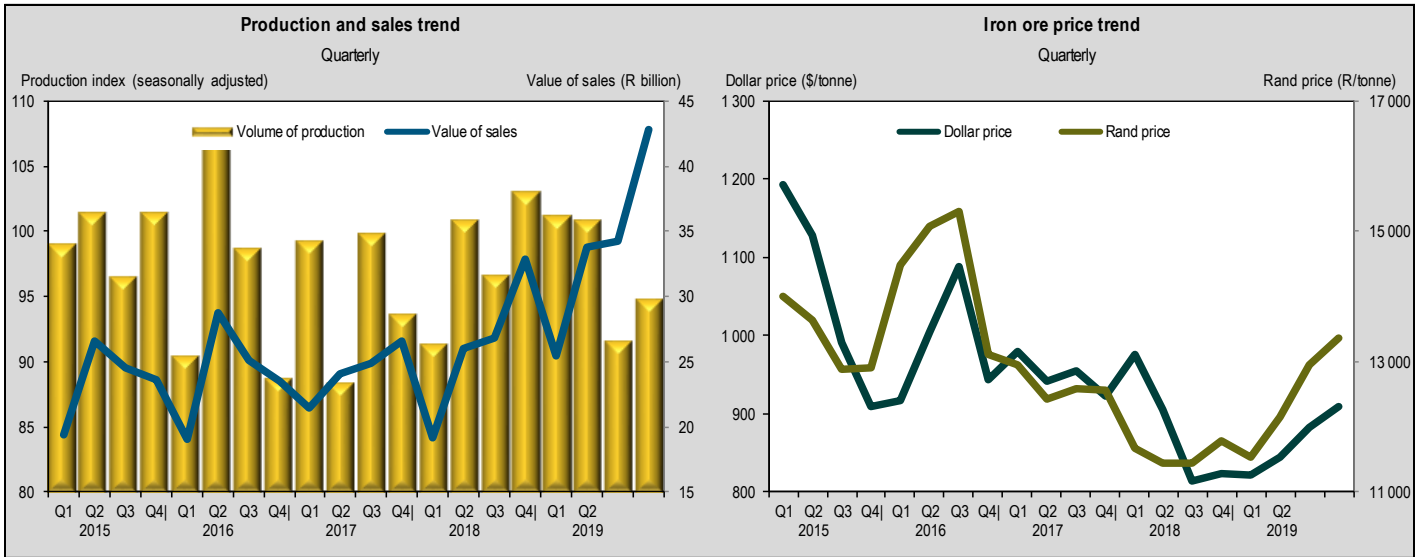
2019

HS4 code: sector description	ZAR m
Top imports	
H2701: Coal, briquettes, ovoids etc, made from coal	6 524.24
H2703: Peat (including peat litter)	26.29
H2702: Lignite, except jet	195
Imports Total (including others)	6 652.47
Top gainers	
H2703: Peat (including peat litter)	6.19
H2702: Lignite, except jet	194
Top losers	
H2701: Coal, briquettes, ovoids etc, made from coal	-6 412.1

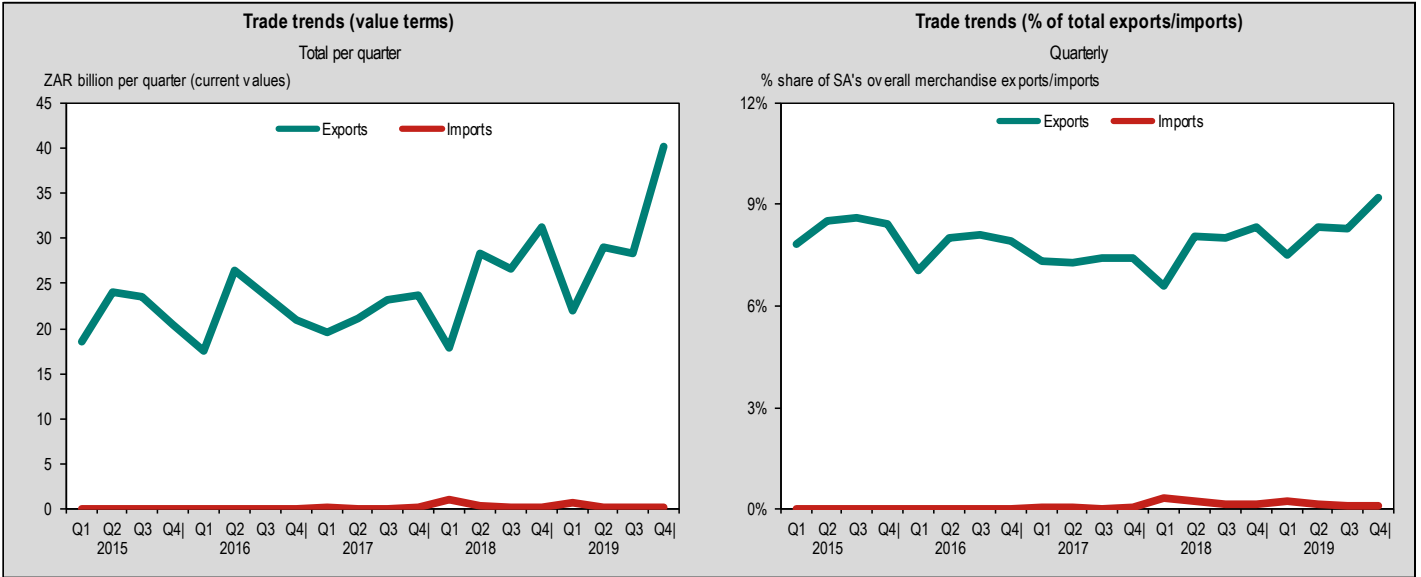


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -0.9%	↑ 13.5%	↑ 1.7%	↑ 4.9%	↑ 15.1%	↓ -23.7%
Production (seas. adj.)	Rand iron ore price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

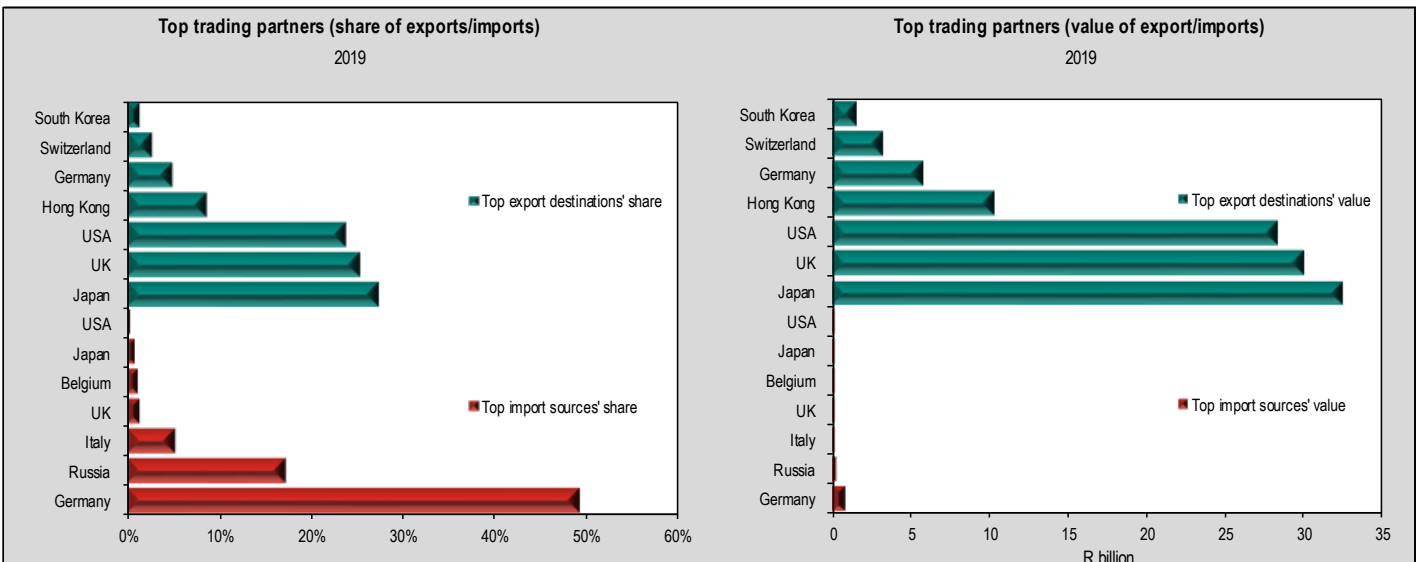
2019

HS4 code: sector description	ZAR m
H7110: Platinum, unwrought, semi-manufactured	119 582.95
H711t Metals, clad with platinum, semi-manufactured	0.48
Exports Total (including others)	119 583.43
Top gainers	
H7110: Platinum, unwrought, semi-manufactured	119 582.95
Top losers	
H711t Metals, clad with platinum, semi-manufactured	- 0.43

Major traded import products

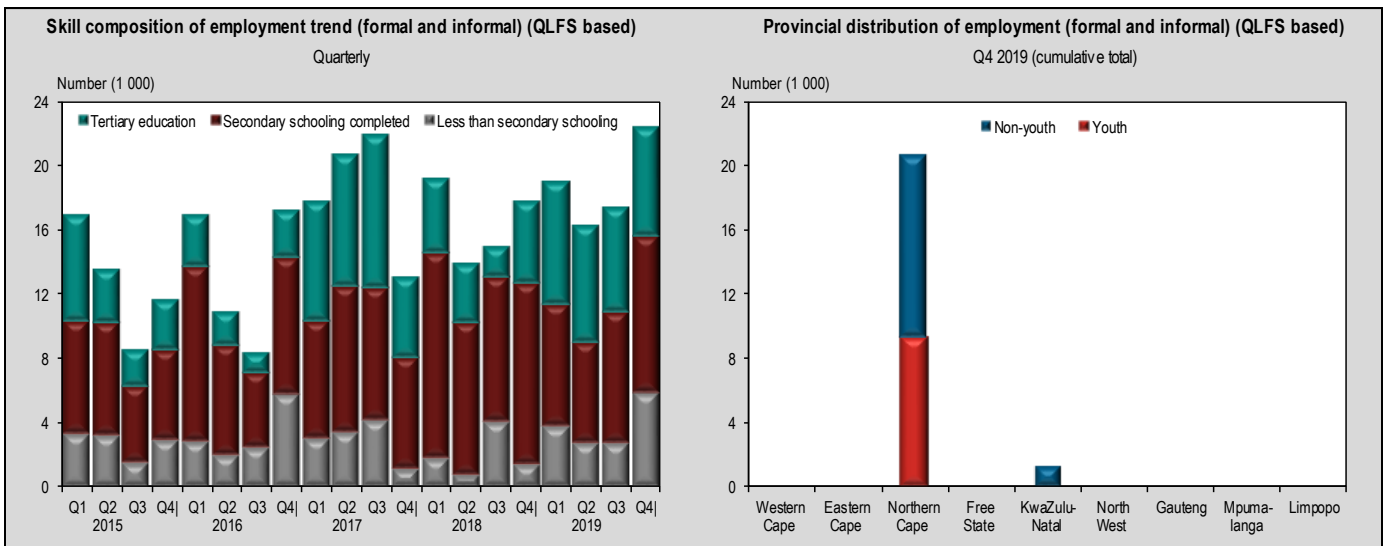
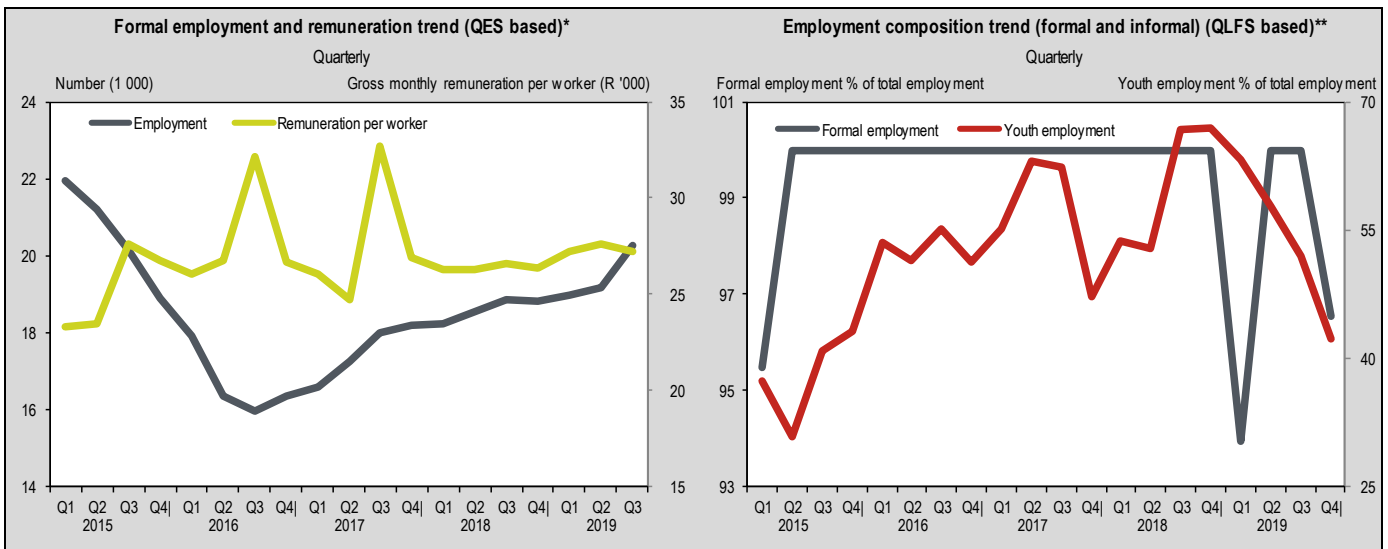
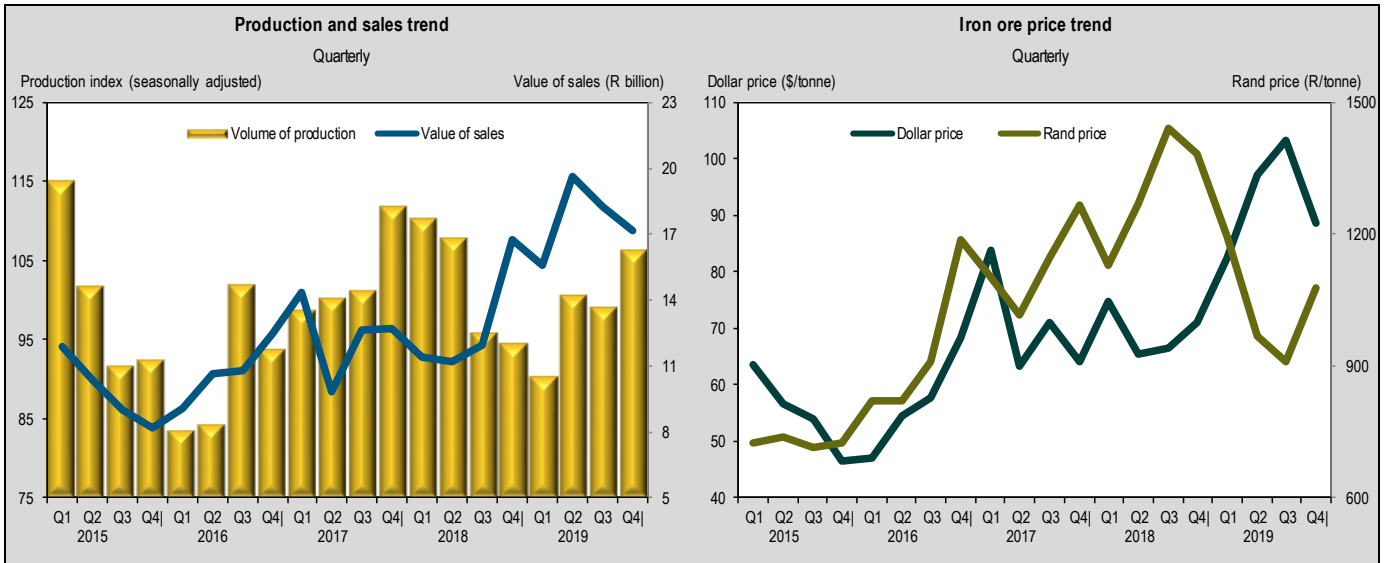
2019

HS4 code: sector description	ZAR m
H7110: Platinum, unwrought, semi-manufactured	1309.35
H711t Metals, clad with platinum, semi-manufactured	0.08
Imports Total (including others)	1309.43
Top gainers	
H711t Metals, clad with platinum, semi-manufactured	0.06
Top losers	
H7110: Platinum, unwrought, semi-manufactured	- 407.12



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -3.0%	↓ -22.1%	↑ 7.5%	↑ 2.4%	↑ 47.4%	↑ 0.3%
Production (seas. adj.)	Rand iron ore price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

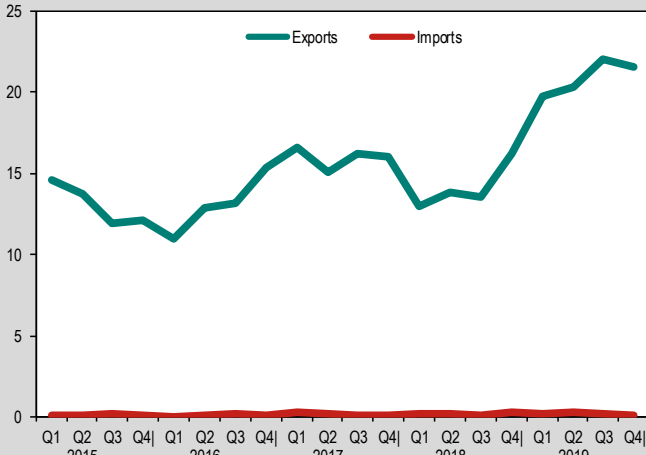


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

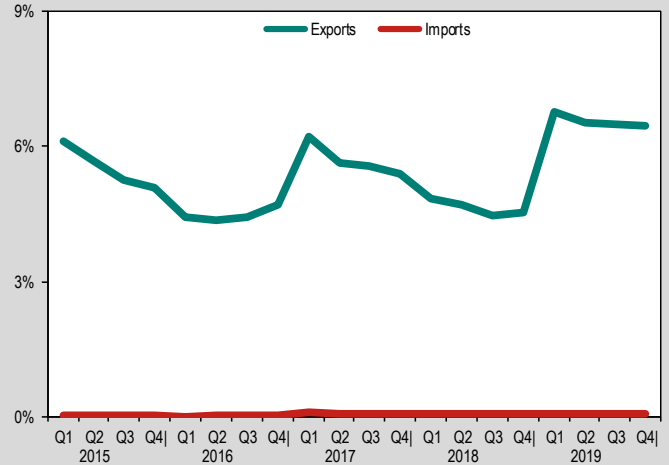
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description

ZAR m

HS4 code: sector description	ZAR m
H260t: Iron ores and concentrates, roasted iron pyrites	83 674.59
Exports Total (including others)	83 674.59
H260t: Iron ores and concentrates, roasted iron pyrites	26 911.41
Top gainers	
Top losers	

Major traded import products

2019

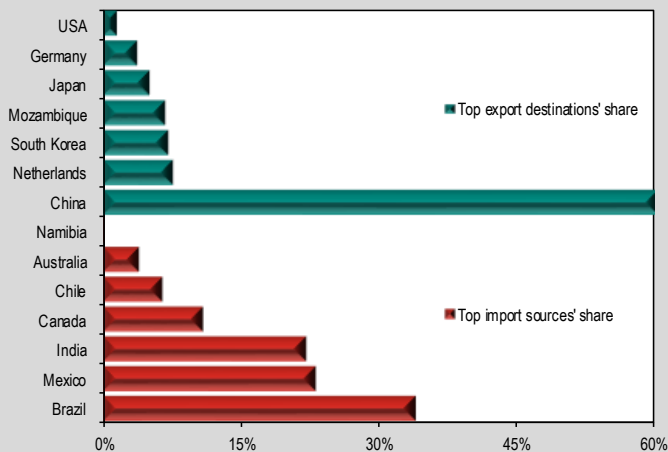
HS4 code: sector description

ZAR m

HS4 code: sector description	ZAR m
H260t: Iron ores and concentrates, roasted iron pyrites	823.67
Imports Total (including others)	823.67
H260t: Iron ores and concentrates, roasted iron pyrites	2.75
Top gainers	
Top losers	

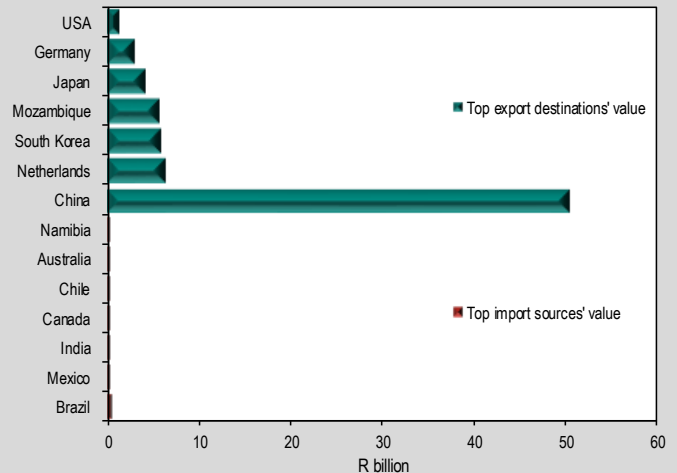
Top trading partners (share of exports/imports)

2019



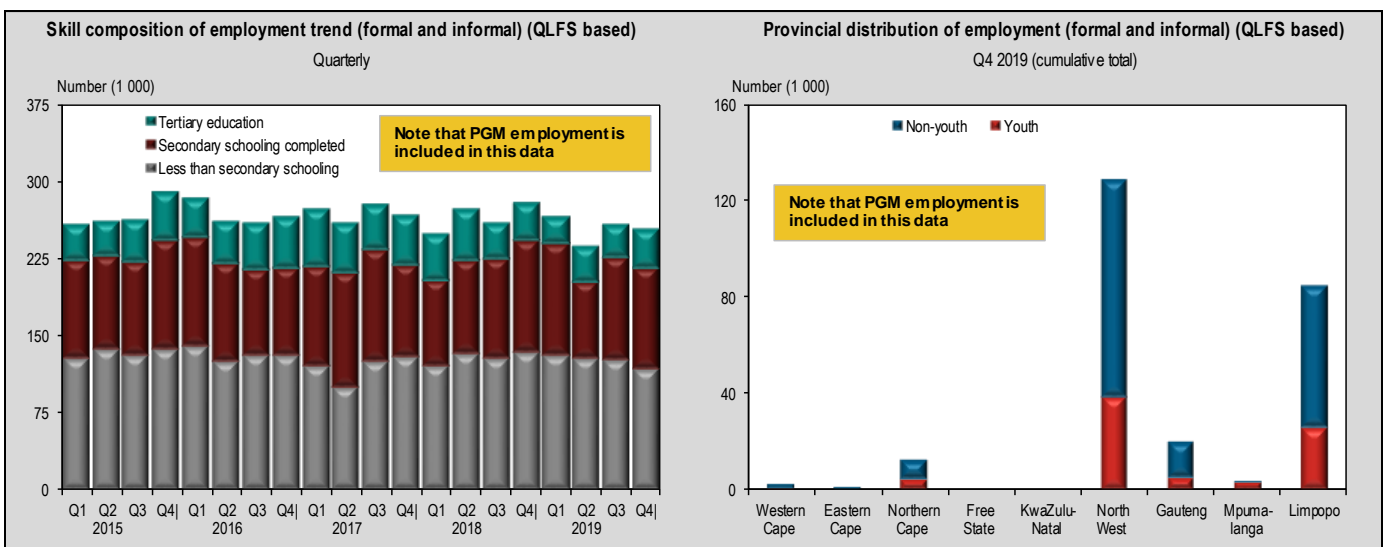
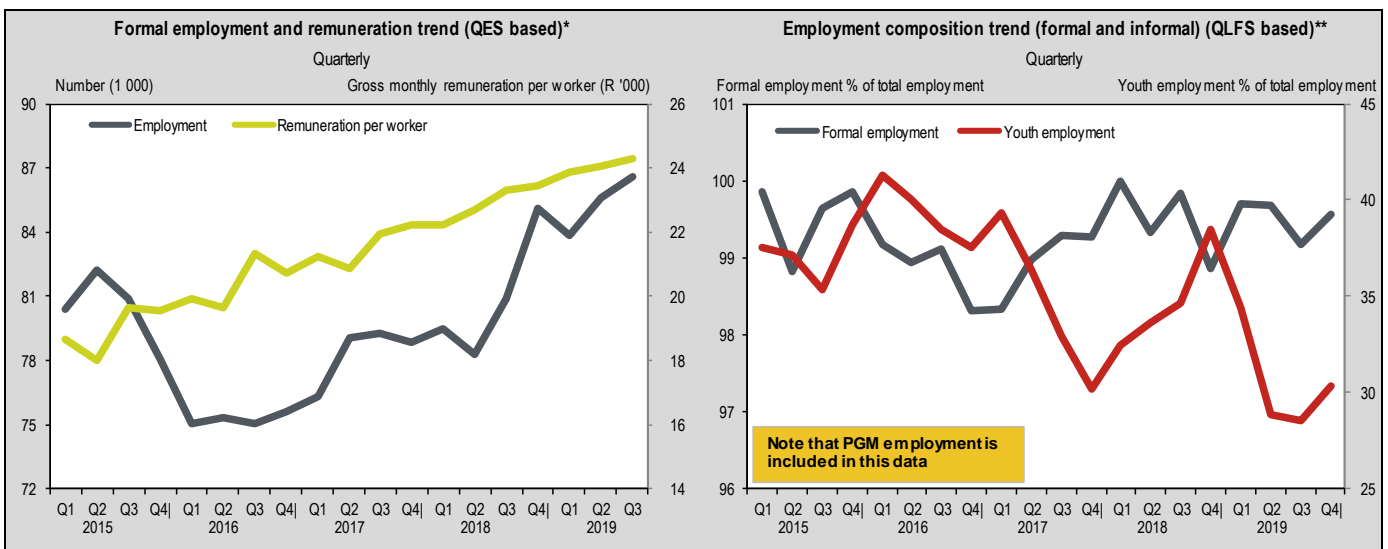
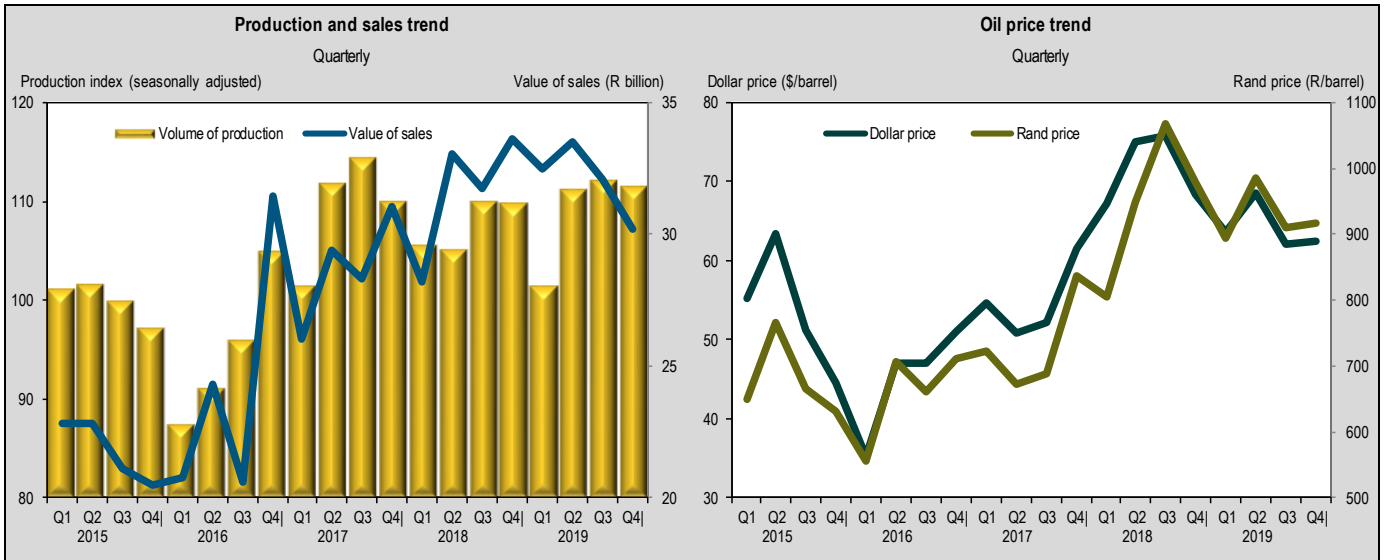
Top trading partners (value of export/imports)

2019

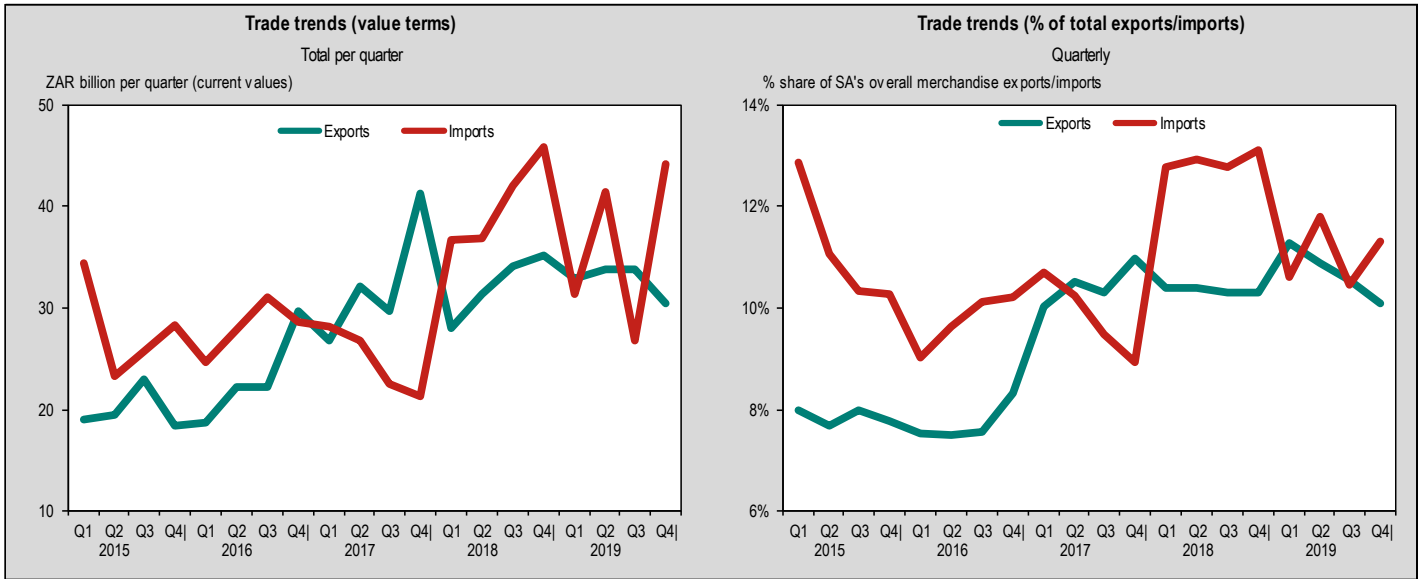


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

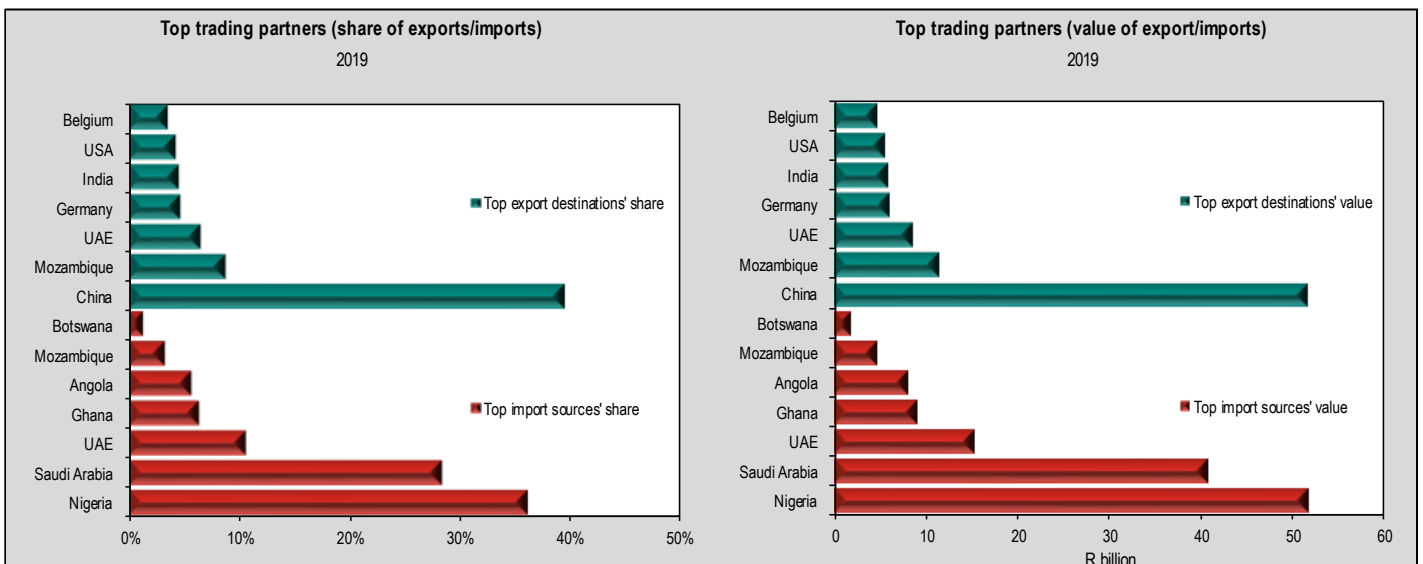
↑ 1.4%	↓ -6.2%	↑ 7.0%	↑ 4.2%	↑ 1.9%	↓ -10.8%
Production (seas. adj.)	Rand oil price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

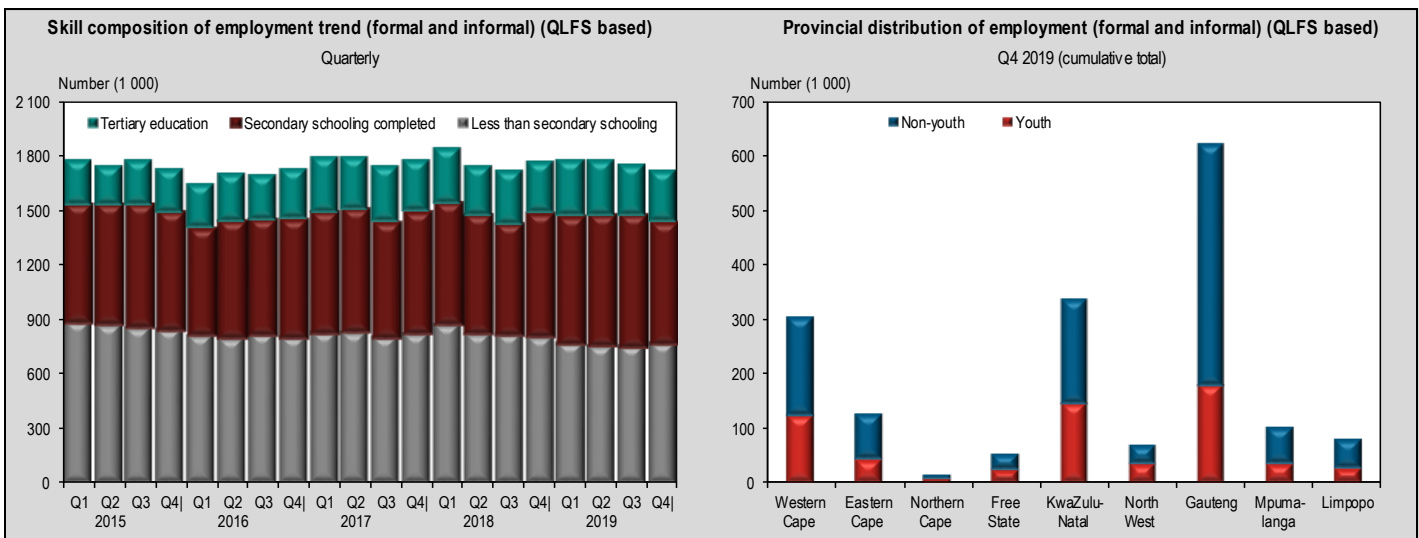
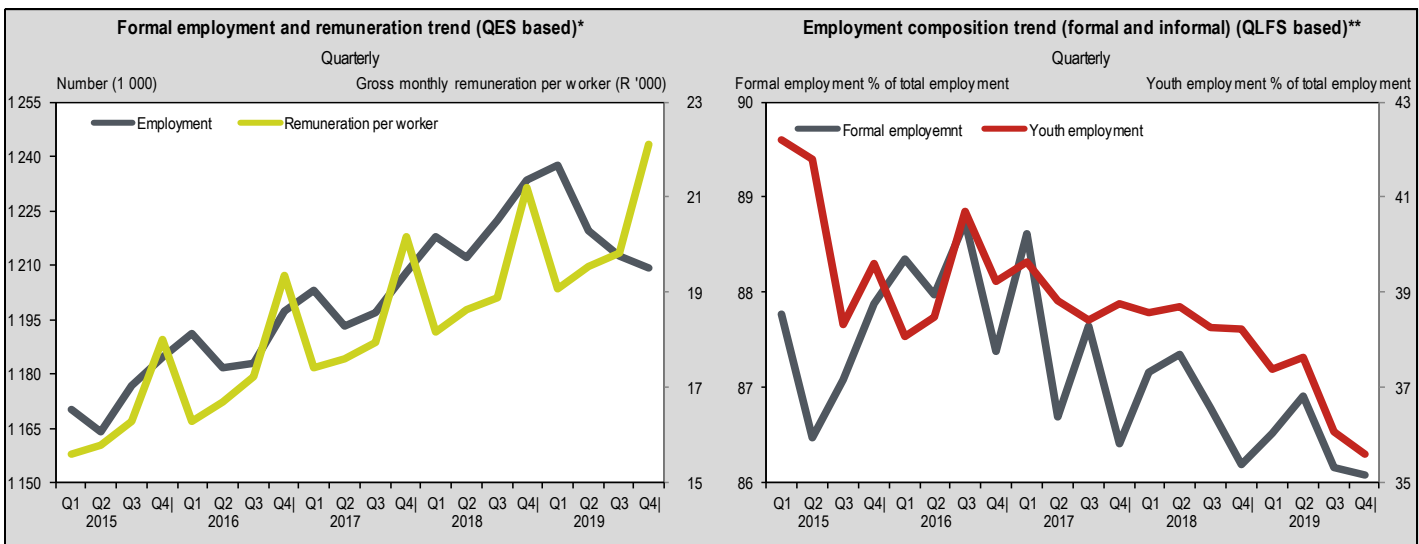
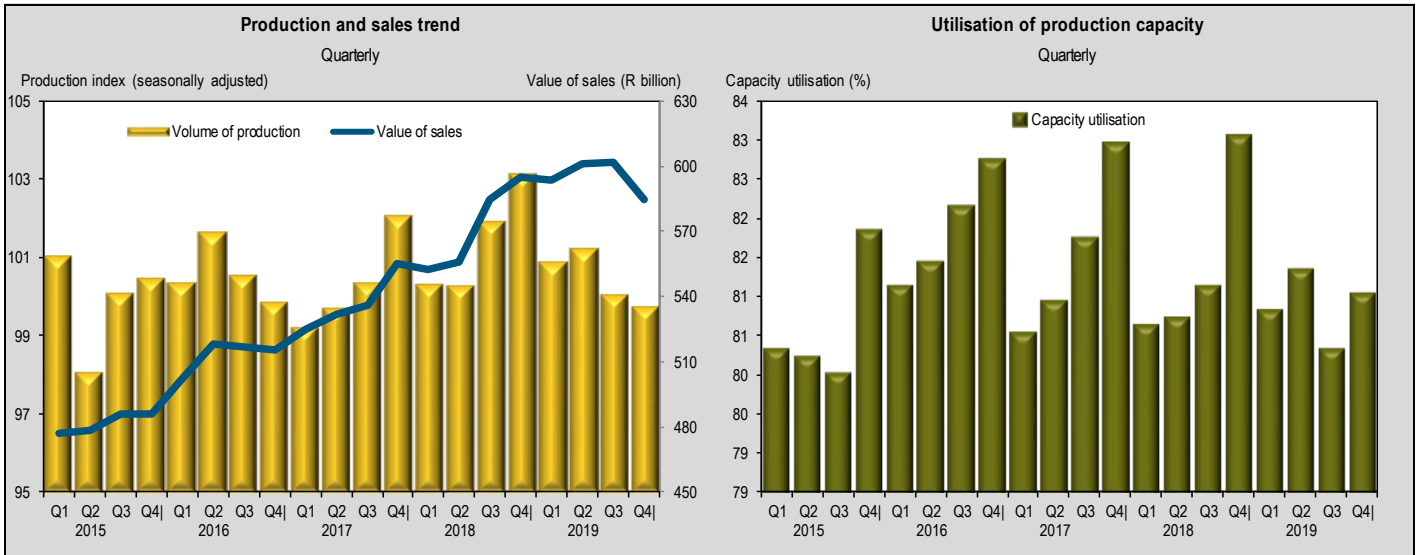


Major traded export products		Major traded import products	
2019		2019	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H2602: Manganese ores, iron ores >20% Manganese	45 242.62	H2709: Petroleum oils, oils from bituminous minerals, crude	128 449.56
H2610: Chromium ores and concentrates	27 680.68	H7102: Diamonds, not mounted or set	8 120.87
H7102: Diamonds, not mounted or set	23 173.46	H2711: Petroleum gases & other gaseous hydrocarbons	4 590.04
H2614: Titanium ores and concentrates	8 153.55	H2503: Sulphur, except sublimated, precipitated, colloidal	854.33
H2616: Precious metal ores and concentrates	6 582.73	H2501: Salt including solution, salt water	306.74
H2615: Niobium tantalum vanadium zirconium ores, etc	6 467.08	H2530: Mineral substances, nes	306.15
H2603: Copper ores and concentrates	3 361.10	H2519: Natural magnesium carbonate, magnesium oxide	236.54
Exports Total (including others)	131 139.45	Imports Total (including others)	144 039.25
Top gainers		Top gainers	
H2610: Chromium ores and concentrates	3 146.37	H2711: Petroleum gases & other gaseous hydrocarbons	471.37
H2616: Precious metal ores and concentrates	2 346.78	H2501: Salt including solution, salt water	29.22
H2608: Zinc ores and concentrates	1 859.74	H7106: Silver, unwrought or semi-manufactured, etc	28.15
H2603: Copper ores and concentrates	596.55	H2602: Manganese ores, iron ores >20% Manganese	24.46
H2607: Lead ores and concentrates	489.44	H2528: Natural borates, concentrates, boric acid (<85%)	13.38
Top losers		Top losers	
H7102: Diamonds, not mounted or set	-5 260.47	H2709: Petroleum oils, oils from bituminous minerals, crude	-16 562.53
H2602: Manganese ores, iron ores >20% Manganese	-1 247.73	H2503: Sulphur, except sublimated, precipitated, colloidal	- 703.40
H2503: Sulphur, except sublimated, precipitated, colloidal	- 378.07	H7102: Diamonds, not mounted or set	- 450.86
H7106: Silver, unwrought or semi-manufactured, etc	- 203.79	H2610: Chromium ores and concentrates	- 192.40
H2529: Natural fluorine minerals	- 122.56	H2614: Titanium ores and concentrates	- 60.01



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

-0.9%	-2 (percentage points)	-2.0%	4.2%	2.8%	3.7%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

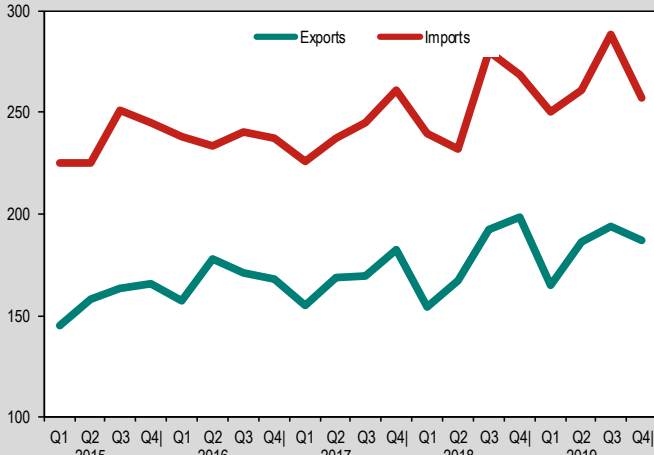


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

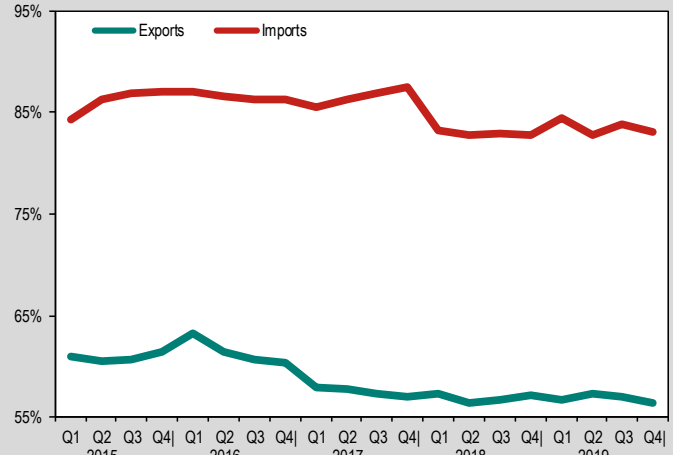
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS2 code: sector description	ZAR m
Top exports	
H87: Vehicles, parts and accessories	164 885.61
H84: Machinery and equipment, mechanical appliances	78 054.09
H72: Iron and steel	77 402.45
H27: Coal, petroleum and petroleum products	47 622.64
H85: Electrical machinery and electronic equipment	24 588.59
H76: Aluminium and articles thereof	23 967.76
H39: Plastics and articles thereof	19 400.37
Exports Total (including others)	732 466.12
Top gainers	
H87: Vehicles, parts and accessories	21274.84
H27: Coal, petroleum and petroleum products	5 737.88
H38: Miscellaneous chemical products	3 046.90
H17: Sugars and sugar confectionery	2 172.31
H39: Plastics and articles thereof	1678.93
Top losers	
H72: Iron and steel	-5 841.75
H47: Pulp of wood, fibrous cellulosic material, waste, etc	-3 837.83
H73: Articles of iron or steel	-3 668.41
H71: Natural or cultured pearls, precious stones and metals	-3 155.28
H28: Inorganic chemicals, precious metal compound, isotopes	-1853.59

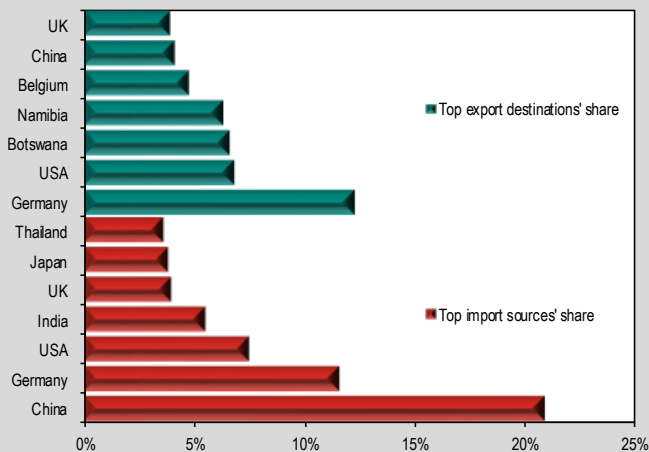
Major traded import products

2019

HS2 code: sector description	ZAR m
Top imports	
H84: Machinery and equipment, mechanical appliances	152 260.79
H85: Electrical machinery and electronic equipment	113 312.25
H98: Original equipment components for the motor vehicle industry	107 374.04
H87: Vehicles, parts and accessories	99 294.33
H27: Coal, petroleum and petroleum products	70 600.58
H39: Plastics and articles thereof	33 944.54
H30: Pharmaceutical products	33 852.60
Imports Total (including others)	1057 493.96
Top gainers	
H98: Original equipment components for the motor vehicle industry	9 026.28
H87: Vehicles, parts and accessories	6 299.53
H85: Electrical machinery and electronic equipment	5 633.78
H49: Printed books, newspapers, pictures etc	4 506.48
H88: Aircraft, spacecraft, and parts thereof	4 119.25
Top losers	
H71: Natural or cultured pearls, precious stones and metals	-3 165.12
H28: Inorganic chemicals, precious metal compound, isotopes	-2 852.79
H72: Iron and steel	-1397.25
H39: Plastics and articles thereof	-1177.53
H96: Miscellaneous manufactured articles	-849.10

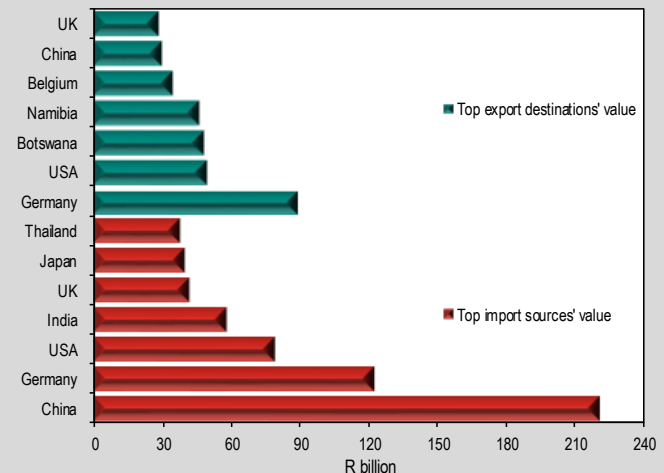
Top trading partners (share of exports/imports)

