



Sector trends:

*Performance of the primary and secondary sectors
of the South African economy*

March 2019

Department of Research and Information

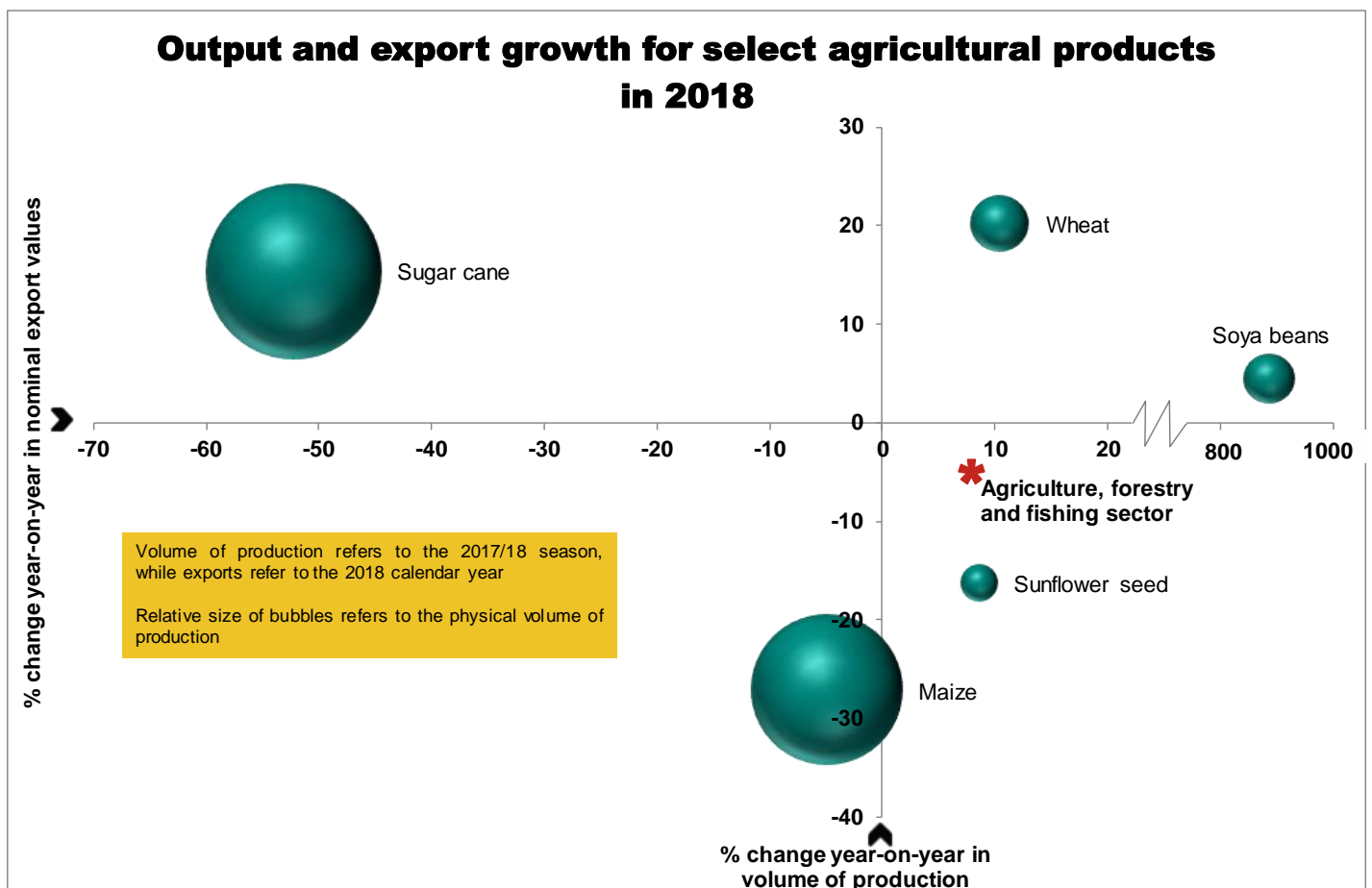
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Agriculture

Agricultural production in South Africa experienced large swings in recent years, with 2016 having been one of the most difficult years for farmers across the country. While 2017 provided amongst the best climatic conditions in the summer rainfall areas, a severe drought still crippled the winter rainfall areas. In 2018, weather conditions returned to a more normal range in both the summer and winter rainfall areas. This resulted in improved agricultural production in winter rainfall areas, contrasting with year-on-year declines in output in the summer rainfall areas due largely to the high base set in 2017.

The contribution of the agricultural sector to overall economic growth during 2018 was mixed. Negative contributions were made during the first half of the year, largely the result of relatively lower maize production, among other summer field crops. However, the agricultural sector made a positive contribution to South Africa's gross domestic product in the second semester of 2018, due mainly to the improved performance of its wheat farming and horticultural segments as rainfall improved in the southern parts of the country. The incidence of foot-and-mouth disease also prompted a rise in the production of meat products during the second half of the year, reversing the herd rebuilding efforts following the prolonged drought which ended in 2017.



The agricultural sector's export performance improved in 2018 as a whole. Overall exports increased by 7.8% relative to 2017. Improved horticultural product harvests supported this expansion, with the exports of fruits and nuts rising by R3.6 billion over this period to R48.6 billion. This represented 68% of the total value of agricultural exports in 2018, which amounted to R71.4 billion. Exports of soya beans increased dramatically from R20 million in 2017 to R195 million in 2018, principally on the back of R150 million in soya bean exports to Turkey in November 2018. Turkey has traditionally purchased its soya bean requirements from Argentina

and, to a lesser extent, from the United States. However, as trade-related tensions escalated between Ankara and Washington during 2018, Turkey sought alternative suppliers globally.

Fixed investment expenditure in the agricultural sector fell by 0.9% in real terms in 2018, following a marginal 0.1% contraction in 2017. This continued decline may be largely attributable to increased uncertainty regarding the proposed constitutional amendment to allow for the expropriation of land without compensation. Furthermore, high levels of indebtedness alongside suppressed agricultural product prices impacted on the profitability of farming operations and, consequently, also affected investment spending on capital equipment.

Employment in the agricultural sector is highly seasonal, with total employment (both formal and informal) having ranged from 842 000 in the third quarter of 2018 to 849 000 in the final quarter. On a year-on-year basis, overall employment levels remained largely unchanged in the fourth quarter of 2018. The remuneration of employees, in turn, increased by 2.7% over this period, well below the average annual inflation rate of 4.6% recorded in 2018.

Intermittent rainfall and generally dry conditions during the traditional maize planting season are expected to impact negatively on the overall maize crop during the 2018/19 season, with the second estimates projecting a 10.5 million tonne crop, compared to 12.5 million tonnes in 2017/18. Similar proportional reductions in harvest sizes are projected for most of the other major summer rainfall crops. Accordingly, the agricultural sector may pose a drag on economic growth in 2019, with knock-on effects both upstream and downstream across value chains. Continued outbreaks of diseases such as foot-and-mouth, swine and bird flu in recent times are impacting on the overall production of meat products, making output projections particularly challenging.

Mining

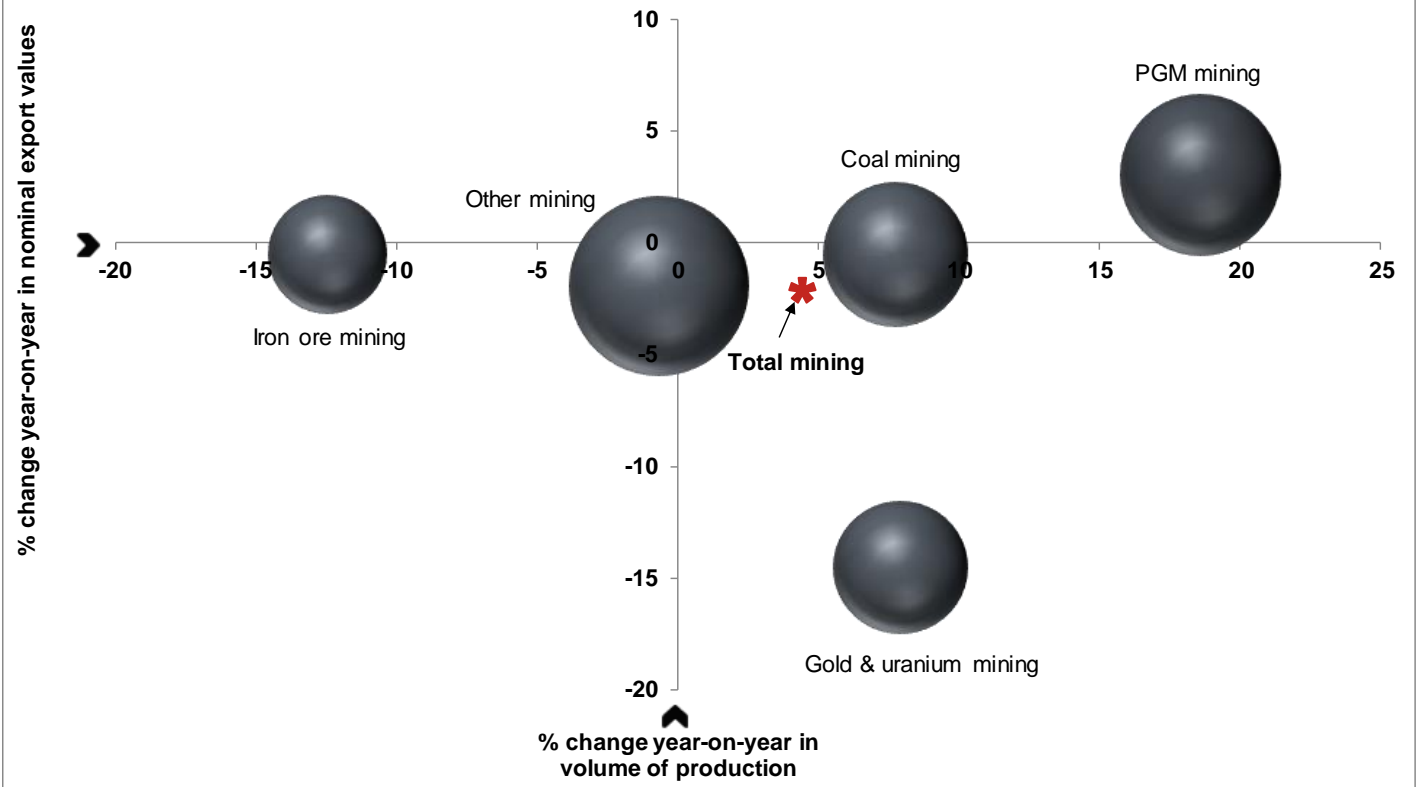
South Africa's mining sector continued to experience a difficult operating environment in 2018, although the continued recovery in commodity prices improved prospects for bulk commodity producers, especially coal and manganese miners. Monetary policy normalisation in the United States and the continued fall-out from the VW diesel emissions scandal weighed on gold and platinum prices in 2018. In contrast to the platinum price, which has declined by 35% since January 2015, other platinum group metals (PGMs), such as palladium and rhodium, witnessed rising price trends towards record highs in 2018.

The outlook for the domestic mining sector has improved to some extent as the new Mining Charter was gazetted in September 2018 and government announced that the current Mineral and Petroleum Resources Development Act remains applicable (that is, the amendment Bill has been withdrawn), thus providing greater policy certainty. Moreover, cost reductions and restructuring initiatives improved the financial position of players in some segments of the mining sector.

Despite total mining sales having increased by 5% in 2018, operational challenges in certain segments of the mining sector contributed to the 2.1% drop (year-on-year) in its overall volume of production, compared to the 3.9% expansion recorded in 2017. Perennially declining gold mining output combined with weaker iron ore production were the main contributors to the broader sector's weaker performance in 2018.

Sectoral production levels are anticipated to remain under pressure in 2019, with electricity supply interruptions having already played a role in the opening quarter and being expected to continue for some time. Higher electricity tariffs will also impact on financial performance, especially in the gold and platinum mining segments, considering that the prices of these precious metals are not anticipated to recover during 2019. The development of mine and transport infrastructure in the manganese and chrome mining segments should enable mines to take greater advantage of rising global demand and prices.

Output and export growth of mining sub-sectors in 2018



Formal employment in the mining sector declined by 2.5% (or 11 644 jobs) in the third quarter of 2018, compared to the same period in 2017. Whereas the gold and platinum mining segments recorded job losses amounting to 14 406 and 6 560, respectively, employment levels rose in the coal (+8 221) and iron ore (+1 101) mining sub-sectors. For the mining sector as a whole, the average monthly remuneration of workers increased by 6.7% in the year to the third quarter of 2018, thus exceeding the 4.6% average increase in CPI, with the average monthly labour remuneration amounting to R24 734. The PGMs, coal and broader “other mining” segments recorded remuneration increases above inflation, while the gold mining sub-sector recorded a significantly smaller 2.5% increase and average remuneration fell by 3.4% in iron ore mining.

The mining sector continues to be a significant positive contributor to South Africa’s balance of payments, although its net contribution fell by R45 billion to a surplus of R268 billion in 2018, from R313 billion in 2017. This was mainly due to a significant increase in the value of crude oil imports. Mining exports increased by 4.4% in 2018 to a total of R443 billion. This performance was supported by higher exports of PGMs; coal; gold; diamonds; chemical and fertiliser minerals; and stone quarrying. South Africa’s mining export basket is still dominated by PGMs; coal; gold; and iron ore. China, India, Japan, the United States and the United Kingdom were the main international markets for South Africa’s mining exports.

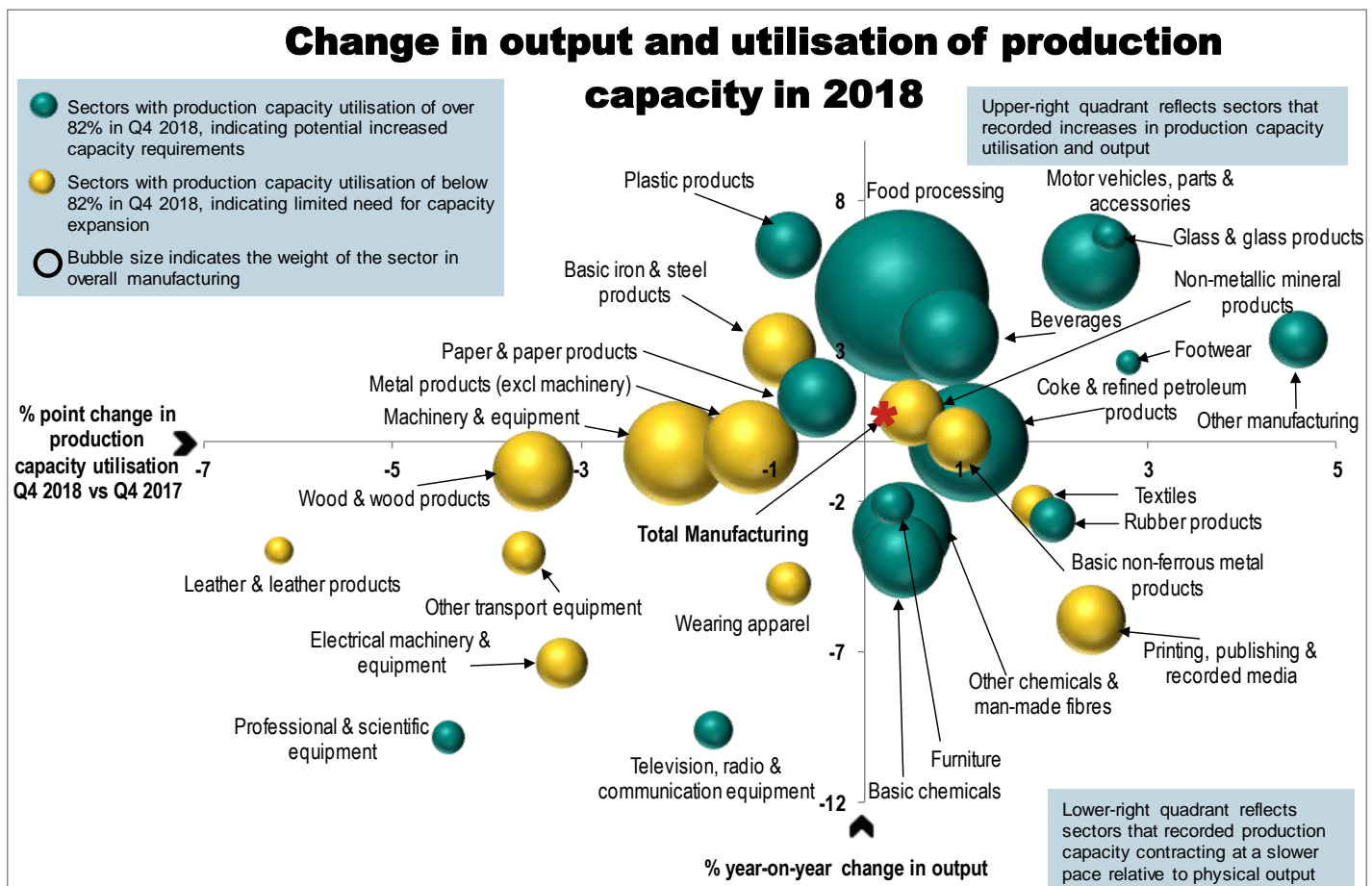
Imports into South Africa increased by 58.4% in 2018 to a total of R175 billion, mainly propelled by the substantially higher value of crude oil imports, as global oil prices recovered and the rand exchange rate weakened. Crude oil remained the largest mining import product in 2018 at 85.2% of the import basket, with other major imports including diamonds; coal; gold and chemicals and fertiliser minerals. These imports were predominantly sourced from Saudi Arabia, Nigeria, Angola, Ghana and United Arab Emirates.

Manufacturing

The manufacturing sector staged a modest turnaround in 2018, aided by increased export demand and a relatively competitive exchange rate. The physical volume of manufacturing production expanded by 1% (using seasonally adjusted StatsSA data), while the sector’s value-add (GDP) also rose by 1% in real terms, the best performance in five years.

Several of the large manufacturing sub-sectors recorded higher volumes of production, particularly those producing food; beverages; motor vehicles, parts and accessories; paper and paper products as well as basic iron and steel. Notable sub-sectors recorded lower output levels, including other chemicals and man-made fibres; basic chemicals; machinery and equipment; wearing apparel; TV, radio and communication equipment; as well as professional equipment.

The utilisation of production capacity in the manufacturing sector as a whole increased marginally, that is by 0.2 percentage points to 83.1% in the last quarter of 2018, from 82.9% a year earlier. The lowest rates of utilisation of production capacity were reported by the leather and leather products (68.1%) and textiles (68.2%) sub-sectors, while basic chemicals (89.4%), footwear (88.6%), glass and glass products (88.6%) registered the highest.



Fixed investment expenditure in the manufacturing sector declined marginally (-0.1%) in 2018. A difficult operating environment in recent years, spare production capacity largely as a result of weak domestic demand, and low business confidence among manufacturers impacted on investment spending. In real terms, the quantum of fixed investment spending in manufacturing in 2018 was 90% of the level recorded in 2011.

Ongoing interruptions in electricity supply by Eskom are expected to have a further dampening impact of fixed investment activity in 2019, indicating that the manufacturing sector could remain under pressure, at least in the near term.

Overall manufacturing exports expanded by 5.7% in nominal value terms to R713.8 billion in 2018. The main contributors to this increase were motor vehicles, parts and accessories (+R14.3 billion); non-electrical machinery and equipment (+R5.8 billion); non-ferrous metal products (+R5.5 billion); basic chemicals (+R5.4 billion); basic iron and steel (+R3.5 billion); as well as coke and petroleum products (+R2.9 billion). However, some export product categories experienced declines, including “other manufacturing” (-R2.7 billion); “other transport equipment” (-R1.7 billion); TV, radio and communication equipment (-R645 million); as well as professional equipment (-R343 million).

The manufacturing sub-sectors that recorded the highest export growth rates (year-on-year) in 2018 included printing, publishing and recorded media (albeit with a very small 0.3% share of total manufacturing exports); basic non-ferrous metals; glass and glass products; basic chemicals; machinery and equipment; non-metallic mineral products; and, among others, motor vehicles, parts and accessories.

Motor vehicles, parts and accessories remain the single largest manufactured export category. Their exports increased by 9.3% in value terms in 2018, representing 23.5% of total manufacturing sector exports. The number of motor vehicles exported rose by 3.9% on the back of higher deliveries to Europe and other African markets, although the quantum of vehicles exported to North America fell by 70% due to BMW switching to producing the X3 model (which it also produces in the US) at its Rosslyn plant. Similarly, Mercedes-Benz has also significantly reduced the supply of its C-Class model produced in South Africa to the American market, for the same reason.

Manufactured exports are more diversified by destination relative to imports. At the individual country level, the US and Germany are the prime markets for South African manufactured exports. The leading African markets in 2018 were Namibia, Botswana, Zambia and Zimbabwe, where exports benefit from South Africa’s membership of the regional customs union (SACU), the SADC Free Trade Agreement and geographic proximity.

Higher international prices and a recovering global market helped basic iron and steel exports, the second largest manufactured export category, grow by 4.2% in 2018. The effects of the global trade war triggered by US protectionist moves only started being felt by the steel industry in the last quarter of 2018. Increased European demand for steel assisted South African steel producers in expanding export sales. Steel markets in Africa, particularly in the eastern and western parts of the continent, were buoyant on the back of infrastructure projects, notably rail, road and energy investments.

The rise in the value of manufactured imports to R1 024 billion in 2018 resulted in South Africa’s trade deficit in manufactured goods widening to R310 billion. The increase in imports was mainly driven by product categories such as printing, publishing and recorded media (most likely due to imports of bank notes); motor vehicles, parts and accessories; non-electrical machinery and equipment; chemical products (e.g. pharmaceuticals) and paper and paper products.

Manufacturing employment fell by 0.4% over the year to the fourth quarter of 2018. Some of the larger employers, such as the manufacturing sub-sectors producing food; motor vehicles, parts and accessories; textiles as well as fabricated metal products; reduced their employment levels. Key manufacturing sub-sectors that increased employment over this period include motor vehicles, parts and accessories; other chemicals and man-made fibres; as well as wood and wood products.

Current economic conditions, both globally and in South Africa, indicate that manufacturers will continue facing challenging market and operating environments. This is reflected in the latest reading of the RMB/BER manufacturing business confidence index, at a mere 25 points in the first quarter of 2019. However, if governmental efforts to revive business and investor confidence in the South African economy start bearing fruit, a recovery in domestic demand may ensue. This should gradually justify increased fixed investment activity in the country's industrial base, with positive implications for overall economic growth and job creation.

Figure 1

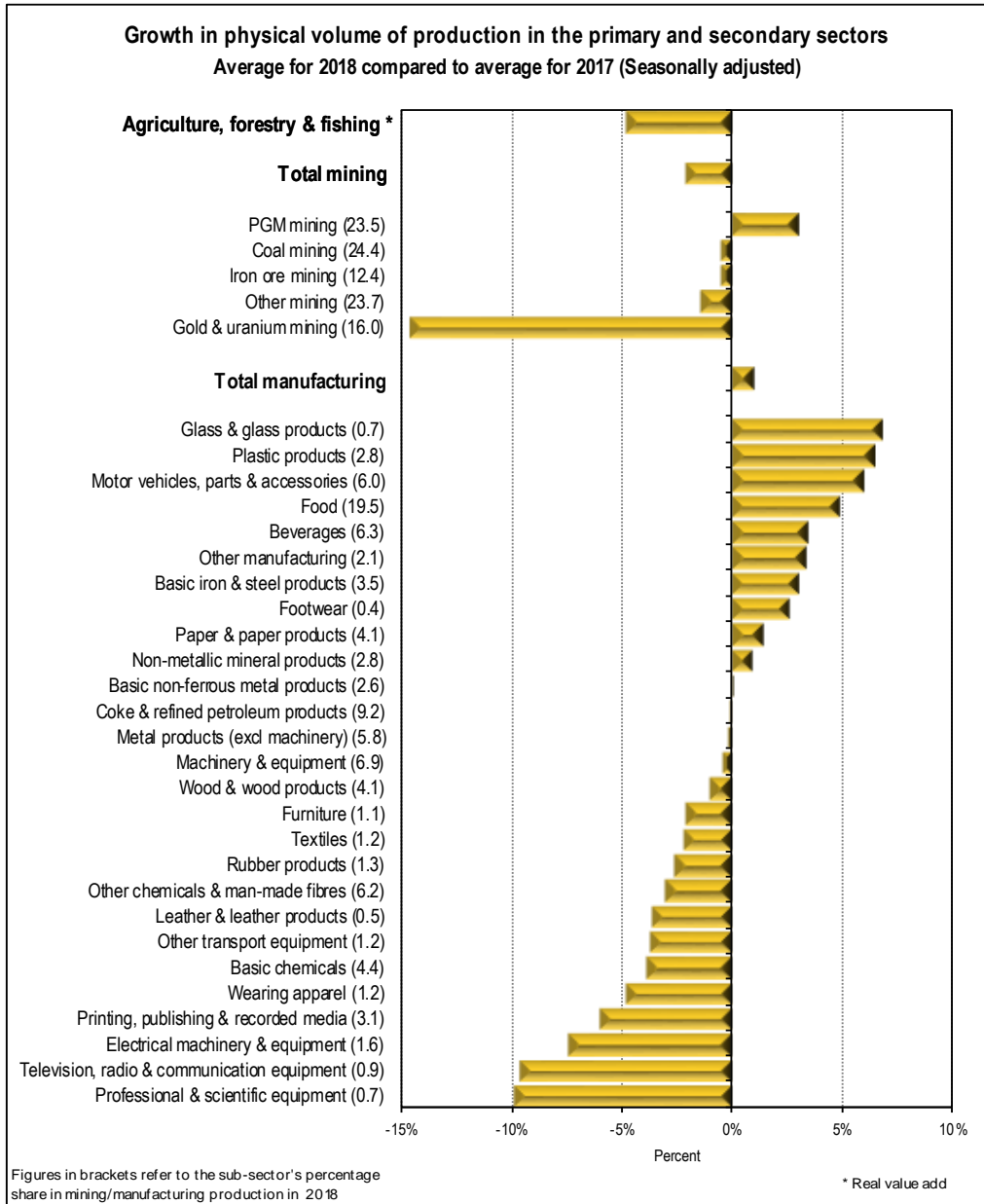


Figure 2

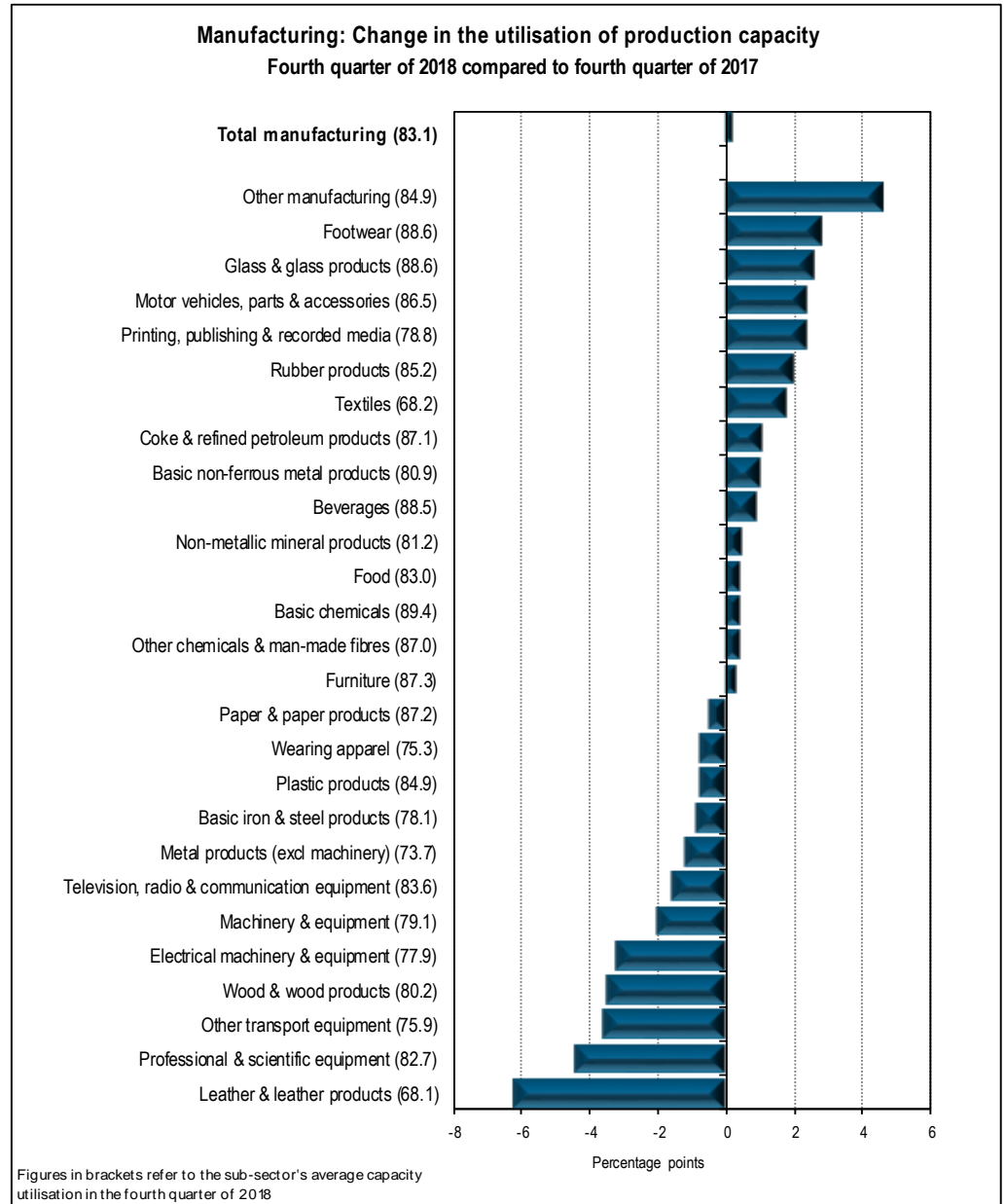


Figure 3

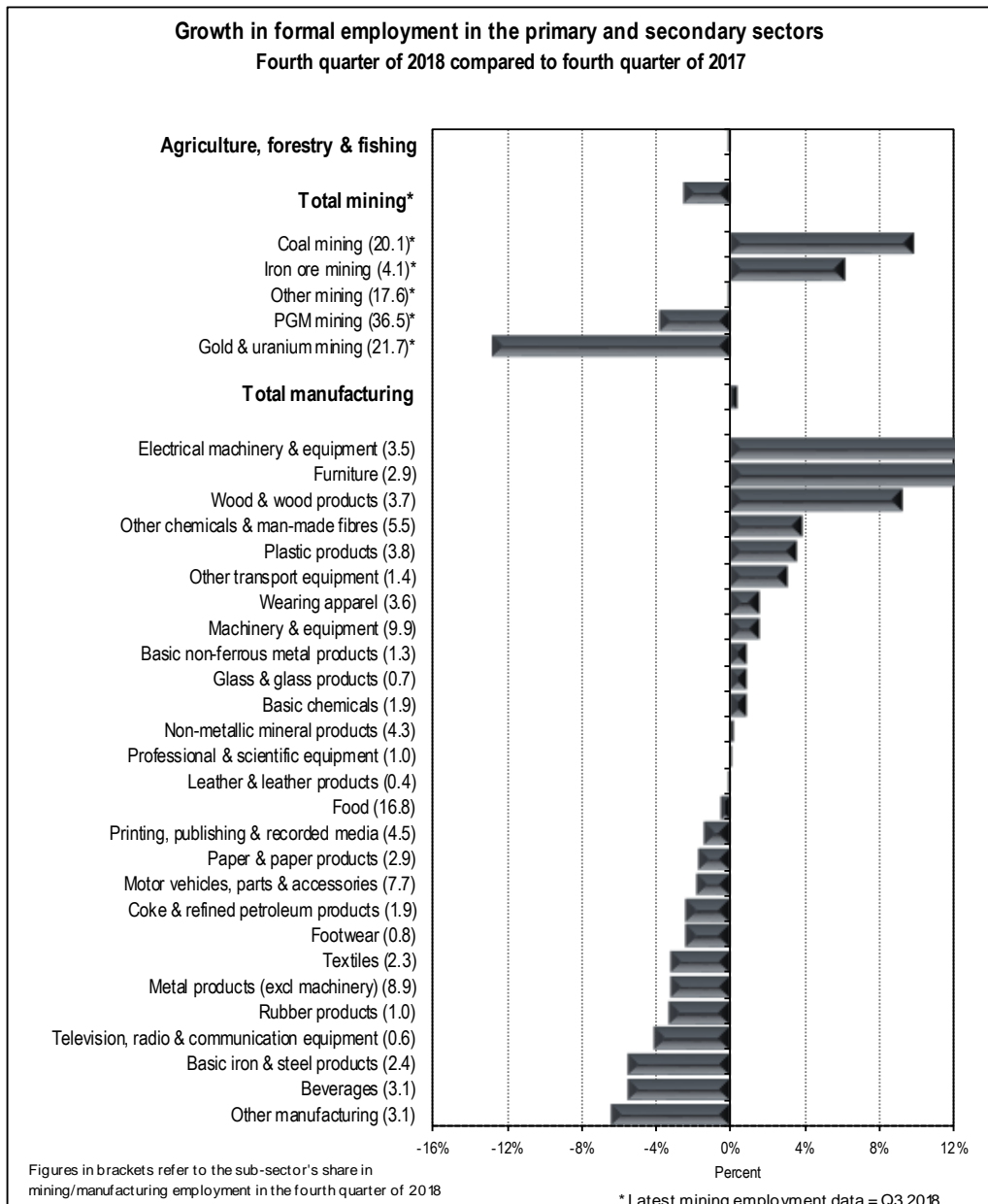


Figure 4

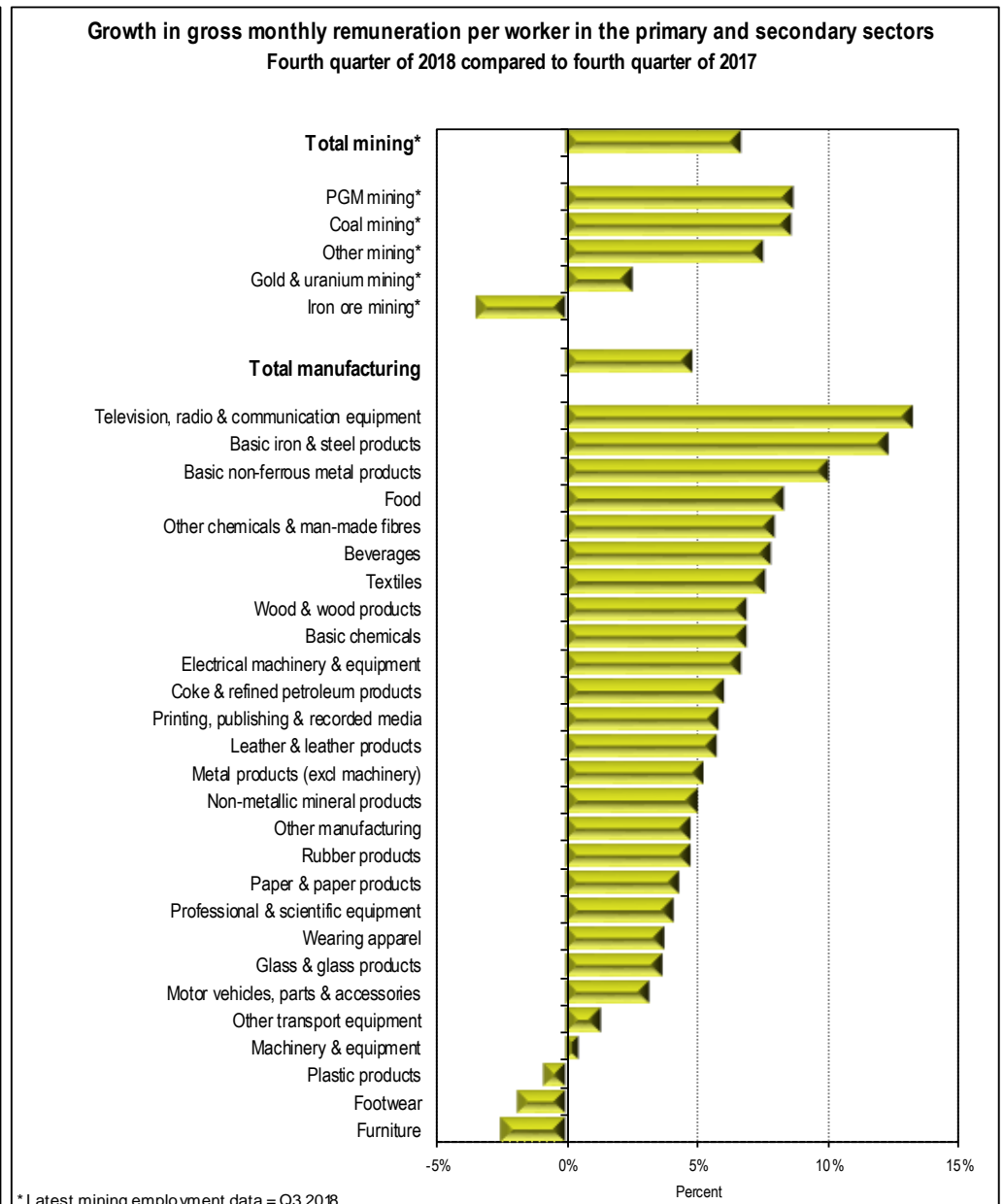


Figure 5

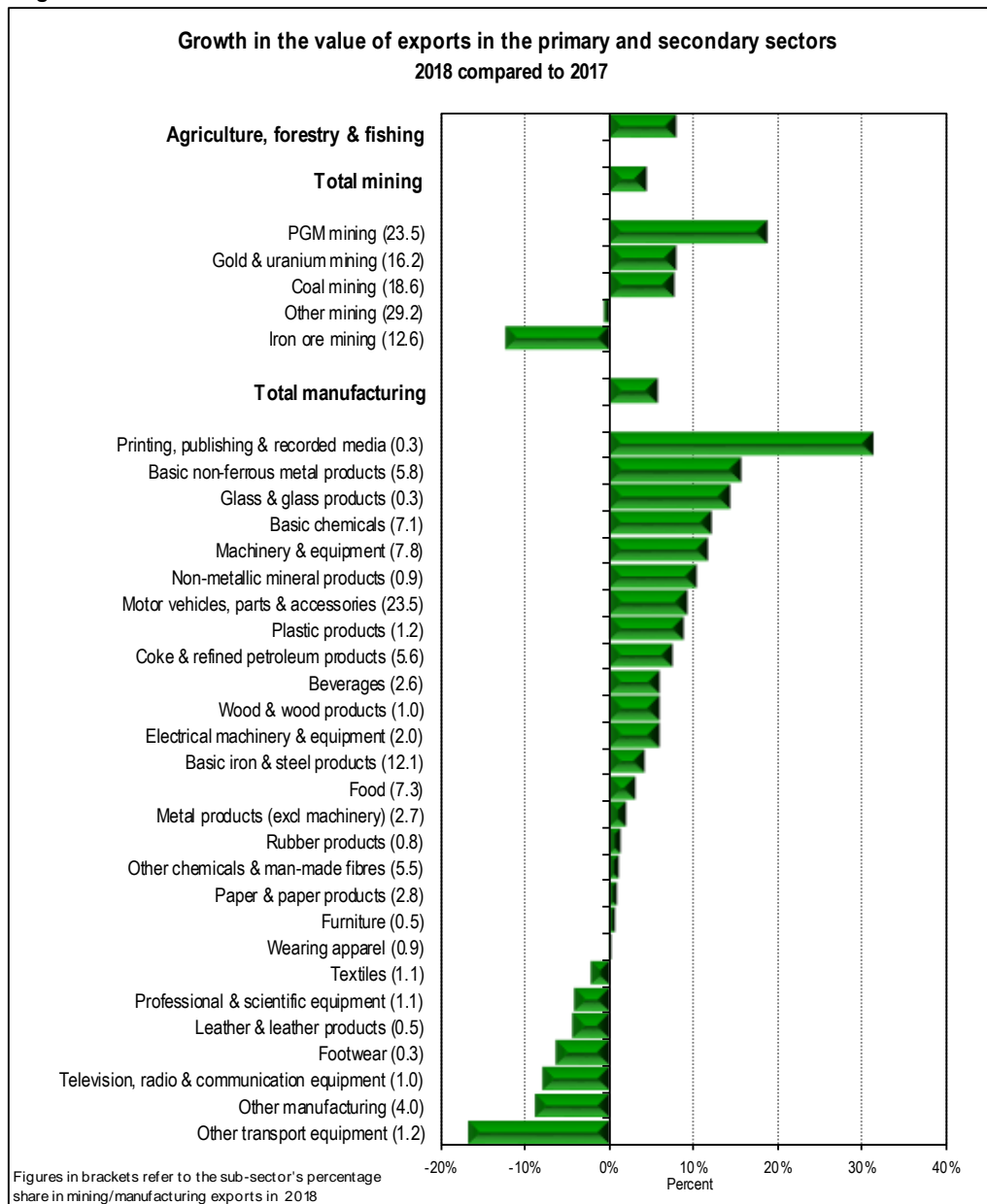
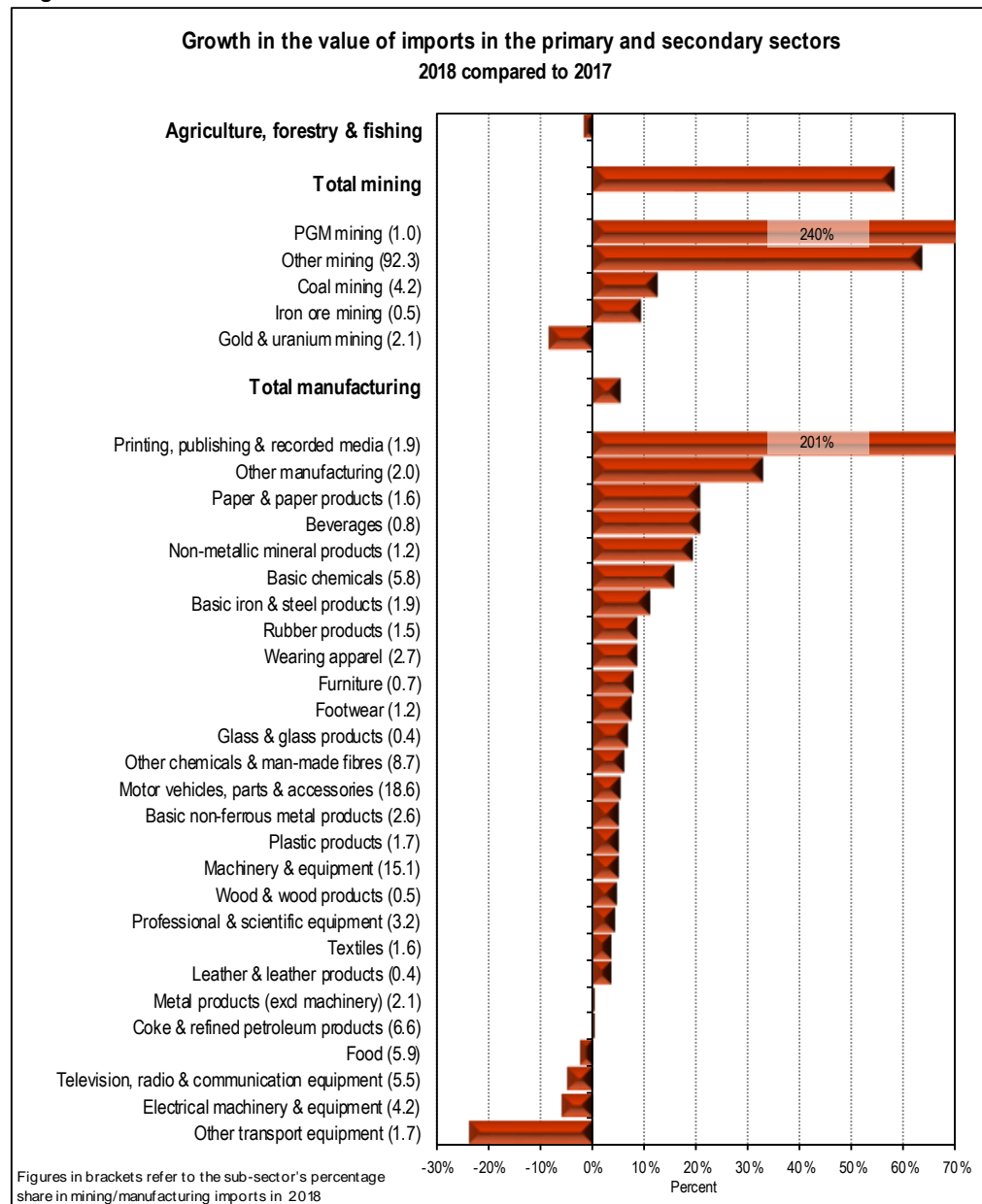
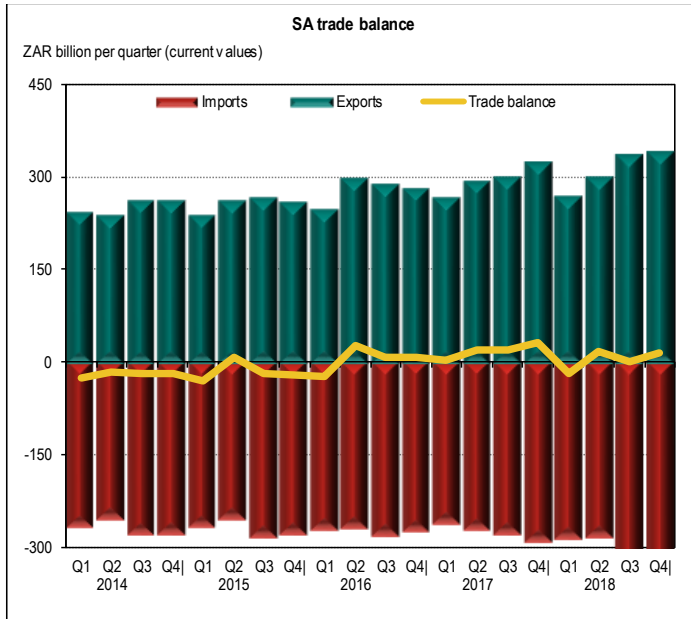


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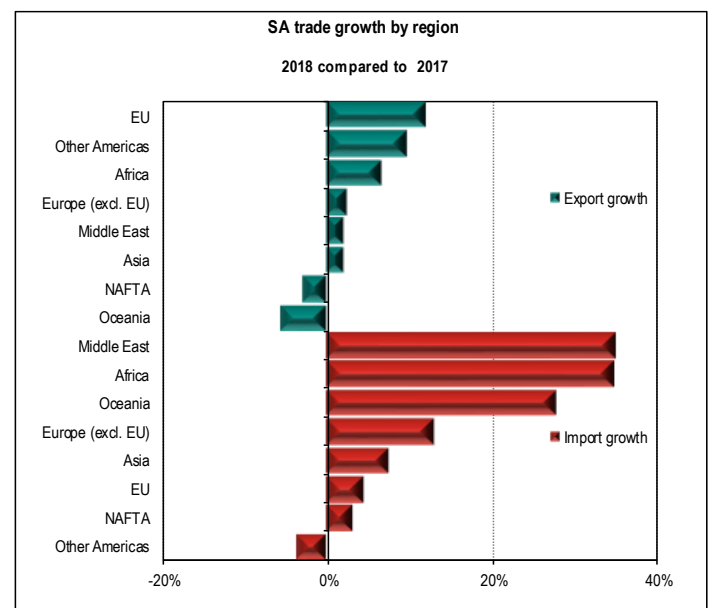
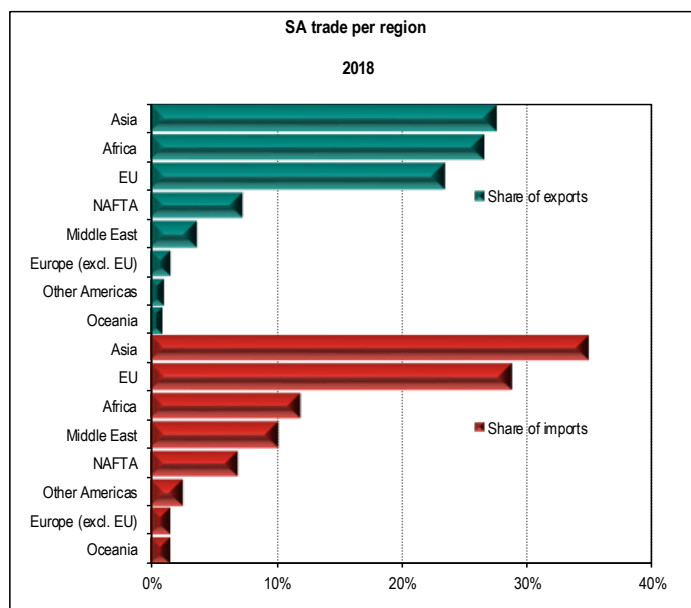
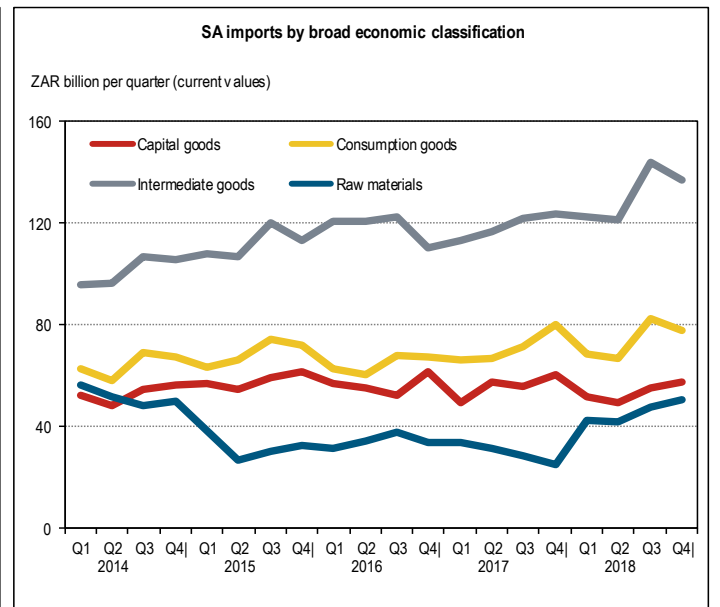
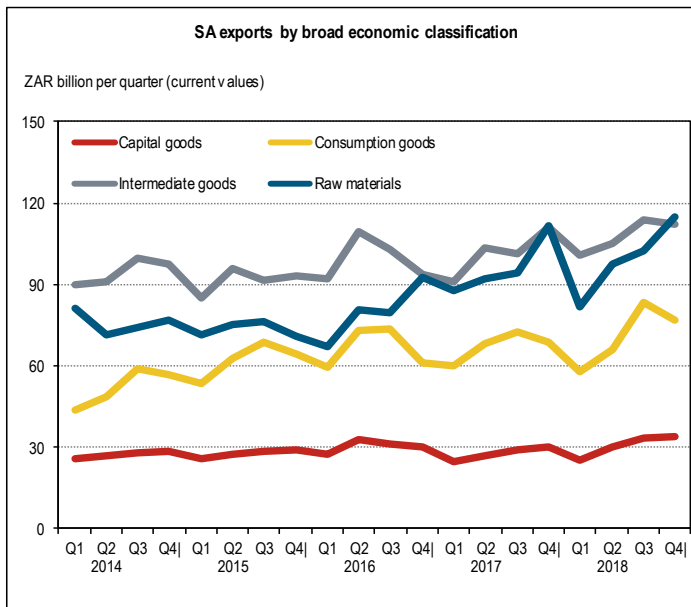


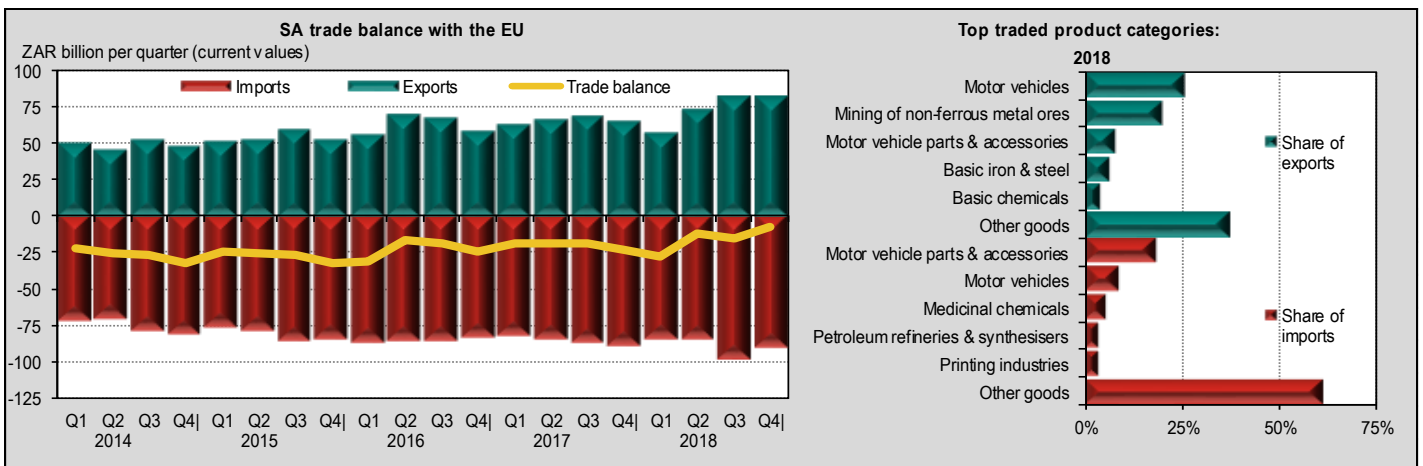
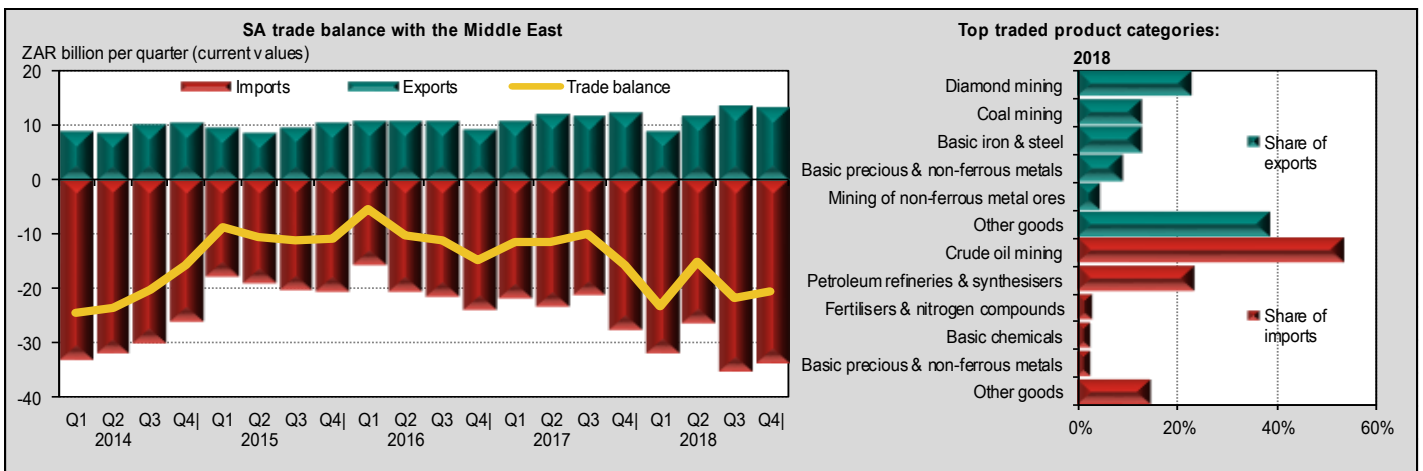
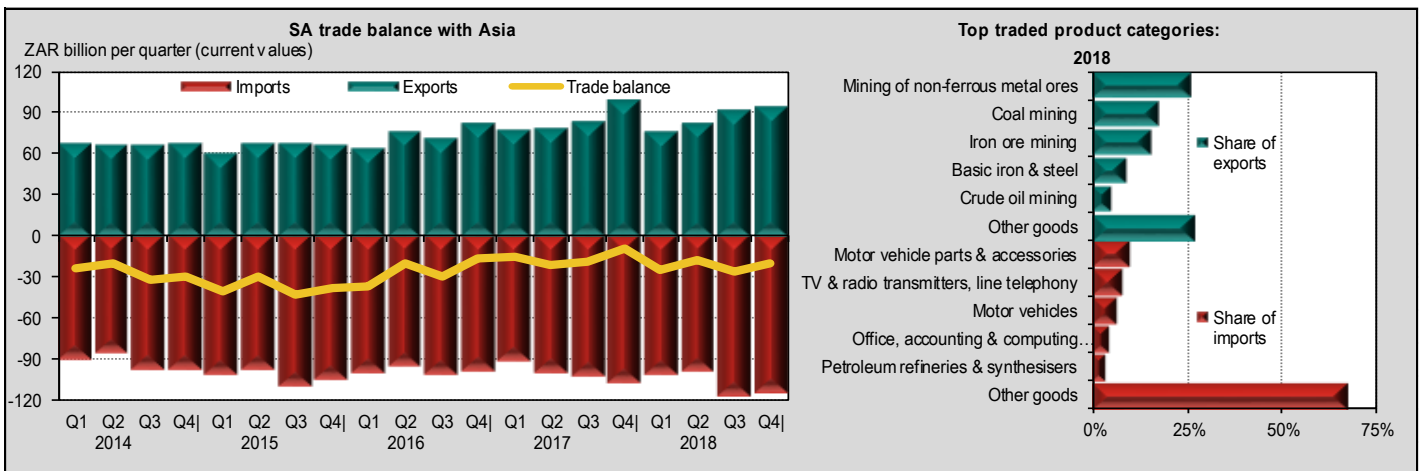
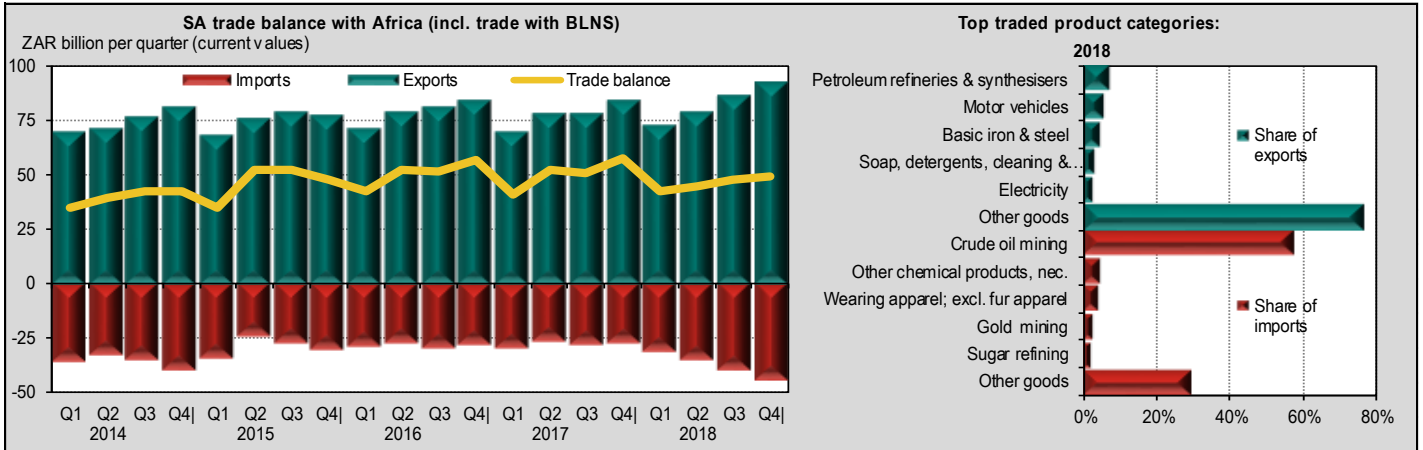


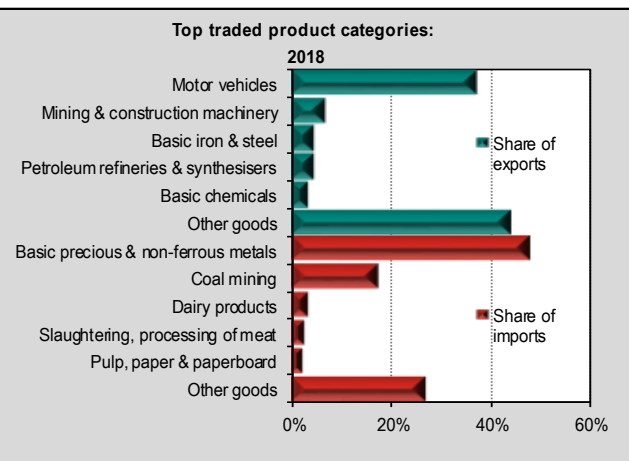
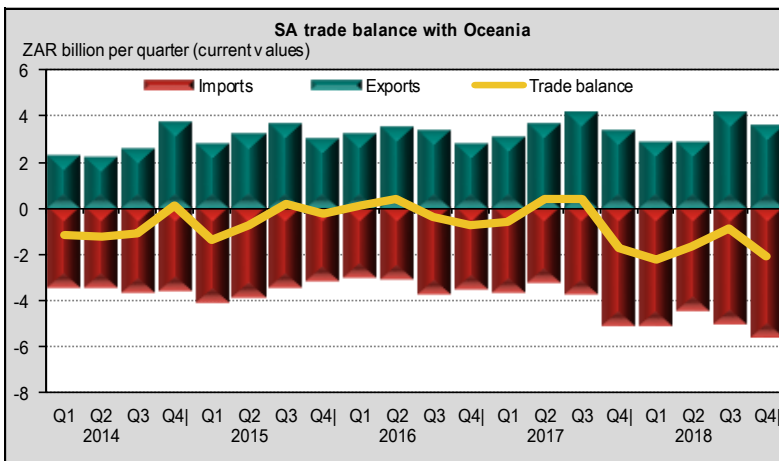
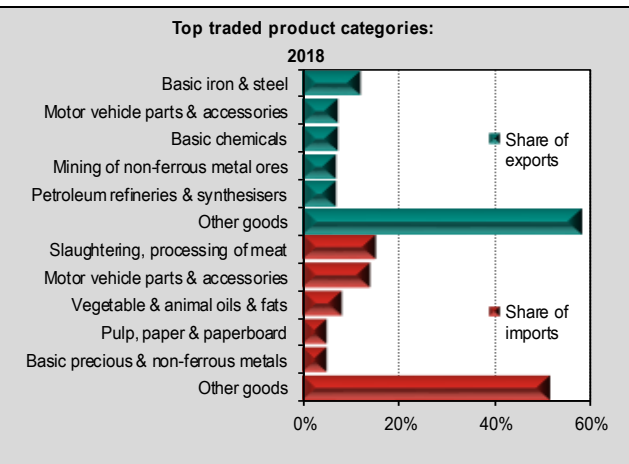
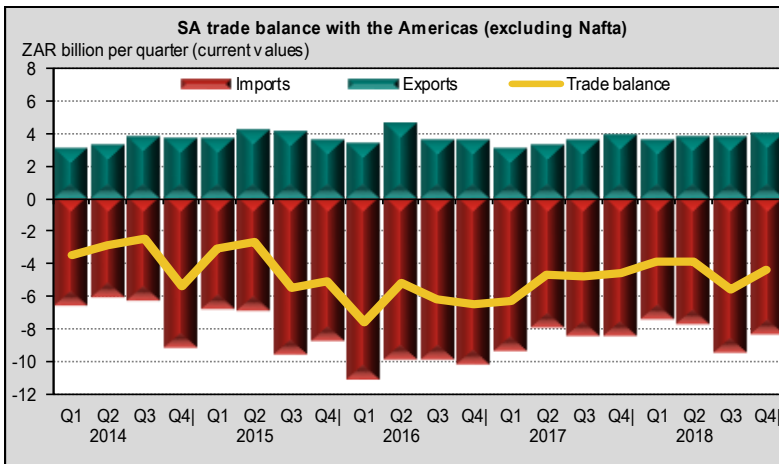
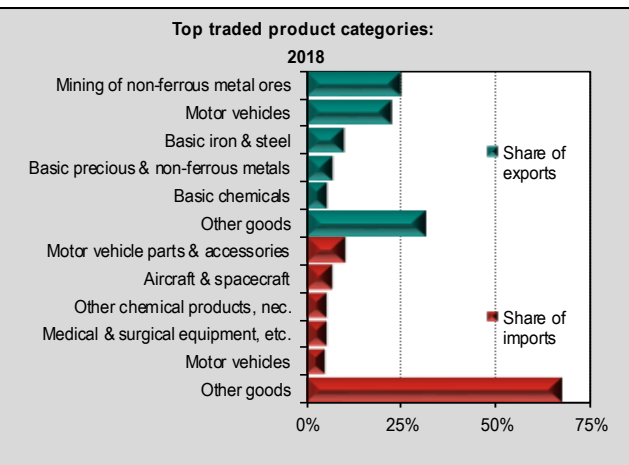
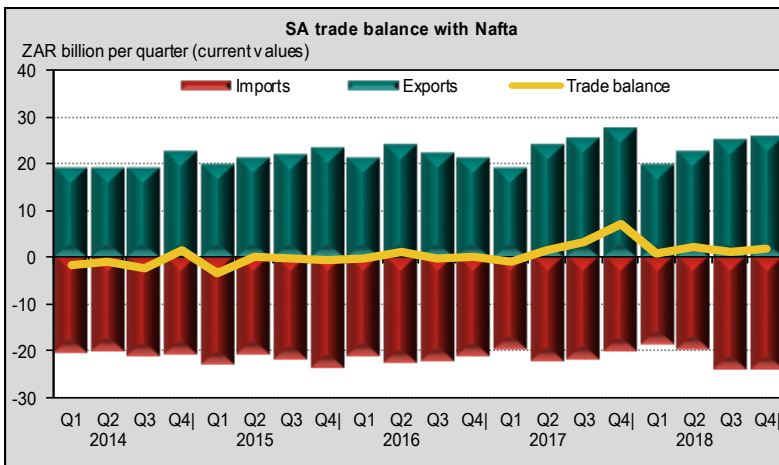
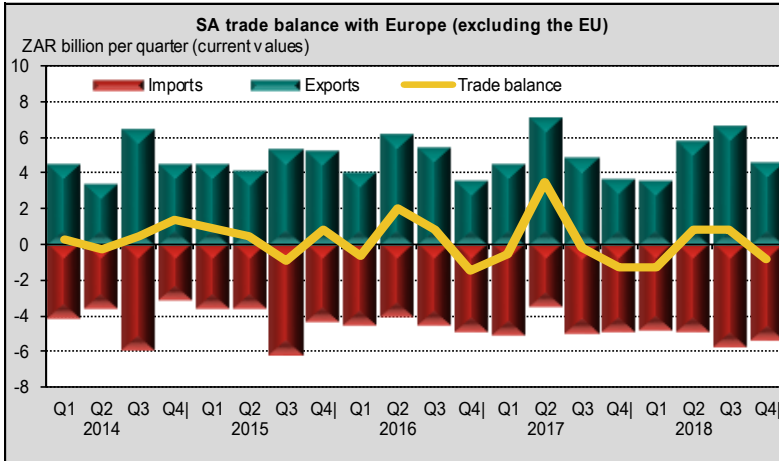
Major traded products

2018

HS2 code	ZAR m
Exports	
H71: Natural or cultured pearls, precious stones and metals	219 639.02
H26: Ores, slag and ash	153 995.75
H87: Vehicles, parts and accessories	143 927.71
H27: Coal, petroleum and petroleum products	132 212.94
H72: Iron and steel	83 253.86
Exports Total (including others)	1246 937.68
Imports	
H27: Coal, petroleum and petroleum products	227 163.79
H84: Machinery and equipment, mechanical appliances	152 297.87
H85: Electrical machinery and electronic equipment	107 702.14
H98: Original equipment components for the motor vehicle industry	98 439.59
H87: Vehicles, parts and accessories	93 172.90
Imports Total (including others)	1235 648.81

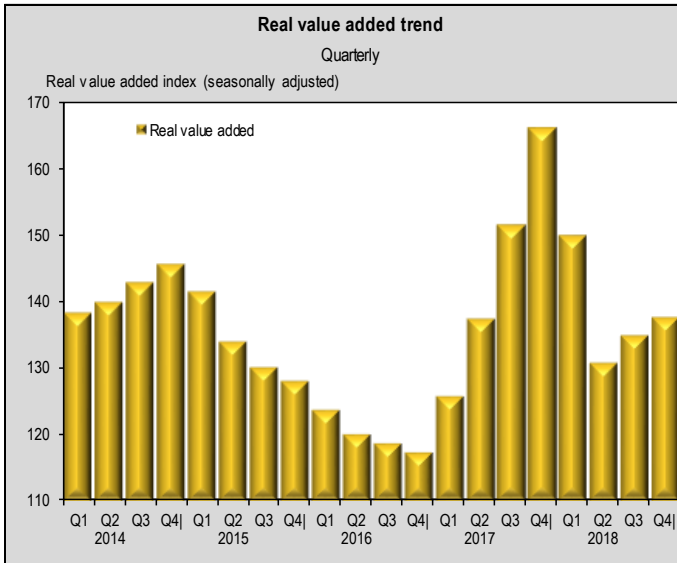






Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -4.8% -- (percentage points) ↓ 0.0% ↑ 2.7% ↑ 7.8% ↓ -1.5%
Real value added (seas. adj.) **Capacity utilisation** **Employment*** **Gross monthly remuneration per worker** **Exports (ZAR)** **Imports (ZAR)**

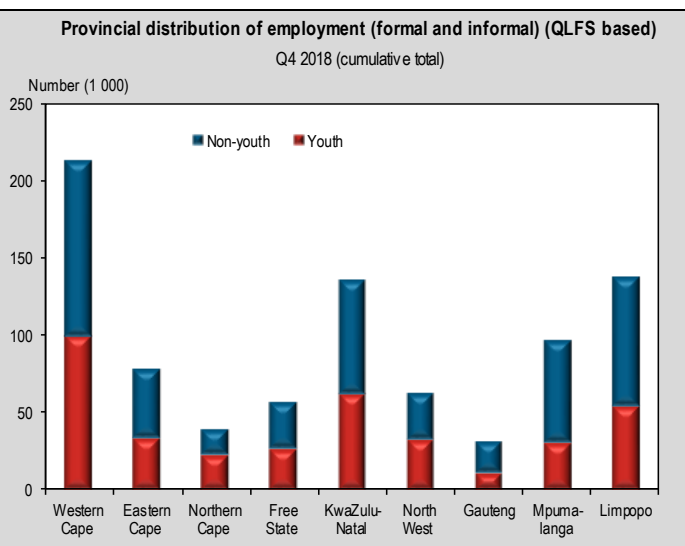
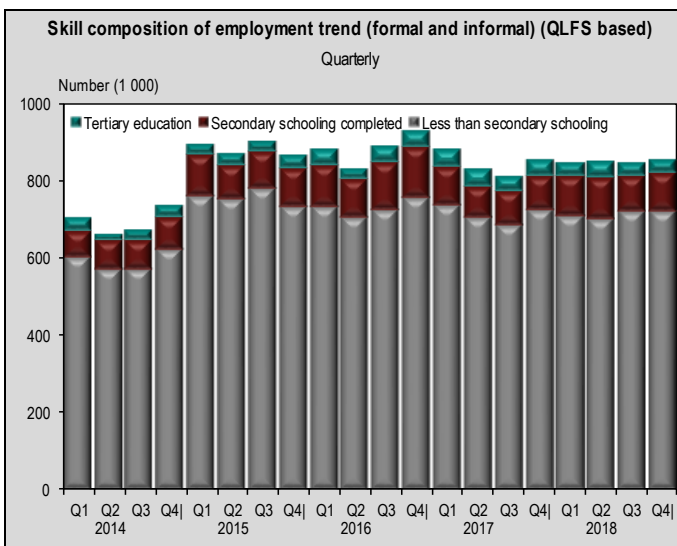
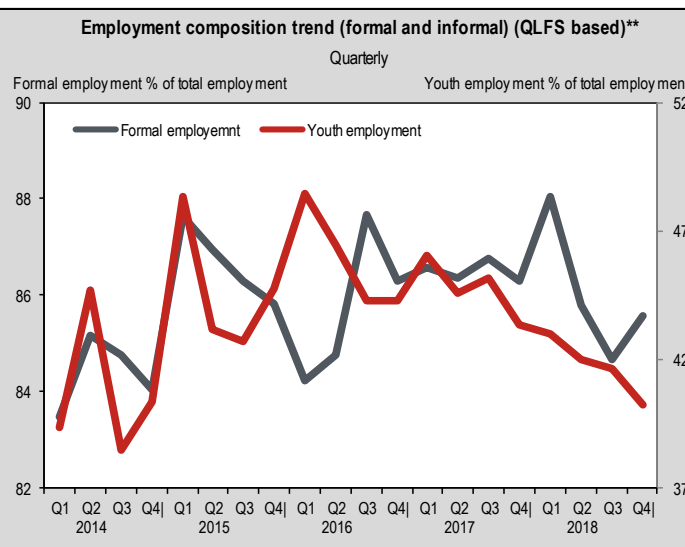
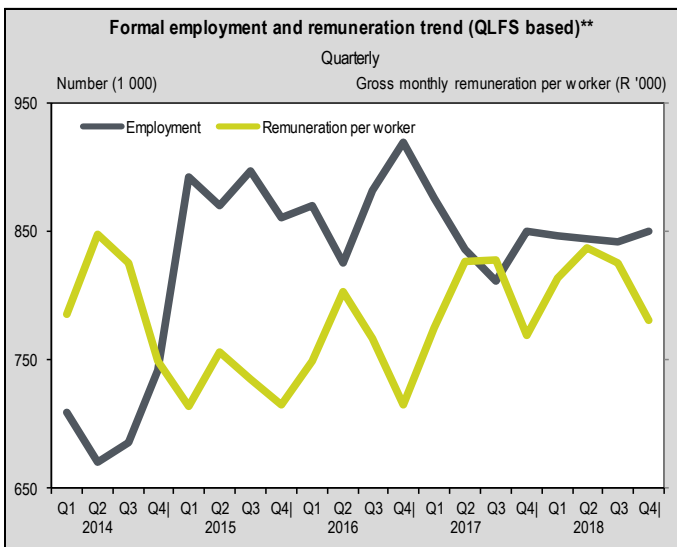


Crop harvest estimates

Crop Estimates Committee's second summer production forecast for 2019*

Crop	2019 season (tonnes)	% change compared to previous season
White maize	5 220 540	-20.2%
Yellow maize	5 340 170	-10.5%
Total Maize	10 560 710	-15.6%
Sunflower seed	563 590	-34.6%
Soybeans	1 276 035	-17.1%
Groundnuts	20 100	-64.7%
Sorghum	163 400	42.1%
Dry beans	70 950	2.3%
Total summer crops	12 654 785	-16.5%

* The Crop Estimates Committee is responsible for the official crop forecasts and estimates of summer and winter field crops for South Africa, with members not having a vested interest in the estimates.

