Industrial Development Corporation

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Sectoral Trends:

Performance of the primary and secondary sectors of the South African economy – statistical update

4th Quarter 2012

Department of Research and Information

Contents

Highlights

- The agriculture, forestry and fishing sector recorded strong growth of 7.4% (seasonally adjusted and annualised rate) in the third quarter of 2012, compared to the previous quarter, underpinned mainly by higher production of horticulture and animal products.

- Mining output contracted by 0.6% in the third quarter of 2012 (on a seasonally-adjusted, year-on-year basis). However, on a quarter-on-quarter seasonally adjusted annualised basis mining production contracted by 12% during the third quarter of 2012. The latter level of contraction highlights the most recent developments in the mining industry, specifically the very disruptive industrial action which is still being experienced to a certain degree across the industry. The platinum group metals (PGMs) and gold mining segments were the most affected.

  The impact of the industrial action is clearly reflected in the data for September 2012, which revealed an 8.0% decline in overall mining output compared to the same month in 2011, with PGMs production contracting by 17.8% and accounting for 4.7 percentage points of the 7.9% decline. Other notable contractions in mining production were recorded in copper (59.9% decline in output y-o-y) and chromium ore (26.7%). In contrast, iron ore production increased by a substantial 21.9% in the 12 months to September 2012, again on a seasonally-adjusted basis.

- The manufacturing sector remains under significant pressure, considering the weak levels of external and internal demand. Manufacturing production increased marginally in the third quarter of 2012, specifically by 0.3% on a seasonally-adjusted basis compared to the preceding three months. The main contributors to this growth performance were the beverages, publishing and printing, as well as basic iron and steel sub-sectors, each contributing 0.4 percentage points, whilst the coke, petroleum products, other chemicals products and motor vehicles sub-sectors added 0.2 percentage points each.

  In contrast, lower output levels in the food sub-sector resulted in a negative 0.6 percentage point contribution, while other noteworthy deductions were made by the non-metallic mineral products, machinery and equipment, motor vehicle parts and accessories, as well as other manufacturing sub-sectors, each dragging down overall manufacturing growth by between 0.3 and 0.2 percentage points.

  Industrial action within the transport sector has also been highlighted as one of the key contributing factors to the weaker manufacturing sector performance in the third quarter of the year, whilst further Eskom tariff hikes have impacted adversely on sectoral competitiveness.

- Although the utilisation of production capacity in the manufacturing sector as a whole increased by just over 2 percentage points on a year-on-year basis to 81.9% in the third quarter of 2012, various sub-sectors are still experiencing substantial spare production capacity. These include the leather and leather products, textiles, basic iron and steel, non-metallic mineral products, as well as metal products (excluding machinery) sub-sectors. Insufficient demand, shortages of skilled labour and inadequate raw materials have been cited as key determining factors for the observed capacity under-utilisation.

- Despite the challenging economic climate and operating conditions, including disruptive industrial action, employment in the mining sector increased by 11 575 in the second quarter of 2012 relative to the previous quarter. Agricultural and manufacturing employment, in turn, declined by 18 000 and 11 254, respectively, over this period. However, compared to the same period in 2011, agricultural employment was 40 000 higher and mining employment increased by 19 890, but manufacturing employment recorded a marginal decline of 2 524 jobs. The employment gains in the furniture (5 453 jobs) and metal products (4 399) sub-sectors were largely offset by declines in printing and publishing (3 458), other manufacturing (2 777) and basic non-ferrous metal products (2 722).

- Total exports from South Africa to the rest of the world amounted to a cumulative R520.5 billion over the first 3 quarters of 2012, representing a 3.6% increase relative to the corresponding period in 2011. The expansion was mainly propelled by increased export values of coal, machinery and equipment, as well as coke and refined petroleum products.

  The top export product categories (on a four-digit SIC basis) were gold, iron ore, platinum group metals, coal, basic iron and steel, and motor vehicles. The leading regional export destinations during this period were Asia, the European Union (EU) and the rest of Africa, with China, the United States and Japan being the top three export destinations at the individual country level.

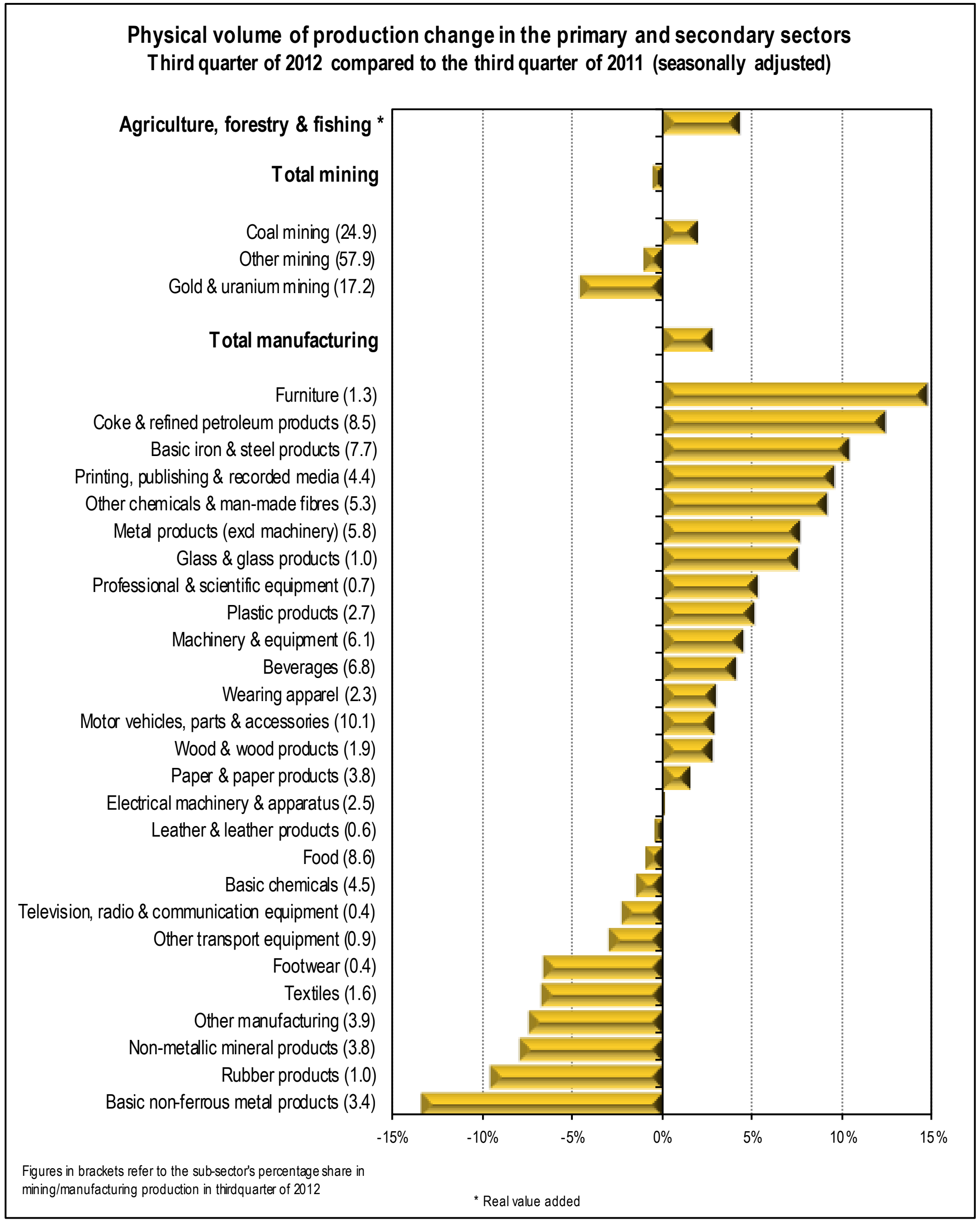
  There was significant growth in exports to certain regions, particularly the rest of the African continent (21.8% growth), Oceania (20.8%) and the Middle East (15.6%). However, the latter two regions still claim relatively small shares of South Africa's export basket. The value of exports to the EU declined by 5.5% year-on-year to approximately R109.2 billion in the first 3 quarters of 2012, with Germany (-15.3% to R28.3 billion), Italy (-14.8%), Spain (-13%) and the United Kingdom (-3.1%) contributing most to this decline. Exports to European countries outside of the EU declined by almost 21.3%.

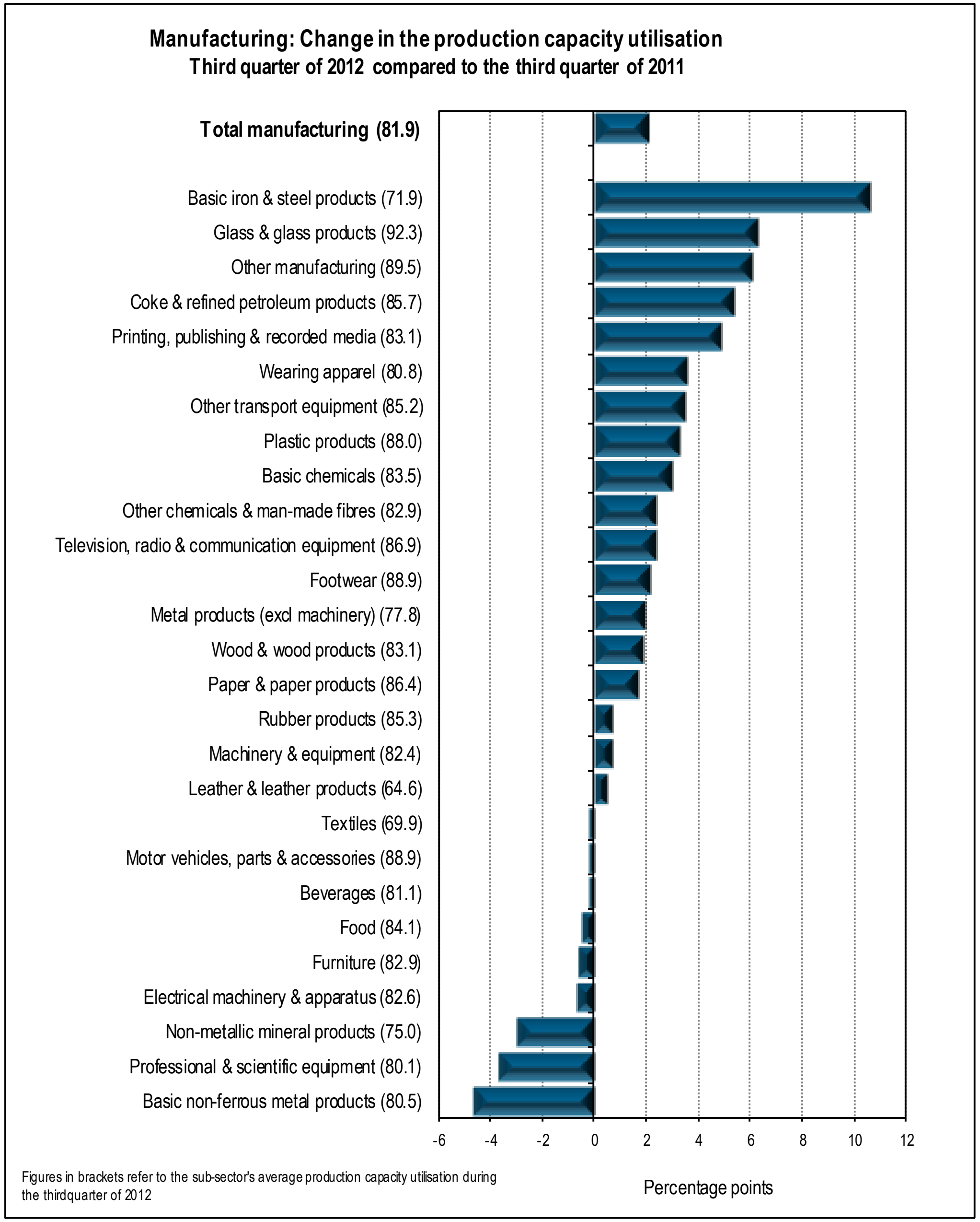
- Overall imports from the rest of the world rose to a cumulative R614.7 billion in the first 3 quarters of 2012, representing an 18% increase on the level attained over the same period a year earlier. The principal contributors to this growth, as well as the largest import categories during this period, were: crude oil; original motor vehicle components and equipment; motor vehicles; and refined petroleum products.

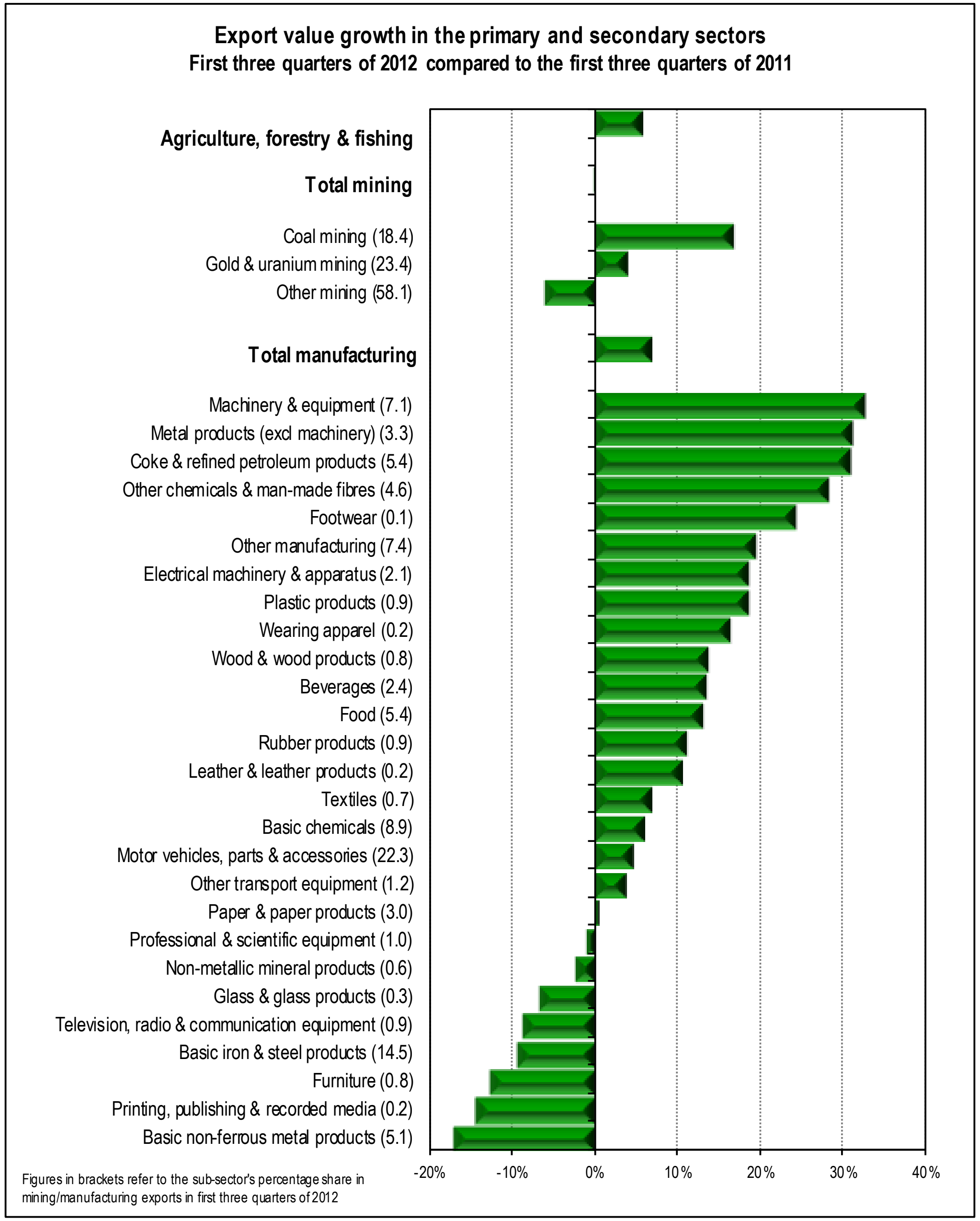
  South Africa's imports were sourced mainly from Asia (particularly China, Japan, India, South Korea and Thailand), the EU (mainly France, Germany, Italy, the Netherlands and the United Kingdom), the Middle East (mostly Iran, Qatar, Saudi Arabia and Turkey) and the rest of Africa (especially Angola, Mozambique, Nigeria and Zambia). The largest growth in import values over this period pertained mainly to the following sources: Asia (23.3% growth in South Africa's imports from this continent), Africa (57.5%); EU (10.7%); the Middle East (18.2%); and the North American Free Trade Area (5.5%).

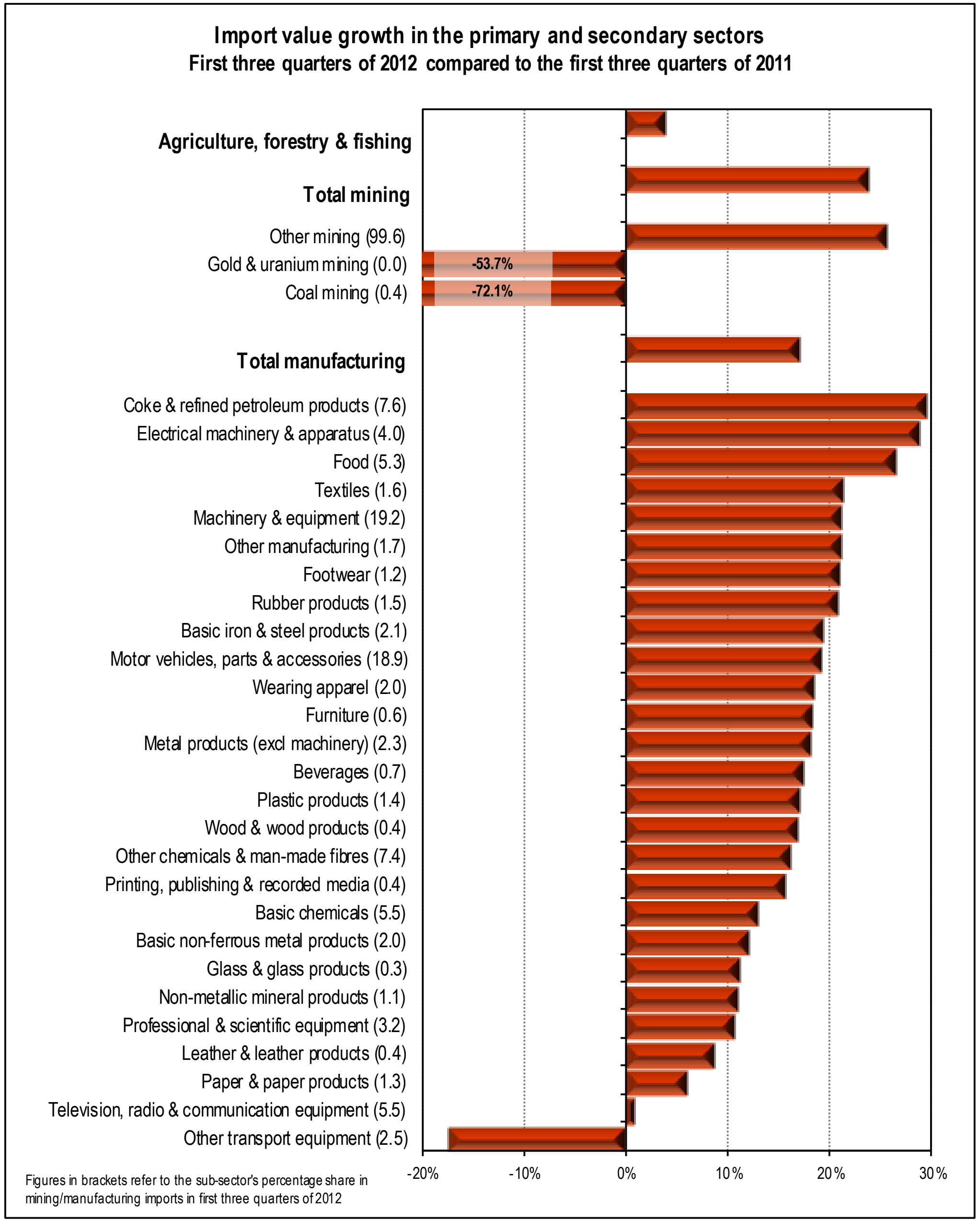
- South Africa's balance of trade recorded a substantially higher cumulative deficit of R94.2 billion in the first three quarters of 2012 (refer to notes on page 42), compared to the R18.2 billion deficit recorded over the corresponding period in 2011. Considerably larger deficits were registered with Asia, the EU and the Middle East, whilst the surplus positions historically held with the rest of the African continent and Europe (excluding the EU) were reduced by R6.9 billion and R1.4 billion, respectively.

Performance of the primary and secondary sectors

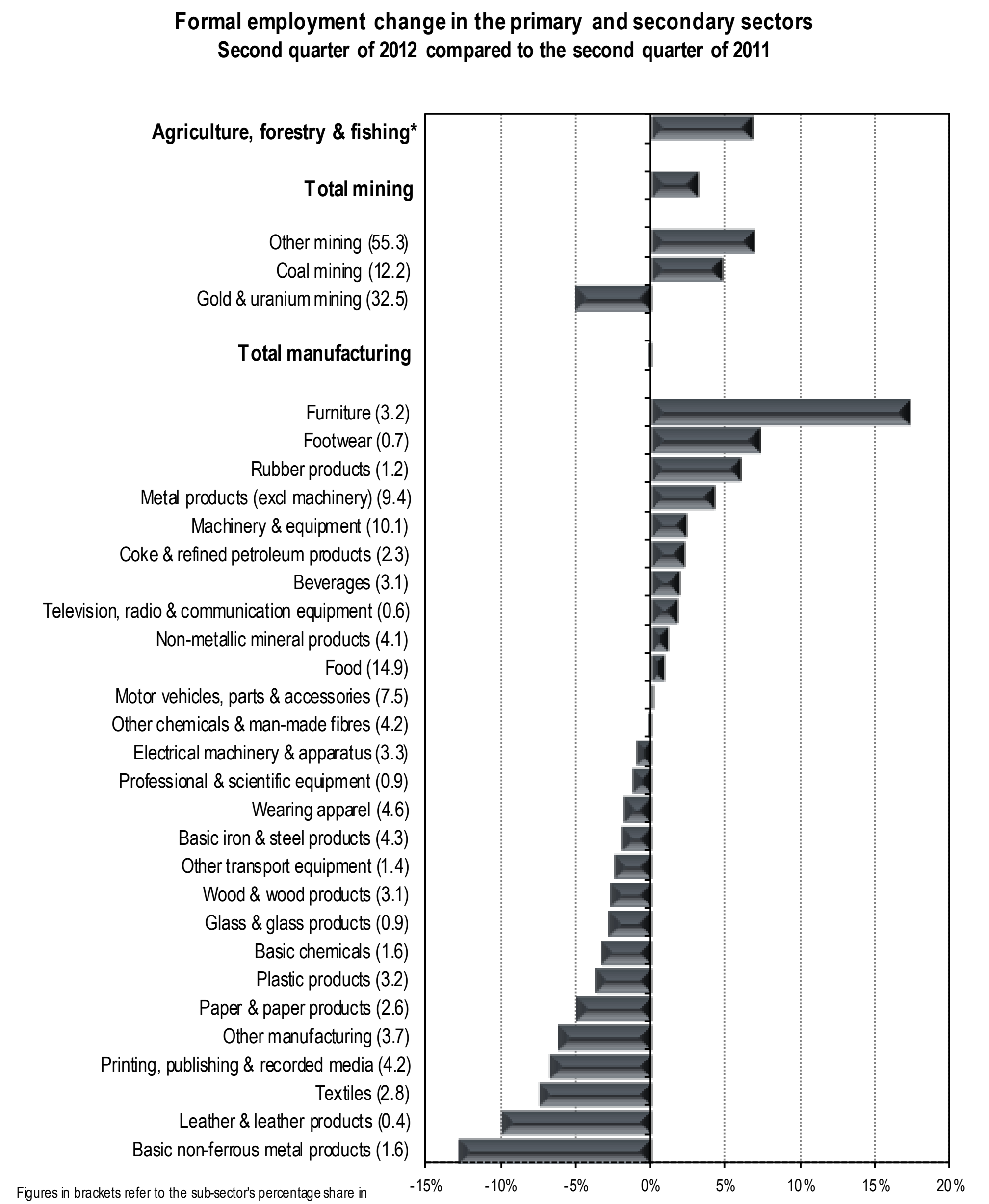





Export value growth in the primary and secondary sectors
First three quarters of 2012 compared to the first three quarters of 2011
Agriculture, forestry & fishing
Total mining
Coal mining (18.4)
Gold & uranium mining (23.4)
Other mining (58.1)
Total manufacturing
Machinery & equipment (7.1)
Metal products (excl machinery) (3.3)
Coke & refined petroleum products (5.4)
Other chemicals & man-made fibres (4.6)
Footwear (0.1)
Other manufacturing (7.4)
Electrical machinery & apparatus (2.1)
Plastic products (0.9)
Wearing apparel (0.2)
Wood & wood products (0.8)
Beverages (2.4)
Food (5.4)
Rubber products (0.9)
Leather & leather products (0.2)
Textiles (0.7)
Basic chemicals (8.9)
Motor vehicles, parts & accessories (22.3)
Other transport equipment (1.2)
Paper & paper products (3.0)
Professional & scientific equipment (1.0)
Non-metallic mineral products (0.6)
Glass & glass products (0.3)
Television, radio & communication equipment (0.9)
Basic iron & steel products (14.5)
Furniture (0.8)
Printing, publishing & recorded media (0.2)
Basic non-ferrous metal products (5.1)
-20%
-10%
0%
10%
20%
30%
40%
Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing exports in first three quarters of 2012


Import value growth in the primary and secondary sectors
First three quarters of 2012 compared to the first three quarters of 2011
Agriculture, forestry & fishing
Total mining
Other mining (99.6)
Gold & uranium mining (0.0)
Coal mining (0.4)
-53.7%
-72.1%
Total manufacturing
Coke & refined petroleum products (7.6)
Electrical machinery & apparatus (4.0)
Food (5.3)
Textiles (1.6)
Machinery & equipment (19.2)
Other manufacturing (1.7)
Footwear (1.2)
Rubber products (1.5)
Basic iron & steel products (2.1)
Motor vehicles, parts & accessories (18.9)
Wearing apparel (2.0)
Furniture (0.6)
Metal products (excl machinery) (2.3)
Beverages (0.7)
Plastic products (1.4)
Wood & wood products (0.4)
Other chemicals & man-made fibres (7.4)
Printing, publishing & recorded media (0.4)
Basic chemicals (5.5)
Basic non-ferrous metal products (2.0)
Glass & glass products (0.3)
Non-metallic mineral products (1.1)
Professional & scientific equipment (3.2)
Leather & leather products (0.4)
Paper & paper products (1.3)
Television, radio & communication equipment (5.5)
Other transport equipment (2.5)
-20%
-10%
0%
10%
20%
30%
Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing imports in first three quarters of 2012

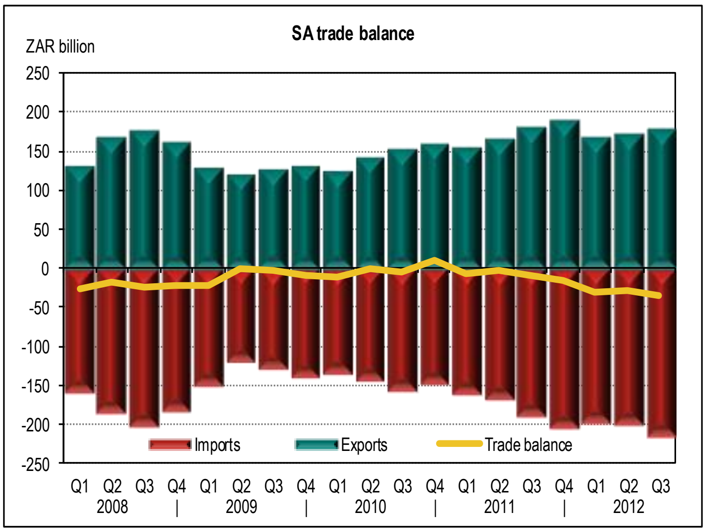
Performance of the primary and secondary sectors



Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing employment in the second quarter of 2012

