Industrial Development Corporation

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Sectoral Trends

Performance of the primary and secondary sectors of the South African economy – statistical update

2nd quarter 2014

Department of Research and Information

Contents

Value-added (agriculture sector) and physical volume of production (mining and manufacturing sectors)

- South Africa's agriculture, forestry and fishing sector recorded a 2.3% increase in seasonally adjusted value-added (GDP) in real terms in the first quarter (Q1) of 2014, compared to the same period a year earlier.

- The sharp 9.9% decline in the mining sector's physical volume of production reflected the negative impact of protracted industrial action in the platinum mining sub-sector, the sector's largest, as it reported a 21.4% contraction in output on a year-on-year (y-o-y) basis. The two other major mining segments – namely gold and uranium mining, as well as iron ore mining - also recorded lower production volumes, whilst the coal and 'other mining' sub-sectors managed to record increases in production.

- Although the manufacturing sector's output declined in Q1 of 2014 on a quarter-on-quarter (q-o-q) and seasonally adjusted basis, it was 1.5% higher when compared to the same period in 2013. On a year-on-year basis, 17 out of 27 manufacturing sub-sectors recorded expansions. Of its sizeable sub-sectors, basic iron and steel; paper and paper products; as well as basic chemicals recorded strong increases in output relative to Q1 of 2013, with the respective growth rates amounting to 11.4%, 8.2% and 7.2%.

  In the case of basic iron and steel, the low base effect caused by a major fire in February 2013 at ArcelorMittal, South Africa's Vanderbijlpark Works, which resulted in serious production losses during the first semester of the year, played a key role. The gradual normalisation of production activity in the automotive sector was reflected in the 3% y-o-y increase in its output in Q1 of 2014, although production was affected by the upgrading of facilities in preparation for new vehicle models.

Utilisation of production capacity in manufacturing

- Utilisation of production capacity in the manufacturing sector was little changed at 81% in the first quarter of 2014 compared to the same period in 2013, with the principal underlying factor for the extent of spare capacity being insufficient demand.

- At the sectoral level, however, there were notable changes. In the basic iron and steel sub-sector for instance, utilisation of production capacity increased by 5.9 percentage points over this period, as activity levels recovered from the above-mentioned production shutdown. In contrast, the motor vehicle, parts and accessories sub-sector reported increased spare capacity, possibly related to the production facilities' upgrade mentioned previously.

Employment

- The level of mining employment in the fourth quarter of 2013 was 3.8% lower (17 586 fewer jobs) compared to the same quarter in 2012, with the largest losses having occurred in the gold mining sub-sector (a reduction of 16 353 jobs or 9.2% of gold mining employment). The iron ore and 'other mining' sub-sectors each reported job losses amounting to approximately 1 900, while the platinum mining sub-sector recorded

609 fewer employment opportunities. The adverse employment effects of protracted strike activity in South Africa's mining sector may not have yet unravelled fully, as mining houses could increasingly opt for mechanisation and/or close marginal shafts.

- Manufacturing employment contracted by 0.7% or 4 021 jobs in the year to the fourth quarter of 2013, with the largest losses recorded in the furniture sub-sector (-5 909 jobs). The machinery and equipment sub-sector, in contrast, reported an additional 5 838 jobs over this period. Seventeen out of the 27 manufacturing sub-sectors reported lower employment levels, with losses in certain sub-sectors possibly extending into the first quarter of 2014, as the platinum mining strike impacted on industries supplying goods and services to the mines.

Worker remuneration in mining and manufacturing

- On average, increases in the gross monthly remuneration of workers in both the mining and manufacturing sectors exceeded the rate of inflation over the year to the fourth quarter of 2013. The upward trend in worker remuneration in real terms contrasts declining employment, possibly indicating that employers are willing to increase individual remuneration levels while reducing the overall headcount.

- The furniture sub-sector of manufacturing recorded the largest decline in gross remuneration per worker simultaneously with substantial employment losses, demonstrating a very challenging operating environment. In contrast, the footwear sub-sector reported lower average levels of remuneration per worker while overall employment increased.

- Coal mining, which was the only mining sub-sector to report increased employment levels in the fourth quarter of 2013 compared to the same period a year earlier, recorded a marginal 1.3% increase in gross remuneration per worker.

Exports

- South Africa's exports to the rest of the world (excluding Botswana, Lesotho, Namibia and Swaziland - also known as the BLNS countries), totalled R203.9 billion in the first quarter of 2014, representing a 15.3% increase relative to the same period in 2013. It should be noted, however, that the exchange rate of the rand weakened substantially in the closing quarter of 2013 and opening quarter of 2014.

- In the mining sector, the benefits derived from a weakening currency in terms of rand proceeds were often countered by lower production volumes and/or global commodity prices. The impact of industrial action on the trade performance of the platinum mining sub-sector was reflected in a mere 1.4% increase in export values, on a year-on-year basis, despite the weaker currency. Declining iron ore prices, in turn, limited the nominal rise in the value of this sub-sector's exports, whereas the coal mining and 'other mining' sub-sectors reported significantly higher export values.

- Sizeable manufacturing sub-sectors that benefitted from the weaker currency included basic iron and steel (68.5% increase in export values over the year to the first quarter of 2014), food (+46.6%) and basic chemicals (+27.3).

- Asia remained the leading regional destination for South Africa's exports in the first quarter of 2014, accounting for nearly one-third of total exports, followed by the European Union (EU) with a share of just over 24%. Double-digit growth in exports was recorded with respect to the following regions: Middle East (28.9%); EU (27.8%); Africa (24.1%); and Asia (21.2%). At the individual country level China retained the leading position, accounting for 14.1% of South Africa's exports, while the United States (8.1%), Germany (5.9%) and Japan (5.7%) were also significant export destinations.

Imports

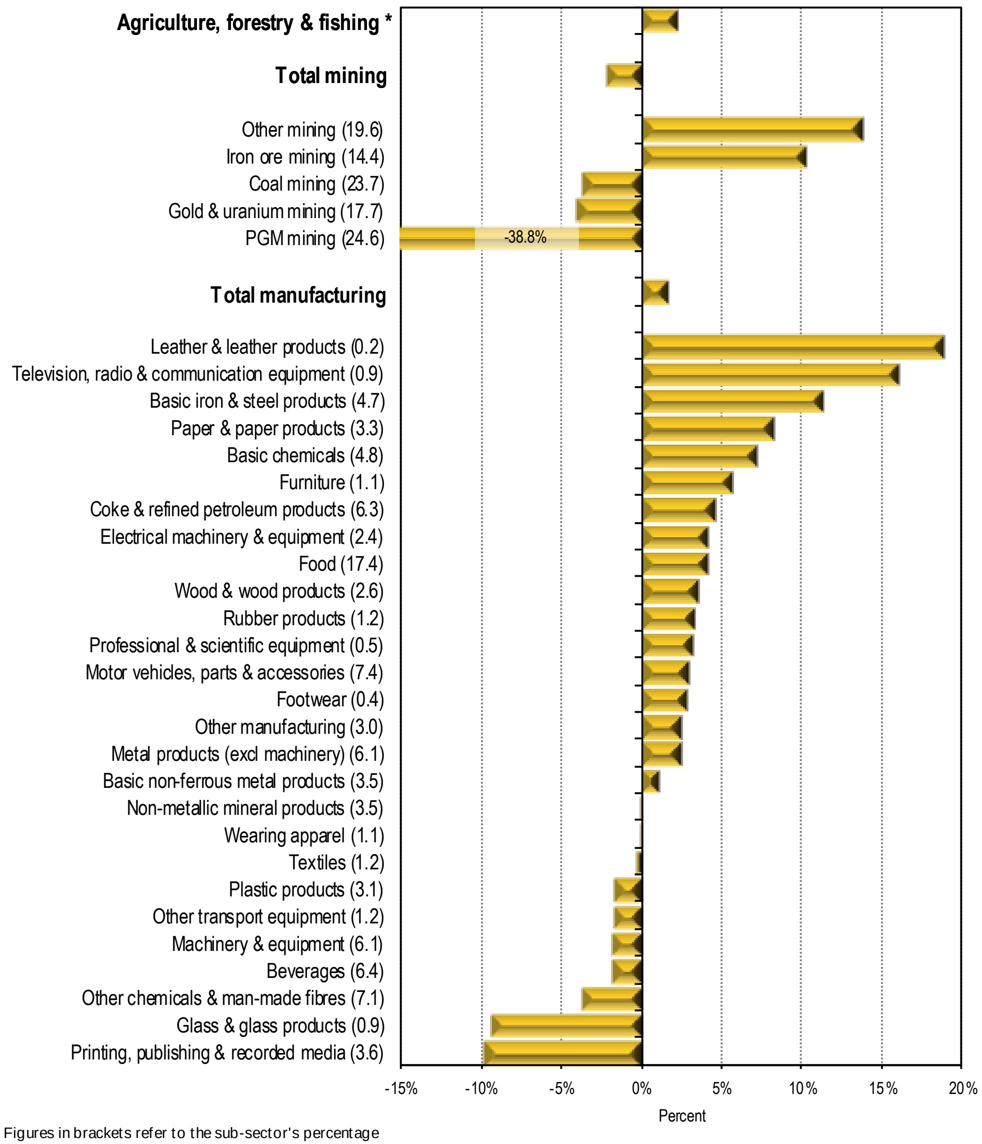
- Imports from the rest of the world (excluding the BLNS countries) grew by 18.5% over the year to the first quarter of 2014 to reach R262.2 billion. Crude oil imports, classified under 'other mining' imports, continued to make a large contribution to the overall increase in import growth, with the remaining mining sub-sectors accounting for a small portion of import demand.

- The sub-sectors of manufacturing that reported import growth in excess of 30% in the opening quarter of 2014, when compared to the same period a year earlier, were other transport equipment (38.2%); electrical machinery and equipment (36.7%); as well as metal products (excluding machinery) (32.1%). However, these sub-sectors account for relatively small proportions of overall manufacturing imports. Large importing sub-sectors within manufacturing included motor vehicles, parts and accessories (18.3% of manufacturing imports in the first quarter of 2014) as well as machinery and equipment (18.1%). Their import growth over the period under review amounted to 12.3% and 7.7%, respectively.

- Asia, the EU and Africa were key sources of imports, accounting for 74.9% of total imports entering South Africa. The fastest growing supplying regions were the Middle East (43.6% increase in imports from this region), Africa (+26%) and Asia (+19.8%). At the individual country level, a significant portion of South Africa's imports originated from China (19.5% of the total), Saudi Arabia (12.3%) and Germany (12%).

- South Africa's trade deficit (excluding the BLNS countries) deteriorated to R58.3 billion in the opening quarter of 2014, from R40 billion in the equivalent period of 2013. From a regional perspective, South Africa recorded trade surpluses only with the rest of Africa and Europe outside of the EU, both of which narrowed over the period under review. The largest trade deficits were recorded with the Middle East (R25 billion), Asia (R24.9 billion) and the EU (R22.6 billion). In comparison with the first quarter of 2013, trade deficits widened in the case of the Middle East (from R16.8 billion to R25 billion), Asia (from R21.5 billion to R24.9 billion) and the region covered by the North American Free Trade Agreement (NAFTA) (from R0.2 billion to R1.8 billion). On the other hand, the trade deficits narrowed somewhat with the EU and the Americas (excluding NAFTA).

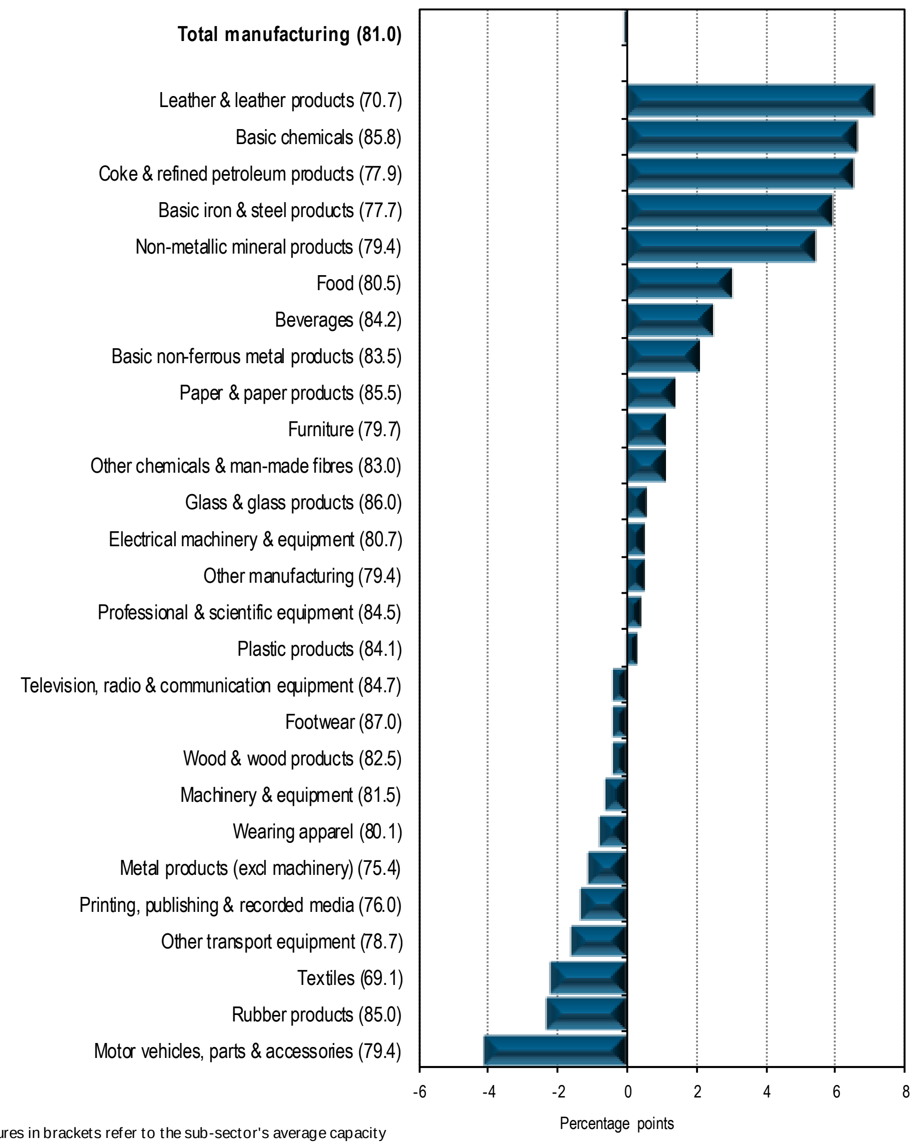
Growth in physical volume of production in the primary and secondary sectors
First quarter of 2014 compared to first quarter of 2013 (Seasonally adjusted)



Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing production in the first quarter of 2014

* Real value add

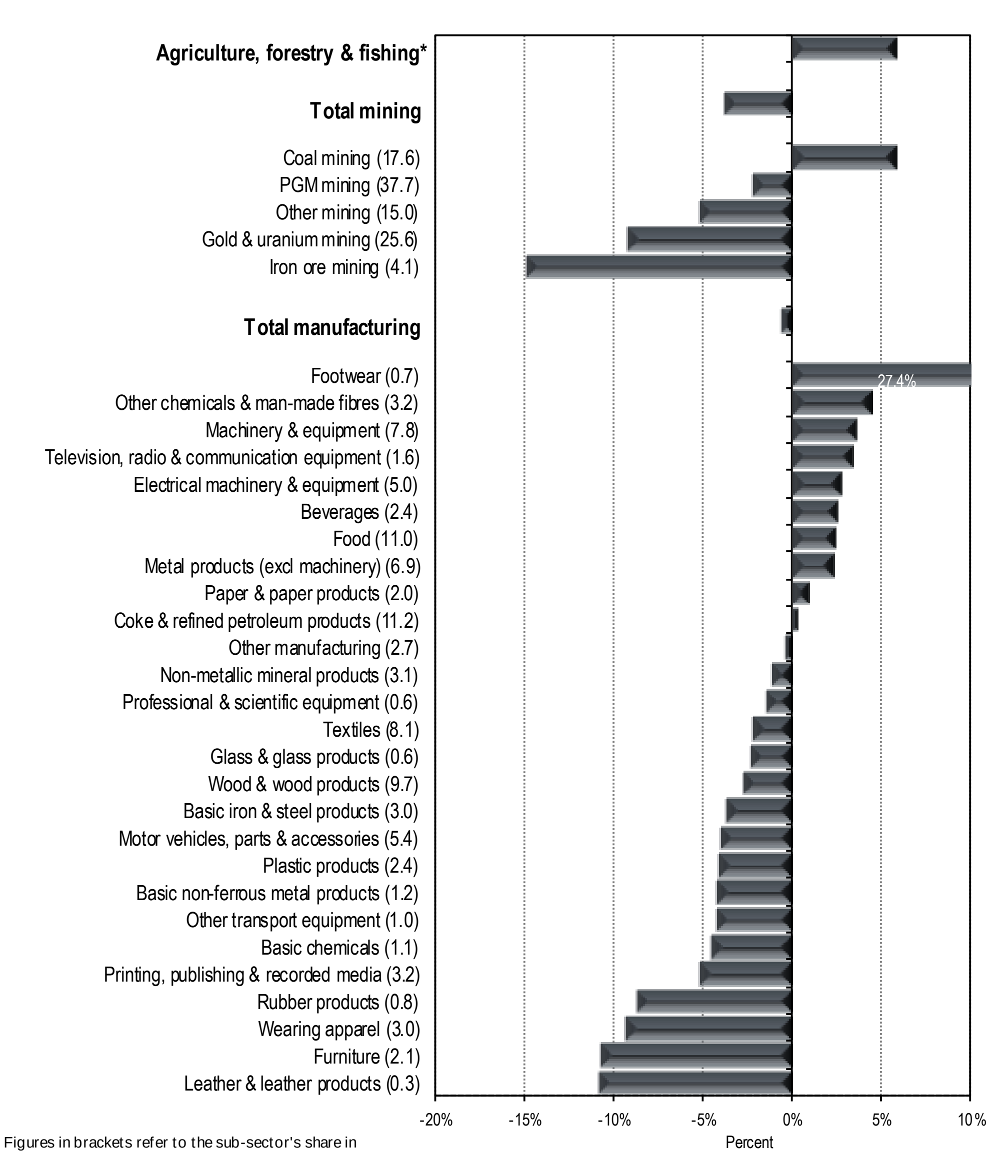
Manufacturing: Change in the utilisation of production capacity
First quarter of 2014 compared to first quarter of 2013



Figures in brackets refer to the sub-sector's average capacity utilisation in the first quarter of 2014

Performance of the primary and secondary sectors

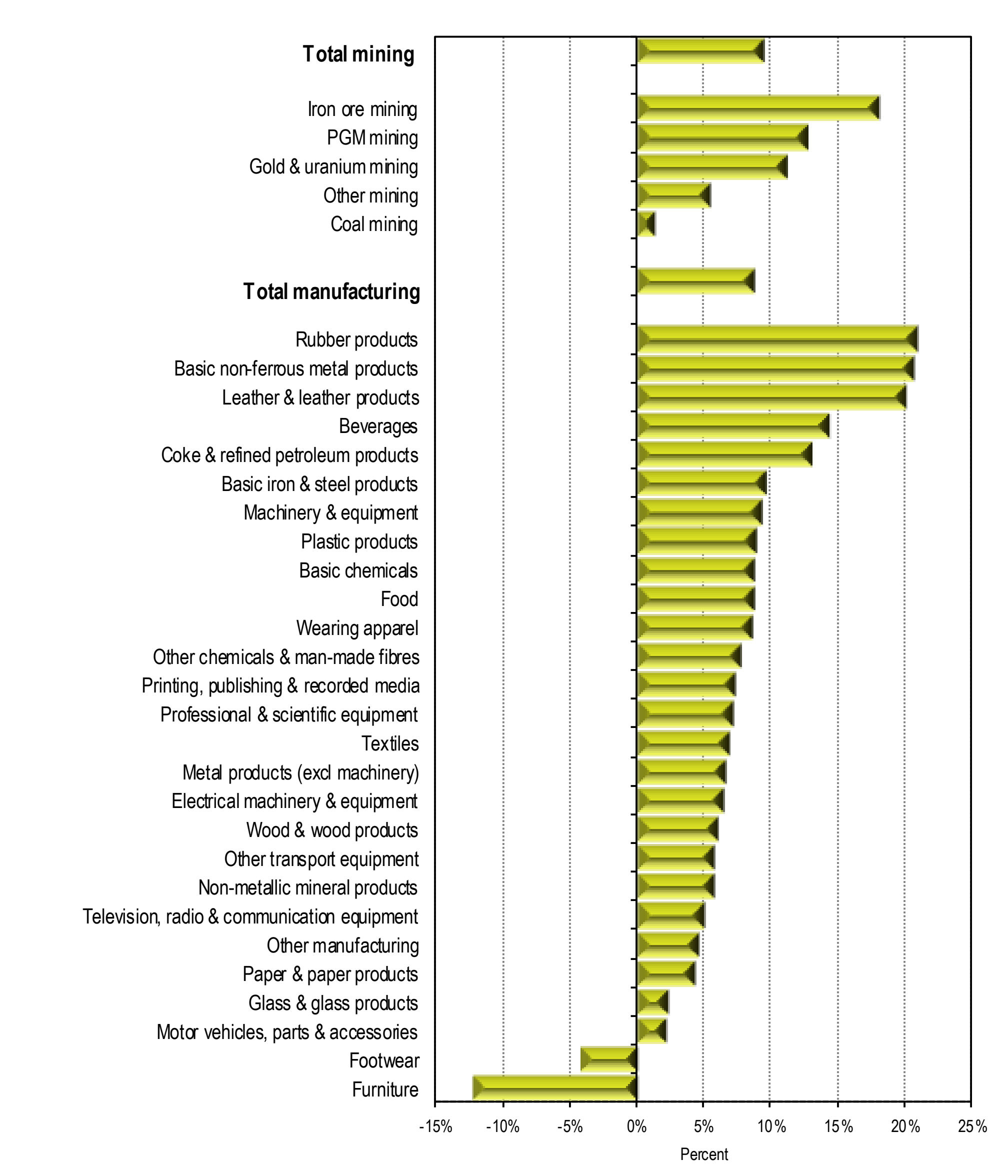
Growth in formal employment in the primary and secondary sectors
Fourth quarter of 2013 compared to fourth quarter of 2012



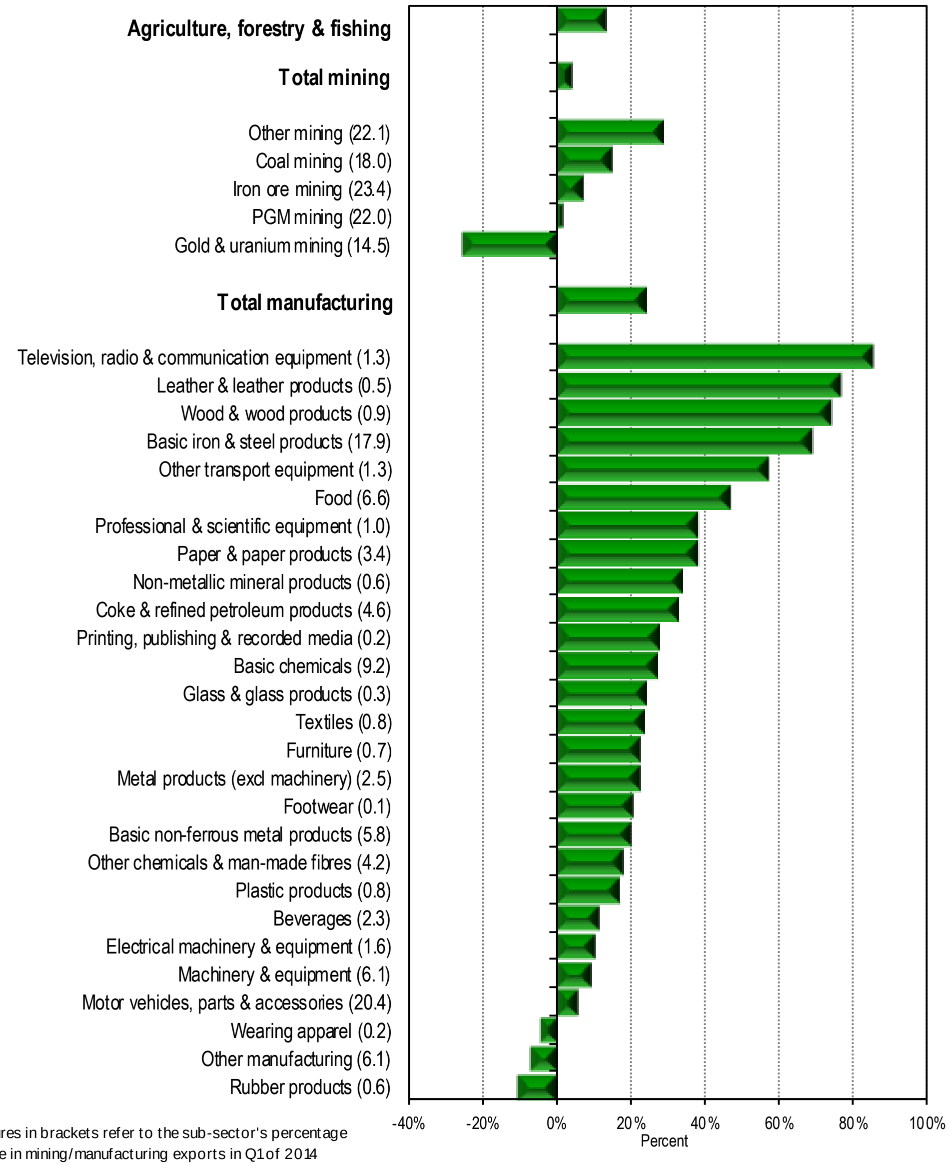
Figures in brackets refer to the sub-sector's share in mining/manufacturing employment in the first quarter of 2014

* including formal and informal employment

Growth in gross monthly remuneration per worker in the primary and secondary sectors
Fourth quarter of 2013 compared to fourth quarter of 2012

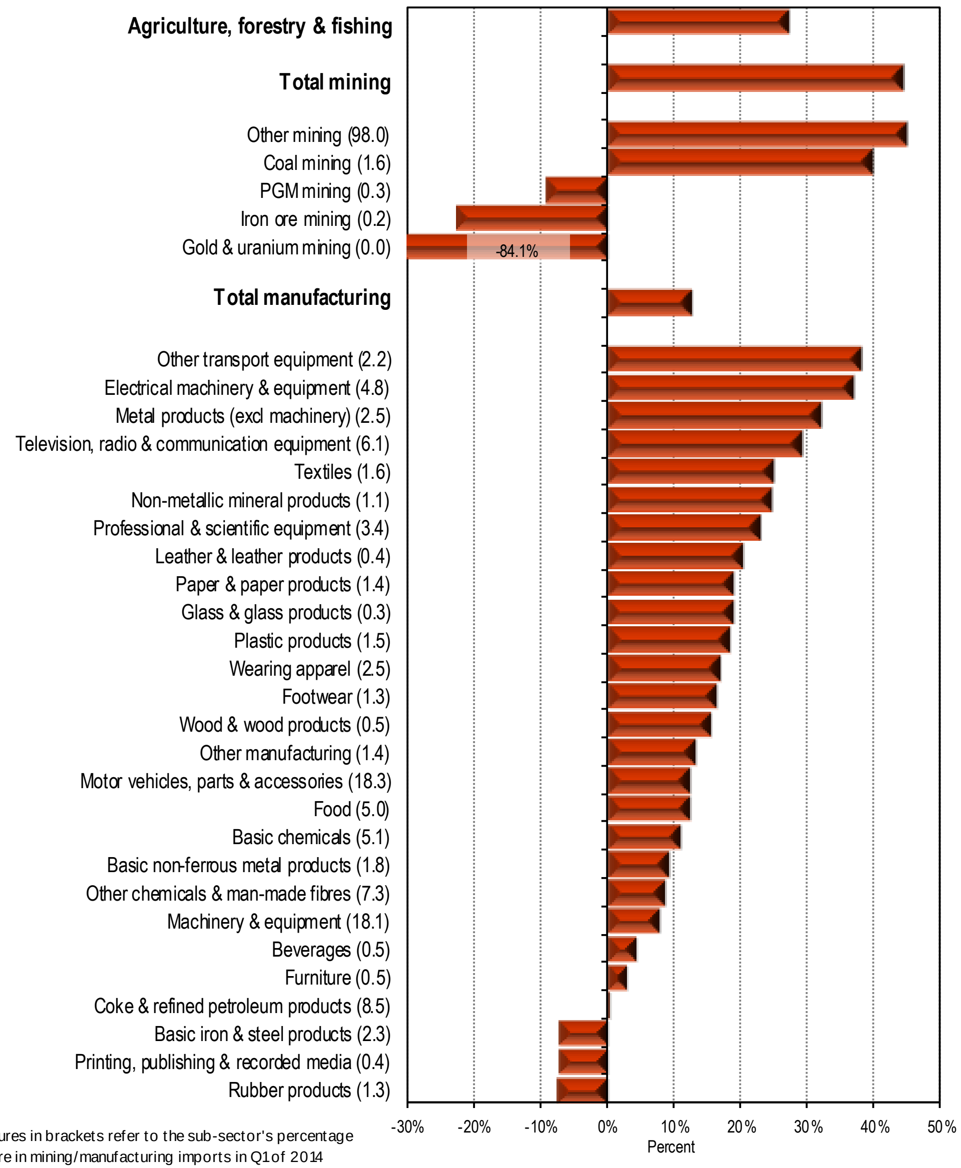


Growth in the value of exports in the primary and secondary sectors
First quarter of 2014 compared to first quarter of 2013

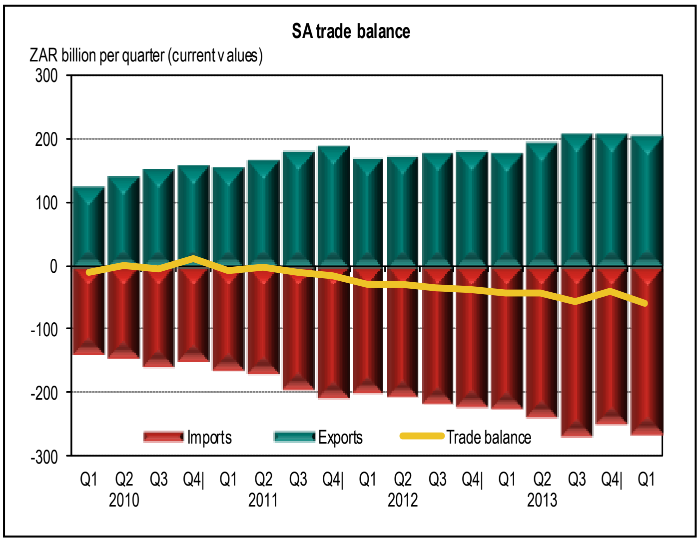


Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing exports in Q1 of 2014

Growth in the value of imports in the primary and secondary sectors
First quarter of 2014 compared to first quarter of 2013