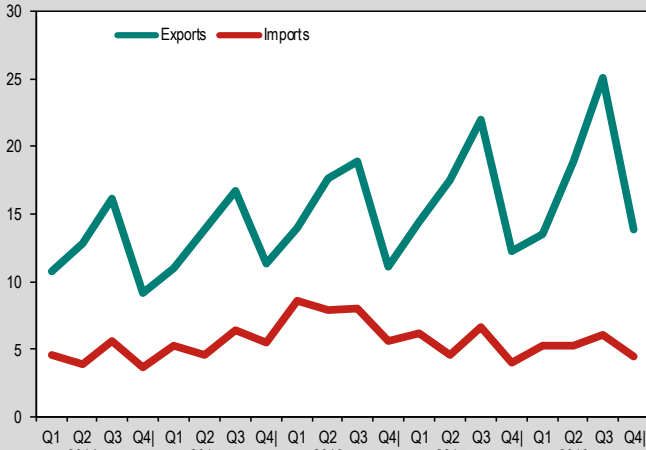


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 onwards compiled from the 2015 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends

Total per quarter

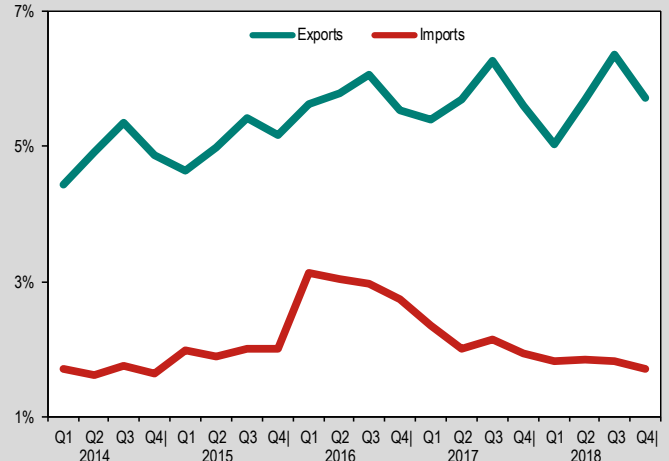
ZAR billion per quarter (current values)



Trade trends

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS2 code: sector description	ZAR m
Top exports	
H08: Edible fruit, nuts, peel of citrus fruit, melons	48 585.29
H10: Cereals	6 447.14
H51: Wool, animal hair, horsehair yarn and fabric thereof	5 181.40
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	2 811.56
H07: Edible vegetables and certain roots and tubers	2 481.12
H09: Coffee, tea, mate and spices	1 436.59
H06: Live trees, plants, bulbs, roots, cut flowers etc	1 197.66
Exports Total (including others)	71 410.40
Top gainers	
H08: Edible fruit, nuts, peel of citrus fruit, melons	3 578.17
H51: Wool, animal hair, horsehair yarn and fabric thereof	579.87
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	388.46
H52: Cotton, yarn and woven fabric	244.03
H24: Tobacco and manufactured tobacco substitutes	176.38
Top losers	
H10: Cereals	- 462.86
H04: Dairy products, eggs, honey, edible animal product nes	- 30.64
H07: Edible vegetables and certain roots and tubers	- 26.35
H05: Products of animal origin, nes	- 5.30
H45: Cork and articles of cork	- 0.97

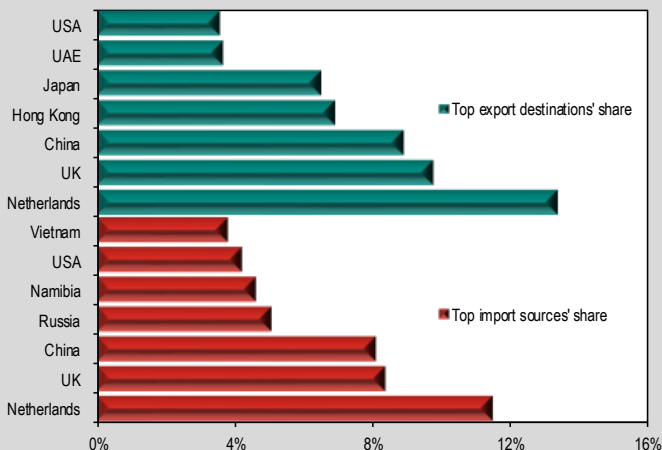
Major traded import products

2018

HS2 code: sector description	ZAR m
Top imports	
H10: Cereals	6 291.61
H01: Live animals	2 977.87
H08: Edible fruit, nuts, peel of citrus fruit, melons	2 268.45
H09: Coffee, tea, mate and spices	2 192.24
H24: Tobacco and manufactured tobacco substitutes	1 840.37
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	1 556.45
H40: Rubber and articles thereof	1 005.26
Imports Total (including others)	21 142.34
Top gainers	
H08: Edible fruit, nuts, peel of citrus fruit, melons	232.25
H01: Live animals	172.39
H24: Tobacco and manufactured tobacco substitutes	125.77
H06: Live trees, plants, bulbs, roots, cut flowers etc	59.68
H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	58.99
Top losers	
H09: Coffee, tea, mate and spices	- 347.42
H10: Cereals	- 310.02
H12: Oil seed, oleag fruits, grain, seed, fruit, etc	- 250.34
H52: Cotton, yarn and woven fabric	- 121.04
H07: Edible vegetables and certain roots and tubers	- 46.07

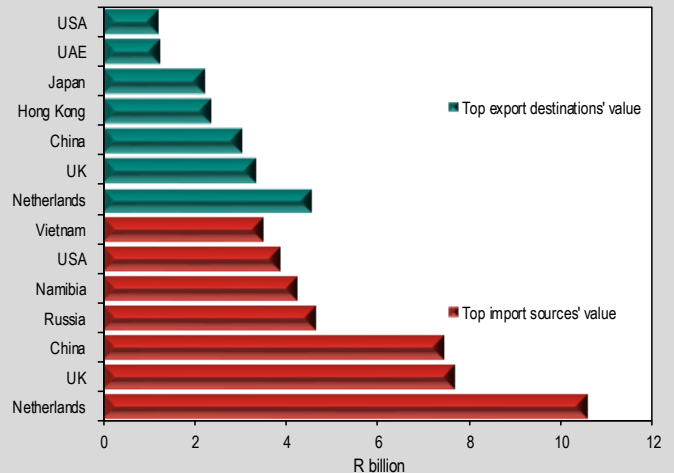
Top trading partners (share of exports/imports)

2018



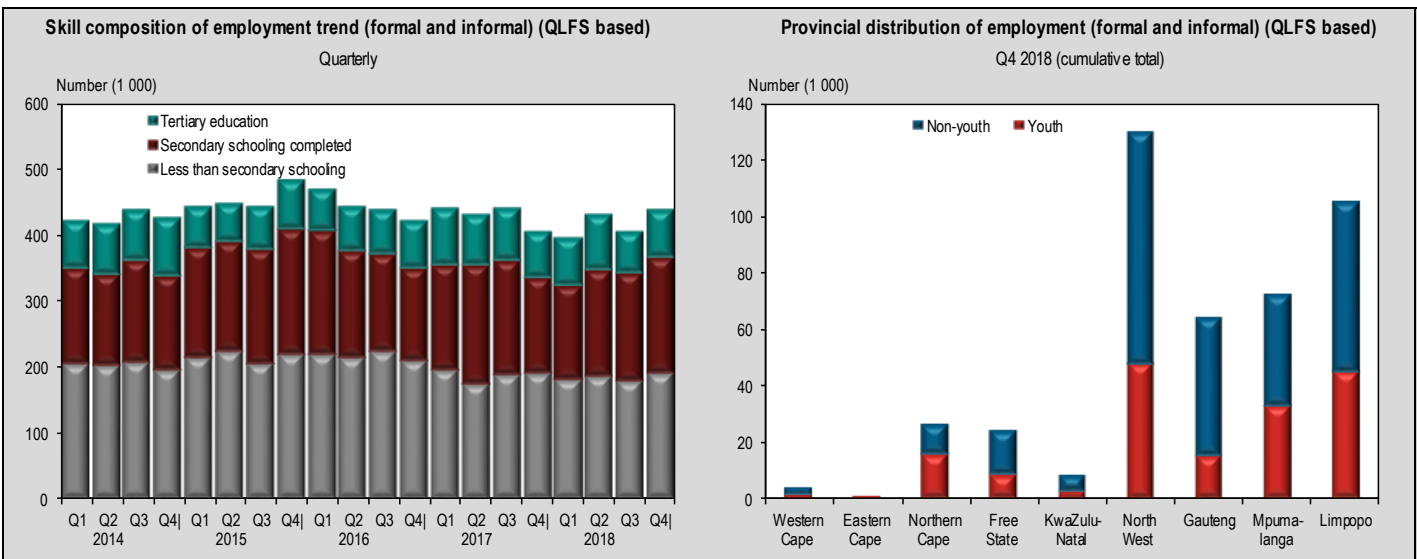
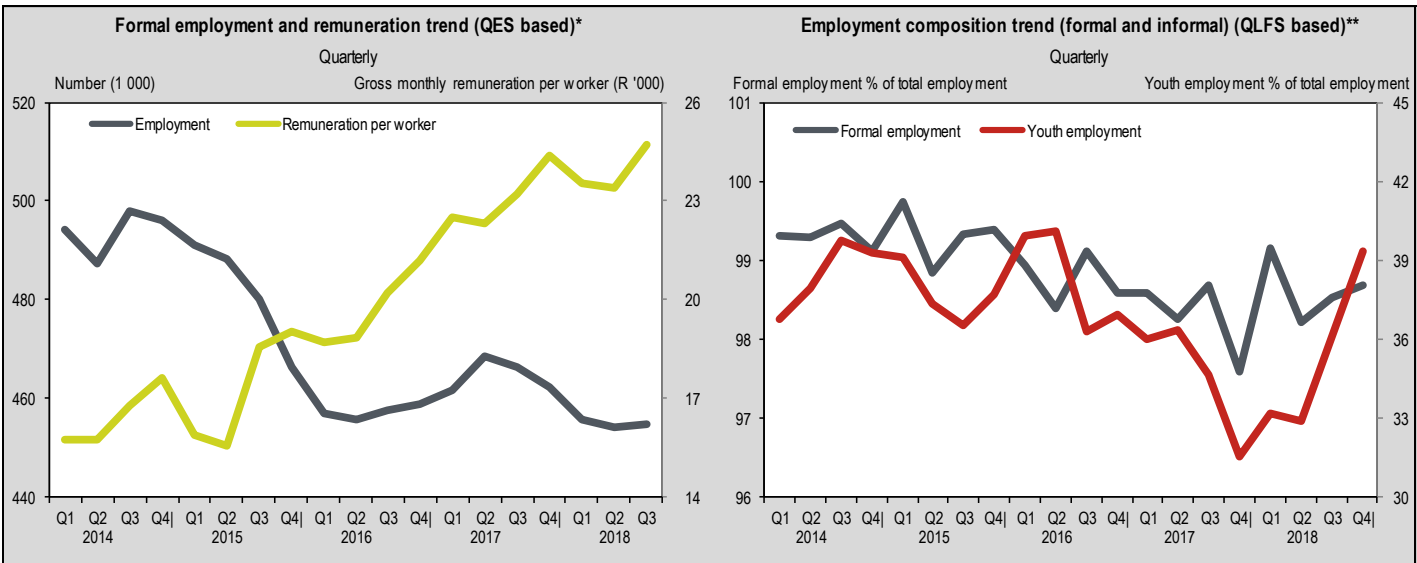
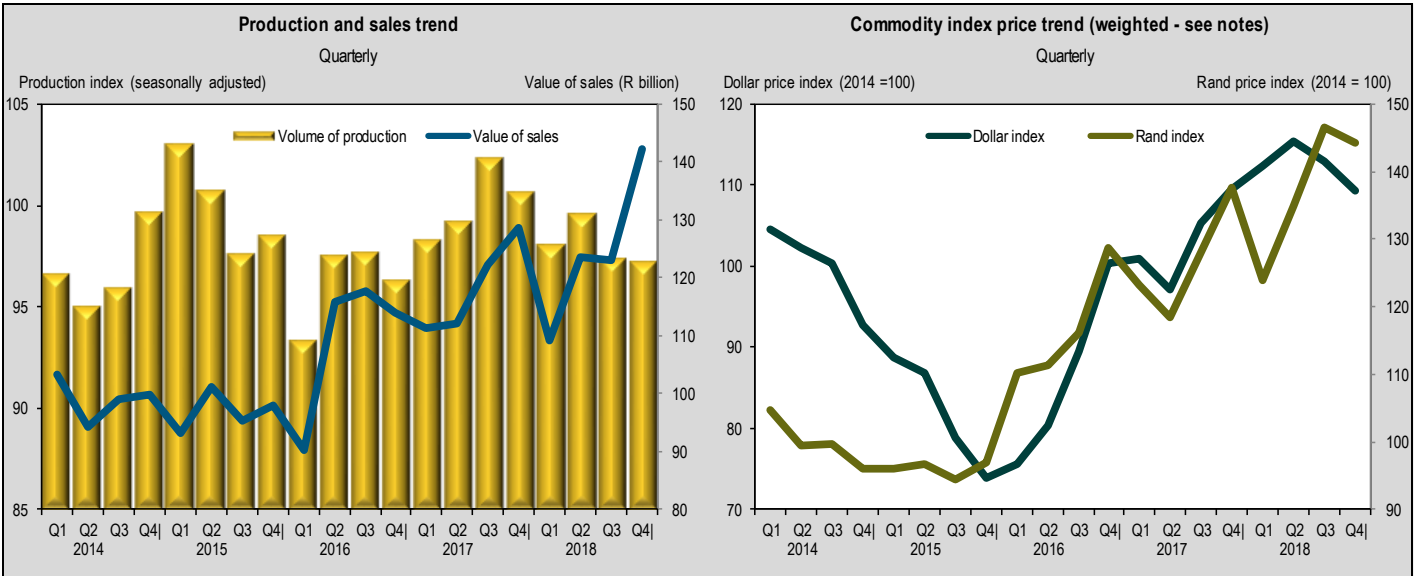
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↓ -2.1%	↑ 4.9%	↓ -2.5%	↑ 6.7%	↑ 4.4%	↑ 58.4%
Production (seas. adj.)	Rand Commodity Index	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



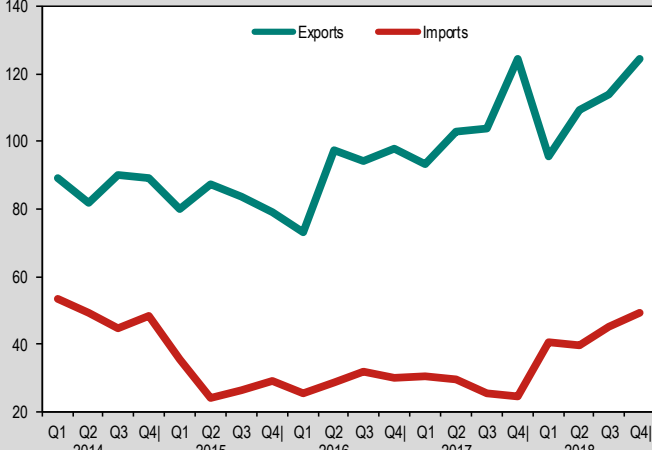
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

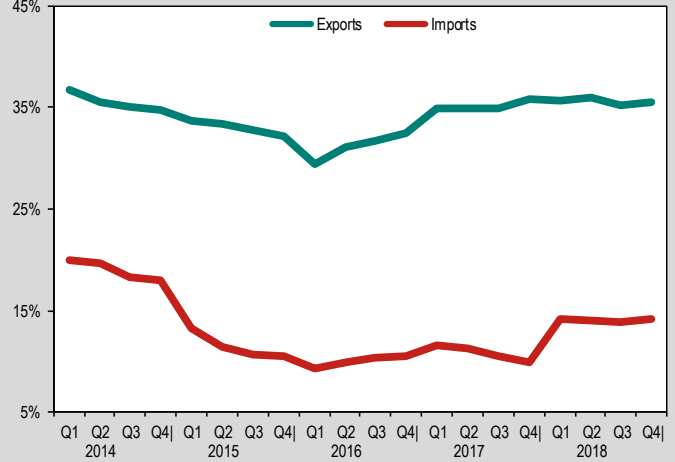
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS2 code: sector description		ZAR m
Top exports	H71: Natural or cultured pearls, precious stones and metals	204 374.17
	H26: Ores, slag and ash	150 293.72
	H27: Coal, petroleum and petroleum products	82 668.52
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	5 630.29
	Exports Total (including others)	442 966.69
Top gainers	H71: Natural or cultured pearls, precious stones and metals	24 807.94
	H26: Ores, slag and ash	3 820.73
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	1 268.47
Top losers	H27: Coal, petroleum and petroleum products	-11 141.85

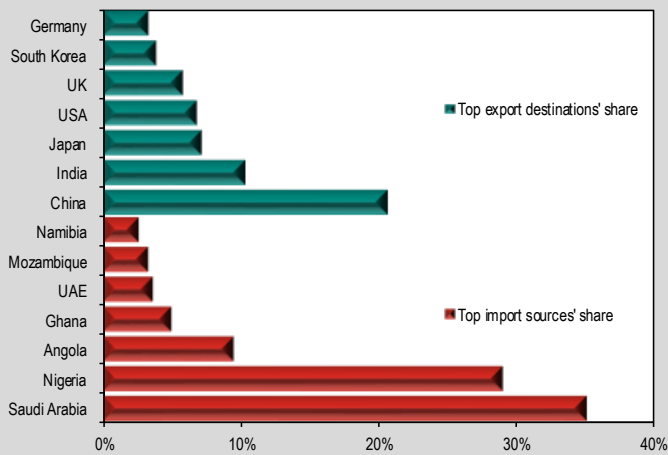
Major traded import products

2018

HS2 code: sector description		ZAR m
Top imports	H27: Coal, petroleum and petroleum products	156 362.25
	H71: Natural or cultured pearls, precious stones and metals	13 987.91
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	3 035.36
	H26: Ores, slag and ash	1 577.80
Imports Total (including others)		174 963.32
Top gainers	H27: Coal, petroleum and petroleum products	60 999.51
	H71: Natural or cultured pearls, precious stones and metals	2 462.38
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	758.48
	H26: Ores, slag and ash	274.23
Top losers		

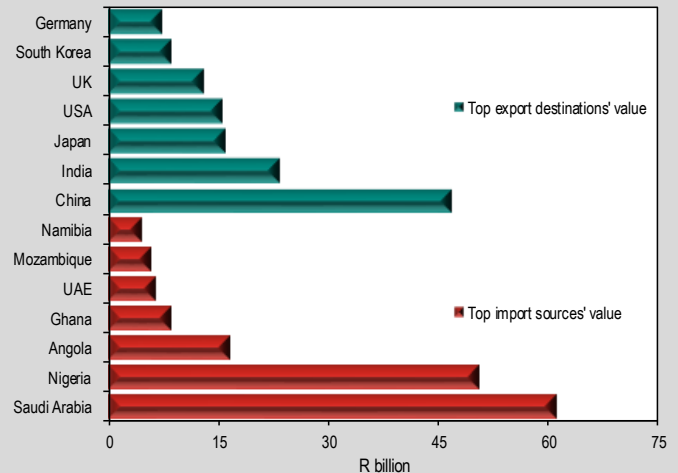
Top trading partners (share of exports/imports)

2018



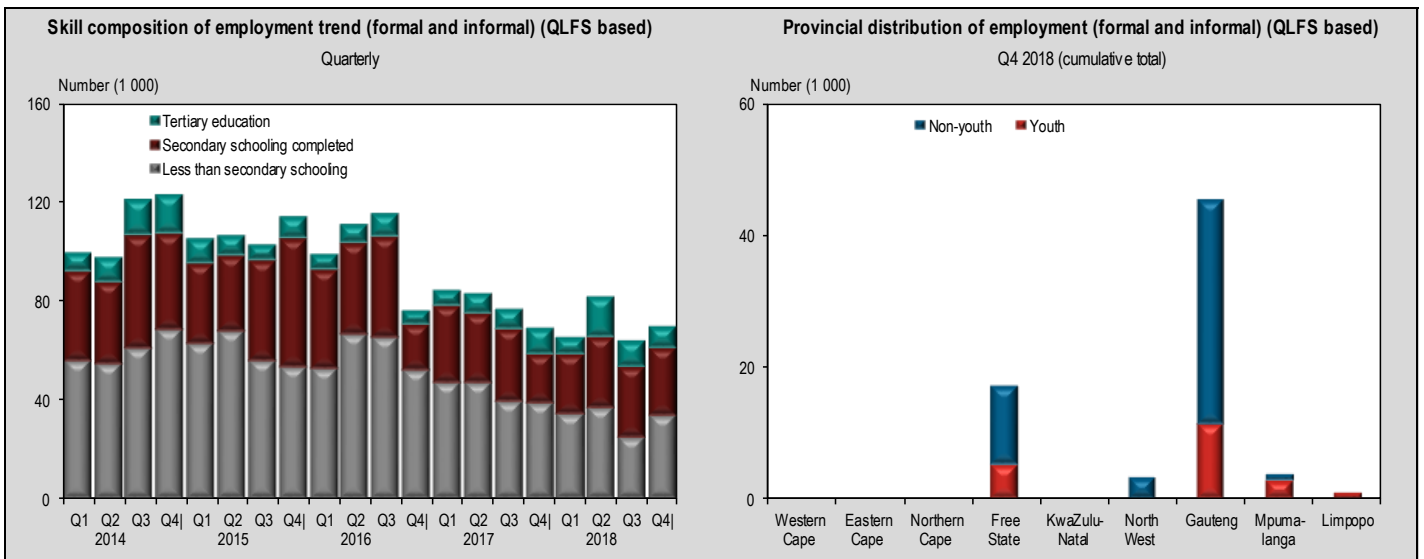
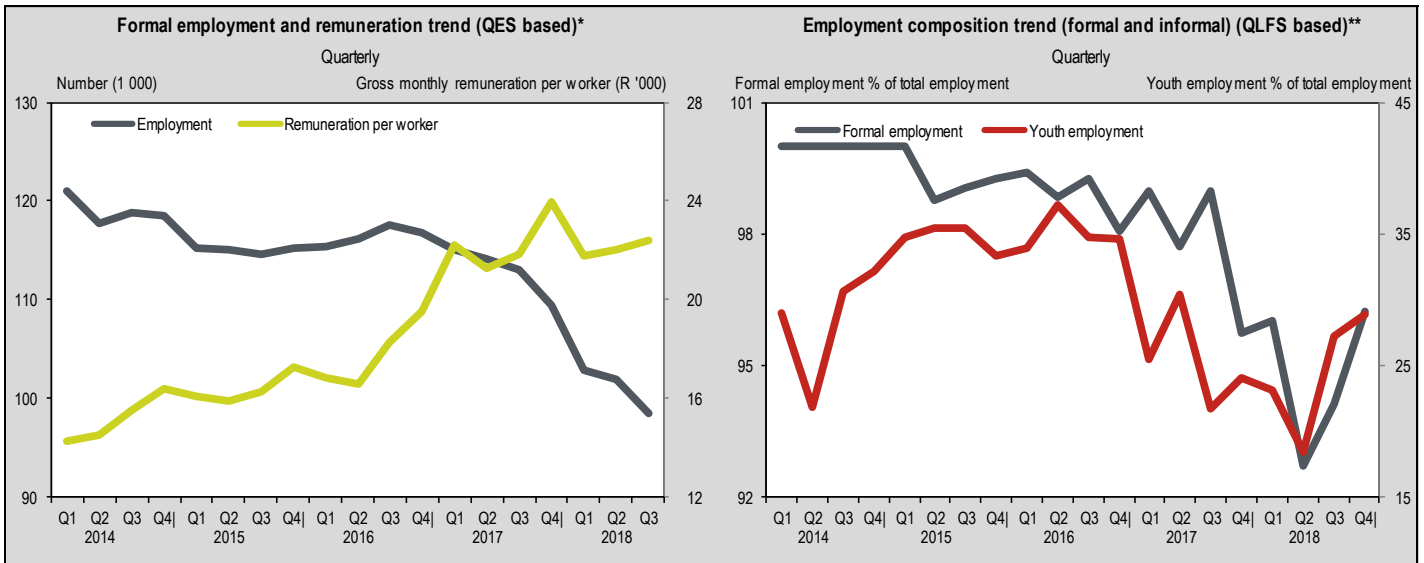
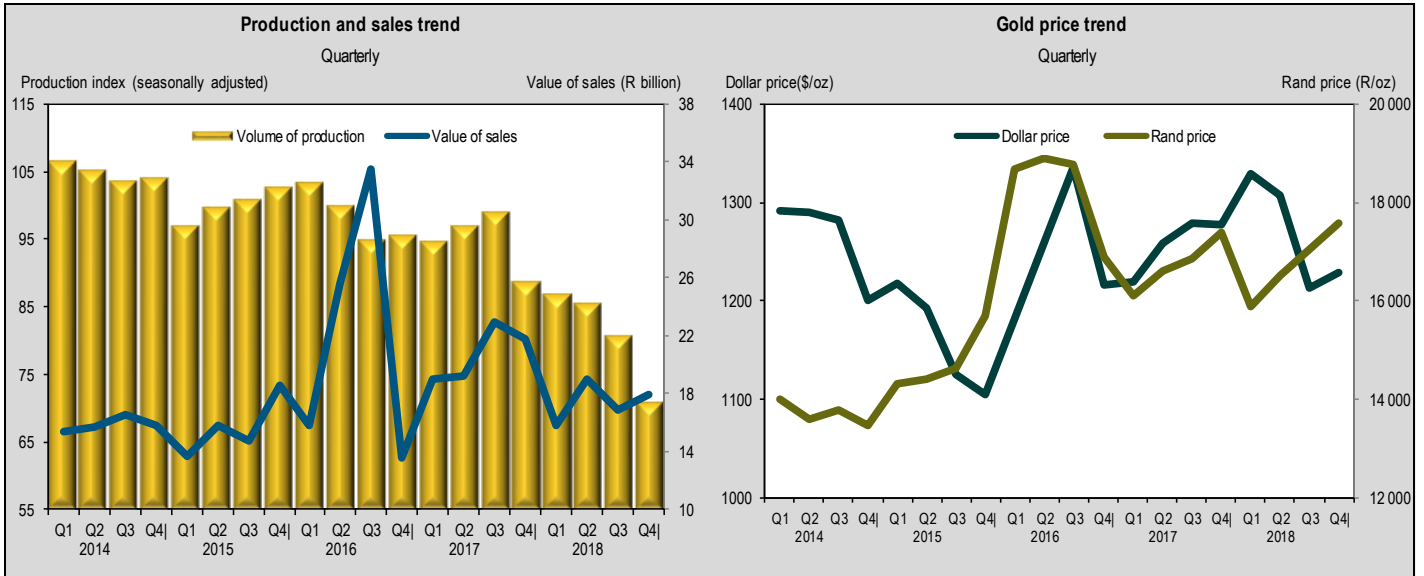
Top trading partners (value of export/imports)

2018



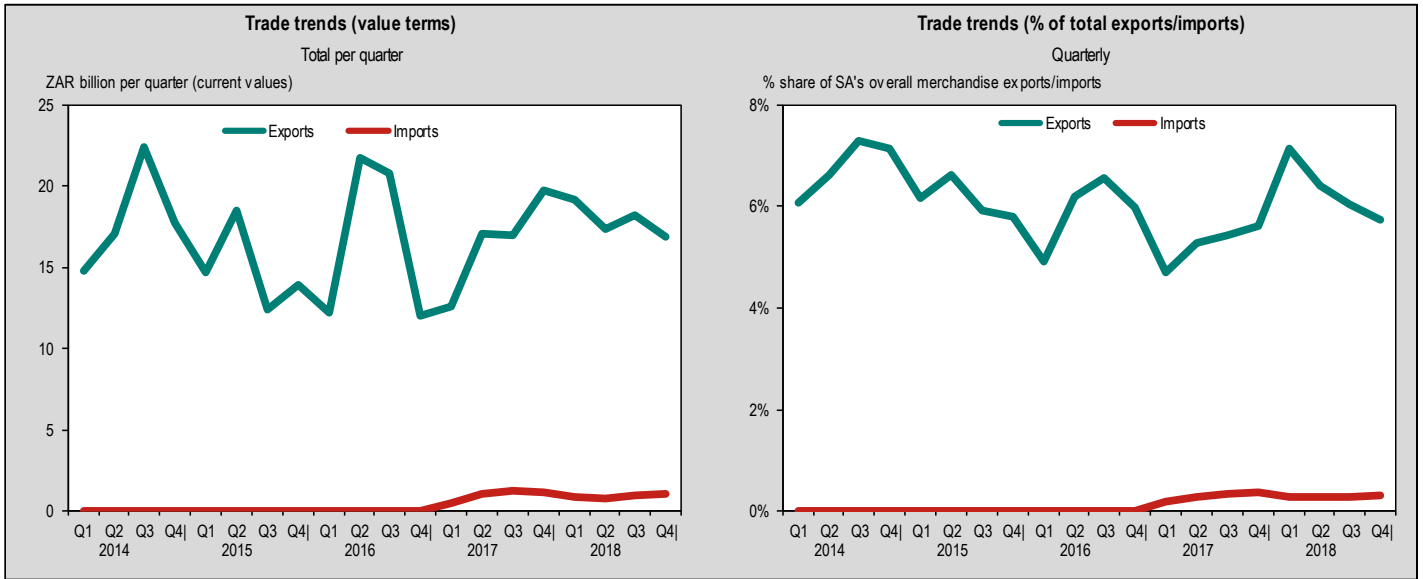
Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↓ -14.5%	↑ 1.0%	↓ -12.8%	↑ 2.5%	↑ 7.9%	↓ -8.5%
Production (seas. adj.)	Rand gold price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

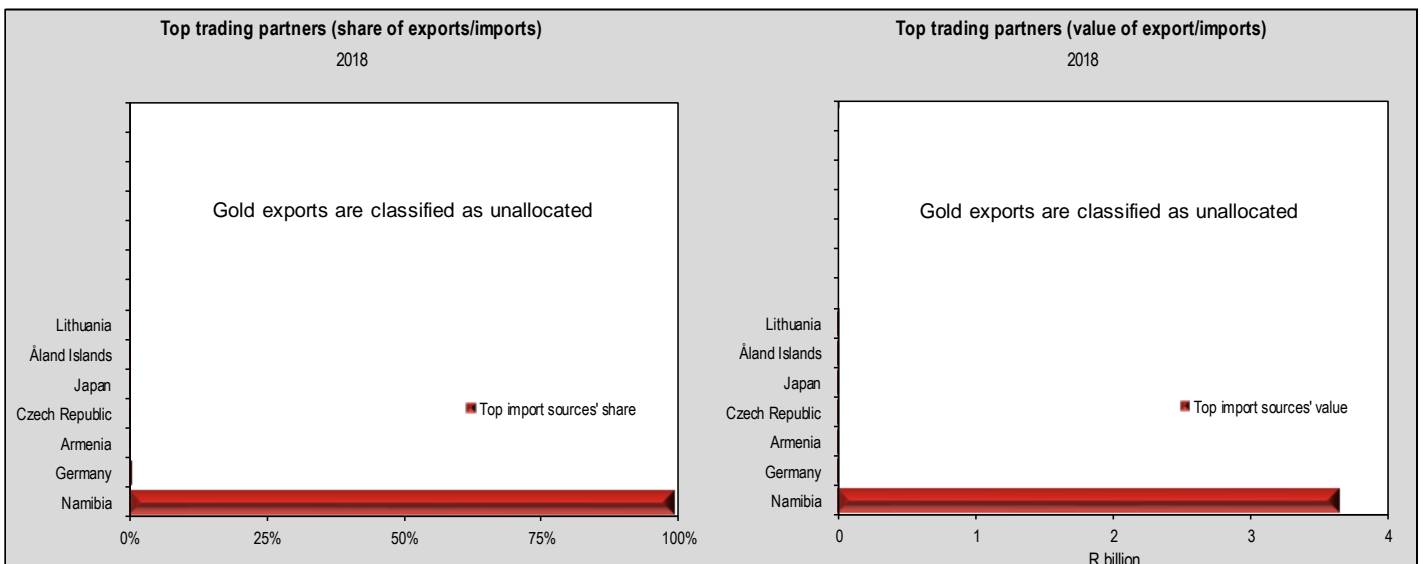
2018

HS4 code: sector description	ZAR m
Top exports	
H7108: Gold, unwrought, semi-manufactured, etc	71680.76
Exports Total (including others)	71680.76
Top gainers	
H7108: Gold, unwrought, semi-manufactured, etc	5268.95
Top losers	

Major traded import products

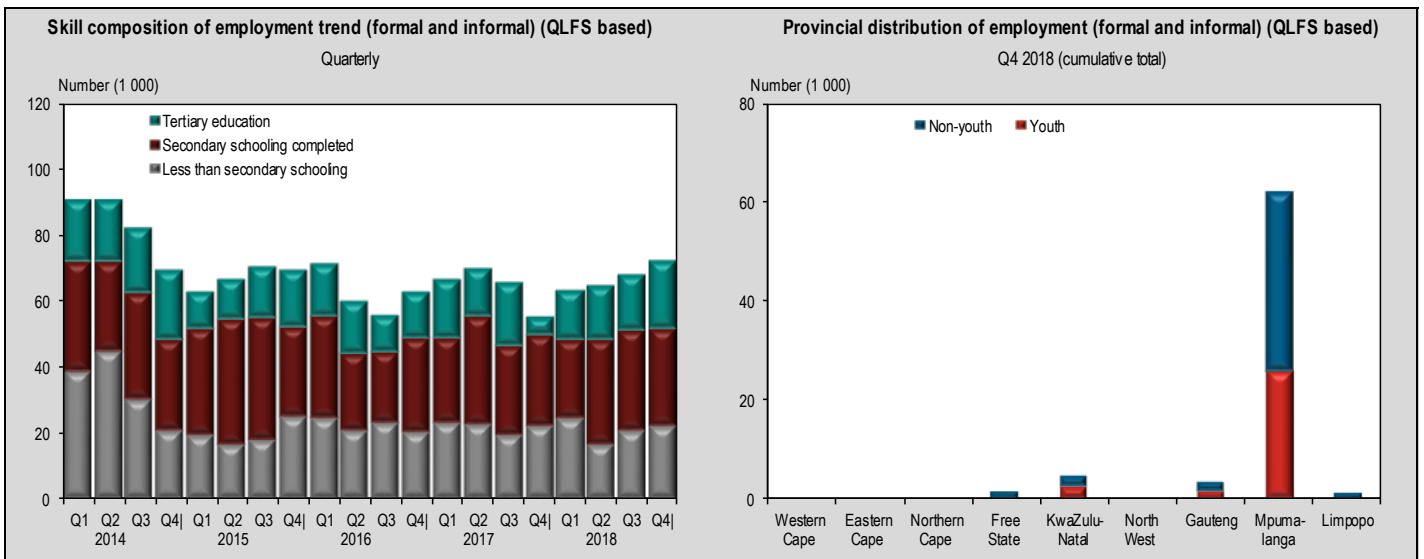
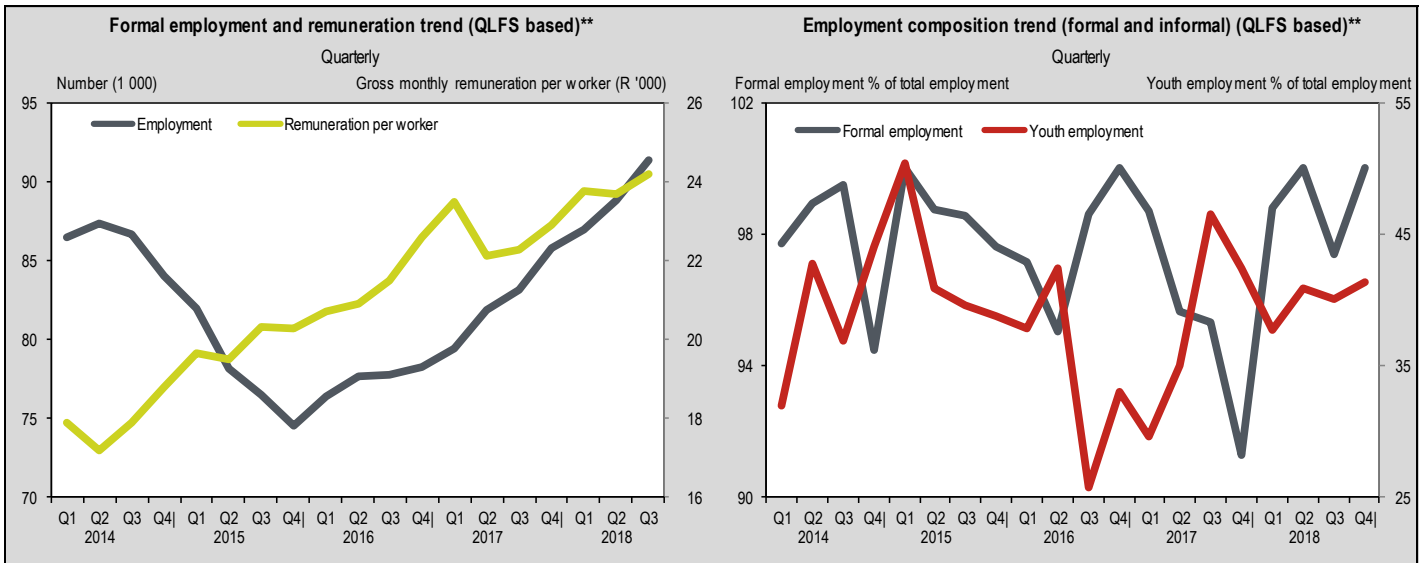
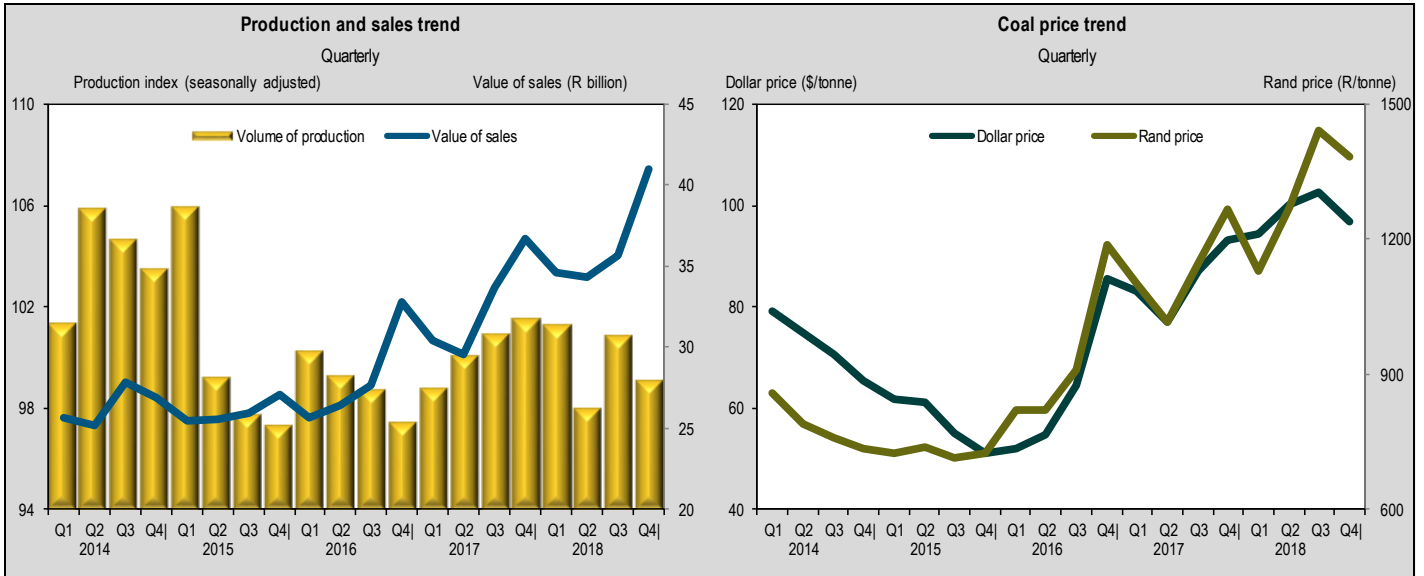
2018

HS4 code: sector description	ZAR m
Top imports	
H7108: Gold, unwrought, semi-manufactured, etc	3668.48
Imports Total (including others)	3668.48
Top gainers	
H7108: Gold, unwrought, semi-manufactured, etc	-341.18
Top losers	



Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↓ -0.5%	↑ 9.2%	↑ 9.9%	↑ 8.5%	↑ 7.8%	↑ 12.5%
Production (seas. adj.)	Rand coal price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

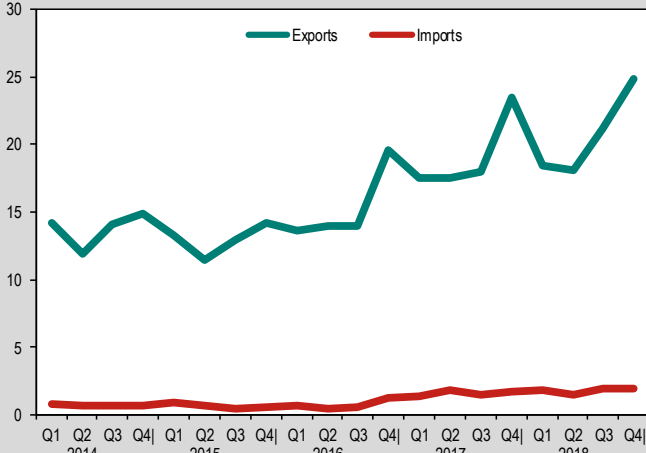


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample
 IDC - Research and Information - Sectoral Trends

Trade trends (value terms)

Total per quarter

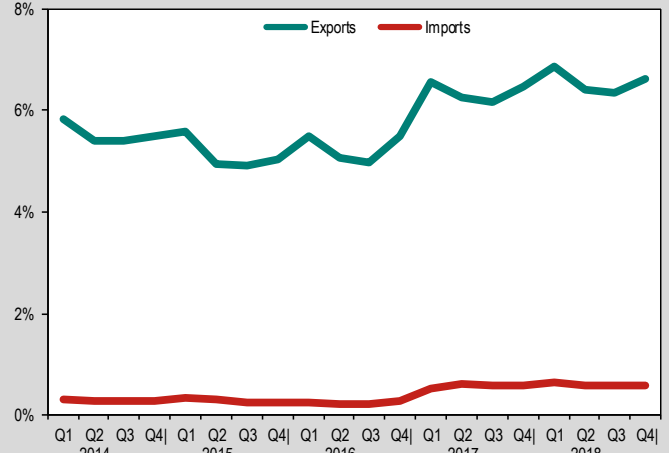
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description		ZAR m
Top exports	H2701: Coal, briquettes, ovoids etc, made from coal	82 454.24
	H2703: Peat (including peat litter)	4.67
	H2702: Lignite, except jet	0.00
Exports Total (including others)		82 458.91
Top gainers	H2701: Coal, briquettes, ovoids etc, made from coal	5 935.58
	H2703: Peat (including peat litter)	2.03
Top losers	H2702: Lignite, except jet	- 197

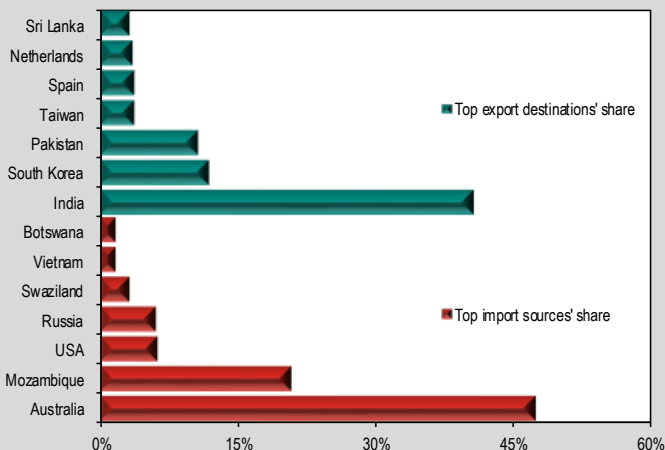
Major traded import products

2018

HS4 code: sector description		ZAR m
Top imports	H2701: Coal, briquettes, ovoids etc, made from coal	7 165.33
	H2703: Peat (including peat litter)	120.10
	H2702: Lignite, except jet	0.00
Imports Total (including others)		7 285.43
Top gainers	H2701: Coal, briquettes, ovoids etc, made from coal	776.04
	H2703: Peat (including peat litter)	36.10
Top losers	H2702: Lignite, except jet	0.00

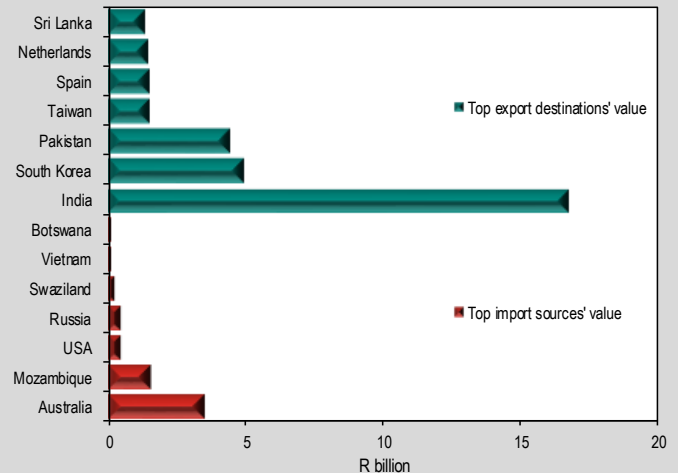
Top trading partners (share of exports/imports)

2018



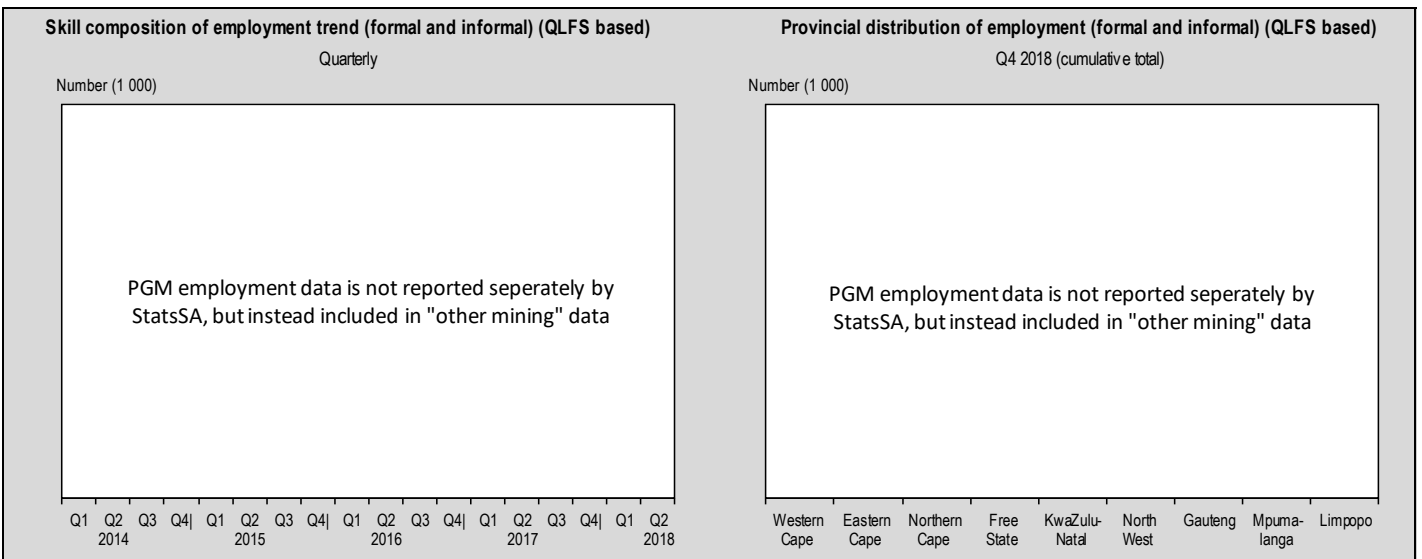
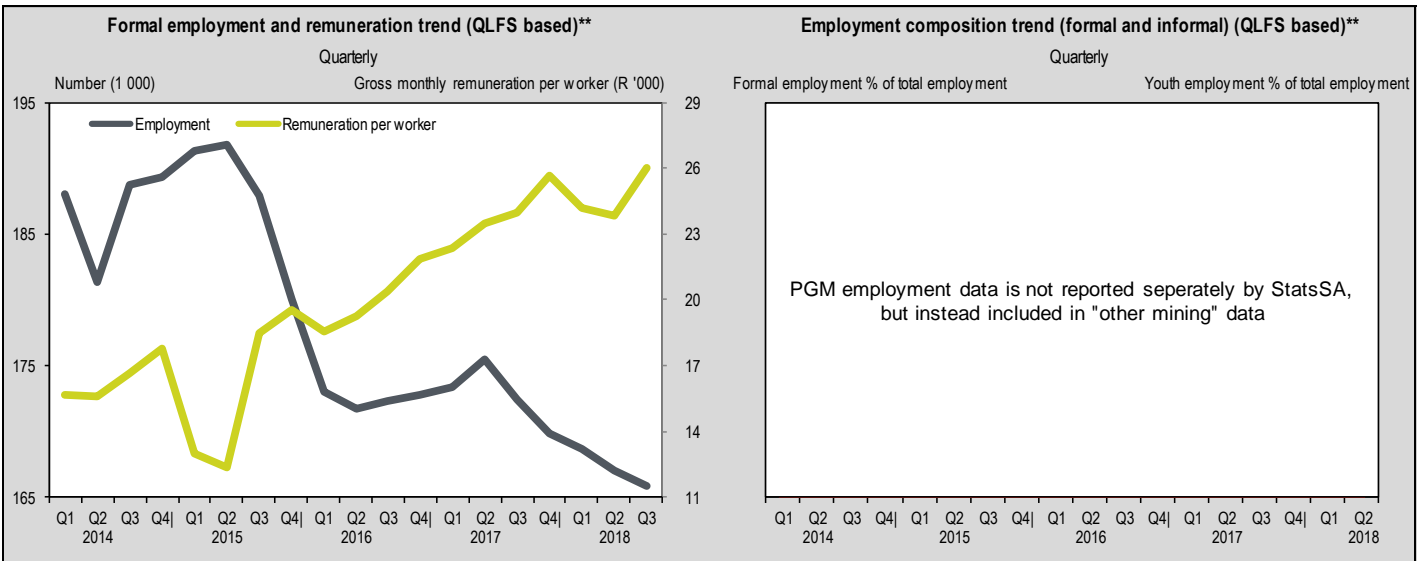
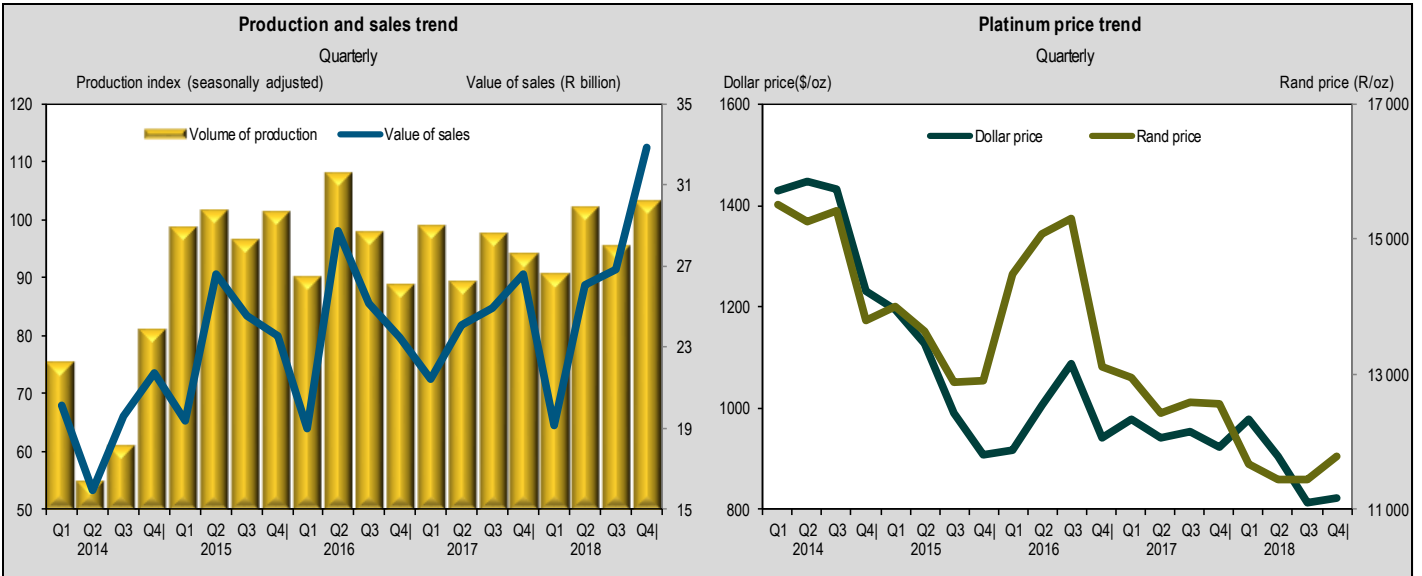
Top trading partners (value of export/imports)

2018

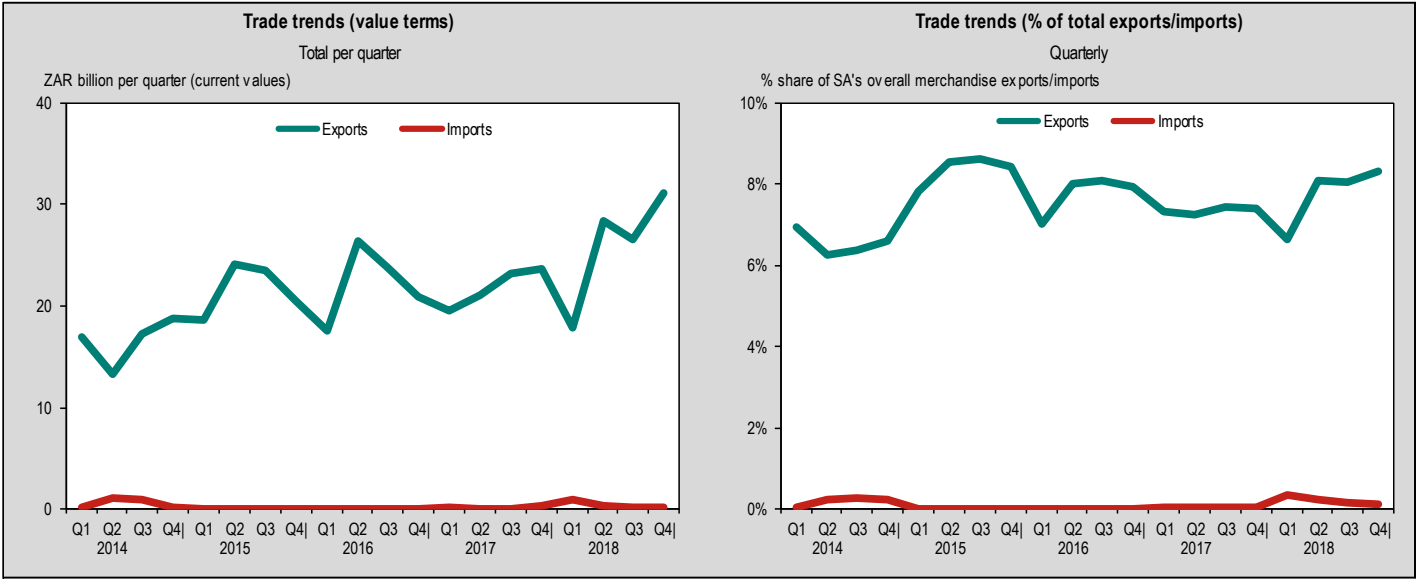


Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↑ 3.1%	↓ -6.3%	↓ -3.8%	↑ 8.6%	↑ 18.6%	↑ 240.5%
Production (seas. adj.)	Rand platinum price	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample
 IDC - Research and Information - Sectoral Trends



Major traded export products

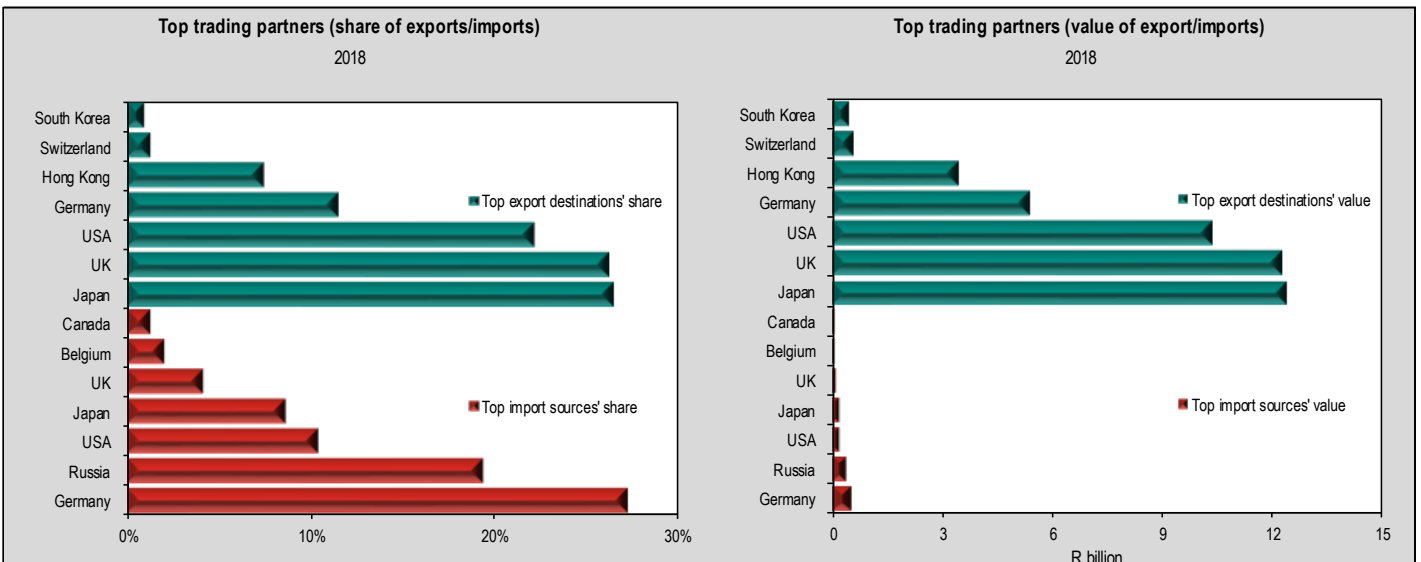
2018

HS4 code: sector description	ZAR m
Top exports	
H7110: Platinum, unwrought, semi-manufactured	103 932.84
H711t Metals, clad with platinum, semi-manufactured	0.90
Exports Total (including others)	103 933.75
Top gainers	
H7110: Platinum, unwrought, semi-manufactured	16 292.39
Top losers	
H711t Metals, clad with platinum, semi-manufactured	- 1.36