* Including formal and informal employment

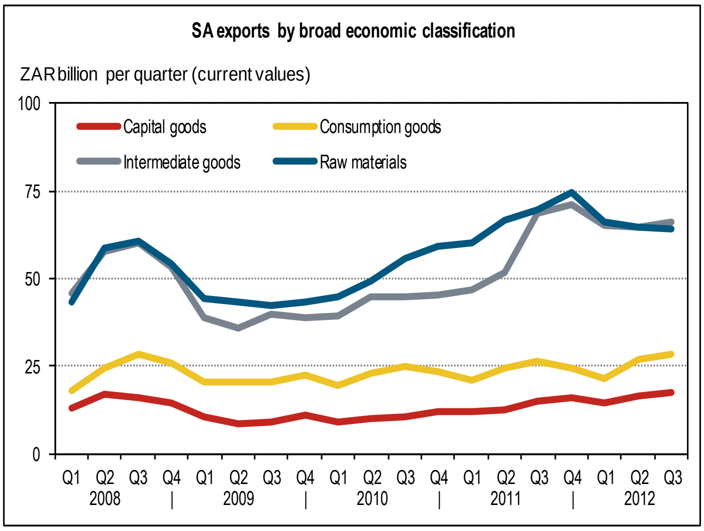
Selected trade trends

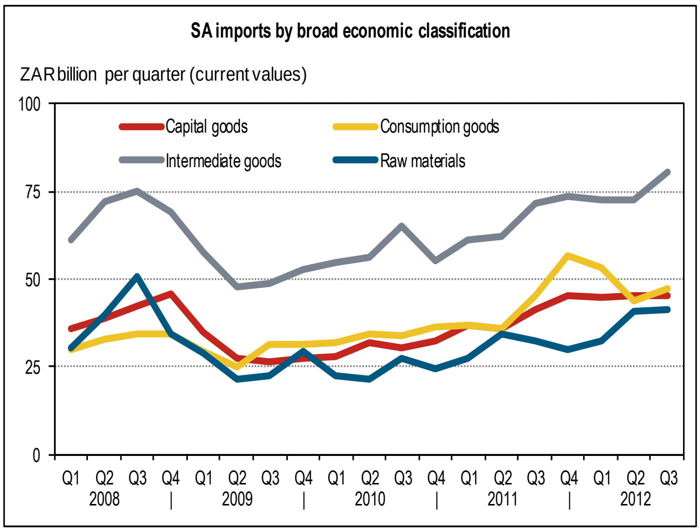


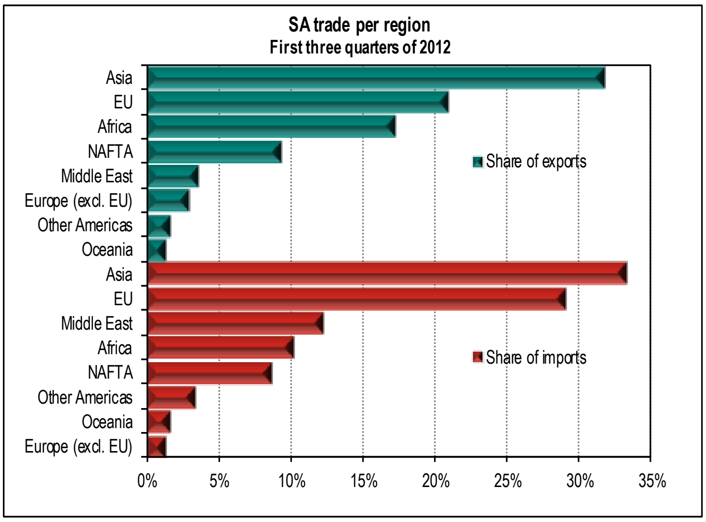
Major traded products

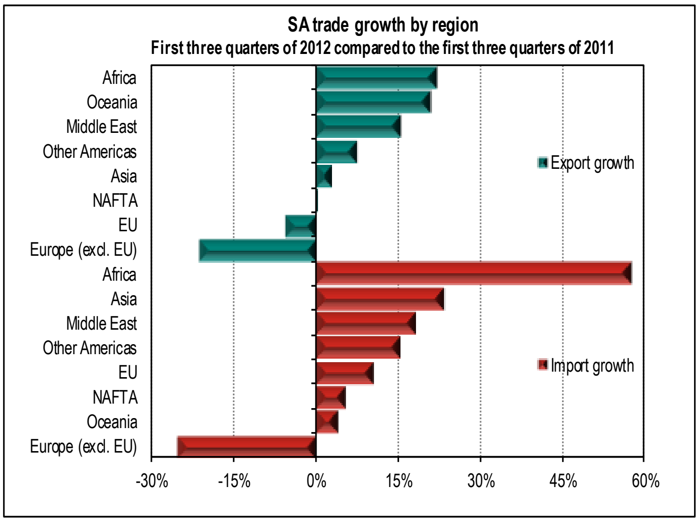
First 3 quarters of 2012 (cumulative total)

	HS2 code	ZAR m
Exports	H71: Natural or cultured pearls, precious stones and metals	117 739.97
	H26: Ores, slag and ash	78 041.97
	H27: Petroleum and petroleum products	58 848.83
	H87: Vehicles, parts and accessories	42 540.09
	H72: Iron and steel	40 143.18
	Exports Total (including others)	**520 508.76**
Imports	H27: Petroleum and petroleum products	139 510.76
	H84: Machinery and equipment, mechanical appliances	93 253.47
	H87: Vehicles, parts and accessories	55 667.04
	H85: Electrical machinery and electronic equipment	53 124.39
	H98: Original equipment components for the motor vehicle industry	39 647.35
	Imports Total (including others)	**614 722.19**

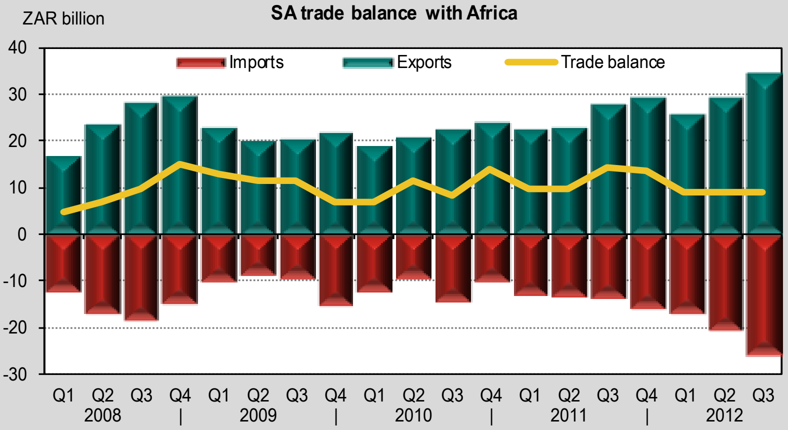




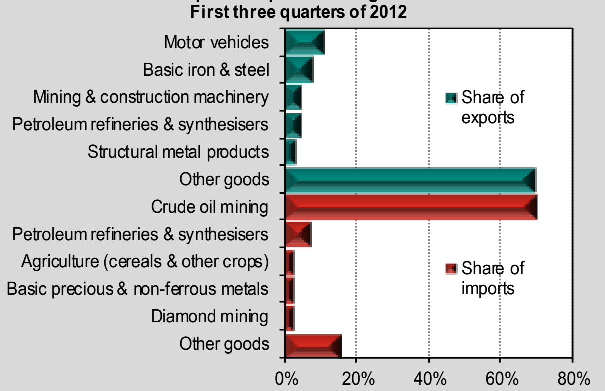




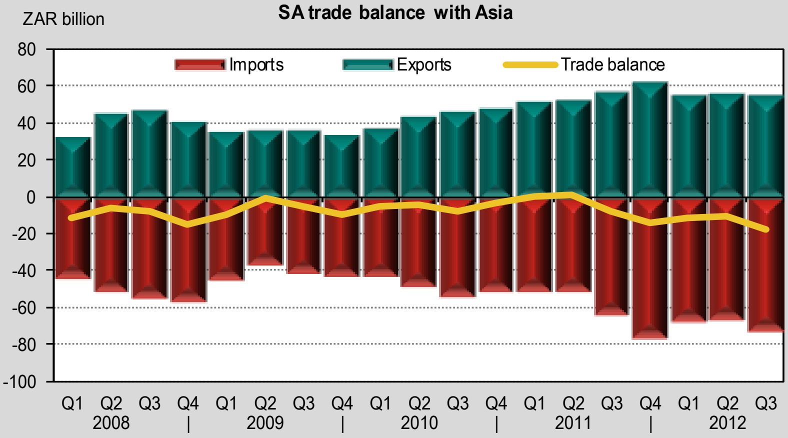
SA trade balance with Africa



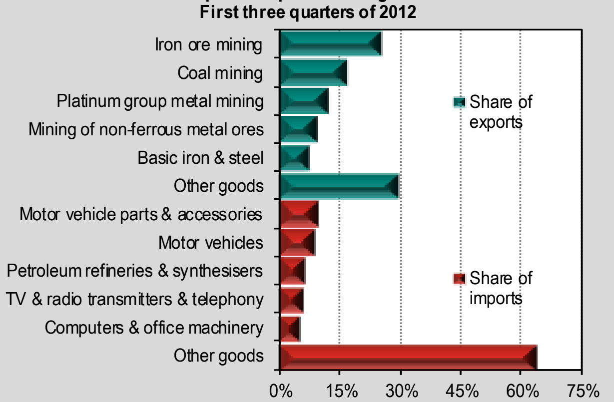
Top traded product categories: First three quarters of 2012



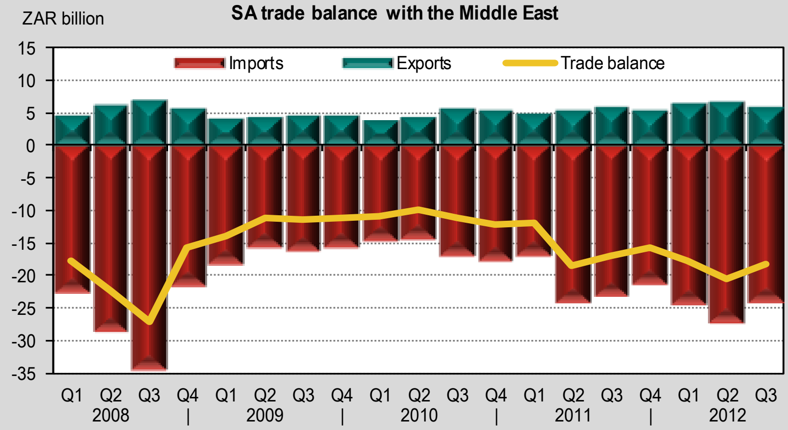
SA trade balance with Asia



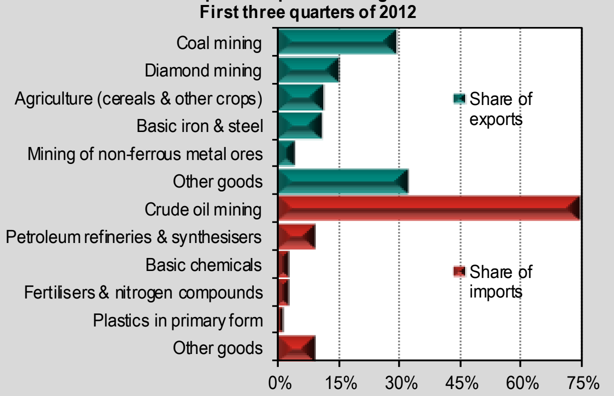
Top traded product categories: First three quarters of 2012



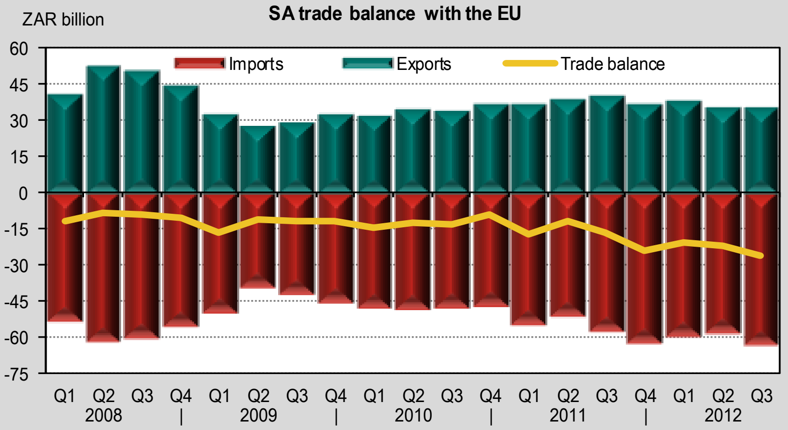
SA trade balance with the Middle East



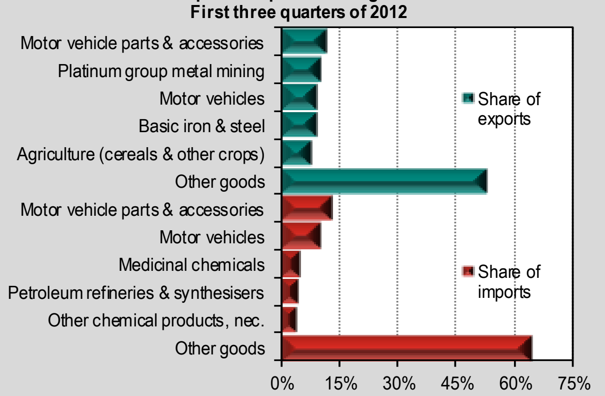
Top traded product categories: First three quarters of 2012



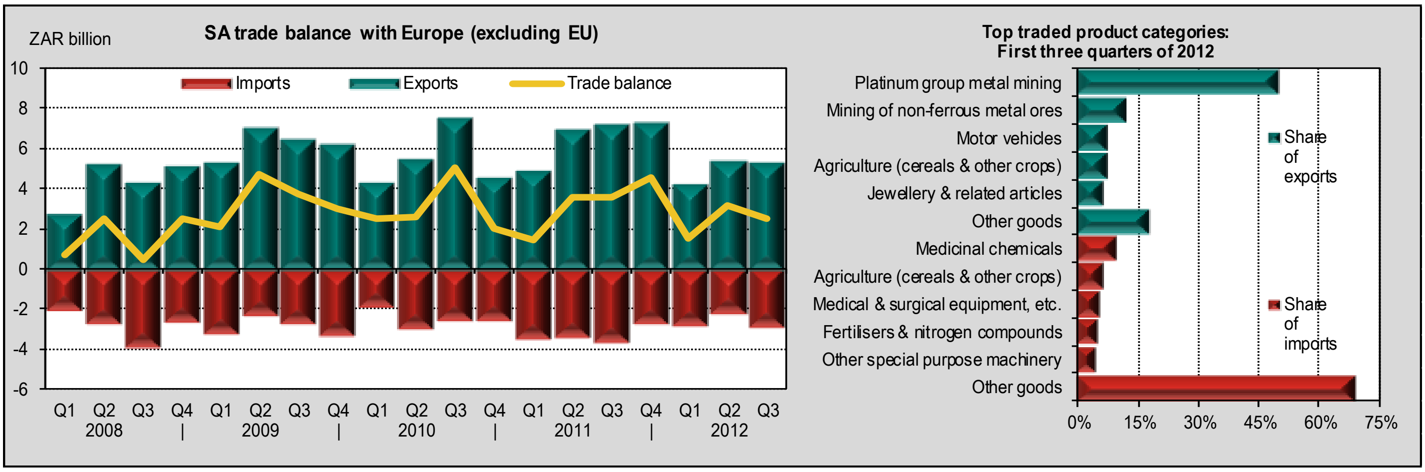
SA trade balance with the EU

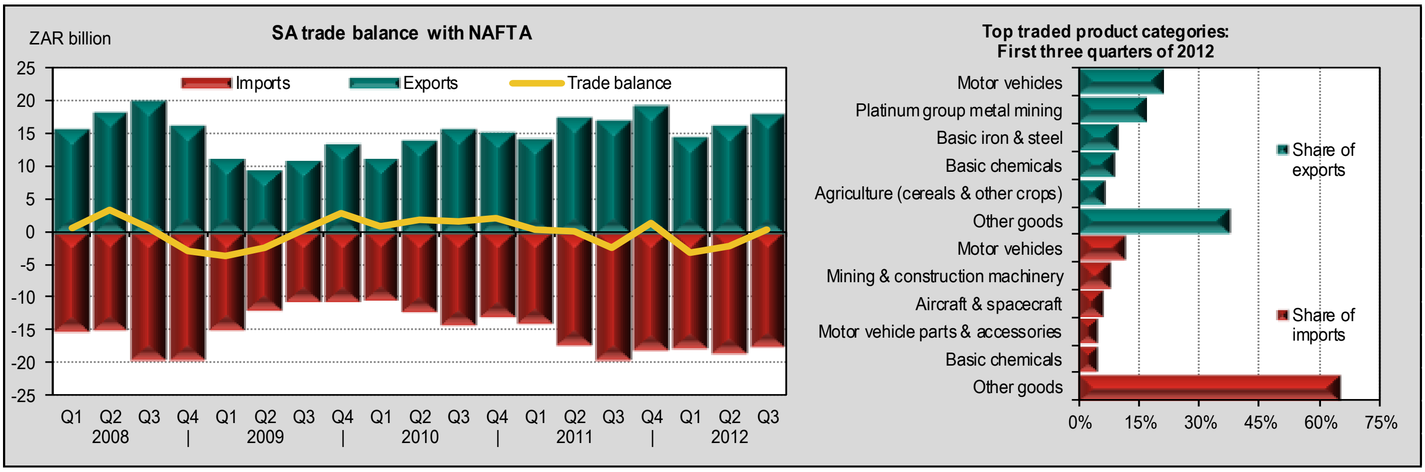


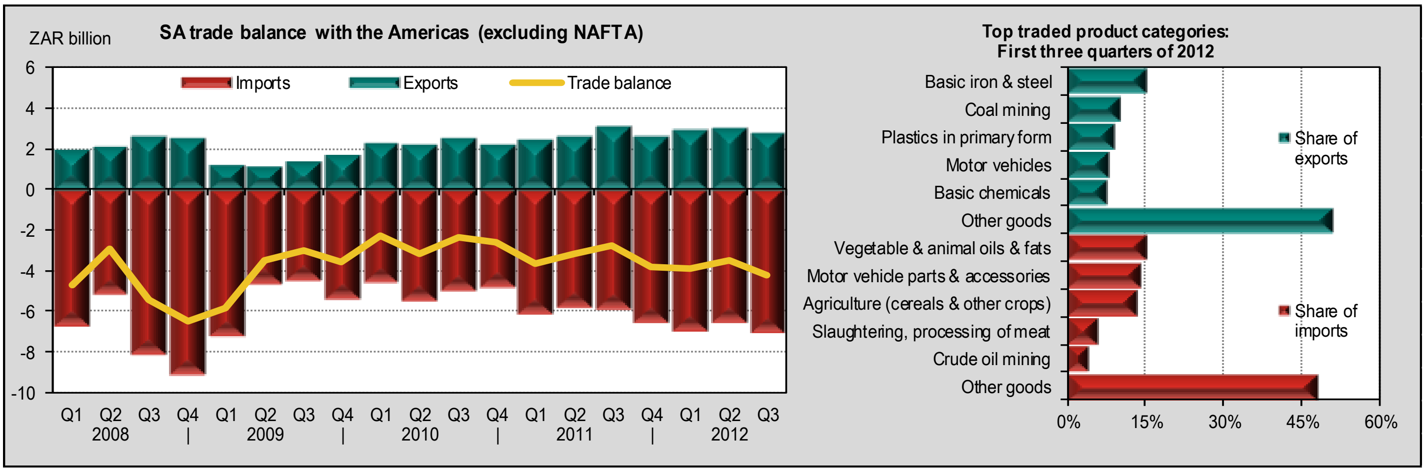
Top traded product categories: First three quarters of 2012

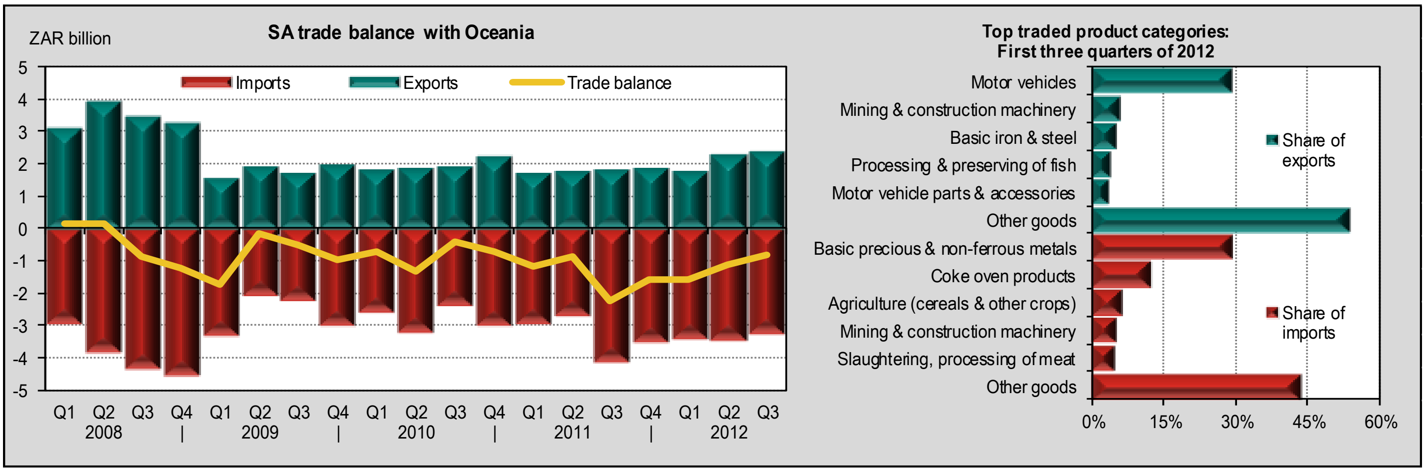


Trade trends with major regions or regional blocs







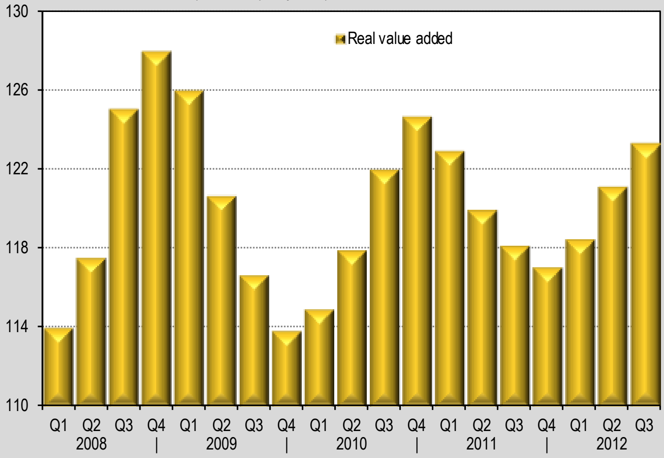


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

4.3%	-- (percentage points)	6.7%	5.6%	3.9%
Real value added	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

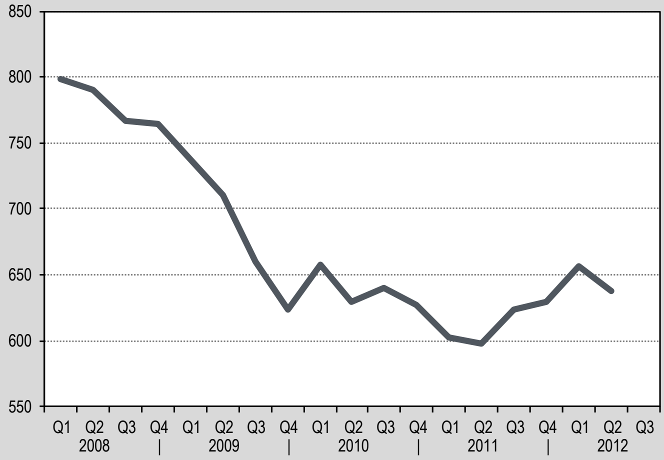
Real value added trend

Quarterly



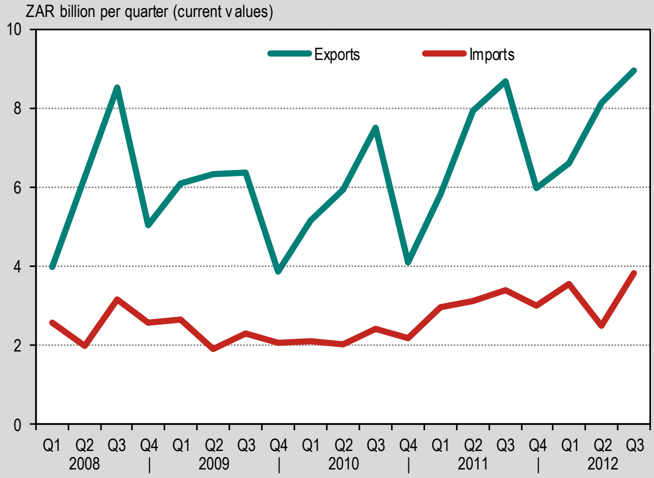
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS2 code	ZAR m
Exports	H08: Edible fruit, nuts, peel of citrus fruit, melons	16 029.82
	H10: Cereals	2 722.69
	H51: Wool, animal hair, horsehair yarn and fabric thereof	1458.34
	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	1358.28
	H07: Edible vegetables and certain roots and tubers	483.50
	Exports Total (including others)	**23 708.79**
Imports	H10: Cereals	3 759.65
	H40: Rubber and articles thereof	1206.99
	H09: Coffee, tea, mate and spices	1063.92
	H24: Tobacco and manufactured tobacco substitutes	880.89
	H07: Edible vegetables and certain roots and tubers	678.03
	Imports Total (including others)	**9 883.51**

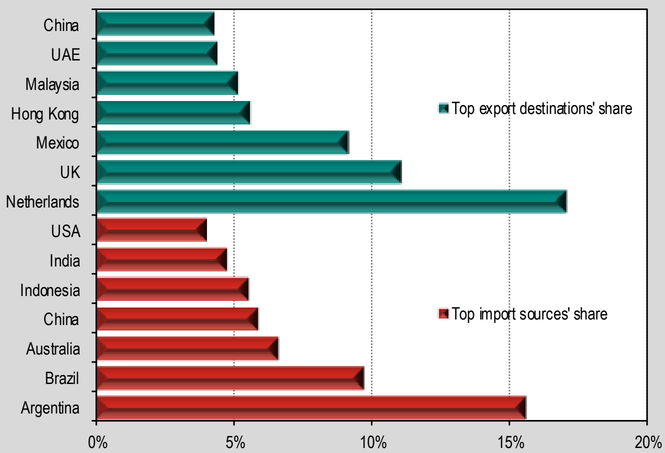
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS2 code: Sector description	Change in ZAR m
Top gainers	H08: Edible fruit, nuts, peel of citrus fruit, melons	2 216.16
	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	669.24
	H51: Wool, animal hair, horsehair yarn and fabric thereof	167.60
	H52: Cotton, yarn and woven fabric	106.86
	H07: Edible vegetables and certain roots and tubers	88.98
Top losers	H10: Cereals	-1832.67
	H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	- 274.62
	H24: Tobacco and manufactured tobacco substitutes	- 43.67
	H44: Wood and articles of wood, wood charcoal	- 3.35
	H13: Lac, gums, resins, vegetable saps and extracts nes	- 3.02

Top trading partners

First 3 quarters of 2012 (cumulative total)

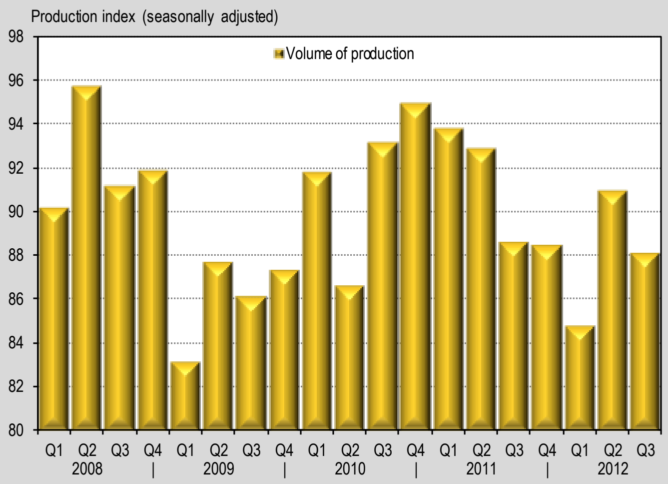


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-0.6%	– (percentage points)	3.1%	-0.3%	23.9%

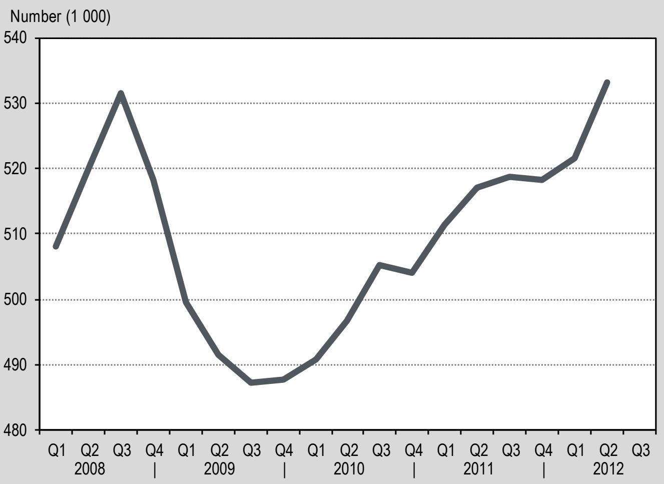
Production trend

Quarterly average



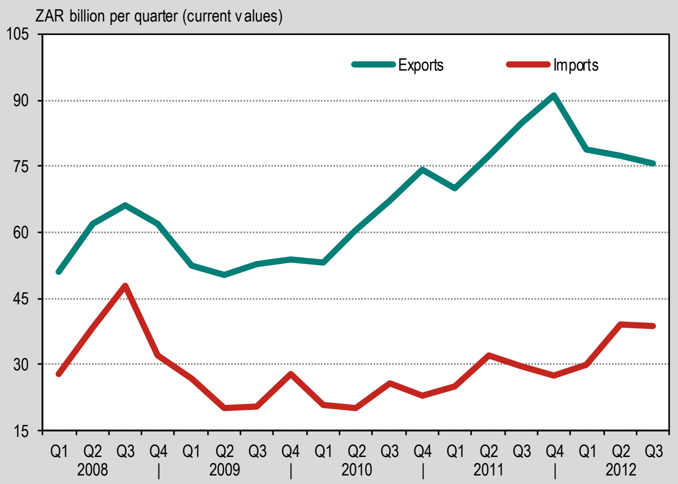
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS2 code	ZAR m
Exports	H71: Natural or cultured pearls, precious stones and metals	110 897.26
	H26: Ores, slag and ash	75 616.80
	H27: Petroleum and petroleum products	42 908.33
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	2 317.25
	Exports Total (including others)	**231 739.64**
Imports	H27: Petroleum and petroleum products	100 555.84
	H71: Natural or cultured pearls, precious stones and metals	4 185.28
	H26: Ores, slag and ash	1967.80
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	1117.10
	Imports Total (including others)	**107 826.03**