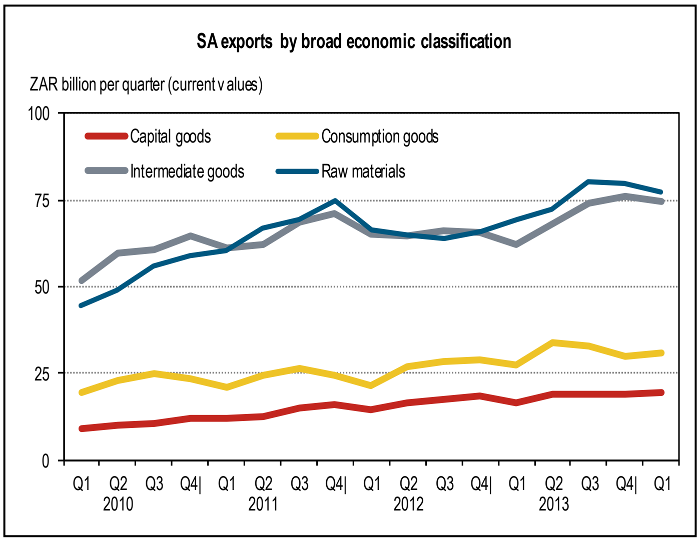
Figures in brackets refer to the sub-sector's percentage share in mining/manufacturing imports in Q1 of 2014

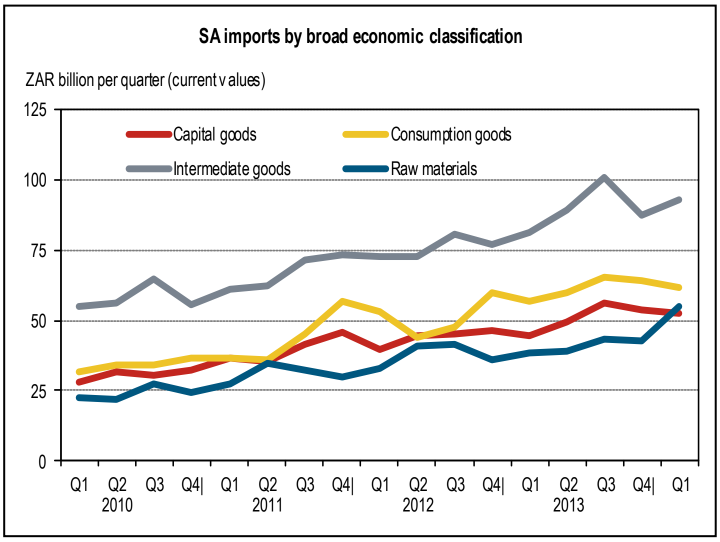


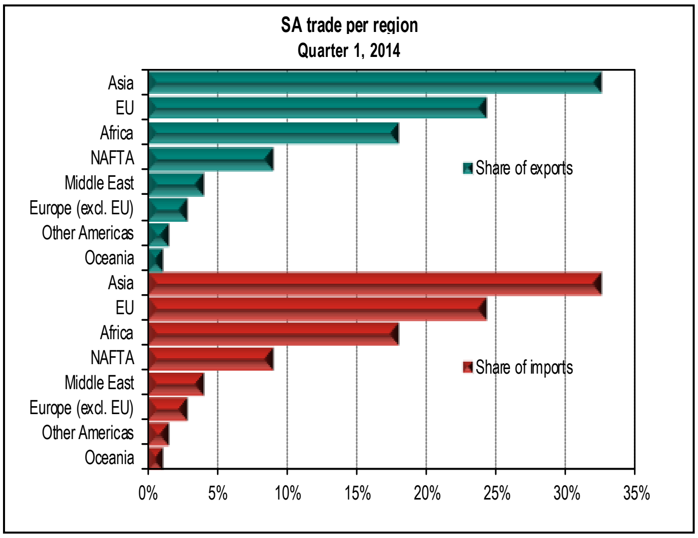
Major traded products

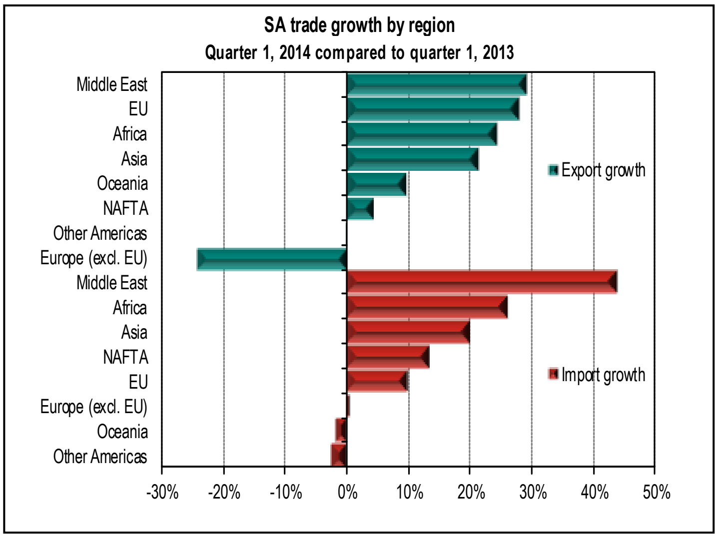
Quarter 1, 2014

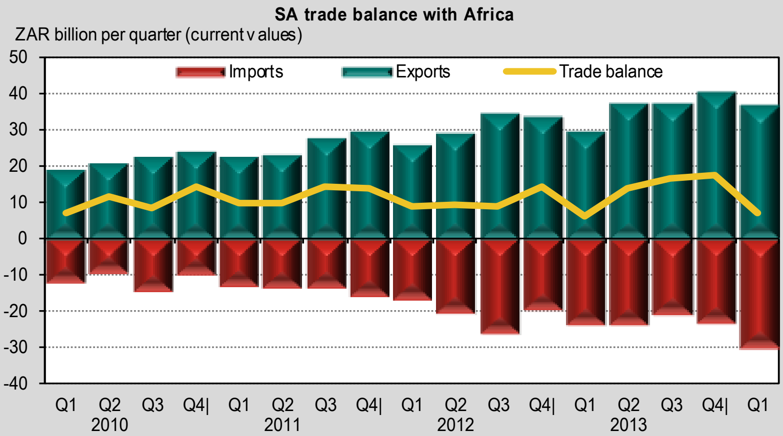
	HS2 code	ZAR m
Exports	H71: Natural or cultured pearls, precious stones and metals	35 994.51
	H26: Ores, slag and ash	33 949.04
	H27: Coal, petroleum and petroleum products	21 646.68
	H72: Iron and steel	20 321.90
	H87: Vehicles, parts and accessories	16 635.98
	Exports Total (including others)	**203 926.58**
Imports	H27: Coal, petroleum and petroleum products	67 984.14
	H84: Machinery and equipment, mechanical appliances	36 453.24
	H85: Electrical machinery and electronic equipment	24 365.06
	H87: Vehicles, parts and accessories	22 289.72
	H98: Original equipment components for the motor vehicle industry	15 675.51
	Imports Total (including others)	**262 244.26**

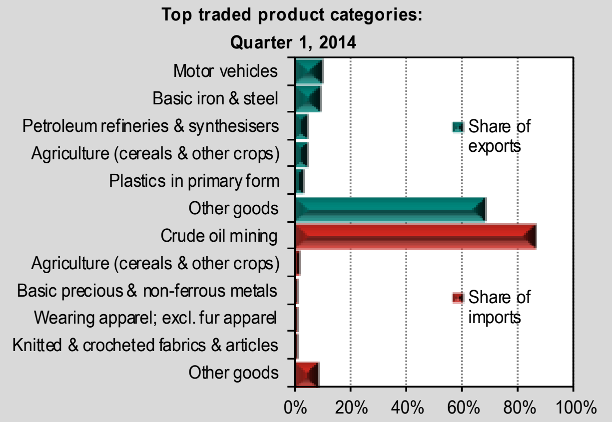


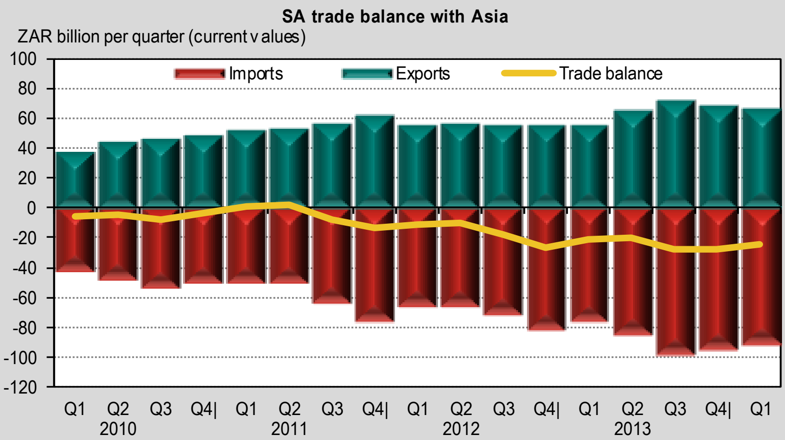




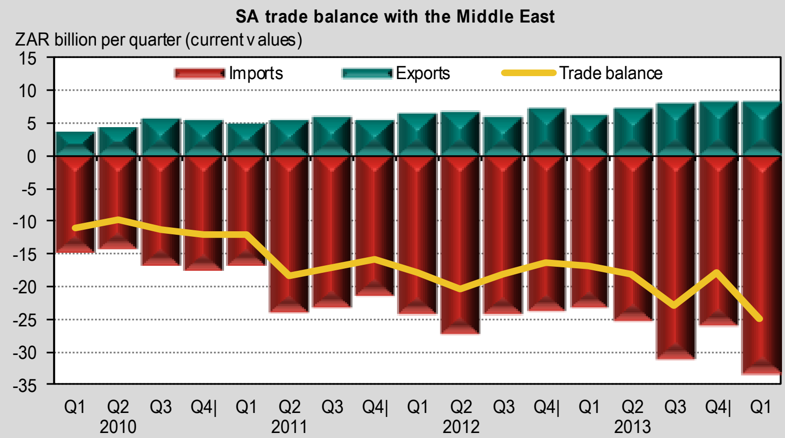


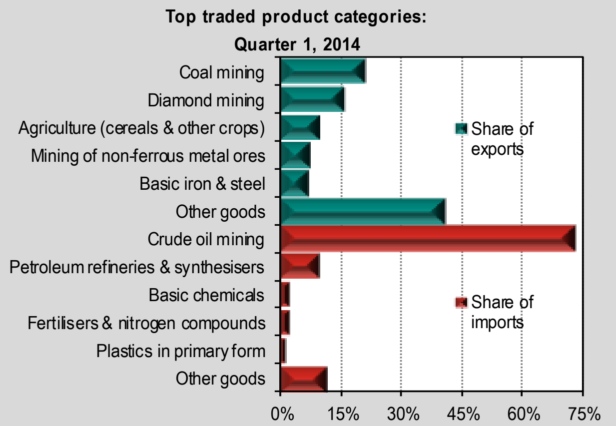

SA trade balance with Africa
ZAR billion per quarter (current values)
Imports
Exports
Trade balance
50
40
30
20
10
0
-10
-20
-30
-40
Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1
2010
2011
2012
2013

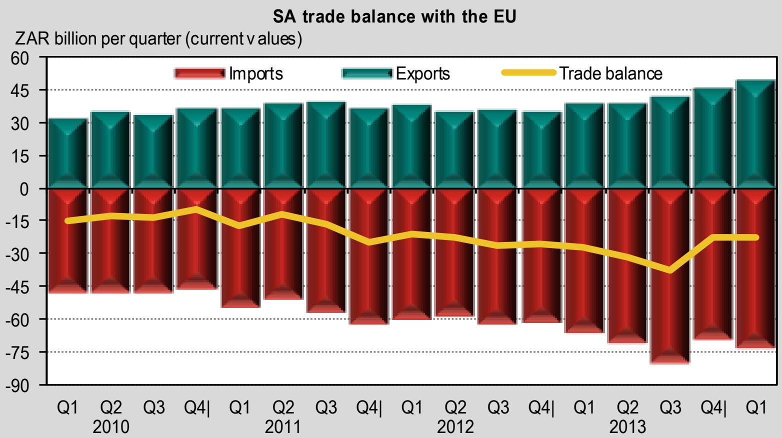

Top traded product categories:
Quarter 1, 2014
Motor vehicles
Basic iron & steel
Petroleum refineries & synthesisers
Agriculture (cereals & other crops)
Plastics in primary form
Other goods
Crude oil mining
Agriculture (cereals & other crops)
Basic precious & non-ferrous metals
Wearing apparel; excl. fur apparel
Knitted & crocheted fabrics & articles
Other goods
Share of exports
Share of imports
0% 20% 40% 60% 80% 100%

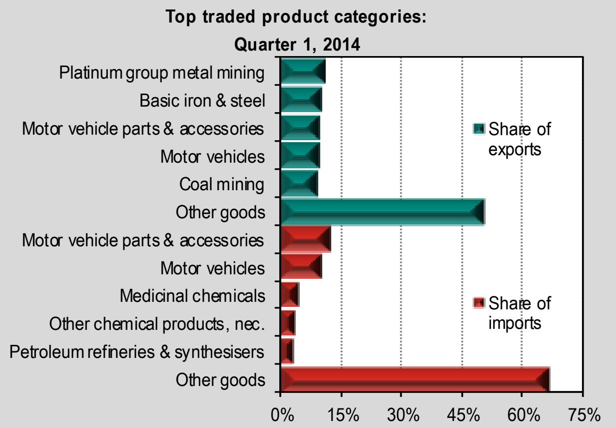

SA trade balance with Asia
ZAR billion per quarter (current values)
Imports
Exports
Trade balance
100
80
60
40
20
0
-20
-40
-60
-80
-100
-120
Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1
2010
2011
2012
2013


Top traded product categories:
Quarter 1, 2014
Iron ore mining
Mining of non-ferrous metal ores
Basic iron & steel
Coal mining
Platinum group metal mining
Other goods
Petroleum refineries & synthesisers
Motor vehicle parts & accessories
TV & radio transmitters & telephony
Motor vehicles
Computers & office machinery
Other goods
Share of exports
Share of imports
0% 15% 30% 45% 60% 75%


SA trade balance with the Middle East
ZAR billion per quarter (current values)
Imports
Exports
Trade balance
15
10
5
0
-5
-10
-15
-20
-25
-30
-35
Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1
2010
2011
2012
2013


Top traded product categories:
Quarter 1, 2014
Coal mining
Diamond mining
Agriculture (cereals & other crops)
Mining of non-ferrous metal ores
Basic iron & steel
Other goods
Crude oil mining
Petroleum refineries & synthesisers
Basic chemicals
Fertilisers & nitrogen compounds
Plastics in primary form
Other goods
Share of exports
Share of imports
0% 15% 30% 45% 60% 75%

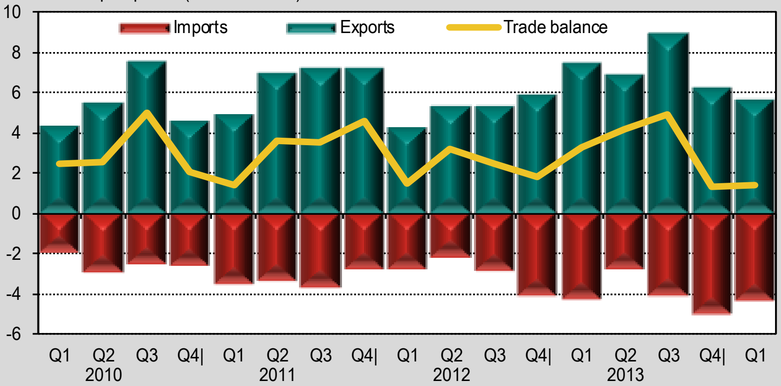

SA trade balance with the EU
ZAR billion per quarter (current values)
Imports
Exports
Trade balance
60
45
30
15
0
-15
-30
-45
-60
-75
-90
Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1 Q2 Q3 Q4| Q1
2010
2011
2012
2013


Top traded product categories:
Quarter 1, 2014
Platinum group metal mining
Basic iron & steel
Motor vehicle parts & accessories
Motor vehicles
Coal mining
Other goods
Motor vehicle parts & accessories
Motor vehicles
Medicinal chemicals
Other chemical products, nec.
Petroleum refineries & synthesisers
Other goods
Share of exports
Share of imports
0% 15% 30% 45% 60% 75%

Trade trends with major regions or regional blocs

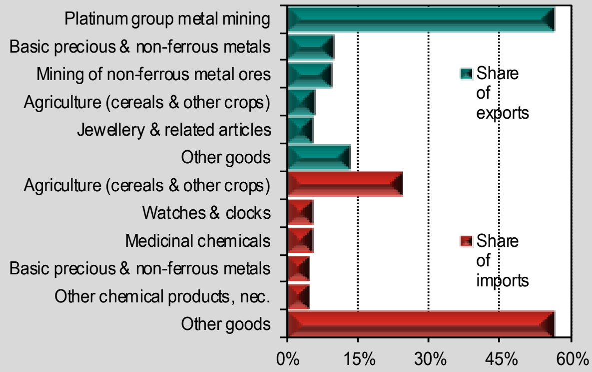
SA trade balance with Europe (excluding the EU)

ZAR billion per quarter (current values)



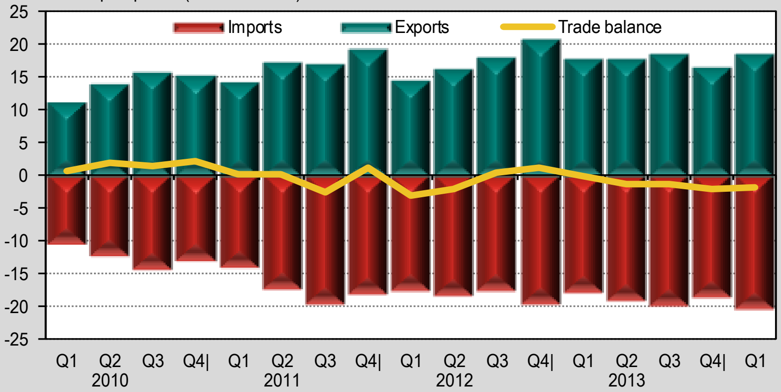
Top traded product categories:

Quarter 1, 2014



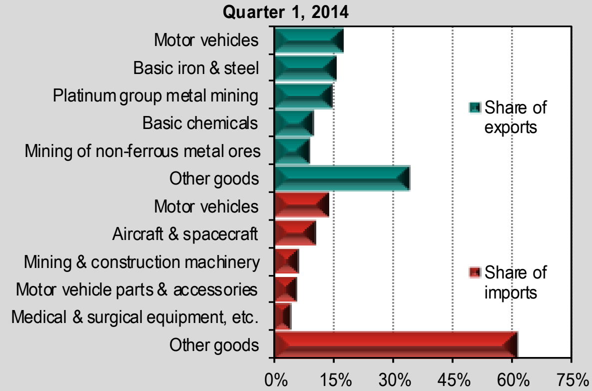
SA trade balance with Nafta

ZAR billion per quarter (current values)



Top traded product categories:

Quarter 1, 2014

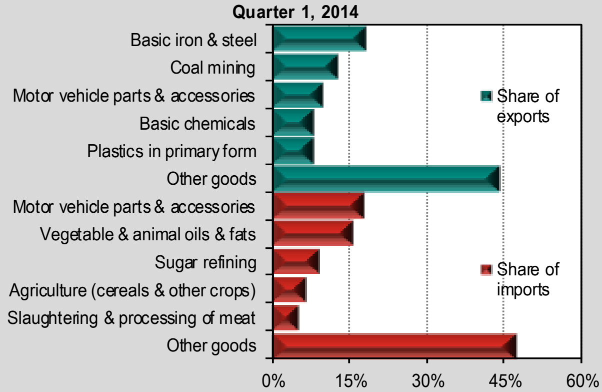


SA trade balance with the Americas (excluding Nafta)

ZAR billion per quarter (current values)

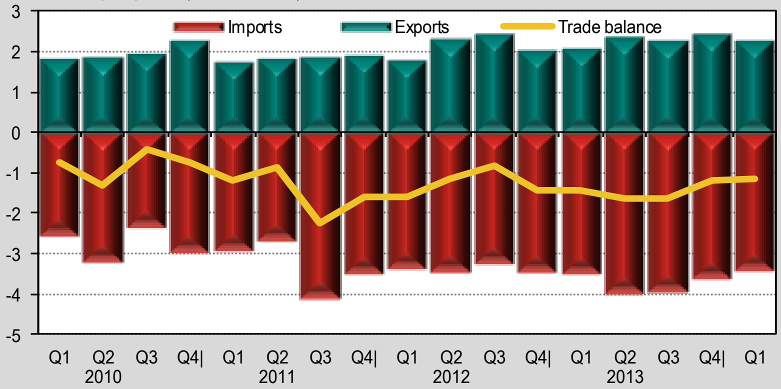
Top traded product categories:

Quarter 1, 2014



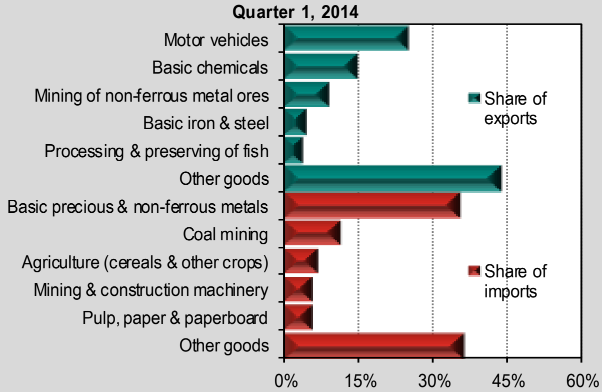
SA trade balance with Oceania

ZAR billion per quarter (current values)



Top traded product categories:

Quarter 1, 2014

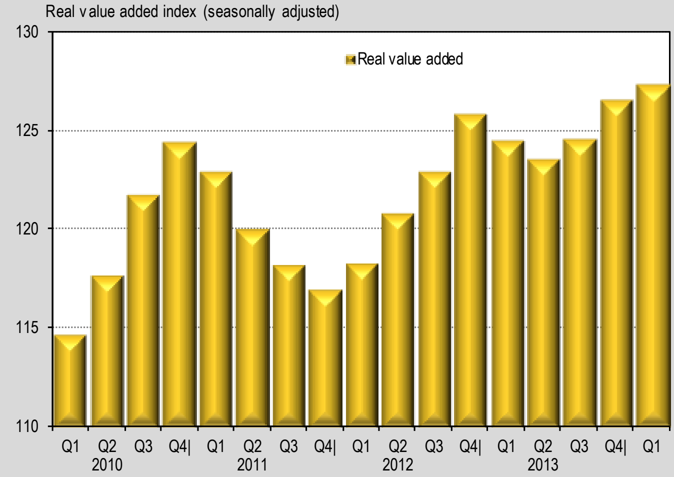


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Real value added (seas. adj.)	Capacity utilisation (percentage points)	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
2.3%	--	5.9%	--	13.2%	27.1%

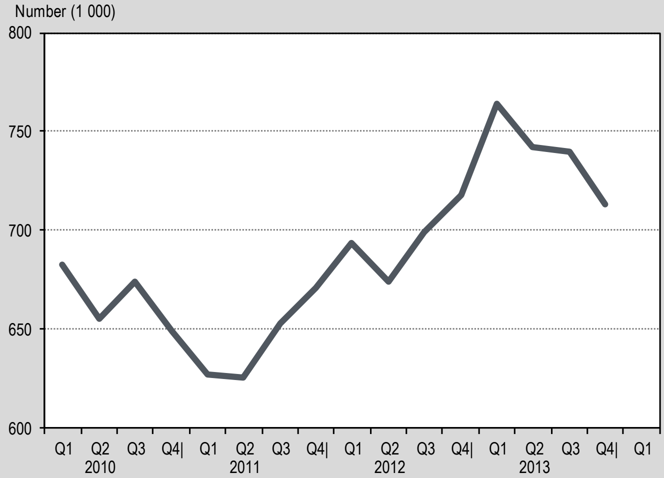
Real value added trend

Quarterly



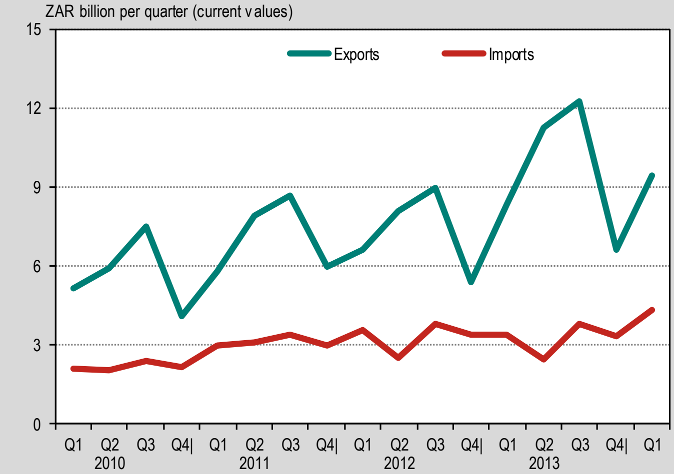
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS2 code: sector description	ZAR m
Exports	H08: Edible fruit, nuts, peel of citrus fruit, melons	6 390.43
	H10: Cereals	96130
	H51: Wool, animal hair, horsehair yarn and fabric thereof	834.66
	H07: Edible vegetables and certain roots and tubers	259.88
	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	256.25
	Exports Total (including others)	**9 432.41**
Imports	H10: Cereals	138142
	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	1063.58
	H09: Coffee, tea, mate and spices	382.82
	H40: Rubber and articles thereof	340.51
	H07: Edible vegetables and certain roots and tubers	282.76
	Imports Total (including others)	**4 350.14**

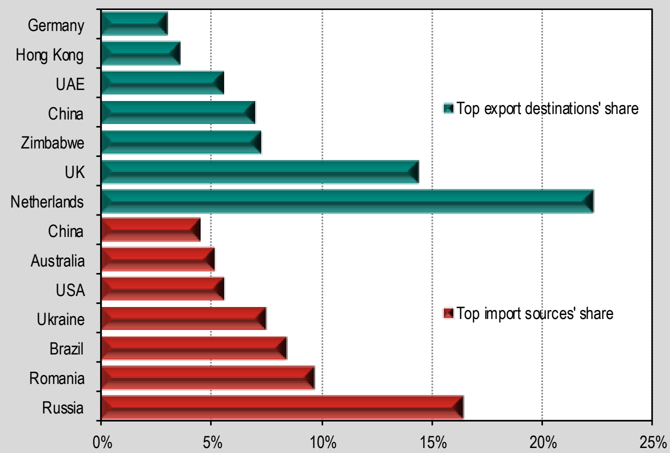
Export performance

Nominal value of Q1 2014 compared to the Q1 2013

	HS2 code: sector description	Change in ZAR m
Top gainers	H08: Edible fruit, nuts, peel of citrus fruit, melons	976.12
	H12: Oil seed, oleagic fruits, grain, seed, fruit, etc	62.93
	H07: Edible vegetables and certain roots and tubers	60.74
	H03: Fish, crustaceans, molluscs, aquatic invertebrates nes	57.83
	H44: Wood and articles of wood, wood charcoal	40.95
Top losers	H10: Cereals	- 222.55
	H51: Wool, animal hair, horsehair yarn and fabric thereof	- 16.15
	H52: Cotton, yarn and woven fabric	- 3.07
	H40: Rubber and articles thereof	- 2.54
	H24: Tobacco and manufactured tobacco substitutes	- 2.12

Top trading partners

Q1 2014



Production weight: 100

Total mining

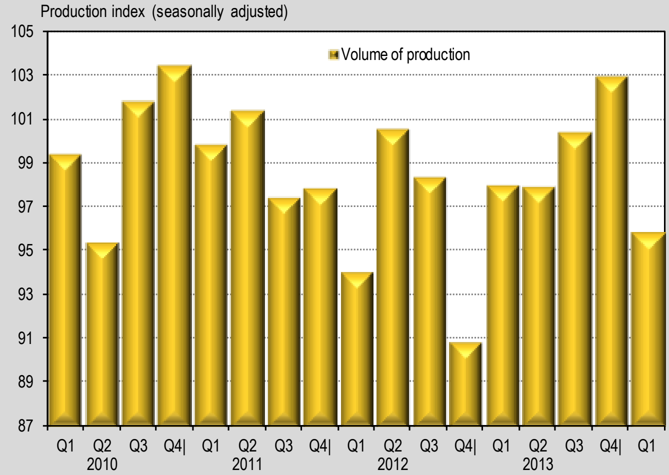
IDC

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-9.9%	-- (percentage points)	-3.8%	9.5%	4.3%	44.3%