Major traded import products

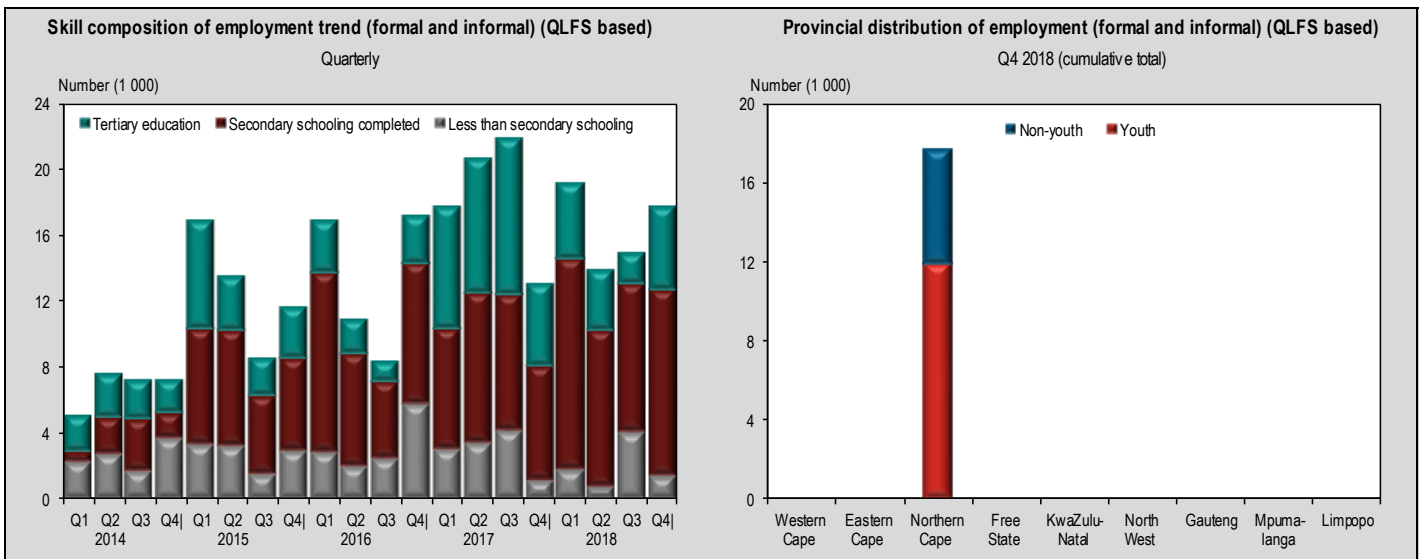
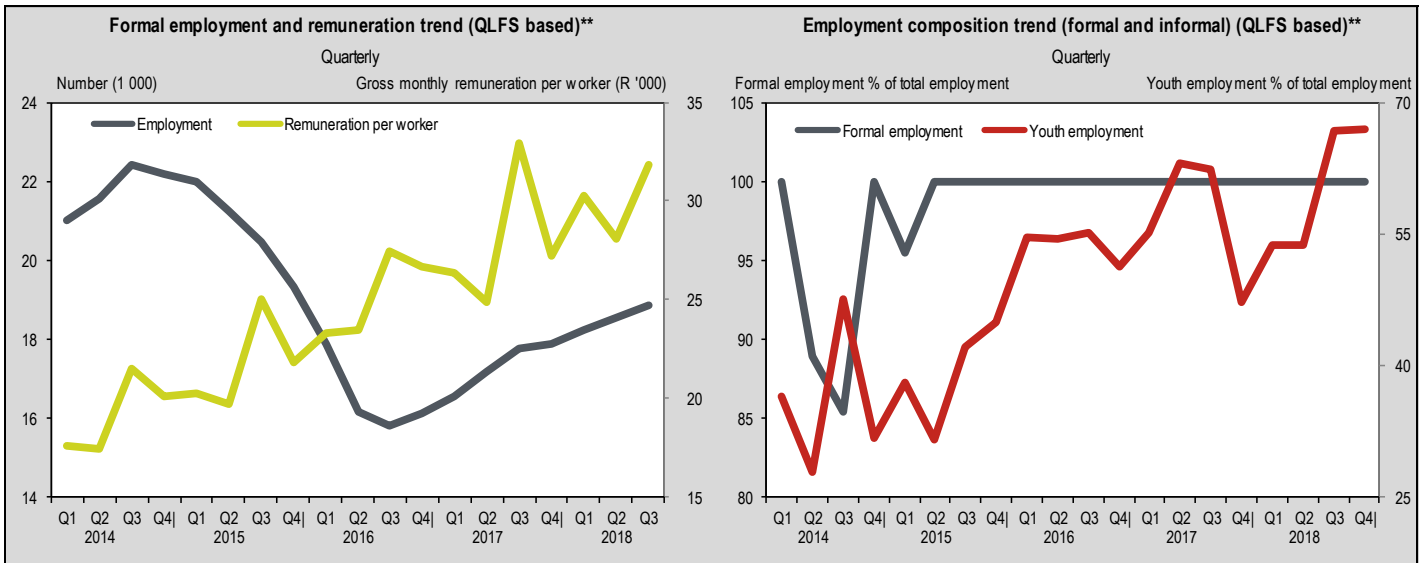
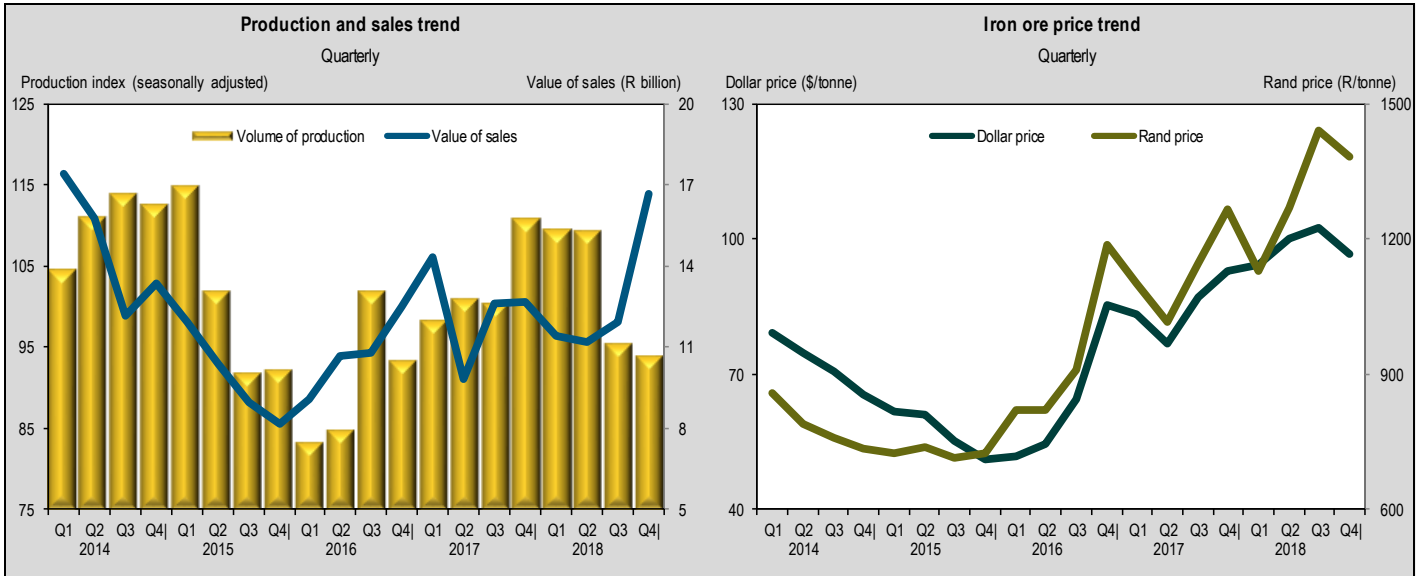
2018

HS4 code: sector description	ZAR m
Top imports	
H7110: Platinum, unwrought, semi-manufactured	1716.47
H711t Metals, clad with platinum, semi-manufactured	0.01
Imports Total (including others)	1716.48
Top gainers	
H7110: Platinum, unwrought, semi-manufactured	1212.42
Top losers	
H711t Metals, clad with platinum, semi-manufactured	- 0.04



Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↓ -0.5%	↑ 9.2%	↑ 6.2%	↓ -3.4%	↓ -12.4%	↑ 9.4%
Production (seas. adj.)	Rand iron ore price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



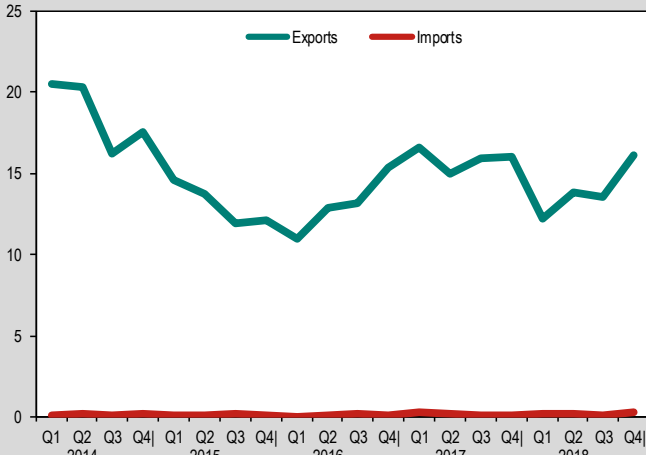
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

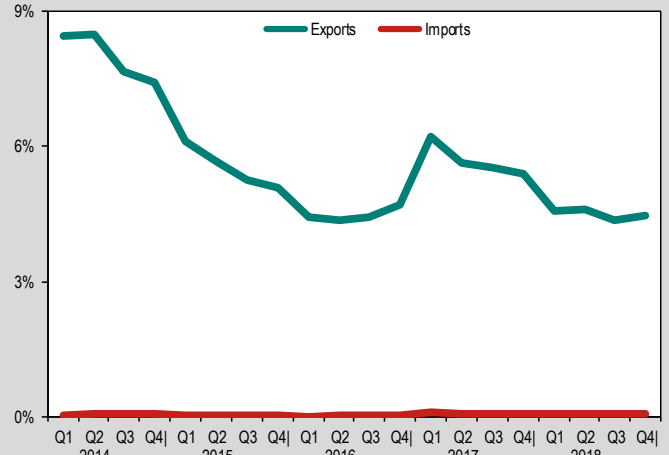
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description

ZAR m

Category	HS4 code: sector description	ZAR m
Top exports	H260t: Iron ores and concentrates, roasted iron pyrites	55 723.26
	Exports Total (including others)	55 723.26
Top gainers		
Top losers	H260t: Iron ores and concentrates, roasted iron pyrites	-7 916.50

Major traded import products

2018

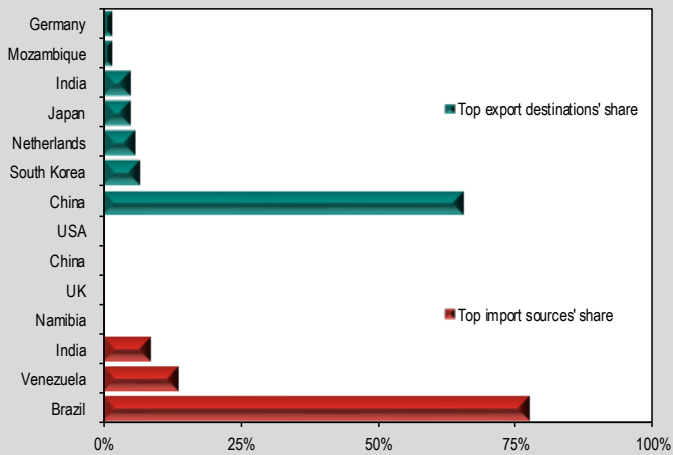
HS4 code: sector description

ZAR m

Category	HS4 code: sector description	ZAR m
Top imports	H260t: Iron ores and concentrates, roasted iron pyrites	820.92
	Imports Total (including others)	820.92
Top gainers	H260t: Iron ores and concentrates, roasted iron pyrites	70.27
Top losers		

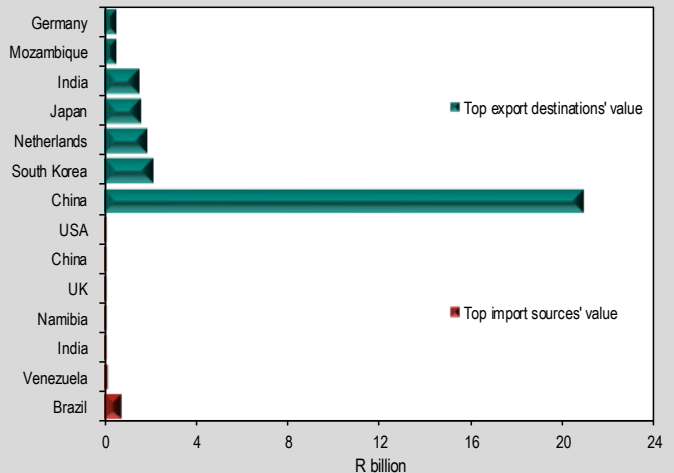
Top trading partners (share of exports/imports)

2018



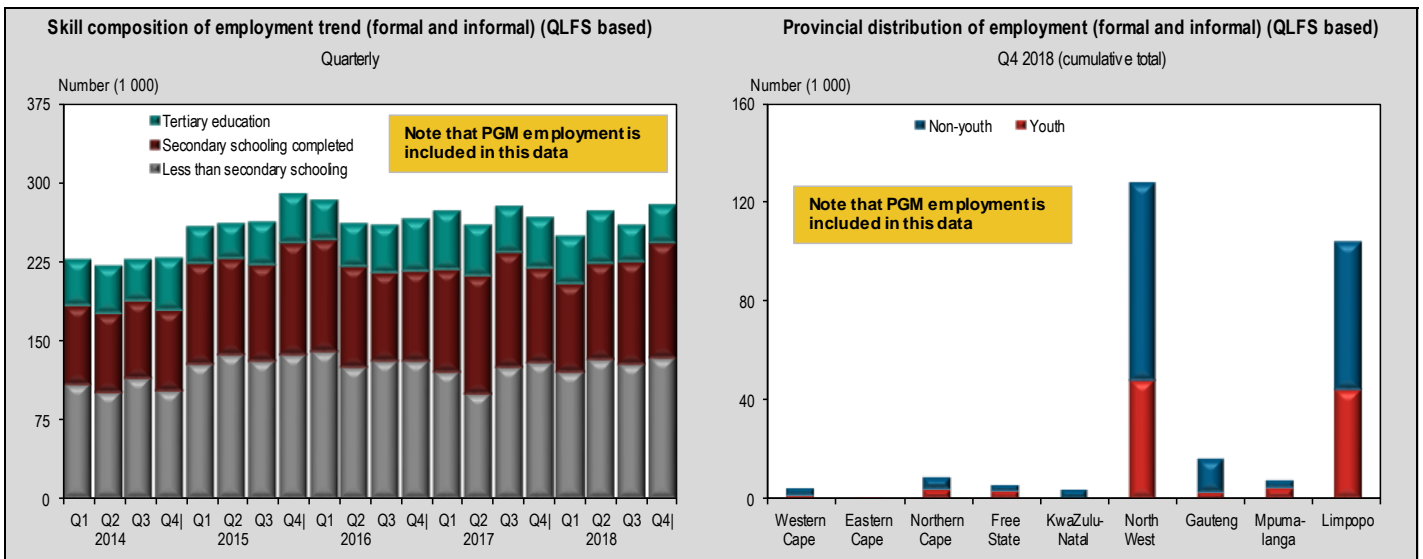
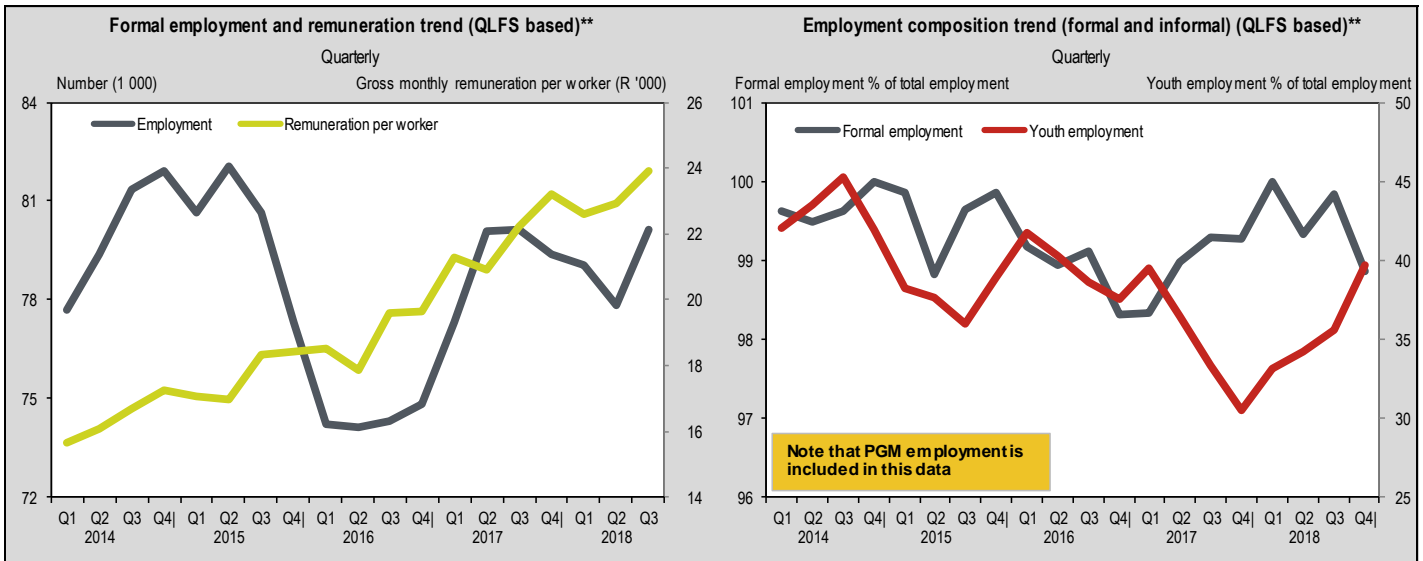
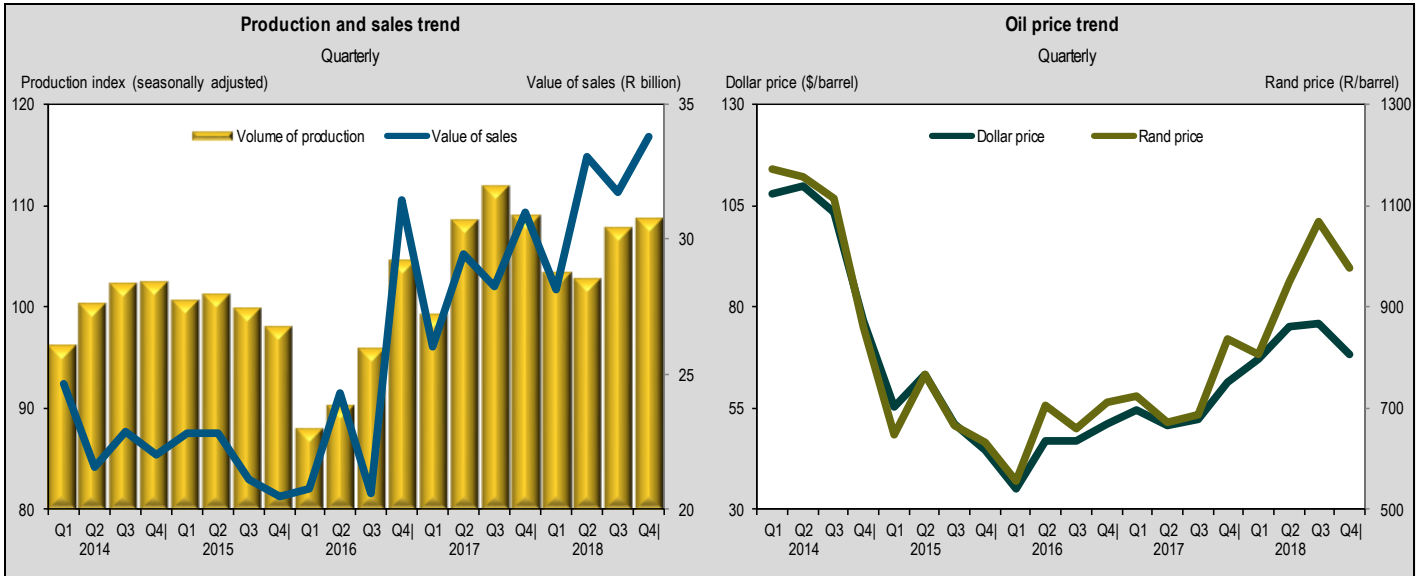
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: employment and remuneration - Q3 2018 y-o-y)

↓ -1.4%	↑ 16.8%	↓ 0.0%	↑ 7.5%	↓ -0.6%	↑ 63.5%
Production (seas. adj.)	Rand oil price	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



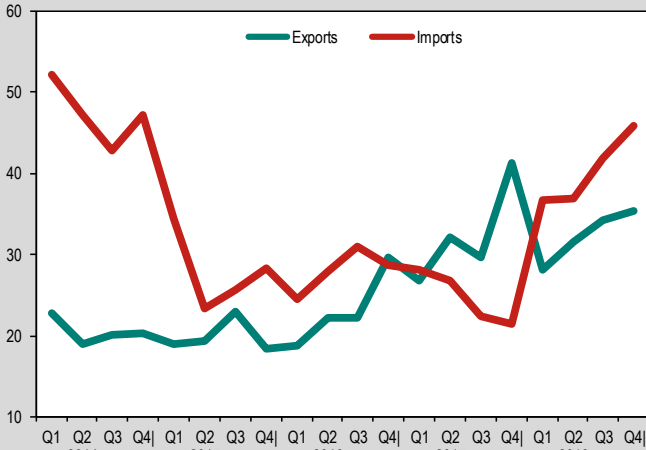
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

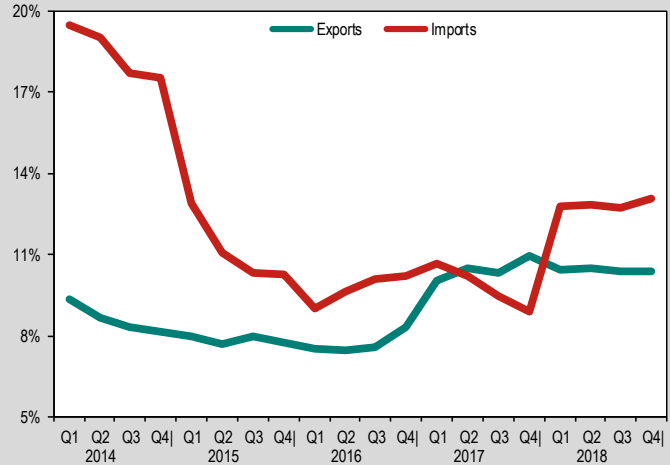
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H2602: Manganese ores, iron ores >20% Manganese	46 439.14
H7102: Diamonds, not mounted or set	28 444.73
H2610: Chromium ores and concentrates	25 094.88
H2614: Titanium ores and concentrates	7 828.72
H2615: Niobium tantalum vanadium zirconium ores, etc	6 465.32
H2616: Precious metal ores and concentrates	4 235.95
H2603: Copper ores and concentrates	2 764.55
Exports Total (including others)	129 170.00
Top gainers	
H2602: Manganese ores, iron ores >20% Manganese	12 764.30
H7102: Diamonds, not mounted or set	3 170.67
H2615: Niobium tantalum vanadium zirconium ores, etc	1624.76
H2503: Sulphur, except sublimated, precipitated, colloidal	535.52
H2616: Precious metal ores and concentrates	533.67
Top losers	
H2709: Petroleum oils, oils from bituminous minerals, crude	-17 105.18
H2610: Chromium ores and concentrates	-15 182.25
H2614: Titanium ores and concentrates	-680.61
H2607: Lead ores and concentrates	-536.76
H2608: Zinc ores and concentrates	-311.02

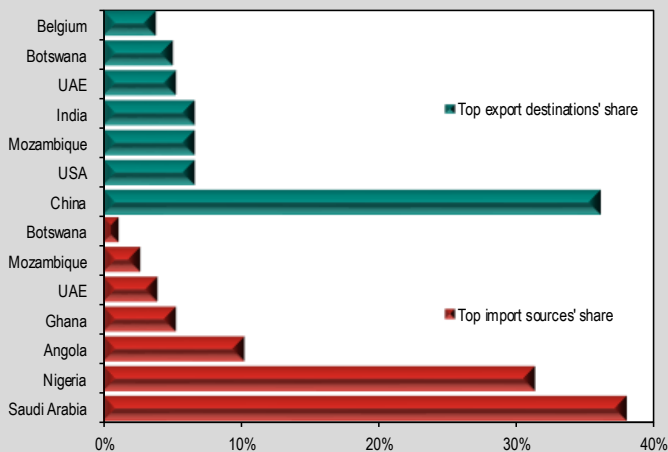
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H2709: Petroleum oils, oils from bituminous minerals, crude	144 954.76
H7102: Diamonds, not mounted or set	8 571.73
H2711: Petroleum gases & other gaseous hydrocarbons	4 118.67
H2503: Sulphur, except sublimated, precipitated, colloidal	1557.72
H2530: Mineral substances, nes	294.76
H2501: Salt including solution, salt water	277.57
H2518: Natural magnesium carbonate, magnesium oxide	237.86
Imports Total (including others)	161 472.01
Top gainers	
H2709: Petroleum oils, oils from bituminous minerals, crude	59 424.02
H7102: Diamonds, not mounted or set	1705.60
H2503: Sulphur, except sublimated, precipitated, colloidal	779.32
H2711: Petroleum gases & other gaseous hydrocarbons	763.29
H2614: Titanium ores and concentrates	178.11
Top losers	
H2518: Natural magnesium carbonate, magnesium oxide	-137.89
H7106: Silver, unwrought or semi-manufactured, etc	-113.71
H2610: Chromium ores and concentrates	-73.56
H2506: Quartz (except natural sands) and quartzite	-17.74
H2516: Granite, porphyry, basalt, sandstone, etc	-16.38

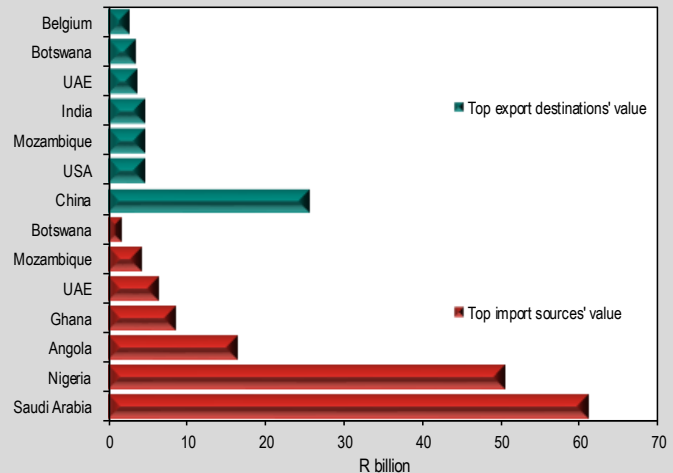
Top trading partners (share of exports/imports)

2018



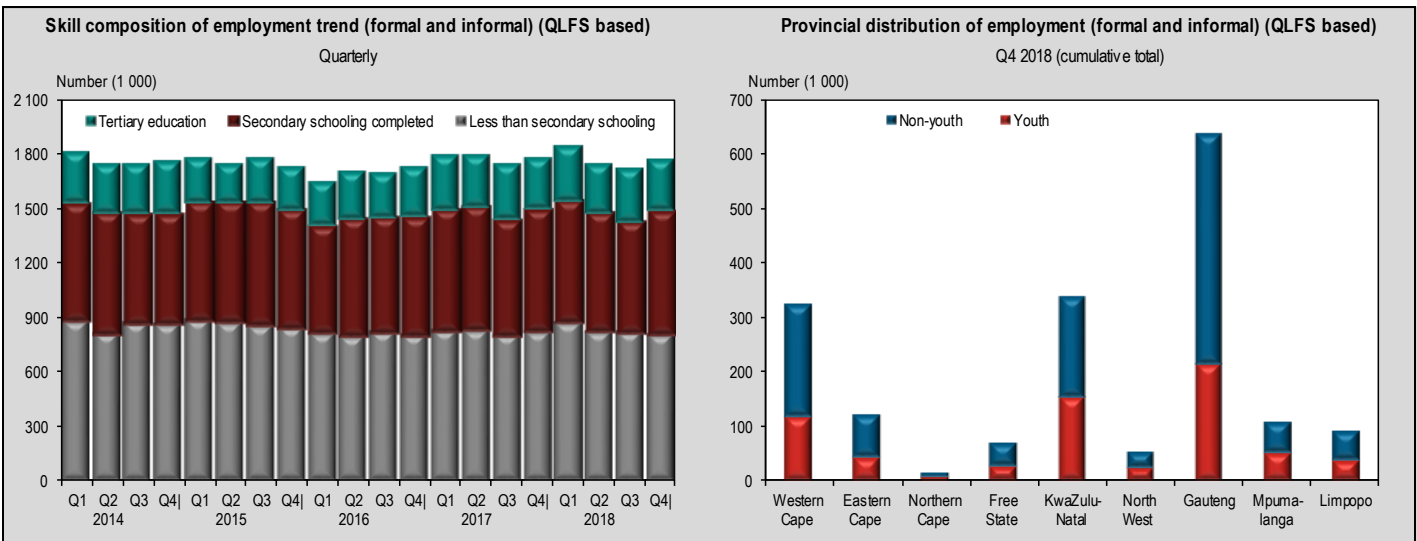
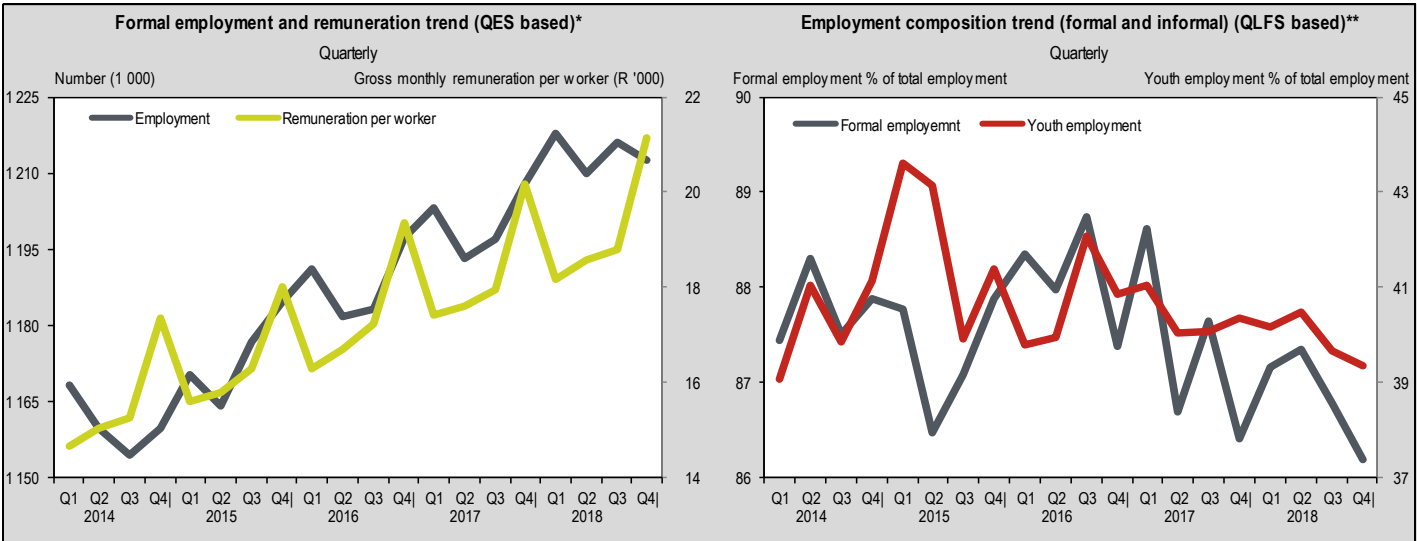
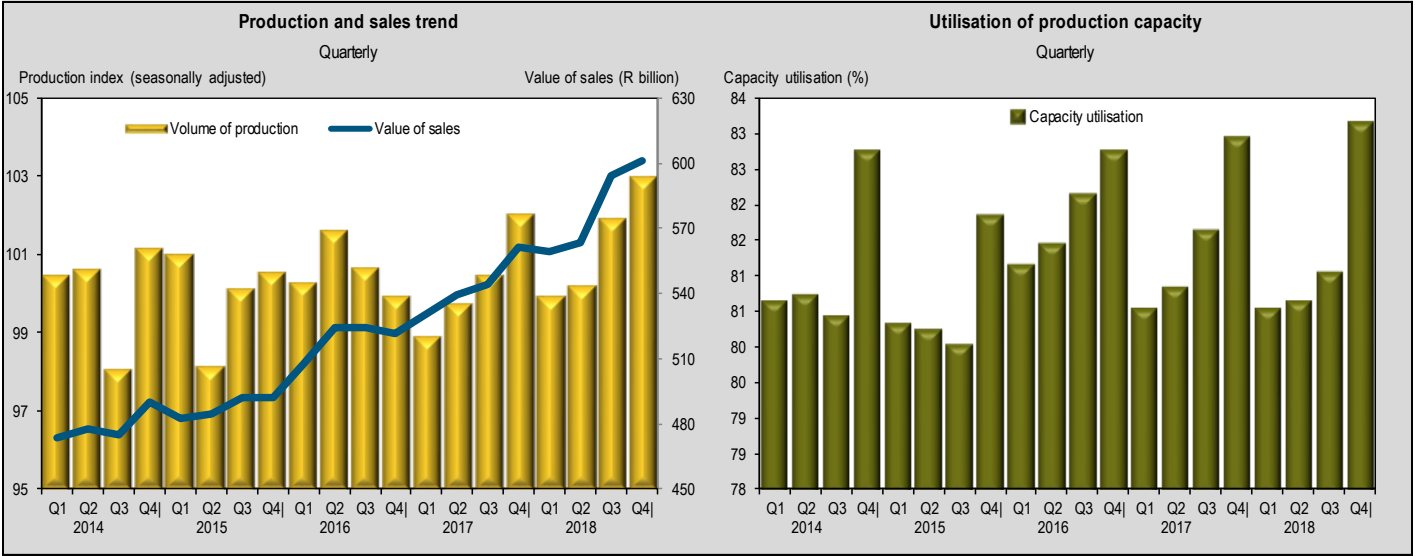
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 1.0%	↑ 0.2 (percentage points)	↑ 0.4%	↑ 4.8%	↑ 5.7%	↑ 5.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

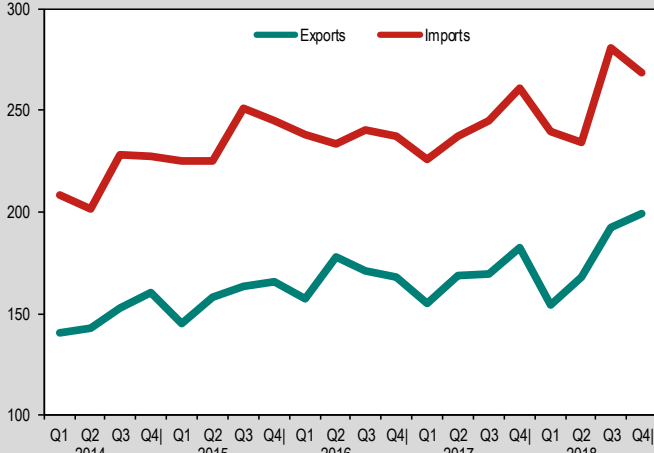


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

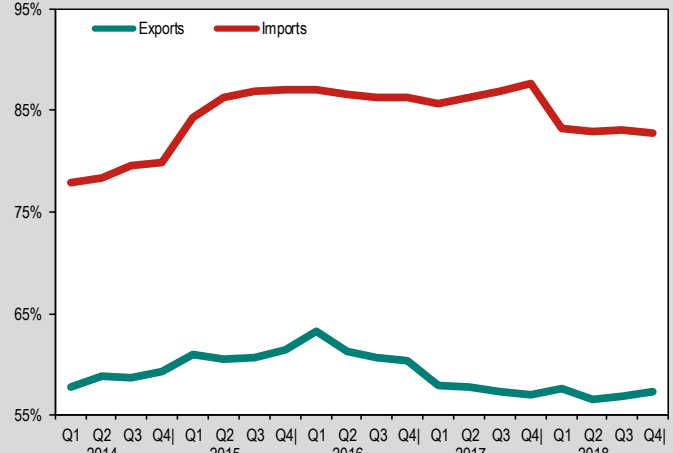
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS2 code: sector description	ZAR m
Top exports	
H87: Vehicles, parts and accessories	143 927.71
H72: Iron and steel	83 253.86
H84: Machinery and equipment, mechanical appliances	76 959.08
H27: Coal, petroleum and petroleum products	42 050.14
H76: Aluminium and articles thereof	25 492.39
H85: Electrical machinery and electronic equipment	23 888.54
H22: Beverages, spirits and vinegar	18 737.62
Exports Total (including others)	713 840.13
Top gainers	
H87: Vehicles, parts and accessories	13 742.50
H84: Machinery and equipment, mechanical appliances	5 418.51
H28: Inorganic chemicals, precious metal compound, isotopes	5 372.30
H27: Coal, petroleum and petroleum products	3 710.72
H72: Iron and steel	2 848.58
Top losers	
H71: Natural or cultured pearls, precious stones and metals	-14 15.19
H21: Miscellaneous edible preparations	-1072.80
H86: Railway, tramway locomotives, rolling stock, equipment	-540.78
H30: Pharmaceutical products	-454.12
H47: Pulp of wood, fibrous cellulosic material, waste, etc	-446.22

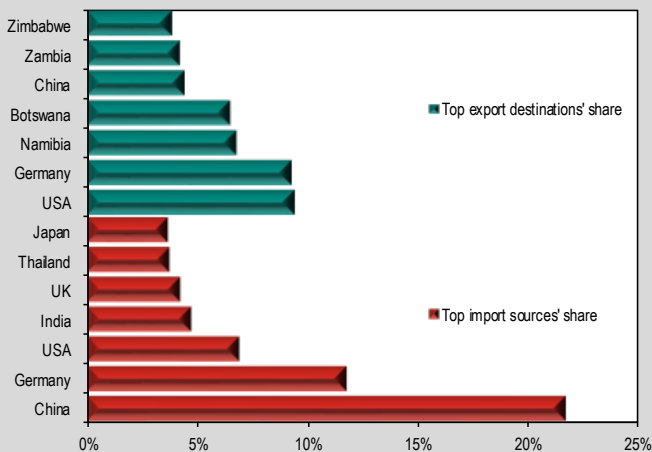
Major traded import products

2018

HS2 code: sector description	ZAR m
Top imports	
H84: Machinery and equipment, mechanical appliances	152 297.87
H85: Electrical machinery and electronic equipment	107 702.14
H98: Original equipment components for the motor vehicle industry	98 439.59
H87: Vehicles, parts and accessories	93 172.90
H27: Coal, petroleum and petroleum products	67 683.77
H39: Plastics and articles thereof	35 131.27
H30: Pharmaceutical products	32 048.99
Imports Total (including others)	1023 677.59
Top gainers	
H49: Printed books, newspapers, pictures etc	12 642.95
H98: Original equipment components for the motor vehicle industry	8 513.51
H84: Machinery and equipment, mechanical appliances	6 011.90
H28: Inorganic chemicals, precious metal compound, isotopes	4 026.06
H71: Natural or cultured pearls, precious stones and metals	3 997.41
Top losers	
H85: Electrical machinery and electronic equipment	-5 546.81
H88: Aircraft, spacecraft, and parts thereof	-3 208.41
H17: Sugars and sugar confectionery	-2 515.17
H86: Railway, tramway locomotives, rolling stock, equipment	-1825.94
H15: Animal, vegetable fats and oils, cleavage products, etc	-1432.05

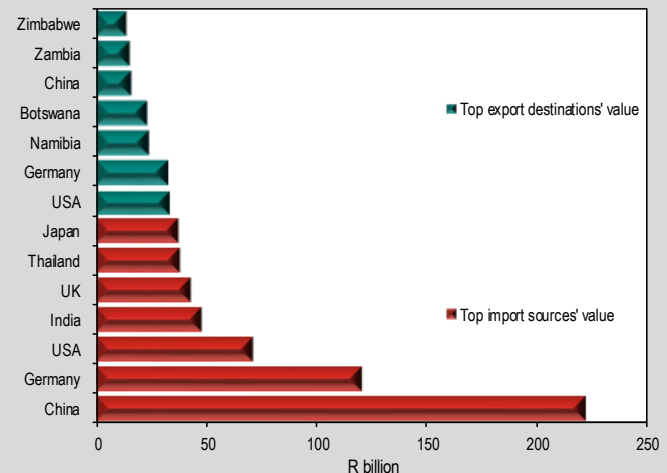
Top trading partners (share of exports/imports)

2018



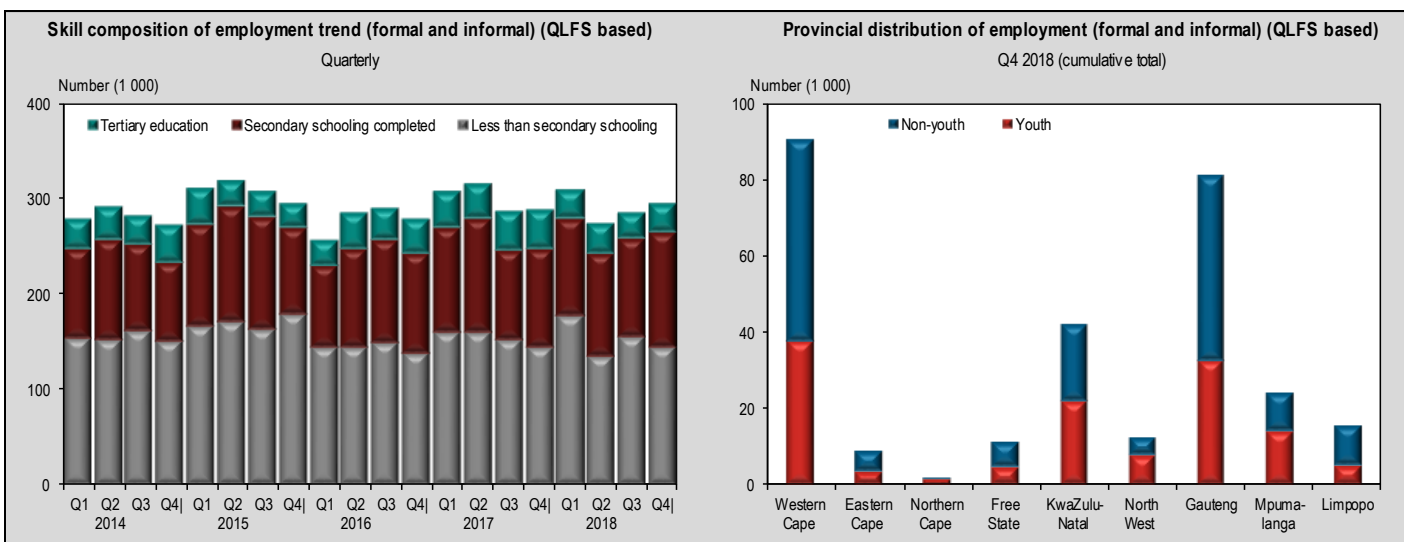
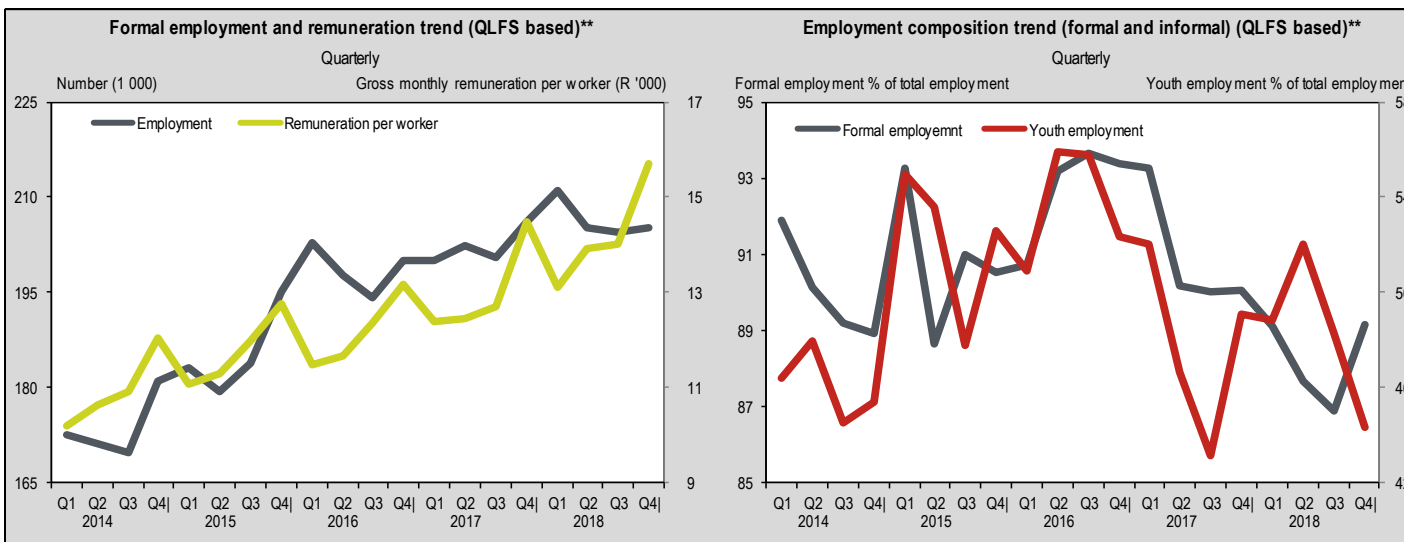
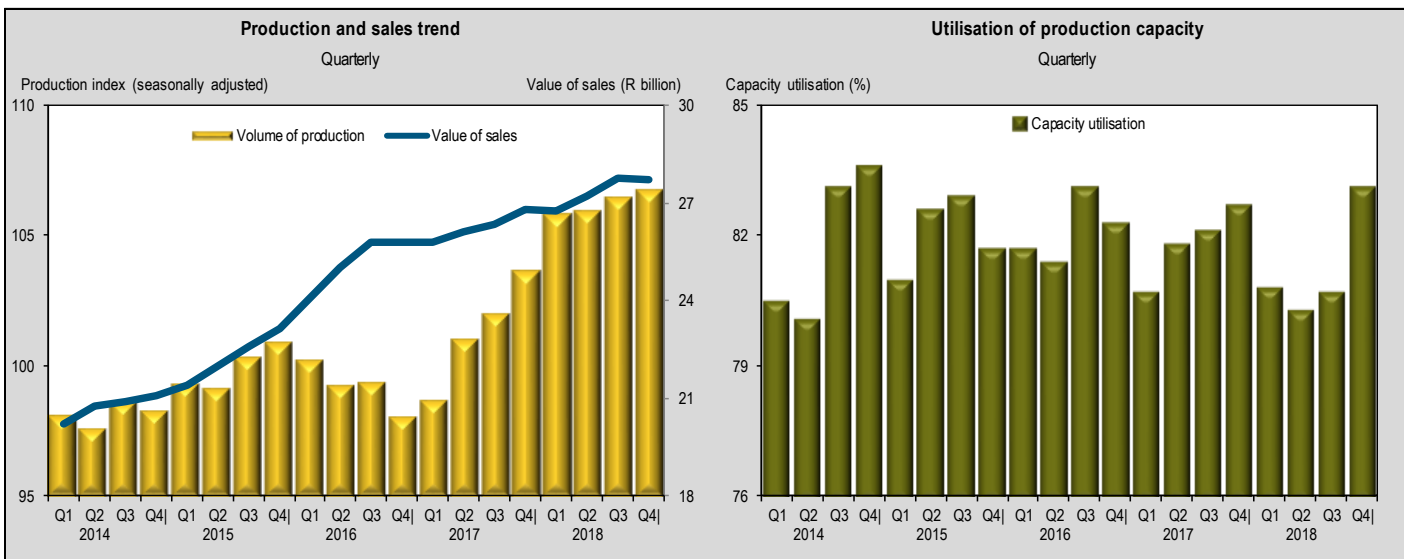
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 4.8%	↑ 0.4 (percentage points)	↓ -0.4%	↑ 8.3%	↑ 3.1%	↓ -2.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



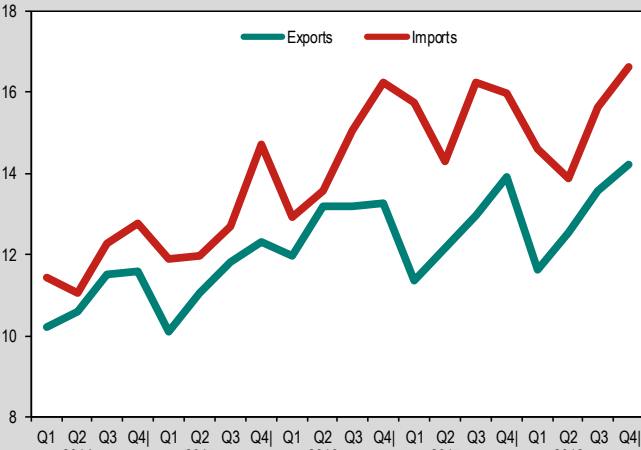
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Production weight: 19.5

Trade trends (value terms)

Total per quarter

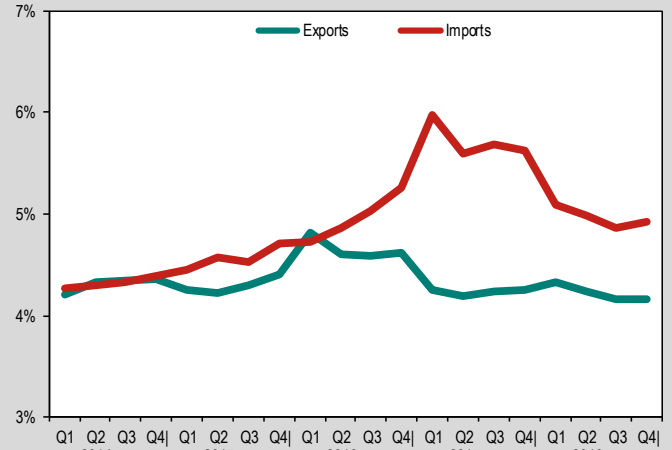
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H1701: Solid cane/ beet sugar & chemically pure sucrose	5 007.14
H2009: Fruit and vegetable juices, not fermented/ spirited	4 206.61
H2008: Fruit, edible plant parts nes, prepared/preserved	2 516.91
H2106: Food preparations, nes	2 413.99
H2309: Animal feed preparations	2 233.16
H0307: Molluscs	2 093.22
H0304: Fish fillets, fish meat, mince except liver, roe	1 926.25
Exports Total (including others)	51 954.70
Top gainers	
H1701: Solid cane/ beet sugar & chemically pure sucrose	1 349.52
H2009: Fruit and vegetable juices, not fermented/ spirited	844.09
H0307: Molluscs	568.92
H2309: Animal feed preparations	473.09
H0304: Fish fillets, fish meat, mince except liver, roe	415.21
Top losers	
H2103: Sauce, condiments, mixed seasoning & mustard	-960.91
H1103: Cereal groats, meal and pellets	-309.10
H1512: Safflower, sunflower & cotton-seed oil, fractions	-239.25
H0201: Meat of bovine animals, fresh or chilled	-224.16
H2106: Food preparations, nes	-223.13

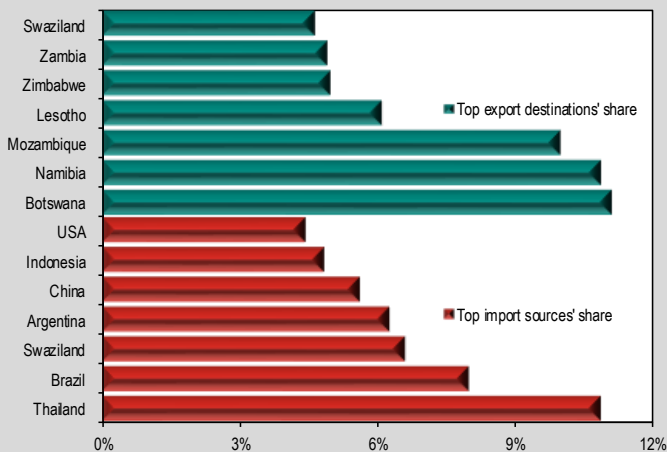
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H1006: Rice	6 777.21
H0207: Meat, edible ofal of domestic poultry	6 477.59
H1701: Solid cane/ beet sugar & chemically pure sucrose	4 025.02
H1511: Palm oil and its fractions, not chemically modified	3 931.27
H2106: Food preparations, nes	2 644.43
H0303: Fish, frozen, whole	2 319.54
H2309: Animal feed preparations	2 210.18
Imports Total (including others)	60 762.14
Top gainers	
H1604: Prepared or preserved fish, fish eggs, caviar	504.63
H0303: Fish, frozen, whole	389.87
H2009: Fruit and vegetable juices, not fermented/ spirited	339.38
H2309: Animal feed preparations	294.45
H0405: Butter and other fats and oils derived from milk	292.41
Top losers	
H1701: Solid cane/ beet sugar & chemically pure sucrose	-2 299.26
H1507: Soya-bean oil, fractions, not chemically modified	-618.73
H1511: Palm oil and its fractions, not chemically modified	-440.11
H1512: Safflower, sunflower & cotton-seed oil, fractions	-333.97
H2304: Soya-bean oil-cake and other solid residues	-304.52

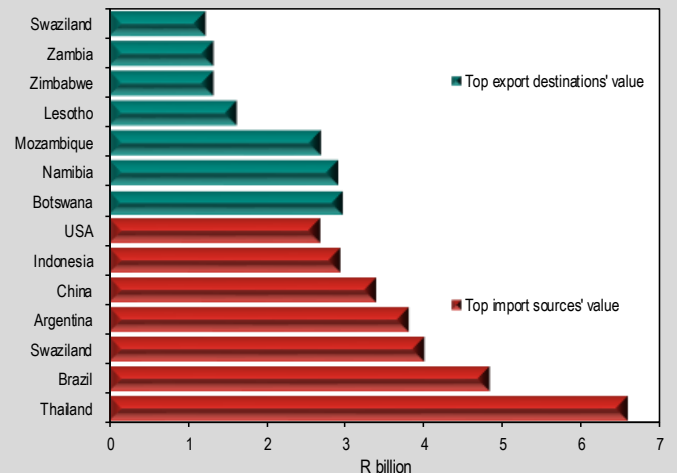
Top trading partners (share of exports/imports)

2018



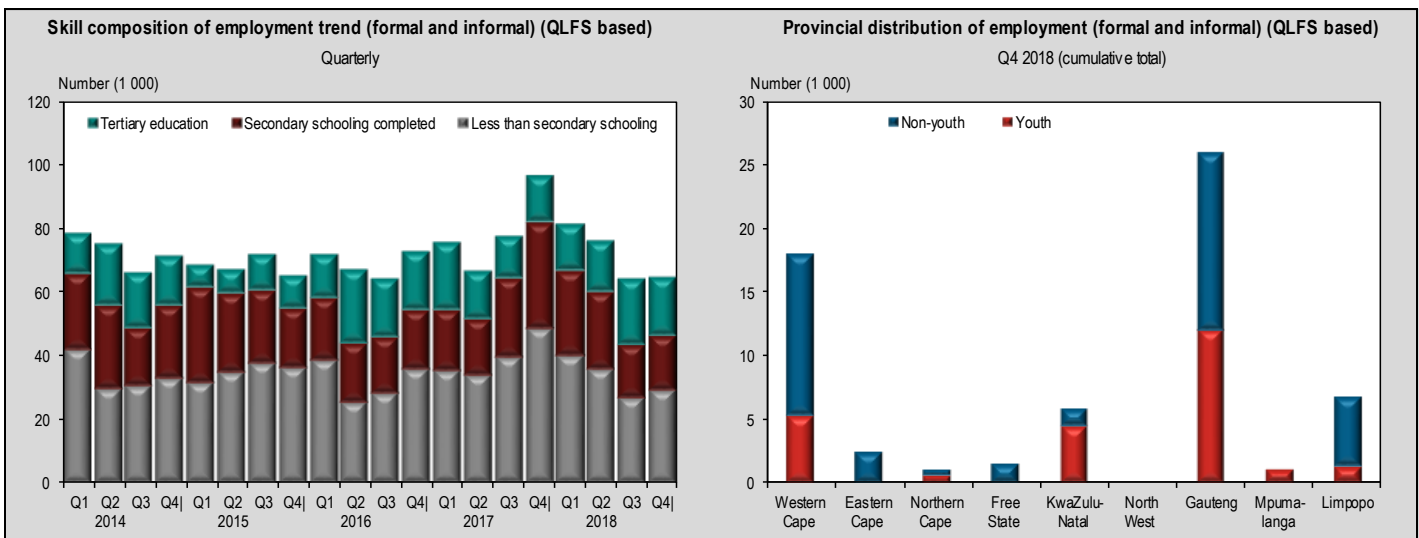
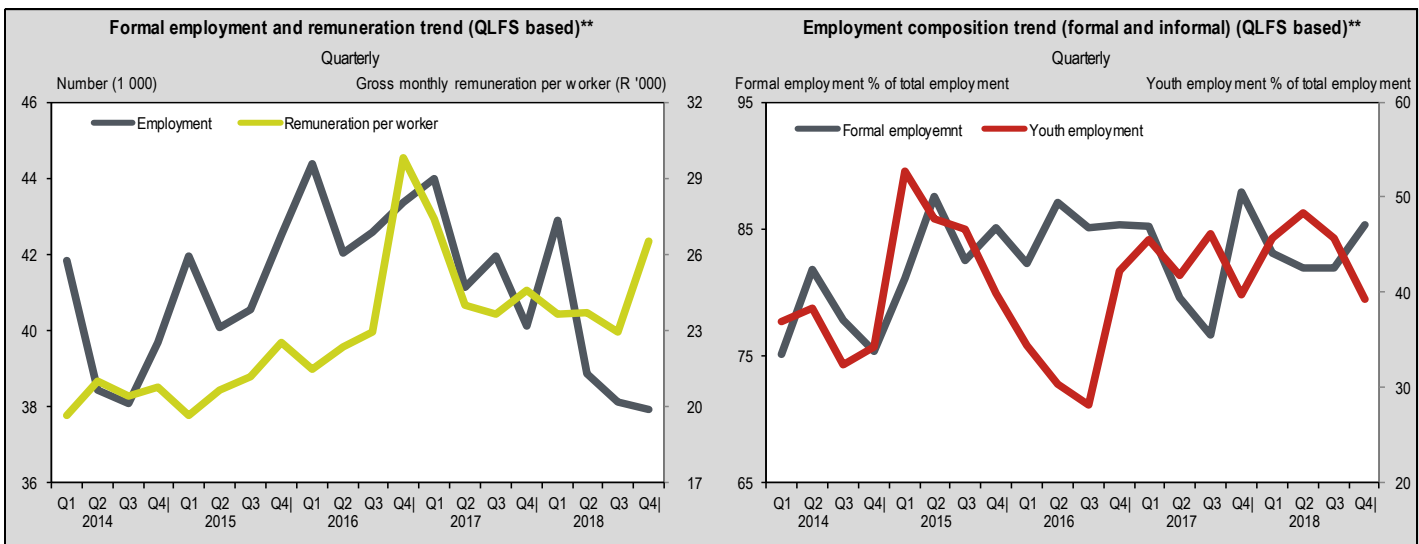
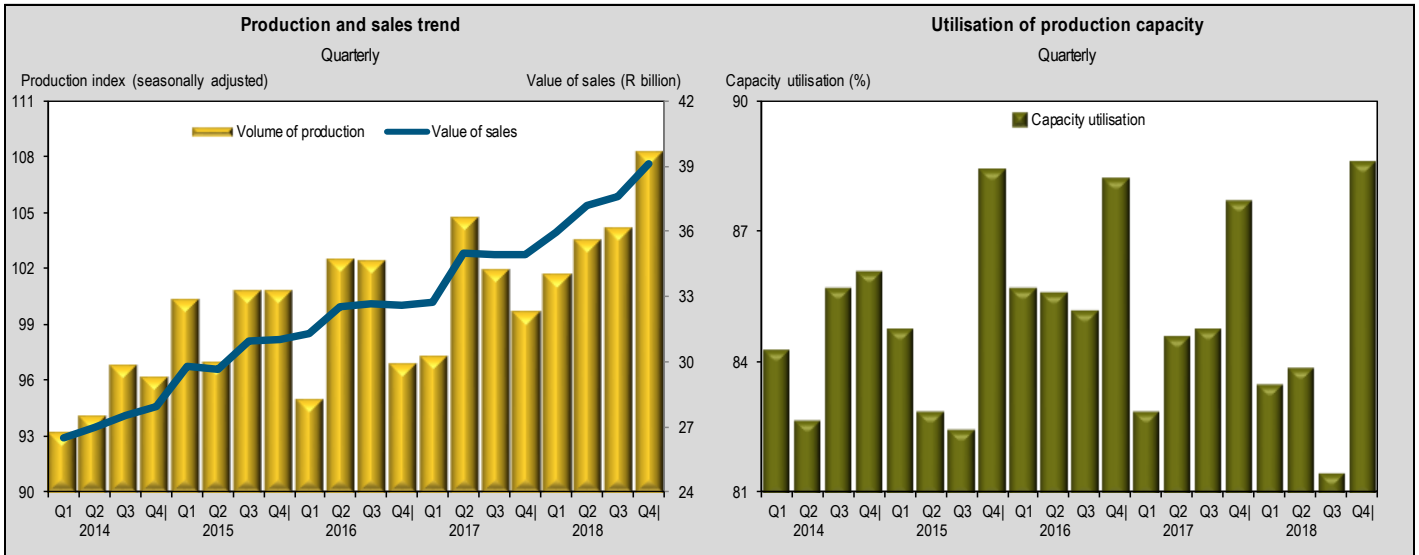
Top trading partners (value of export/imports)

2018

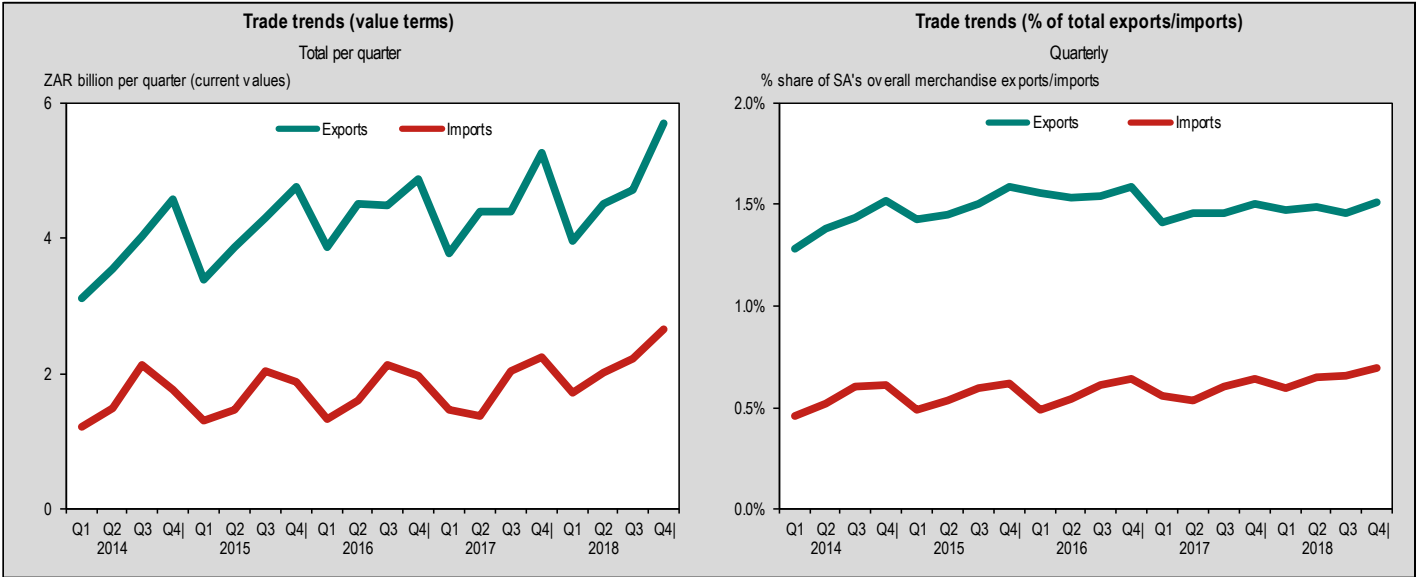


Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 3.5%	↑ 0.9 (percentage points)	↓ -5.5%	↑ 7.8%	↑ 5.9%	↑ 20.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample



Major traded export products

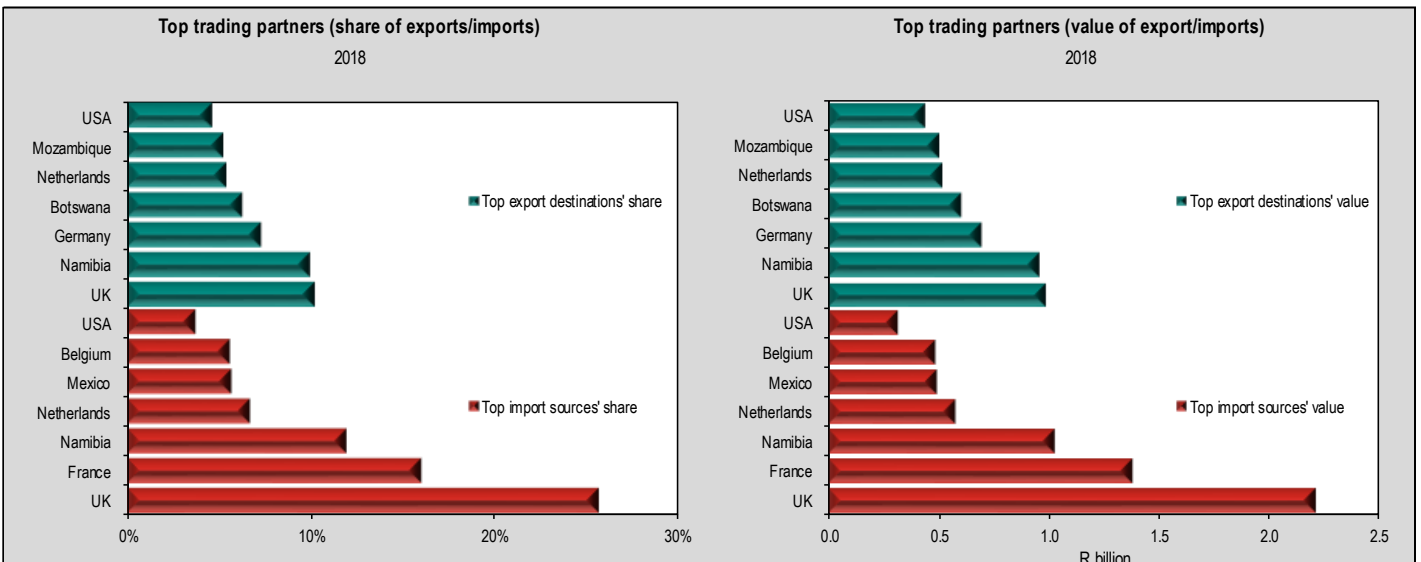
2018

HS4 code: sector description	ZAR m
Top exports	
H2204: Grape wines (including fortified), grape must	10 365.93
H2207: Ethyl alcohol, undenatured and > 80% /denatured	2 087.67
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	2 077.59
H2202: Waters, non-alcoholic flavoured beverages	2 009.91
H2203: Beer made from malt	1 064.73
H2206: Fermented beverages (eg cider, perry, mead)	932.34
H1107: Malt	205.43
Exports Total (including others)	18 885.14
Top gainers	
H2204: Grape wines (including fortified), grape must	812.69
H2203: Beer made from malt	229.84
H2207: Ethyl alcohol, undenatured and > 80% /denatured	206.34
H2206: Fermented beverages (eg cider, perry, mead)	96.29
Top losers	
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	- 204.17
H1107: Malt	- 64.91
H2205: Vermouth and other flavoured grape wine	- 14.51
H2201: Unsweetened beverage waters, ice and snow	- 5.15
H2202: Waters, non-alcoholic flavoured beverages	- 0.79