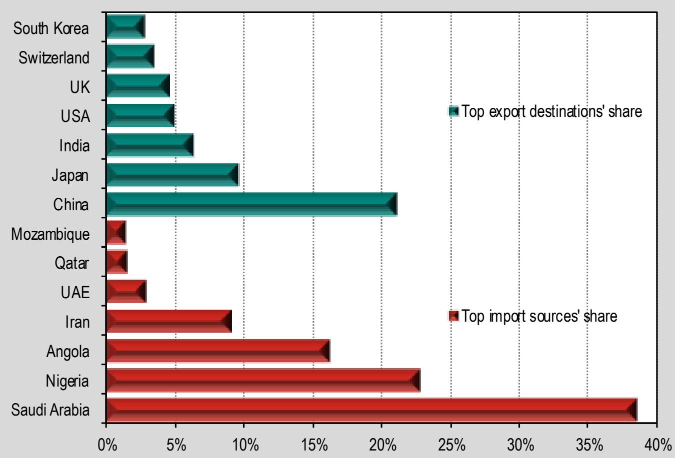
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS2 code: Sector description	Change in ZAR m
Top gainers	H27: Petroleum and petroleum products	6 089.12
	H26: Ores, slag and ash	5 157.67
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	99.52
Top losers	H71: Natural or cultured pearls, precious stones and metals	-11940.18

Top trading partners

First 3 quarters of 2012 (cumulative total)

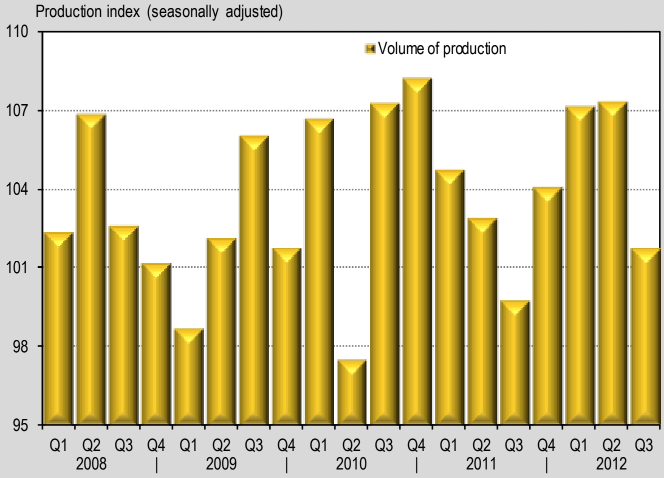


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

2.0%	– (percentage points)	4.8%	16.6%	-72.1%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

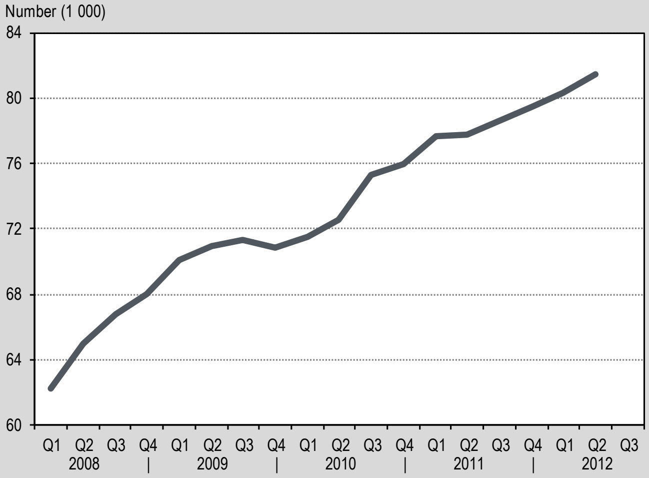
Production trend

Quarterly average



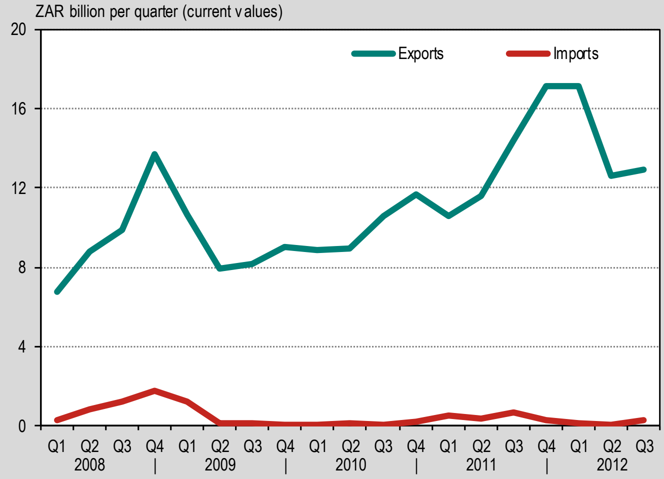
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2701: Coal, briquettes, ovoids etc, made from coal	42 718.77
	H2702: Lignite, except jet	3.65
	H2703: Peat (including peat litter)	135
	Exports Total (including others)	**42 723.77**
Imports	H2701: Coal, briquettes, ovoids etc, made from coal	414.24
	H2703: Peat (including peat litter)	24.75
	Imports Total (including others)	**438.99**

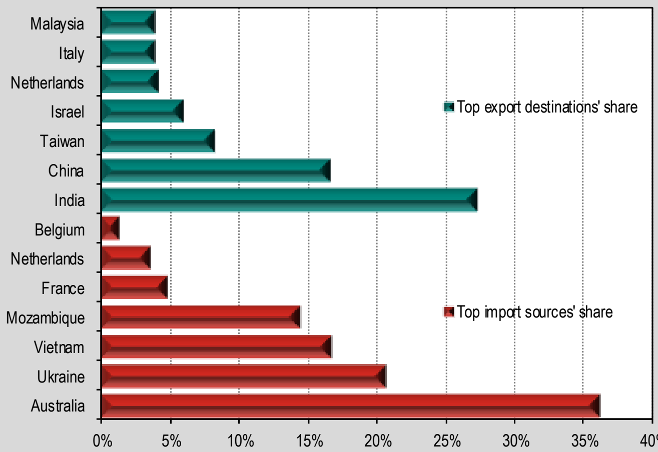
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H2701: Coal, briquettes, ovoids etc, made from coal	6 096.74
	H2703: Peat (including peat litter)	0.24
Top losers	H2702: Lignite, except jet	- 3.70

Top trading partners

First 3 quarters of 2012 (cumulative total)

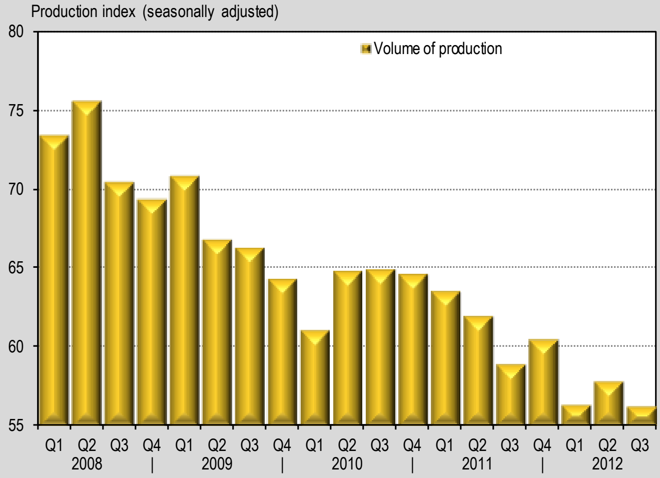


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation (percentage points)	Employment	Exports (ZAR)	Imports (ZAR)
-4.6%	–	-5.1%	3.9%	–

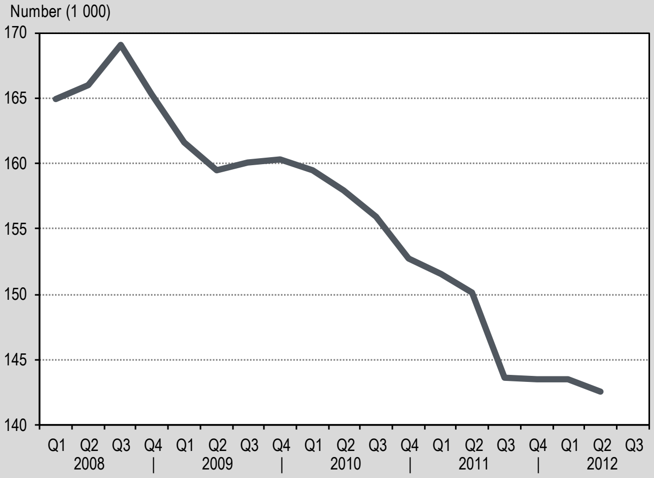
Production trend

Quarterly average



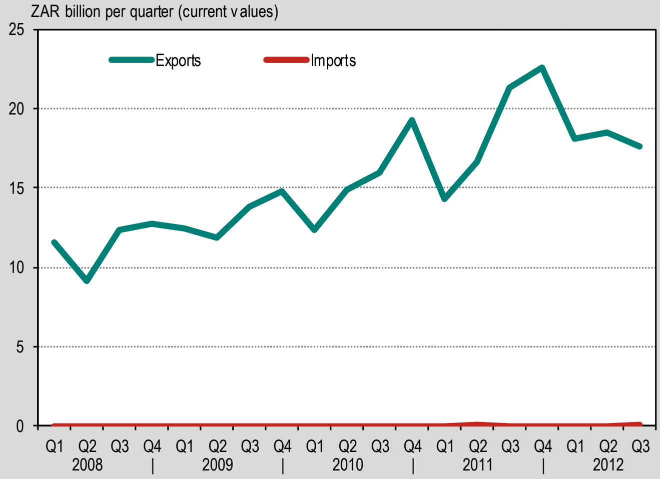
Employment trend

Quarterly



Trade trends

Total per quarter



Largest gold producing countries

2011

	Tonnes
China	371
Australia	258
United States	232
Russia	212
South Africa	198
Total production (including others)	**2 818**

Largest gold reserve base

2009

South Africa	6 000
Australia	5 800
Russia	5 000
Indonesia	3 000
United States	3 000
Total reserve base (including others)	**47 000**

Top trading partners

First 3 quarters of 2012 (cumulative total)

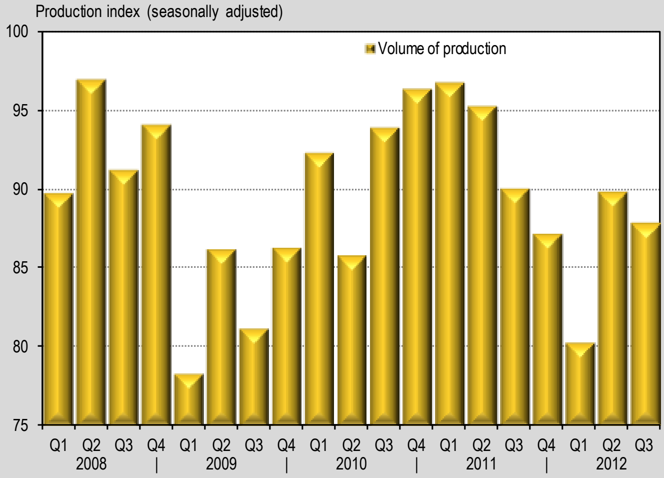
*** Data related to export destinations are not published**

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

-2.4%	– (percentage points)	6.9%	-6.1%	25.7%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

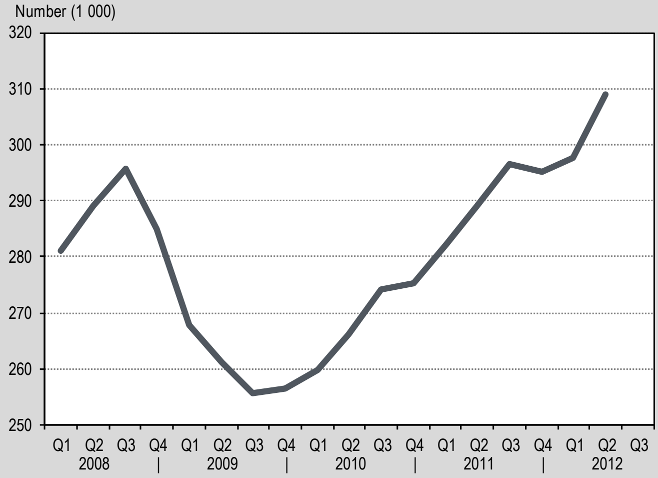
Production trend

Quarterly average



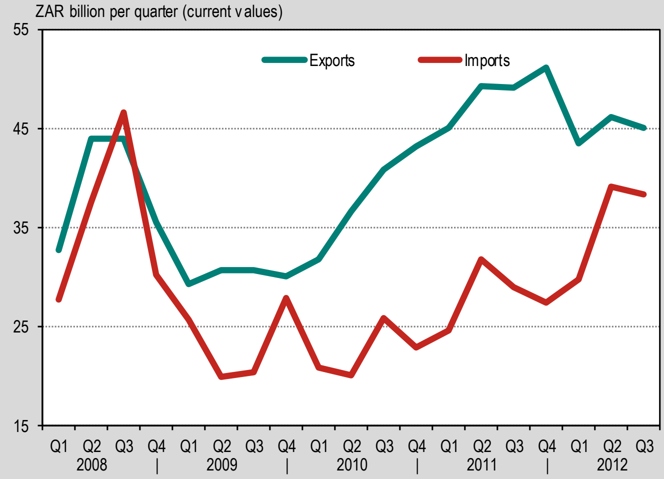
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2601: Iron ores and concentrates, roasted iron pyrites	47 661.37
	H7110: Platinum, unwrought, semi-manufactured	47 328.62
	H7102: Diamonds, not mounted or set	9 240.97
	H2610: Chromium ores and concentrates	7 101.65
	H2602: Manganese ores, iron ores >20% Manganese	6 974.36
	Exports Total (including others)	**134 743.25**
Imports	H2709: Petroleum oils, oils from bituminous minerals, crude	98 630.78
	H7102: Diamonds, not mounted or set	3 786.37
	H2711: Petroleum gases & other gaseous hydrocarbons	1471.21
	H2503: Sulphur, except sublimated, precipitated, colloidal	701.89
	H2601: Iron ores and concentrates, roasted iron pyrites	630.66
	Imports Total (including others)	**107 364.93**

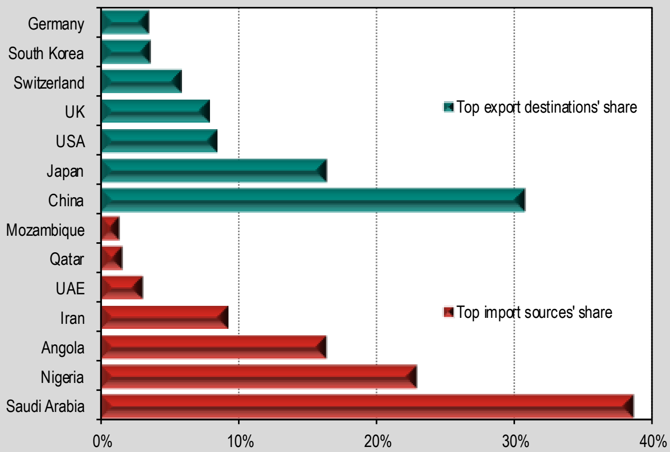
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H2601: Iron ores and concentrates, roasted iron pyrites	5 058.46
	H2614: Titanium ores and concentrates	1884.03
	H2615: Niobium tantalum vanadium zirconium ores, etc	603.88
	H2602: Manganese ores, iron ores >20% Manganese	343.32
	H2529: Natural fluorine minerals	232.80
Top losers	H7110: Platinum, unwrought, semi-manufactured	-13 871.00
	H2610: Chromium ores and concentrates	-1789.85
	H2616: Precious metal ores and concentrates	- 622.42
	H2505: Natural sand except sand for mineral extraction	- 275.01
	H7106: Silver, unwrought or semi-manufactured, etc	- 238.53

Top trading partners

First 3 quarters of 2012 (cumulative total)

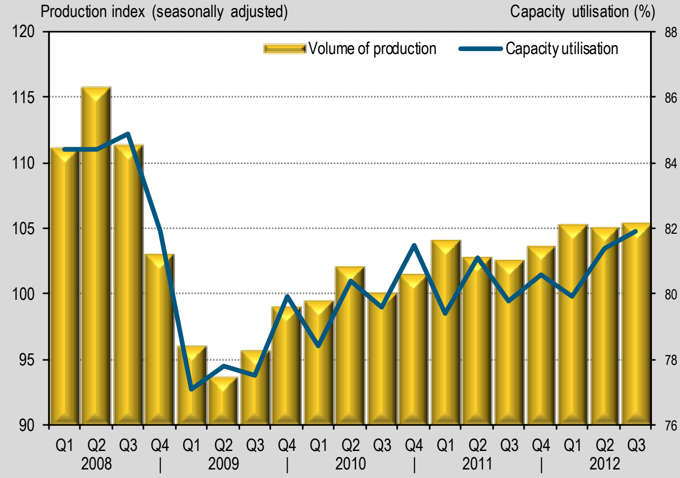


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 2.8%	↑ 2.1 (percentage points)	↓ -0.2%	↑ 6.8%	↑ 17.2%

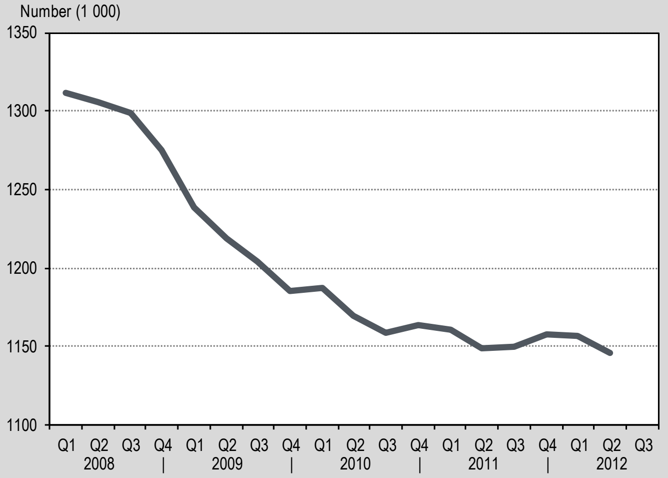
Production trends

Quarterly average



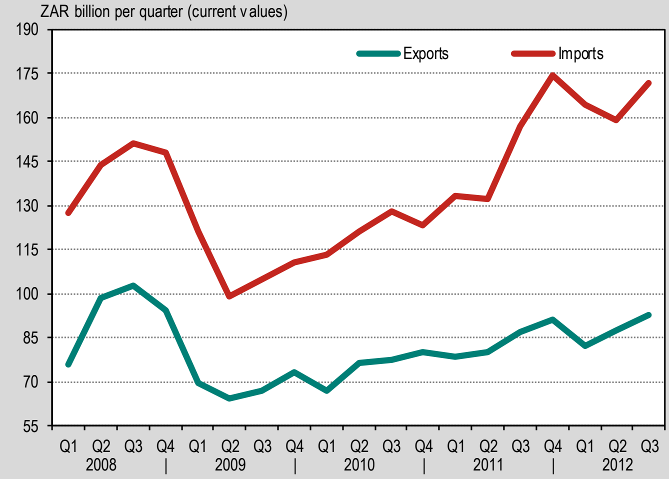
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS2 code	ZAR m
Exports	H87: Vehicles, parts and accessories	42 540.09
	H72: Iron and steel	40 143.18
	H84: Machinery and equipment, mechanical appliances	33 963.49
	H27: Petroleum and petroleum products	14 185.21
	H76: Aluminium and articles thereof	10 423.90
	Exports Total (including others)	**262 307.04**
Imports	H84: Machinery and equipment, mechanical appliances	93 253.47
	H87: Vehicles, parts and accessories	55 667.04
	H85: Electrical machinery and electronic equipment	53 124.39
	H98: Original equipment components for the motor vehicle industry	39 647.35
	H27: Petroleum and petroleum products	37 490.12
	Imports Total (including others)	**495 228.16**

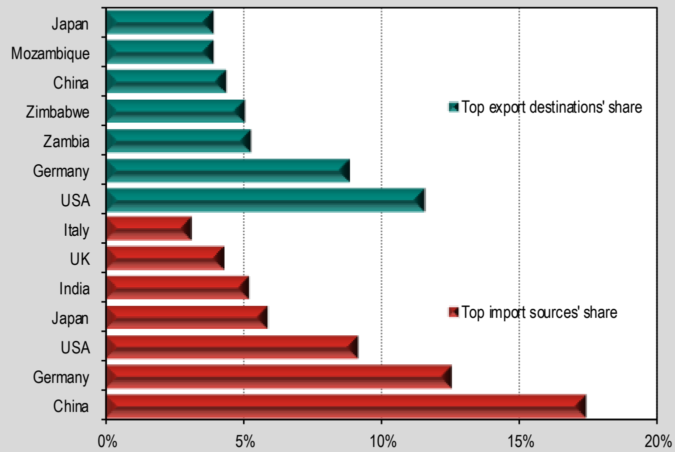
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS2 code: Sector description	Change in ZAR m
Top gainers	H87: Vehicles, parts and accessories	4 279.95
	H27: Petroleum and petroleum products	3 766.61
	H84: Machinery and equipment, mechanical appliances	3 052.34
	H26: Ores, slag and ash	1907.73
	H38: Miscellaneous chemical products	1776.53
Top losers	H72: Iron and steel	-3 69130
	H76: Aluminium and articles thereof	-2 00120
	H28: Inorganic chemicals, precious metal compound, isotopes	-1862.33
	H75: Nickel and articles thereof	- 536.49
	H74: Copper and articles thereof	- 432.47

Top trading partners

First 3 quarters of 2012 (cumulative total)

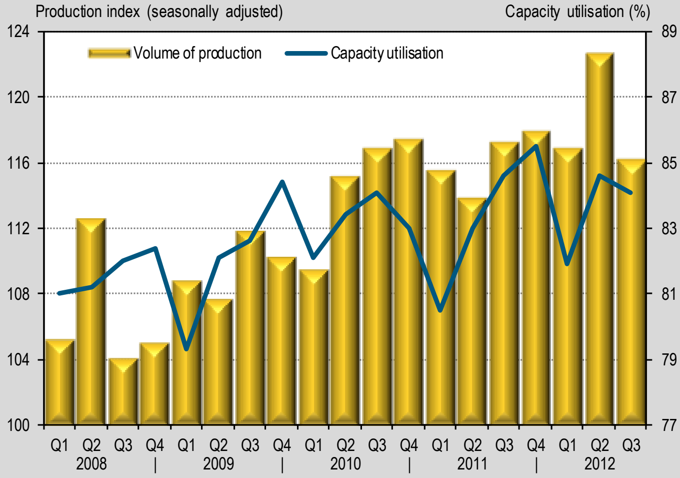


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↓ -0.9%	↓ -0.5 (percentage points)	↑ 0.9%	↑ 13.0%	↑ 26.5%

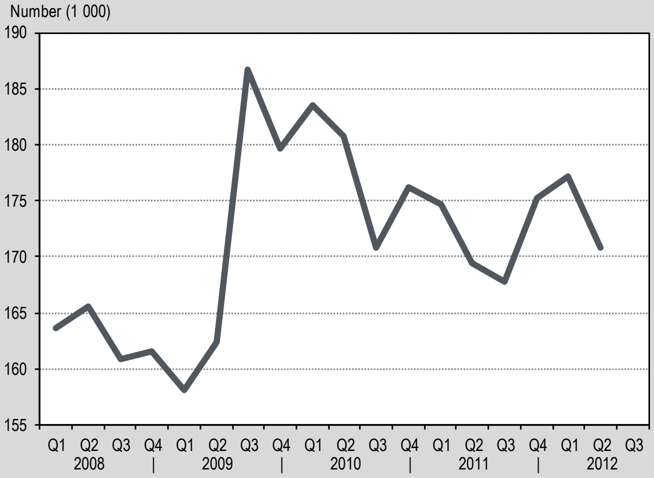
Production trends

Quarterly average



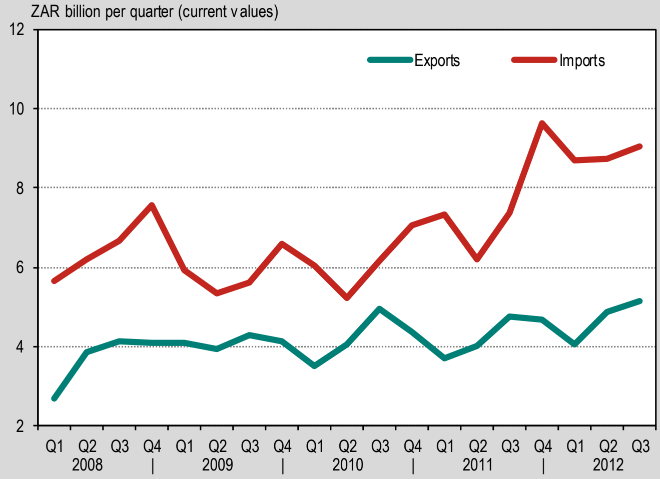
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2009: Fruit and vegetable juices, not fermented/ spirited	1308.94
	H2008: Fruit, edible plant parts nes, prepared/preserved	1 169.43
	H1701: Solid cane/ beet sugar & chemically pure sucrose	950.89
	H2106: Food preparations, nes	886.31
	H0303: Fish, frozen, whole	705.67
	Exports Total (including others)	**14 090.39**
Imports	H1006: Rice	3 665.49
	H0207: Meat, edible offal of domestic poultry	2 306.07
	H1511: Palm oil and its fractions, not chemically modified	2 209.11
	H2304: Soya-bean oil-cake and other solid residues	1 910.53
	H1507: Soya-bean oil, fractions, not chemically modified	1464.09
	Imports Total (including others)	**26 484.81**

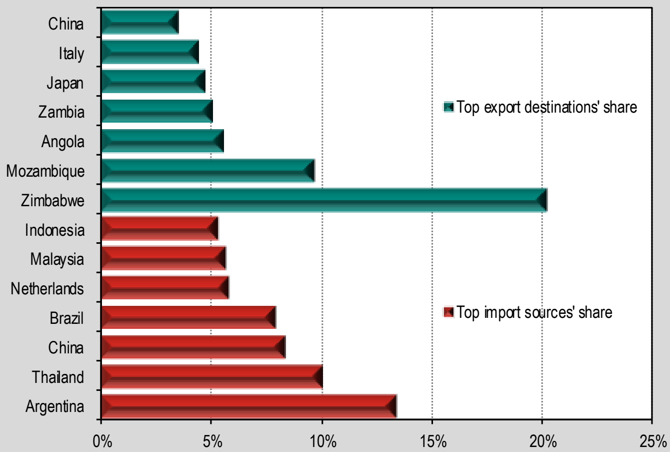
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H0306: Crustaceans	420.38
	H1507: Soya-bean oil, fractions, not chemically modified	226.21
	H2301: Flour etc of meat, fish or offal for animal feed	201.77
	H1101: Wheat or meslin flour	146.96
	H2009: Fruit and vegetable juices, not fermented/ spirited	143.88
Top losers	H0307: Molluscs	- 273.53
	H0208: Edible meat offal nes, fresh, chilled or frozen	- 112.94
	H1208: Flour, meal of oleaginous seed/fruit	- 97.98
	H1512: Safflower, sunflower & cotton-seed oil, fractions	- 58.25
	H0207: Meat, edible offal of domestic poultry	- 48.12

Top trading partners

First 3 quarters of 2012 (cumulative total)