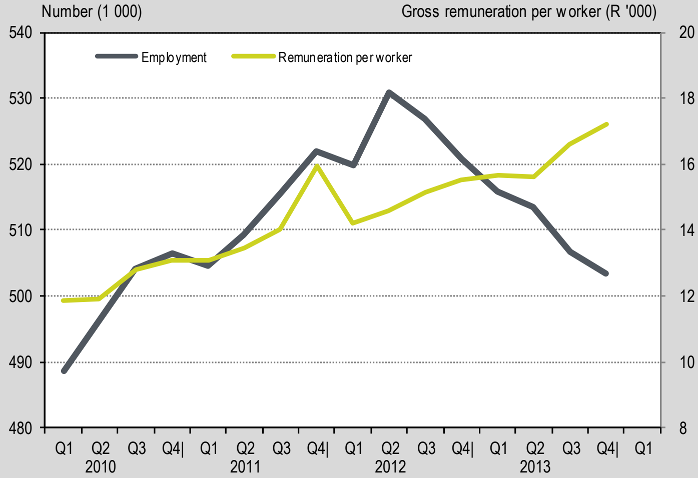
Production trends

Quarterly



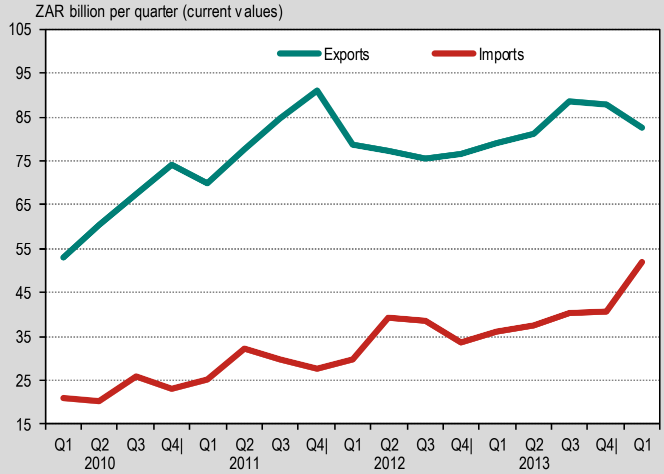
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS2 code: sector description	ZAR m
Exports	H71: Natural or cultured pearls, precious stones and metals	33 542.68
	H26: Ores, slag and ash	33 077.03
	H27: Coal, petroleum and petroleum products	14 947.20
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	93175
	Exports Total (including others)	**82 498.66**
Imports	H27: Coal, petroleum and petroleum products	49 772.85
	H71: Natural or cultured pearls, precious stones and metals	1472.61
	H26: Ores, slag and ash	373.39
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	345.63
	Imports Total (including others)	**51 964.48**

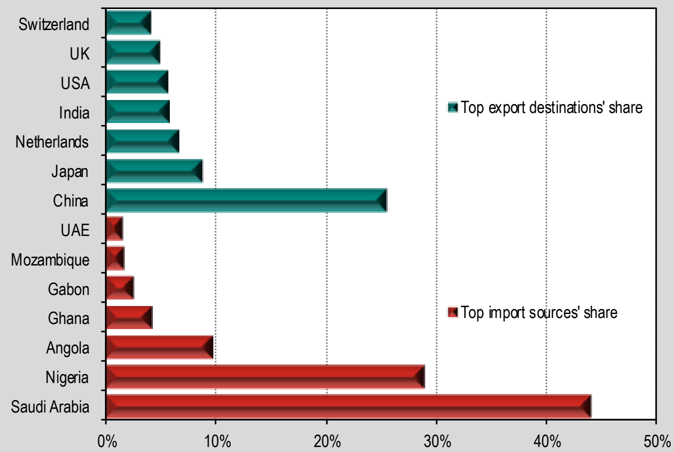
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS2 code: sector description	Change in ZAR m
Top gainers	H26: Ores, slag and ash	4 387.96
	H27: Coal, petroleum and petroleum products	1924.21
	H25: Salt, sulphur, earth, stone, plaster, lime and cement	266.28
Top losers	H71: Natural or cultured pearls, precious stones and metals	-3 142.05

Top trading partners

Q1 2014



Production weight: 23.7

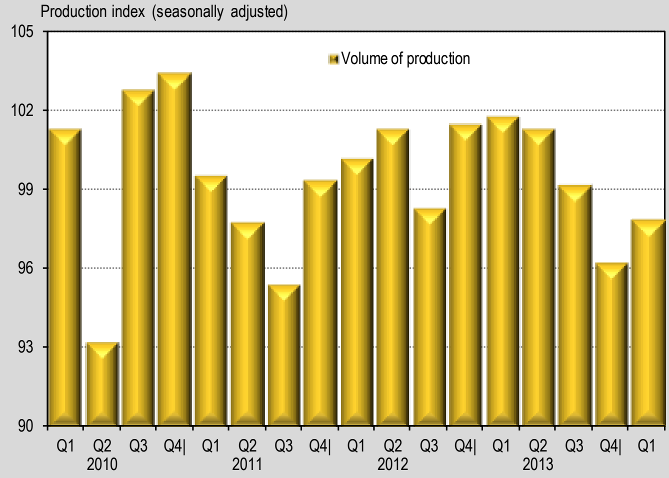
Coal mining

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-7.8%	-- (percentage points)	5.9%	1.3%	14.8%	39.8%

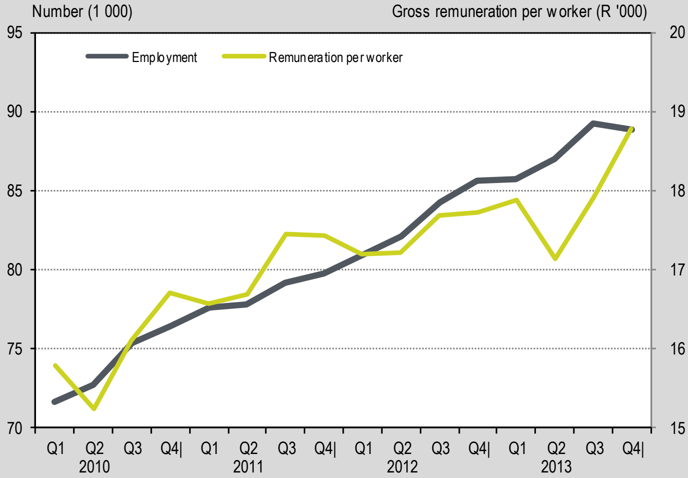
Production trends

Quarterly



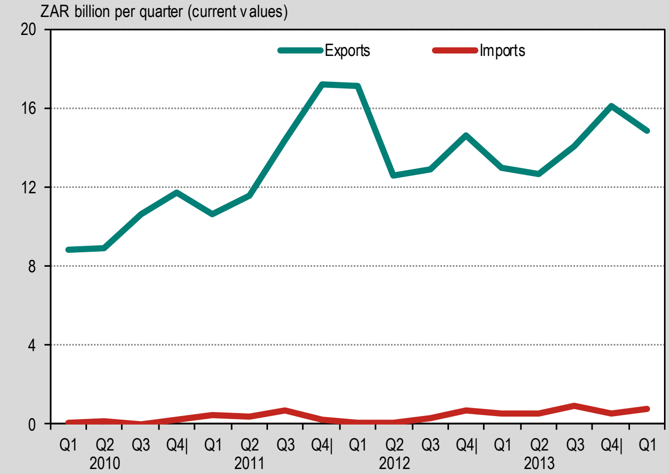
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H2701: Coal, briquettes, ovoids etc, made from coal	14 889.48
	H2703: Peat (including peat litter)	0.24
	H2702: Lignite, except jet	0.06
		0.00
	Exports Total (including others)	**14 889.78**
Imports	H2701: Coal, briquettes, ovoids etc, made from coal	798.40
	H2703: Peat (including peat litter)	10.38
	Imports Total (including others)	**808.78**

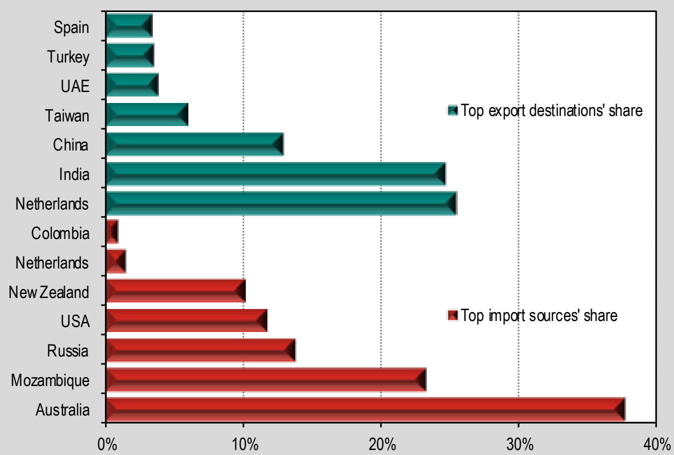
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2701: Coal, briquettes, ovoids etc, made from coal	1923.05
	H2703: Peat (including peat litter)	0.07
	H2702: Lignite, except jet	0.04
Top losers		

Top trading partners

Q1 2014

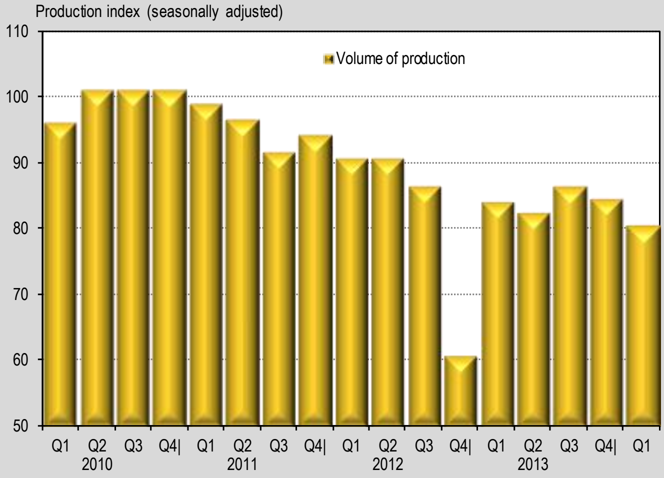


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-11.2%	-- (percentage points)	-9.2%	11.2%	-25.7%	-48.6%

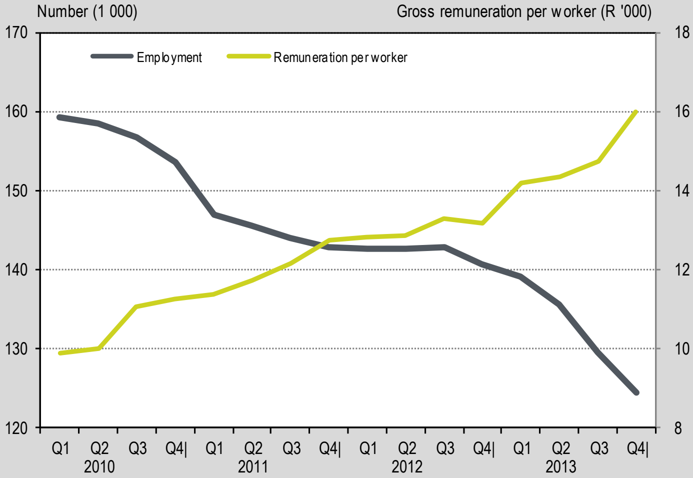
Production trends

Quarterly



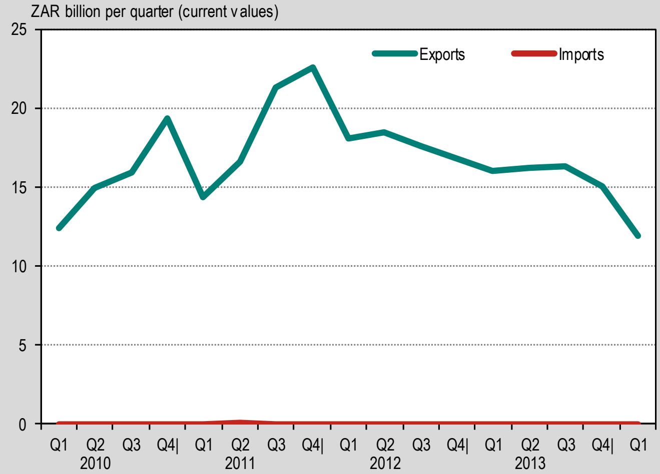
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7108: Gold, unwrought, semi-manufactured, etc	11929.51
	Exports Total (including others)	11 929.51
Imports	H7108: Gold, unwrought, semi-manufactured, etc	0.39
	Imports Total (including others)	0.39

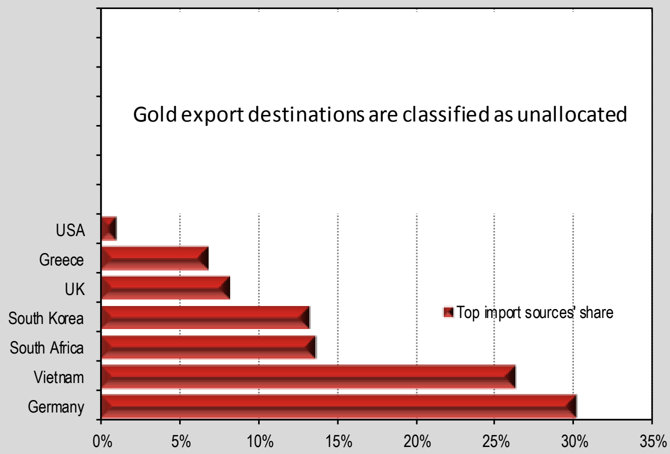
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers		
Top losers	H7108: Gold, unwrought, semi-manufactured, etc	-4 134.76

Top trading partners

Q1 2014



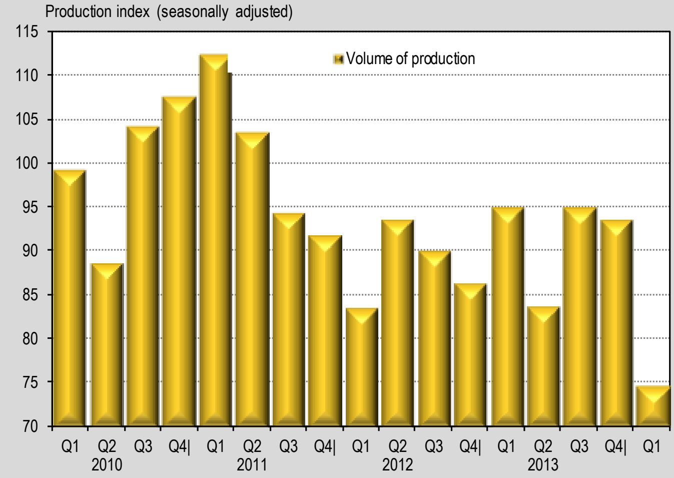
Platinum group metals mining

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

-38.8%	-- (percentage points)	-2.2%	12.7%	1.4%	-9.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

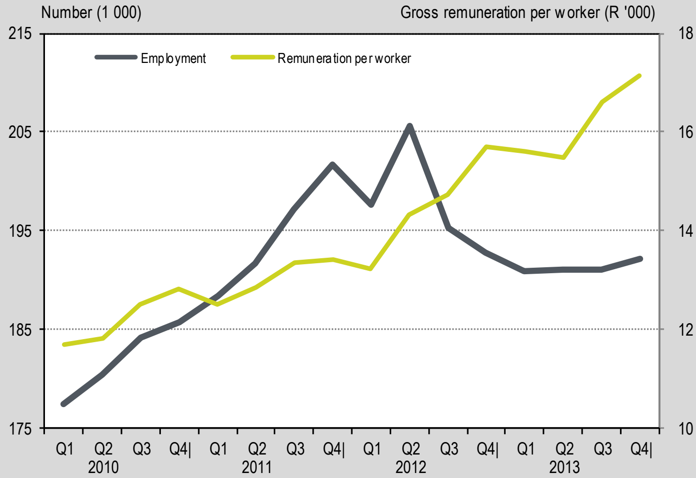
Production trends

Quarterly



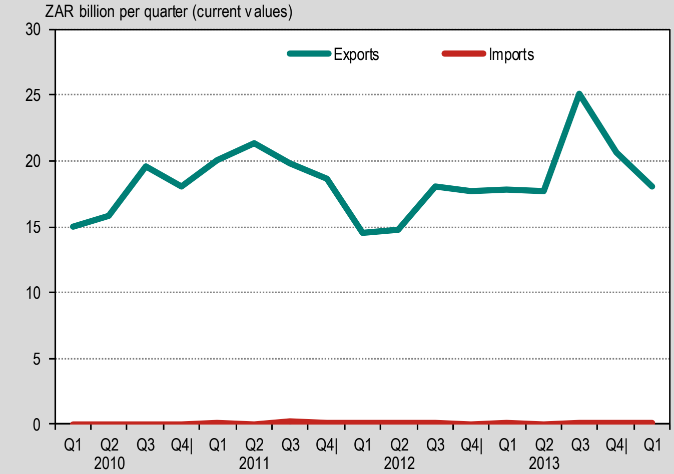
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7110: Platinum, unwrought, semi-manufactured	18 108.85
	H7111: Metals, clad with platinum, semi-manufactured	21.41
	Exports Total (including others)	**18 130.27**
Imports	H7110: Platinum, unwrought, semi-manufactured	131.69
	H7111: Metals, clad with platinum, semi-manufactured	0.05
	Imports Total (including others)	**131.73**

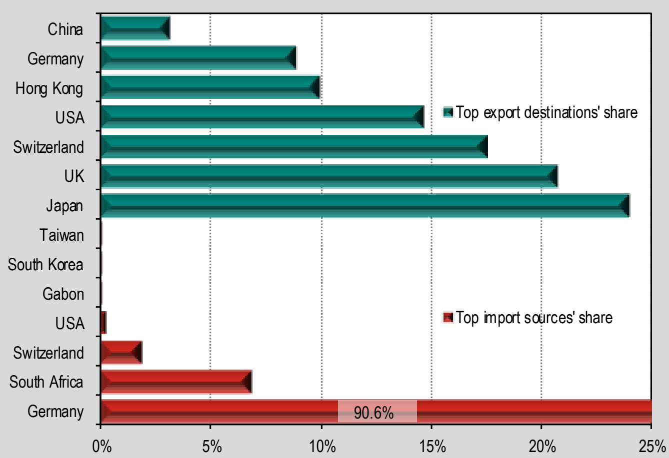
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7110: Platinum, unwrought, semi-manufactured	224.88
	H7111: Metals, clad with platinum, semi-manufactured	16.99
Top losers		

Top trading partners

Q1 2014



Production weight: 24.6

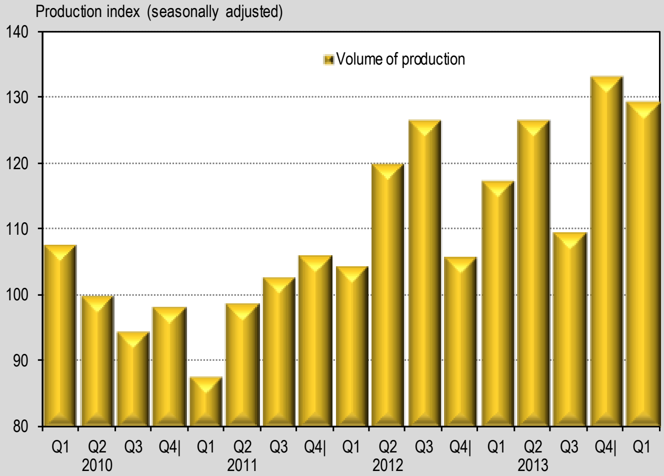
Iron ore mining

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
3.9%	-- (percentage points)	-14.9%	18.0%	7.3%	-22.6%

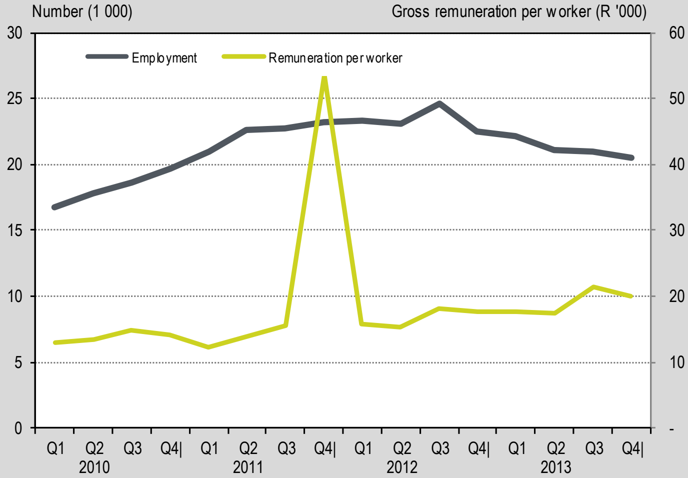
Production trends

Quarterly



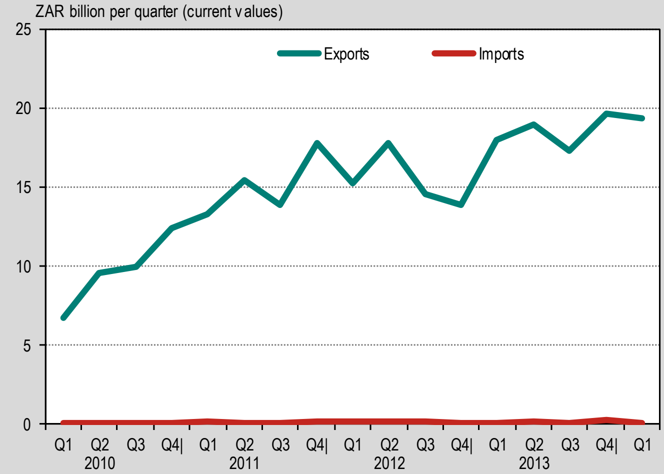
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H2601: Iron ores and concentrates, roasted iron pyrites	19 336.73
	Exports Total (including others)	**19 336.73**
Imports	H2601: Iron ores and concentrates, roasted iron pyrites	102.67
	Imports Total (including others)	**102.67**

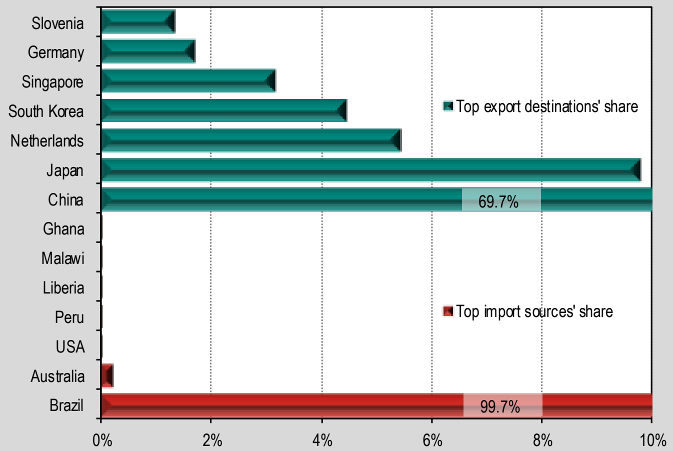
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2601: Iron ores and concentrates, roasted iron pyrites	1314.17
Top losers		

Top trading partners

Q1 2014



Other mining

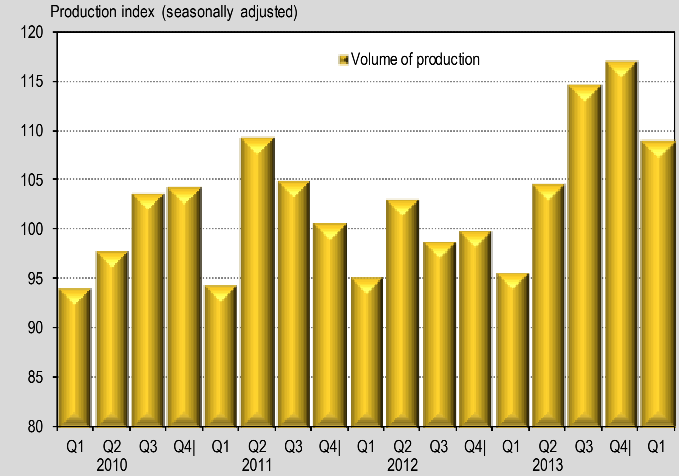
Production weight: 19.6

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 12.0%	-- (percentage points)	↓ -5.2%	↑ 5.5%	↑ 29.0%	↑ 44.9%

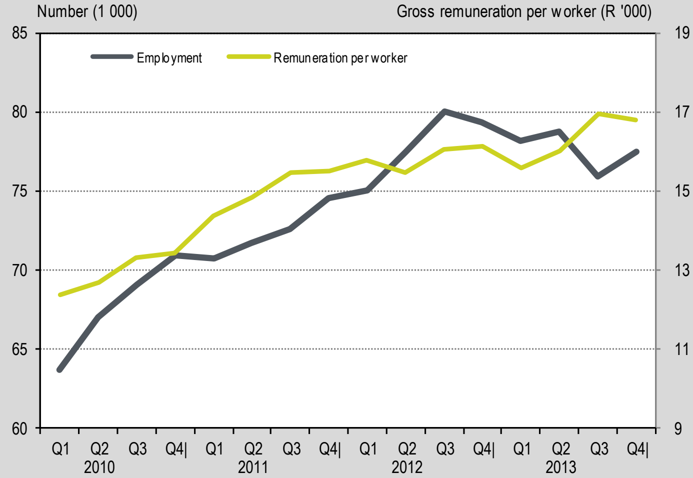
Production trends

Quarterly



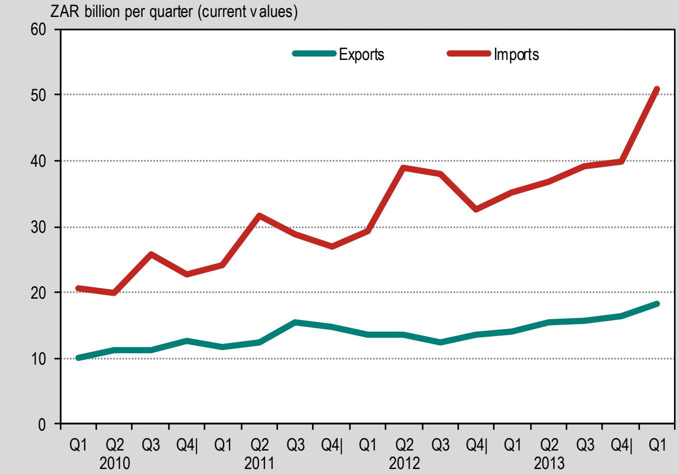
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H2602: Manganese ores, iron ores >20% Manganese	5 209.62
	H7102: Diamonds, not mounted or set	3 475.65
	H2610: Chromium ores and concentrates	2 984.83
	H2614: Titanium ores and concentrates	1727.26
	H2603: Copper ores and concentrates	1439.09
	Exports Total (including others)	**18 212.36**
Imports	H2709: Petroleum oils, oils from bituminous minerals, crude	48 277.61
	H7102: Diamonds, not mounted or set	1335.59
	H2711: Petroleum gases & other gaseous hydrocarbons	686.21
	H2503: Sulphur, except sublimated, precipitated, colloidal	148.79
	H2616: Precious metal ores and concentrates	127.97
	Imports Total (including others)	**50 920.91**

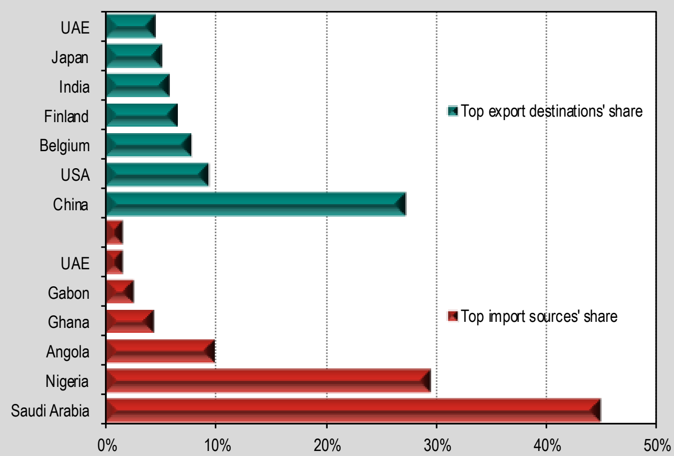
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2602: Manganese ores, iron ores >20% Manganese	1962.82
	H2603: Copper ores and concentrates	886.31
	H7102: Diamonds, not mounted or set	794.58
	H2617: Ores and concentrates, nes	395.53
	H2614: Titanium ores and concentrates	215.09
Top losers	H2615: Niobium tantalum vanadium zirconium ores, etc	- 163.28
	H2607: Lead ores and concentrates	- 134.53
	H2610: Chromium ores and concentrates	- 131.04
	H7106: Silver, unwrought or semi-manufactured, etc	- 40.27
	H2519: Natural magnesium carbonate, magnesium oxide	- 10.30

Top trading partners

Q1 2014



Production weight: 100

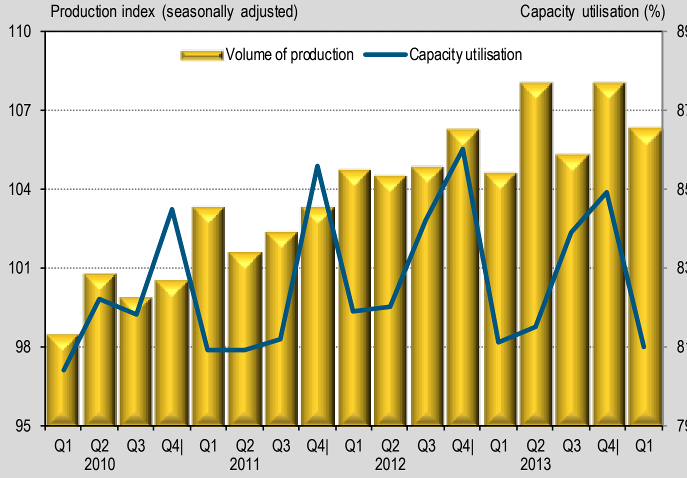
Total manufacturing

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↓ -3.7%	↓ -0.1 (percentage points)	↓ -0.7%	↑ 8.7%	↑ 24.3%	↑ 12.6%