Major traded import products

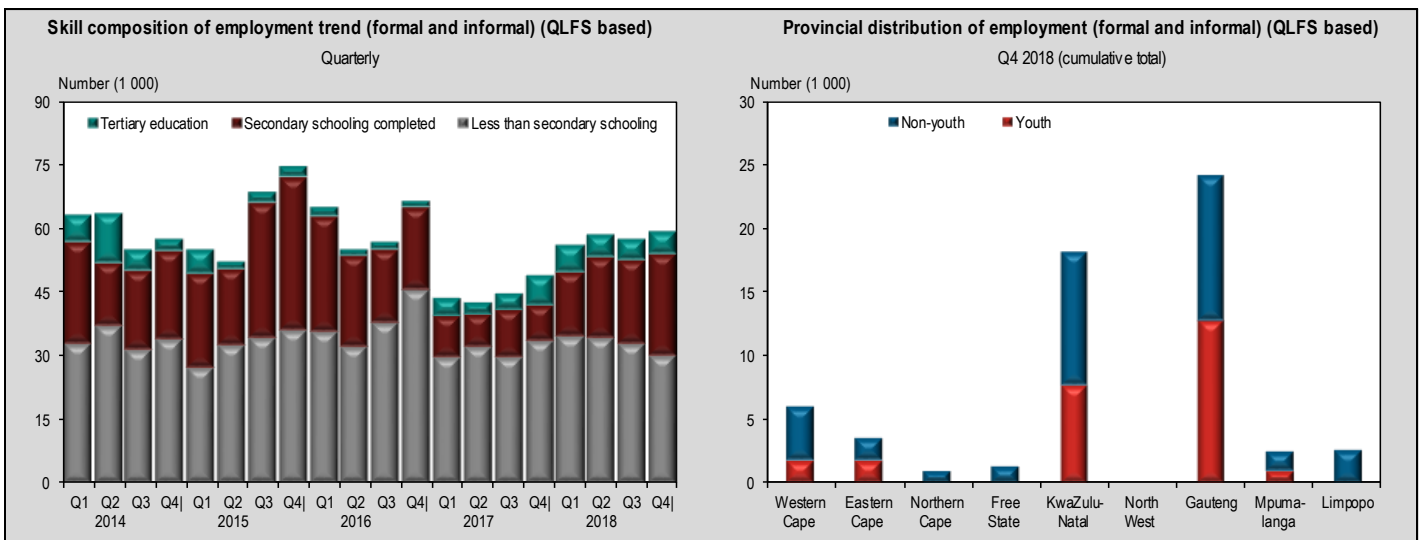
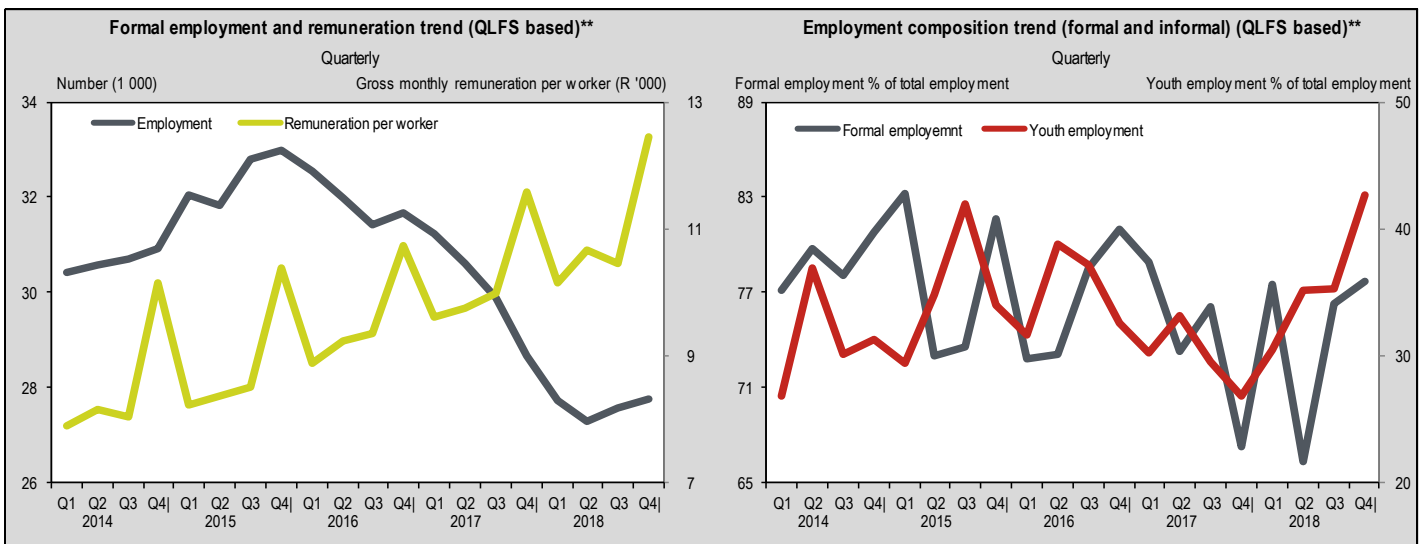
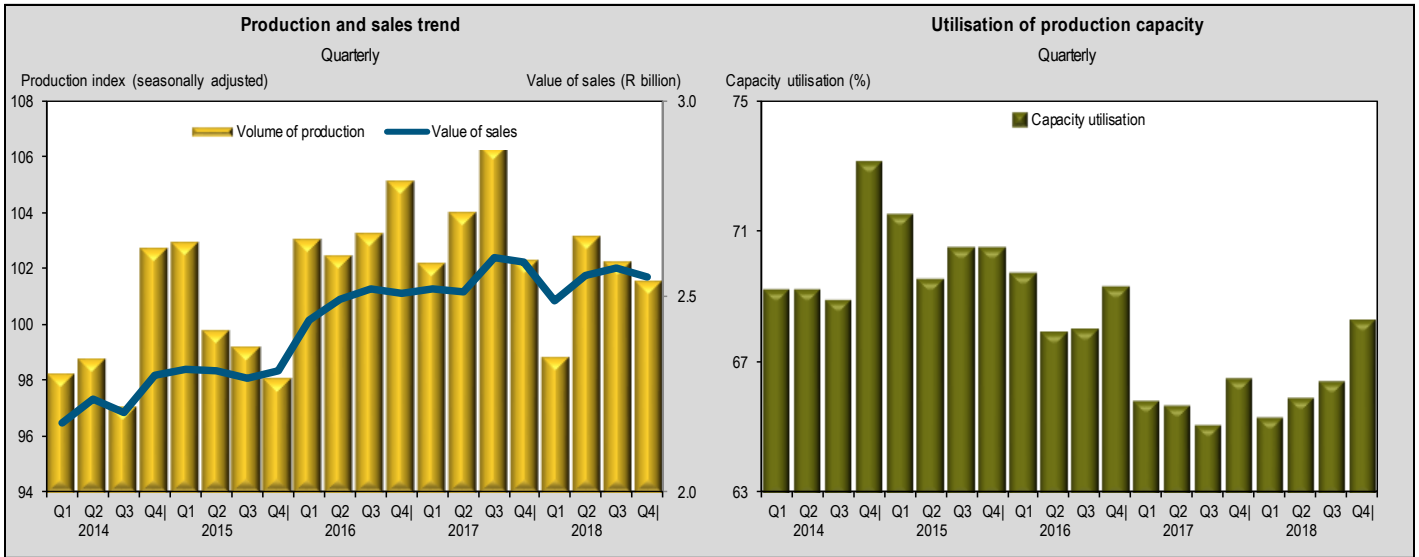
2018

HS4 code: sector description	ZAR m
Top imports	
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	4 050.31
H2203: Beer made from malt	2 126.67
H2202: Waters, non-alcoholic flavoured beverages	981.62
H2204: Grape wines (including fortified), grape must	666.38
H1107: Malt	593.75
H2207: Ethyl alcohol, undenatured and > 80% /denatured	1 018.5
H2206: Fermented beverages (eg cider, perry, mead)	58.00
Imports Total (including others)	8 628.72
Top gainers	
H2203: Beer made from malt	857.34
H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	349.60
H2204: Grape wines (including fortified), grape must	288.60
H1107: Malt	163.60
H2201: Unsweetened beverage waters, ice and snow	12.96
Top losers	
H2202: Waters, non-alcoholic flavoured beverages	- 78.46
H2206: Fermented beverages (eg cider, perry, mead)	- 62.77
H2207: Ethyl alcohol, undenatured and > 80% /denatured	- 4 179
H2205: Vermouth and other flavoured grape wine	- 0.54



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -2.2%	↑ 1.8 (percentage points)	↓ -3.1%	↑ 7.6%	↓ -2.2%	↑ 3.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

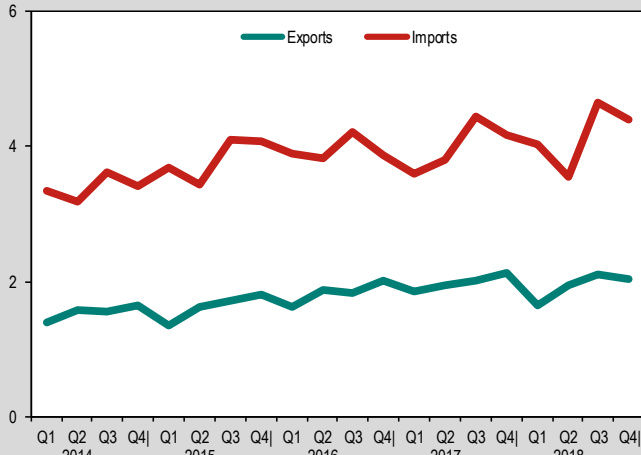


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

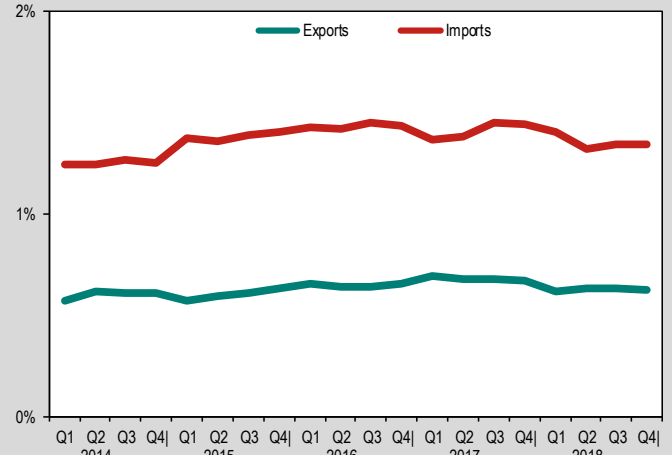
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	1288.94
H5105: Wool and animal hair, carded or combed	861.27
H6306: Textile tarpaulin, sail, awning, tent, camping goods	595.42
H6305: Sacks & bags of a kind used for packing of goods	508.50
H5407: Woven synth filament yarn, monofilament >67dtex	411.12
H5603: Nonwoven textiles, except felt	385.91
H9404: Mattress supports, mattresses, bedding	338.84
Exports Total (including others)	7 778.38
Top gainers	
H6305: Sacks & bags of a kind used for packing of goods	154.91
H5603: Nonwoven textiles, except felt	78.94
H5407: Woven synth filament yarn, monofilament >67dtex	53.18
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	45.02
H5209: Woven cotton nes, >85% cotton, >200g/m2	37.48
Top losers	
H5105: Wool and animal hair, carded or combed	-262.28
H8804: Parachutes, parts and accessories thereof	-255.85
H5903: Fabric impregnated, coated/ covered with plastic	-86.06
H5509: Yarn (unsewing), synthetic staple fibre, not retail	-23.59
H5101: Wool, not carded or combed	-23.11

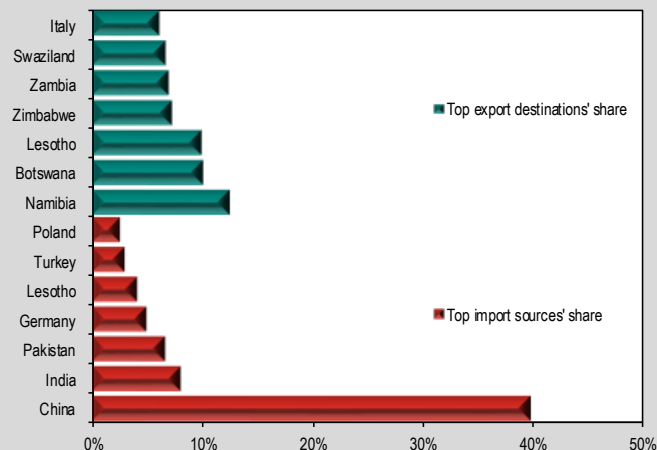
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H5407: Woven synth filament yarn, monofilament >67dtex	1876.07
H9619: Sanitary towels and tampons, napkins and napkin liners for babies	1689.78
H5603: Nonwoven textiles, except felt	1272.06
H6302: Bed, table, toilet and kitchen linens	1073.49
H5208: Woven cotton fabric, >85% cotton, < 200g/m2	781.73
H6307: Made up articles nes, including dress patterns	664.56
H5903: Fabric impregnated, coated/ covered with plastic	616.82
Imports Total (including others)	16 615.24
Top gainers	
H6304: Furnishing articles nes, except mattresses, etc	267.26
H5407: Woven synth filament yarn, monofilament >67dtex	188.88
H6302: Bed, table, toilet and kitchen linens	166.03
H6305: Sacks & bags of a kind used for packing of goods	106.28
H5911: Special textile products for technical purposes	73.85
Top losers	
H5901: Textile fabric coated with gum or stiffened nes	-383.38
H5101: Wool, not carded or combed	-190.63
H5208: Woven cotton fabric, >85% cotton, < 200g/m2	-71.04
H5516: Woven fabric <85% artificial staple fibre	-62.53
H5402: Synth. filament yarn(not sewing thread) not retail	-40.16

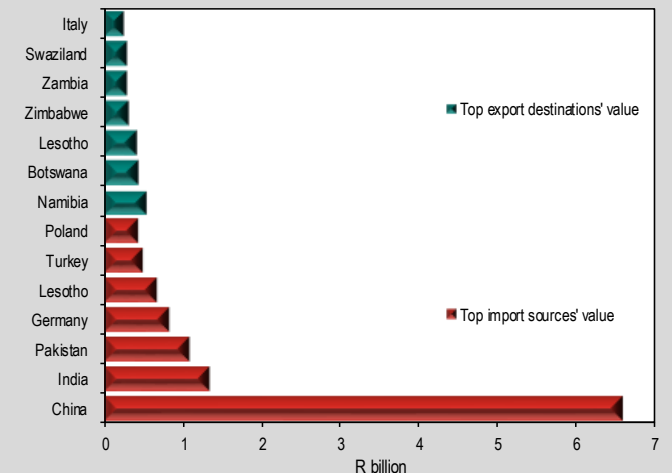
Top trading partners (share of exports/imports)

2018



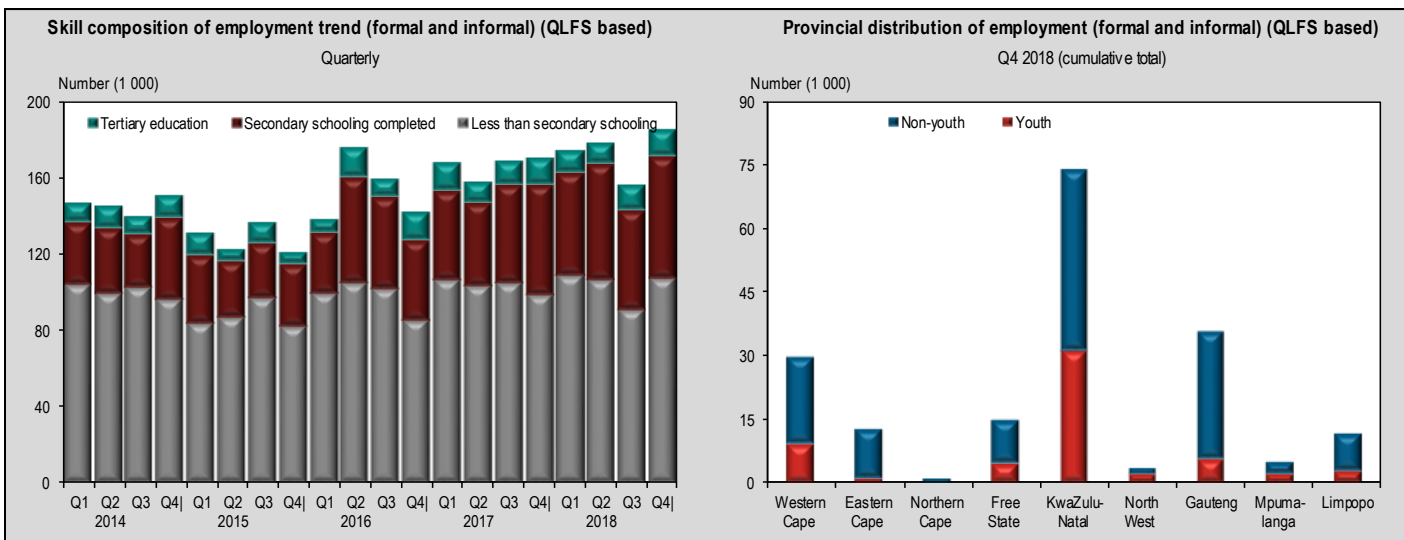
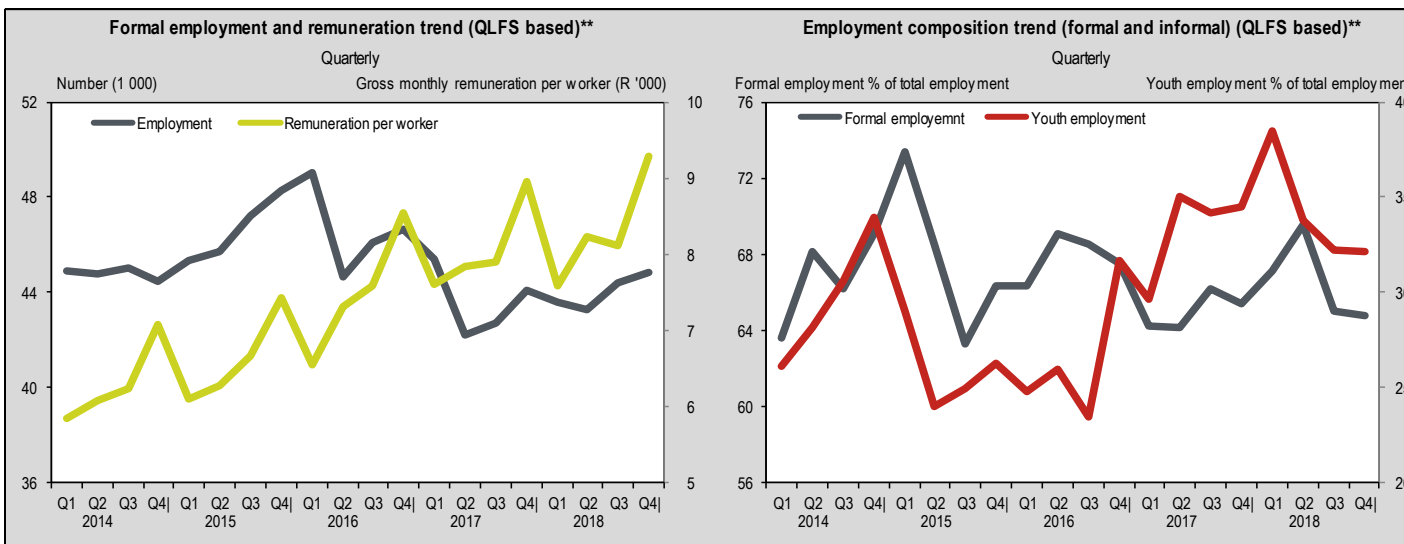
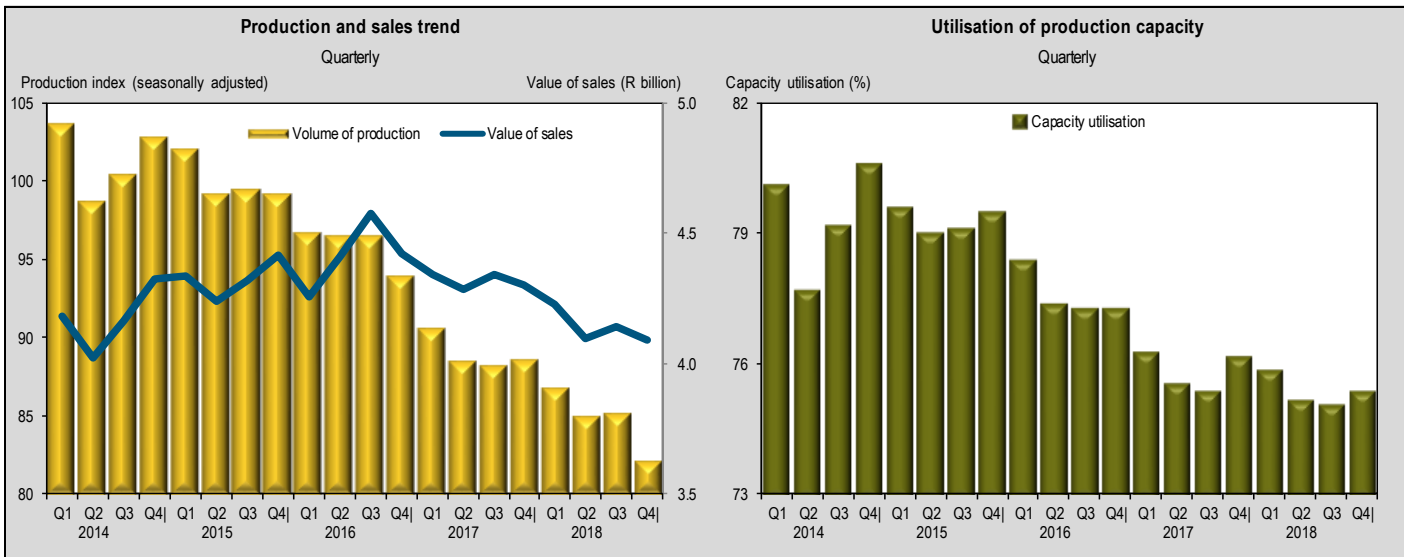
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -4.8%	↓ -0.8 (percentage points)	↑ 1.6%	↑ 3.7%	↑ 0.3%	↑ 8.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

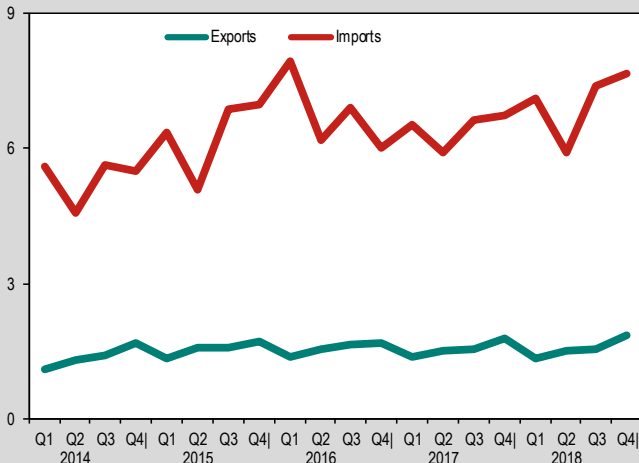


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

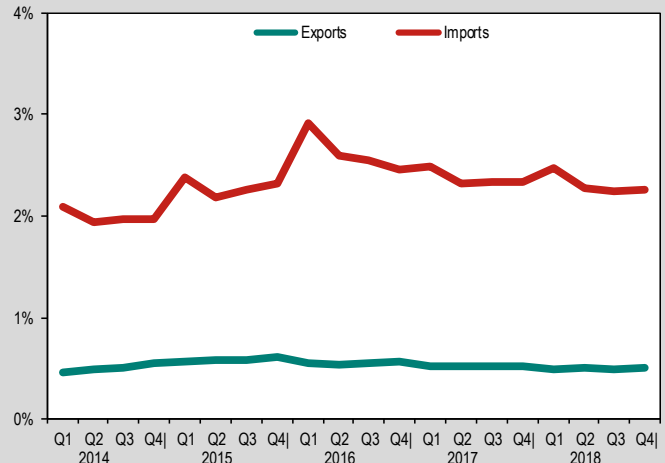
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	83167
H6109: T-shirts, singlets and other vests, knit or crochet	603.09
H6204: Woven female suits, jacket, dress, etc	570.75
H6104: Female suit, dress, skirt, etc, knit or crochet	464.05
H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	348.49
H6115: Panty hose, tights, hosiery nes, knit or crochet	288.73
H6205: Men's or boys' shirts	28198
Exports Total (including others)	6 236.79
Top gainers	
H6211: Track suits, ski suits & swimwear, other garments	45.74
H6107: Male underwear, nightwear, etc, knit/crochet	44.41
H6115: Panty hose, tights, hosiery nes, knit or crochet	22.12
H6217: Clothing accessories or parts, not knit or crochet	17.70
H6108: Womens, girls underwear, nightwear, knit/crochet	17.15
Top losers	
H6006: Other knitted or crocheted fabrics	- 3179
H6103: Mens, boys suits, jackets, trousers, etc knit/crochet	- 22.21
H6203: Mens or boys suits, jackets, trousers, etc not knit	- 2189
H6204: Woven female suits, jacket, dress, etc	- 16.50
H6105: Mens, boys shirts, knit or crochet	- 15.53

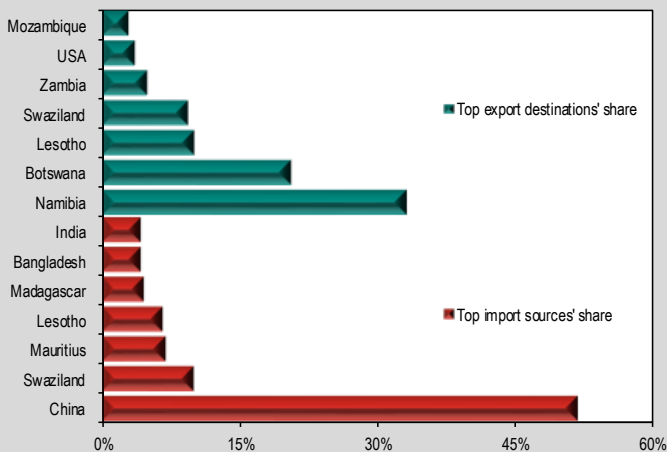
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H6203: Mens or boys suits, jackets, trousers, etc not knit	4 466.25
H6204: Woven female suits, jacket, dress, etc	3 777.73
H6109: T-shirts, singlets and other vests, knit or crochet	2 709.96
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	1 529.79
H6104: Female suit, dress, skirt, etc, knit or crochet	1 243.87
H6205: Men's or boys' shirts	1 095.74
H6206: Womens or girls' blouses, shirts and shirt-blouses	1 015.96
Imports Total (including others)	28 015.59
Top gainers	
H6203: Mens or boys suits, jackets, trousers, etc not knit	62162
H6204: Woven female suits, jacket, dress, etc	355.90
H6105: Mens, boys shirts, knit or crochet	230.47
H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	159.45
H6206: Womens or girls' blouses, shirts and shirt-blouses	134.38
Top losers	
H4203: Clothing, accessories and composition of leather	- 52.60
H6004: Knitted/crocheted fabrics of a width > 30 cm	- 44.07
H6109: T-shirts, singlets and other vests, knit or crochet	- 4191
H6101: Mens, boys overcoats, capes, etc, knit, crochet	- 20.30
H6102: Womens, girls overcoats, etc, knit or crochet	- 14.04

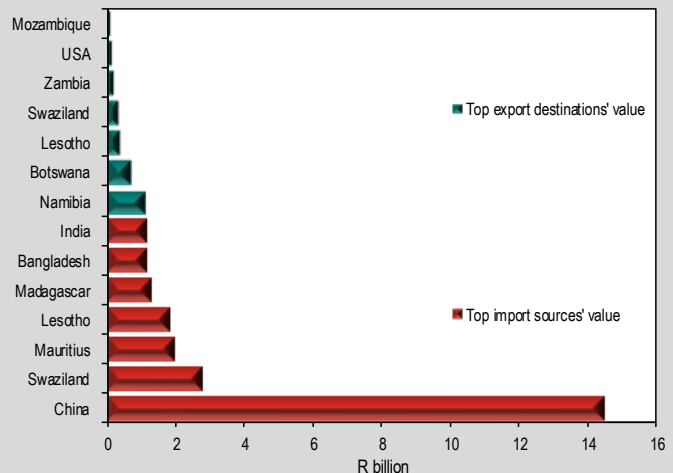
Top trading partners (share of exports/imports)

2018



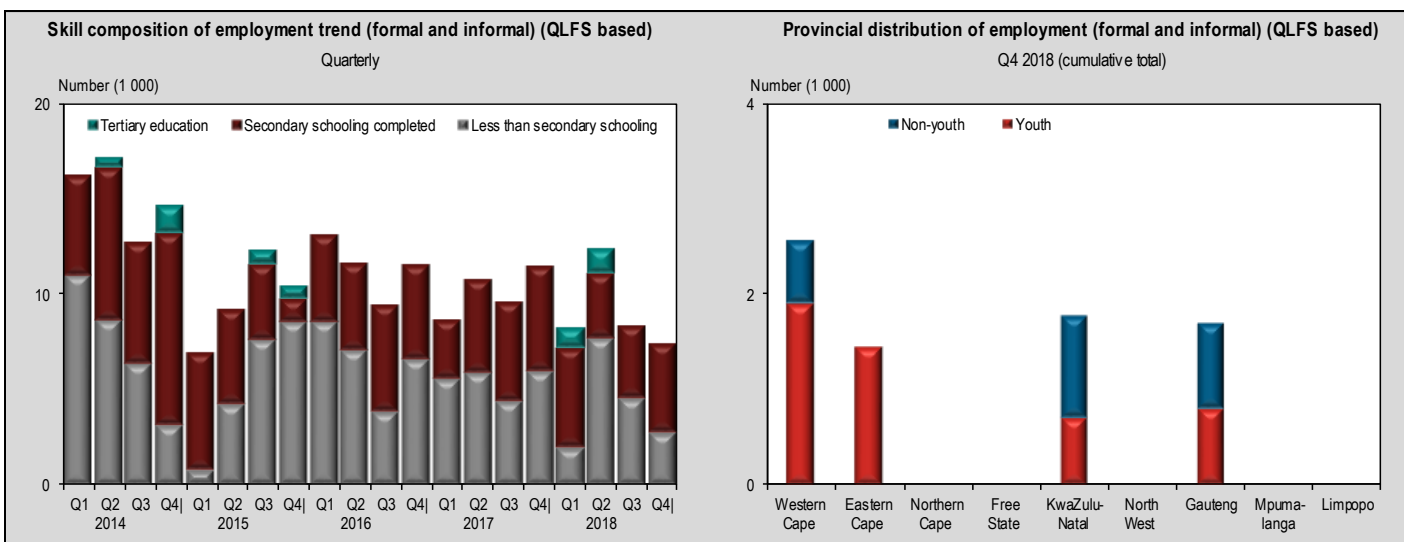
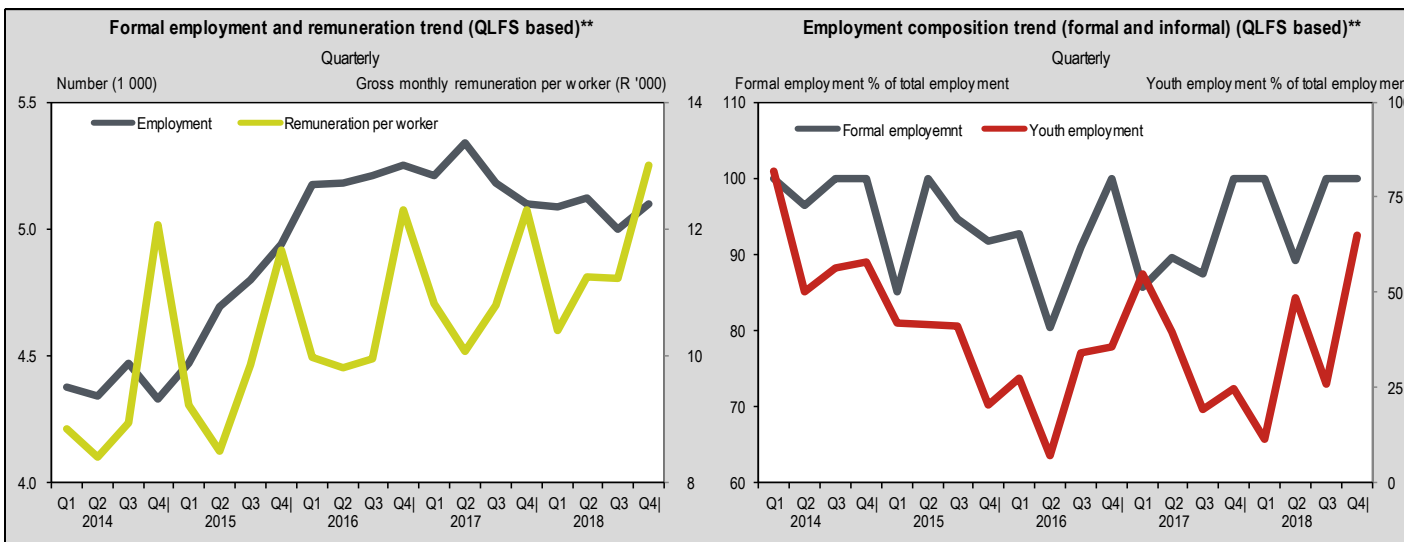
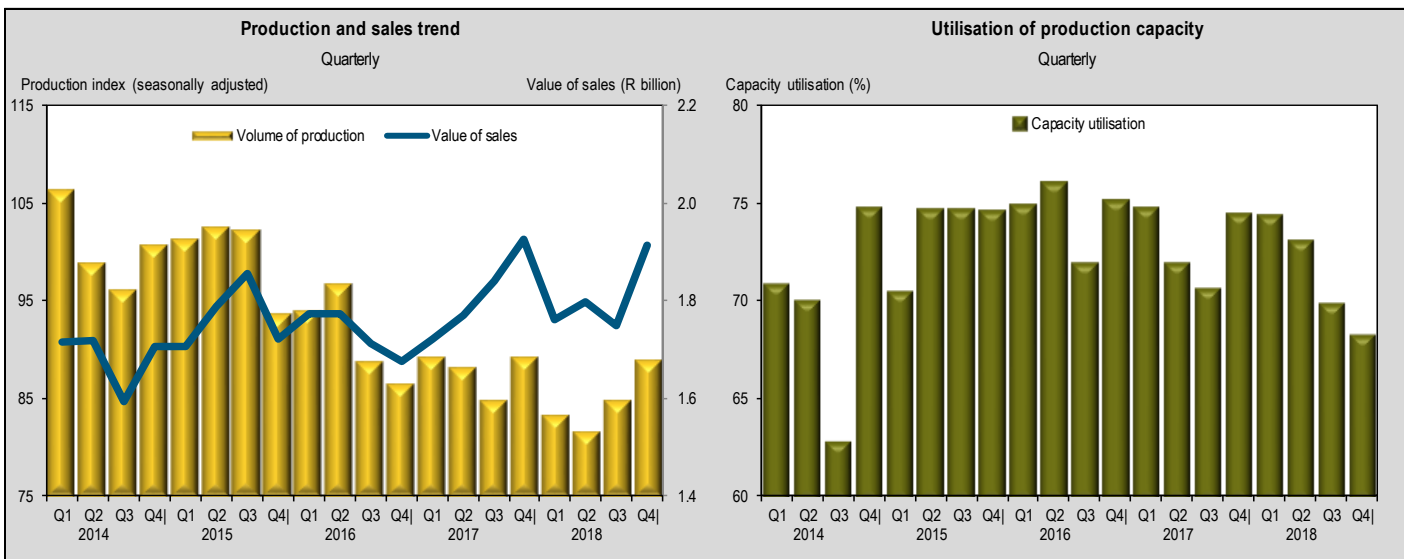
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -3.6%	↓ -6.2 (percentage points)	↓ 0.0%	↑ 5.7%	↓ -4.4%	↑ 3.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)



* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

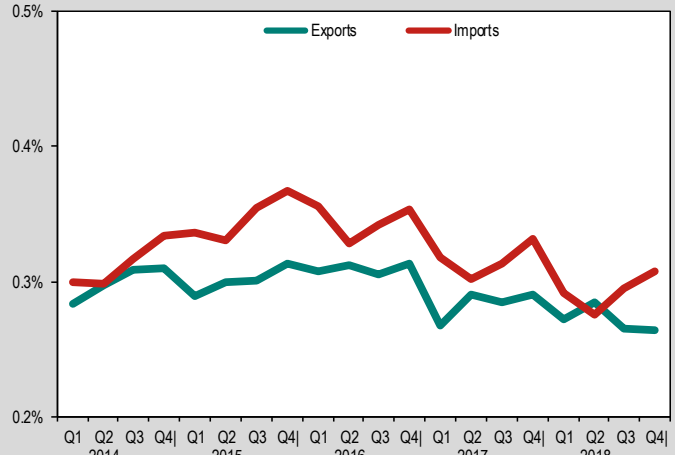
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H4107: Leather of other animals, no hair, not chamois, etc	994.37
H4104: Bovine/equine leather, no hair, not chamois, patent	848.57
H4202: Trunks, suit-cases, camera cases, handbags, etc	535.79
H4113: Composition leather, in slabs, sheets or strips	391.78
H4205: Articles of leather and composition leather, nes	199.84
H4106: Goat or kid skin leather, without hair	157.43
H4115: Composition leather, in slabs, sheets or strips	80.20
Exports Total (including others)	3 291.12
Top gainers	
H4107: Leather of other animals, no hair, not chamois, etc	149.72
H4113: Composition leather, in slabs, sheets or strips	43.49
H4202: Trunks, suit-cases, camera cases, handbags, etc	30.40
H4115: Composition leather, in slabs, sheets or strips	17.80
H4201: Saddlery and harness, of any material	12.79
Top losers	
H4104: Bovine/equine leather, no hair, not chamois, patent	- 236.86
H4205: Articles of leather and composition leather, nes	- 167.11
H4105: Sheep or lamb skin leather, without wool on	- 4.60
H9113: Watch straps, bands, bracelets, & parts thereof	- 3.81
H4102: Raw skins of sheep or lambs	- 3.06

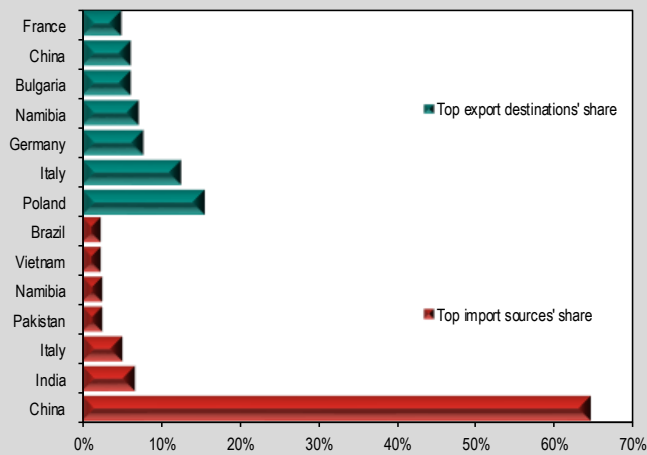
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H4202: Trunks, suit-cases, camera cases, handbags, etc	2 973.97
H4107: Leather of other animals, no hair, not chamois, etc	368.39
H4104: Bovine/equine leather, no hair, not chamois, patent	255.41
H4201: Saddlery and harness, of any material	62.72
H9113: Watch straps, bands, bracelets, & parts thereof	29.97
H4115: Composition leather, in slabs, sheets or strips	28.53
H4205: Articles of leather and composition leather, nes	26.02
Imports Total (including others)	3 809.27
Top gainers	
H4202: Trunks, suit-cases, camera cases, handbags, etc	326.74
H4201: Saddlery and harness, of any material	10.49
H4114: Composition leather, in slabs, sheets or strips	5.27
H9605: Travel sets, toilet, sewing, shoe, clothes cleaning	2.70
H4102: Raw skins of sheep or lambs	0.03
Top losers	
H4104: Bovine/equine leather, no hair, not chamois, patent	- 109.00
H4107: Leather of other animals, no hair, not chamois, etc	- 80.45
H9113: Watch straps, bands, bracelets, & parts thereof	- 4.08
H4106: Goat or kid skin leather, without hair	- 3.92
H4112: Composition leather, in slabs, sheets or strips	- 2.32

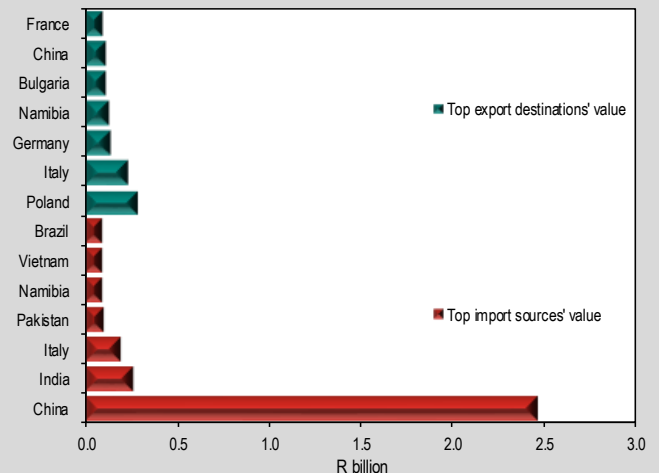
Top trading partners (share of exports/imports)

2018



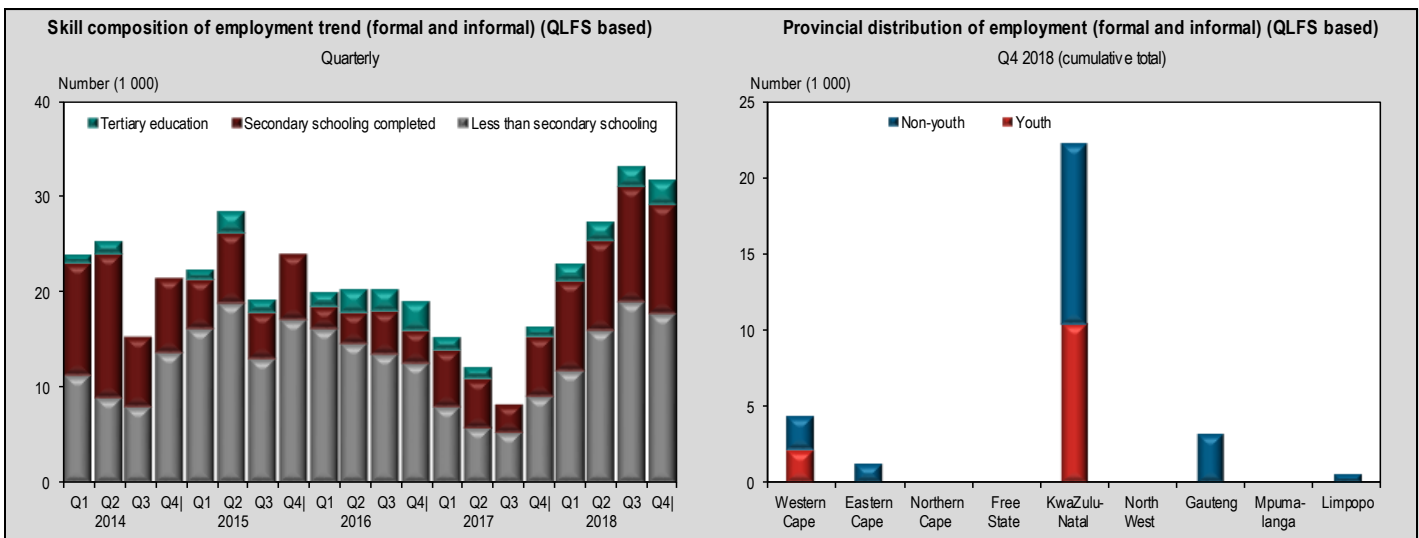
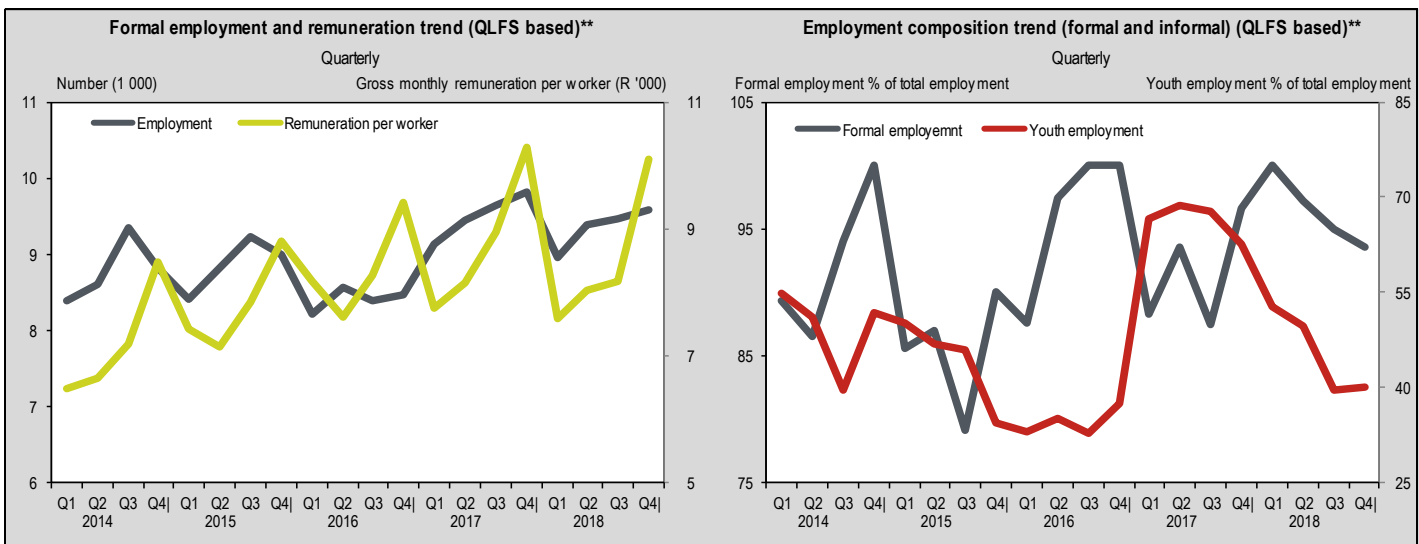
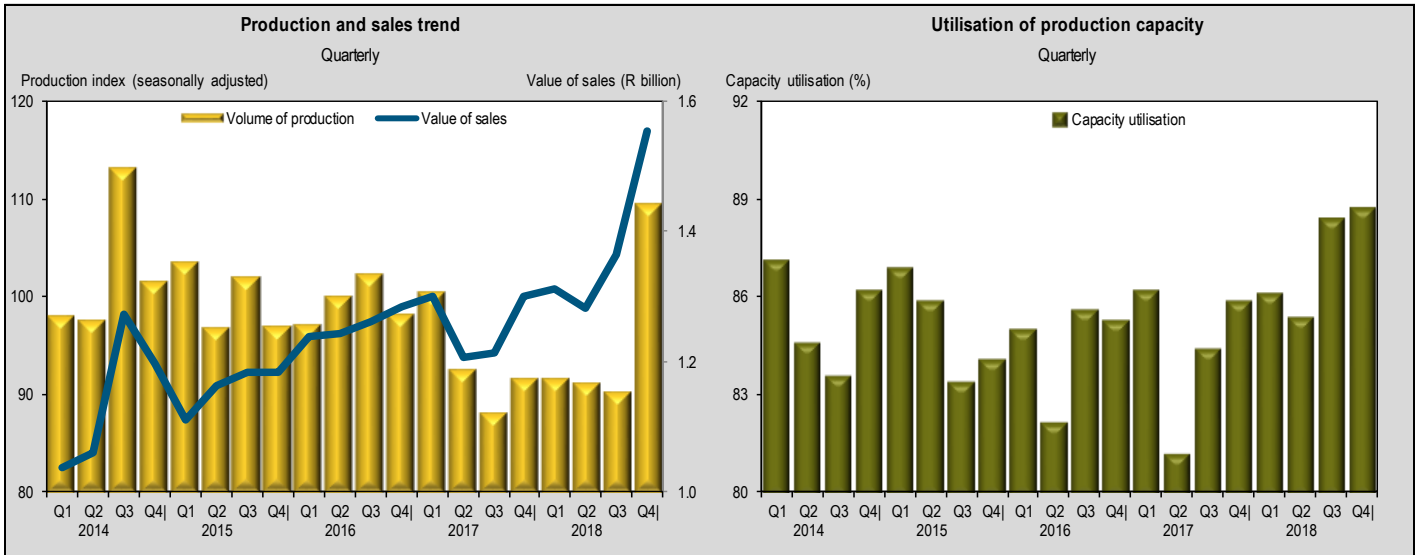
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 2.6%	↑ 2.8 (percentage points)	↓ -2.4%	↓ -1.9%	↓ -6.4%	↑ 7.5%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

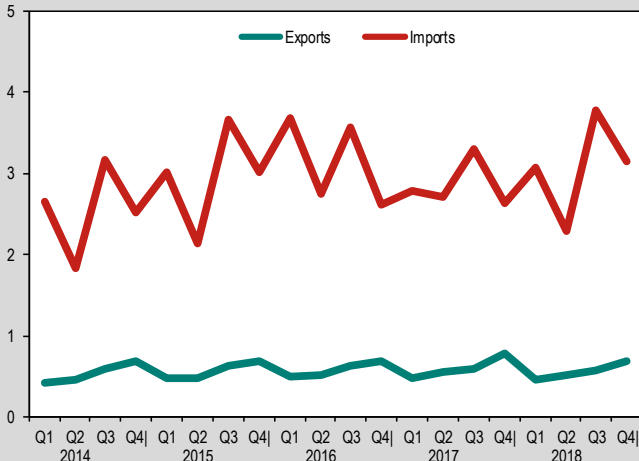


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

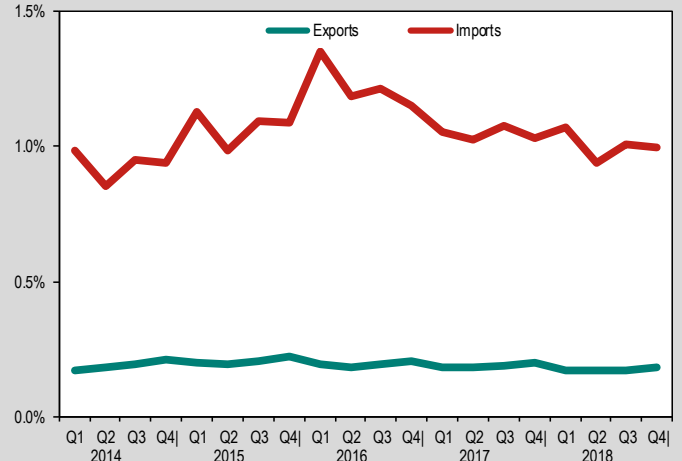
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H6403: Footwear with uppers of leather	655.20
H6402: Footwear, with outer sole, upper rubber or plastic	597.96
H6404: Footwear with uppers of textile materials	584.03
H6405: Footwear nes, sole not leather, rubber or plastic	260.00
H640t: Waterproof of footwear, rubber, plastic	123.92
H6406: Parts of footwear, in-soles, heel cushion, etc	39.03
Exports Total (including others)	2 260.14
Top gainers	
H6404: Footwear with uppers of textile materials	20.63
H6406: Parts of footwear, in-soles, heel cushion, etc	2.80
Top losers	
H6405: Footwear nes, sole not leather, rubber or plastic	- 106.40
H6402: Footwear, with outer sole, upper rubber or plastic	- 49.66
H640t: Waterproof of footwear, rubber, plastic	- 20.56
H6403: Footwear with uppers of leather	- 158

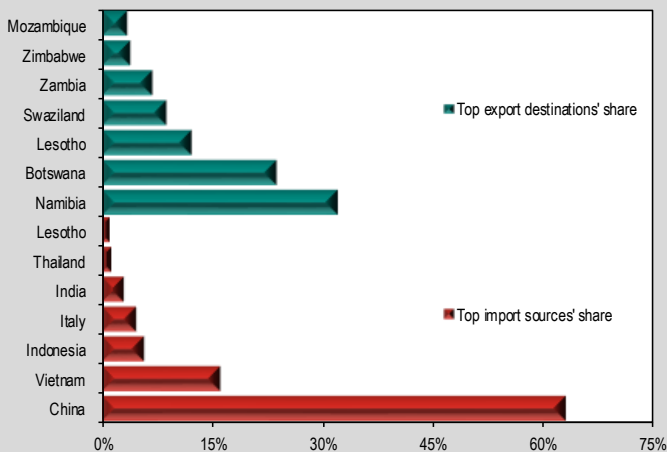
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H6404: Footwear with uppers of textile materials	4 663.41
H6402: Footwear, with outer sole, upper rubber or plastic	4 401.19
H6403: Footwear with uppers of leather	2 805.75
H6406: Parts of footwear, in-soles, heel cushion, etc	220.71
H6405: Footwear nes, sole not leather, rubber or plastic	157.69
H640t: Waterproof of footwear, rubber, plastic	37.75
Imports Total (including others)	12 286.50
Top gainers	
H6404: Footwear with uppers of textile materials	399.84
H6402: Footwear, with outer sole, upper rubber or plastic	304.29
H6403: Footwear with uppers of leather	183.29
H6406: Parts of footwear, in-soles, heel cushion, etc	6.23
Top losers	
H6405: Footwear nes, sole not leather, rubber or plastic	- 28.91
H640t: Waterproof of footwear, rubber, plastic	- 8.04

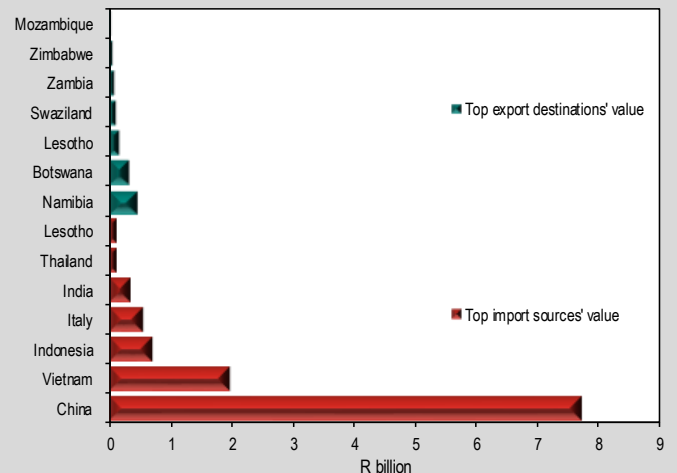
Top trading partners (share of exports/imports)

2018



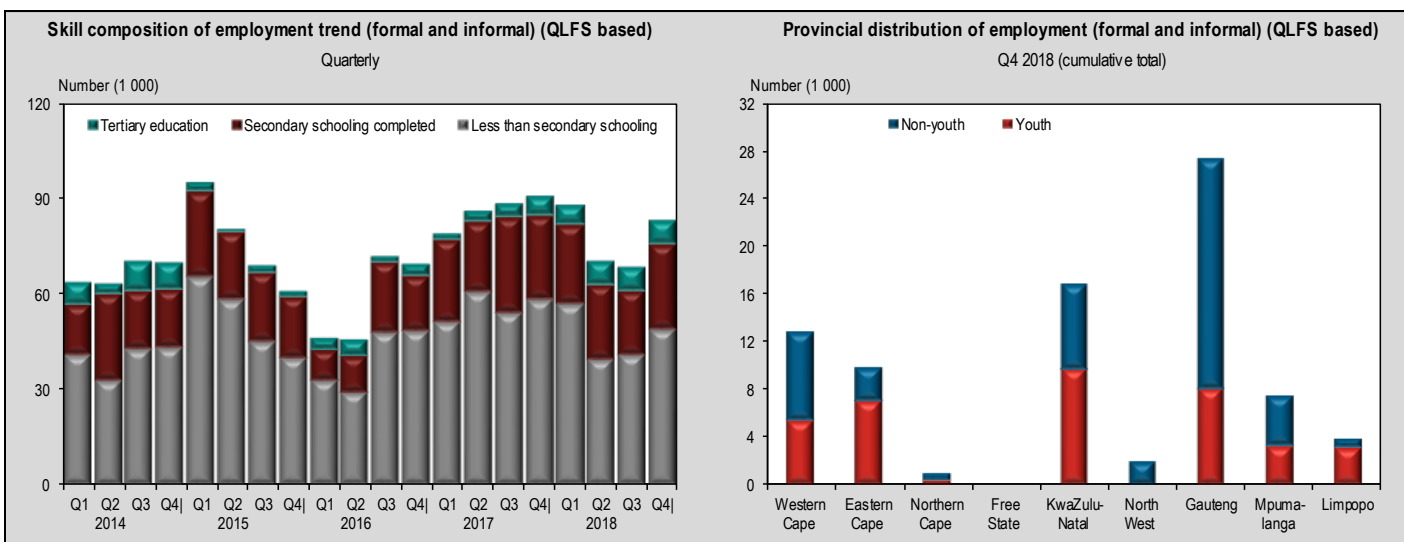
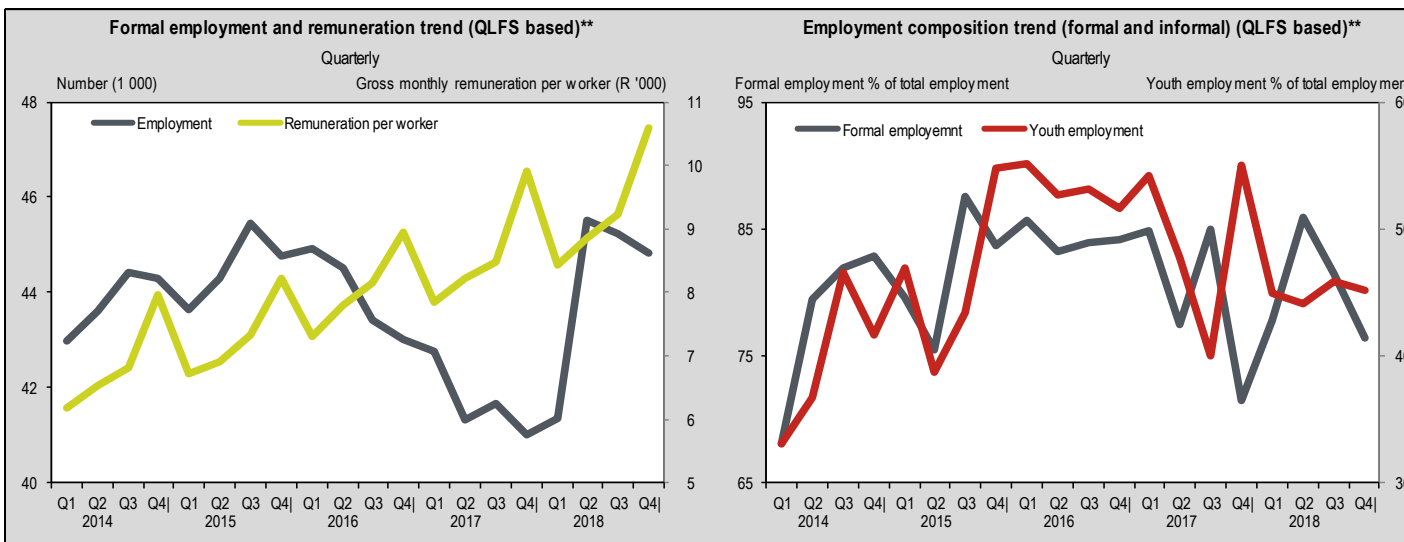
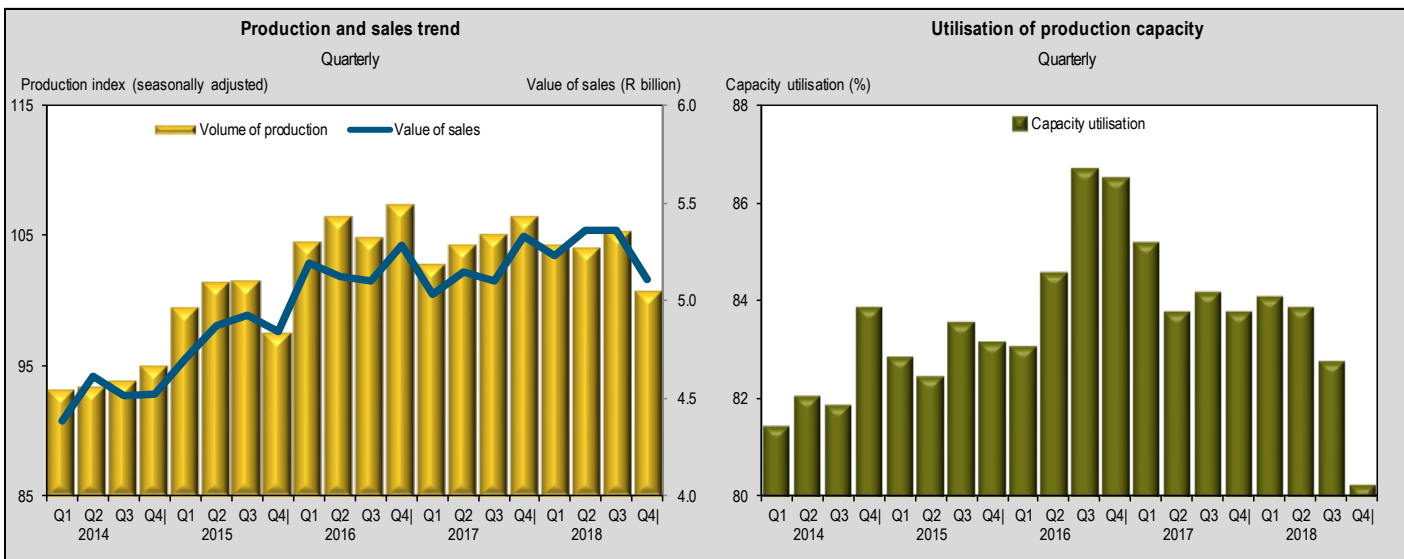
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -1.0%	↓ -3.5 (percentage points)	↑ 9.3%	↑ 6.9%	↑ 5.9%	↑ 4.8%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

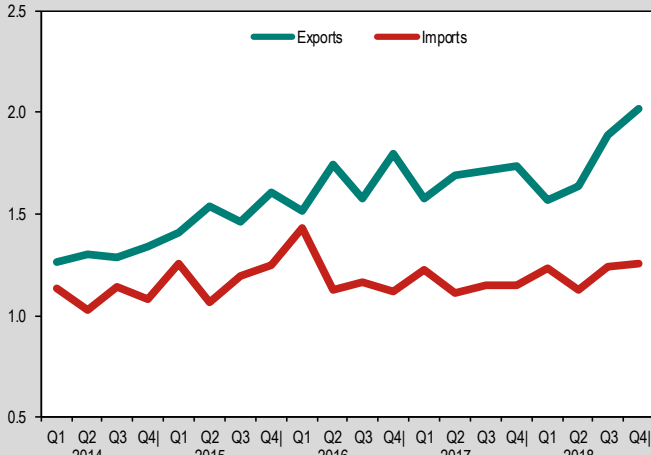


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

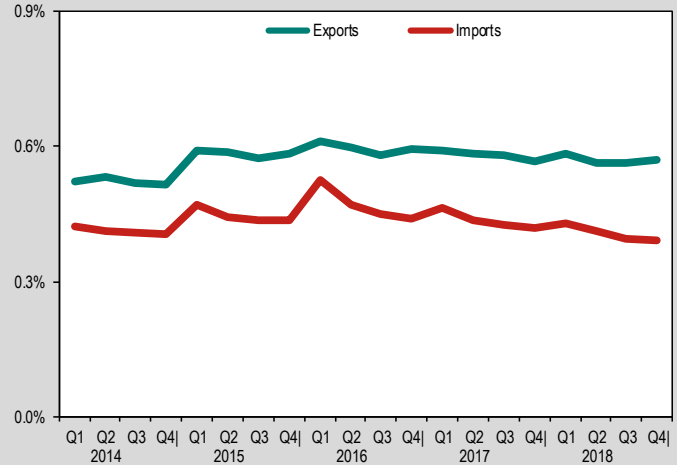
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H4401: Fuel wood, wood in chips/ particles, wood waste	2 899.02
H4418: Builders joinery and carpentry, of wood	831.66
H4407: Wood sawn, chipped lengthwise, sliced or peeled	719.37
H4410: Particle board, wood, ligneous material	677.64
H4403: Wood in the rough or roughly squared	461.22
H4415: Wooden cases, boxes, crates, drums, pallets, etc	325.13
H4402: Wood charcoal (including shell or nut charcoal)	263.46
Exports Total (including others)	7 114.63
Top gainers	
H4410: Particle board, wood, ligneous material	114.76
H4418: Builders joinery and carpentry, of wood	67.45
H4402: Wood charcoal (including shell or nut charcoal)	53.76
H4415: Wooden cases, boxes, crates, drums, pallets, etc	39.00
H4411: Fibreboard of wood or other ligneous materials	35.78
Top losers	
H4401: Fuel wood, wood in chips/ particles, wood waste	- 12.67
H4409: Wood continuously shaped along any edges	- 10.59
H4406: Railway/ tramway sleepers (cross-ties) of wood	- 2.93
H4416: Wooden casks, barrels, vats, tubs, etc	- 2.38
H4601: Mats, screens, articles nes of plaiting materials	- 1.87

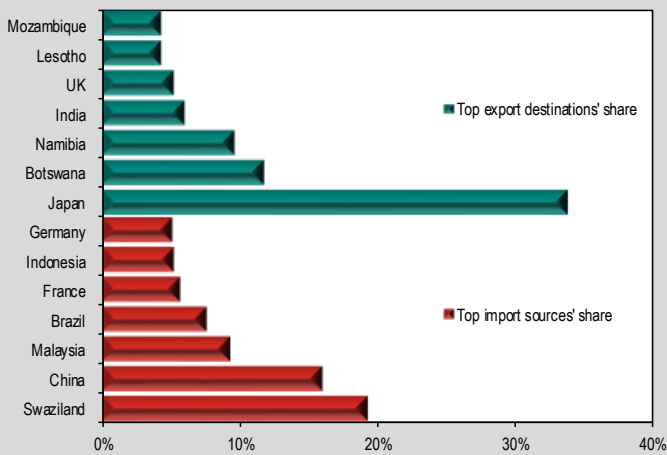
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H4407: Wood sawn, chipped lengthwise, sliced or peeled	1604.20
H4412: Plywood, veneered panels, etc	659.42
H4411: Fibreboard of wood or other ligneous materials	492.84
H4418: Builders joinery and carpentry, of wood	347.43
H4416: Wooden casks, barrels, vats, tubs, etc	279.80
H4409: Wood continuously shaped along any edges	242.22
H4402: Wood charcoal (including shell or nut charcoal)	193.05
Imports Total (including others)	4 862.55
Top gainers	
H4407: Wood sawn, chipped lengthwise, sliced or peeled	168.81
H4418: Builders joinery and carpentry, of wood	49.02
H4402: Wood charcoal (including shell or nut charcoal)	46.16
H4421: Articles of wood, nes	26.35
H4416: Wooden casks, barrels, vats, tubs, etc	22.37
Top losers	
H4411: Fibreboard of wood or other ligneous materials	- 69.38
H4403: Wood in the rough or roughly squared	- 29.60
H4409: Wood continuously shaped along any edges	- 19.47
H4417: Tools, broom handles, bodies, etc, of wood	- 16.62
H4503: Articles of natural cork	- 15.66

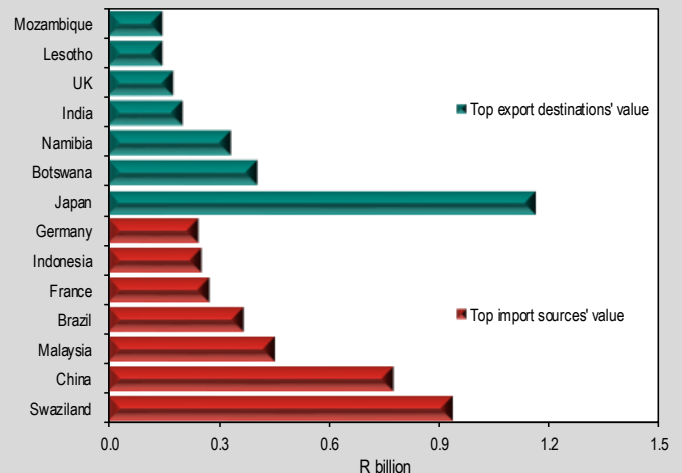
Top trading partners (share of exports/imports)