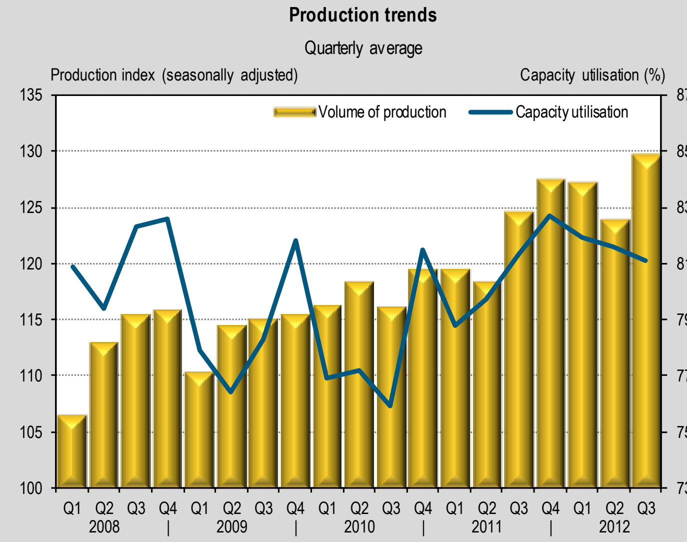


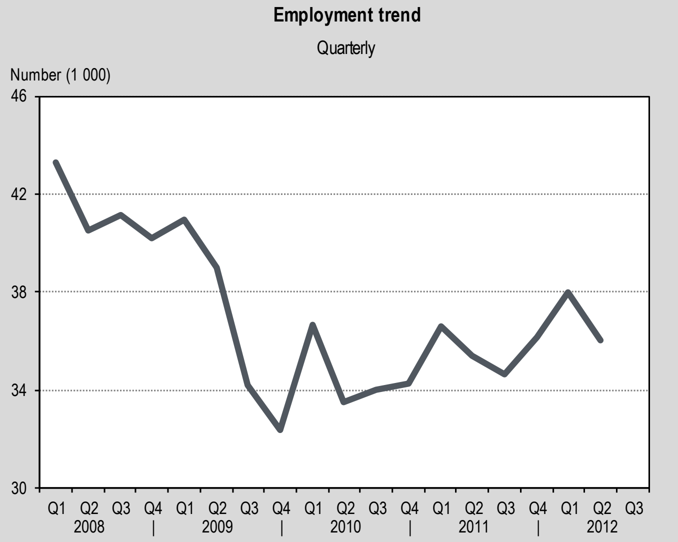
Production weight: 6.8

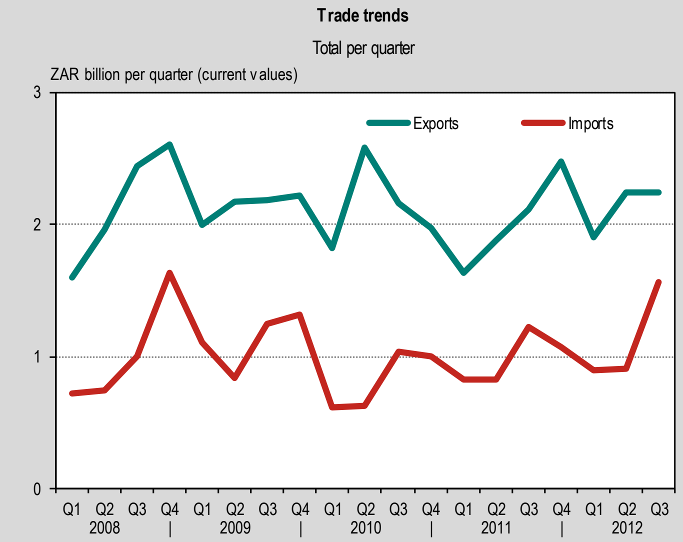
Beverages

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 4.1%	↓ -0.2 (percentage points)	↑ 1.9%	↑ 13.3%	↑ 17.5%







Major traded products

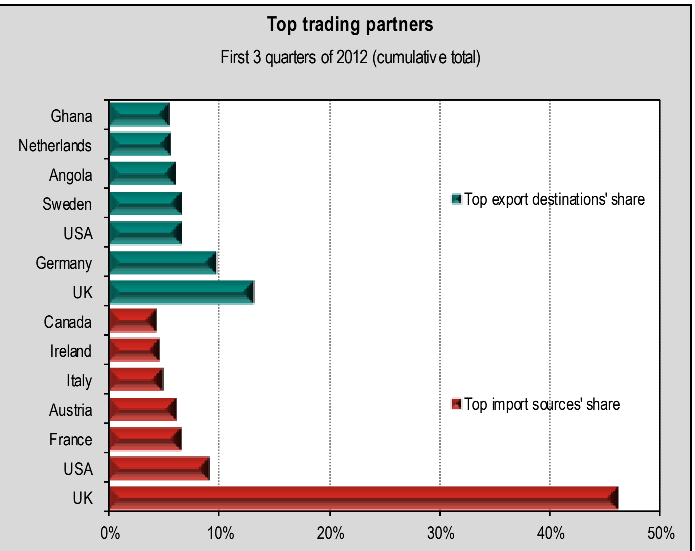
First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2204: Grape wines (including fortified), grape must	4 205.64
Exports	H2207: Ethyl alcohol, undenatured and > 80%, /denatured	917.61
Exports	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	635.15
Exports	H2206: Fermented beverages (eg cider, perry, mead)	239.32
Exports	H2202: Waters, non-alcoholic flavoured beverages	231.09
	Exports Total (including others)	**6 388.46**
Imports	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	2 128.99
Imports	H2202: Waters, non-alcoholic flavoured beverages	442.07
Imports	H1107: Malt	291.15
Imports	H2203: Beer made from malt	193.77
Imports	H2204: Grape wines (including fortified), grape must	151.44
	Imports Total (including others)	**3 374.14**

Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H2204: Grape wines (including fortified), grape must	364.91
Top gainers	H2207: Ethyl alcohol, undenatured and > 80%, /denatured	281.21
Top gainers	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	59.04
Top gainers	H2203: Beer made from malt	49.70
Top gainers	H2206: Fermented beverages (eg cider, perry, mead)	20.32
Top losers	H2202: Waters, non-alcoholic flavoured beverages	- 20.39
Top losers	H1107: Malt	- 5.03
Top losers	H2201: Unsweetened beverage waters, ice and snow	- 0.44

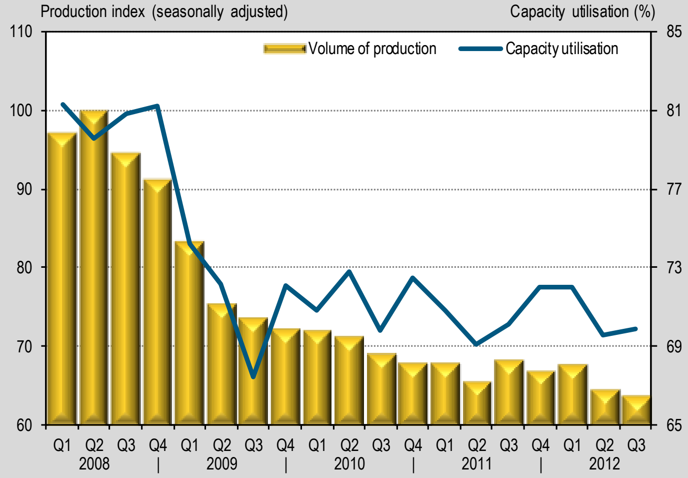


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-6.7%	-0.2 (percentage points)	-7.5%	6.9%	21.3%

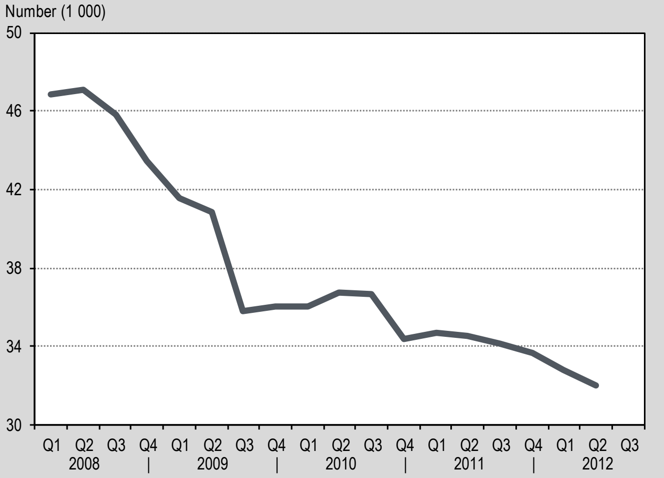
Production trends

Quarterly average



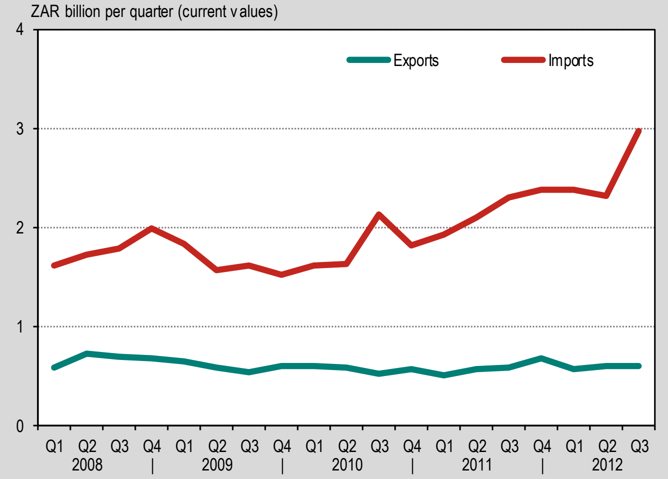
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H5105: Wool and animal hair, carded or combed	367.05
	H6306: Textile tarpaulin, sail, awning, tent, camping goods	177.99
	H5603: Nonwoven textiles, except felt	164.80
	H6307: Made up articles nes, including dress patterns	83.41
	H5101: Wool, not carded or combed	76.16
	Exports Total (including others)	**1 784.41**
Imports	H5407: Woven synth filament yarn, monofilament >67dtex	924.67
	H9619: Sanitary towels and tampons, napkins and napkin liners for babies	673.71
	H6302: Bed, table, toilet and kitchen linens	455.87
	H5603: Nonwoven textiles, except felt	450.11
	H5513: Woven fabric>85%synt+cotn<170g/m2 unb/blchd	415.87
	Imports Total (including others)	**7 676.37**

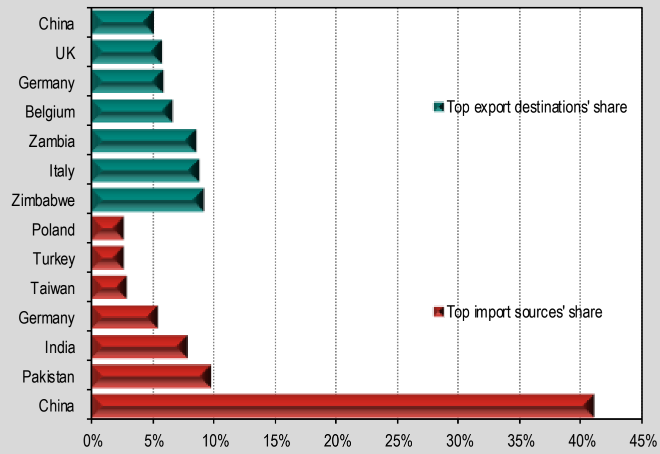
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H9619: Sanitary towels and tampons, napkins and napkin liners for babies	46.83
	H5702: Carpets, woven, not tufted, flocked	22.87
	H6301: Blankets and travelling rugs	20.72
	H5407: Woven synth filament yarn, monofilament >67dtex	18.85
	H6302: Bed, table, toilet and kitchen linens	17.73
Top losers	H5105: Wool and animal hair, carded or combed	- 66.09
	H5101: Wool, not carded or combed	- 28.30
	H5903: Fabric impregnated, coated/ covered with plastic	- 17.86
	H5703: Carpets, tufted	- 10.64
	H5602: Textile felt	- 10.44

Top trading partners

First 3 quarters of 2012 (cumulative total)



Wearing apparel

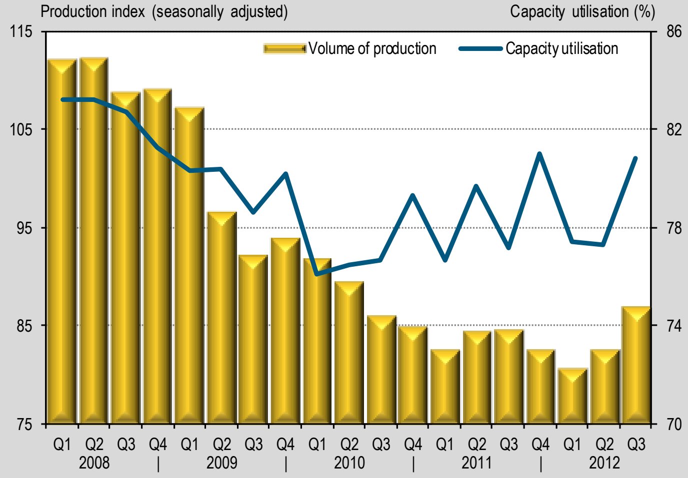
Production weight: 2.3

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 3.0%	↑ 3.6 (percentage points)	↓ -1.9%	↑ 16.2%	↑ 18.5%

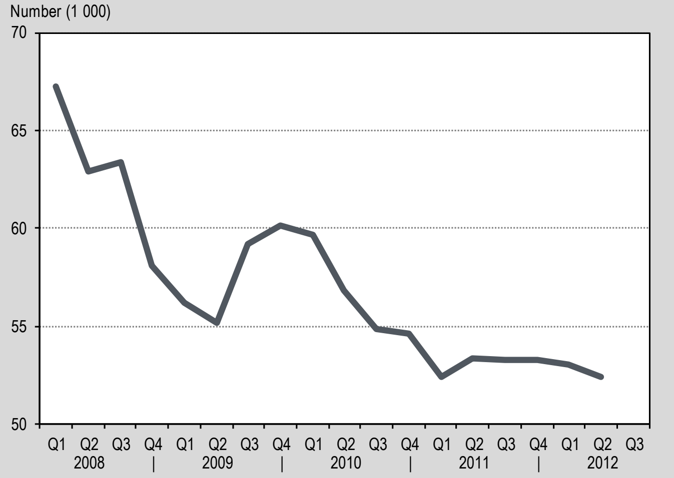
Production trends

Quarterly average



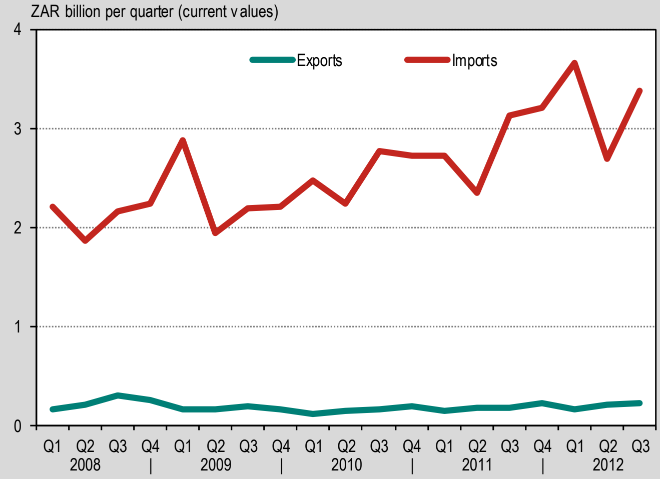
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H6203: Mens or boys suits, jackets, trousers, etc not knit	92.36
	H6115: Panty hose, tights, hosiery nes, knit or crochet	58.01
	H6204: Woven female suits, jacket, dress, etc	43.47
	H6211: Track suits, ski suits & swimwear, other garments	40.25
	H6205: Men's or boys' shirts	33.88
	Exports Total (including others)	**605.70**
Imports	H6203: Mens or boys suits, jackets, trousers, etc not knit	1138.94
	H6204: Woven female suits, jacket, dress, etc	974.95
	H6109: T-shirts, singlets and other vests, knit or crochet	940.79
	H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	899.30
	H6205: Men's or boys' shirts	460.79
	Imports Total (including others)	**9 736.78**

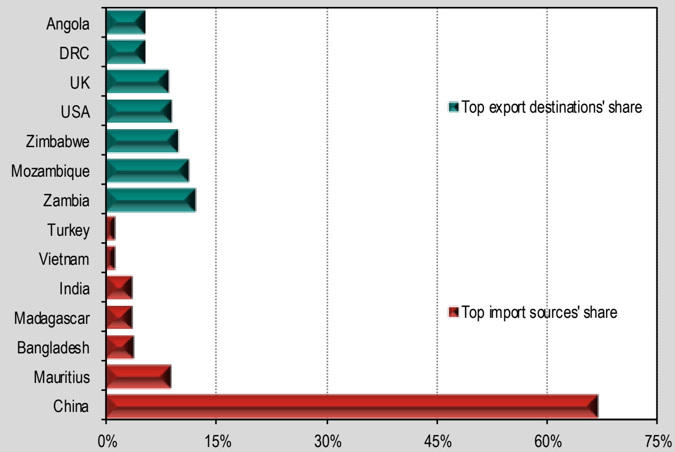
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H6204: Woven female suits, jacket, dress, etc	12.24
	H6211: Track suits, ski suits & swimwear, other garments	10.07
	H6203: Mens or boys suits, jackets, trousers, etc not knit	8.97
	H6116: Gloves, mittens and mitts, knit or crochet	7.19
	H4302: Tanned, dressed furskins	6.25
Top losers	H6103: Mens, boys suits,jackets,trousers, etc knit/crochet	- 7.96
	H6210: Garments made up of felt or coated fabric	- 3.21
	H6114: Garments, knit or crochet, nes	- 143
	H6005: Warp knit fabrics	- 134
	H6006: Other knitted or crocheted fabrics	- 0.84

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 0.6

Leather & leather products

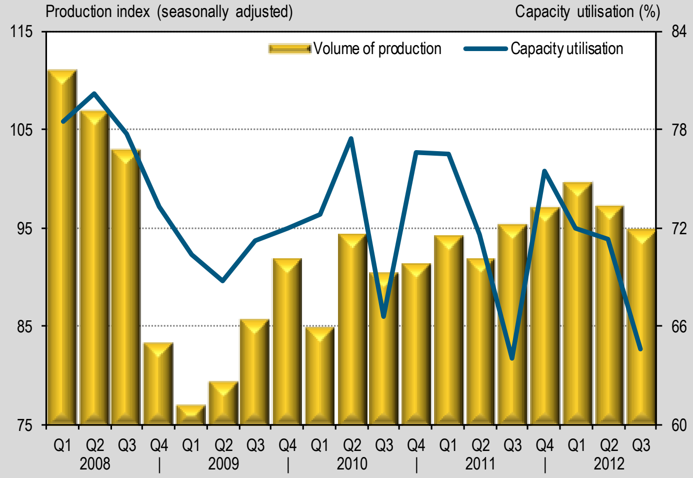
IDC

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↓ -0.5%	↑ 0.5 (percentage points)	↓ -9.9%	↑ 10.6%	↑ 8.6%

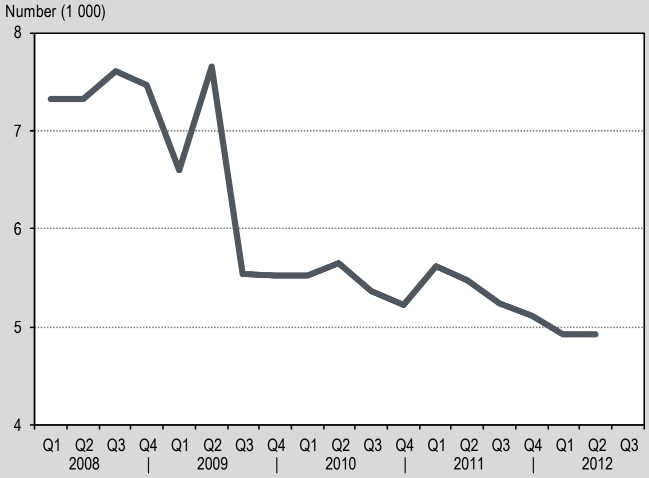
Production trends

Quarterly average



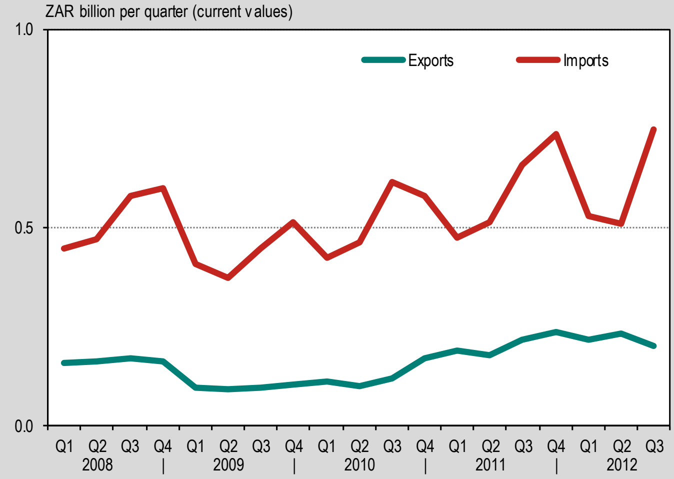
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H4104: Bovine/equine leather, no hair, not chamois, patent	389.07
	H4205: Articles of leather and composition leather, nes	81.22
	H4202: Trunks, suit-cases, camera cases, handbags, etc	52.08
	H4106: Goat or kid skin leather, without hair	39.59
	H4107: Leather of other animals, no hair, not chamois, etc	30.03
	Exports Total (including others)	**646.44**
Imports	H4202: Trunks, suit-cases, camera cases, handbags, etc	1212.60
	H4104: Bovine/equine leather, no hair, not chamois, patent	236.53
	H4107: Leather of other animals, no hair, not chamois, etc	214.61
	H4201: Saddlery and harness, of any material	27.24
	H4113: Composition leather, in slabs, sheets or strips	24.18
	Imports Total (including others)	**1 787.91**

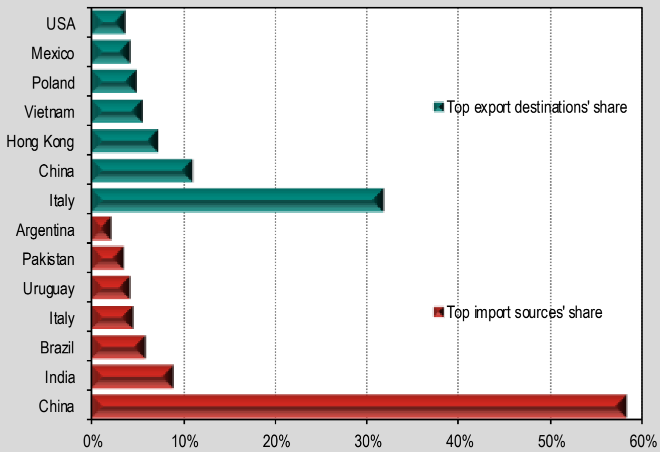
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H4104: Bovine/equine leather, no hair, not chamois, patent	82.69
	H4106: Goat or kid skin leather, without hair	29.45
	H4202: Trunks, suit-cases, camera cases, handbags, etc	7.44
	H4112: Composition leather, in slabs, sheets or strips	1.28
Top losers	H4205: Articles of leather and composition leather, nes	- 31.85
	H4113: Composition leather, in slabs, sheets or strips	- 14.69
	H4107: Leather of other animals, no hair, not chamois, etc	- 5.40
	H4105: Sheep or lamb skin leather, without wool on	- 3.57
	H4115: Composition leather, in slabs, sheets or strips	- 2.67

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 0.4

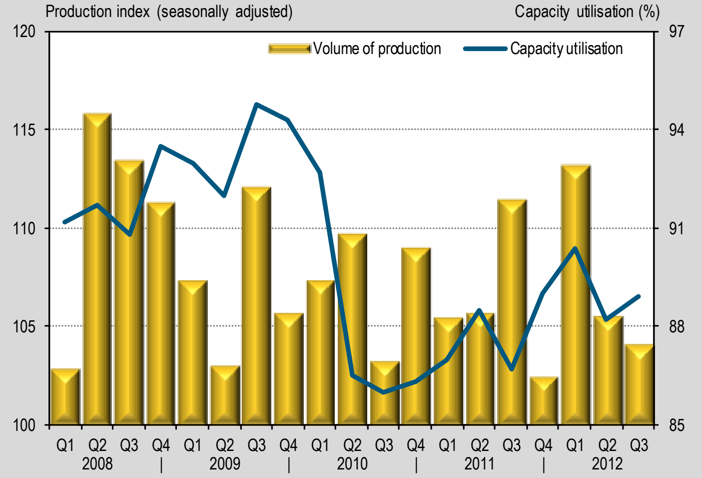
Footwear

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-6.6%	2.2 (percentage points)	7.2%	24.3%	21.0%

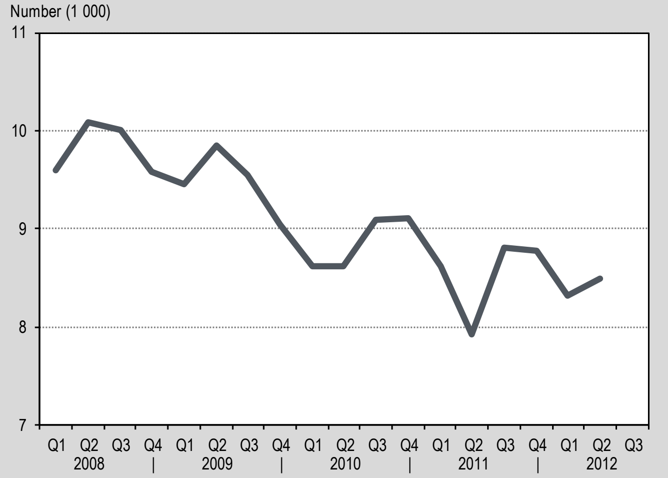
Production trends

Quarterly average



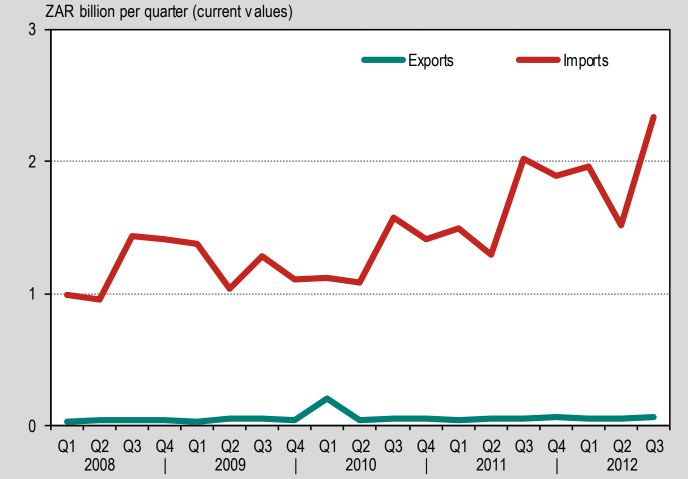
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H6403: Footwear with uppers of leather	70.51
	H6401: Waterproof footwear, rubber, plastic	39.33
	H6402: Footwear, with outer sole, upper rubber or plastic	28.24
	H6404: Footwear with uppers of textile materials	24.08
	H6405: Footwear nes, sole not leather, rubber or plastic	16.56
	Exports Total (including others)	**182.97**
Imports	H6402: Footwear, with outer sole, upper rubber or plastic	2 392.37
	H6404: Footwear with uppers of textile materials	1771.86
	H6403: Footwear with uppers of leather	1396.57
	H6405: Footwear nes, sole not leather, rubber or plastic	110.34
	H6406: Parts of footwear, in-soles, heel cushion, etc	103.27
	Imports Total (including others)	**5 823.49**

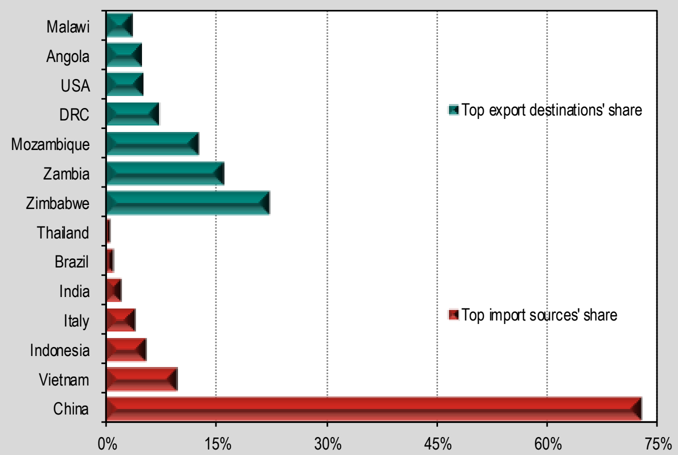
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H6404: Footwear with uppers of textile materials	10.82
	H6402: Footwear, with outer sole, upper rubber or plastic	7.77
	H6401: Waterproof footwear, rubber, plastic	7.27
	H6405: Footwear nes, sole not leather, rubber or plastic	6.70
	H6403: Footwear with uppers of leather	4.18
Top losers	H6406: Parts of footwear, in-soles, heel cushion, etc	- 1.01

Top trading partners

First 3 quarters of 2012 (cumulative total)

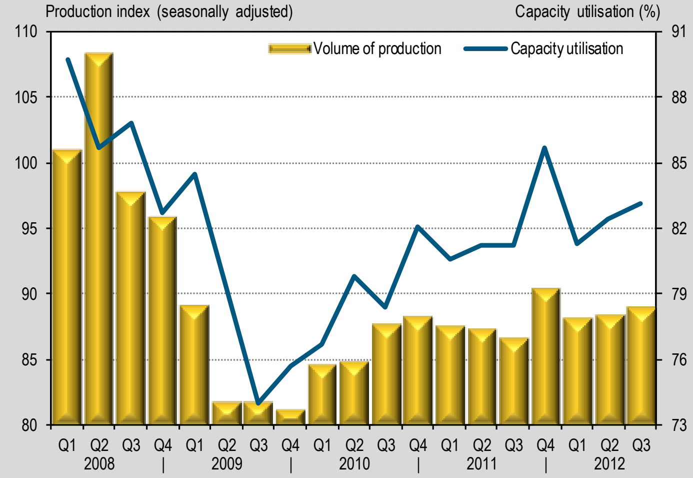


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 2.7%	↑ 1.9 (percentage points)	↓ -2.7%	↑ 13.7%	↑ 16.8%