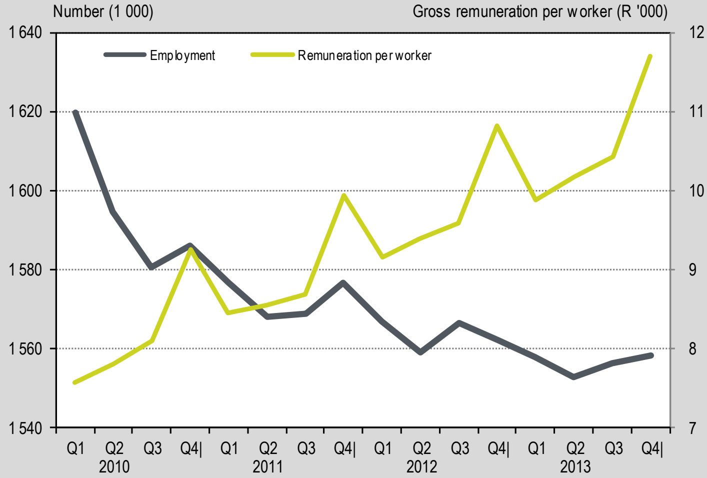
Production trends

Quarterly



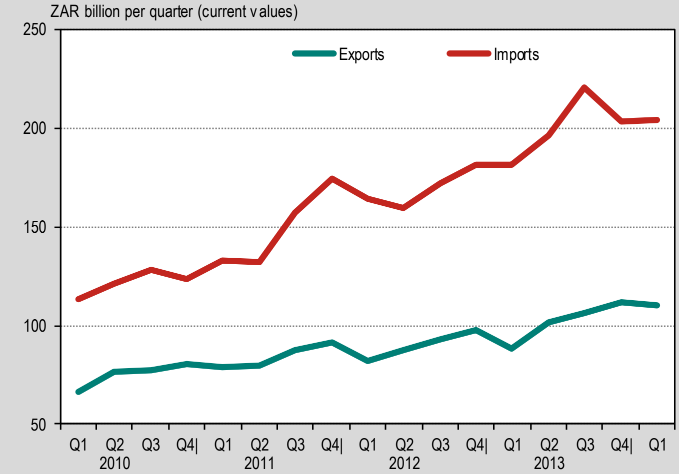
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS2 code: sector description	ZAR m
Exports	H72: Iron and steel	20 32190
	H87: Vehicles, parts and accessories	16 635.98
	H84: Machinery and equipment, mechanical appliances	12 146.74
	H27: Coal, petroleum and petroleum products	5 52191
	H76: Aluminium and articles thereof	4 72161
	Exports Total (including others)	**110 156.36**
Imports	H84: Machinery and equipment, mechanical appliances	36 453.24
	H85: Electrical machinery and electronic equipment	24 365.06
	H87: Vehicles, parts and accessories	22 289.72
	H27: Coal, petroleum and petroleum products	17 408.52
	H98: Original equipment components for the motor vehicle industry	15 675.51
	Imports Total (including others)	**204 308.27**

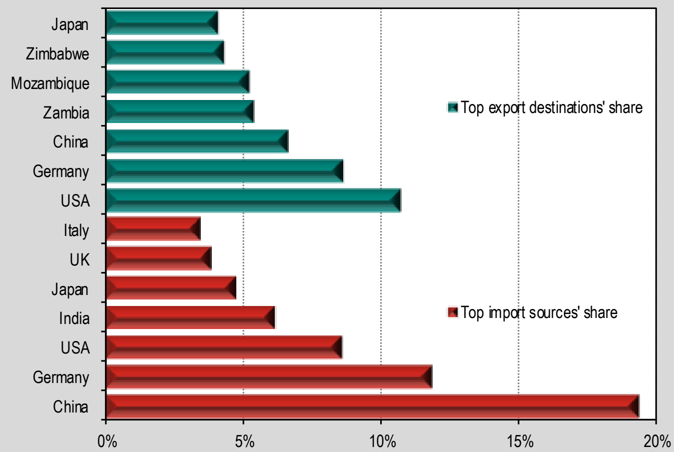
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS2 code: sector description	Change in ZAR m
Top gainers	H72: Iron and steel	8 192.25
	H27: Coal, petroleum and petroleum products	153129
	H84: Machinery and equipment, mechanical appliances	1198.53
	H29: Organic chemicals	1026.38
	H47: Pulp of wood, fibrous cellulosic material, waste, etc	92150
Top losers	H71: Natural or cultured pearls, precious stones and metals	- 502.67
	H26: Ores, slag and ash	- 320.55
	H31: Fertilizers	- 214.66
	H40: Rubber and articles thereof	- 102.75
	H24: Tobacco and manufactured tobacco substitutes	- 98.53

Top trading partners

Q1 2014

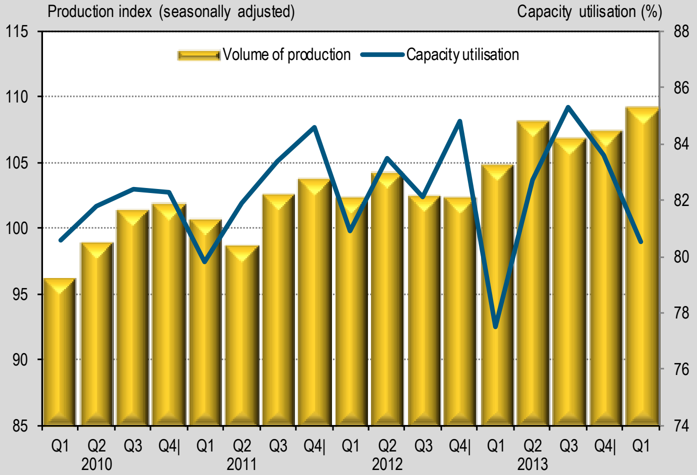


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

-10.4%	3.0 (percentage points)	2.5%	8.7%	46.6%	12.3%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

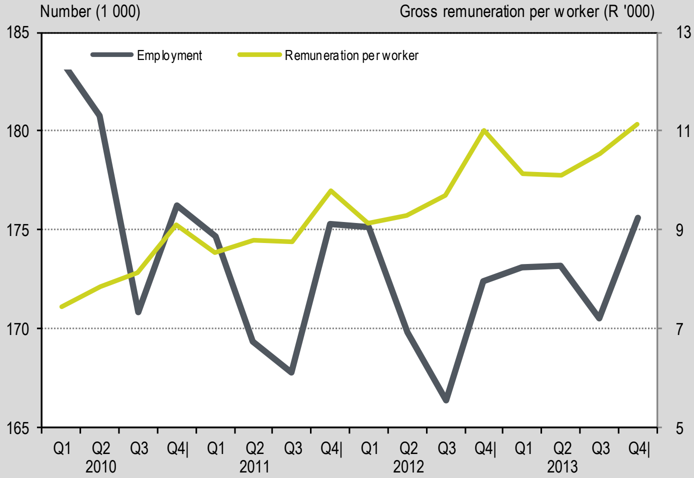
Production trends

Quarterly



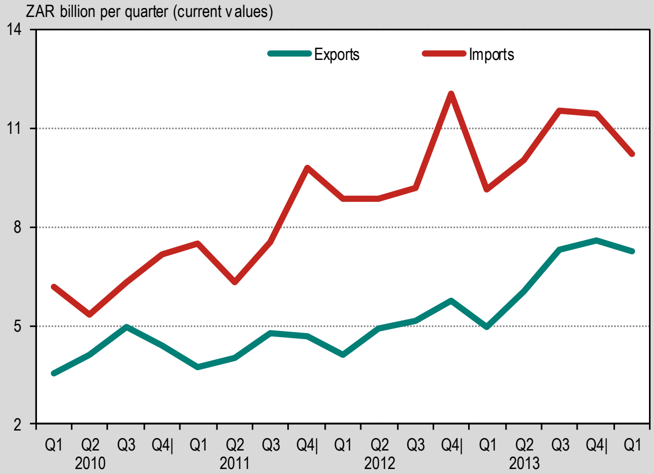
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H1701: Solid cane/ beet sugar & chemically pure sucrose	1042.78
	H2009: Fruit and vegetable juices, not fermented/ spirited	549.07
	H2008: Fruit, edible plant parts nes, prepared/preserved	504.40
	H2106: Food preparations, nes	414.17
	H0303: Fish, frozen, whole	412.84
	Exports Total (including others)	**7 253.09**
Imports	H1006: Rice	915.51
	H1511: Palm oil and its fractions, not chemically modified	889.44
	H2304: Soya-bean oil-cake and other solid residues	837.99
	H0207: Meat, edible offal of domestic poultry	786.96
	H1701: Solid cane/ beet sugar & chemically pure sucrose	638.40
	Imports Total (including others)	**10 237.24**

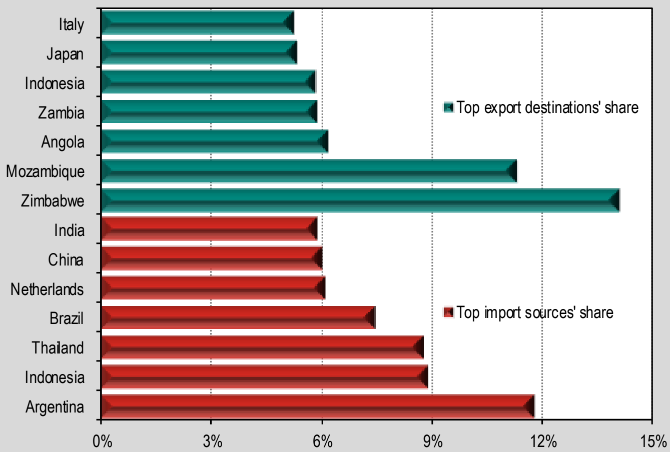
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H1701: Solid cane/ beet sugar & chemically pure sucrose	649.22
	H2009: Fruit and vegetable juices, not fermented/ spirited	159.24
	H0303: Fish, frozen, whole	146.69
	H0306: Crustaceans	146.46
	H1103: Cereal grouts, meal and pellets	129.90
Top losers	H1602: Prepared/ preserved meat, meat offal & blood	- 17.35
	H1512: Safflower, sunflower & cotton-seed oil, fractions	- 16.91
	H2309: Animal feed preparations	- 9.39
	H1517: Margarine, edible animal/ veg oil preparations	- 8.93
	H1604: Prepared or preserved fish, fish eggs, caviar	- 5.77

Top trading partners

Q1 2014



Beverages

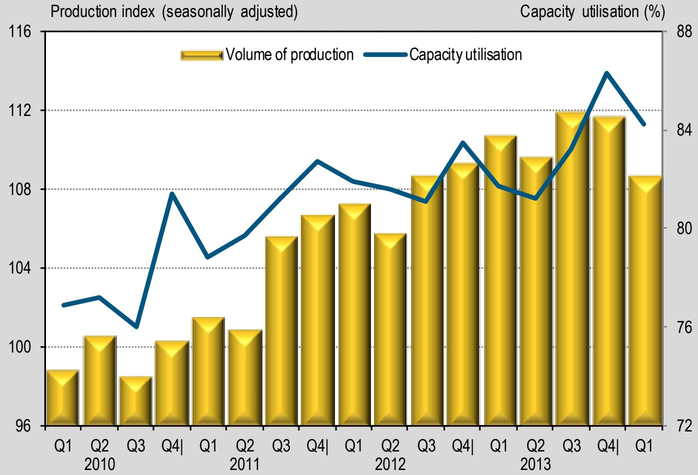
Production weight: 6.4

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↓ -4.3%	↑ 2.5 (percentage points)	↑ 2.6%	↑ 14.2%	↑ 11.2%	↑ 4.4%

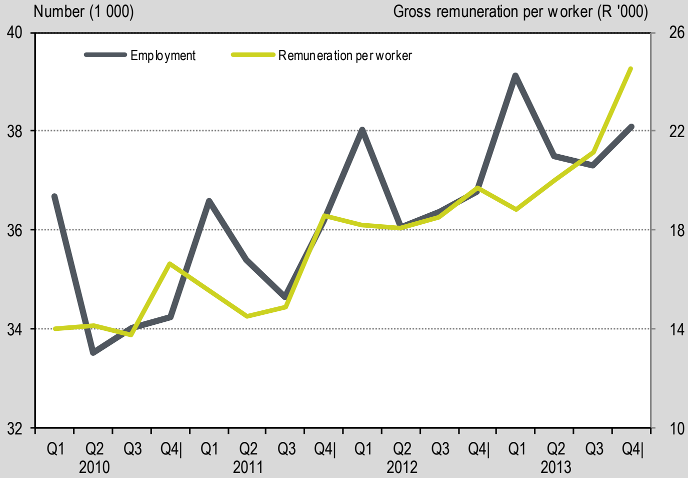
Production trends

Quarterly



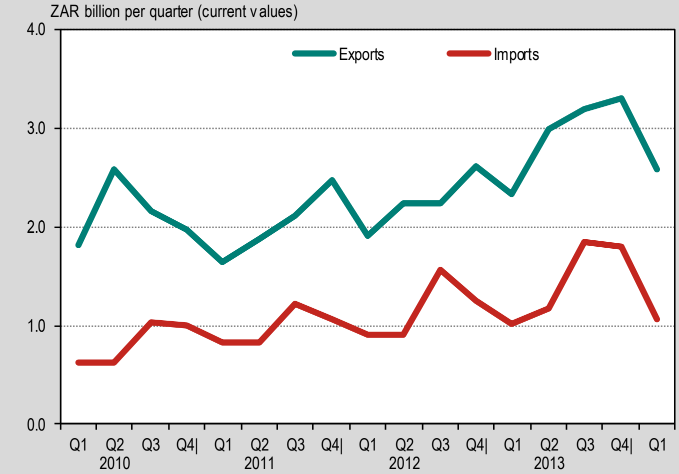
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H2204: Grape wines (including fortified), grape must	1714.57
	H2207: Ethyl alcohol, undenatured and > 80%, /denatured	343.06
	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	221.08
	H2202: Waters, non-alcoholic flavoured beverages	155.84
	H2203: Beer made from malt	82.10
	Exports Total (including others)	**2 586.17**
Imports	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	702.52
	H1107: Malt	130.91
	H2202: Waters, non-alcoholic flavoured beverages	119.56
	H2204: Grape wines (including fortified), grape must	57.49
	H2203: Beer made from malt	22.36
	Imports Total (including others)	**1 063.93**

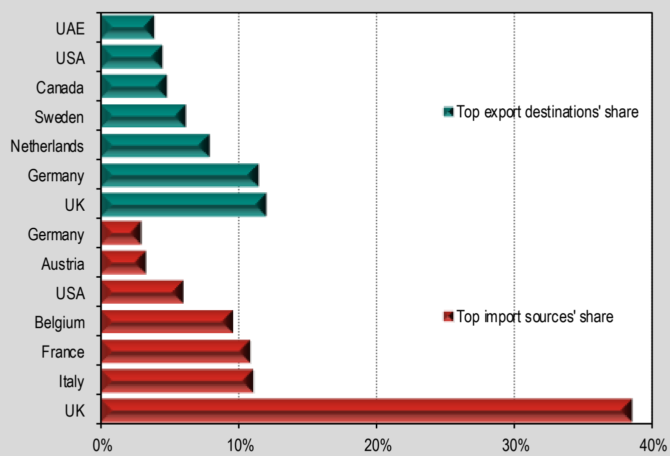
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2207: Ethyl alcohol, undenatured and > 80%, /denatured	107.39
	H2202: Waters, non-alcoholic flavoured beverages	77.99
	H2204: Grape wines (including fortified), grape must	38.19
	H2208: Liqueur, spirits & undenatured ethyl alcohol <80%	26.67
	H2203: Beer made from malt	18.80
Top losers	H2206: Fermented beverages (eg cider, perry, mead)	- 10.96
	H2205: Vermouth and other flavoured grape wine	- 0.06

Top trading partners

Q1 2014



Textiles

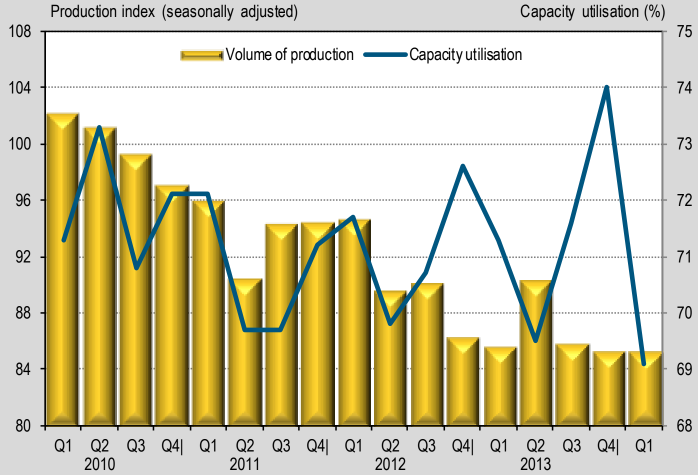
Production weight: 1.2

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-2.4%	-2.2 (percentage points)	-2.2%	6.8%	23.5%	24.8%

Production trends

Quarterly

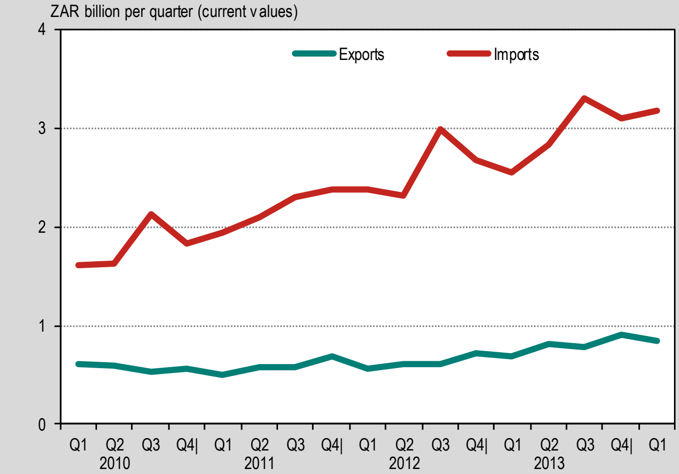


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H5105: Wool and animal hair, carded or combed	222.90
	H5603: Nonwoven textiles, except felt	78.71
	H9619: Sanitary towels and tampons, napkins and napkin liners for babies	62.79
	H6306: Textile tarpaulin, sail, awning, tent, camping goods	47.68
	H5101: Wool, not carded or combed	43.10
	Exports Total (including others)	**841.34**
Imports	H9619: Sanitary towels and tampons, napkins and napkin liners for babies	354.41
	H5407: Woven synth filament yarn, monofilament >67dtex	343.94
	H5603: Nonwoven textiles, except felt	246.67
	H6302: Bed, table, toilet and kitchen linens	177.06
	H5208: Woven cotton fabric, >85% cotton, < 200g/m2	167.12
	Imports Total (including others)	**3 176.73**

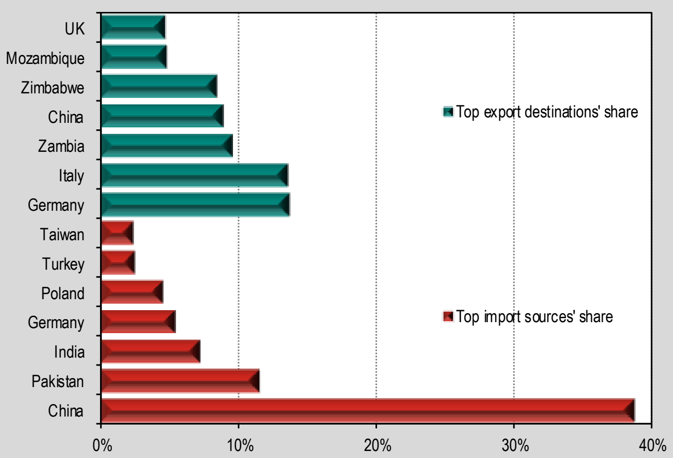
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H9619: Sanitary towels and tampons, napkins and napkin liners for babies	29.37
	H5105: Wool and animal hair, carded or combed	21.53
	H5603: Nonwoven textiles, except felt	19.97
	H6305: Sacks& bags of a kind used for packing of goods	15.02
	H5702: Carpets, woven, not tufted, flocked	13.33
Top losers	H6307: Made up articles nes, including dress patterns	- 9.38
	H5704: Carpets, floor coverings of felt, not tufted, flocked	- 3.91
	H5209: Woven cotton nes, >85% cotton, >200g/m2	- 2.99
	H5705: Carpets and textile floor coverings, nes	- 2.28
	H7019: Glass fibres, glass wool, and articles thereof	- 2.28

Top trading partners

Q1 2014

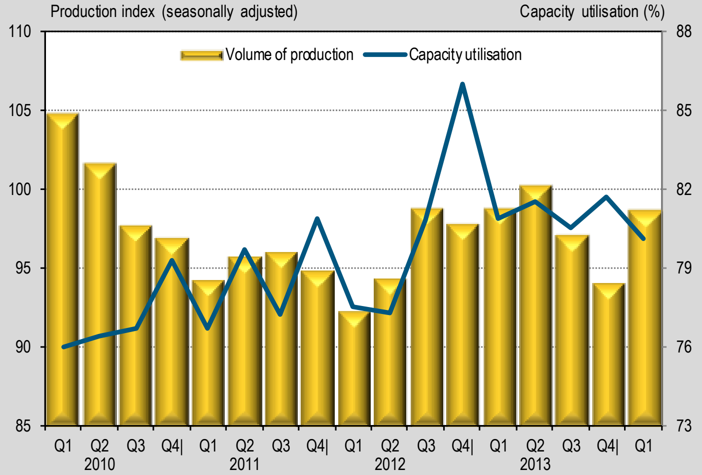


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↓ -10.2%	↓ -0.8 (percentage points)	↓ -9.3%	↑ 8.5%	↓ -4.8%	↑ 17.0%

Production trends

Quarterly

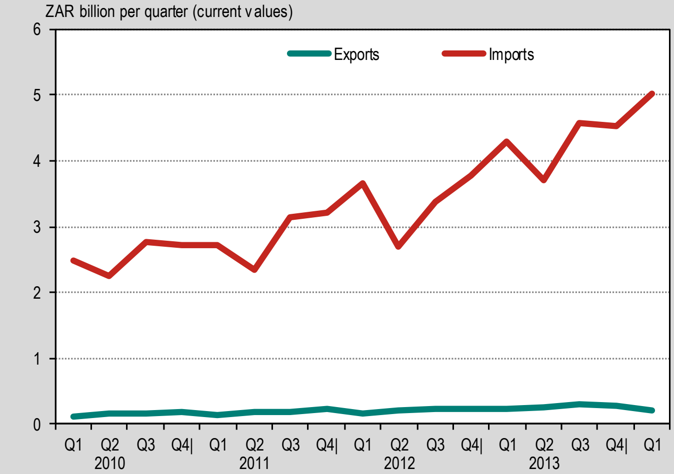


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H6203: Mens or boys suits, jackets, trousers, etc not knit	27.13
Exports	H6211: Track suits, ski suits & swimwear, other garments	20.15
Exports	H6115: Panty hose, tights, hosiery nes, knit or crochet	18.53
Exports	H6103: Mens, boys suits,jackets,trousers, etc knit/crochet	16.86
Exports	H6109: T-shirts, singlets and other vests, knit or crochet	15.57
Exports	**Exports Total (including others)**	**220.79**
Imports	H6110: Jerseys, pullovers, cardigans, etc, knit or crochet	598.04
Imports	H6203: Mens or boys suits, jackets, trousers, etc not knit	482.44
Imports	H6109: T-shirts, singlets and other vests, knit or crochet	415.74
Imports	H6204: Woven female suits, jacket, dress, etc	396.95
Imports	H6111: Babies garments,clothing accessories,knit/crochet	244.03
Imports	**Imports Total (including others)**	**5 023.90**

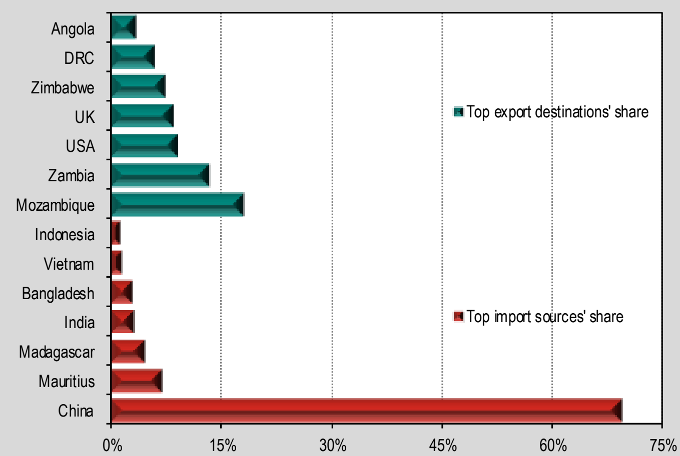
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H6211: Track suits, ski suits & swimwear, other garments	9.95
Top gainers	H6114: Garments, knit or crochet, nes	6.04
Top gainers	H6103: Mens, boys suits,jackets,trousers, etc knit/crochet	4.90
Top gainers	H6005: Warp knit fabrics	4.73
Top gainers	H6104: Female suit, dress, skirt, etc, knit or crochet	3.39
Top losers		

Top trading partners

Q1 2014

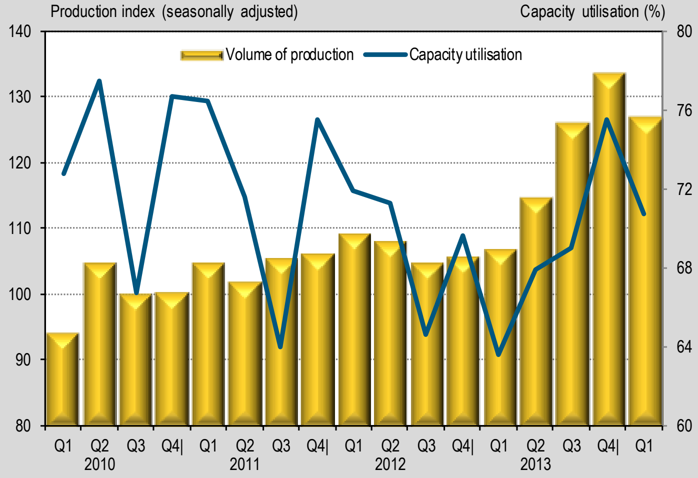


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 17.4%	↑ 7.1 (percentage points)	↓ -10.8%	↑ 20.0%	↑ 76.6%	↑ 20.2%

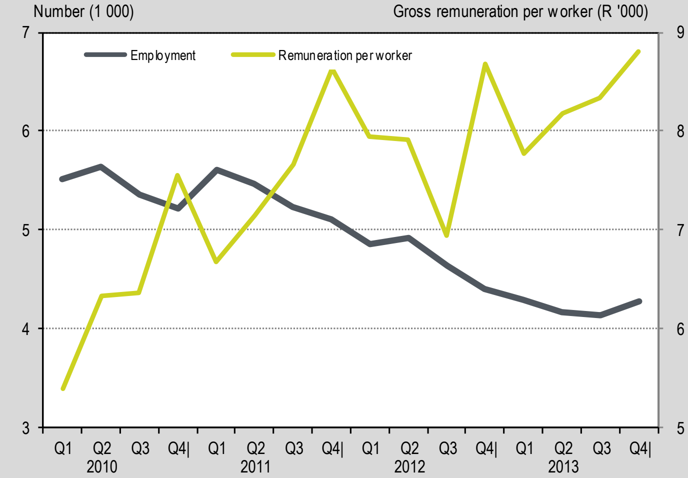
Production trends

Quarterly



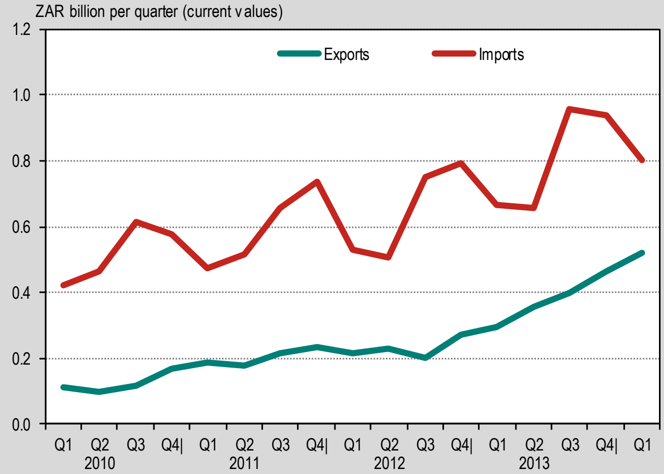
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H4104: Bovine/equine leather, no hair, not chamois, patent	315.28
	H4107: Leather of other animals, no hair, not chamois, etc	81.48
	H4205: Articles of leather and composition leather, nes	57.91
	H4106: Goat or kid skin leather, without hair	22.07
	H4113: Composition leather, in slabs, sheets or strips	16.04
	Exports Total (including others)	**523.23**
Imports	H4202: Trunks, suit-cases, camera cases, handbags, etc	489.94
	H4107: Leather of other animals, no hair, not chamois, etc	130.88
	H4104: Bovine/equine leather, no hair, not chamois, patent	128.55
	H4113: Composition leather, in slabs, sheets or strips	14.18
	H4201: Saddlery and harness, of any material	11.40
	Imports Total (including others)	**803.62**

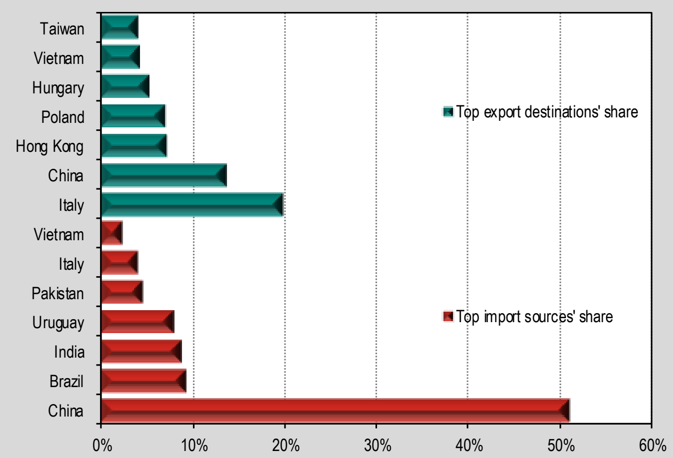
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H4104: Bovine/equine leather, no hair, not chamois, patent	131.02
	H4107: Leather of other animals, no hair, not chamois, etc	63.13
	H4205: Articles of leather and composition leather, nes	19.76
	H4113: Composition leather, in slabs, sheets or strips	9.40
	H4201: Saddlery and harness, of any material	6.00
Top losers		

Top trading partners

Q1 2014

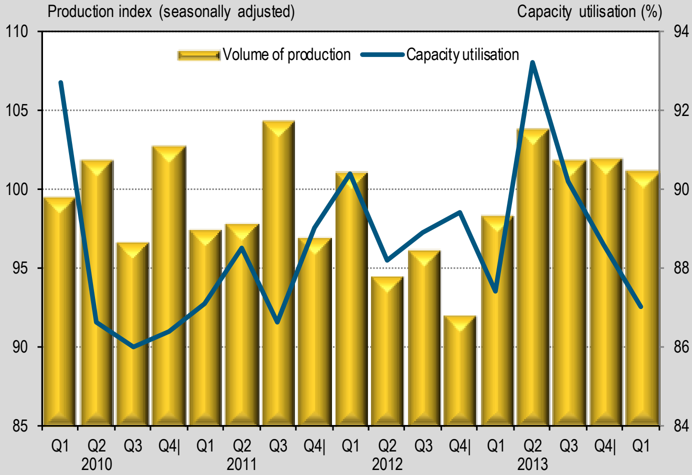


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-10.9%	-0.4 (percentage points)	27.4%	-4.2%	20.7%	16.4%