2018



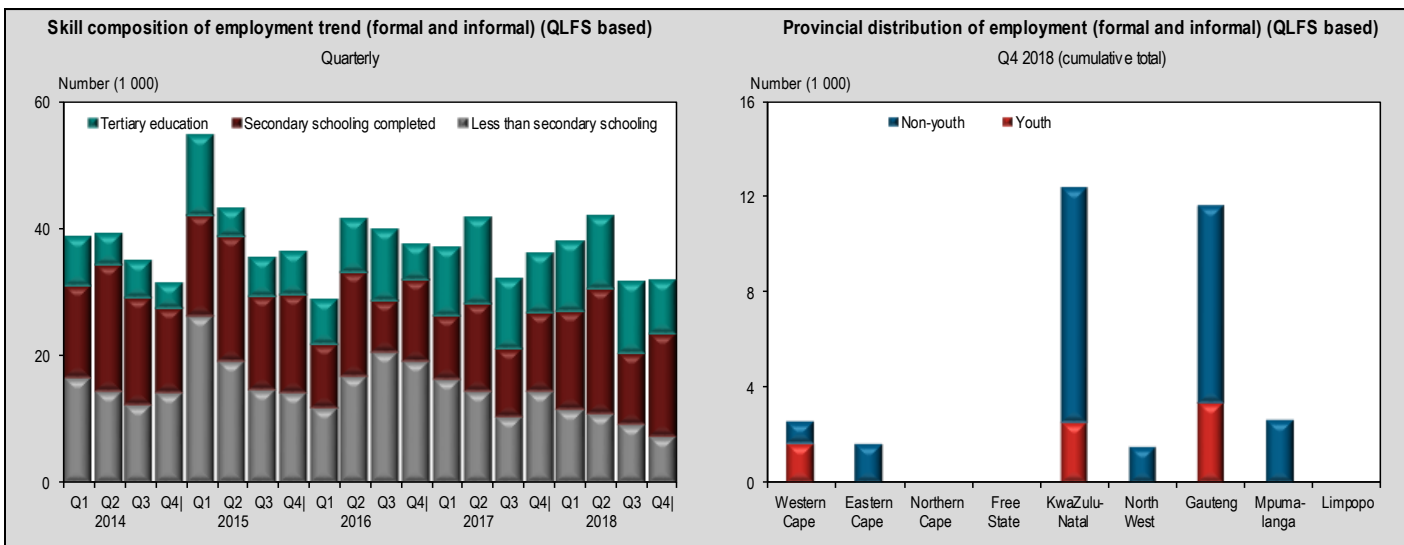
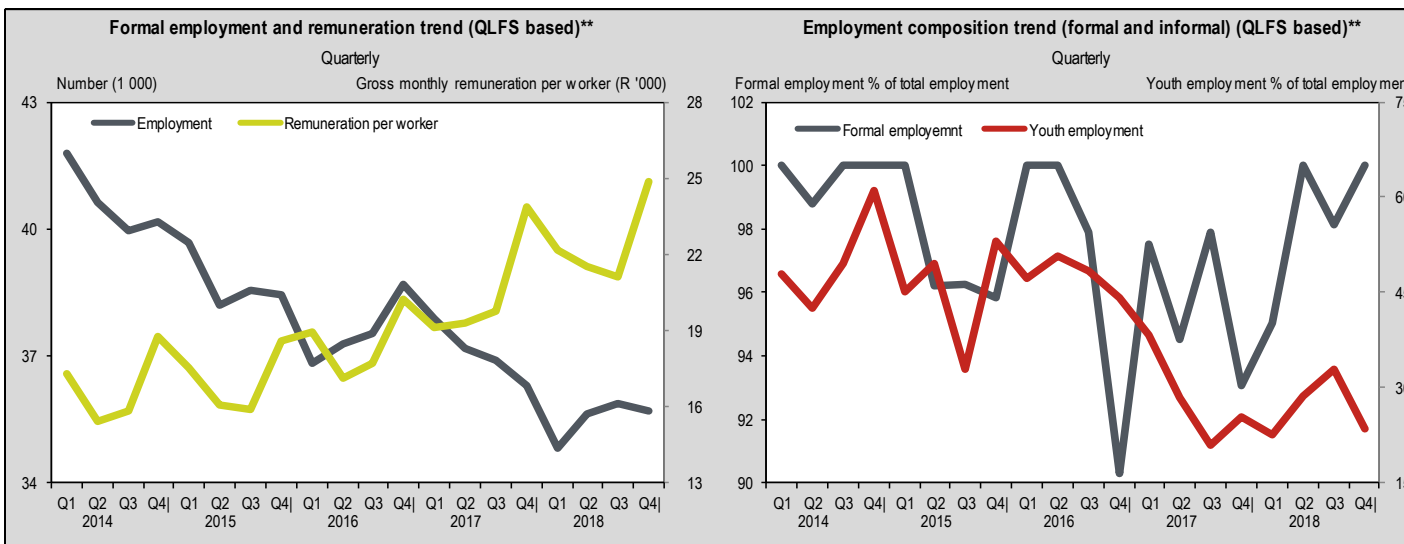
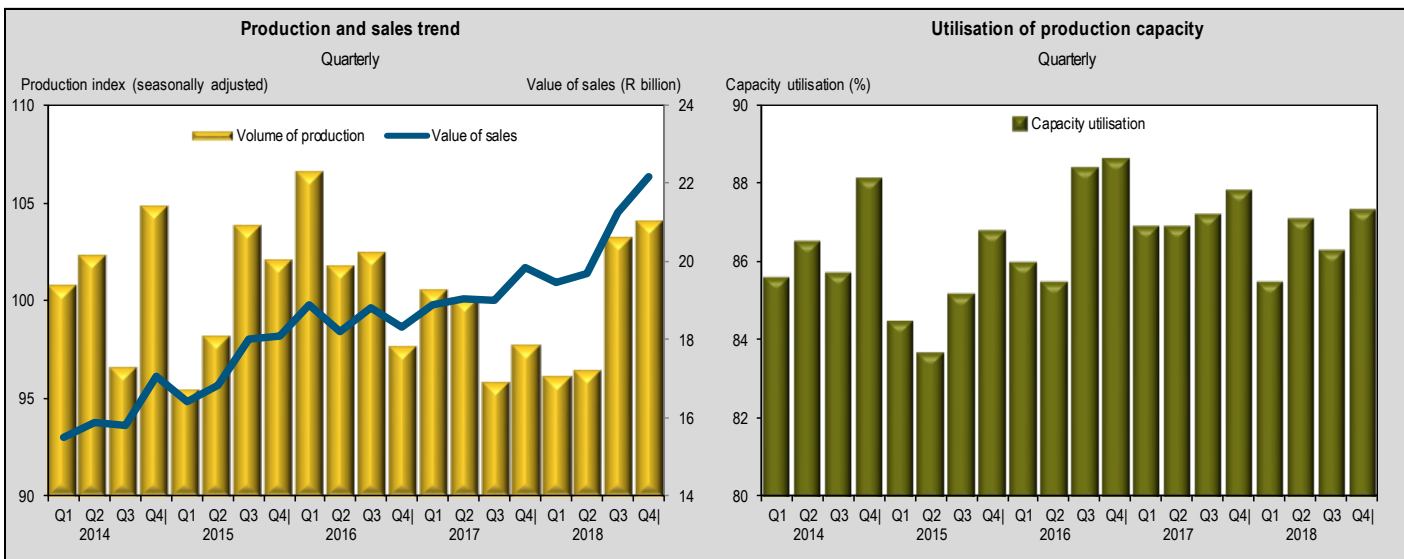
Top trading partners (value of export/imports)

2018



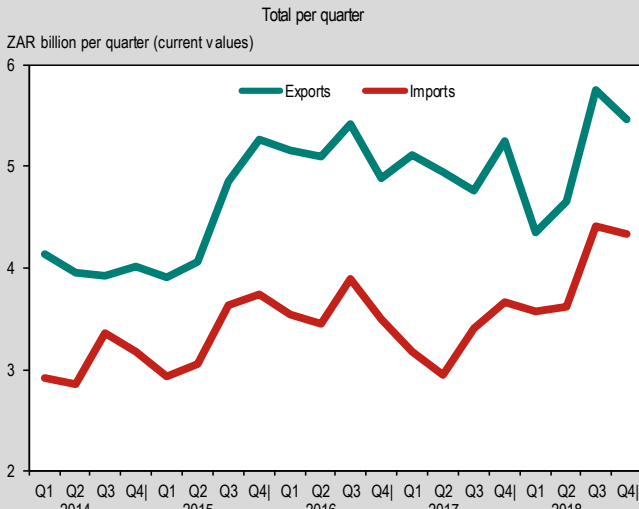
Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 1.4%	↓ -0.5 (percentage points)	↓ -1.7%	↑ 4.3%	↑ 0.8%	↑ 21.0%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

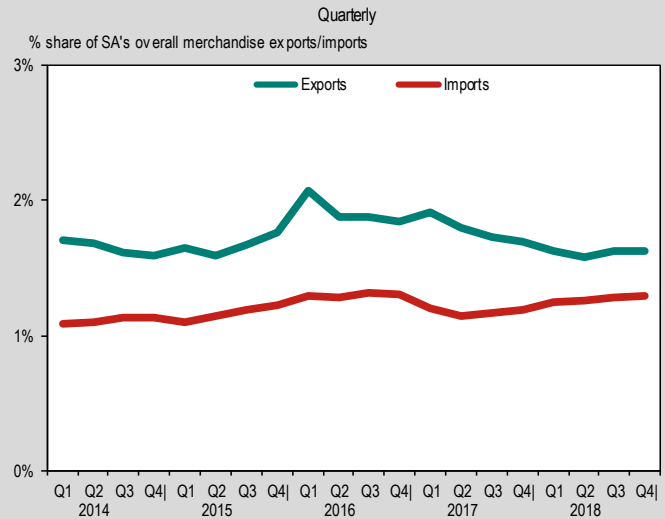


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 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)



Trade trends (% of total exports/imports)



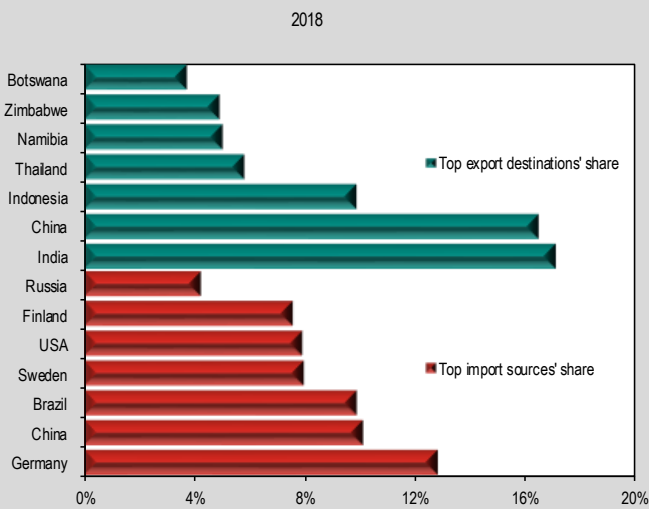
Major traded export products

2018		ZAR m
HS4 code: sector description		
Top exports	H4702: Chemical wood pulp, dissolving grades	10 002.45
	H4804: Uncoated kraft paper and paperboard	2 111.36
	H4703: Chemical wood pulp, soda/sulphate, undissolving	174.22
	H4819: Paper, board containers, packing items, box files	1321.35
	H4802: Uncoated paper for writing, printing office machine	1311.71
	H4805: Uncoated paper and paperboard nes	713.77
	H4818: H.Hold, sanitary, hospital paper articles, clothing	618.66
	Exports Total (including others)	20 238.78
Top gainers	H4802: Uncoated paper for writing, printing office machine	316.41
	H4801: Newsprint	152.15
	H4819: Paper, board containers, packing items, box files	142.92
	H4805: Uncoated paper and paperboard nes	55.81
	H4811: Paper, board, etc coated, impregnated, coloured	55.62
Top losers	H4702: Chemical wood pulp, dissolving grades	- 369.89
	H4804: Uncoated kraft paper and paperboard	- 225.72
	H4703: Chemical wood pulp, soda/sulphate, undissolving	- 141.00
	H4812: Filter blocks, slabs and plates, of paper pulp	- 6.82
	H4808: Paper, board corrugated, creped, embossed, etc	- 3.06

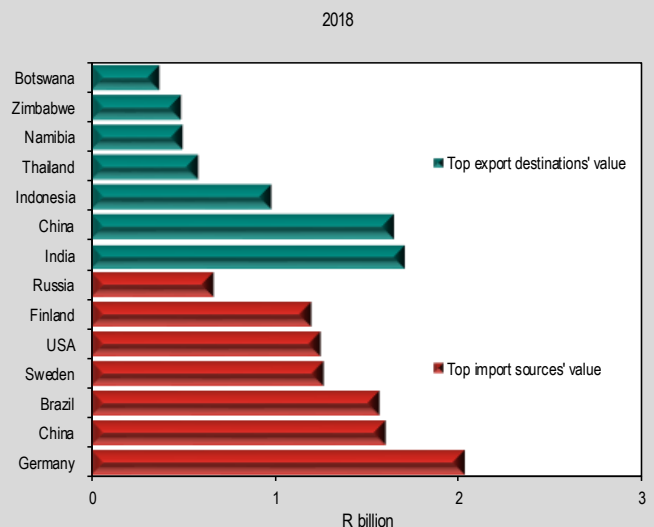
Major traded import products

2018		ZAR m
HS4 code: sector description		
Top imports	H4811: Paper, board, etc coated, impregnated, coloured	3 503.58
	H4810: Paper, board, inorganic coated at least one side	2 920.66
	H4703: Chemical wood pulp, soda/sulphate, undissolving	1 943.07
	H4802: Uncoated paper for writing, printing office machine	1 817.52
	H4804: Uncoated kraft paper and paperboard	1 476.07
	H4819: Paper, board containers, packing items, box files	914.69
	H4823: Paper and paper articles nes	523.67
	Imports Total (including others)	15 954.48
Top gainers	H4703: Chemical wood pulp, soda/sulphate, undissolving	1 035.92
	H4801: Newsprint	413.26
	H4811: Paper, board, etc coated, impregnated, coloured	390.15
	H4802: Uncoated paper for writing, printing office machine	311.73
	H4804: Uncoated kraft paper and paperboard	301.30
Top losers	H4704: Chemical wood pulp, sulphite, not dissolving grade	- 298.06
	H4803: Paper, household, sanitary, width > 36 cm	- 79.16
	H4816: Carbon, duplicating, stencil, offset plate paper	- 215.1
	H4809: Carbon, self-copy paper, etc, width > 36 cm	- 18.72
	H4813: Cigarette paper	- 7.97

Top trading partners (share of exports/imports)

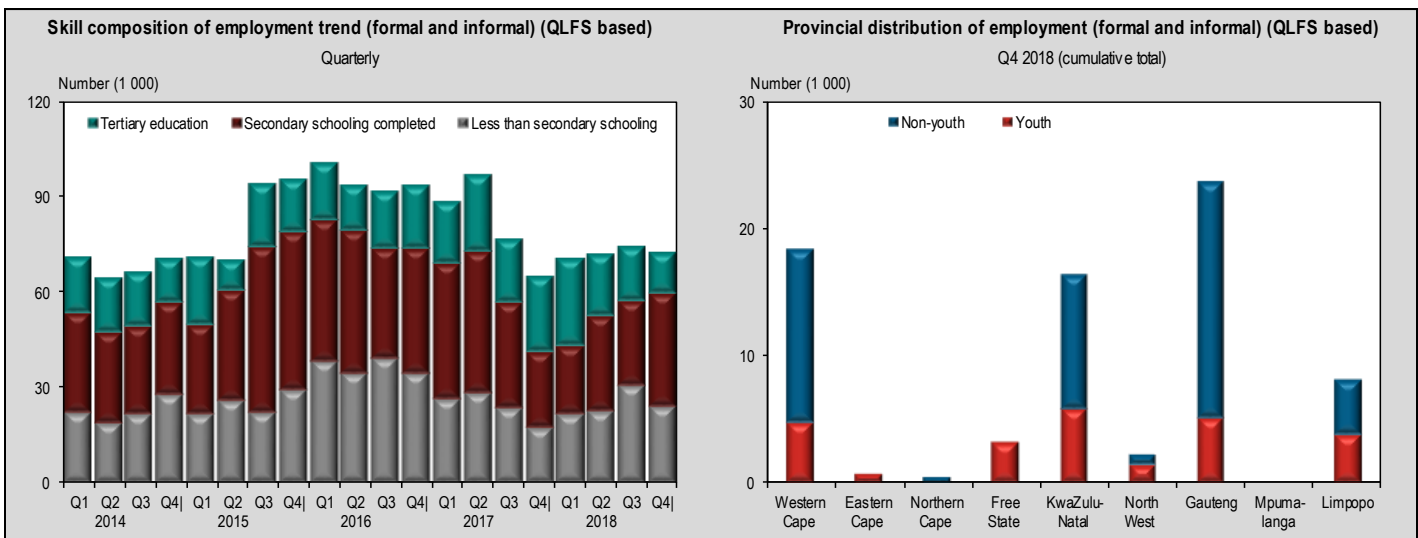
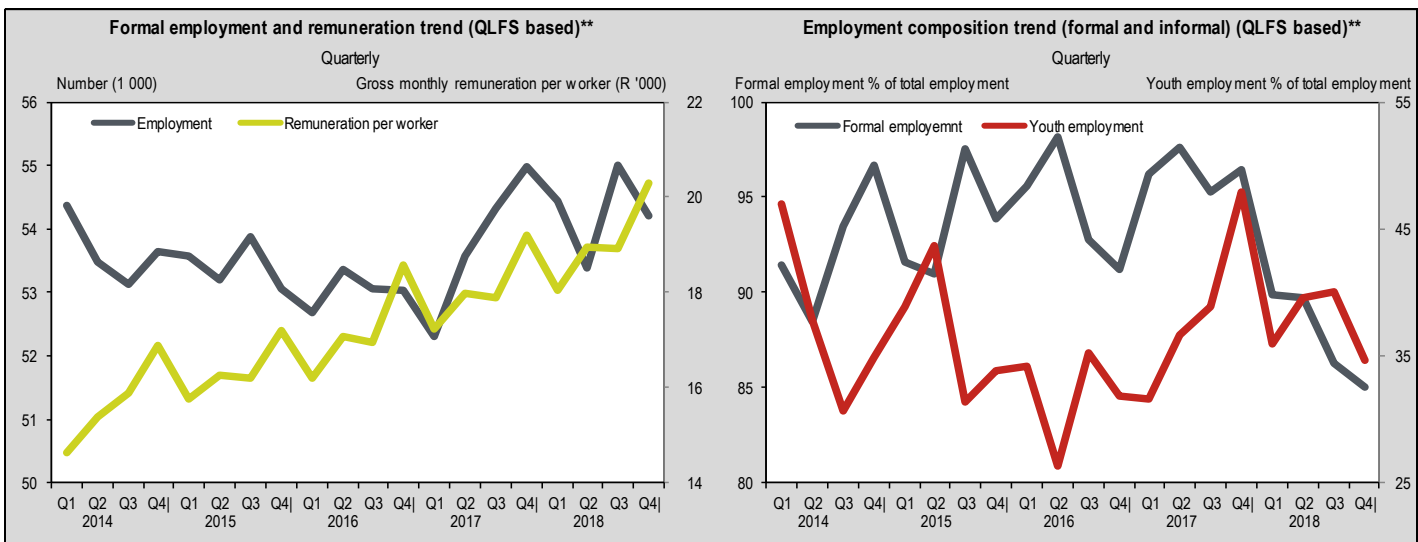
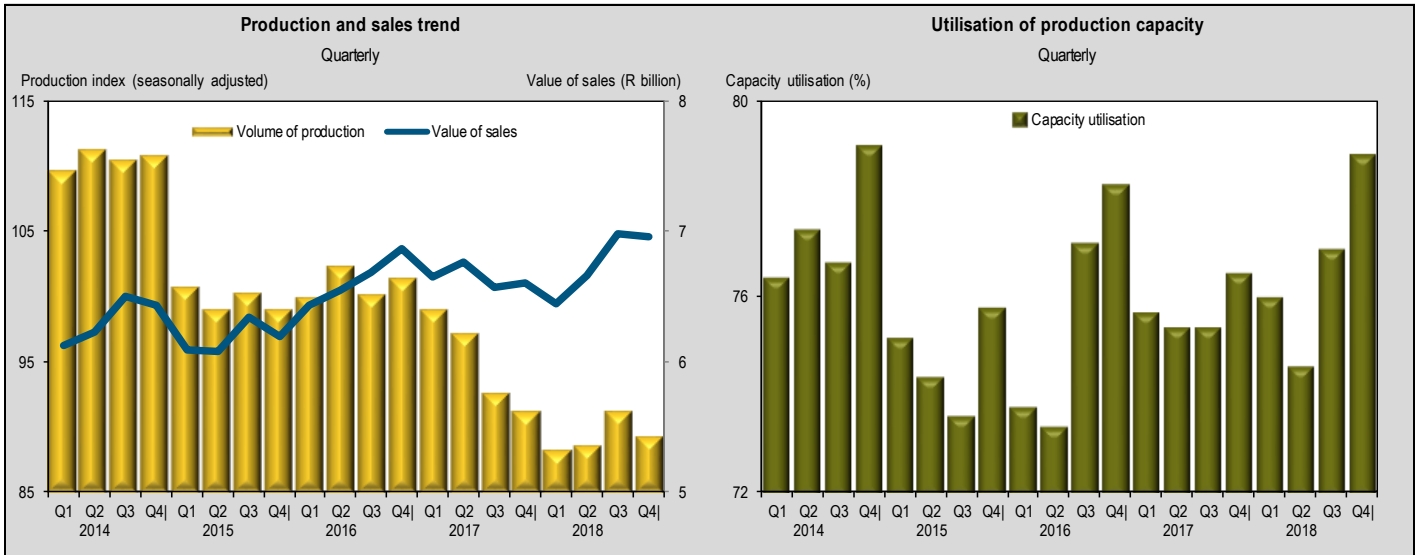


Top trading partners (value of export/imports)



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -6.0%	↑ 2.4 (percentage points)	↓ -1.4%	↑ 5.8%	↑ 31.2%	↑ 200.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

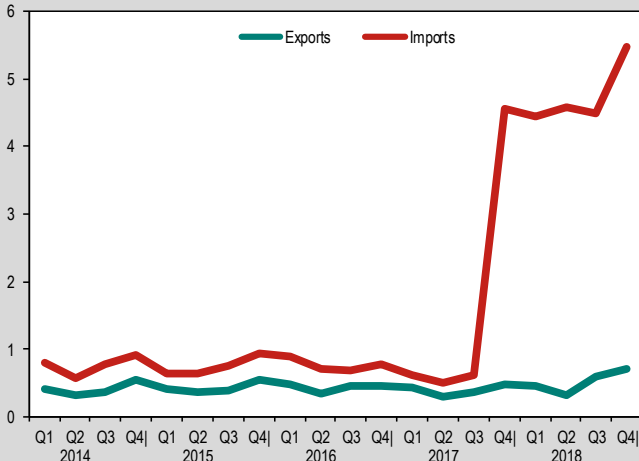


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Trade trends (value terms)

Total per quarter

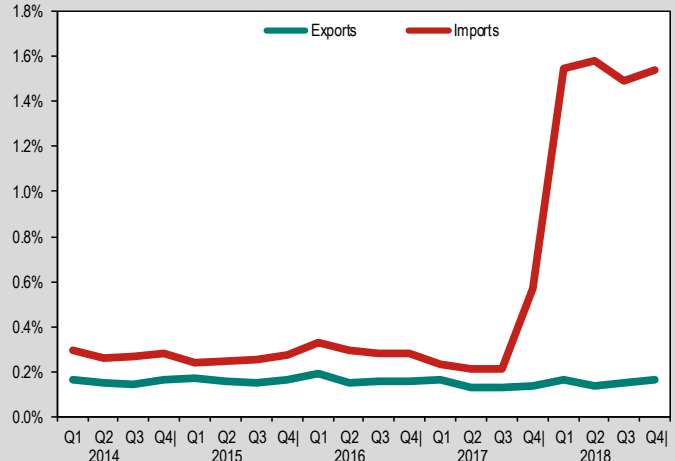
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H4901: Printed reading books, brochures, leaflets, etc	795.74
H4820: Office books, forms, exercise books, folders, etc	664.75
H491t: Printed matter, catalogues, pictures and photos	367.88
H4902: Newspapers, journals and periodicals	157.58
H4908: Transfers (decalcomanias)	39.24
H4904: Music, printed or in manuscript	26.00
H4910: Calendars, printed	18.92
Exports Total (including others)	2 105.28
Top gainers	
H4820: Office books, forms, exercise books, folders, etc	200.76
H4901: Printed reading books, brochures, leaflets, etc	175.27
H491t: Printed matter, catalogues, pictures and photos	92.86
H4902: Newspapers, journals and periodicals	33.49
H4904: Music, printed or in manuscript	11.01
Top losers	
H8442: Machinery or equipment for print preparation	-6.11
H4908: Transfers (decalcomanias)	-3.03
H4909: Postcards, printed or illustrated, greeting cards	-2.40
H4903: Children's picture, drawing or colouring books	-1.86
H4905: Printed maps, charts and atlases	-1.18

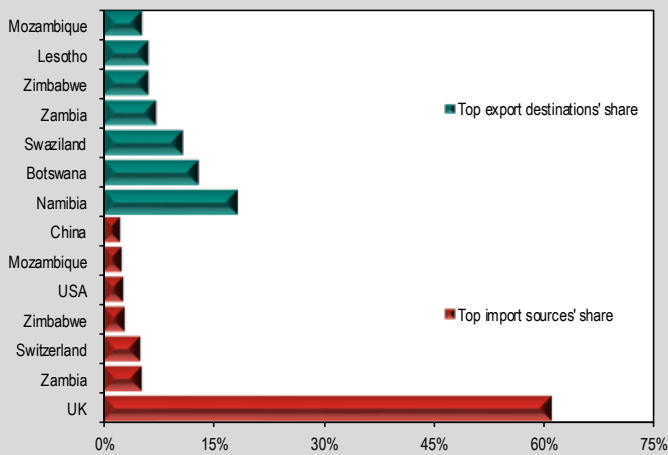
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H4907: Documents of title (bonds etc), unused stamps, etc	16 421.80
H4901: Printed reading books, brochures, leaflets, etc	1461.01
H491t: Printed matter, catalogues, pictures and photos	637.90
H4820: Office books, forms, exercise books, folders, etc	232.56
H4902: Newspapers, journals and periodicals	72.30
H8442: Machinery or equipment for print preparation	49.57
H4903: Children's picture, drawing or colouring books	47.75
Imports Total (including others)	19 002.68
Top gainers	
H4907: Documents of title (bonds etc), unused stamps, etc	12 539.16
H491t: Printed matter, catalogues, pictures and photos	145.67
H4820: Office books, forms, exercise books, folders, etc	41.27
H4902: Newspapers, journals and periodicals	8.50
H8442: Machinery or equipment for print preparation	3.85
Top losers	
H4901: Printed reading books, brochures, leaflets, etc	-414.4
H4903: Children's picture, drawing or colouring books	-9.86
H4905: Printed maps, charts and atlases	-2.32
H4904: Music, printed or in manuscript	-0.43

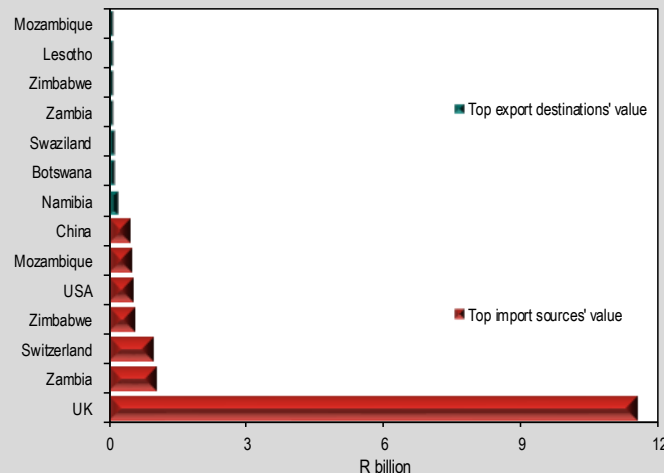
Top trading partners (share of exports/imports)

2018



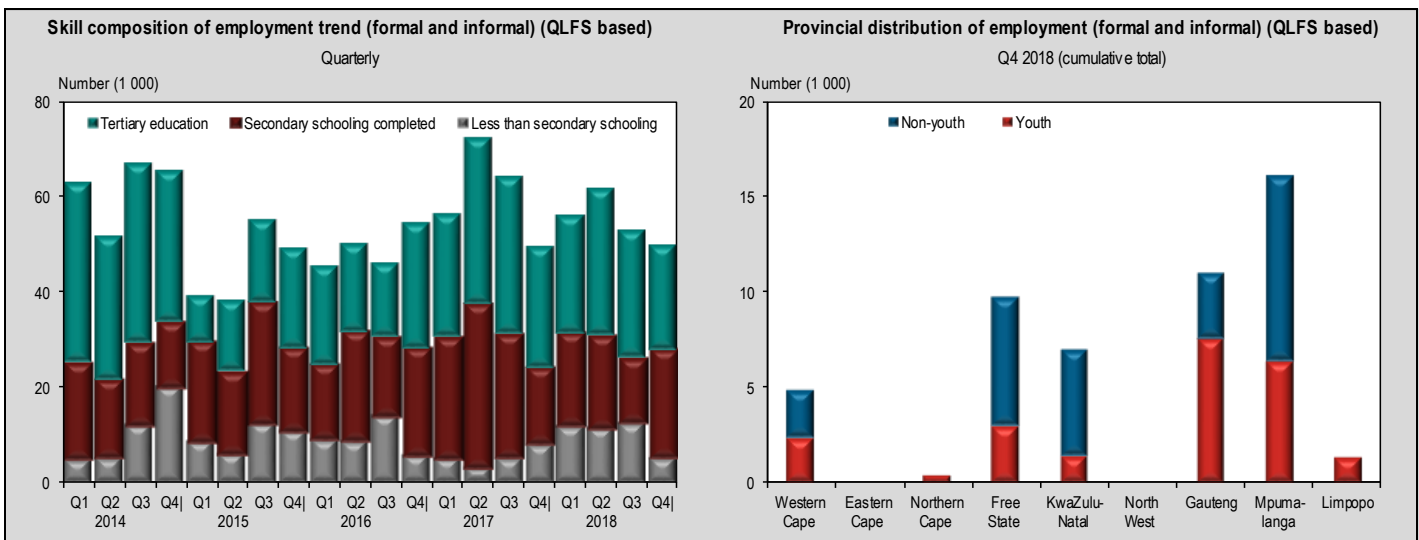
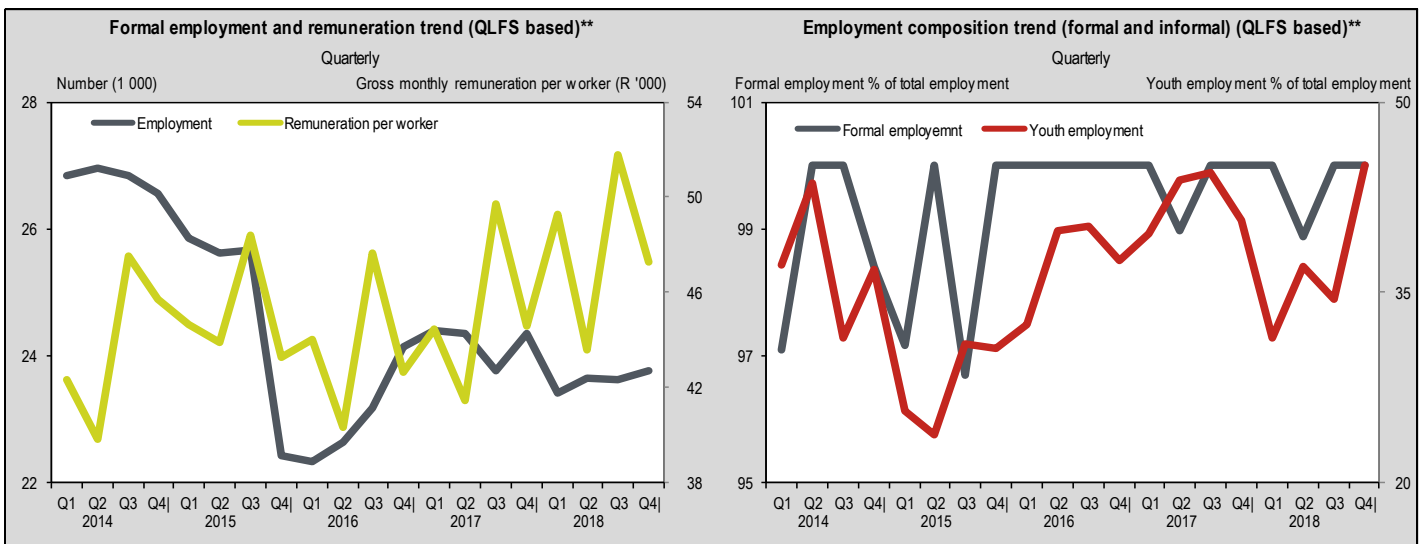
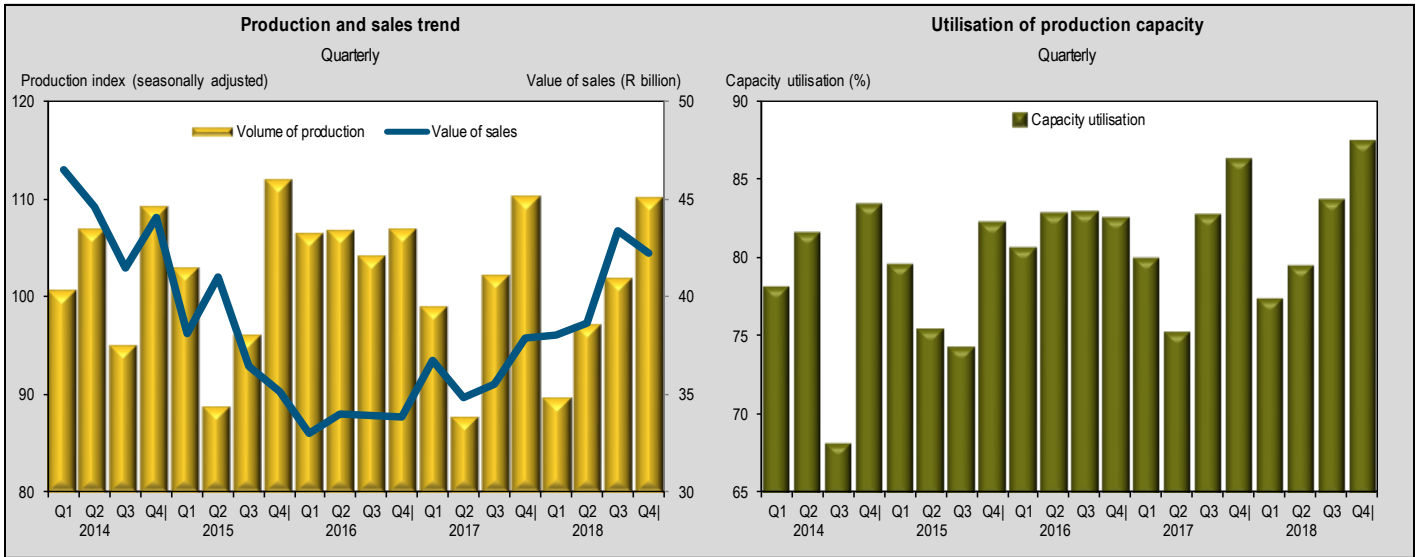
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ 0.0%	↑ 1.1 (percentage points)	↓ -2.4%	↑ 6.0%	↑ 7.4%	↑ 0.2%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

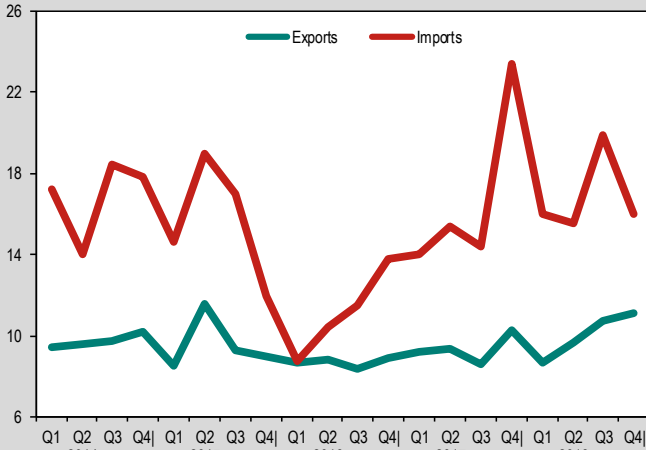


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

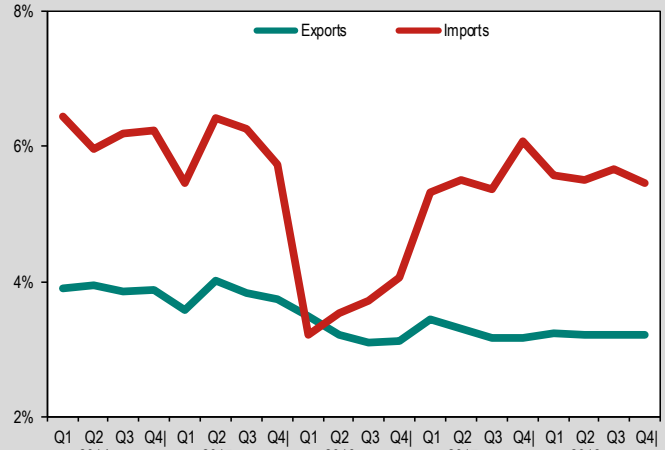
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H2710: Petroleum oils, bituminous, distillates, except crude	34 945.13
H2712: Petroleum jelly and wax, other mineral waxes	2 702.63
H271t Petroleum gases & other gaseous hydrocarbons	952.61
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	592.75
H2713: Petroleum coke, bitumen & other oil industry residues	548.45
H2844: Radioactive elements, isotopes, compounds and mixtures	481.16
H2706: Tar from coal, lignite or peat, other mineral tars	163
Exports Total (including others)	40 225.10
Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	3 124.12
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	23150
H2713: Petroleum coke, bitumen & other oil industry residues	212.10
H271t Petroleum gases & other gaseous hydrocarbons	200.57
Top losers	
H2712: Petroleum jelly and wax, other mineral waxes	- 50158
H2844: Radioactive elements, isotopes, compounds and mixtures	- 46126
H2706: Tar from coal, lignite or peat, other mineral tars	- 1160
H840t Nuclear reactors, fuel elements, isotopes separators	- 7.54
H3826: Biodiesel and mixtures thereof, containing ≤70 per cent by mass of	- 100

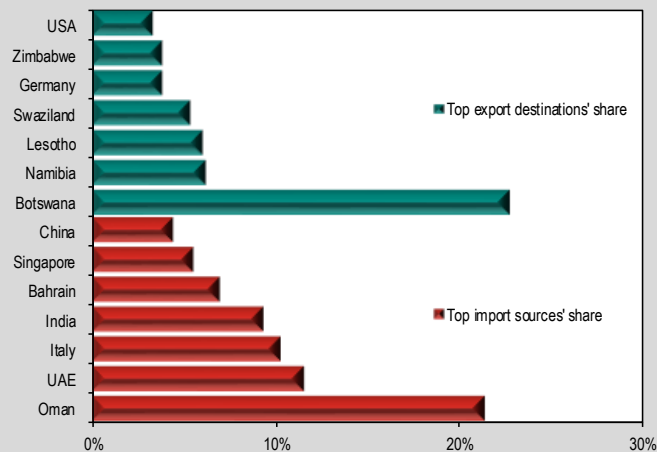
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H2710: Petroleum oils, bituminous, distillates, except crude	59 970.40
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	3 561.03
H2713: Petroleum coke, bitumen & other oil industry residues	1630.01
H271t Petroleum gases & other gaseous hydrocarbons	1592.63
H2712: Petroleum jelly and wax, other mineral waxes	478.68
H2844: Radioactive elements, isotopes, compounds and mixtures	186.42
H2706: Tar from coal, lignite or peat, other mineral tars	7.70
Imports Total (including others)	67 428.66
Top gainers	
H2710: Petroleum oils, bituminous, distillates, except crude	693.44
H271t Petroleum gases & other gaseous hydrocarbons	584.70
H2713: Petroleum coke, bitumen & other oil industry residues	326.81
H2704: Retort carbon, coke/semi-coke of coal, lignite, peat	20145
H2844: Radioactive elements, isotopes, compounds and mixtures	79.14
Top losers	
H840t Nuclear reactors, fuel elements, isotopes separators	-1653.82
H2712: Petroleum jelly and wax, other mineral waxes	- 69.01

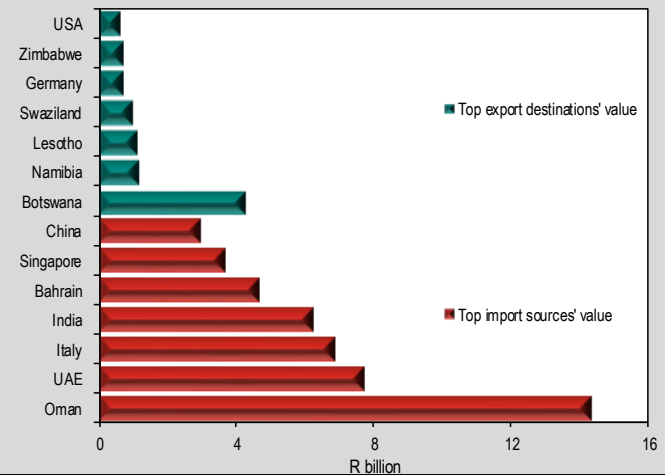
Top trading partners (share of exports/imports)

2018



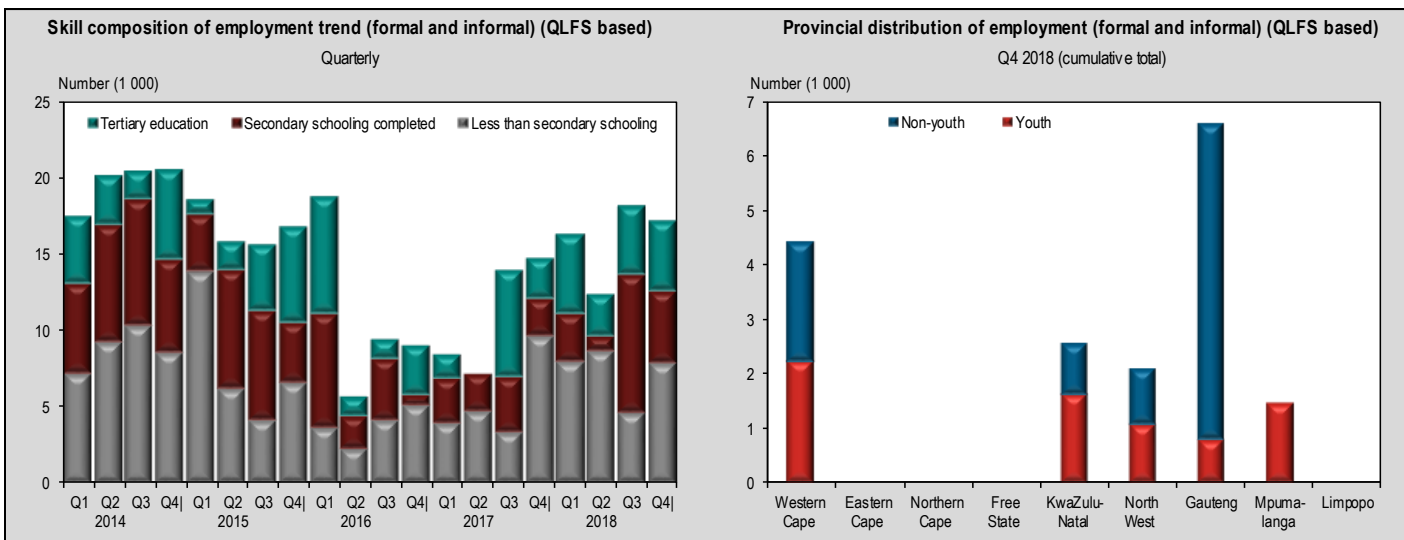
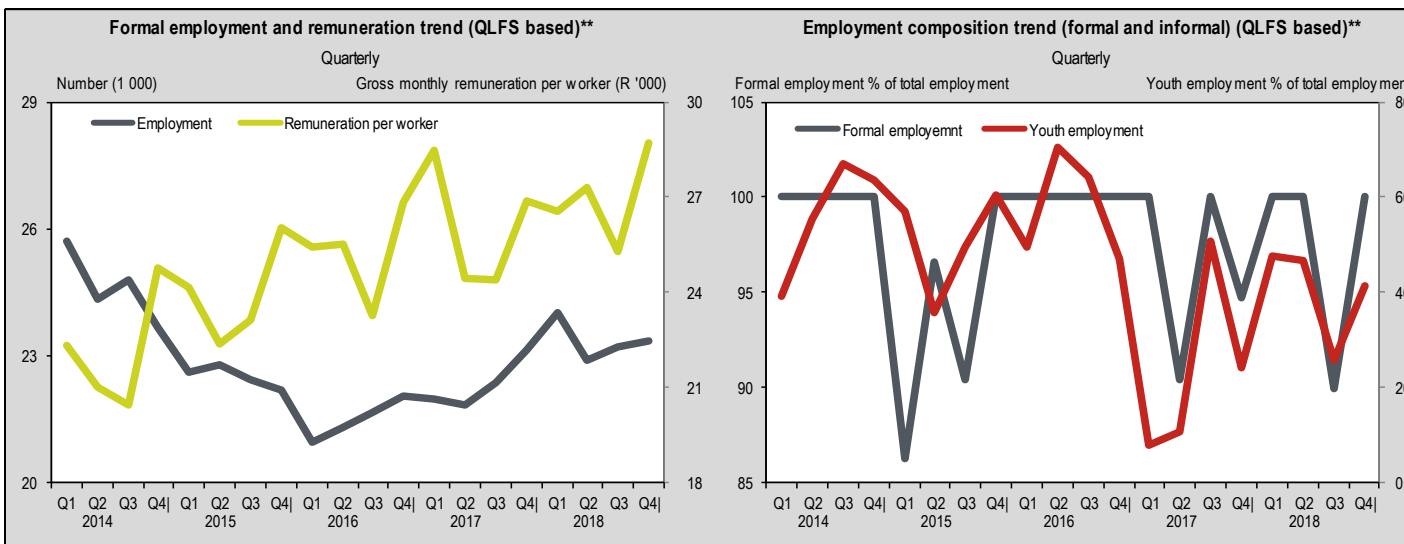
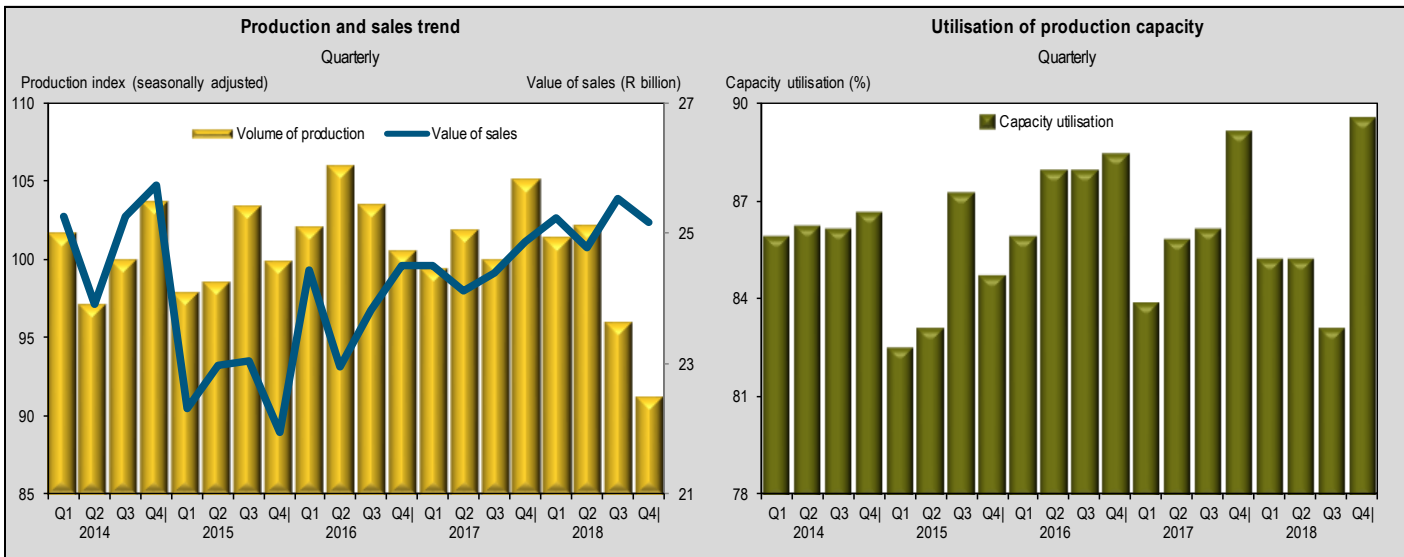
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -3.8%	↑ 0.4 (percentage points)	↑ 0.9%	↑ 6.8%	↑ 12.0%	↑ 15.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

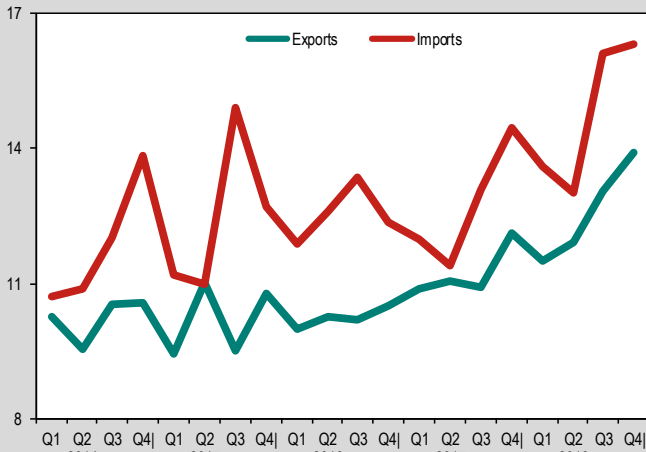


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

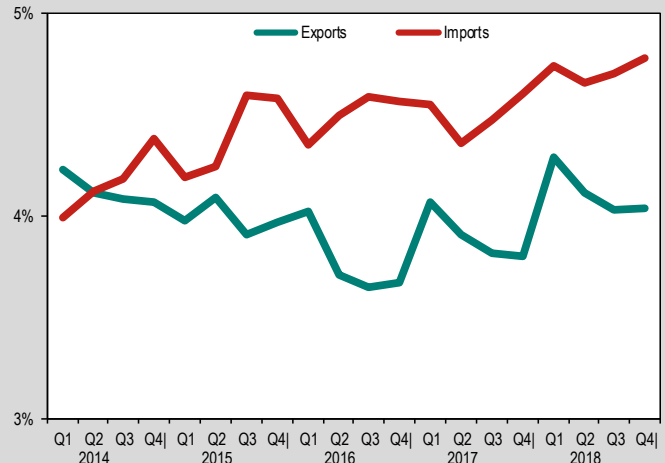
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H3902: Polymers of propylene, olefins in primary forms	5 242.61
H2901: Acyclic hydrocarbons	5 213.36
H2833: Sulphates, alums, peroxosulphates (persulphates)	3 719.41
H2825: Hydrazine, hydroxylamine, metal oxides etc	3 550.21
H3102: Mineral or chemical fertilizers, nitrogenous	2 903.41
H2849: Carbides, whether or not chemically defined	2 666.16
H2905: Acyclic alcohols and their derivatives	2 592.76
Exports Total (including others)	50 375.12
Top gainers	
H2825: Hydrazine, hydroxylamine, metal oxides etc	2 313.28
H2849: Carbides, whether or not chemically defined	1 439.37
H2833: Sulphates, alums, peroxosulphates (persulphates)	1 035.68
H2804: Hydrogen, rare gases, non-metallic elements	890.03
H2809: Diphosphorus pentoxide, phosphoric acids	525.96
Top losers	
H3901: Polymers of ethylene, in primary forms	- 588.49
H2843: Precious metal colloids, compounds & amalgams	- 559.10
H4002: Synthetic rubber	- 285.05
H3105: Fertilizer mixtures in packs of < 10kg	- 280.97
H2905: Acyclic alcohols and their derivatives	- 272.84

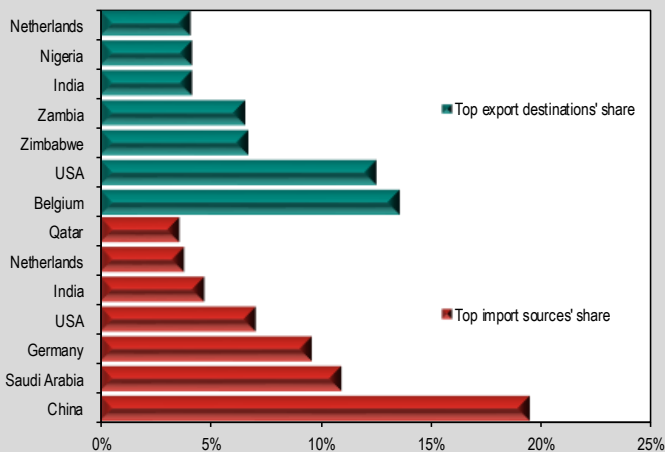
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H3901: Polymers of ethylene, in primary forms	4 628.11
H3102: Mineral or chemical fertilizers, nitrogenous	4 275.88
H3907: Polyacetals, polyethers, etc, primary	3 506.63
H2836: Carbonates	2 172.21
H2905: Acyclic alcohols and their derivatives	1 994.90
H2917: Polycarboxylic acid, derivatives	1 943.54
H3903: Polymers of styrene, in primary forms	1 768.03
Imports Total (including others)	59 016.45
Top gainers	
H2917: Polycarboxylic acid, derivatives	894.66
H3907: Polyacetals, polyethers, etc, primary	795.40
H2843: Precious metal colloids, compounds & amalgams	750.32
H3104: Mineral or chemical fertilizers, potassic	520.42
H2905: Acyclic alcohols and their derivatives	481.42
Top losers	
H2901: Acyclic hydrocarbons	- 637.36
H2802: Sulphur, sublimed or precipitated, colloidal sulphur	- 266.88
H2828: Hypochlorites, chlorites and hypobromides	- 73.26
H3507: Enzymes, prepared enzymes	- 73.26
H2926: Nitrile-function compounds	- 70.82

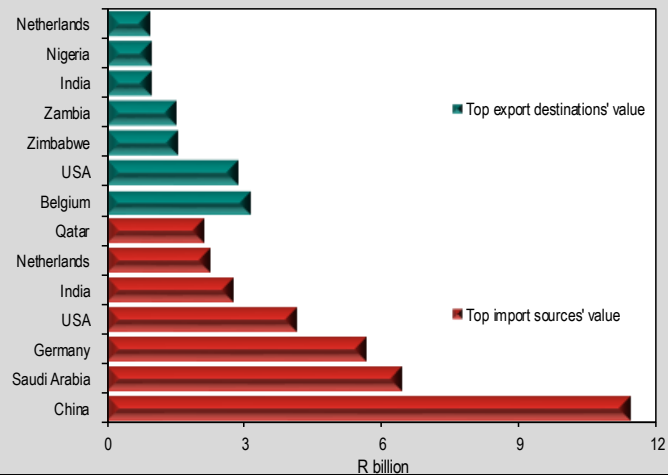
Top trading partners (share of exports/imports)

2018



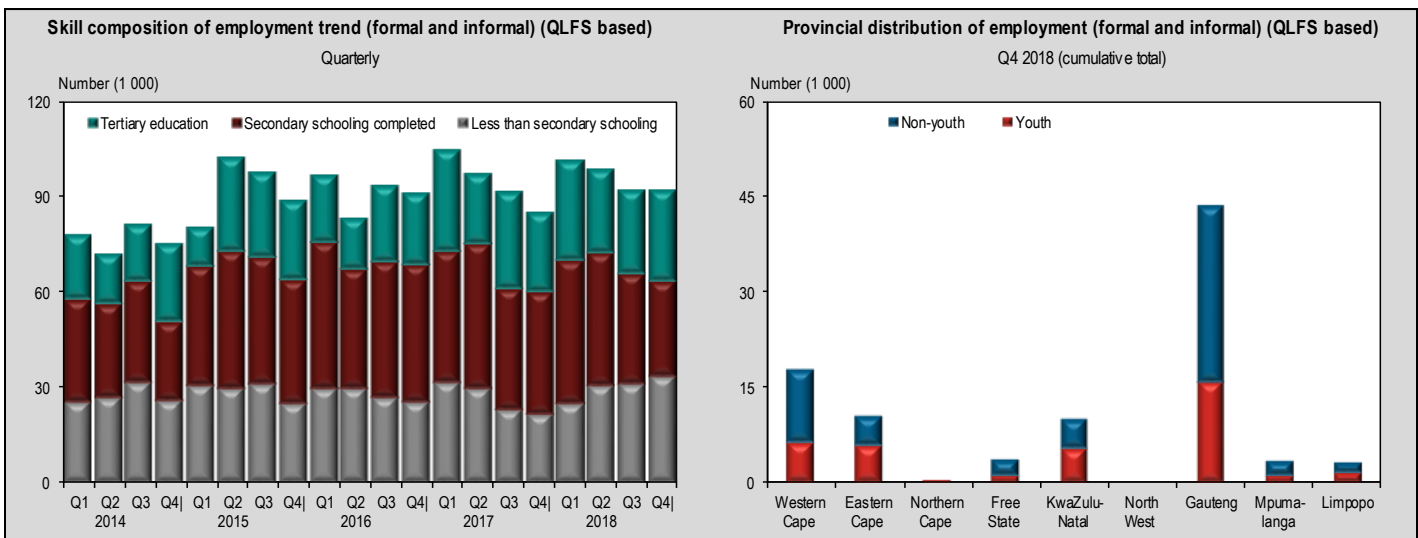
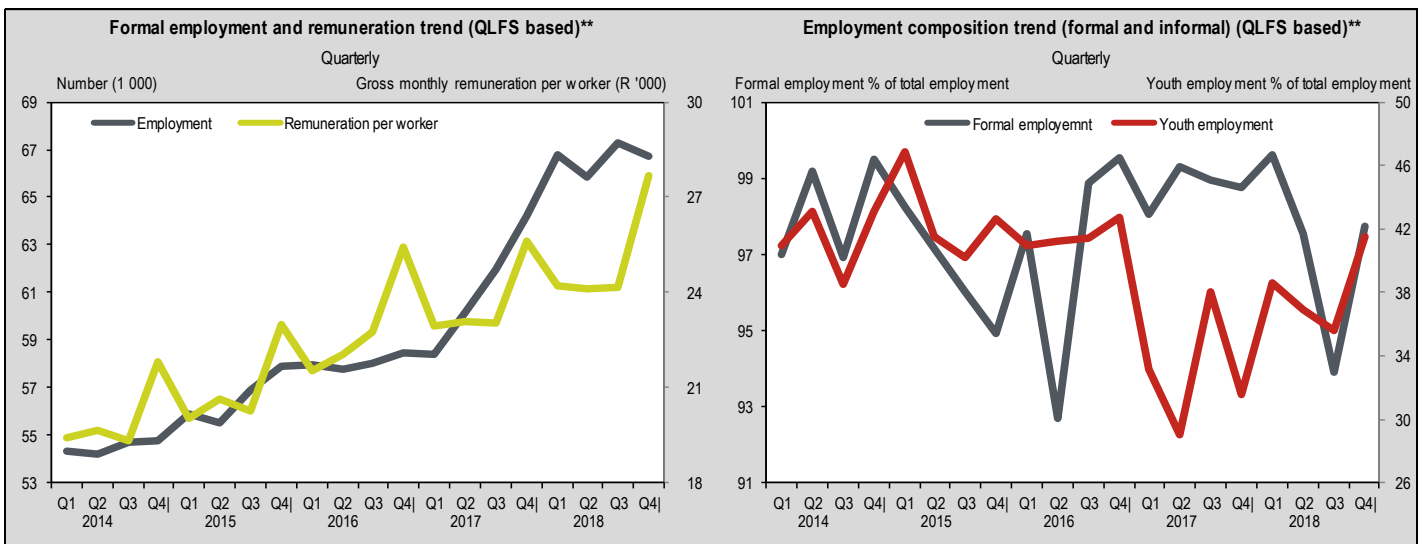
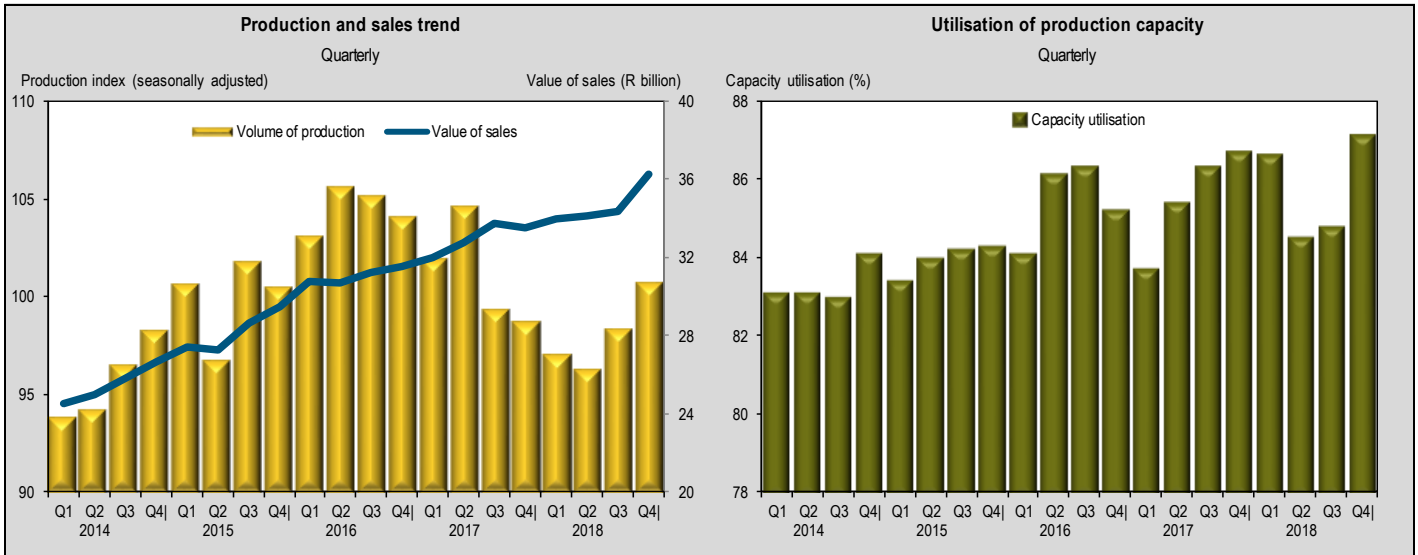
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -3.0%	↑ 0.4 (percentage points)	↑ 3.9%	↑ 8.0%	↑ 1.1%	↑ 6.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

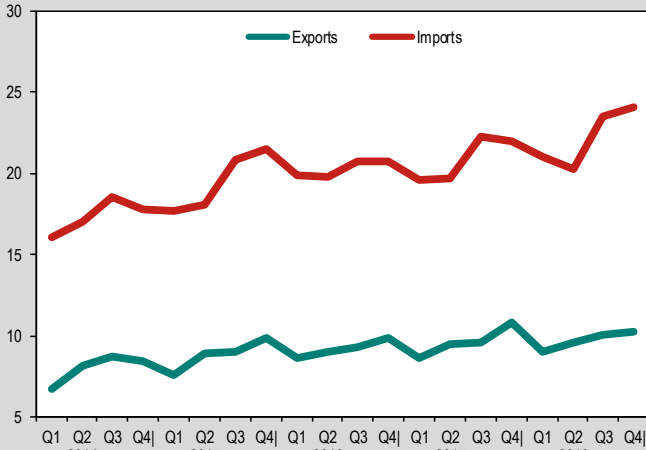


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

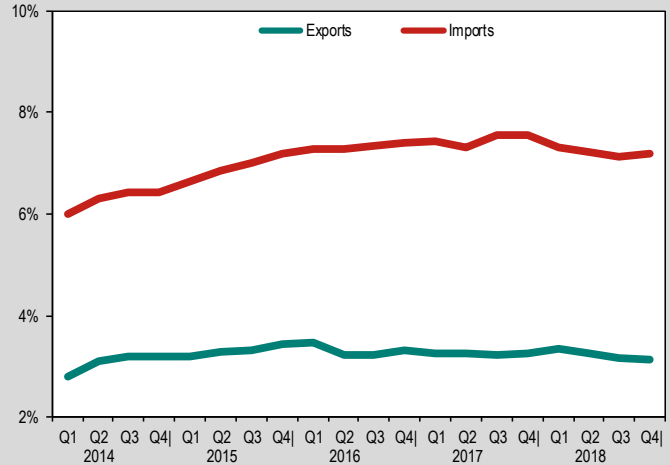
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H3004: Medicaments, therapeutic, prophylactic use	4 131.81
H3815: Reaction initiators, accelerators & catalysts	3 944.78
H3304: Beauty, make-up and skin care preparations	3 734.32
H3808: Insecticides, fungicides, herbicides etc (retail)	3 524.53
H3402: Organic surface active agent, preparation, except soap	2 706.95
H3401: Soaps	2 180.71
H3824: Prepared binders for foundry moulds or cores	1 584.93
Exports Total (including others)	39 007.22
Top gainers	
H3304: Beauty, make-up and skin care preparations	361.19
H3808: Insecticides, fungicides, herbicides etc (retail)	298.53
H3402: Organic surface active agent, preparation, except soap	296.61
H3602: Prepared explosives, except propellant powders	97.95
H3301: Essential oils, resinoids and terpenic by-products	85.73
Top losers	
H3815: Reaction initiators, accelerators & catalysts	- 351.43
H3004: Medicaments, therapeutic, prophylactic use	- 242.98
H3822: Composite diagnostic or laboratory reagents	- 158.42
H3003: Medicaments mixed together for therapeutic use	- 127.24
H2936: Provitamins and vitamins, their derivatives	- 118.53

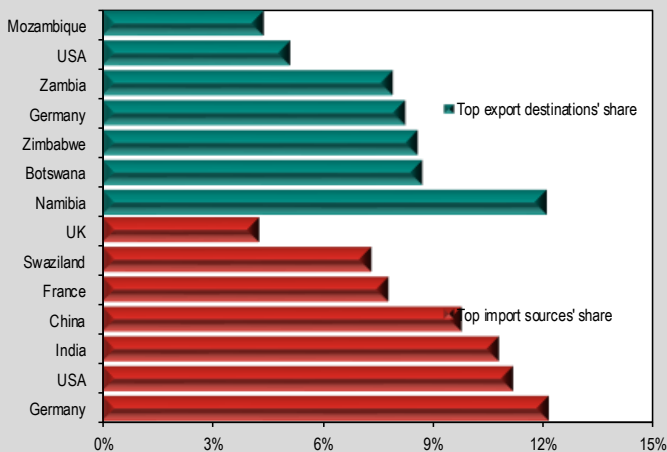
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H3004: Medicaments, therapeutic, prophylactic use	24 687.22
H3302: Mixed odoriferous substances for industrial use	7 623.63
H3808: Insecticides, fungicides, herbicides etc (retail)	6 172.13
H3002: Blood, antisera, vaccines, toxins and cultures	5 324.03
H3824: Prepared binders for foundry moulds or cores	4 658.99
H8523: Prepared unrecorded sound recording media	3 752.54
H3822: Composite diagnostic or laboratory reagents	3 346.26
Imports Total (including others)	88 893.64
Top gainers	
H3004: Medicaments, therapeutic, prophylactic use	2 118.24
H3824: Prepared binders for foundry moulds or cores	435.98
H3304: Beauty, make-up and skin care preparations	338.67
H3808: Insecticides, fungicides, herbicides etc (retail)	298.13
H2936: Pro vitamins and vitamins, their derivatives	289.59
Top losers	
H2941: Antibiotics	- 287.81
H3215: Ink	- 224.62
H3815: Reaction initiators, accelerators & catalysts	- 194.48
H3603: Safety or detonating fuses, detonators, igniters	- 118.98
H3003: Medicaments mixed together for therapeutic use	- 108.62

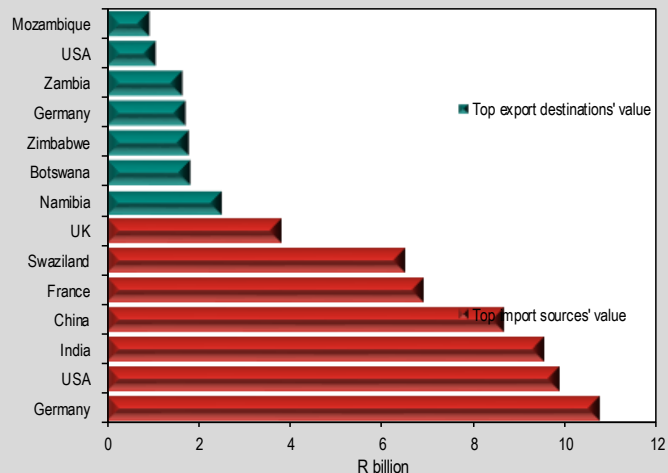
Top trading partners (share of exports/imports)