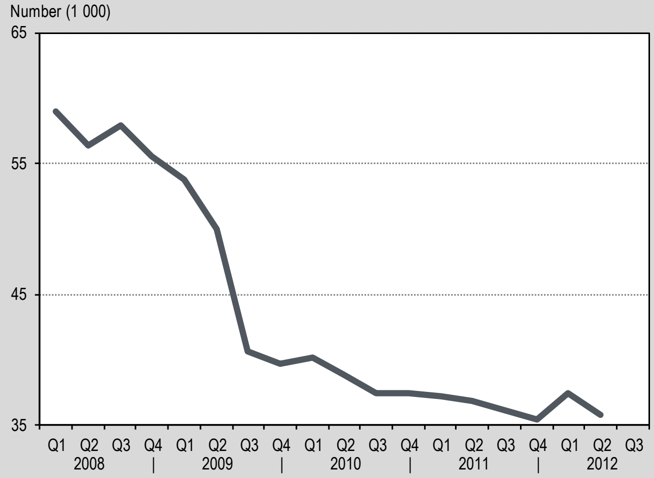
Production trends

Quarterly average



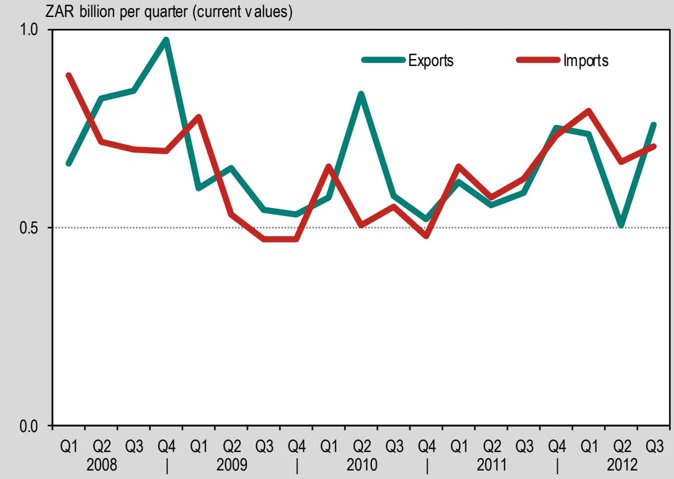
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H4401: Fuel wood, wood in chips/ particles, wood waste	1109.32
	H4402: Wood charcoal (including shell or nut charcoal)	164.10
	H4411: Fibreboard of wood or other ligneous materials	147.81
	H4403: Wood in the rough or roughly squared	132.33
	H4418: Builders joinery and carpentry, of wood	130.61
	Exports Total (including others)	**1 998.98**
Imports	H4407: Wood sawn, chipped lengthwise, sliced or peeled	696.42
	H4412: Plywood, veneered panels, etc	284.20
	H4411: Fibreboard of wood or other ligneous materials	278.03
	H4418: Builders joinery and carpentry, of wood	165.59
	H4416: Wooden casks, barrels, vats, tubs, etc	152.99
	Imports Total (including others)	**2 164.20**

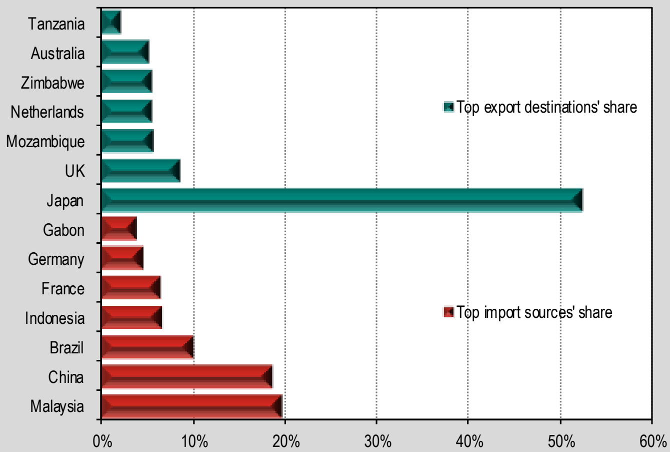
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H4403: Wood in the rough or roughly squared	82.70
	H4402: Wood charcoal (including shell or nut charcoal)	80.83
	H4401: Fuel wood, wood in chips/ particles, wood waste	50.45
	H4410: Particle board, wood, ligneous material	25.99
	H4411: Fibreboard of wood or other ligneous materials	19.09
Top losers	H4418: Builders joinery and carpentry, of wood	- 30.49
	H4414: Wooden frames for paintings, photographs, etc	- 3.48
	H4412: Plywood, veneered panels, etc	- 179
	H4406: Railway/ tramway sleepers (cross-ties) of wood	- 108
	H4408: Veneers and sheets for plywood, etc <6mm thick	- 103

Top trading partners

First 3 quarters of 2012 (cumulative total)

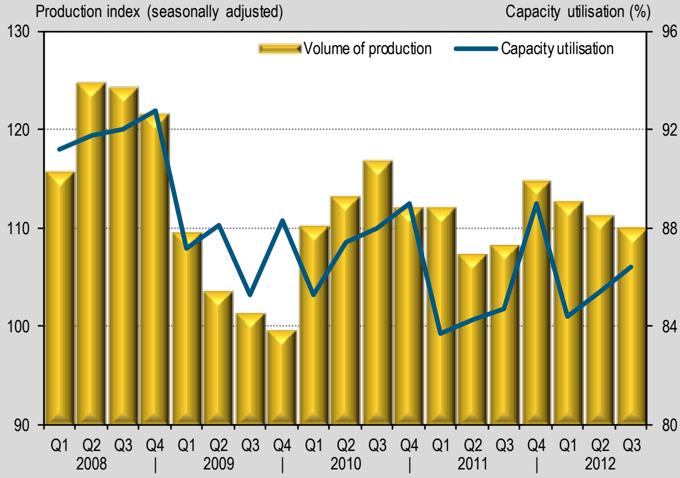


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 1.6%	↑ 1.7 (percentage points)	↓ -5.0%	↑ 0.4%	↑ 6.0%

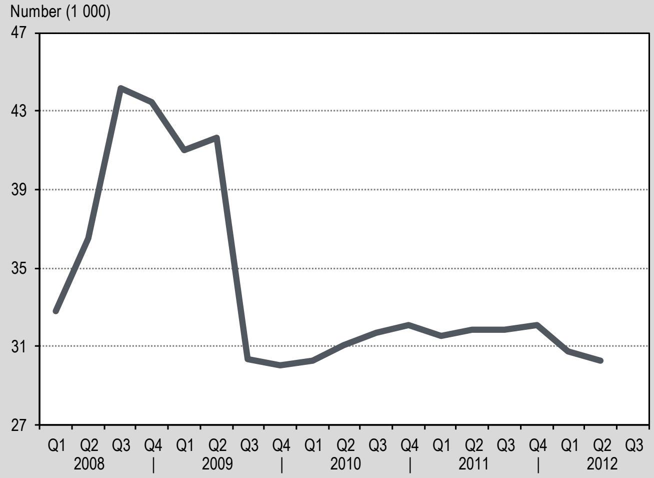
Production trends

Quarterly average



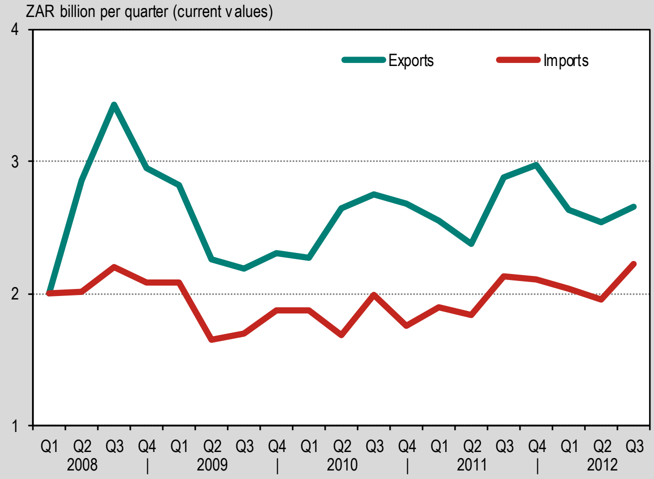
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H4702: Chemical wood pulp, dissolving grades	3 767.16
	H4804: Uncoated kraft paper and paperboard	1353.81
	H4802: Uncoated paper for writing, printing office machin	789.43
	H4703: Chemical wood pulp, soda/sulphate, undissolving	588.24
	H4819: Paper, board containers, packing items, box files	354.53
	Exports Total (including others)	**7 837.31**
Imports	H4810: Paper, board, inorganic coated at least one side	1789.11
	H4811: Paper, board, etc coated, impregnated, coloured	1280.03
	H4802: Uncoated paper for writing, printing office machin	856.79
	H4804: Uncoated kraft paper and paperboard	414.15
	H4703: Chemical wood pulp, soda/sulphate, undissolving	257.81
	Imports Total (including others)	**6 212.15**

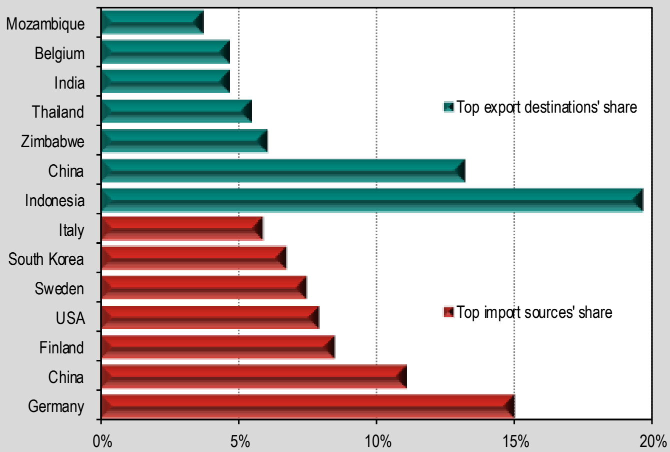
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H4702: Chemical wood pulp, dissolving grades	146.07
	H4802: Uncoated paper for writing, printing office machin	130.85
	H4804: Uncoated kraft paper and paperboard	124.09
	H4821: Paper/ paperboard labels including printed labels	23.05
	H4819: Paper, board containers, packing items, box files	11.23
Top losers	H4703: Chemical wood pulp, soda/sulphate, undissolving	- 361.33
	H4811: Paper, board, etc coated, impregnated, coloured	- 38.73
	H4801: Newsprint	- 32.09
	H4817: Envelopes for mail, writing compendiums, etc	- 5.38
	H4706: Pulps of other fibrous cellulosic material	- 3.34

Top trading partners

First 3 quarters of 2012 (cumulative total)



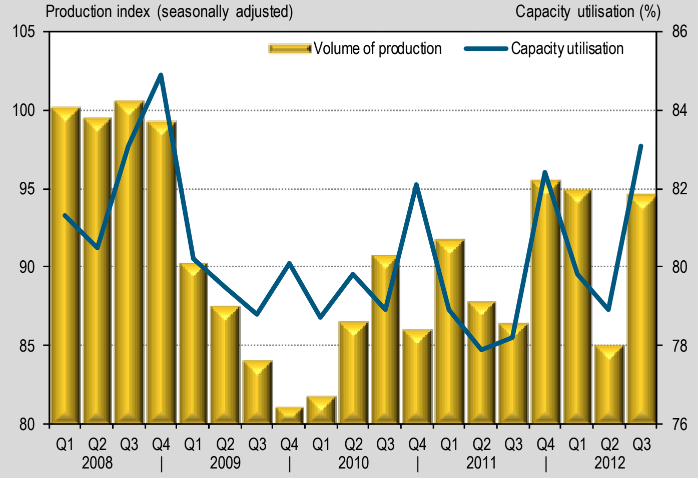
Printing, publishing & recorded media

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

9.5%	4.9 (percentage points)	-6.7%	-14.4%	15.7%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

Production trends

Quarterly average

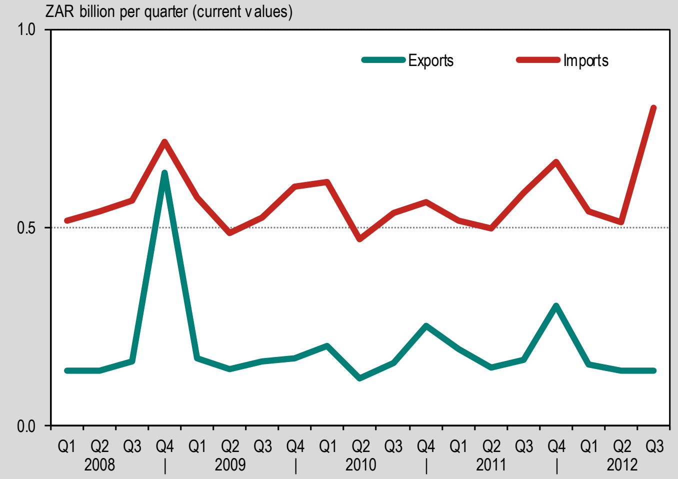


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H4901: Printed reading books, brochures, leaflets, etc	165.23
	H4820: Office books, forms, exercise books, folders, etc	94.04
	H4911: Printed matter, catalogues, pictures and photos	64.76
	H4902: Newspapers, journals and periodicals	55.70
	H4908: Transfers (decalcomanias)	36.88
	Exports Total (including others)	**431.44**
Imports	H4901: Printed reading books, brochures, leaflets, etc	1070.27
	H4911: Printed matter, catalogues, pictures and photos	225.41
	H4907: Documents of title (bonds etc), unused stamps, etc	199.61
	H4902: Newspapers, journals and periodicals	121.07
	H4820: Office books, forms, exercise books, folders, etc	106.66
	Imports Total (including others)	**1 857.99**

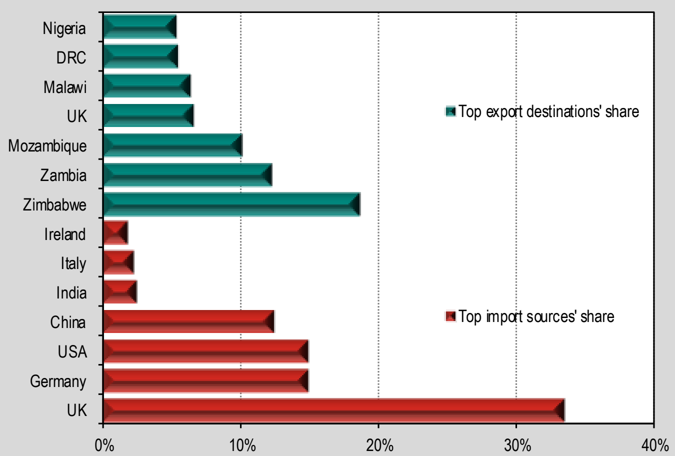
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H4820: Office books, forms, exercise books, folders, etc	15.67
	H4902: Newspapers, journals and periodicals	12.31
	H4908: Transfers (decalcomanias)	8.02
	H8442: Machinery or equipment for print preparation	3.82
	H4910: Calendars, printed	0.19
Top losers	H4901: Printed reading books, brochures, leaflets, etc	- 55.37
	H4911: Printed matter, catalogues, pictures and photos	- 52.43
	H4909: Postcards, printed or illustrated, greeting cards	- 4.56
	H4903: Children's picture, drawing or colouring books	- 0.25

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 8.5

Coke & refined petroleum products

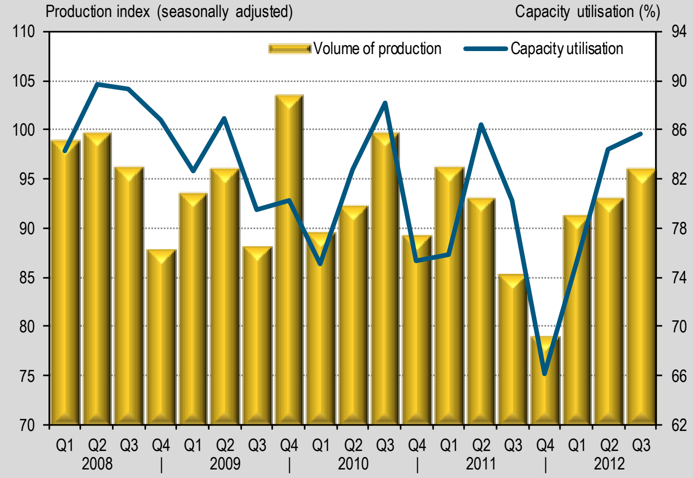
IDC

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

↑ 12.4%	↑ 5.4 (percentage points)	↑ 2.3%	↑ 30.8%	↑ 29.5%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

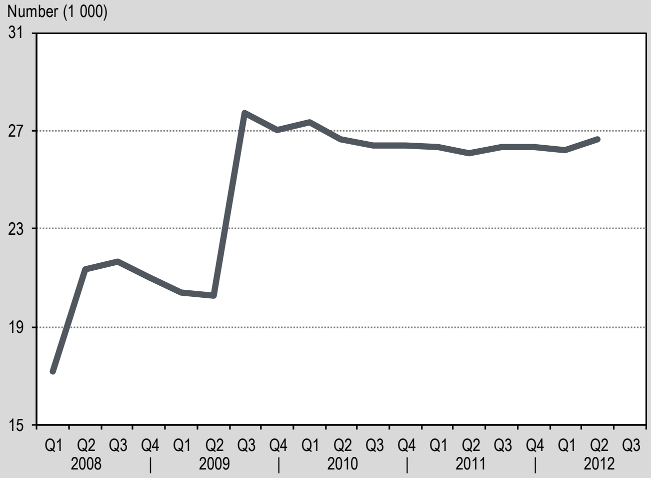
Production trends

Quarterly average



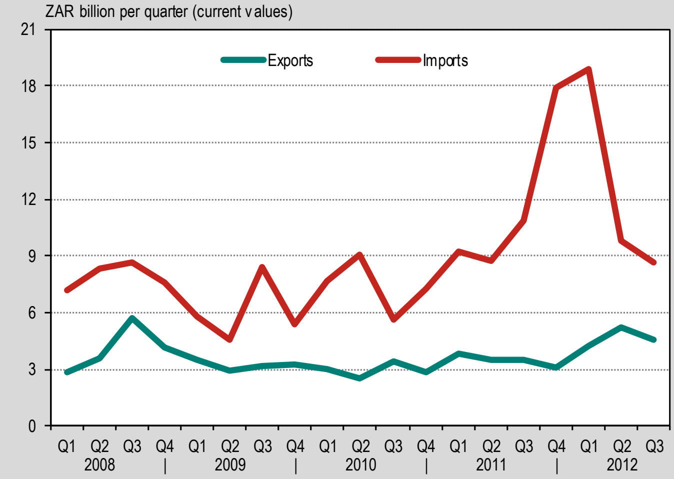
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2710: Petroleum oils, bituminous, distillates, except crude	1162182
Exports	H2712: Petroleum jelly and wax, other mineral waxes	1156.54
Exports	H2844: Radioactive elements, isotopes, compounds and mixtures	600.53
Exports	H2713: Petroleum coke, bitumen & other oil industry residues	309.75
Exports	H2711: Petroleum gases & other gaseous hydrocarbons	286.63
Exports	**Exports Total (including others)**	**14 047.52**
Imports	H2710: Petroleum oils, bituminous, distillates, except crude	32 898.77
Imports	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	2 834.69
Imports	H2713: Petroleum coke, bitumen & other oil industry residues	964.54
Imports	H2712: Petroleum jelly and wax, other mineral waxes	368.78
Imports	H2711: Petroleum gases & other gaseous hydrocarbons	236.72
Imports	**Imports Total (including others)**	**37 406.28**

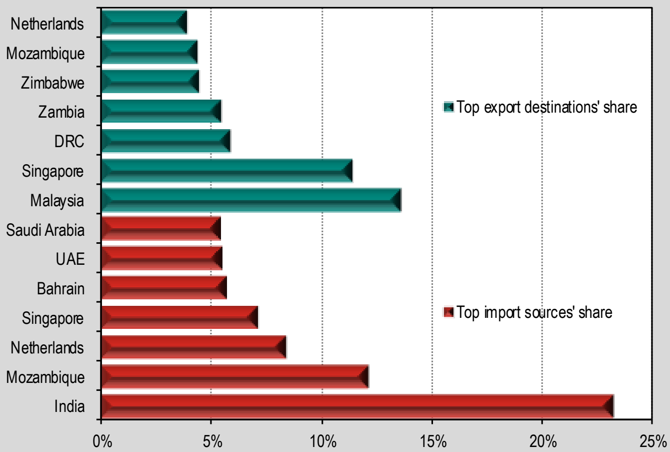
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H2710: Petroleum oils, bituminous, distillates, except crude	3 307.95
Top gainers	H2712: Petroleum jelly and wax, other mineral waxes	144.15
Top gainers	H2711: Petroleum gases & other gaseous hydrocarbons	100.31
Top gainers	H2713: Petroleum coke, bitumen & other oil industry residues	44.92
Top gainers	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	32.39
Top losers	H2844: Radioactive elements, isotopes, compounds and mixtures	- 320.06
Top losers	H2706: Tar from coal, lignite or peat, other mineral tars	- 5.22

Top trading partners

First 3 quarters of 2012 (cumulative total)

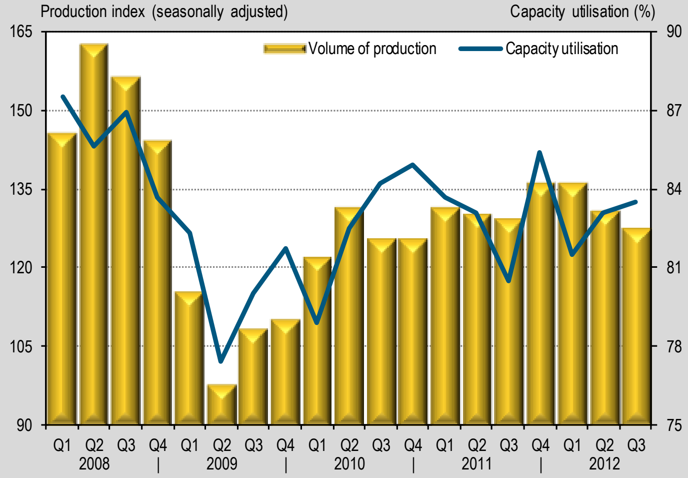


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

-1.5%	3.0 (percentage points)	-3.3%	6.0%	12.9%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

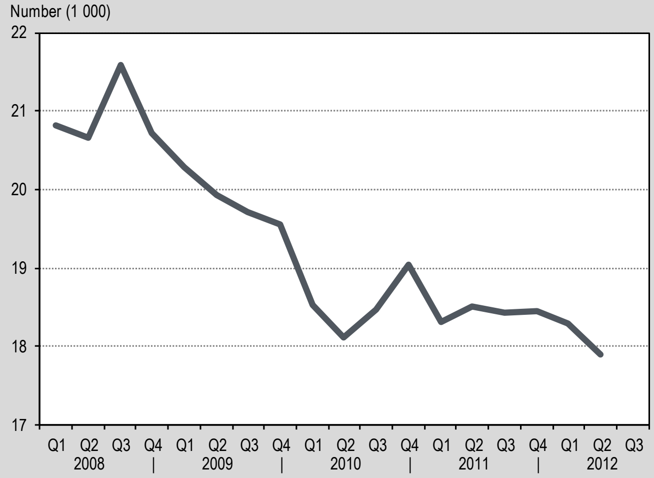
Production trends

Quarterly average



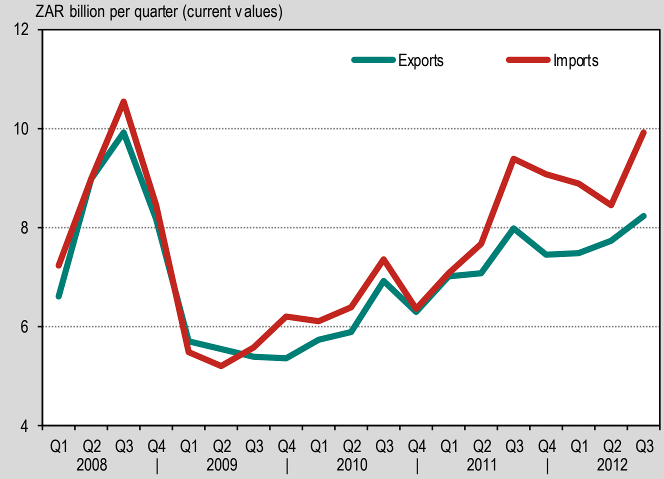
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H3902: Polymers of propylene, olefins in primary forms	3 424.07
	H2901: Acyclic hydrocarbons	3 189.97
	H3102: Mineral or chemical fertilizers, nitrogenous	1795.23
	H2905: Acyclic alcohols and their derivatives	1482.41
	H2914: Ketones and quinones, their derivatives	1386.75
	Exports Total (including others)	**23 424.77**
Imports	H3901: Polymers of ethylene, in primary forms	2 449.91
	H3102: Mineral or chemical fertilizers, nitrogenous	1843.61
	H3907: Polyacetals, polyethers, etc, primary	1549.29
	H3104: Mineral or chemical fertilizers, potassic	1003.80
	H3105: Fertilizer mixtures in packs of < 10kg	93127
	Imports Total (including others)	**27 252.29**

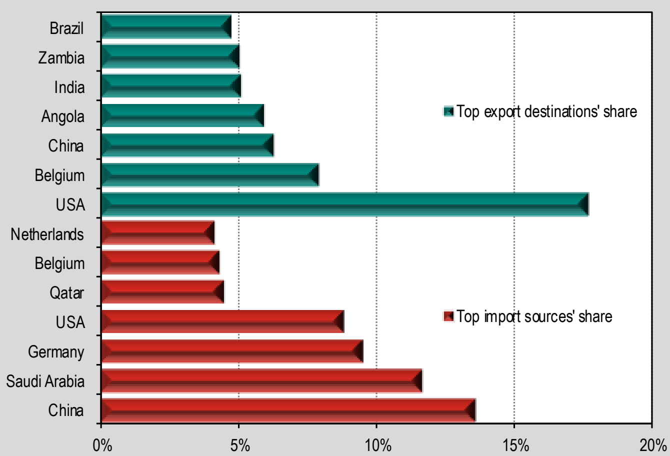
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H3102: Mineral or chemical fertilizers, nitrogenous	1430.04
	H3902: Polymers of propylene, olefins in primary forms	830.52
	H2835: Phosphatic compounds	332.04
	H2901: Acyclic hydrocarbons	313.93
	H2905: Acyclic alcohols and their derivatives	255.99
Top losers	H2809: Diphosphorus pentaoxide, phosphoric acids	- 852.19
	H2823: Titanium oxides	- 516.68
	H2916: Unsaturated acyclic, cyclic monocarboxylic acids	- 238.42
	H2843: Precious metal colloids, compounds & amalgams	- 214.41
	H3904: Polymers of vinyl chloride, halogenated olefins	- 20182

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 5.3

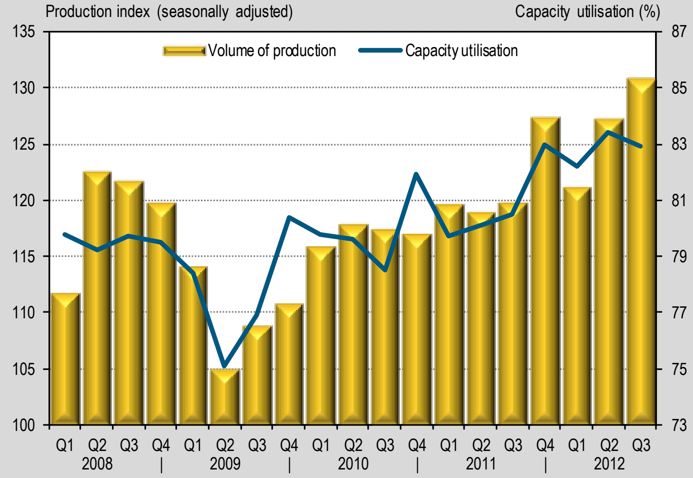
Other chemicals & man-made fibres

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

↑ 9.2%	↑ 2.4 (percentage points)	↓ -0.2%	↑ 28.2%	↑ 16.1%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

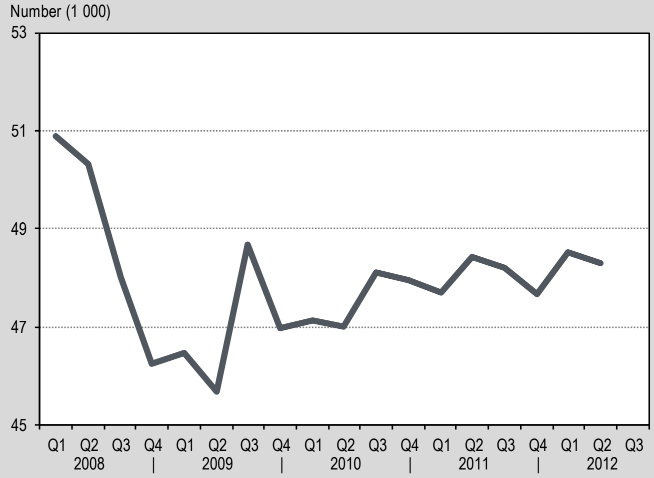
Production trends

Quarterly average



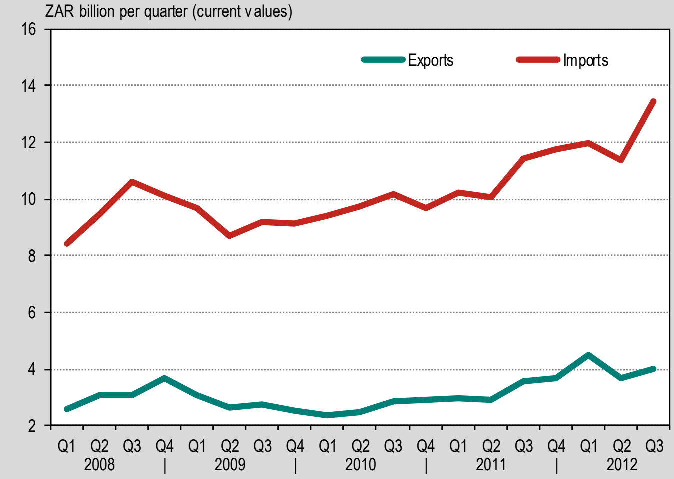
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H3814: Organic composite solvents,paint,varnish remover	1638.63
	H3808: Insecticides, fungicides, herbicides etc (retail)	1274.03
	H3304: Beauty, make-up and skin care preparations	859.82
	H3824: Prepared binders for foundary moulds or cores	787.62
	H3402: Organic surface active agent, preparation, except soap	675.97
	Exports Total (including others)	**12 149.63**
Imports	H3004: Medicaments, therapeutic, prophylactic use	10 889.04
	H8523: Prepared unrecorded sound recording media	3 020.78
	H3002: Blood, antisera, vaccines, toxins and cultures	2 135.69
	H3808: Insecticides, fungicides, herbicides etc (retail)	1985.08
	H3822: Composite diagnostic or laboratory reagents	1368.04
	Imports Total (including others)	**36 797.19**