2019



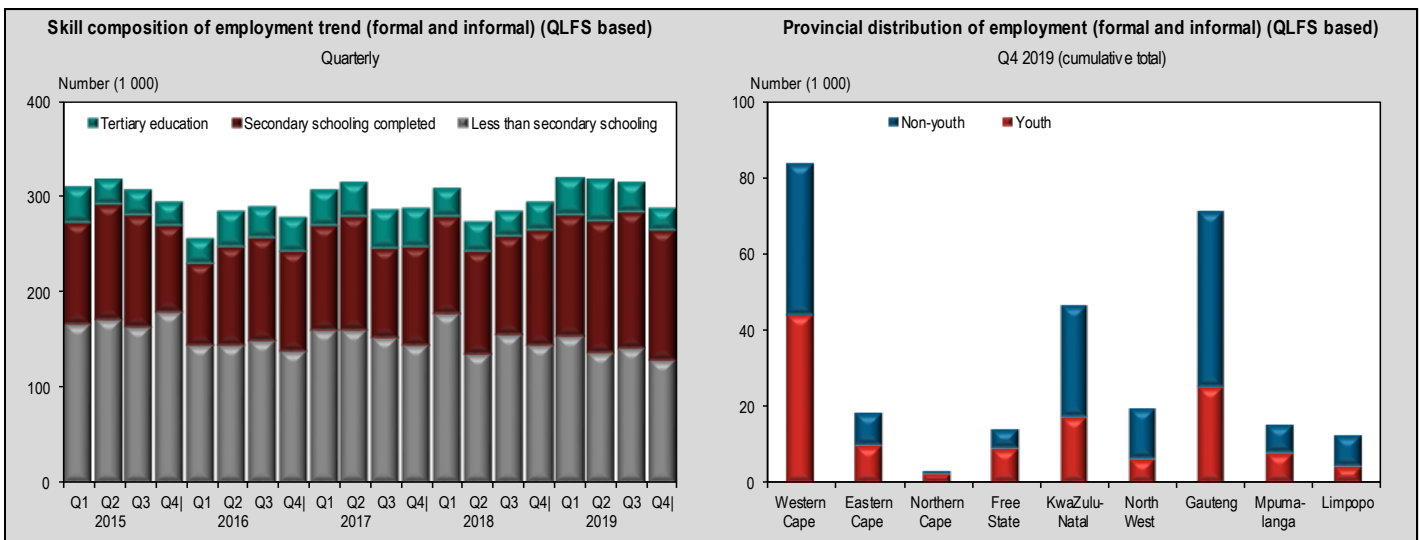
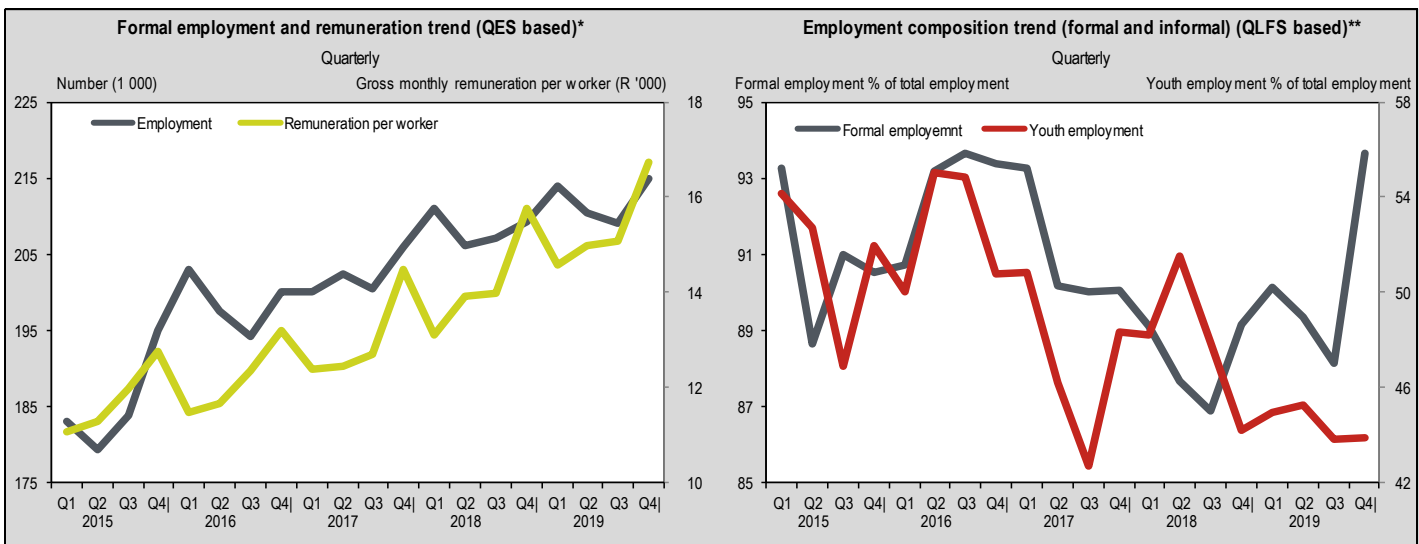
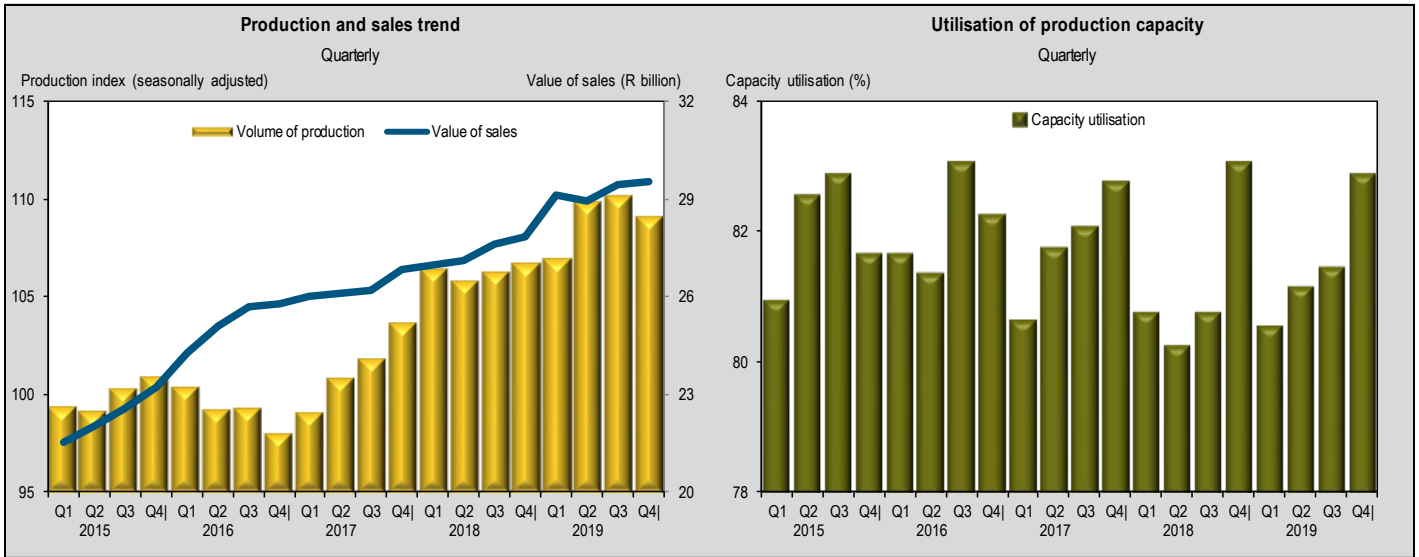
Top trading partners (value of export/imports)

2019

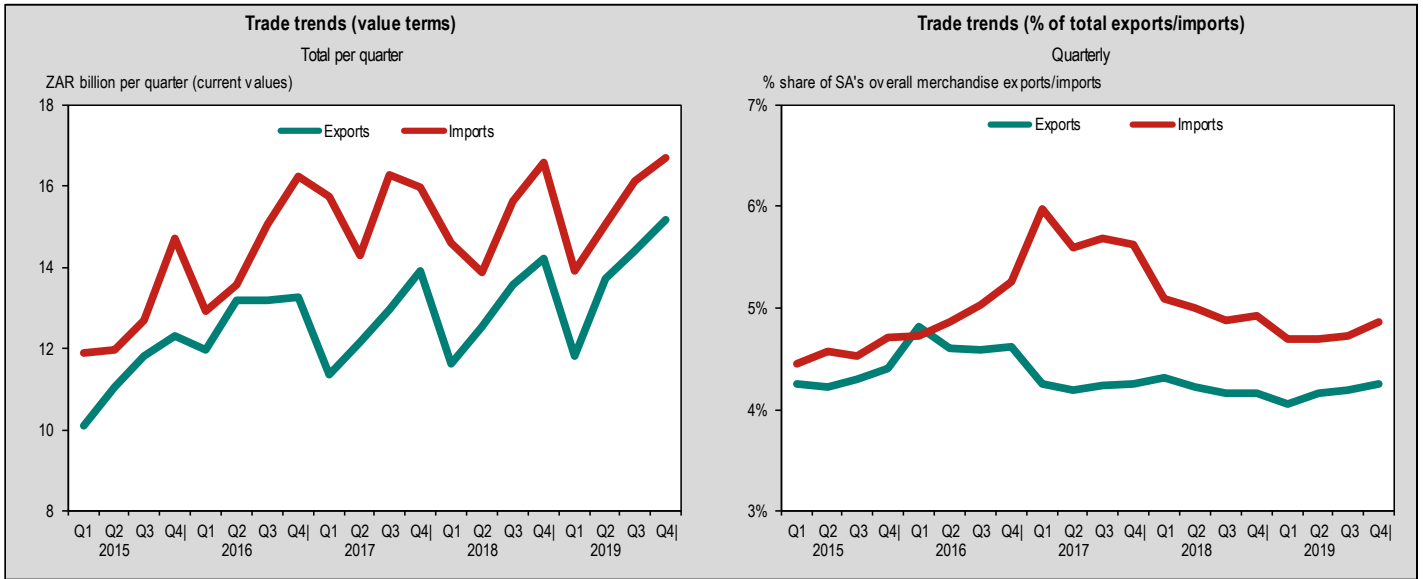


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

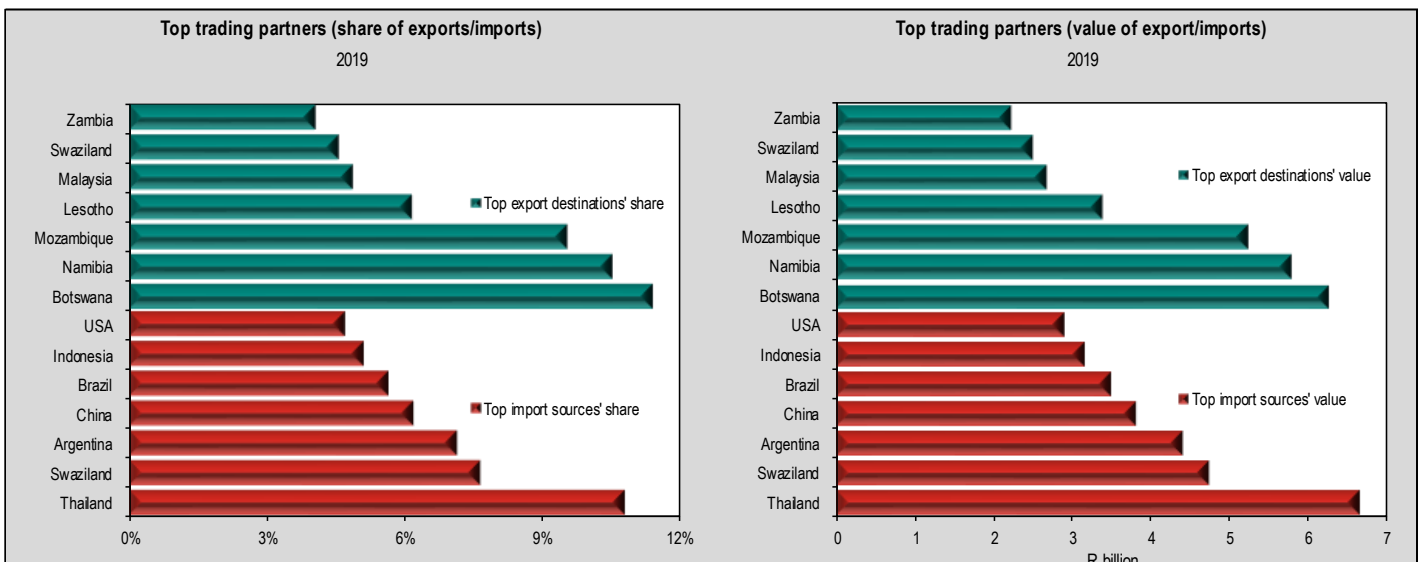
↑ 2.6%	↓ -0.2 (percentage points)	↑ 2.7%	↑ 6.2%	↑ 6.2%	↑ 1.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

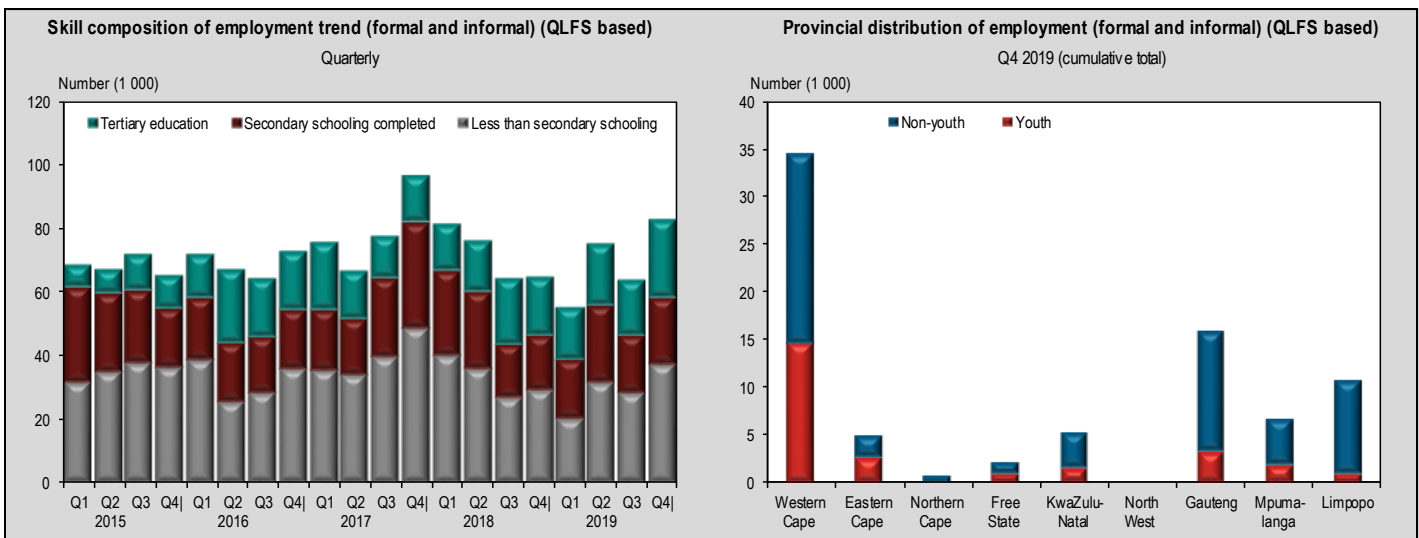
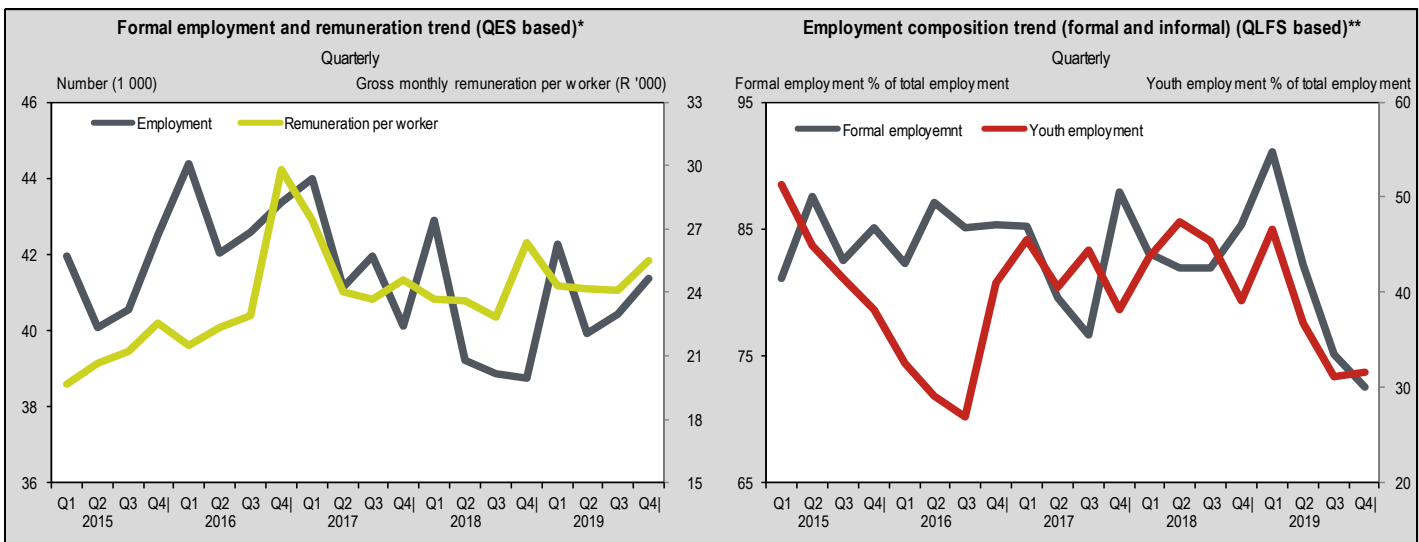
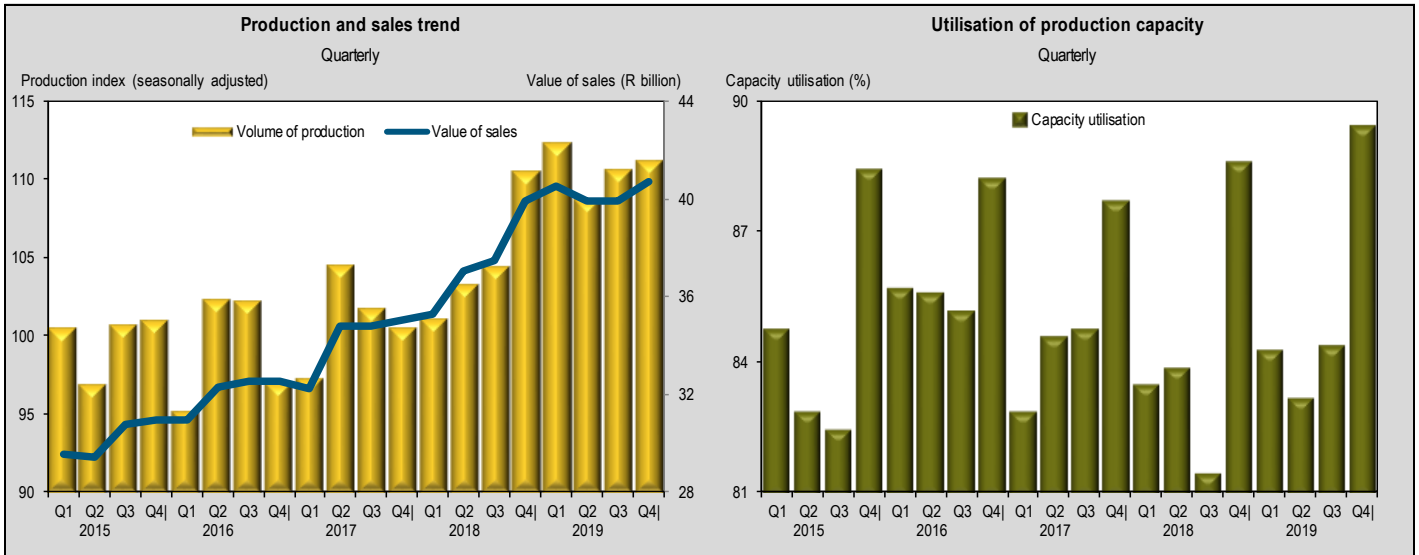


Major traded export products		Major traded import products	
2019		2019	
HS4 code: sector description	ZAR m	HS4 code: sector description	ZAR m
Top exports		Top imports	
H1701: Solid cane/ beet sugar & chemically pure sucrose	7 107.12	H1006: Rice	6 443.22
H2009: Fruit and vegetable juices, not fermented/ spirited	3 834.21	H0207: Meat, edible offal of domestic poultry	6 090.21
H2008: Fruit, edible plant parts nes, prepared/preserved	2 920.07	H1701: Solid cane/ beet sugar & chemically pure sucrose	4 375.24
H2106: Food preparations, nes	2 872.51	H1511: Palm oil and its fractions, not chemically modified	3 903.86
H2309: Animal feed preparations	2 543.31	H2106: Food preparations, nes	2 838.80
H0304: Fish fillets, fish meat, mince except liver, roe	2 082.21	H1512: Safflower, sunflower & cotton-seed oil, fractions	2 563.52
H0303: Fish, frozen, whole	2 007.80	H0303: Fish, frozen, whole	2 406.34
Exports Total (including others)	55 174.21	Imports Total (including others)	61 822.86
Top gainers		Top gainers	
H1701: Solid cane/ beet sugar & chemically pure sucrose	2 099.98	H1512: Safflower, sunflower & cotton-seed oil, fractions	935.28
H1103: Cereal groats, meal and pellets	561.07	H1701: Solid cane/ beet sugar & chemically pure sucrose	350.79
H2106: Food preparations, nes	458.58	H2306: Oil-cake other than soya-bean or groundnut	266.01
H2008: Fruit, edible plant parts nes, prepared/preserved	402.96	H2009: Fruit and vegetable juices, not fermented/ spirited	254.92
H2309: Animal feed preparations	309.98	H0404: Whey, natural milk products nes	208.24
Top losers		Top losers	
H0307: Molluscs	-675.91	H1507: Soya-bean oil, fractions, not chemically modified	-409.87
H2301: Flour etc of meat, fish or offal for animal feed	-428.09	H0207: Meat, edible offal of domestic poultry	-372.93
H2009: Fruit and vegetable juices, not fermented/ spirited	-361.60	H0405: Butter and other fats and oils derived from milk	-351.01
H2104: Soups, broths & homogenized food preparations	-234.42	H1006: Rice	-333.98
H2007: Jams, jellies, marmalades, fruit, nut pastes, purees	-195.24	H2304: Soya-bean oil-cake and other solid residues	-232.42

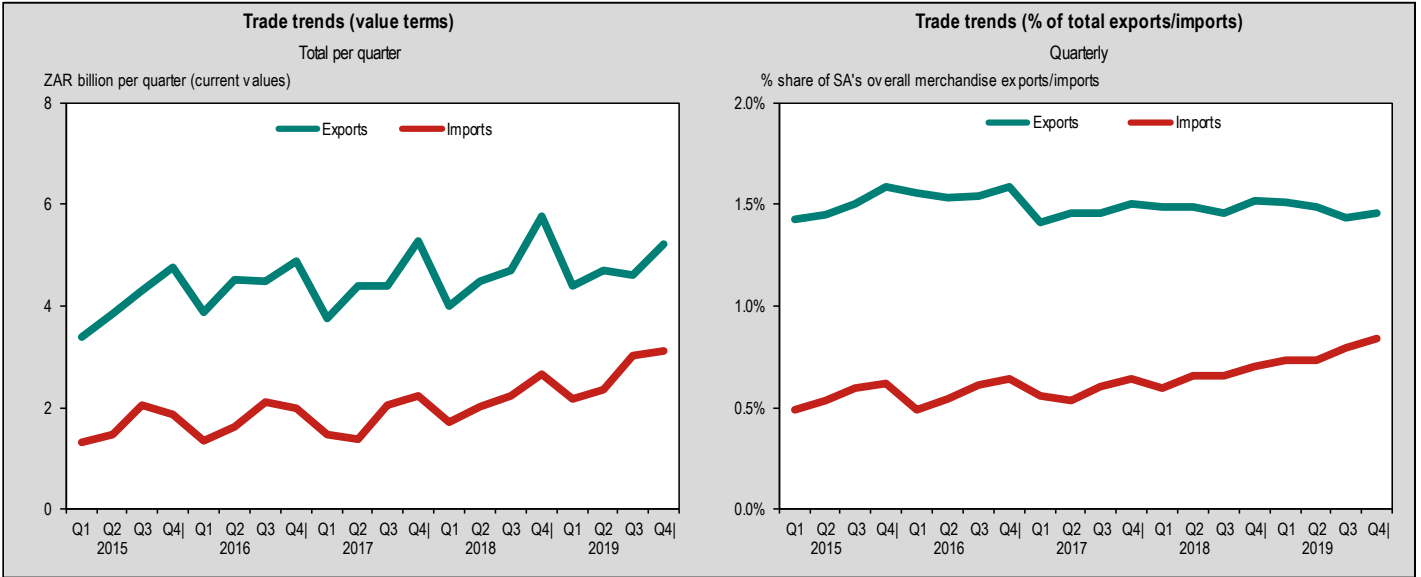


Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 5.6%	↑ 0.8 (percentage points)	↑ 6.7%	↓ -3.2%	↓ -0.1%	↑ 24.0%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

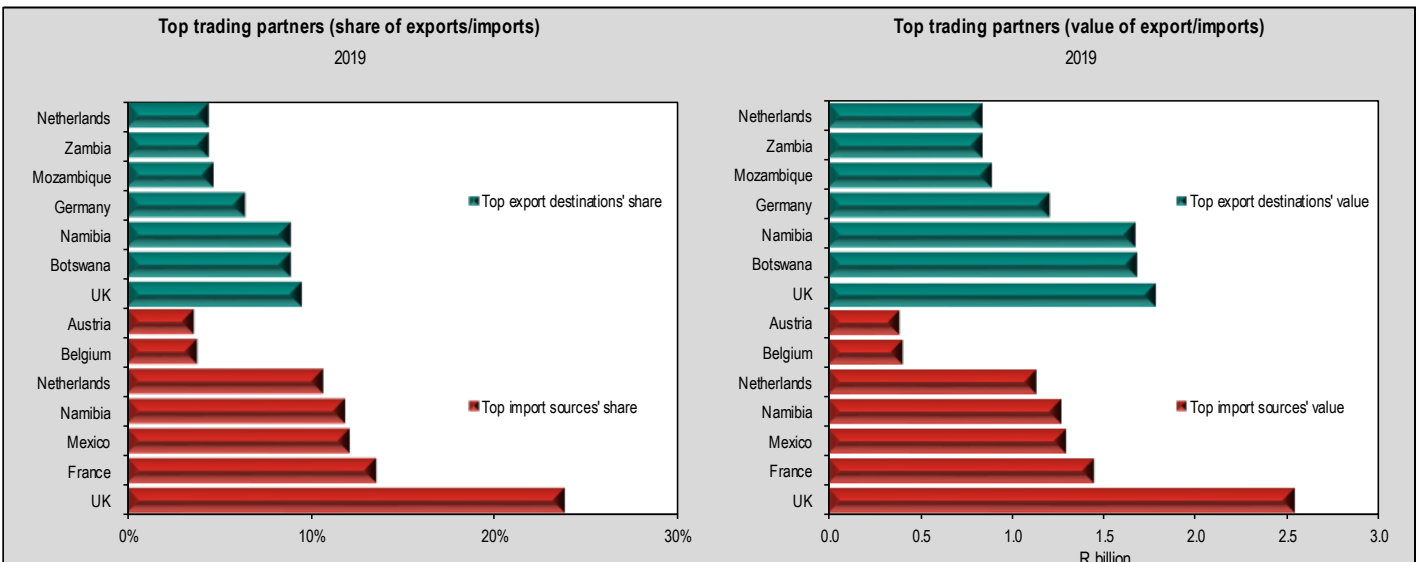
2019

HS4 code: sector description	ZAR m
Top exports	
H2204: Grape wines (including fortified), grape must	9 555.31
H2202: Waters, non-alcoholic flavoured beverages	2 458.50
H2207: Ethyl alcohol, undenatured and > 80% /denatured	2 141.18
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	1 902.20
H2203: Beer made from malt	1 334.84
H2206: Fermented beverages (eg cider, perry, mead)	1 095.58
H 1107: Malt	327.45
Exports Total (including others)	18 961.36
Top gainers	
H2202: Waters, non-alcoholic flavoured beverages	446.92
H2203: Beer made from malt	269.74
H2206: Fermented beverages (eg cider, perry, mead)	163.23
H 1107: Malt	121.71
H2201: Unsweetened beverage waters, ice and snow	5.39
Top losers	
H2204: Grape wines (including fortified), grape must	- 798.45
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	- 175.07
H2207: Ethyl alcohol, undenatured and > 80% /denatured	- 47.75
H2205: Vermouth and other flavoured grape wine	- 0.65

Major traded import products

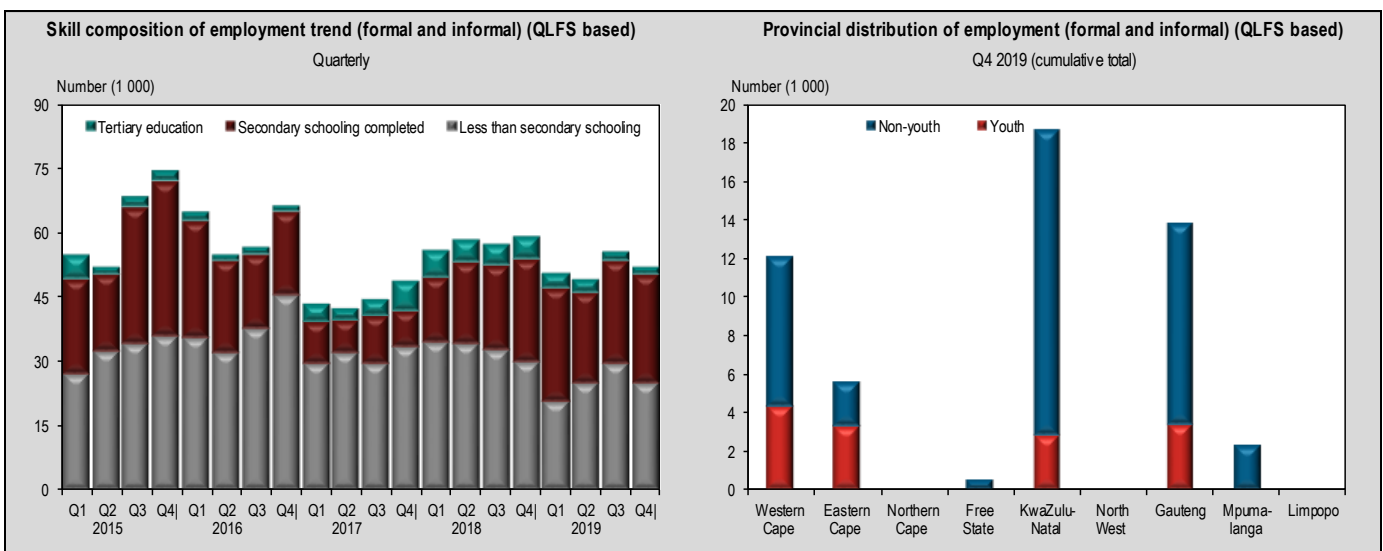
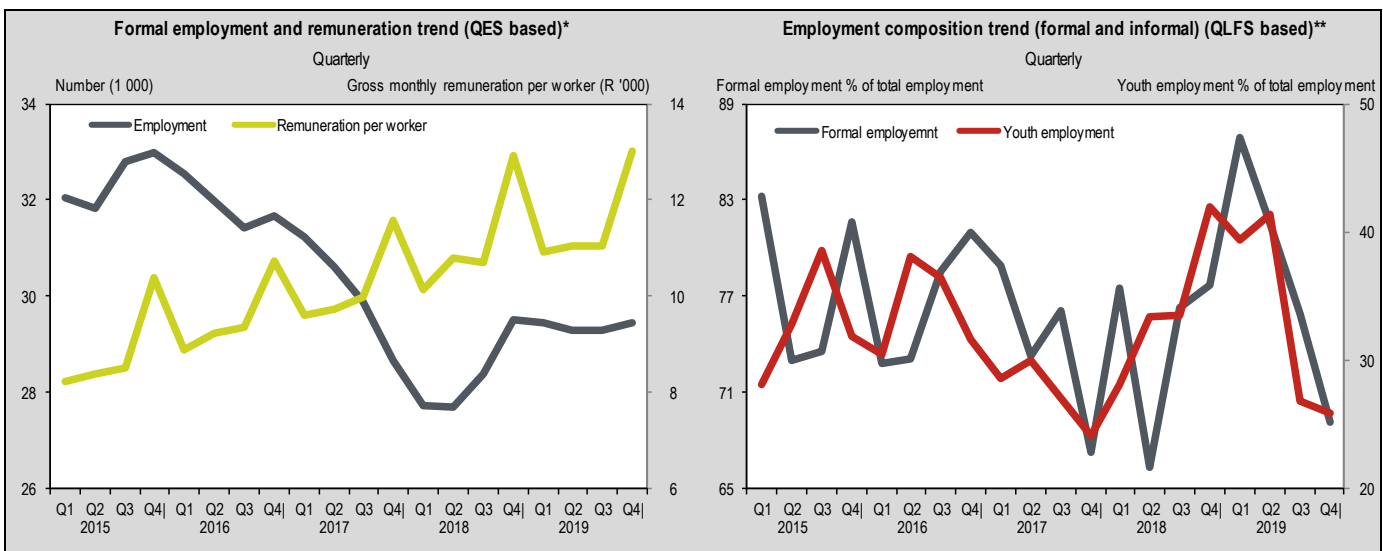
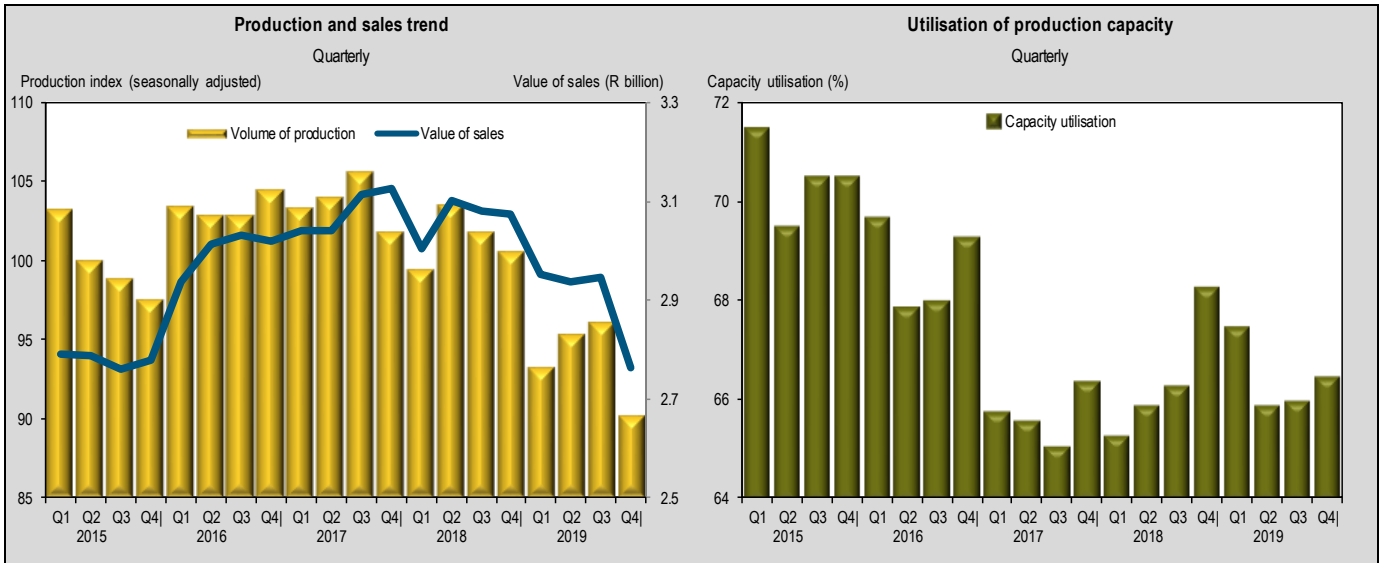
2019

HS4 code: sector description	ZAR m
Top imports	
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	4 403.12
H2203: Beer made from malt	3 499.23
H2202: Waters, non-alcoholic flavoured beverages	1 227.59
H2204: Grape wines (including fortified), grape must	752.59
H 1107: Malt	655.20
H2206: Fermented beverages (eg cider, perry, mead)	53.40
H2201: Unsweetened beverage waters, ice and snow	52.19
Imports Total (including others)	10 685.34
Top gainers	
H2203: Beer made from malt	1 372.56
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	352.90
H2202: Waters, non-alcoholic flavoured beverages	253.98
H2204: Grape wines (including fortified), grape must	86.22
H 1107: Malt	61.45
Top losers	
H2207: Ethyl alcohol, undenatured and > 80% /denatured	- 65.48
H2206: Fermented beverages (eg cider, perry, mead)	- 4.60
H2205: Vermouth and other flavoured grape wine	- 0.45



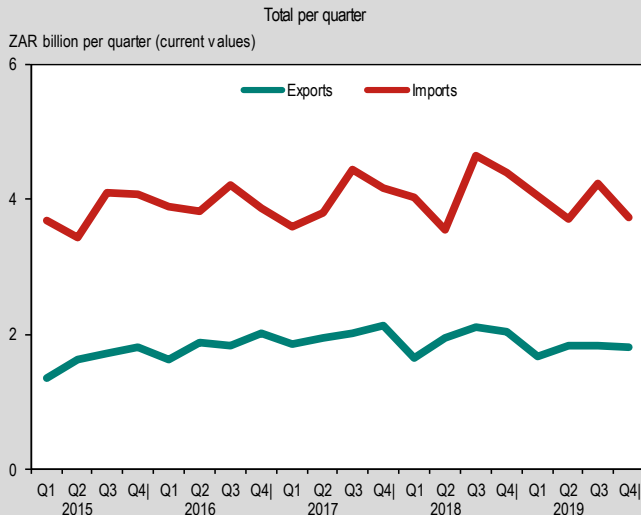
Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -7.5%	↓ -1.8 (percentage points)	↓ -0.2%	↑ 0.7%	↓ -7.7%	↓ -5.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

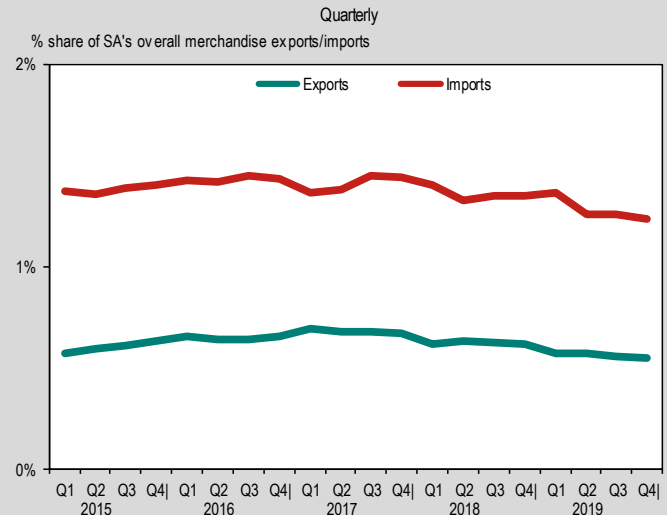


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H5105: Wool and animal hair, carded or combed	774.32
H6306: Textile tarpaulin, sail, awning, tent, camping goods	615.63
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	583.13
H6305: Sacks & bags of a kind used for packing of goods	513.34
H5407: Woven synth filament yarn, monofilament >67dtex	427.84
H5603: Nonwoven textiles, except felt	372.90
H6307: Made up articles nes, including dress patterns	298.50
Exports Total (including others)	7 161.17
Top gainers	
H5702: Carpets, woven, not tufted, flocced	53.80
H5703: Carpets, tufted	52.20
H8804: Parachutes, parts and accessories thereof	45.51
H5108: Yarn of fine animal hair, not retail	42.98
H5601: Textile wadding and articles, textile flock, dust	41.04
Top losers	
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	-705.91
H5105: Wool and animal hair, carded or combed	-86.95
H9404: Mattress supports, mattresses, bedding	-52.27
H5903: Fabric impregnated, coated/ covered with plastic	-52.03
H6301: Blankets and travelling rugs	-28.24

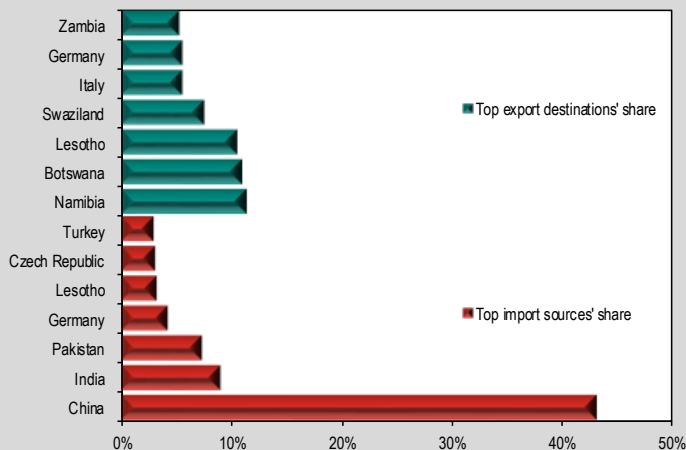
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H5407: Woven synth filament yarn, monofilament >67dtex	1943.93
H5603: Nonwoven textiles, except felt	1277.21
H6302: Bed, table, toilet and kitchen linens	1079.72
H5208: Woven cotton fabric, >85% cotton, < 200g/m2	817.03
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	730.72
H6307: Made up articles nes, including dress patterns	725.60
H6304: Furnishing articles nes, except mattresses, etc	592.74
Imports Total (including others)	16 722.69
Top gainers	
H5407: Woven synth filament yarn, monofilament >67dtex	69.25
H6307: Made up articles nes, including dress patterns	60.40
H5516: Woven fabric <85% artificial staple fibre	57.39
H531t Woven fabric of other vegetable textile fibre/paper	46.99
H5203: Cotton, carded, combed	36.54
Top losers	
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	-959.09
H5105: Wool and animal hair, carded or combed	-173.23
H5903: Fabric impregnated, coated/ covered with plastic	-60.76
H5101: Wool, not carded or combed	-43.25
H5514: Woven fabric >85% synth+cotn>170g/m2 unblchd	-41.35

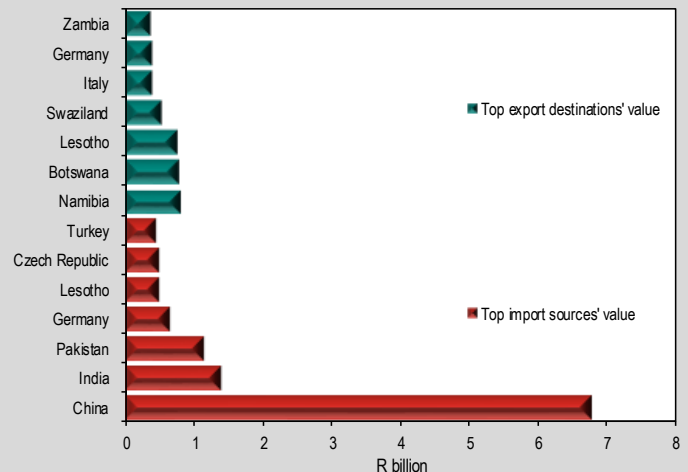
Top trading partners (share of exports/imports)

2019



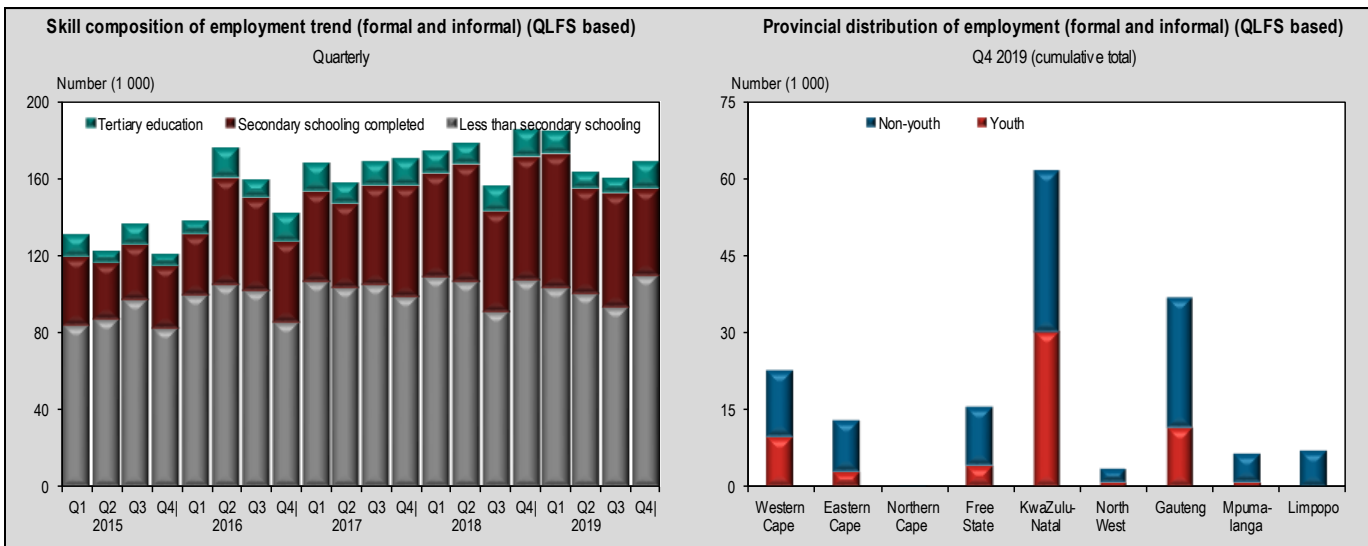
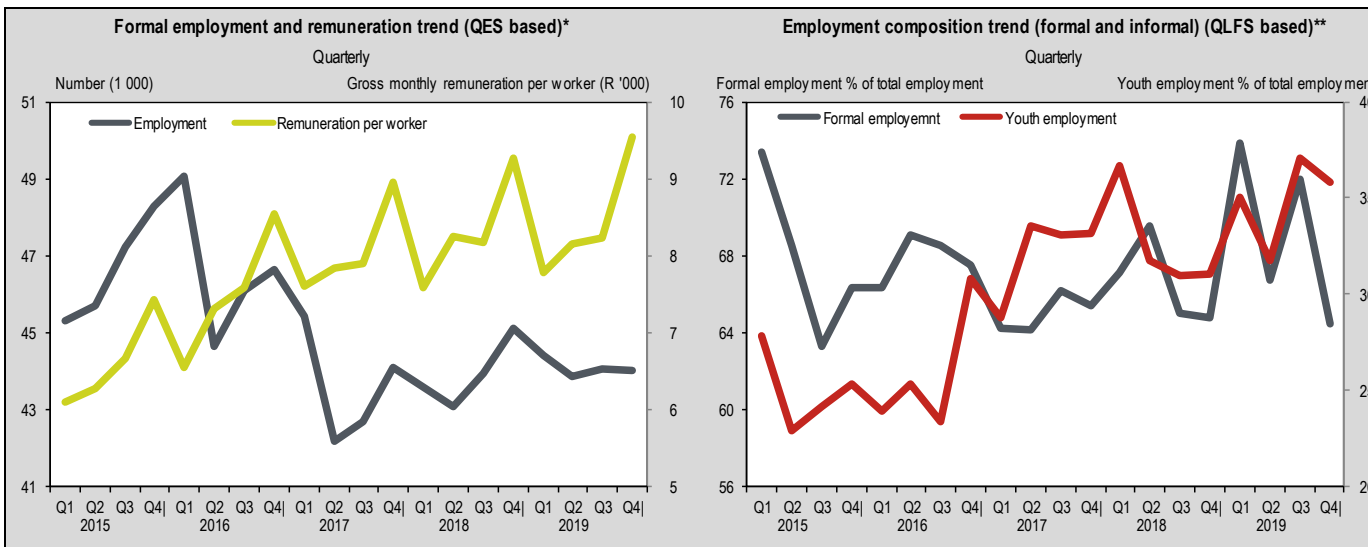
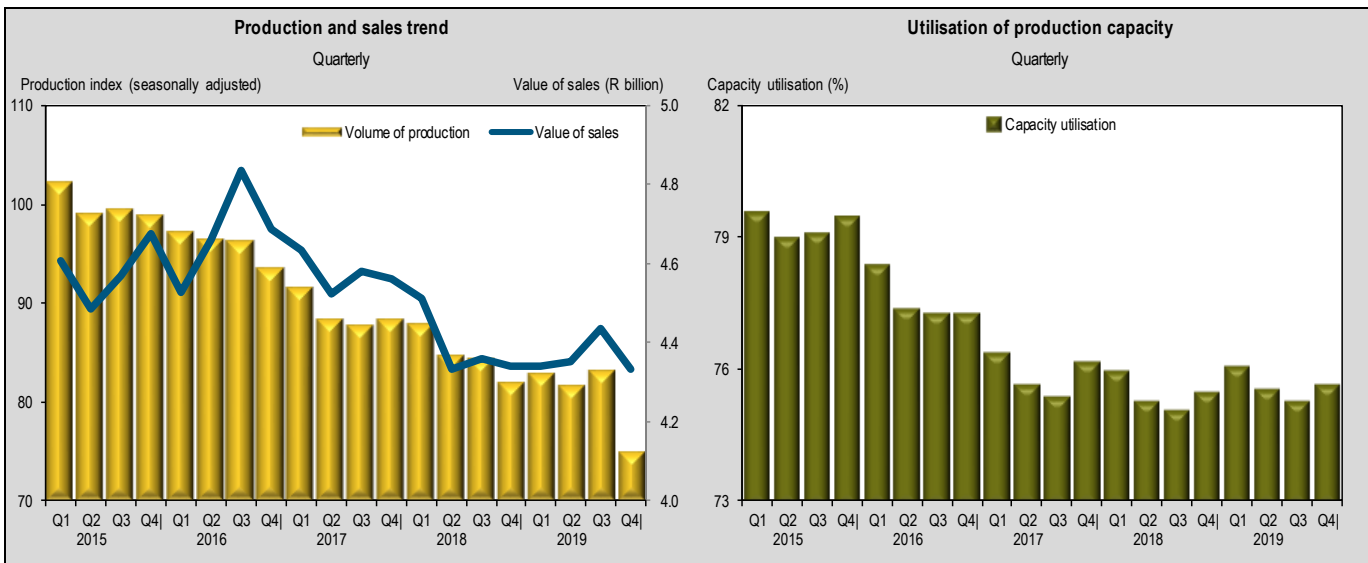
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -4.8%
 ↑ 0.2 (percentage points)
 ↓ -2.5%
 ↑ 3.0%
 ↑ 3.1%
 ↑ 6.7%
Production (seas. adj.)
 Capacity utilisation
 Employment*
 Gross monthly remuneration per worker
 Exports (ZAR)
 Imports (ZAR)

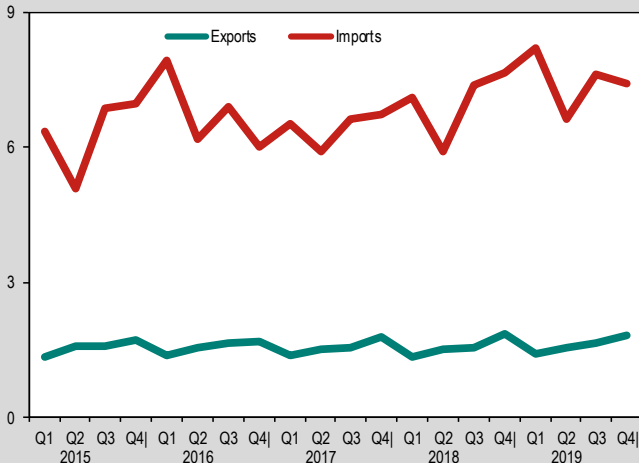


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

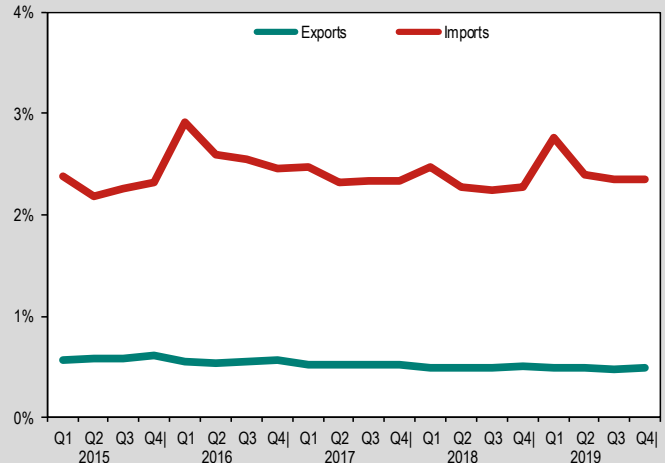
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	889.27
H6204: Woven female suits, jacket, dress, etc	617.20
H6109: T-shirts, singlets and other vests, knit or crochet	587.27
H6104: Female suit, dress, skirt, etc, knit or crochet	426.93
H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	370.67
H6115: Panty hose, tights, hosiery nes, knit or crochet	341.78
H6217: Clothing accessories or parts, not knit or crochet	320.93
Exports Total (including others)	6 429.75
Top gainers	
H6217: Clothing accessories or parts, not knit or crochet	96.09
H6203: Mens or boys suits, jackets, trousers, etc not knit	57.60
H6115: Panty hose, tights, hosiery nes, knit or crochet	53.04
H6006: Other knitted or crocheted fabrics	51.73
H6204: Woven female suits, jacket, dress, etc	46.45
Top losers	
H6212: Brassieres, girdles, corsets, braces, suspenders	-77.75
H6104: Female suit, dress, skirt, etc, knit or crochet	-37.13
H6106: Womens, girls blouses & shirts, knit or crochet	-27.57
H6005: Warp knit fabrics	-20.82
H6211: Track suits, ski suits & swimwear, other garments	-20.08

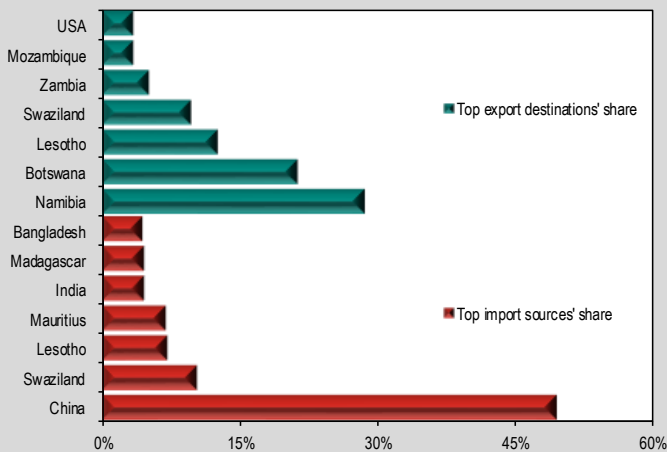
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	4 841.56
H6204: Woven female suits, jacket, dress, etc	4 117.01
H6109: T-shirts, singlets and other vests, knit or crochet	2 962.92
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	1 806.29
H6104: Female suit, dress, skirt, etc, knit or crochet	1 428.08
H6105: Mens, boys shirts, knit or crochet	1 109.44
H6205: Men's or boys' shirts	1 106.40
Imports Total (including others)	29 897.27
Top gainers	
H6203: Mens or boys suits, jackets, trousers, etc not knit	376.08
H6204: Woven female suits, jacket, dress, etc	340.66
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	276.58
H6109: T-shirts, singlets and other vests, knit or crochet	254.97
H6104: Female suit, dress, skirt, etc, knit or crochet	184.27
Top losers	
H6212: Brassieres, girdles, corsets, braces, suspenders	-546.28
H6005: Warp knit fabrics	-48.42
H6206: Womens or girls' blouses, shirts and shirt-blouses	-15.56
H6210: Garments made up of felt or coated fabric	-13.01
H6006: Other knitted or crocheted fabrics	-11.14