2018



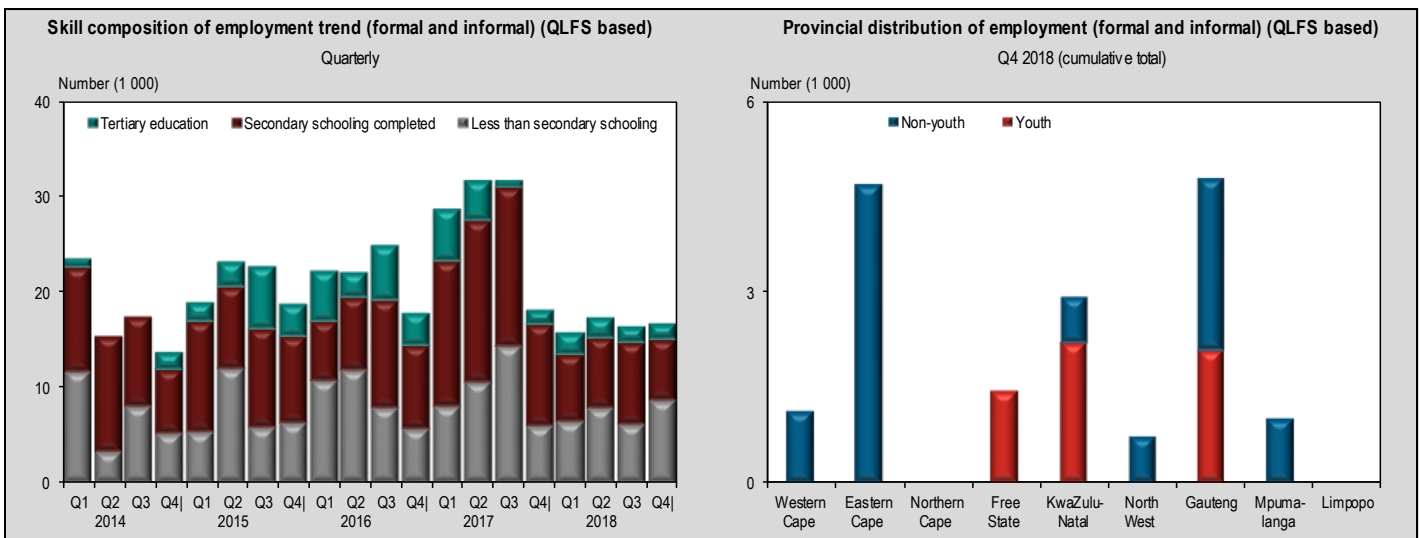
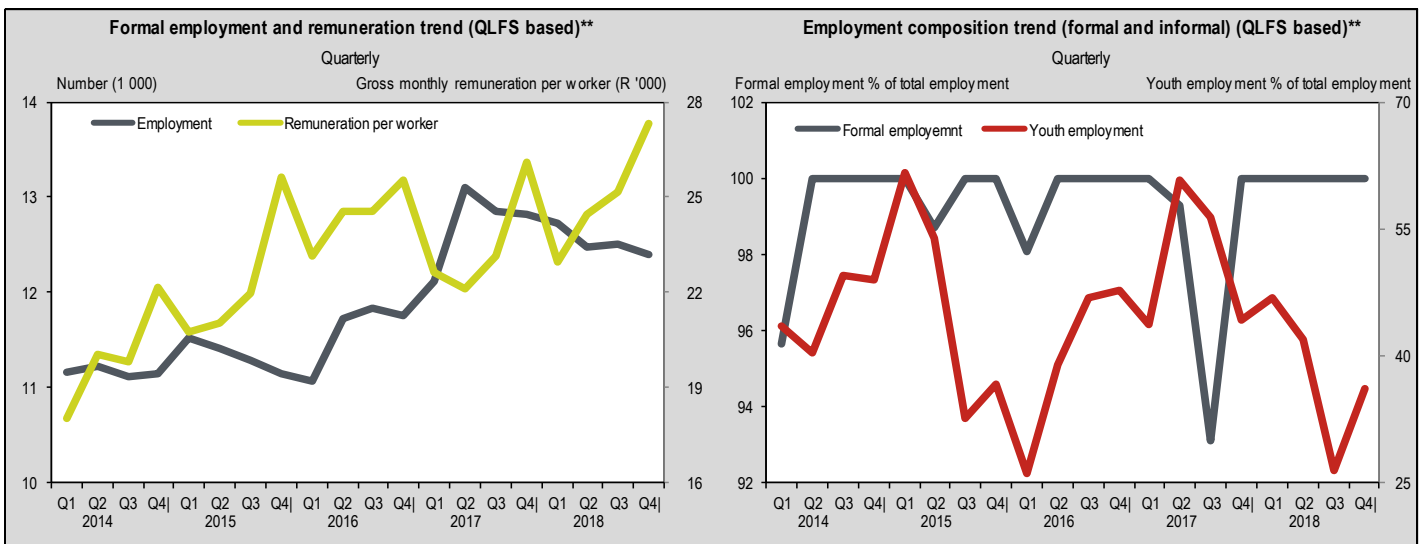
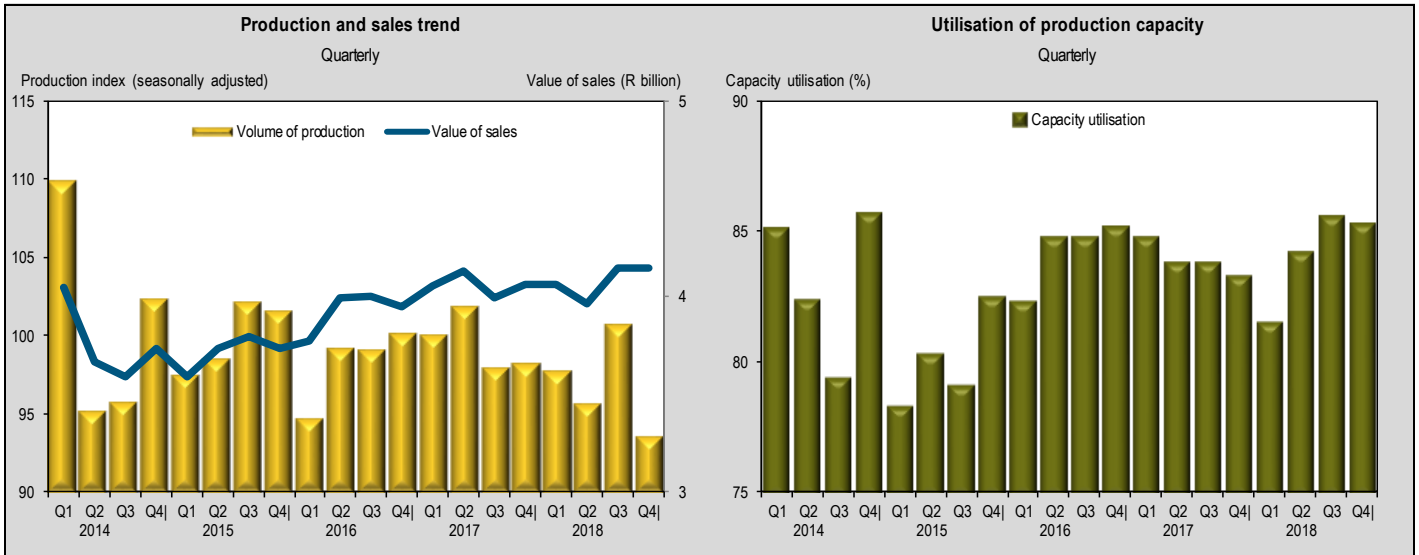
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -2.6%	↑ 2 (percentage points)	↓ -3.3%	↑ 4.7%	↑ 1.3%	↑ 8.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

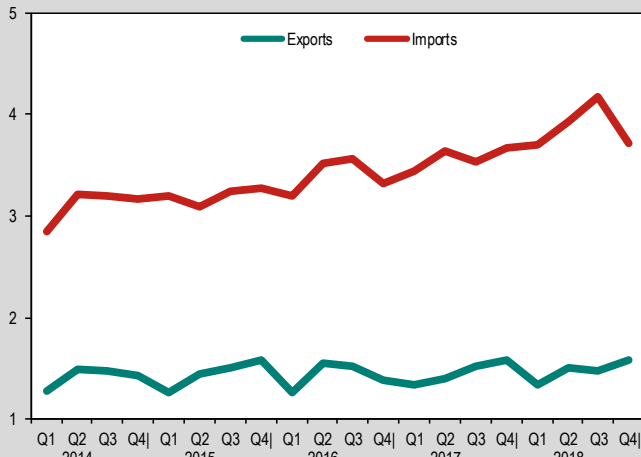


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

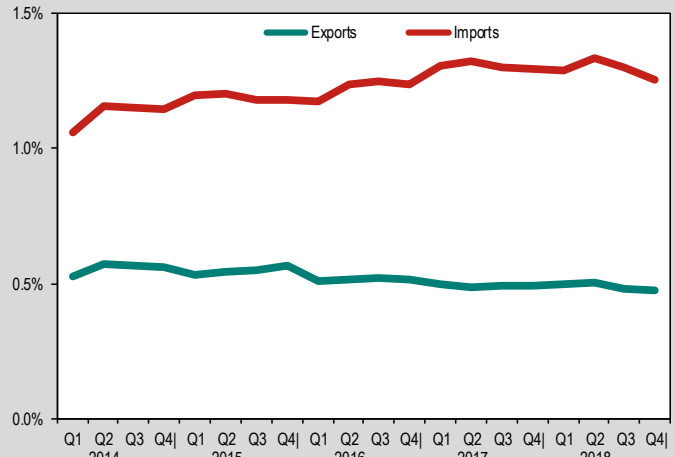
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H401t New pneumatic tyres, of rubber	3 565.90
H4010: Conveyor and similar belts or belting of rubber	676.06
H4016: Articles of vulcanised rubber except hard rubber	655.50
H4009: Rubber tube, pipe, hose, except hard rubber	486.91
H4012: Tyres nes, retreaded, etc, solid, cushioned	141.81
H4005: Compounded unvulcanised rubber in primary form	103.27
H4008: Rubber plate, sheet, strip, rod, etc, except hard	102.08
Exports Total (including others)	5 913.59
Top gainers	
H4010: Conveyor and similar belts or belting of rubber	122.30
H4009: Rubber tube, pipe, hose, except hard rubber	68.17
H4008: Rubber plate, sheet, strip, rod, etc, except hard	2106
H4005: Compounded unvulcanised rubber in primary form	19.08
H4006: Unvulcanised rubber as rods, tubes, discs, etc	3.75
Top losers	
H401t New pneumatic tyres, of rubber	- 13123
H5906: Rubberised textile fabric, except tyre cord	- 1127
H4015: Rubber clothing & accessories, but hard rubber	- 5.40
H4016: Articles of vulcanised rubber except hard rubber	- 3.06
H4007: Vulcanised rubber thread and cord	- 2.79

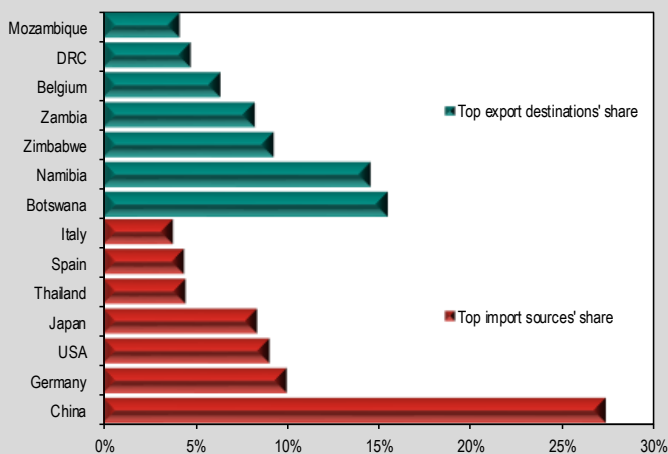
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H401t New pneumatic tyres, of rubber	9 065.34
H4016: Articles of vulcanised rubber except hard rubber	2 022.68
H4009: Rubber tube, pipe, hose, except hard rubber	1090.64
H4010: Conveyor and similar belts or belting of rubber	975.42
H4015: Rubber clothing & accessories, but hard rubber	550.25
H9801: Original equipment components	526.34
H4014: Hygienic or pharmaceutical articles of rubber	347.19
Imports Total (including others)	15 521.68
Top gainers	
H401t New pneumatic tyres, of rubber	840.49
H4016: Articles of vulcanised rubber except hard rubber	118.71
H4009: Rubber tube, pipe, hose, except hard rubber	106.42
H5906: Rubberised textile fabric, except tyre cord	102.52
H4015: Rubber clothing & accessories, but hard rubber	83.16
Top losers	
H4008: Rubber plate, sheet, strip, rod, etc, except hard	- 28.44
H4012: Tyres nes, retreaded, etc, solid, cushioned	- 20.68
H4013: Inner tubes of rubber	- 18.51
H4007: Vulcanised rubber thread and cord	- 3.52
H4005: Compounded unvulcanised rubber in primary form	- 3.26

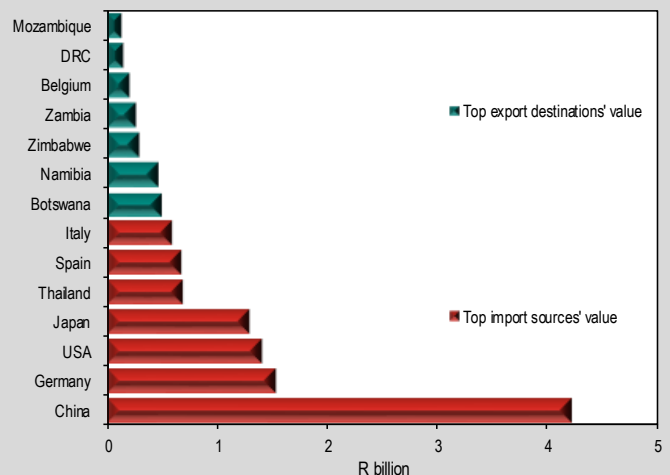
Top trading partners (share of exports/imports)

2018



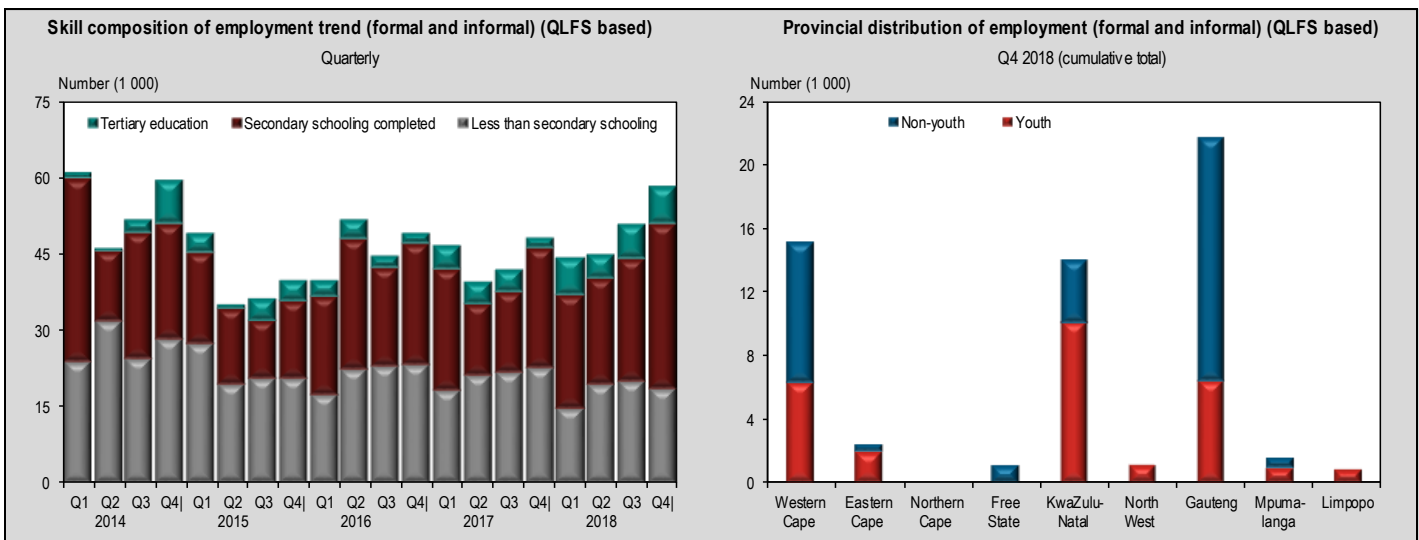
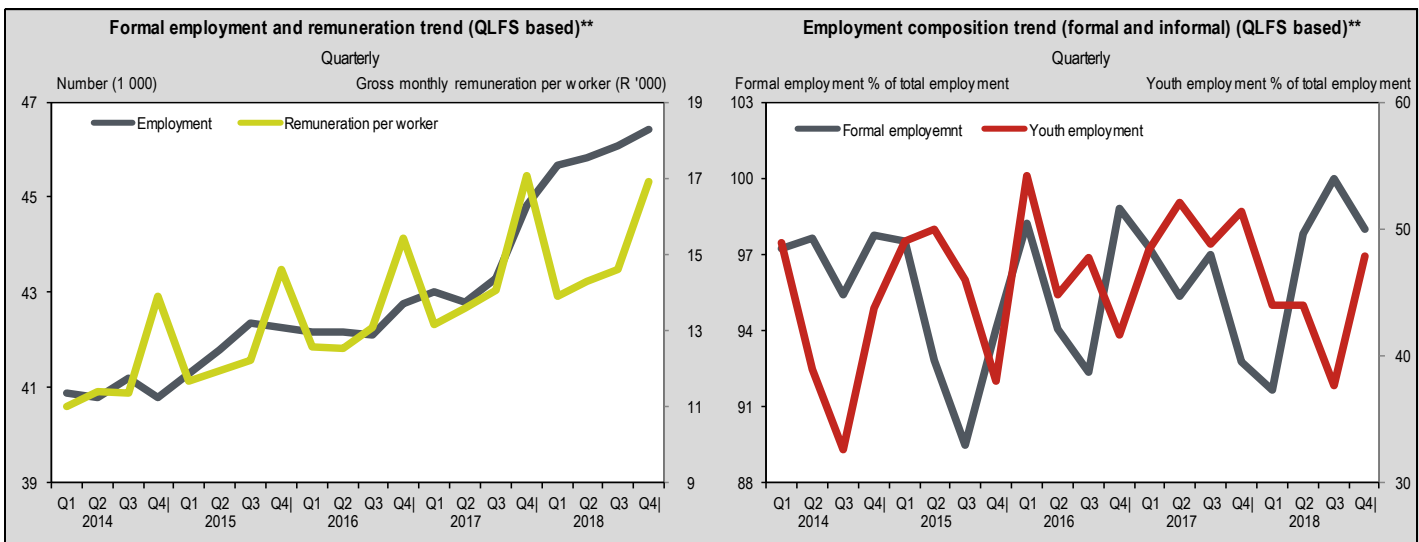
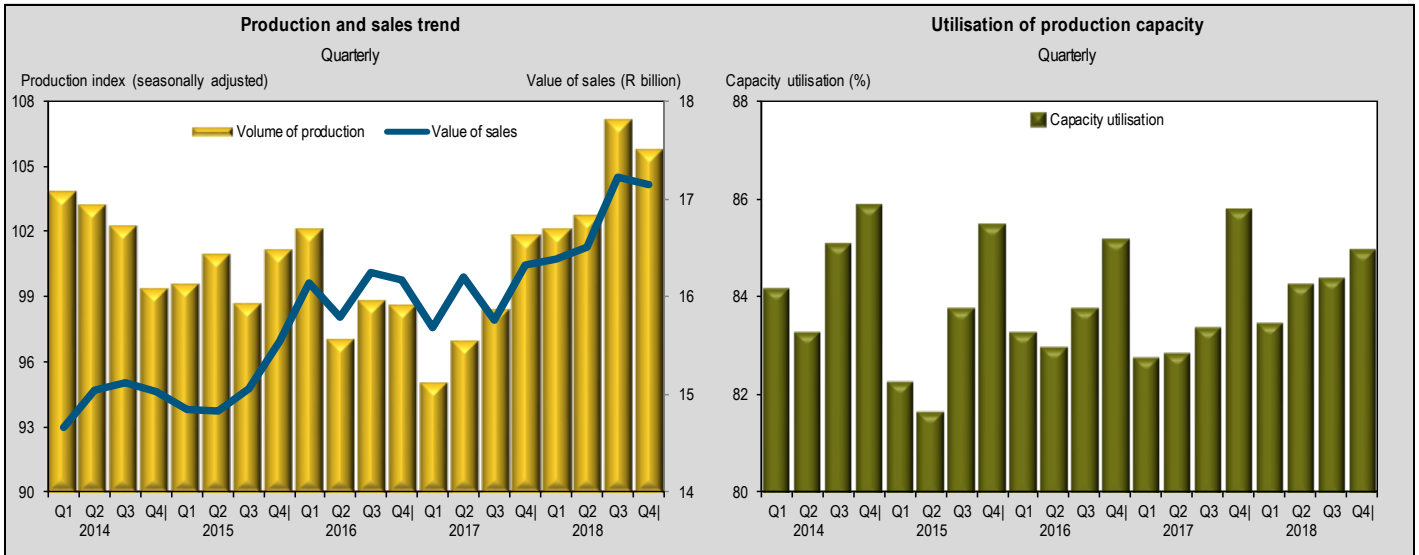
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 6.5%
 ↓ -0.8 (percentage points)
 ↑ 3.6%
 ↓ -0.9%
 ↑ 8.7%
 ↑ 5.1%
Production (seas. adj.) Capacity utilisation Employment* Gross monthly remuneration per worker Exports (ZAR) Imports (ZAR)

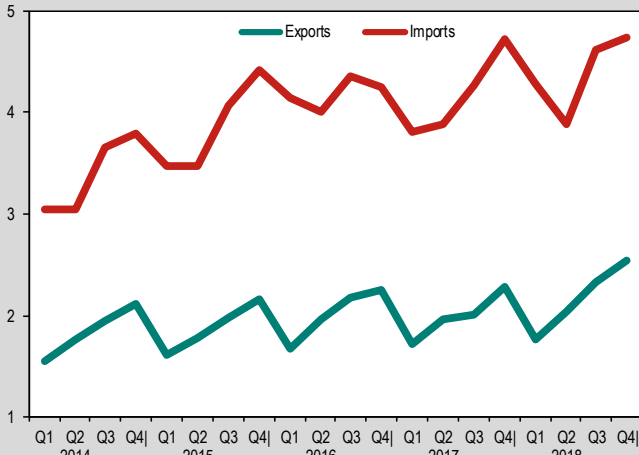


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

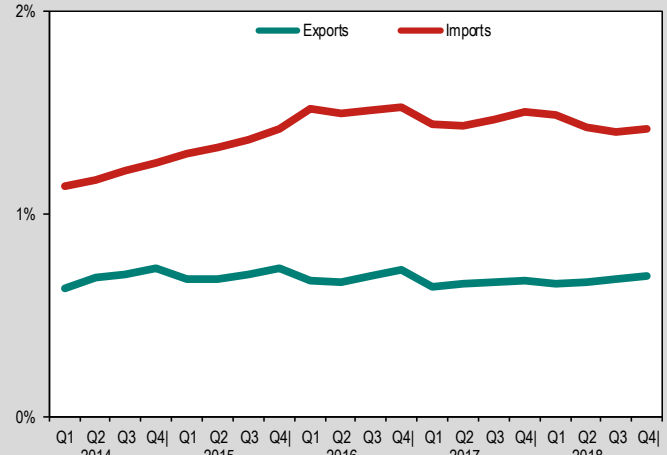
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H3923: Containers, bobbins and packages, of plastics	2 710.65
H3917: Plastic tube, pipe, hose and fittings	1606.82
H3926: Plastic articles nes	1352.44
H3920: Plastic plate, sheet, film not cellular, reinforced	953.68
H3924: Plastic table, kitchen, household, toilet articles	535.06
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	397.52
H3919: Self-adhesive plates, sheets, film, etc of plastic	326.45
Exports Total (including others)	8 681.13
Top gainers	
H3923: Containers, bobbins and packages, of plastics	262.70
H3917: Plastic tube, pipe, hose and fittings	158.77
H3920: Plastic plate, sheet, film not cellular, reinforced	156.26
H3926: Plastic articles nes	75.87
H3918: Plastic floor, wall or ceiling covering, roll or tiles	26.62
Top losers	
H3919: Self-adhesive plates, sheets, film, etc of plastic	-26.86
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	-10.58
H3922: Bathroom wares, of plastics	-8.48

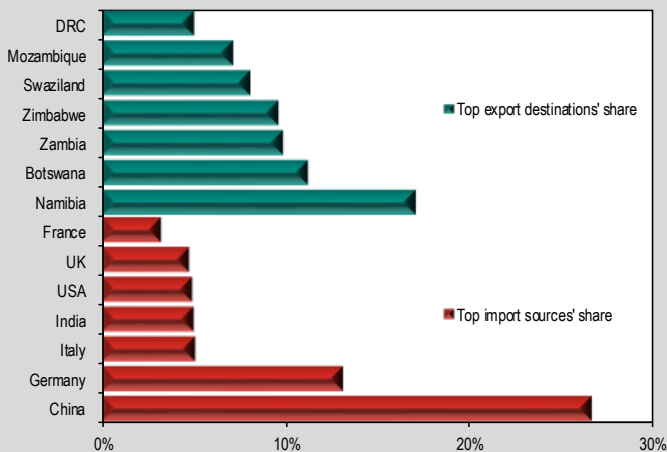
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H3920: Plastic plate, sheet, film not cellular, reinforced	3 397.93
H3926: Plastic articles nes	3 175.41
H3923: Containers, bobbins and packages, of plastics	2 467.82
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	2 007.22
H3919: Self-adhesive plates, sheets, film, etc of plastic	1 967.14
H3917: Plastic tube, pipe, hose and fittings	1 715.94
H3924: Plastic table, kitchen, household, toilet articles	934.89
Imports Total (including others)	17 527.07
Top gainers	
H3923: Containers, bobbins and packages, of plastics	311.26
H3926: Plastic articles nes	272.76
H3917: Plastic tube, pipe, hose and fittings	180.62
H3918: Plastic floor, wall or ceiling covering, roll or tiles	108.16
H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	93.00
Top losers	
H3919: Self-adhesive plates, sheets, film, etc of plastic	-118.60
H3920: Plastic plate, sheet, film not cellular, reinforced	-105.52
H6506: Headgear, not felt, plaited, knit or crochet	-23.97
H3922: Bathroom wares, of plastics	-15.80

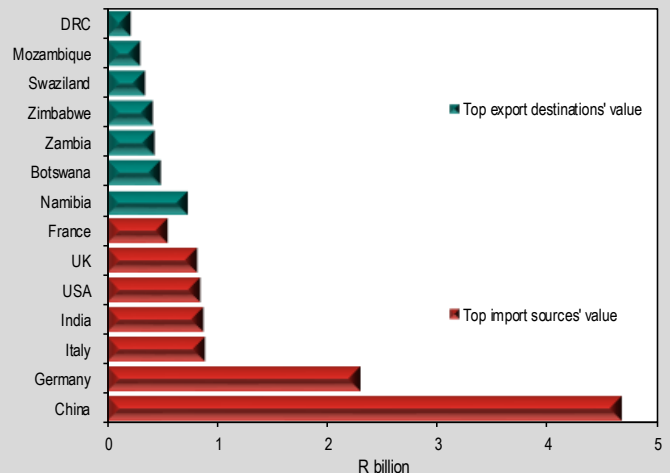
Top trading partners (share of exports/imports)

2018



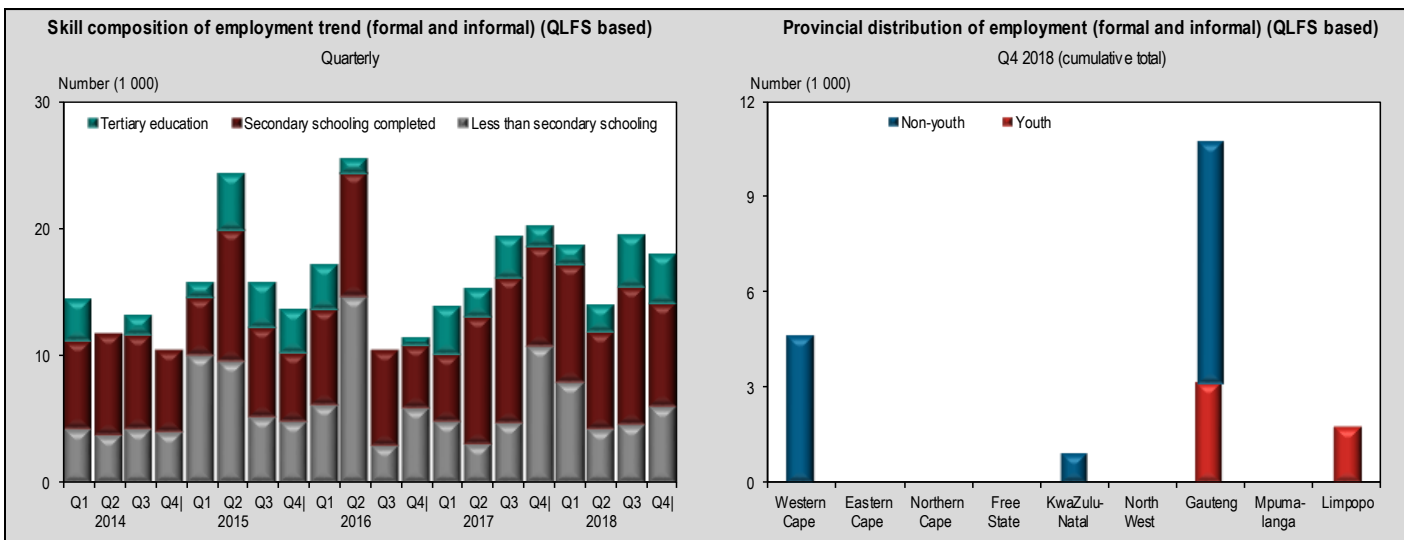
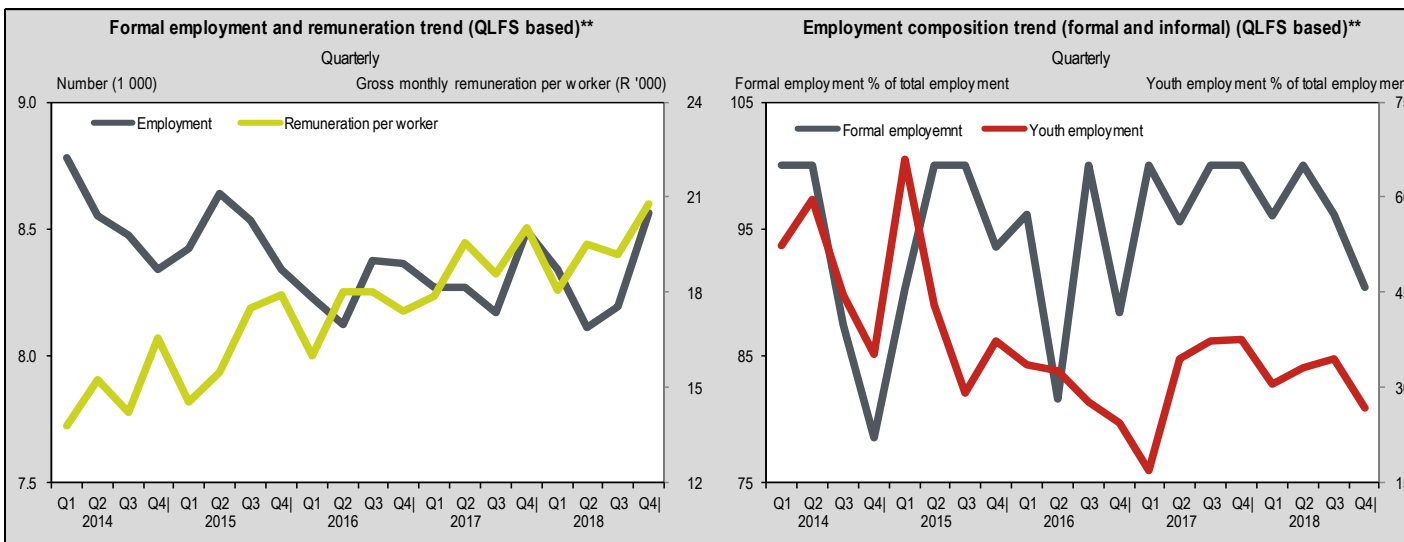
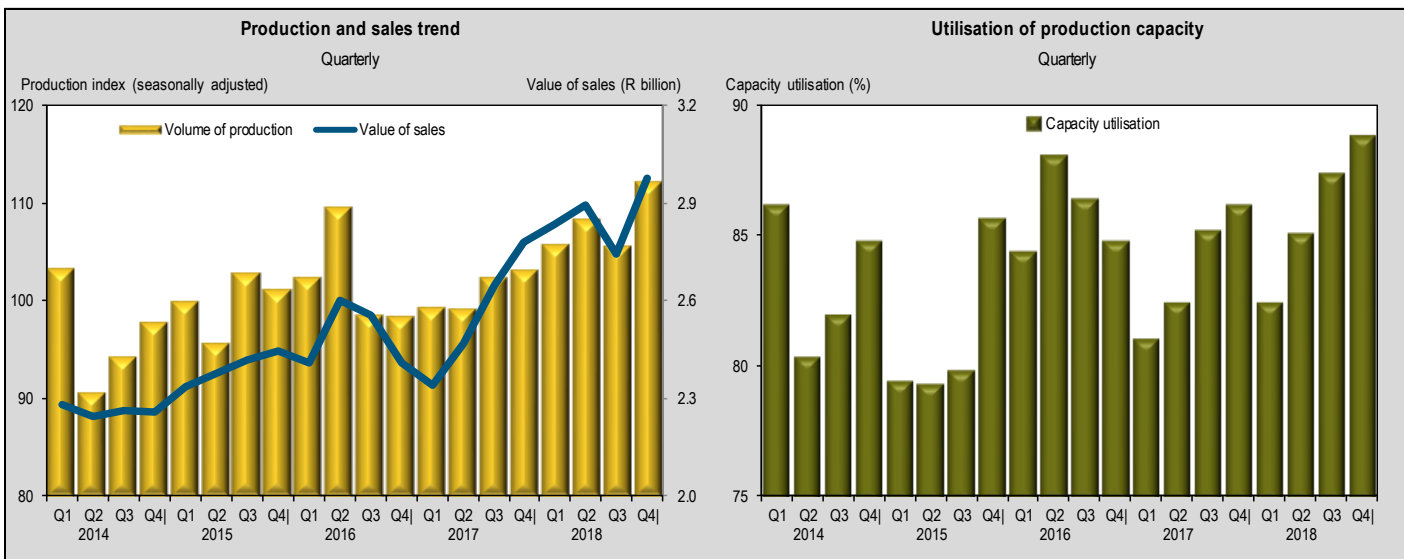
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 6.8%	↑ 2.6 (percentage points)	↑ 0.9%	↑ 3.7%	↑ 14.3%	↑ 7.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

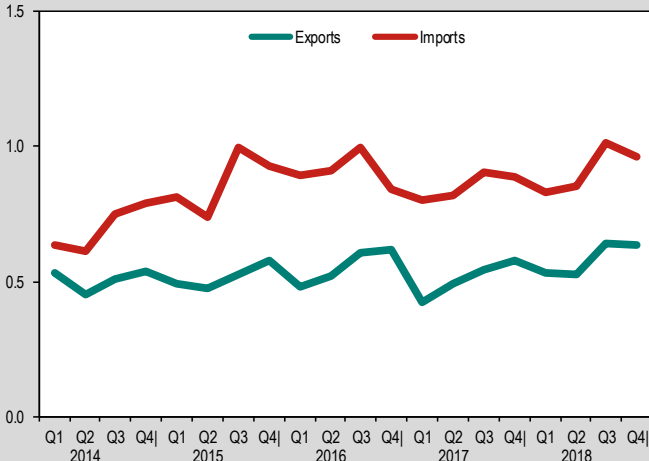


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Trade trends (value terms)

Total per quarter

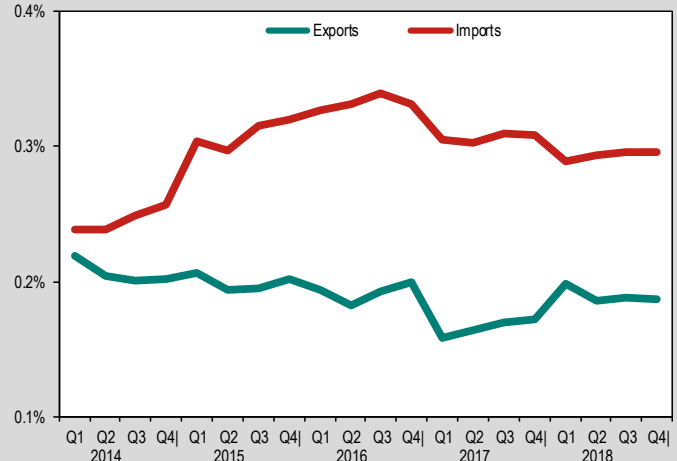
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	799.59
H7007: Safety glass (toughened, tempered, laminated)	629.33
H7005: Float glass, surface ground, polished glass	476.72
H7013: Glassware for table, kitchen, toilet, decoration	148.38
H7019: Glass fibres, glass wool, and articles thereof	91.41
H7009: Glass mirrors, whether or not framed	62.34
H7020: Articles of glass, nes	25.32
Exports Total (including others)	2 336.79
Top gainers	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	186.57
H7005: Float glass, surface ground, polished glass	87.01
H7007: Safety glass (toughened, tempered, laminated)	53.89
H7018: Glass beads, imitation stones (not jewelry), etc	7.30
H7019: Glass fibres, glass wool, and articles thereof	6.51
Top losers	
H7013: Glassware for table, kitchen, toilet, decoration	-29.30
H701t Glass envelopes for electrical/electronic lamps, etc	-7.56
H7008: Multiple-walled insulating units of glass	-7.26
H7020: Articles of glass, nes	-4.75
H9405: Lamps and lighting fittings, illuminated signs, etc	-3.36

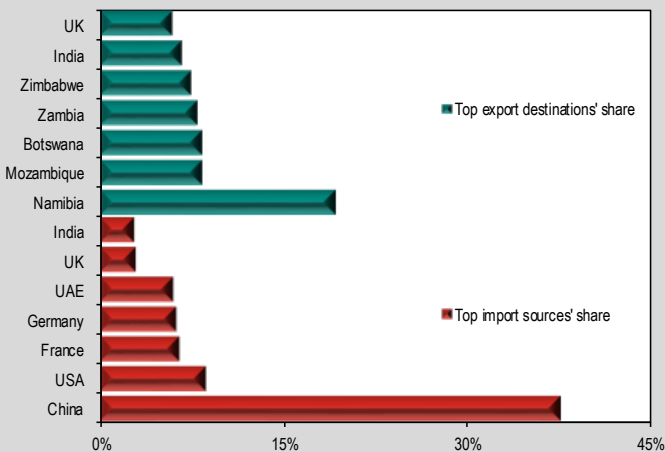
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H7013: Glassware for table, kitchen, toilet, decoration	871.41
H7007: Safety glass (toughened, tempered, laminated)	638.96
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	532.83
H7009: Glass mirrors, whether or not framed	500.31
H7019: Glass fibres, glass wool, and articles thereof	397.00
H7005: Float glass, surface ground, polished glass	303.48
H7020: Articles of glass, nes	94.56
Imports Total (including others)	3 655.65
Top gainers	
H7010: Glass bottles, flasks, jars, phials, stoppers, etc	152.72
H7013: Glassware for table, kitchen, toilet, decoration	85.05
H7009: Glass mirrors, whether or not framed	13.85
H700t Glass cullet, waste or scrap, glass in the mass	9.29
H7007: Safety glass (toughened, tempered, laminated)	8.13
Top losers	
H7005: Float glass, surface ground, polished glass	-30.88
H7002: Glass in balls, rods or tubes, unworked	-8.51
H7014: Signalling glassware, unworked optical elements	-8.36
H701t Glass envelopes for electrical/electronic lamps, etc	-5.13
H8546: Electrical insulators of any material	-4.28

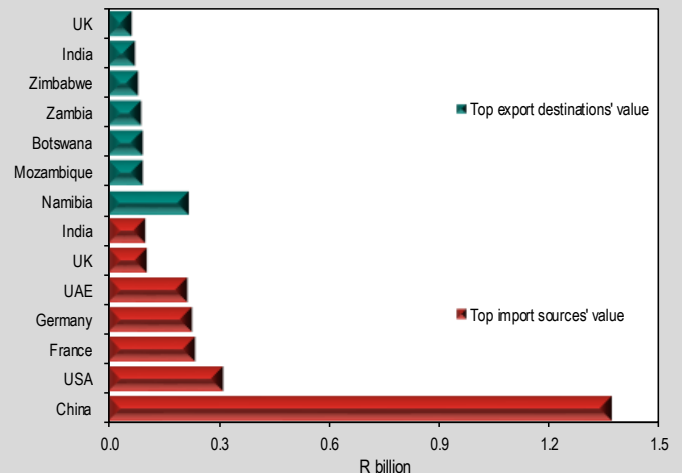
Top trading partners (share of exports/imports)

2018



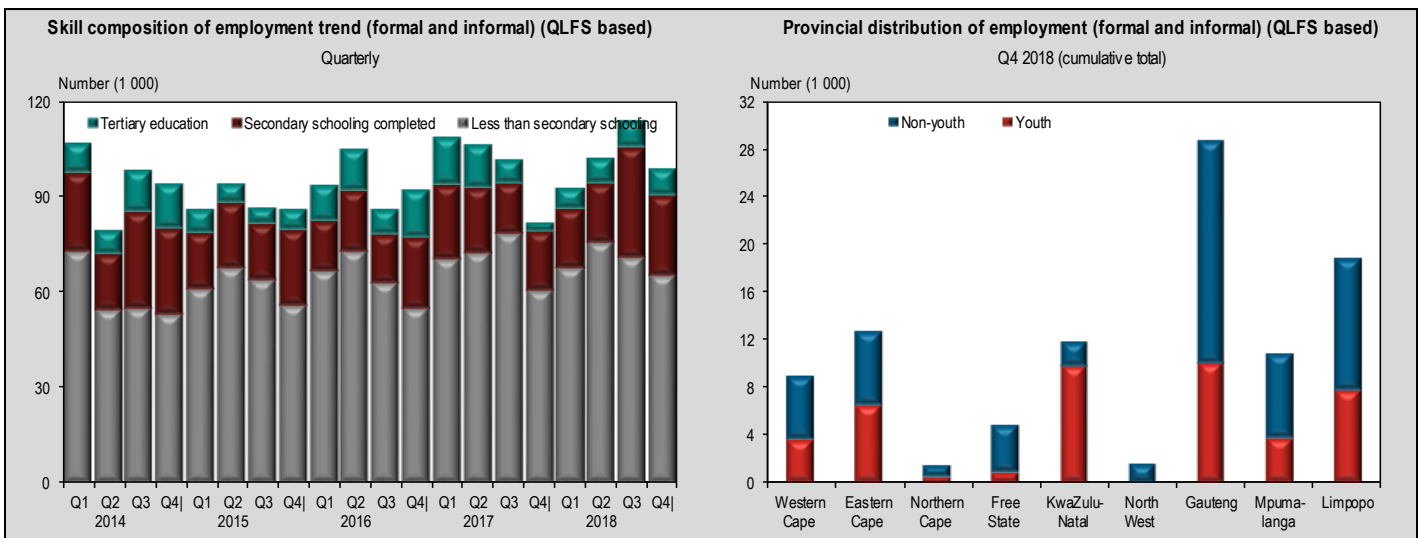
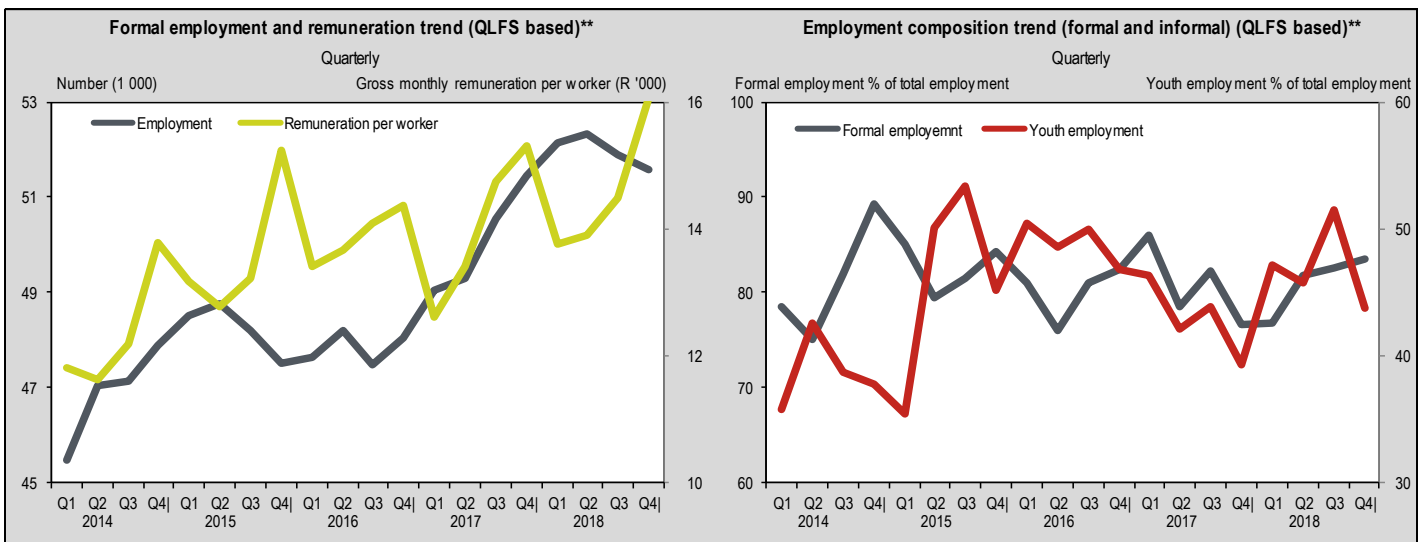
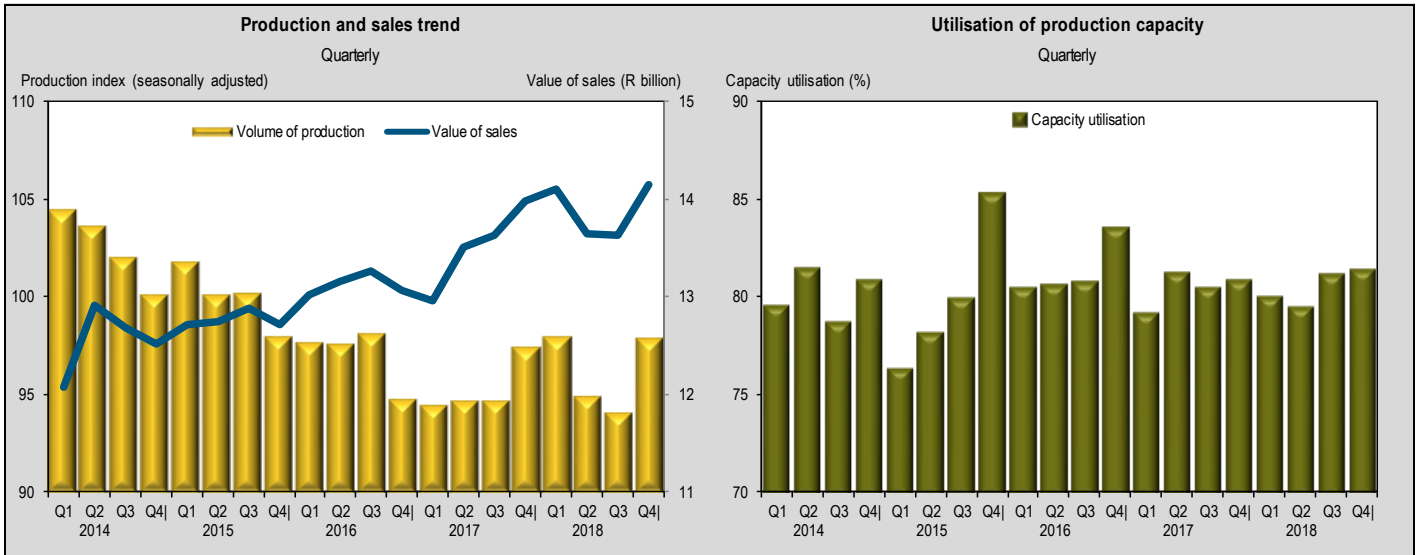
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 1.0%	↑ 0.5 (percentage points)	↑ 0.2%	↑ 5.0%	↑ 10.3%	↑ 19.5%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

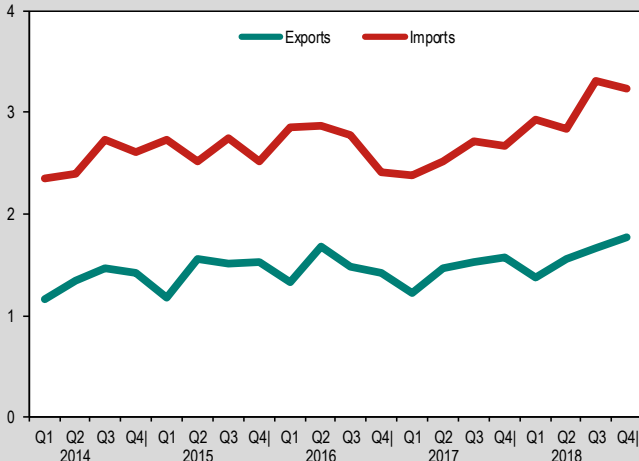


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

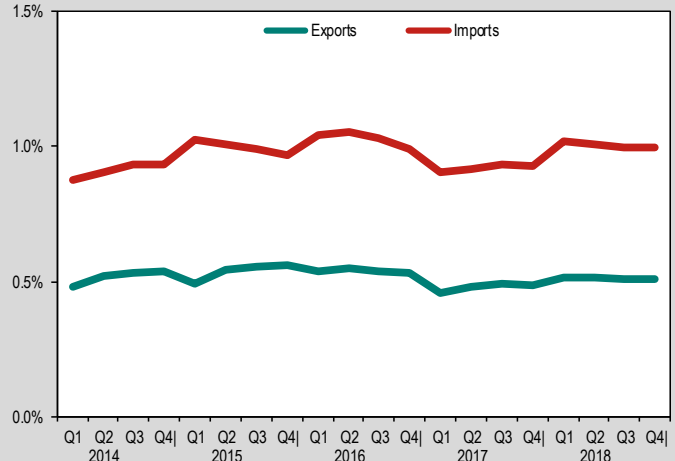
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H2523: Cement (portland, aluminous, slag or hydraulic)	135191
H6909: Ceramic laboratory, technical, packaging articles	800.70
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	646.77
H6802: Worked monumental, building stone, articles thereof	342.01
H6804: Millstones, grinding stones and grinding wheels	296.57
H2522: Quicklime, slaked, hydraulic lime for construction	278.22
H3801: Artificial, graphite and preparations	277.99
Exports Total (including others)	6 388.60
Top gainers	
H6909: Ceramic laboratory, technical, packaging articles	313.25
H2523: Cement (portland, aluminous, slag or hydraulic)	143.52
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	87.14
H3801: Artificial, graphite and preparations	83.53
H6804: Millstones, grinding stones and grinding wheels	53.49
Top losers	
H6815: Articles of stone or other mineral substances	-44.00
H6802: Worked monumental, building stone, articles thereof	-23.95
H6901: Bricks, blocks & ceramic goods of siliceous earths	-21.14
H2522: Quicklime, slaked, hydraulic lime for construction	-13.24
H6806: Slag wool, rock wool, insulating minerals	-12.57

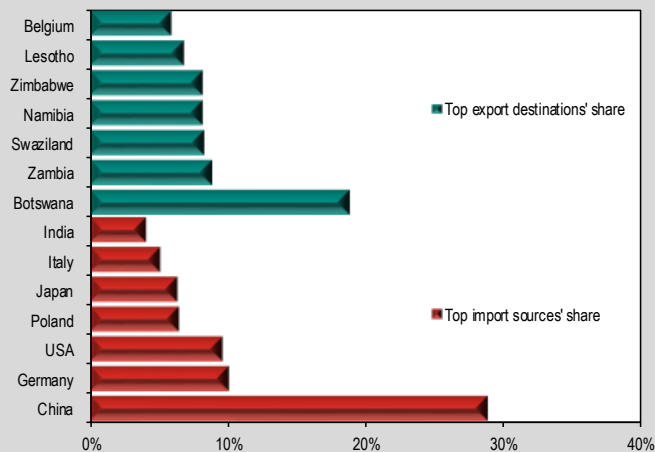
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H6909: Ceramic laboratory, technical, packaging articles	2 977.52
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	1 903.69
H6902: Refractory brick, block, tile, etc not siliceous-earth	1 464.26
H6806: Slag wool, rock wool, insulating minerals	838.69
H2523: Cement (portland, aluminous, slag or hydraulic)	737.66
H6815: Articles of stone or other mineral substances	422.23
H6805: Abrasive cloths, papers, etc (including sandpaper)	388.87
Imports Total (including others)	12 305.95
Top gainers	
H6909: Ceramic laboratory, technical, packaging articles	623.73
H6902: Refractory brick, block, tile, etc not siliceous-earth	605.80
H2523: Cement (portland, aluminous, slag or hydraulic)	273.82
H6907: Unglazed ceramic flags, paving, hearth / wall tiles	201.62
H6912: Ceramic housewares, except of porcelain/ china	56.32
Top losers	
H6804: Millstones, grinding stones and grinding wheels	-106.05
H2522: Quicklime, slaked, hydraulic lime for construction	-28.56
H6904: Ceramic building bricks, flooring blocks and tiles	-13.02
H8546: Electrical insulators of any material	-10.16
H6813: Asbestos friction materials and articles thereof	-7.73

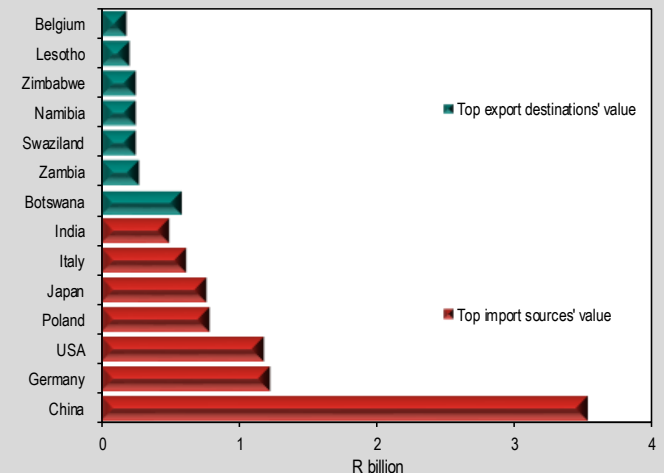
Top trading partners (share of exports/imports)

2018



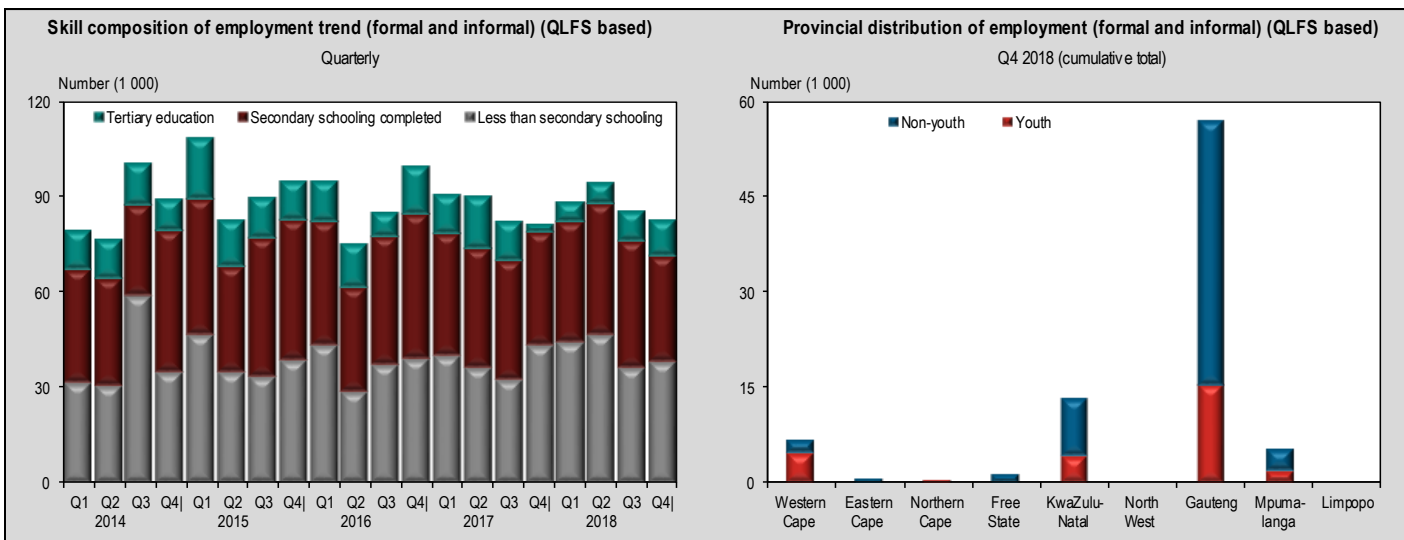
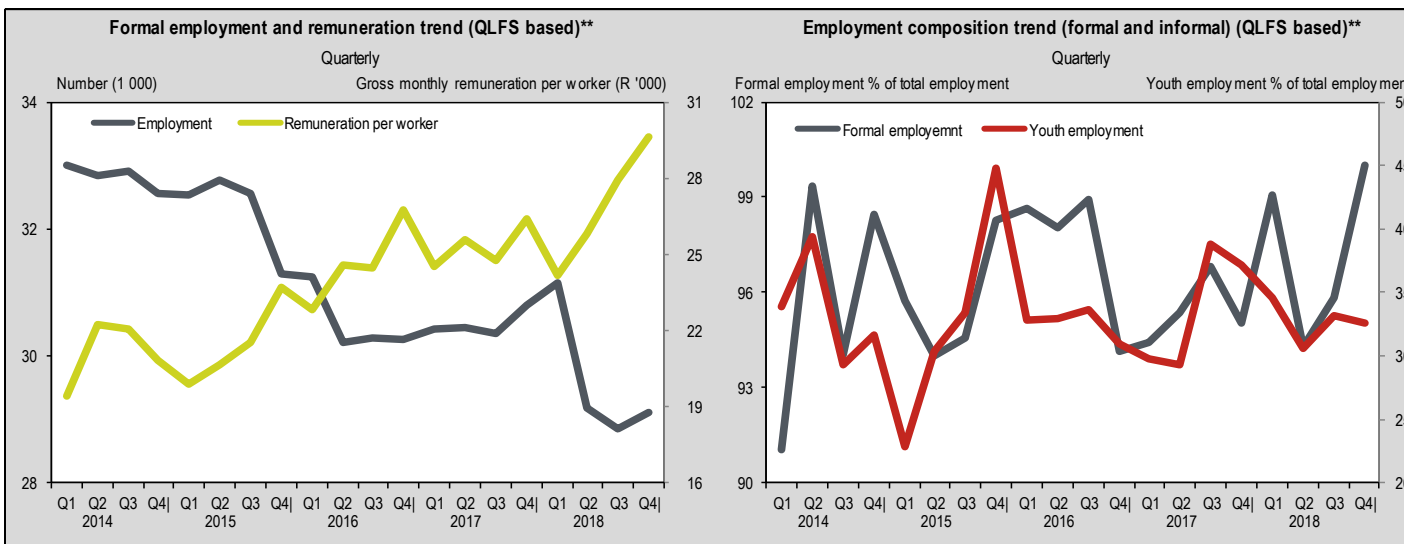
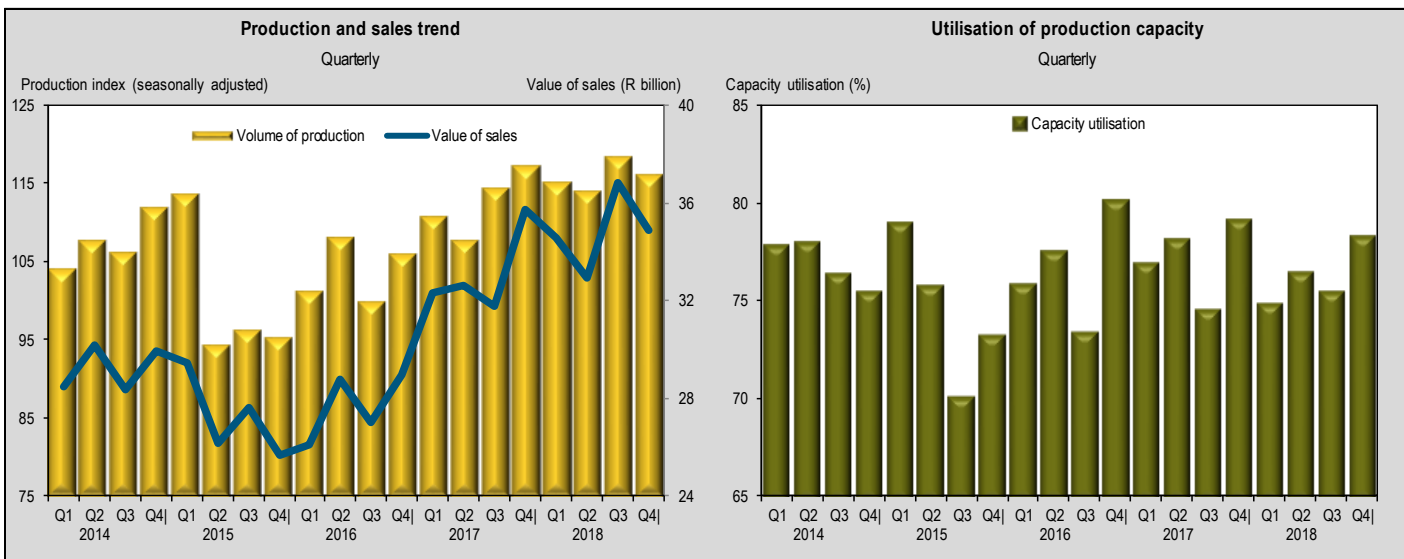
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 3.0%	↓ -0.9 (percentage points)	↓ -5.5%	↑ 12.3%	↑ 4.2%	↑ 11.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

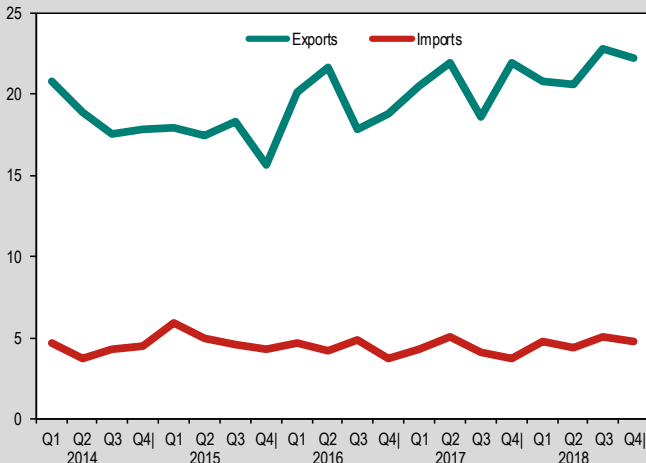


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

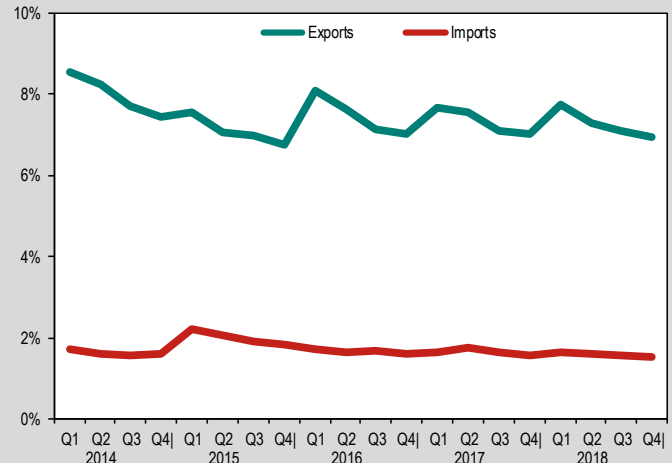
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H7202: Ferro-alloys	49 840.92
H7219: Rolled stainless steel sheet, width >600mm	9 079.48
H7208: Hot-rolled products, iron/steel, width>600mm, etc	6 480.09
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	3 564.34
H7201: Pig iron and spiegeleisen in primary forms	3 198.46
H7207: Semi-finished products of iron or non-alloy steel	2 003.13
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	1 689.94
Exports Total (including others)	86 451.46
Top gainers	
H7208: Hot-rolled products, iron/steel, width>600mm, etc	2 435.42
H7201: Pig iron and spiegeleisen in primary forms	697.47
H7214: Iron/steel bar, forged hot-rolled drawn, extruded	657.40
H7304: Tube/ hollow profile, seamless iron/steel not cast	470.49
H7216: Angles, shapes & sections of iron/ non-alloy steel	329.44
Top losers	
H7219: Rolled stainless steel sheet, width > 600mm	- 932.52
H7205: Granules and powders, of pig iron, iron or steel	- 681.82
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	- 292.68
H7302: Railway & tramway track material of iron or steel	- 68.98
H7226: Flat-rolled alloy steel, <600mm wide	- 27.25

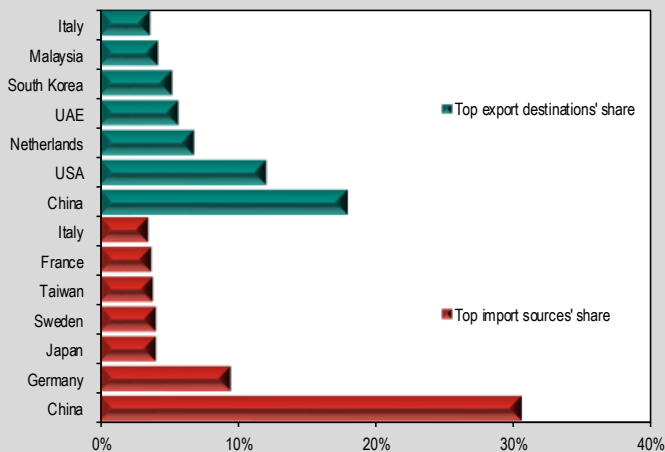
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	3 762.44
H7225: Flat-rolled alloy steel, width >600mm	3 186.22
H7202: Ferro-alloys	3 124.85
H7307: Pipe fittings, of iron or steel	1 543.87
H7306: Tube, pipe of iron/steel, not seamless > 406.4mm	1 026.43
H7304: Tube/ hollow profile, seamless iron/steel not cast	903.97
H7219: Rolled stainless steel sheet, width > 600mm	878.08
Imports Total (including others)	19 132.02
Top gainers	
H7202: Ferro-alloys	1 079.46
H7225: Flat-rolled alloy steel, width >600mm	586.43
H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	468.03
H7219: Rolled stainless steel sheet, width > 600mm	270.36
H7302: Railway & tramway track material of iron or steel	200.69
Top losers	
H7208: Hot-rolled products, iron/steel, width>600mm, etc	- 635.63
H7216: Angles, shapes & sections of iron/ non-alloy steel	- 294.51
H7212: Flat-rolled iron/steel, <600mm, clad, plated/ coated	- 140.01
H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	- 126.52
H7203: Ferrous prodts from reduction of pure iron ore	- 119.71

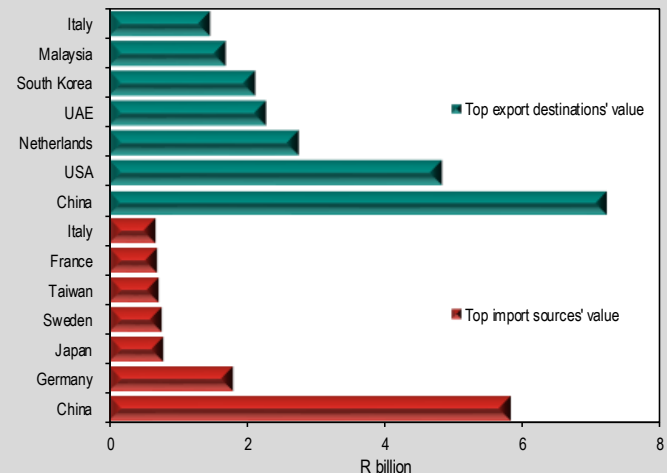
Top trading partners (share of exports/imports)