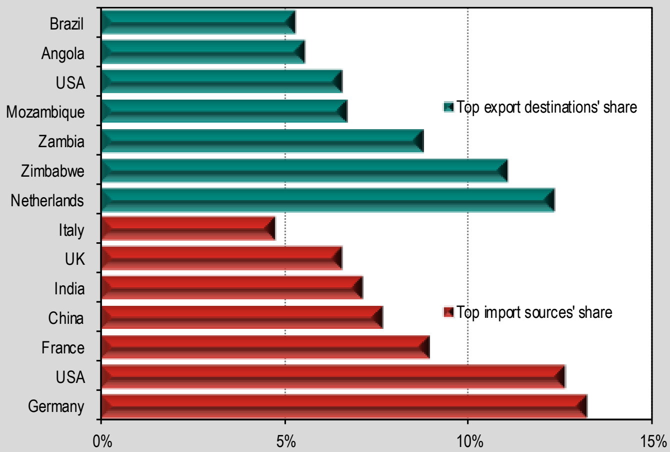
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H3814: Organic composite solvents,paint,varnish remover	1075.69
	H3808: Insecticides, fungicides, herbicides etc (retail)	374.31
	H3403: Lubricant, oils, leather work, <70% petroleum	206.00
	H3304: Beauty, make-up and skin care preparations	205.27
	H3402: Organic surface active agent, preparation, except soap	169.73
Top losers	H3401: Soaps	- 73.22
	H3704: Photographic plate, film, exposed, undeveloped	- 66.67
	H3302: Mixted odoriferous substances for industrial use	- 45.30
	H8523: Prepared unrecorded sound recording media	- 28.45
	H3214: Putty, mastics, painters fillers etc (non-refractory)	- 28.36

Top trading partners

First 3 quarters of 2012 (cumulative total)

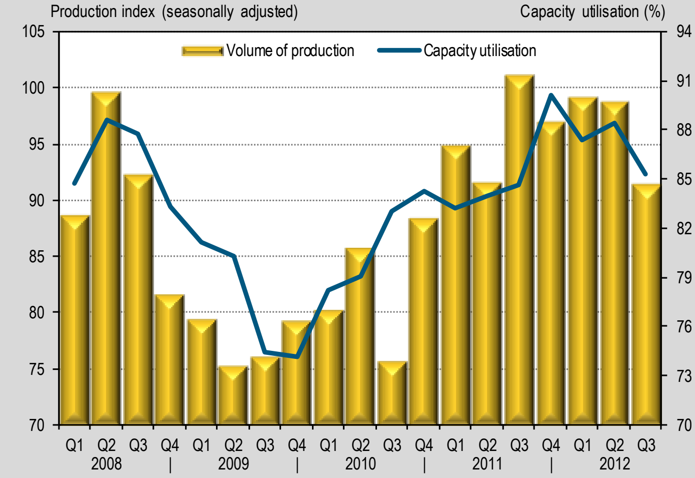


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↓ -9.6%	↑ 0.7 (percentage points)	↑ 6.0%	↑ 10.9%	↑ 20.9%

Production trends

Quarterly average

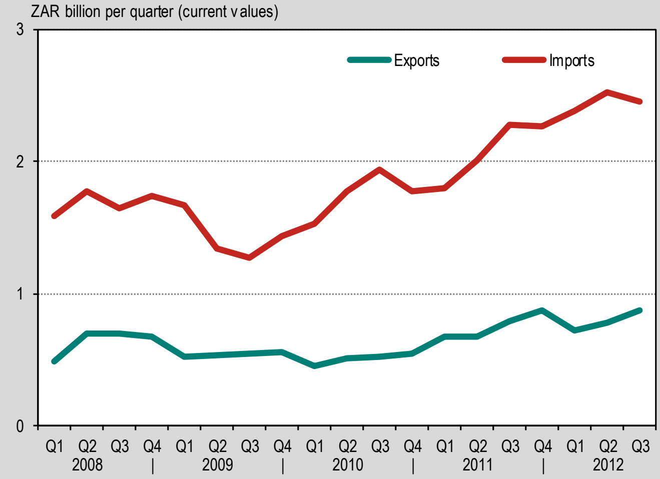


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H4011: New pneumatic tyres, of rubber	1573.26
	H4010: Conveyor and similar belts or belting of rubber	236.08
	H4016: Articles of vulcanised rubber except hard rubber	179.99
	H4009: Rubber tube, pipe, hose, except hard rubber	157.75
	H4005: Compounded unvulcanised rubber in primary form	76.94
	Exports Total (including others)	**2 380.16**
Imports	H4011: New pneumatic tyres, of rubber	4 526.74
	H4016: Articles of vulcanised rubber except hard rubber	87151
	H4010: Conveyor and similar belts or belting of rubber	594.90
	H4009: Rubber tube, pipe, hose, except hard rubber	47130
	H4014: Hygienic or pharmaceutical articles of rubber	210.12
	Imports Total (including others)	**7 362.53**

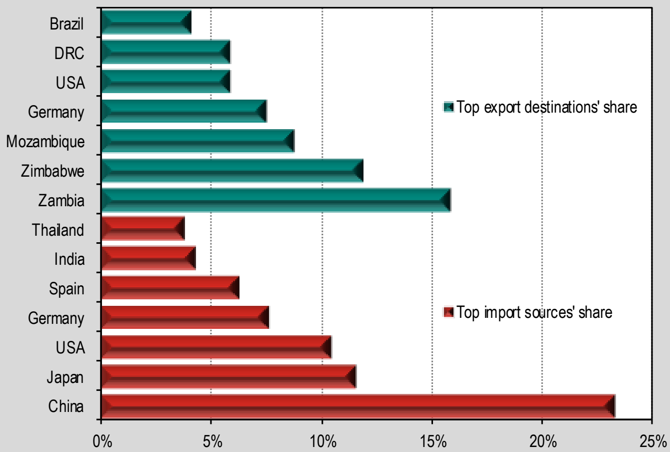
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H4011: New pneumatic tyres, of rubber	167.43
	H4005: Compounded unvulcanised rubber in primary form	44.12
	H4010: Conveyor and similar belts or belting of rubber	32.75
	H4009: Rubber tube, pipe, hose, except hard rubber	24.79
	H4006: Unvulcanised rubber as rods, tubes, discs, etc	9.48
Top losers	H4016: Articles of vulcanised rubber except hard rubber	- 3161
	H4008: Rubber plate, sheet, strip, rod, etc, except hard	- 13.11
	H4012: Tyres nes, retreaded, etc, solid, cushioned	- 10.55
	H4013: Inner tubes of rubber	- 0.82

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 2.7

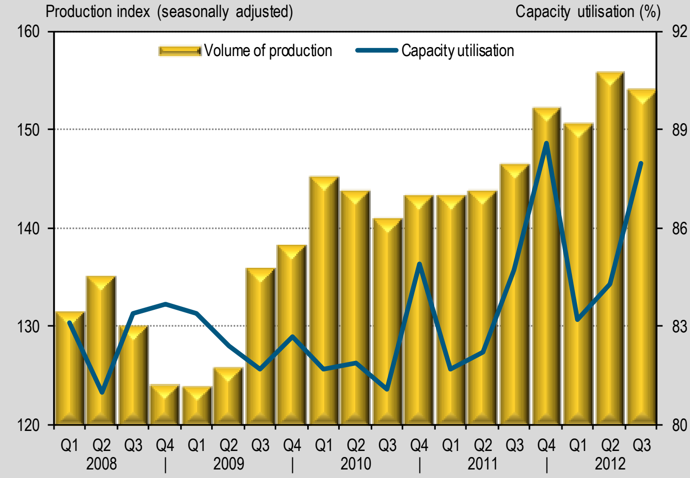
Plastic products

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 5.1%	↑ 3.3 (percentage points)	↓ -3.6%	↑ 18.4%	↑ 17.2%

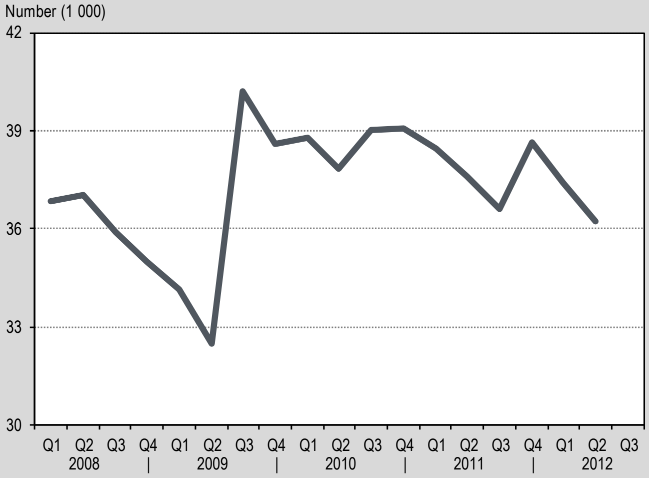
Production trends

Quarterly average



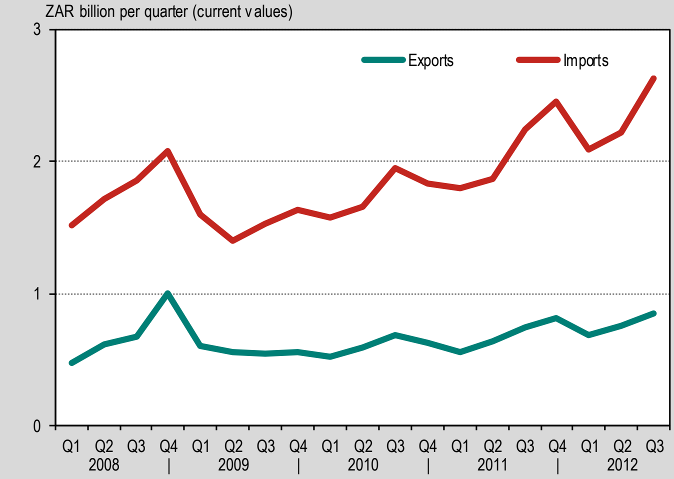
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H3923: Containers, bobbins and packages, of plastics	714.11
Exports	H3917: Plastic tube, pipe, hose and fittings	57154
Exports	H3926: Plastic articles nes	332.24
Exports	H3920: Plastic plate, sheet, film not cellular, reinforced	216.48
Exports	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	104.28
	Exports Total (including others)	**2 297.74**
Imports	H3920: Plastic plate, sheet, film not cellular, reinforced	1627.28
Imports	H3926: Plastic articles nes	1095.78
Imports	H3919: Self-adhesive plates, sheets, film, etc of plastic	80191
Imports	H3923: Containers, bobbins and packages, of plastics	794.47
Imports	H3917: Plastic tube, pipe, hose and fittings	76106
	Imports Total (including others)	**6 931.00**

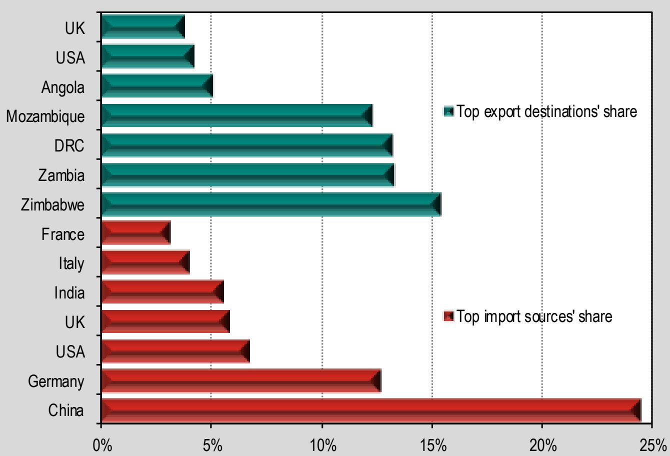
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H3917: Plastic tube, pipe, hose and fittings	165.18
Top gainers	H3923: Containers, bobbins and packages, of plastics	152.50
Top gainers	H3926: Plastic articles nes	19.37
Top gainers	H3919: Self-adhesive plates, sheets, film, etc of plastic	9.55
Top gainers	H3925: Plastic articles for use in construction nes	6.93
Top losers	H3922: Bathroom wares, of plastics	- 5.90
Top losers	H8547: Insulating fittings for electrical equipment	- 1.12
Top losers	H9405: Lamps and lighting fittings, illuminated signs, etc	- 0.37
Top losers	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	- 0.16
Top losers	H3924: Plastic table, kitchen, household, toilet articles	- 0.01

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 1

Glass & glass products

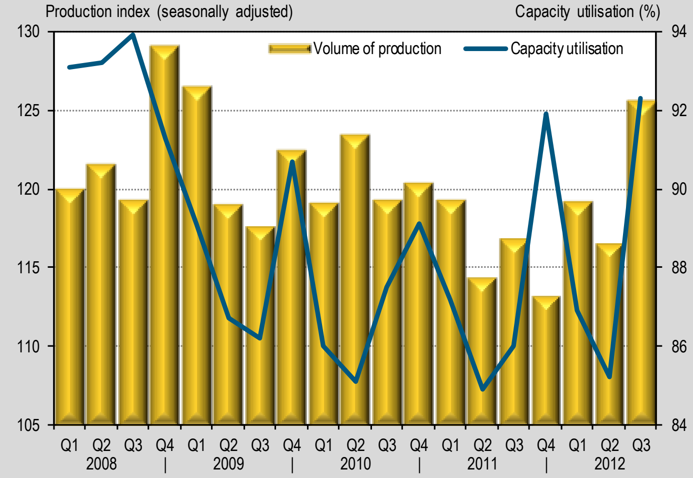
IDC

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 7.5%	↑ 6.3 (percentage points)	↓ -2.8%	↓ -6.8%	↑ 11.3%

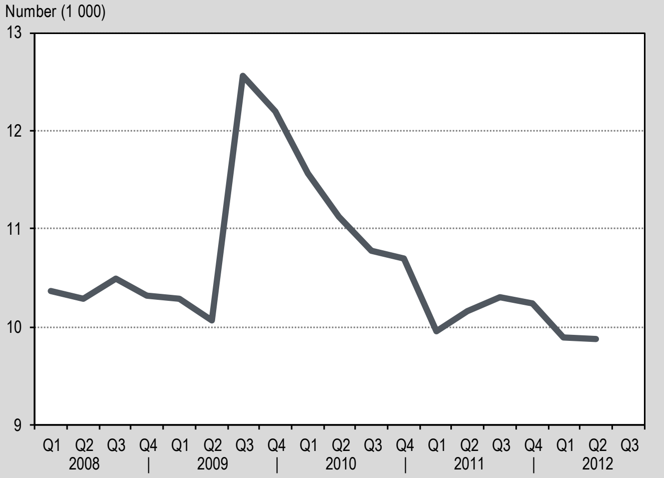
Production trends

Quarterly average



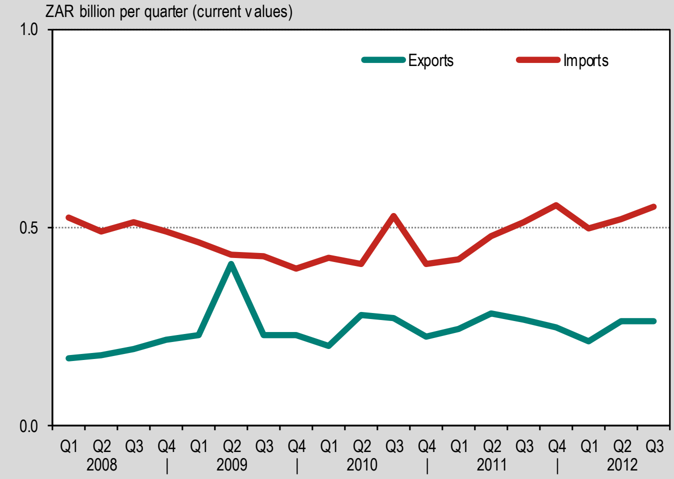
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H7005: Float glass, surface ground, polished glass	190.70
	H7007: Safety glass (toughened, tempered, laminated)	190.52
	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	167.42
	H7019: Glass fibres, glass wool, and articles thereof	58.88
	H7003: Cast and rolled glass, sheets and profiles	54.66
	Exports Total (including others)	**741.32**
Imports	H7013: Glassware for table, kitchen, toilet, decoration	380.22
	H7007: Safety glass (toughened, tempered, laminated)	285.18
	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	188.92
	H7019: Glass fibres, glass wool, and articles thereof	162.61
	H7009: Glass mirrors, whether or not framed	128.18
	Imports Total (including others)	**1 570.84**

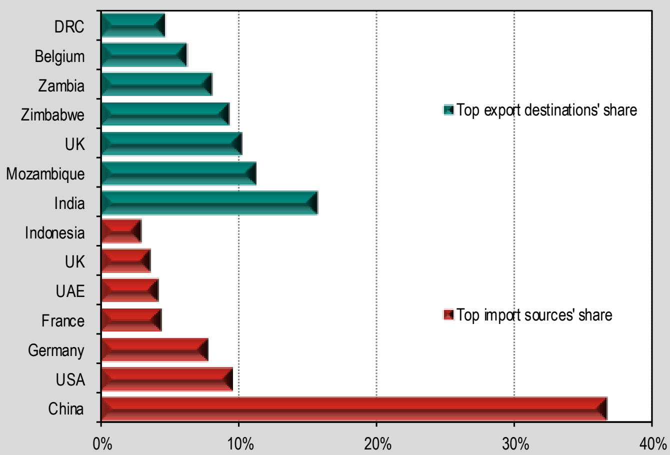
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	25.04
	H7018: Glass beads, imitation stones (not jewelery), etc	6.85
	H7013: Glassware for table, kitchen, toilet, decoration	3.88
	H7020: Articles of glass, nes	2.13
	H7011: Glass envelopes for electrical/electronic lamps, etc	1.12
Top losers	H7007: Safety glass (toughened, tempered, laminated)	- 49.92
	H7005: Float glass, surface ground, polished glass	- 19.64
	H7019: Glass fibres, glass wool, and articles thereof	- 8.67
	H7003: Cast and rolled glass, sheets and profiles	- 5.54
	H7002: Glass in balls, rods or tubes, unworked	- 5.39

Top trading partners

First 3 quarters of 2012 (cumulative total)

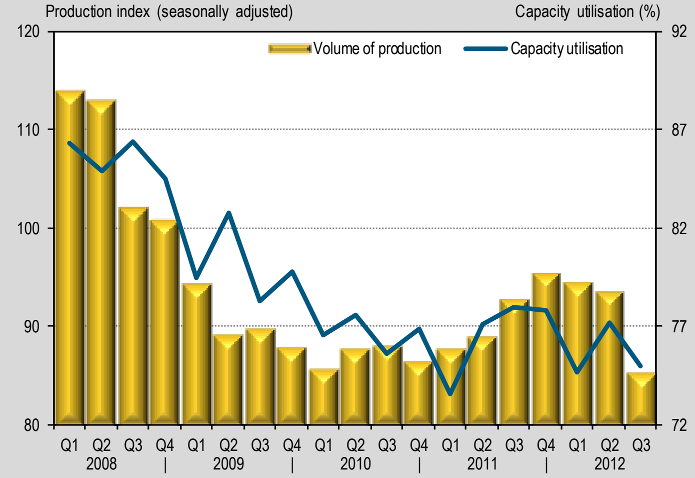


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-8.0%	-3.0 (percentage points)	1.1%	-2.4%	11.1%

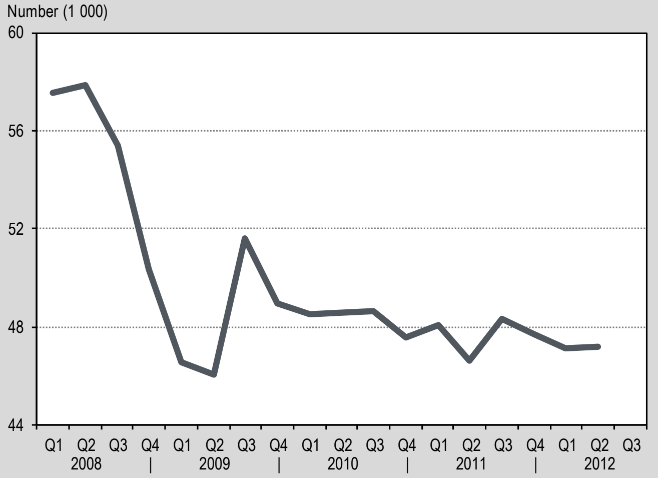
Production trends

Quarterly average



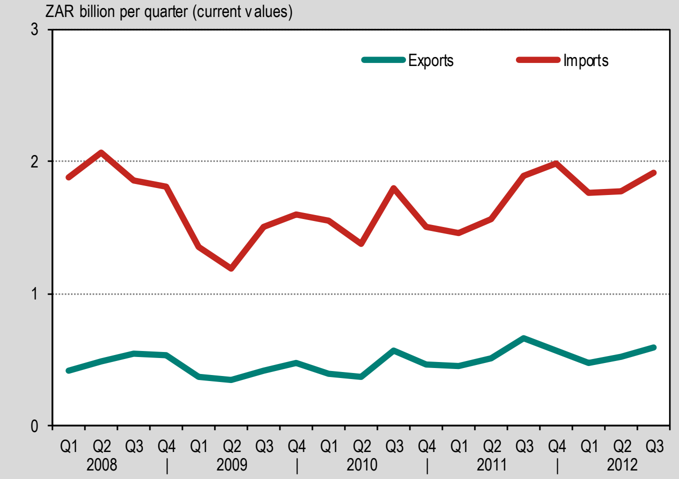
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H2523: Cement (portland, aluminous, slag or hydraulic)	167.15
	H2522: Quicklime,slaked, hydraulic lime for construction	161.97
	H6908: Glazed ceramic flags and paving, hearth, wall tiles	160.27
	H6802: Worked monumental,building stone,articles thereof	120.15
	H6815: Articles of stone or other mineral substances	78.45
	Exports Total (including others)	**1 578.98**
Imports	H6909: Ceramic laboratory, technical, packaging articles	1 105.19
	H6908: Glazed ceramic flags and paving, hearth, wall tiles	711.98
	H6902: Refractory brick,block, tile, etc not siliceous-earths	654.24
	H2523: Cement (portland, aluminous, slag or hydraulic)	404.52
	H6806: Slag wool, rock wool, insulating minerals	357.50
	Imports Total (including others)	**5 456.63**

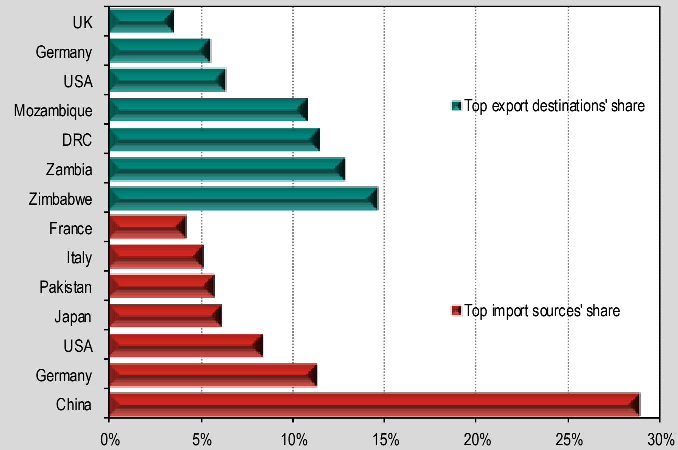
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H6802: Worked monumental,building stone,articles thereof	46.20
	H6815: Articles of stone or other mineral substances	37.27
	H6908: Glazed ceramic flags and paving, hearth, wall tiles	25.78
	H2715: Bituminous mix, mastic from asphalt, bitumen etc	24.45
	H6810: Articles of cement, concrete or artificial stone	24.37
Top losers	H2523: Cement (portland, aluminous, slag or hydraulic)	- 133.85
	H3801: Artificial, graphite and preparations	- 64.03
	H2522: Quicklime,slaked, hydraulic lime for construction	- 33.67
	H3816: Refractory cements, mortars, etc except graphite	- 21.20
	H6813: Asbestos friction materials and articles thereof	- 6.08

Top trading partners

First 3 quarters of 2012 (cumulative total)

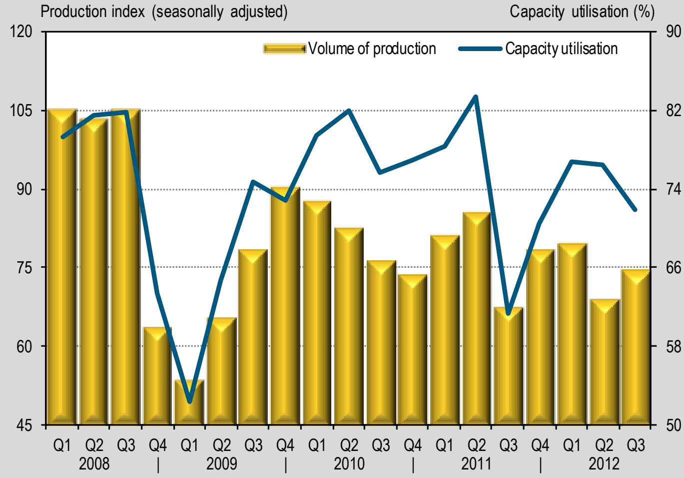


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

10.4%	10.6 (percentage points)	-2.0%	-9.5%	19.4%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

Production trends

Quarterly average

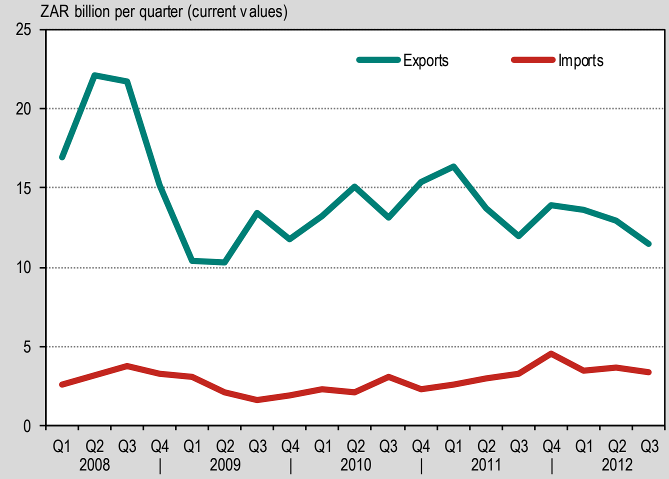


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H7202: Ferro-alloys	21304.96
Exports	H7219: Rolled stainless steel sheet, width > 600mm	4 254.82
Exports	H7208: Hot-rolled products, iron/steel, width>600mm, etc	3 392.43
Exports	H7201: Pig iron and spiegeleisen in primary forms	1958.24
Exports	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	1294.80
Exports	**Exports Total (including others)**	**38 017.13**
Imports	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	1793.95
Imports	H7225: Flat-rolled alloy steel, width >600mm	942.36
Imports	H7307: Pipe fittings, of iron or steel	903.45
Imports	H7202: Ferro-alloys	865.54
Imports	H7208: Hot-rolled products, iron/steel, width>600mm, etc	824.06
Imports	**Imports Total (including others)**	**10 552.33**

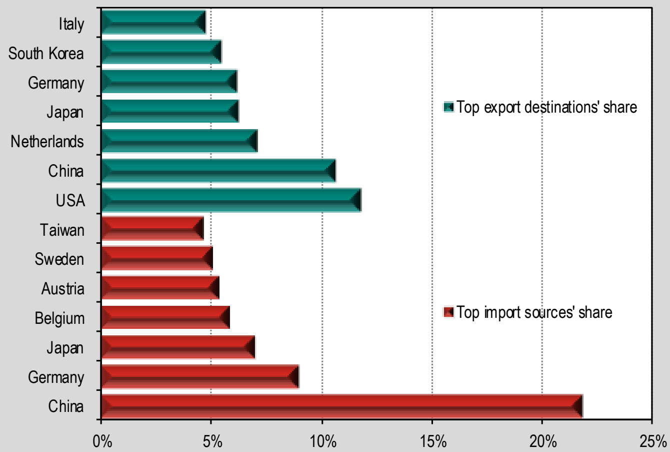
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H7213: Hot rolled bar, rod of iron/steel, in irregular coils	454.58
Top gainers	H7201: Pig iron and spiegeleisen in primary forms	253.81
Top gainers	H7214: Iron/steel bar, forged hot-rolled drawn, extruded	182.39
Top gainers	H7216: Angles, shapes & sections of iron/ non-alloy steel	158.55
Top gainers	H7306: Tube, pipe of iron/steel, not seamless > 406.4mm	93.98
Top losers	H7202: Ferro-alloys	-3 700.98
Top losers	H7208: Hot-rolled products, iron/steel, width>600mm, etc	- 828.30
Top losers	H7207: Semi-finished products of iron or non-alloy steel	- 300.17
Top losers	H7209: Flat-rolled iron/steel, >600mm, not clad, plated, etc	- 217.57
Top losers	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	- 136.78