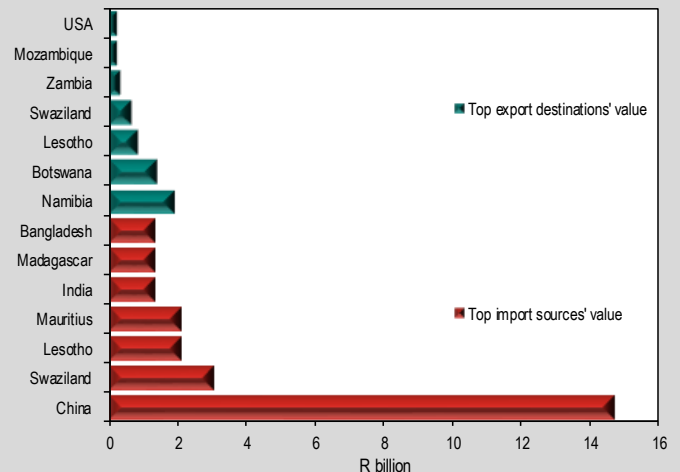
Top trading partners (share of exports/imports)

2019



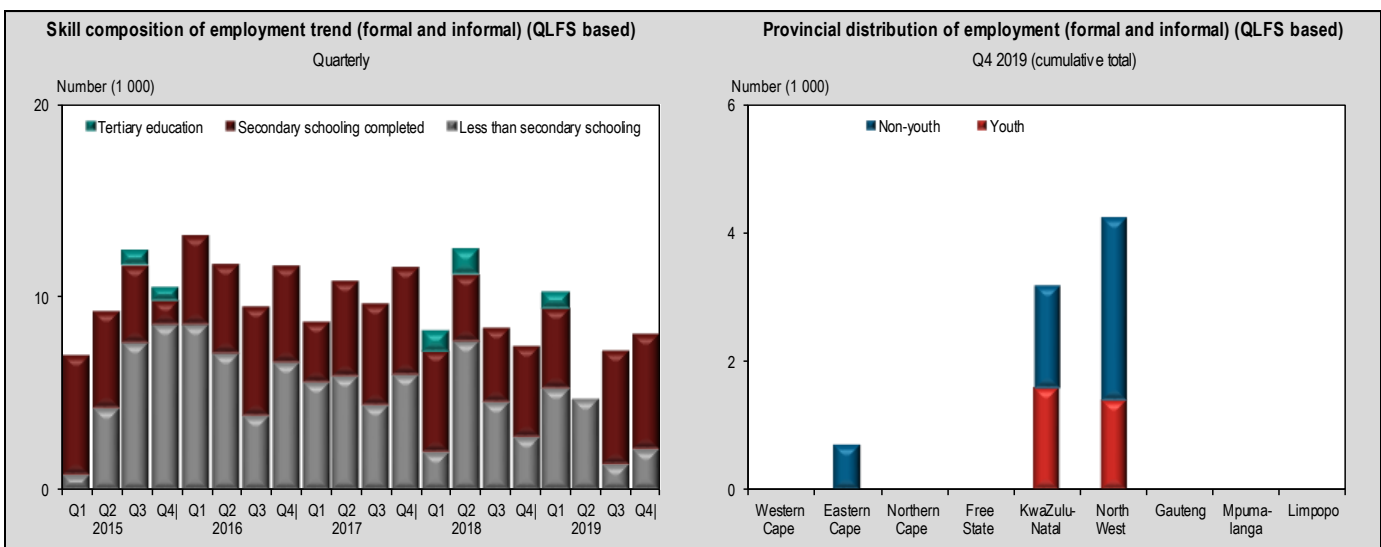
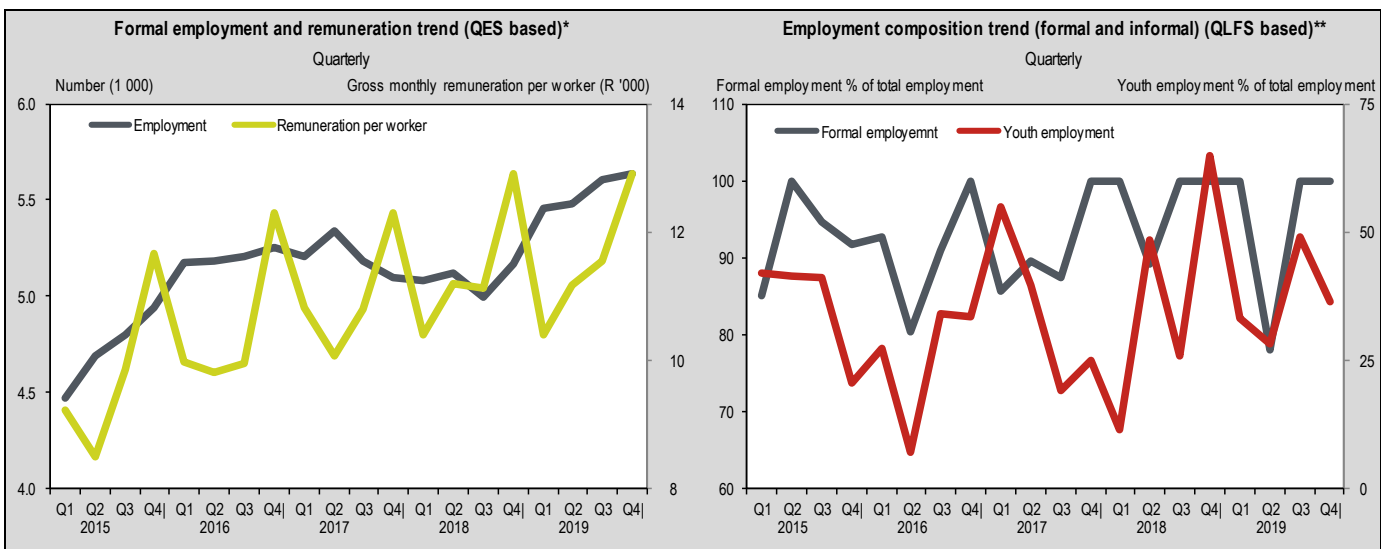
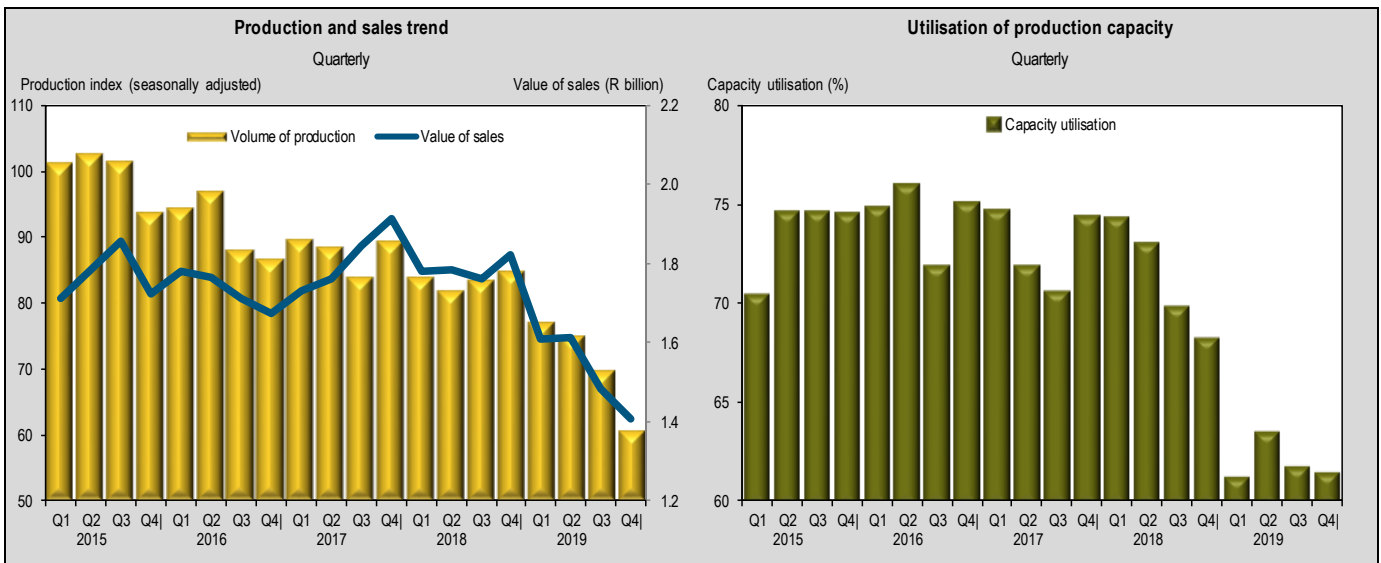
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -15.5%	↓ -6.8 (percentage points)	↑ 9.1%	↑ 0.0%	↓ -16.2%	↓ -3.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

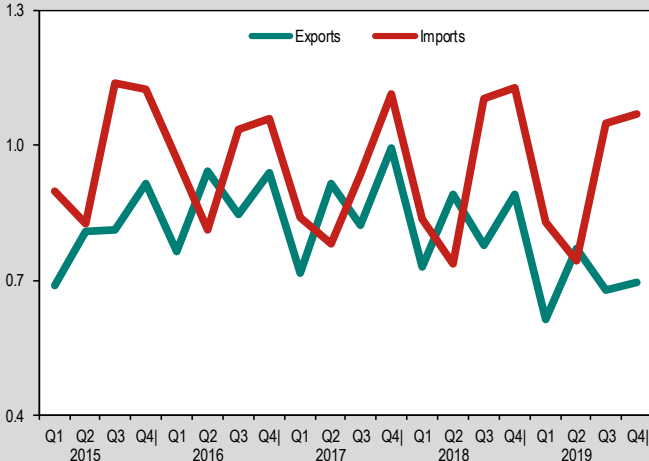


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

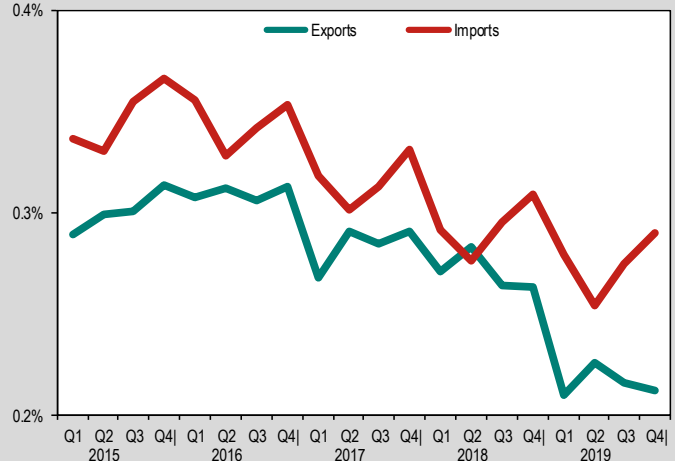
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H4107: Leather of other animals, no hair, not chamois, etc	803.62
H4104: Bovine/equine leather, no hair, not chamois, patent	627.98
H4202: Trunks, suit-cases, camera cases, handbags, etc	516.29
H4113: Composition leather, in slabs, sheets or strips	410.68
H4115: Composition leather, in slabs, sheets or strips	142.29
H4106: Goat or kid skin leather, without hair	91.17
H4205: Articles of leather and composition leather, nes	65.60
Exports Total (including others)	2 756.49
Top gainers	
H4115: Composition leather, in slabs, sheets or strips	62.09
H4102: Raw skins of sheep or lambs	26.17
H4113: Composition leather, in slabs, sheets or strips	18.90
H9113: Watch straps, bands, bracelets, & parts thereof	4.84
H4114: Composition leather, in slabs, sheets or strips	0.86
Top losers	
H4104: Bovine/equine leather, no hair, not chamois, patent	-218.53
H4107: Leather of other animals, no hair, not chamois, etc	-180.74
H4205: Articles of leather and composition leather, nes	-134.24
H4106: Goat or kid skin leather, without hair	-66.26
H4202: Trunks, suit-cases, camera cases, handbags, etc	-19.34

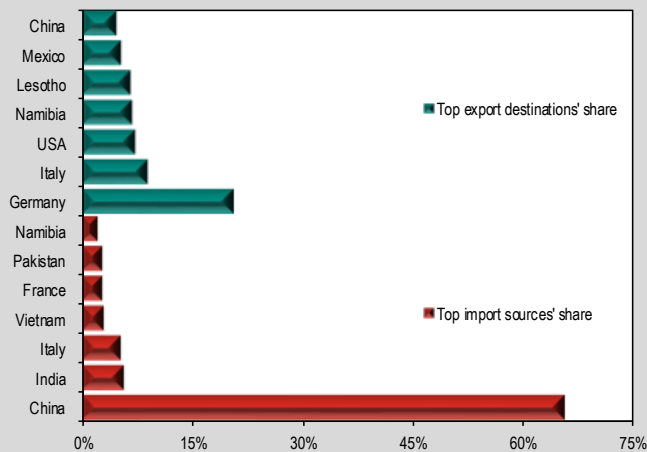
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H4202: Trunks, suit-cases, camera cases, handbags, etc	3 004.16
H4107: Leather of other animals, no hair, not chamois, etc	279.14
H4104: Bovine/equine leather, no hair, not chamois, patent	173.56
H4201: Saddlery and harness, of any material	67.36
H4115: Composition leather, in slabs, sheets or strips	4157
H4205: Articles of leather and composition leather, nes	36.29
H9113: Watch straps, bands, bracelets, & parts thereof	35.42
Imports Total (including others)	3 689.61
Top gainers	
H4202: Trunks, suit-cases, camera cases, handbags, etc	32.40
H4115: Composition leather, in slabs, sheets or strips	13.04
H4205: Articles of leather and composition leather, nes	10.27
H9113: Watch straps, bands, bracelets, & parts thereof	5.41
H4201: Saddlery and harness, of any material	4.64
Top losers	
H4107: Leather of other animals, no hair, not chamois, etc	-89.25
H4104: Bovine/equine leather, no hair, not chamois, patent	-8185
H4106: Goat or kid skin leather, without hair	-4.80
H4113: Composition leather, in slabs, sheets or strips	-3.34
H9605: Travel sets, toilet, sewing, shoe, clothes cleaning	-2.26

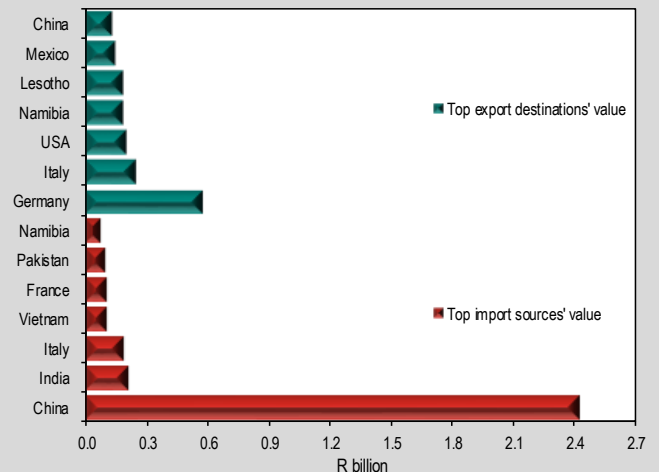
Top trading partners (share of exports/imports)

2019



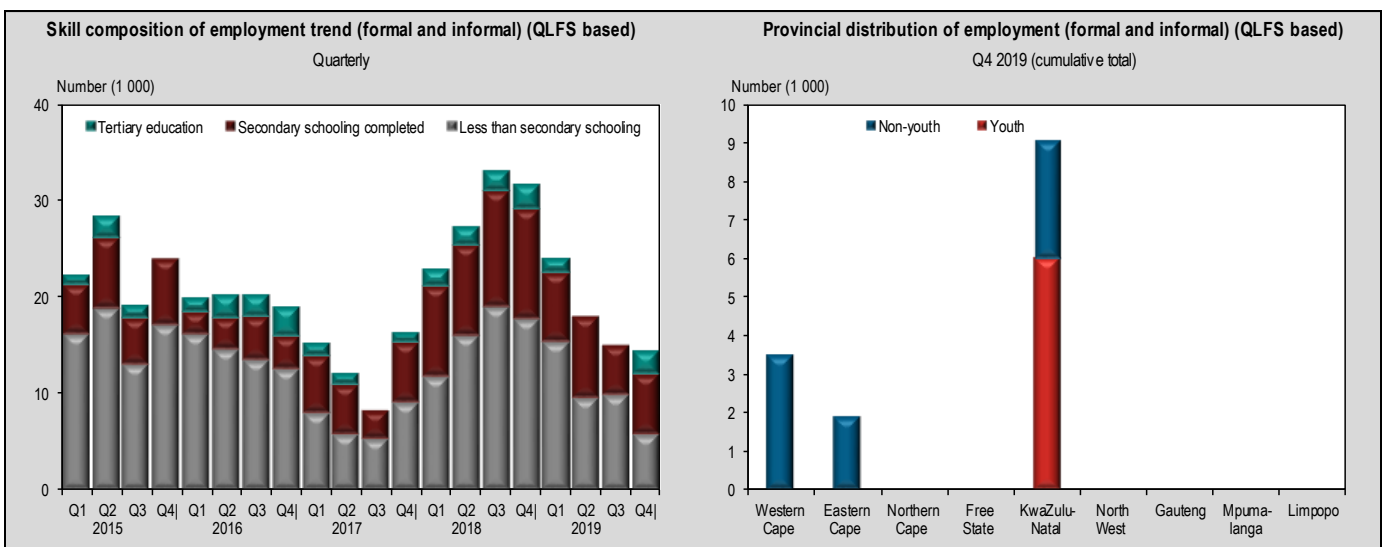
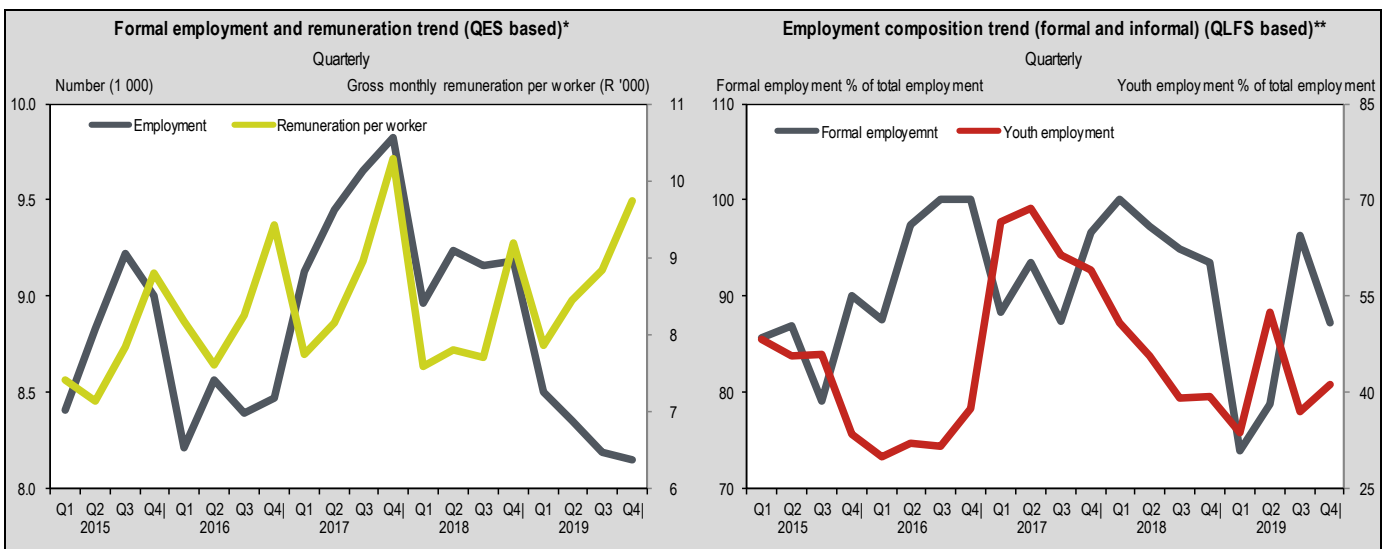
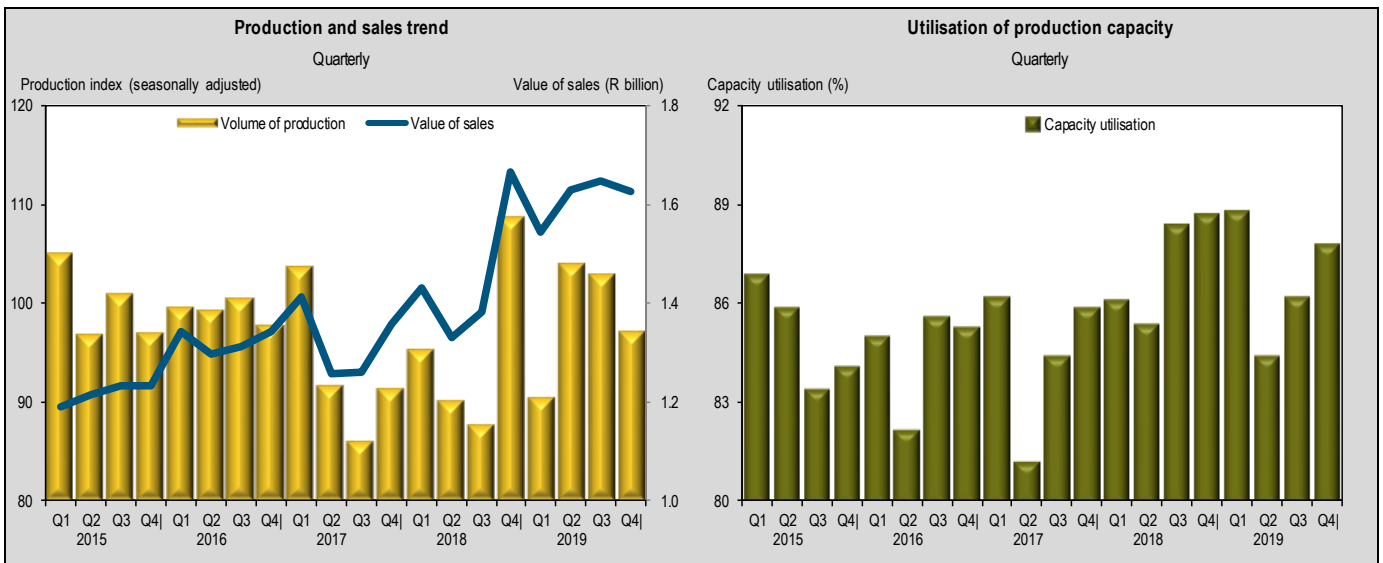
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 3.3%
 ↓ -0.9 (percentage points)
 ↓ -11.3%
 ↑ 6.0%
 ↑ 2.6%
 ↑ 4.0%
Production (seas. adj.)
Capacity utilisation
Employment*
Gross monthly remuneration per worker
Exports (ZAR)
Imports (ZAR)

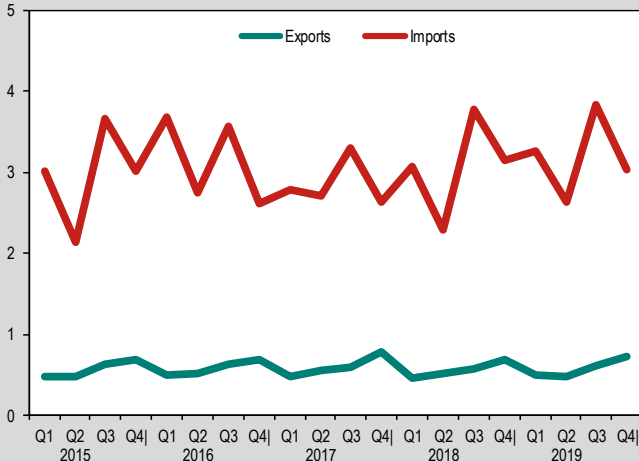


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 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

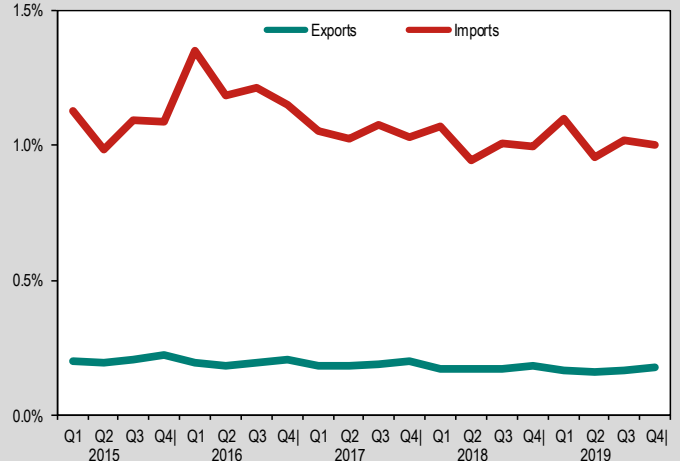
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H6403: Footwear with uppers of leather	749.38
H6404: Footwear with uppers of textile materials	603.39
H6402: Footwear, with outer sole, upper rubber or plastic	570.36
H6405: Footwear nes, sole not leather, rubber or plastic	235.74
H640t: Waterproof of footwear, rubber, plastic	122.78
H6406: Parts of footwear, in-soles, heel cushion, etc	37.84
Exports Total (including others)	2 319.48
Top gainers	
H6403: Footwear with uppers of leather	94.18
H6404: Footwear with uppers of textile materials	19.38
Top losers	
H6402: Footwear, with outer sole, upper rubber or plastic	- 27.59
H6405: Footwear nes, sole not leather, rubber or plastic	- 24.26
H640t: Waterproof of footwear, rubber, plastic	- 1.19
H6406: Parts of footwear, in-soles, heel cushion, etc	- 1.19

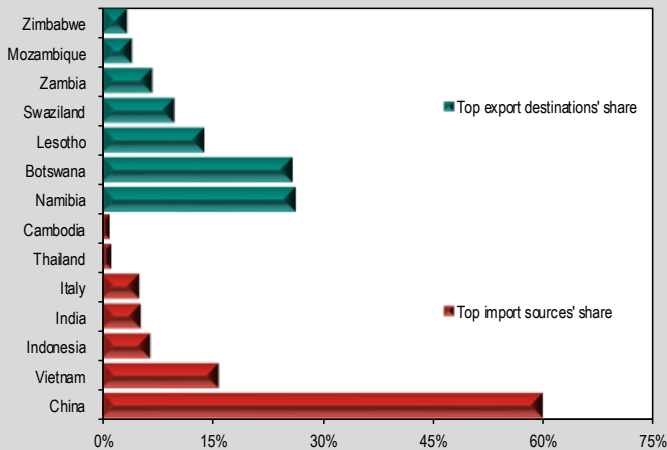
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H6404: Footwear with uppers of textile materials	4 760.45
H6402: Footwear, with outer sole, upper rubber or plastic	4 521.11
H6403: Footwear with uppers of leather	3 109.11
H6406: Parts of footwear, in-soles, heel cushion, etc	217.21
H6405: Footwear nes, sole not leather, rubber or plastic	126.67
H640t: Waterproof of footwear, rubber, plastic	36.42
Imports Total (including others)	12 770.98
Top gainers	
H6403: Footwear with uppers of leather	302.33
H6402: Footwear, with outer sole, upper rubber or plastic	12166
H6404: Footwear with uppers of textile materials	99.16
Top losers	
H6405: Footwear nes, sole not leather, rubber or plastic	- 3120
H6406: Parts of footwear, in-soles, heel cushion, etc	- 3.46
H640t: Waterproof of footwear, rubber, plastic	- 130

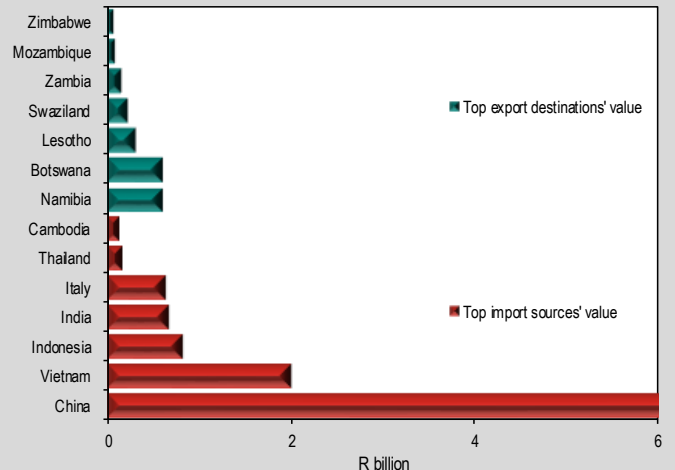
Top trading partners (share of exports/imports)

2019



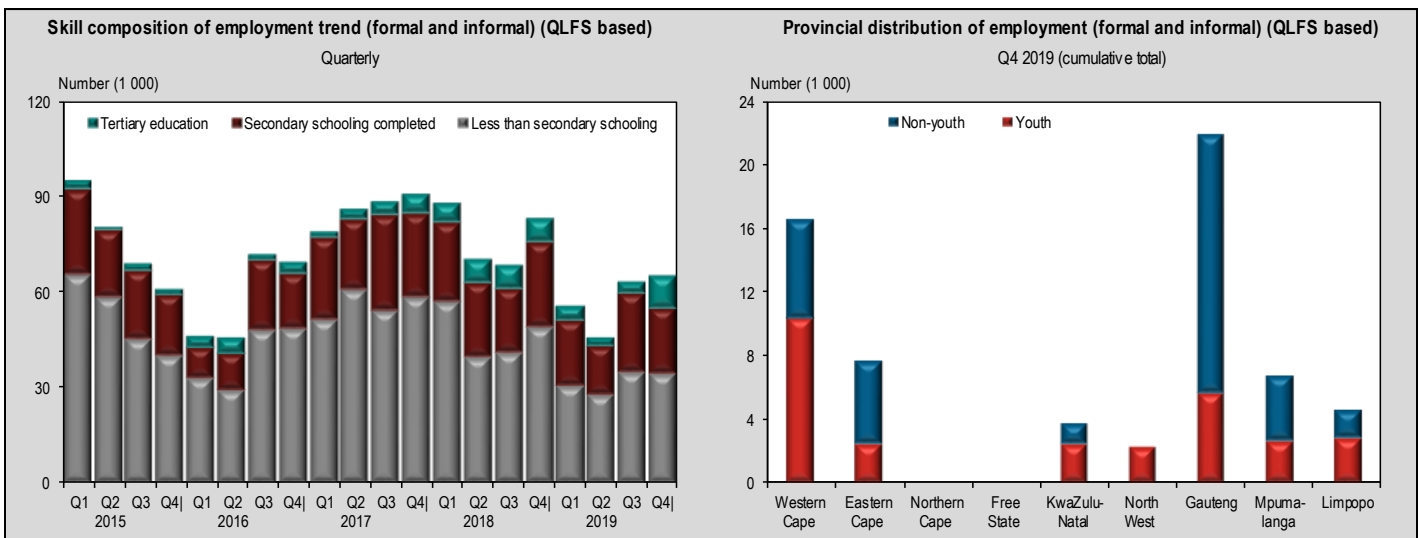
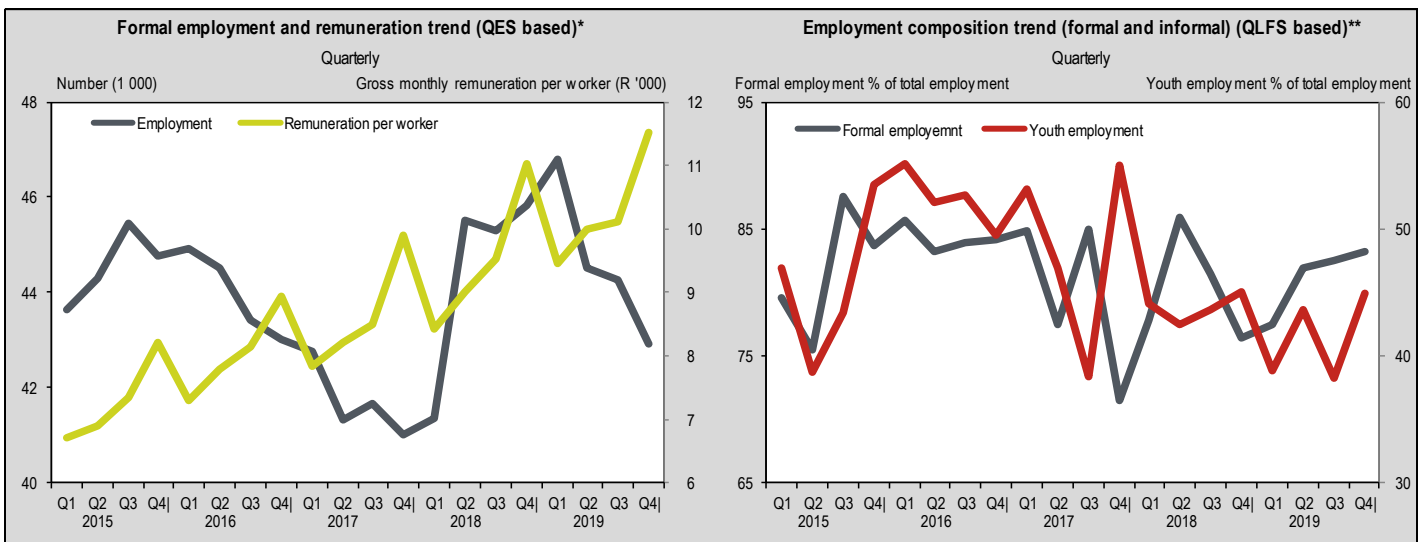
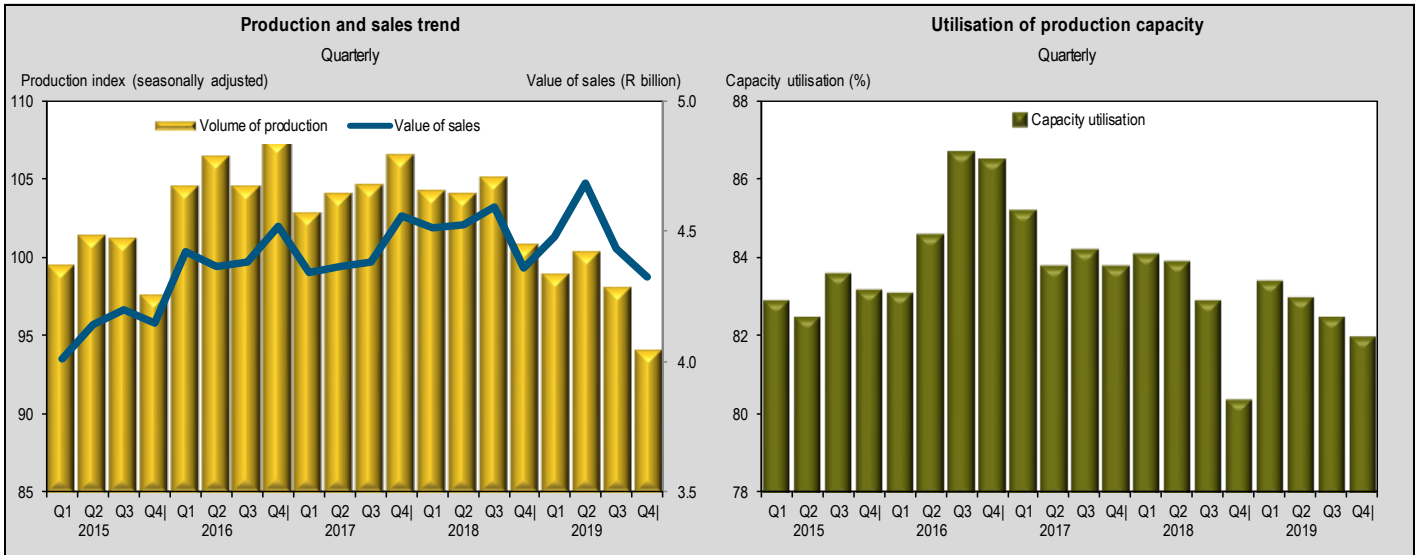
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -5.5%	↑ 1.6 (percentage points)	↓ -6.3%	↑ 4.5%	↓ -5.8%	↑ 2.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



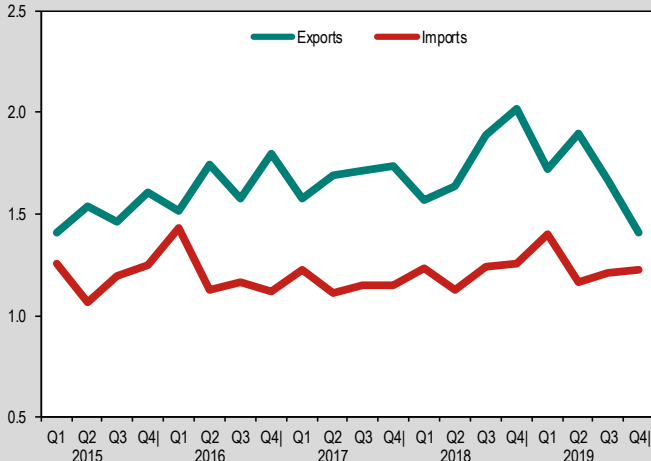
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

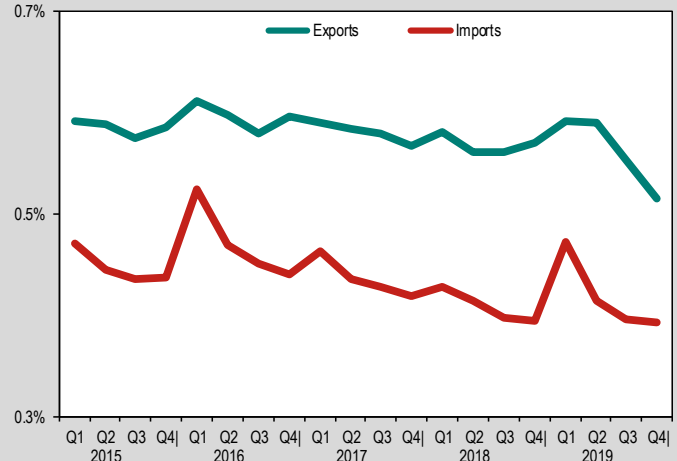
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H4401: Fuel wood, wood in chips/ particles, wood waste	2 649.80
H4418: Builders joinery and carpentry, of wood	862.65
H4407: Wood sawn, chipped lengthwise, sliced or peeled	829.30
H4410: Particle board, wood, ligneous material	517.69
H4403: Wood in the rough or roughly squared	458.14
H4402: Wood charcoal (including shell or nut charcoal)	304.82
H4415: Wooden cases, boxes, crates, drums, pallets, etc	264.48
Exports Total (including others)	6 697.11
Top gainers	
H4407: Wood sawn, chipped lengthwise, sliced or peeled	110.62
H4402: Wood charcoal (including shell or nut charcoal)	4135
H4418: Builders joinery and carpentry, of wood	3116
H4420: Ornaments of wood, jewel, cutlery caskets, etc	17.46
H4409: Wood continuously shaped along any edges	5.65
Top losers	
H4401: Fuel wood, wood in chips/ particles, wood waste	- 247.86
H4410: Particle board, wood, ligneous material	- 159.96
H4412: Plywood, veneered panels, etc	- 70.18
H4411: Fibreboard of wood or other ligneous materials	- 64.70
H4415: Wooden cases, boxes, crates, drums, pallets, etc	- 59.92

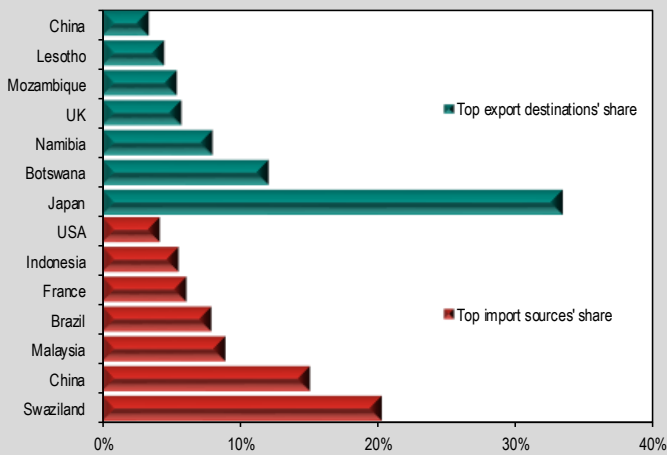
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H4407: Wood sawn, chipped lengthwise, sliced or peeled	1652.73
H4411: Fibreboard of wood or other ligneous materials	610.28
H4412: Plywood, veneered panels, etc	586.00
H4418: Builders joinery and carpentry, of wood	315.56
H4416: Wooden casks, barrels, vats, tubs, etc	288.14
H4402: Wood charcoal (including shell or nut charcoal)	245.97
H4421: Articles of wood, nes	226.05
Imports Total (including others)	5 000.40
Top gainers	
H4411: Fibreboard of wood or other ligneous materials	117.28
H4402: Wood charcoal (including shell or nut charcoal)	53.01
H4407: Wood sawn, chipped lengthwise, sliced or peeled	48.49
H4421: Articles of wood, nes	35.78
H4417: Tools, broom handles, bodies, etc, of wood	14.79
Top losers	
H4412: Plywood, veneered panels, etc	- 60.15
H4418: Builders joinery and carpentry, of wood	- 45.00
H4409: Wood continuously shaped along any edges	- 37.36
H4408: Veneers and sheets for plywood, etc <6mm thick	- 18.92
H9406: Prefabricated buildings	- 14.46

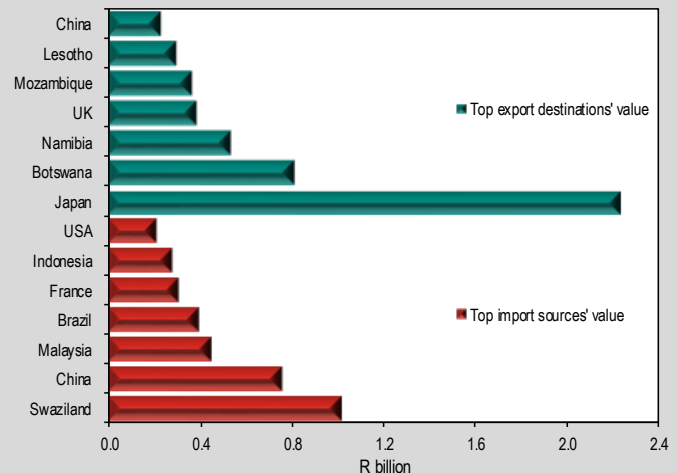
Top trading partners (share of exports/imports)

2019



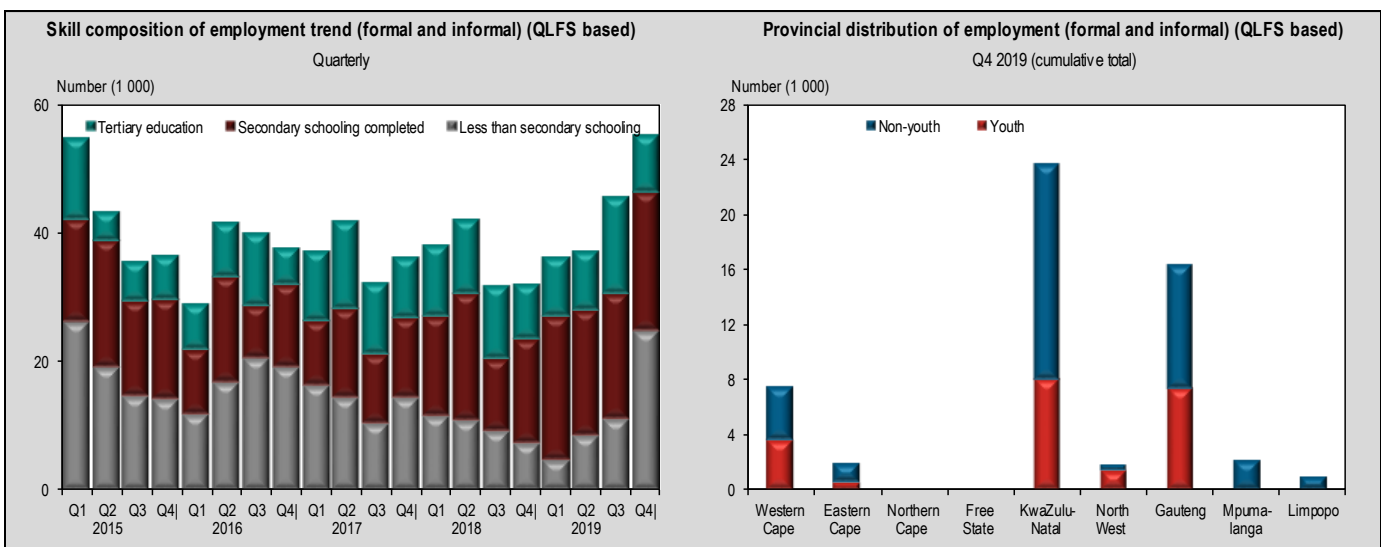
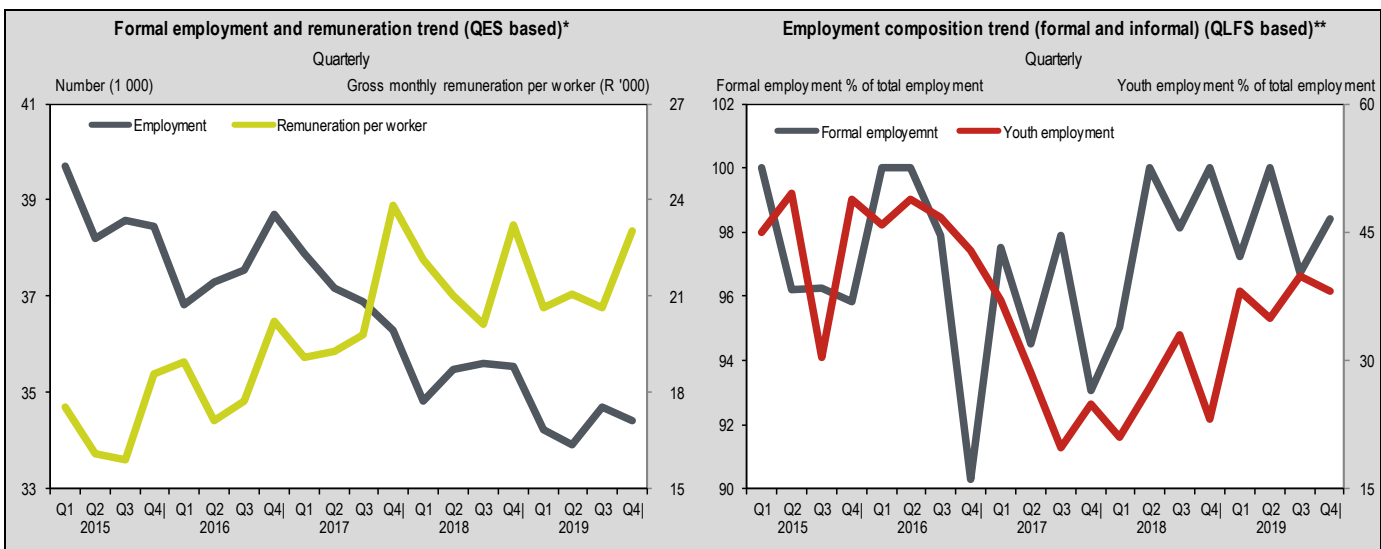
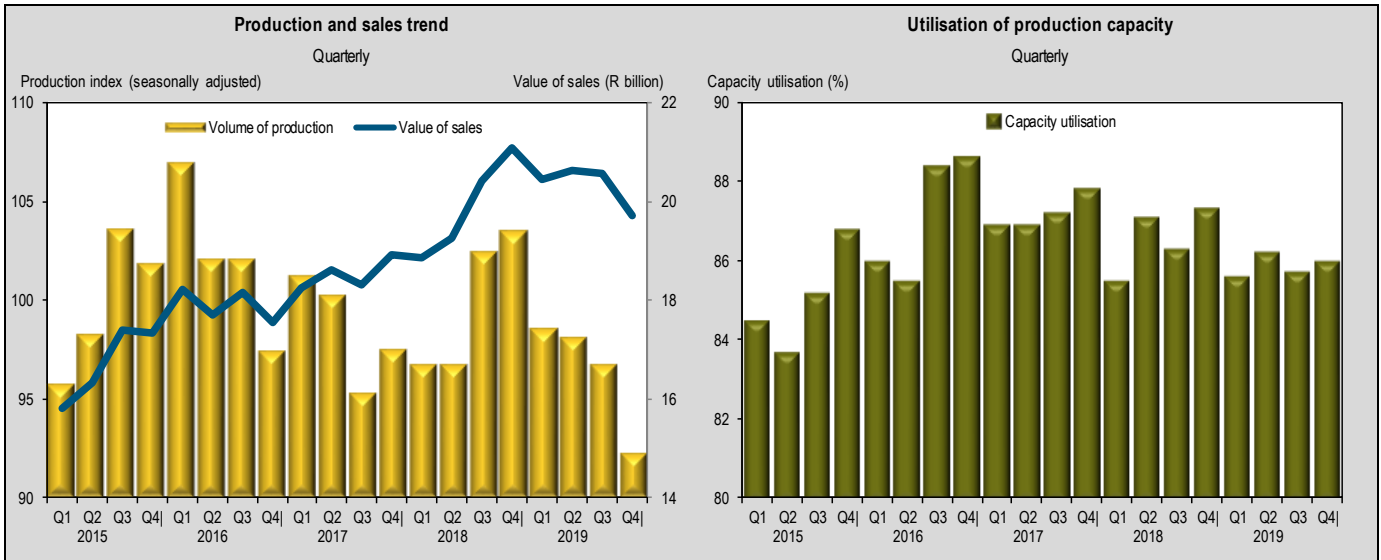
Top trading partners (value of export/imports)

2019



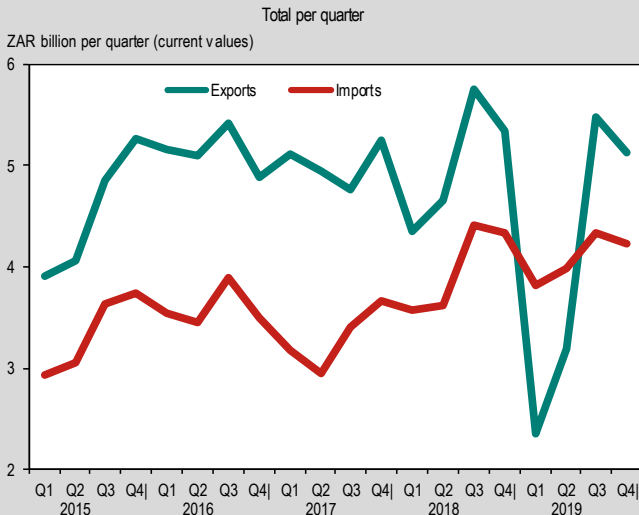
Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -3.4%	↓ -1.3 (percentage points)	↓ -3.2%	↓ -0.8%	↓ -19.8%	↑ 2.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

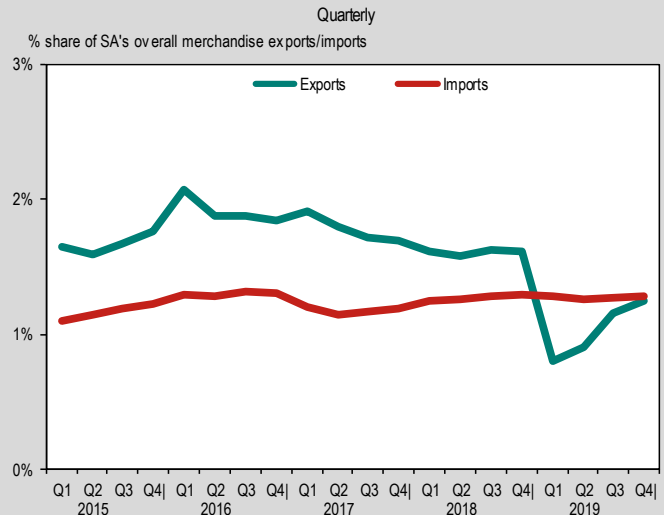


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H4702: Chemical wood pulp, dissolving grades	6 583.18
H4804: Uncoated kraft paper and paperboard	2 016.08
H4703: Chemical wood pulp, soda/sulphate, undissolving	1 403.45
H4819: Paper, board containers, packing items, box files	1 358.43
H4802: Uncoated paper for writing, printing office machine	1 286.59
H4818: H.Hold, sanitary, hospital paper articles, clothing	693.84
H4805: Uncoated paper and paperboard nes	654.94
Exports Total (including others)	16 140.66
Top gainers	
H4818: H.Hold, sanitary, hospital paper articles, clothing	75.41
H4819: Paper, board containers, packing items, box files	37.20
H4823: Paper and paper articles nes	36.05
H4821: Paper/ paperboard labels including printed labels	25.98
H4809: Carbon, self-copy paper, etc., width > 36 cm	21.07
Top losers	
H4702: Chemical wood pulp, dissolving grades	-3 419.26
H4703: Chemical wood pulp, soda/sulphate, undissolving	-245.80
H4801: Newsprint	-228.51
H4811: Paper, board, etc coated, impregnated, coloured	-84.99
H4805: Uncoated paper and paperboard nes	-61.08