2018



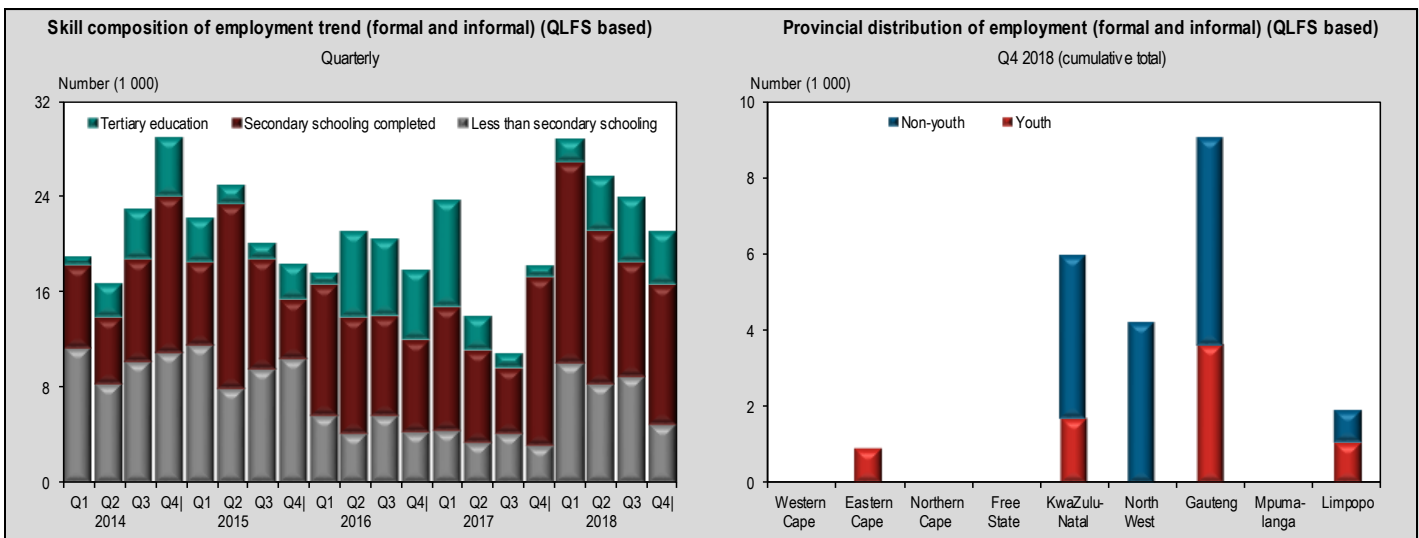
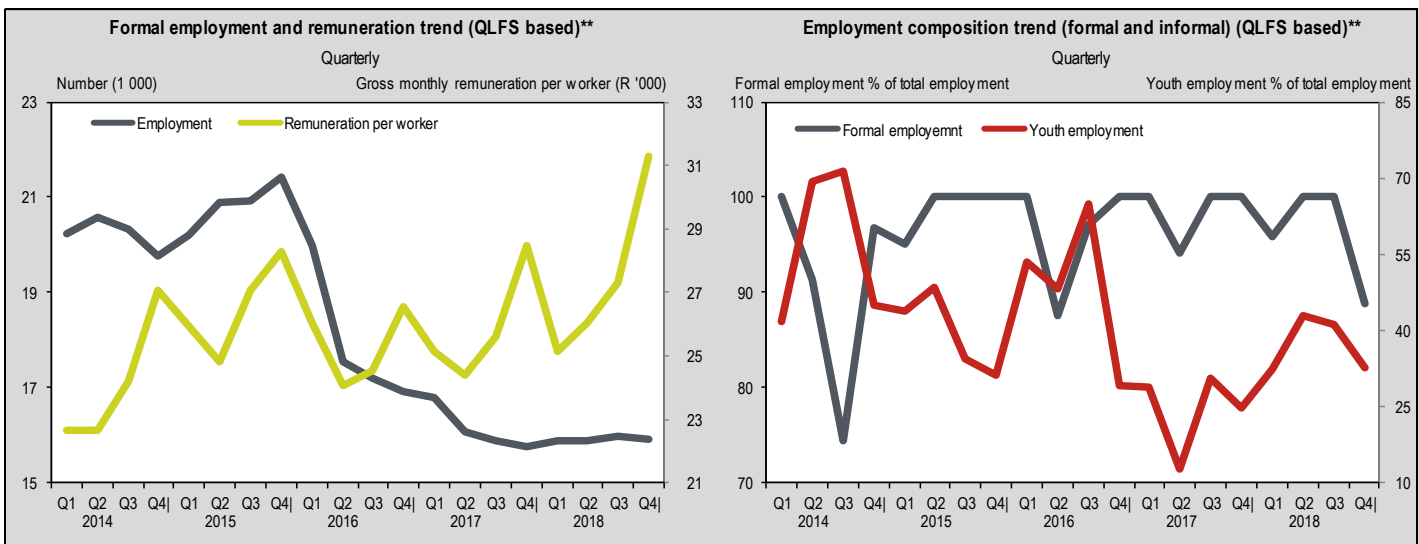
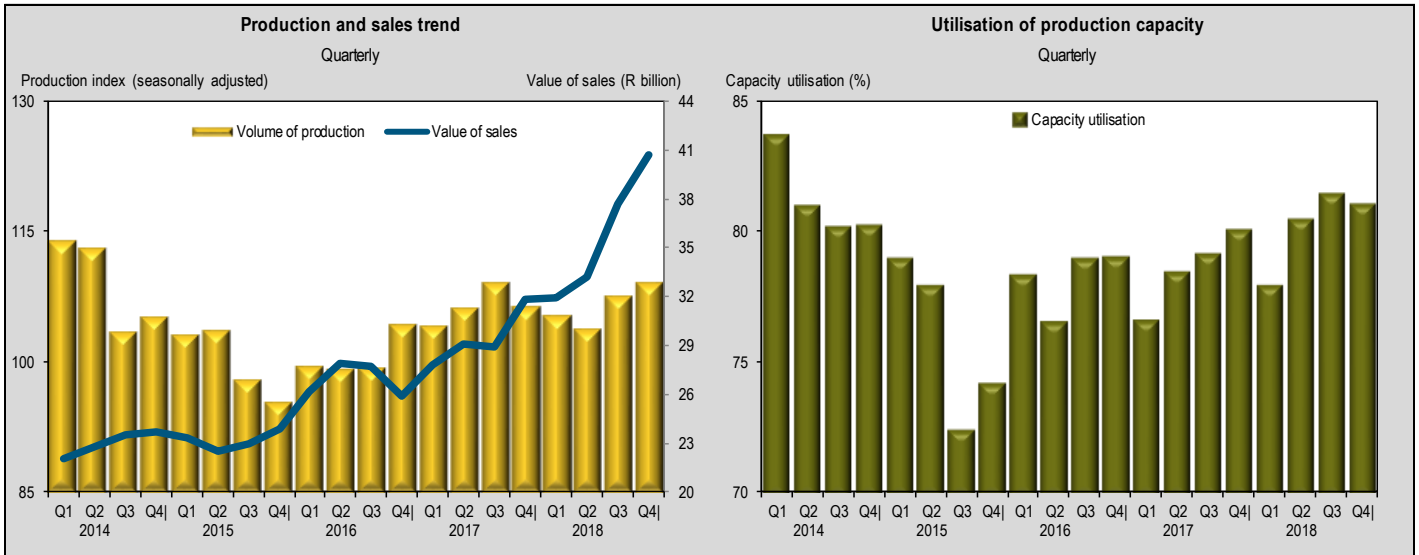
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 0.0%	↑ 1 (percentage points)	↑ 1.0%	↑ 10.0%	↑ 15.6%	↑ 5.2%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

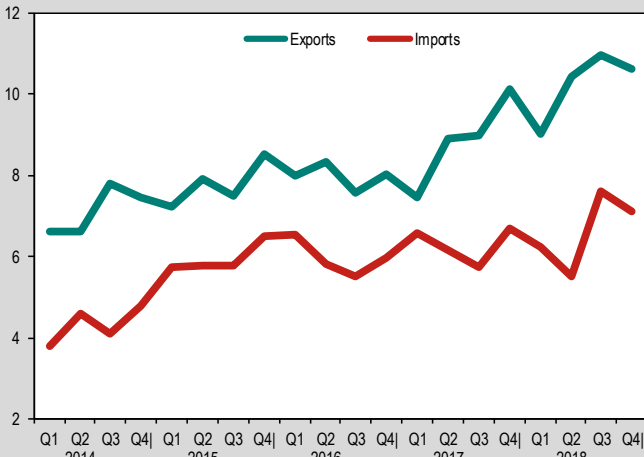


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 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

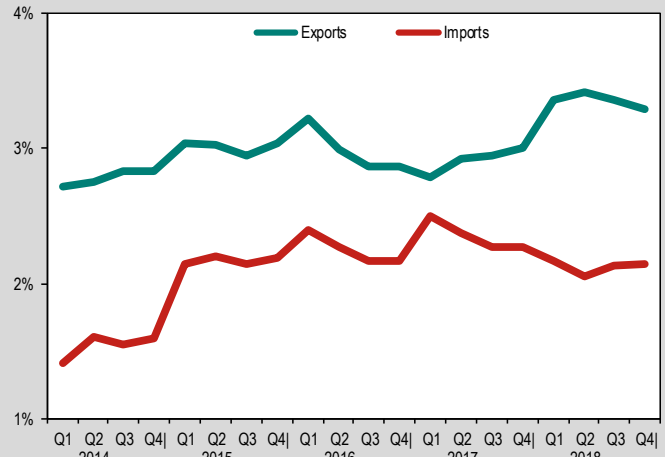
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H760t: Unwrought aluminium	14 577.29
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	7 275.11
H7502: Unwrought nickel	5 041.82
H7402: Unrefined copper, copper anodes, etc	3 705.09
H7403: Refined copper and copper alloys, unwrought	3 437.44
H7608: Aluminium tubes and pipes	144.93
H811t: Manganese, articles thereof, waste or scrap	909.00
Exports Total (including others)	41058.83
Top gainers	
H7402: Unrefined copper, copper anodes, etc	1849.28
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	1411.09
H7502: Unwrought nickel	1054.99
H760t: Unwrought aluminium	929.49
H8105: Cobalt mattes, etc, articles, waste or scrap	427.03
Top losers	
H7408: Copper wire	- 501.68
H7407: Copper bars, rods and profiles	- 366.61
H7403: Refined copper and copper alloys, unwrought	- 74.97
H7604: Aluminium bars, rods and profiles	- 18.02
H7504: Nickel powders and flakes	- 11.85

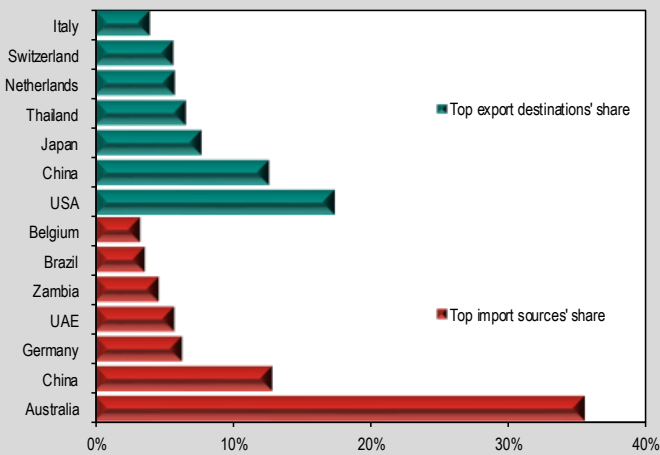
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H2818: Aluminium oxide, hydroxide & artificial corundum	9 157.90
H7408: Copper wire	3 739.43
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	3 182.78
H790t: Unwrought zinc	2 099.29
H7604: Aluminium bars, rods and profiles	1424.14
H760t: Unwrought aluminium	1347.51
H7403: Refined copper and copper alloys, unwrought	933.36
Imports Total (including others)	26 515.37
Top gainers	
H2818: Aluminium oxide, hydroxide & artificial corundum	2 499.19
H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	887.36
H7409: Copper plates, sheets &strips, thickness> 0.15mm	148.53
H7904: Zinc bars, rods, profiles and wire	106.81
H7607: Aluminium foil of a thickness <0.2mm	72.74
Top losers	
H7408: Copper wire	- 678.26
H790t: Unwrought zinc	- 550.83
H7502: Unwrought nickel	- 460.82
H7403: Refined copper and copper alloys, unwrought	- 235.10
H7605: Aluminium wire	- 198.18

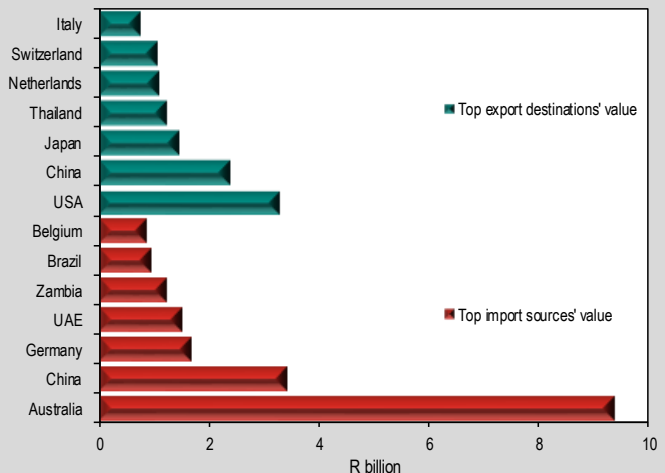
Top trading partners (share of exports/imports)

2018



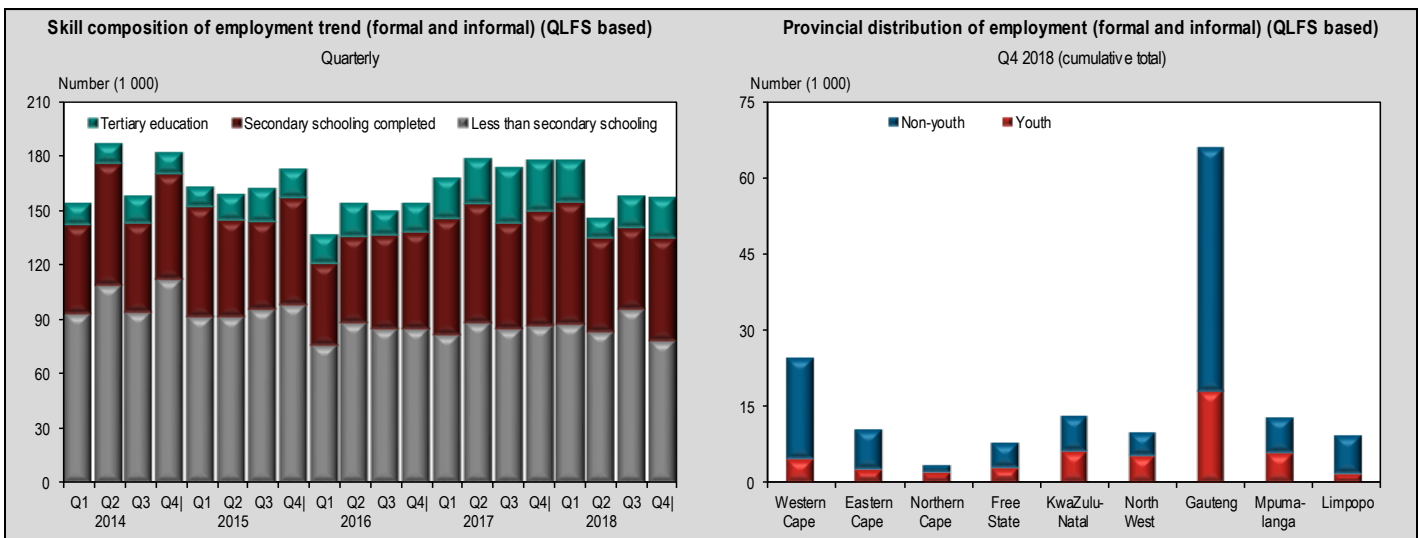
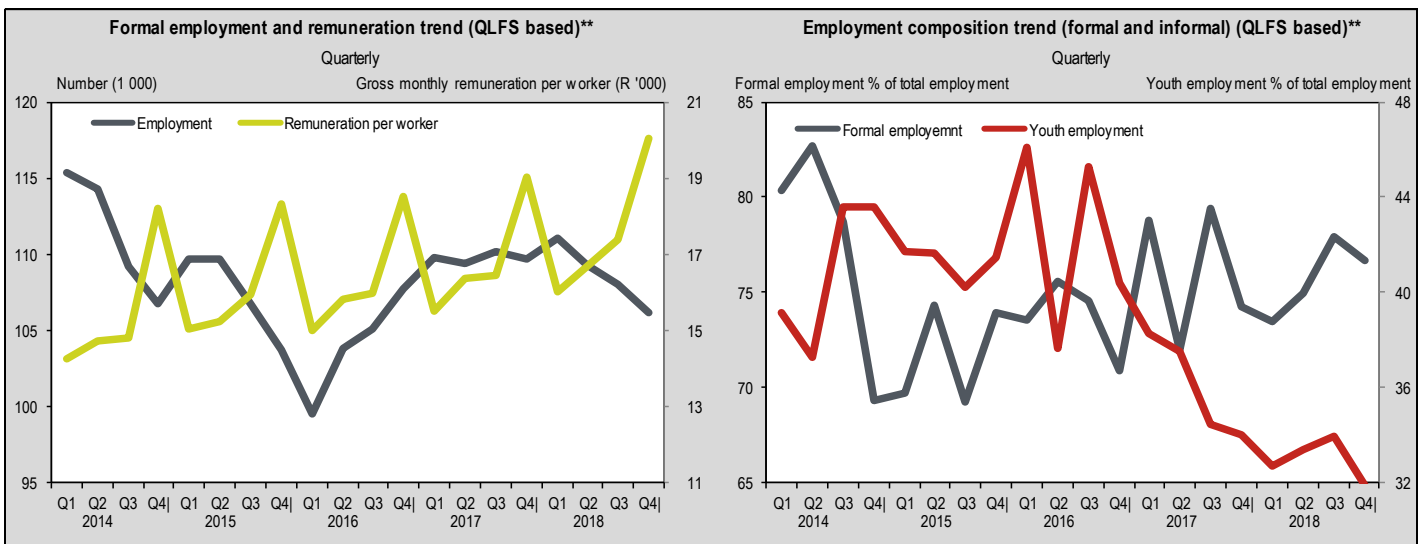
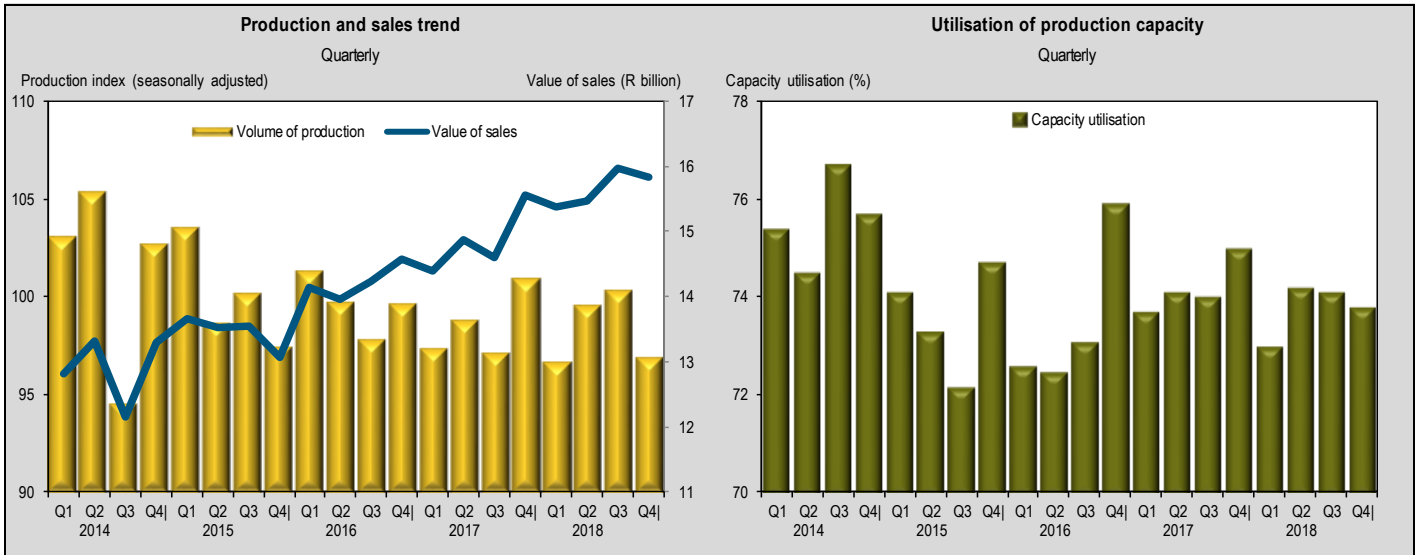
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -0.2%	↓ -1.2 (percentage points)	↓ -3.2%	↑ 5.3%	↑ 2.0%	↑ 0.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

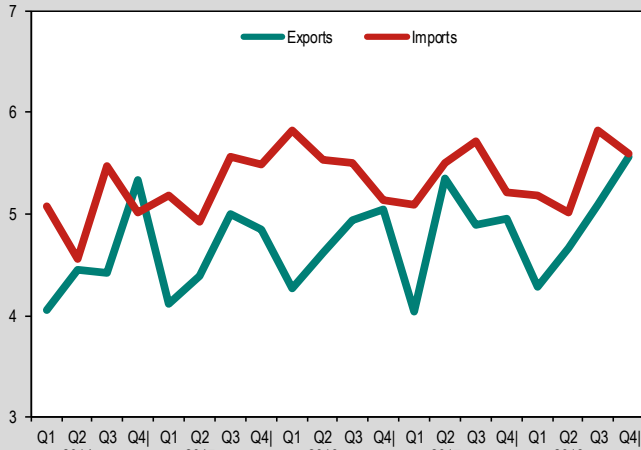


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

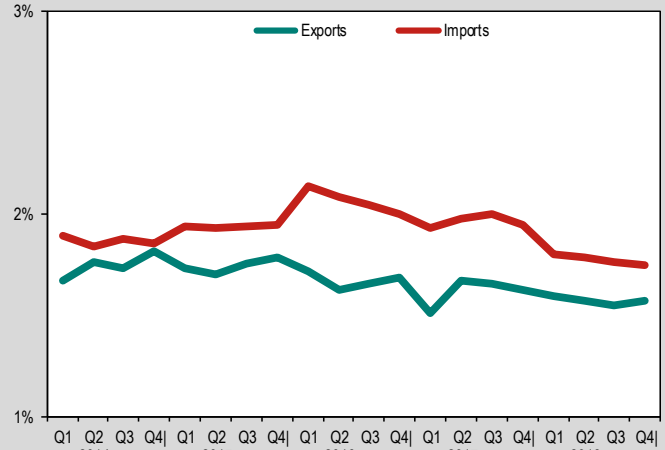
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H7308: Structures, parts of structures of iron or steel	4 916.41
H7326: Articles of iron or steel nes	3 361.08
H8207: Interchangeable tools & dies for hand/power tools	1 417.31
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	1 106.03
H7314: Iron/ steel cloth, grill, fencing and expanded metal	902.48
H7612: Aluminium casks, drums, etc capacity <300l	707.29
H7312: Stranded steel wire, etc, without electric insulation	639.07
Exports Total (including others)	19 617.87
Top gainers	
H7308: Structures, parts of structures of iron or steel	931.35
H7314: Iron/ steel cloth, grill, fencing and expanded metal	181.42
H7312: Stranded steel wire, etc, without electric insulation	150.47
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	101.22
H7309: Reservoirs, tanks, vats, etc, iron/ steel cap >300l	96.41
Top losers	
H7326: Articles of iron or steel nes	- 678.66
H9406: Prefabricated buildings	- 514.36
H7419: Articles of copper nes	- 142.70
H7610: Aluminium structures, parts nes, for construction	- 96.38
H7616: Articles of aluminium nes	- 87.83

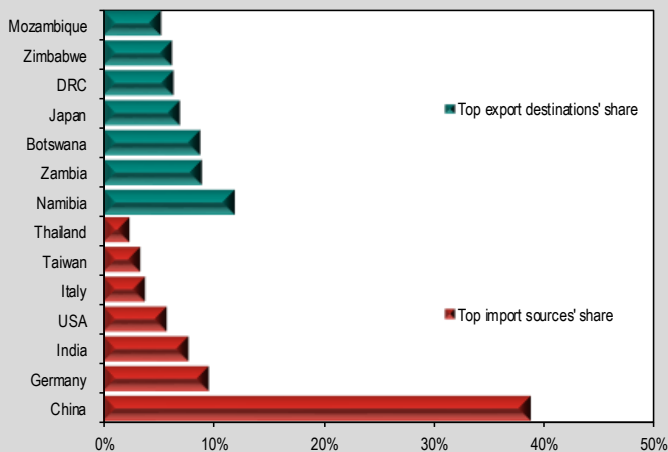
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H7318: Screws, bolts, nuts, rivets, etc, iron or steel	2 553.91
H8207: Interchangeable tools & dies for hand/power tools	2 122.28
H7326: Articles of iron or steel nes	2 022.18
H8302: Base metal fittings for furniture, doors, cars, etc	1 789.94
H8301: Padlocks, locks, clasps with locks, keys	976.38
H7308: Structures, parts of structures of iron or steel	907.54
H7323: Table, kitchen, ho usehold items of iron or steel	785.44
Imports Total (including others)	21 630.37
Top gainers	
H8302: Base metal fittings for furniture, doors, cars, etc	191.47
H7325: Cast articles, of iron or steel nes	167.16
H7323: Table, kitchen, ho usehold items of iron or steel	161.36
H8402: Steam/vapour generating boiler	97.98
H8309: Stoppers, caps, lids, etc of base metal	79.29
Top losers	
H8207: Interchangeable tools & dies for hand/power tools	- 773.18
H7326: Articles of iron or steel nes	- 251.55
H9406: Prefabricated buildings	- 200.55
H7614: Aluminium stranded wire, cables, etc, uninsulated	- 54.41
H7310: Tank, box, container, iron/steel, capacity <300l	- 37.45

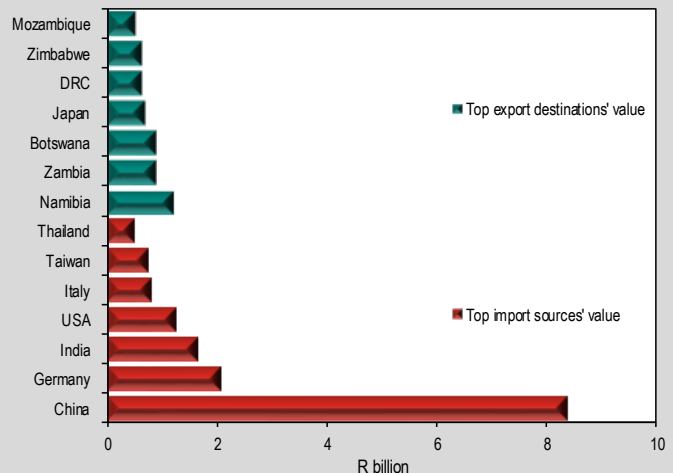
Top trading partners (share of exports/imports)

2018



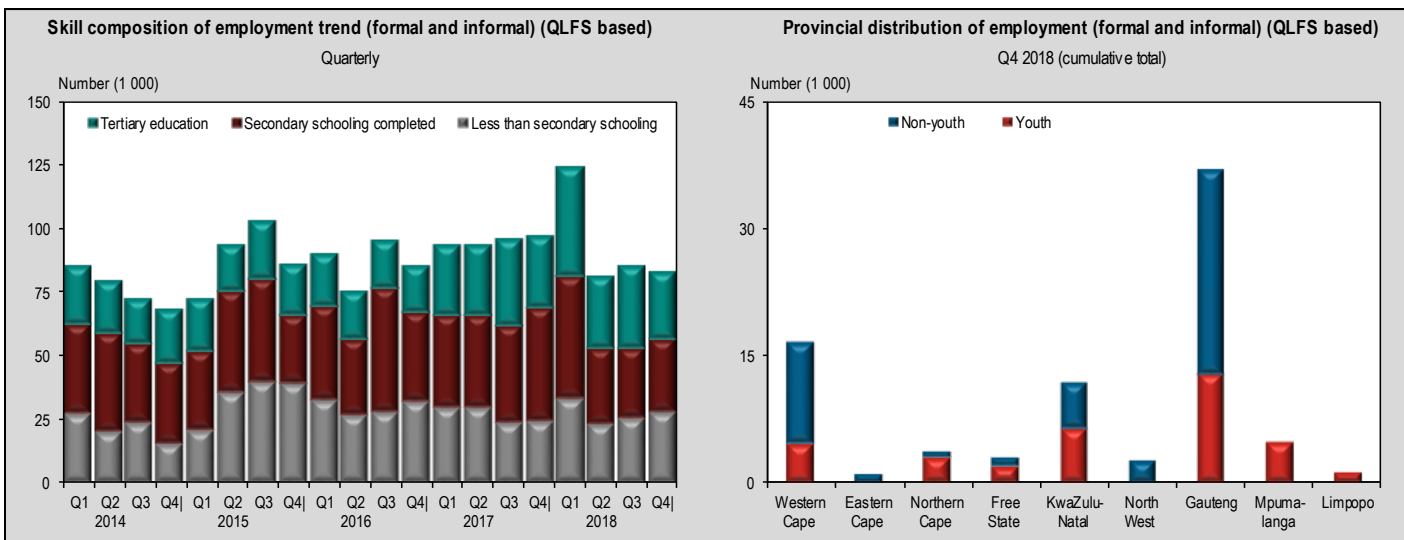
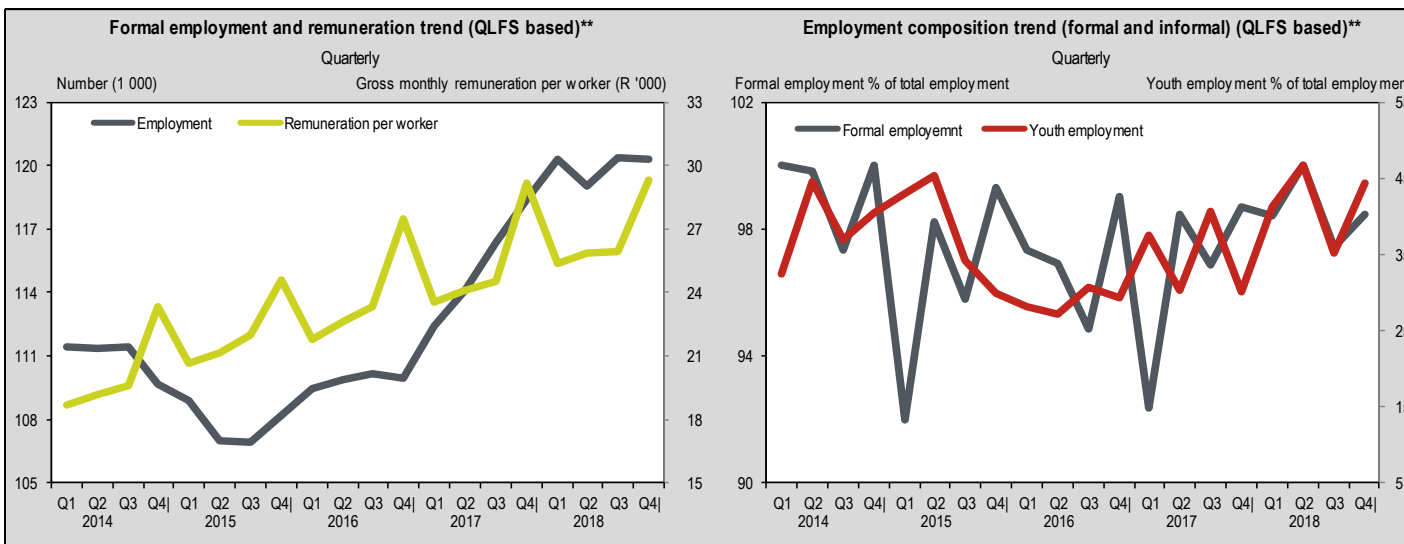
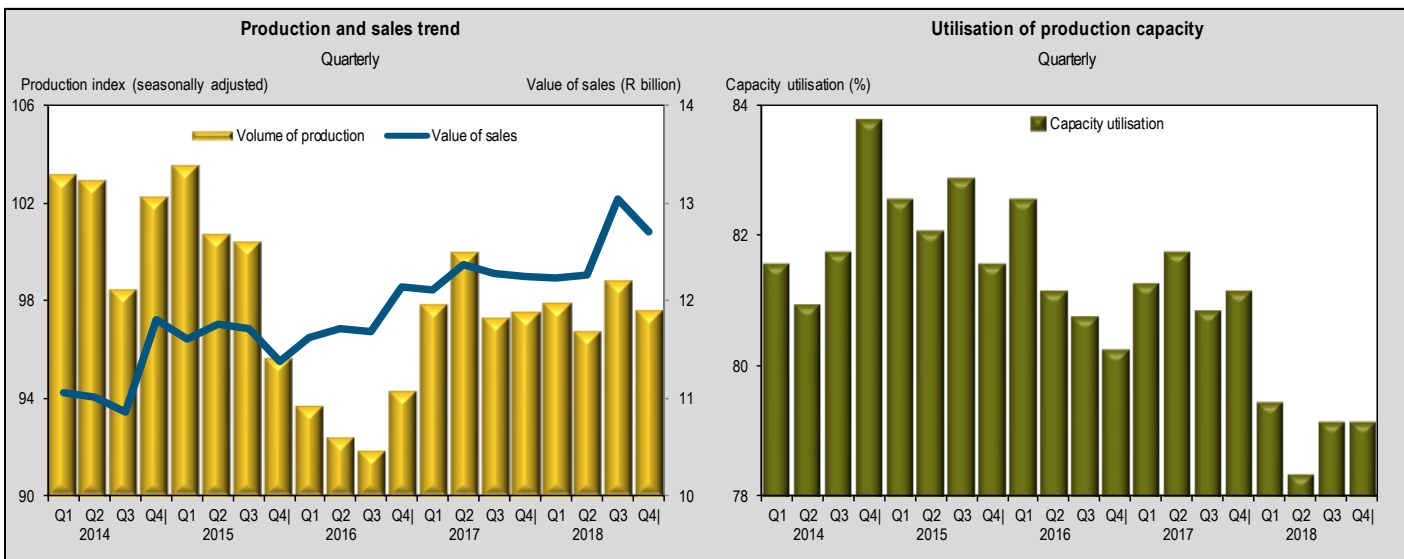
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -0.4%	↓ -2 (percentage points)	↑ 1.6%	↑ 0.5%	↑ 11.6%	↑ 5.1%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

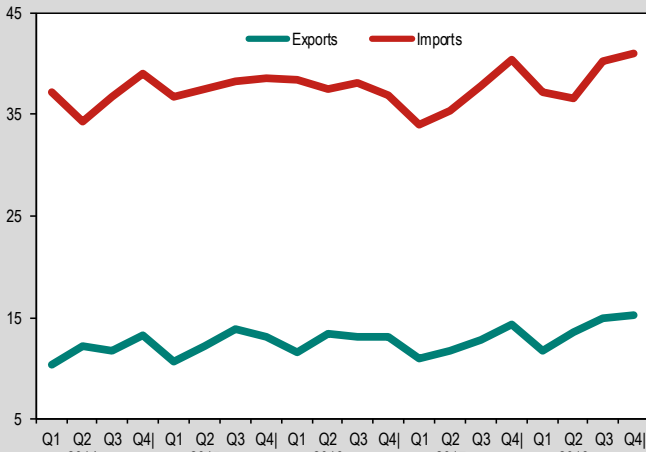


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 ** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

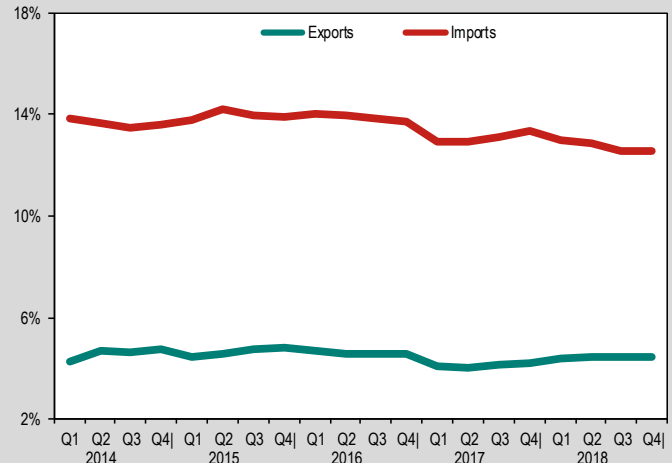
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H8431: Parts for use with lifting, moving machinery	5 795.89
H8474: Machinery to sort, screen, etc mineral products	5 104.79
H8413: Pumps for liquids	4 659.98
H8429: Self-propelled earth moving, road making machines	3 181.54
H8471: Automatic data processing machines (computers)	2 581.72
H8421: Liquid, gas centrifuges, filtering, purifying machine	2 564.71
H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	2 277.82
Exports Total (including others)	55 472.87
Top gainers	
H8429: Self-propelled earth moving, road making machines	1 166.98
H8431: Parts for use with lifting, moving machinery	644.20
H8474: Machinery to sort, screen, etc mineral products	549.76
H8426: Derricks, cranes, straddle carriers, crane trucks	479.70
H8413: Pumps for liquids	465.56
Top losers	
H8471: Automatic data processing machines (computers)	- 385.14
H8406: Steam turbines and other vapour turbines	- 247.27
H8710: Tanks and other armoured fighting vehicles	- 232.11
H8415: Air conditioning equipment, machinery	- 113.57
H8408: Compression-ignition engines (diesel, etc)	- 113.27

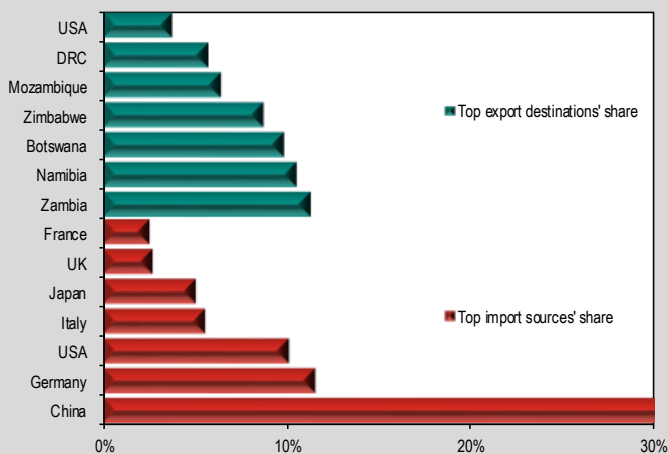
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H8471: Automatic data processing machines (computers)	23 787.80
H8443: Printing and ancillary machinery	10 045.81
H8429: Self-propelled earth moving, road making machines	9 988.77
H8431: Parts for use with lifting, moving machinery	8 135.96
H8481: Taps, cocks, valves for pipes, tanks, boilers, etc	6 007.92
H8413: Pumps for liquids	5 808.61
H8479: Machines nes having individual functions	5 341.76
Imports Total (including others)	155 059.89
Top gainers	
H8471: Automatic data processing machines (computers)	2 709.96
H8443: Printing and ancillary machinery	1 074.47
H8474: Machinery to sort, screen, etc mineral products	894.74
H8413: Pumps for liquids	775.35
H8479: Machines nes having individual functions	715.75
Top losers	
H8480: Moulds for metals (except ingot), plastic, etc	- 538.25
H8477: Machinery for rubber, plastics industry	- 528.33
H8408: Compression-ignition engines (diesel, etc)	- 451.23
H8428: Lifting, handling, loading machinery	- 411.01
H8701: Tractors (besides works, warehouse equipment)	- 380.99

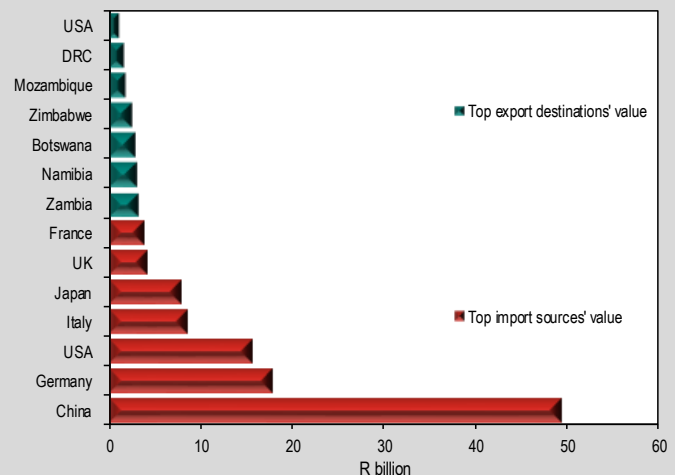
Top trading partners (share of exports/imports)

2018



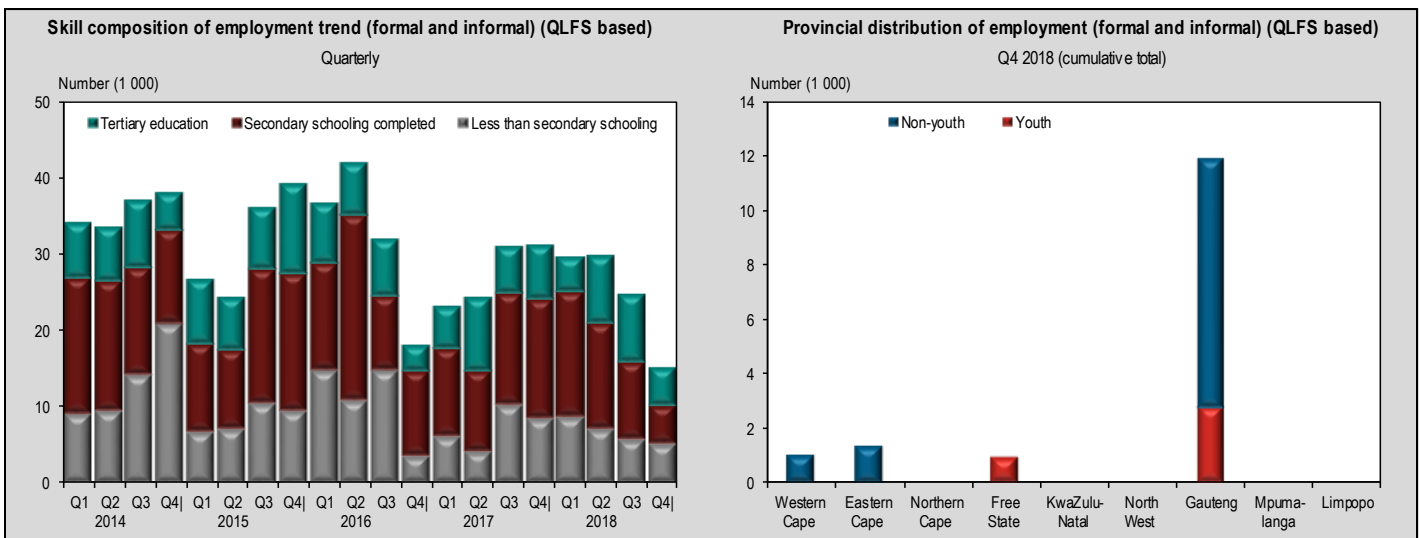
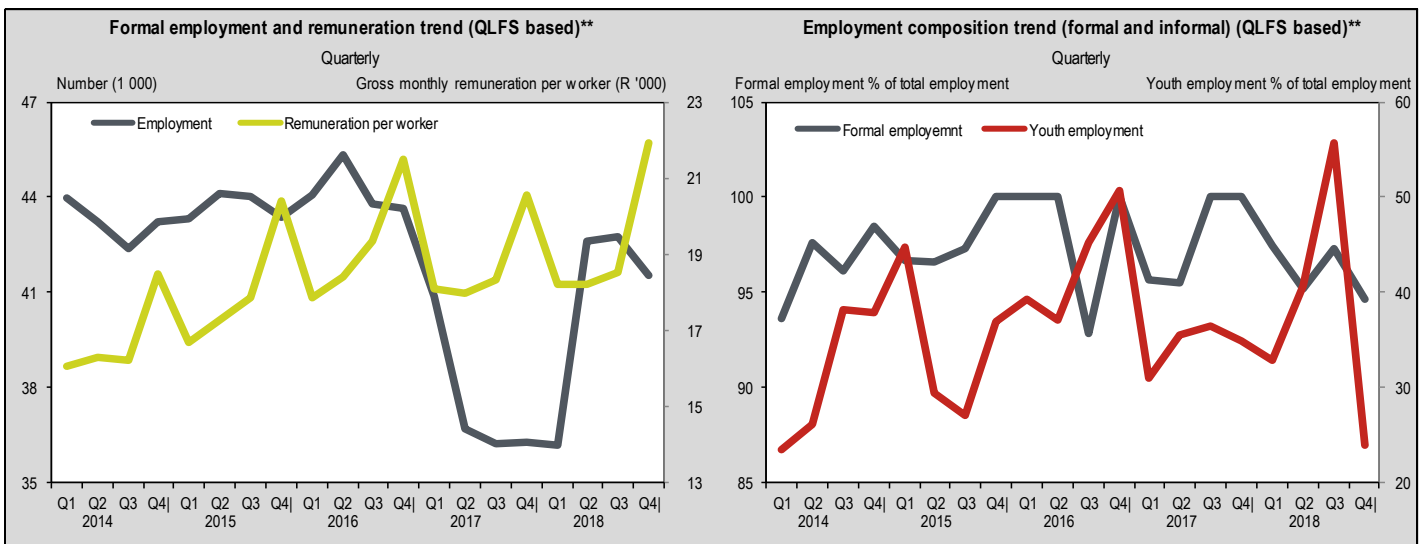
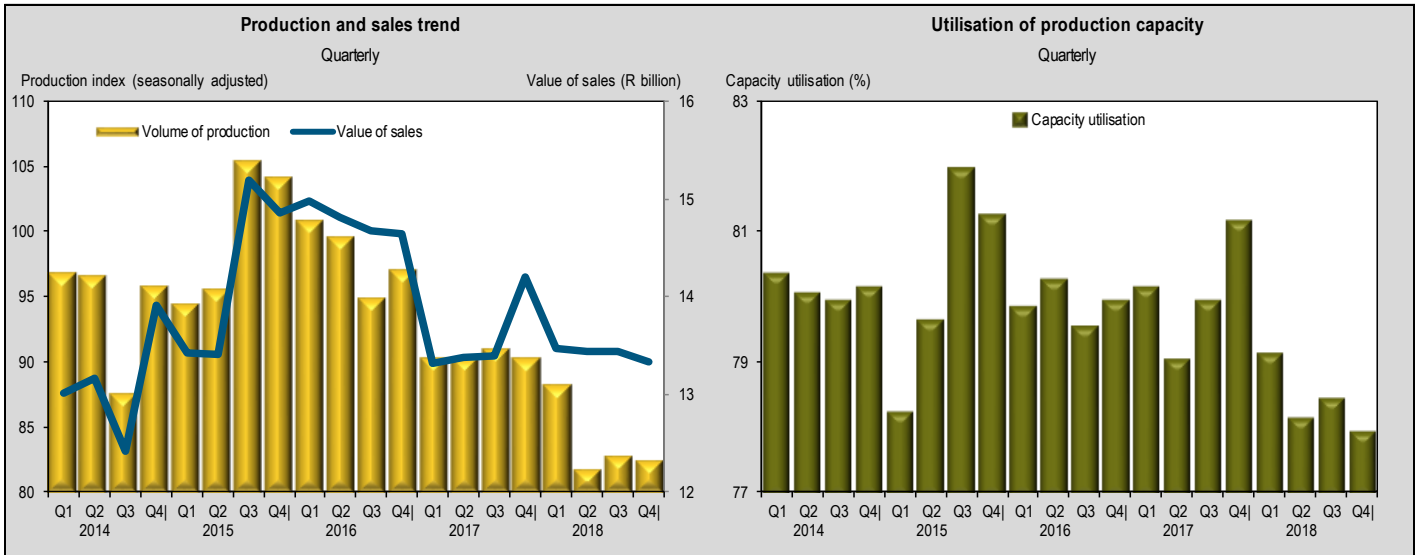
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -7.4%	↓ -3.2 (percentage points)	↑ 14.4%	↑ 6.7%	↑ 5.8%	↓ -6.0%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

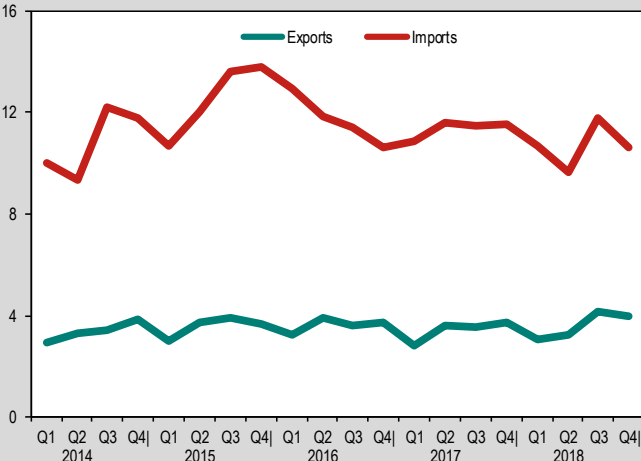


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

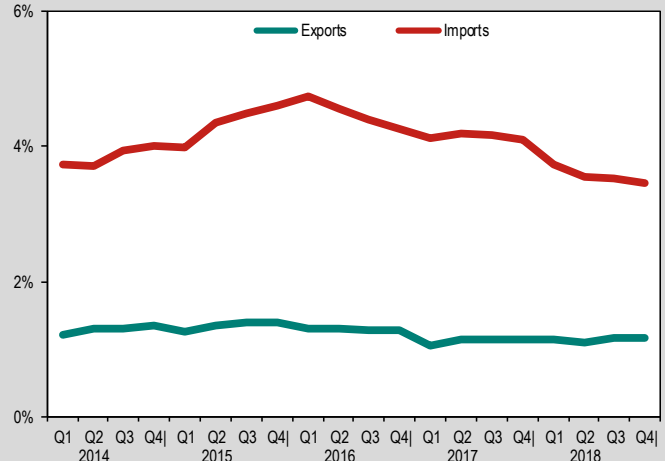
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H8544: Insulated wire and cable, optical fibre cable	2 566.65
H8536: Electrical switches, connectors, etc, for < 1kV	1 603.95
H8504: Electric transformers, static converters & rectifiers	1 368.77
H8537: Electrical power, etc, control & distribution boards	1 330.94
H8543: Electrical machinery and apparatus	999.27
H8501: Electric motors and generators, except generating sets	924.05
H9405: Lamps and lighting fittings, illuminated signs, etc	883.33
Exports Total (including others)	14 501.31
Top gainers	
H8544: Insulated wire and cable, optical fibre cable	284.27
H9405: Lamps and lighting fittings, illuminated signs, etc	167.17
H8543: Electrical machinery and apparatus	117.45
H8507: Electric accumulators	110.48
H8537: Electrical power, etc, control & distribution boards	95.79
Top losers	
H8531: Electric sound or visual signal equipment nes	-79.92
H8506: Primary cells and primary batteries	-29.69
H8535: Electrical apparatus for voltage over 1kV	-22.32
H8545: Carbon electrodes, brushes and electrical items	-20.64
H8501: Electric motors and generators, except generating sets	-18.44

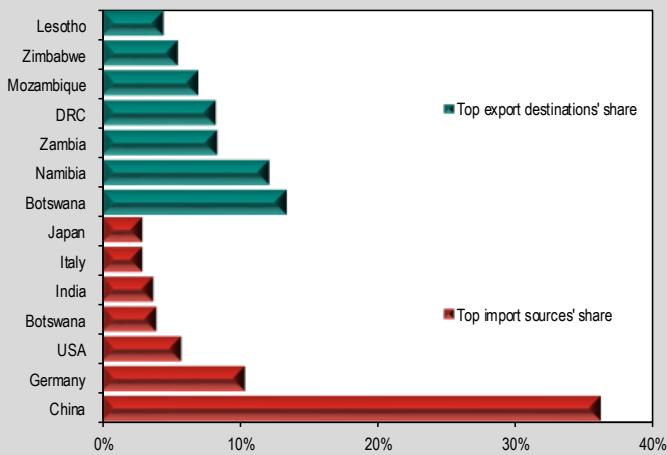
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H8544: Insulated wire and cable, optical fibre cable	5 701.08
H8504: Electric transformers, static converters & rectifiers	5 538.78
H8536: Electrical switches, connectors, etc, for < 1kV	4 694.41
H8507: Electric accumulators	3 687.43
H8501: Electric motors and generators, except generating sets	2 958.27
H8537: Electrical power, etc, control & distribution boards	2 817.13
H8545: Carbon electrodes, brushes and electrical items	2 553.78
Imports Total (including others)	42 763.55
Top gainers	
H8545: Carbon electrodes, brushes and electrical items	174 125
H8507: Electric accumulators	81 049
H8544: Insulated wire and cable, optical fibre cable	395.20
H8503: Parts for electric motors and generators	223.56
H9405: Lamps and lighting fittings, illuminated signs, etc	160.62
Top losers	
H8502: Electric generating sets and rotary converters	-4 710.40
H8504: Electric transformers, static converters & rectifiers	-630.66
H8501: Electric motors and generators, except generating sets	-471.65
H8535: Electrical apparatus for voltage over 1kV	-240.69
H8536: Electrical switches, connectors, etc, for < 1kV	-165.88

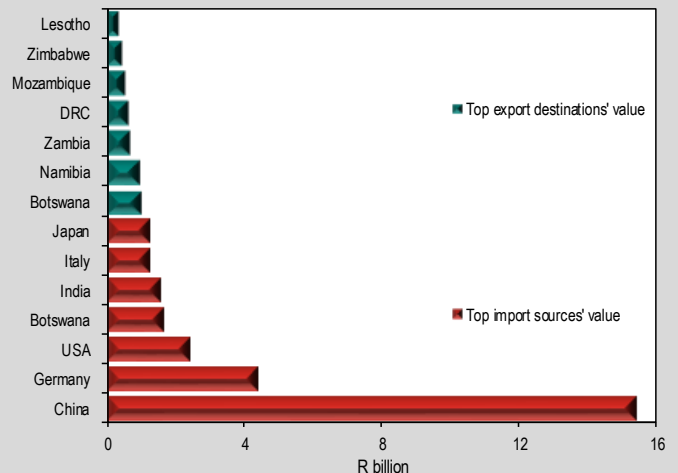
Top trading partners (share of exports/imports)

2018



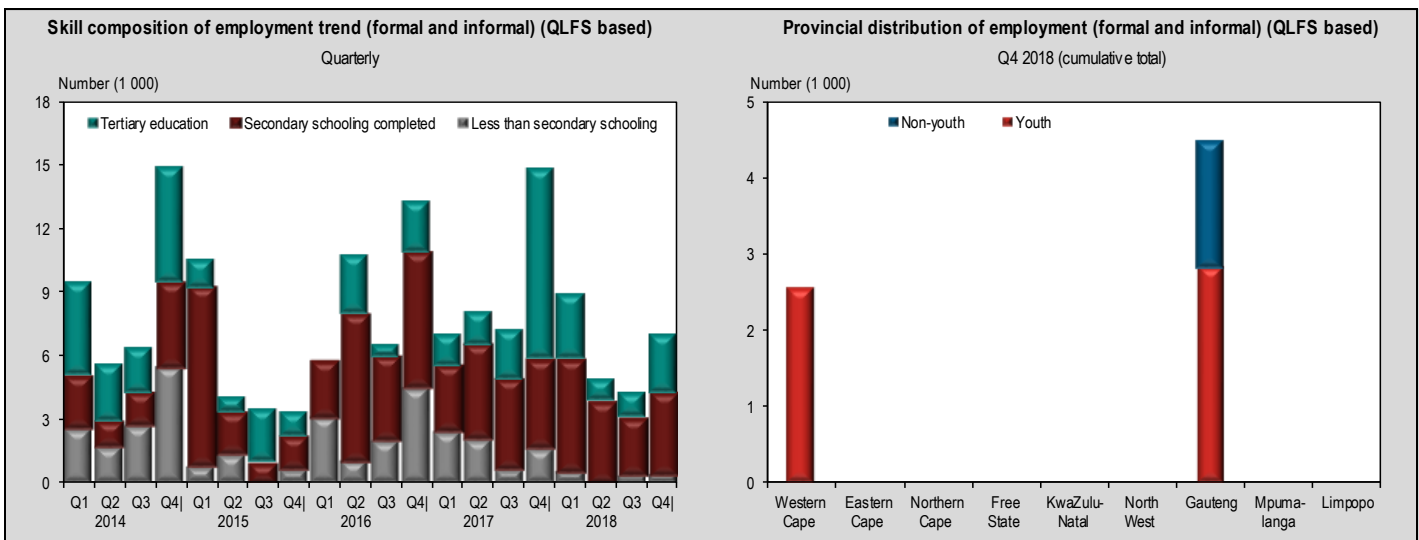
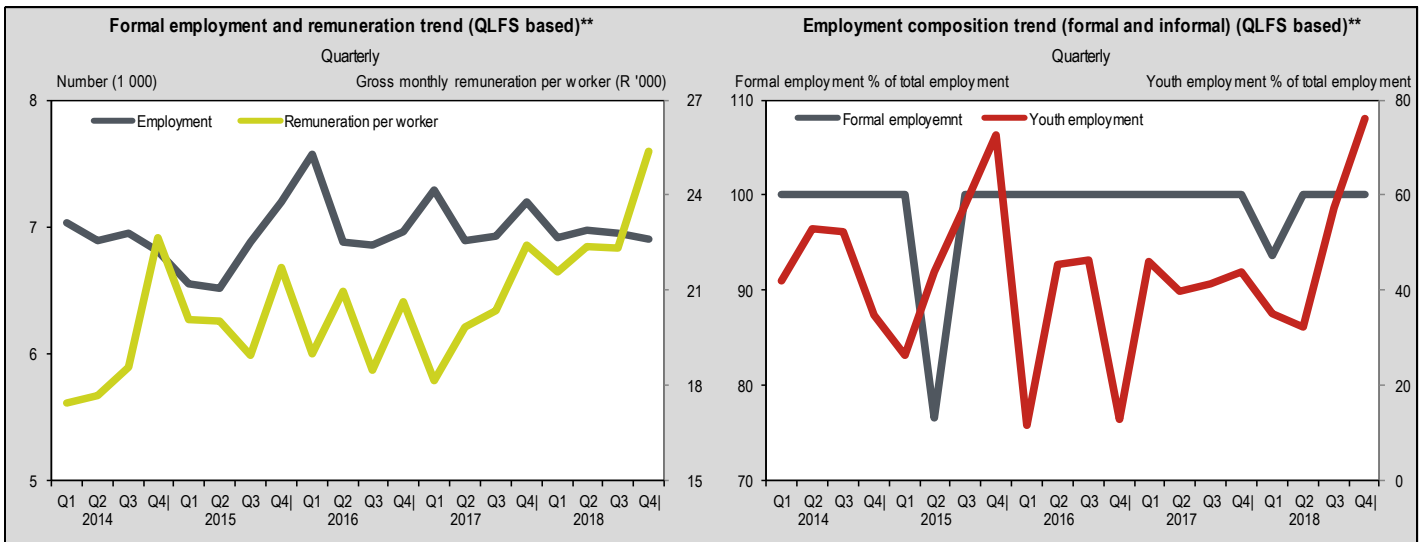
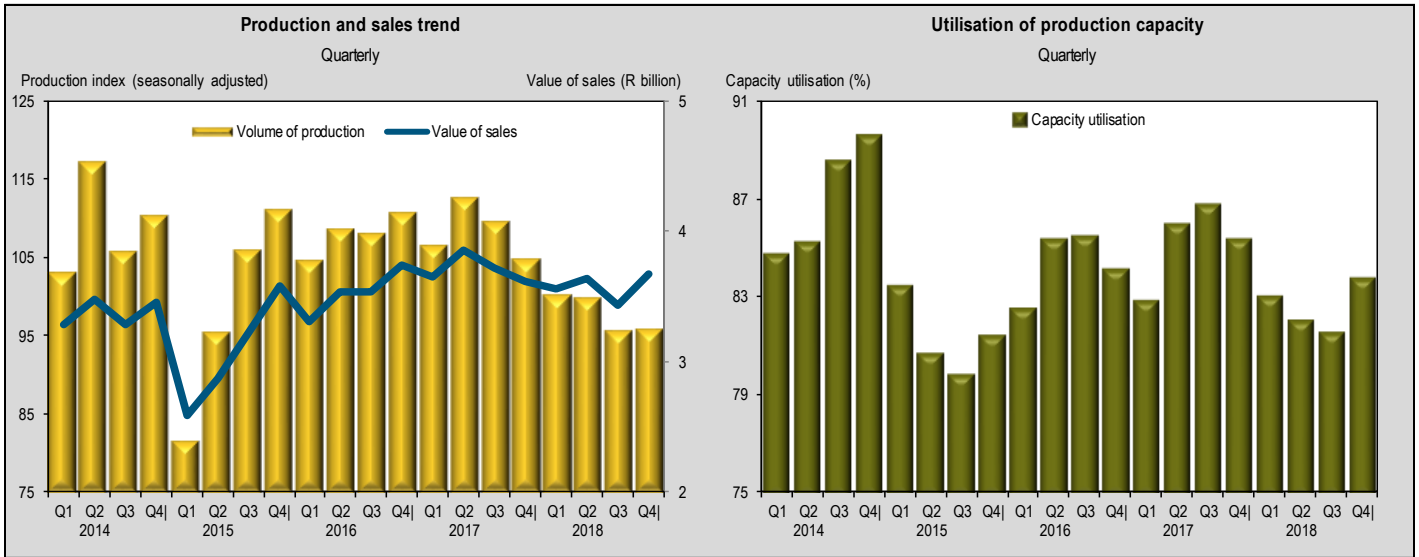
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -9.6%	↓ -1.6 (percentage points)	↓ -4.1%	↑ 13.2%	↓ -8.0%	↓ -4.7%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

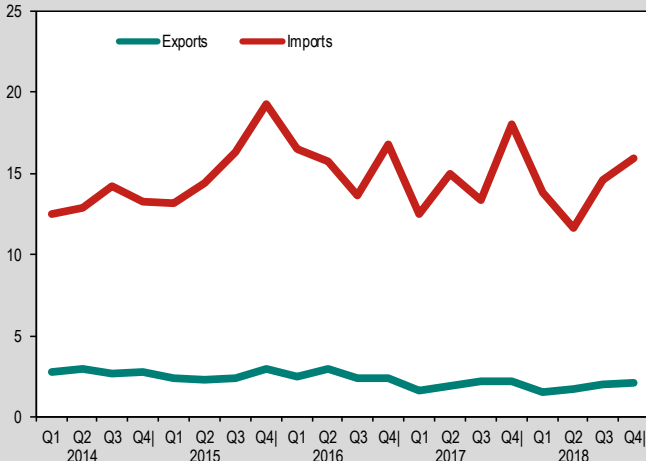


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

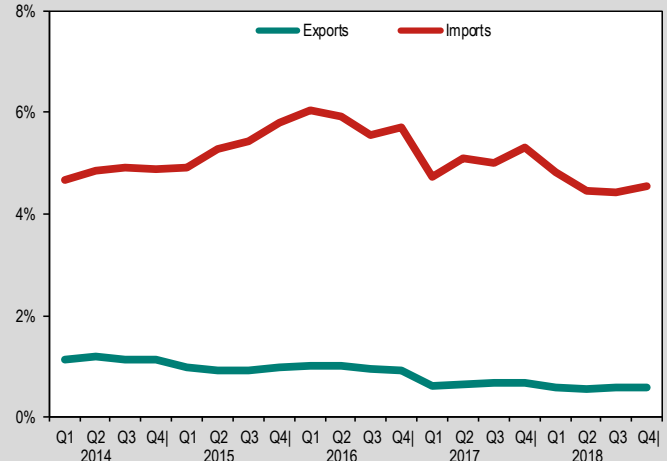
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H8517: Electric apparatus for line telephony, telegraphy	2 782.86
H8528: Television receivers, video monitors, projectors	1 756.70
H8529: Parts for radio, tv transmission, receive equipment	904.86
H8525: Radio and TV transmitters, television cameras	502.36
H8542: Electronic integrated circuits and microassemblies	343.92
H8518: Audio-electronic equipment non-recording devices	320.76
H8541: Diodes, transistors, semi-conductors, etc	314.74
Exports Total (including others)	7 425.38
Top gainers	
H8528: Television receivers, video monitors, projectors	262.06
H8534: Electronic printed circuits	16.39
H8529: Parts for radio, tv transmission, receive equipment	62.77
H8542: Electronic integrated circuits and microassemblies	35.80
H8518: Audio-electronic equipment non-recording devices	35.42
Top losers	
H8541: Diodes, transistors, semi-conductors, etc	- 721.08
H8517: Electric apparatus for line telephony, telegraphy	- 336.39
H8527: Radio, radio-telephony receivers	- 48.51
H8525: Radio and TV transmitters, television cameras	- 38.79
H8522: Accessories of audio, video recording equipment	- 4.56

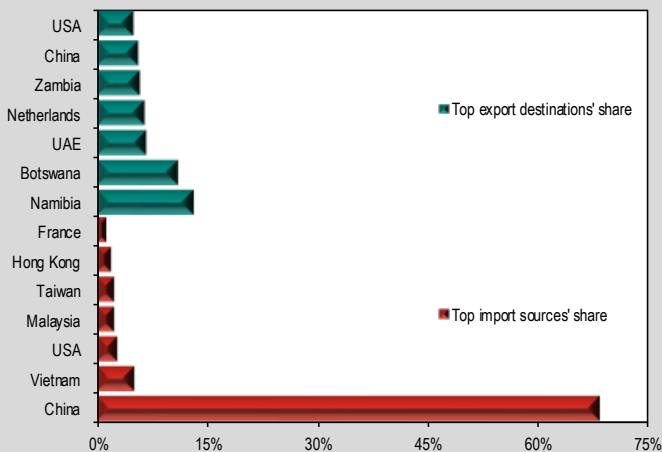
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H8517: Electric apparatus for line telephony, telegraphy	38 520.46
H8529: Parts for radio, tv transmission, receive equipment	3 982.50
H8541: Diodes, transistors, semi-conductors, etc	2 381.71
H8528: Television receivers, video monitors, projectors	2 316.87
H8518: Audio-electronic equipment non-recording devices	2 229.04
H8542: Electronic integrated circuits and microassemblies	2 131.36
H8525: Radio and TV transmitters, television cameras	1 910.26
Imports Total (including others)	56 073.65
Top gainers	
H8518: Audio-electronic equipment non-recording devices	389.48
H8541: Diodes, transistors, semi-conductors, etc	386.32
H8527: Radio, radio-telephony receivers	217.81
H8542: Electronic integrated circuits and microassemblies	67.74
H8532: Electrical capacitors, fixed, variable or adjustable	54.24
Top losers	
H8517: Electric apparatus for line telephony, telegraphy	- 3 386.94
H8525: Radio and TV transmitters, television cameras	- 172.40
H8540: Thermionic and cold cathode valves and tubes	- 165.83
H8529: Parts for radio, tv transmission, receive equipment	- 46.27
H8528: Television receivers, video monitors, projectors	- 40.29

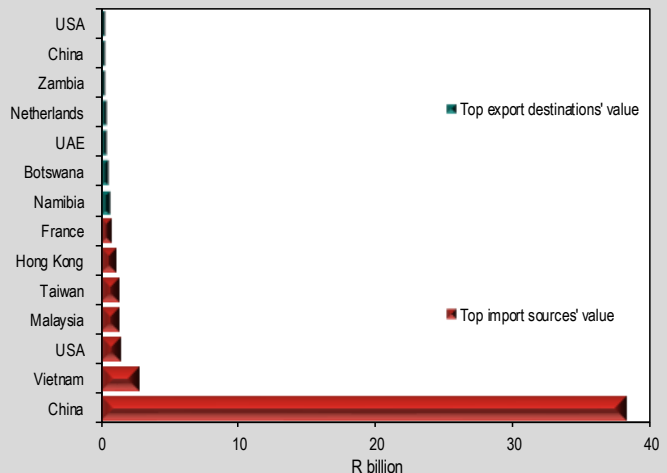
Top trading partners (share of exports/imports)