Top trading partners

First 3 quarters of 2012 (cumulative total)

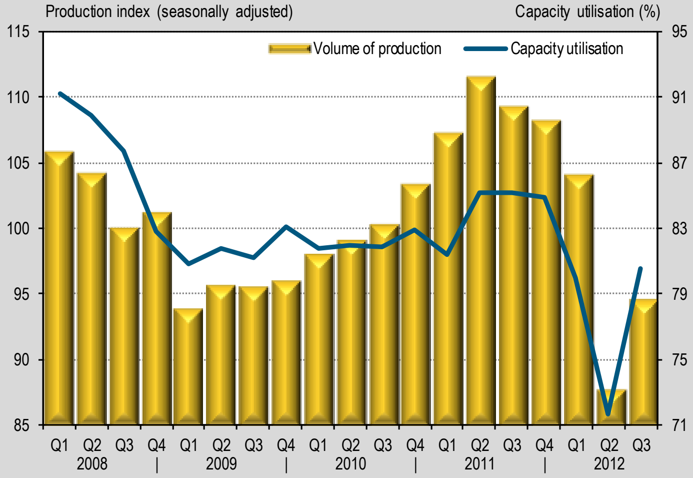


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-13.4%	-4.7 (percentage points)	-12.8%	-17.1%	12.1%

Production trends

Quarterly average

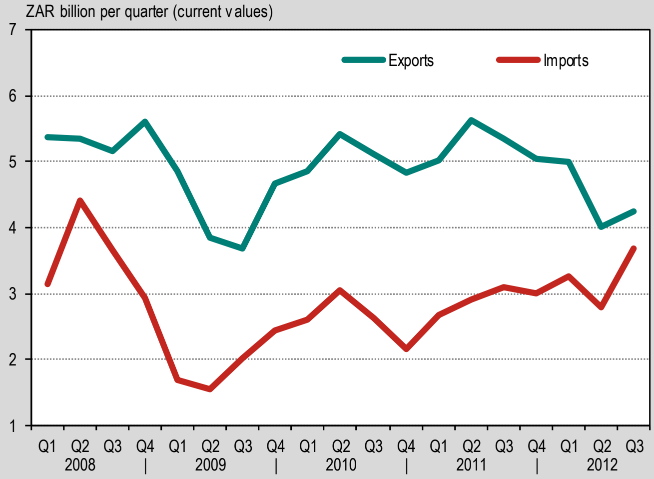


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H7601: Unwrought aluminium	5 675.07
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	3 198.19
	H7502: Unwrought nickel	695.55
	H7506: Nickel plates, sheets, strip and foil	685.75
	H8111: Manganese, articles thereof, waste or scrap	676.48
	Exports Total (including others)	**13 263.17**
Imports	H2818: Aluminium oxide, hydroxide & artificial corundum	2 504.12
	H7408: Copper wire	150180
	H7601: Unwrought aluminium	989.98
	H7403: Refined copper and copper alloys, unwrought	948.22
	H7901: Unwrought zinc	872.17
	Imports Total (including others)	**9 745.39**

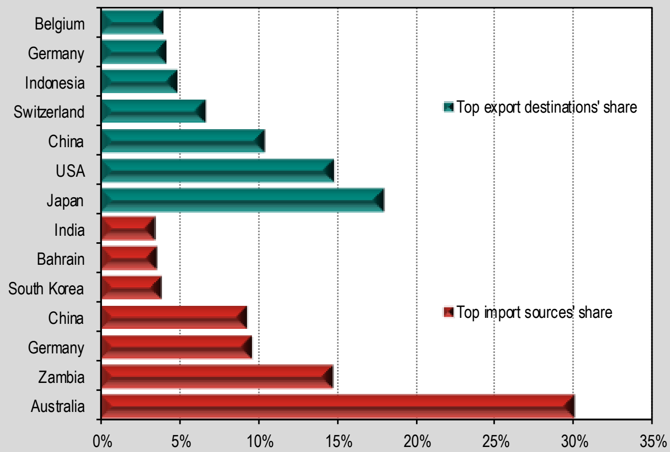
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8111: Manganese, articles thereof, waste or scrap	113.55
	H7407: Copper bars, rods and profiles	67.29
	H7412: Copper pipe and tube fittings	23.61
	H7604: Aluminium bars, rods and profiles	2107
	H8113: Cermets and articles thereof, waste or scrap	14.93
Top losers	H7601: Unwrought aluminium	-1967.02
	H7506: Nickel plates, sheets, strip and foil	- 27153
	H7502: Unwrought nickel	- 223.98
	H7106: Silver, unwrought or semi-manufactured, etc	- 152.27
	H7901: Unwrought zinc	- 82.47

Top trading partners

First 3 quarters of 2012 (cumulative total)



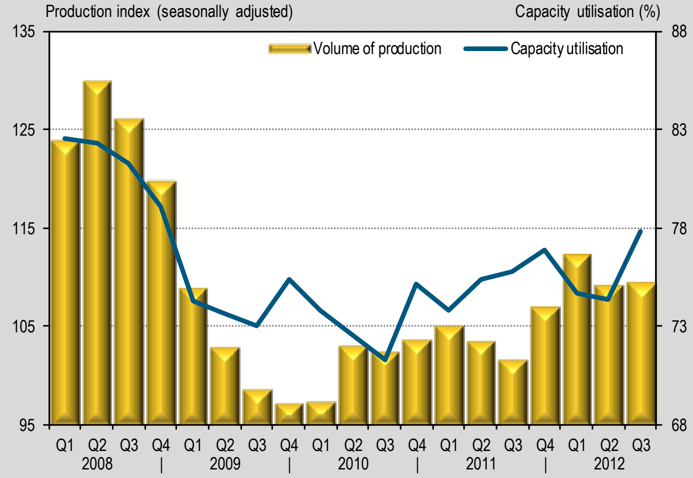
Metal products (excl machinery)

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

7.6%	2.0 (percentage points)	4.3%	31.0%	18.2%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

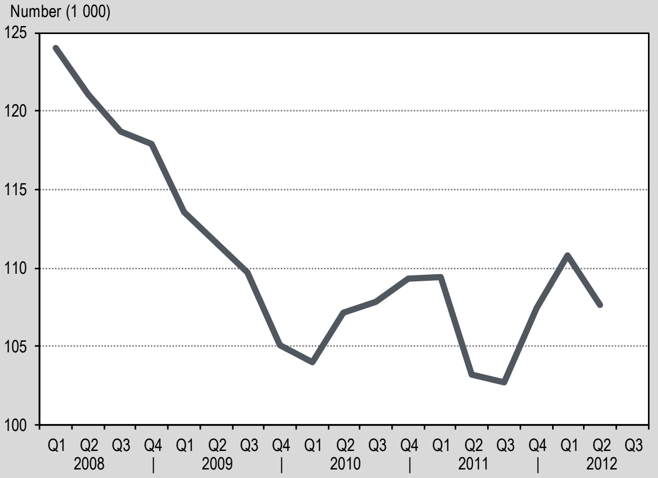
Production trends

Quarterly average



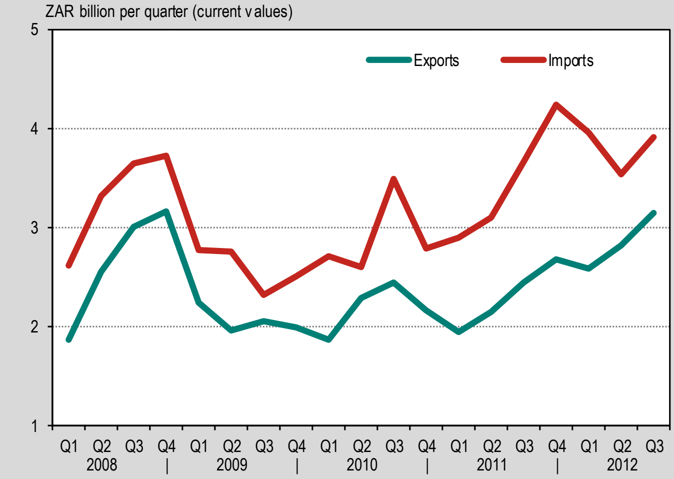
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H7308: Structures, parts of structures of iron or steel	2 816.94
Exports	H8207: Interchangeable tools & dies for hand/power tools	782.14
Exports	H7326: Articles of iron or steel nes	596.40
Exports	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	394.15
Exports	H7312: Stranded steel wire, etc, without electric insulation	381.31
	Exports Total (including others)	**8 558.12**
Imports	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	1252.09
Imports	H8207: Interchangeable tools & dies for hand/power tools	1141.64
Imports	H7326: Articles of iron or steel nes	972.46
Imports	H8302: Base metal fittings for furniture, doors, cars, etc	677.22
Imports	H7308: Structures, parts of structures of iron or steel	528.68
	Imports Total (including others)	**11 425.44**

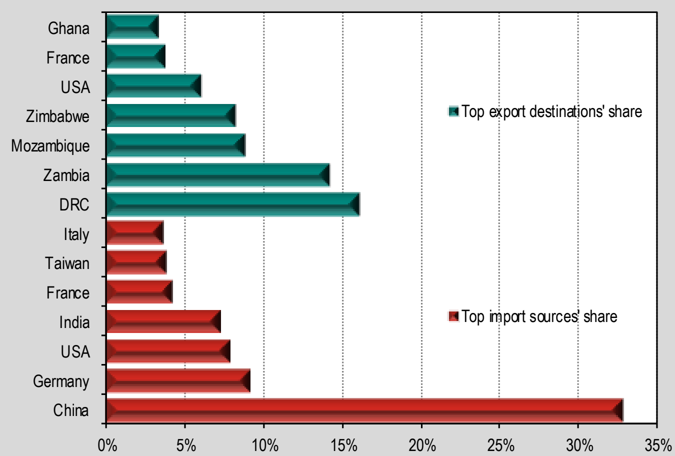
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H7308: Structures, parts of structures of iron or steel	881.13
Top gainers	H8401: Nuclear reactors, fuel elements, isotope separators	288.88
Top gainers	H7309: Reservoirs, tanks, vats, etc, iron/ steel cap >300l	106.83
Top gainers	H7806: Articles of lead nes	95.78
Top gainers	H7326: Articles of iron or steel nes	91.42
Top losers	H7419: Articles of copper nes	- 39.94
Top losers	H7616: Articles of aluminium nes	- 22.35
Top losers	H7612: Aluminium casks, drums, etc capacity <300l	- 14.70
Top losers	H7313: Wire for fencing, including barbed wire	- 12.59
Top losers	H7320: Springs and leaves for springs, of iron or steel	- 9.31

Top trading partners

First 3 quarters of 2012 (cumulative total)

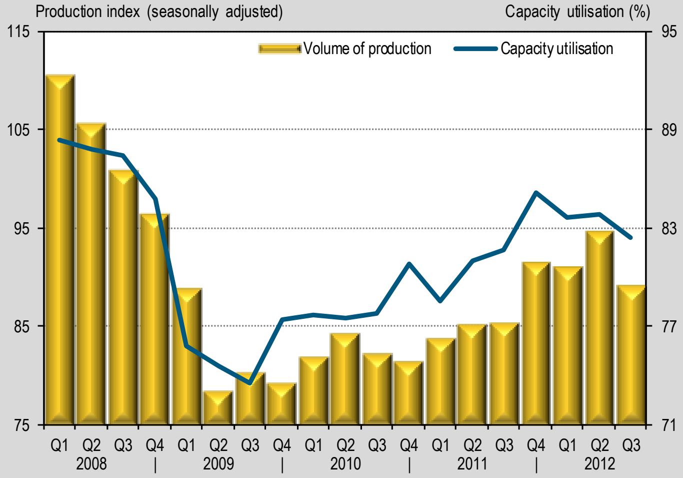


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

↑4.5%	↑0.7 (percentage points)	↑2.4%	↑32.5%	↑21.2%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

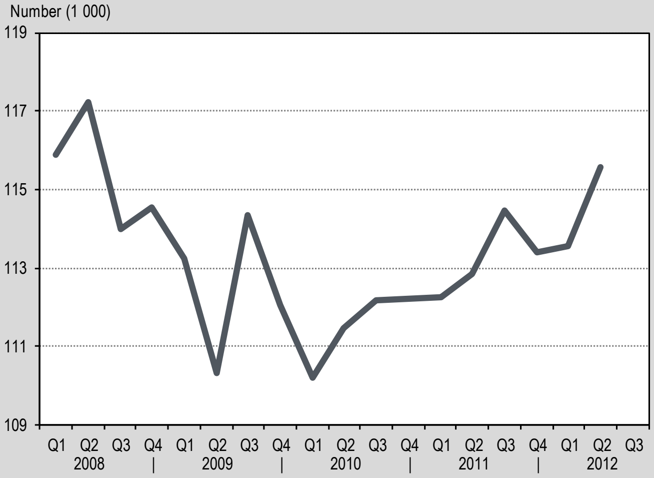
Production trends

Quarterly average



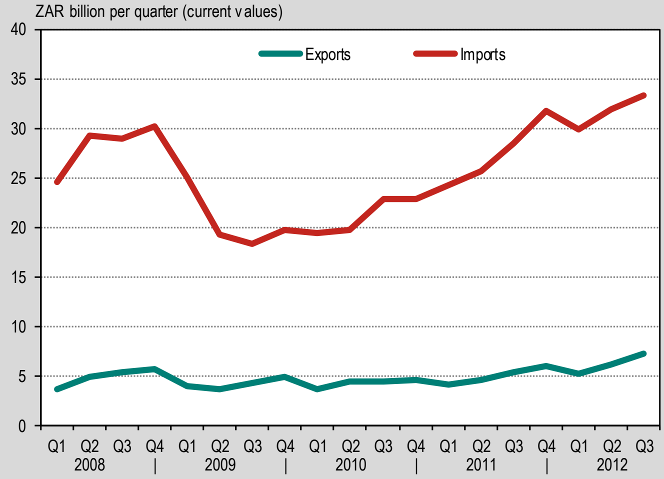
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H8474: Machinery to sort, screen, etc mineral products	2 580.17
	H8431: Parts for use with lifting, moving machinery	1953.22
	H8413: Pumps for liquids	1755.47
	H8429: Self-propeled earth moving, road making machines	1369.31
	H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	905.06
	Exports Total (including others)	**18 674.93**
Imports	H8471: Automatic data processing machines (computers)	12 092.90
	H8429: Self-propeled earth moving, road making machines	7 684.71
	H8406: Steam turbines and other vapour turbines	6 745.21
	H8443: Printing and ancillary machinery	6 319.61
	H8431: Parts for use with lifting, moving machinery	4 425.51
	Imports Total (including others)	**95 216.75**

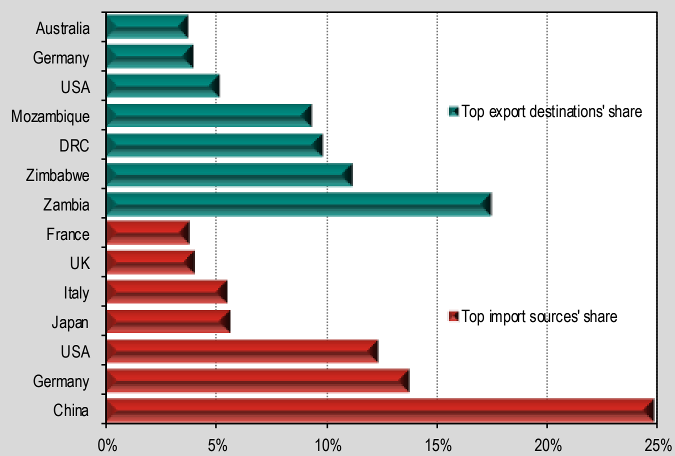
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8431: Parts for use with lifting, moving machinery	69152
	H8474: Machinery to sort, screen, etc mineral products	652.28
	H8429: Self-propeled earth moving, road making machines	502.69
	H8413: Pumps for liquids	438.39
	H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	235.00
Top losers	H8415: Air conditioning equipment, machinery	- 53.78
	H8467: Tools for working in the hand, non-electric motor	- 33.91
	H8461: Machine-tools for shaping metals	- 2149
	H8477: Machinery for rubber, plastics industry	- 2144
	H8514: Industrial, laboratory electric furnaces, ovens, etc	- 17.27

Top trading partners

First 3 quarters of 2012 (cumulative total)

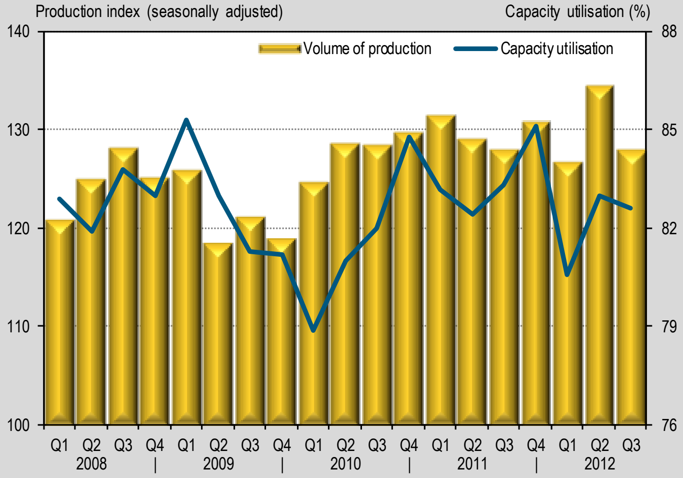


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
0.0%	-0.7 (percentage points)	-1.0%	18.4%	28.9%

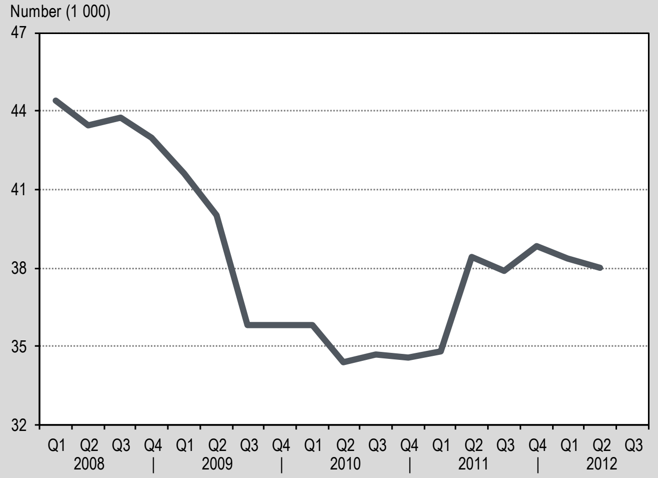
Production trends

Quarterly average



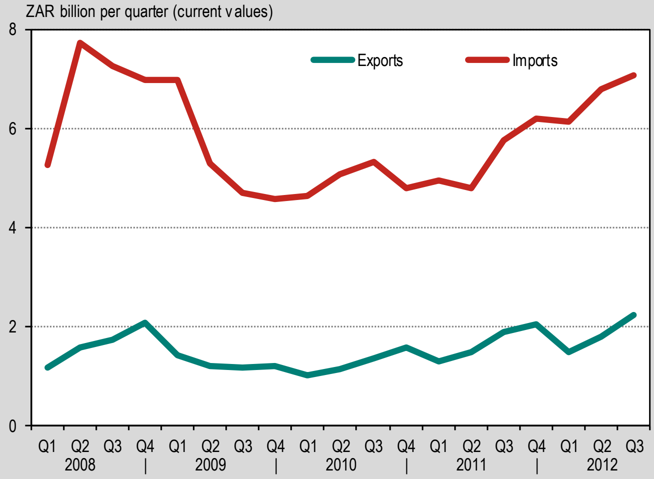
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H8544: Insulated wire and cable, optical fibre cable	855.90
	H8536: Electrical switches, connectors, etc, for < 1kV	611.87
	H8504: Electric transformers,static converters & rectifiers	608.55
	H8537: Electrical power, etc, control & distribution boards	568.70
	H8501: Electric motors and generators, except generating sets	395.36
	Exports Total (including others)	**5 521.71**
Imports	H8504: Electric transformers,static converters & rectifiers	2 882.34
	H8536: Electrical switches, connectors, etc, for < 1kV	2 399.26
	H8544: Insulated wire and cable, optical fibre cable	1916.73
	H8501: Electric motors and generators, except generating sets	1861.11
	H8502: Electric generating sets and rotary converters	1229.65
	Imports Total (including others)	**19 999.28**

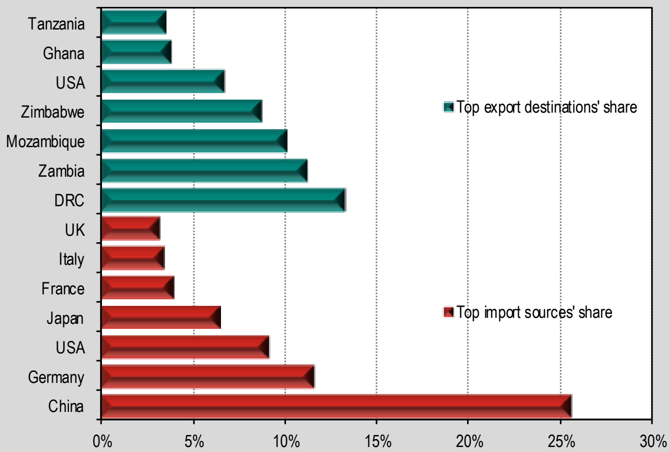
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8537: Electrical power, etc, control & distribution boards	182.56
	H8504: Electric transformers,static converters & rectifiers	181.41
	H8531: Electric sound or visual signal equipment nes	85.13
	H8545: Carbon electrodes, brushes and electrical items	71.86
	H8503: Parts for electric motors and generators	67.57
Top losers	H8543: Electrical machinery and apparatus	- 113.36
	H8512: Electric lighting, signal equipment, car electrics	- 18.77
	H9405: Lamps and lighting fittings, illuminated signs, etc	- 0.72

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 0.4

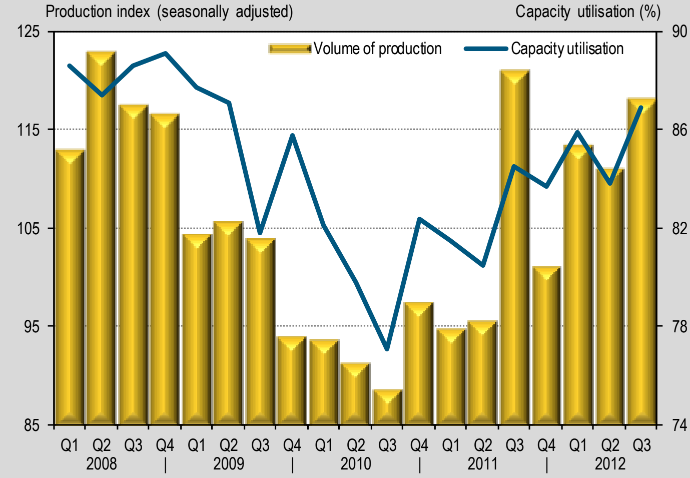
Television, radio & communication equipment

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-2.3%	2.4 (percentage points)	1.8%	-8.7%	0.8%

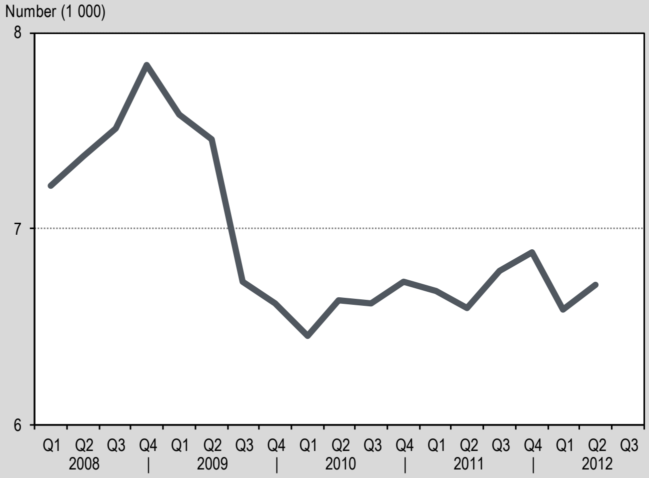
Production trends

Quarterly average



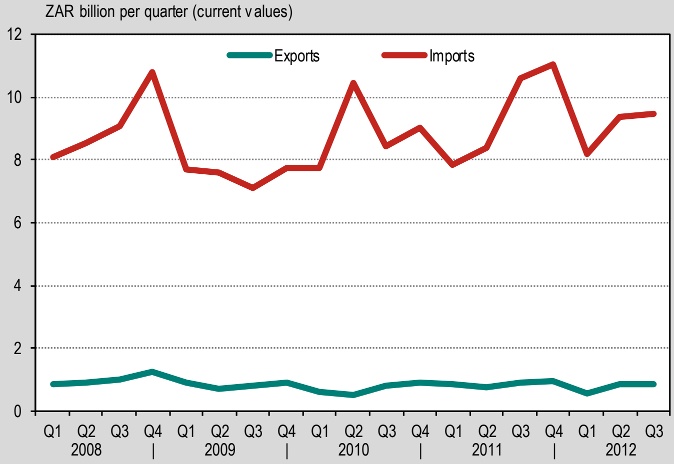
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H8517: Electric apparatus for line telephony, telegraphy	846.40
	H8528: Television receivers, video monitors, projectors	402.68
	H8529: Parts for radio, tv transmission, receive equipment	331.56
	H8525: Radio and TV transmitters, television cameras	282.48
	H8541: Diodes, transistors, semi-conductors, etc	115.30
	Exports Total (including others)	**2 255.95**
Imports	H8517: Electric apparatus for line telephony, telegraphy	17 662.20
	H8529: Parts for radio, tv transmission, receive equipment	2 152.00
	H8525: Radio and TV transmitters, television cameras	1591.83
	H8528: Television receivers, video monitors, projectors	1481.26
	H8542: Electronic integrated circuits and microassemblies	1054.63
	Imports Total (including others)	**27 028.19**

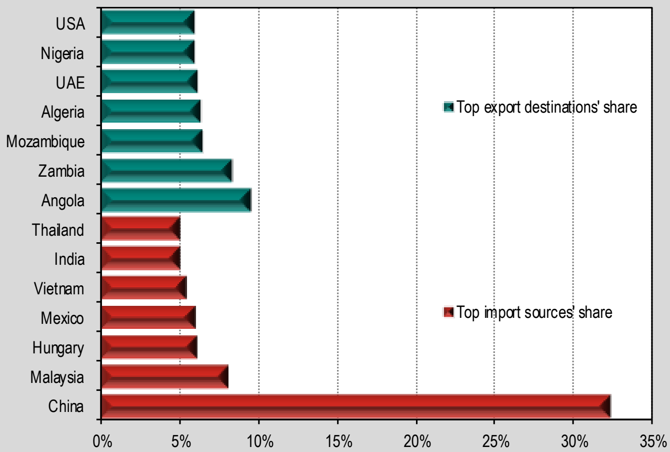
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8518: Audio-electronic equipment non-recording devices	358.20
	H8529: Parts for radio, tv transmission, receive equipment	193.31
	H8527: Radio, radio-telephony receivers	84.96
	H8519: Non-recording sound reproducing equipment	14.75
	H8520: Electronic sound recording equipment	12.62
Top losers	H8541: Diodes, transistors, semi-conductors, etc	- 724.62
	H8529: Parts for radio, tv transmission, receive equipment	- 165.41
	H8533: Electrical resistors & rheostats except for heating	- 5.43
	H8542: Electronic integrated circuits and microassemblies	- 5.27
	H8540: Thermionic and cold cathode valves and tubes	- 3.34

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 0.7

Professional & scientific equipment

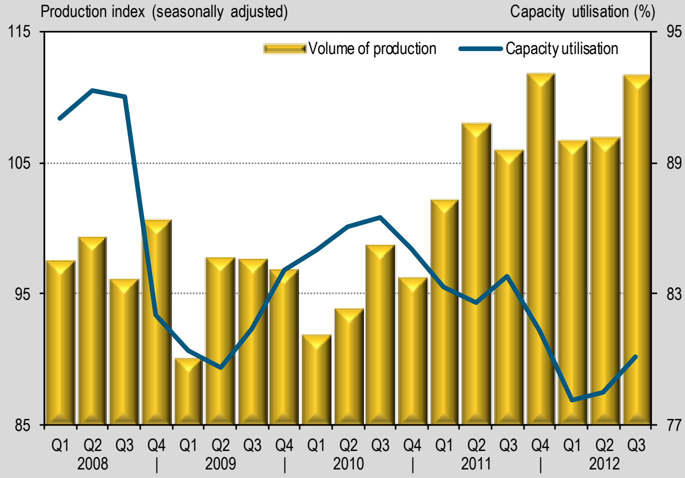
IDC

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

5.3%	-3.7 (percentage points)	-1.2%	-1.1%	10.7%
Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)