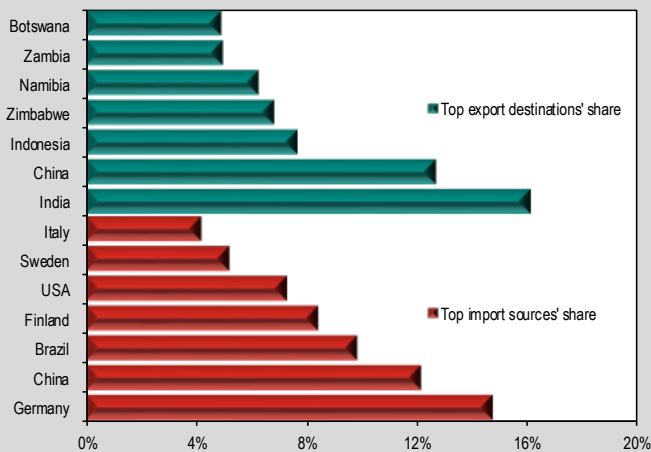
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H4811: Paper, board, etc coated, impregnated, coloured	3 672.04
H4810: Paper, board, inorganic coated at least one side	3 182.10
H4802: Uncoated paper for writing, printing office machine	1 942.56
H4703: Chemical wood pulp, soda/sulphate, undissolving	1 582.78
H4804: Uncoated kraft paper and paperboard	1 510.24
H4819: Paper, board containers, packing items, box files	958.57
H4805: Uncoated paper and paperboard nes	568.94
Imports Total (including others)	16 371.75
Top gainers	
H4810: Paper, board, inorganic coated at least one side	261.43
H4811: Paper, board, etc coated, impregnated, coloured	166.82
H4802: Uncoated paper for writing, printing office machine	125.04
H4813: Cigarette paper	88.50
H4805: Uncoated paper and paperboard nes	86.31
Top losers	
H4703: Chemical wood pulp, soda/sulphate, undissolving	-360.29
H4801: Newsprint	-125.20
H4704: Chemical wood pulp, sulphite, not dissolving grade	-13.51
H4807: Composite paper & board, not coated/ impregnated	-9.94
H4818: H.Hold, sanitary, hospital paper articles, clothing	-9.57

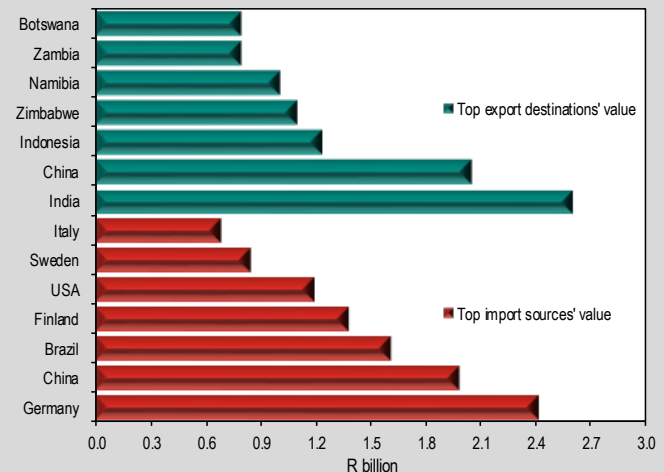
Top trading partners (share of exports/imports)

2019



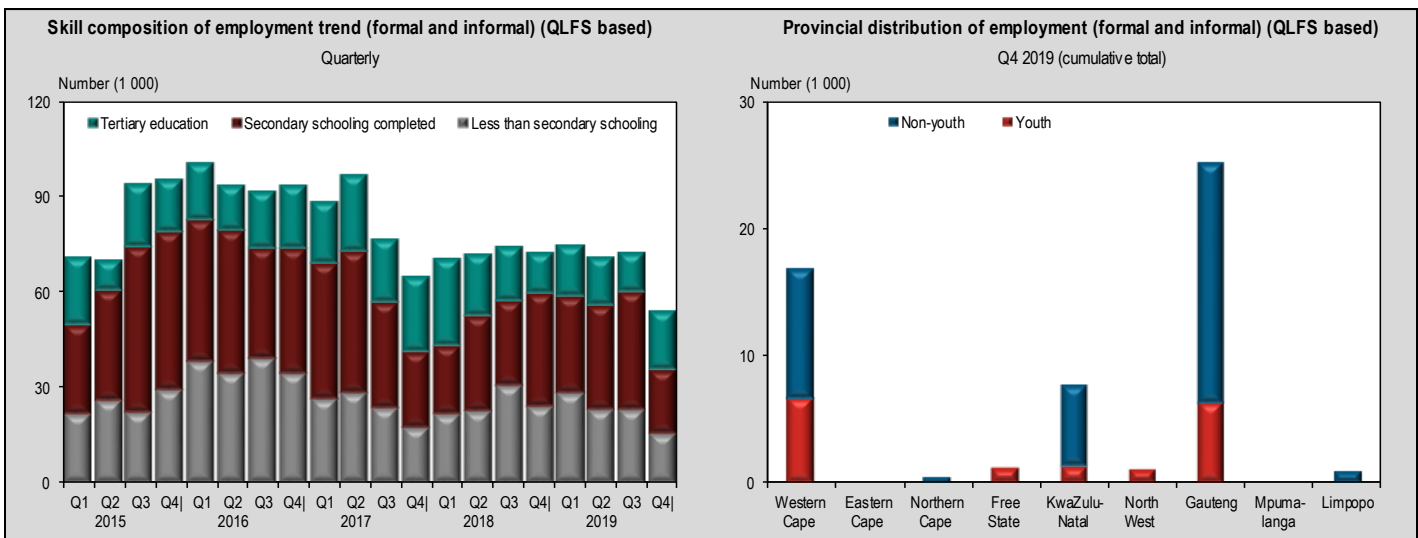
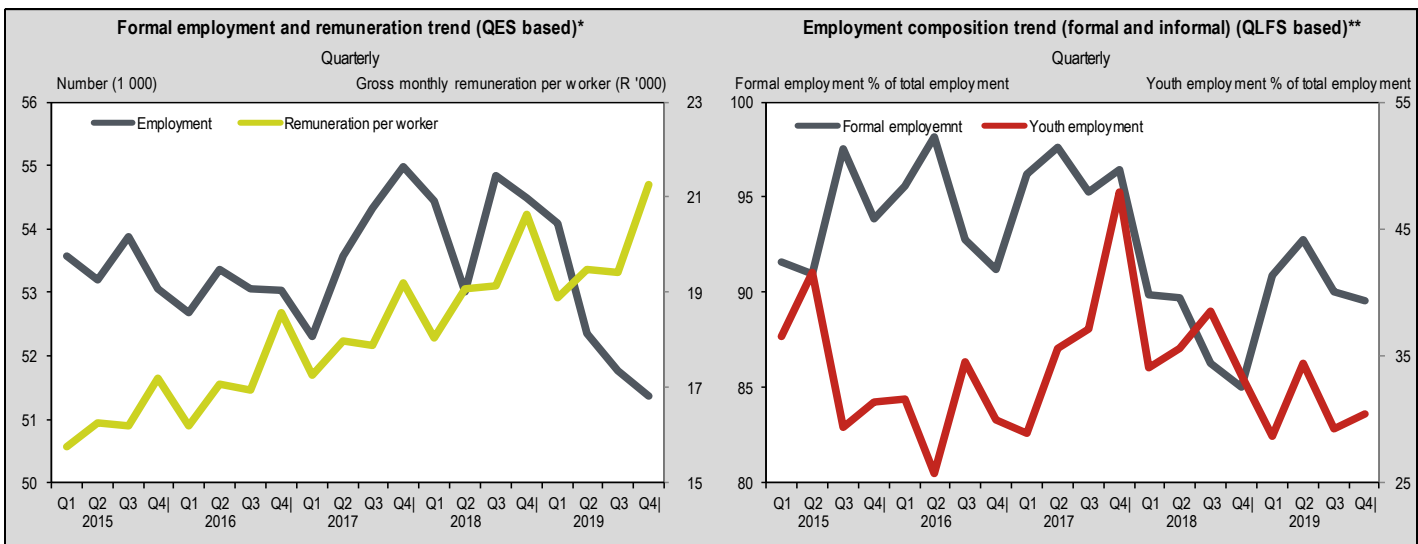
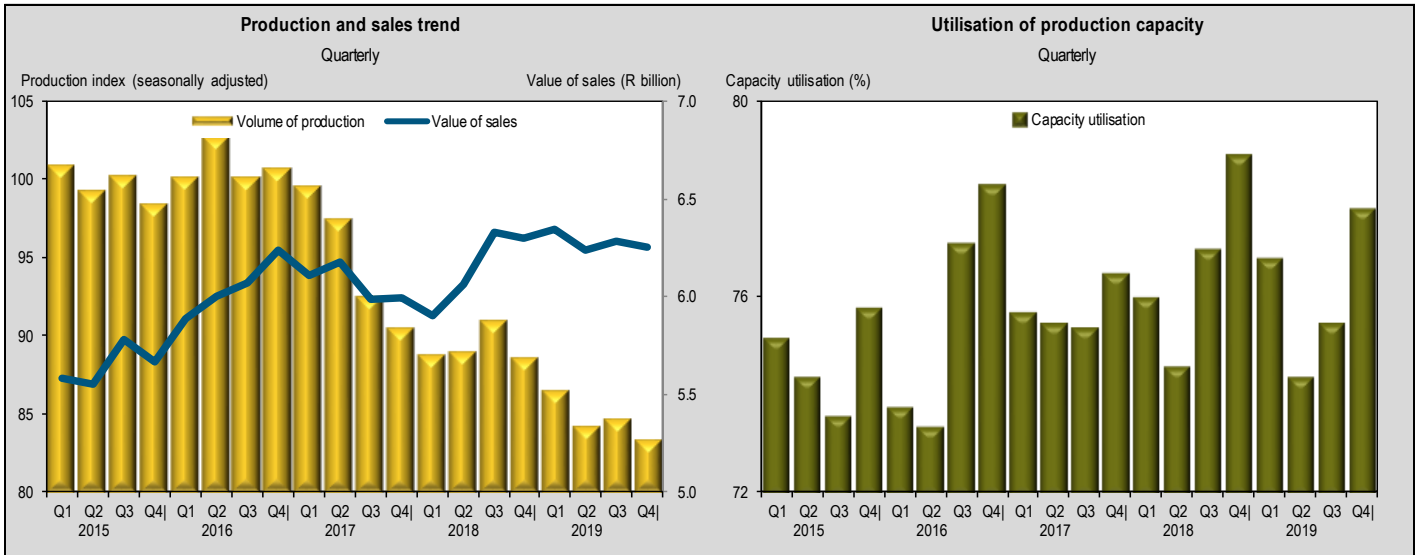
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -5.2%	↓ -1.1 (percentage points)	↓ -5.7%	↑ 3.1%	↓ -20.9%	↑ 28.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

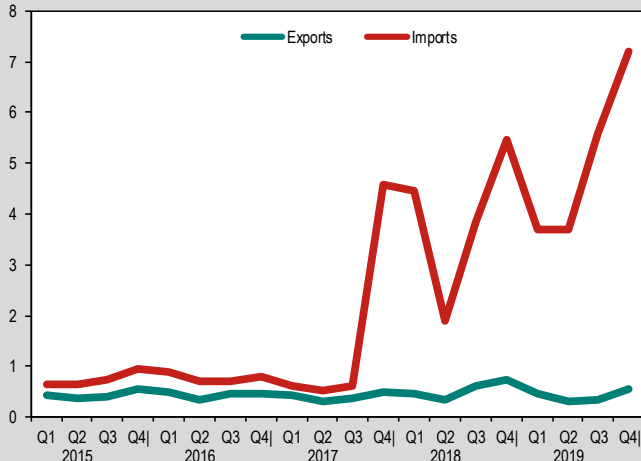


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Trade trends (value terms)

Total per quarter

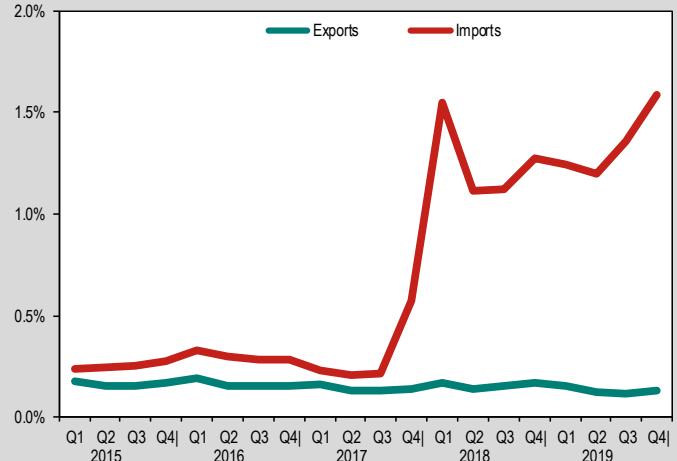
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H4901: Printed reading books, brochures, leaflets, etc	725.47
H4820: Office books, forms, exercise books, folders, etc	390.73
H4911: Printed matter, catalogues, pictures and photos	316.46
H4902: Newspapers, journals and periodicals	123.43
H4908: Transfers (decalcomanias)	50.75
H8442: Machinery or equipment for print preparation	22.19
H4910: Calendars, printed	21.19
Exports Total (including others)	1675.18
Top gainers	
H4908: Transfers (decalcomanias)	1150
H8442: Machinery or equipment for print preparation	4.48
H4910: Calendars, printed	2.26
Top losers	
H4820: Office books, forms, exercise books, folders, etc	-274.02
H4901: Printed reading books, brochures, leaflets, etc	-90.77
H4911: Printed matter, catalogues, pictures and photos	-42.33
H4902: Newspapers, journals and periodicals	-34.14
H4904: Music, printed or in manuscript	-15.23

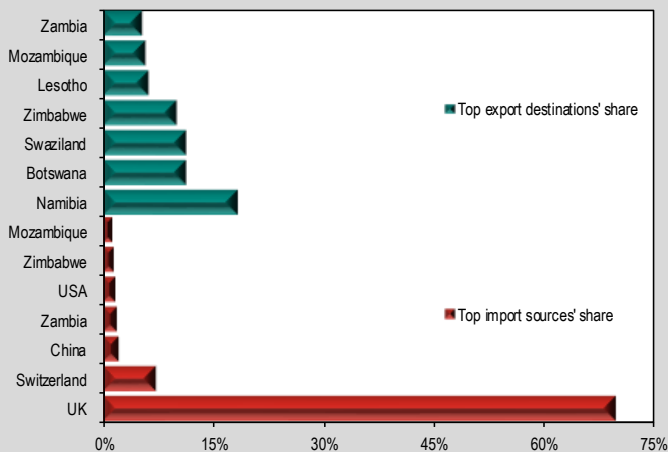
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H4907: Documents of title (bonds etc), unused stamps, etc	17 590.91
H4901: Printed reading books, brochures, leaflets, etc	1471.58
H4911: Printed matter, catalogues, pictures and photos	666.74
H4820: Office books, forms, exercise books, folders, etc	235.66
H4903: Children's picture, drawing or colouring books	56.35
H8442: Machinery or equipment for print preparation	47.41
H4908: Transfers (decalcomanias)	30.37
Imports Total (including others)	20 174.09
Top gainers	
H4907: Documents of title (bonds etc), unused stamps, etc	4 506.07
H4911: Printed matter, catalogues, pictures and photos	27.77
H4901: Printed reading books, brochures, leaflets, etc	10.31
H4903: Children's picture, drawing or colouring books	8.54
H4820: Office books, forms, exercise books, folders, etc	3.15
Top losers	
H4902: Newspapers, journals and periodicals	-48.07
H8442: Machinery or equipment for print preparation	-2.12
H4909: Postcards, printed or illustrated, greeting cards	-0.50
H4910: Calendars, printed	-0.17

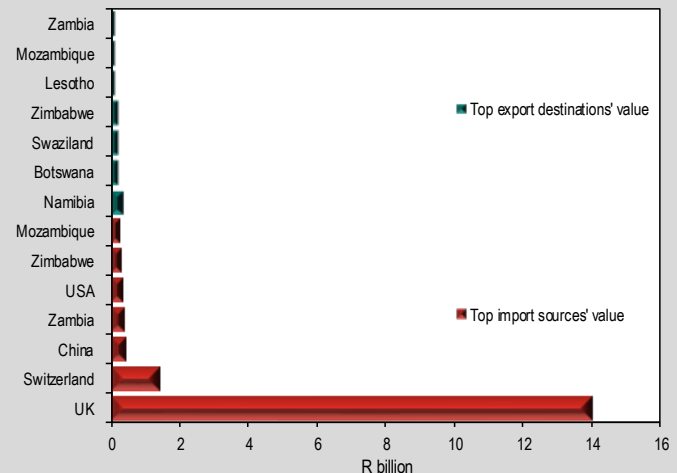
Top trading partners (share of exports/imports)

2019



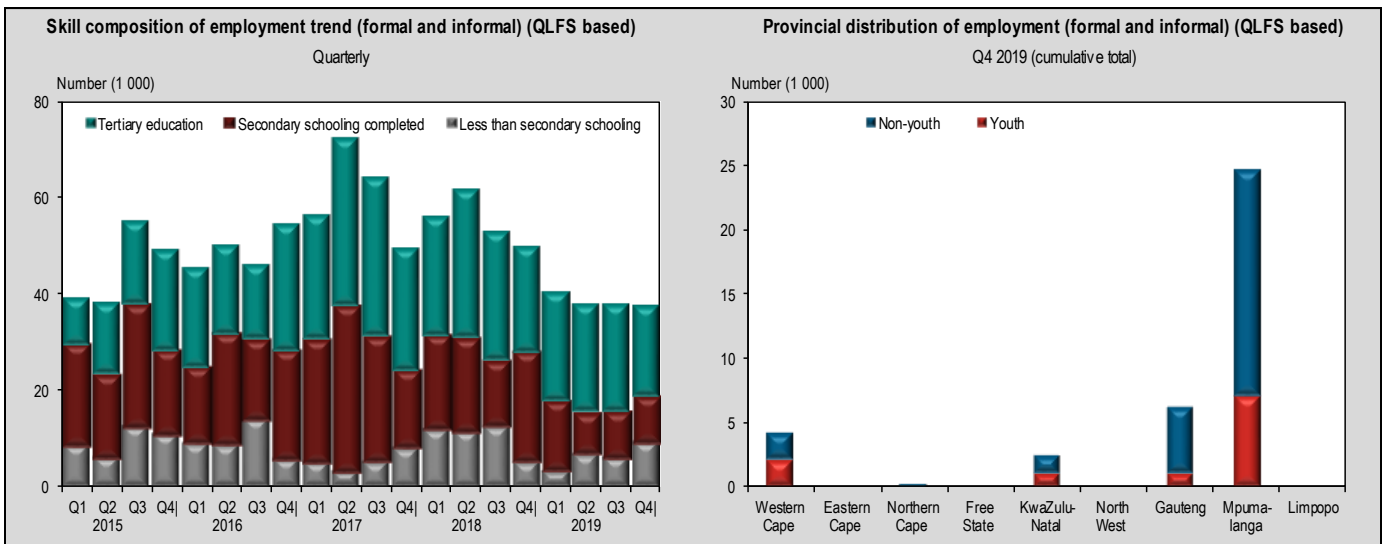
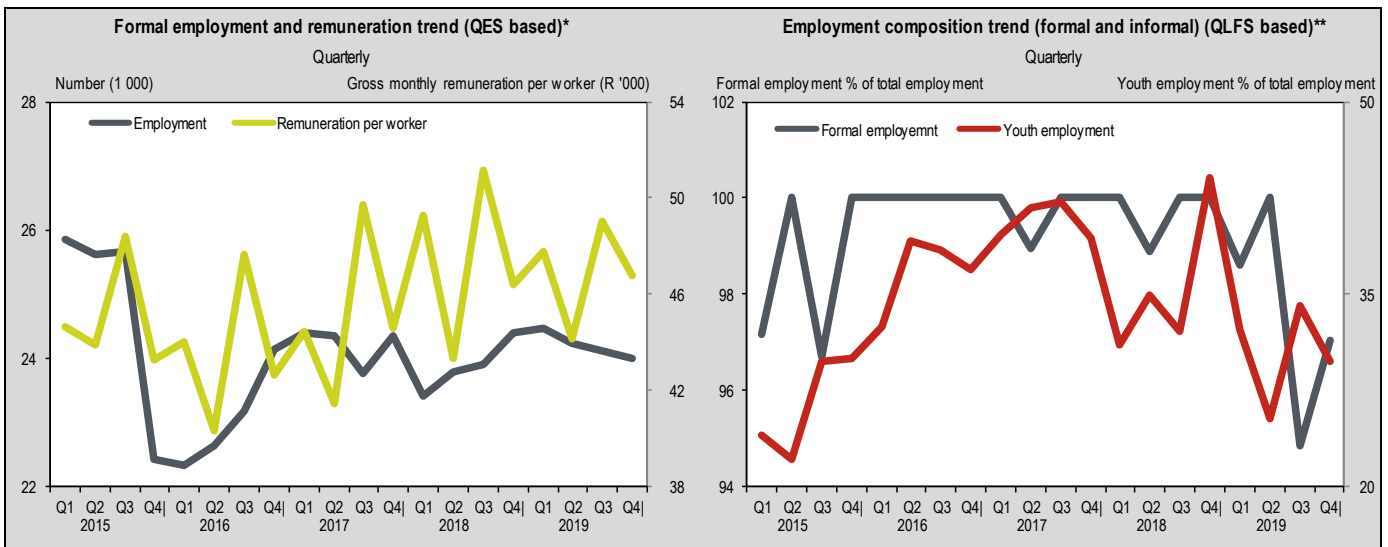
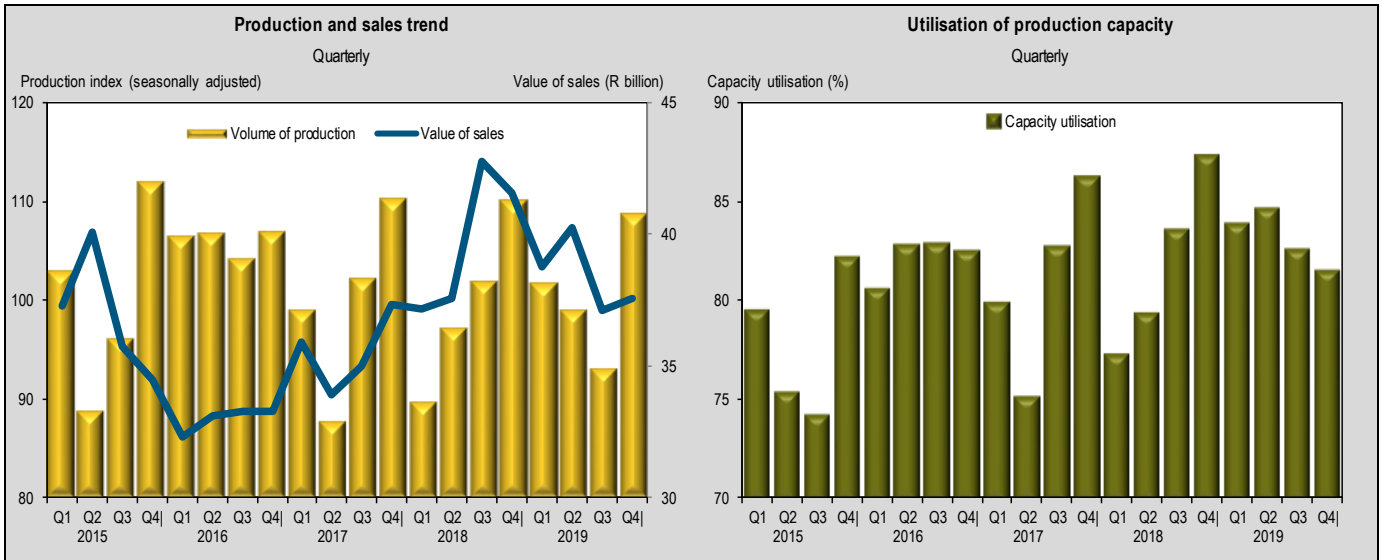
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 0.9%	↓ -5.8 (percentage points)	↓ -1.6%	↑ 0.9%	↑ 14.1%	↑ 6.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

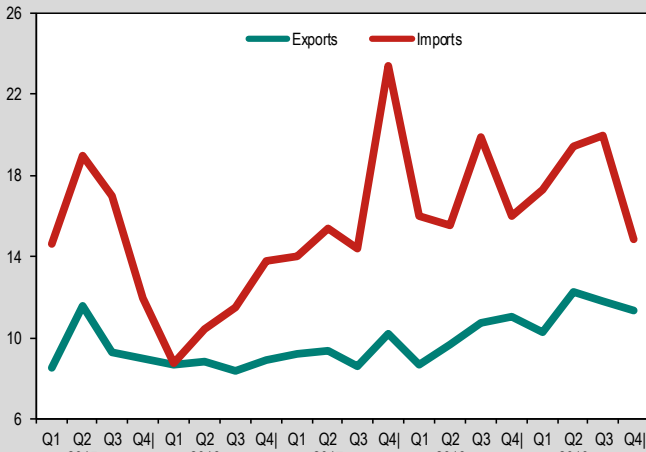


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Trade trends (value terms)

Total per quarter

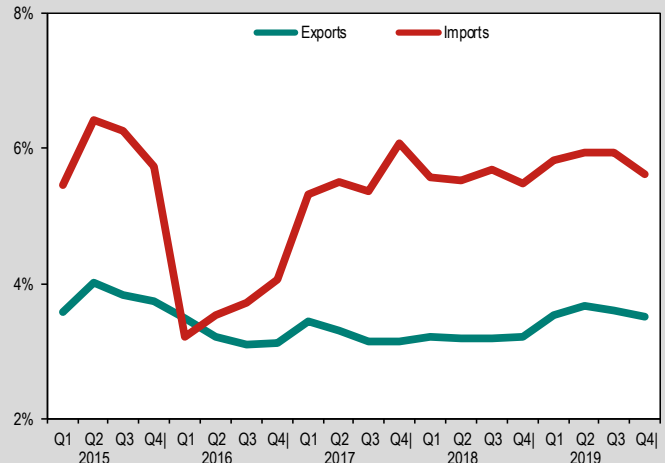
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H2710: Petroleum oils, bituminous, distillates, except crude	40 586.88
H2712: Petroleum jelly and wax, other mineral waxes	2 533.91
H271t Petroleum gases & other gaseous hydrocarbons	901.66
H2713: Petroleum coke, bitumen & other oil industry residues	683.68
H2844: Radioactive elements, isotopes, compounds and mixtures	518.26
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	493.51
H2706: Tar from coal, lignite or peat, other mineral tars	2.90
Exports Total (including others)	45 722.24
Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	5 725.14
H2713: Petroleum coke, bitumen & other oil industry residues	135.75
H2844: Radioactive elements, isotopes, compounds and mixtures	37.11
H2706: Tar from coal, lignite or peat, other mineral tars	127
H3826: Biodiesel and mixtures thereof, containing ≤70 per cent by mass of	0.79
Top losers	
H2712: Petroleum jelly and wax, other mineral waxes	-168.74
H271t Petroleum gases & other gaseous hydrocarbons	-50.77
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	-20.60
H840t Nuclear reactors, fuel elements, isotopes separators	-0.11

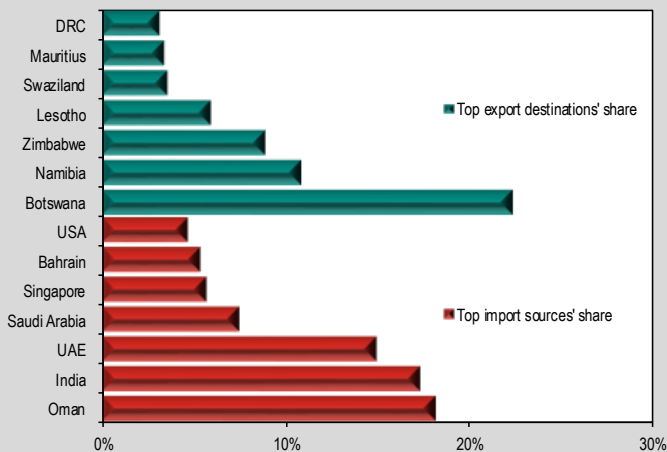
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H2710: Petroleum oils, bituminous, distillates, except crude	64 991.53
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	1943.49
H271t Petroleum gases & other gaseous hydrocarbons	1547.30
H2713: Petroleum coke, bitumen & other oil industry residues	1290.42
H840t Nuclear reactors, fuel elements, isotopes separators	123.37
H2712: Petroleum jelly and wax, other mineral waxes	490.45
H2844: Radioactive elements, isotopes, compounds and mixtures	160.51
Imports Total (including others)	71 552.06
Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	5 014.01
H840t Nuclear reactors, fuel elements, isotopes separators	123.37
H2712: Petroleum jelly and wax, other mineral waxes	1176
Top losers	
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	-1618.33
H2713: Petroleum coke, bitumen & other oil industry residues	-339.59
H271t Petroleum gases & other gaseous hydrocarbons	-45.33
H2844: Radioactive elements, isotopes, compounds and mixtures	-26.07
H2706: Tar from coal, lignite or peat, other mineral tars	-4.44

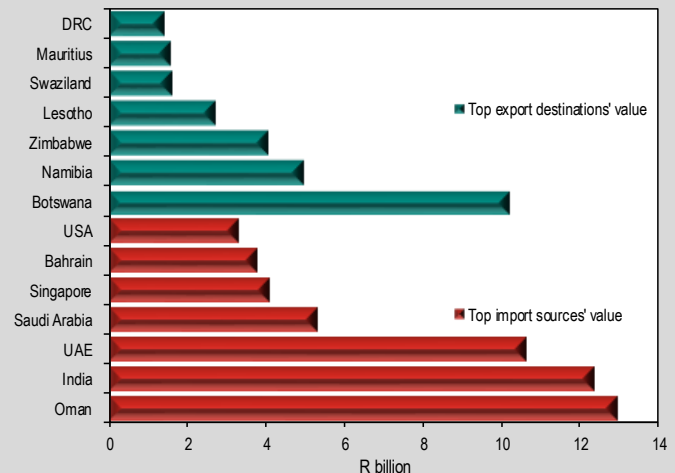
Top trading partners (share of exports/imports)

2019



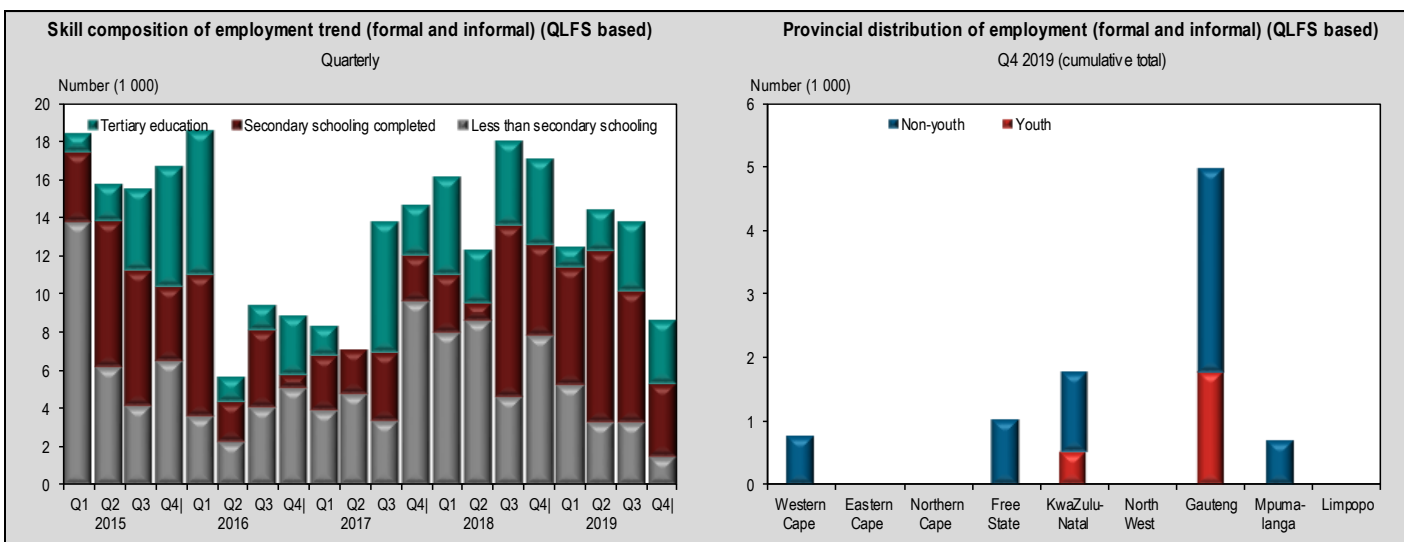
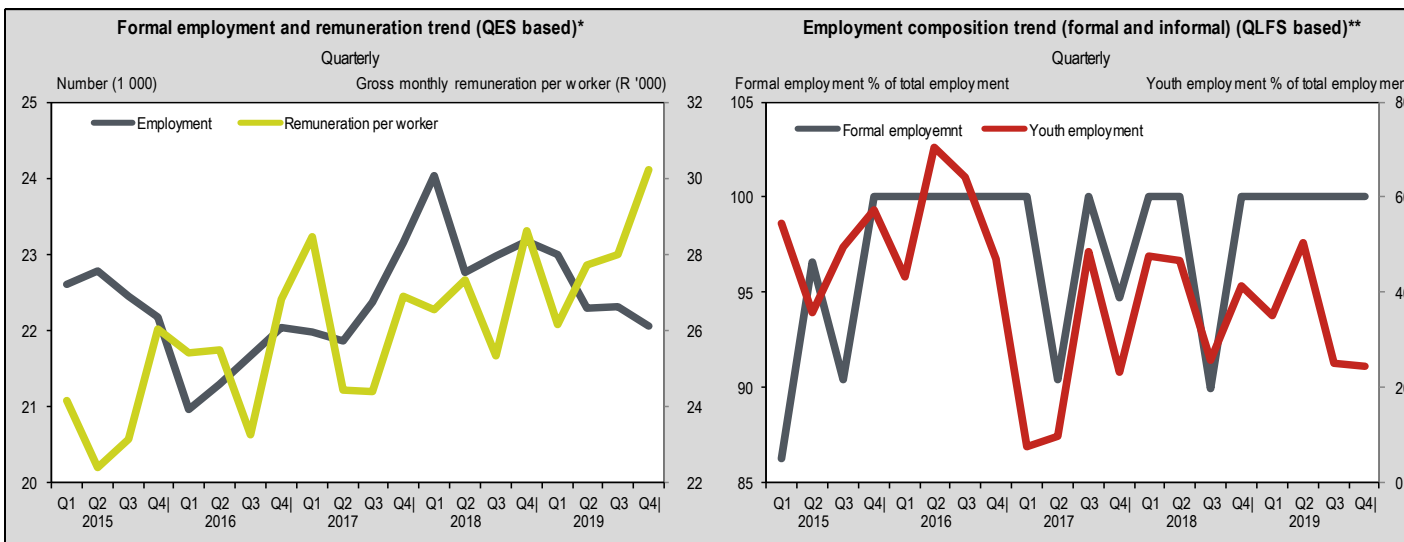
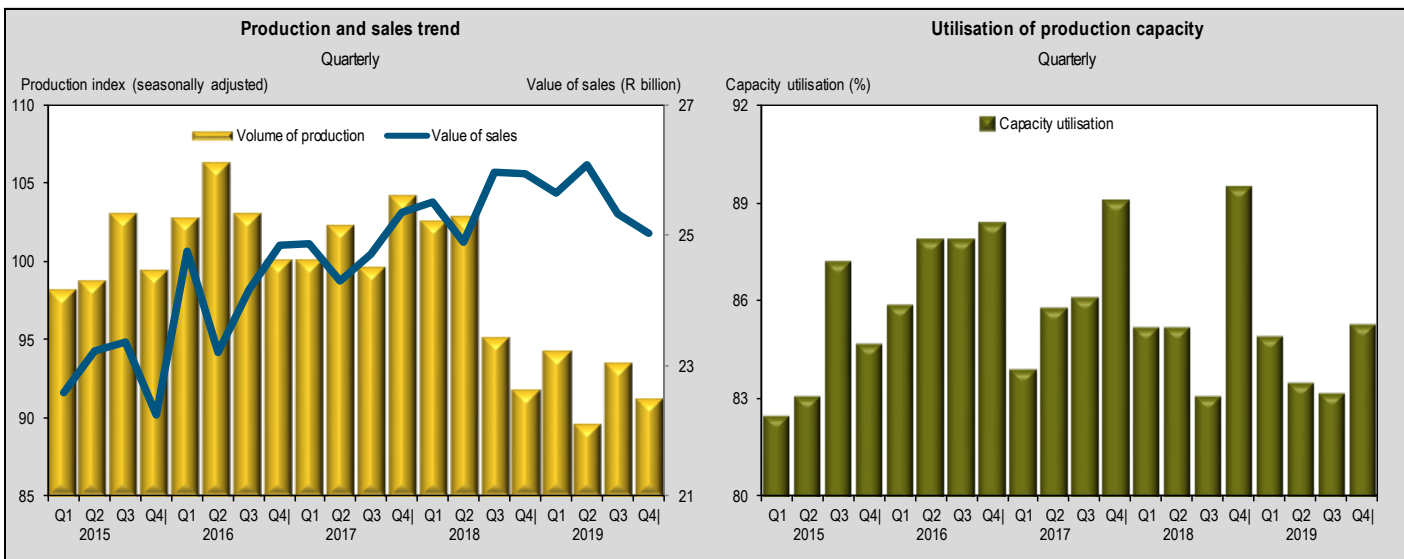
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -6.1%	↓ -4.2 (percentage points)	↓ -4.8%	↑ 5.5%	↓ 0.0%	↓ -4.3%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

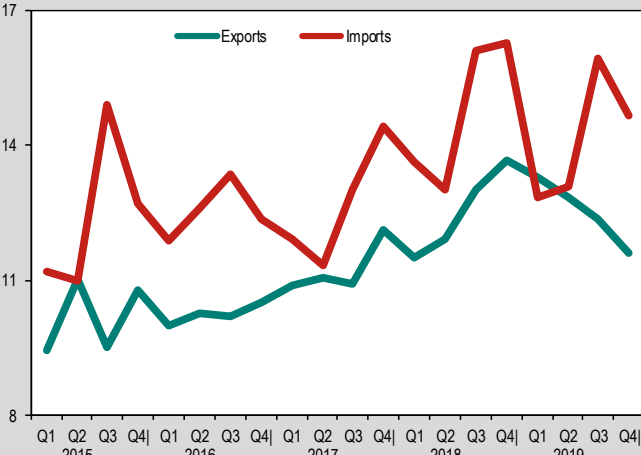


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

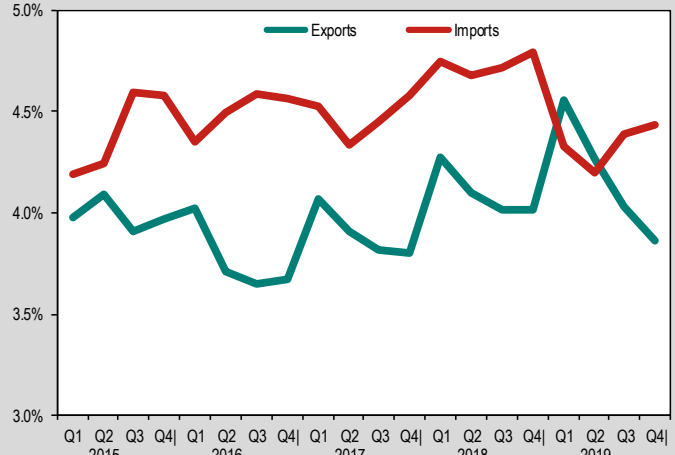
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H2901: Acyclic hydrocarbons	6 497.94
H3902: Polymers of propylene, olefins in primary forms	5 894.47
H2833: Sulphates, alums, peroxosulphates (persulphates)	4 473.29
H2905: Acyclic alcohols and their derivatives	2 888.05
H2825: Hydrazine, hydroxylamine, metal oxides etc	2 699.20
H3102: Mineral or chemical fertilizers, nitrogenous	2 508.61
H2849: Carbides, whether or not chemically defined	2 365.42
Exports Total (including others)	50 165.37
Top gainers	
H3901: Polymers of ethylene, in primary forms	1077.45
H2901: Acyclic hydrocarbons	1023.58
H2833: Sulphates, alums, peroxosulphates (persulphates)	753.89
H3902: Polymers of propylene, olefins in primary forms	674.67
H2905: Acyclic alcohols and their derivatives	326.92
Top losers	
H2809: Diphosphorus pentoxide, phosphoric acids	-818.51
H2825: Hydrazine, hydroxylamine, metal oxides etc	-725.92
H2914: Ketones and quinones, their derivatives	-610.19
H2835: Phosphatic compounds	-498.01
H3102: Mineral or chemical fertilizers, nitrogenous	-392.53

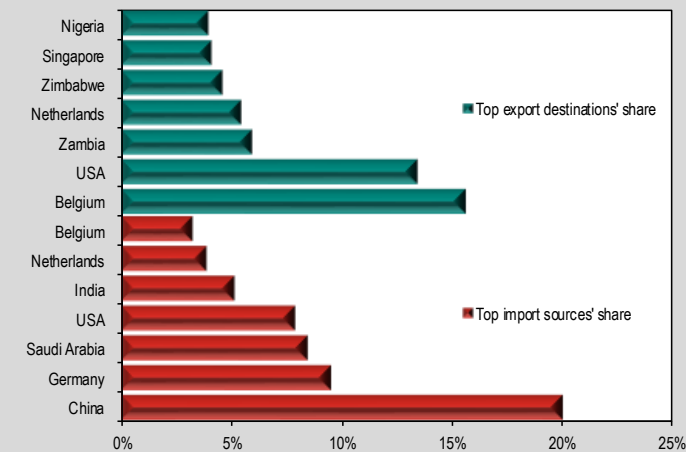
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H3102: Mineral or chemical fertilizers, nitrogenous	4 327.68
H3901: Polymers of ethylene, in primary forms	3 377.84
H3907: Polyacetals, polyethers, etc, primary	2 594.45
H2917: Polycarboxylic acid, derivatives	2 275.31
H2836: Carbonates	1 926.15
H3104: Mineral or chemical fertilizers, potassic	1 909.14
H3105: Fertilizer mixtures in packs of < 10kg	1 869.48
Imports Total (including others)	56 509.11
Top gainers	
H2932: Heterocyclic compounds with oxygen hetero-atoms	510.77
H2917: Polycarboxylic acid, derivatives	331.77
H3902: Polymers of propylene, olefins in primary forms	248.77
H3104: Mineral or chemical fertilizers, potassic	147.21
H2833: Sulphates, alums, peroxosulphates (persulphates)	133.87
Top losers	
H3901: Polymers of ethylene, in primary forms	-1 269.06
H3907: Polyacetals, polyethers, etc, primary	-885.36
H2815: Hydroxides and peroxides of sodium & potassium	-440.36
H2836: Carbonates	-245.83
H2929: Compounds with other nitrogen function	-243.26

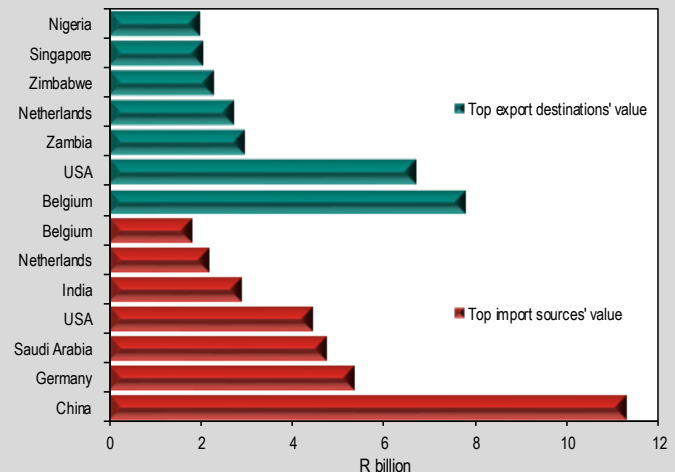
Top trading partners (share of exports/imports)

2019



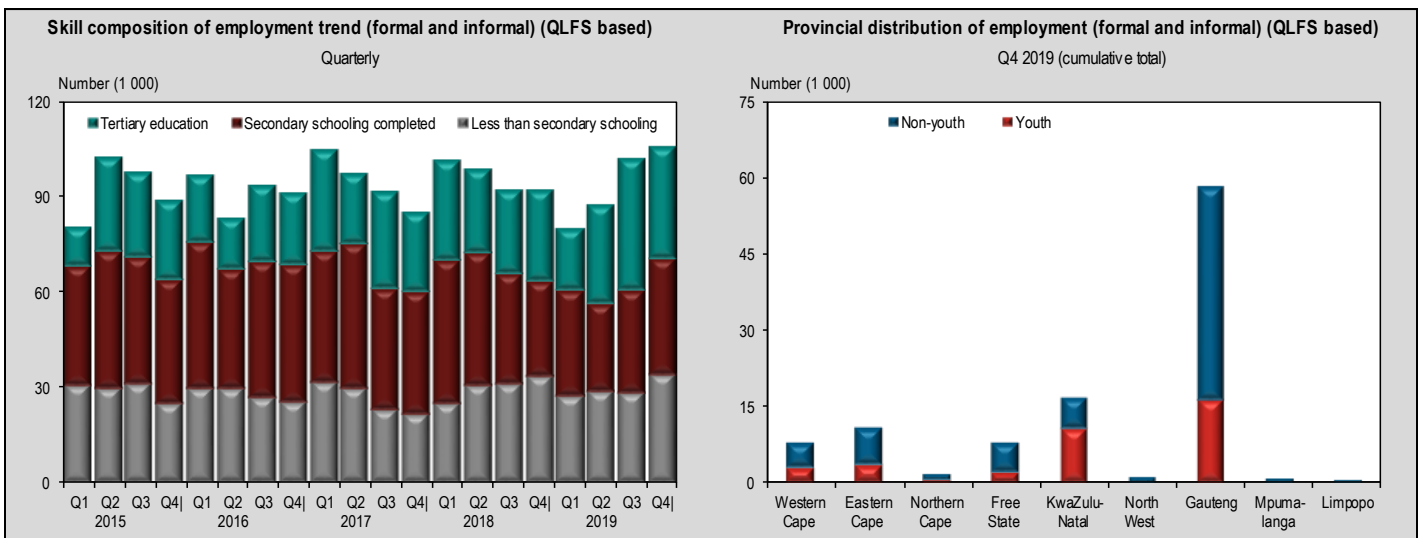
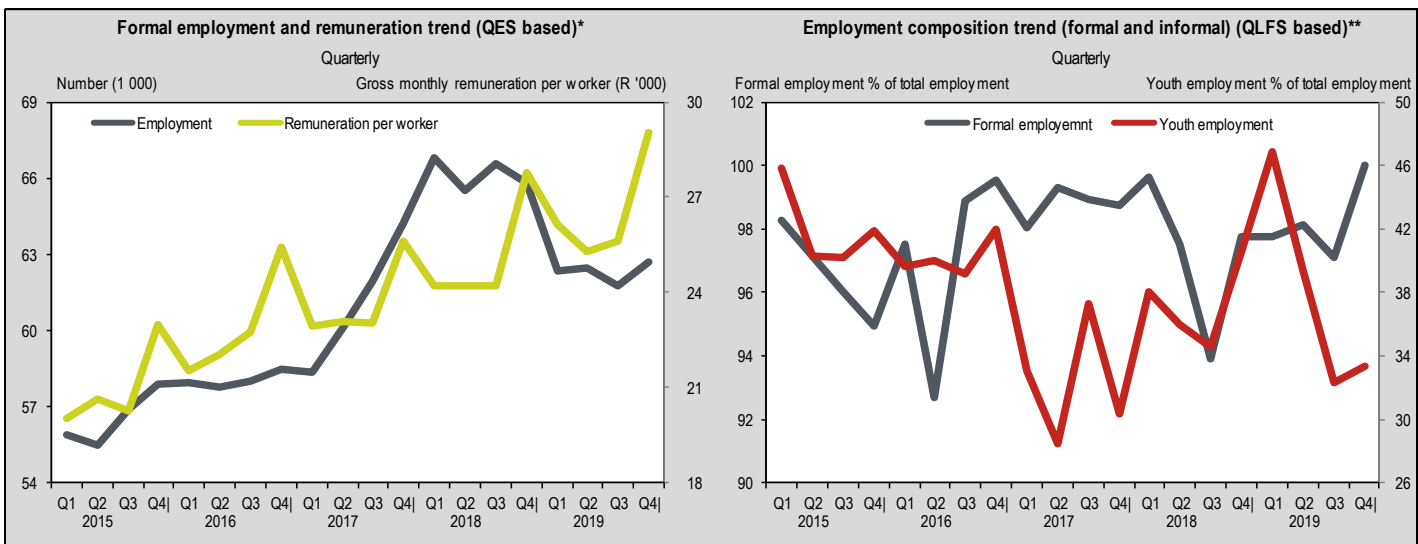
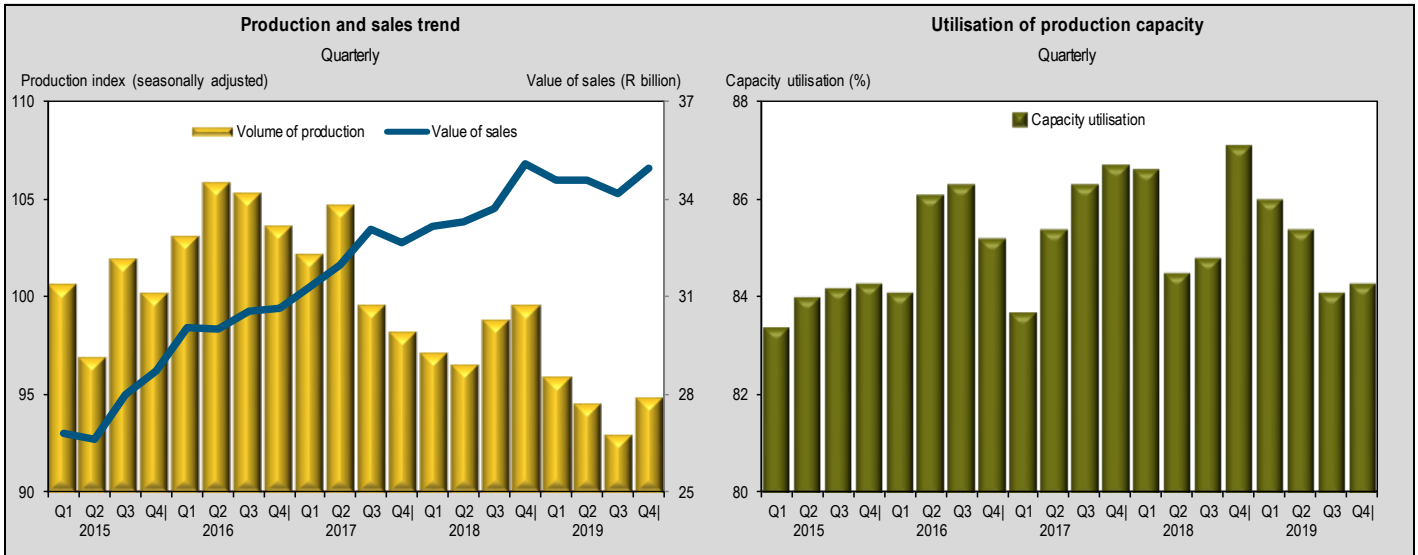
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -3.5%	↓ -2.8 (percentage points)	↓ -4.7%	↑ 4.5%	↑ 10.8%	↑ 3.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

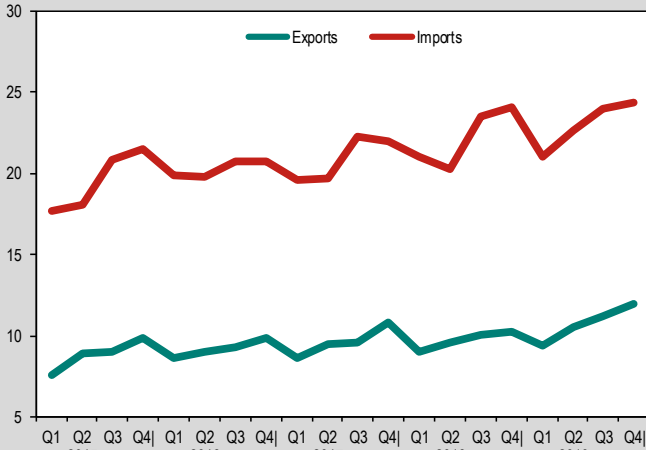


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

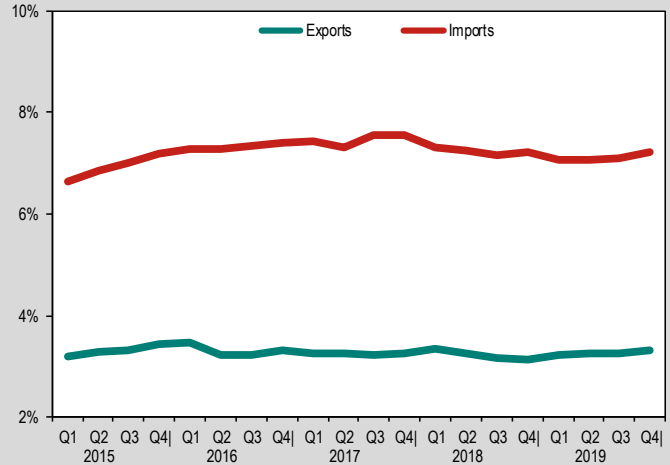
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H3815: Reaction initiators, accelerators & catalysts	5 862.04
H3004: Medicaments, therapeutic, prophylactic use	4 703.53
H3808: Insecticides, fungicides, herbicides etc (retail)	3 926.77
H3304: Beauty, make-up and skin care preparations	3 712.22
H3402: Organic surface active agent, preparation, except soap	2 897.62
H3401: Soaps	2 190.15
H3824: Prepared binders for foundry moulds or cores	1 990.56
Exports Total (including others)	43 163.12
Top gainers	
H3815: Reaction initiators, accelerators & catalysts	197.26
H3004: Medicaments, therapeutic, prophylactic use	572.48
H3824: Prepared binders for foundry moulds or cores	408.09
H3808: Insecticides, fungicides, herbicides etc (retail)	400.75
H3823: Chemical industry products nes	346.67
Top losers	
H3814: Organic composite solvents, paint, varnish remover	- 145.49
H3003: Medicaments mixed together for therapeutic use	- 94.67
H3303: Perfumes and toilet waters	- 45.54
H3208: Polymer based paints, non-aqueous varnishes	- 45.40
H3405: Polishes, creams, scouring pastes, etc	- 38.84