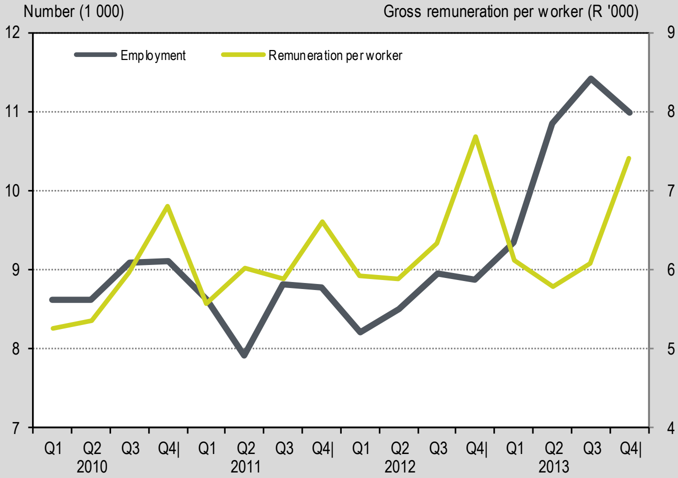
Production trends

Quarterly



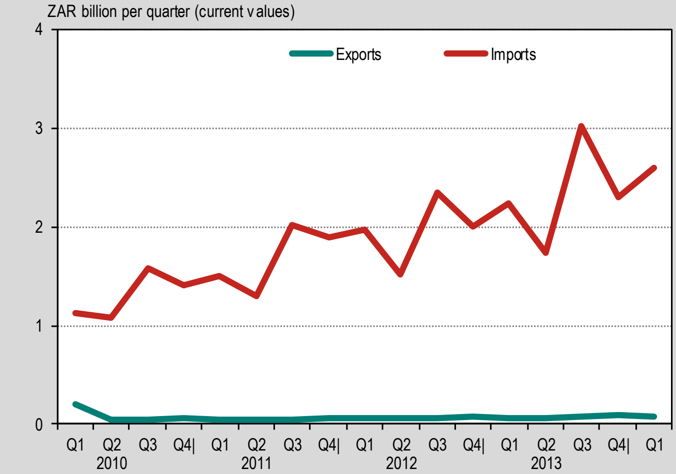
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H6403: Footwear with uppers of leather	32.21
	H6401: Waterproof footwear, rubber, plastic	18.86
	H6402: Footwear, with outer sole, upper rubber or plastic	9.19
	H6405: Footwear nes, sole not leather, rubber or plastic	5.92
	H6404: Footwear with uppers of textile materials	5.62
	Exports Total (including others)	**73.39**
Imports	H6404: Footwear with uppers of textile materials	920.84
	H6402: Footwear, with outer sole, upper rubber or plastic	852.22
	H6403: Footwear with uppers of leather	687.98
	H6405: Footwear nes, sole not leather, rubber or plastic	48.21
	H6401: Waterproof footwear, rubber, plastic	46.76
	Imports Total (including others)	**2 601.49**

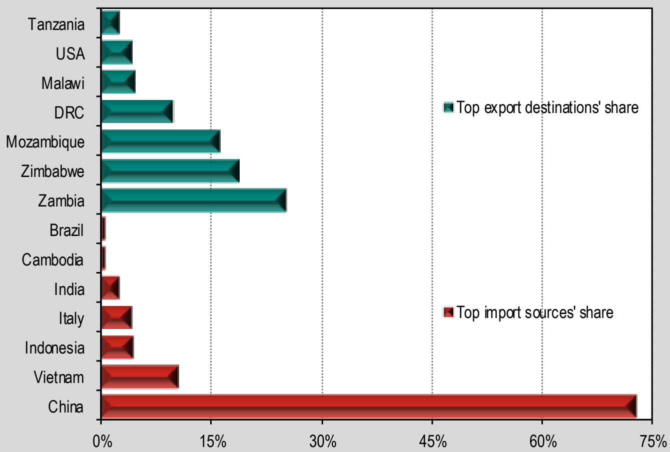
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H6403: Footwear with uppers of leather	8.17
	H6402: Footwear, with outer sole, upper rubber or plastic	3.14
	H6401: Waterproof footwear, rubber, plastic	1.30
	H6404: Footwear with uppers of textile materials	0.17
	H6405: Footwear nes, sole not leather, rubber or plastic	0.05
Top losers	H6406: Parts of footwear, in-soles, heel cushion, etc	- 0.25

Top trading partners

Q1 2014



Wood & wood products

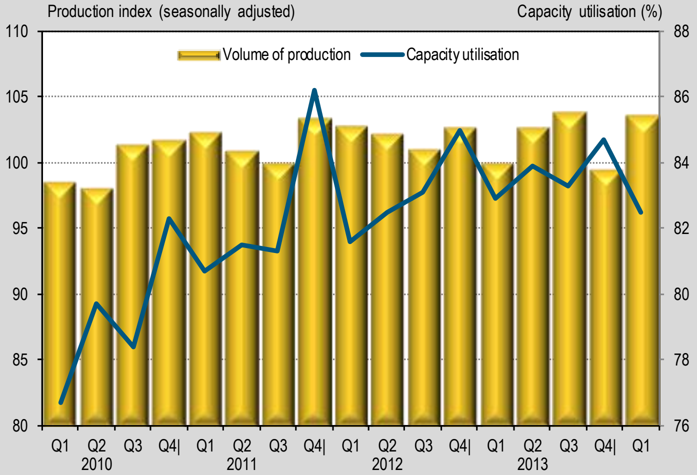
Production weight: 2.5

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-1.8%	-0.4 (percentage points)	-2.7%	6.0%	73.8%	15.4%

Production trends

Quarterly

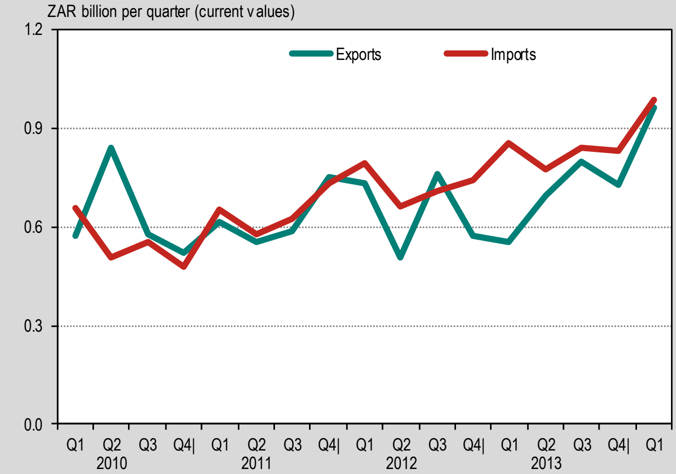


Employment trend

Quarterly

Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H4401: Fuel wood, wood in chips/ particles, wood waste	577.72
	H4402: Wood charcoal (including shell or nut charcoal)	70.35
	H4403: Wood in the rough or roughly squared	61.59
	H4411: Fibreboard of wood or other ligneous materials	52.26
	H4418: Builders joinery and carpentry, of wood	46.70
	Exports Total (including others)	**960.52**
Imports	H4407: Wood sawn, chipped lengthwise, sliced or peeled	229.02
	H4416: Wooden casks, barrels, vats, tubs, etc	183.43
	H4412: Plywood, veneered panels, etc	130.90
	H4411: Fibreboard of wood or other ligneous materials	123.50
	H4418: Builders joinery and carpentry, of wood	70.62
	Imports Total (including others)	**986.38**

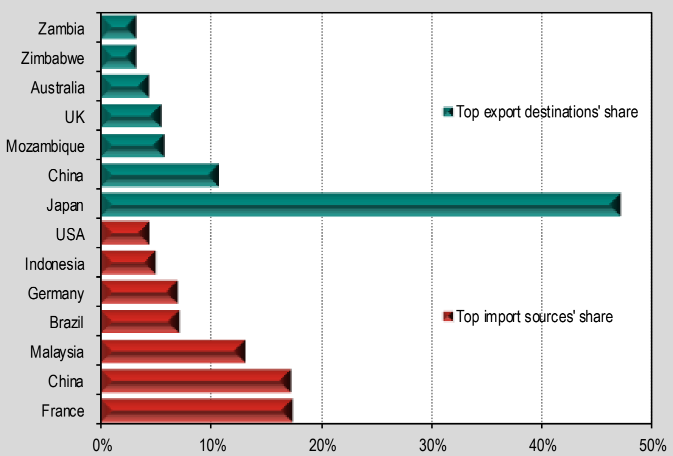
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H4401: Fuel wood, wood in chips/ particles, wood waste	270.38
	H4403: Wood in the rough or roughly squared	29.13
	H4402: Wood charcoal (including shell or nut charcoal)	29.10
	H4407: Wood sawn, chipped lengthwise, sliced or peeled	19.17
	H4418: Builders joinery and carpentry, of wood	16.40
Top losers		

Top trading partners

Q1 2014



Production weight: 3.2

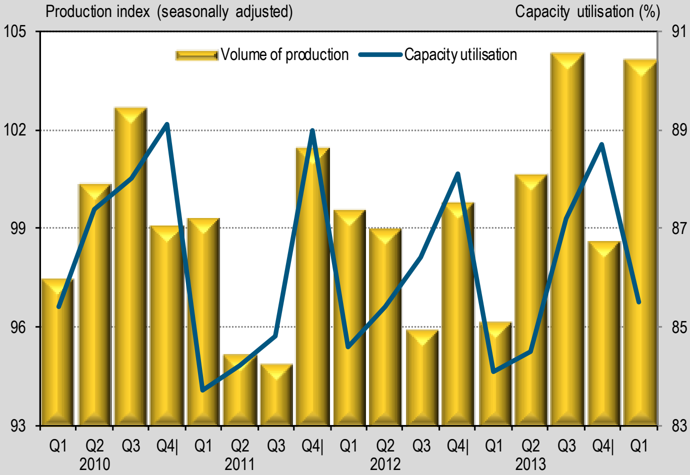
Paper & paper products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 3.7%	↑ 1.4 (percentage points)	↑ 1.0%	↑ 4.4%	↑ 37.8%	↑ 19.0%

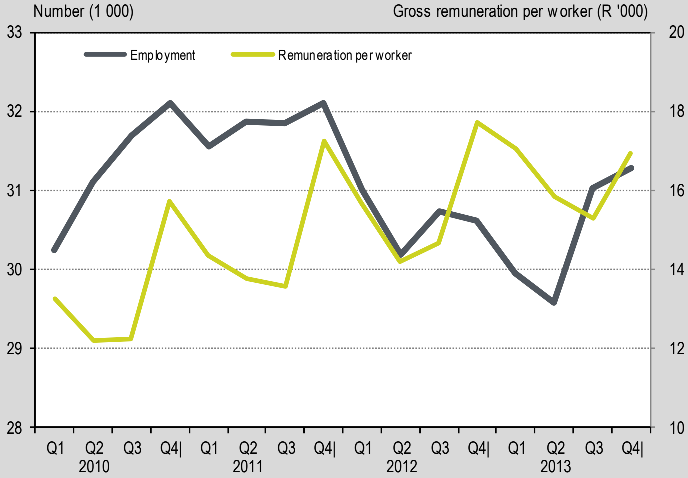
Production trends

Quarterly



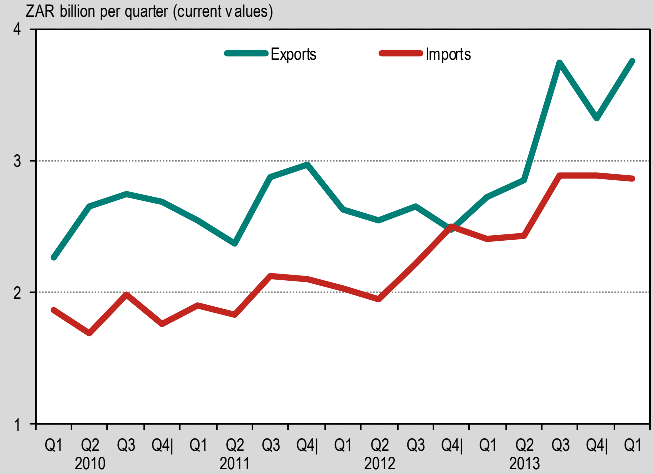
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H4702: Chemical wood pulp, dissolving grades	2 211.04
	H4804: Uncoated kraft paper and paperboard	545.74
	H4802: Uncoated paper for writing, printing office machin	222.64
	H4703: Chemical wood pulp, soda/sulphate, undissolving	208.64
	H4819: Paper, board containers, packing items, box files	174.64
	Exports Total (including others)	**3 756.35**
Imports	H4810: Paper, board, inorganic coated at least one side	624.65
	H4811: Paper, board, etc coated, impregnated, coloured	616.67
	H4802: Uncoated paper for writing, printing office machin	356.37
	H4804: Uncoated kraft paper and paperboard	289.23
	H4703: Chemical wood pulp, soda/sulphate, undissolving	218.49
	Imports Total (including others)	**2 870.44**

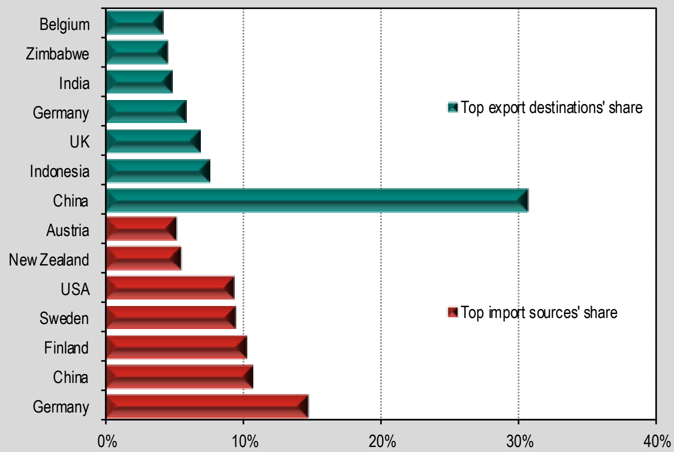
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H4702: Chemical wood pulp, dissolving grades	930.52
	H4819: Paper, board containers, packing items, box files	42.34
	H4805: Uncoated paper and paperboard nes	34.87
	H4804: Uncoated kraft paper and paperboard	29.22
	H4811: Paper, board, etc coated, impregnated, coloured	18.95
Top losers		

Top trading partners

Q1 2014

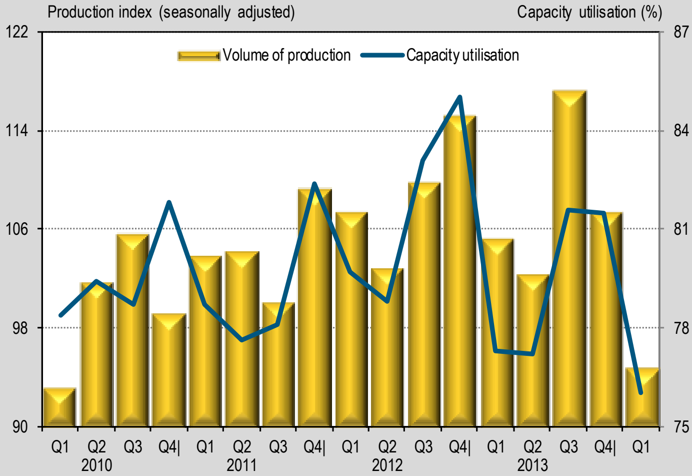


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

-10.9%	-1.3 (percentage points)	-5.2%	7.3%	27.6%	-7.5%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

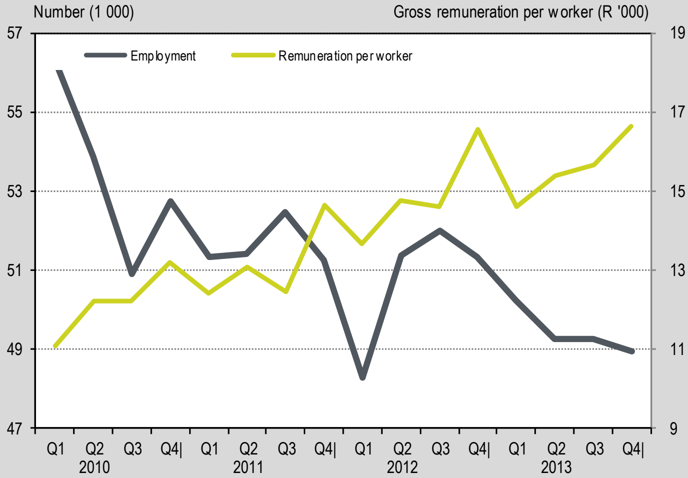
Production trends

Quarterly



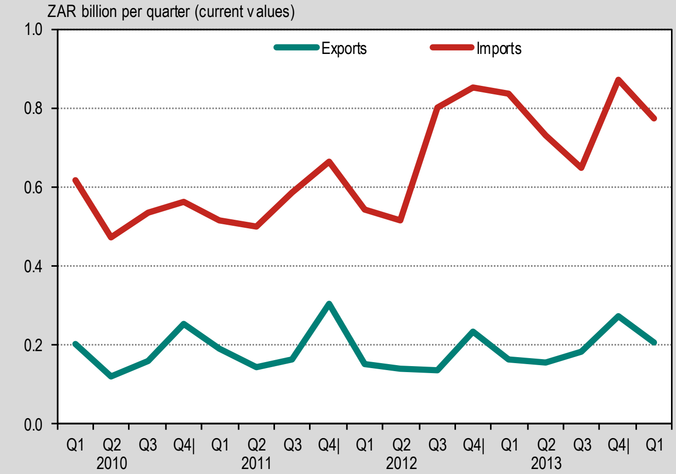
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H4901: Printed reading books, brochures, leaflets, etc	96.97
	H4820: Office books, forms, exercise books, folders, etc	48.13
	H4911: Printed matter, catalogues, pictures and photos	29.57
	H4908: Transfers (decalcomanias)	19.30
	H4902: Newspapers, journals and periodicals	10.47
	Exports Total (including others)	**209.11**
Imports	H4901: Printed reading books, brochures, leaflets, etc	422.20
	H4907: Documents of title (bonds etc), unused stamps, etc	170.53
	H4911: Printed matter, catalogues, pictures and photos	97.29
	H4820: Office books, forms, exercise books, folders, etc	32.43
	H4903: Children's picture, drawing or colouring books	11.82
	Imports Total (including others)	**774.63**

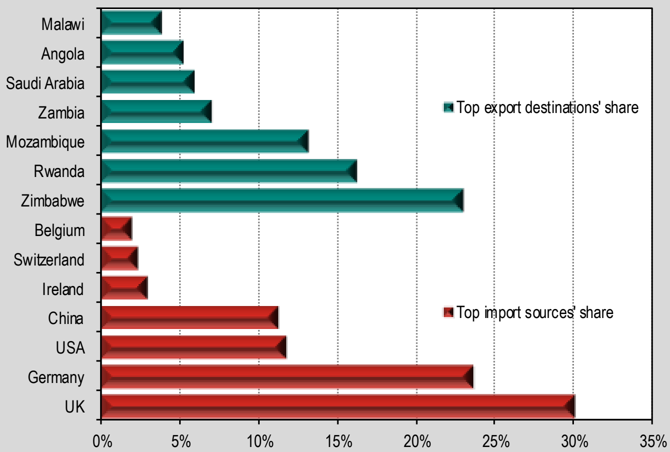
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2701: Coal, briquettes, ovoids etc, made from coal	1923.05
	H2703: Peat (including peat litter)	0.07
	H2702: Lignite, except jet	0.04
Top losers		

Top trading partners

Q1 2014



Production weight: 8.0

Coke & refined petroleum products

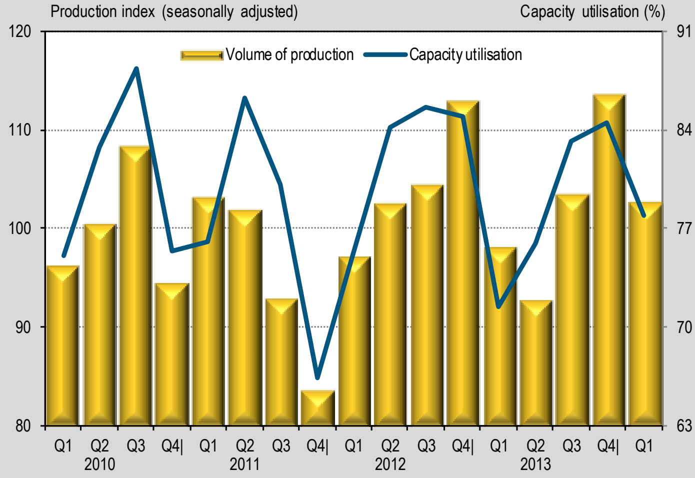
IDC

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

↑ 2.0%	↑ 6.5 (percentage points)	↑ 0.4%	↑ 13.0%	↑ 33.1%	↑ 0.2%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

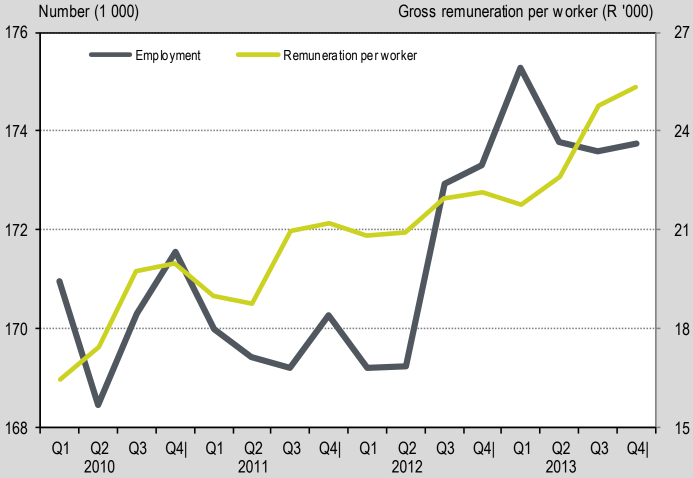
Production trends

Quarterly



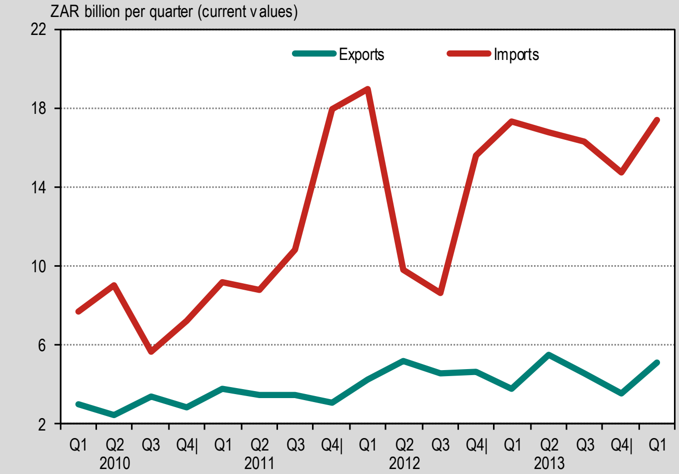
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H2710: Petroleum oils, bituminous, distillates, except crude	4 238.53
	H2712: Petroleum jelly and wax, other mineral waxes	484.33
	H2713: Petroleum coke, bitumen & other oil industry residues	154.88
	H2844: Radioactive elements, isotopes, compounds and mixtures	87.90
	H2711: Petroleum gases & other gaseous hydrocarbons	82.90
	Exports Total (including others)	**5 099.80**
Imports	H2710: Petroleum oils, bituminous, distillates, except crude	16 460.04
	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	411.33
	H2713: Petroleum coke, bitumen & other oil industry residues	268.54
	H2712: Petroleum jelly and wax, other mineral waxes	179.65
	H2711: Petroleum gases & other gaseous hydrocarbons	44.29
	Imports Total (including others)	**17 386.16**

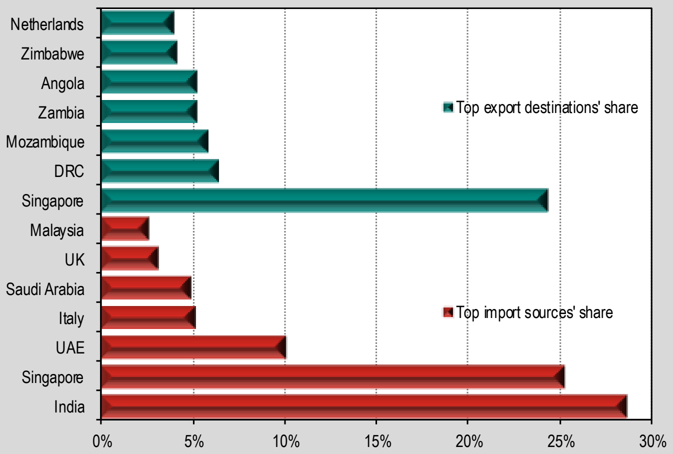
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H2710: Petroleum oils, bituminous, distillates, except crude	1141.42
	H2712: Petroleum jelly and wax, other mineral waxes	89.05
	H2713: Petroleum coke, bitumen & other oil industry residues	54.23
	H2704: Retort carbon, coke/semi-coke of coal, lignite,peat	29.76
	H2711: Petroleum gases & other gaseous hydrocarbons	15.63
Top losers		

Top trading partners

Q1 2014

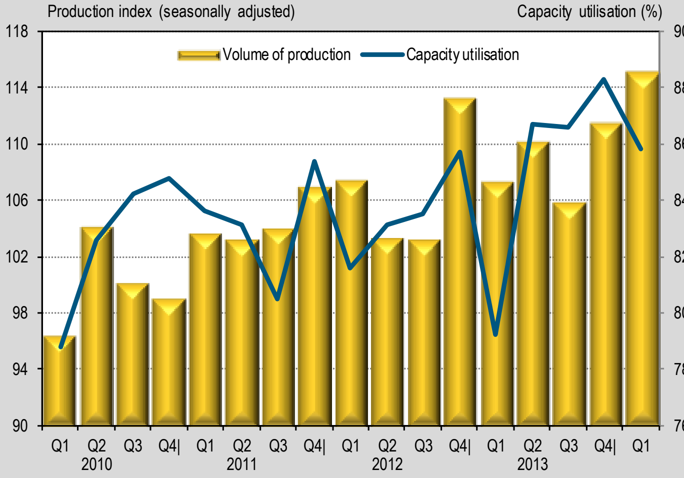


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

1.6%	6.6 (percentage points)	-4.6%	8.7%	27.3%	11.0%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

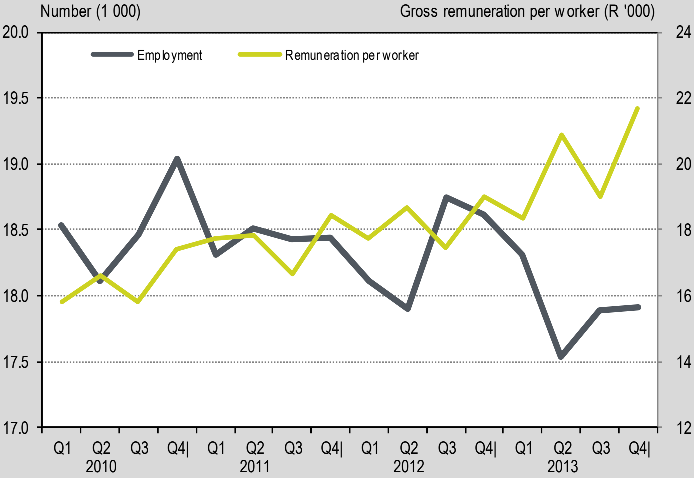
Production trends

Quarterly



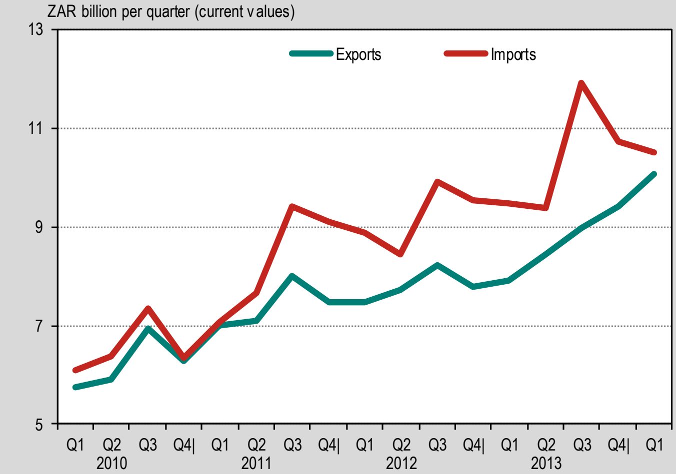
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H3902: Polymers of propylene, olefins in primary forms	1745.12
	H2901: Acyclic hydrocarbons	1688.64
	H2914: Ketones and quinones, their derivatives	698.00
	H2905: Acyclic alcohols and their derivatives	649.68
	H2707: Coal-tar distillation products including oils	448.65
	Exports Total (including others)	**10 081.01**
Imports	H3901: Polymers of ethylene, in primary forms	998.14
	H3907: Polyacetals, polyethers, etc, primary	652.47
	H3102: Mineral or chemical fertilizers, nitrogenous	529.88
	H3903: Polymers of styrene, in primary forms	421.23
	H2905: Acyclic alcohols and their derivatives	414.36
	Imports Total (including others)	**10 500.47**

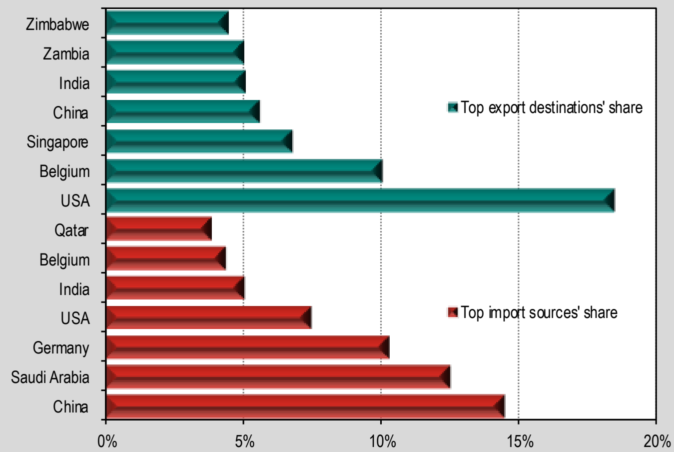
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H3902: Polymers of propylene, olefins in primary forms	577.72
	H2901: Acyclic hydrocarbons	447.82
	H2833: Sulphates, alums, peroxosulphates (persulphates)	273.09
	H2914: Ketones and quinones, their derivatives	229.79
	H2707: Coal-tar distillation products including oils	192.32
Top losers		

