

1. RESPONSE FORMAT FOR ROTONDO EOI

Interested Parties shall submit their responses in accordance with the response format specified below (each schedule must be clearly marked):

1.1 Cover page

- the cover page must clearly indicate the interested entity(s) name

1.2 Schedule 1

The following information must be included under Schedule 1:

- Executive summary (clearly indicating the interested entity(s) group structure and why the group is best placed to be a partner in this transaction);
- General details including company name, registration number, physical and postal address, contact person(s) and contact number(s);
- Details of management of the company (including brief resumes);
- An organogram or group structure providing a detailed breakdown of the composition of the economic and beneficial ownership of the business including the BBBEE status of all the parties referred to;
- Detailed information on the shareholders / beneficiaries of the business (including names and details of all shareholders who own more than 10% of the share capital either directly or indirectly);

1.3 Schedule 2

The following information must be included under Schedule 2:

- If applicable, valid tax clearance certificate(s);
- Copies of company registration documents listing all members with percentages, in case of a CC, or latest certified copies of all share certificates in case of a company;

- If applicable, BEE certificate verified by a SANAS accredited verification agency;
- Latest annual financial statements;
- Identify any issues relating to your business and its stakeholders which may present, or may be perceived to present, a conflict of interest with Rotondo / IDC or its stakeholders and if any exist, how that conflict will be managed;

Rotondo/IDC also reserves the right to partner with a purely empowerment company or / on condition that a joint venture with an empowerment company is formed.