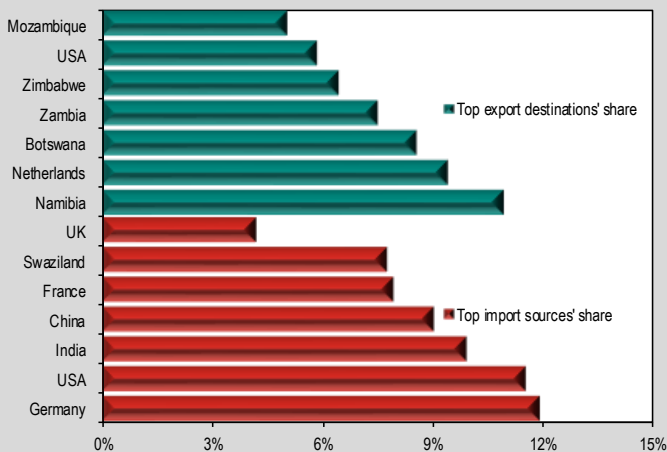
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H3004: Medicaments, therapeutic, prophylactic use	24 737.46
H3302: Mixed odoriferous substances for industrial use	8 067.58
H3002: Blood, antisera, vaccines, toxins and cultures	6 790.16
H3808: Insecticides, fungicides, herbicides etc (retail)	6 232.40
H3824: Prepared binders for foundry moulds or cores	4 768.95
H3822: Composite diagnostic or laboratory reagents	3 680.85
H8523: Prepared unrecorded sound recording media	3 242.76
Imports Total (including others)	92 014.26
Top gainers	
H3002: Blood, antisera, vaccines, toxins and cultures	1470.48
H3302: Mixed odoriferous substances for industrial use	444.02
H3822: Composite diagnostic or laboratory reagents	333.64
H3304: Beauty, make-up and skin care preparations	270.46
H3006: Special pharmaceutical goods	195.01
Top losers	
H8523: Prepared unrecorded sound recording media	- 510.14
H2933: Hetero cyclics, nitrogen hetero atom only, etc	- 144.80
H2936: Pro vitamins and vitamins, their derivatives	- 127.70
H3602: Prepared explosives, except propellant powders	- 106.31
H2924: Carboxamid-function compounds	- 92.91

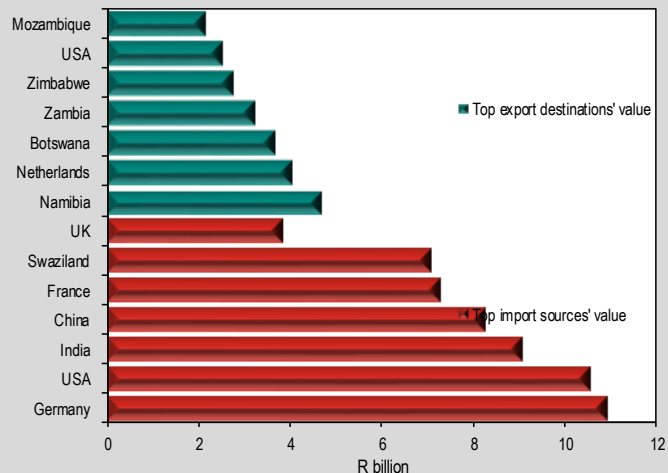
Top trading partners (share of exports/imports)

2019



Top trading partners (value of export/imports)

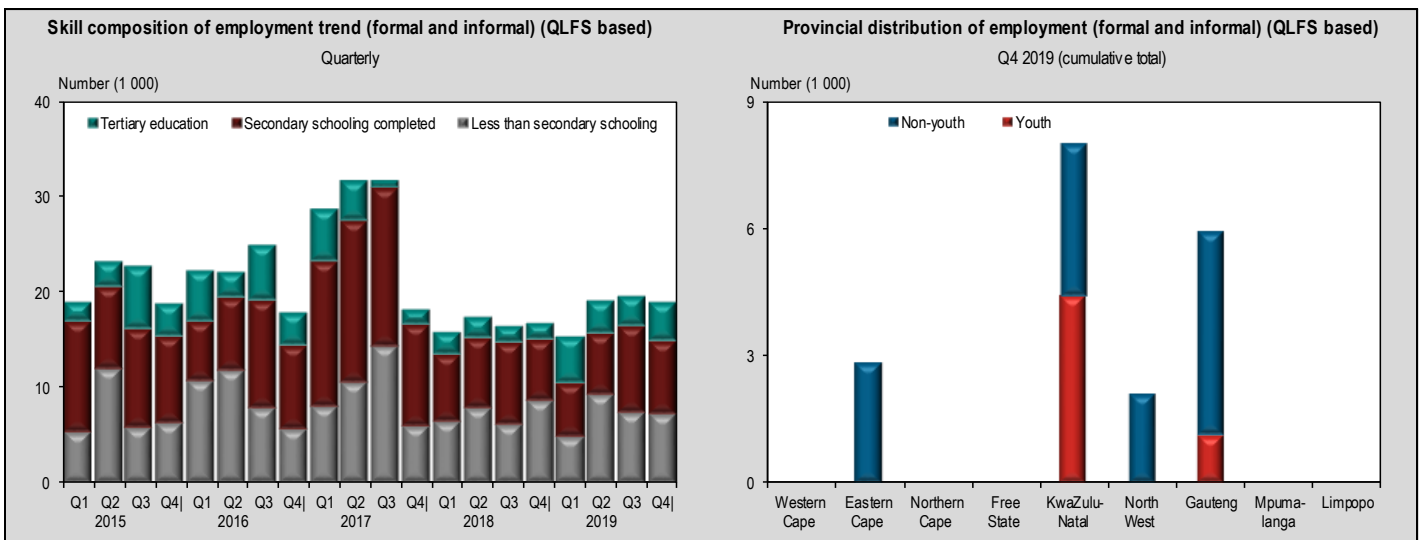
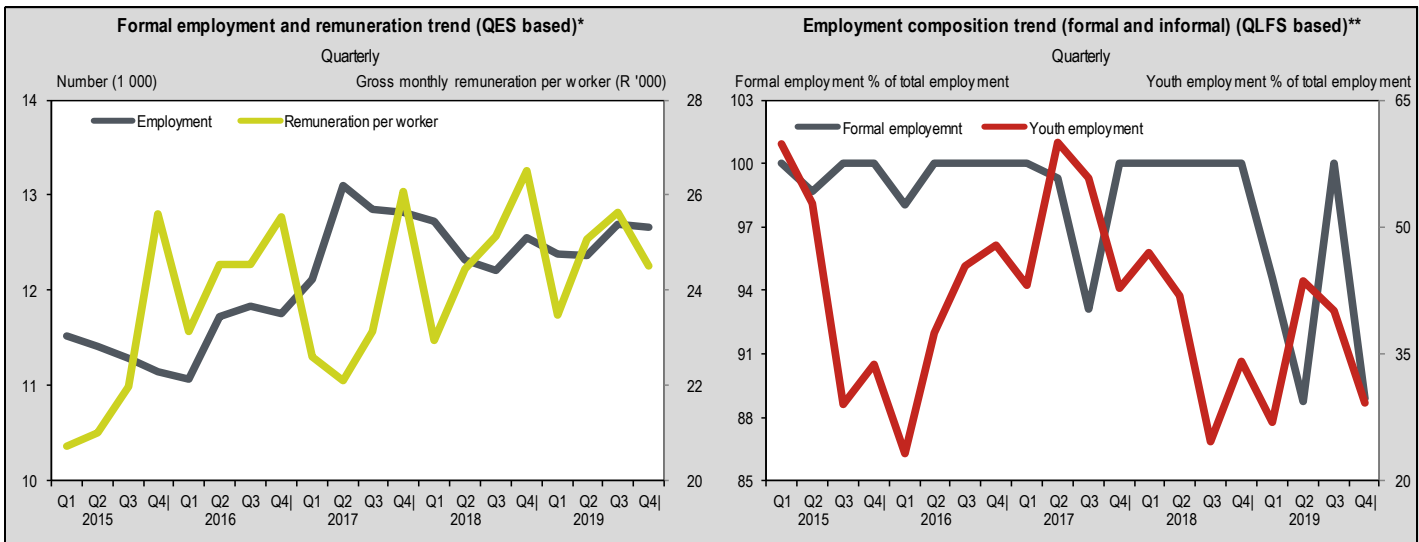
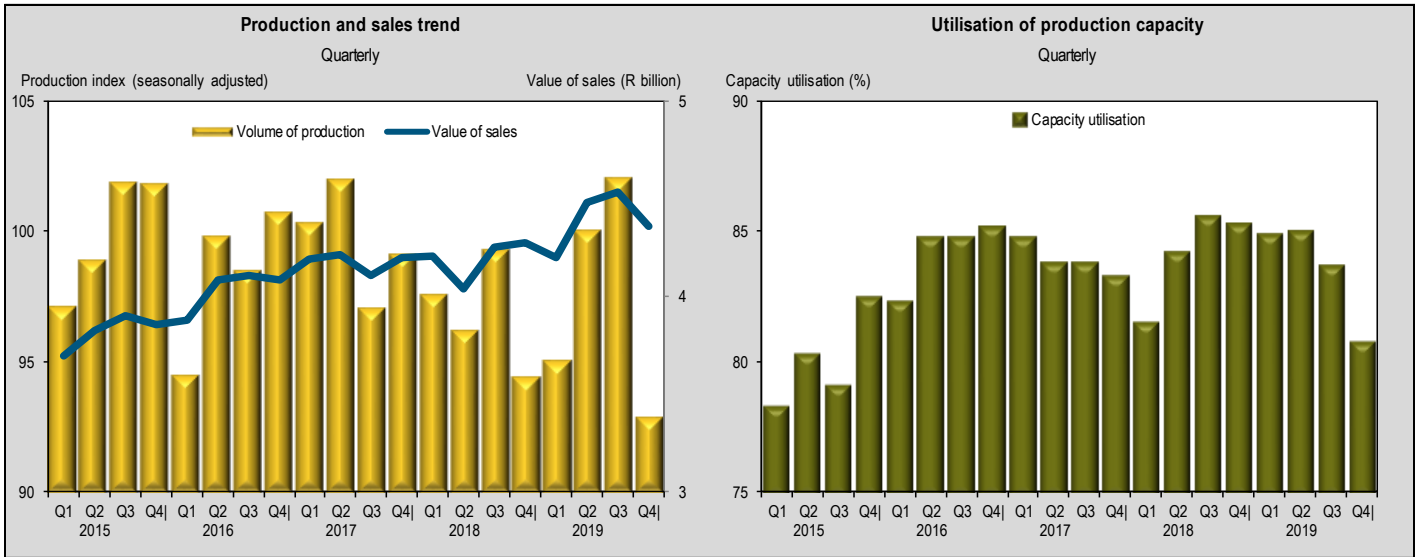
2019



Production weight: 1.2

Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

 0.6%	 -4.5 (percentage points)	 0.9%	 -7.5%	 6.0%	 4.2%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

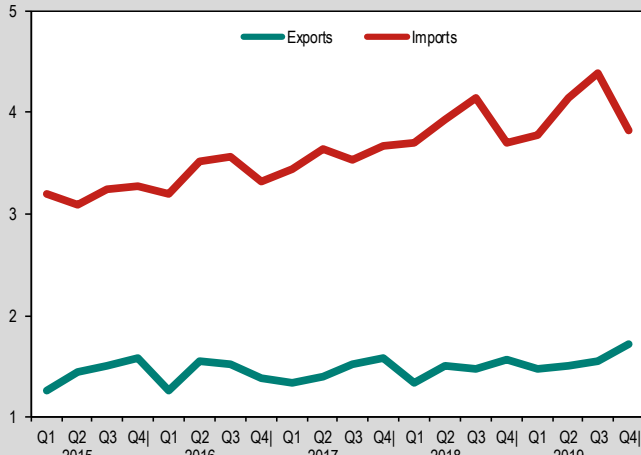


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

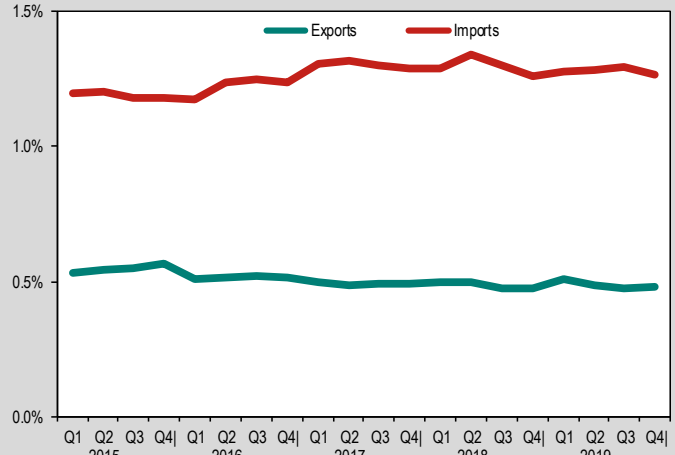
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H401t New pneumatic tyres, of rubber	3 594.63
H4010: Conveyor and similar belts or belting of rubber	898.60
H4016: Articles of vulcanised rubber except hard rubber	709.38
H4009: Rubber tube, pipe, hose, except hard rubber	537.94
H4012: Tyres nes, retreaded, etc, solid, cushioned	129.85
H4005: Compounded unvulcanised rubber in primary form	105.51
H4015: Rubber clothing & accessories, but hard rubber	79.99
Exports Total (including others)	6 256.24
Top gainers	
H4010: Conveyor and similar belts or belting of rubber	222.35
H4016: Articles of vulcanised rubber except hard rubber	53.20
H4009: Rubber tube, pipe, hose, except hard rubber	49.88
H401t New pneumatic tyres, of rubber	42.69
H4006: Unvulcanised rubber as rods, tubes, discs, etc	9.99
Top losers	
H4008: Rubber plate, sheet, strip, rod, etc, except hard	-25.22
H4012: Tyres nes, retreaded, etc, solid, cushioned	-11.96
H4013: Inner tubes of rubber	-2.63
H4015: Rubber clothing & accessories, but hard rubber	-2.46

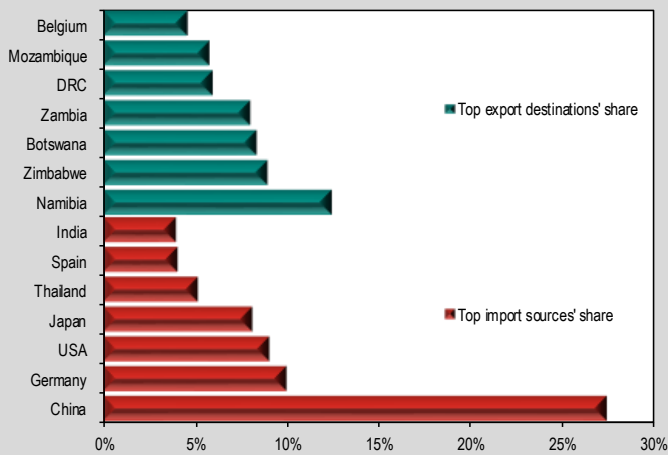
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H401t New pneumatic tyres, of rubber	9 397.09
H4016: Articles of vulcanised rubber except hard rubber	2 018.98
H4010: Conveyor and similar belts or belting of rubber	1 149.40
H4009: Rubber tube, pipe, hose, except hard rubber	1 073.38
H980t: Original equipment components	688.01
H4015: Rubber clothing & accessories, but hard rubber	574.64
H4014: Hygienic or pharmaceutical articles of rubber	316.68
Imports Total (including others)	16 141.37
Top gainers	
H401t New pneumatic tyres, of rubber	360.29
H4010: Conveyor and similar belts or belting of rubber	173.94
H980t: Original equipment components	166.53
H4005: Compounded unvulcanised rubber in primary form	34.39
H4015: Rubber clothing & accessories, but hard rubber	25.05
Top losers	
H4014: Hygienic or pharmaceutical articles of rubber	-30.53
H4008: Rubber plate, sheet, strip, rod, etc, except hard	-29.87
H5906: Rubberised textile fabric, except tyre cord	-25.00
H4006: Unvulcanised rubber as rods, tubes, discs, etc	-18.74
H4009: Rubber tube, pipe, hose, except hard rubber	-16.92

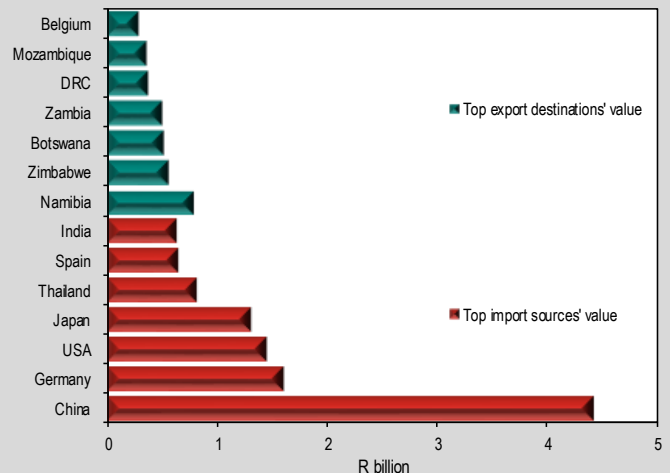
Top trading partners (share of exports/imports)

2019



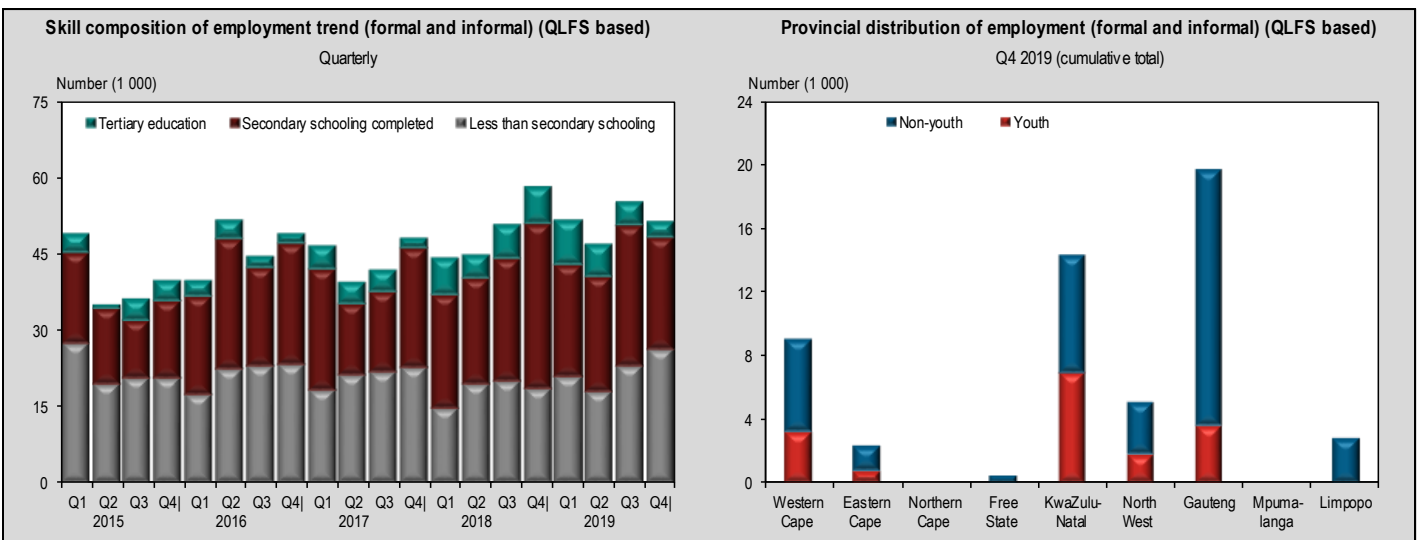
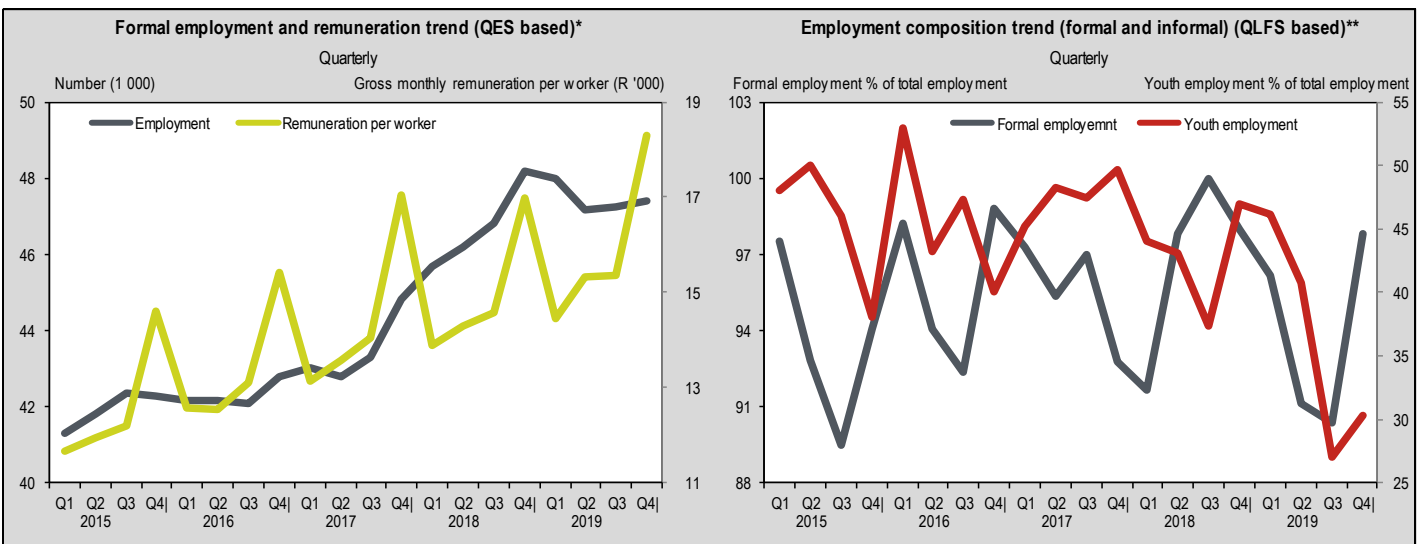
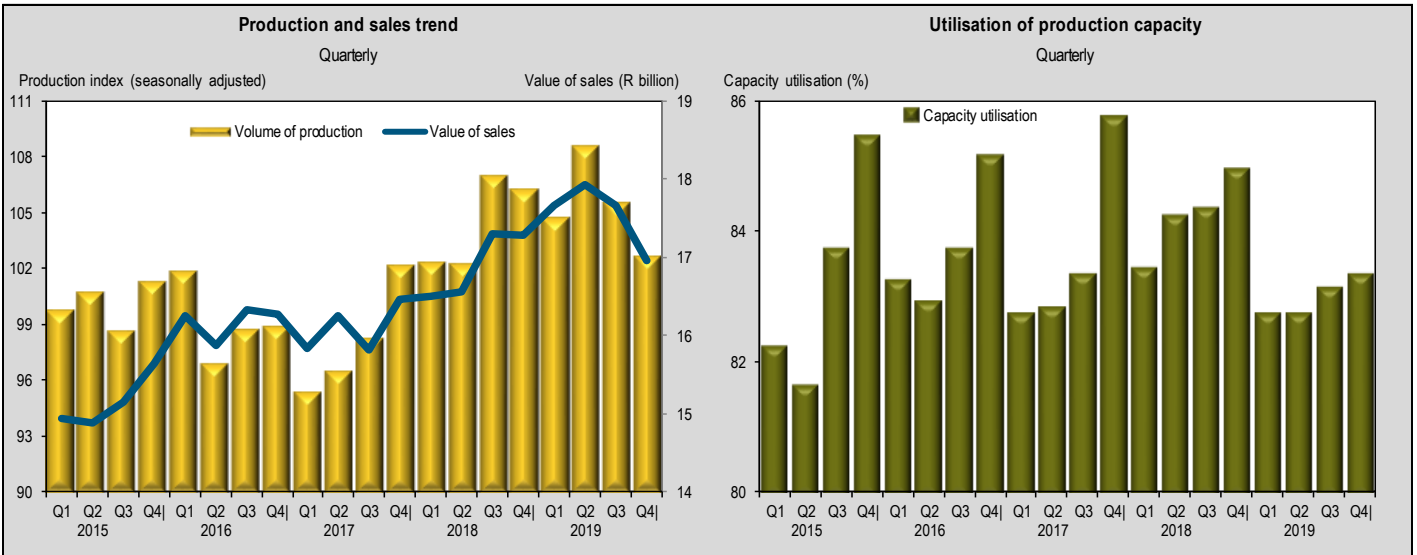
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

 0.9%	 -1.6 (percentage points)	 -1.6%	 7.8%	 -1.2%	 5.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

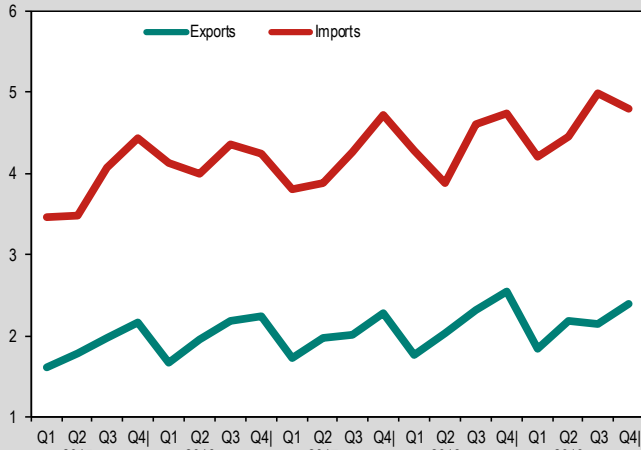


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

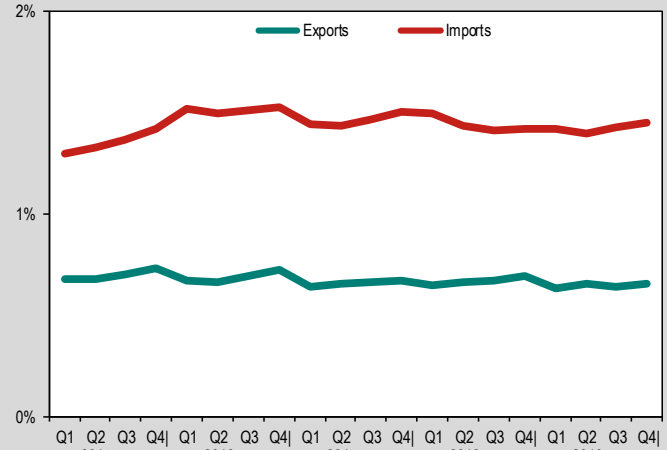
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H3923: Containers, bobbins and packages, of plastics	2 661.30
H3917: Plastic tube, pipe, hose and fittings	1 555.17
H3926: Plastic articles nes	1 360.21
H3920: Plastic plate, sheet, film not cellular, reinforced	836.69
H3924: Plastic table, kitchen, household, toilet articles	574.67
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	393.73
H3919: Self-adhesive plates, sheets, film, etc of plastic	325.03
Exports Total (including others)	8 565.23
Top gainers	
H3924: Plastic table, kitchen, household, toilet articles	39.67
H3925: Plastic articles for use in construction nes	28.85
H6506: Headgear, not felt, plaited, knit or crochet	27.50
H3926: Plastic articles nes	11.55
H8547: Insulating fittings for electrical equipment	4.09
Top losers	
H3920: Plastic plate, sheet, film not cellular, reinforced	- 116.94
H3917: Plastic tube, pipe, hose and fittings	- 50.52
H3923: Containers, bobbins and packages, of plastics	- 43.07
H3918: Plastic floor, wall or ceiling covering, roll or tiles	- 3.96
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	- 3.43

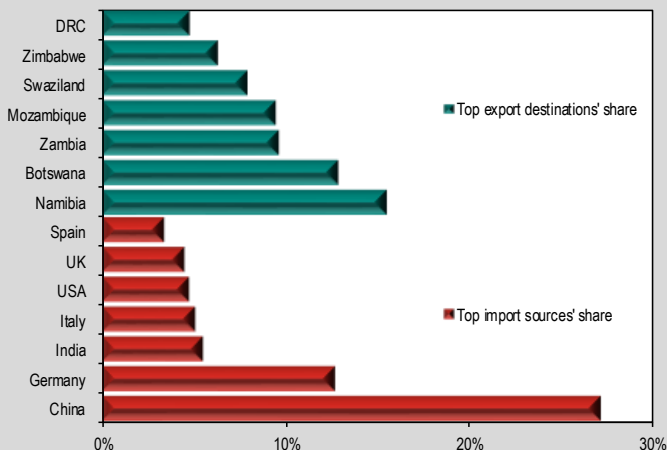
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H3926: Plastic articles nes	3 465.59
H3920: Plastic plate, sheet, film not cellular, reinforced	3 297.95
H3923: Containers, bobbins and packages, of plastics	2 456.08
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	2 152.95
H3919: Self-adhesive plates, sheets, film, etc of plastic	2 138.20
H3917: Plastic tube, pipe, hose and fittings	1 938.61
H3924: Plastic table, kitchen, household, toilet articles	964.15
Imports Total (including others)	18 419.35
Top gainers	
H3926: Plastic articles nes	295.53
H3917: Plastic tube, pipe, hose and fittings	221.62
H3919: Self-adhesive plates, sheets, film, etc of plastic	170.94
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	130.43
H3918: Plastic floor, wall or ceiling covering, roll or tiles	48.55
Top losers	
H3920: Plastic plate, sheet, film not cellular, reinforced	- 90.04
H3923: Containers, bobbins and packages, of plastics	- 10.14
H9405: Lamps and lighting fittings, illuminated signs, etc	- 3.90

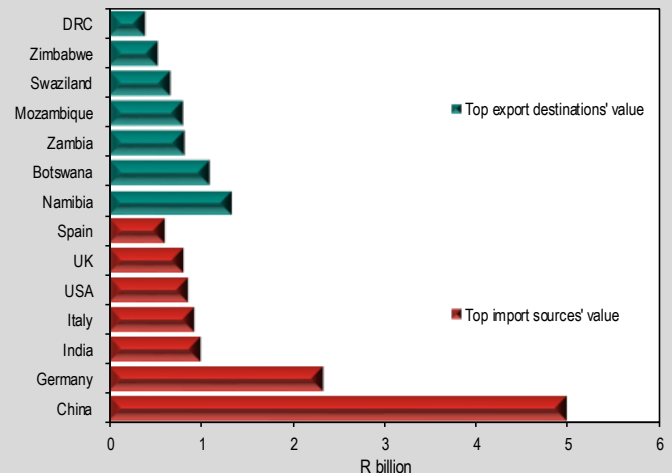
Top trading partners (share of exports/imports)

2019



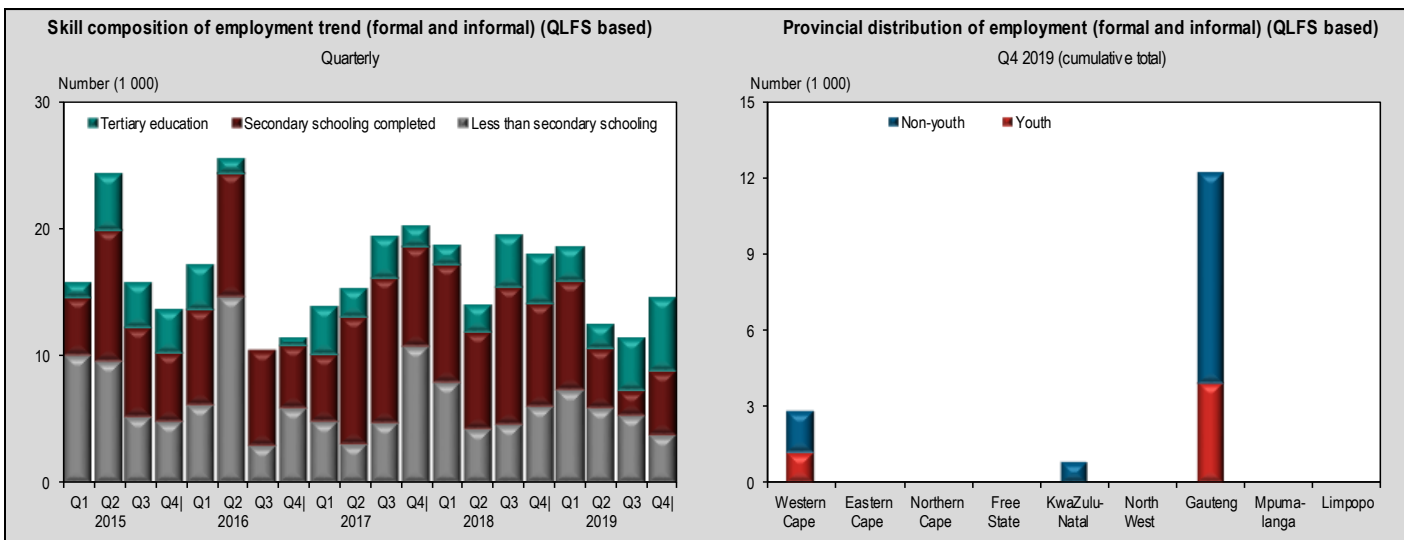
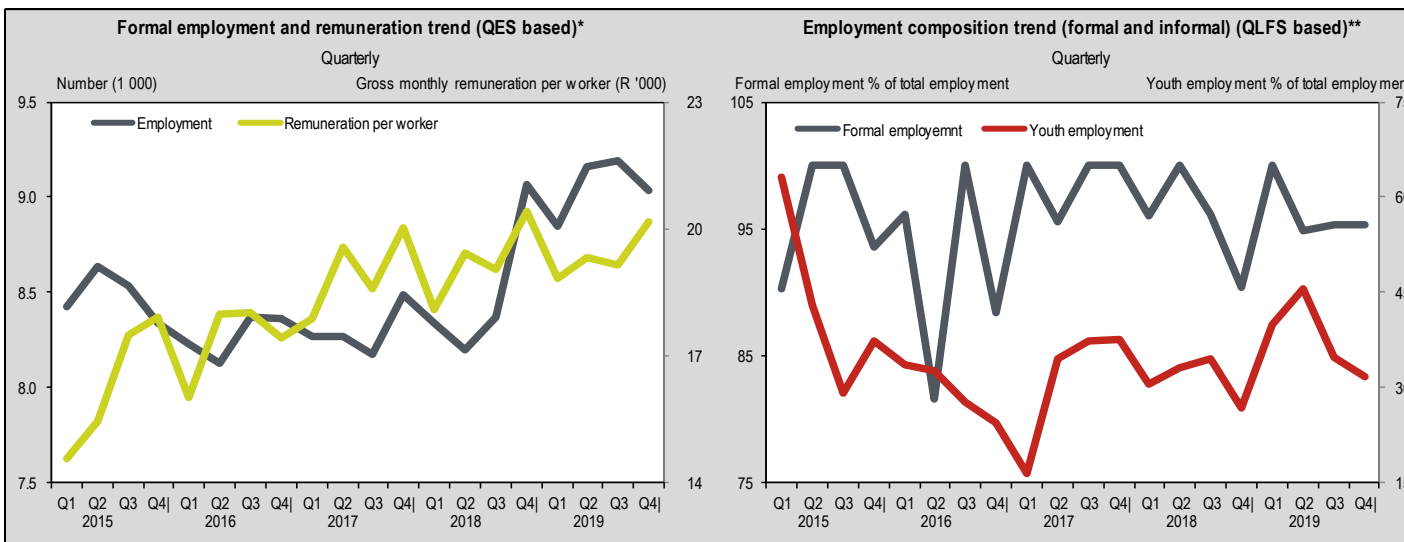
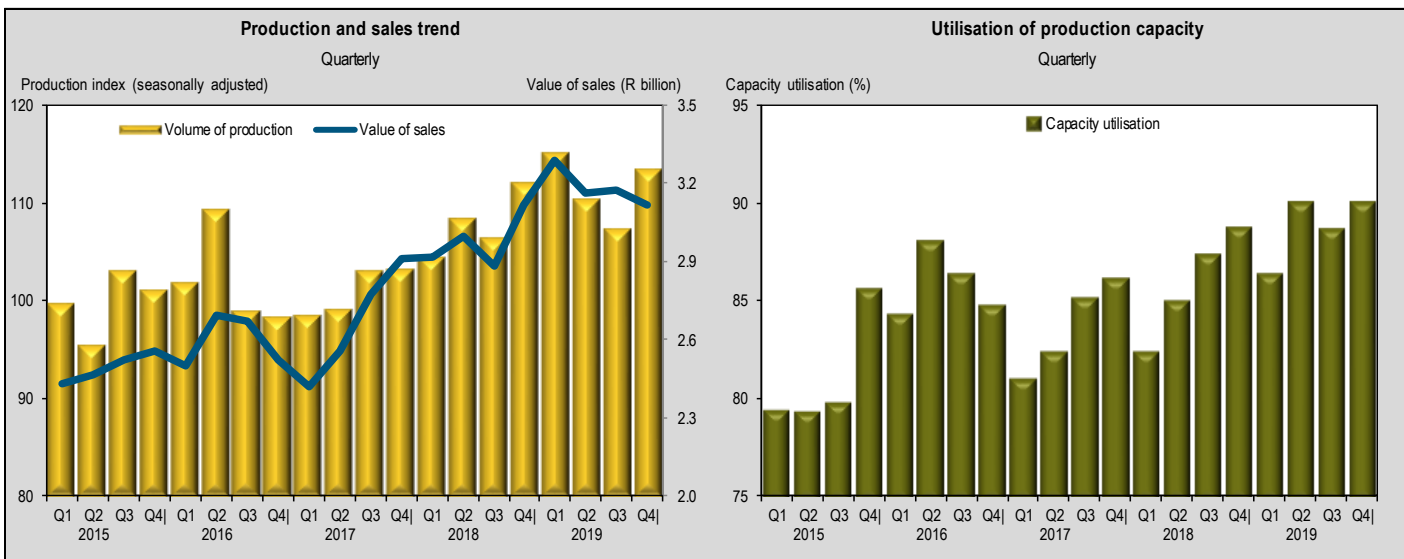
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 3.5%	↑ 1.3 (percentage points)	↓ -0.4%	↓ -1.2%	↓ -9.4%	↑ 10.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

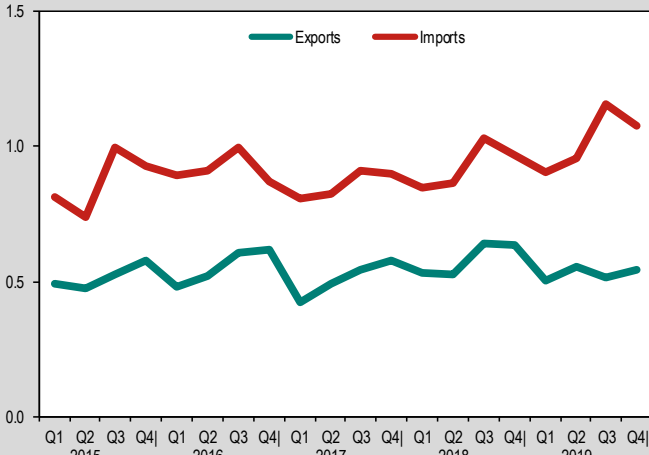


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

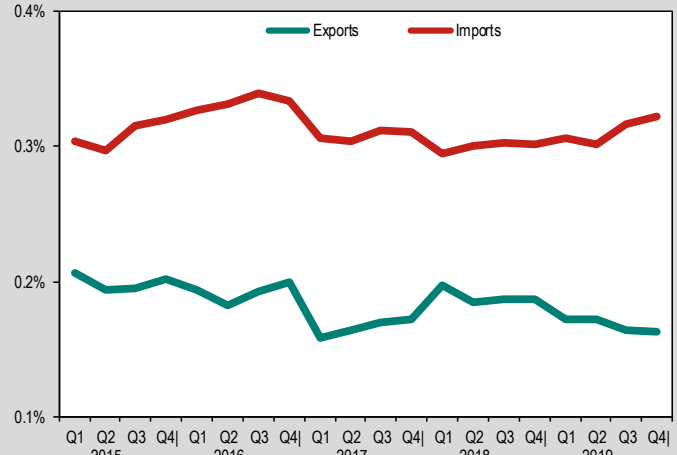
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	647.40
H7007: Safety glass (toughened, tempered, laminated)	628.32
H7005: Float glass, surface ground, polished glass	410.96
H7013: Glassware for table, kitchen, toilet, decoration	170.02
H7019: Glass fibres, glass wool, and articles thereof	80.31
H7009: Glass mirrors, whether or not framed	58.54
H7020: Articles of glass, nes	22.05
Exports Total (including others)	2 117.31
Top gainers	
H7013: Glassware for table, kitchen, toilet, decoration	2166
H8546: Electrical insulators of any material	4.72
H7008: Multiple-walled insulating units of glass	102
H7016: Glass blocks, bricks, tiles, leaded lights, etc	0.38
H7002: Glass in balls, rods or tubes, unworked	0.08
Top losers	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	- 52.19
H7005: Float glass, surface ground, polished glass	- 65.76
H7019: Glass fibres, glass wool, and articles thereof	- 11.10
H7009: Glass mirrors, whether or not framed	- 3.79
H7018: Glass beads, imitation stones (not jewellery), etc	- 3.59

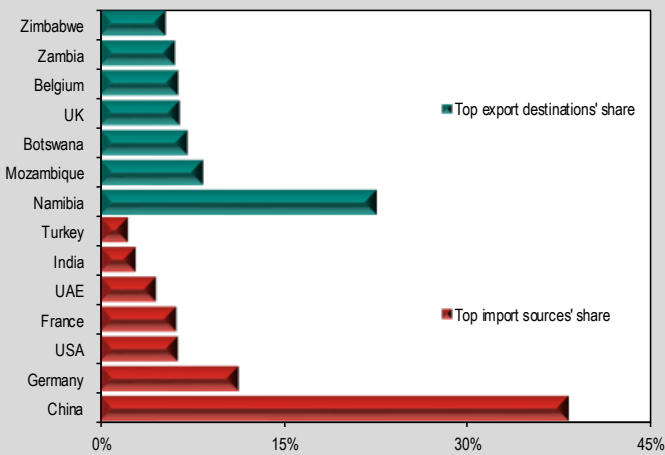
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H7013: Glassware for table, kitchen, toilet, decoration	1 160.67
H7007: Safety glass (toughened, tempered, laminated)	657.36
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	588.68
H7009: Glass mirrors, whether or not framed	461.28
H7019: Glass fibres, glass wool, and articles thereof	438.74
H7005: Float glass, surface ground, polished glass	291.30
H7020: Articles of glass, nes	145.78
Imports Total (including others)	4 094.64
Top gainers	
H7013: Glassware for table, kitchen, toilet, decoration	29147
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	55.73
H7019: Glass fibres, glass wool, and articles thereof	4194
H7002: Glass in balls, rods or tubes, unworked	2141
H7007: Safety glass (toughened, tempered, laminated)	18.78
Top losers	
H7009: Glass mirrors, whether or not framed	- 39.00
H7005: Float glass, surface ground, polished glass	- 1198
H7020: Articles of glass, nes	- 5.02
H9405: Lamps and lighting fittings, illuminated signs, etc	- 3.08
H8546: Electrical insulators of any material	- 2.25

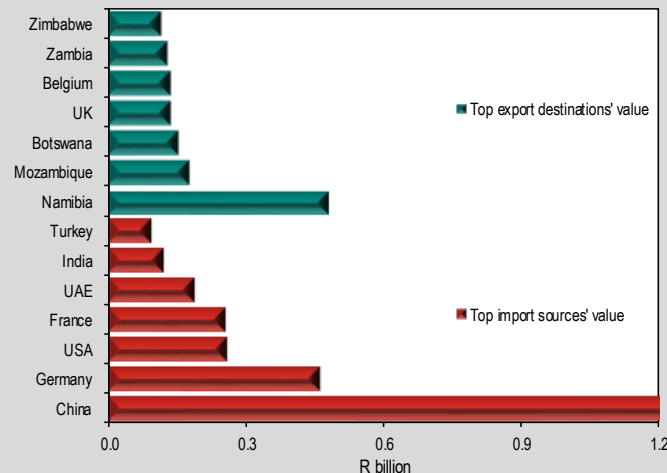
Top trading partners (share of exports/imports)

2019



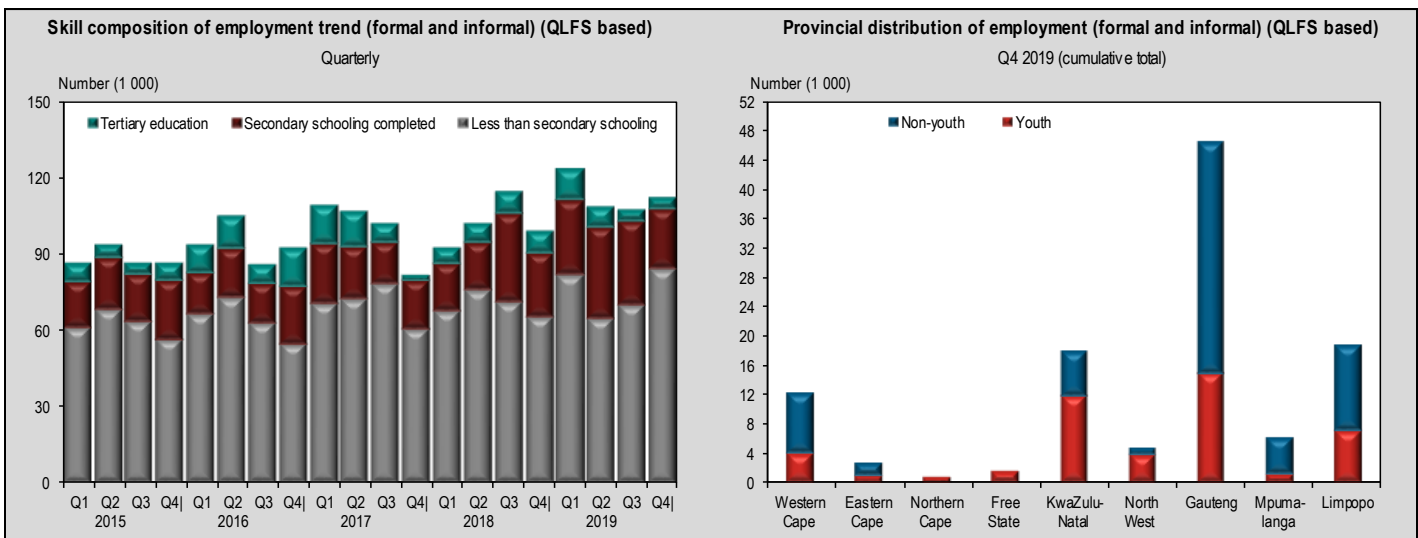
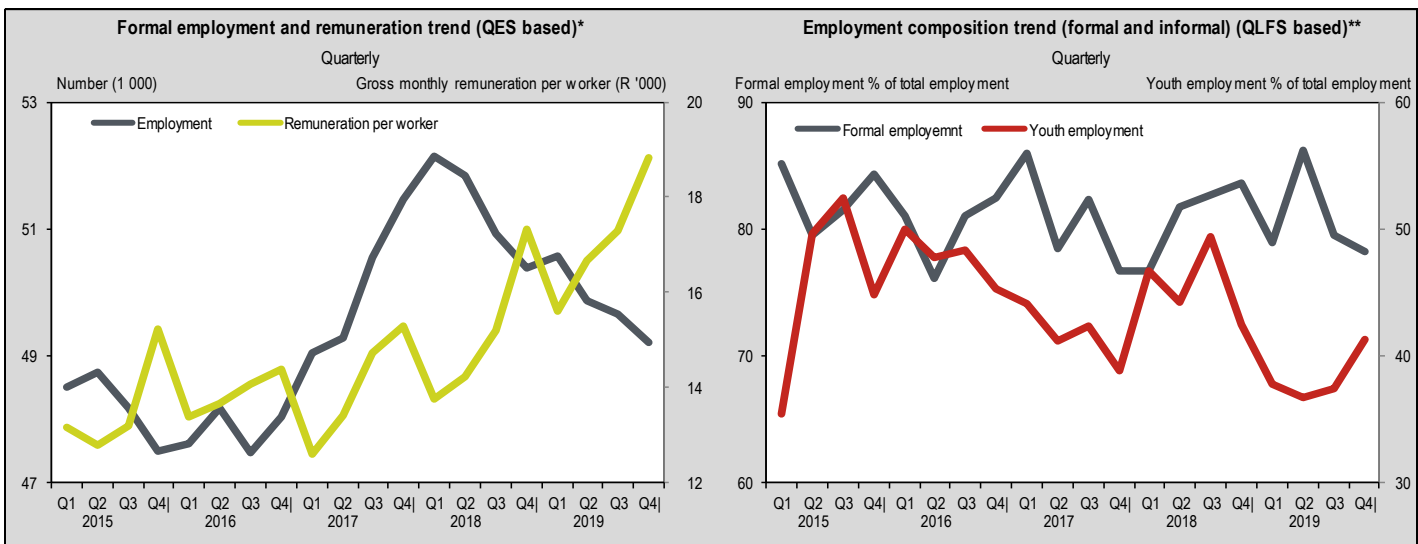
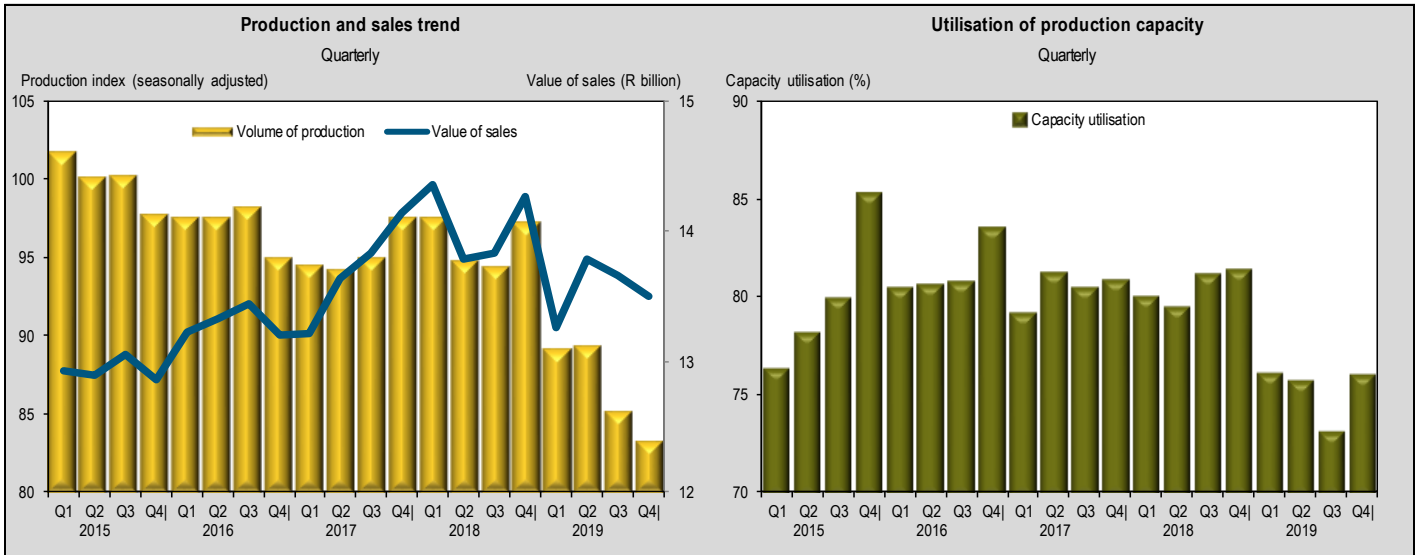
Top trading partners (value of export/imports)