Top trading partners

Q1 2014

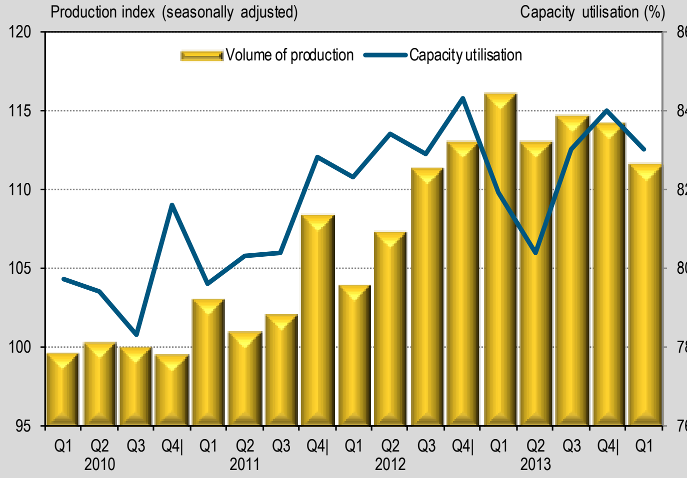


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

-8.8%	1.1 (percentage points)	4.5%	7.7%	17.9%	8.7%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

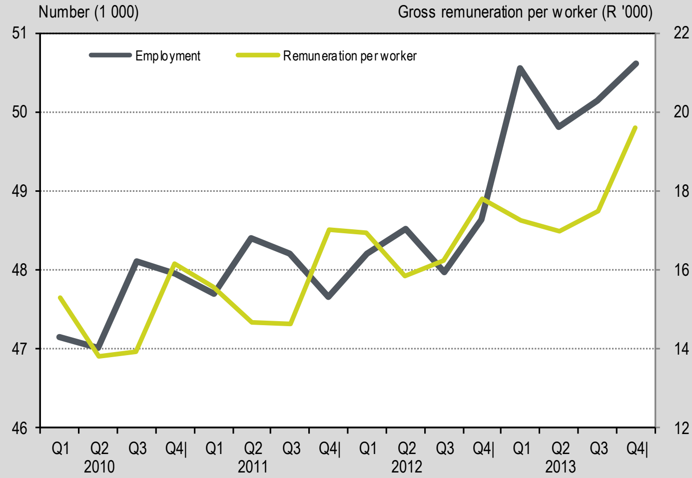
Production trends

Quarterly



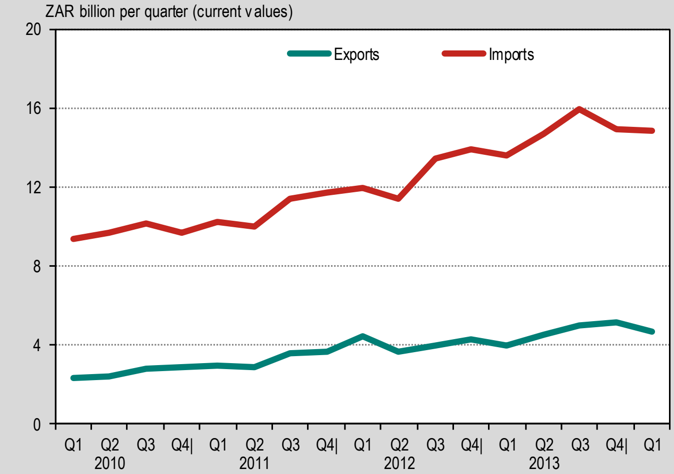
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H3808: Insecticides, fungicides, herbicides etc (retail)	491.07
	H3815: Reaction initiators, accelerators & catalysts	397.41
	H3304: Beauty, make-up and skin care preparations	364.79
	H3402: Organic surface active agent, preparation, except soap	286.11
	H3824: Prepared binders for foundary moulds or cores	274.78
	Exports Total (including others)	**4 681.03**
Imports	H3004: Medicaments, therapeutic, prophylactic use	4 161.19
	H8523: Prepared unrecorded sound recording media	844.23
	H3002: Blood, antisera, vaccines, toxins and cultures	713.16
	H3808: Insecticides, fungicides, herbicides etc (retail)	625.10
	H3811: Gasoline and oil additives	585.28
	Imports Total (including others)	**14 839.06**

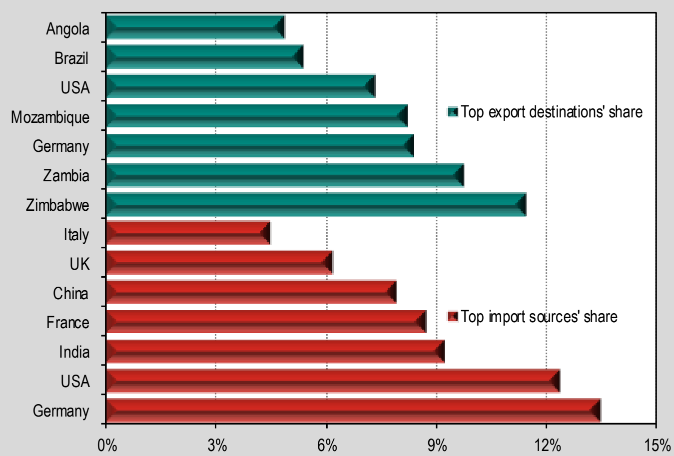
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H3815: Reaction initiators, accelerators & catalysts	268.82
	H3824: Prepared binders for foundary moulds or cores	114.49
	H3307: Shaving and toilet preparations nes, deodorizers	70.17
	H3215: Ink	58.09
	H3814: Organic composite solvents,paint,varnish remover	55.37
Top losers		

Top trading partners

Q1 2014



Production weight: 1.2

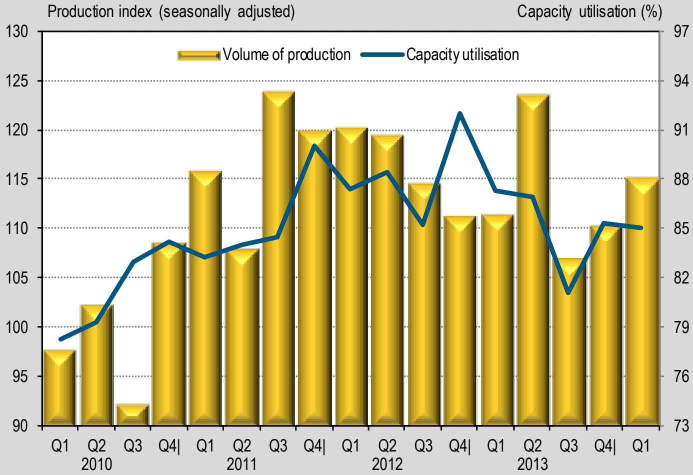
Rubber & rubber products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 6.4%	↓ -2.3 (percentage points)	↓ -8.7%	↑ 20.8%	↓ -10.8%	↓ -7.6%

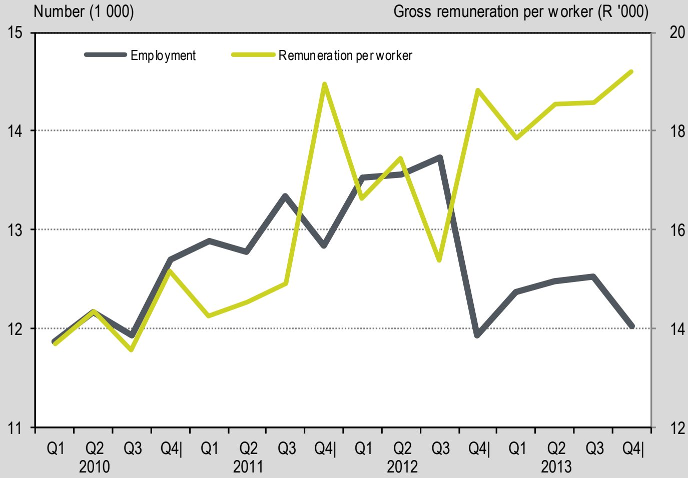
Production trends

Quarterly



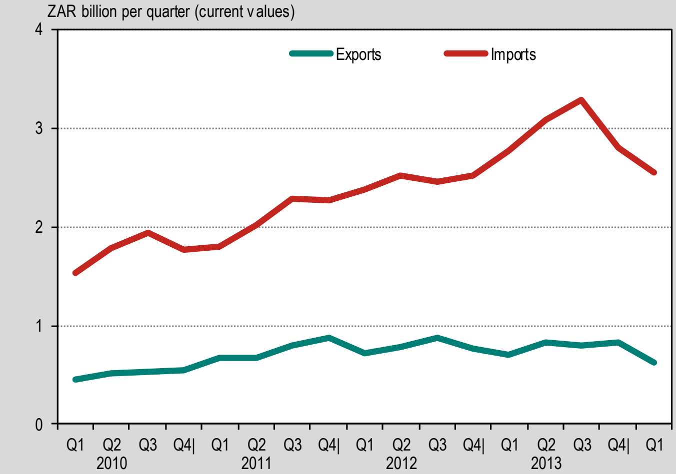
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H4011: New pneumatic tyres, of rubber	30199
	H4010: Conveyor and similar belts or belting of rubber	79.32
	H4016: Articles of vulcanised rubber except hard rubber	79.11
	H4009: Rubber tube, pipe, hose, except hard rubber	54.92
	H4012: Tyres nes, retreaded, etc, solid, cushioned	3199
	Exports Total (including others)	**623.41**
Imports	H4011: New pneumatic tyres, of rubber	1454.64
	H4016: Articles of vulcanised rubber except hard rubber	337.40
	H4010: Conveyor and similar belts or belting of rubber	21173
	H4009: Rubber tube, pipe, hose, except hard rubber	198.24
	H4015: Rubber clothing & accessories, but hard rubber	89.24
	Imports Total (including others)	**2 558.00**

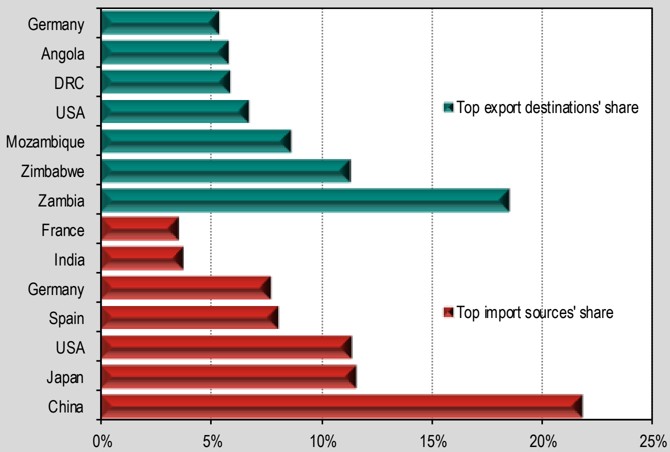
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H4016: Articles of vulcanised rubber except hard rubber	16.35
	H4012: Tyres nes, retreaded, etc, solid, cushioned	14.57
	H5906: Rubberised textile fabric, except tyre cord	10.67
	H4005: Compounded unvulcanised rubber in primary form	3.45
	H4015: Rubber clothing & accessories, but hard rubber	2.88
Top losers		

Top trading partners

Q1 2014



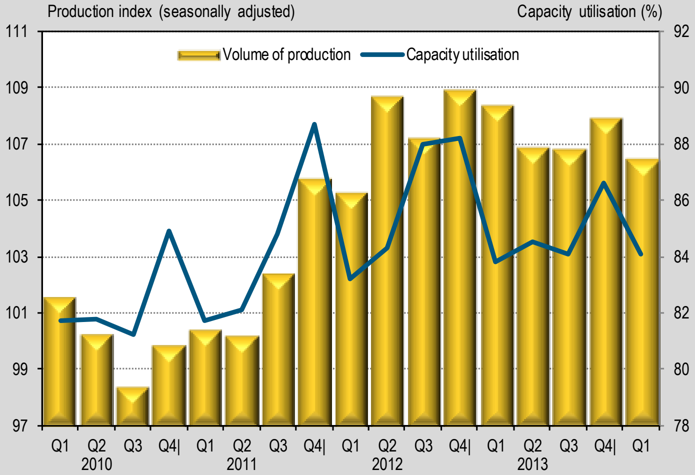
Plastic & plastic products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-8.3%	0.3 (percentage points)	-4.2%	8.9%	17.1%	18.5%

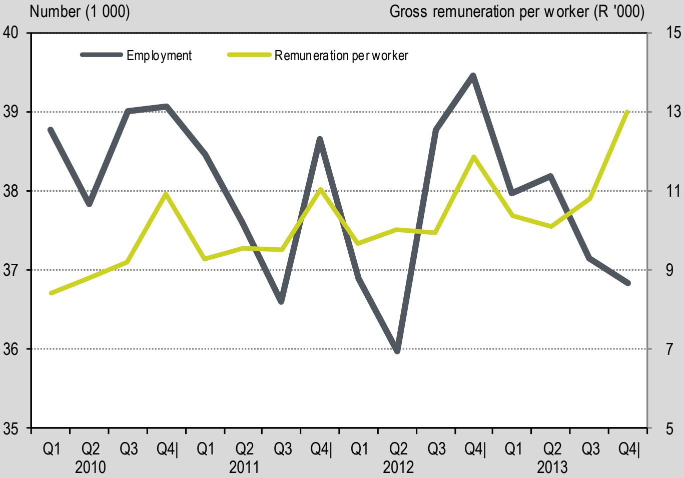
Production trends

Quarterly



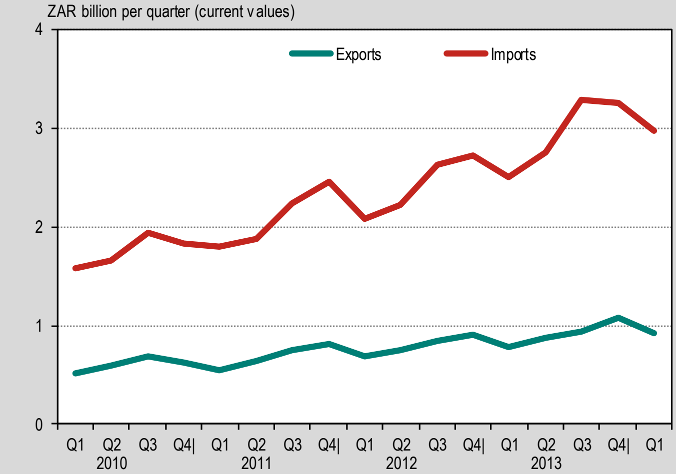
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H3923: Containers, bobbins and packages, of plastics	26172
	H3917: Plastic tube, pipe, hose and fittings	179.94
	H3926: Plastic articles nes	174.08
	H3920: Plastic plate, sheet, film not cellular, reinforced	87.75
	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	63.86
	Exports Total (including others)	**92178**
Imports	H3920: Plastic plate, sheet, film not cellular, reinforced	706.72
	H3926: Plastic articles nes	478.76
	H3919: Self-adhesive plates, sheets, film, etc of plastic	380.32
	H3923: Containers, bobbins and packages, of plastics	342.26
	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	296.68
	Imports Total (including others)	**2 974.20**

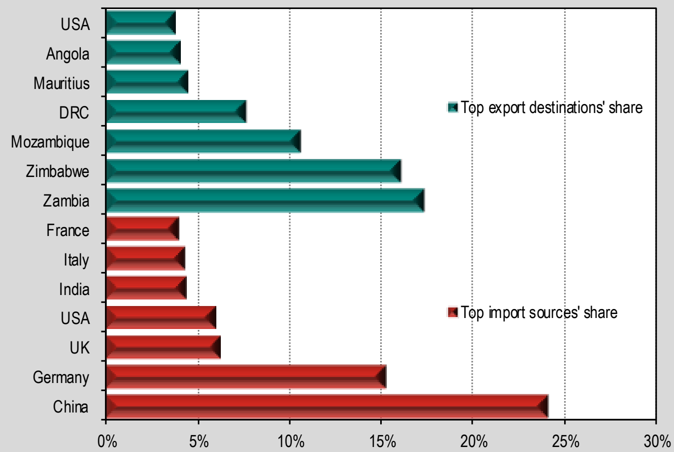
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H3926: Plastic articles nes	43.04
	H3921: Plastic plate, sheet, film, foil, strip, cellular, nes	35.35
	H3923: Containers, bobbins and packages, of plastics	29.42
	H3922: Bathroom wares, of plastics	14.80
	H3919: Self-adhesive plates, sheets, film, etc of plastic	8.21
Top losers		

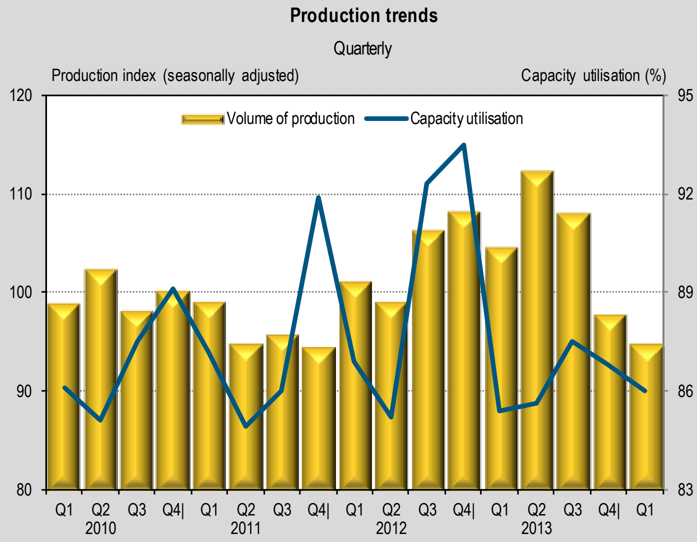
Top trading partners

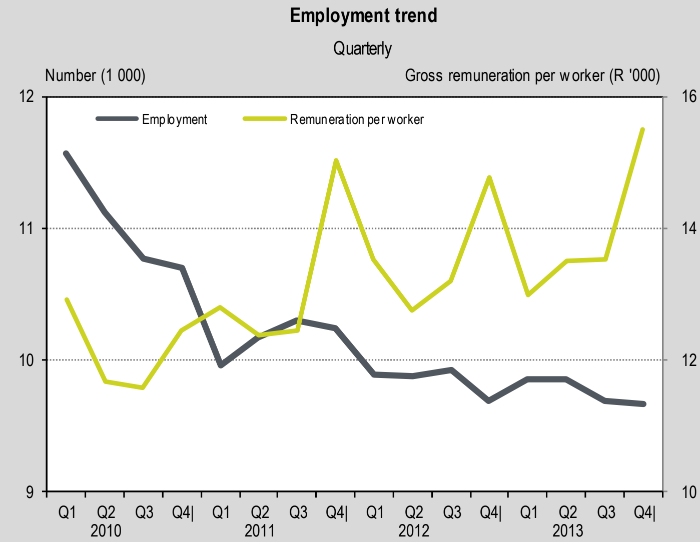
Q1 2014

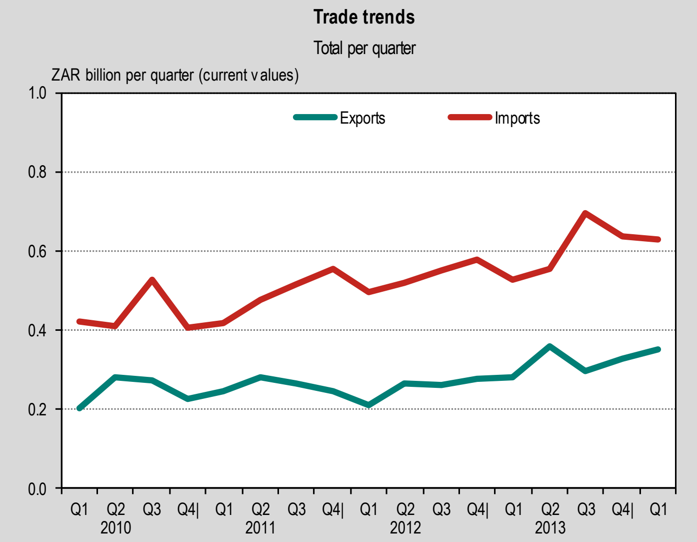


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-17.4%	0.6 (percentage points)	-2.4%	2.4%	24.1%	19.0%







Major traded products

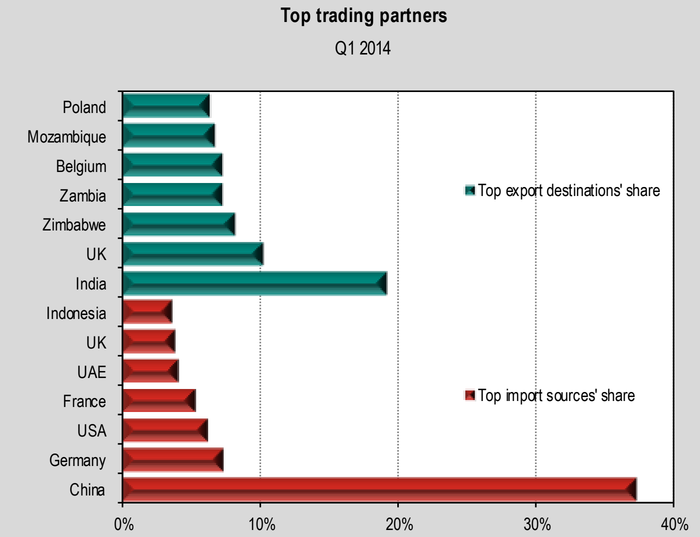
Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7007: Safety glass (toughened, tempered, laminated)	113.84
	H7005: Float glass, surface ground, polished glass	104.94
	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	45.20
	H7019: Glass fibres, glass wool, and articles thereof	38.60
	H7003: Cast and rolled glass, sheets and profiles	19.81
	Exports Total (including others)	**350.69**
Imports	H7007: Safety glass (toughened, tempered, laminated)	140.54
	H7013: Glassware for table, kitchen, toilet, decoration	138.27
	H7019: Glass fibres, glass wool, and articles thereof	93.50
	H7010: Glass bottles, flasks, jars, phials, stoppers, etc	70.20
	H7005: Float glass, surface ground, polished glass	53.56
	Imports Total (including others)	**628.82**

Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7005: Float glass, surface ground, polished glass	36.58
	H7007: Safety glass (toughened, tempered, laminated)	27.57
	H7019: Glass fibres, glass wool, and articles thereof	14.67
	H7009: Glass mirrors, whether or not framed	1.97
	H7018: Glass beads, imitation stones (not jewelery), etc	1.60
Top losers		



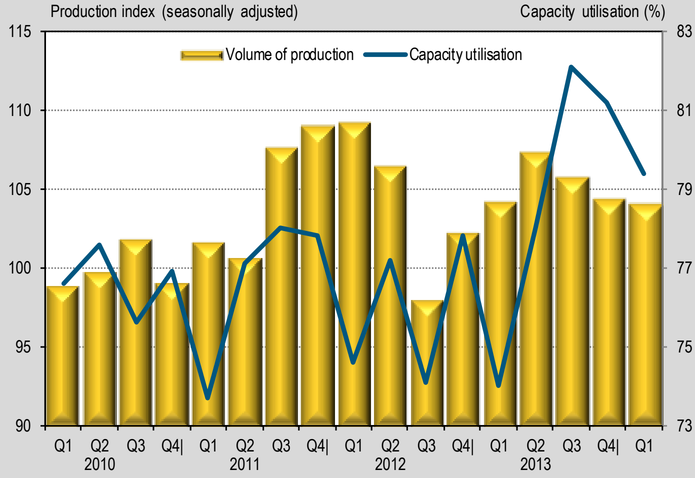
Non-metallic mineral products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↓ -10.8%	↑ 5.4 (percentage points)	↓ -1.1%	↑ 5.7%	↑ 34.1%	↑ 24.7%

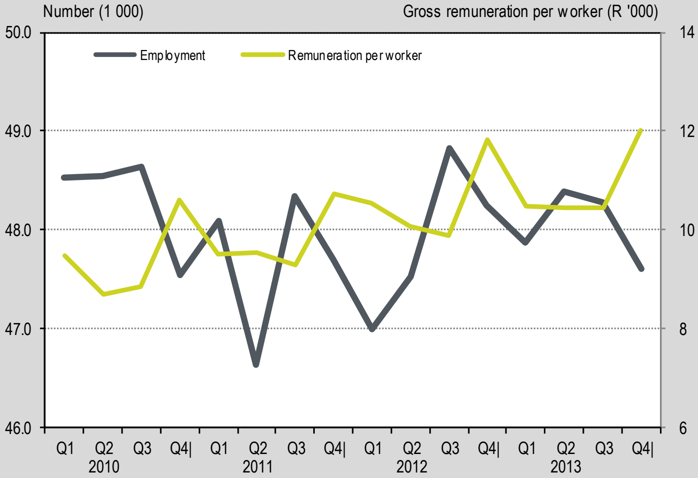
Production trends

Quarterly



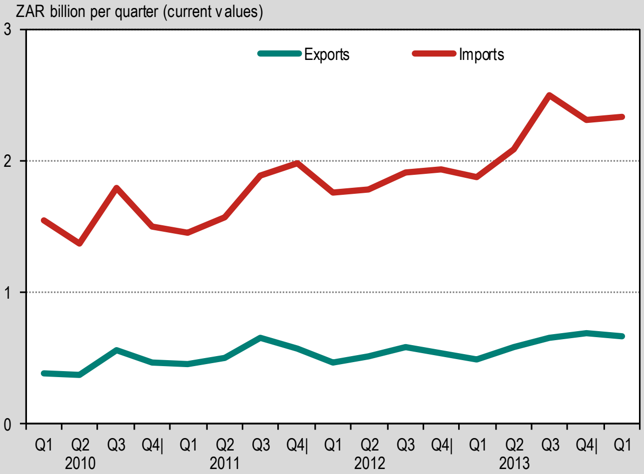
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H6908: Glazed ceramic flags and paving, hearth, wall tiles	68.84
	H6802: Worked monumental,building stone,articles thereof	66.68
	H2522: Quicklime,slaked, hydraulic lime for construction	58.55
	H2523: Cement (portland, aluminous, slag or hydraulic)	56.22
	H6909: Ceramic laboratory, technical, packaging articles	42.05
	Exports Total (including others)	**664.70**
Imports	H6909: Ceramic laboratory, technical, packaging articles	322.80
	H6908: Glazed ceramic flags and paving, hearth, wall tiles	300.01
	H6902: Refractory brick,block, tile, etc not siliceous-earths	295.25
	H2523: Cement (portland, aluminous, slag or hydraulic)	196.92
	H6815: Articles of stone or other mineral substances	178.18
	Imports Total (including others)	**2 334.44**

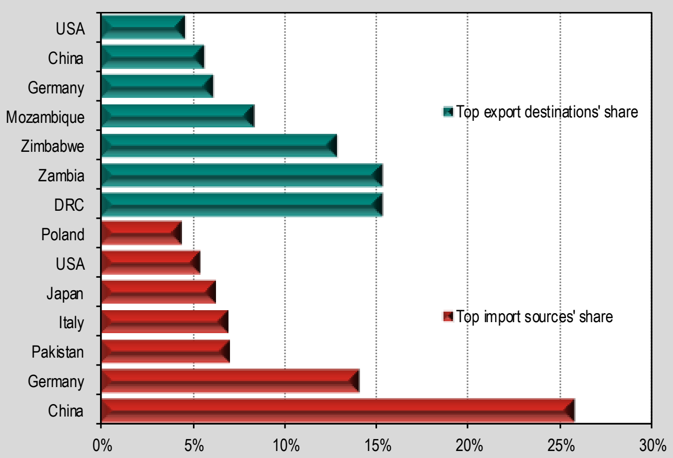
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H6909: Ceramic laboratory, technical, packaging articles	35.39
	H6810: Articles of cement, concrete or artificial stone	21.71
	H2522: Quicklime,slaked, hydraulic lime for construction	20.69
	H6802: Worked monumental,building stone,articles thereof	19.39
	H2523: Cement (portland, aluminous, slag or hydraulic)	18.13
Top losers		

Top trading partners

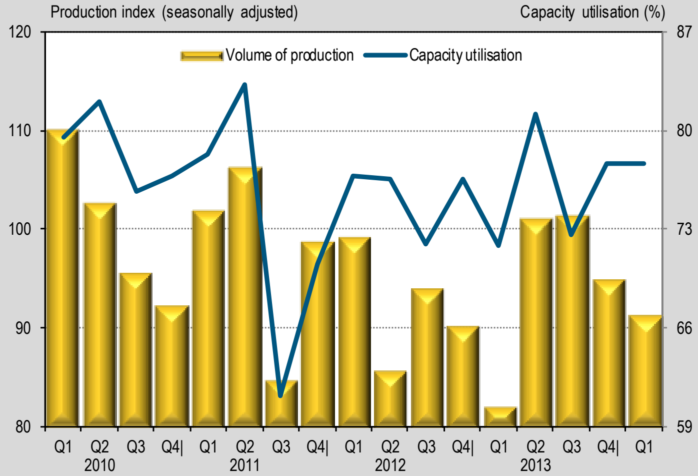
Q1 2014

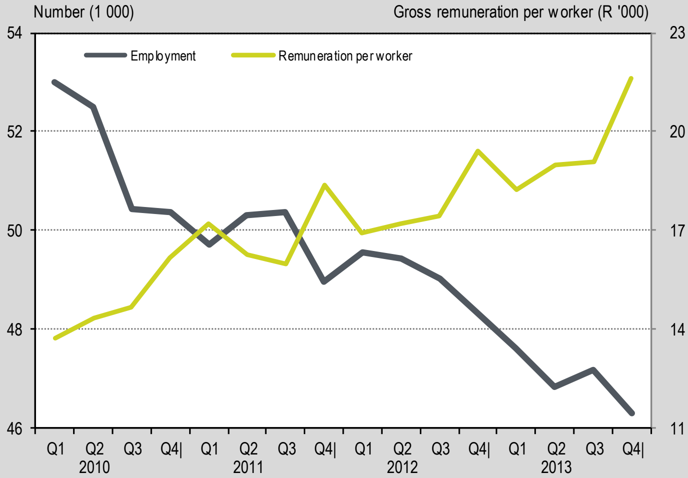


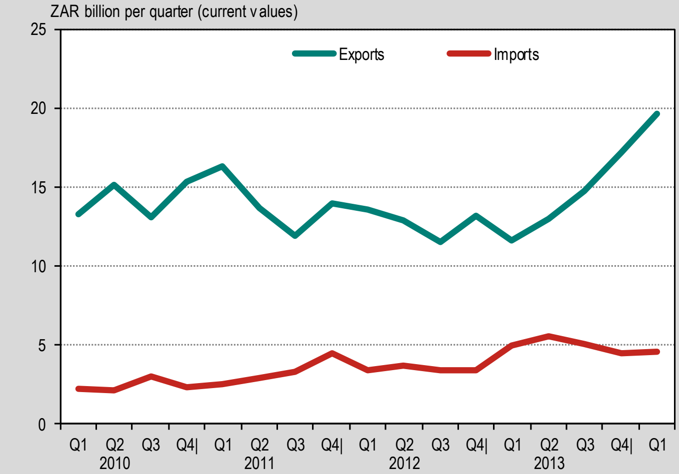
Basic iron & steel products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 13.1%	↑ 5.9 (percentage points)	↓ -3.8%	↑ 9.5%	↑ 68.5%	↓ -7.2%