2018



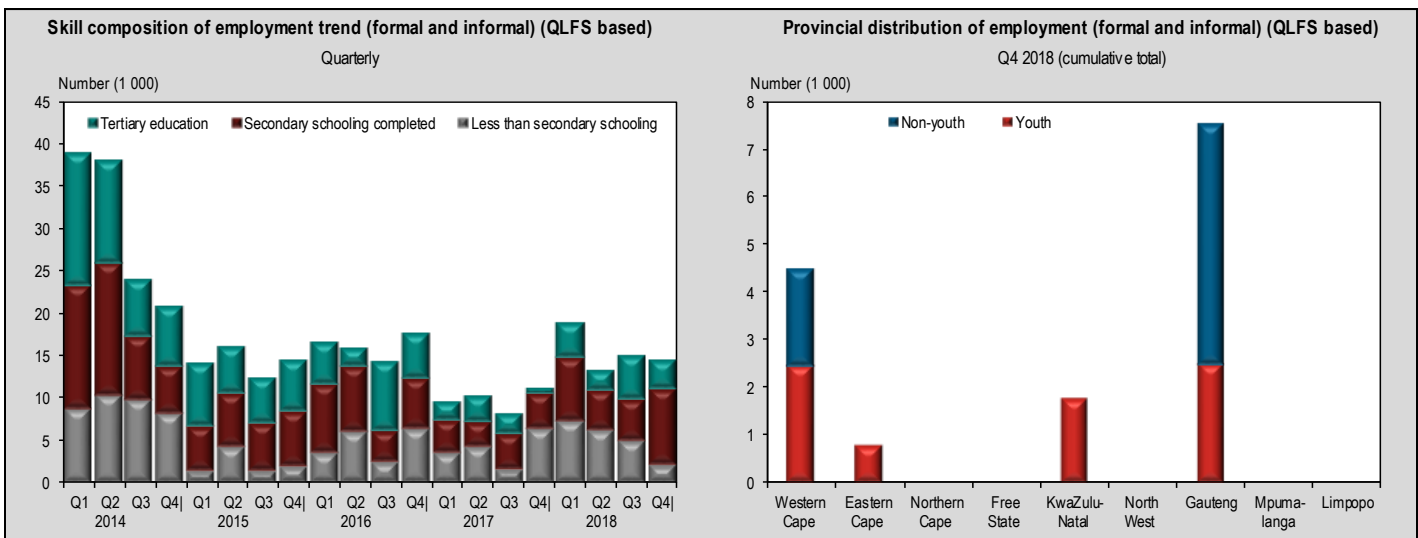
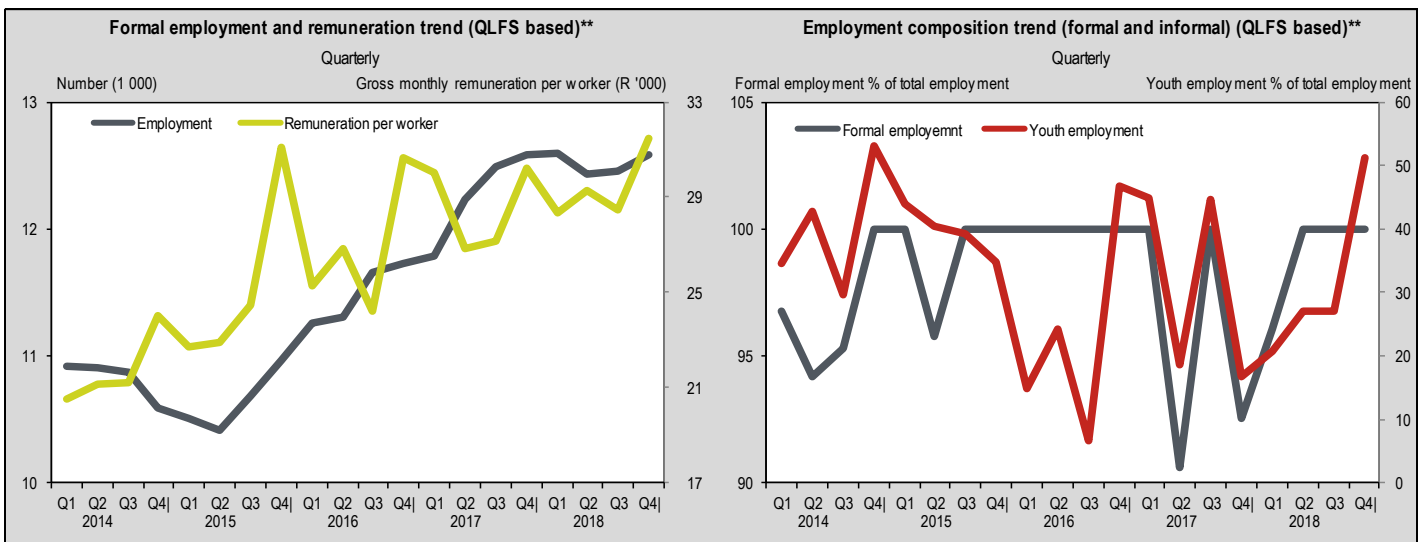
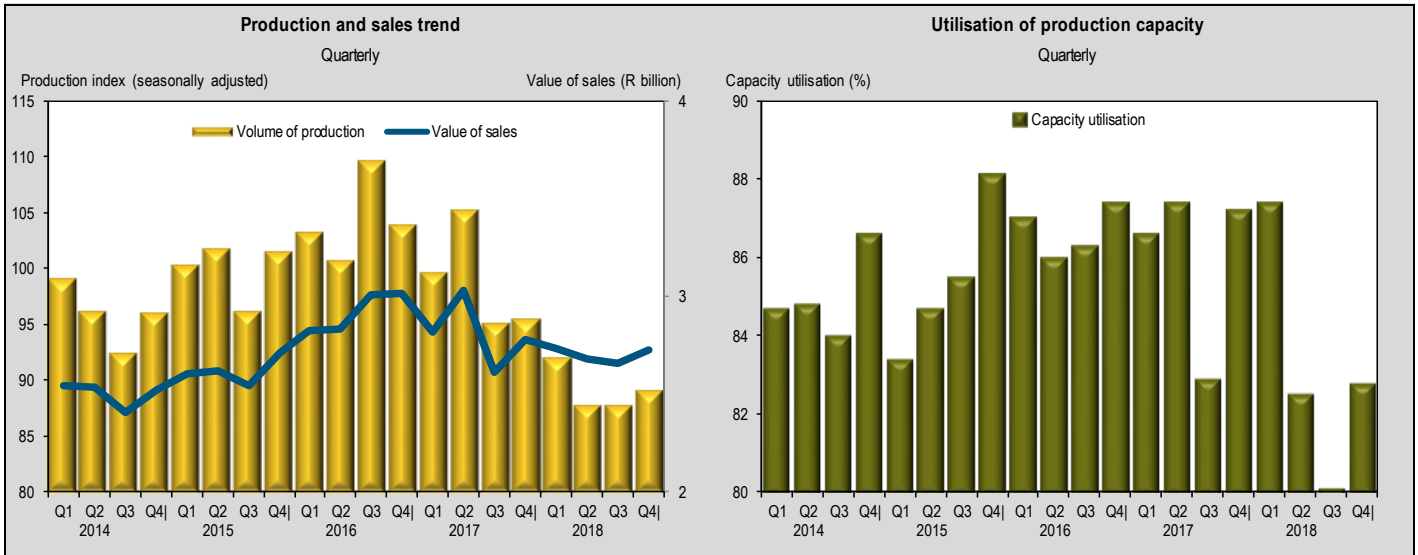
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -9.8%	↓ -4.4 (percentage points)	↑ 0.0%	↑ 4.1%	↓ -4.1%	↑ 4.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

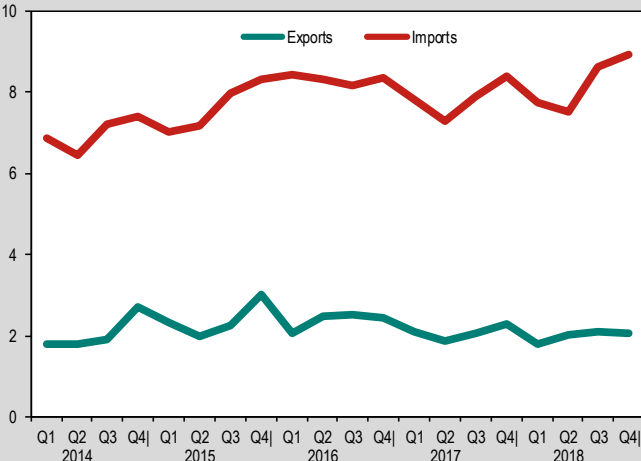


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

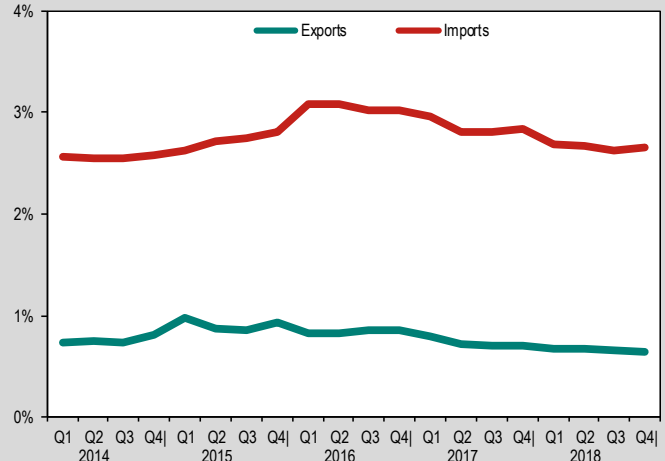
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H9018: Instruments, etc for medical, surgical & dental use	1360.12
H9031: Measuring or checking instruments nes	833.70
H9028: Gas, liquid/ electricity supply or production meters	638.47
H9027: Equipment for physical and chemical analysis	583.03
H9026: Equipment to measure level & pressure of fluidflow	515.21
H9021: Orthopaedic appliances	423.44
H8526: Radar, radio navigation & remote control apparatus	381.49
Exports Total (including others)	8 018.69
Top gainers	
H9021: Orthopaedic appliances	105.40
H9113: Watch straps, bands, bracelets, & parts thereof	101.05
H9028: Gas, liquid/ electricity supply or production meters	53.14
H9022: Equipment using X-rays, alpha, beta, gamma rays	46.97
H9102: Watches with case of, or clad with, of base metal	40.29
Top losers	
H9015: Survey, oceanographic, meteorological instruments	-225.58
H9014: Navigational instruments, direction finding compass	-210.96
H9031: Measuring or checking instruments nes	-205.22
H9032: Automatic regulating or controlling equipment	-52.23
H9010: Equipment for photographic laboratories nes	-40.09

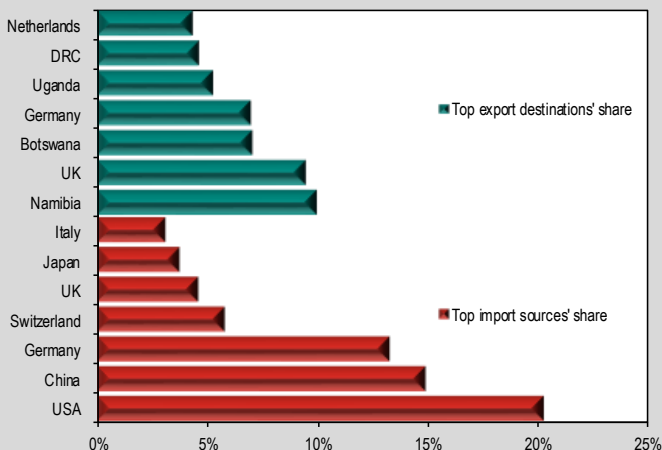
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H9018: Instruments, etc for medical, surgical & dental use	8 063.20
H9021: Orthopaedic appliances	3 891.13
H9027: Equipment for physical and chemical analysis	2 671.13
H9031: Measuring or checking instruments nes	2 022.52
H9026: Equipment to measure level & pressure of fluidflow	1 741.28
H9032: Automatic regulating or controlling equipment	1 717.65
H9022: Equipment using X-rays, alpha, beta, gamma rays	1 409.81
Imports Total (including others)	32 803.14
Top gainers	
H9021: Orthopaedic appliances	767.64
H9018: Instruments, etc for medical, surgical & dental use	521.83
H9032: Automatic regulating or controlling equipment	221.03
H9026: Equipment to measure level & pressure of fluidflow	167.05
H9014: Navigational instruments, direction finding compass	157.24
Top losers	
H9031: Measuring or checking instruments nes	-459.02
H9028: Gas, liquid/ electricity supply or production meters	-148.44
H9006: Photographic cameras (except cine), accessories	-103.36
H9019: Therapeutic appliances, nes	-54.77
H9030: Instruments to check/measure electricity, radiation	-49.25

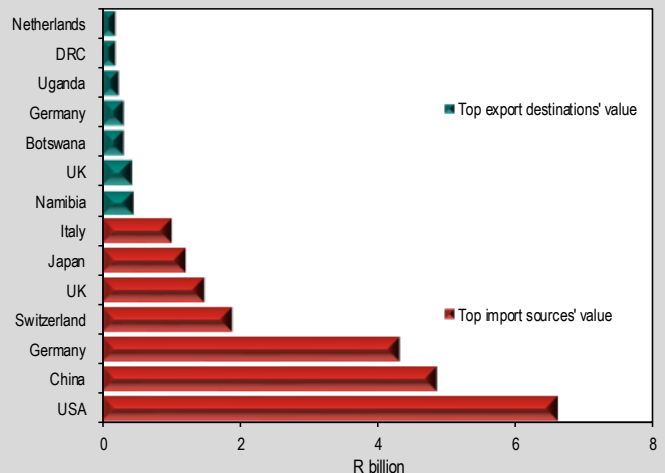
Top trading partners (share of exports/imports)

2018



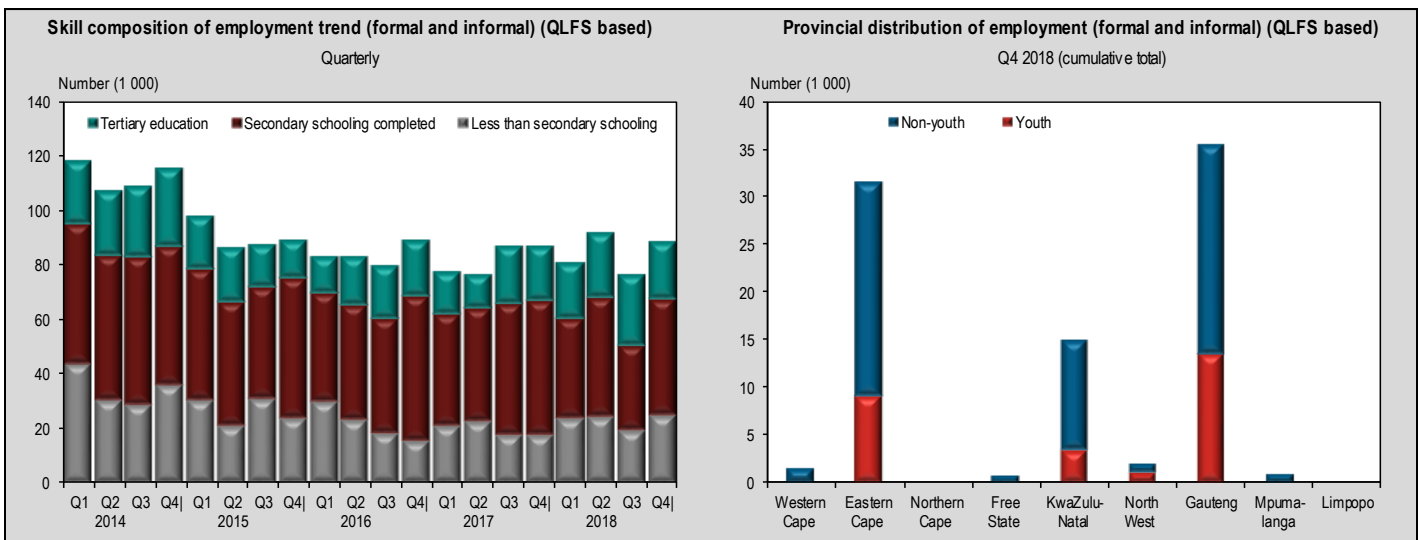
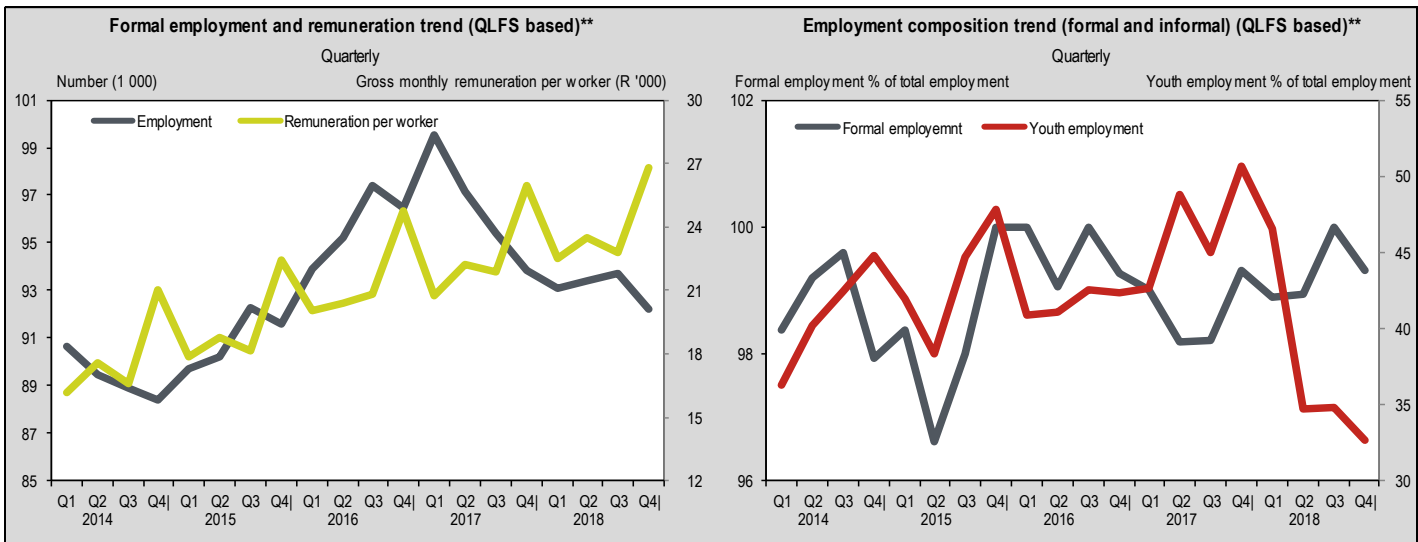
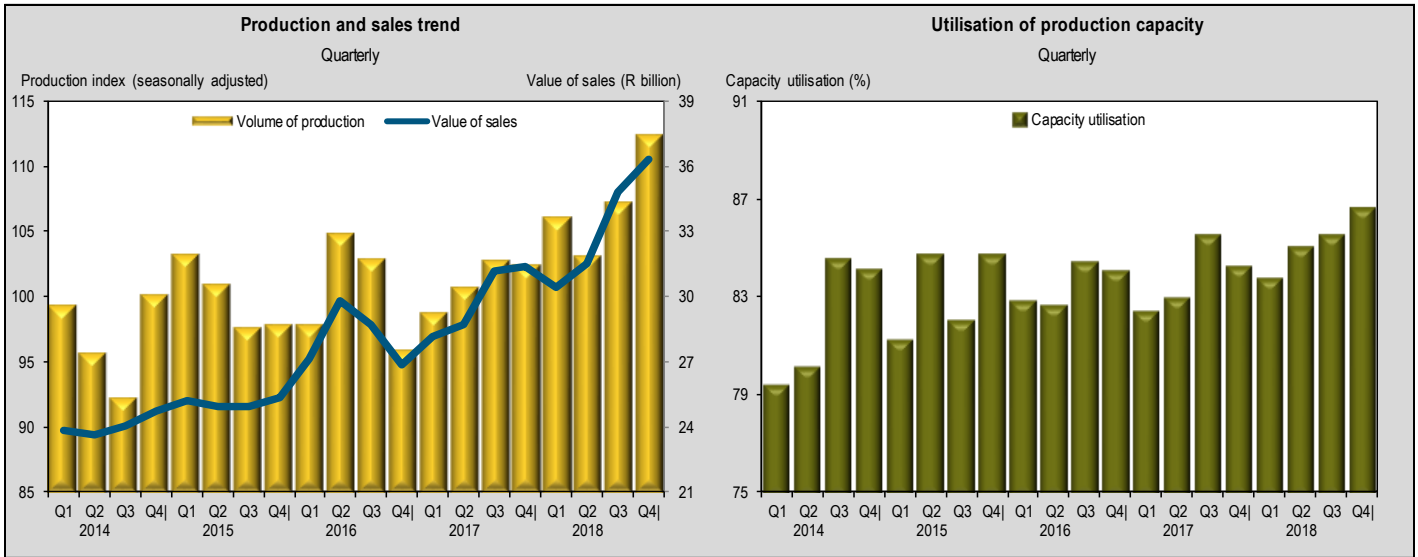
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 6.0%	↑ 2.4 (percentage points)	↓ -1.8%	↑ 3.2%	↑ 9.3%	↑ 5.4%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

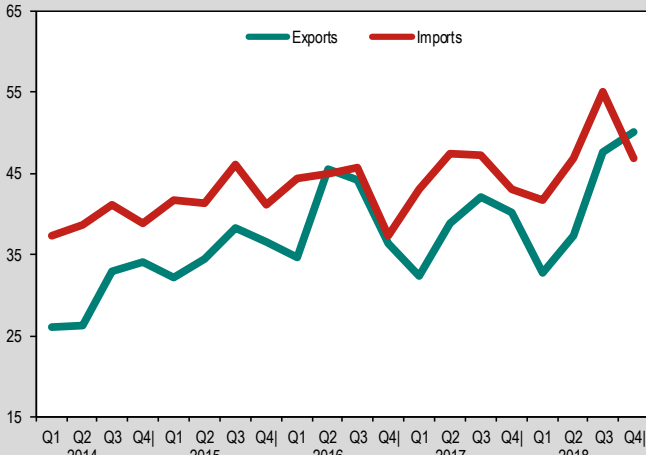


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** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

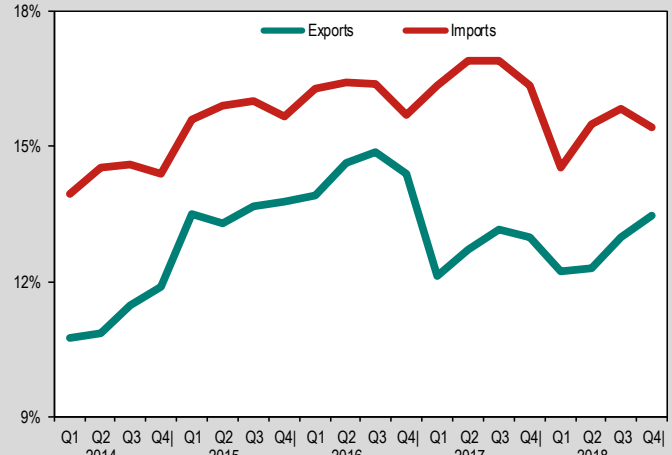
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H8703: Vehicles for transport of persons (except buses)	81546.20
H8704: Motor vehicles for the transport of goods	46 442.05
H842t: Liquid, gas centrifuges, filtering, purifying machine	19 698.29
H8708: Parts and accessories for motor vehicles	9 087.80
H8409: Parts for internal combustion spark ignition engine	3 845.70
H8609: Cargo containers designed for carriage of goods	2 086.17
H8716: Trailers and non-mechanically propelled vehicles	1983.19
Exports Total (including others)	167 835.08
Top gainers	
H8704: Motor vehicles for the transport of goods	6 708.70
H8703: Vehicles for transport of persons (except buses)	6 404.99
H842t: Liquid, gas centrifuges, filtering, purifying machine	732.20
H8716: Trailers and non-mechanically propelled vehicles	505.51
H8409: Parts for internal combustion spark ignition engine	328.68
Top losers	
H8407: Spark-ignition internal combustion engines	- 394.04
H8609: Cargo containers designed for carriage of goods	- 162.32
H8705: Special purpose motor vehicles	- 19.26
H980t: Original equipment components	- 13.75
H8706: Motor vehicle chassis fitted with engine	- 0.13

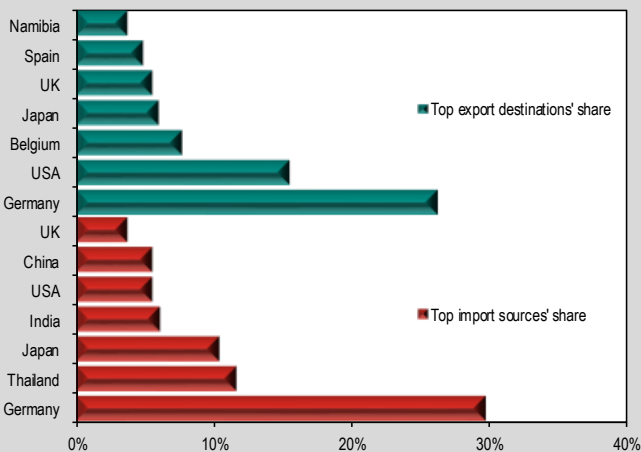
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H980t: Original equipment components	97 933.25
H8703: Vehicles for transport of persons (except buses)	51681.89
H8708: Parts and accessories for motor vehicles	20 497.63
H8704: Motor vehicles for the transport of goods	11 444.88
H8409: Parts for internal combustion spark ignition engine	2 686.55
H842t: Liquid, gas centrifuges, filtering, purifying machine	1777.05
H8716: Trailers and non-mechanically propelled vehicles	1303.70
Imports Total (including others)	190 664.63
Top gainers	
H980t: Original equipment components	8 477.85
H8708: Parts and accessories for motor vehicles	2 030.56
H8704: Motor vehicles for the transport of goods	668.91
H8408: Compression-ignition engines (diesel, etc)	182.79
H8716: Trailers and non-mechanically propelled vehicles	93.44
Top losers	
H8703: Vehicles for transport of persons (except buses)	-1258.59
H842t: Liquid, gas centrifuges, filtering, purifying machine	- 347.31
H8702: Public-transport type passenger motor vehicles	- 227.45
H8705: Special purpose motor vehicles	- 191.97
H8416: Air conditioning equipment, machinery	- 3.43

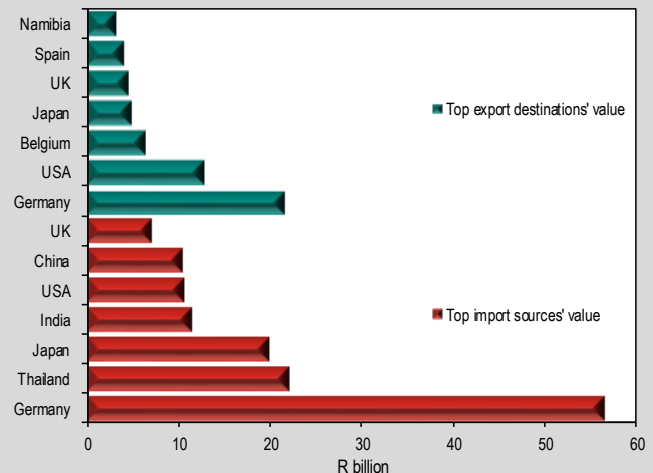
Top trading partners (share of exports/imports)

2018



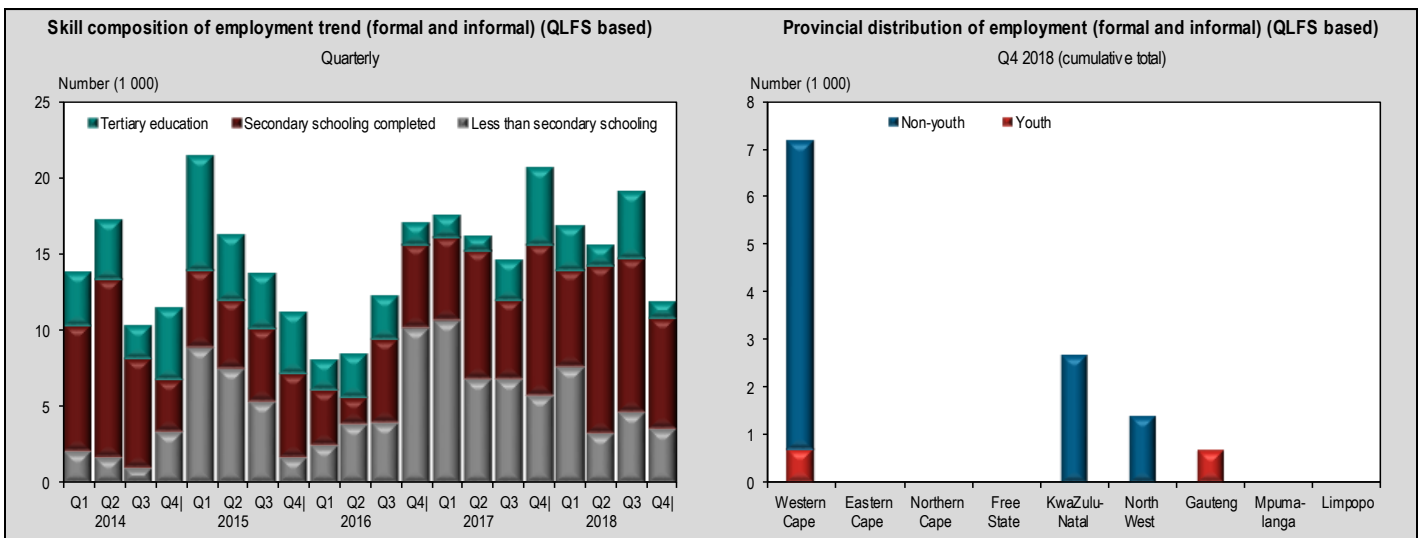
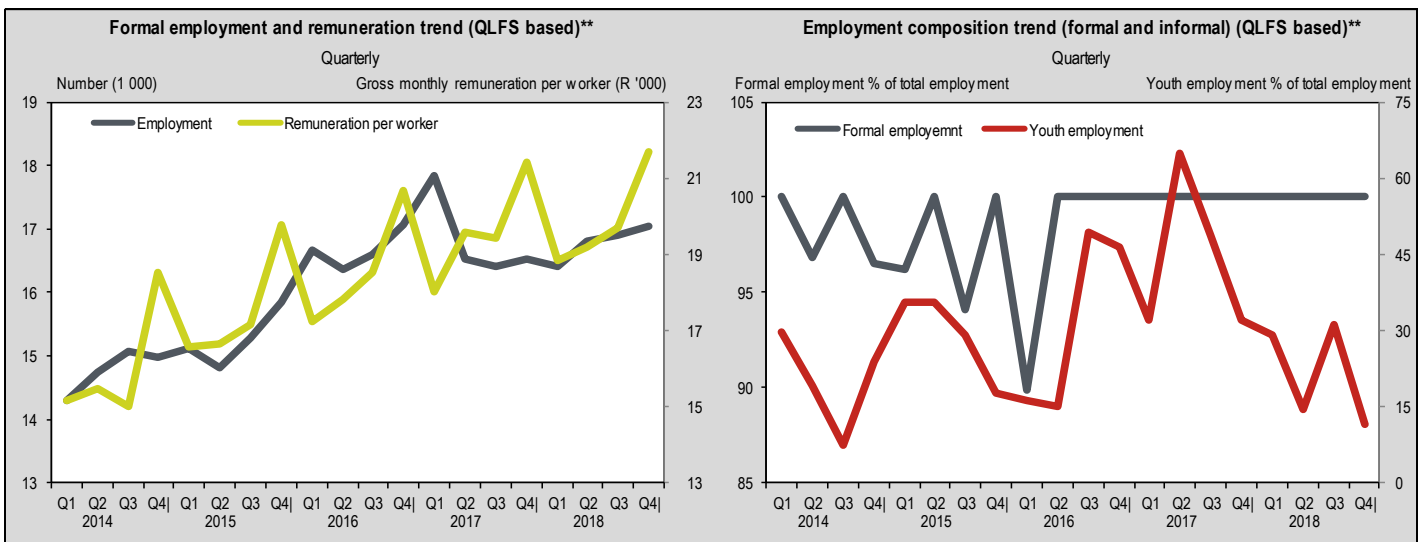
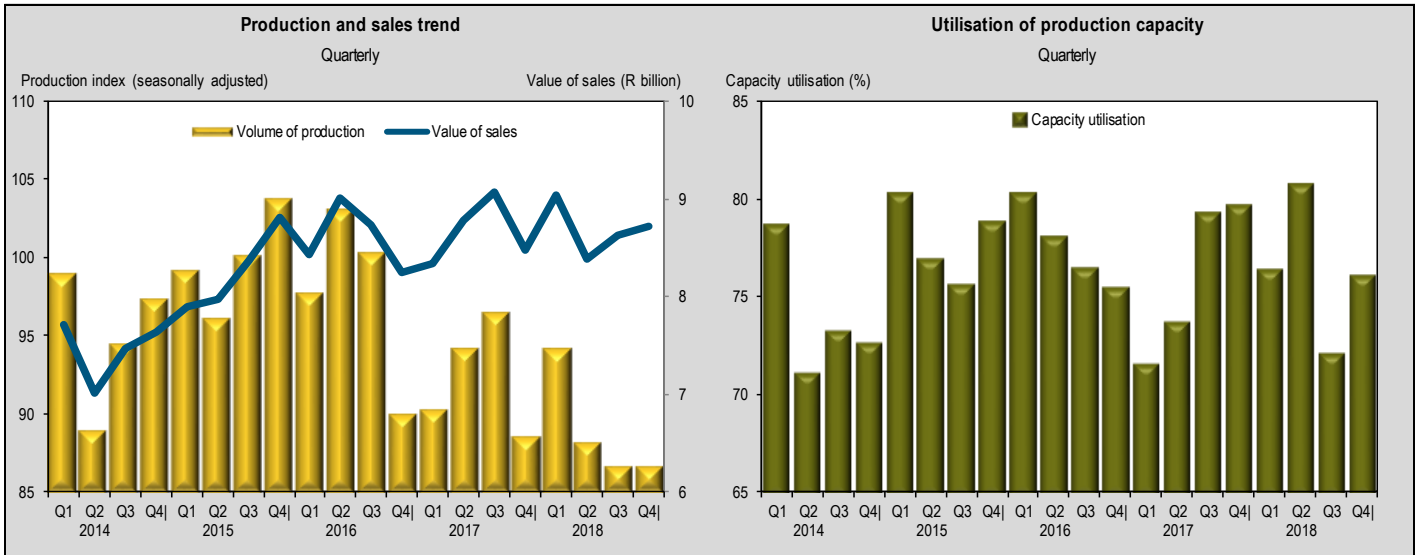
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -3.7%	↓ -3.6 (percentage points)	↑ 3.1%	↑ 1.3%	↓ -16.7%	↓ -23.6%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

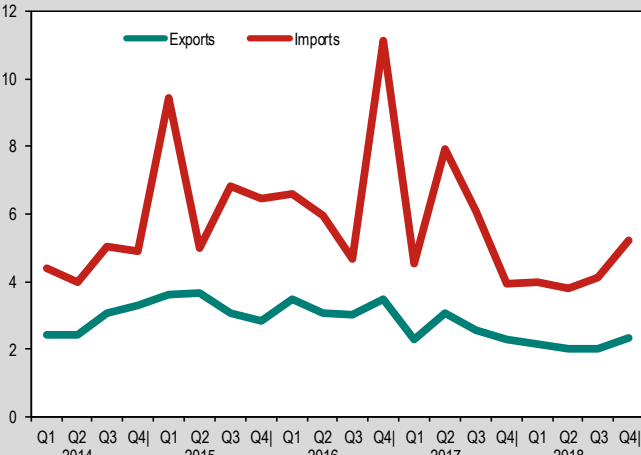


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Trade trends (value terms)

Total per quarter

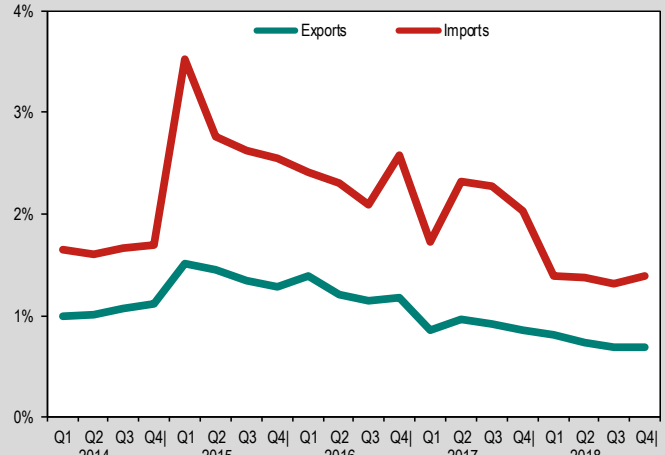
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H8803: Parts of aircraft, spacecraft, etc	2 599.77
H8903: Yachts, pleasure, sports vessels, boats, canoes	1924.61
H8802: Aircraft, spacecraft, satellites	1508.35
H8407: Spark-ignition internal combustion engines	366.70
H8607: Parts of railway, tramway locomotives, etc	355.93
H8906: Warships, lifeboats, hospital ships, vessels nes	300.50
H871t: Motorcycles, bicycles, etc with auxiliary motor	264.17
Exports Total (including others)	8 524.47
Top gainers	
H8903: Yachts, pleasure, sports vessels, boats, canoes	298.47
H8802: Aircraft, spacecraft, satellites	70.59
H8606: Railway and tramway goods vans and wagons	66.77
H8602: Rail locomotives, diesel, steam, locomotive tenders	39.34
H8905: Special purpose ships, vessels, nes	37.70
Top losers	
H841t: Turbo-jets/-propellers/other gas turbine engines	- 546.34
H8407: Spark-ignition internal combustion engines	- 430.04
H8603: Self-propelled rail or tramway vehicles	- 408.25
H8906: Warships, lifeboats, hospital ships, vessels nes	- 405.36
H8803: Parts of aircraft, spacecraft, etc	- 261.26

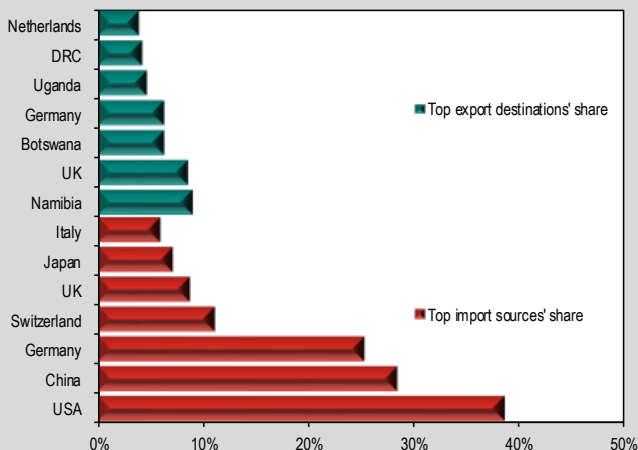
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H8802: Aircraft, spacecraft, satellites	6 241.63
H8803: Parts of aircraft, spacecraft, etc	3 358.20
H8607: Parts of railway, tramway locomotives, etc	1 375.99
H841t: Turbo-jets/-propellers/other gas turbine engines	1 341.93
H871t: Motorcycles, bicycles, etc with auxiliary motor	1 049.28
H8714: Parts & accessories of bicycles, motorcycles, etc	555.84
H8407: Spark-ignition internal combustion engines	508.90
Imports Total (including others)	17 203.36
Top gainers	
H8906: Warships, lifeboats, hospital ships, vessels nes	323.97
H8901: Passenger and goods transport ships, boats	238.84
H8604: Railway maintenance-of-way service vehicles	181.88
H8712: Bicycles, other cycles, not motorized	117.15
H8805: Aircraft launching gear, flight simulators	104.68
Top losers	
H8802: Aircraft, spacecraft, satellites	- 3 265.12
H8603: Self-propelled rail or tramway vehicles	- 1 526.68
H841t: Turbo-jets/-propellers/other gas turbine engines	- 317.39
H8605: Railway passenger and special purpose coaches	- 295.47
H871t: Motorcycles, bicycles, etc with auxiliary motor	- 281.22

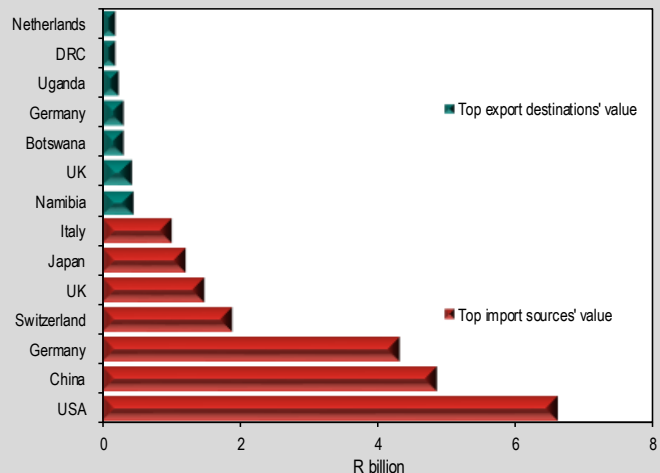
Top trading partners (share of exports/imports)

2018



Top trading partners (value of export/imports)

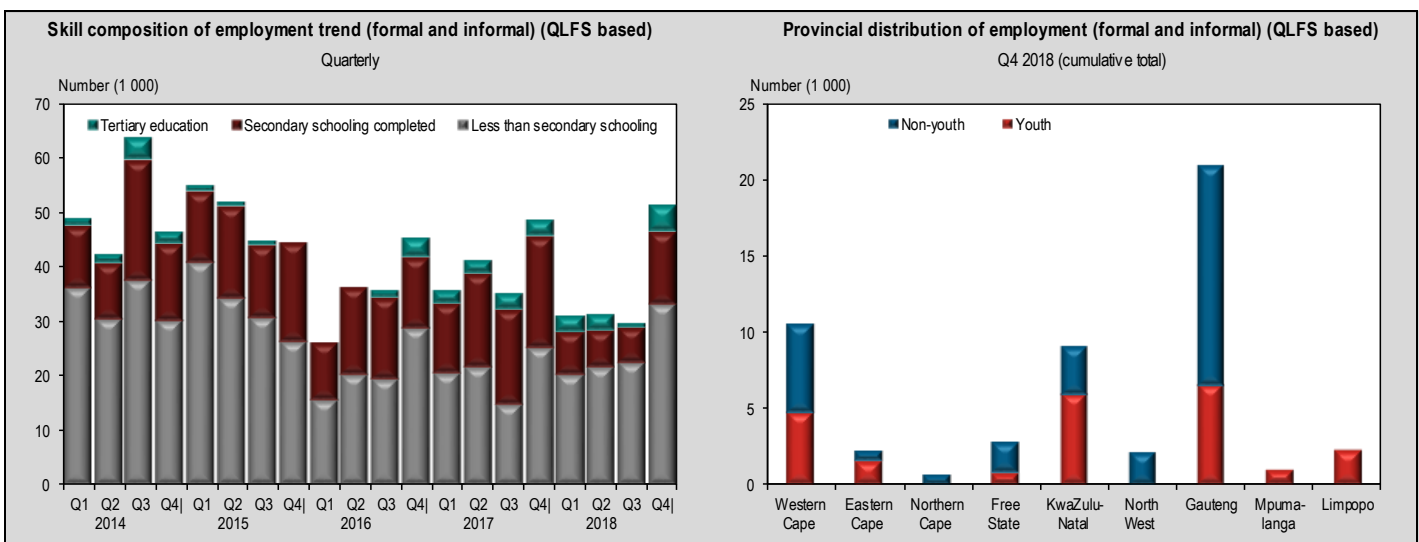
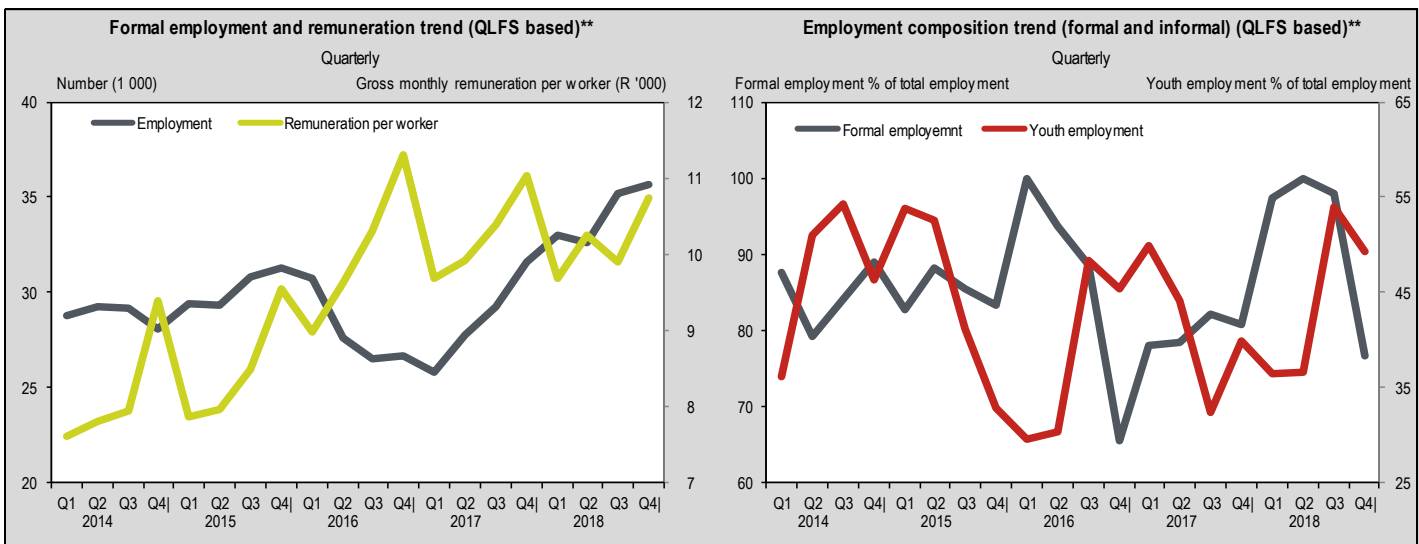
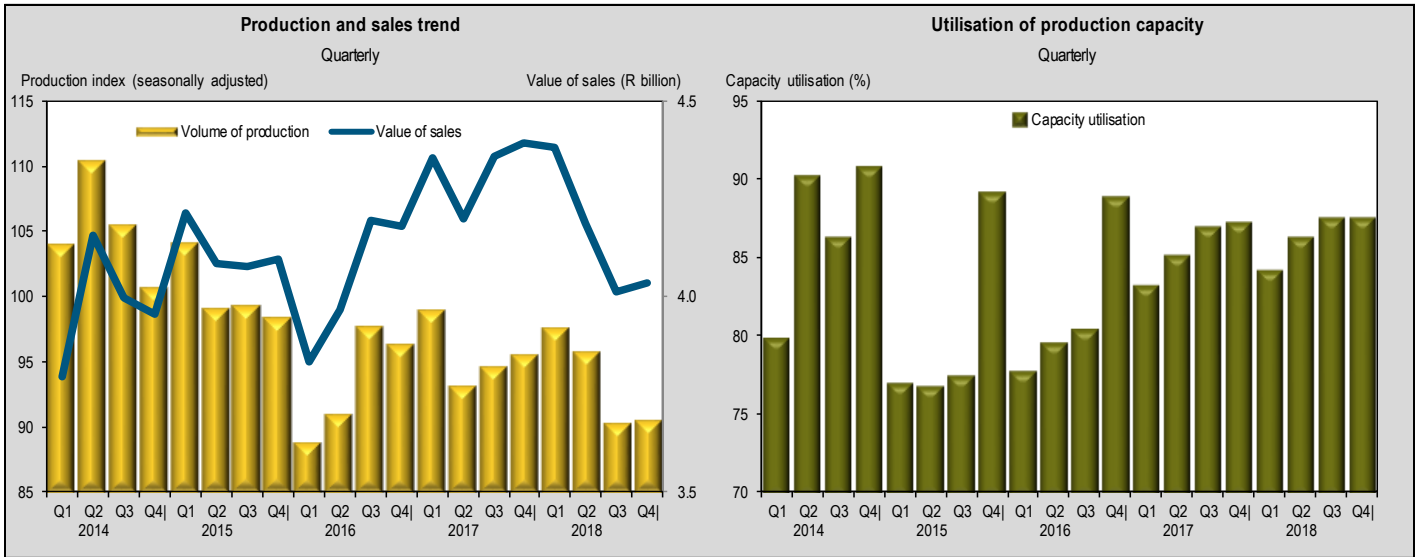
2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↓ -2.1%
 ↑ 0.3 (percentage points)
 ↑ 12.9%
 ↓ -2.5%
 ↑ 0.6%
 ↑ 7.9%

Production (seas. adj.)
 Capacity utilisation
 Employment*
 Gross monthly remuneration per worker
 Exports (ZAR)
 Imports (ZAR)



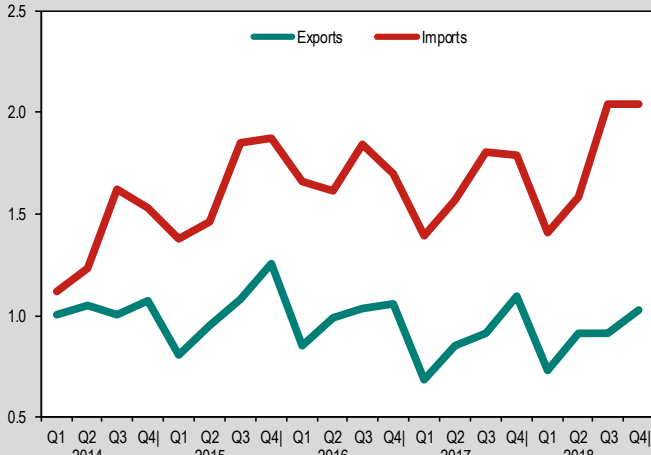
* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame

** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

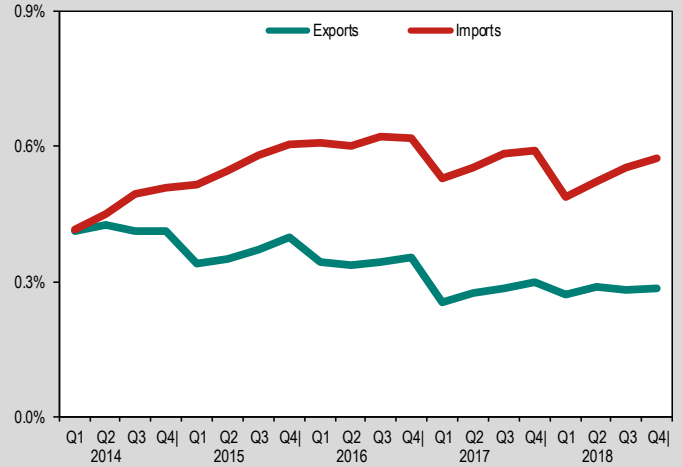
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description		ZAR m
Top exports	H9401: Seats (except dentist, barber, etc chairs)	1663.65
	H9403: Other furniture and parts thereof	1527.90
	H9404: Mattress supports, mattresses, bedding	381.10
Exports Total (including others)		3572.65
Top gainers	H9401: Seats (except dentist, barber, etc chairs)	42.71
	H9404: Mattress supports, mattresses, bedding	23.17
Top losers	H9403: Other furniture and parts thereof	-43.08

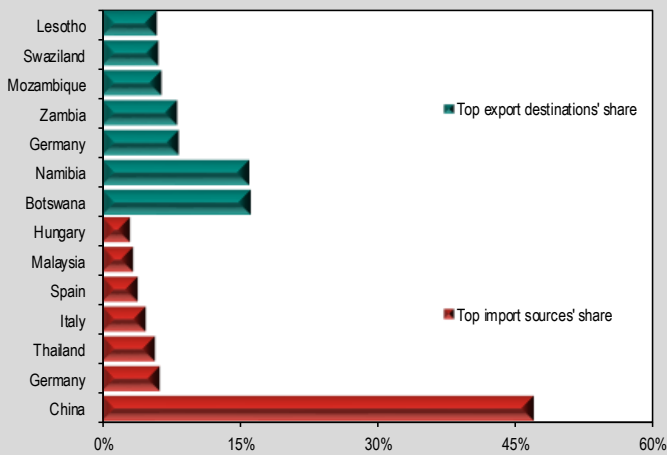
Major traded import products

2018

HS4 code: sector description		ZAR m
Top imports	H9401: Seats (except dentist, barber, etc chairs)	4416.28
	H9403: Other furniture and parts thereof	2606.43
	H9404: Mattress supports, mattresses, bedding	53.35
Imports Total (including others)		7076.06
Top gainers	H9403: Other furniture and parts thereof	334.30
	H9401: Seats (except dentist, barber, etc chairs)	183.62
	H9404: Mattress supports, mattresses, bedding	174
Top losers		

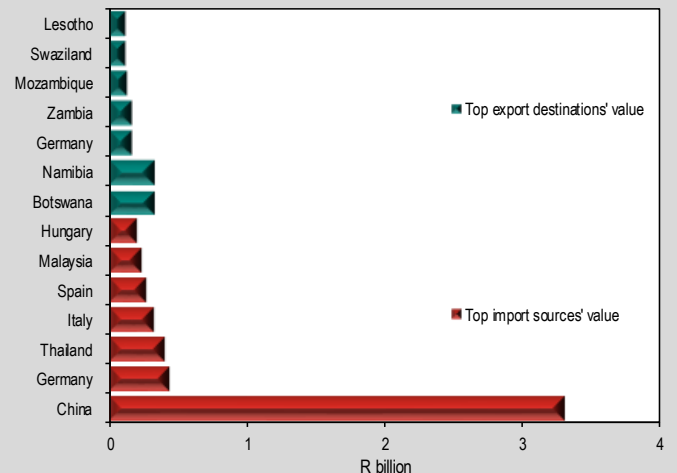
Top trading partners (share of exports/imports)

2018



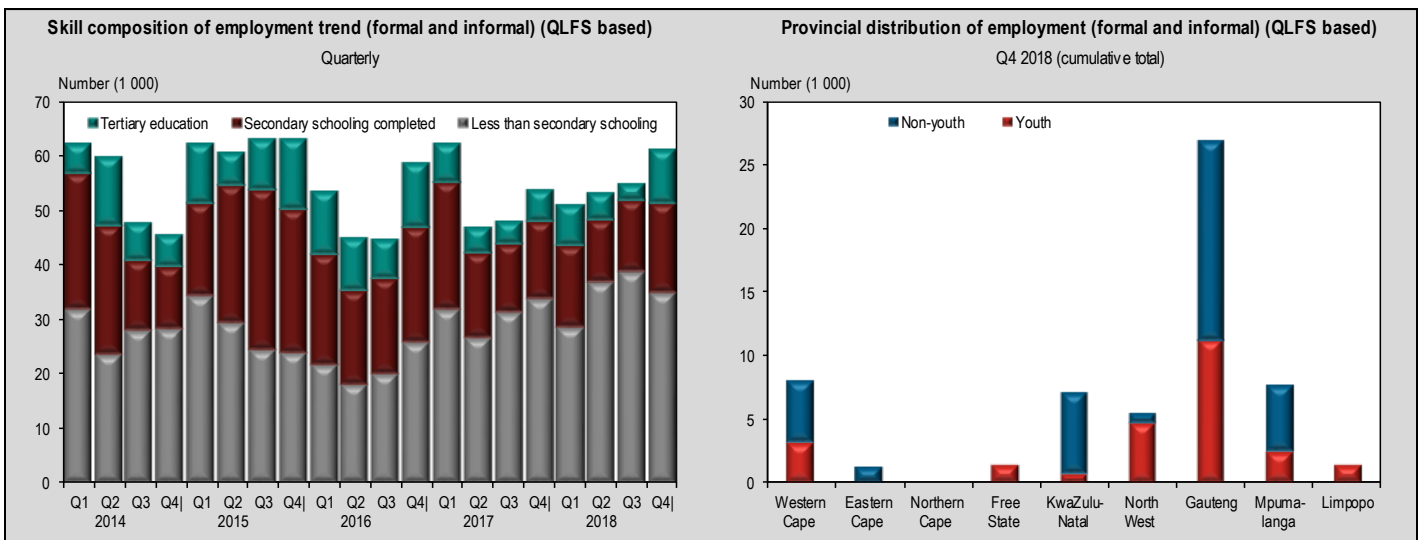
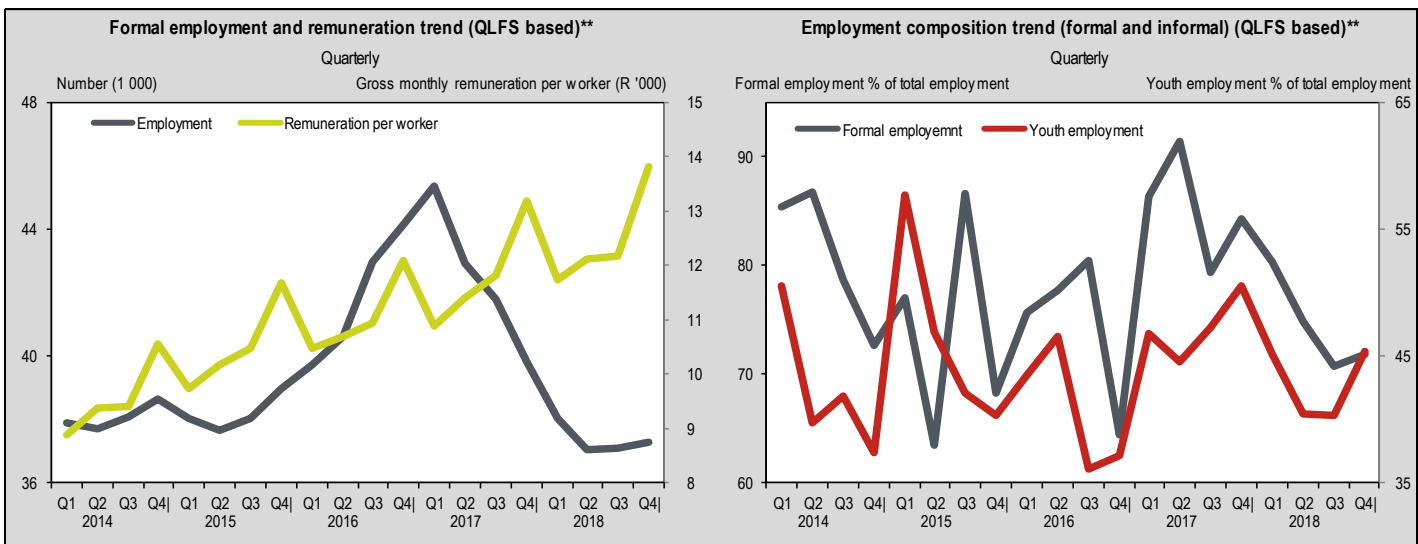
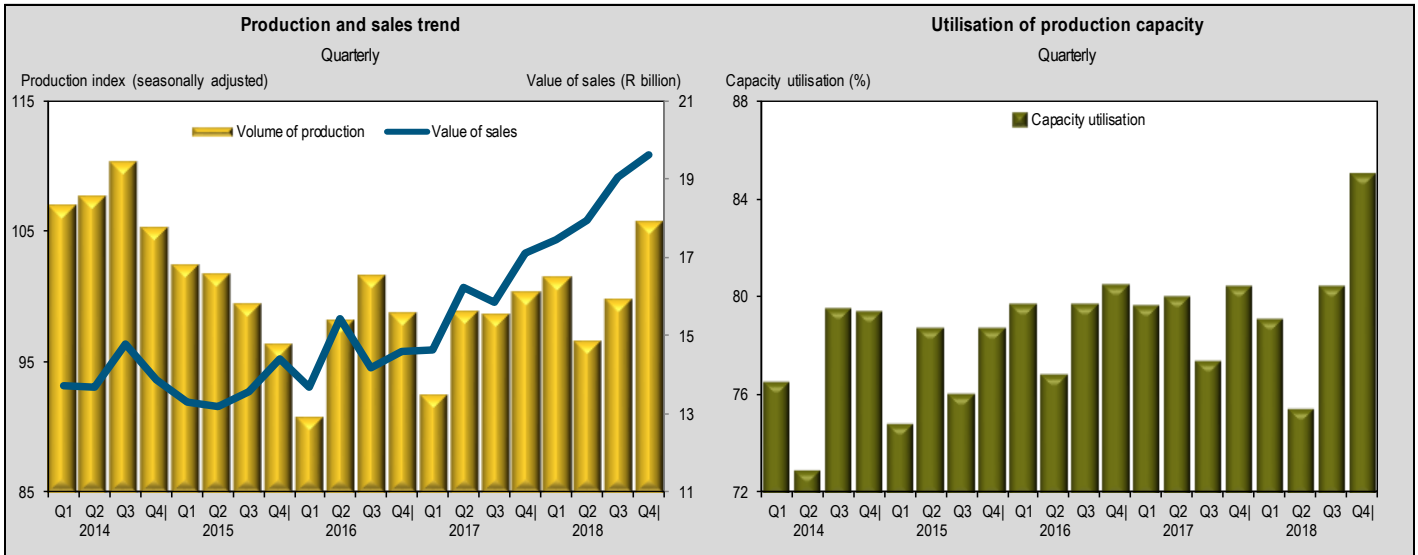
Top trading partners (value of export/imports)

2018



Trend analysis: 2018 y-o-y (except: capacity utilisation, employment and remuneration - Q4 2018 y-o-y)

↑ 3.4%	↑ 4.6 (percentage points)	↓ -6.3%	↑ 4.8%	↓ -8.7%	↑ 32.9%
Production (seas. adj.)	Capacity utilisation	Employment*	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

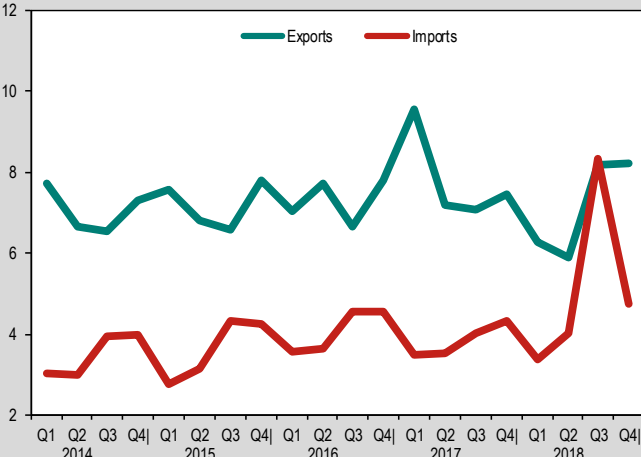


* QES - Q1 2012 to Q1 2015 data compiled from the 2013 Business Sample Frame, Q2 2015 to Q1 2016 compiled from the 2015 Business Sample Frame, Q2 2016 onwards compiled from the 2017 Business Sample Frame
** QLFS - Q1 2012 to Q4 2014 data compiled from the 2007 Master Sample, Q1 2015 onwards compiled from the 2013 Master Sample

Trade trends (value terms)

Total per quarter

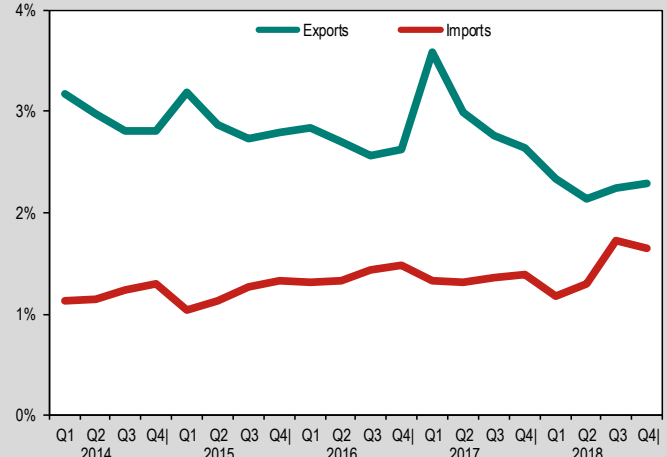
ZAR billion per quarter (current values)



Trade trends (% of total exports/imports)

Quarterly

% share of SA's overall merchandise exports/imports



Major traded export products

2018

HS4 code: sector description	ZAR m
Top exports	
H7112: Waste or scrap of precious metal	6 102.79
H7118: Coin	5 847.98
H2618: Granulated slag from iron & steel industry	3 274.98
H7113: Jewellery and parts, containing precious metal	2 838.71
H7204: Ferrous waste or scrap, ingots or iron or steel	1 907.68
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	1 725.45
H2403: Tobacco, tobacco substitute products nes	813.60
Exports Total (including others)	28 569.07
Top gainers	
H7113: Jewellery and parts, containing precious metal	107 176
H7204: Ferrous waste or scrap, ingots or iron or steel	266.73
H2302: Bran, sharps etc, from working cereals/ legumes	164.62
H2618: Granulated slag from iron & steel industry	148.99
H9703: Original sculptures and statuary, in any material	124.42
Top losers	
H7118: Coin	-2 609.10
H7602: Aluminium waste or scrap	- 987.24
H9701: Hand made paintings, drawings, pastels, collages	- 295.31
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	- 213.64
H2403: Tobacco, tobacco substitute products nes	- 185.40

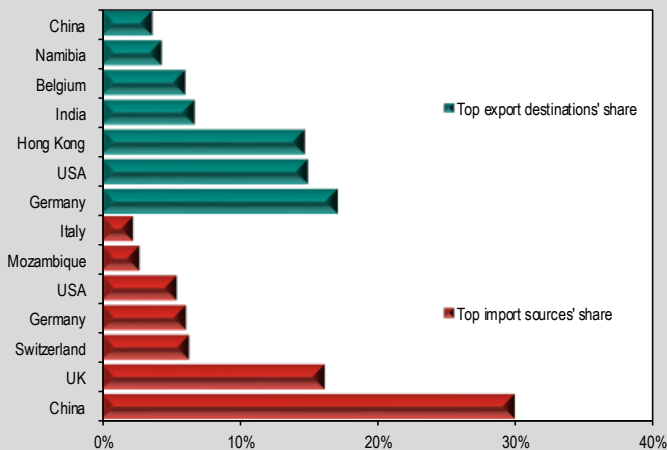
Major traded import products

2018

HS4 code: sector description	ZAR m
Top imports	
H7118: Coin	4 378.95
H9503: Other toys, scale models, puzzles, etc	2 378.31
H9506: Equipment for gymnastics, sports, outdoor games nes	1 813.17
H9504: Articles for funfairs, table and parlour games	1 641.53
H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	1 334.5
H9603: Brooms, brushes, mops, feather dusters, etc	756.09
H9701: Hand made paintings, drawings, pastels, collages	634.39
Imports Total (including others)	20 469.28
Top gainers	
H7118: Coin	4 312.25
H2618: Waste, scale, dross, slag of iron or steel industry	251.65
H9701: Hand made paintings, drawings, pastels, collages	229.29
H7204: Ferrous waste or scrap, ingots or iron or steel	213.59
H9506: Equipment for gymnastics, sports, outdoor games nes	203.85
Top losers	
H9504: Articles for funfairs, table and parlour games	- 226.77
H9703: Original sculptures and statuary, in any material	- 136.55
H7112: Waste or scrap of precious metal	- 109.37
H7115: Articles of, or clad with, precious metal nes	- 104.14
H6704: Wigs, false beards, eyebrows and eyelashes	- 87.5

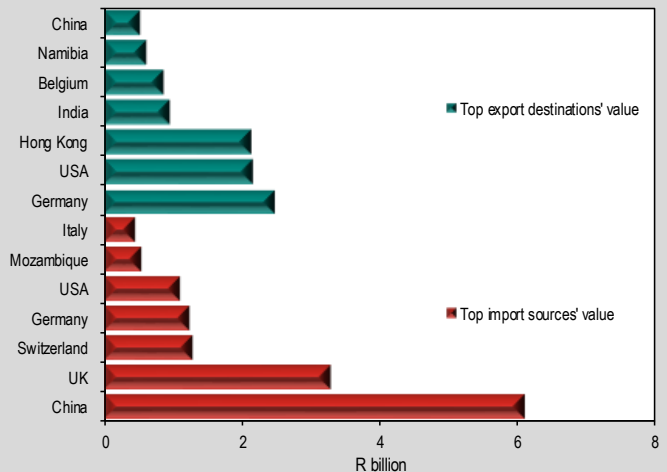
Top trading partners (share of exports/imports)

2018



Top trading partners (value of export/imports)

2018



Acronyms

COMESA	Common Market for Eastern & Southern Africa members are: Burundi, Comoros, DRC, Djibouti, Egypt, Eritrea, Ethiopia, Kenya, Libya, Madagascar, Malawi, Mauritius, Rwanda, Seychelles, Sudan, Swaziland, Uganda, Zambia & Zimbabwe.
DRC	Democratic Republic of Congo.
EU	European Union member states are: Austria, Belgium, Cyprus, Czech Republic, Germany, Denmark, Estonia, Spain, Finland, France, United Kingdom, Bulgaria, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, Latvia, Malta, The Netherlands, Poland, Portugal, Romania, Sweden, Slovenia and Slovakia.
GDP	Gross domestic product.
HS Codes	Harmonized system codes.
Middle East	The countries in the Middle East grouping are: Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen
NAFTA	North American Free Trade Agreement members are: Canada, Mexico and the United States of America.
n.e.s.	Not elsewhere specified.
PGM	Platinum group metals
ZAR or R	South African rand.
SA	Republic of South Africa.
SACU	Southern African Customs Union members are: Botswana, Lesotho, Namibia, South Africa and Swaziland.
SADC	Southern African Development Community members are: Angola, Botswana, Democratic Republic of Congo, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, United Republic of Tanzania, Zambia and Zimbabwe.
QES	Quarterly Employment Survey – based on surveying companies that are registered for VAT. Employees are counted if they received remuneration in the preceding payment period, with contractors, employees on unpaid leave (e.g. maternity leave) and persons that are work at the company but is not paid by the company (e.g. persons on secondment).
QLFS	Quarterly Labour Force Survey – based on a sample of households being surveyed regarding their employment levels in the 7 days preceding the interview. Employed is defined as having done paid work for at least 1-hour in the previous 7 days. Formal employment is defined as where there are more than 5 employees working and/or having PAYE deducted and/or having a formal employment contract.
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.
y-o-y	Year-on-year growth rate.
q-o-q	Quarter-on-quarter growth rate.

Notes

- All volume of production data (value add data in the case of the agriculture, forestry and fishing sector) is seasonally adjusted. All other data is not seasonally adjusted.
- The total South African commodity price index is weighted according to the production weights as reported by Stats SA. The PGM group metals are equally weighted between platinum and palladium. The aluminium price is used for the other metallic minerals component. Mining segments not included in the price index include: diamonds; chromium ore; copper; manganese ore, nickel, building materials and other non-metallic minerals.
- The methodology utilised by Stats SA and DMR in relation to remuneration data differs in that the DMR includes all income derived due to employment, such as severance, retrenchment and termination payments as well as income derived from employee share schemes. Therefore, direct comparisons between remuneration per worker in the mining and manufacturing sectors reported in this document should be done with great care.

Data sources

Quantec Research based on South African Revenue Services (SARS): South African trade data.

Statistics South Africa (Stats SA): South African employment, production and capacity utilization data.

Department of Mineral Resources: South African employment and remuneration data for the mining sector and sub-sectors.



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Compiled by:

The Department of Research and Information

Industrial Development Corporation of South Africa Limited
PO Box 784055, Sandton, 2146, Gauteng, South Africa

For further assistance or information contact:
The Department of Research and Information
Tel: +27 11 269 3454 (Dianne Rymer)
Email: dianner@idc.co.za

IDC Head Office:

19 Fredman Drive, Sandown, 2196
PO Box 784055, Sandton, 2146, South Africa
Tel: +27 11 269 3000
Fax: +27 11 269 3116
Call Centre: 0860 693 888
Email: callcentre@idc.co.za
Website: www.idc.co.za

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