2019



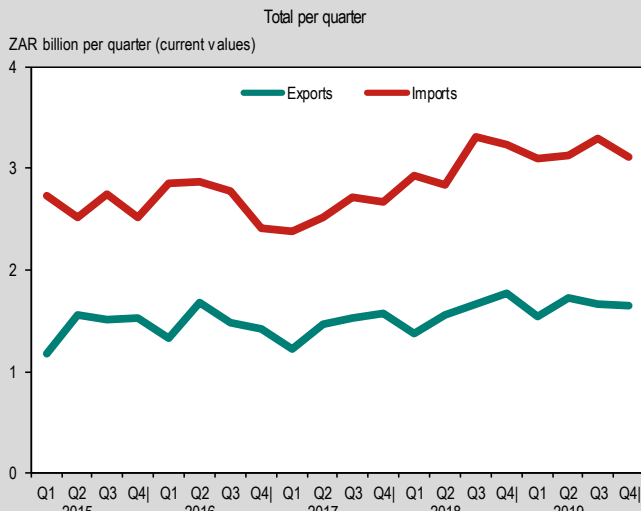
Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -9.6%	↓ -5.3 (percentage points)	↓ -2.4%	↑ 8.6%	↑ 3.2%	↑ 2.7%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

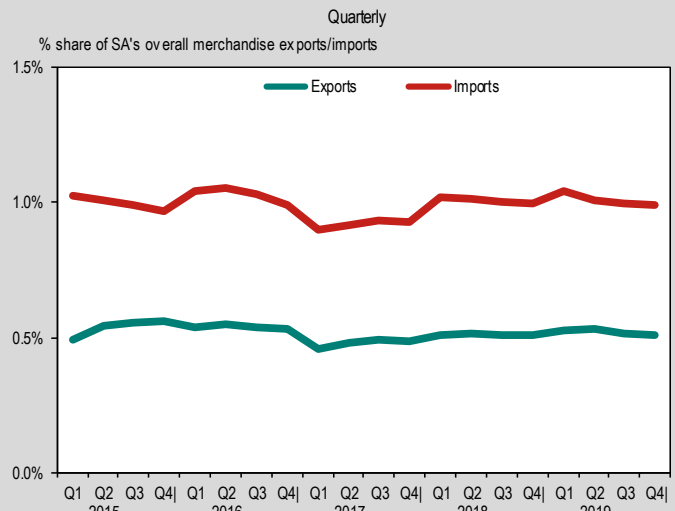


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



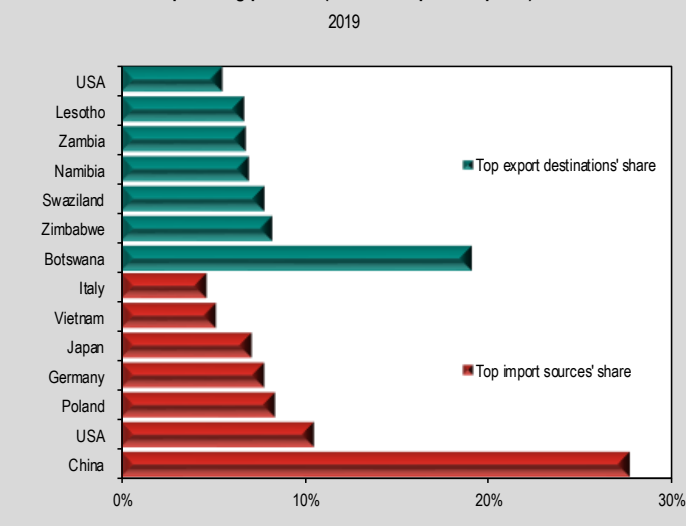
Major traded export products

2019		ZAR m
HS4 code: sector description		
Top exports	H2523: Cement (portland, aluminous, slag or hydraulic)	1457.11
	H6909: Ceramic laboratory, technical, packaging articles	1015.25
	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	616.58
	H6802: Worked monumental, building stone, articles thereof	370.59
	H6910: Ceramic bathroom, kitchen & other sanitary fixtures	256.90
	H6806: Slag wool, rock wool, insulating minerals	238.91
	H6804: Millstones, grinding stones and grinding wheels	231.47
	Exports Total (including others)	6 586.71
Top gainers	H6909: Ceramic laboratory, technical, packaging articles	215.83
	H2523: Cement (portland, aluminous, slag or hydraulic)	105.33
	H6902: Refractory brick, block, tile, etc not siliceous-earths	69.52
	H6802: Worked monumental, building stone, articles thereof	28.58
	H6806: Slag wool, rock wool, insulating minerals	22.61
Top losers	H6804: Millstones, grinding stones and grinding wheels	-64.92
	H2522: Quicklime, slaked, hydraulic lime for construction	-61.81
	H3801: Artificial, graphite and preparations	-56.21
	H2715: Bituminous mix, mastic from asphalt, bitumen etc	-33.14
	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	-30.23

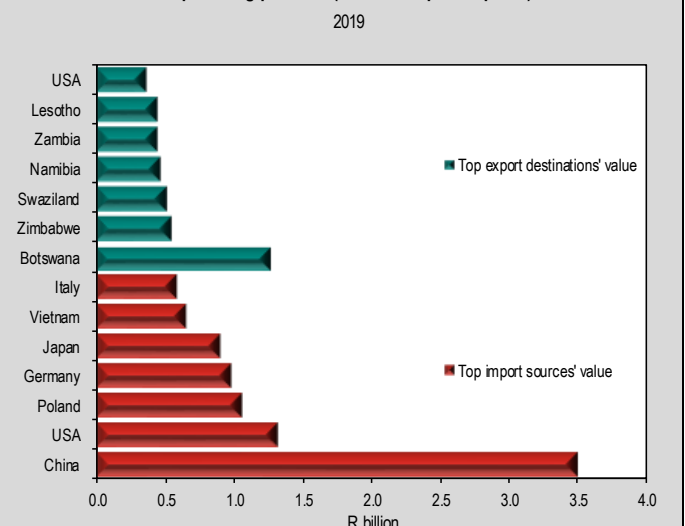
Major traded import products

2019		ZAR m
HS4 code: sector description		
Top imports	H6909: Ceramic laboratory, technical, packaging articles	3 297.37
	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	1 872.76
	H6902: Refractory brick, block, tile, etc not siliceous-earths	1 209.08
	H2523: Cement (portland, aluminous, slag or hydraulic)	958.94
	H6806: Slag wool, rock wool, insulating minerals	844.01
	H6815: Articles of stone or other mineral substances	624.09
	H6805: Abrasive cloths, papers, etc (including sandpaper)	384.02
	Imports Total (including others)	12 634.64
Top gainers	H6909: Ceramic laboratory, technical, packaging articles	322.91
	H2523: Cement (portland, aluminous, slag or hydraulic)	221.28
	H6815: Articles of stone or other mineral substances	201.85
	H2522: Quicklime, slaked, hydraulic lime for construction	29.92
	H6808: Boards of veg. fibre, mineral binder, cement	25.84
Top losers	H6902: Refractory brick, block, tile, etc not siliceous-earths	-255.13
	H6802: Worked monumental, building stone, articles thereof	-54.04
	H6810: Articles of cement, concrete or artificial stone	-34.25
	H6907: Unglazed ceramic flags, paving, hearth / wall tiles	-30.86
	H6809: Articles of plaster or plaster based compositions	-26.33

Top trading partners (share of exports/imports)

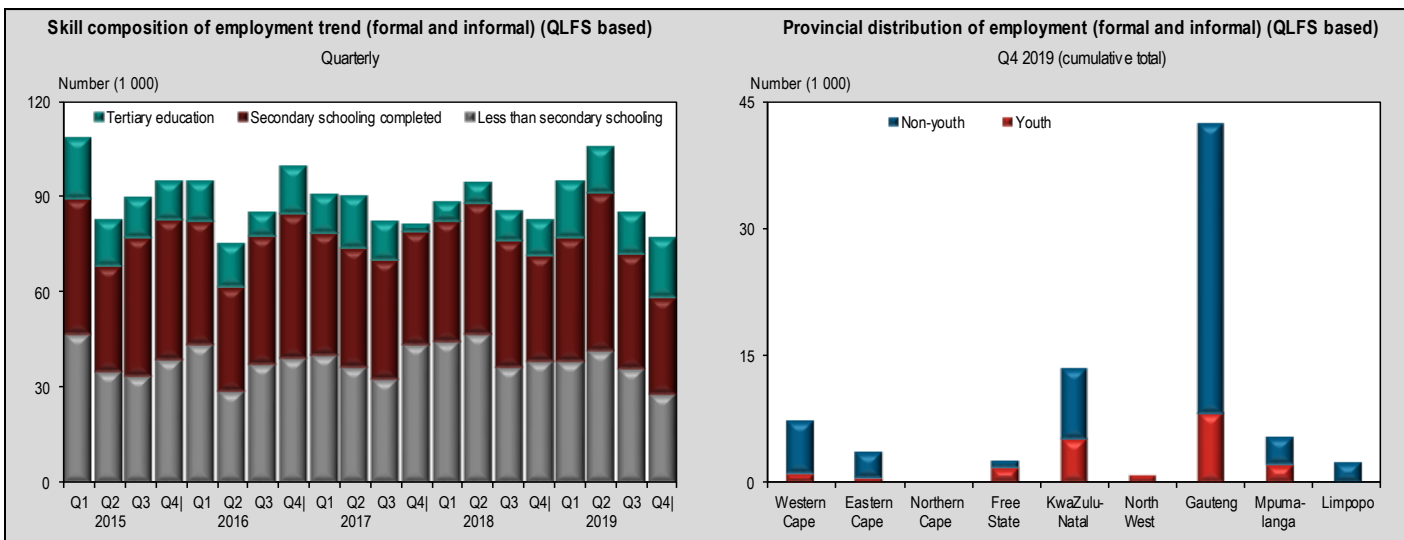
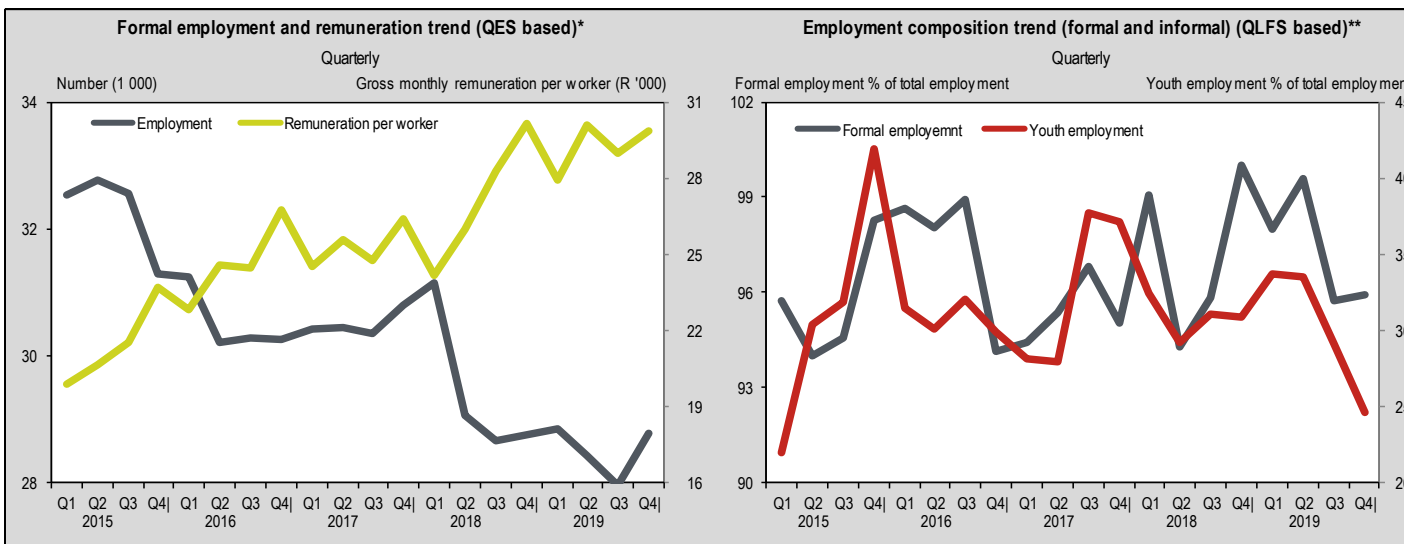
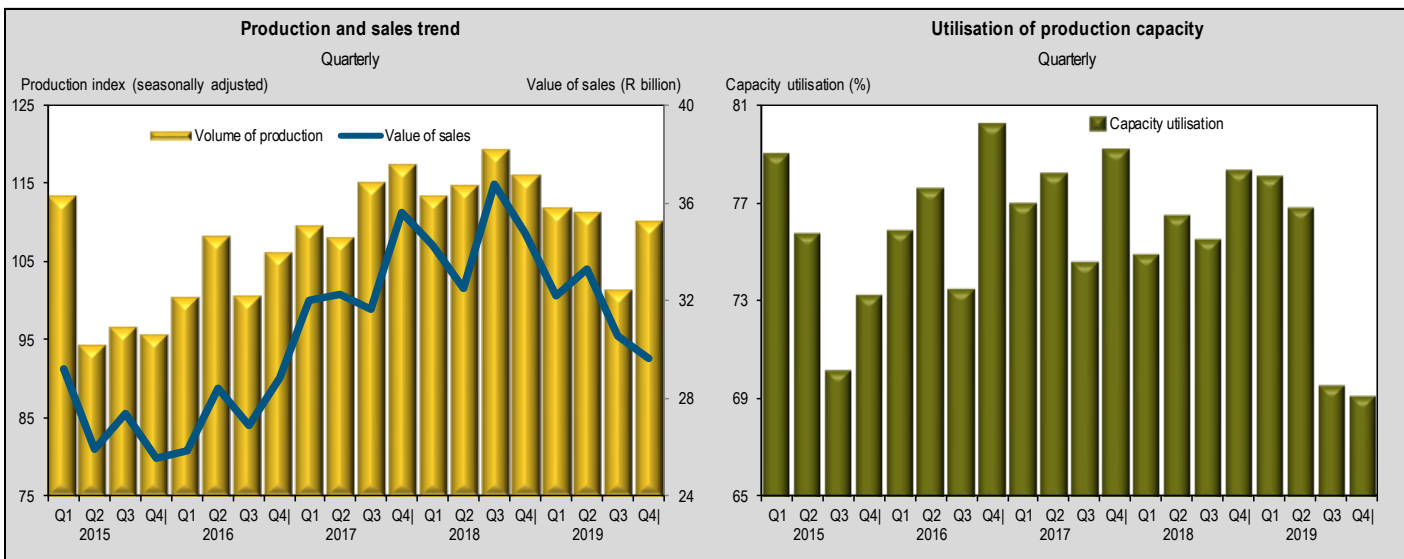


Top trading partners (value of export/imports)



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -6.2%	↓ -9.1 (percentage points)	↑ 0.1%	↓ -1.0%	↓ -7.8%	↓ -10.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

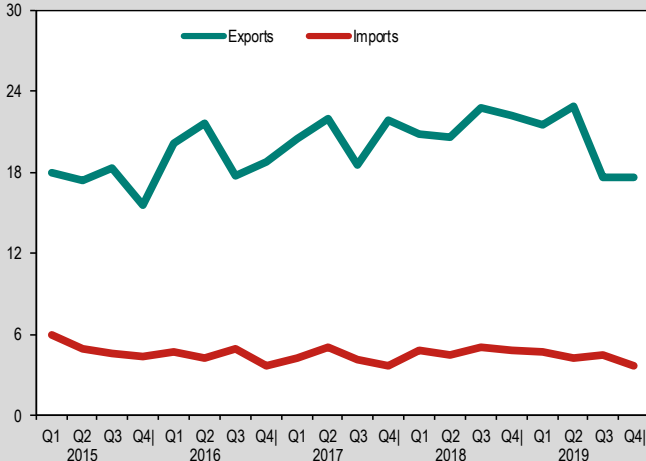


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

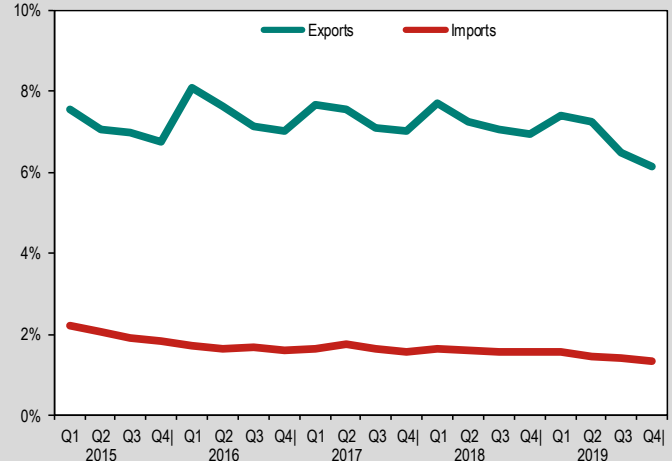
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H7202: Ferro-alloys	47 028.10
H7219: Rolled stainless steel sheet, width >600mm	7 790.68
H7208: Hot-rolled products, iron/steel, width>600mm, etc	4 528.46
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	2 976.86
H7201: Pig iron and spiegeleisen in primary forms	2 517.12
H7207: Semi-finished products of iron or non-alloy steel	2 451.23
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	1 866.38
Exports Total (including others)	79 710.76
Top gainers	
H7213: Hot rolled bar, rod of iron/steel, in irregular coils	717.56
H7207: Semi-finished products of iron or non-alloy steel	546.15
H7217: Wire of iron or non-alloy steel	447.72
H7305: Pipe, welded iron/steel, diameter > 406.4mm	352.53
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	176.51
Top losers	
H7202: Ferro-alloys	-2 898.77
H7208: Hot-rolled products, iron/steel, width>600mm, etc	-1 650.96
H7219: Rolled stainless steel sheet, width > 600mm	-1 277.19
H7201: Pig iron and spiegeleisen in primary forms	- 672.51
H7304: Tube/ hollow profile, seamless iron/steel not cast	- 645.37

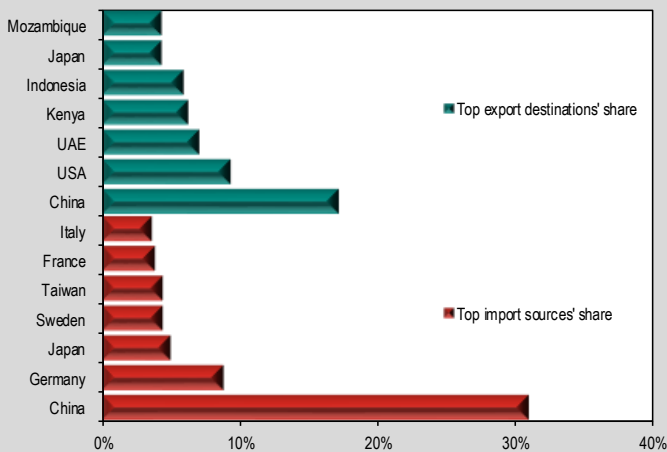
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	3 907.25
H7202: Ferro-alloys	2 067.60
H7225: Flat-rolled alloy steel, width >600mm	2 003.93
H7307: Pipe fittings, of iron or steel	1 514.25
H7306: Tube, pipe of iron/steel, not seamless > 406.4mm	1 019.36
H7208: Hot-rolled products, iron/steel, width>600mm, etc	968.85
H7304: Tube/ hollow profile, seamless iron/steel not cast	823.42
Imports Total (including others)	17 122.59
Top gainers	
H7208: Hot-rolled products, iron/steel, width>600mm, etc	529.21
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	143.56
H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	52.70
H7228: Bar, rod, angle, etc nes, hollow steel drill bars	51.27
H7229: Wire of alloy steel except stainless steel	37.63
Top losers	
H7225: Flat-rolled alloy steel, width >600mm	-1 185.54
H7202: Ferro-alloys	-1 054.08
H7219: Rolled stainless steel sheet, width > 600mm	- 87.88
H7302: Railway & tramway track material of iron or steel	- 85.76
H7304: Tube/ hollow profile, seamless iron/steel not cast	- 78.61

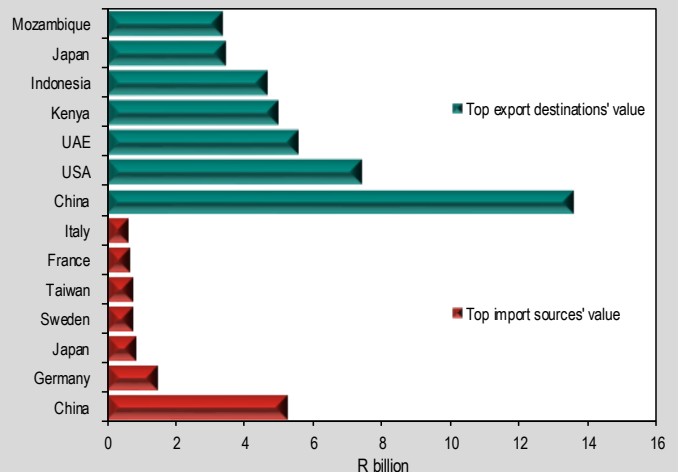
Top trading partners (share of exports/imports)

2019



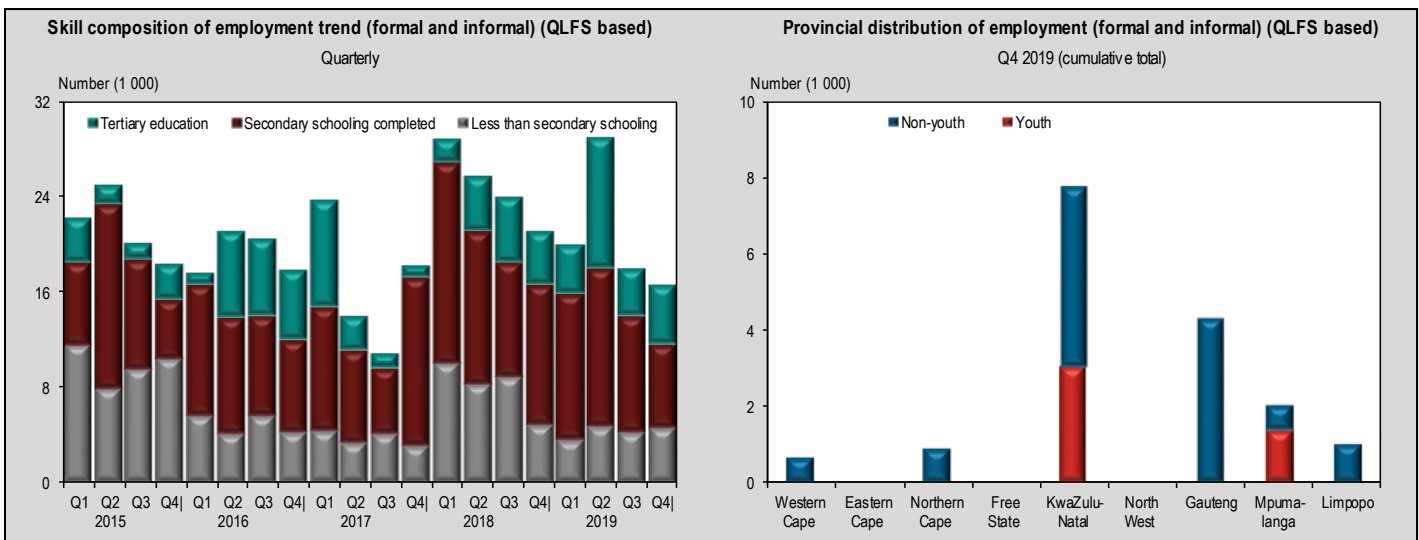
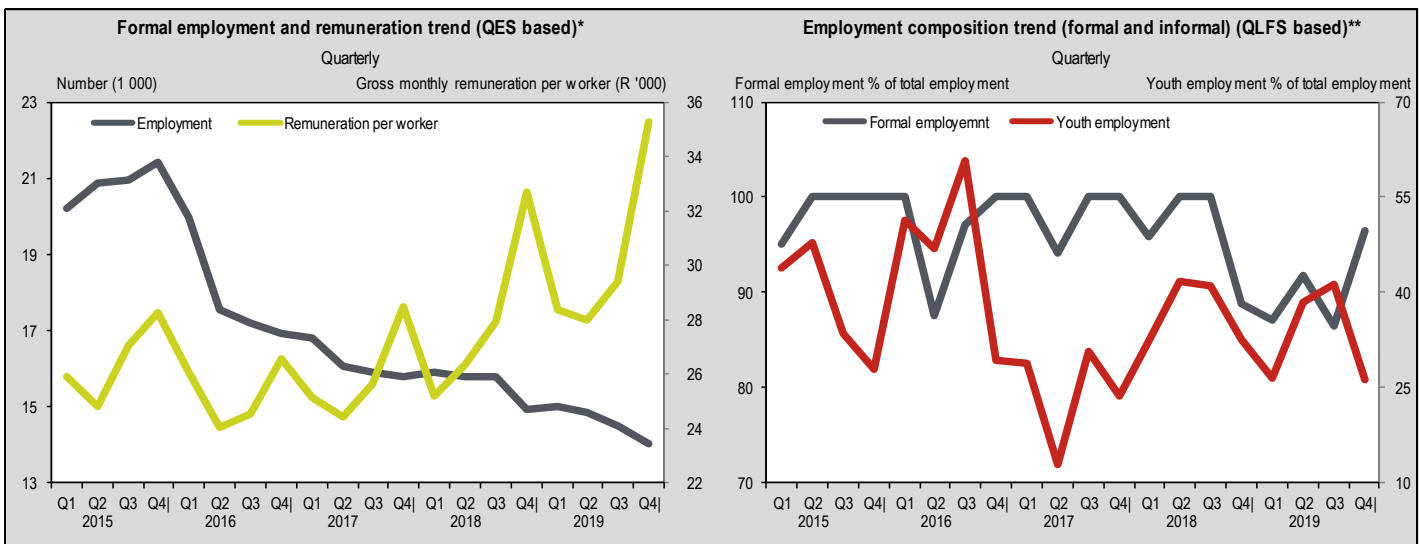
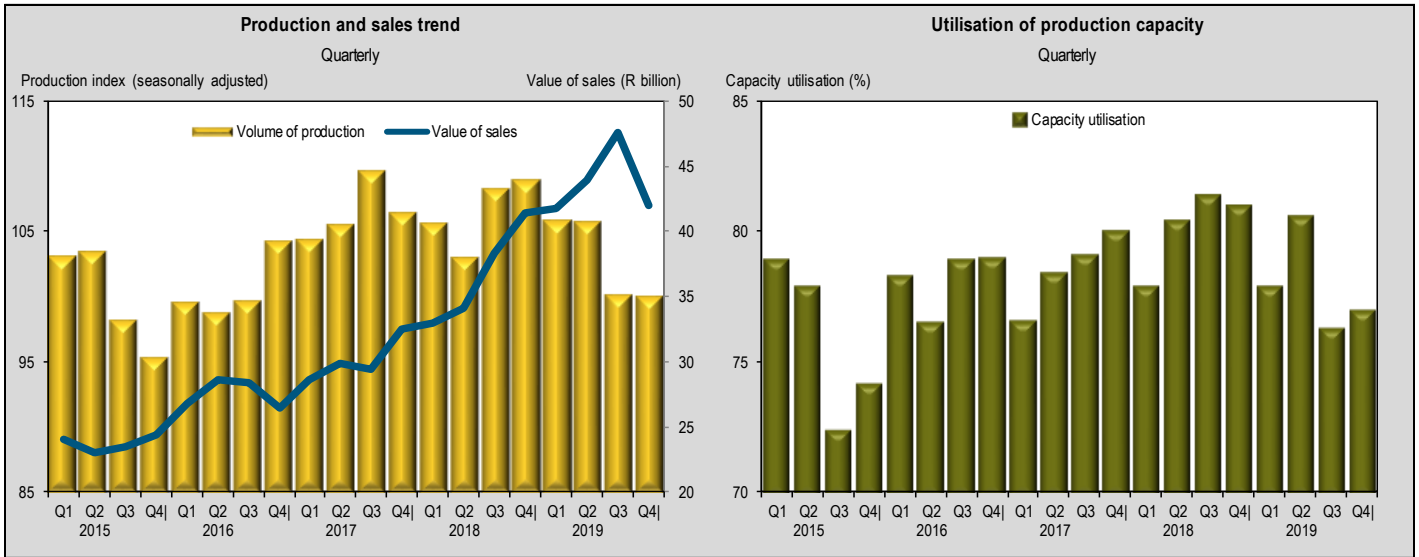
Top trading partners (value of export/imports)

2019



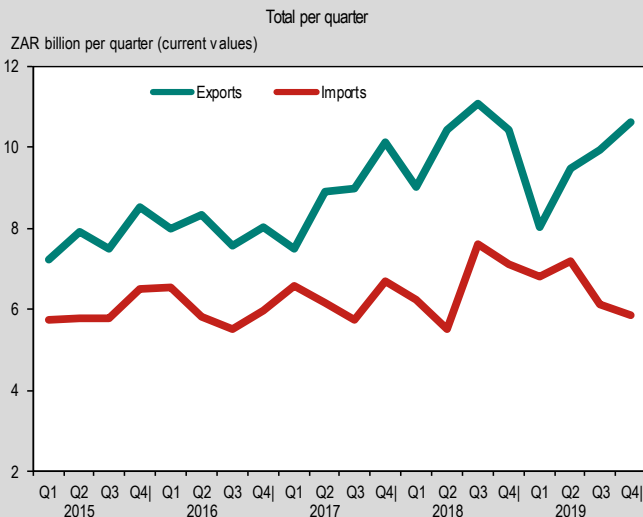
Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -3.3%	↓ -4 (percentage points)	↓ -6.0%	↑ 7.8%	↓ -7.1%	↓ -1.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

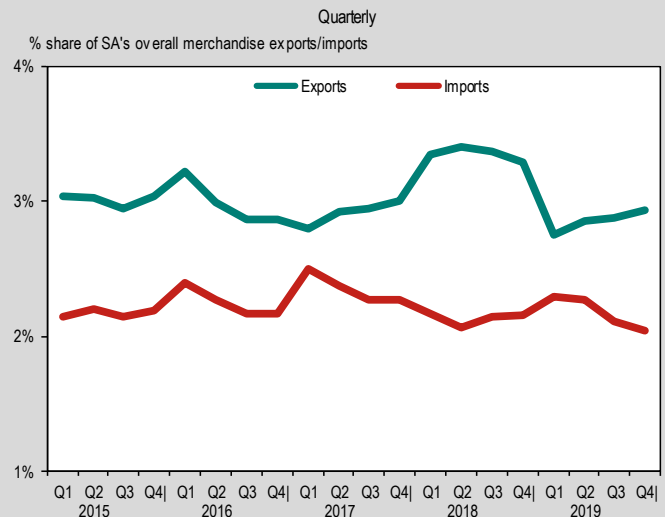


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H760t: Unwrought aluminium	14 340.22
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	5 969.03
H7502: Unwrought nickel	4 672.72
H7402: Unrefined copper, copper anodes, etc	4 336.47
H7403: Refined copper and copper alloys, unwrought	1967.69
H811t: Manganese, articles thereof, waste or scrap	1787.18
H7608: Aluminium tubes and pipes	1282.64
Exports Total (including others)	38 083.47
Top gainers	
H811t: Manganese, articles thereof, waste or scrap	878.18
H7402: Unrefined copper, copper anodes, etc	693.72
H780t: Unwrought lead	212.48
H7406: Copper powders and flakes	90.01
H741t: Copper pipes, tubes	87.03
Top losers	
H7403: Refined copper and copper alloys, unwrought	-1469.75
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	-1306.11
H8105: Cobalt mattes, etc, articles, waste or scrap	-550.95
H7407: Copper bars, rods and profiles	-385.13
H7502: Unwrought nickel	-369.10

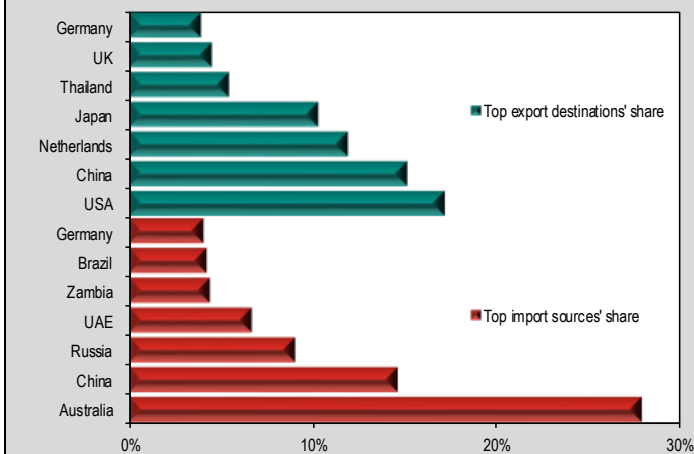
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H2818: Aluminium oxide, hydroxide & artificial corundum	7 276.11
H7408: Copper wire	5 301.49
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	2 879.45
H790t: Unwrought zinc	1934.70
H7403: Refined copper and copper alloys, unwrought	1441.71
H7604: Aluminium bars, rods and profiles	1404.75
H760t: Unwrought aluminium	1313.78
Imports Total (including others)	26 000.31
Top gainers	
H7408: Copper wire	1562.05
H7403: Refined copper and copper alloys, unwrought	508.15
H7904: Zinc bars, rods, profiles and wire	212.98
H8102: Molybdenum and articles thereof, waste or scrap	126.89
H8104: Magnesium and articles thereof, waste or scrap	28.35
Top losers	
H2818: Aluminium oxide, hydroxide & artificial corundum	-1881.79
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	-303.35
H790t: Unwrought zinc	-165.73
H7502: Unwrought nickel	-140.96
H7409: Copper plates, sheets & strips, thickness> 0.15mm	-131.35

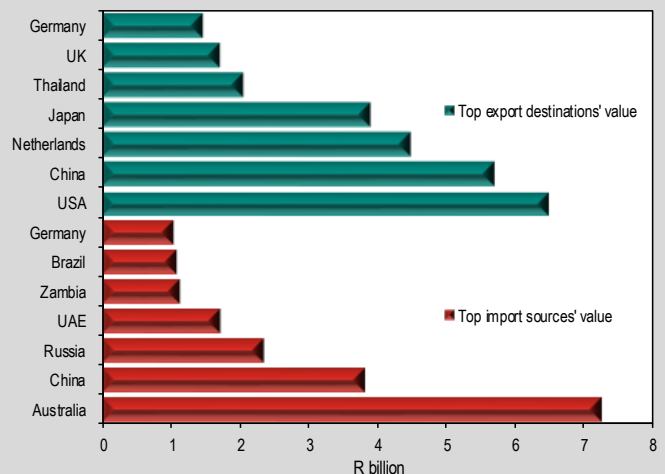
Top trading partners (share of exports/imports)

2019



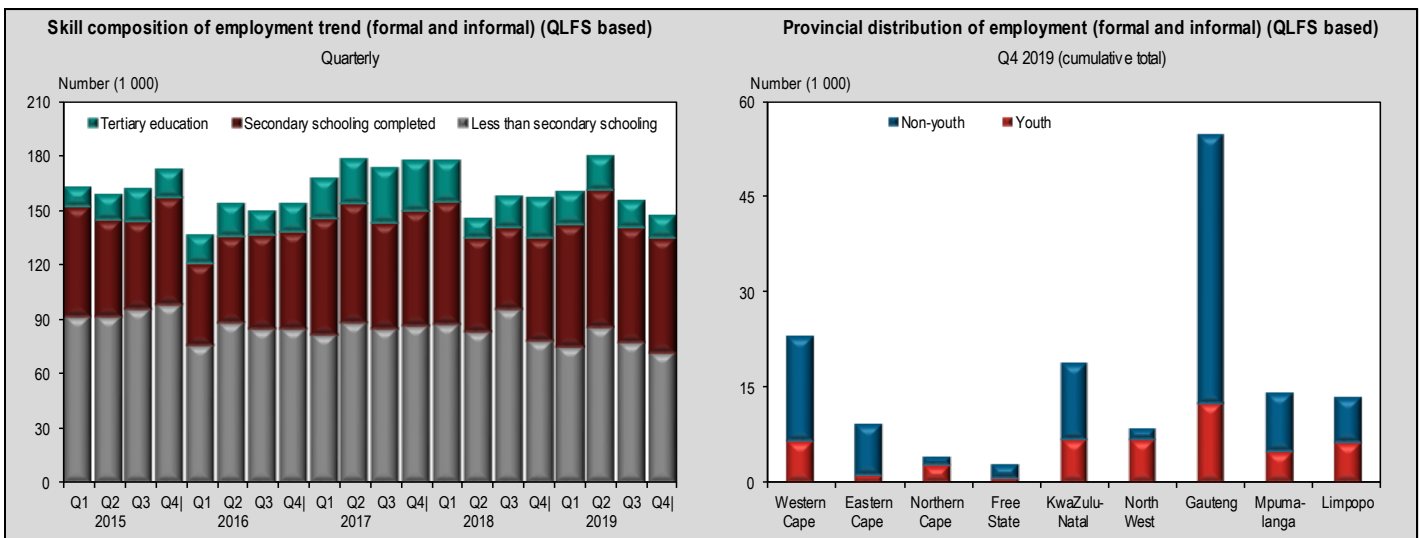
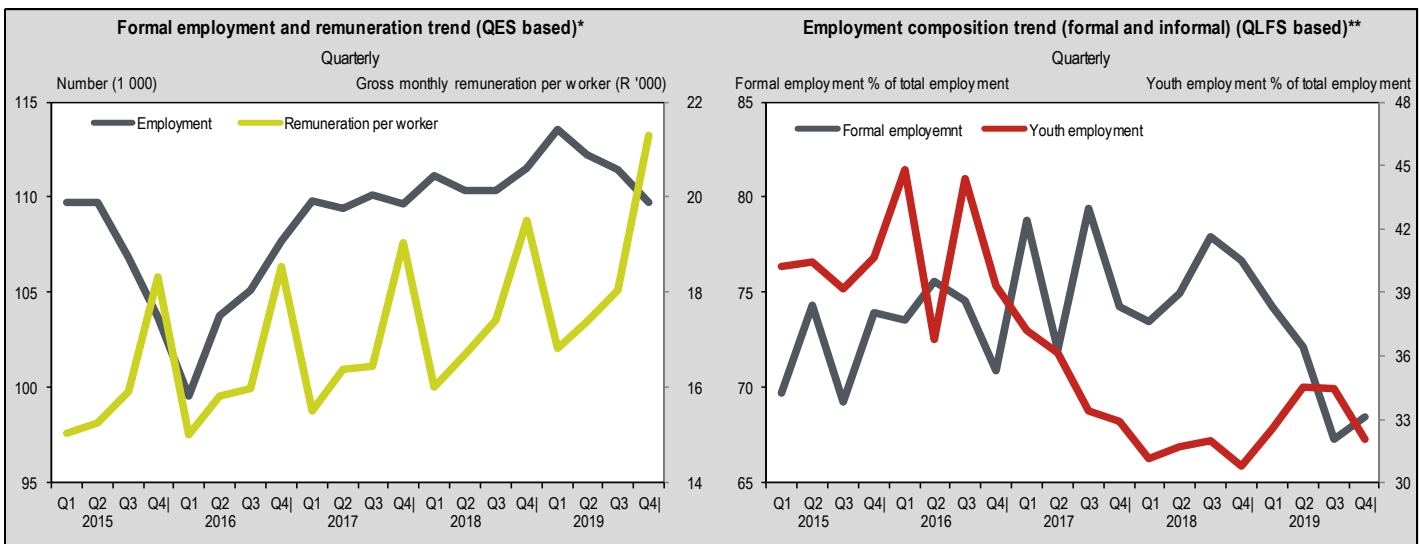
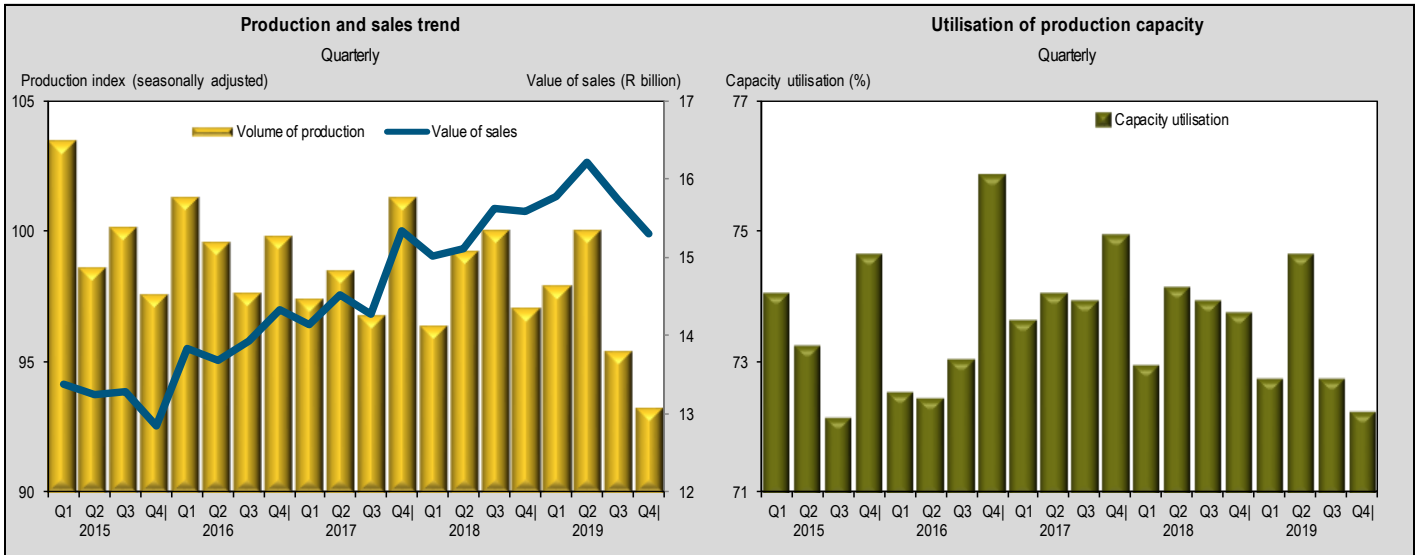
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -1.6%	↓ -1.5 (percentage points)	↓ -1.6%	↑ 9.2%	↓ -10.3%	↑ 0.5%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

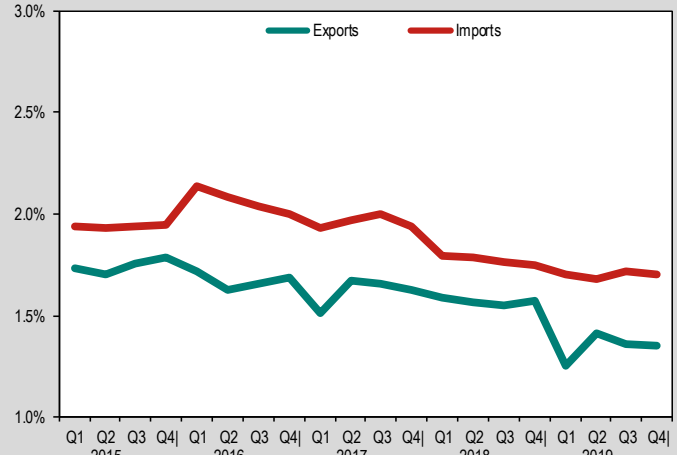
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H7326: Articles of iron or steel nes	3 877.88
H8207: Interchangeable tools & dies for hand/power tools	1 850.83
H7308: Structures, parts of structures of iron or steel	1 620.84
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	1 239.22
H7612: Aluminium casks, drums, etc capacity <300l	1 024.69
H7314: Iron/ steel cloth, grill, fencing and expanded metal	963.87
H8302: Base metal fittings for furniture, doors, cars, etc	503.76
Exports Total (including others)	17 582.85
Top gainers	
H7326: Articles of iron or steel nes	516.92
H8207: Interchangeable tools & dies for hand/power tools	434.00
H7612: Aluminium casks, drums, etc capacity <300l	316.98
H7419: Articles of copper nes	213.66
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	133.89
Top losers	
H7308: Structures, parts of structures of iron or steel	-3 287.99
H7312: Stranded steel wire, etc, without electric insulation	-177.61
H7806: Articles of lead nes	-106.12
H8309: Stoppers, caps, lids, etc of base metal	-78.65
H7325: Cast articles, of iron or steel nes	-66.47

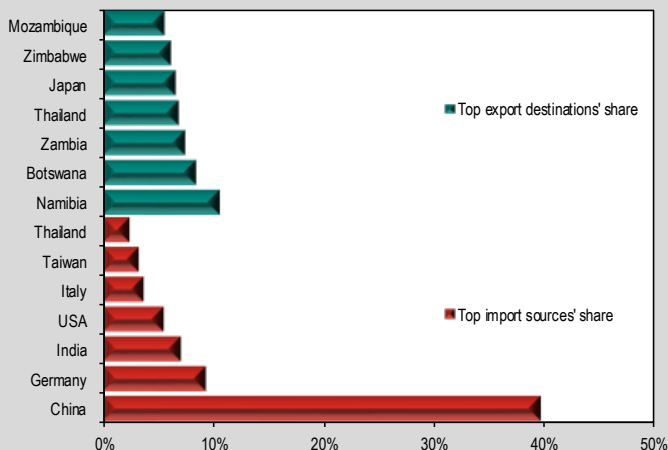
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	2 541.13
H8207: Interchangeable tools & dies for hand/power tools	2 092.17
H7326: Articles of iron or steel nes	2 016.80
H8302: Base metal fittings for furniture, doors, cars, etc	1 759.16
H8301: Padlocks, locks, clasps with locks, keys	939.70
H7323: Table, kitchen, household items of iron or steel	837.35
H7312: Stranded steel wire, etc, without electric insulation	780.36
Imports Total (including others)	21 656.75
Top gainers	
H7311: Containers for compressed gas (iron/steel)	405.17
H7610: Aluminium structures, parts nes, for construction	114.29
H8309: Stoppers, caps, lids, etc of base metal	86.28
H7310: Tank, box, container, iron/steel, capacity <300l	84.44
H8404: Auxiliary plant for boilers	81.49
Top losers	
H7308: Structures, parts of structures of iron or steel	-599.98
H8211: Knives and blades for hand use	-53.08
H7616: Articles of aluminium nes	-41.10
H7325: Cast articles, of iron or steel nes	-40.84
H7315: Chain and parts thereof, of iron or steel	-35.99

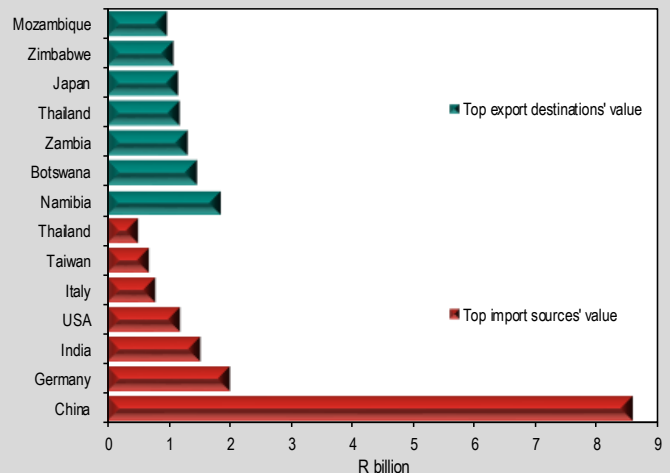
Top trading partners (share of exports/imports)

2019



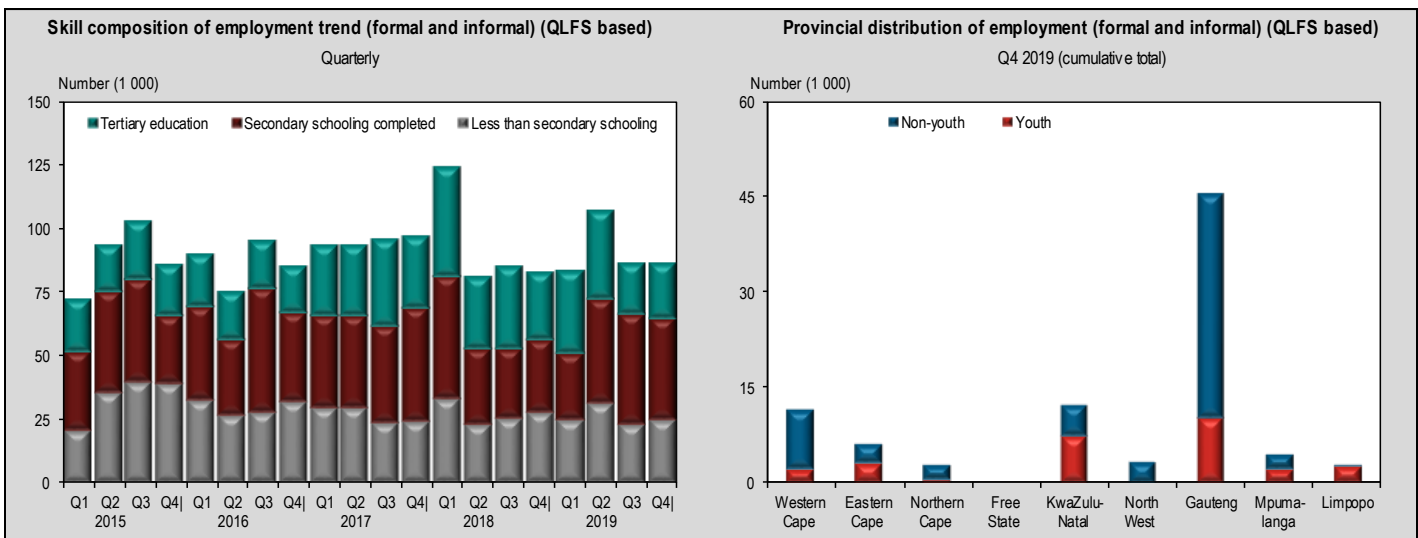
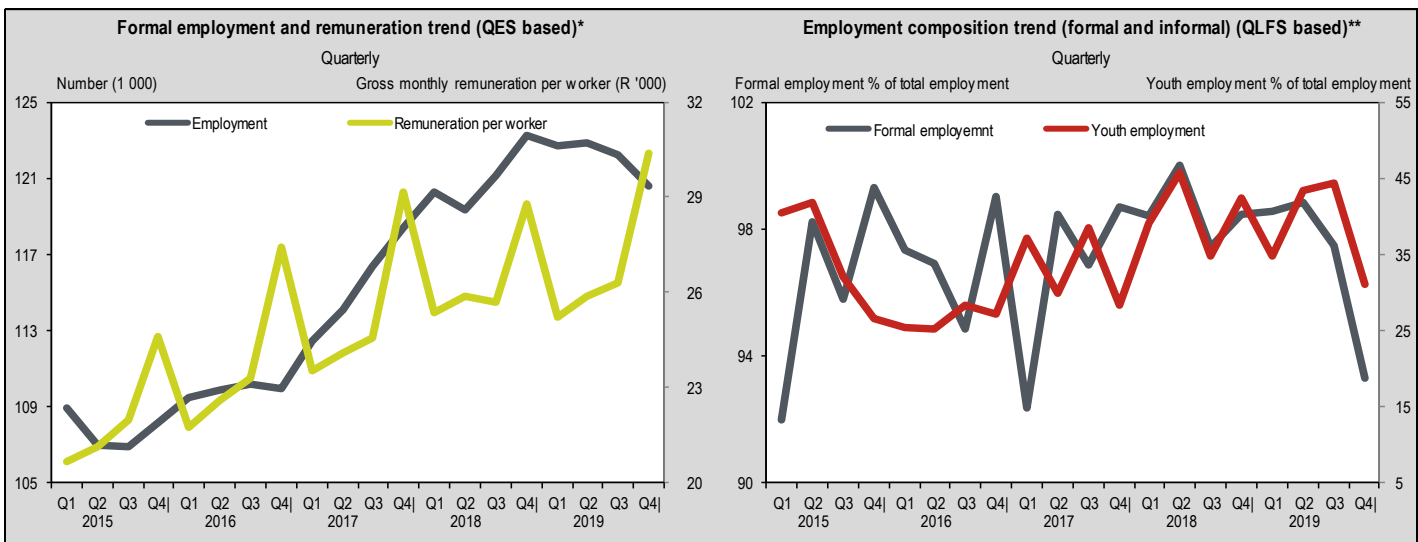
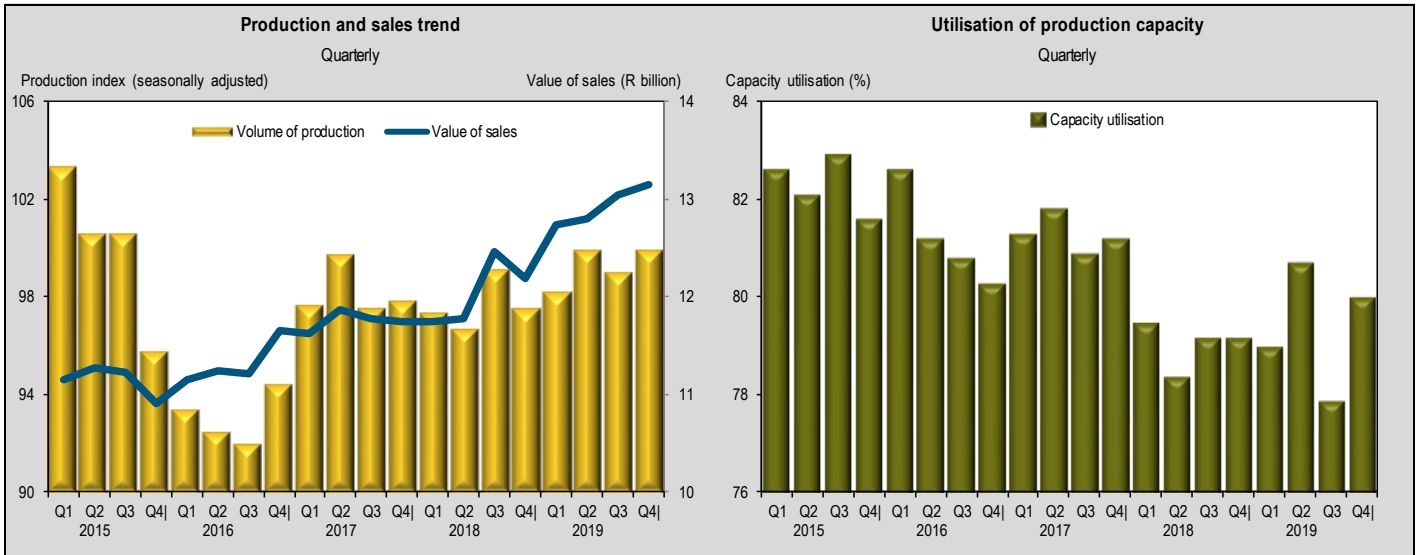
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 1.6%	↑ 0.8 (percentage points)	↓ -2.2%	↑ 5.6%	↓ -1.0%	↓ -0.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