Major traded products

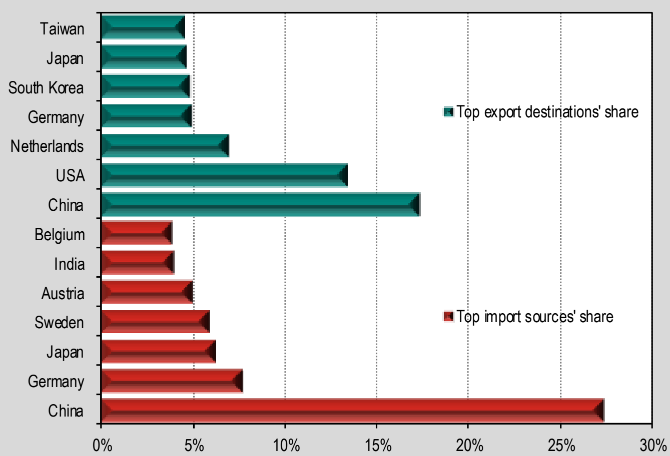
Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7202: Ferro-alloys	12 519.24
	H7219: Rolled stainless steel sheet, width > 600mm	1874.93
	H7208: Hot-rolled products, iron/steel, width>600mm, etc	1750.53
	H7201: Pig iron and spiegeleisen in primary forms	981.22
	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	587.85
	Exports Total (including others)	**19 666.75**
Imports	H7225: Flat-rolled alloy steel, width >600mm	841.42
	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	722.46
	H7202: Ferro-alloys	382.36
	H7307: Pipe fittings, of iron or steel	368.92
	H7208: Hot-rolled products, iron/steel, width>600mm, etc	323.29
	Imports Total (including others)	**4 621.41**

Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7202: Ferro-alloys	5 416.42
	H7208: Hot-rolled products, iron/steel, width>600mm, etc	1243.79
	H7201: Pig iron and spiegeleisen in primary forms	414.60
	H7219: Rolled stainless steel sheet, width > 600mm	281.08
	H7210: Flat-rolled iron/steel, >600mm, clad, plated/ coated	221.68
Top losers		



Production weight: 3.5

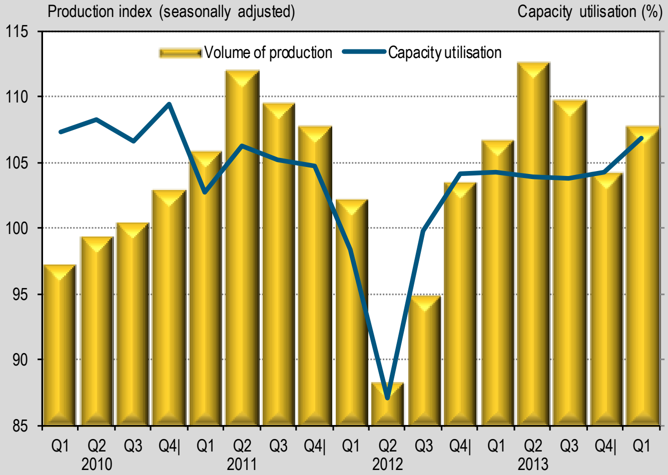
Basic non-ferrous metal products

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 0.7%	↑ 2.1 (percentage points)	↓ -4.2%	↑ 20.5%	↑ 20.0%	↑ 9.3%

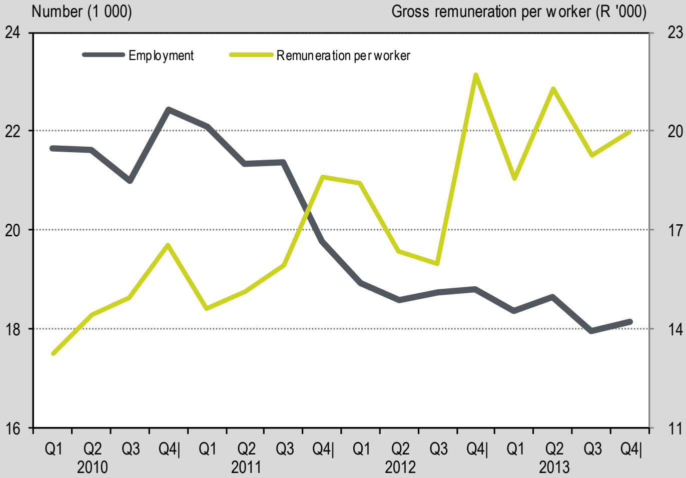
Production trends

Quarterly



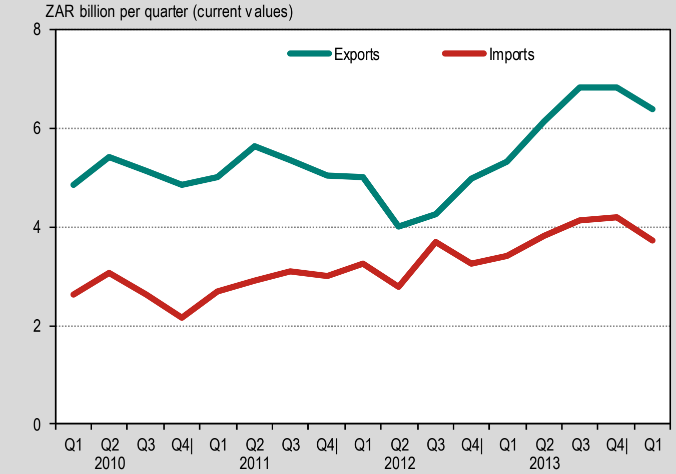
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7601: Unwrought aluminium	2 849.54
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	1275.33
	H7502: Unwrought nickel	48103
	H7505: Nickel bars, rods, profiles and wire	383.43
	H7403: Refined copper and copper alloys, unwrought	272.77
	Exports Total (including others)	**6 395.99**
Imports	H2818: Aluminium oxide, hydroxide & artificial corundum	1218.81
	H7408: Copper wire	542.73
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	259.44
	H7601: Unwrought aluminium	256.30
	H7403: Refined copper and copper alloys, unwrought	208.37
	Imports Total (including others)	**3 726.03**

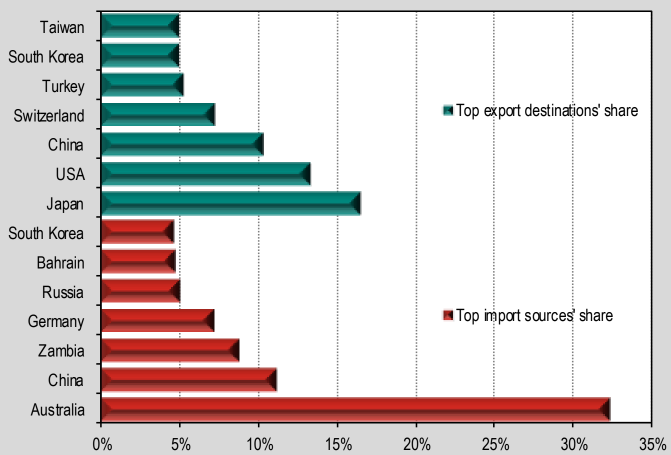
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7505: Nickel bars, rods, profiles and wire	383.42
	H7601: Unwrought aluminium	237.04
	H7502: Unwrought nickel	199.03
	H7606: Aluminium plates, sheets&strip, thickness> 0.2 mm	130.17
	H7403: Refined copper and copper alloys, unwrought	75.40
Top losers		

Top trading partners

Q1 2014



Metal products (excl. machinery)

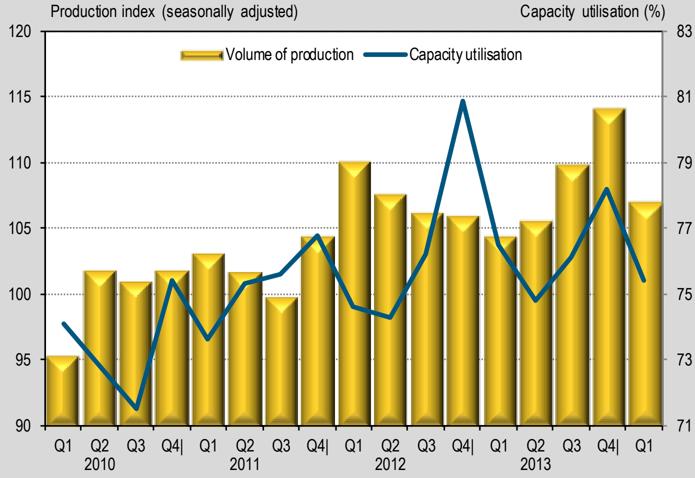
Production weight: 5.7

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-1.7%	-1.1 (percentage points)	2.4%	6.6%	22.5%	32.1%

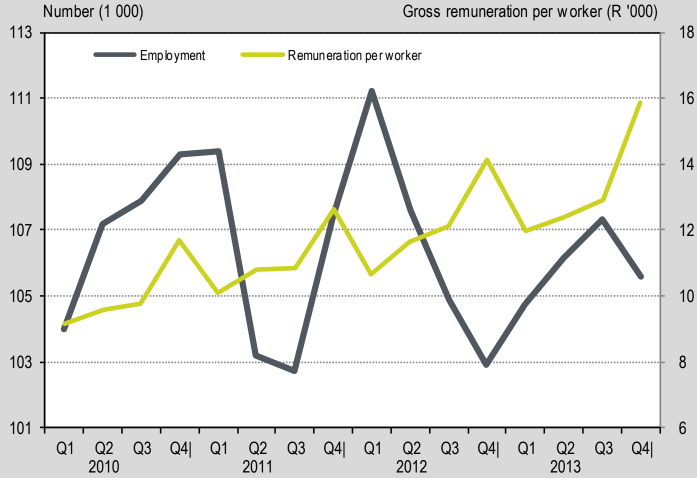
Production trends

Quarterly



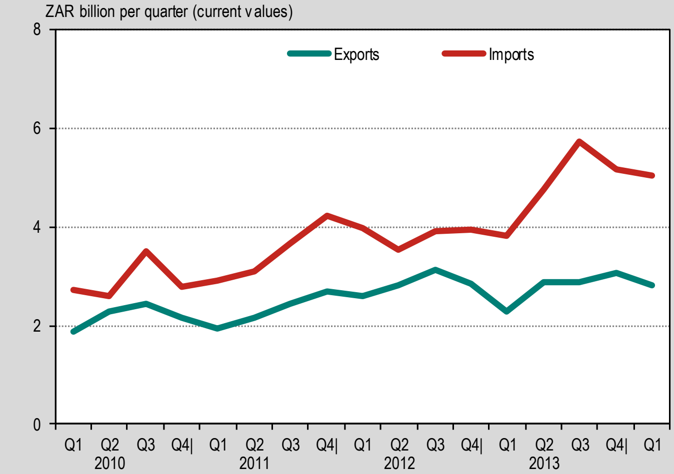
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7308: Structures, parts of structures of iron or steel	902.09
	H7326: Articles of iron or steel nes	254.47
	H8207: Interchangeable tools & dies for hand/power tools	218.08
	H7312: Stranded steel wire, etc, without electric insulation	144.38
	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	134.47
	Exports Total (including others)	**2 807.25**
Imports	H7318: Screws, bolts, nuts, rivets, etc, iron or steel	512.96
	H7326: Articles of iron or steel nes	506.61
	H8207: Interchangeable tools & dies for hand/power tools	434.77
	H8302: Base metal fittings for furniture, doors, cars, etc	311.32
	H7308: Structures, parts of structures of iron or steel	307.00
	Imports Total (including others)	**5 027.38**

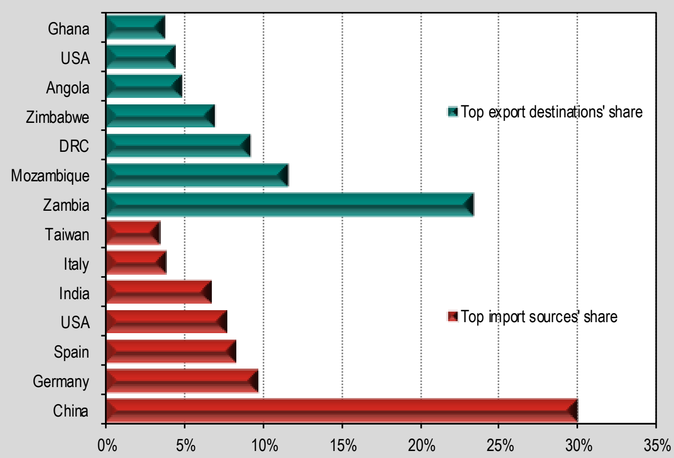
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7308: Structures, parts of structures of iron or steel	143.82
	H7326: Articles of iron or steel nes	71.26
	H7325: Cast articles, of iron or steel nes	64.94
	H7310: Tank, box, container, iron/steel, capacity <300l	38.04
	H7312: Stranded steel wire, etc, without electric insulation	31.93
Top losers		

Top trading partners

Q1 2014



Production weight: 6.7

Machinery & equipment

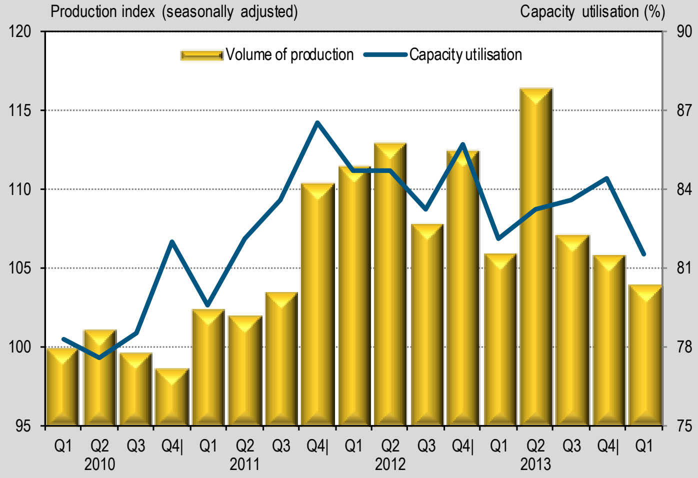
IDC

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

-6.7%	-0.6 (percentage points)	3.6%	9.3%	9.1%	7.7%
Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)

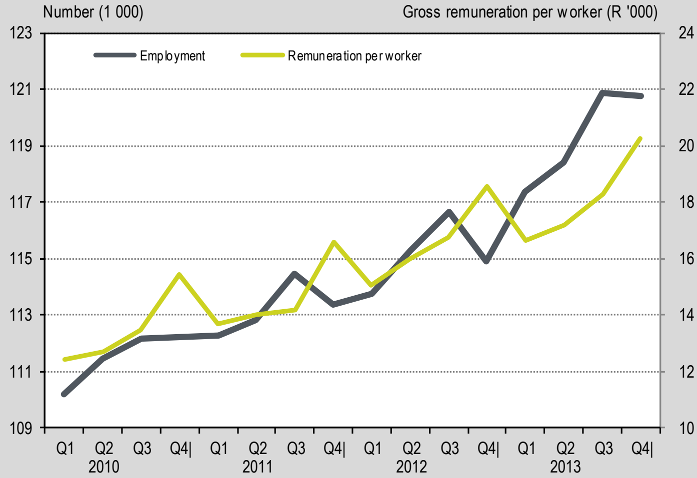
Production trends

Quarterly



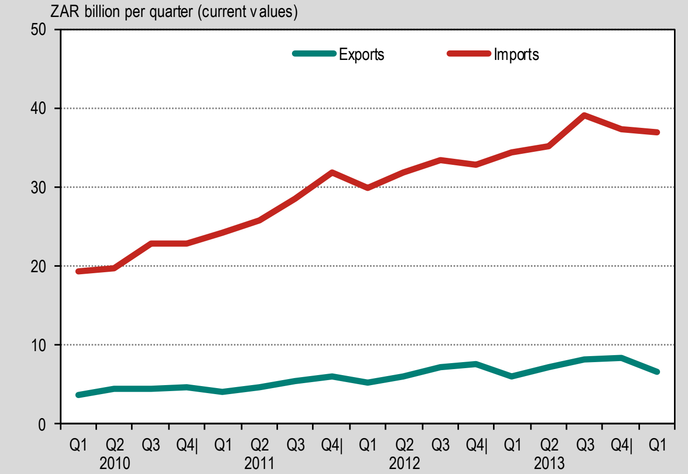
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H8474: Machinery to sort, screen, etc mineral products	72140
	H8431: Parts for use with lifting, moving machinery	587.04
	H8413: Pumps for liquids	488.33
	H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	397.87
	H8710: Tanks and other armoured fighting vehicles	383.18
	Exports Total (including others)	**6 668.47**
Imports	H8471: Automatic data processing machines (computers)	5 705.07
	H8429: Self-propeled earth moving, road making machines	2 615.07
	H8443: Printing and ancillary machinery	2 240.80
	H8431: Parts for use with lifting, moving machinery	1983.82
	H8413: Pumps for liquids	1305.93
	Imports Total (including others)	**37 027.24**

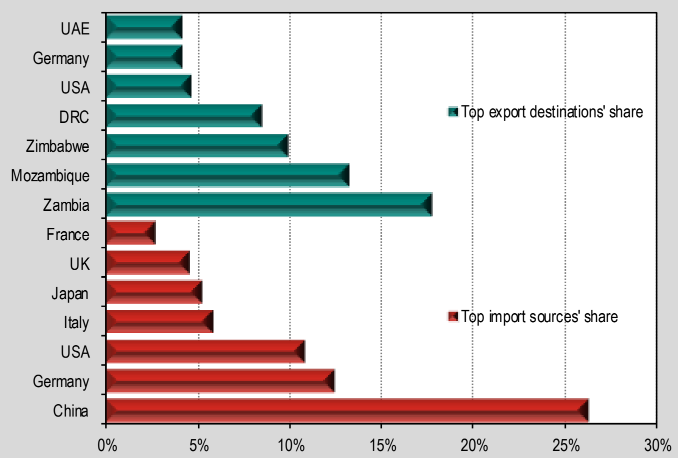
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H8710: Tanks and other armoured fighting vehicles	383.18
	H8481: Taps, cocks, valves for pipes, tanks, boilers, etc	90.54
	H8426: Derricks, cranes, straddle carriers, crane trucks	89.00
	H8483: Shafts, cranks, gears, clutches, flywheel, pulleys, etc	84.11
	H8421: Liquid, gas centrifuges, filtering, purifying machine	73.11
Top losers		

Top trading partners

Q1 2014



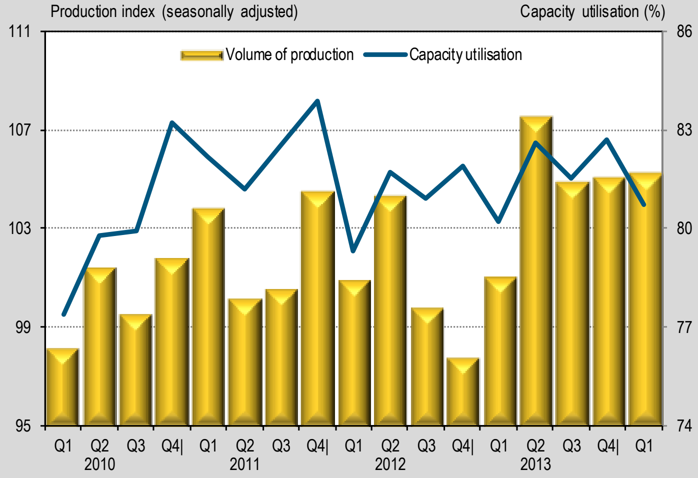
Electrical machinery & equipment

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-0.3%	0.5 (percentage points)	2.8%	6.4%	10.4%	36.7%

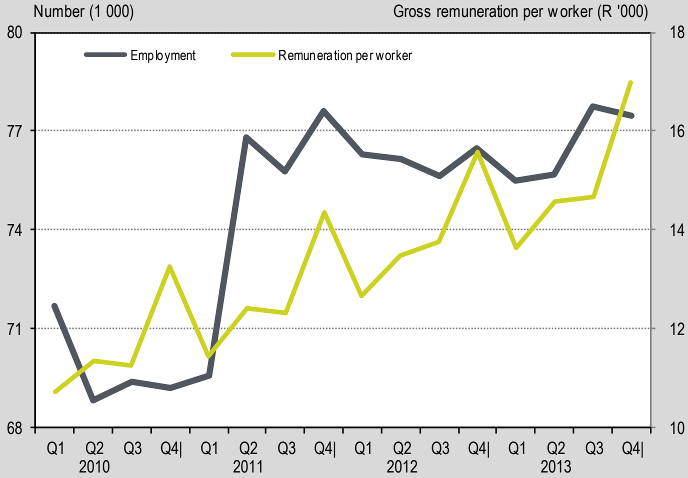
Production trends

Quarterly



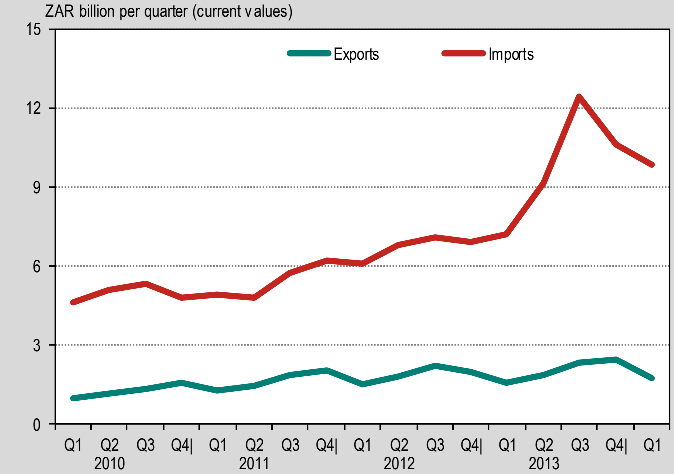
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H8544: Insulated wire and cable, optical fibre cable	294.76
	H8536: Electrical switches, connectors, etc, for < 1kV	202.22
	H8537: Electrical power, etc, control & distribution boards	193.07
	H8504: Electric transformers,static converters & rectifiers	157.46
	H8501: Electric motors and generators, except generating sets	141.23
	Exports Total (including others)	**1 743.83**
Imports	H8502: Electric generating sets and rotary converters	1997.87
	H8504: Electric transformers,static converters & rectifiers	1539.20
	H8536: Electrical switches, connectors, etc, for < 1kV	917.74
	H8544: Insulated wire and cable, optical fibre cable	852.04
	H8501: Electric motors and generators, except generating sets	660.32
	Imports Total (including others)	**9 846.59**

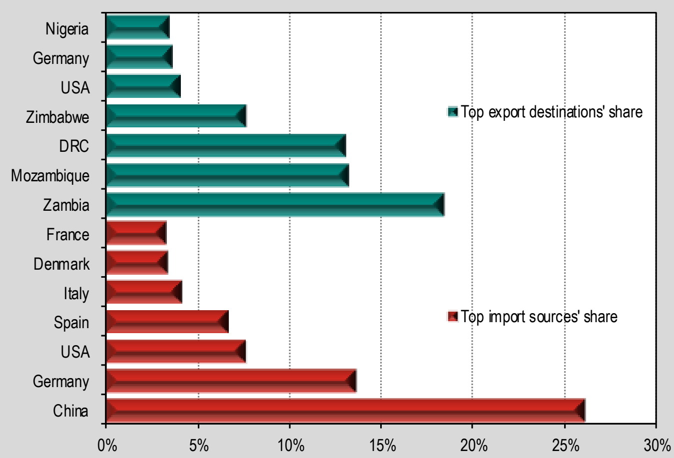
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H8536: Electrical switches, connectors, etc, for < 1kV	47.18
	H8544: Insulated wire and cable, optical fibre cable	40.89
	H9405: Lamps and lighting fittings, illuminated signs, etc	28.72
	H8511: Ignition equipment, internal combustion engine	27.01
	H8502: Electric generating sets and rotary converters	25.35
Top losers		

Top trading partners

Q1 2014



Production weight: 0.8

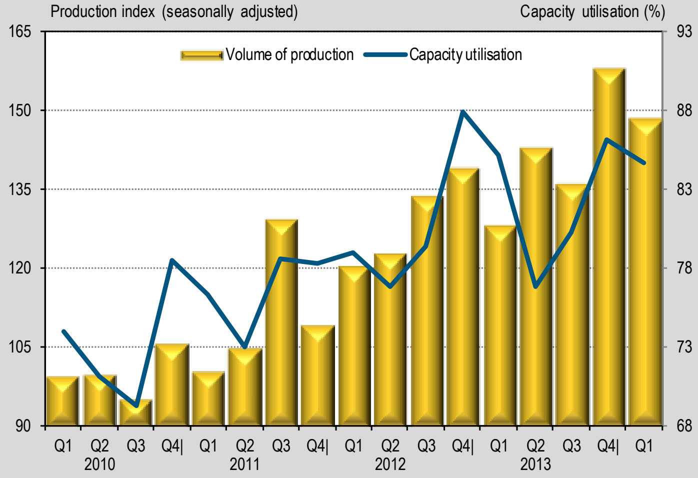
Television, radio & communication equipment

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 10.7%	↓ -0.4 (percentage points)	↑ 3.4%	↑ 5.0%	↑ 85.4%	↑ 29.2%

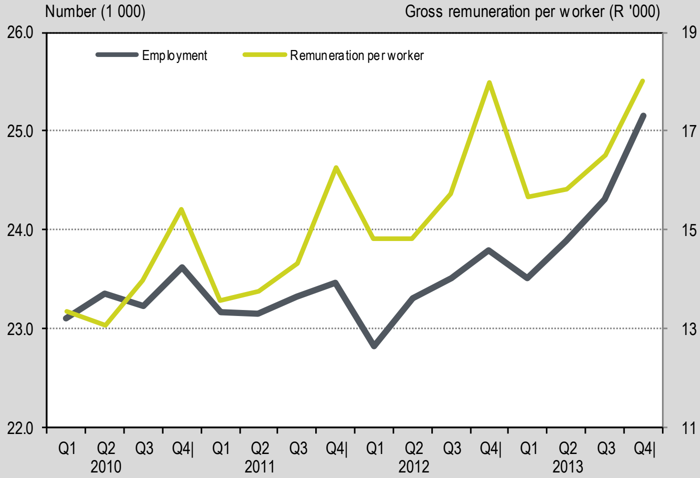
Production trends

Quarterly



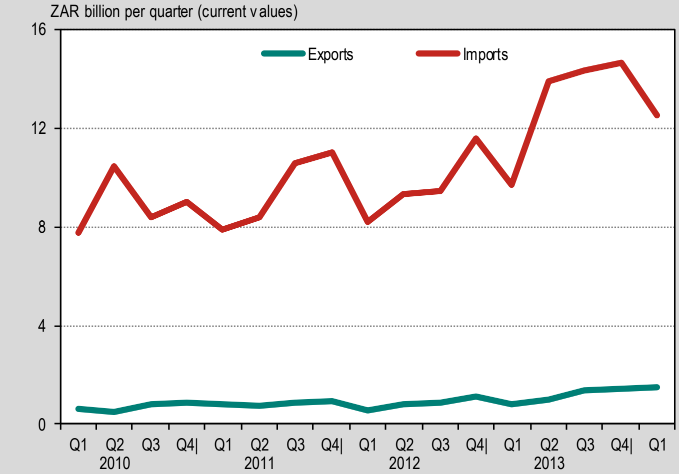
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H8528: Television receivers, video monitors, projectors	449.05
	H8517: Electric apparatus for line telephony, telegraphy	417.56
	H8525: Radio and TV transmitters, television cameras	210.10
	H8529: Parts for radio, tv transmission, receive equipment	189.65
	H8541: Diodes, transistors, semi-conductors, etc	88.31
	Exports Total (including others)	**1 482.71**
Imports	H8517: Electric apparatus for line telephony, telegraphy	7 892.05
	H8541: Diodes, transistors, semi-conductors, etc	1604.10
	H8529: Parts for radio, tv transmission, receive equipment	758.28
	H8542: Electronic integrated circuits and microassemblies	617.09
	H8525: Radio and TV transmitters, television cameras	528.59
	Imports Total (including others)	**12 528.10**

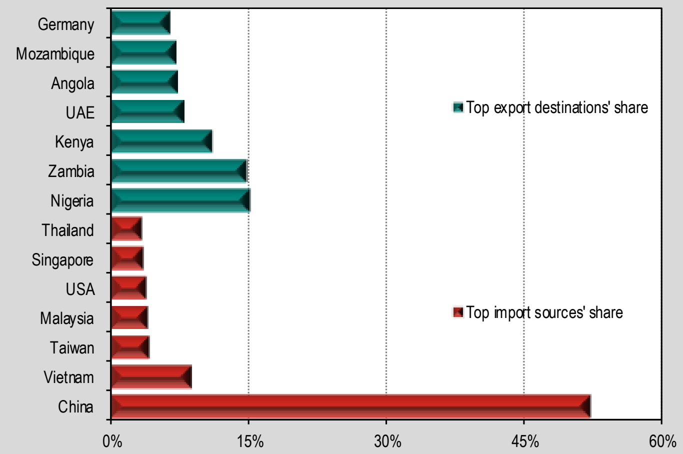
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H8528: Television receivers, video monitors, projectors	292.29
	H8517: Electric apparatus for line telephony, telegraphy	127.81
	H8525: Radio and TV transmitters, television cameras	93.08
	H8529: Parts for radio, tv transmission, receive equipment	65.89
	H8541: Diodes, transistors, semi-conductors, etc	57.57
Top losers		