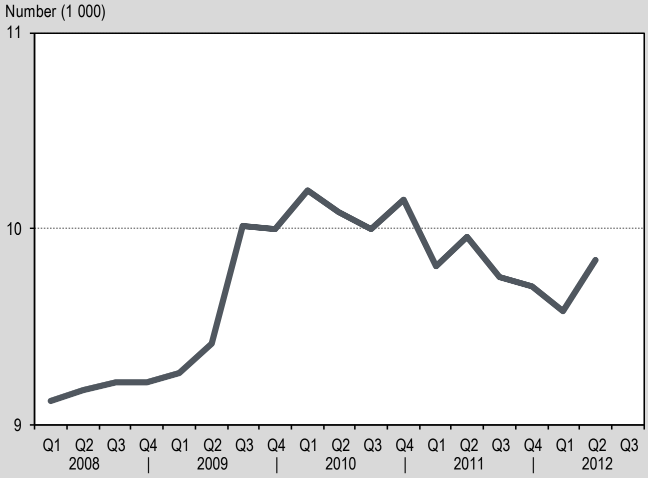
Production trends

Quarterly average



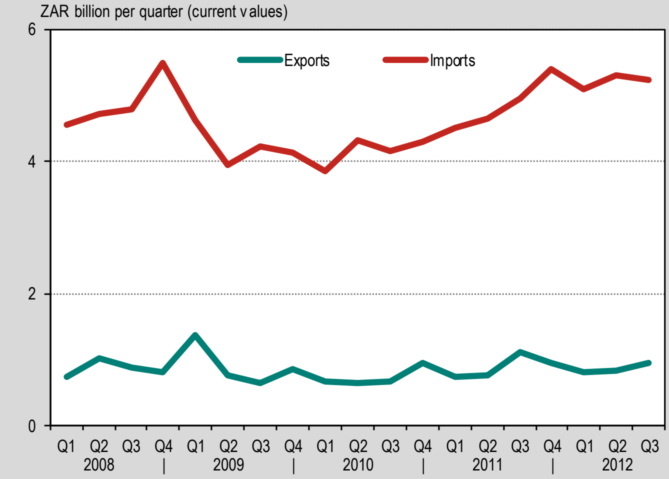
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H9028: Gas, liquid/ electricity supply or production meters	429.33
	H9031: Measuring or checking instruments nes	363.01
	H9018: Instruments, etc for medical, surgical & dental use	236.54
	H8526: Radar, radio navigation & remote control apparatus	213.83
	H9026: Equipment to measure level &pressure of fluidflow	161.10
	Exports Total (including others)	**2 583.77**
Imports	H9018: Instruments, etc for medical, surgical & dental use	3 765.12
	H9027: Equipment for physical and chemical analysis	150151
	H9021: Orthopaedic appliances	1399.75
	H9031: Measuring or checking instruments nes	1055.60
	H9032: Automatic regulating or controlling equipment	978.47
	Imports Total (including others)	**15 630.45**

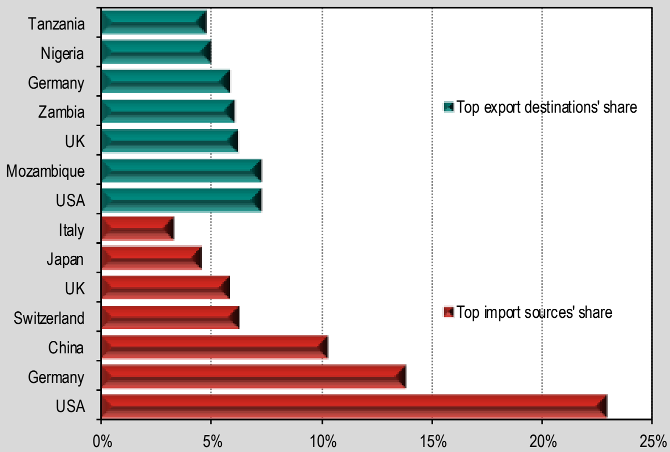
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H9031: Measuring or checking instruments nes	108.51
	H9027: Equipment for physical and chemical analysis	42.22
	H9026: Equipment to measure level &pressure of fluidflow	29.25
	H8526: Radar, radio navigation & remote control apparatus	28.92
	H9018: Instruments, etc for medical, surgical & dental use	26.64
Top losers	H9028: Gas, liquid/ electricity supply or production meters	- 260.53
	H9014: Navigational instrumts, direction finding compass	- 8157
	H9020: Breathing appliances and gas masks	- 9.64
	H9007: Cinematographic cameras and projectors	- 6.15
	H9021: Orthopaedic appliances	- 6.00

Top trading partners

First 3 quarters of 2012 (cumulative total)



Motor vehicles, parts & accessories

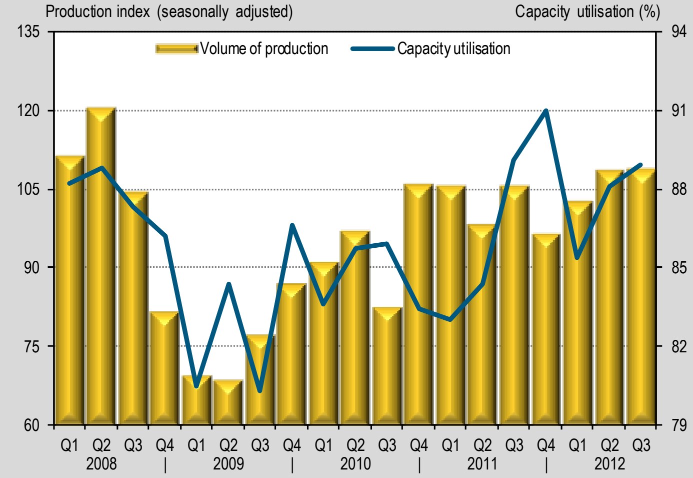
Production weight: 10.1

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↑ 2.9%	↓ -0.2 (percentage points)	↑ 0.1%	↑ 4.6%	↑ 19.2%

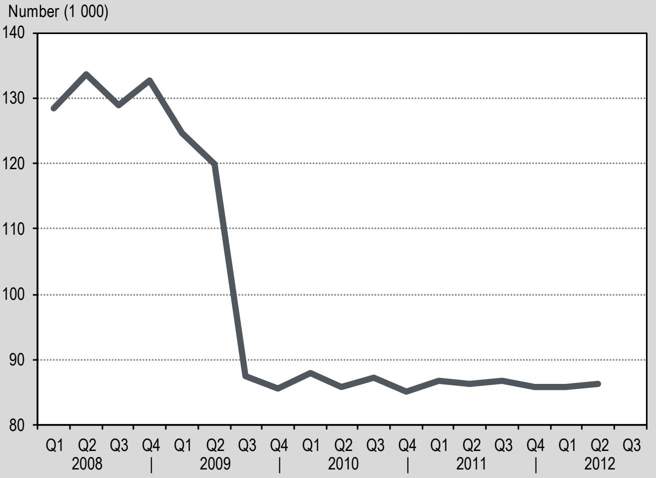
Production trends

Quarterly average



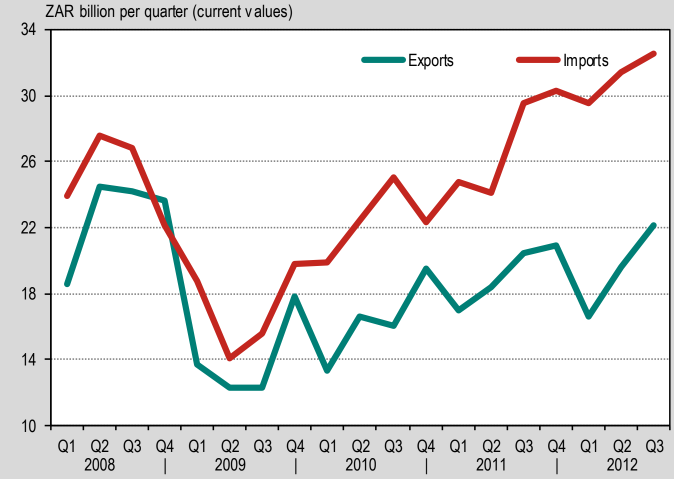
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H8703: Vehicles for transport of persons (except buses)	19 506.10
Exports	H8704: Motor vehicles for the transport of goods	16 271.09
Exports	H8421: Liquid, gas centrifuges, filtering, purifying machine	12 406.20
Exports	H8708: Parts and accessories for motor vehicles	5 131.40
Exports	H8409: Parts for internal combustion spark ignition engine	1996.70
Exports	**Exports Total (including others)**	**58 398.39**
Imports	H9801: Original equipment components	39 647.35
Imports	H8703: Vehicles for transport of persons (except buses)	30 773.31
Imports	H8704: Motor vehicles for the transport of goods	9 948.52
Imports	H8708: Parts and accessories for motor vehicles	7 748.72
Imports	H8409: Parts for internal combustion spark ignition engine	1616.50
Imports	**Imports Total (including others)**	**93 530.28**

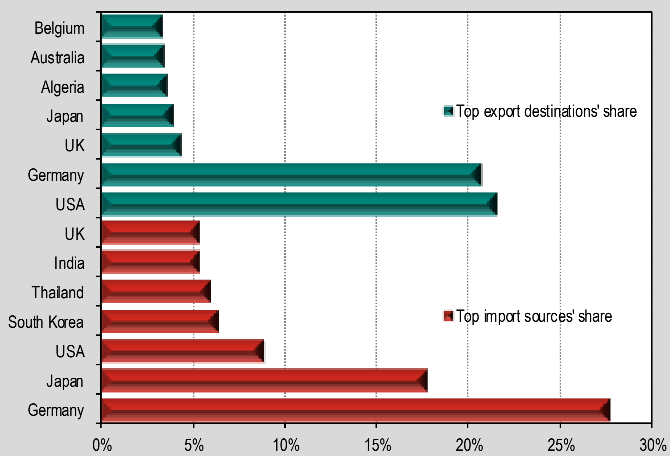
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8704: Motor vehicles for the transport of goods	7 516.53
Top gainers	H8409: Parts for internal combustion spark ignition engine	606.57
Top gainers	H8609: Cargo containers designed for carriage of goods	275.99
Top gainers	H8705: Special purpose motor vehicles	109.56
Top gainers	H8708: Parts and accessories for motor vehicles	98.72
Top losers	H8703: Vehicles for transport of persons (except buses)	-3 599.79
Top losers	H8421: Liquid, gas centrifuges, filtering, purifying machine	-2 197.82
Top losers	H8407: Spark-ignition internal combustion engines	- 221.03
Top losers	H8702: Public-transport type passenger motor vehicles	- 113.66
Top losers	H9801: Original equipment components	- 7.32

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 0.9

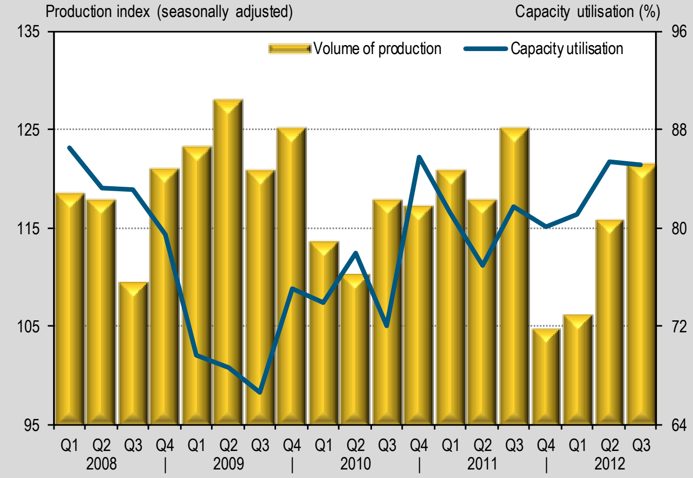
Other transport equipment

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
↓ -3.0%	↑ 3.5 (percentage points)	↓ -2.4%	↑ 3.8%	↓ -17.4%

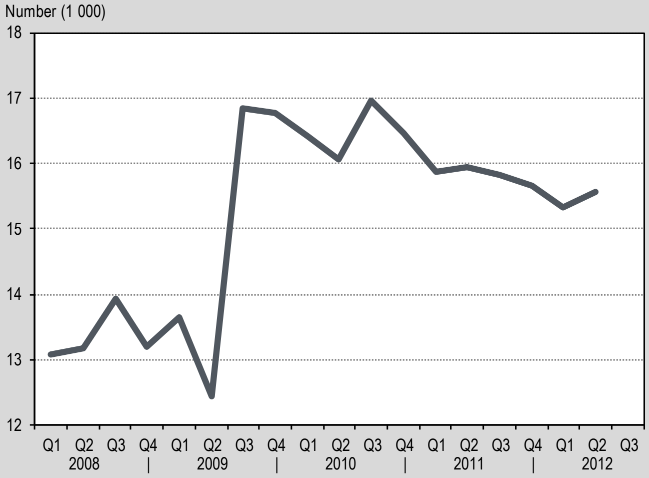
Production trends

Quarterly average



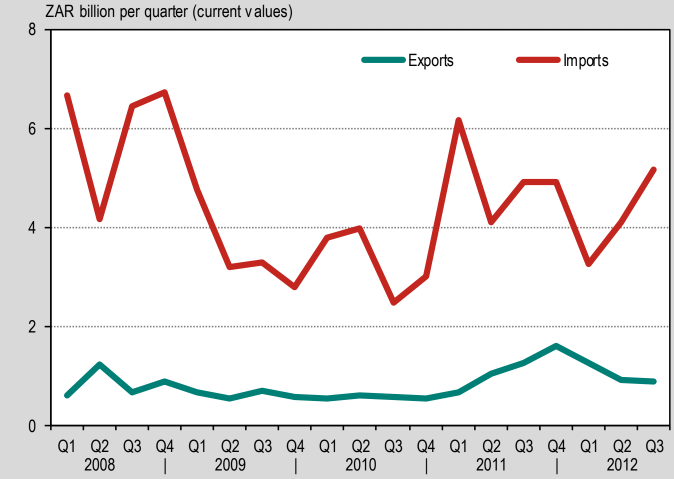
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H8802: Aircraft, spacecraft, satellites	777.54
	H8803: Parts of aircraft, spacecraft, etc	561.34
	H8903: Yachts, pleasure, sports vessels, boats, canoes	411.13
	H8607: Parts of railway, tramway locomotives, etc	256.27
	H8411: Turbo-jets/-propellers/other gas turbine engines	242.78
	Exports Total (including others)	**3 074.53**
Imports	H8802: Aircraft, spacecraft, satellites	4 877.52
	H8803: Parts of aircraft, spacecraft, etc	1690.63
	H8901: Passenger and goods transport ships, boats	1220.31
	H8711: Motorcycles, bicycles, etc with auxiliary motor	1032.16
	H8607: Parts of railway, tramway locomotives, etc	961.26
	Imports Total (including others)	**12 557.50**

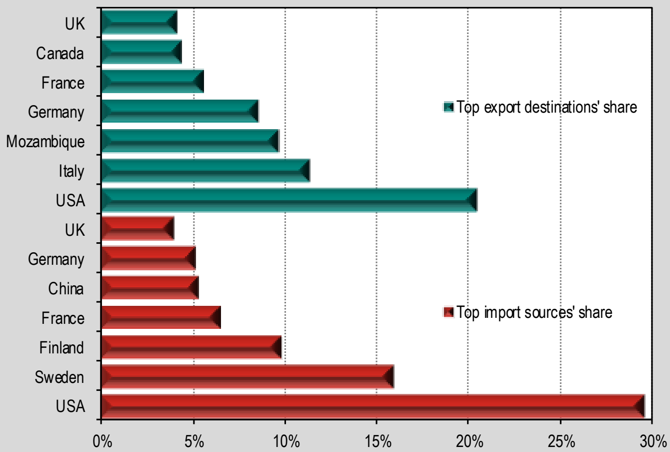
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H8411: Turbo-jets/-propellers/other gas turbine engines	138.89
	H8602: Rail locomotives, diesel, steam, locomotive tenders	125.27
	H8606: Railway and tramway goods vans and wagons	84.97
	H8607: Parts of railway, tramway locomotives, etc	55.32
	H8904: Tugs and pusher craft	35.54
Top losers	H8904: Tugs and pusher craft	- 118.24
	H8805: Aircraft launching gear, flight simulators	- 81.59
	H8604: Railway maintenance-of-way service vehicles	- 74.48
	H8803: Parts of aircraft, spacecraft, etc	- 59.05
	H8713: Invalid carriages, wheelchairs, including motorized	- 23.56

Top trading partners

First 3 quarters of 2012 (cumulative total)



Production weight: 1.3

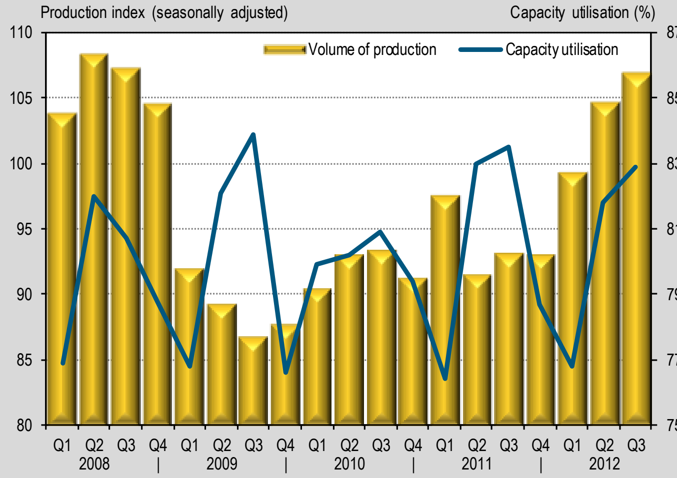
Furniture

Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
14.7%	-0.6 (percentage points)	17.2%	-12.7%	18.3%

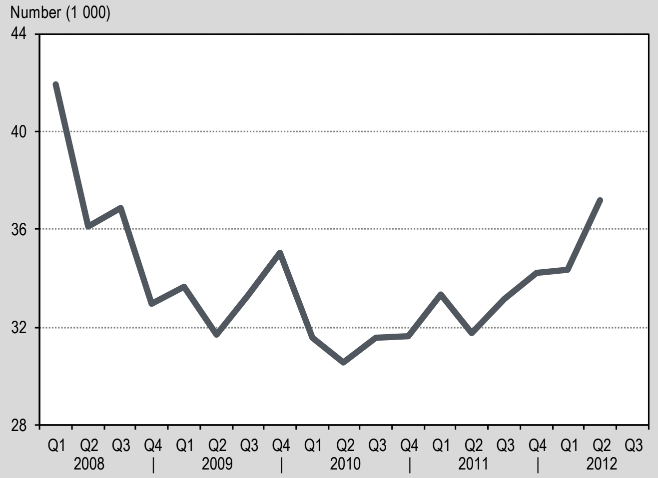
Production trends

Quarterly average



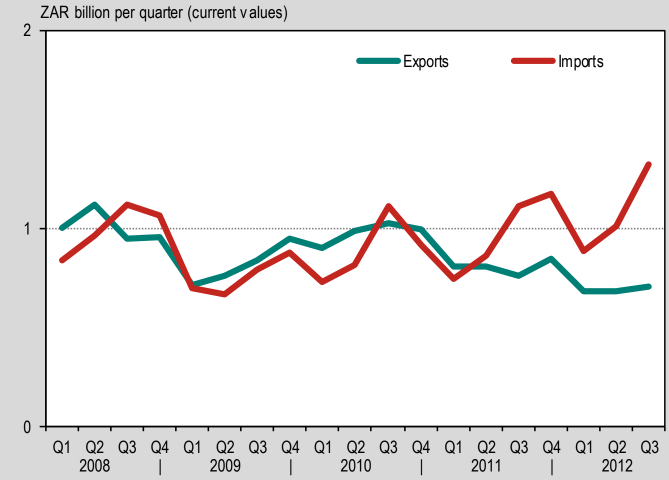
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H9401: Seats (except dentist, barber, etc chairs)	1652.67
	H9403: Other furniture and parts thereof	386.23
	H9404: Mattress supports, mattresses, bedding	36.79
	Exports Total (including others)	**2 075.70**
Imports	H9401: Seats (except dentist, barber, etc chairs)	1804.38
	H9403: Other furniture and parts thereof	1383.80
	H9404: Mattress supports, mattresses, bedding	30.61
	Imports Total (including others)	**3 218.79**

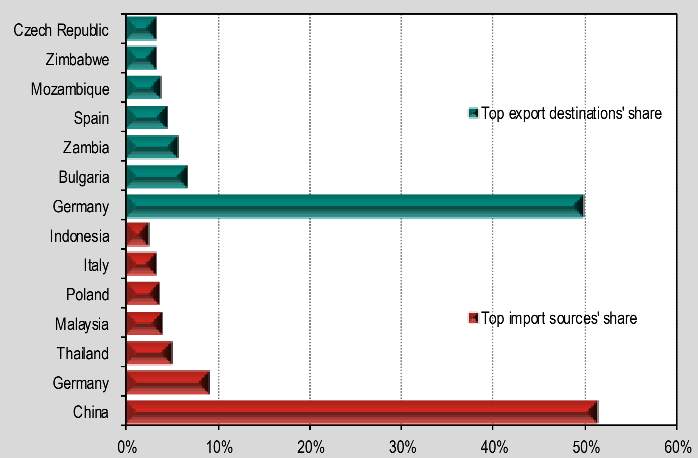
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H9403: Other furniture and parts thereof	2122
	H9404: Mattress supports, mattresses, bedding	4.08
Top losers	H9401: Seats (except dentist, barber, etc chairs)	- 328.27

Top trading partners

First 3 quarters of 2012 (cumulative total)

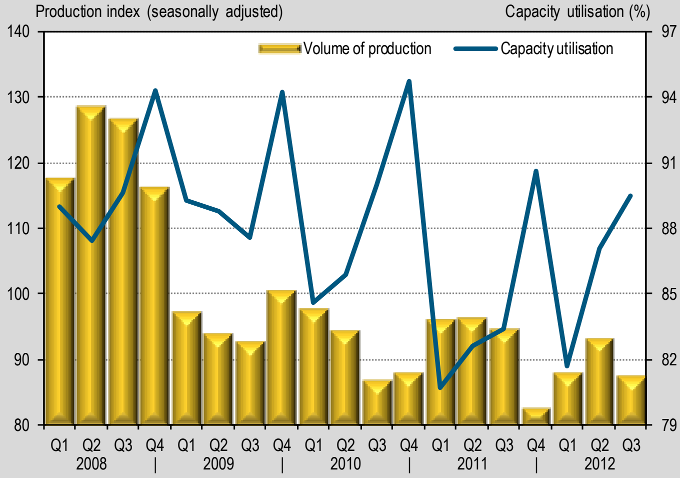


Trend analysis: Q3 2012 compared to Q3 2011 (except: trade - cumulative 3 quarter total y-o-y; employment - Q2 2012 y-o-y)

Production (seas. adj.)	Capacity utilisation	Employment	Exports (ZAR)	Imports (ZAR)
-7.5%	6.1 (percentage points)	-6.1%	19.4%	21.1%

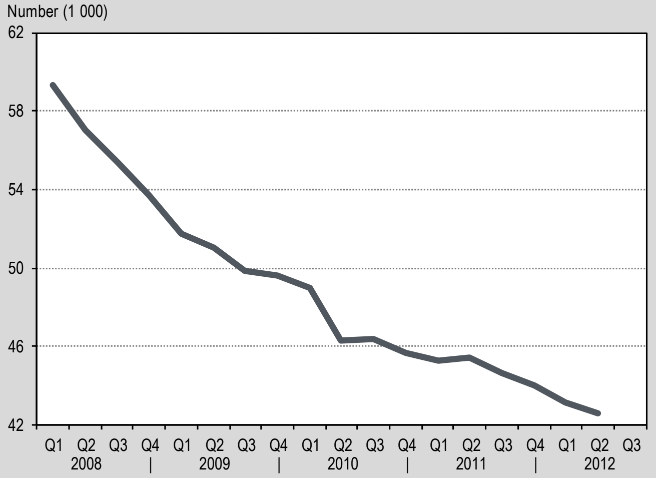
Production trends

Quarterly average



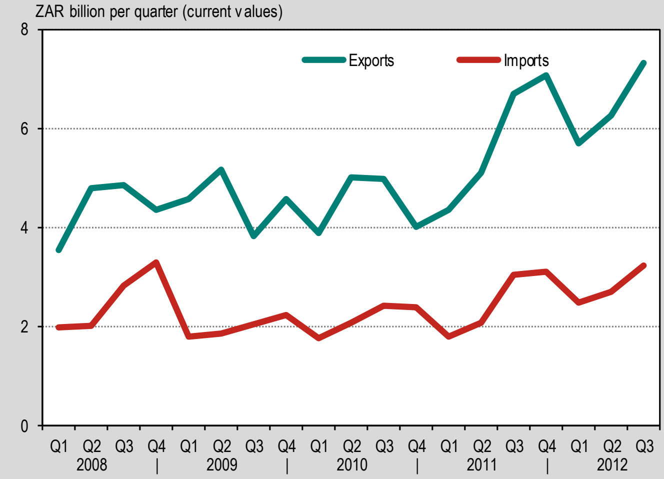
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

First 3 quarters of 2012 (cumulative total)

	HS4 code	ZAR m
Exports	H7118: Coin	4 291.73
	H7204: Ferrous waste or scrap, ingots or iron or steel	3 967.95
	H7404: Copper, copper alloy, waste or scrap	2 900.56
	H7112: Waste or scrap of precious metal	2 122.93
	H2619: Waste, scale, dross, slag of iron or steel industry	1 286.06
	Exports Total (including others)	**19 297.42**
Imports	H9503: Other toys, scale models, puzzles, etc	1 118.01
	H9504: Articles for funfairs, table and parlour games	884.86
	H9506: Equipment for gymnastics, sports, outdoor games nes	880.34
	H7112: Waste or scrap of precious metal	593.35
	H0504: Guts, bladders & stomachs of animals except fish	424.39
	Imports Total (including others)	**8 429.17**

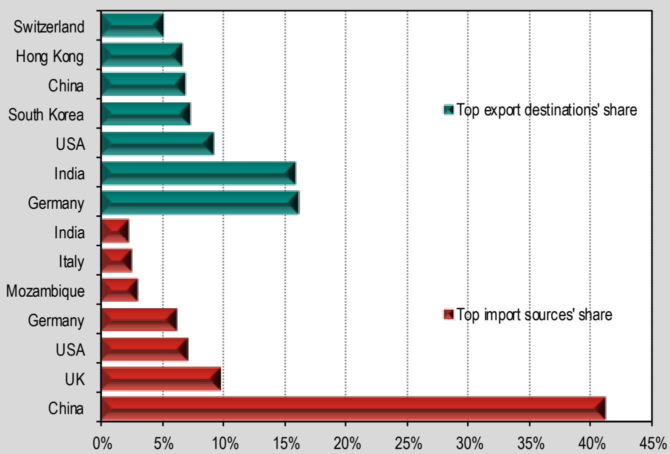
Export performance

Nominal value for the first 3 quarters of 2012 compared to the first 3 quarters of 2011

	HS4 code: Sector description	Change in ZAR m
Top gainers	H2618: Granulated slag from iron & steel industry	1028.90
	H2619: Waste, scale, dross, slag of iron or steel industry	894.63
	H7118: Coin	618.44
	H7204: Ferrous waste or scrap, ingots or iron or steel	520.95
	H2403: Tobacco, tobacco substitute products nes	209.59
Top losers	H7404: Copper, copper alloy, waste or scrap	- 458.37
	H7112: Waste or scrap of precious metal	- 143.52
	H4401: Fuel wood, wood in chips/ particles, wood waste	- 41.67
	H7105: Dust & powder of precious/ semi-precious stones	- 39.47
	H2620: Metal containing ash/ residue except iron or steel	- 20.92

Top trading partners

First 3 quarters of 2012 (cumulative total)



Acronyms

COMESA	Common Market for Eastern & Southern Africa members are: Burundi, Comoros, DRC, Djibouti, Egypt, Eritrea, Ethiopia, Kenya, Libya, Madagascar, Malawi, Mauritius, Rwanda, Seychelles, Sudan, Swaziland, Uganda, Zambia & Zimbabwe.
DRC	Democratic Republic of Congo.
EU	European Union member states are: Austria, Belgium, Cyprus, Czech Republic, Germany, Denmark, Estonia, Spain, Finland, France, United Kingdom, Bulgaria, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, Latvia, Malta, The Netherlands, Poland, Portugal, Romania, Sweden, Slovenia and Slovakia.
GDP	Gross domestic product.
HS Codes	Harmonized system codes.
Middle East	The countries in the Middle East grouping are: Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen.
NAFTA	North American Free Trade Agreement members are: Canada, Mexico and the United States of America.
nes	Not elsewhere specified.
REC	Regional economic community.
ZAR or R	South African rand.
SA	Republic of South Africa.
SACU	Southern African Customs Union members are: Botswana, Lesotho, Namibia, South Africa and Swaziland.
SADC	Southern African Development Community members are: Angola, Botswana, Democratic Republic of Congo, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, United Republic of Tanzania, Zambia and Zimbabwe.
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.
y/y	Year-on-year growth rate.
q/q	Quarter-on-quarter growth rate.

Notes

- All volume of production data (value add data in the case of the agriculture, forestry and fishing sector) is seasonally adjusted. All other data is not seasonally adjusted.
- Discrepancies may arise between preliminary trade data released by SARS and the Quantec data utilised in this report due to historical revisions.

Data sources

Quantec Research based on South African Revenue Services (SARS): South African trade data.

Statistics South Africa (Stats SA): South African employment, production and capacity utilization data.

Department of Mineral Resources: Gold production and reserve base data.

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