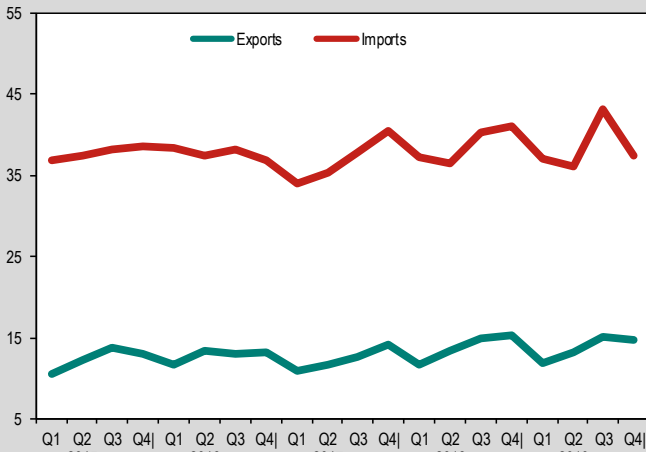


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

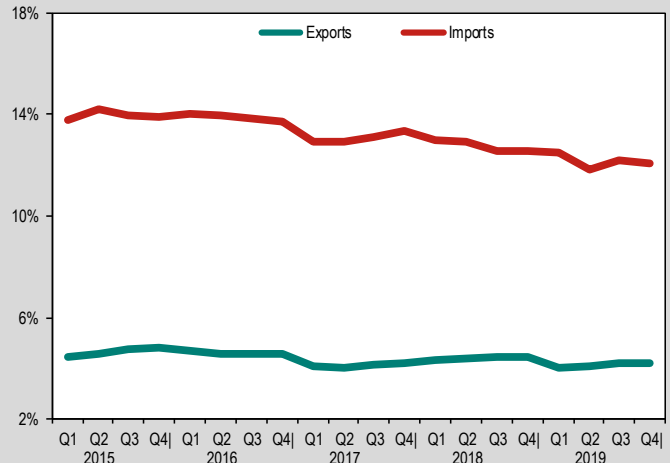
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H8431: Parts for use with lifting, moving machinery	5 830.66
H8474: Machinery to sort, screen, etc mineral products	5 236.77
H8413: Pumps for liquids	4 590.59
H8421: Liquid, gas centrifuges, filtering, purifying machine	3 159.43
H8429: Self-propelled earth moving, road making machines	2 803.95
H8701: Tractors (besides works, warehouse equipment)	2 368.33
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	2 250.95
Exports Total (including others)	54 877.09
Top gainers	
H8421: Liquid, gas centrifuges, filtering, purifying machine	595.44
H8701: Tractors (besides works, warehouse equipment)	289.57
H8515: Electric solder, weld, hot metal spray equipment	260.38
H8474: Machinery to sort, screen, etc mineral products	131.90
H8414: Air, vacuum pumps, compressors, ventilating fans	118.71
Top losers	
H8471: Automatic data processing machines (computers)	-1 105.72
H8426: Derricks, cranes, straddle carriers, crane trucks	-457.93
H8429: Self-propelled earth moving, road making machines	-375.95
H8710: Tanks and other armoured fighting vehicles	-157.97
H8467: Tools for working in the hand, non-electric motor	-109.21

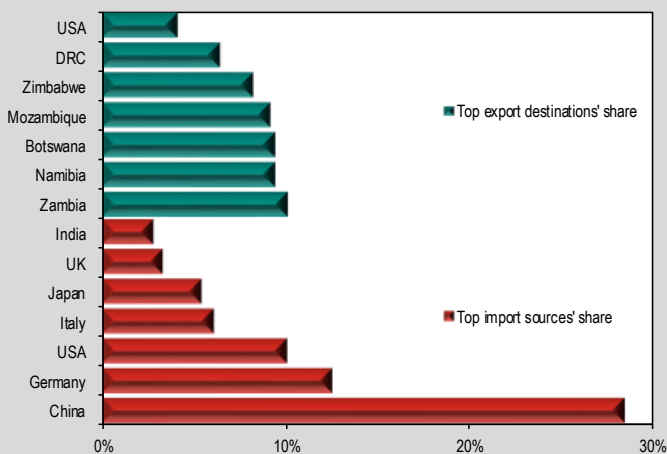
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H8471: Automatic data processing machines (computers)	16 980.89
H8429: Self-propelled earth moving, road making machines	9 976.59
H8443: Printing and ancillary machinery	9 784.32
H8431: Parts for use with lifting, moving machinery	8 438.37
H8481: Taps, cocks, valves for pipes, tanks, boilers, etc	5 975.38
H8413: Pumps for liquids	5 853.10
H8479: Machines nes having individual functions	5 222.95
Imports Total (including others)	153 718.02
Top gainers	
H8439: Machinery for making pulp, paper, paperboard	1 289.27
H8422: Machinery for dish washing, bottle washing, filling	1 099.70
H8515: Electric solder, weld, hot metal spray equipment	662.49
H8414: Air, vacuum pumps, compressors, ventilating fans	536.29
H8419: Machinery, non-domestic, for heating or cooling	529.97
Top losers	
H8471: Automatic data processing machines (computers)	-6 755.88
H8406: Steam turbines and other vapour turbines	-423.40
H8701: Tractors (besides works, warehouse equipment)	-385.93
H8449: Machinery for making felt, nonwovens, plus hats	-352.52
H8474: Machinery to sort, screen, etc mineral products	-327.32

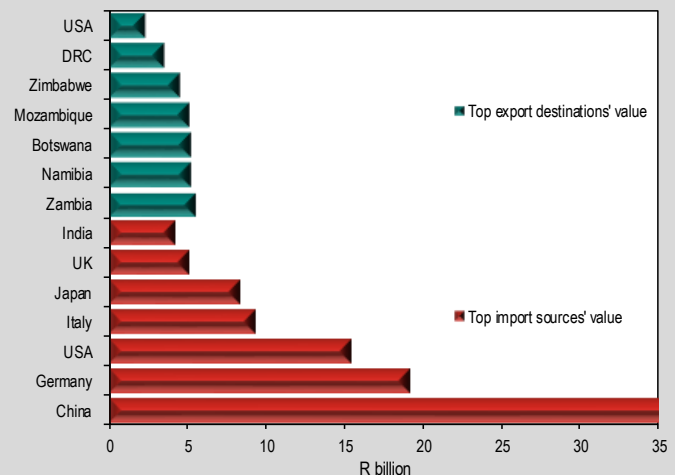
Top trading partners (share of exports/imports)

2019



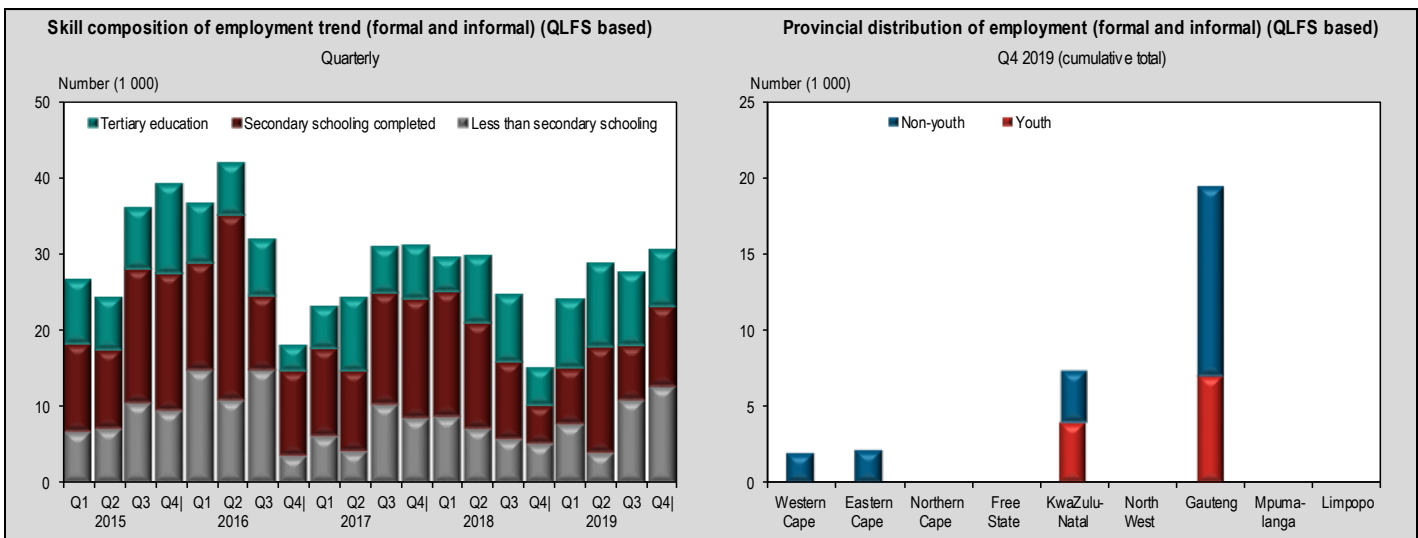
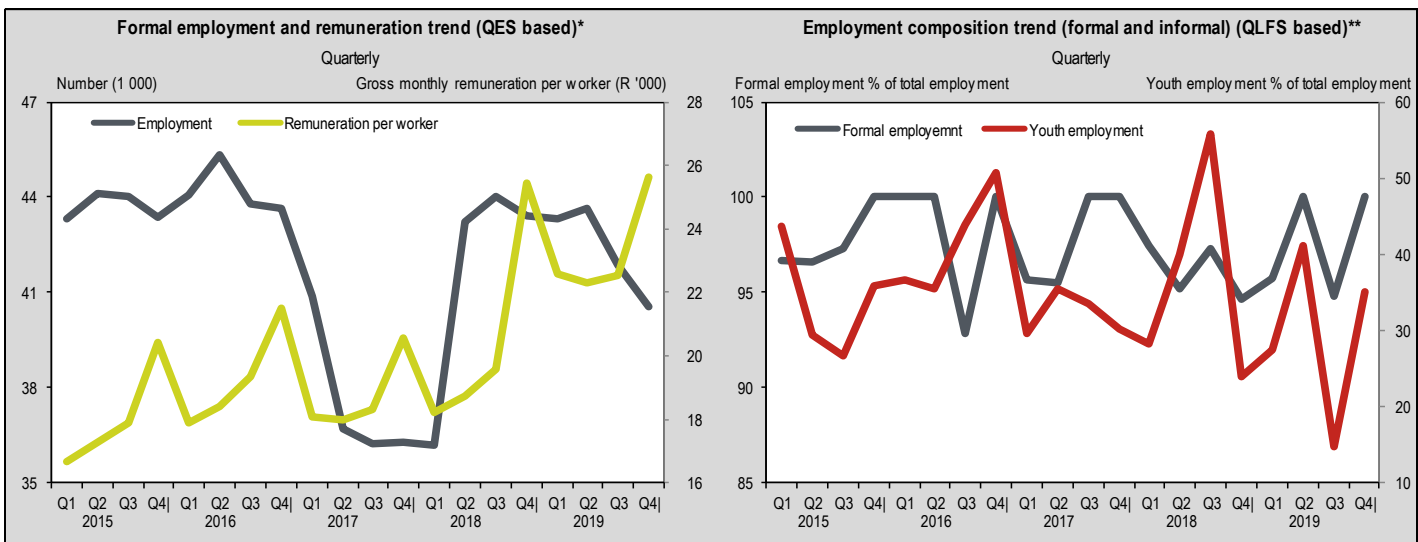
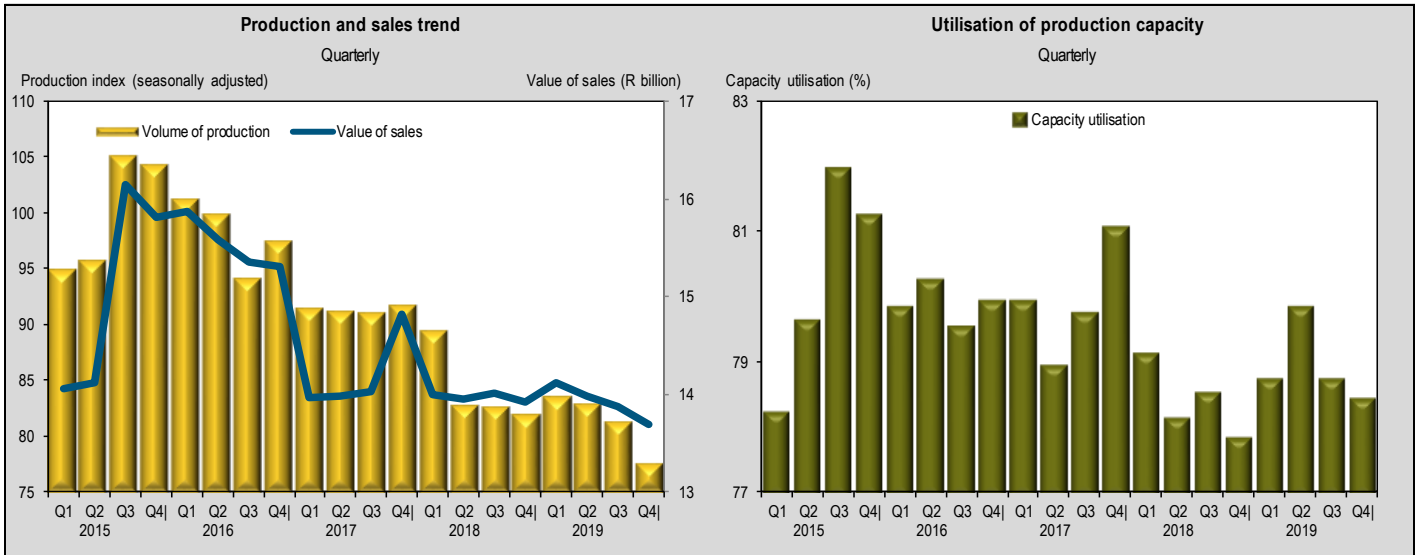
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -3.4%	↑ 0.6 (percentage points)	↓ -6.6%	↑ 0.8%	↓ -0.2%	↑ 11.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

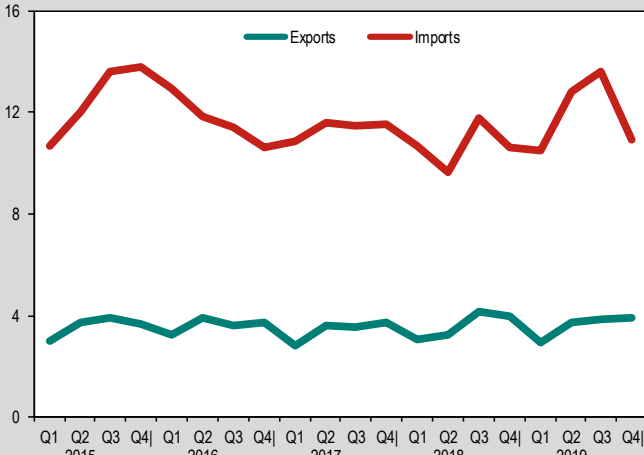


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
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Trade trends (value terms)

Total per quarter

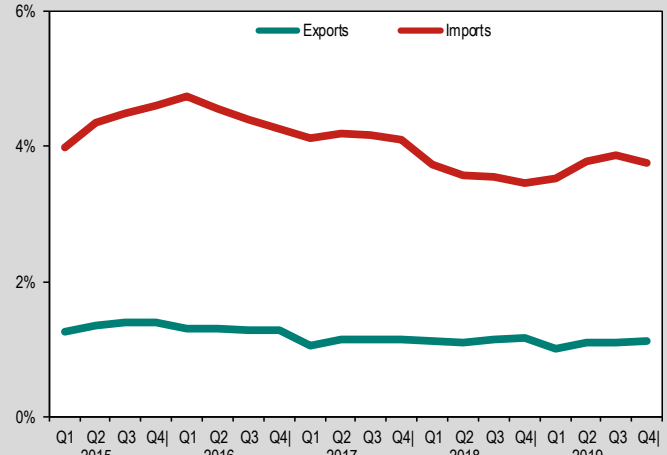
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H8544: Insulated wire and cable, optical fibre cable	2 739.48
H8536: Electrical switches, connectors, etc, for < 1kV	1 670.89
H8504: Electric transformers, static converters & rectifiers	1 533.13
H8537: Electrical power, etc, control & distribution boards	1 165.74
H8543: Electrical machinery and apparatus	932.34
H8501: Electric motors and generators, except generating sets	841.51
H9405: Lamps and lighting fittings, illuminated signs, etc	748.67
Exports Total (including others)	14 464.08
Top gainers	
H8506: Primary cells and primary batteries	215.68
H8544: Insulated wire and cable, optical fibre cable	172.72
H8504: Electric transformers, static converters & rectifiers	167.06
H8502: Electric generating sets and rotary converters	107.65
H8536: Electrical switches, connectors, etc, for < 1kV	66.75
Top losers	
H8507: Electric accumulators	- 292.49
H8537: Electrical power, etc, control & distribution boards	- 165.32
H9405: Lamps and lighting fittings, illuminated signs, etc	- 134.70
H8501: Electric motors and generators, except generating sets	- 82.58
H8543: Electrical machinery and apparatus	- 60.97

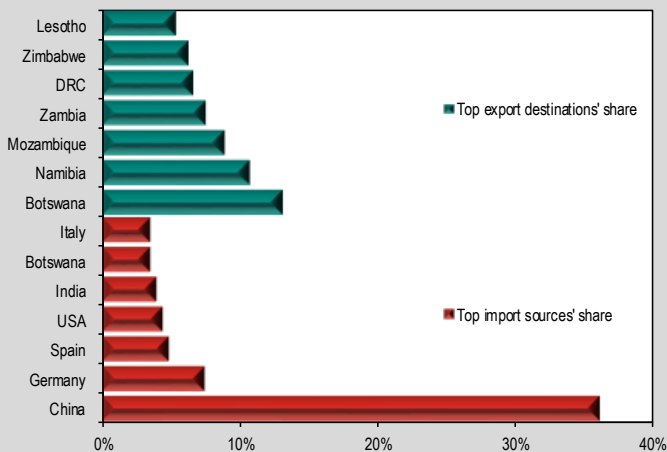
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H8504: Electric transformers, static converters & rectifiers	6 332.32
H8544: Insulated wire and cable, optical fibre cable	5 974.97
H8502: Electric generating sets and rotary converters	5 869.94
H8536: Electrical switches, connectors, etc, for < 1kV	4 790.52
H8507: Electric accumulators	3 359.19
H8501: Electric motors and generators, except generating sets	3 231.06
H8537: Electrical power, etc, control & distribution boards	2 781.37
Imports Total (including others)	47 851.46
Top gainers	
H8502: Electric generating sets and rotary converters	4 781.56
H8504: Electric transformers, static converters & rectifiers	793.14
H8544: Insulated wire and cable, optical fibre cable	277.61
H8501: Electric motors and generators, except generating sets	264.53
H8543: Electrical machinery and apparatus	126.19
Top losers	
H8545: Carbon electrodes, brushes and electrical items	- 905.83
H8507: Electric accumulators	- 328.88
H8503: Parts for electric motors and generators	- 167.62
H8530: Electrical signalling and traffic control equipment	- 68.97
H8546: Electrical insulators of any material	- 42.30

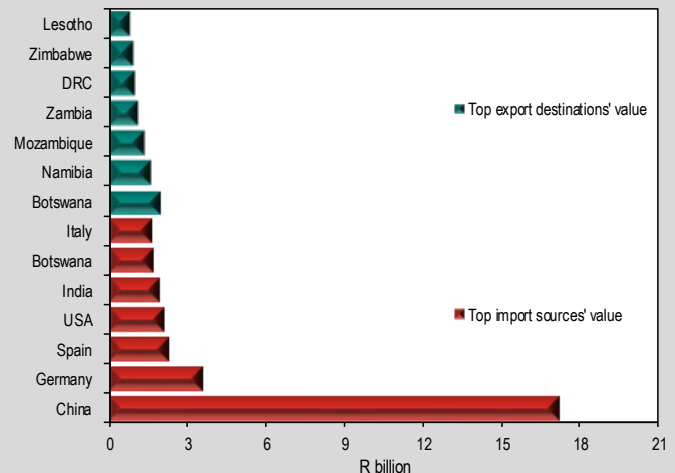
Top trading partners (share of exports/imports)

2019



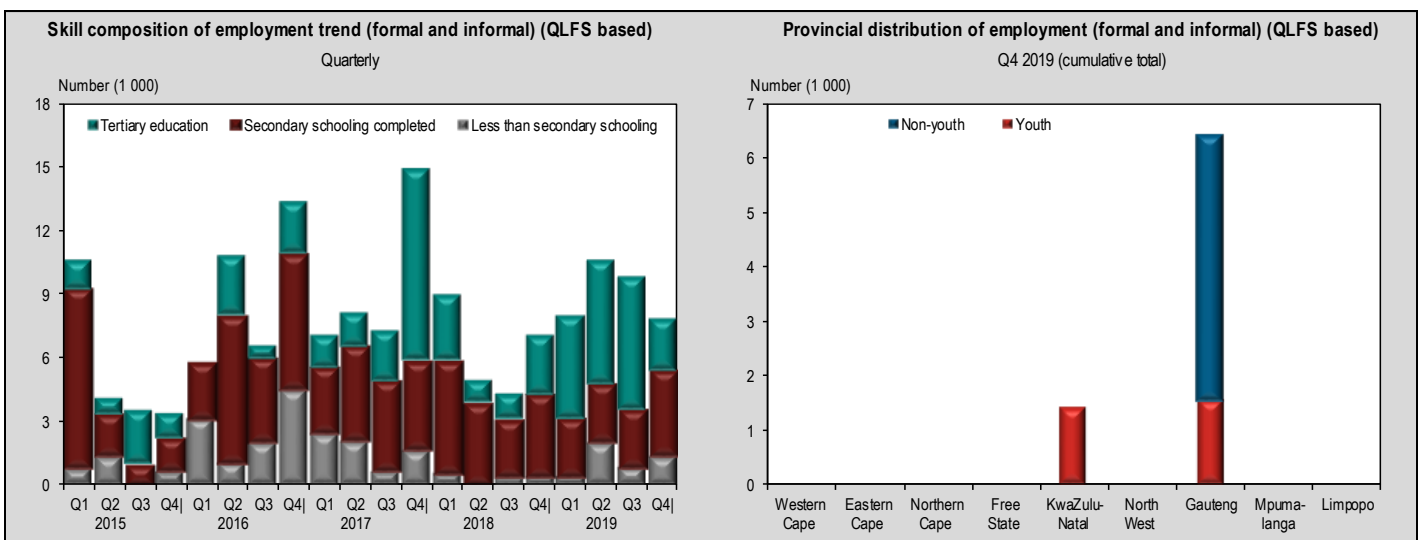
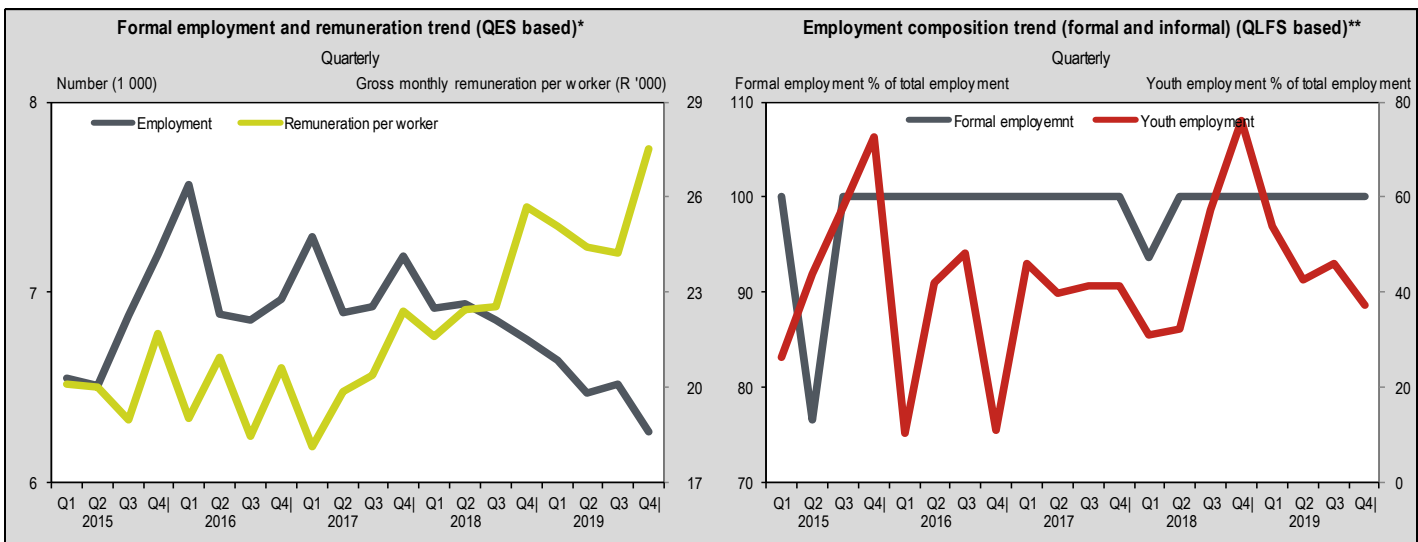
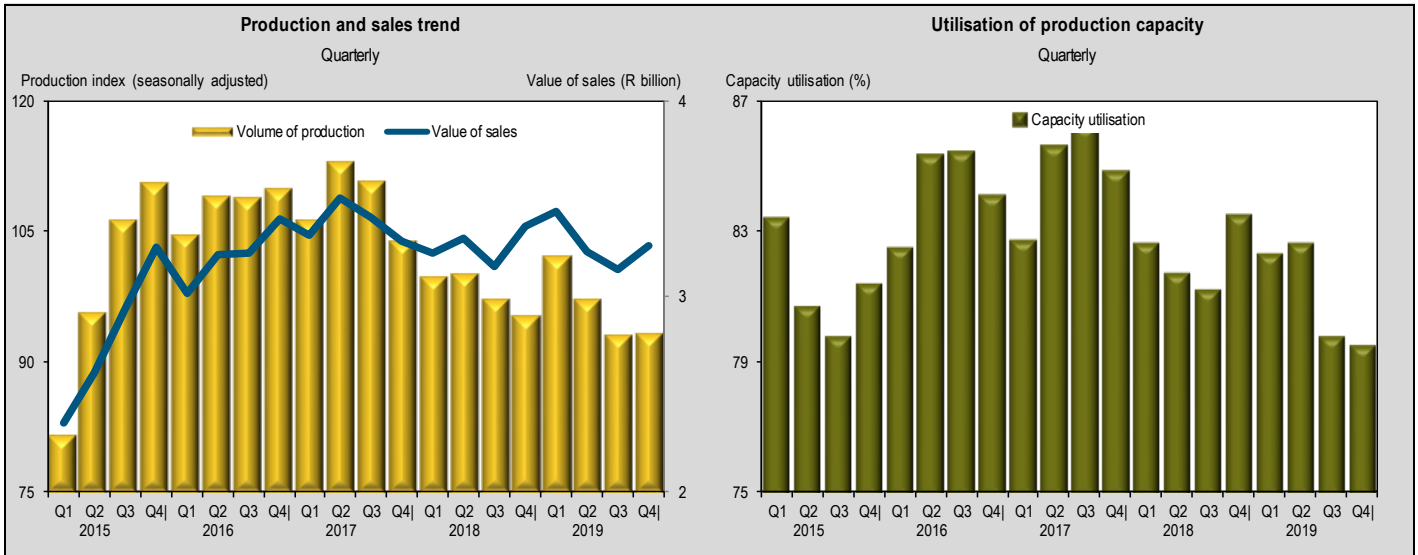
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -1.7%	↓ -4 (percentage points)	↓ -7.2%	↑ 7.1%	↓ -0.2%	↓ -0.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

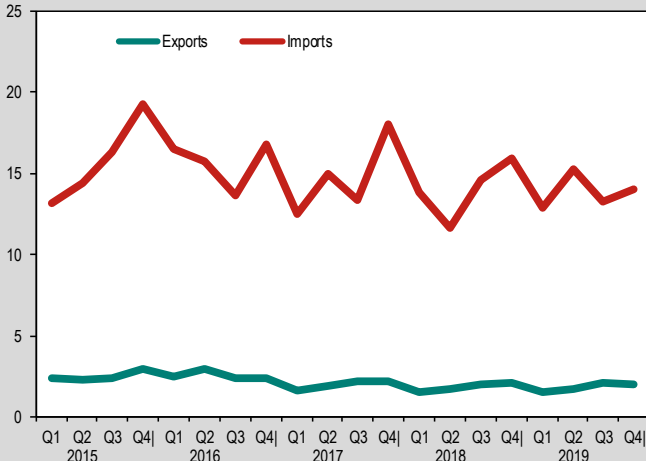


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

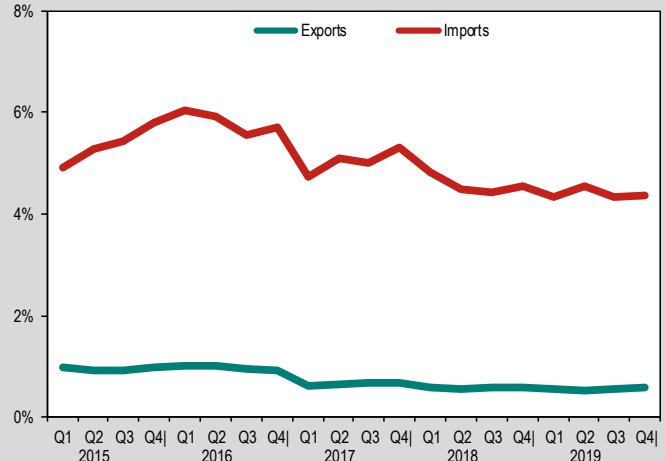
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H8517: Electric apparatus for line telephony, telegraphy	2 720.03
H8528: Television receivers, video monitors, projectors	1756.33
H8529: Parts for radio, tv transmission, receive equipment	945.18
H8525: Radio and TV transmitters, television cameras	510.70
H8541: Diodes, transistors, semi-conductors, etc	458.66
H8518: Audio-electronic equipment non-recording devices	326.39
H8542: Electronic integrated circuits and microassemblies	288.05
Exports Total (including others)	7 413.13
Top gainers	
H8541: Diodes, transistors, semi-conductors, etc	143.88
H8529: Parts for radio, tv transmission, receive equipment	40.42
H8527: Radio, radio-telephony receivers	37.96
H8519: Non-recording sound reproducing equipment	11.41
H8532: Electrical capacitors, fixed, variable or adjustable	5.68
Top losers	
H8534: Electronic printed circuits	- 136.71
H8517: Electric apparatus for line telephony, telegraphy	- 60.43
H8542: Electronic integrated circuits and microassemblies	- 56.21
H8533: Electrical resistors & rheostats except for heating	- 4.57
H8521: Video recording and reproducing apparatus	- 3.57

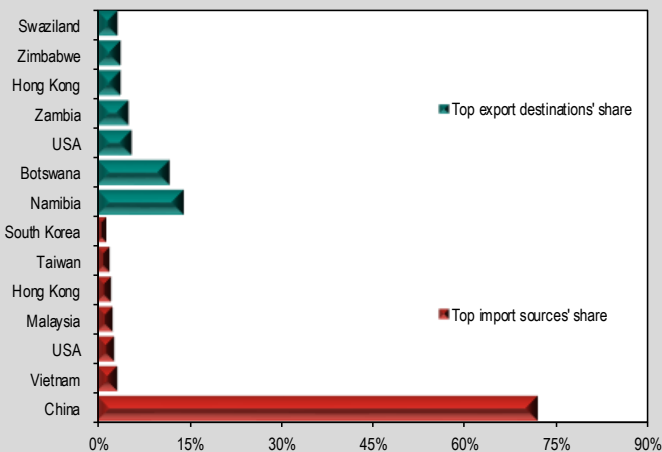
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H8517: Electric apparatus for line telephony, telegraphy	35 230.94
H8541: Diodes, transistors, semi-conductors, etc	4 917.91
H8529: Parts for radio, tv transmission, receive equipment	4 279.81
H8518: Audio-electronic equipment non-recording devices	2 351.81
H8528: Television receivers, video monitors, projectors	2 308.09
H8525: Radio and TV transmitters, television cameras	2 055.93
H8542: Electronic integrated circuits and microassemblies	1933.85
Imports Total (including others)	55 538.17
Top gainers	
H8541: Diodes, transistors, semi-conductors, etc	2 538.04
H8529: Parts for radio, tv transmission, receive equipment	316.74
H8525: Radio and TV transmitters, television cameras	145.80
H8518: Audio-electronic equipment non-recording devices	106.37
H8534: Electronic printed circuits	30.59
Top losers	
H8517: Electric apparatus for line telephony, telegraphy	- 3 252.74
H8542: Electronic integrated circuits and microassemblies	- 199.47
H8527: Radio, radio-telephony receivers	- 145.17
H8533: Electrical resistors & rheostats except for heating	- 30.81
H8532: Electrical capacitors, fixed, variable or adjustable	- 27.22

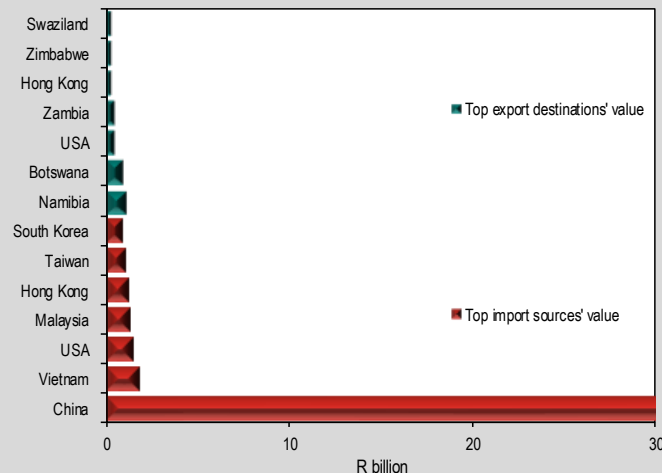
Top trading partners (share of exports/imports)

2019



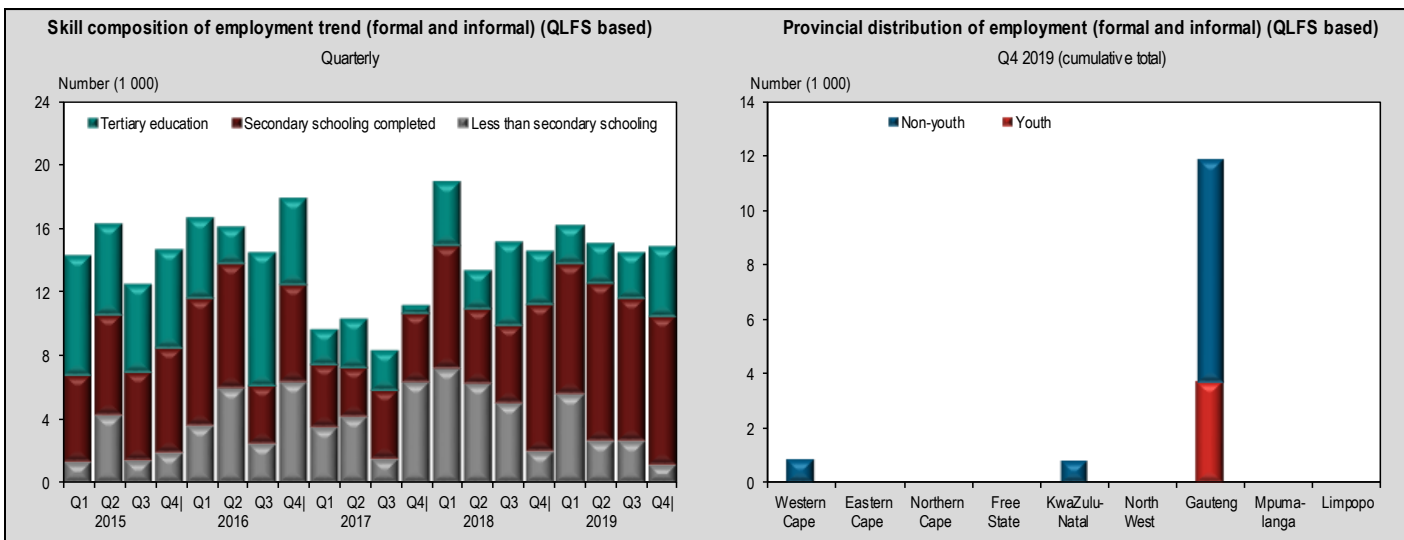
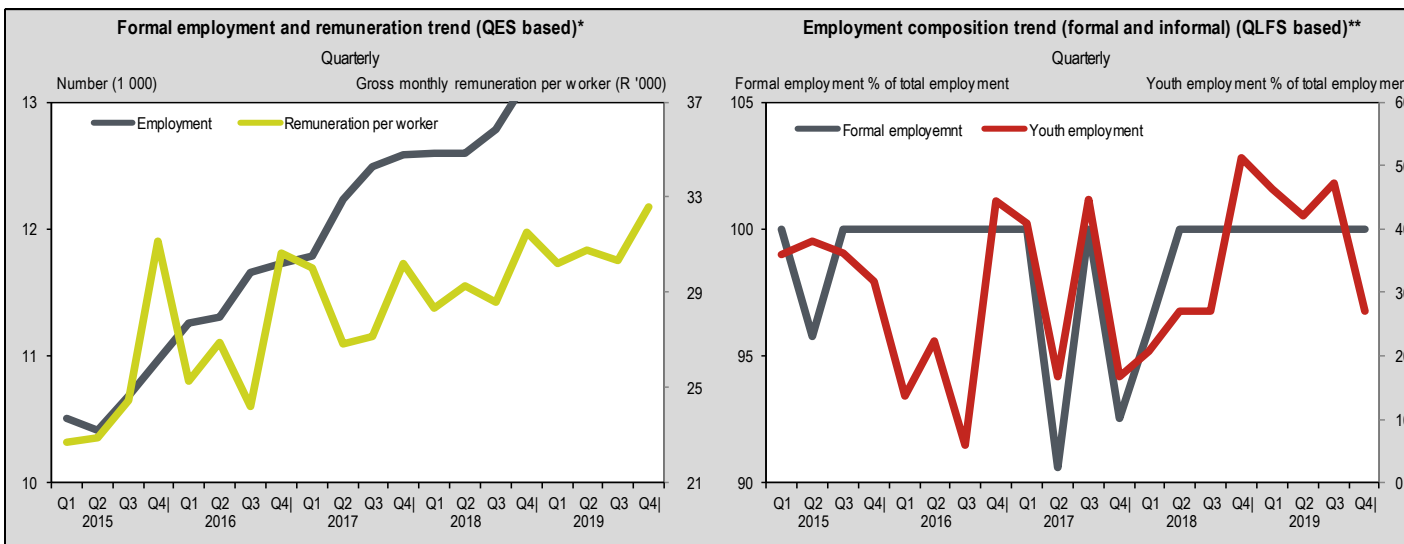
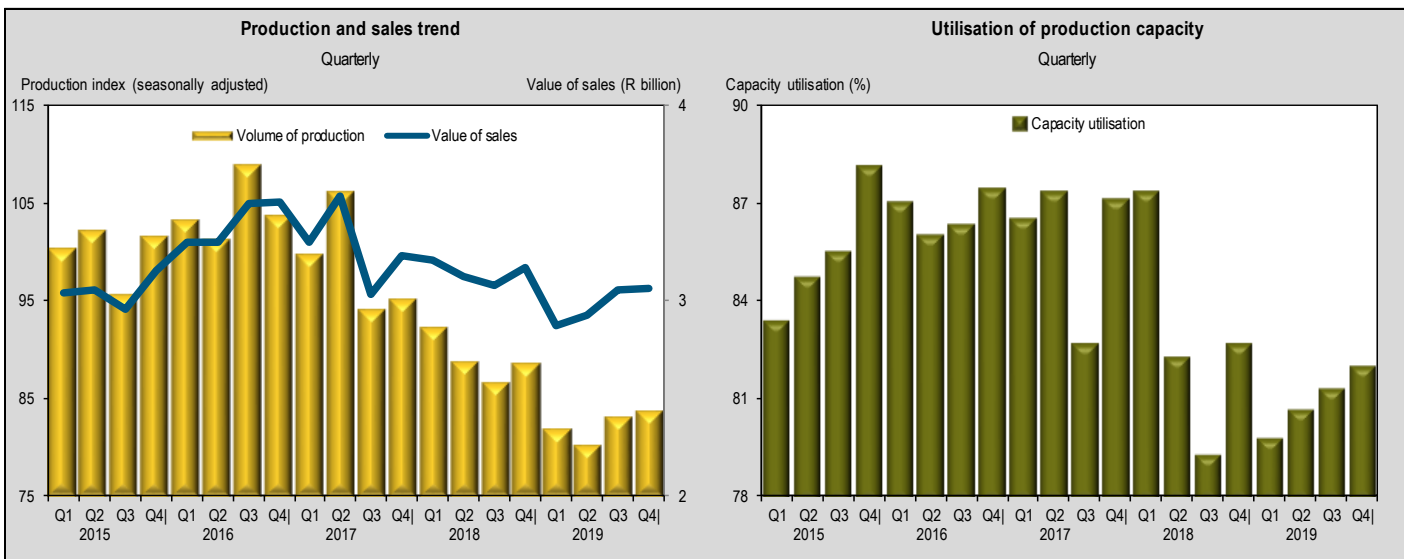
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -7.7%	↓ -0.7 (percentage points)	↑ 0.3%	↑ 3.4%	↑ 12.4%	↑ 7.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

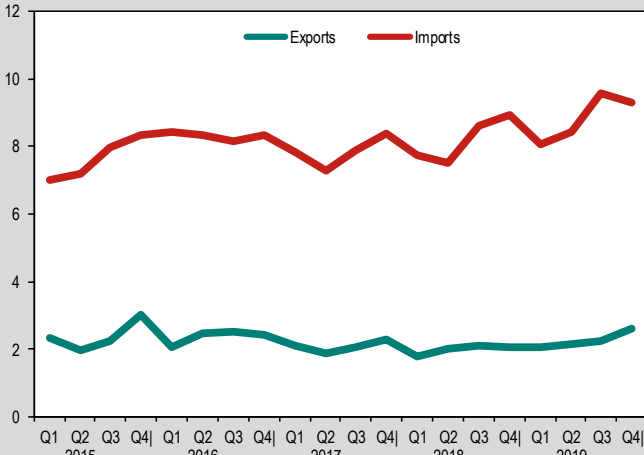


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

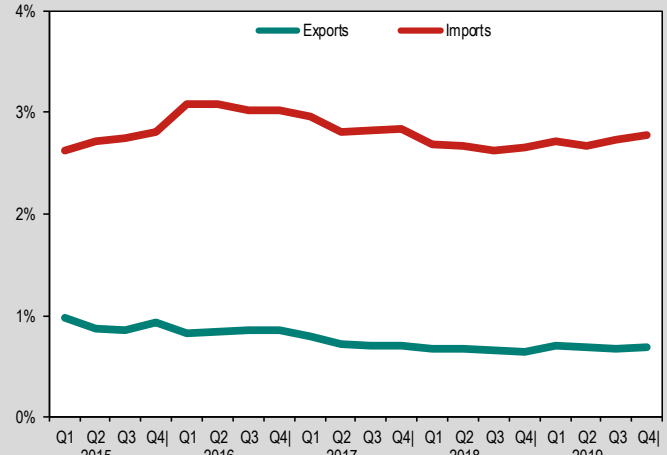
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H9018: Instruments, etc for medical, surgical & dental use	1720.15
H9031: Measuring or checking instruments nes	887.69
H9027: Equipment for physical and chemical analysis	786.83
H9014: Navigational instruments, direction finding compass	590.89
H9015: Survey, oceanographic, meteorological instruments	585.55
H8526: Radar, radio navigation & remote control apparatus	558.13
H9026: Equipment to measure level & pressure of fluidflow	539.68
Exports Total (including others)	9 012.94
Top gainers	
H9018: Instruments, etc for medical, surgical & dental use	355.90
H9014: Navigational instruments, direction finding compass	285.04
H9015: Survey, oceanographic, meteorological instruments	216.70
H9027: Equipment for physical and chemical analysis	203.98
H8526: Radar, radio navigation & remote control apparatus	176.06
Top losers	
H9028: Gas, liquid/ electricity supply or production meters	-273.85
H9113: Watch straps, bands, bracelets, & parts thereof	-95.30
H9013: Liquid crystal devices, lasers, optical appliances	-56.71
H9021: Orthopaedic appliances	-55.85
H9007: Cinematographic cameras and projectors	-39.71

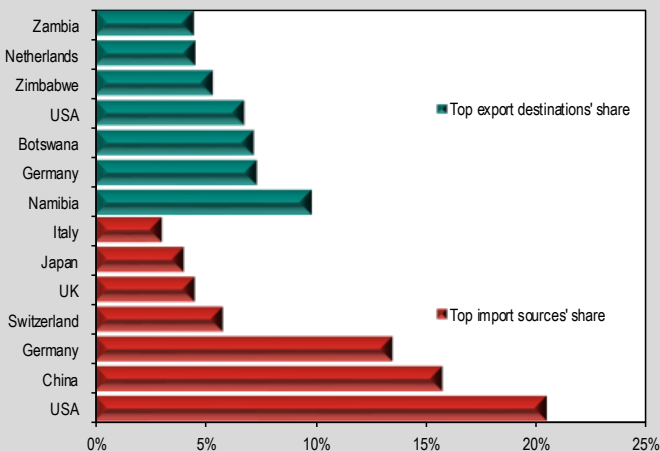
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H9018: Instruments, etc for medical, surgical & dental use	9 251.36
H9021: Orthopaedic appliances	3 997.94
H9027: Equipment for physical and chemical analysis	2 851.39
H9031: Measuring or checking instruments nes	2 299.20
H9032: Automatic regulating or controlling equipment	1 802.29
H9022: Equipment using X-rays, alpha, beta, gamma rays	1 694.59
H9026: Equipment to measure level & pressure of fluidflow	1 681.81
Imports Total (including others)	35 350.09
Top gainers	
H9018: Instruments, etc for medical, surgical & dental use	1 193.11
H9022: Equipment using X-rays, alpha, beta, gamma rays	283.71
H9031: Measuring or checking instruments nes	274.23
H8526: Radar, radio navigation & remote control apparatus	207.21
H9027: Equipment for physical and chemical analysis	180.40
Top losers	
H9014: Navigational instruments, direction finding compass	-117.31
H9026: Equipment to measure level & pressure of fluidflow	-59.95
H9029: Revolution counters, taximeters & speedometers	-55.37
H9102: Watches with case of, or clad with, of base metal	-52.31
H9002: Mounted lenses, prisms, mirrors, optical elements	-23.14

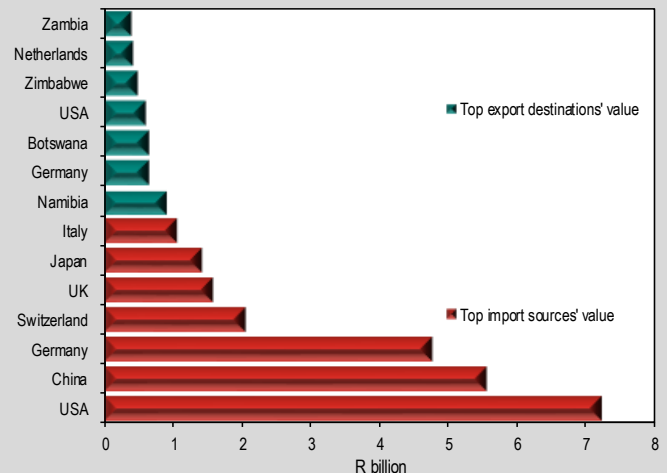
Top trading partners (share of exports/imports)

2019



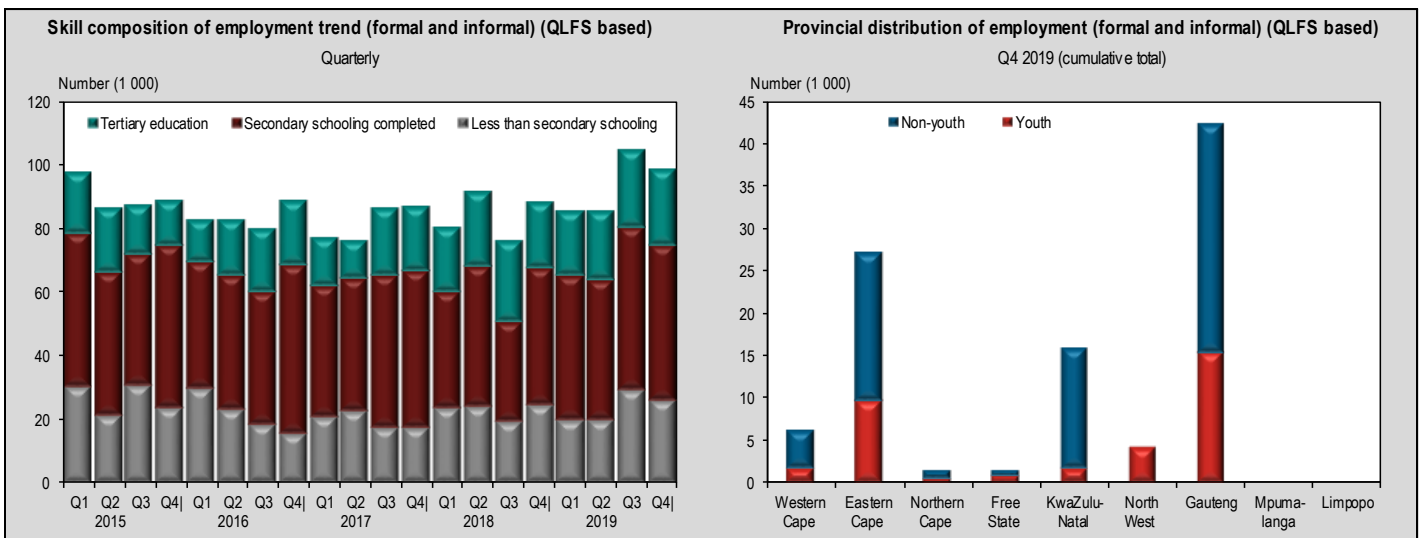
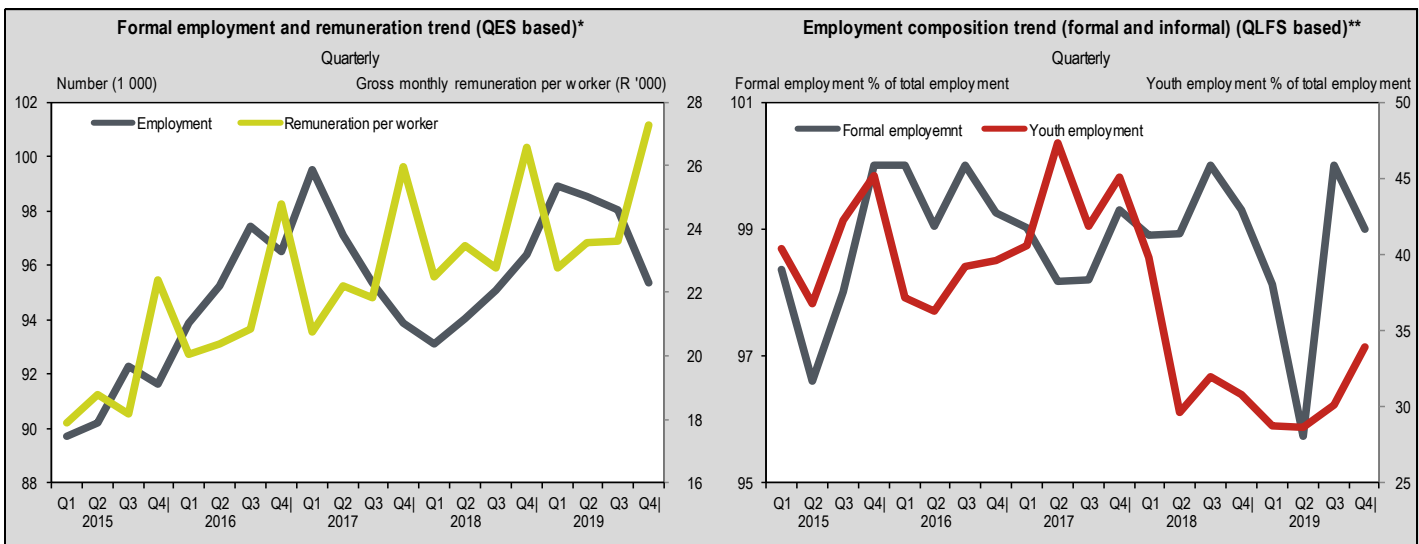
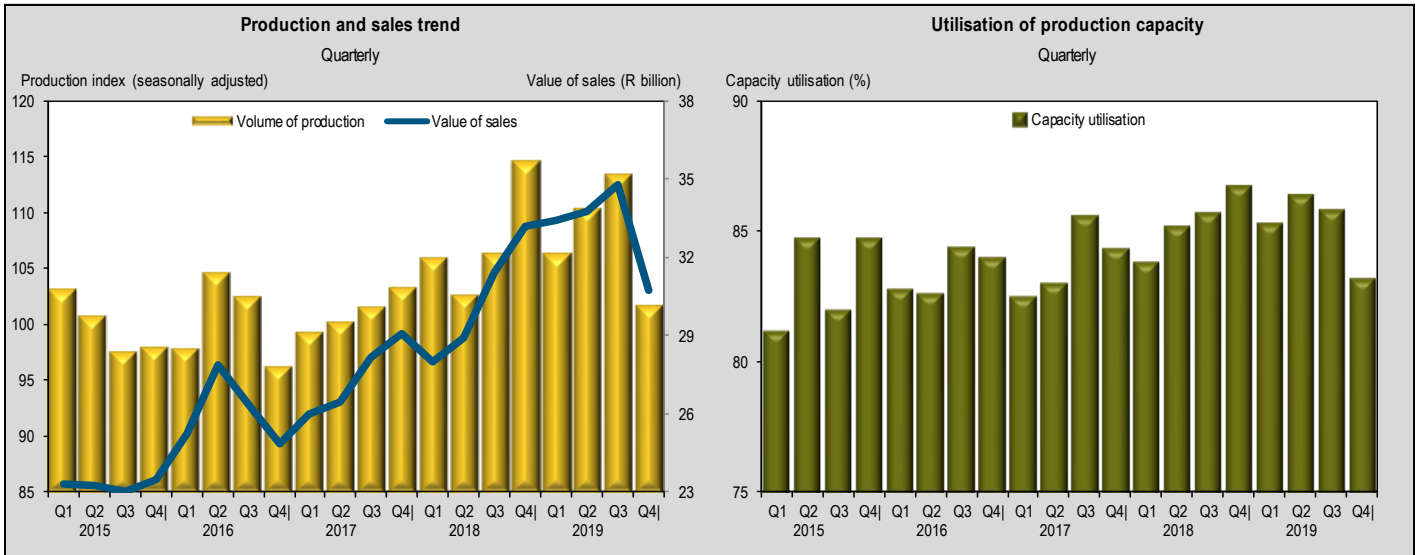
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 0.5%	↓ -3.5 (percentage points)	↓ -1.1%	↑ 2.6%	↑ 13.7%	↑ 8.0%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