Top trading partners

Q1 2014

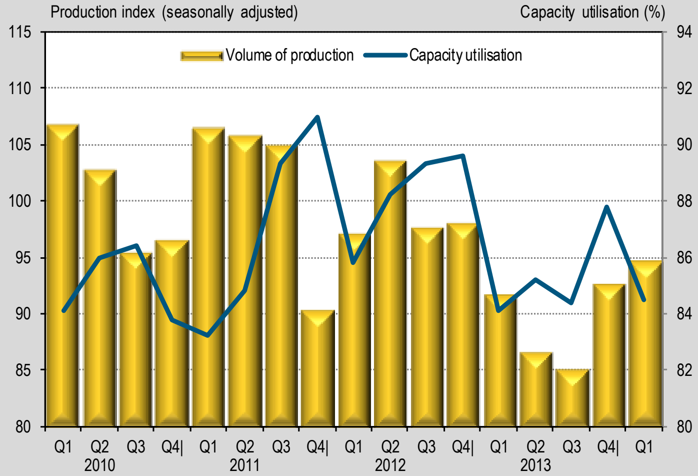


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 9.4%	↑ 0.4 (percentage points)	↓ -1.4%	↑ 7.1%	↑ 38.0%	↑ 22.8%

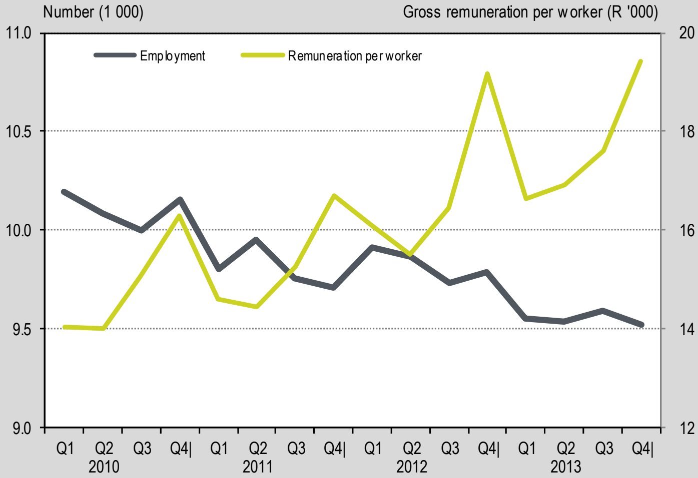
Production trends

Quarterly



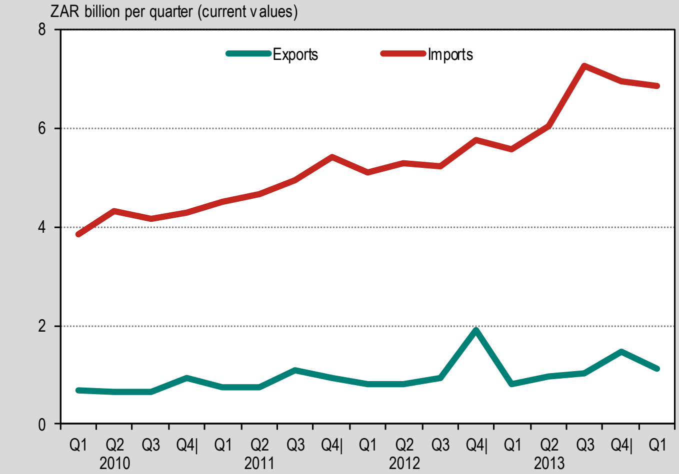
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H9028: Gas, liquid/ electricity supply or production meters	254.33
Exports	H9018: Instruments, etc for medical, surgical & dental use	102.93
Exports	H9031: Measuring or checking instruments nes	10120
Exports	H9014: Navigational instrumts, direction finding compass	94.21
Exports	H9015: Survey, oceanographic, meteorological instruments	75.34
Exports	**Exports Total (including others)**	**1 121.30**
Imports	H9018: Instruments, etc for medical, surgical & dental use	153160
Imports	H9021: Orthopaedic appliances	60190
Imports	H9027: Equipment for physical and chemical analysis	573.79
Imports	H9031: Measuring or checking instruments nes	548.57
Imports	H9032: Automatic regulating or controlling equipment	407.75
Imports	**Imports Total (including others)**	**6 845.30**

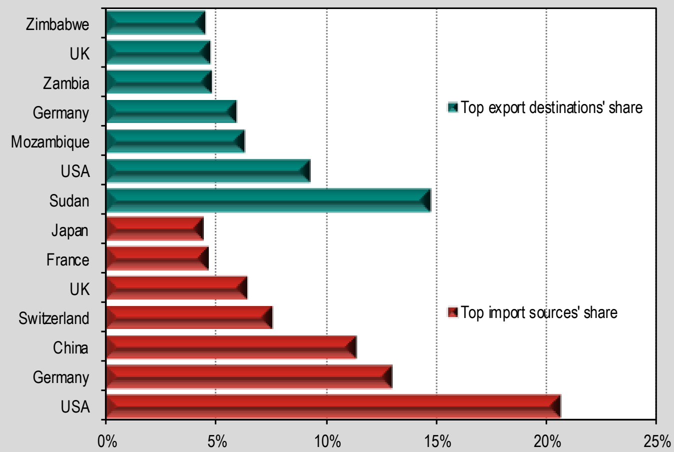
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H9028: Gas, liquid/ electricity supply or production meters	20164
Top gainers	H9015: Survey, oceanographic, meteorological instruments	37.74
Top gainers	H9014: Navigational instrumts, direction finding compass	22.33
Top gainers	H9032: Automatic regulating or controlling equipment	20.65
Top gainers	H9021: Orthopaedic appliances	17.26
Top losers		

Top trading partners

Q1 2014



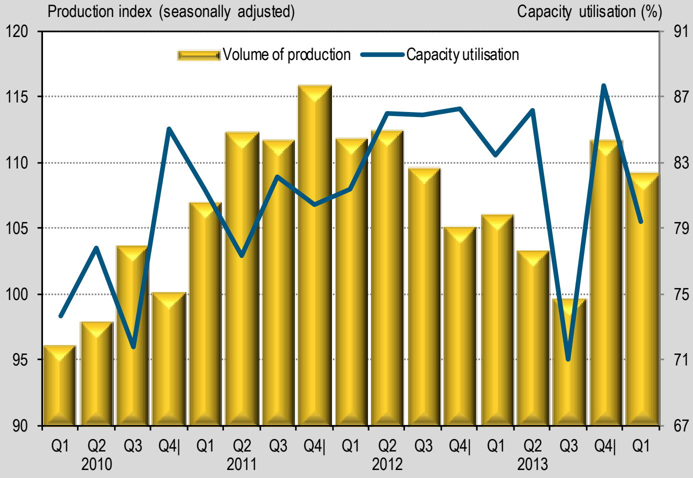
Motor vehicles, parts & accessories

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
↑ 2.4%	↓ -4.1 (percentage points)	↓ -4.1%	↑ 2.2%	↑ 5.7%	↑ 12.3%

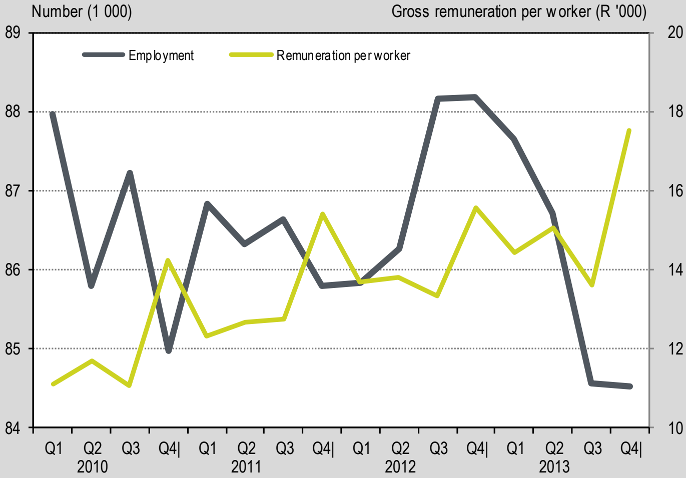
Production trends

Quarterly



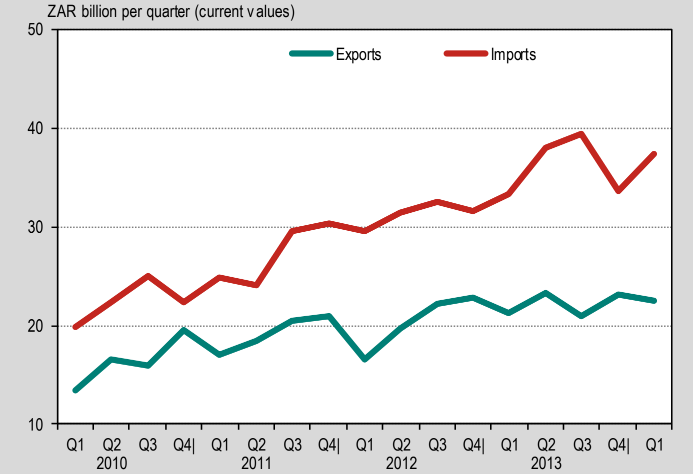
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H8704: Motor vehicles for the transport of goods	7 108.58
Exports	H8703: Vehicles for transport of persons (except buses)	7 030.91
Exports	H8421: Liquid, gas centrifuges, filtering, purifying machine	5 097.06
Exports	H8708: Parts and accessories for motor vehicles	1533.45
Exports	H8409: Parts for internal combustion spark ignition engine	619.46
	Exports Total (including others)	**22 500.81**
Imports	H9801: Original equipment components	15 675.51
Imports	H8703: Vehicles for transport of persons (except buses)	12 836.65
Imports	H8704: Motor vehicles for the transport of goods	3 619.87
Imports	H8708: Parts and accessories for motor vehicles	3 103.61
Imports	H8409: Parts for internal combustion spark ignition engine	642.47
	Imports Total (including others)	**37 457.91**

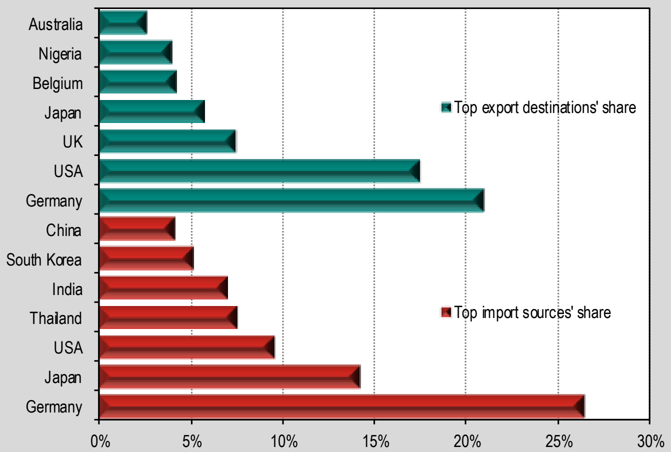
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H8704: Motor vehicles for the transport of goods	108184
Top gainers	H8421: Liquid, gas centrifuges, filtering, purifying machine	995.64
Top gainers	H8609: Cargo containers designed for carriage of goods	83.68
Top gainers	H8716: Trailers and non-mechanically propelled vehicles	46.21
Top gainers	H8409: Parts for internal combustion spark ignition engine	44.24
Top losers		

Top trading partners

Q1 2014



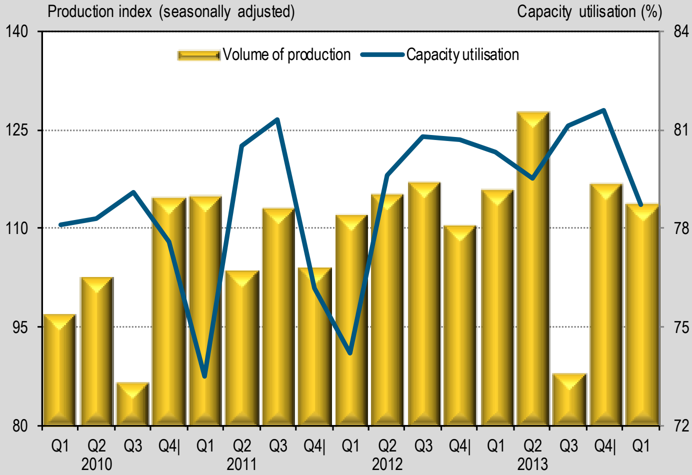
Other transport equipment

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-16.0%	-1.6 (percentage points)	-4.3%	5.8%	57.2%	38.2%

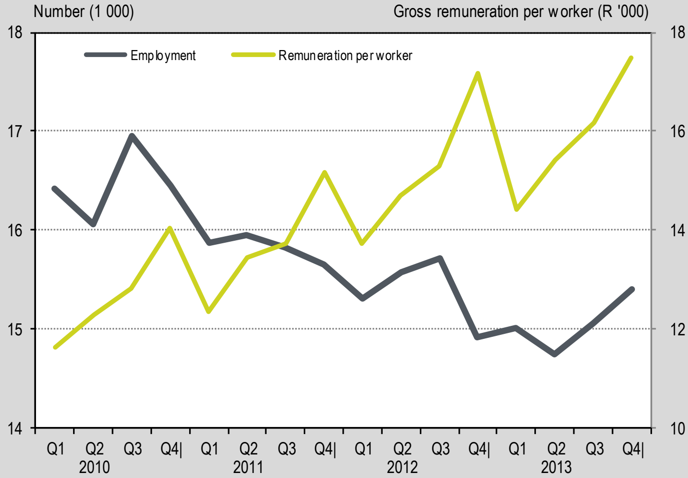
Production trends

Quarterly



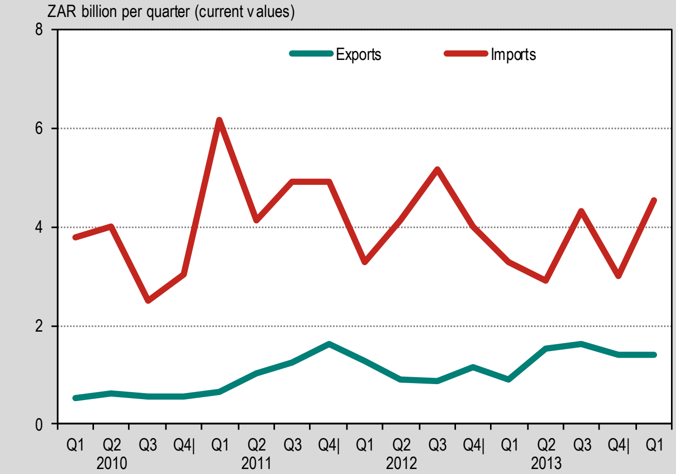
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H8803: Parts of aircraft, spacecraft, etc	461.58
	H8903: Yachts, pleasure, sports vessels, boats, canoes	239.22
	H8606: Railway and tramway goods vans and wagons	126.33
	H8802: Aircraft, spacecraft, satellites	122.57
	H8607: Parts of railway, tramway locomotives, etc	88.01
	Exports Total (including others)	**1 413.70**
Imports	H8802: Aircraft, spacecraft, satellites	1945.27
	H8803: Parts of aircraft, spacecraft, etc	780.99
	H8601: Rail locomotives, electrically powered	411.47
	H8711: Motorcycles, bicycles, etc with auxiliary motor	350.29
	H8411: Turbo-jets/-propellers/other gas turbine engines	244.23
	Imports Total (including others)	**4 522.81**

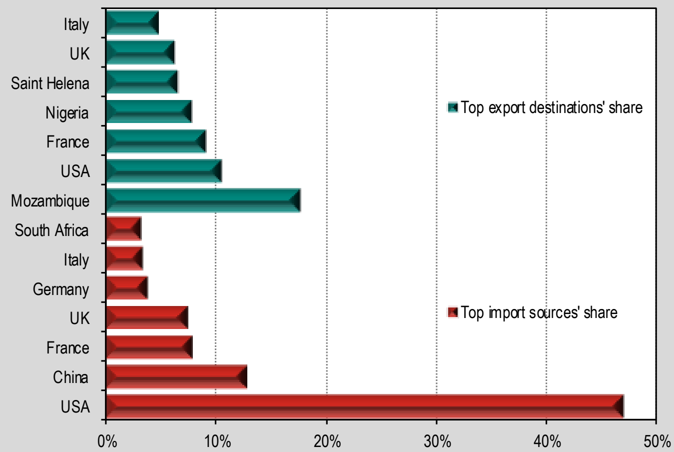
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H8803: Parts of aircraft, spacecraft, etc	293.05
	H8606: Railway and tramway goods vans and wagons	126.30
	H8906: Warships, lifeboats, hospital ships, vessels nes	55.05
	H8903: Yachts, pleasure, sports vessels, boats, canoes	34.74
	H8802: Aircraft, spacecraft, satellites	28.28
Top losers		

Top trading partners

Q1 2014



Production weight: 0.9

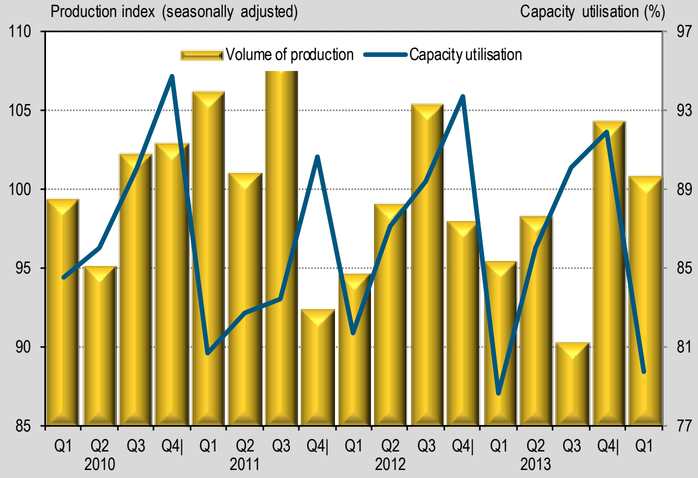
Furniture

Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-5.3%	1.1 (percentage points)	-10.8%	-12.2%	22.8%	2.9%

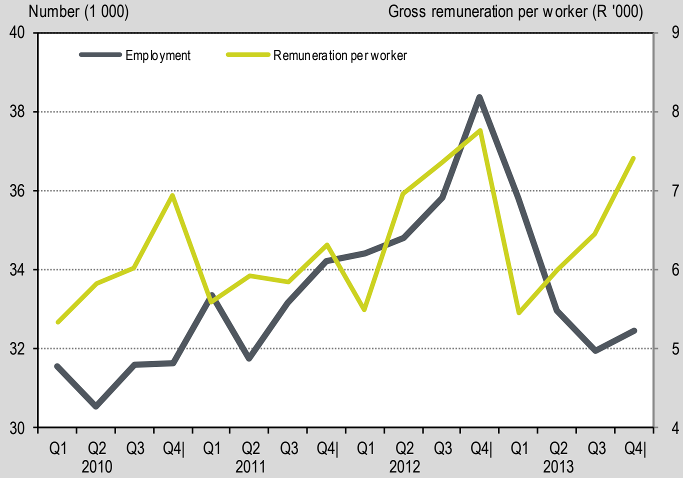
Production trends

Quarterly



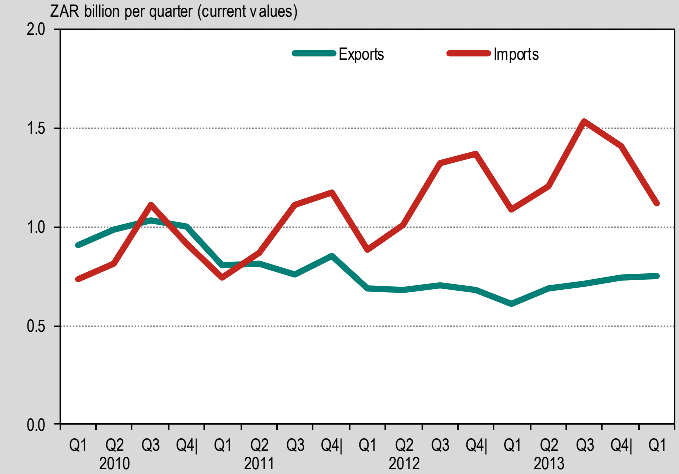
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H9401: Seats (except dentist, barber, etc chairs)	579.59
	H9403: Other furniture and parts thereof	159.88
	H9404: Mattress supports, mattresses, bedding	12.57
		0.00
		0.00
	Exports Total (including others)	**752.04**
Imports	H9401: Seats (except dentist, barber, etc chairs)	614.46
	H9403: Other furniture and parts thereof	496.42
	H9404: Mattress supports, mattresses, bedding	8.45
		0.00
		0.00
	Imports Total (including others)	**1 119.33**

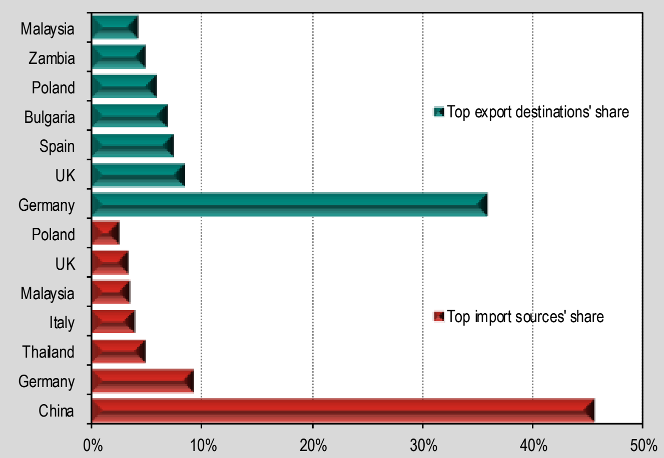
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H9401: Seats (except dentist, barber, etc chairs)	10169
	H9403: Other furniture and parts thereof	36.56
	H9404: Mattress supports, mattresses, bedding	134
Top losers		

Top trading partners

Q1 2014

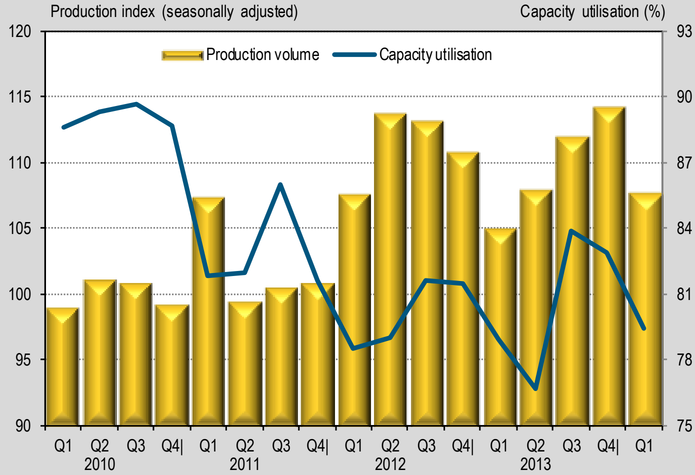


Trend analysis: Q1 2014 compared to Q1 2013 (except: employment & remuneration - Q4 2013 compared to Q4 2012)

Production (seas. adj.)	Capacity utilisation	Employment	Gross monthly remuneration per worker	Exports (ZAR)	Imports (ZAR)
-8.2%	0.5 (percentage points)	-0.3%	4.6%	-7.0%	13.2%

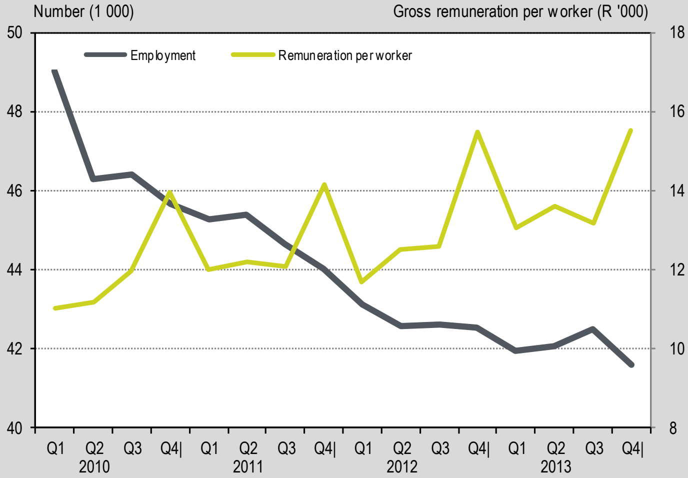
Production trends

Quarterly



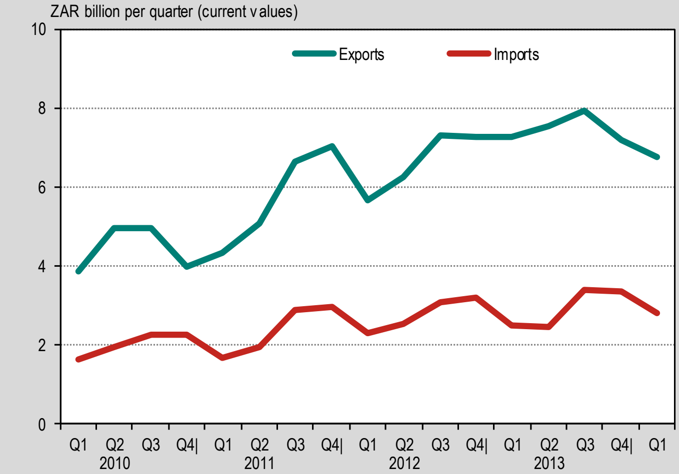
Employment trend

Quarterly



Trade trends

Total per quarter



Major traded products

Q1 2014

	HS4 code: sector description	ZAR m
Exports	H7118: Coin	1529.72
	H7204: Ferrous waste or scrap, ingots or iron or steel	1286.98
	H7404: Copper, copper alloy, waste or scrap	926.19
	H7112: Waste or scrap of precious metal	803.55
	H2618: Granulated slag from iron & steel industry	571.52
	Exports Total (including others)	**6 757.08**
Imports	H9504: Articles for funfairs, table and parlour games	373.98
	H9503: Other toys, scale models, puzzles, etc	327.56
	H9506: Equipment for gymnastics, sports, outdoor games nes	322.16
	H9701: Hand made paintings, drawings, pastels, collages	228.29
	H7113: Jewellery and parts, containing precious metal	134.27
	Imports Total (including others)	**2 826.66**

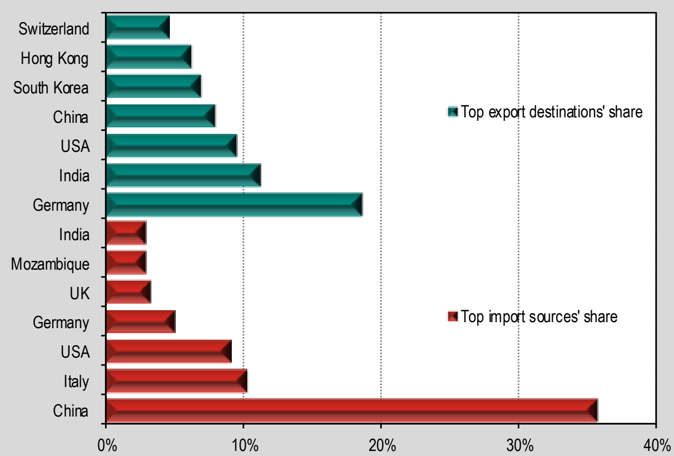
Export performance

Nominal value of Q1 2014 compared to Q1 2013

	HS4 code: sector description	Change in ZAR m
Top gainers	H7204: Ferrous waste or scrap, ingots or iron or steel	257.72
	H2619: Waste, scale, dross, slag of iron or steel industry	161.38
	H3804: Residual lyes from the manufacture of wood pulp	154.28
	H7112: Waste or scrap of precious metal	45.32
	H8548: Electrical parts of machinery and apparatus	17.67
Top losers	H7118: Coin	- 562.87
	H2618: Granulated slag from iron & steel industry	- 503.79
	H2402: Cigars, cigarettes etc, tobacco/tobacco substitute	- 69.79
	H7404: Copper, copper alloy, waste or scrap	- 49.64
	H2403: Tobacco, tobacco substitute products nes	- 28.74

Top trading partners

Q1 2014



Acronyms

COMESA	Common Market for Eastern & Southern Africa members are: Burundi, Comoros, DRC, Djibouti, Egypt, Eritrea, Ethiopia, Kenya, Libya, Madagascar, Malawi, Mauritius, Rwanda, Seychelles, Sudan, Swaziland, Uganda, Zambia & Zimbabwe.
DRC	Democratic Republic of Congo.
EU	European Union member states are: Austria, Belgium, Cyprus, Czech Republic, Germany, Denmark, Estonia, Spain, Finland, France, United Kingdom, Bulgaria, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, Latvia, Malta, The Netherlands, Poland, Portugal, Romania, Sweden, Slovenia and Slovakia.
GDP	Gross domestic product.
HS Codes	Harmonized system codes.
Middle East	The countries in the Middle East grouping are: Bahrain, Iran (Islamic Republic of), Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syrian Arab Republic, Turkey, United Arab Emirates and Yemen
NAFTA	North American Free Trade Agreement members are: Canada, Mexico and the United States of America.
n.e.s.	Not elsewhere specified.
PGM	Platnum group metals
ZAR or R	South African rand.
SA	Republic of South Africa.
SACU	Southern African Customs Union members are: Botswana, Lesotho, Namibia, South Africa and Swaziland.
SADC	Southern African Development Community members are: Angola, Botswana, Democratic Republic of Congo, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, United Republic of Tanzania, Zambia and Zimbabwe.
UK	United Kingdom.
USA or US	United States of America.
USD	United States dollar.
y-o-y	Year-on-year growth rate.
q-o-q	Quarter-on-quarter growth rate.

Notes

- All volume of production data (value add data in the case of the agriculture, forestry and fishing sector) is seasonally adjusted. All other data is not seasonally adjusted.
- Discrepancies may arise between preliminary trade data released by SARS and the Quantec data utilised in this report due to historical revisions.
- The methodology utilised by StatsSA and DMR in relation to remuneration data differs in that the DMR includes all income derived due to employment, such as severance, retrenchment and termination payments as well as income derived from employee share schemes. Therefore direct comparisons between remuneration per worker in the mining and manufacturing sectors reported in this document should be done with great care.

Data sources

Quantec Research based on South African Revenue Services (SARS): South African trade data.

Statistics South Africa (Stats SA): South African employment, production and capacity utilization data.

Department of Mineral Resources: South African employment and remuneration data for the mining sector and sub-sectors.

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