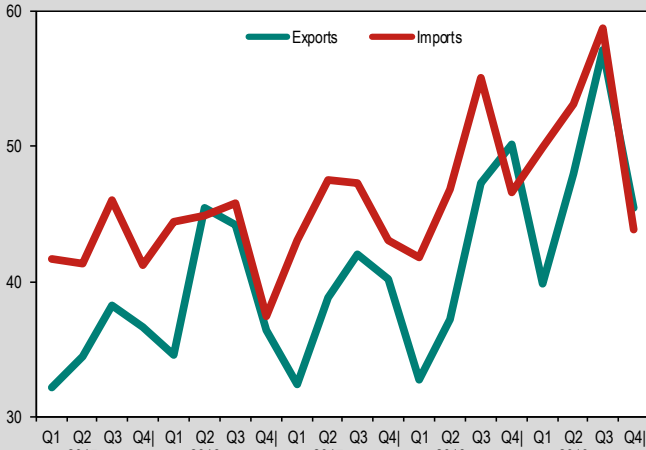


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

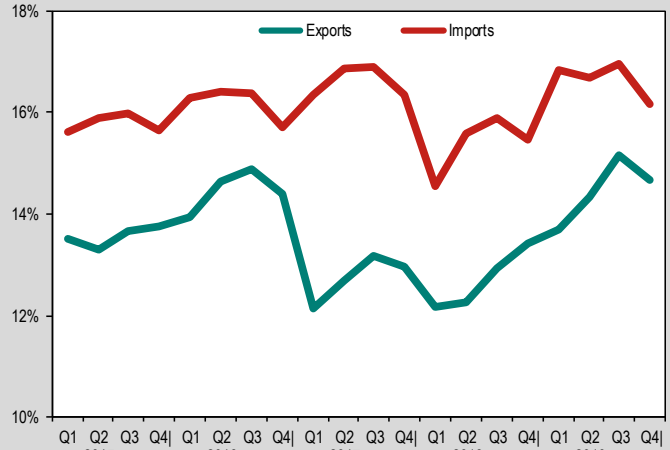
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H8703: Vehicles for transport of persons (except buses)	96 883.24
H8704: Motor vehicles for the transport of goods	50 671.93
H8421: Liquid, gas centrifuges, filtering, purifying machine	20 890.66
H8708: Parts and accessories for motor vehicles	9 305.50
H8409: Parts for internal combustion spark ignition engine	4 020.21
H8716: Trailers and non-mechanically propelled vehicles	2 113.58
H8609: Cargo containers designed for carriage of goods	1 839.45
Exports Total (including others)	190 428.83
Top gainers	
H8703: Vehicles for transport of persons (except buses)	15 638.44
H8704: Motor vehicles for the transport of goods	4 543.47
H8421: Liquid, gas centrifuges, filtering, purifying machine	1 261.52
H8408: Compression-ignition engines (diesel, etc)	609.67
H8705: Special purpose motor vehicles	244.22
Top losers	
H8609: Cargo containers designed for carriage of goods	- 246.42
H8415: Air conditioning equipment, machinery	- 7.69
H8706: Motor vehicle chassis fitted with engine	- 3.80

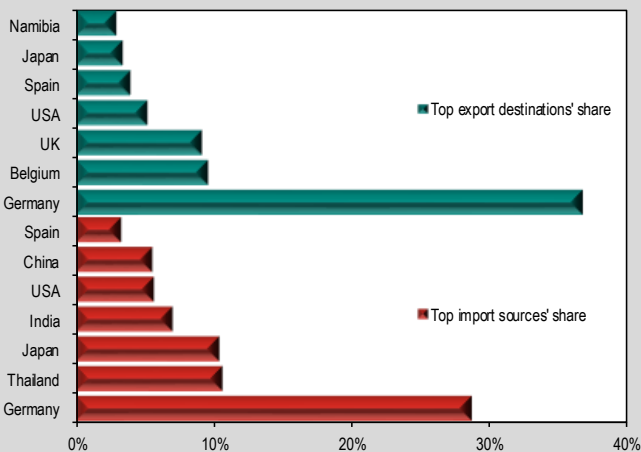
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H9801: Original equipment components	106 686.03
H8703: Vehicles for transport of persons (except buses)	54 938.63
H8708: Parts and accessories for motor vehicles	23 678.26
H8704: Motor vehicles for the transport of goods	10 194.26
H8409: Parts for internal combustion spark ignition engine	2 676.65
H8421: Liquid, gas centrifuges, filtering, purifying machine	1 536.58
H8716: Trailers and non-mechanically propelled vehicles	1 448.48
Imports Total (including others)	205 665.92
Top gainers	
H9801: Original equipment components	8 859.75
H8708: Parts and accessories for motor vehicles	3 508.73
H8703: Vehicles for transport of persons (except buses)	3 414.59
H8702: Public-transport type passenger motor vehicles	190.76
H8408: Compression-ignition engines (diesel, etc)	155.43
Top losers	
H8704: Motor vehicles for the transport of goods	- 951.99
H8421: Liquid, gas centrifuges, filtering, purifying machine	- 238.68
H8707: Bodies (including cabs), for motor vehicles	- 46.89
H8409: Parts for internal combustion spark ignition engine	- 9.54
H8415: Air conditioning equipment, machinery	- 3.88

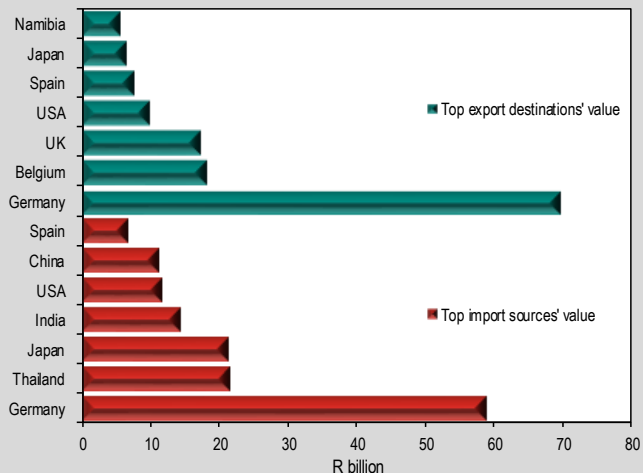
Top trading partners (share of exports/imports)

2019



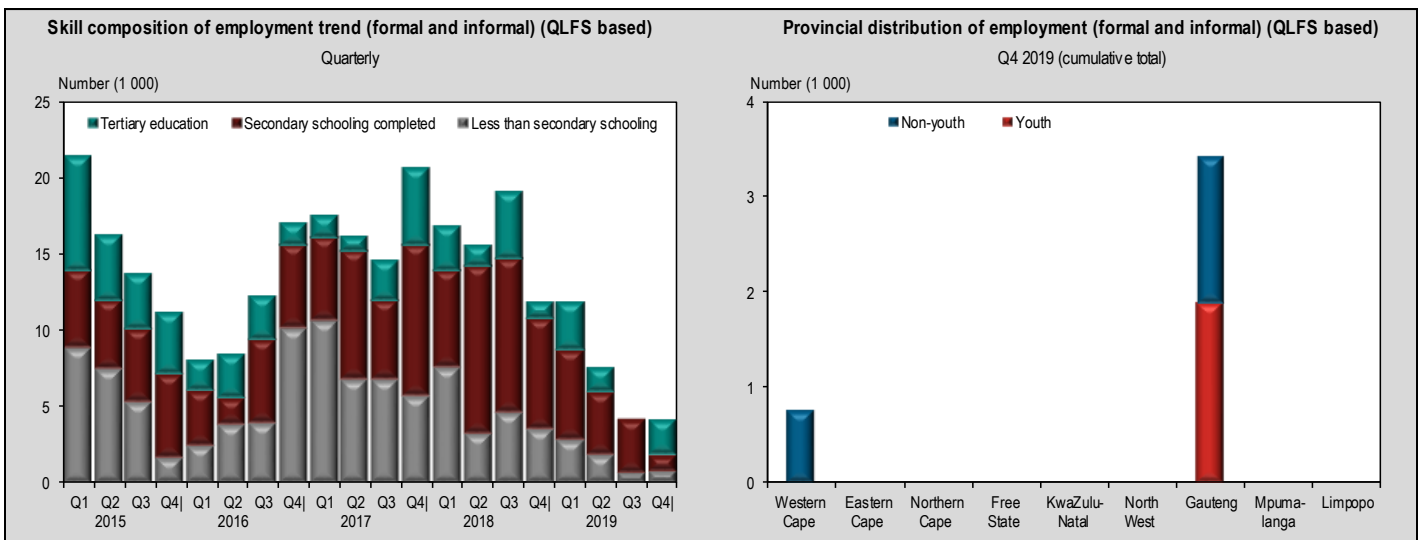
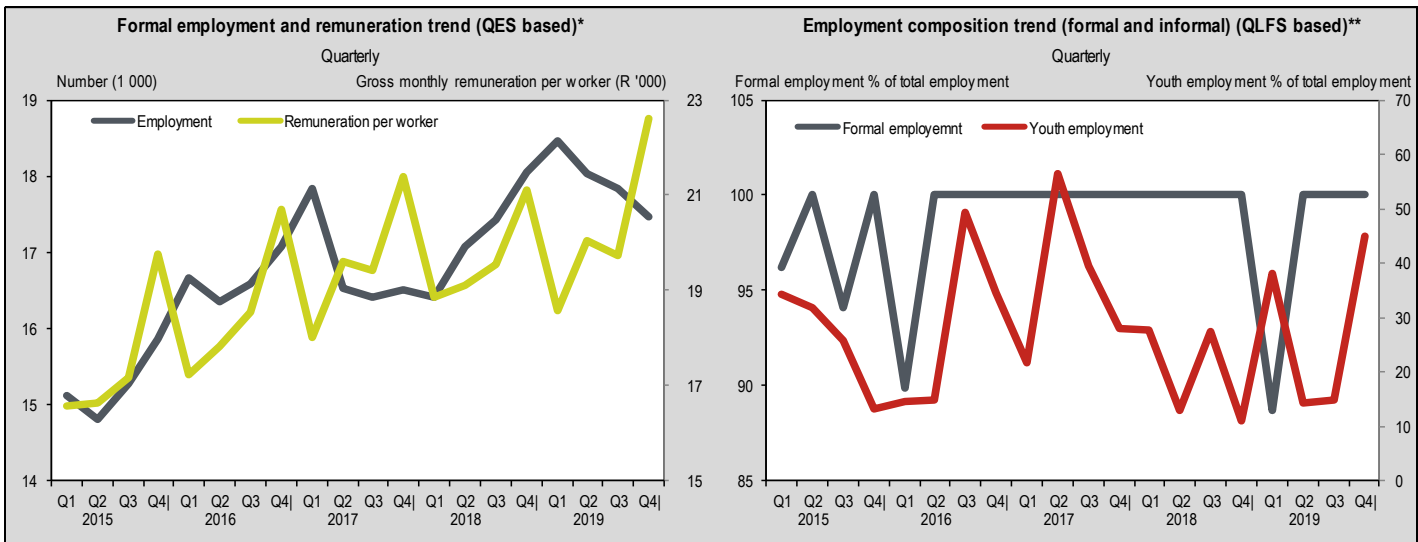
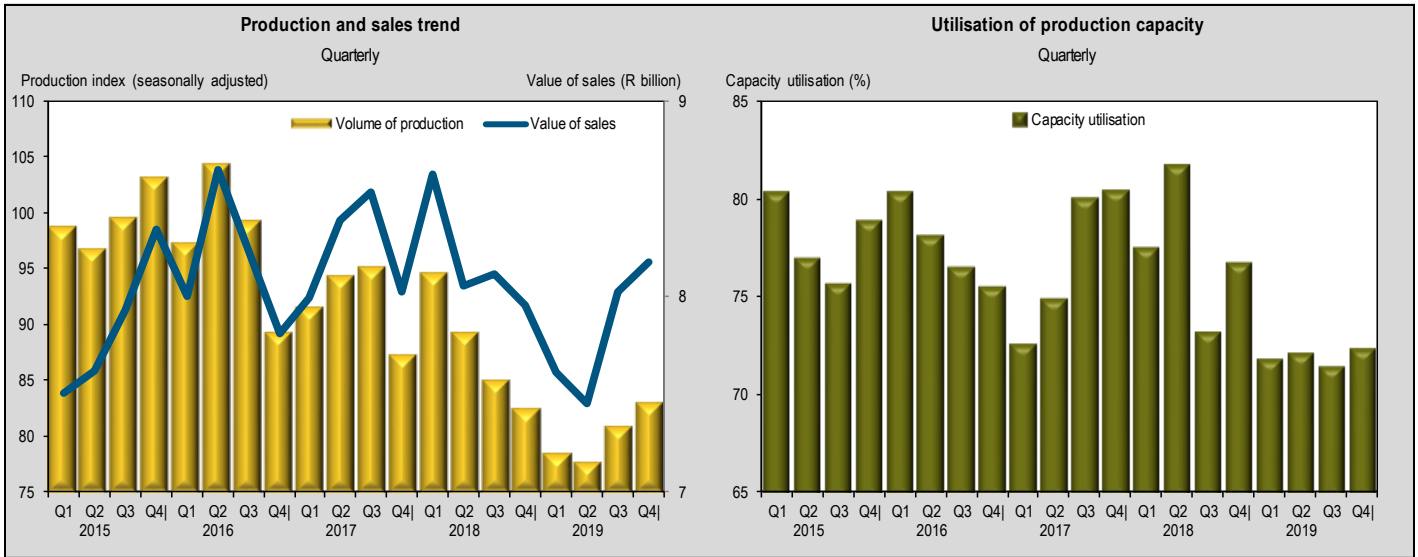
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -8.9%	↓ -4.3 (percentage points)	↓ -3.2%	↑ 7.0%	↑ 28.1%	↑ 26.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

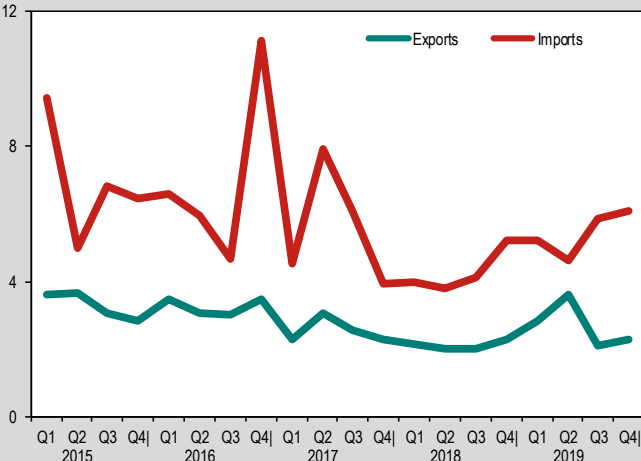


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

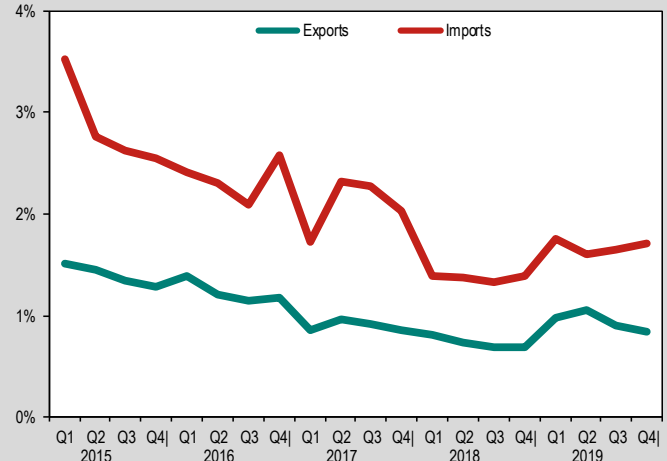
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H8803: Parts of aircraft, spacecraft, etc	2 859.73
H8802: Aircraft, spacecraft, satellites	2 710.58
H8903: Yachts, pleasure, sports vessels, boats, canoes	1 938.74
H8906: Warships, lifeboats, hospital ships, vessels nes	848.69
H841t Turbo-jets/-propellers/other gas turbine engines	546.82
H8607: Parts of railway, tramway locomotives, etc	394.13
H8407: Spark-ignition internal combustion engines	299.65
Exports Total (including others)	10 901.88
Top gainers	
H8802: Aircraft, spacecraft, satellites	1 202.23
H8906: Warships, lifeboats, hospital ships, vessels nes	548.19
H841t Turbo-jets/-propellers/other gas turbine engines	304.78
H8803: Parts of aircraft, spacecraft, etc	259.96
H8602: Rail locomotives, diesel, steam, locomotive tenders	123.33
Top losers	
H8902: Fishing vessels and factory ships	- 70.80
H8407: Spark-ignition internal combustion engines	- 67.05
H8905: Special purpose ships, vessels, nes	- 57.02
H8805: Aircraft launching gear, flight simulators	- 31.65
H8904: Tugs and pusher craft	- 10.89

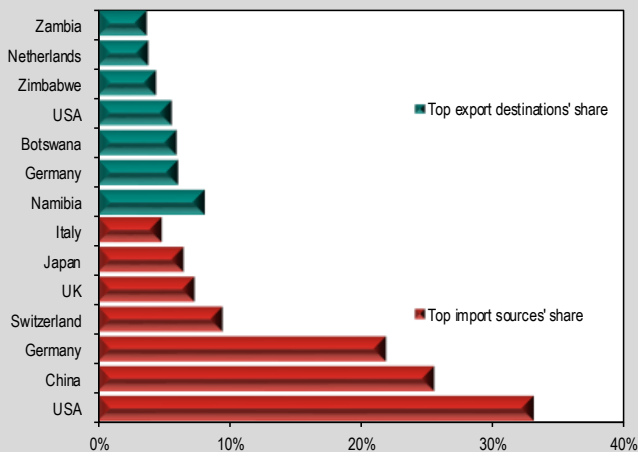
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H8802: Aircraft, spacecraft, satellites	1 134.48
H8803: Parts of aircraft, spacecraft, etc	3 651.17
H841t Turbo-jets/-propellers/other gas turbine engines	2 151.88
H871t Motorcycles, bicycles, etc with auxiliary motor	1 368.82
H8607: Parts of railway, tramway locomotives, etc	1 254.15
H8407: Spark-ignition internal combustion engines	678.21
H8714: Parts & accessories of bicycles, motorcycles, etc	522.16
Imports Total (including others)	21 809.77
Top gainers	
H8802: Aircraft, spacecraft, satellites	3 871.85
H841t Turbo-jets/-propellers/other gas turbine engines	807.94
H871t Motorcycles, bicycles, etc with auxiliary motor	318.58
H8803: Parts of aircraft, spacecraft, etc	279.76
H8407: Spark-ignition internal combustion engines	169.31
Top losers	
H8905: Special purpose ships, vessels, nes	- 408.09
H8902: Fishing vessels and factory ships	- 197.87
H8604: Railway maintenance-of-way service vehicles	- 183.70
H8607: Parts of railway, tramway locomotives, etc	- 122.47
H8907: Floating structures (rafts, stages, buoys/beacons)	- 63.90

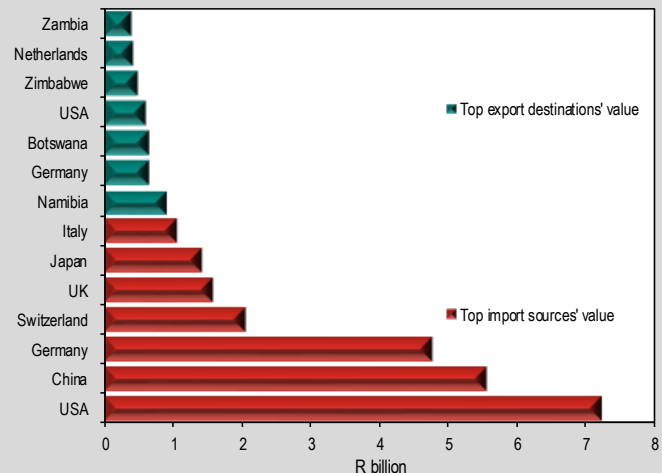
Top trading partners (share of exports/imports)

2019



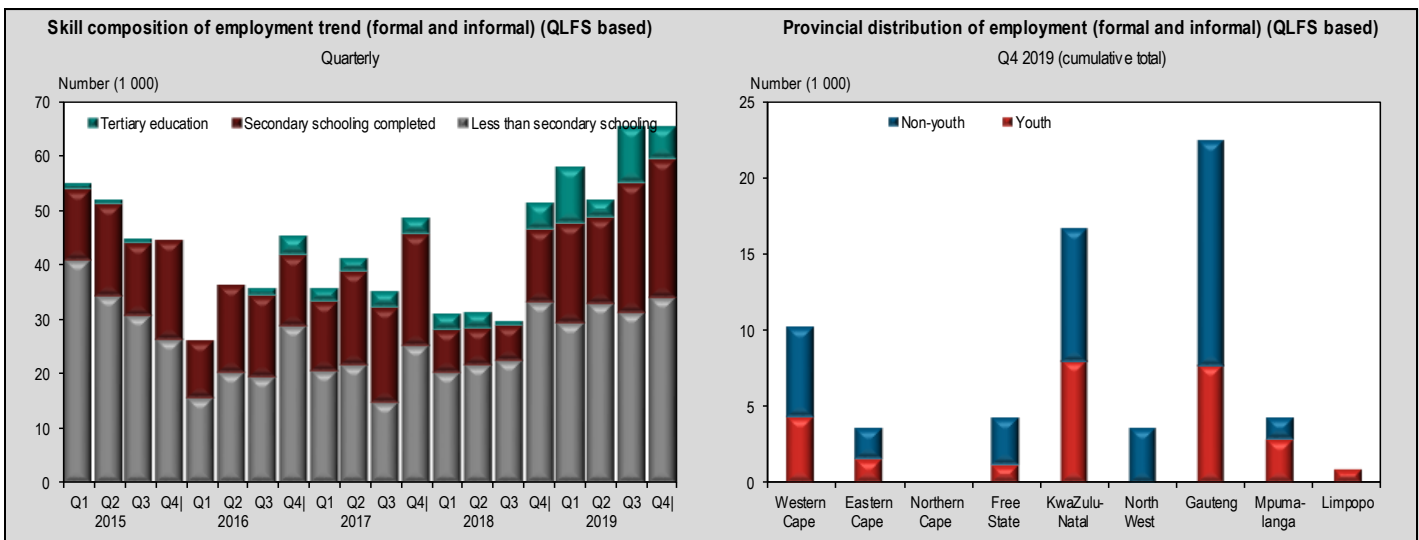
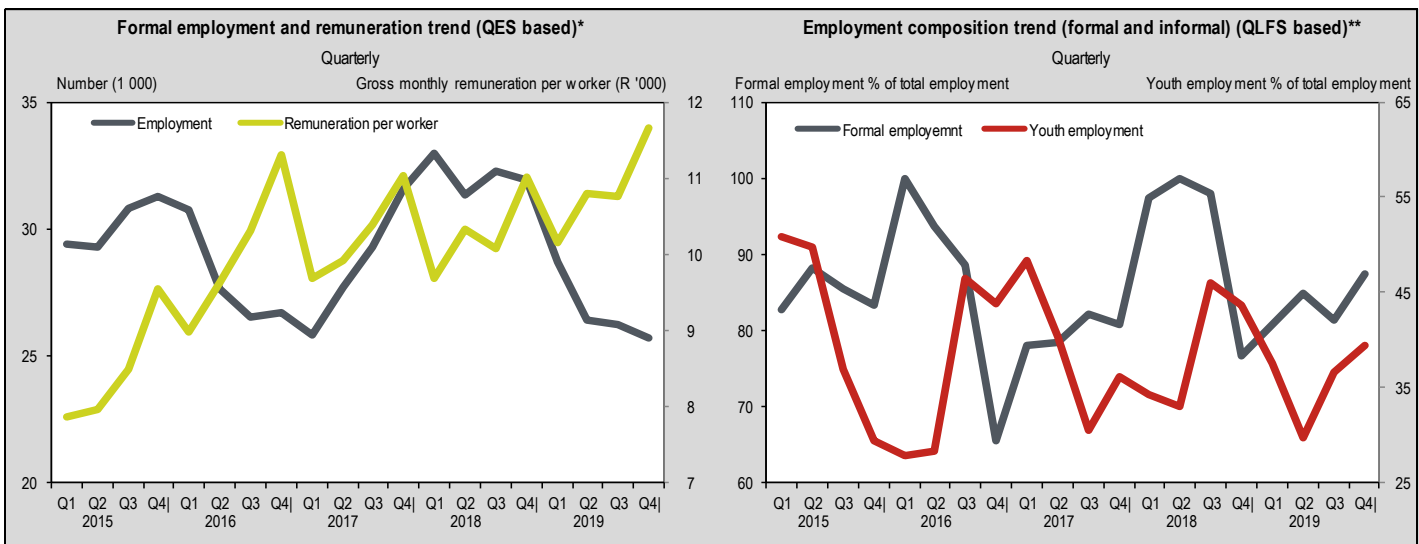
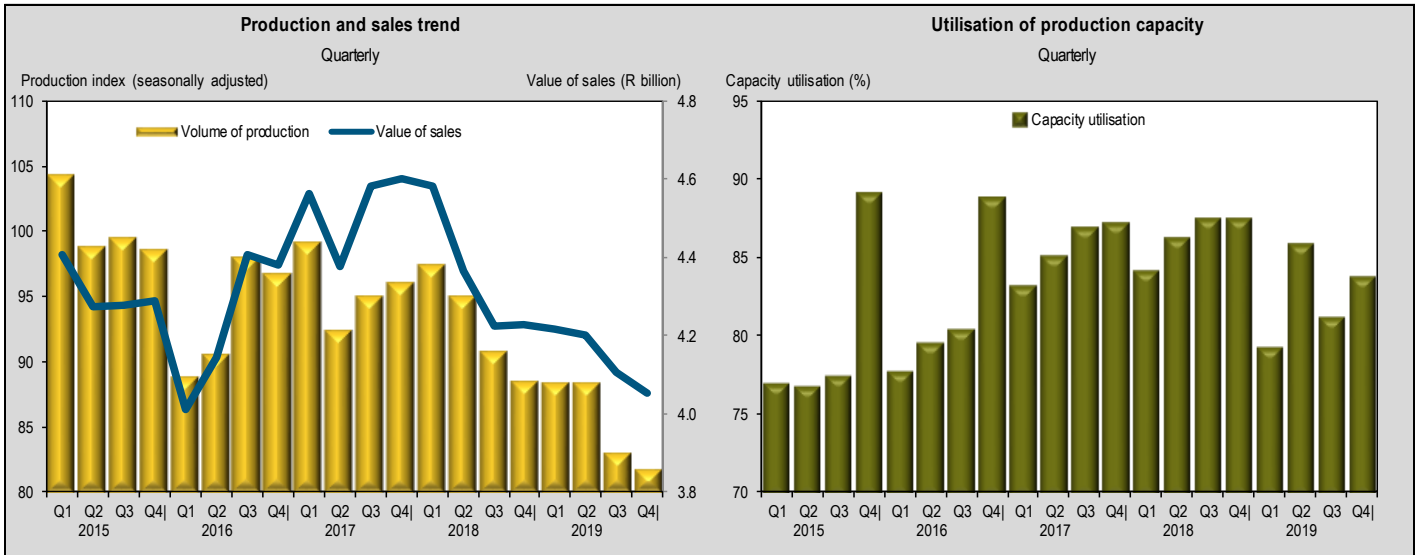
Top trading partners (value of export/imports)

2019



Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↓ -8.1%	↓ -3.7 (percentage points)	↓ -19.5%	↑ 5.9%	↓ -0.2%	↑ 7.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

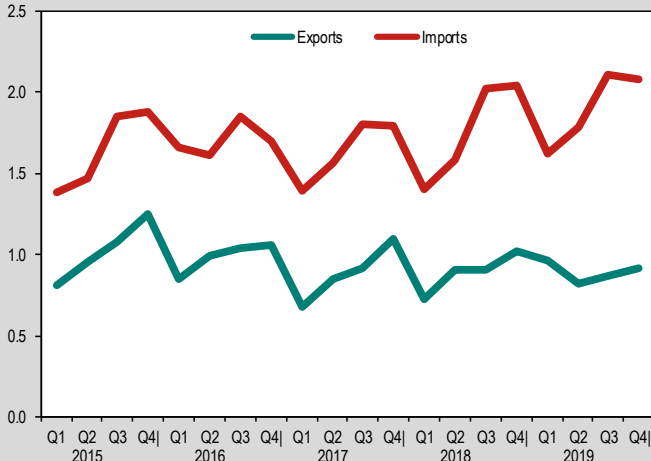


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Trade trends (value terms)

Total per quarter

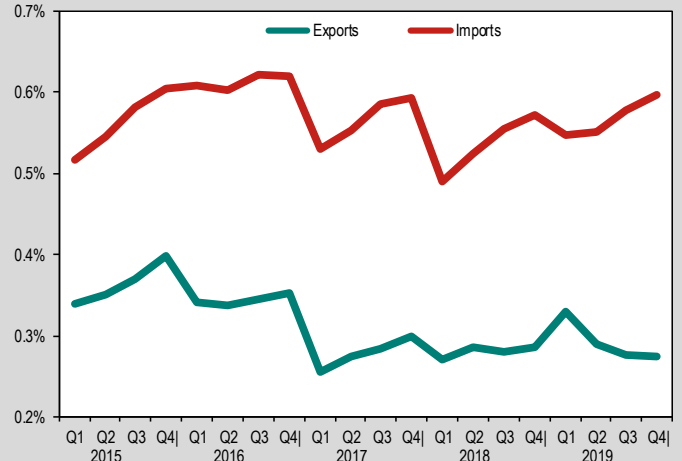
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H9403: Other furniture and parts thereof	1777.57
H9401: Seats (except dentist, barber, etc chairs)	1376.58
H9404: Mattress supports, mattresses, bedding	411.46
Exports Total (including others)	3 565.61
Top gainers	
H9403: Other furniture and parts thereof	249.76
H9404: Mattress supports, mattresses, bedding	30.36
Top losers	
H9401: Seats (except dentist, barber, etc chairs)	- 286.31

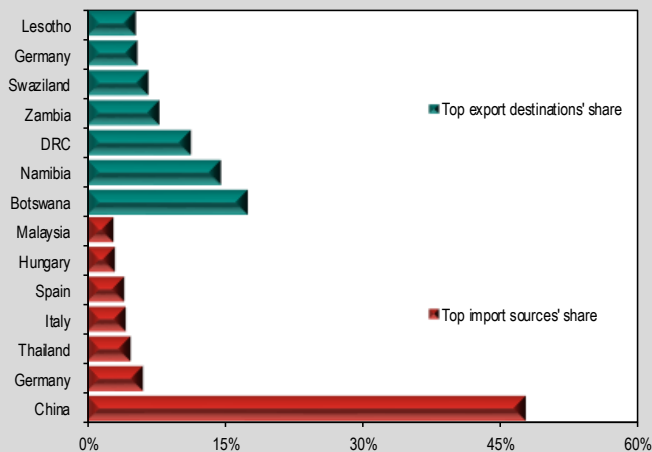
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H9401: Seats (except dentist, barber, etc chairs)	4 781.95
H9403: Other furniture and parts thereof	2 743.96
H9404: Mattress supports, mattresses, bedding	69.53
Imports Total (including others)	7 595.44
Top gainers	
H9401: Seats (except dentist, barber, etc chairs)	382.02
H9403: Other furniture and parts thereof	137.66
H9404: Mattress supports, mattresses, bedding	16.19
Top losers	

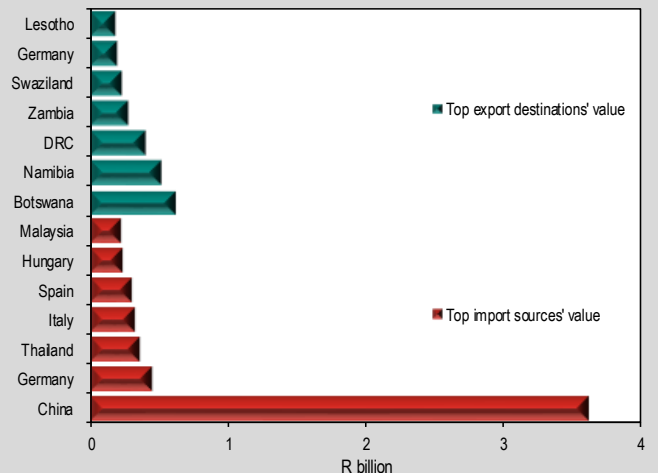
Top trading partners (share of exports/imports)

2019



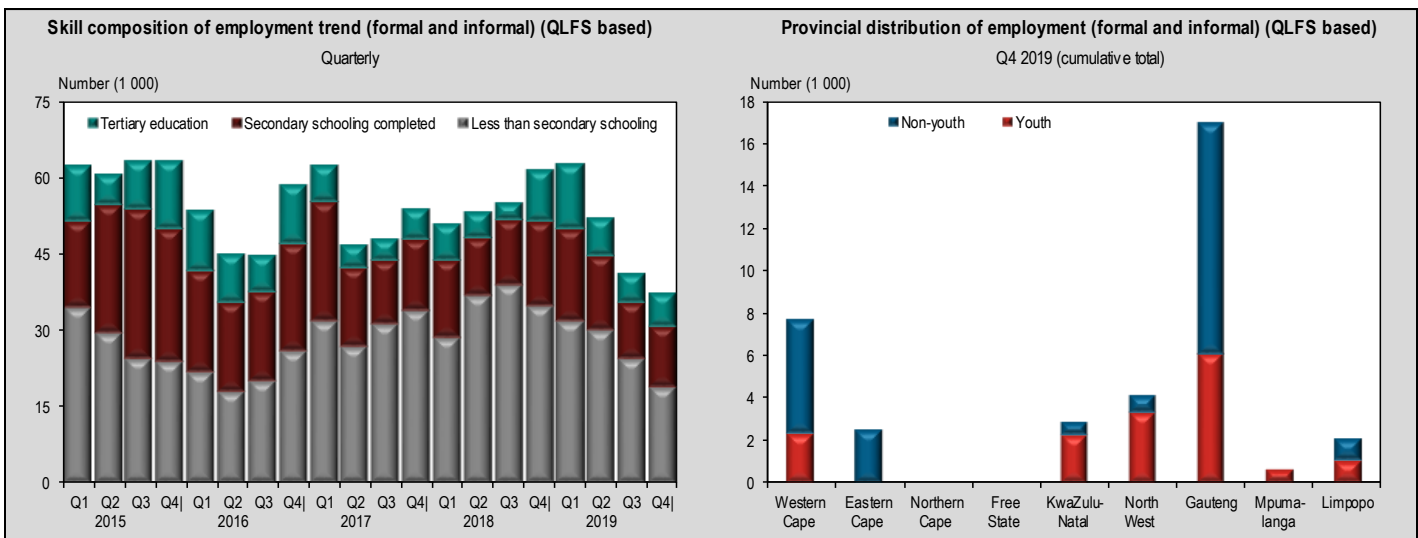
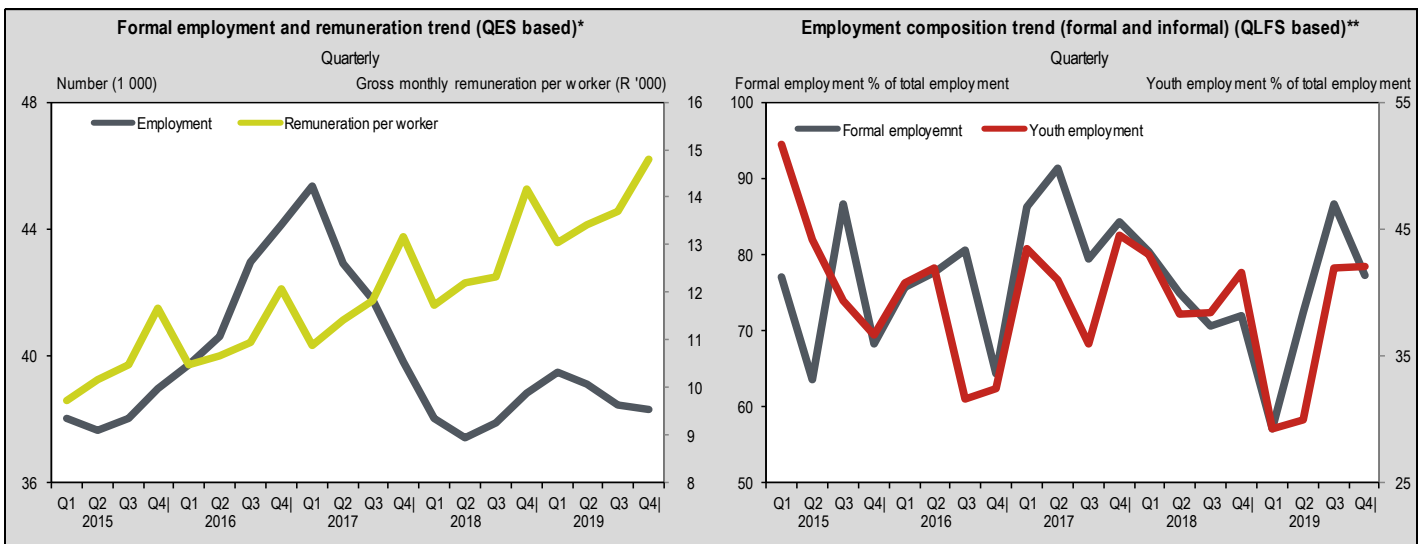
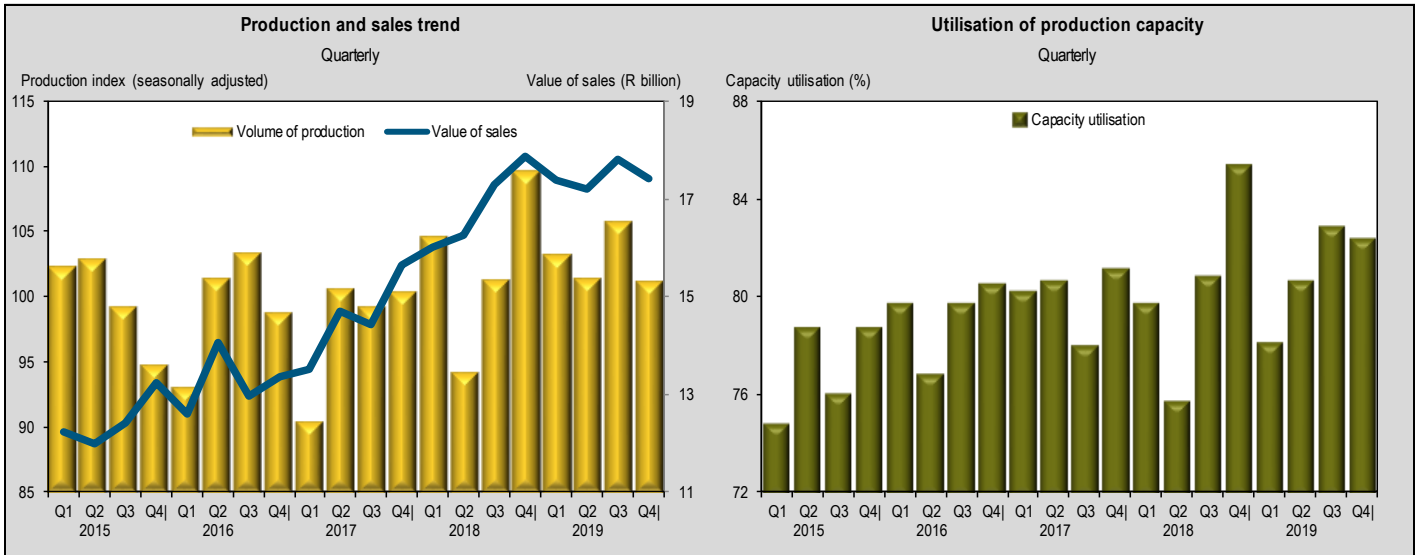
Top trading partners (value of export/imports)

2019



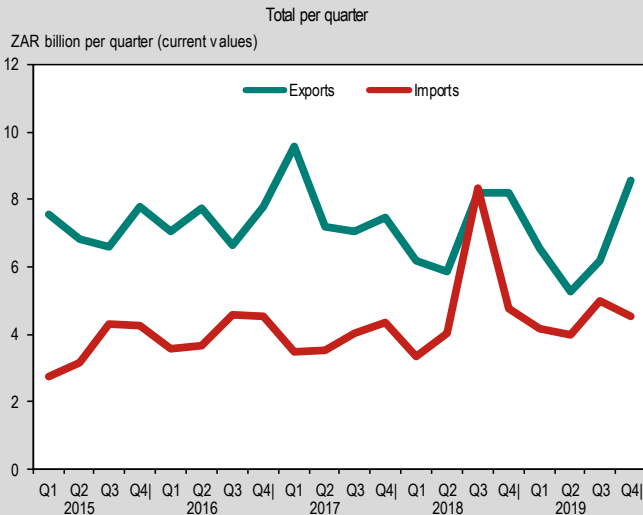
Trend analysis: 2019 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2019 y-o-y)

↑ 0.4%	↓ -3 (percentage points)	↓ -1.2%	↑ 4.3%	↓ -6.7%	↓ -13.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

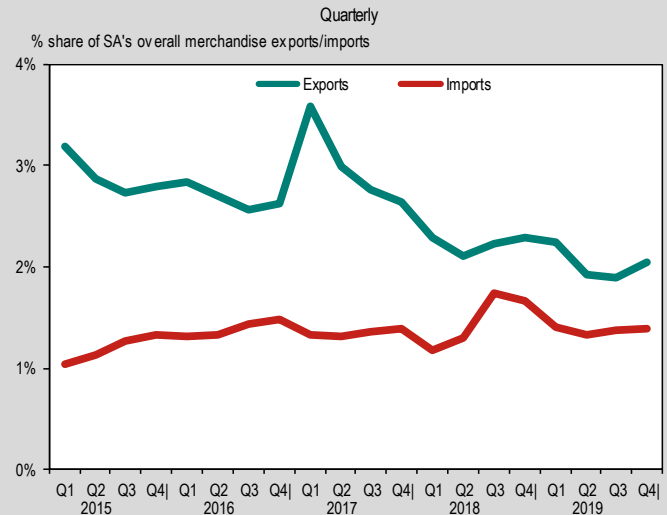


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



Major traded export products

2019

HS4 code: sector description	ZAR m
Top exports	
H2716: Electrical energy	7 492.84
H9900: Unspecified	3 400.79
H9992: Ships stores, not classified	2 560.96
H9902: Household consumables	32.05
H4906: Plans and drawings for architectural use	4.36
H2844: Radioactive elements, isotopes, compounds and mixtures	2.95
H9901: Base metal articles	1.77
Exports Total (including others)	26 583.85
Top gainers	
H9703: Original sculptures and statuary, in any material	376.40
H2618: Granulated slag from iron & steel industry	258.13
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	233.78
H7404: Copper, copper alloy, waste or scrap	166.01
H9023: Instruments, apparatus & models for demonstration	88.74
Top losers	
H7112: Waste or scrap of precious metal	-1686.72
H7113: Jewellery and parts, containing precious metal	-853.75
H7118: Coin	-505.33
H4707: Waste or scrap of paper or paperboard	-171.21
H2302: Bran, sharps etc, from working cereals/ legumes	-70.55

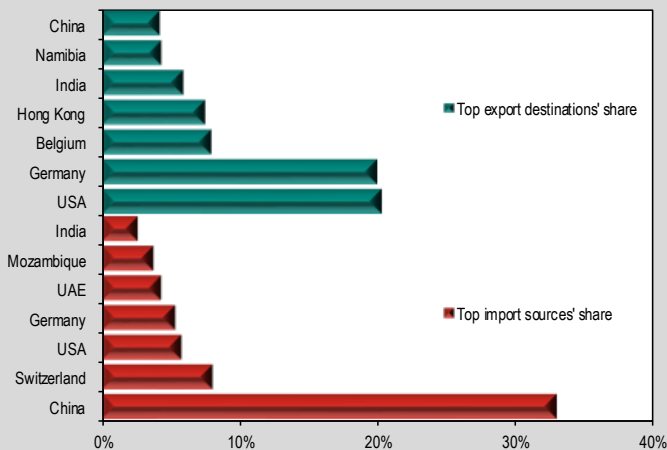
Major traded import products

2019

HS4 code: sector description	ZAR m
Top imports	
H2716: Electrical energy	3 117.73
H9900: Unspecified	875.28
H9992: Ships stores, not classified	2.92
H4906: Plans and drawings for architectural use	2.38
H9901: Base metal articles	0.13
H2705: Coal gas, water gas (not gaseous hydrocarbons)	0.04
H9902: Household consumables	0.03
Imports Total (including others)	17 685.03
Top gainers	
H7112: Waste or scrap of precious metal	385.06
H7204: Ferrous waste or scrap, ingots or iron or steel	352.90
H7404: Copper, copper alloy, waste or scrap	168.06
H9023: Instruments, apparatus & models for demonstration	148.37
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	134.50
Top losers	
H7118: Coin	-3 546.50
H9504: Articles for funfairs, table and parlour games	-312.02
H2618: Waste, scale, dross, slag of iron or steel industry	-213.20
H9701: Hand made paintings, drawings, pastels, collages	-188.11
H7113: Jewellery and parts, containing precious metal	-68.71

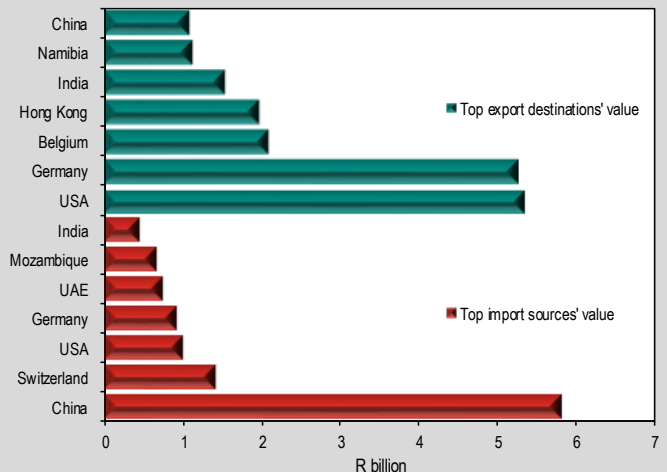
Top trading partners (share of exports/imports)

2019



Top trading partners (value of export/imports)

2019



Acronyms

COMESA	Common Market for Eastern & Southern Africa members are: Burundi, Comoros, DRC, Djibouti, Egypt, Eritrea, Ethiopia, Kenya, Libya, Madagascar, Malawi, Mauritius, Rwanda, Seychelles, Sudan, Swaziland, Uganda, Zambia & Zimbabwe.
DRC	Democratic Republic of Congo.
EU	European Union member states are: Austria, Belgium, Cyprus, Czech Republic, Germany, Denmark, Estonia, Spain, Finland, France, United Kingdom, Bulgaria, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, Latvia, Malta, The Netherlands, Poland, Portugal, Romania, Sweden, Slovenia and Slovakia.
GDP	Gross domestic product.
HS Codes	Harmonized system codes.
Middle East	The countries in the Middle East grouping are: Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen
NAFTA	North American Free Trade Agreement, which has been replaced by the United States – Mexico – Canada Agreement (USMCA) that now governs trade in the North American region.
n.e.s.	Not elsewhere specified.
PGM	Platinum group metals
ZAR or R	South African rand.
SA	Republic of South Africa.
SACU	Southern African Customs Union members are: Botswana, Lesotho, Namibia, South Africa and Swaziland.
SADC	Southern African Development Community members are: Angola, Botswana, Democratic Republic of Congo, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, United Republic of Tanzania, Zambia and Zimbabwe.
QES	Quarterly Employment Survey – based on surveying companies that are registered for VAT. Employees are counted if they received remuneration in the preceding payment period, with contractors, employees on unpaid leave (e.g. maternity leave) and persons that are work at the company but is not paid by the company (e.g. persons on secondment).
QLFS	Quarterly Labour Force Survey – based on a sample of households being surveyed regarding their employment levels in the 7 days preceding the interview. Employed is defined as having done paid work for at least 1-hour in the previous 7 days. Formal employment is defined as where there are more than 5 employees working and/or having PAYE deducted and/or having a formal employment contract.
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.
USMCA	The United States – Mexico – Canada Agreement, which replaced the North American Free Trade Agreement (NAFTA), and now governs trade in the North American region.
y-o-y	Year-on-year growth rate.
q-o-q	Quarter-on-quarter growth rate.

Notes

- All volume of production data (value add data in the case of the agriculture, forestry and fishing sector) is seasonally adjusted. All other data is not seasonally adjusted.
- The total South African commodity price index is weighted according to the production weights as reported by Stats SA. The PGM group metals are equally weighted between platinum and palladium. The aluminium price is used for the other metallic minerals component. Mining segments not included in the price index include: diamonds; chromium ore; copper; manganese ore, nickel, building materials and other non-metallic minerals.
- The methodology utilised by Stats SA and DMR in relation to remuneration data differs in that the DMR includes all income derived due to employment, such as severance, retrenchment and termination payments as well as income derived from employee share schemes. Therefore, direct comparisons between remuneration per worker in the mining and manufacturing sectors reported in this document should be done with great care.

Data sources

Quantec Research based on South African Revenue Services (SARS): South African trade data.

Statistics South Africa (Stats SA): South African employment, production and capacity utilization data.

Department of Mineral Resources: South African employment and remuneration data for the mining sector and subsectors.



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